

Exhibit I

Detailed Description of Services Provided

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139438

Client Matter: 53363-2

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 637,610.00

Total legal services rendered

\$ 637,610.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139438

Celsius Network Limited

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53363-2

Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	0.20	1,245.00	249.00
Joanna Aybar	13.80	365.00	5,037.00
Nicholas A. Binder	13.40	1,035.00	13,869.00
Simon Briefel	38.90	1,115.00	43,373.50
Grace C. Brier	11.70	1,110.00	12,987.00
Judson Brown, P.C.	0.80	1,485.00	1,188.00
Chris Ceresa	15.40	1,035.00	15,939.00
Stephanie Cohen	28.00	1,115.00	31,220.00
Hannah Crawford	0.70	1,235.00	864.50
Joseph A. D'Antonio	3.40	900.00	3,060.00
Emily C. Eggmann	4.50	910.00	4,095.00
Susan D. Golden	22.90	1,315.00	30,113.50
Amila Golic	25.90	795.00	20,590.50
Jacqueline Hahn	4.30	295.00	1,268.50
Leah A. Hamlin	13.60	1,035.00	14,076.00
Heidi Hockberger	41.20	1,170.00	48,204.00
Emily Hogan	0.20	1,235.00	247.00
Adnan Muhammad Hussain	2.50	795.00	1,987.50
Elizabeth Helen Jones	47.90	1,035.00	49,576.50
Ross M. Kwasteniet, P.C.	25.30	1,845.00	46,678.50
Michael Lemm	18.10	1,035.00	18,733.50
Caitlin McAuliffe	17.50	795.00	13,912.50
Patrick J. Nash Jr., P.C.	18.30	1,845.00	33,763.50
Jeffery S. Norman, P.C.	0.20	1,775.00	355.00
Robert Orren	23.90	480.00	11,472.00
Seth Sanders	21.00	795.00	16,695.00
Tricia Schwallier Collins	16.80	1,235.00	20,748.00
Michael Scian	25.50	910.00	23,205.00
Samuel J. Seneczko	26.40	1,035.00	27,324.00
Anthony Vincenzo Sexton	0.30	1,490.00	447.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	4.70	1,845.00	8,671.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Thomson	0.20	1,275.00	255.00
Danielle Walker	7.70	295.00	2,271.50
Patricia A. Walsh	18.80	1,035.00	19,458.00
Lindsay Wasserman	22.80	910.00	20,748.00
Morgan Willis	40.70	365.00	14,855.50
Alison Wirtz	45.40	1,170.00	53,118.00
Matthew Wood	3.30	1,235.00	4,075.50
Tanzila Zomo	8.00	295.00	2,360.00
TOTALS	634.70		\$ 637,610.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Joanna Aybar	10.80	Review and revise top 50 creditors list (.7); correspond with CT re lien searches on Israeli entities (.6); review and revise first day motions (2.3); assist with chapter 11 filing (7.2).
07/13/22	Nicholas A. Binder	11.80	Review and revise first day pleadings (3.9); conference with A. Wirtz, K&E team re same (3.5); analyze diligence re same (3.2); correspond with A. Wirtz, K&E team, A&M team, Company re same (.4); conference with A. Wirtz, K&E team, A&M team, Company re same (.8).
07/13/22	Simon Briefel	11.70	Conference with A. Wirtz, K&E team re first day motions, related issues (2.4); review, comment on first day motions (3.0); correspond with A. Wirtz, K&E team re same (.9); review and prepare same for filing (3.9); telephone conference with A&M, A. Wirtz, K&E team re first day preparation (1.5).
07/13/22	Grace C. Brier	3.50	Conference with J. Brown and L. Hamlin re first day filings and hearing preparation (.3); telephone conference with J. Brown, K&E team re first day hearings (.4); review and revise draft R. Campagna declaration (2.8).
07/13/22	Judson Brown, P.C.	0.80	Review, analyze, and revise first day declarations (.6); correspond with G. Brier, K&E team re same (.2).
07/13/22	Chris Ceresa	9.50	Draft, revise Campagna declaration (3.6); review, revise first day motions and materials (3.1); review, revise case materials and diligence (1.4); conference with L. Wasserman, K&E team re outstanding legal items and legal research (.7); correspond with L. Wasserman re same (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Stephanie Cohen	13.20	Review, revise first day pleadings (2.6); telephone conference with U.S. Trustee, S. Golden, A. Wirtz re first day pleadings (.7); correspond with U.S. Trustee, S. Golden, A. Wirtz re same (.3); revise proposed orders re same (.4); telephone conference with A&M re first day pleadings (2.2); correspond with A&M, A. Wirtz, K&E team re same (4.0); correspond with A. Wirtz, K&E team re filing plan (.6); office conference with A. Wirtz, K&E team re same (.5); prepare pleadings for chapter 11 filing (1.9).
07/13/22	Hannah Crawford	0.50	Telephone conference with H. Hockberger, K&E team re chapter 11 filing process and timing.
07/13/22	Emily C. Eggmann	2.00	Prepare pleadings for filing of chapter 11 cases.
07/13/22	Susan D. Golden	8.00	Telephone conferences with A. Wirtz, T. Collins and S. Cohen re first day pleadings and filing logistics (3.1); review and revise all first day pleadings (3.5); telephone conference with U.S. Trustee and A. Wirtz re additional U.S. Trustee comments to first day pleadings (1.0); revise creditor matrix order per U.S. Trustee comments (.4).
07/13/22	Amila Golic	15.50	Telephone conference with R. Campagna, A&M re critical vendors motion (.7); conference with R. Kwasteniet, A. Wirtz re same (.2); correspond with A&M re same (.8); revise critical vendors motion (3.8); prepare critical vendors motion for filing (.5); revise Campagna declaration (2.1); correspond with C. Ceresa re same (.2); telephone conference with A&M re filing entity list (.3); research and analyze market developments in cryptocurrency industry for first day pleadings (3.2); revise suggestions of bankruptcy (.9); correspond with S. Cohen re same (.1); revise first day pleading template (.4); correspond with A. Wirtz, K&E team re same (.2); research payment and severance issues re wages motion (.5); revise Stretto 156(c) retention application (1.2); prepare same for filing (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Leah A. Hamlin	0.50	Conference with A. Wirtz, K&E team re preparation for first day hearing (.3); review first day declarations (.2).
07/13/22	Leah A. Hamlin	0.50	Telephone conference with R. Campagna re prep for first day testimony.
07/13/22	Leah A. Hamlin	4.70	Review, revise first day declarations (2.7); draft talking points for A. Mashinsky re testimony (2.0).
07/13/22	Heidi Hockberger	19.50	Correspond with R. Kwasteniet, K&E team re chapter 11 filing (5.8); telephone conference with Company, A&M team, A. Wirtz, K&E team re chapter 11 filing (5.2); analyze issues re chapter 11 filing (8.5).
07/13/22	Elizabeth Helen Jones	18.30	Review, revise first day declaration (4.0); telephone conference with R. Kwasteniet, K&E team, Company re chapter 11 filing (.5); telephone conference with R. Kwasteniet, K&E team, Company, financial advisors re first day declaration (2.1); telephone conference with A. Wirtz, K&E team, A&M re diligence matters (.2); telephone conference with A. Wirtz, K&E team re first day diligence (1.2); review, revise first day motions (2.3); review, analyze comments re first day declaration (2.4); research outstanding issues re same (3.0); draft first day declaration (2.6).
07/13/22	Ross M. Kwasteniet, P.C.	5.60	Review and finalize first day motions for filing (3.2); review and comment on first day declaration (1.4); correspondence with E. Jones re first day declaration (.4); telephone conference with E. Jones re first day declaration (.6).
07/13/22	Ross M. Kwasteniet, P.C.	11.80	Prepare for chapter 11 filing.
07/13/22	Michael Lemm	2.10	Review and revise filing plan (.2); review, revise first day presentation (1.0); analyze considerations re filing (.9).
07/13/22	Caitlin McAuliffe	13.70	Revise first day motions (4.9); revise pro hac vices (.4); draft indemnity agreement (1.5); conference with K&E team, S. Cohen re first day motions (2.5); conference with K&E team, A. Wirtz re first day motions (2.6); revise joint administration motion (1.1); revise filing entities chart (.7).

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07/13/22	Patrick J. Nash Jr., P.C.	9.50	Correspond with R. Kwasteniet, K&E team, Company re deal structure and chapter 11 filing.
07/13/22	Jeffery S. Norman, P.C.	0.20	Review organizational structure chart.
07/13/22	Robert Orren	13.30	Review and revise first day pleadings and petitions (4.8); prepare same for filing (2.2); file same (1.8); prepare interim and final orders (2.2); review and prepare lien searches (1.3); correspond with A. Wirtz, K&E team re same (1.0).
07/13/22	Seth Sanders	14.20	Revise chapter 11 pleadings (1.9); correspond with J. Sussberg, K&E team re same (.5); revise filing entity analysis (.3); correspond with C. Ceresa, K&E team re same (.3); revise petitions (1.5); correspond with S. Briefel, A. Wirtz and Company re same (.6); revise notice of commencement (.8); correspond with A. Wirtz re same (.3); revise creditor matrix motion (1.5); correspond with S. Cohen and K&E team re same (.5); revise case management motion (1.4); correspond with S. Cohen and K&E team re same (.4); revise first day declaration (2.2); correspond with E. Jones re same (.5); revise SoFAs and schedules motion (1.2); correspond with A. Wirtz and S. Cohen re updates (.3).
07/13/22	Tricia Schwallier Collins	8.20	Telephone conference with Company re first day declaration (.4); review, revise first day pleadings (3.7); correspond and telephone conferences with A. Wirtz, K&E team re same, filing process (1.2); participate in telephone conference with board re filing authorization (.5); telephone conference with Company, A&M re motion status (.8); telephone conference with U.S. Trustee, S. Golden, K&E team re case status, first day pleadings (.8); prepare for telephone conference with U.S. Trustee, A. Wirtz, K&E team re case status, first day pleadings (.8).
07/13/22	Michael Scian	3.50	Review, revise first day charts re BTC and ETH prices and dates for Company holdings (3.3); correspond with E. Jones re same (.2).

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07/13/22	Samuel J. Seneczko	14.30	Correspond with N. Binder, K&E team insurance, taxes, D&O diligence (.7); correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); conference with A&M, N. Binder, K&E team re insurance, taxes, noticing, first day diligence (1.1); review, revise first day motions, contingency preparation materials (3.9); analyze parties in interest list and diligence materials related to same (1.3); correspond with A. Wirtz, K&E team re same (.8); review, revise talking points, hearing materials re same (1.7); analyze parties in interest, conflicts reports (1.7); draft internal billing procedures memorandum (1.3); correspond with A. Wirtz, K&E team re conflicts reports, new matters, billing procedures (1.4).
07/13/22	Anthony Vincenzo Sexton	0.30	Review, revise first day motions for tax implications.
07/13/22	Alex Straka	0.50	Correspond with A. Wirtz, K&E team re financing issues (.3); review lien search results (.2).
07/13/22	Josh Sussberg, P.C.	2.20	Telephone conference with Company re case status (.8); telephone conference with R. Kwasteniet re same (.2); telephone conference with P. Nash re same (.2); review chapter 11 petitions (.3); correspond with H. Hockberger, K&E team re same (.2); correspond with E. Jones, K&E team re first day declaration (.3); telephone conference with Company re filing status (.1); telephone conference with Company re first day declaration (.1).
07/13/22	Joanna Thomson	0.20	Correspond with S. Golden, K&E team re GDPR issues.
07/13/22	Danielle Walker	6.70	Prepare first day pleadings (1.9); assist with filing re same (2.1); assist with additional edits to first day pleadings (2.7).
07/13/22	Patricia A. Walsh	15.10	Review, revise wages motion (7.1); review, comment on all other first day pleadings (7.4); correspond with A. Wirtz, K&E team, A&M and Company re same (.6).
07/13/22	Morgan Willis	17.20	File chapter 11 petitions and various first day pleadings.

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07/13/22	Alison Wirtz	17.70	Prepare pleadings and petitions for chapter 11 filing (11.6); correspond with H. Hockberger, K&E team re same (6.1).
07/13/22	Tanzila Zomo	4.50	Prepare petitions for chapter 11 filing (3.0); correspond with R. Orren, K&E team re same (1.5).
07/14/22	Joanna Aybar	3.00	Assist with filings for chapter 11 cases.
07/14/22	Simon Briefel	5.00	Review, comment on first day pleadings for filing (3.9); correspond with A. Wirtz, K&E team re same (1.1).
07/14/22	Grace C. Brier	3.70	Conference with L. Hamlin and J. Brown re first day hearings (.2); review as-filed declarations and motions on docket (1.1); review and analyze materials re testimony for hearing (1.0); draft summary re Campagna declaration and motions (1.4).
07/14/22	Chris Ceresa	5.50	Draft, revise Campagna declaration (2.2); review, revise first day motions and materials (.8); review, revise case materials and diligence (1.1); conference with A. Wirtz, K&E team re outstanding legal items and research (.8); correspond with A. Wirtz, K&E team re same (.6).
07/14/22	Stephanie Cohen	3.70	Conference with A&M and correspond with A. Wirtz, K&E team re vendor matters for first day hearing (1.1); conference with Stretto, A. Wirtz, K&E team re noticing matters (1.0); correspond with Stretto, A. Wirtz and K&E team re same (1.2); correspond with A. Wirtz, K&E team re first day hearing preparation (.2); review, compile materials for the U.S. Trustee (.2).
07/14/22	Emily C. Eggmann	2.00	Draft first day motions (1.0); review and revise same (.5); conference with A. Wirtz, K&E team re same (.5).

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07/14/22	Susan D. Golden	4.20	Correspond with Judge Glenn's chambers re first day hearing logistics (.3); telephone conference with D. Anderson re same (.2); correspond with A. Wirtz, K&E team re Judge Glenn hearing logistics (.5); correspond with H. Hockberger re creditors seeking personally identifiable information redactions (.5); telephone conference with A. Wirtz re first day motions (1.2); review proposed first day orders (.7); correspond with S. Cohen re same (.3); review IDI requests from M. Moroney of U.S. Trustee (.4) correspond with A. Wirtz re same (.1).
07/14/22	Jacqueline Hahn	4.00	Assist with logistics for chapter 11 filing (1.9); compile binders for U.S. Trustee re first day pleadings (2.1).
07/14/22	Leah A. Hamlin	5.50	Prepare Company testimony materials re first day hearing.
07/14/22	Heidi Hockberger	14.50	Correspond with E. Hogan, K&E team re first day hearing preparation (6.2); telephone conference with Company and A&M re same (6.8); analyze strategy re same (1.5).
07/14/22	Elizabeth Helen Jones	10.40	Revise first day declaration (4.0); correspond with A&M, Company re open first day declaration items (2.4); prepare first day declaration for filing (4.0).
07/14/22	Ross M. Kwasteniet, P.C.	4.80	Review, revise first day declaration (4.2); telephone conference with E. Jones re same (.6).
07/14/22	Michael Lemm	3.20	Review, revise first day presentation (1.5); analyze considerations re filing (1.3); review talking points re first day hearing (.4).
07/14/22	Caitlin McAuliffe	2.20	Revise first day motions (1.2); prepare materials for first day hearing (1.0).
07/14/22	Patrick J. Nash Jr., P.C.	4.20	Telephone conference with Company re status of filing, pleadings filed and pleadings to be filed (.6); telephone conference with Company re finalizing first day declaration (1.2); review and comment on A. Mashinsky declaration (.7); prepare for first day hearing (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Robert Orren	10.50	Prepare first day pleadings for distribution to U.S. Trustee and Judge Glenn (2.5); file amended petitions and first day declaration (.8); review and revise notice of first day hearing and agenda (.3); prepare first day orders (3.0); prepare for first day hearing (1.9); prepare attorney appearances for same (1.0); correspond with A. Wirtz, K&E team re same (1.0).
07/14/22	Seth Sanders	6.80	Revise case management motion (.7); correspond with T. Collins re same (.3); revise creditor matrix motion (.6); correspond with T. Collins re same (.5); revise chart analysis in first day declaration (.6); correspond with E. Jones re same (.3); draft revised petitions (1.0); correspond with H. Hockberger and K&E team to file (.5); correspond with E. Eggmann re redacted creditor matrix (.4); correspond with T. Collins re organization chart (.3); correspond with L. Wasserman re drafting of first day talking points (.4); further revise creditor matrix motion (.6); review, revise case management talking points (.6).
07/14/22	Tricia Schwallier Collins	1.70	Correspond with A. Wirtz, K&E team re first day hearing preparation (.7); telephone conference with A. Wirtz, K&E team re same (1.0).
07/14/22	Michael Scian	5.90	Review, revise first day motions (2.8); correspond with N. Binder, K&E team re same (.8); review, revise talking points re taxes motion (2.0); correspond with N. Binder and S. Seneczko re same (.3).
07/14/22	Samuel J. Seneczko	10.30	Correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); analyze first day motions, contingency preparation materials re filing (3.9); review, revise talking points, hearing materials re same (3.7); analyze parties in interest, conflicts reports (.7); correspond with H. Hockberger, K&E team re conflicts reports, new matters, billing procedures (1.4); correspond with M. Scian re budget and staffing memorandum (.2).

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07/14/22	Josh Sussberg, P.C.	1.00	Telephone conference with Company re case status (.2); telephone conference with P. Nash re same (.2); correspond with Company, P. Nash, K&E team re first day declaration and filing of same (.2); correspond with A. Wirtz, K&E team re hearing timing and status (.2); correspond with A. Wirtz, K&E team re petition issues and amendment per Milbank (.2).
07/14/22	Patricia A. Walsh	3.40	Revise wages motion (1.8); correspond with A. Wirtz, K&E team, A&M, and Company re same (1.3); review, comment on other first day pleadings (.3).
07/14/22	Lindsay Wasserman	14.80	Review, revise cash management motion (5.0); correspond with E. Jones, K&E team re same (1.8); review and revise exhibits to first day declaration (3.0); correspond with C. Ceresa, K&E team re same (1.0); review precedent talking points (2.0); review, revise NDAs (2.0).
07/14/22	Morgan Willis	6.50	Assist in chapter 11 filings.
07/14/22	Morgan Willis	1.50	Register H. Hockberger, K&E team, declarants, and various advisors for first day hearing (1.0); correspond with A. Wirtz, K&E team re same (.5).
07/14/22	Alison Wirtz	7.90	Review and revise wages, critical vendors and cash management motions and prepare same for filing (3.9); conference and correspond with A&M re same (.7); conference and correspond with H. Hockberger, K&E team re hearing prep (1.2); review and revise agenda re same (.4); correspond with M. Willis, K&E team re service of first day motions (1.2); conference with P. Walsh, K&E team and Celsius re wages matters (.5).
07/14/22	Tanzila Zomo	1.50	Prepare and update materials for chapter 11 filing (1.0); correspond with M. Willis, K&E team re same (.5).
07/15/22	Simon Briefel	3.30	Telephone conference with M. Lemm, K&E team re first day presentation (1.2); prepare for same (.3); review, comment on same (1.5); correspond with A. Wirtz, K&E team re creditor list (.3).

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07/15/22	Grace C. Brier	2.60	Telephone conference with Company, J. Brown, L. Hamlin, E. Jones and K&E team re first day hearing (1.0); review Campagna declaration and draft summary (1.6).
07/15/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/15/22	Stephanie Cohen	6.10	Conference with S. Golden, A. Wirtz, and U.S. Trustee re proposed orders, outstanding U.S. Trustee questions (.9); telephone conference and correspond with A. Wirtz, E. Jones re same (.4); review, revise orders re same (.2); telephone conference with A. Wirtz, K&E team, Stretto re noticing matters (2.4); review, revise materials re same (1.1); review and revise work in process materials re first day hearing (.5); telephone conference with Company re lease rejection (.2); correspond with H. Hockberger re same (.1); review research re same (.3).
07/15/22	Hannah Crawford	0.20	Correspond with S Briefel re filing issues.
07/15/22	Susan D. Golden	1.40	Telephone conference with U.S. Trustee, A. Wirtz, S. Cohen and E. Jones re U.S. Trustee comments to first day interim orders (1.0); review and revise Creditor Matrix and Critical Vendor orders per U.S. Trustee requests (.3); correspond with A. Wirtz and N. Binder re taxes motion question from S. Cornell (.1).
07/15/22	Leah A. Hamlin	1.20	Telephone conference with Company re prep for first day hearing.
07/15/22	Emily Hogan	0.20	Telephone conference with Company re case status.
07/15/22	Elizabeth Helen Jones	5.90	Telephone conference with R. Kwasteniet, Company, K&E team re first day declaration (1.1); telephone conference with P. Nash, K&E team, re first day presentation (.8); telephone conference with H. Hockberger, Company re first day declaration follow-up (.4); correspond with K&E team, H. Hockberger re open items in preparation for first day hearing (2.3); review, revise first day presentation (1.3).

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07/15/22	Michael Lemm	8.10	Review, revise first day presentation (3.9); telephone conference with P. Nash, K&E team re same (.7); telephone conference with S. Sanders re same (.1); review materials re same (2.9); review materials re first day hearing talking points (.5).
07/15/22	Caitlin McAuliffe	0.50	Draft talking points re joint administration and utilities motions.
07/15/22	Caitlin McAuliffe	0.10	Correspond with M. Willis, K&E team re first day hearing logistics.
07/15/22	Patrick J. Nash Jr., P.C.	3.80	Telephone conference with Company re first day hearing preparation (.9); telephone conference with Company re asset and liabilities presentation for the court (.6); prepare for first day hearing (2.3).
07/15/22	Tricia Schwallier Collins	2.40	Correspond with H. Hockberger, K&E team re first day hearing preparation (1.2); telephone conference with H. Hockberger, K&E team re same (1.2).
07/15/22	Michael Scian	2.30	Correspond with A. Wirtz, K&E team re first day motions and U.S. Trustee comments (.4); correspond with A. Wirtz, K&E team re potential WARN Act claims (.6); research re same (1.3).
07/15/22	Josh Sussberg, P.C.	0.60	Telephone conference with Company re first day case status (.2); correspond with A. Wirtz, K&E team re first day hearing (.2); prepare for same (.2).
07/15/22	Danielle Walker	1.00	Provide administrative support re first day pleadings.
07/15/22	Lindsay Wasserman	8.00	Review and revise NDAs (2.5); correspond with N. Binder re same (.5); research re gold futures contract (4.3); review precedent cash management motion (.3); summarize same (.4).
07/15/22	Morgan Willis	1.90	Revise hearing agenda (.3); correspond with A. Wirtz, K&E team re same (.9); register company parties for hearing (.7).
07/15/22	Matthew Wood	2.70	Correspond with H. Hockberger, K&E team re advisory agreement (.5); draft and revise same (2.2).

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/22	Nicholas A. Binder	1.60	Correspond with H. Hockberger and K&E team, Company, various parties re same (.8); analyze considerations re first day hearing (.4); correspond and conference with A. Wirtz, K&E team, A&M re same (.4).
07/16/22	Simon Briefel	2.00	Prepare for first day hearing.
07/16/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/16/22	Stephanie Cohen	0.60	Review and revise first day orders (.4), correspond with A. Wirtz re same (.2).
07/16/22	Emily C. Eggmann	0.50	Review and revise NOL order.
07/16/22	Amila Golic	3.50	Correspond with A&M re foreign vendors list (.5); telephone conference with A&M re same (.1); revise critical vendors motion talking points (.8); review and analyze first-day hearing transcripts (1.8); correspond with A. Wirtz, K&E team re same (.3).
07/16/22	Leah A. Hamlin	1.20	Draft questions re Mashinsky testimony preparation.
07/16/22	Elizabeth Helen Jones	3.10	Telephone conferences with H. Hockberger and Company re first day filings (.8); correspond with Company, K&E team, S. Sanders re first day presentation (.9); revise proposed cash management order (.4); correspond with H. Hockberger, A. Wirtz re same (.3); review, revise first day declaration preparation questions (.5); correspond with L. Hamlin re same (.2).
07/16/22	Michael Lemm	3.10	Review and revise first day presentation.
07/16/22	Patrick J. Nash Jr., P.C.	0.80	Review and revise first day presentation.
07/16/22	Michael Scian	7.10	Research re WARN Act claims (4.7); draft memorandum re same (2.1); correspond with S. Cohen re same (.3).
07/16/22	Alison Wirtz	1.70	Review precedent first day hearing transcripts (1.6); correspond with H. Hockberger, K&E team re talking points (.1).
07/17/22	Simon Briefel	9.10	Analyze first day issues (3.2); prepare for first day hearing (3.8); draft, revise talking points re same (2.1).
07/17/22	Grace C. Brier	1.90	Telephone conference with A. Wirtz, K&E team re first day hearing.
07/17/22	Stephanie Cohen	0.80	Review, revise orders re first day pleadings (.6); correspond with A. Wirtz re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Susan D. Golden	3.40	Telephone conference with R. Kwasteniet and P. Nash re preparation for first day hearing (.7); telephone conference with A. Wirtz and S. Briefel re arguments for first day motions (1.0); review creditor matrix motion talking points with A. Wirtz (.5); telephone conference with U.S. Trustee, A. Wirtz and E. Jones re severance issues and open questions from U.S. Trustee on first day pleadings (1.0); follow up with R. Kwasteniet and A. Wirtz re foreign severance payments (.2).
07/17/22	Amila Golic	1.50	Correspond with S. Cohen, S. Briefel re 156(c) application talking points (.2); correspond with A. Wirtz, E. Jones, A&M re critical vendors list (.6); revise same (.7).
07/17/22	Adnan Muhammad Hussain	2.50	Review and analyze background materials (1.3); review and analyze lien searches (1.2).
07/17/22	Elizabeth Helen Jones	5.10	Telephone conference with R. Kwasteniet, K&E team, Company re first day hearing preparation (1.7); telephone conference with R. Kwasteniet, K&E team re first day motions (.5); telephone conference with A. Wirtz, K&E team, U.S. Trustee re first day hearing (.5); revise cash management motion (.3); correspond with A. Wirtz re same (.1); review, revise first day presentation (.8); review, revise vendor list (.3); correspond with A. Golic re same (.2); revise cash management interim order (.5); correspond with Company re same (.2).
07/17/22	Ross M. Kwasteniet, P.C.	1.10	Review Judge Glenn's chambers rules and SDNY local rules.
07/17/22	Michael Lemm	1.20	Draft talking points for wages motion re first day hearing (1.0); correspond with S. Sanders re first day presentation (.2).
07/17/22	Michael Scian	6.70	Review, revise memorandum re WARN Act (4.9); correspond with S. Cohen and A. Wirtz re same (.4); review, revise interim order re insurance (.6); correspond with N. Binder and S. Seneczko re same (.2); review, revise interim order re taxes (.4); correspond with N. Binder and S. Seneczko re same (.2).
07/17/22	Samuel J. Seneczko	1.80	Correspond with M. Scian, K&E team re first day hearing talking points, interim orders (.8); review, revise same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Josh Sussberg, P.C.	0.70	Correspond with D. Barse re case status (.2); telephone conference with Company and M. Hurley re litigation matters (.5).
07/17/22	Alison Wirtz	7.60	Conference with S. Golden, S. Briefel re hearing preparations (.7); correspond with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re hearing preparations and logistics (.3); conference with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re same (.2); correspond with R. Kwasteniet re sealing matters (.3); draft talking points for first day hearing (2.8); review precedent transcripts re same (1.8); correspond with M. Willis and R. Orren re preparing binders of revised proposed orders (.3); review revised orders and notices re same (1.2).
07/17/22	Matthew Wood	0.50	Correspond with J. Sussberg and K&E team re advisor agreement (.1); review and revise same (.4).
07/18/22	Anthony Antioch	0.20	Telephone conference with A. Sexton, M. Nerwal and A. Walker re case materials for tax implications.
07/18/22	Simon Briefel	6.20	Prepare for first day hearing (3.7); revise talking points re same (.9); telephone conference with U.S. Trustee re first day pleadings (.9); review, revise proposed first day orders (.7).
07/18/22	Stephanie Cohen	0.60	Review proposed first day orders (.4); correspond with S. Golden, K&E team re same (.2).
07/18/22	Joseph A. D'Antonio	0.90	Review and analyze first day filings.
07/18/22	Susan D. Golden	4.60	Telephone conference with A. Wirtz re creditor matrix redactions and other first day pleadings (.8); telephone conference with R. Kwasteniet, A. Wirtz, S. Briefel and U.S. Trustee re revisions to first day orders (1.1); telephone conference with R. Kwasteniet re NOL revisions (.4); review critical vendor list (.3); telephone conference with C. Bentley, E. Jones and A. Wirtz re critical vendor payments for interim period (.5); telephone conference with E. Jones and A. Wirtz re critical vendors (.7); review Nektar, Aztec Masonry and Blue Rock contracts for critical vendor review (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Amila Golic	3.70	Review and revise critical vendor motion talking points (1.1); telephone conference with A. Wirtz, K&E team, A&M re critical vendors (.6); conference with S. Golden, A. Wirtz, E. Jones re same (.7); revise critical vendors order (.9); correspond with A. Wirtz, E. Jones re same (.1); revise Stretto 156(c) retention application (.3).
07/18/22	Jacqueline Hahn	0.30	Compile and circulate first day pleadings.
07/18/22	Heidi Hockberger	7.20	Telephone conference with A. Wirtz, K&E team re first day hearing preparation (1.0); prepare for first day hearing (3.1); correspond with A. Wirtz, K&E team re same (1.6); analyze open issues re proposed first day orders (1.5).
07/18/22	Elizabeth Helen Jones	5.10	Telephone conference with H. Hockberger, K&E team, Company re first day presentation diligence (.5); revise cash management order (.4); correspond with A&M and A. Golic re critical vendors motion (1.1); revise interim cash management and critical vendors order following first day hearing (1.2); correspond with Milbank and U.S. Trustee re same (.4); correspond with Company, S. Sanders re first day presentation (.6); prepare cash management and critical vendors revised interim orders for filing (.9).
07/18/22	Patricia A. Walsh	0.30	Revise proposed wages order.
07/18/22	Morgan Willis	4.50	Draft proposed first day orders (4.0); correspond with Chambers re same (.5).
07/18/22	Alison Wirtz	9.60	Prepare for first day hearing (2.4); draft talking points re same (3.8); review, revise proposed first day orders (2.2); coordinate filing of revised proposed orders (1.2).
07/19/22	Simon Briefel	0.60	Telephone conference with A. Wirtz, K&E team, A&M re first day motions, next steps (.5); correspond with A&M re surety bond issue (.1).
07/19/22	Joseph A. D'Antonio	1.40	Review and analyze Mashinsky declaration (.7); review and analyze KeyFi complaint (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Susan D. Golden	1.30	Telephone conference with A&M and R. Kwasteniet, A. Wirtz and K&E team re critical vendors (.5); review revised list of critical vendors (.2); correspond with A. Wirtz and E. Jones re same (.2); correspond with A&M re critical vendor list (.1); telephone conference with E. Jones re same (.3).
07/19/22	Amila Golic	1.70	Revise customary vendor trade agreement (.8); conference with R. Kwasteniet, K&E team, A&M team re critical vendors (.3); prepare critical vendor list for filing (.2); draft summary re same (.3); correspond with A. Wirtz, K&E team re same (.1).
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Review proposed first day orders.
07/20/22	Stephanie Cohen	1.20	Conference with H. Hockberger and K&E team re second day papers, filing matters (.6); correspond with A. Wirtz, K&E team re same (.6).
07/20/22	Joseph A. D'Antonio	1.10	Review and analyze first day declarations.
07/20/22	Ross M. Kwasteniet, P.C.	1.30	Review first day hearing transcript (.8); correspond with A. Wirtz, K&E team re status of entry of first day orders, open issues and next steps (.5).
07/20/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz and K&E team re second day filing plan.
07/20/22	Morgan Willis	7.00	Prepare for chapter 11 second day filings.
07/20/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and H. Hockberger re entry of first day orders and related matters.
07/20/22	Tanzila Zomo	2.00	Draft second day pleadings (1.5); correspond with R. Orren, K&E team re same (.5).
07/21/22	Simon Briefel	0.20	Review first day pleadings requirement chart (.1); correspond with A. Wirtz, K&E team re same (.1).
07/21/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz, K&E team re second day pleadings, filing timing.
07/21/22	Josh Sussberg, P.C.	0.20	Correspond with Company re first day declaration.
07/22/22	Simon Briefel	0.80	Telephone conference with Latham re regulatory disclosures (.3); correspond with A. Wirtz, K&E team, Latham re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Tricia Schwallier Collins	3.00	Correspond with A. Wirtz, K&E team re second day filings (.4); telephone conference with A. Wirtz, K&E team re same (.2); review, revise same (2.4).
07/22/22	Matthew Wood	0.10	Review and analyze first day order requirements.
07/23/22	Michael Lemm	0.40	Draft summary re second day pleadings.
07/24/22	Tricia Schwallier Collins	0.30	Correspond with C. Street, A. Wirtz, K&E team re second day motions.
07/25/22	Stephanie Cohen	1.50	Correspond with A. Wirtz, K&E team, A&M re status of second day pleadings (.6), review and analyze second day pleadings (.9).
07/25/22	Morgan Willis	2.10	File second day motions.
07/25/22	Alison Wirtz	0.70	Correspond with S. Cohen, K&E team re status of second day motions (.5); correspond with H. Hockberger re Company feedback on motions (.2).
07/27/22	Stephanie Cohen	0.30	Review and analyze affidavit of service re confidentiality.
07/29/22	Robert Orren	0.10	Correspond with T. Zomo re retrieval of second day motions.
07/30/22	Caitlin McAuliffe	1.00	Correspond with White & Case re first day pleadings.
Total		634.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139439

Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 92,612.50

Total legal services rendered

\$ 92,612.50

Legal Services for the Period Ending July 31, 2022

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Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joey Daniel Baruh	0.50	900.00	450.00
Zachary S. Brez, P.C.	3.00	1,775.00	5,325.00
Simon Briefel	1.80	1,115.00	2,007.00
Grace C. Brier	4.70	1,110.00	5,217.00
Judson Brown, P.C.	8.20	1,485.00	12,177.00
Joseph A. D'Antonio	9.70	900.00	8,730.00
Asheesh Goel, P.C.	7.50	1,830.00	13,725.00
Susan D. Golden	0.40	1,315.00	526.00
Leah A. Hamlin	12.80	1,035.00	13,248.00
Heidi Hockberger	2.50	1,170.00	2,925.00
Hanaa Kaloti	7.10	1,155.00	8,200.50
Ross M. Kwasteniet, P.C.	1.00	1,845.00	1,845.00
Allison Lullo	2.50	1,250.00	3,125.00
Patrick J. Nash Jr., P.C.	3.30	1,845.00	6,088.50
Seth Sanders	1.00	795.00	795.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Michael Scian	4.20	910.00	3,822.00
Josh Sussberg, P.C.	1.80	1,845.00	3,321.00
Alison Wirtz	0.40	1,170.00	468.00
TOTALS	72.90		\$ 92,612.50

Legal Services for the Period Ending July 31, 2022

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Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re regulatory matters and J. Stone litigation.
07/18/22	Grace C. Brier	0.30	Conference with L. Hamlin re motion to extend stay (.1); telephone conference with S. Golden and K&E team re same (.2).
07/18/22	Asheesh Goel, P.C.	1.00	Review and analyze first day declaration.
07/18/22	Susan D. Golden	0.40	Telephone conference with L. Hamlin, G. Brier and E. Jones re potential filing of adversary proceeding for TRO.
07/19/22	Judson Brown, P.C.	1.50	Telephone conference with Company re executory contract dispute (.8); correspond with L. Hamlin, K&E team re litigation issues (.7).
07/19/22	Asheesh Goel, P.C.	1.50	Review and analyze submission by Three Arrows (1.0); telephone conference with Z. Brez re case status and developments (.3); correspond with J. Sussberg, K&E team re possible cease and desist letters (.2).
07/19/22	Leah A. Hamlin	2.30	Telephone conference with Company re litigation issues (.9); review and analyze contracts for demand letter (1.4).
07/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re litigation matter.
07/20/22	Grace C. Brier	0.60	Telephone conference with J. Brown and K&E team re case status (.4); conference with L. Hamlin, J. Brown re K&E team assignments (.2).
07/20/22	Judson Brown, P.C.	2.50	Telephone conference with L. Hamlin, K&E team re litigation and investigation tasks (.5); telephone conference with L. Hamlin, K&E team, Company re executory contract dispute (.6); review and analyze materials and agreements re executory contract dispute (.7); telephone conference with L. Hamlin, K&E team re pending tasks and staffing issues (.2); correspond with L. Hamlin, K&E team re litigation issues (.5).
07/20/22	Joseph A. D'Antonio	2.00	Review and analyze KeyFi complaint (1.0); review and analyze Goines class action complaint (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Asheesh Goel, P.C.	0.50	Telephone conference with Company re disputed matters.
07/20/22	Leah A. Hamlin	0.70	Telephone conference with Company and J. Brown, K&E team re disputed matters, demand letter.
07/20/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with H. Banks re Illinois regulatory subpoena (.2); correspond with H. Waller re Citi regulatory subpoena (.1).
07/21/22	Zachary S. Brez, P.C.	3.00	Telephone conference with A. Lullo (.4); prepare issues list for independent investigation (1.3); review and analyze correspondence issues (.6); telephone conference with Company re same (.3); telephone conference with A. Carr and D. Barse re allegations from S. Kleiderman (.4).
07/21/22	Grace C. Brier	0.50	Telephone conference with J. Brown and K&E team re analysis of ownership issues.
07/21/22	Judson Brown, P.C.	1.10	Telephone conference with G. Brier, K&E team re analysis of ownership issues (.5); correspond with G. Brier, K&E team re litigation issues (.6).
07/21/22	Joseph A. D'Antonio	1.30	Research re recovery of prepayment funds.
07/21/22	Asheesh Goel, P.C.	3.30	Office conference with Z. Brez re whistleblower allegations (.4); correspond with Z. Brez, K&E team re case status and developments (.5); telephone conference with Company re same (1.0); correspond with Company re same (.3); review former employee statements to press and interviews (.7); telephone conference with Z. Brez re strategy for call with Company (.4).
07/21/22	Leah A. Hamlin	5.80	Correspond with G. Brier and K&E team re employee policies (.1); review correspondence from counterparty re use of equipment (.1); conference with G. Brier re response to indemnification letter (.1); conference with J. D'Antonio and G. Brier re ongoing litigation matters (1.0); draft demand letter re same (4.5).
07/21/22	Patrick J. Nash Jr., P.C.	1.10	Prepare for telephone conference with Company re investigation matters (.4); telephone conference with Company re investigation matters (.7).

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07/22/22	Grace C. Brier	0.20	Correspond with L. Hamlin, J. Brown re assignment status.
07/22/22	Judson Brown, P.C.	2.00	Review, analyze potential litigation issues.
07/22/22	Joseph A. D'Antonio	3.20	Draft analysis re deposit and prepayment recovery.
07/22/22	Joseph A. D'Antonio	2.30	Draft summary re pending litigation matters against Debtors, directors, and officers.
07/22/22	Leah A. Hamlin	0.50	Correspond with J. D'Antonio and K&E team re researching collateral issues (.1); revise demand letter (.3); telephone conference with Company re same (.1).
07/22/22	Hanaa Kaloti	5.50	Telephone conference with A. Lullo re matter background (.3); review and analyze background materials (2.9); draft chronology (2.3).
07/22/22	Allison Lullo	2.50	Interview with Company re investigation (.5); telephone conference with Z. Brez re same (.2); review and analyze background materials (.4); draft investigative issues list (1.1); telephone conference with H. Kaloti re matter background (.3).
07/23/22	Hanaa Kaloti	1.00	Review and analyze background materials re investigation.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Review and revise prepetition litigation hold (.3); correspond with J. Brown, K&E team re same (.1).
07/23/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issue of extending automatic stay to defendants in certain prepetition litigation.
07/23/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from C. Cavin re litigation threat (.3); review and analyze Plutus arbitration demand (.2).
07/24/22	Hanaa Kaloti	0.20	Update list of issues to investigate.
07/24/22	Hanaa Kaloti	0.30	Draft agenda for team meeting.
07/24/22	Hanaa Kaloti	0.10	Review media article.
07/25/22	Grace C. Brier	0.90	Telephone conference with Latham team re regulatory actions (.4); telephone conference with J. Brown, L. Hamlin and K&E team re same (.5).
07/25/22	Judson Brown, P.C.	0.80	Review and analyze litigation project list and correspond with K&E team re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Asheesh Goel, P.C.	1.20	Telephone conference with Latham re regulatory matters (.7); telephone conference with Company and financial advisors re same (.5).
07/25/22	Leah A. Hamlin	0.50	Telephone conference re regulatory matters with Latham team.
07/25/22	Heidi Hockberger	2.50	Correspond with J. Brown, K&E team re litigation matters (1.3); analyze issues re same (1.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze topics/issues to be investigated (.4); review and analyze letter response to Fabric letter re preferred equity investment (.2).
07/25/22	Tricia Schwallier Collins	0.30	Correspond with L. Hamlin, K&E team re indemnification litigation.
07/25/22	Alison Wirtz	0.40	Telephone conference with J. Brown, K&E team re ongoing litigation considerations.
07/26/22	Grace C. Brier	1.20	Office conference with J. Brown, K&E team re status of litigation projects (.8); telephone conference with A. Wirtz re insurance policies and motion to extend stay (.4).
07/26/22	Joseph A. D'Antonio	0.90	Telephone conference with J. Brown, K&E team re litigation case updates and assignments.
07/26/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze status of regulatory investigations and potential impact on case (.4); review and analyze Milbank letter to U.S. Trustee re equity committee (.4).
07/26/22	Tricia Schwallier Collins	0.20	Review, revise draft indemnification letter.
07/26/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re equity committee letter.
07/27/22	Simon Briefel	1.30	Telephone conference with H Hockberger, K&E team re ongoing research re disputed matters (.8); review, comment on same (.5).
07/27/22	Grace C. Brier	0.20	Telephone conference with H. Hockberger, K&E team re status of litigation projects.
07/28/22	Joey Daniel Baruh	0.50	Telephone conference with Z. Brez, K&E team, Latham team re ongoing regulatory matters.
07/28/22	Simon Briefel	0.50	Review, comment on research re disputed matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Grace C. Brier	0.80	Conference with H. Hockberger, K&E team re status of litigation projects (.3); telephone conference with Latham re regulatory actions (.5).
07/28/22	Leah A. Hamlin	3.00	Revise draft indemnity letters (.4); telephone conference with Latham regulatory team re regulatory matters (.5); telephone conference with T. Schwallier, K&E team re same (.4); correspond with J. Brown re indemnification letters and insurance demands (.7); draft, revise and serve response to indemnification letter (1.0).
07/28/22	Josh Sussberg, P.C.	0.60	Analyze considerations re NDAs (.2); analyze considerations re UCC formation and members (.3); correspond with K. Coleman re gold short (.1).
07/29/22	Seth Sanders	0.50	Research possible asset recovery positions.
07/29/22	Seth Sanders	0.50	Research NDA precedent (.4); correspond with N. Binder and L. Wasserman re same (.1).
07/29/22	Michael Scian	4.20	Research, analyze contract law issues terms of use (1.8); draft memorandum re same (2.1); correspond with C. Ceresa, E. Eggmann and L. Wasserman re same (.3).
07/29/22	Josh Sussberg, P.C.	0.60	Analyze strategy re D&O lawsuit and indemnification requests (.3); analyze considerations re UCC status and next steps (.3).
07/30/22	Judson Brown, P.C.	0.30	Correspond with H. Hockberger, K&E team re litigation issues.
Total		72.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139440

Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 200,593.00

Total legal services rendered

\$ 200,593.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	1.00	1,035.00	1,035.00
Grace C. Brier	43.10	1,110.00	47,841.00
Judson Brown, P.C.	18.70	1,485.00	27,769.50
Kimberly A.H. Chervenak	0.90	480.00	432.00
Joseph A. D'Antonio	35.10	900.00	31,590.00
Emily C. Eggmann	8.00	910.00	7,280.00
Leah A. Hamlin	61.20	1,035.00	63,342.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	2.30	1,035.00	2,380.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Seth Sanders	5.00	795.00	3,975.00
Michael Scian	2.60	910.00	2,366.00
Josh Sussberg, P.C.	1.40	1,845.00	2,583.00
Alison Wirtz	1.90	1,170.00	2,223.00
TOTALS	186.60		\$ 200,593.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Emily C. Eggmann	0.70	Review and revise automatic stay motion (.5); conference with A. Wirtz, K&E team re same (.2).
07/14/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re indemnification issues.
07/15/22	Ross M. Kwasteniet, P.C.	0.30	Analyze extension of automatic stay re recently filed class action lawsuit.
07/15/22	Patrick J. Nash Jr., P.C.	0.70	Review newly filed class action complaint (.4); telephone conference with Company re same (.3).
07/15/22	Josh Sussberg, P.C.	1.20	Telephone conference with Company, Latham, P. Nash, K&E team re extension of automatic stay to directors and officers (.6); telephone conference with Company re status re automatic stay matter (.6).
07/15/22	Alison Wirtz	1.90	Research re extension of automatic stay to directors and officers (.6); correspond with L. Wasserman re same (.3); conference with Company re same (.8); correspond with R. Kwasteniet, H. Hockberger re same (.2).
07/16/22	Grace C. Brier	2.30	Research re draft motion to extend automatic stay to directors and officers (2.0); conference with L. Hamlin re same (.3).
07/16/22	Leah A. Hamlin	2.00	Research re motion to extend automatic stay to directors and officers.
07/17/22	Grace C. Brier	0.40	Conference with L. Hamlin and R. Jones re motion to extend stay to directors and officers.
07/17/22	Leah A. Hamlin	1.70	Research re motion to extend automatic stay to directors and officers.
07/17/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, G. Brier re extension of automatic stay to directors and officers.
07/18/22	Emily C. Eggmann	0.70	Review and revise automatic stay order (.6); file revised order (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Leah A. Hamlin	2.90	Participate in telephone conference with S. Golden, K&E team re procedures for filing complaint and motion to extend stay to directors and officers (.3); correspond with J. D'Antonio re case status, motion to extend stay (.5); draft complaint to extend stay (2.1).
07/18/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, K&E team re extension of automatic stay to directors and officers.
07/19/22	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin re motion to extend stay to directors and officers.
07/19/22	Leah A. Hamlin	1.70	Correspond with E. Jones re motion to extend stay to directors and officers (.1); conference with H. Hockberger re same (.2); draft same (1.4).
07/19/22	Elizabeth Helen Jones	0.20	Correspond with L. Hamlin, K&E team, Company re extension of automatic stay to directors and officers.
07/20/22	Grace C. Brier	0.30	Research re motion to extend stay to directors and officers.
07/20/22	Emily C. Eggmann	0.10	Review and revise suggestion of bankruptcy.
07/20/22	Leah A. Hamlin	0.40	Participate in telephone conference with J. Brown and G. Brier re extension of stay proceeding.
07/20/22	Seth Sanders	2.50	Draft letter to claimant related to nonperformance of obligation to Company (2.1); correspond and telephone conference with N. Binder and M. Lemm re same (.4).
07/21/22	Grace C. Brier	3.50	Conference with J. D'Antonio and L. Hamlin re motion to extend stay to directors and officers (.5); draft motion re same (3.0).
07/21/22	Joseph A. D'Antonio	6.30	Research and review sample motions to extend automatic stay (1.5); research and draft chart re pending litigation matters (4.8).
07/21/22	Joseph A. D'Antonio	0.70	Participate in conference with G. Brier and L. Hamlin re motion to extend automatic stay and related research matters.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with Company, L. Hamlin, K&E team re ongoing automatic stay matters (.2); correspond with Company re suggestions of bankruptcy (.1); correspond with E. Eggmann re automatic stay issues (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Seth Sanders	0.30	Correspond with M. Lemm and N. Binder re communications to third parties on automatic stay issues.
07/21/22	Josh Sussberg, P.C.	0.20	Telephone conference with J. Avergun re stay of actions against directors.
07/22/22	Nicholas A. Binder	0.60	Analyze automatic stay implications (.4); conference with H. Hockberger, K&E team re same (.2).
07/22/22	Grace C. Brier	0.40	Draft motion to extend stay.
07/22/22	Emily C. Eggmann	0.30	Correspond with E. Jones, K&E team re outstanding litigation matters.
07/22/22	Leah A. Hamlin	9.00	Correspond with J. Brown, K&E team re Company's pending litigation (.1); research and analyze information for complaint to extend stay (4.3); draft complaint to extend stay (4.6).
07/22/22	Michael Lemm	0.60	Review precedent re stay violation letters (.4); correspond with S. Sanders re same (.2).
07/22/22	Seth Sanders	1.50	Draft letter for automatic stay violation (1.1); correspond with M. Lemm re same (.4).
07/23/22	Nicholas A. Binder	0.40	Correspond with H. Hockberger, K&E team re automatic stay issues.
07/23/22	Grace C. Brier	4.50	Draft motion to extend stay to directors and officers.
07/23/22	Joseph A. D'Antonio	2.50	Draft declaration re pending litigation matters for motion to extend automatic stay.
07/23/22	Joseph A. D'Antonio	2.80	Review and analyze insurance and indemnification policies of Company.
07/23/22	Leah A. Hamlin	4.20	Draft complaint to extend stay to directors and officers.
07/23/22	Leah A. Hamlin	0.90	Review indemnification letter and correspond with J. Brown, K&E team re same (.3); update project list with new tasks (.3); conference with J. Brown, K&E team re indemnification documents (.3).
07/23/22	Michael Lemm	0.60	Draft letter re automatic stay violation.
07/23/22	Seth Sanders	0.70	Draft revised letter re automatic stay violation (.6); correspond with M. Lemm re same (.1).
07/24/22	Grace C. Brier	7.40	Draft motion to extend stay to officers and directors.
07/24/22	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re litigation issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joseph A. D'Antonio	5.70	Draft declaration re pending litigations for motion to extend automatic stay.
07/24/22	Leah A. Hamlin	5.20	Draft complaint to extend stay to directors and officers.
07/24/22	Leah A. Hamlin	2.10	Draft letters in response to indemnification claims from officers and executives (1.3); research re status of indemnification claims during automatic stay (.8).
07/24/22	Michael Lemm	0.20	Correspond with H. Hockberger re automatic stay violation letter.
07/25/22	Grace C. Brier	4.10	Revise draft motion to extend stay.
07/25/22	Judson Brown, P.C.	2.70	Participate in telephone conferences with E. Eggman, K&E team and Company, re litigation issues and correspond with K&E team re same (1.7); review and analyze indemnification agreements with officers Company and correspond with Company re same (1.0).
07/25/22	Joseph A. D'Antonio	1.00	Participate in video conference with E. Eggman, K&E team and Company re litigation matters, including automatic stay.
07/25/22	Joseph A. D'Antonio	3.30	Draft declaration re relevant directors and officers for motion to extend automatic stay.
07/25/22	Joseph A. D'Antonio	3.40	Revise complaint to extend stay of pending litigation and declaration re pending litigation matters.
07/25/22	Emily C. Eggmann	3.30	Participate in conference with J. Brown, K&E team and Company re automatic stay issues in ongoing litigation (.9); research re service and notice re the automatic stay (1.4); draft form stay violation letter (.8); telephone conference with E. Jones re status (.2).
07/25/22	Leah A. Hamlin	4.80	Review and revise declaration re pending litigation (.5); prepare for Company telephone conference re automatic stay (.2); participate in telephone conference with Company re litigation matters and motion to extend stay (1.0); participate in telephone conference with J. Brown re motion to extend stay (.3); review and revise motion to extend stay and related declarations (2.8).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Leah A. Hamlin	1.20	Draft responses to indemnification requests (.5); correspond with J. Brown re same (.2); correspond with Company re indemnification agreements (.2); review and analyze same (.3).
07/25/22	Elizabeth Helen Jones	0.60	Participate in telephone conference with E. Eggmann re automatic stay matters (.3); correspond with E. Eggmann re same (.3).
07/25/22	Michael Lemm	0.90	Review and revise letter re automatic stay violation.
07/26/22	Grace C. Brier	5.90	Draft motion to extend stay.
07/26/22	Judson Brown, P.C.	3.20	Conferences with L. Hamlin, K&E team and Company re litigation tasks, including extending stay and investigation and correspond re same (1.1); review and analyze indemnification agreements and review and revise correspondence to officers re same (2.1).
07/26/22	Kimberly A.H. Chervenak	0.90	Conference with J. Brown, K&E team re motion to extend stay.
07/26/22	Joseph A. D'Antonio	0.80	Participate in video conference with G. Brier, L. Hamlin, E. Eggman and Company re insurance policies, indemnification agreements and motion to extend automatic stay.
07/26/22	Joseph A. D'Antonio	2.20	Research and draft analysis re automatic stay issues.
07/26/22	Emily C. Eggmann	1.10	Participate in telephone conference with L. Hamlin, K&E team, Company re D&O insurance policies.
07/26/22	Leah A. Hamlin	9.20	Video conference with L. Workman and R. Deutsch re D&O insurance coverage for motion to extend stay (.7); conference with J. Brown and G. Brier re motion to extend stay re insurance (.2); telephone conferences with G. Brier re same (.5); draft same (4.3); office conference with J Brown, K&E team re case status, extension of stay motion (1.0); research automatic stay issues (2.0); review and revise letter re arbitration matter (.5).
07/26/22	Leah A. Hamlin	0.70	Review and revise draft response letters re indemnification C (.6); correspond with J. Brown, K&E team re same (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze extension of automatic stay issues (.8); telephone conference with J. Brown re same (.3); correspond with Company and K&E team re same (.2).
07/26/22	Michael Scian	2.60	Research, analyze section 409(a) issues (2.2); correspond with S. Cohen and P. Walsh re same (.4).
07/27/22	Grace C. Brier	1.90	Draft motion to extend stay.
07/27/22	Judson Brown, P.C.	2.80	Correspond with L. Hamlin, K&E team re staying litigation issues (1.2); correspond with L. Hamlin K&E team re indemnification issues (.7); review and analyze class action complaint and analyze strategy, issues re same (.9).
07/27/22	Joseph A. D'Antonio	1.00	Research and draft proposed order granting motion to extend the stay.
07/27/22	Joseph A. D'Antonio	0.90	Research procedures re filing adversary proceedings.
07/27/22	Leah A. Hamlin	1.80	Participate in telephone conference with G. Brier, W. Pruitt re D&O insurance policies (.8); research re D&O insurance (1.0).
07/27/22	Leah A. Hamlin	2.40	Review indemnification agreements for various directors (.5); correspond with Company re indemnification letters (.3); draft responses to indemnification letters (1.2); revise response to indemnification letter (.4).
07/27/22	Leah A. Hamlin	0.90	Review and revise draft letter to AAA re jurisdiction.
07/28/22	Grace C. Brier	3.40	Draft motion to extend stay to officers and directors.
07/28/22	Judson Brown, P.C.	4.50	Review and analyze litigation issues and staying lawsuits (1.0); conferences and correspond re same (1.1); review and revise letters re indemnification and insurance requests and correspond re same (2.4).
07/28/22	Joseph A. D'Antonio	2.40	Review and revise motion to extend automatic stay, complaint, and supporting declarations.
07/28/22	Emily C. Eggmann	0.40	Conference with E. Jones, K&E team re status re automatic stay matters.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Leah A. Hamlin	3.60	Revise complaint to extend stay (1.2); correspond with G. Brier re same (.3); correspond with J. Brown re same (.3); draft declaration in support of same re insurance and indemnification (1.8).
07/28/22	Elizabeth Helen Jones	0.70	Participate in telephone conference with L. Hamlin, K&E team re automatic stay matters (.5); correspond with P. Nash, K&E team re same (.2).
07/29/22	Grace C. Brier	7.60	Review and revise draft motion to extend stay to officers and directors (7.3); correspond with J. Brown, L. Hamlin, and J. D'Antonio re same (.3).
07/29/22	Judson Brown, P.C.	4.20	Correspond with G. Brier, K&E team re litigation issues, pending lawsuits against individuals and extending the stay (2.3); review and revise letters re indemnification and insurance requests and correspond re same (1.9).
07/29/22	Joseph A. D'Antonio	2.10	Review and revise motion to extend stay and declarations on insurance agreements and proposed order.
07/29/22	Emily C. Eggmann	1.40	Draft stay violation letter (1.1); correspond with E. Jones re same (.3).
07/29/22	Leah A. Hamlin	1.20	Revise indemnification letters (1.0); correspond with Company re same (.2).
07/29/22	Leah A. Hamlin	5.30	Draft and revise complaint, motions and declarations for motion to extend the stay.
07/29/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with J. Avergun re extending the stay to individual directors and officers.
07/30/22	Grace C. Brier	0.30	Research re motion to extend bankruptcy stay.
07/31/22	Grace C. Brier	0.90	Research re motions to extend stay to officers and directors.
Total		186.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139441

Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 105,883.50

Total legal services rendered

\$ 105,883.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	0.20	1,245.00	249.00
Nicholas A. Binder	3.60	1,035.00	3,726.00
Simon Briefel	0.70	1,115.00	780.50
Stephanie Cohen	2.40	1,115.00	2,676.00
Amila Golic	1.50	795.00	1,192.50
Heidi Hockberger	17.50	1,170.00	20,475.00
Ross M. Kwasteniet, P.C.	16.90	1,845.00	31,180.50
Michael Lemm	8.10	1,035.00	8,383.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Tricia Schwallier Collins	2.30	1,235.00	2,840.50
Michael Scian	0.50	910.00	455.00
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Patricia A. Walsh	1.10	1,035.00	1,138.50
Lindsay Wasserman	25.40	910.00	23,114.00
Alison Wirtz	3.90	1,170.00	4,563.00
Matthew Wood	1.00	1,235.00	1,235.00
TOTALS	87.20		\$ 105,883.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Lemm	2.90	Review and revise settlement agreement (2.8); correspond with H. Hockberger re same (.1).
07/13/22	Tricia Schwallier Collins	2.30	Correspond with Company, A&M, R. Kwasteniet, K&E team re operational considerations and payments (.4); telephone conference with Company, A&M and R. Kwasteniet, K&E team re same (1.9).
07/13/22	Lindsay Wasserman	4.70	Review and revise NDAs (3.7); correspond with N. Binder re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company re post-petition operations and legal issues.
07/14/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re impact of chapter 11 filing on business operations including loan administration and operations at mining entity.
07/15/22	Heidi Hockberger	6.00	Correspond with Company re operational matters (3.8); correspond with T. Schwallier, K&E team re same (2.2).
07/15/22	Ross M. Kwasteniet, P.C.	1.90	Telephone conference with Company re loan administration issues (.6); analyze legal issues re loan administration (1.3).
07/15/22	Alison Wirtz	0.50	Conference with Company re gold futures and hedging positions (.3); correspond with same re same (.2).
07/16/22	Nicholas A. Binder	2.90	Analyze considerations re financing process, related materials, nondisclosure agreements (1.6); review and revise same (1.3).
07/16/22	Alison Wirtz	0.10	Correspond with L. Wasserman, K&E team re gold futures matter.
07/16/22	Matthew Wood	0.50	Review and revise advisory agreement (.3); correspond with local counsel re advisory agreement (.2).
07/17/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Marcus re Three Arrows committee formation (.2); correspond with Company re Three Arrows committee formation (.4).
07/18/22	Matthew Wood	0.50	Review and revise advisor agreement (.4); correspond with client re same (.1).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Business Operations

Invoice Number: 1010139441
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Nicholas A. Binder	0.70	Analyze considerations re operational matters (.4); correspond with H. Hockberger, K&E team re same (.1); conference with H. Hockberger, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re operational issues and compliance with first day orders (.3); telephone conference with Company and A&M re same (.3).
07/19/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with A&M, A. Wirtz, K&E team re critical vendors order and compliance (.3); telephone conference with A&M and A. Wirtz, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	2.40	Prepare for telephone conference with Company re mining business and open issues with vendors (.3); telephone conference with Company re same (.3); prepare for telephone conference with Company re status of chapter 11 cases, first day hearing, first day orders and other issues related to post-petition operations (.6); telephone conference with Company re same (.6); analyze issues raised by Company re same (.6).
07/19/22	Josh Sussberg, P.C.	0.90	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re post-petition operations.
07/20/22	Anthony Antioch	0.20	Review and analyze materials re organizational structure.
07/20/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders.
07/20/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Company re open issues related to mining company (.5); analyze issues re same (.6).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Company and A&M re operations and compliance with first day orders (.1); telephone conference with Company and A&M re same (.3) analyze issues re same (.4).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Business Operations

Invoice Number: 1010139441
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Michael Lemm	3.80	Review and analyze subscription agreement documents (2.1); draft summary re same (1.2); research re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with C. Gregoire re Earn awards (.3); correspond with S. Knipfelberg re withhold account coins (.1).
07/20/22	Josh Sussberg, P.C.	0.60	Correspond re R. Bulge consulting agreement (.3); telephone conference with R. Kwasteniet re same (.3).
07/20/22	Lindsay Wasserman	2.40	Review and analyze docket entries re creditor letters (.9); summarize same (1.2); correspond with J. Mudd re same (.3).
07/21/22	Simon Briefel	0.70	Correspond with A. Wirtz, K&E team, Company re surety bond related issue.
07/21/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders (.3); correspond with P. Walsh re same (.1).
07/21/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/21/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to postpetition operations and compliance with first day orders.
07/21/22	Michael Lemm	1.40	Review and analyze subscription agreement (.9); draft summary re same (.5).
07/21/22	Alison Wirtz	1.60	Review and revise presentation re postpetition reporting requirements (.9); correspond with A. Golic, K&E team re same (.7).
07/22/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/22/22	Alison Wirtz	0.40	Conference and correspond with A&M, Company and Signature Bank teams re utilities account opening.
07/23/22	Heidi Hockberger	2.00	Correspond with R. Kwasteniet, K&E team and Company re go-forward operational matters.
07/24/22	Heidi Hockberger	2.50	Correspond with R. Kwasteniet, K&E team, Company re go-forward operational matters.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re operational matters.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Amila Golic	0.30	Research and analyze issues re customer account types.
07/25/22	Heidi Hockberger	2.60	Review and revise second day motions (2.1); telephone conference with Company, A&M team, R. Kwasteniet, K&E team re mining update (.5).
07/25/22	Lindsay Wasserman	2.20	Review and revise NDAs (.9); correspond with N. Binder re same (1.3).
07/25/22	Alison Wirtz	1.30	Correspond with Company, H. Hockberger re operational strategies (.7); conference with Company team re case updates (.3); correspond with Company re same (.3).
07/26/22	Stephanie Cohen	0.80	Review and revise PMO slides (.4); correspond with C. McAuliffe re same (.4).
07/26/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/26/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Company re certain media inquiries and public relations protocols (.5); telephone conference with J. Henes re same (.2); telephone conference with H. Waller re same (.1).
07/26/22	Patricia A. Walsh	1.10	Draft responses re Walker Morris KYC requests.
07/26/22	Lindsay Wasserman	2.40	Review and revise NDAs.
07/27/22	Amila Golic	0.40	Research and analyze intercompany agreements.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with Company re media inquiries and public relations strategy issues (.4); telephone conference with Company re same (.3).
07/27/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re postpetition contracts at mining business (.2); telephone conference with Company and A&M re same (.4).
07/27/22	Lindsay Wasserman	3.20	Review and revise NDAs (2.9); correspond with N. Binder re same (.3).
07/28/22	Stephanie Cohen	1.60	Review and revise PMO presentation re case status (.1); attend conference with Company, A&M team, A. Wirtz, K&E team re action items (1.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139441

Celsius Network Limited

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Company re trading issues (.5); correspond with Company re same (.2); analyze same (.9).
07/28/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	1.10	Analyze case management strategy and tactics.
07/29/22	Michael Scian	0.50	Review and analyze Company org chart and FDD (.3); correspond with N. Binder re same (.2).
07/29/22	Lindsay Wasserman	4.60	Review and revise NDAs.
07/30/22	Lindsay Wasserman	0.70	Review and revise NDAs.
07/31/22	Lindsay Wasserman	0.70	Review and revise NDAs (.4); correspond with Centerview team re NDA parties (.3).
Total		87.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139442

Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 97,565.50

Total legal services rendered

\$ 97,565.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.70	1,325.00	927.50
Nicholas A. Binder	1.20	1,035.00	1,242.00
Megan Bowsher	1.00	365.00	365.00
Simon Briefel	3.00	1,115.00	3,345.00
Chris Ceresa	0.50	1,035.00	517.50
Kimberly A.H. Chervenak	1.40	480.00	672.00
Jacqueline Clover	0.20	1,235.00	247.00
Stephanie Cohen	7.60	1,115.00	8,474.00
Joseph A. D'Antonio	0.30	900.00	270.00
Emily C. Eggmann	2.50	910.00	2,275.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	0.60	1,315.00	789.00
Amila Golic	2.40	795.00	1,908.00
Heidi Hockberger	2.60	1,170.00	3,042.00
Adnan Muhammad Hussain	2.40	795.00	1,908.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Sydney Jones	0.30	1,260.00	378.00
Ross M. Kwasteniet, P.C.	2.50	1,845.00	4,612.50
Michael Lemm	2.00	1,035.00	2,070.00
Library Factual Research	1.60	405.00	648.00
Aaron Lorber	0.70	1,400.00	980.00
Caitlin McAuliffe	9.10	795.00	7,234.50
Joel McKnight Mudd	2.50	795.00	1,987.50
Patrick J. Nash Jr., P.C.	7.20	1,845.00	13,284.00
Katherine C. Nemeth	0.30	1,170.00	351.00
Mavnick Nerwal	1.00	1,810.00	1,810.00
Jeffery S. Norman, P.C.	0.40	1,775.00	710.00
Robert Orren	2.10	480.00	1,008.00
William T. Pruitt	0.30	1,375.00	412.50
Seth Sanders	2.90	795.00	2,305.50
Tricia Schwallier Collins	1.00	1,235.00	1,235.00
Michael Scian	3.40	910.00	3,094.00

Legal Services for the Period Ending July 31, 2022
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 Case Administration

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Samuel J. Seneczko	1.60	1,035.00	1,656.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	3.80	1,845.00	7,011.00
Marcus Thompson	0.50	1,660.00	830.00
Casllen Timberlake	1.00	280.00	280.00
Steve Toth	0.20	1,430.00	286.00
Danielle Walker	4.70	295.00	1,386.50
Patricia A. Walsh	2.20	1,035.00	2,277.00
Lindsay Wasserman	1.60	910.00	1,456.00
Morgan Willis	2.80	365.00	1,022.00
Alison Wirtz	4.10	1,170.00	4,797.00
Matthew Wood	0.70	1,235.00	864.50
Lydia Yale	0.20	295.00	59.00
Tanzila Zomo	13.40	295.00	3,953.00
TOTALS	104.00		\$ 97,565.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Jacqueline Clover	0.20	Review and analyze data subject notifications (.1); correspond with C. Roberts re same (.1).
07/13/22	Marcus Thompson	0.50	Review data announcement and telephone conference with J. Clover re same.
07/14/22	Lydia Yale	0.20	Correspond with Veritext and eScribers re ordering Three Arrows hearing transcript.
07/15/22	Adnan Muhammad Hussain	1.00	Review and analyze key materials re restructuring.
07/15/22	Caitlin McAuliffe	0.60	Revise work in process tracker.
07/15/22	Seth Sanders	0.80	Correspond with S. Cohen re case management motion analysis.
07/15/22	Danielle Walker	1.00	Assist with setting up voice mail box and docket report log.
07/15/22	Alison Wirtz	0.20	Correspond with H. Hockberger, S. Cohen and K&E team re work in process.
07/15/22	Tanzila Zomo	1.00	Review and revise docket entries (.5); correspond with H. Hockberger and K&E team re same (.5).
07/16/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with H. Hockberger, K&E team re recent filings in Voyager case and relevance to issues in Celsius case (.3); telephone conference with H. Hockberger, K&E team re same (.2).
07/17/22	Robert Orren	0.50	Revise pleading template.
07/18/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re status and legal advisor responsibilities.
07/18/22	Danielle Walker	3.70	Compile documents for binders to be delivered to bankruptcy court.
07/18/22	Tanzila Zomo	1.50	Print cases to deliver to Judge Glenn (1.0); coordinate with A. Wirtz and K&E team re motion updates in binders re same (.5).
07/18/22	Tanzila Zomo	1.00	Deliver binders to Judge Glenn at 1 Bowing Green.

Legal Services for the Period Ending July 31, 2022
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Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Stephanie Cohen	0.70	Telephone conference with A. Wirtz re case matter updates (.1); telephone conference with H. Hockberger and K&E team, Company, A&M re case status (.3); review and revise work in process materials (.3).
07/19/22	Heidi Hockberger	2.10	Telephone conference with Company, A&M team, A. Wirtz and K&E team re case status and next steps.
07/19/22	Adnan Muhammad Hussain	0.20	Correspond with H. Hockberger and K&E team re case status.
07/19/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/19/22	Caitlin McAuliffe	0.90	Draft case summary (.7); correspond with H. Hockberger re work in process tracker (.2).
07/19/22	Patrick J. Nash Jr., P.C.	4.50	Prepare for telephone conference with R. Deutsch and rest of management team re case status (.7); telephone conference with R. Deutsch, management team re case status (1.2); telephone conference with R. Kielty and company advisors re status of case and next steps (.5); telephone conference with M. Waller and Latham team re status of case and next steps (.5); telephone conference with R. Deutsch re status of case and next steps (1.3); telephone conference with D. Barse re status of case and next steps (.3).
07/19/22	Tricia Schwallier Collins	0.50	Review, revise case summary (.3); correspond with A. Wirtz, K&E team re communications hotline, related filing (.2).
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with Paul Hastings re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with P. Nash re case status, plan construct.
07/19/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, K&E team re case status.
07/19/22	Josh Sussberg, P.C.	0.40	Telephone conference with Centerview, A&M team, A. Wirtz and K&E team re case status, work in process.
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Deutch re case status and work in process.
07/19/22	Morgan Willis	2.50	Correspond with Stretto reservicing.

Legal Services for the Period Ending July 31, 2022
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Matthew Wood	0.50	Review and revise advisor agreement (.3); correspond re same (.2).
07/19/22	Tanzila Zomo	0.70	Review docket report (.3); draft summary re same (.2); correspond with H. Hockberger, K&E team re same (.2).
07/20/22	Christie M. Alcala	0.20	Review and comment on restrictive covenant policies.
07/20/22	Nicholas A. Binder	0.50	Correspond with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.3).
07/20/22	Simon Briefel	0.70	Conference with H. Hockberger, K&E team re case status, next steps.
07/20/22	Stephanie Cohen	1.80	Telephone conference with H. Hockberger and K&E team re work in process (.5); telephone conference with A&M, H. Hockberger and K&E team, Company re status (.7); conference with A. Wirtz re status of second day pleadings, retention applications (.6).
07/20/22	Emily C. Eggmann	0.90	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Amila Golic	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, H. Hockberger re work in process (.5); correspond with H. Hockberger, K&E team, Company re letters filed on docket (.2).
07/20/22	Michael Lemm	0.60	Telephone conference with H. Hockberger, K&E team re work in process.
07/20/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/20/22	Caitlin McAuliffe	1.80	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.8).
07/20/22	Caitlin McAuliffe	2.30	Research noticing requirements for certain motions (1.3); revise notice of second day hearing (.5); telephone conference with Stretto re noticed parties (.5).
07/20/22	Joel McKnight Mudd	0.70	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with creditor advisor re status of case and next steps (.5); review and analyze docket entry re M. Conlon (.1); review and analyze docket entry re B. Gershaltar (.1); review and analyze docket entry re E. Mendelson (.1); review and analyze docket entry re Immanuel Hermann (.4).
07/20/22	Mavnick Nerwal	1.00	Review and analyze materials re case status.
07/20/22	Robert Orren	1.00	Revise pleading template (.4); telephone conference with A. Wirtz, K&E team re work in process (.6).
07/20/22	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Tricia Schwallier Collins	0.20	Review, revise work in process tracker.
07/20/22	Michael Scian	0.80	Prepare for telephone conference with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.6).
07/20/22	Samuel J. Seneczko	0.50	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Josh Sussberg, P.C.	1.00	Telephone conference with R. Deutsch re case status (.3); telephone conference with D. Barse re status (.3); telephone conference with management and investigations team re status (.4).
07/20/22	Patricia A. Walsh	0.50	Conference with A. Wirtz and K&E team re work in process.
07/20/22	Alison Wirtz	1.60	Conference with H. Hockberger and K&E team re work in process (.6); review work in process tracker (.2); correspond with H. Hockberger, K&E team re timing for retention applications, second day motions and upcoming deadlines (.8).
07/20/22	Tanzila Zomo	0.50	Compile recent docket entries (.3); correspond with M. Willis, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.30	Telephone conference with A. Wirtz, K&E, A&M, Company re status.
07/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, H. Hockberger re confidential research matters.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze recent docket entries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/21/22	Aaron Lorber	0.50	Revise escrow schedule (.3); draft correspondence to K&E team re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	1.40	Analyze legal issues re potential chapter 11 plan.
07/21/22	Robert Orren	0.10	Correspond with T. Zomo re case docket reports.
07/21/22	Seth Sanders	0.40	Telephone conference with potential creditors re delivery of case papers (.3); correspond with M. Willis re same (.1).
07/21/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Labov re case status.
07/21/22	Alison Wirtz	0.50	Review and comment on case management procedures to be posted on Stretto (.3); review and analyze NOL procedures for Stretto (.2).
07/21/22	Tanzila Zomo	0.30	Compile voicemails into report and send to Company.
07/21/22	Tanzila Zomo	1.00	Review and analyze shell motions and applications (.5); coordinate with H. Hockberger, K&E team re same (.5).
07/21/22	Tanzila Zomo	0.50	Draft docket report with latest updates (.4); correspond with H. Hockberger and K&E team re same (.1).
07/22/22	Chris Ceresa	0.30	Telephone conference with A. Wirtz, K&E team re status re case projects.
07/22/22	Kimberly A.H. Chervenak	0.70	Staff Celsius bankruptcy matter with additional paralegals (.4); search SDNY docket (.2); review and analyze DMS and request access with conflicts (.1).
07/22/22	Stephanie Cohen	1.30	Correspond with Stretto, A. Wirtz, K&E team re notices (.4); review and revise same (.6); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re case status.
07/22/22	Amila Golic	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
07/22/22	Michael Lemm	0.20	Telephone conference with A. Wirtz, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	1.30	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Joel McKnight Mudd	0.30	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Seth Sanders	0.20	Telephone conference with A. Wirtz, K&E team re case strategy.
07/22/22	Michael Scian	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Samuel J. Seneczko	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Patricia A. Walsh	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Lindsay Wasserman	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Morgan Willis	0.30	Telephone conference with A. Wirtz and K&E re work in process.
07/22/22	Alison Wirtz	0.40	Conference with H. Hockberger, K&E team re work in process.
07/23/22	Kimberly A.H. Chervenak	0.20	Coordinate with H. Hockberger and K&E team re MLAs.
07/24/22	Alison Wirtz	0.60	Coordinate review of motions by C Street.
07/25/22	Kimberly A.H. Chervenak	0.50	Establish DFS server folder and extract MLAs into collection folder.
07/25/22	Heidi Hockberger	0.50	Telephone conference with Company re case status and next steps.
07/25/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/25/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Company correspondence re comments to Fabric response.
07/25/22	Alex Straka	0.50	Telephone conference with E. Hogan, K&E team re case status.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger and K&E team re work stream calls and status.
07/25/22	Alison Wirtz	0.20	Correspond with Stretto team re service.
07/25/22	Tanzila Zomo	1.50	Analyze docket updates and transfer to internal system (1.2); correspond with R. Orren, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Megan Bowsher	1.00	Conference with J. D'Antonio, J. Brown, C. Brier, L. Hamlin, K. Chervenak and C. Timberlake re case overview and project list status.
07/26/22	Stephanie Cohen	2.10	Correspond with Stretto, A. Wirtz, S. Golden and K&E team re noticing matters and case matter updates (1.4); conferences with A. Wirtz and S. Golden and K&E team re same (.7).
07/26/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/26/22	Caitlin McAuliffe	0.90	Revise work in process tracker.
07/26/22	Josh Sussberg, P.C.	0.30	Telephone conference with D. Dunne (.1); correspond with R. Kwasteniet (.2).
07/26/22	Casllen Timberlake	1.00	Conference with H. Hockberger and K&E team re case on-boarding and upcoming deadlines.
07/26/22	Tanzila Zomo	1.70	Save all filed letters from docket onto internal servers (1.6); correspond with R. Orren, K&E team re same (.1).
07/26/22	Tanzila Zomo	0.50	Compile creditor voicemails.
07/26/22	Tanzila Zomo	0.80	Draft docket report (.7); correspond with R. Orren, K&E team re same (.1).
07/27/22	Christie M. Alcala	0.50	Telephone conference with H. Hockberger, K&E team re all-hands update (.3); correspond with Company re status of reductions in force (.2).
07/27/22	Nicholas A. Binder	0.70	Conference with H. Hockberger, K&E team re critical workstreams, analyses.
07/27/22	Simon Briefel	0.80	Telephone conference with A. Wirtz, K&E team re case status, next steps (.5); all hands telephone conference with H. Hockberger, K&E team re case status (.3).
07/27/22	Chris Ceresa	0.20	Telephone conference with H. Hockberger, K&E team re outstanding legal issues.
07/27/22	Stephanie Cohen	0.70	All hands telephone conference with H. Hockberger, K&E team re status and next steps (.2); telephone conference with A. Wirtz, K&E team re work in process (.5).
07/27/22	Emily C. Eggmann	1.20	Conference with A. Wirtz, K&E team re status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
07/27/22	Michal Galayevich	0.10	Telephone conference with M. Wood, K. Nemeth re work in process.
07/27/22	Susan D. Golden	0.30	Telephone conference with H. Hockberger and K&E team re case updates.
07/27/22	Amila Golic	1.50	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with A. Wirtz, H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger re research (.8).
07/27/22	Adnan Muhammad Hussain	1.20	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with K&E team re matter status (1.0).
07/27/22	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, H. Hockberger re case status (.2); telephone conference with K&E team, H. Hockberger re ongoing research items (.3); telephone conference with K&E team, H. Hockberger re work in process (.5).
07/27/22	Sydney Jones	0.30	Telephone conference with H. Hockberger and K& team re case strategy.
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze case strategy and process issues (.8); telephone conference with P. Nash re same (.4).
07/27/22	Michael Lemm	1.20	Telephone conference with H. Hockberger, K&E team re matter update (.1); video conference with A. Wirtz, K&E team re work in process (1.1).
07/27/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/27/22	Caitlin McAuliffe	1.00	Revise work in process tracker (.3); telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re research (.5).
07/27/22	Joel McKnight Mudd	1.50	Telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re work in process (1.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Case Administration

Invoice Number: 1010139442
Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Katherine C. Nemeth	0.30	Telephone conference with M. Wood, M. Galayevich re work in process (.1); telephone conference with H. Hockberger, K&E team re work in process (.2).
07/27/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with H. Hockberger, K&E team re all hands update.
07/27/22	Robert Orren	0.20	Telephone conference with H. Hockberger, K&E team re all hands update on case.
07/27/22	William T. Pruitt	0.30	Prepare for and participate in all-hands telephone conference with H. Hockberger and K&E team.
07/27/22	Seth Sanders	0.90	Telephone conference with H. Hockberger, K&E team re coordination across practice groups (.3); telephone conference with H. Hockberger, K&E team re research items and case strategy (.6).
07/27/22	Tricia Schwallier Collins	0.30	Telephone conference with H. Hockberger, K&E team re case update.
07/27/22	Michael Scian	2.30	Telephone conference with H. Hockberger, K&E team re all hands update (.3); prepare for telephone conference with H. Hockberger and K&E team re work in process (1.4); telephone conference with H. Hockberger, K&E team re work in process (.6).
07/27/22	Samuel J. Seneczko	0.80	Conference with H. Hockberger, K&E team re deal update (.4); conference with H. Hockberger, K&E team re work in process (.4).
07/27/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Kwasteniet and P. Nash re status (.3); telephone conference with Company re status (.2).
07/27/22	Steve Toth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update and status.
07/27/22	Patricia A. Walsh	1.30	Telephone conference with H. Hockberger, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (partial) (1.1).
07/27/22	Lindsay Wasserman	1.30	Conference with H. Hockberger and K&E team re work in process (.8); conference with H. Hockberger and K&E team re ongoing research (.5).
07/27/22	Alison Wirtz	0.60	Conference with H. Hockberger, K&E team re work in process.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Matthew Wood	0.20	Telephone conference with H. Hockberger, K&E team re internal updates.
07/27/22	Tanzila Zomo	0.40	Draft docket report (.3); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/28/22	Simon Briefel	1.50	Telephone conference with A&M, Centerview, Company re status, next steps.
07/28/22	Joseph A. D'Antonio	0.30	Video conference with G. Brier, L. Hamlin, E. Eggman and E. Jones re research and task updates.
07/28/22	Susan D. Golden	0.30	Telephone conference with A. Wirtz re status of motions being drafted.
07/28/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/28/22	Aaron Lorber	0.20	Review and analyze correspondence from K&E team re escrow.
07/28/22	Caitlin McAuliffe	0.30	Revise work in process tracker.
07/28/22	Tanzila Zomo	0.50	Draft docket report (.4); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/29/22	Stephanie Cohen	0.70	Correspond with A. Wirtz, K&E team, Stretto re noticing matters (.2); review affidavit of services re same (.5).
07/29/22	Tanzila Zomo	1.50	Compile voice mail log to send to claims agents (.5); compile docket report (.4); correspond with R. Orren, K&E team re same (.1); compile zip files of first day and second day motions (.4); correspond with R. Orren, K&E team re same (.1).
07/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet re ongoing research matters.
07/31/22	Robert Orren	0.30	Correspond with L. Wasserman re final order language (.2); correspond with K&E team re coverage of case matters (.1).
Total		104.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139443

Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 103,233.50

Total legal services rendered

\$ 103,233.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	33.80	1,035.00	34,983.00
Simon Briefel	0.40	1,115.00	446.00
Emily C. Eggmann	0.80	910.00	728.00
Amila Golic	2.80	795.00	2,226.00
Heidi Hockberger	26.50	1,170.00	31,005.00
Adnan Muhammad Hussain	0.50	795.00	397.50
Elizabeth Helen Jones	3.60	1,035.00	3,726.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Joel McKnight Mudd	1.60	795.00	1,272.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Seth Sanders	1.90	795.00	1,510.50
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	8.50	910.00	7,735.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Lindsay Wasserman	11.60	910.00	10,556.00
Alison Wirtz	3.90	1,170.00	4,563.00
TOTALS	98.40		\$ 103,233.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Nicholas A. Binder	1.90	Analyze considerations re DIP process, including nondisclosure agreements and related agreements (1.2); analyze and revise same (.4); correspond with H. Hockberger and K&E team, CVP, working group re same (.1); conference with H. Hockberger and K&E team, CVP, working group re same (.2).
07/13/22	Lindsay Wasserman	10.00	Review and revise cash management motion (6.0); correspond with E. Jones, K&E team, A&M team re same (3.0); telephone conference with K&E team, A&M team re outstanding diligence (1.0).
07/14/22	Nicholas A. Binder	3.20	Correspond with Centerview, H. Hockberger, K&E team, various parties re DIP process, non-disclosure agreements (1.2); review and revise same (1.3); telephone conference with H. Hockberger, K&E team loan agreements (.3); analyze same (.4).
07/15/22	Nicholas A. Binder	2.30	Analyze considerations re financing process, nondisclosure agreements (1.4); correspond with L. Wasserman, K&E team, CVP, various parties re same (.2); conference with L. Wasserman, K&E team, CVP, various parties re same (.3); telephone conference with Company re same (.4).
07/15/22	Simon Briefel	0.40	Telephone conference with N. Binder re marketing process (.2); analyze issues re same (.2).
07/15/22	Heidi Hockberger	2.10	Telephone conference with Company, N. Binder and K&E team and Centerview team re cash and coin management (1.0); correspond with N. Binder and K&E team and Company re same (1.1).
07/16/22	Heidi Hockberger	2.10	Telephone conference with R. Kwasteniet and K&E team re staking and coin management (.5); analyze issues re same (1.6).
07/16/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Milbank re comments to cash management order (.3); analyze proposed interim order re cash management and modifications to same (.9).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/22	Alison Wirtz	0.50	Correspond with A&M team re funding needs for Cyprus (.2); correspond with E. Jones re revisions to cash management order (.3).
07/17/22	Nicholas A. Binder	1.40	Review, revise NDAs (.4); analyze considerations re same (.3); analyze considerations re marketing and financing process (.3); correspond and conference with H. Hockberger and K&E team, various parties re same (.4).
07/17/22	Alison Wirtz	0.40	Correspond with E. Jones re revisions to cash management order and correspond with A&M team re interim funding needs.
07/18/22	Nicholas A. Binder	1.40	Revise NDAs (.8); correspond, conference with H. Hockberger, K&E team, Centerview team and Company various parties re same (.6).
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with K. Asimacopoulos re potential investor interest.
07/19/22	Nicholas A. Binder	3.70	Review revise NDAs (1.4); conferences and correspond with Centerview team, various parties re same (.9); conferences with Centerview team, working group re DIP process, related considerations (.8); analyze same (.6).
07/19/22	Nicholas A. Binder	5.60	Review, revise NDAs (1.6); correspond and conference with H. Hockberger, K&E team, Company, Centerview team, working group re same (1.2); correspond and conference with CVP re DIP and marketing process (.4); analyze considerations re same (1.1); review documents and materials re same (1.3).
07/19/22	Heidi Hockberger	7.10	Analyze issues re cash and coin management (3.9); correspond with N. Binder and K&E team re same (.9); research re same (2.3).
07/20/22	Nicholas A. Binder	1.00	Review, revise NDAs (.6); correspond and conference with H. Hockberger and K&E team, Company, Centerview team, working group re same (.4).
07/20/22	Amila Golic	0.40	Research re intercompany services agreements.
07/20/22	Heidi Hockberger	5.60	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.9); research re same (1.3).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alex Straka	0.50	Draft summary re master loan agreements.
07/21/22	Heidi Hockberger	3.10	Analyze issues re cash and coin management (2.0); correspond with N. Binder and K&E team re same (1.1).
07/21/22	Adnan Muhammad Hussain	0.50	Telephone conference with H. Hockberger, K&E team re all hands call re security and financing concerns.
07/21/22	Michael Scian	4.80	Draft interim compensation procedures motion (4.4); correspond with M. Lemm re the same (.4).
07/22/22	Nicholas A. Binder	2.80	Analyze intercompany loans (.9); conferences and correspondences with H. Hockberger and K&E team re same (1.2); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.3).
07/22/22	Amila Golic	0.70	Research re intercompany services agreements.
07/22/22	Heidi Hockberger	5.00	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.3); research re same (1.3).
07/22/22	Seth Sanders	0.20	Correspond with K&E Debt Finance team re loan documentation.
07/22/22	Michael Scian	3.70	Review, revise interim compensation procedures motion (3.1); correspond with S. Golden, K&E team re same (.6).
07/23/22	Nicholas A. Binder	0.70	Correspond with Centerview team, H. Hockberger and K&E team re NDAs (.4); review, revise same (.3).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze DIP financing proposal.
07/25/22	Nicholas A. Binder	2.70	Telephone conferences with H. Hockberger and K&E team re DIP, marketing processes (1.0); analyze considerations re same (.6); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.4); conference with counter-parties re same (.3).
07/25/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M team re cash management questions.
07/25/22	Tricia Schwallier Collins	0.20	Correspond with H. Hockberger and K&E team re DIP process, NDAs.
07/25/22	Lindsay Wasserman	0.40	Review cash management interim order (.2); correspond with A. Wirtz, E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	0.30	Correspond with L. Wasserman re bank account matters.
07/26/22	Nicholas A. Binder	1.00	Review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.6).
07/26/22	Heidi Hockberger	1.50	Correspond with advisors re financing process (.5); correspond with potential investor re same (1.0).
07/26/22	Elizabeth Helen Jones	0.70	Revise proposed cash management final order (.3); correspond with A. Wirtz, L. Wasserman re same (.4).
07/26/22	Seth Sanders	1.10	Research re DIP precedent (.6); correspond and telephone conference with N. Binder re same (.5).
07/26/22	Alison Wirtz	0.40	Correspond with E. Jones and L. Wasserman re SEC language for order and global edits re same.
07/27/22	Elizabeth Helen Jones	0.90	Telephone conference with L. Wasserman, K&E team, Company, A&M team re cash and coin movement (.6); correspond with C. Ceresa, K&E team re ongoing research related to same (.3).
07/27/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, A&M team and Company re cash management (.2); correspond with Company re same (.2).
07/27/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from C re potential DIP Financing offer.
07/27/22	Seth Sanders	0.60	Revise DIP motion research (.4); correspond with N. Binder re same (.2).
07/27/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones and K&E team, A&M team, Company re coin and cash movements.
07/27/22	Alison Wirtz	0.30	Correspond with Celsius team re ACH fraud matters (.2); correspond with H. Hockberger and E. Jones re same (.1).
07/28/22	Nicholas A. Binder	2.70	Review, revise NDAs (.6); conference and correspond with H. Hockberger, K&E team, Company, various parties re same (.4); analyze intercompany loans (.3); analyze DIP, marketing process (.6); conference and correspond with H. Hockberger, K&E team, Centerview team re same (.8).

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Emily C. Eggmann	0.80	Telephone conference with Israeli counsel re cash management (.6); correspond with Israeli team, K&E team re same (.2).
07/28/22	Amila Golic	1.10	Telephone conference with E. Jones, Company, A&M team re intercompany transfers (.7); draft analysis re same (.4).
07/28/22	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, A&M re coin movement (.5); correspond with C. Ceresa, K&E team re ongoing research re same (.2); correspond with J. Mudd re ongoing research (.2); correspond with S. Sanders re research matters (.3).
07/28/22	Joel McKnight Mudd	1.20	Correspond with Company re intercompany loans (.2); correspond with E. Jones and K&E team re same (.2); telephone conference with Company and A&M team re intercompany transactions (.6); correspond with C. Ceresa re same (.2).
07/28/22	Alison Wirtz	1.20	Correspond and conference with E. Jones and K&E team re Circle contract and ACH issues (.2); review materials re same (.7); correspond with E. Jones, K&E team, SEC re proposed language to cash management order (.3).
07/29/22	Nicholas A. Binder	3.40	Analyze considerations re deal process, data room, NDAs (.6); review and revise same (.8); correspond and conference with H. Hockberger, K&E team, various parties re same (1.1); analyze risk management materials (.2); review DIP term sheet (.6); conference with H. Hockberger and K&E team re same (.1).
07/29/22	Amila Golic	0.60	Correspond with A. Wirtz, E. Jones, A&M, and Company re trade agreements.
07/30/22	Elizabeth Helen Jones	0.40	Revise final cash management order (.3); correspond with L. Wasserman re same (.1).
07/31/22	Lindsay Wasserman	0.40	Review and revise cash management order.
07/31/22	Alison Wirtz	0.80	Review and comment on revisions to cash management order (.7); correspond with L. Wasserman re same (.1).
Total		98.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139444

Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 106,345.00

Total legal services rendered

\$ 106,345.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	0.80	1,115.00	892.00
Susan D. Golden	5.50	1,315.00	7,232.50
Amila Golic	28.90	795.00	22,975.50
Heidi Hockberger	1.40	1,170.00	1,638.00
Elizabeth Helen Jones	7.20	1,035.00	7,452.00
Ross M. Kwasteniet, P.C.	6.30	1,845.00	11,623.50
Caitlin McAuliffe	0.20	795.00	159.00
Joel McKnight Mudd	13.60	795.00	10,812.00
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	0.40	480.00	192.00
Josh Sussberg, P.C.	2.80	1,845.00	5,166.00
Danielle Walker	4.00	295.00	1,180.00
Lindsay Wasserman	12.50	910.00	11,375.00
Alison Wirtz	18.20	1,170.00	21,294.00
Tanzila Zomo	3.50	295.00	1,032.50
TOTALS	107.10		\$ 106,345.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Josh Sussberg, P.C.	1.00	Correspond with creditors re inquiries to K&E dedicated email address (.2); correspond with A. Wirtz and K&E team re press release and customer communications (.2); correspond with A. Wirtz and K&E team case status (.2); telephone conference with Company re status (.2); telephone conference with A&M team re same (.2).
07/14/22	Danielle Walker	1.00	Create and coordinate creditors voice mail box with T. Zomo.
07/15/22	Amila Golic	1.50	Review and analyze critical vendor list (1.2); correspond with A. Wirtz, K&E team and A&M team re same (.3).
07/15/22	Alison Wirtz	0.70	Correspond with C. Brantley re certain critical vendors (.3); correspond with S. Cohen re noticing for customers (.2); correspond with Company and C. Brantley re payment of additional invoices (.2).
07/16/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger, K&E team re status and various creditor inquiries.
07/18/22	Josh Sussberg, P.C.	0.40	Correspond with K&E working group re status and creditor inquiries.
07/18/22	Alison Wirtz	2.60	Conference with S. Golden, E. Jones, K&E team and A&M team re critical vendor list and next steps (1.0); conference and correspond with E. Jones and A. Golic re same (.6); review and analyze critical vendor list (.3); correspond with K&E team re critical vendor interim relief (.7).
07/19/22	Stephanie Cohen	0.30	Telephone conference with E. Jones and K&E team, A&M re critical vendor matters.
07/19/22	Susan D. Golden	1.20	Review customer correspondence sent to K&E customer email address (1.0); conference with H. Hockberger re responses to same (.2).
07/19/22	Amila Golic	2.10	Correspond with H. Hockberger, K&E team, Stretto, C Street re customer email address (1.2); review, analyze precedent notices (.4); draft notice of customer email address (.3); correspond with R. Kwasteniet, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Customer and Vendor Communications

Invoice Number: 1010139444
 Matter Number: 53363-8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Elizabeth Helen Jones	2.30	Telephone conference with K&E team, A. Wirtz, A&M re critical vendor matters (.4); correspond with A. Wirtz, A&M, K&E team re same (1.9).
07/19/22	Alison Wirtz	1.40	Correspond and conference with A&M, S. Golden and K&E team re critical vendor list (.8); review and comment on list (.2); correspond with A. Golic re same (.4).
07/19/22	Tanzila Zomo	0.50	Review stakeholder correspondence (.3); correspond with A. Wirtz, K&E team re same (.2).
07/20/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and U.S. Trustee team and A. Wirtz re proposed payment of critical vendors for week of July 18 (.8); schedule 341 date and surety issues (.1); correspond with A&M re question from S. Cornell re certain vendors (.5).
07/20/22	Amila Golic	1.80	Correspond with H. Hockberger, C Street, Company re customer communications (1.3); review and analyze first-day hearing transcript re same (.5).
07/20/22	Elizabeth Helen Jones	0.70	Correspond with A. Wirtz, A&M re outstanding vendor matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze customer correspondence filed on docket.
07/20/22	Alison Wirtz	0.50	Correspond with H. Hockbereger and K&E team re entry of the critical vendors order (.3); correspond with A&M re vendor diligence items (.2).
07/20/22	Tanzila Zomo	0.40	Compile stakeholder communications (.2); correspond with A. Wirtz, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.40	Research re creditor matrix matters re top 50.
07/21/22	Susan D. Golden	1.30	Review customer correspondence to K&E dedicated email address (.4) review customer letters loaded on Court docket (.5); teleconference with A. Wirtz re critical vendor list (.4).
07/21/22	Amila Golic	1.80	Correspond with H. Hockberger, M. Willis re notice of customer email address (.2); review and reply to customer inquiries (1.0); revise critical vendor trade agreement (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Amila Golic	1.90	Review and analyze vendor contract re storage (1.6); correspond with A. Wirtz re same (.3).
07/21/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, A. Wirtz, A&M re ongoing critical vendor issues.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, J. Mudd re letters filed on the docket.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with C. Ceresa and K&E team re customer claim issues (.5); review and analyze customer correspondence (.3).
07/21/22	Joel McKnight Mudd	1.40	Review incoming letters on docket (.8); draft tracker re same (.4); correspond with E. Jones re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze creditor letters to docket.
07/21/22	Josh Sussberg, P.C.	0.10	Respond to creditor inquiries.
07/21/22	Alison Wirtz	2.10	Correspond with A. Golic and K&E team re customer privacy concerns and related emails (.4); correspond with C. Brantley re vendor issues (.3); correspond with A. Golic re review of underlying contract (.3); correspond with A&M and H. Hockberger and K&E team re payment of certain invoices for legal-related vendors and professionals (.6); correspond with A&M and H. Hockberger and K&E team re other vendor issues (.5).
07/22/22	Stephanie Cohen	0.10	Correspond with A. Golic re vendor matters.
07/22/22	Susan D. Golden	1.00	Review customer correspondence (.6); discuss responses with A. Golic and H. Hockberger (.4).
07/22/22	Amila Golic	3.30	Review and analyze top 50 unsecured creditor list (.3); draft communications to same (.1); correspond with S. Golden, K&E team re same (.2); review and reply to customer inquiries (2.7).
07/22/22	Joel McKnight Mudd	3.20	Review incoming letters on docket (2.5); revise tracker re same (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze docketed creditor letters.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	4.20	Correspond and conference with counsel to lienholder re settlement discussions (.6); conference with A&M and Celsius teams re same (.6); correspond with lienholder's counsel and Company re payments (.8); correspond with A&M team re status of vendor negotiations (.5); review contracts re same (1.7).
07/23/22	Amila Golic	0.50	Review and reply to customer inquiries.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Analysis re vendor issues related to mining business.
07/23/22	Joel McKnight Mudd	1.80	Review incoming letters on docket (1.2); revise tracker re same (.6).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze docketed creditor letters.
07/24/22	Amila Golic	2.50	Review and reply to customer inquiries.
07/24/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to loan counterparty (.4); correspond with Company re same (.1).
07/24/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from creditor BR Matty (.1); prepare response to BR Matty (.1).
07/25/22	Amila Golic	2.30	Review and reply to customer inquiries (1.2); correspond with H. Hockberger re same (.1); review and comment on customer FAQs (.8); correspond with H. Hockberger re same (.2).
07/25/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor questions.
07/25/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, L. Wasserman re letters filed on the docket.
07/25/22	Lindsay Wasserman	3.50	Review letters on docket (3.0); correspond with J. Mudd re same (.5).
07/26/22	Amila Golic	2.80	Review and reply to customer inquiries.
07/26/22	Heidi Hockberger	1.00	Correspond with A. Wirtz, K&E team and Company re communications matters (.8); analyze issues re same (.2).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, A. Wirtz, A&M re vendor payments.
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Analyze potential dispute with vendor of mining business.
07/26/22	Joel McKnight Mudd	2.30	Review and revise letters tracker (1.7); correspond with L. Wasserman re same (.4); correspond with H. Hockberger re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Josh Sussberg, P.C.	0.40	Correspond with customers and creditors re inquiries on K&E dedicated email address.
07/26/22	Lindsay Wasserman	6.40	Review customer letters on docket (4.9); correspond with J. Mudd re same (1.5).
07/26/22	Alison Wirtz	0.50	Correspond with E. Jones re vendor matters (.2); correspond with A&M team re same (.3).
07/27/22	Susan D. Golden	0.40	Review and analyze customer letters on case docket (.3); telephone conference with L. Wasserman re same (.1).
07/27/22	Amila Golic	1.70	Review and reply to customer inquiries.
07/27/22	Amila Golic	1.80	Review and analyze vendor contract (1.3); draft analysis re same (.4); correspond with A. Wirtz, E. Jones re same (.1).
07/27/22	Heidi Hockberger	0.40	Telephone conference with Company, A. Wirtz, K&E team, A&M team re vendor payment matters.
07/27/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor payments.
07/27/22	Elizabeth Helen Jones	1.70	Review, revise tracker re letters filed on docket (1.1); correspond with J. Mudd, K&E team re same (.6).
07/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims, equity holder legal theories and case strategy.
07/27/22	Caitlin McAuliffe	0.20	Telephone conference with noticed creditors re service.
07/27/22	Joel McKnight Mudd	4.90	Review letters tracker re UCC members (.2); correspond with S. Cohen re same (.2); correspond with P. Kinealy from A&M re same (.1); review letters tracker re PII (1.8); revise letters tracker per bankruptcy docket (2.4); correspond with H. Hockberger re same (.2).
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re UCC and creditor inquiries (.1); correspond with H. Hockberger re PR and response to various inquiries (.2).
07/27/22	Lindsay Wasserman	2.60	Review creditor letters on docket (2.0); correspond with J. Mudd re same (.6).
07/27/22	Alison Wirtz	4.20	Conference with A&M team and A. Parker re IT vendor cease and desist letter (.9); review and analyze terms of contract (2.4); correspond with Celsius team re same (.4); correspond with T. Collins re vendor matter (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	0.20	Correspond with J. Sussberg, D. Walker, A. Rasco re customer letters on docket.
07/28/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/28/22	Amila Golic	0.30	Review and analyze vendor trade agreement (.2); correspond with A. Wirtz, E. Jones, A&M team re same (.1).
07/28/22	Elizabeth Helen Jones	0.30	Review, analyze trade agreement (.2); correspond with A. Golic re same (.1).
07/28/22	Robert Orren	0.40	Correspond with A. Wirtz and K&E team re compilation of letters filed on docket (.2); distribute to A. Rasco index precedent for same (.2).
07/28/22	Danielle Walker	2.50	Compile letters from customers in a zip (2.0); correspond with A. Rasco re same (.5).
07/28/22	Alison Wirtz	1.20	Prepare for and attend telephone conference with U.S. Trustee re vendor payments (.5); correspond with T. Collins re payment of vendor invoice (.3); correspond with Celsius team re payment of foreign vendor invoice (.4).
07/28/22	Tanzila Zomo	0.60	Compile zip file of motions for J. Sussberg (.3); compile zip of entered orders for J. Sussberg (.3).
07/28/22	Tanzila Zomo	2.00	Compile 200+ customer letters to send to J. Sussberg (1.9); coordinate with S. Golden and K&E team re same (.1).
07/29/22	Amila Golic	1.30	Review and reply to customer inquiries.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise draft memorandum re treatment of customer claims.
07/29/22	Danielle Walker	0.50	Compile letters from customers in a zip (.3); correspond with A. Rasco re same (.2).
07/29/22	Alison Wirtz	0.40	Correspond with A&M team and Celsius team re updates from U.S. Trustee and payment of foreign vendor invoices (.3); correspond with A. Golic re trade agreement for critical vendors (.1).
07/30/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/30/22	Amila Golic	0.50	Revise final critical vendors order.
07/30/22	Elizabeth Helen Jones	0.30	Correspond with A. Golic re revised critical vendor final order.
07/30/22	Josh Sussberg, P.C.	0.20	Correspond with creditors.

Legal Services for the Period Ending July 31, 2022

Invoice Number: 1010139444

Celsius Network Limited

Matter Number: 53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from creditor TA (.2); prepare correspondence back to TA (.2).
07/31/22	Alison Wirtz	0.40	Correspond with E. Jones and K&E team and vendor re noticing matters.
Total		107.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139445

Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 41,039.50

Total legal services rendered

\$ 41,039.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emily C. Eggmann	3.70	910.00	3,367.00
Heidi Hockberger	23.50	1,170.00	27,495.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Caitlin McAuliffe	1.40	795.00	1,113.00
Joel McKnight Mudd	2.90	795.00	2,305.50
Robert Orren	1.20	480.00	576.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Alex Straka	1.20	1,035.00	1,242.00
Alison Wirtz	1.10	1,170.00	1,287.00
TOTALS	37.20		\$ 41,039.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Heidi Hockberger	3.90	Analyze issues re crypto claims in bankruptcy.
07/20/22	Robert Orren	1.20	Retrieve precedent of bar date motion (.2); draft same (1.0).
07/21/22	Heidi Hockberger	3.20	Research re claims valuation (1.2); correspond with E. Jones and K&E team re same (2.0).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with E. Jones and K&E team re claims calculation issues.
07/21/22	Alison Wirtz	1.10	Conference with E. Jones and K&E team re considerations re claims analysis and research re same.
07/22/22	Heidi Hockberger	0.70	Research re claims valuation.
07/22/22	Joel McKnight Mudd	2.90	Research re precedent bar date orders (1.6); correspond with H. Hockberger, K&E team re same (1.3).
07/22/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd re claims bar date (.2); review materials re same (.3).
07/25/22	Heidi Hockberger	1.20	Analyze claims matters (.2); research re same (.8); correspond with A. Wirtz and K&E team re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	1.20	Analysis re claims process and confidentiality obligations.
07/25/22	Caitlin McAuliffe	0.70	Telephone noticed parties re service inquiries.
07/26/22	Heidi Hockberger	4.40	Analyze claims matters (1.0); research re same (2.3); correspond with A. Wirtz and K&E team re same (1.1).
07/26/22	Caitlin McAuliffe	0.70	Correspond with Stretto re served parties (.3); correspond with served parties (.4).
07/27/22	Heidi Hockberger	5.50	Research re claims and equity interest matters (4.5); correspond with A. Wirtz and K&E team re same (1.0).
07/27/22	Alex Straka	1.20	Telephone conference with E. Hogan, K. Fuller, K&E team re secured creditor analysis and overall processes.
07/28/22	Emily C. Eggmann	3.70	Research re entity at which customers have claims (3.1); draft summary re same (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Heidi Hockberger	2.00	Research re claims and equity interest matters.
07/29/22	Heidi Hockberger	2.60	Research re claims and equity interest matters.
Total		37.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139446

Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 64,444.00

Total legal services rendered

\$ 64,444.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.10	1,115.00	111.50
Stephanie Cohen	0.30	1,115.00	334.50
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	4.90	795.00	3,895.50
Heidi Hockberger	17.00	1,170.00	19,890.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Ross M. Kwasteniet, P.C.	8.30	1,845.00	15,313.50
Joel McKnight Mudd	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Alison Wirtz	3.60	1,170.00	4,212.00
TOTALS	47.40		\$ 64,444.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Josh Sussberg, P.C.	0.20	Telephone conference with Proskauer team re customer committee and correspond re same.
07/18/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with creditors re inquiries received.
07/19/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with B. Hermann counsel to creditor re case status and next steps (.3); telephone conference with creditor MF re status of case and next steps (.6); telephone conference with D. Fliman counsel to certain Company officers (.4).
07/20/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz and K&E team re creditor letter filings.
07/22/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Milbank re creditors' committee formation issues and request for equity committee (.4); analyze issues re same (.4).
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with H. Hockberger re Committee formation and customer list.
07/25/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re unsecured creditors' committee formation, case status and next steps.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger re UCC composition.
07/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze letter requesting appointment of equity committee (1.1); correspond with E. Jones and K&E team re same (.6).
07/26/22	Patrick J. Nash Jr., P.C.	1.50	Review and analyze correspondence from creditor TA re claims (.2); review and analyze issues raised by TA (.4); prepare response to TA (.1); review and analyze correspondence from creditor D. Frishberg (.1); prepare response to D. Frishberg (.1); review and analyze considerations re affirmative public relations effort (.6).
07/27/22	Simon Briefel	0.10	Correspond with H. Hockberger and K&E team re unsecured creditors' committee appointment.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Official Committee Matters and Meetings

Invoice Number: 1010139446
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Stephanie Cohen	0.30	Review, analyze materials re unsecured creditors' appointment (.2); correspond with H. Hockberger, K&E team re same (.1).
07/27/22	Amila Golic	3.80	Research and analyze diligence re unsecured creditors' committee (2.2); conference with H. Hockberger, K&E team re same (1.0); correspond with H. Hockberger, K&E team re same (.5); telephone conference with A&M re list of top unsecured creditors (.1).
07/27/22	Heidi Hockberger	5.60	Analyze issues re unsecured creditors' committee (1.5); research re same (4.1).
07/27/22	Joel McKnight Mudd	0.90	Research re unsecured creditors' committee membership.
07/27/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze U.S. Trustee notice of appointment to unsecured creditors' committee (.2); follow up analysis re unsecured creditors' committee member claims (.7).
07/28/22	Amila Golic	1.10	Research and analyze diligence re unsecured creditors committee.
07/28/22	Heidi Hockberger	4.90	Analyze issues re unsecured creditors' committee (2.0); research re same (2.9).
07/28/22	Ross M. Kwasteniet, P.C.	1.30	Correspond and telephone conference with potential counsel re pitching to represent creditors' committee.
07/29/22	Heidi Hockberger	3.50	Analyze issues re unsecured creditors' committee (1.8); research re same (1.7).
07/29/22	Ross M. Kwasteniet, P.C.	1.60	Respond to and analyze issues re unsecured creditors' committee advisor retention.
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues raised by request to appoint equity committee.
07/29/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with W&C re unsecured creditors' committee selection of W&C as counsel (.4); telephone conference with Celsius re unsecured creditors' committee selection of W&C as counsel and next steps (.3).
07/29/22	Robert Orren	0.80	Draft notice of 341 meeting of creditors (.7); correspond with A. Wirtz re same (.1).
07/29/22	Alison Wirtz	0.80	Correspond and conference with the Company re W&C and ordinary course professionals matters (.6); correspond with R. Kwasteniet re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Susan D. Golden	0.40	Telephone conference with G. Pesce re introduction and status of pleadings including Matrix sealing motion and interim compensation motion.
07/30/22	Heidi Hockberger	1.50	Telephone conference with G. Pesce and W&C re case background.
07/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, W&C re UCC initial touch base.
07/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for kick-off telephone conference with G. Pesce and others on K&E and W&C teams (.3); participate re same (.7) correspond with Company personnel re same (.3).
07/30/22	Patrick J. Nash Jr., P.C.	3.00	Prepare for introductory telephone conference with unsecured creditors' committee counsel (.6); telephone conference with H. Hockberger, K&E team and W&C re kickoff (1.6); review correspondence from G. Pesce and W&C re detailed diligence requests (.5); telephone conference with special committee re telephone conference with W&C (.3).
07/30/22	Josh Sussberg, P.C.	0.30	Review and analyze summary of UCC discussion.
07/30/22	Alison Wirtz	1.70	Prepare for initial kickoff telephone conference with Committee (.7); participate in same telephone conference (.7); review correspondence with special committee re same (.3).
07/31/22	Heidi Hockberger	1.50	Research re unsecured creditors' committee engagement.
07/31/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re unsecured creditors' committee request to push back date of second day hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze equity committee request.
07/31/22	Alison Wirtz	1.10	Correspond with G. Pesce re preliminary matters (.4); correspond with H. Hockberger, K&E team and A&M teams re adjourning hearing per discussions with the special committee (.5); correspond with G. Pesce, W&C team re advisor nondisclosure agreements (.2).

Total**47.40**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139447

Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 229,603.00

Total legal services rendered

\$ 229,603.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	14.80	1,035.00	15,318.00
Simon Briefel	21.30	1,115.00	23,749.50
Chris Ceresa	31.40	1,035.00	32,499.00
Joseph A. D'Antonio	9.00	900.00	8,100.00
Emily C. Eggmann	10.10	910.00	9,191.00
Kelsey Fuller	1.30	1,035.00	1,345.50
Susan D. Golden	3.50	1,315.00	4,602.50
Amila Golic	0.40	795.00	318.00
Erik Hepler	0.50	1,625.00	812.50
Heidi Hockberger	1.60	1,170.00	1,872.00
Emily Hogan	7.20	1,235.00	8,892.00
Adnan Muhammad Hussain	3.50	795.00	2,782.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Michelle Kilkenney, P.C.	0.30	1,695.00	508.50
Ross M. Kwasteniet, P.C.	13.00	1,845.00	23,985.00
Aaron Lorber	0.50	1,400.00	700.00
Caitlin McAuliffe	1.80	795.00	1,431.00
Joel McKnight Mudd	6.00	795.00	4,770.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Jeffery S. Norman, P.C.	2.20	1,775.00	3,905.00
Robert Orren	2.30	480.00	1,104.00
Seth Sanders	35.30	795.00	28,063.50
Joanna Schlingbaum	1.40	1,235.00	1,729.00
Michael Scian	12.20	910.00	11,102.00
Alex Straka	5.10	1,035.00	5,278.50
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Steve Toth	1.90	1,430.00	2,717.00
Lindsay Wasserman	19.50	910.00	17,745.00
Alison Wirtz	5.90	1,170.00	6,903.00
TOTALS	218.00		\$ 229,603.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Scian	4.60	Research re 363 sales and break up fees (3.3); draft memo re same (1.3).
07/14/22	Emily Hogan	1.70	Review and analyze set-off rights in various customer and intercompany agreements.
07/14/22	Aaron Lorber	0.50	Correspond with K&E team re escrow agreement.
07/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re closing out institutional loans.
07/14/22	Seth Sanders	0.70	Correspond with H. Hockberger re intercompany loan agreements.
07/14/22	Joanna Schlingbaum	0.70	Correspond with E. Hogan, K&E team re items to finalize in escrow terms.
07/14/22	Steve Toth	0.70	Analyze and respond to correspondence re GK8 bidder escrow questions (.2); revise bidder escrow insert (.2); prepare related correspondence (.3).
07/15/22	Nicholas A. Binder	6.40	Review certain debt documents (2.7); analyze legal considerations re same (2.7); draft summary re same (.2); telephone conference with Company, H. Hockberger and K&E team re secured assets (.8).
07/15/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re coin management issues.
07/15/22	Seth Sanders	1.70	Revise commodity valuation analysis (1.5); correspond with C. Ceresa re same (.2).
07/15/22	Seth Sanders	0.70	Revise loan characterization analysis (.5); correspond with E. Jones re same (.2).
07/15/22	Alex Straka	1.50	Review rights of setoff and loan agreements.
07/15/22	Alison Wirtz	0.90	Correspond with L. Workman and H. Hockberger re de-commissioning of office spaces and sale of office furniture (.3); review precedent and research materials re same (.6).
07/16/22	Seth Sanders	2.80	Revise commodities valuation analysis (1.4); correspond with S. Briefel re same (1.4).
07/16/22	Lindsay Wasserman	6.20	Review, revise nondisclosure agreements (4.0); correspond with N. Binder re same (.7); research re treatment of futures contracts (1.0); correspond with S. Briefel re same (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Seth Sanders	1.80	Revise commodities valuation analysis (1.5); correspond with S. Briefel and H. Hockberger re same (.3).
07/18/22	Nicholas A. Binder	1.70	Research, analyze re capitalization, related considerations.
07/18/22	Patrick J. Nash Jr., P.C.	1.30	Research re legal issues re property rights.
07/18/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/18/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/19/22	Chris Ceresa	0.10	Correspond with S. Sanders and K&E team re legal issues re custodial assets.
07/19/22	Chris Ceresa	0.80	Revise bidding procedures notice, motion and order.
07/19/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with party principal interested in Mining investment.
07/19/22	Seth Sanders	2.00	Telephone conference with N. Binder and M. Lemm re loan characterization analysis (.6); correspond with C. Ceresa re same (.5); analyze loan documentation (.6); correspond with M. Lemm and N. Binder re same (.3).
07/19/22	Michael Scian	2.10	Draft memorandum re 363 break-up fees (1.8); correspond with C. Ceresa re same (.3).
07/19/22	Lindsay Wasserman	2.00	Review and revise NDAs (1.7); correspond with N. Binder re same (.3).
07/20/22	Nicholas A. Binder	2.70	Research, analyze considerations re various loans, intercompany agreements (2.3); correspond and conference with K&E team re same (.4).
07/20/22	Simon Briefel	5.00	Conference with C. Ceresa re bidding procedures motion (.2); correspond with C. Ceresa re same (.5); review, comment on same (2.7); review issues re same (.7); telephone conference with E. Eggman re de minimis asset sale motion (.2); correspond with K&E team re same (.3); correspond with K&E team re notice requirements re same (.1); analyze issues re same (.3).
07/20/22	Emily C. Eggmann	1.10	Review and revise de minimis asset sales motion (.9); correspond with S. Briefel re same (.2).

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Celsius Network Limited

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Emily C. Eggmann	1.90	Research re secured transactions (1.1); conference with S. Sanders and J. Mudd re same (.6); draft summary re same (.2).
07/20/22	Emily Hogan	2.50	Analyze master loan agreements re security provisions.
07/20/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with Centerview team re asset sale and financing issues.
07/20/22	Joel McKnight Mudd	5.40	Research legal issues re loan agreements (3.9); conference with E. Eggmann and S. Sanders re same (.9); correspond with E. Eggmann and S. Sanders re same (.6).
07/20/22	Seth Sanders	5.20	Revise commodities valuation analysis (3.9); correspond with H. Hockberger and K&E team re same (.3); correspond with C. Ceresa re title transfer analysis (1.0).
07/20/22	Seth Sanders	4.50	Telephone conference with N. Binder re intercompany loan analysis (.2); conference with E. Eggmann and J. Mudd re loan characterization analysis (.6); research loan agreements (3.1); correspond with K&E team re same (.6).
07/20/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/21/22	Nicholas A. Binder	1.50	Telephone conference with Centerview re deal considerations (.7); analyze operational considerations (.2); telephone conference with Company re same (.3); conference with L. Wasserman and K&E team re same (.3).
07/21/22	Nicholas A. Binder	1.90	Review and revise NDAs (1.0); conference and correspond with L. Wasserman, K&E team, Centerview and Company re same (.9).
07/21/22	Simon Briefel	4.60	Review, comment on bidding procedures motion (1.3); analyze issues re same (.6); correspond with C. Ceresa re same (.2); review, comment on de minimis asset sale motion (1.6); correspond with E. Eggmann re same (.4); analyze issues re same (.5).
07/21/22	Chris Ceresa	0.80	Review, analyze legal issues re terms of use (.6); draft materials re same (.2).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Chris Ceresa	6.00	Draft, revise bidding procedures motion, order, and notice (4.7); analyze legal issues re same (.3); review and analyze precedent re same (.7); correspond with S. Briefel and K&E team re same (.3).
07/21/22	Emily C. Eggmann	1.30	Review and revise de minimis asset sales motion (1.1); correspond with S. Briefel re same (.2).
07/21/22	Erik Hepler	0.50	Analyze property of the estate issues.
07/21/22	Elizabeth Helen Jones	0.70	Telephone conference with H. Hockberger, K&E team re legal issues re custody accounts.
07/21/22	Jeffery S. Norman, P.C.	1.80	Review research memorandum on topic of ownership of borrow and custody accounts (.5); research re custodial and title only accounts (.7); prepare for and participate in telephone conference with R. Kwasteniet and K&E team re title and ownership of custodial account and other customer account assets (.6).
07/21/22	Alex Straka	0.70	Telephone conference with E. Hogan, K&E team re title issues (.5); review, analyze title memorandum (.2).
07/21/22	Josh Sussberg, P.C.	0.10	Correspond with Centerview team re Alameda outreach.
07/21/22	Lindsay Wasserman	4.40	Review and revise NDAs (3.6); correspond with N. Binder re same (.8).
07/22/22	Simon Briefel	2.70	Correspond with E. Eggmann, A&M re de minimis asset sale motion (.4); review, comment on same (.9); analyze issues re same (.4); review, comment on bidding procedures motion (1.0).
07/22/22	Emily C. Eggmann	1.70	Review and revise de minimis asset sales motion (1.4); correspond with S. Briefel, K&E team re same (.3).
07/22/22	Susan D. Golden	0.90	Review and revise motion authorizing procedures to reject, assume, or assign executory contracts and leases.
07/22/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise on GK8 bidding procedures motion (1.8); review and revise on de minimis asset sale procedures motion (1.0).
07/22/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise motion seeking authority to sell bitcoin generated by mining business.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	0.20	Research and analyze precedent related to de minimis asset sale motion.
07/22/22	Alex Straka	0.20	Review and analyze master loan agreements re secured creditor analysis.
07/22/22	Josh Sussberg, P.C.	0.90	Review and revise research re custody accounts (.5); correspond with C. Ceresa, K&E team, various parties re same (.4).
07/22/22	Lindsay Wasserman	2.40	Review and revise NDAs (1.5); correspond with N. Binder re same (.9).
07/22/22	Alison Wirtz	1.60	Review and comment on bid procedures (1.3); correspond with S. Briefel and C. Ceresa re same (.3).
07/23/22	Simon Briefel	0.80	Correspond with A. Wirtz and K&E team re bidding procedures (.4); correspond with A. Wirtz and K&E team re de minimis asset sales motion (.4).
07/23/22	Chris Ceresa	5.50	Draft, revise ordinary course sale motion (4.5); research legal issues re same (.7); correspond with A. Wirtz and K&E team re same (.3).
07/23/22	Chris Ceresa	0.40	Draft, revise bidding procedures motion, order and notice.
07/23/22	Emily C. Eggmann	3.00	Review and revise de minimis asset sales motion (1.6); research re same (1.1); correspond with S. Briefel, K&E team re same (.3).
07/23/22	Susan D. Golden	1.30	Review and revise de minimis asset motion (1.1); correspond with E. Eggman with comments to same (.2).
07/23/22	Seth Sanders	3.00	Research and analyze precedent related to de minimis asset sale motion (2.5); correspond with E. Eggmann and S. Briefel re same (.5).
07/23/22	Alison Wirtz	0.40	Correspond with S. Briefel and C. Ceresa re bid procedures motion (.2); correspond with H. Hockberger re bitcoin mining motion (.2).
07/24/22	Simon Briefel	0.50	Review, comment on bidding procedures motion.
07/24/22	Chris Ceresa	1.30	Draft, revise bidding procedures motion, order and notice (.9); correspond with K&E team re same (.4).
07/24/22	Chris Ceresa	1.10	Draft, revise ordinary course sale motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise motion to approve bidding procedures (1.4); correspond with S. Briefel and K&E team re same (.2); review and revise motion for procedures of de minimis asset sales (.7).
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise motion for authority to sell Bitcoin mined in the ordinary course of business (.9); correspond with C. Ceresa and K&E team re same (.3).
07/24/22	Robert Orren	1.10	Prepare lien search summaries of international entities (.9); distribute same to S. Cohen (.2).
07/24/22	Alex Straka	1.20	Review and analyze master loan agreements.
07/25/22	Simon Briefel	1.80	Review, prepare filing versions of de minimis motion (.6); prepare filing versions of bidding procedures motion (.5); correspond with A. Wirtz and K&E team re same (.2); analyze issues re same (.5).
07/25/22	Chris Ceresa	1.90	Draft, revise materials re bidding procedures.
07/25/22	Chris Ceresa	1.20	Draft, revise 363(b)(1) sale motion (.5); draft, revise materials re same (.4); correspond with A. Wirtz and K&E team re same (.3).
07/25/22	Emily C. Eggmann	1.10	Correspond with Centerview team re de minimis asset sales motion (.2); review and revise same (.9).
07/25/22	Susan D. Golden	0.40	Review revised assumption and rejection motion (.3); correspond with E. Eggmann re sam (.1).
07/25/22	Heidi Hockberger	0.30	Review and revise Bitcoin sale motion.
07/25/22	Emily Hogan	0.80	Participate in telephone conference with K&E team re loan agreements (.3); review loan agreements (.5).
07/25/22	Adnan Muhammad Hussain	1.00	Review and analyze loan agreements re security and collateral concerns.
07/25/22	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka and E. Hogan re security interest research.
07/25/22	Jeffery S. Norman, P.C.	0.40	Review and comment on internal memorandum re title and ownership of assets in earn/borrow and custody accounts.
07/25/22	Robert Orren	1.20	Prepare for filing of sales of mined bitcoin motion (.3); prepare for filing of bidding procedures motion (.3); prepare for filing of de minimis asset motion (.3); correspond with M. Willis re same (.3).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Seth Sanders	2.20	Revise commodities valuation memo (1.5); correspond with C. Ceresa and K&E Team re same (.7).
07/25/22	Alex Straka	0.50	Review and analyze master loan agreements.
07/25/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re draft NDA.
07/25/22	Alison Wirtz	0.50	Review and comment on de minimis sales procedures motion (.3); coordinate filing of same (.2).
07/25/22	Alison Wirtz	1.20	Review and comment on bidding procedures (.8); review revised re same (.3); correspond with S. Briefel and K&E team re same (.1).
07/26/22	Simon Briefel	1.00	Telephone conference with A. Wirtz, K&E team, Centerview re marketing process (.3); correspond with E. Jones and K&E team re sealing motion (.3); analyze issues re same (.4).
07/26/22	Chris Ceresa	1.40	Draft, revise motion re sealing re potential sale counterparties (1.2); correspond with E. Jones and K&E team re same (.2).
07/26/22	Chris Ceresa	0.80	Review, revise materials re commodity valuation.
07/26/22	Chris Ceresa	2.30	Draft, revise bidding procedures (2.0); correspond with A. Wirtz and K&E team re same (.3).
07/26/22	Joseph A. D'Antonio	2.00	Review and analyze memorandum re title and custody issues.
07/26/22	Heidi Hockberger	1.30	Telephone conference with Company, A&M team, R. Kwasteniet and K&E team re mining update (.5); research re coin management matters (.8).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, K&E team re ongoing cryptocurrency research and discussions with the Company.
07/26/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Centerview team re marketing process and related issues.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze legal issues re postpetition trading (.4); correspond with Company re same (.2).
07/26/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re ownership of cryptocurrency assets and potential arguments regarding custody accounts.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Caitlin McAuliffe	1.80	Research re securities law application to cryptocurrency.
07/26/22	Joel McKnight Mudd	0.20	Research re deed of indemnity.
07/26/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze Centerview deck re status of GK8 sale process and DIP Finance process (.3); review and analyze motion re GK8 bidding and sale procedures in prep file same (.3); review and comment on motion re authority to sell bitcoin mined in the ordinary course of business (.3); review and analyze GK8 liquidity forecast (.2).
07/26/22	Alex Straka	0.50	Review loan agreements re secured status of lenders.
07/26/22	Alison Wirtz	0.20	Correspond with Stretto re redacting potential bidders re bid procedures.
07/27/22	Nicholas A. Binder	0.60	Analyze intercompany considerations (.2); conference with K&E team re same (.4).
07/27/22	Simon Briefel	2.50	Review, comment on sealing motion re bidders (2.3); correspond with A&M, Stretto re noticing re same (.2).
07/27/22	Chris Ceresa	3.90	Draft memorandum re intercompany issues, contract law issues and title (2.7); revise same (1.2).
07/27/22	Chris Ceresa	1.10	Draft, revise sealing motion (.8); correspond with S. Briefel and K&E team re same (.3).
07/27/22	Chris Ceresa	0.60	Research, analyze legal issues re commodity valuation.
07/27/22	Kelsey Fuller	0.50	Telephone conference with A. Straka re status of transaction and anticipated loan documentation review (.4); correspond with A. Straka re same (.1).
07/27/22	Amila Golic	0.10	Telephone conference with Company re user account information.
07/27/22	Emily Hogan	0.70	Telephone conference with K&E team re company loan agreements (.2); review and prepare summary re company loan agreements (.5).
07/27/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re postpetition trading (1.4); correspond with Company re same (.3).
07/27/22	Joel McKnight Mudd	0.40	Correspond with A&M team re mining funding (.3); correspond with E. Jones re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from party interested in acquiring bitcoin mining rigs (.2); review and analyze creditor correspondence re FTX (.3).
07/27/22	Seth Sanders	0.50	Correspond with H. Hockberger re revised commodities valuation analysis.
07/28/22	Joseph A. D'Antonio	3.20	Review memorandum re digital assets (1.0); research case law re same (2.2).
07/28/22	Kelsey Fuller	0.50	Correspond with A. Straka and E. Hogan re status of loan documentation review.
07/28/22	Adnan Muhammad Hussain	2.50	Correspond with K. Fuller, E. Hogan, A. Straka re loan agreements (.2); review and analyze loan agreements for security and collateral concerns (1.9); update loan agreement tracker (.4).
07/28/22	Seth Sanders	2.50	Correspond with N. Binder re intercompany loan evaluation (.6); draft sealing motion (1.7); correspond with C. Ceresa re same (.2).
07/28/22	Joanna Schlingbaum	0.70	Draft correspondence re escrow agreement (.5); review and comment on escrow agreement (.2).
07/28/22	Michael Scian	5.50	Research, analyze contract law issues re terms of use (2.9); draft memorandum re same (2.2); correspond with C. Ceresa re same (.4).
07/28/22	Alex Straka	0.50	Review and analyze loan agreements and security interest clauses.
07/28/22	Steve Toth	0.20	Discuss employee considerations in sale process with Centerview.
07/29/22	Simon Briefel	2.10	Review issues re bidding procedures noticing (.4); correspond with A. Wirtz and K&E team re same (.1); review, comment on sealing motion (1.6).
07/29/22	Chris Ceresa	2.20	Draft, revise sealing motion (1.9); correspond with S. Briefel, K&E team re same (.3).
07/29/22	Joseph A. D'Antonio	3.80	Review and analyze Celsius terms of service, memorandum re title and ownership of digital assets (1.0); revise memorandum re same (1.5); research case law re same (1.3).
07/29/22	Kelsey Fuller	0.30	Correspond with E. Hogan and C. Losiniecki re status of lien searches and summary of same.
07/29/22	Emily Hogan	1.50	Review and analyze lien searches.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Seth Sanders	3.50	Correspond with M. Lemm, E. Eggmann, K&E Debt team re master loan agreements and intercompany document analysis (.7); revise commodities valuation memorandum (.9); correspond with S. Briefel and H. Hockberger re same (.3); revise commodities valuation memorandum further (1.1); correspond with C. Ceresa re same (.5).
07/29/22	Seth Sanders	2.40	Revise sealing motion related to NDA parties in bidding procedures (2.0); correspond with C. Ceresa and H. Hockberger re same (.4).
07/29/22	Alison Wirtz	0.40	Review and comment on sealing motion for bidding procedures.
07/30/22	Susan D. Golden	0.90	Revise bid procedures sealing motion for GK8 sale (.8); correspond with S. Sanders re same (.1).
07/30/22	Amila Golic	0.30	Correspond with C. Ceresa re terms of use (.2); review and analyze memo re user accounts (.1).
07/30/22	Seth Sanders	1.60	Revise bidding procedures sealing motion (1.1); correspond with S. Golden and K&E team re same (.5).
07/30/22	Alison Wirtz	0.70	Review and comment on sealing motion for bidding procedures (.6); correspond with S. Golden and K&E team re same (.1).
07/31/22	Simon Briefel	0.30	Correspond with K&E team re sealing motion re bidding procedures.
Total		218.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139448

Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 44,449.50

Total legal services rendered

\$ 44,449.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	1.60	1,035.00	1,656.00
Zachary S. Brez, P.C.	2.50	1,775.00	4,437.50
Simon Briefel	4.90	1,115.00	5,463.50
Hannah Crawford	3.20	1,235.00	3,952.00
Emily C. Eggmann	6.00	910.00	5,460.00
Patrick Forte	1.30	900.00	1,170.00
Heidi Hockberger	1.60	1,170.00	1,872.00
Elizabeth Helen Jones	1.40	1,035.00	1,449.00
Ross M. Kwasteniet, P.C.	1.50	1,845.00	2,767.50
Joel McKnight Mudd	0.30	795.00	238.50
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Seth Sanders	4.00	795.00	3,180.00
Tricia Schwallier Collins	1.40	1,235.00	1,729.00
Alex Straka	2.50	1,035.00	2,587.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
TOTALS	36.80		\$ 44,449.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Simon Briefel	0.80	Draft minutes of board meeting (.5); correspond with Company re execution of filing resolutions (.3).
07/13/22	Hannah Crawford	3.20	Telephone conference with K. Asimacopoulos re board meeting (.5); prepare for board meeting re filing authorization (2.0); draft materials re board meeting re filing authorization (.7).
07/13/22	Emily C. Eggmann	4.30	Review and revise board resolutions (2.0); take minutes on board authorization meeting (.5); review and revise minutes re same (.8); review and revise presentation re same (1.0).
07/14/22	Alex Straka	2.50	Review and analyze rights of setoff re loan agreements.
07/15/22	Nicholas A. Binder	0.30	Correspond with Company, H. Hockberger, and K&E team re governance legal issues.
07/18/22	Emily C. Eggmann	0.80	Draft board minutes re filing authorization meeting.
07/19/22	Emily C. Eggmann	0.20	Draft board minutes re filing resolution authorization.
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Participate in update telephone conference with special committee of board.
07/19/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re investigation and next steps.
07/19/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team re investigation.
07/20/22	Nicholas A. Binder	0.70	Analyze governance considerations (.3); correspond with H. Hockberger, K&E team, Company re same (.4).
07/21/22	Josh Sussberg, P.C.	0.70	Review and analyze security issues matters.
07/22/22	Zachary S. Brez, P.C.	2.50	Telephone conference with Company re allegations (.5); telephone conference with A&M re same (.3); review and analyze investigation issues list (1.4); telephone conference with Company re potential press release (.3).
07/22/22	Patrick Forte	1.30	Review and analyze background materials in preparation for internal investigation.
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from J. Brown, counsel to R. Pavon re indemnification.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	4.00	Draft advisory agreement motion (2.2); correspond with P. Walsh and A. Wirtz re same (.7); revise advisory agreement motion upon comments (1.1).
07/24/22	Josh Sussberg, P.C.	0.10	Correspond with D. Barse re advisor meeting.
07/25/22	Simon Briefel	1.30	Correspond with H. Hockberger, K&E team re D&O resolutions (.2); telephone conference with Latham and Company re regulatory issues (.6); follow up with Latham and Company re call scheduling (.2); correspond with H. Hockberger, K&E team re special committee minutes (.3).
07/25/22	Heidi Hockberger	0.20	Review and revise letter to investor.
07/25/22	Elizabeth Helen Jones	1.20	Review, revise special committee charter (.9); correspond with R. Kwasteniet, Company re same (.3).
07/25/22	Ross M. Kwasteniet, P.C.	0.80	Analyze governance and management protocol issues.
07/25/22	Tricia Schwallier Collins	0.70	Correspond with Company, H. Hockberger, and K&E team re core group nondisclosure agreements (.5); telephone conference re same (.2).
07/26/22	Nicholas A. Binder	0.60	Analyze governance considerations (.3); review board minutes (.3).
07/26/22	Simon Briefel	1.30	Conference with E. Eggmann re board minutes (.1); telephone conference with Latham, E. Eggman and K&E team re governance matters (.8); correspond with E. Eggman and K&E team re follow up re same (.4).
07/26/22	Heidi Hockberger	0.40	Review and revise letter to investor.
07/26/22	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet re revised special committee charter.
07/26/22	Tricia Schwallier Collins	0.70	Telephone conference with Company, H. Hockberger and K&E team re core group nondisclosure agreements (.5); correspond with Company, H. Hockberger and K&E team re same (.2).
07/26/22	Josh Sussberg, P.C.	0.50	Telephone conference with special committee member (.3); telephone conference with special committee member (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Simon Briefel	0.30	Coordinate telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re indemnification requests of officers.
07/28/22	Simon Briefel	0.60	Telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/28/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/28/22	Patrick J. Nash Jr., P.C.	1.90	Review and analyze certain corporate governance issues.
07/29/22	Simon Briefel	0.10	Correspond with H. Hockberger, K&E team, Company re board meeting minutes approval.
07/29/22	Emily C. Eggmann	0.70	Review and revise board minutes.
07/29/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze letter response to individual Ds and Os who have requested indemnification.
07/30/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with K&E team re D&O policies.
07/31/22	Simon Briefel	0.50	Review, comment on board minutes.
07/31/22	Joel McKnight Mudd	0.30	Correspond with S. Briefel re meeting minutes.
07/31/22	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet and K&E team re governance issues.
Total		36.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139449

Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 367,388.00

Total legal services rendered

\$ 367,388.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	10.20	1,325.00	13,515.00
Jack N. Bernstein	3.00	1,585.00	4,755.00
Stephanie Cohen	1.10	1,115.00	1,226.50
Hannah Crawford	7.50	1,235.00	9,262.50
Emily C. Eggmann	3.00	910.00	2,730.00
Susan D. Golden	2.60	1,315.00	3,419.00
Leah A. Hamlin	0.50	1,035.00	517.50
Heidi Hockberger	9.50	1,170.00	11,115.00
Sydney Jones	26.80	1,260.00	33,768.00
Charlie Kassir	21.10	795.00	16,774.50
Ross M. Kwasteniet, P.C.	19.90	1,845.00	36,715.50
Library Factual Research	2.20	405.00	891.00
Caitlin McAuliffe	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	1.90	1,845.00	3,505.50
Robert Orren	0.30	480.00	144.00
Scott D. Price, P.C.	1.60	1,830.00	2,928.00
William T. Pruitt	1.60	1,375.00	2,200.00
Seth Sanders	18.40	795.00	14,628.00
Tricia Schwallier Collins	90.70	1,235.00	112,014.50
Michael Scian	3.50	910.00	3,185.00
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
Patricia A. Walsh	49.70	1,035.00	51,439.50
Morgan Willis	2.70	365.00	985.50
Alison Wirtz	30.90	1,170.00	36,153.00
Matthew Wood	0.60	1,235.00	741.00
TOTALS	312.40		\$ 367,388.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Scott D. Price, P.C.	0.80	Review and analyze employment agreements re employment legal issues.
07/13/22	Tricia Schwallier Collins	4.70	Correspond and telephone conferences with Company, A&M, J. Sussberg and K&E team re employee severance legal issues (2.9); correspond with Company, Willis Towers Watson, J. Sussberg and K&E team re legal issues re mining employment agreements, executive compensation (1.8).
07/13/22	Josh Sussberg, P.C.	1.00	Correspond with T. Schwallier, K&E team re legal issues re employment agreements (.3); telephone conference with Company re payroll issues (.6); telephone conference with R. Kwasteniet re same (.1).
07/13/22	Matthew Wood	0.50	Review and revise employment agreements re legal issues (.4); correspond with various parties, J. Sussberg and K&E team re same (.1).
07/14/22	Tricia Schwallier Collins	4.70	Correspond and telephone conference with Willis Towers Watson re legal issues re executive compensation, benchmarking, audits (1.9); correspond and telephone conference with Company, A&M re legal issues re payroll, wages, severance (2.1); correspond with A&M, J. Sussberg and K&E team re legal issues re wages, employee data, severance, related research, insider analysis (.7).
07/15/22	Emily C. Eggmann	3.00	Research re legal issues re wages (2.5); telephone conference with Company, T. Schwallier, K&E team re legal issues re severance (.5).
07/15/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re upcoming employee actions and separation agreement and severance issues (.6); follow-up analysis re same (.5).
07/15/22	Caitlin McAuliffe	0.60	Draft memorandum re WARN legal issues.
07/15/22	Scott D. Price, P.C.	0.80	Review and analyze advisory agreement re legal issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Tricia Schwallier Collins	4.70	Conference and correspond with Willis Towers Watson re case status, executive compensation legal issues (.8); correspond and telephone conference with Company, A&M, A. Smith, K&E team re Company layoffs, severance (1.6); correspond with K&E team, local counsel re same (2.3).
07/15/22	Josh Sussberg, P.C.	0.30	Correspond with C. McAuliffe and K&E team re WARN claims.
07/15/22	Alison Wirtz	3.20	Correspond with T. Collins re reductions in force and wage-related matters (.3); review and comment on summary of insider analysis (.7); review and comment on summary of credit card payments (.4); correspond with M. Scian and S. Sanders re WARN and wage research (.3); prepare talking points for wages motion (1.5).
07/16/22	Hannah Crawford	1.40	Correspond with K&E team re employment issues (.6); correspond with K&E team, Walker Morris re employment analysis (.2); research employment issues (.6).
07/16/22	Tricia Schwallier Collins	3.00	Telephone conferences and correspond with UK counsel, A. Wirtz, K&E team re employee layoff issues (1.7); review, analyze Company global severance policies re legal issues (1.3).
07/16/22	Alison Wirtz	4.70	Conference and correspond with Taylor Wessing counsel re UK labor matters (1.1); review and comment on WARN research (.8); review and revise summary of Cyprus law (1.2); prepare talking points re severance matters (1.2); conference and correspond with T. Collins re same (.4).
07/17/22	Stephanie Cohen	1.10	Review, revise research summary re WARN matters (1.0); correspond with M. Scian re same (.1).
07/17/22	Hannah Crawford	1.00	Telephone conference with Walker Morris re employment issues (.4); correspond with H. Hockberger and K&E team re same (.3); analyze employment legal issues (.3).
07/17/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. Schwallier and K&E team re U.S. Trustee comments to employee wages order (.4); analyze legal issues re severance (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Employee Matters

Invoice Number: 1010139449
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Library Factual Research	2.20	Research re Cypriot employee severance.
07/17/22	Seth Sanders	0.90	Revise international severance analysis (.6); correspond with A. Wirtz re same (.3).
07/17/22	Tricia Schwallier Collins	2.70	Review, revise wages talking points (.5); review, analyze materials re same (.9); correspond and telephone conferences with Company, A. Wirtz, K&E team re same (1.3).
07/17/22	Alison Wirtz	4.10	Prepare talking points re severance (1.2); correspond and conference with T. Ramos, T. Collins re plans for reductions in force (.4); review diligence on reductions in force (.6); correspond with T. Collins re wages-related matters (.3); review WARN research (.5); prepare wages talking points (1.1).
07/18/22	Tricia Schwallier Collins	1.90	Telephone conference and correspond with Company, A&M, A. Wirtz, K&E team re wages, employee layoffs, severance, payroll (1.4); correspond with local counsel re foreign employment law (.5).
07/18/22	Patricia A. Walsh	0.20	Telephone conference with T. Collins, A. Wirtz, A&M, Company re wages motion relief.
07/18/22	Alison Wirtz	0.20	Conference with Company, T. Collins, K&E team re first day hearing update and wages matters.
07/19/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.2); correspond with T. Collins and K&E team re same (1.1).
07/19/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with Company re upcoming reduction in force (.6); analyze legal issues re same (1.1).
07/19/22	Tricia Schwallier Collins	6.60	Telephone conference and correspond with Willis Towers Watson, Company re executive compensation, status (1.2); telephone conferences and correspond with Company, A&M, R. Kwasteniet, K&E team re employee layoff plan, severance, wages, separation agreements, employee litigation, WARN (4.6); correspond with Company, C Street re employee talking points (.8).
07/19/22	Michael Scian	1.50	Compile all D&O and independent director insurance policies (1.2); correspond with H. Hockberger and S. Briefel re same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Patricia A. Walsh	1.00	Correspond with Company, T. Collins, K&E team and C Street re severance pay questions from former employees (.2); draft talking points re same (.5); correspond with T. Collins and Company re NDAs and media policies (.3).
07/19/22	Alison Wirtz	1.30	Conference with Company, T. Collins and K&E team re wages motion matters (.7); correspond with Company, T. Collins and K&E team re reductions in force (.6).
07/20/22	Christie M. Alcala	1.30	Review materials re employee reduction in force matters (1.0); telephone conference with Company and K&E team re same (.3).
07/20/22	Leah A. Hamlin	0.50	Telephone conference with E. Jones and K&E team re updates on employee whistleblowers and revising policies.
07/20/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with E. Jones and K&E team re same (1.2).
07/20/22	Sydney Jones	5.30	Review and analyze information relevant to WARN and employment matters (2.5); review and revise form separation agreement (1.3); correspond with C. McAuliffe and K&E team re WARN and other employment matters (1.0); correspond with Company re WARN and other employment matters (.5).
07/20/22	Charlie Kassir	6.50	Review, analyze and draft employment termination agreement (1.5); review and analyze employee data re WARN Act analysis (3.0); draft and revise WARN notices (2.0).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze company employment agreements (.6); correspond with J. Sussberg re same (.2).
07/20/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re reduction in force (.7); telephone conferences with board members re same (.5); correspond with T. Schwallier and K&E team re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze issues re former employees potentially violating confidentiality obligations and possible next steps/remedies re same.
07/20/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re incentive program legal issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Robert Orren	0.30	Distribute to S. Cohen and M. Willis precedent re motion to approve consulting agreement.
07/20/22	Tricia Schwallier Collins	9.20	Correspond and telephone conferences with Company, R. Kwasteniet, K&E team re employee layoff considerations, talking points, separation agreements, WARN, foreign law (3.9); correspond with Company, R. Kwasteniet, K&E team re employee litigation, press leaks, employment agreements, NDAs (2.6); review, revise employee separation agreements, WARN notices (1.1); review, revise employee talking points (.9); correspond with C Street re same (.7).
07/20/22	Josh Sussberg, P.C.	0.50	Correspond with R. Kwasteniet, K&E team re employee matters and press concerns.
07/20/22	Patricia A. Walsh	5.20	Correspond with Company, T. Collins and K&E team and C street re severance talking points (.4); telephone conference with A&M team re obligations under interim wages order (.4); draft, revise rider to separation agreements (2.9); correspond with T. Collins and K&E team re same (.6); correspond with T. Collins and K&E team, K&E team and Company re WARN analysis (.9).
07/20/22	Morgan Willis	2.70	Draft and revise notices re interim compensation, OCP, and consultation agreement.
07/20/22	Alison Wirtz	3.30	Telephone conference with A&M, Company re Israel payroll (.6); telephone conference with Company, A&M teams re UK payroll matters (.9); review and comment on WARN talking points and form separation agreements (1.3); correspond with S. Cohen and K&E team re same (.5).
07/21/22	Hannah Crawford	1.50	Correspond with K. Asimacopoulos and K&E team re employment issues (.3); telephone conference with Walker Morris re same (.5); conference with K. Asimacopoulos re same (.7).
07/21/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with R. Kwasteniet and K&E team re same (1.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Sydney Jones	5.00	Draft and revise slide deck re WARN considerations (1.2); telephone conferences and correspond with T. Collins and K&E teams and Company re WARN and other employment considerations (2.8); analyze WARN issues (1.0).
07/21/22	Charlie Kassir	3.80	Telephone conference with Company re WARN analysis and go-forward strategy (1.3); review and analyze employee data re WARN Act analysis (2.5).
07/21/22	Ross M. Kwasteniet, P.C.	3.60	Analyze reduction in force legal issues (2.1); telephone conference with Company re same (.5); correspond with Company, T. Collins and K&E team re same (1.0).
07/21/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze legal considerations re Warn notices.
07/21/22	Tricia Schwallier Collins	12.20	Telephone conference with Company, C Street, S. Jones, K&E team re WARN notices (1.9); correspond with Company, P. Walsh and K&E team re same (1.5); telephone conference with Company, P Walsh, K&E team re employee layoffs globally, severance, foreign jurisdiction implications, and employment agreements (2.3); correspond with Company and K&E team re same (2.1); review and revise separation agreements (2.3); correspond with H. Hockberger and K&E team re board materials (1.2); revise same (.9).
07/21/22	Michael Scian	0.60	Correspond with L. Hamlin re legal issues re employee documents.
07/21/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re consulting agreement (.1); correspond with K&E team re WARN analysis (.2).
07/21/22	Patricia A. Walsh	6.30	Telephone conference with T. Collins, K&E team, Company HR team and C Street re reduction in force strategy (1.3); correspond with T. Collins and K&E team re same (.2); revise separation agreement riders (.4); draft, revise board presentation re WARN Act obligations (4.2); correspond with T. Collins and K&E team re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

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 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Alison Wirtz	0.70	Conference with P. Walsh re WARN materials (.3); telephone conference with Company re reductions in force (.4).
07/22/22	Christie M. Alcala	1.00	Review and comment on WARN notices and state and federal guidance related to same.
07/22/22	Hannah Crawford	1.00	Correspond with K. Asimacopoulos and K&E team re employment issues (.7); correspond with Walker Morris re same (.3).
07/22/22	Heidi Hockberger	1.80	Correspond with Company re employee matters (.6); correspond with T. Collins and K&E team re same (1.2).
07/22/22	Sydney Jones	7.80	Telephone conference with T. Collins, K&E team and Company re WARN and employment matters (2.7); correspond with T. Collins, K&E team and Company re same (1.3); draft Nevada employee and governmental WARN notices (1.8); review and revise draft employee talking points (1.0); draft other employee and governmental WARN notices (1.0).
07/22/22	Charlie Kassir	4.50	Telephone conference with Company re WARN analysis (1.0); revise WARN analysis (1.5); draft Nevada WARN notices (2.0).
07/22/22	Ross M. Kwasteniet, P.C.	2.10	Analyze legal issues re reduction in force (1.6); correspond with Company, T. Collins and K&E team re same (.5).
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review legal issues re WARN notices.
07/22/22	Tricia Schwallier Collins	7.60	Telephone conference with Company and C Street re employee layoffs, talking points, WARN implications, HR1 filings and cover letter, delayed severance, board materials and employment agreements (3.1); correspond with Company and C Street re same (1.0); review and revise materials re same (3.2); correspond with A. Wirtz and K&E team re local employment counsel (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Patricia A. Walsh	6.50	Telephone conference with Company, C Street, T. Collins, A. Wirtz re employee FAQ and talking points (.5) review, analyze Bolger employment agreements (.9); correspond with A. Wirtz and K&E team re same and motion to assume advisory agreement (.4); revise board deck re WARN Act obligations (.4); review, revise talking points for terminated employees (1.1); correspond with T. Collins and K&E team re same (.3); review, revise Bolger advisory agreement motion (2.7); correspond with S. Sanders re same (.2).
07/22/22	Alison Wirtz	1.30	Conference with K&E team, Company, A&M and C Street re HR talking points (.6); review and comment on proposed talking points (.4); correspond with P. Walsh re same (.3).
07/22/22	Matthew Wood	0.10	Correspond with R. Kwasteniet, Celsius re employee advisory agreement.
07/23/22	Christie M. Alcala	0.50	Correspond with Company and H. Hockberger, K&E team re employment matters.
07/23/22	Sydney Jones	0.50	Correspond with H. Hockberger, K&E team, Company and advisors re employment matters.
07/23/22	Ross M. Kwasteniet, P.C.	1.90	Correspond with Company, T. Collins and K&E team re reduction in force and notices required in connection with same (1.2); review and revise board presentation re same (.6); correspond with board re same (.1).
07/23/22	Seth Sanders	4.90	Revise advisory agreement motion (4.0); correspond with P. Walsh, A. Wirtz, S. Golden and R. Kwasteniet re same (.9).
07/23/22	Tricia Schwallier Collins	4.60	Correspond with Company, C Street, P. Walsh and K&E team re employee talking points (1.1); review, revise same (.3); correspond with Company, K&E team re layoffs (.8); review, revise materials re same (.7); correspond with P. Walsh and K&E team re motion to enter into employment agreement (.3); review, revise same (1.4).
07/23/22	Patricia A. Walsh	8.80	Review, revise Bolger advisory agreement motion and declaration (6.6); correspond with A. Wirtz and S. Sanders re same (2.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Alison Wirtz	3.80	Review and revise consulting agreement motion (1.9); conference and correspond with P. Walsh re same (1.0); analyze precedent motions and code provisions re same (.9).
07/24/22	Christie M. Alcala	0.70	Review and comment on workforce data related to reductions in force.
07/24/22	Susan D. Golden	1.70	Review and revise Bolger advisory agreement (.8); correspond with S. Sanders with comments re same (.1); review and revise declaration in support of Bolger advisory agreement (.6); correspond with S. Sanders re comments to same (.2).
07/24/22	Sydney Jones	0.30	Correspond with Company re WARN matters.
07/24/22	Caitlin McAuliffe	0.30	Correspond with Stretto and various parties re service of filings to certain employees.
07/24/22	Seth Sanders	4.90	Draft advisory agreement (2.9); telephone conference with P. Walsh and K&E team re same (.4); correspond with P. Walsh and K&E team re same (.4); revise same (1.2).
07/24/22	Tricia Schwallier Collins	2.10	Correspond with Company, R. Kwasteniet and K&E team re layoffs, severance payments (1.3); correspond with A. Wirtz and K&E team re motion to enter into employment agreement (.2); review, revise same (.6).
07/24/22	Patricia A. Walsh	2.00	Review, revise Bolger advisory agreement motion and declaration (1.3); correspond with S. Sanders and A. Wirtz re same (.3); revise board deck re WARN Act obligations (.4).
07/24/22	Alison Wirtz	2.20	Review, revise Bolger advisory agreement (.9); review, revise Campagna declaration in support (1.3).
07/25/22	Christie M. Alcala	2.00	Review and comment on employee location data (.6); telephone conference with Company re same (.3); review and comment on WARN notices (1.1).
07/25/22	Susan D. Golden	0.90	Revise motion to approve Bolger advisory agreement (.6); correspond with R. Kwasteniet and S. Sanders re comments to same (.1); telephone conference with R. Kwasteniet re declaration in support of Bolger advisory agreement motion (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Sydney Jones	5.40	Telephone conference with T, Collins, K&E team and Company re WARN and other employment matters (2.1); correspond re same (.9); review and revise draft New Jersey employee and governmental WARN notices and forms (2.0); analyze guidance re same (.4).
07/25/22	Charlie Kassir	5.80	Telephone conference with Company re WARN notices and WARN analysis (.8); draft and revise WARN notices (2.0); analyze WARN notices (2.0); telephone conference with P. Walsh and K&E team re severance and certain employee benefits under WARN (1.0).
07/25/22	Ross M. Kwasteniet, P.C.	1.30	Analyze reduction in force issues and notices required re same.
07/25/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise motion to retain services of R. Bolger under an advisory agreement (1.2); correspond with Company re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Analyze service of bankruptcy filings on certain company employees (.5); correspond with Company re same (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest company reduction in force plan.
07/25/22	Seth Sanders	4.70	Correspond with R. Kwasteniet and K&E team re declaration for advisory agreement motion (.2); revise same (2.3); correspond with Company, R. Kwasteniet and K&E team re same (.4); revise motion in light of declaration information (1.6); correspond with A. Wirtz re same (.2).
07/25/22	Tricia Schwallier Collins	7.00	Telephone conference with P. Walsh and K&E team re outstanding US separation agreements (.5); telephone conference with Company, C. Kassir, K&E team re global employee layoffs, separation agreements, severance, COBRA (2.9); correspond with Company, C. Kassir and K&E team re same (.9); review, revise materials re same (2.1); correspond with Company, K&E team re motion to enter into employment agreement (.6).

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 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Michael Scian	1.40	Review, analyze D&O insurance policies (.6); correspond with L. Hamlin, H. Hockberger and A&M team re same (.8).
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with T. Collins and K&E team re WARN analysis.
07/25/22	Patricia A. Walsh	9.80	Revise board deck re WARN Act obligations (2.9); correspond with S. Jones, T. Collins and K&E team, Company HR team, and A&M re same (1.4); telephone conference with Company re Bolger advisory agreement (.4); review, revise Bolger advisory agreement and declaration (3.8); correspond with A. Wirtz and S. Sanders re same (.9); correspond with A&M re payroll manager (.4).
07/25/22	Alison Wirtz	3.10	Correspond with P. Walsh and K&E team re employee matters (.2); review and comment on advisory agreement motion and related declaration (.6); correspond with A&M and P. Walsh re payment of prepetition wage obligations (.2); review, analyze further revised declaration and motion (1.2); review, analyze proposed filing version of motion (.9).
07/26/22	Christie M. Alcala	4.70	Telephone conference with Company re non-disclosure agreement (.6); draft and revise same (1.9); telephone conference with H. Crawford re same (.3); revise same (1.4); correspond with Company re same (.5).
07/26/22	Hannah Crawford	2.30	Correspond with C. Alcala, K&E team re employment matters (.3); correspond with Walker Morris re same (.1); review and analyze employee NDA (1.4); telephone conference with K&E team and Walker Morris re same (.5).
07/26/22	Heidi Hockberger	0.80	Correspond with P. Walsh and K&E team re employee issues.
07/26/22	Sydney Jones	1.20	Prepare for and attend telephone conference with P. Walsh, K&E team re client re employment matters (.7); analyze WARN notices (.5).
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze Bolger advisory agreement (.4); correspond with Company re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest headcount numbers from A&M and plan for reducing same.
07/26/22	Seth Sanders	0.40	Revise advisory agreement declaration.
07/26/22	Tricia Schwallier Collins	7.30	Telephone conference with UK counsel, H. Crawford and K&E team re UK NDAs, separation agreements, KYC form, engagement letter (.9); correspond with UK counsel, H. Crawford and K&E team re same (.3); telephone conference with Company, S. Jones, K&E team re global layoffs, severance, COBRA, WARN notices (4.0); correspond with Company, H. Crawford and K&E team re same (.7); correspond with Company, H. Crawford and K&E team re employment agreement, non-competes (.9); correspond with A. Wirtz, K&E team re employee press leaks (.2); correspond with Willis Towers Watson re KEIP, KERP status (.3).
07/26/22	Patricia A. Walsh	1.90	Correspond with T. Collins, K&E team re terminations (.6); correspond with T. Collins, K&E team re benefits issues (.9); analyze employment agreements (.3); correspond with T. Collins re same (.1).
07/26/22	Alison Wirtz	0.20	Correspond with P. Walsh re ERISA matters and Insperity.
07/27/22	Hannah Crawford	0.30	Correspond with Walker Morris re employment issues.
07/27/22	Sydney Jones	1.10	Telephone conference with Company, T. Collins and K&E team re WARN and other employment matters (.5); correspond with Company, T. Collins and K&E team re same (.3); revise and issue WARN notices (.3).
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re D&O insurance and indemnity requests.
07/27/22	William T. Pruitt	0.90	Analyze D&O insurance and automatic stay issues (.4); telephone conference with L. Hamlin and G. Brier re same (.3); correspond with broker re new D&O coverage placed before filing and analysis re same (.2).
07/27/22	Seth Sanders	1.20	Revise advisory agreement declaration (.6); correspond with A. Wirtz, K&E team re same (.6).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Tricia Schwallier Collins	4.10	Telephone conference with Company, S. Jones, K&E team re global layoffs, severance, WARN notices, COBRA (2.4); correspond with Company, K&E team re same (.5); correspond with Willis Towers Watson, K&E team re Willis Towers Watson engagement and diligence requests (1.2).
07/27/22	Patricia A. Walsh	0.80	Review, revise declaration in support of Bolger advisory agreement.
07/28/22	Jack N. Bernstein	1.00	Analyze WARN issues.
07/28/22	Sydney Jones	0.20	Correspond with Company re WARN matters.
07/28/22	Charlie Kassir	0.50	Analyze WARN issues.
07/28/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re availability of D&O insurance (.7); correspond with W. Pruitt and K&E team re same (.4).
07/28/22	William T. Pruitt	0.70	Analyze available D&O insurance coverage and related stay issues (.5); correspond with S. Jones and K&E team re same (.2).
07/28/22	Tricia Schwallier Collins	3.70	Telephone conference with Willis Towers Watson re engagement terms, KEIP and KERP (.6); correspond with Willis Towers Watson re same (.2); correspond with P. Walsh and K&E team re same, insider analysis (.4); correspond with Company, A&M, K&E team re global layoffs, severance, WARN analysis (1.7); review, revise communications materials (.6); correspond with Company, P. Walsh and K&E team re same (.2).
07/29/22	Jack N. Bernstein	2.00	Analyze WARN issues (1.0); review and analyze third party administrator agreements re same (1.0).
07/29/22	Seth Sanders	1.40	Revise declaration motion (1.1); correspond with A. Wirtz re same (.3).
07/29/22	Tricia Schwallier Collins	1.30	Correspond with Company, A&M, P. Walsh and K&E team re employee layoffs, bonus payments, severance.
07/29/22	Alison Wirtz	1.30	Review and comment on Campagna declaration in support of advisory agreement motion (.7); correspond with S. Sanders re same (.2); analyze bonus payments (.4).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Tricia Schwallier Collins	2.20	Correspond with R. Kwasteniet and K&E team re employee layoffs, severance requests, insider analysis.
07/30/22	Alison Wirtz	0.70	Correspond with S. Cohen and M. Scian re D&O policies (.2); review same (.3); correspond with CWT re same (.2).
07/31/22	Tricia Schwallier Collins	1.10	Correspond with Willis Towers Watson, A&M, Company re insider analysis.
07/31/22	Patricia A. Walsh	7.20	Review, summarize termination list in response to U.S. Trustee questions (2.3); draft memorandum re insider analysis (4.9).
07/31/22	Alison Wirtz	0.80	Correspond with S. Sanders re declaration re R. Bolger advisory agreement (.5); review insider analysis for non-insider severance (.3).
Total		312.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139450

Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 28,576.50

Total legal services rendered

\$ 28,576.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Aybar	0.90	365.00	328.50
Stephanie Cohen	0.80	1,115.00	892.00
Emily C. Eggmann	8.20	910.00	7,462.00
Leah A. Hamlin	0.20	1,035.00	207.00
Heidi Hockberger	0.20	1,170.00	234.00
Adnan Muhammad Hussain	2.70	795.00	2,146.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Michael Lemm	2.90	1,035.00	3,001.50
Robert Orren	0.60	480.00	288.00
Seth Sanders	3.20	795.00	2,544.00
Lindsay Wasserman	2.50	910.00	2,275.00
Alison Wirtz	2.00	1,170.00	2,340.00
TOTALS	28.40		\$ 28,576.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Lemm	0.80	Review and revise analysis re contracts.
07/14/22	Michael Lemm	0.30	Review and analyze contracts.
07/16/22	Alison Wirtz	0.70	Correspond with Company re lease rejection and sale of office furniture.
07/17/22	Emily C. Eggmann	1.10	Research re section 363(b) (.9); draft summary re same (.2).
07/17/22	Alison Wirtz	0.20	Correspond with Company and H. Hockberger re lease rejection plans.
07/18/22	Michael Lemm	0.20	Correspond with E. Eggmann, K&E team re contract considerations.
07/19/22	Lindsay Wasserman	1.20	Correspond with A. Wirtz and K&E team re material contracts.
07/20/22	Joanna Aybar	0.90	Research precedent assumption and rejection procedures motions (.4); correspond with E. Eggmann re same (.1); draft assumption and rejection procedures motion (.4).
07/21/22	Emily C. Eggmann	2.40	Review and revise assumption and rejection procedures motion (2.0); correspond with M. Lemm re same (.4).
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Company re mining business (.4); telephone conference with counsel for vendor to mining business re potential contract rejection (.3); correspondence with Company re same (.1).
07/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with Company re certain licensing issues (.3); analyze licensing issues (.4).
07/22/22	Emily C. Eggmann	2.30	Review and revise assumption and rejection procedures motion (1.7); correspond with M. Lemm, K&E team re same (.6).
07/22/22	Adnan Muhammad Hussain	1.70	Review and analyze contracts re security and financing concerns.
07/22/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re mining business (.5); analyze issues re potential rejection of vendor agreement related to mining business (.6).
07/23/22	Emily C. Eggmann	0.30	Review and revise assumption and rejection procedures motion.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Adnan Muhammad Hussain	1.00	Review and analyze contracts re security and financing concerns.
07/25/22	Stephanie Cohen	0.80	Telephone conferences with Company, A&M, M. Lemm, K&E team re rejection procedures and process.
07/25/22	Emily C. Eggmann	2.00	Review and revise contract assumption and rejection procedures motion (.9); telephone conference with A&M team, M. Lemm, K&E team, Company re same (1.1).
07/25/22	Heidi Hockberger	0.20	Correspond with M. Lemm, K&E team re executory contracts.
07/25/22	Michael Lemm	1.10	Telephone conference with E. Eggmann, K&E team re leases (.4); analyze considerations re same (.7).
07/25/22	Robert Orren	0.60	Prepare for filing of contract assumption and rejection procedures motion (.2); prepare for filing of advisory agreement motion (.2); correspond with M. Willis re same (.2).
07/25/22	Seth Sanders	0.70	Research and analyze executory contract issues (.4); correspond with H. Hockberger re same (.3).
07/25/22	Alison Wirtz	1.10	Telephone conference with Company, A&M and S. Cohen re lease rejection plans and timelines (.5); review and comment on contract assumption and rejection procedures (.6).
07/26/22	Emily C. Eggmann	0.10	Correspond with A&M team re contract assumption procedures.
07/26/22	Leah A. Hamlin	0.20	Correspond with Company re contract correspondence.
07/26/22	Seth Sanders	1.30	Research and analyze executory contract treatment (.9); correspond with H. Hockberger re same (.4).
07/27/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to obligor to Company (.4); correspond with A&M and Company re same (.1).
07/27/22	Seth Sanders	1.20	Telephone conference with H. Hockberger, K&E team re executory contract research (.5); revise same (.7).
07/28/22	Elizabeth Helen Jones	0.70	Telephone conference with A. Wirtz, Company re contract matters (.5); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Lindsay Wasserman	1.30	Research re shrinkwrap contracts (.8); review contract with crypto counterparty (.5).
07/29/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Wasserman, K&E team re contract-related questions.
07/29/22	Michael Lemm	0.50	Correspond with S. Briefel re current contracts (.4); correspond with A&M re same (.1).
Total		28.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139451

Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 81,487.50

Total legal services rendered

\$ 81,487.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	1.00	1,115.00	1,115.00
Emily C. Eggmann	8.90	910.00	8,099.00
Susan D. Golden	13.80	1,315.00	18,147.00
Amila Golic	1.10	795.00	874.50
Jacqueline Hahn	0.80	295.00	236.00
Elizabeth Helen Jones	16.50	1,035.00	17,077.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Caitlin McAuliffe	28.90	795.00	22,975.50
Seth Sanders	1.90	795.00	1,510.50
Alison Wirtz	4.90	1,170.00	5,733.00
TOTALS	80.90		\$ 81,487.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Caitlin McAuliffe	3.30	Research precedent sealing motions (1.5); draft summary re precedent sealing motions (1.8).
07/20/22	Stephanie Cohen	1.00	Review, analyze materials for telephone conference re SoFAs (.4); telephone conference with Company, A&M re SoFAs (.6).
07/21/22	Susan D. Golden	1.70	Review and analyze research on Judge Glenn sealing opinions (.4); correspond with C. McAuliffe and E. Eggmann re brief in support of sealing individuals on Matrix and schedules (.3); telephone conference with H. Hockberger re request for Top 50 list of creditors (.4); review and analyze posts on social media re redactions (.4); correspond with U.S. Trustee re same (.2).
07/21/22	Amila Golic	1.10	Review and analyze precedent creditor matrix notices of commencement (.4); telephone conference with S. Cohen re creditor matrix notice of commencement (.1); revise same (.3); correspond with A. Wirtz, S. Cohen re same (.3).
07/21/22	Caitlin McAuliffe	3.40	Research sealing motion precedent (.9); analyze same (.8) draft sealing motion (1.7).
07/22/22	Emily C. Eggmann	0.40	Review and revise motion to file creditor matrix under seal (.3); correspond with C. McAuliffe re same (.1).
07/22/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet re unredacted creditor matrix requests (.4); follow-up with R. Kwasteniet re same (.1).
07/22/22	Ross M. Kwasteniet, P.C.	2.30	Prepare for and participate in telephone conference with A&M re claims process (.5); analyze issues re redaction of personal information (.6); prepare for and participate in telephone conference with S. Golden and members of U.S. Trustee's office re top 50 list and other related topics (.6); review and analyze Voyager claims motion (.5); correspond with J. Mudd re Voyager motion (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	4.00	Draft sealing motion (2.8); research precedent re sealing motion (.7); telephone conference with H. Hockberger, K&E team re sealing motion (.5).
07/23/22	Emily C. Eggmann	0.40	Review and revise sealing motion.
07/23/22	Susan D. Golden	0.30	Telephone conference with E. Jones re draft of matrix sealing motion.
07/23/22	Caitlin McAuliffe	4.90	Revise sealing motion (3.9); draft declaration for sealing motion (.7); correspond with A. Wirtz re sealing motion (.3).
07/23/22	Alison Wirtz	4.10	Review and comment on creditor matrix sealing motion (2.8); correspond with K&E team re declaration in support of sealing and related precedent (.4); review precedent case transcripts (.4); correspond with S. Golden and K&E team re same (.5).
07/24/22	Susan D. Golden	2.20	Review and analyze initial draft of sealing motion re creditor matrix (1.0); correspond with E. Jones, C. McAuliffe, E. Eggmann and A. Wirtz re comments to same (.4); review and analyze recent governmental reports on stalking and domestic violence (.5); review and analyze Three Arrows transcript re Judge Glenn's recent comments on sealing (.3).
07/25/22	Emily C. Eggmann	0.10	Telephone conference with S. Golden, K&E team re sealing motion.
07/25/22	Susan D. Golden	1.60	Telephone conferences with E. Jones re creditor matrix sealing motion (.6); review sealing motion, U.S. Trustee objection and reply in precedent (.5); telephone conference with E. Jones, E. Eggmann and C. McAuliffe re research for motion redacting creditor matrix (.5).
07/25/22	Elizabeth Helen Jones	4.40	Telephone conference with K&E team, S. Golden re motion to seal items re creditor matrix and SoFAs (.7); review, revise same motion to seal (3.4); review, analyze creditor matrix (.1); correspond with C. McAuliffe re same (.2).
07/25/22	Caitlin McAuliffe	4.10	Conference with E. Jones, S. Golden, and E. Eggmann re sealing motion (.2); revise sealing motion (3.9).
07/26/22	Emily C. Eggmann	1.10	Review and revise sealing motion.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
SOFAs and Schedules

Invoice Number: 1010139451
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Susan D. Golden	1.80	Review and revise creditor matrix sealing motion and declaration (1.5); telephone conference with E. Jones re same (.3).
07/26/22	Jacqueline Hahn	0.80	Draft second SoFA extension motion.
07/26/22	Elizabeth Helen Jones	4.70	Revise motion to seal creditor matrix and SoFAs (3.2); correspond with K&E team, C. McAuliffe re same (.2); review, revise updated motion to seal creditor matrix and SoFAs (.9); correspond with S. Golden, K&E team re exhibits to sealing motion (.4).
07/26/22	Caitlin McAuliffe	2.80	Revise sealing motion.
07/26/22	Seth Sanders	1.20	Draft initial version of SoFAs extension motion (.9); correspond with A. Wirtz re same (.3).
07/26/22	Alison Wirtz	0.80	Correspond with A&M re further extension of SoFAs and schedules deadline (.3); correspond with S. Sanders re SDNY precedent (.2); follow up re same (.3).
07/27/22	Emily C. Eggmann	4.20	Review and revise motion to seal (1.8); conference with C. McAuliffe re same (.3); research re evidentiary support for motion to seal (2.1).
07/27/22	Susan D. Golden	1.80	Revise creditor matrix sealing motion (1.0); correspond with E. Eggmann and E. Jones with comments to same (.3); review and analyze Cred, Inc. matrix motion hearing transcript (.3); correspond with E. Jones re same (.2).
07/27/22	Elizabeth Helen Jones	2.60	Revise motion to seal creditor matrix and SoFAs (1.8); correspond with S. Golden, K&E team re exhibits for same (.8).
07/27/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re assets and liabilities and cryptocurrency holdings (.4); prepare for and participate in telephone conference with A&M team re same (.4).
07/28/22	Emily C. Eggmann	2.70	Research re evidentiary support for sealing motion (.7); review and revise same (.5); review and revise declaration re same (.9); correspond with C. McAuliffe, S. Golden and E. Jones re same (.3); prepare exhibits re same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	3.40	Revise motion to seal creditor matrix (2.0); telephone conference with E. Jones re same (.3); review and revise declaration in support of sealing motion (.4); review exhibits to sealing motion (.7).
07/28/22	Elizabeth Helen Jones	3.40	Review, revise motion to seal creditor matrix and SoFAs and related exhibits (2.3); review, revise declaration re same (.8); telephone conference with S. Golden, K&E team re same (.3).
07/28/22	Caitlin McAuliffe	5.00	Revise sealing motion (3.9); correspond with E. Jones, E. Eggmann, and S. Golden re sealing motion (.5); telephone creditors re notice questions (.6).
07/28/22	Seth Sanders	0.70	Draft SoFAs extension motion.
07/29/22	Susan D. Golden	0.50	Review and comment on motion to seal creditor matrix, with both redacted and unredacted exhibits.
07/29/22	Elizabeth Helen Jones	1.40	Prepare final sealing motion for filing (.6); correspond with C. McAuliffe, K&E team re same (.5); correspond with Chambers, U.S. Trustee re unredacted versions (.3).
07/29/22	Caitlin McAuliffe	1.40	Compile sealing motion.
Total		80.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139452

Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 182,903.50

Total legal services rendered

\$ 182,903.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010139452
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.00	1,115.00	3,345.00
Grace C. Brier	0.70	1,110.00	777.00
Judson Brown, P.C.	19.20	1,485.00	28,512.00
Stephanie Cohen	0.40	1,115.00	446.00
Amila Golic	14.10	795.00	11,209.50
Leah A. Hamlin	1.90	1,035.00	1,966.50
Heidi Hockberger	7.00	1,170.00	8,190.00
Ross M. Kwasteniet, P.C.	27.60	1,845.00	50,922.00
Caitlin McAuliffe	1.30	795.00	1,033.50
Patrick J. Nash Jr., P.C.	21.70	1,845.00	40,036.50
Robert Orren	21.80	480.00	10,464.00
Seth Sanders	16.70	795.00	13,276.50
Tricia Schwallier Collins	0.50	1,235.00	617.50
Josh Sussberg, P.C.	3.20	1,845.00	5,904.00
Morgan Willis	2.30	365.00	839.50
Alison Wirtz	3.70	1,170.00	4,329.00
TOTALS	146.10		\$ 182,903.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Judson Brown, P.C.	2.20	Review and analyze materials for witness preparation sessions (1.1); review and draft emails re same (.3); telephone conference with G. Brier and K&E team re same (.3); telephone conference with A&M to prepare for first day hearing (.5).
07/14/22	Judson Brown, P.C.	1.50	Review and analyze materials for witness preparation sessions (1.0); review and draft correspondence re same (.2); telephone conference with G. Brier and K&E team re same (.3).
07/14/22	Amila Golic	5.90	Draft talking points for first day hearing for Stretto application (.9); draft talking points for first day hearing for critical vendors motion (1.9); review and analyze first day transcripts (2.1); draft analysis re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	3.60	Prepare for first day hearing.
07/15/22	Judson Brown, P.C.	2.60	Review and analyze pleadings and declarations to prepare for first day hearing (1.1); review and draft emails re same (.5); conference with Company to prepare for hearing (1.0).
07/15/22	Amila Golic	8.20	Revise critical vendors talking points for first day hearing (2.3); review and analyze first day transcripts (3.4); draft analysis re same (2.5).
07/15/22	Ross M. Kwasteniet, P.C.	4.70	Prepare for and participate in video conference with Company and A. Wirtz, K&E team re first day hearing preparation (1.1); review and revise draft first day hearing presentation (1.2); prepare for first day hearing (2.4).
07/15/22	Robert Orren	5.70	Prepare for filing notice of first day hearing (.3); prepare for filing agenda for same (.5); file same (.3); correspond with A. Wirtz, K&E team re same (.3); prepare materials for first day hearing (3.5); correspond with A. Wirtz, K&E team re same (.6); correspond with S. Briefel re hearing appearance (.2).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Seth Sanders	5.30	Conference with R. Kwasteniet, P. Nash and K&E team re first day presentation strategy (.7); correspond with M. Lemm re same (.1); revise SoFAs and schedules talking points (.8); revise creditor matrix talking points (.7); revise case management talking points (1); revise first day presentation (1.6); correspond with M. Lemm, S. Briefel re same (.4).
07/16/22	Grace C. Brier	0.70	Prepare for first day hearing.
07/16/22	Judson Brown, P.C.	3.40	Review and analyze pleadings and declarations to prepare for first day hearing (3.1); review and draft correspondence re same (.3).
07/16/22	Ross M. Kwasteniet, P.C.	3.80	Review and revise first day presentation (1.2); prepare for first day hearing (2.6).
07/16/22	Patrick J. Nash Jr., P.C.	2.60	Prepare for first day hearing.
07/16/22	Seth Sanders	6.00	Revise first day presentation (1.5); correspond with M. Lemm and K&E team re same (1.4); conference with H. Hockberger and E. Jones re same (.4); research and draft memorandum re international severance obligations (2.3); correspond with A. Wirtz re same (.4).
07/17/22	Judson Brown, P.C.	4.10	Review and analyze pleadings and declarations to prepare for first day hearing (1.9); telephone conference with Company to prepare for first day hearing (2.0); review and draft correspondence re same (.2).
07/17/22	Leah A. Hamlin	1.50	Conference with Company re first day hearing.
07/17/22	Leah A. Hamlin	0.20	Conference with E. Jones re procedure re first day hearing.
07/17/22	Heidi Hockberger	7.00	Telephone conferences with R. Kwasteniet and K&E team re first day hearing (3.3); analyze issues re same (3.7).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Ross M. Kwasteniet, P.C.	7.10	Prepare for and participate in meeting with Company and others re first day hearing preparation (1.3); correspond with J. Brown and K&E team re witness preparation topics (.4); prepare for first day presentation of cash management motion (4.2); prepare for first day presentation of Stretto engagement (.5); telephone conference with Stretto re hearing preparation (.3); prepare for and participate in conference with A. Wirtz, S. Briefel and others re first day hearing preparations (.4).
07/17/22	Patrick J. Nash Jr., P.C.	11.00	Telephone conference with Company re continued first day hearing preparation (1.2); review and revise first day presentation (.4); prepare for first day hearing (9.4).
07/17/22	Robert Orren	7.00	Prepare first day pleadings for distribution to Judge Glenn (1.4); draft notices of revised orders for hearing at first day hearing (.8); prepare same for filing (2.8); prepare materials for first day hearing (1.4); correspond with A. Wirtz, K&E team re same (.4); correspond with Stretto re first day hearing presentation (.2).
07/17/22	Seth Sanders	3.10	Revise first day presentation (1.1); correspond with H. Hockberger, R. Kwasteniet, K&E team and Company re same (.8); correspond with S. Cohen re revised talking points (.2); revise first day presentation for updated figures (.6); correspond with R. Orren and Stretto re first day presentation publishing (.4).
07/17/22	Tricia Schwallier Collins	0.50	Telephone conference with A. Wirtz and K&E team re first day hearing preparations.
07/17/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger and K&E team re hearing and status (.1); telephone conference with C Street re communications and first day hearing (.3).
07/17/22	Morgan Willis	2.30	Retrieve transcripts in preparation for first day hearings.
07/18/22	Simon Briefel	3.00	Telephonically participate in first day hearing (2.7); correspond with A. Wirtz and K&E team re modifications to orders (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Judson Brown, P.C.	5.40	Review and analyze pleadings and declarations to prepare for first day hearing (2.2); telephonically attend first day hearing (3.0); review and draft correspondence re same (.2).
07/18/22	Ross M. Kwasteniet, P.C.	8.40	Prepare for first day hearing (4.9); attend and participate in first day hearing (2.7); telephone conference with A. Wirtz and K&E team re next steps and issues raised during first day hearing (.8).
07/18/22	Caitlin McAuliffe	0.80	Conference with A. Wirtz and K&E team re first day hearing.
07/18/22	Patrick J. Nash Jr., P.C.	7.70	Prepare for first day hearing (4.3); participate in first day hearing (2.7); telephone conference with Company re first day hearing and next steps (.3); telephone conference with independent director re first day hearing and next steps (.4).
07/18/22	Robert Orren	6.00	File revised proposed orders to be heard at first day hearing (1.6); prepare hearing materials for submission to Judge Glenn (1.2); prepare materials for hearing (1.4); correspond with A. Wirtz and K&E team re same (.6); prepare first day orders for submission to Judge Glenn's chambers (.8); correspond with M. Willis re same (.4).
07/18/22	Seth Sanders	1.90	Revise finalized orders for comments made at first day hearing.
07/18/22	Josh Sussberg, P.C.	2.60	Telephonically attend first day hearing.
07/18/22	Alison Wirtz	2.90	Present motions at first day hearing (2.7); correspond with S. Sanders and K&E team re changes to orders (.2).
07/19/22	Caitlin McAuliffe	0.50	Draft notice of second day hearing.
07/19/22	Robert Orren	0.30	Correspond with M. Willis re precedent notice of second day hearing.
07/20/22	Seth Sanders	0.40	Correspond with S. Cohen re status of first day orders.
07/21/22	Stephanie Cohen	0.40	Revise materials re second day hearing (.3); correspond with Stretto re same (.1).
07/25/22	Robert Orren	0.20	Correspond with M. Willis, K&E team re notice of second day hearing.
07/25/22	Alison Wirtz	0.80	Review and comment on hearing notice.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Robert Orren	2.60	Revise orders to be heard at second day hearing (2.2); correspond with M. Willis, K&E team re same (.4).
07/27/22	Leah A. Hamlin	0.20	Telephone conference with K&E team re Second Day Hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with White & Case re August 8 hearing date.
07/31/22	Josh Sussberg, P.C.	0.20	Correspond with A. Wirtz and K&E team re second day hearing and timing.
Total		145.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139453

Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 17,053.50

Total legal services rendered

\$ 17,053.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	0.40	1,035.00	414.00
Grace C. Brier	3.40	1,110.00	3,774.00
Joseph A. D'Antonio	0.20	900.00	180.00
Elizabeth Helen Jones	0.50	1,035.00	517.50
Michael Scian	10.80	910.00	9,828.00
Alison Wirtz	2.00	1,170.00	2,340.00
TOTALS	17.30		\$ 17,053.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Insurance and Surety Matters

Invoice Number: 1010139453
 Matter Number: 53363-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Scian	2.70	Review, revise insurance motion (.5); correspond with S. Seneczko and N. Binder re same (.5); telephone conference with Company and K&E team (.5); draft insurance motion talking points (1.0); correspond with N. Binder and S. Seneczko re same (.2).
07/15/22	Alison Wirtz	1.10	Correspond with Company and A&M team re insurance carrier questions (.2); telephone conference with Marsh, Company and A&M team re same (.6); correspond with Marsh, Company, A&M re same (.1); correspond with M. Scian re insurance talking points (.2).
07/17/22	Nicholas A. Binder	0.40	Analyze considerations re U.S. Trustee comments re insurance and taxes motion (.2); correspond and conference with A. Wirtz, K&E team, A&M re same (.2).
07/18/22	Michael Scian	0.60	Correspond with S. Briefel, N. Binder and S. Seneczko re tax and insurance interim orders.
07/19/22	Michael Scian	0.70	Research and compile WARN Act case law (.4); correspond with A. Wirtz and S. Cohen re same (.3).
07/20/22	Michael Scian	0.40	Correspond with H. Hockberger, L. Hamlin and A&M team re D&O and insurance policies.
07/20/22	Michael Scian	0.40	Review, analyze insurance motion re new policies.
07/20/22	Alison Wirtz	0.90	Conference with Marsh, Company re mining insurance matters.
07/21/22	Michael Scian	3.20	Review, comment re insurance interim order and tax interim orders (2.6); correspond with N. Binder re same (.3); correspond with N. Binder, K&E team re insurance order (.3).
07/25/22	Grace C. Brier	1.00	Telephone conference with J. Brown, K&E team and Company re insurance (.5); review, analyze insurance agreements (.5).
07/26/22	Grace C. Brier	1.40	Video conference with with J. Brown, K&E team and Company re insurance policies (.7); confer with L. Hamlin, J. Brown re same (.2); review and analyze insurance policies (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, L. Hamlin, Company re insurance matters.
07/27/22	Grace C. Brier	1.00	Conference with W. Pruitt and L. Hamlin re insurance policies (.7); conference with L. Hamlin re same (.3).
07/27/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re insurance agreements and institutional loan analysis research.
07/30/22	Michael Scian	2.00	Review, analyze and compile D&O insurance policies (1.7); correspond with A. Wirtz and S. Cohen re same (.3).
07/30/22	Michael Scian	0.80	Review, revise proposed final insurance order (.5); correspond with N. Binder and C. McAuliffe re same (.3).
Total		17.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139454

Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 17,158.50

Total legal services rendered

\$ 17,158.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	4.50	1,845.00	8,302.50
Patrick J. Nash Jr., P.C.	4.80	1,845.00	8,856.00
TOTALS	9.30		\$ 17,158.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in video conference with Company re plan process (.5); follow-up analysis re related issues (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with Special Committee re precedent plan proposal.
07/22/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze precedent plan proposal re plan construct.
07/22/22	Patrick J. Nash Jr., P.C.	0.70	Analyze legal issues re potential chapter 11 plan.
07/23/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Company correspondence re plan issue.
07/23/22	Patrick J. Nash Jr., P.C.	1.40	Research re certain potential plan legal issues.
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze FTX press release in Voyager case and Voyager response (.9); correspond with Company re same (.3).
07/24/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze precedent plan proposal (.4); review and analyze debtors' response to precedent plan proposal (.4); review and analyze reply to debtors' response (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re plan.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with Company re potential plan strategy issues (.5); analyze same (.2).
07/31/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims and potential treatment under chapter 11 plan (.5); analyze strategies for making early distributions (.9).
Total		9.30	

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October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139455

Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 100,530.00

Total legal services rendered

\$ 100,530.00

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
International Issues

Invoice Number: 1010139455
Matter Number: 53363-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	1.50	1,245.00	1,867.50
Kon Asimacopoulos	41.00	1,845.00	75,645.00
Simon Briefel	1.40	1,115.00	1,561.00
Hannah Crawford	3.10	1,235.00	3,828.50
Ben Isherwood	8.00	1,170.00	9,360.00
Christina Losiniecki	3.70	365.00	1,350.50
Mavnick Nerwal	0.50	1,810.00	905.00
Sunil Sheno	0.80	1,295.00	1,036.00
Michelle Six	3.70	1,345.00	4,976.50
TOTALS	63.70		\$ 100,530.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010139455
 Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/14/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/14/22	Hannah Crawford	0.50	Correspond with S. Briefel, K&E team re diligence re potential recognition application (.2); conference with K. Asimacopoulos re same (.3).
07/14/22	Christina Losiniecki	1.50	Correspond with C. Anderson, A. Straka, W. Holzer re international lien results (.7); review existing chart and new results (.8).
07/15/22	Kon Asimacopoulos	2.00	Analyze issues re UK implementation.
07/15/22	Christina Losiniecki	2.20	Correspond with C. Anderson re international lien results (1.0); review same (1.2).
07/15/22	Mavnick Nerwal	0.50	Correspond with H. Crawford, K&E team re UK issues.
07/15/22	Sunil Sheno	0.80	Telephone conference with Company, M. Six and Latham & Watkins re cross-border privacy, e-discovery issues.
07/15/22	Michelle Six	1.00	Review and analyze documents for data privacy issues (.3); telephone conference with counsel, Company and S. Sheno re data privacy, privilege, and document collection questions. (.7).
07/16/22	Hannah Crawford	0.30	Correspond with K. Asimacopoulos re recognition issues.
07/18/22	Kon Asimacopoulos	3.00	Analyze issues re UK implementation.
07/19/22	Kon Asimacopoulos	2.50	Analyze issues re UK implementation.
07/19/22	Michelle Six	2.00	Draft GDPR-compliant data processing notification for employees (1.0); correspond with Company and outside counsel re foreign data privacy and cross-border discovery issues (1.0).
07/20/22	Anthony Antioch	0.50	Telephone conference with M. Nerwal and A. Walker re issuers re UK issues.
07/20/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/20/22	Michelle Six	0.70	Review and revise GDPR-compliant data processing notification for employees.
07/21/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/22/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010139455
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Kon Asimacopoulos	3.00	Review and analyze issues re UK implementation.
07/26/22	Kon Asimacopoulos	2.50	Review and analyze issues re UK implementation.
07/26/22	Hannah Crawford	0.20	Conference with B. Isherwood re deal context and UK recognition process.
07/27/22	Kon Asimacopoulos	3.50	Review and analyze issues re UK implementation.
07/27/22	Simon Briefel	0.10	Correspond with counsel and Company re international issue call.
07/27/22	Ben Isherwood	5.00	Draft analysis re UK related issues (2.7); draft documents list re same (2.3).
07/28/22	Anthony Antioch	0.50	Telephone conference with H. Crawford re diligence.
07/28/22	Kon Asimacopoulos	4.50	Review and analyze issues re UK implementation.
07/28/22	Simon Briefel	0.80	Telephone conference with A. Wirtz and K&E team, local counsel re Israel issues (.5); follow up re same (.3).
07/28/22	Hannah Crawford	0.60	Review and analyze materials re UK issues (.4); telephone conference with B. Isherwood re same (.2).
07/28/22	Ben Isherwood	2.00	Telephone conference with H. Crawford re UK related issues (.2); revise analysis re same (1.8).
07/29/22	Anthony Antioch	0.50	Draft list of diligence questions re UK entities.
07/29/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.
07/29/22	Simon Briefel	0.50	Correspond with A. Wirtz and K&E team, A&M re UK issues.
07/29/22	Hannah Crawford	1.50	Review and comment on recognition materials (1.3); conference with K. Asimacopoulos re same (.2).
07/29/22	Ben Isherwood	1.00	Revise analysis re chapter 11 recognition in UK (.9); correspond with H. Crawford re same (.1).
Total		63.70	

KIRKLAND & ELLIS LLP

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139456

Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 161,656.50

Total legal services rendered

\$ 161,656.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Y. Chan	21.00	330.00	6,930.00
Stephanie Cohen	5.00	1,115.00	5,575.00
Marta Dudyan	17.50	285.00	4,987.50
Susan D. Golden	1.00	1,315.00	1,315.00
Michael Lemm	37.60	1,035.00	38,916.00
Caitlin McAuliffe	27.30	795.00	21,703.50
Joel McKnight Mudd	11.70	795.00	9,301.50
Eric Nyberg	24.50	285.00	6,982.50
Michael Scian	36.30	910.00	33,033.00
Samuel J. Seneczko	20.10	1,035.00	20,803.50
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	10.10	1,170.00	11,817.00
TOTALS	212.90		\$ 161,656.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Eric Nyberg	6.00	Organize and prepare parties for conflicts searching (3.5); research re creditors and entities (2.5).
07/15/22	Michael Y. Chan	2.00	Research re parent company creditors and entities for conflicts purposes.
07/15/22	Marta Dudyan	6.00	Organize and prepare parties for conflicts searching (3.0); research re creditors/entities submitted (3.0).
07/15/22	Caitlin McAuliffe	1.20	Correspond with K&E team re potential parties in interest (.8); correspond with K&E team re current billers (.4).
07/15/22	Eric Nyberg	3.00	Research creditors and entities for conflicts purposes.
07/15/22	Samuel J. Seneczko	4.60	Analyze conflicts reports (3.8); correspond with S. Cohen and K&E team re post-petition matters (.3); correspond with S. Cohen, K&E team re post-petition matter numbers (.2); correspond with S. Cohen and K&E team re billing procedures (.3).
07/15/22	Alison Wirtz	0.20	Correspond with S. Golden and S. Seneczko re specific disclosures for K&E retention application.
07/18/22	Michael Y. Chan	3.50	Analyze disclosure of creditors/entities.
07/18/22	Marta Dudyan	6.50	Organize and prepare parties for conflicts searching for creditors/entities submitted (2.0); research re creditors/entities submitted (2.3); analyze disclosure of creditors/entities submitted (2.2).
07/18/22	Eric Nyberg	6.50	Analyze disclosure of creditors/entities (5.5); research re creditors/entities (1.0).
07/18/22	Michael Scian	0.60	Prepare for and participate in telephone conference with S. Seneczko re budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Samuel J. Seneczko	2.30	Correspond with H. Hockberger, K&E team re internal billing procedures, U.S. Trustee guidelines (.4); conference with N. Binder re same (.4); correspond with A. Sexton, K&E team re same (.3); correspond with C. McAuliffe re K&E retention (.3); telephone conference with M. Scian re retention, budget and staffing guidelines (.4); review retention application materials re same (.5).
07/18/22	Morgan Willis	0.80	Draft and revise K&E fee application.
07/19/22	Michael Y. Chan	5.00	Analyze disclosure re creditors/entities (4.0); review and analyze re same (1.0).
07/19/22	Marta Dudyan	5.00	Organize and prepare parties for conflicts searching for creditors/entities submitted (1.9); research re creditors/entities submitted (2.1); analyze disclosure of creditors/entities submitted (1.0).
07/19/22	Eric Nyberg	6.00	Analyze creditors/entities re potential disclosures (4.0); analyze disclosure of same (2.0).
07/19/22	Samuel J. Seneczko	1.80	Correspond with A&M team, M. Lemm, and K&E team re parties in interest list (.3); review and analyze same (.2); correspond with M. Vera, K&E team re internal billing procedures (.2); conference with M. Vera re same (.4); correspond with H. Hockberger re internal billing procedures (.1); analyze conflicts reports (.6).
07/20/22	Michael Y. Chan	4.50	Analyze creditors/entities re disclosures (1.5); review same re supplemental disclosures (3.0).
07/20/22	Stephanie Cohen	0.60	Conference with S. Seneczko re K&E retention matters (.3); correspond with M. Lemm, K&E team, A&M re parties in interest matters (.3).
07/20/22	Michael Lemm	3.50	Review and analyze retention application (2.6); telephone conference with S. Seneczko re same (.3); correspond with S. Seneczko, K&E team re same (.6).
07/20/22	Caitlin McAuliffe	4.90	Conference with S. Seneczko re conflicts process (.7); review and analyze potential conflicts (3.9); draft disclosure language re potential conflicts (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Joel McKnight Mudd	2.70	Review and revise conflicts (1.6); draft report re same (.9); correspond with C. McAuliffe re same (.2).
07/20/22	Eric Nyberg	1.00	Analyze parties in interest list re potential conflicts.
07/20/22	Eric Nyberg	0.50	Analyze creditors/entities disclosures.
07/20/22	Michael Scian	0.60	Review, revise interim compensation motion.
07/20/22	Samuel J. Seneczko	4.80	Correspond with C. McAuliffe, J. Mudd re conflicts review (.2); conference with C. McAuliffe, J. Mudd re same (.5); analyze parties in interest, retention application materials (1.2); analyze rules, notice re retention filing (.8); correspond with C. McAuliffe, K&E team re same (.2); telephone conference with M. Lemm re retention application (.4); correspond with H. Hockberger, N. Binder re internal billing procedures (.3); telephone conference with N. Binder re same (.2); telephone conference with A. Sexton re same (.3); conference with H. Hockberger, K&E team re postpetition matters (.4); review and analyze same (.3).
07/20/22	Alison Wirtz	0.40	Correspond with S. Golden and K&E team re specific disclosures for K&E retention application and timing of filing.
07/21/22	Michael Y. Chan	0.20	Organize and prepare parties for conflicts searching for creditors/entities.
07/21/22	Michael Y. Chan	0.30	Analyze disclosure of creditors/entities.
07/21/22	Stephanie Cohen	0.50	Correspond with S. Golden and K&E team re retention and conflicts matters.
07/21/22	Michael Lemm	2.90	Review and analyze retention application (1.7); telephone conference with S. Cohen re same (.5); correspond with A&M re same (.2); conference with J. Mudd, C. McAuliffe re same (.2); correspond with J. Mudd and C. McAuliffe re same (.3).
07/21/22	Caitlin McAuliffe	3.50	Draft retention application (1.5); review conflicts (2.0).
07/21/22	Joel McKnight Mudd	4.10	Review and analyze conflicts reports (1.7); draft conflicts tracker (1.9); conference with M. Lemm and C. McAuliffe re conflicts (.5).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Eric Nyberg	1.50	Organize and prepare parties for conflicts searching, namely cleaning, DD and uploading (1.0); analyze disclosure of creditors/entities (.5).
07/21/22	Samuel J. Seneczko	1.60	Correspond with H. Hockberger re internal billing procedures (.4); telephone conference with H. Hockberger, K&E team re same (.4); analyze post-petition matter numbers re same (.4); correspond with M. Lemm, K&E team re parties in interest list, conflicts (.4).
07/22/22	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
07/22/22	Michael Lemm	4.60	Review and revise retention application (2.8); analyze considerations re same (1.1); correspond with C. McAuliffe, K&E team re same (.5); correspond with A&M re same (.2).
07/22/22	Caitlin McAuliffe	2.30	Draft retention application.
07/22/22	Michael Scian	6.10	Review, revise budget and staffing memorandum (4.2); revise excel spreadsheet re same (1.1); correspond with A. Wirtz and M. Lemm re same (.8).
07/22/22	Samuel J. Seneczko	1.00	Correspond with M. Lemm, K&E team re parties in interest, retention (.4); conference with M. Lemm re same (.5); correspond with E. Eggmann re same (.1).
07/23/22	Stephanie Cohen	0.50	Review, revise K&E retention application.
07/23/22	Michael Lemm	8.60	Review and revise K&E retention application (3.8); review and analyze materials re same (1.7); review and revise budget and staffing memorandum (3.1).
07/23/22	Caitlin McAuliffe	3.10	Revise retention application.
07/23/22	Michael Scian	1.30	Review, revise budget and staffing memorandum (.9); revise excel re same (.4).
07/23/22	Michael Scian	1.90	Review, revise interim compensation procedures motion (1.3); correspond with S. Golden, K&E team re the same (.6).
07/23/22	Samuel J. Seneczko	0.60	Correspond with C. McAuliffe, K&E team re parties in interest, conflicts reports (.4); correspond with M. Lemm re same (.2).
07/24/22	Michael Lemm	1.00	Review and revise budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Caitlin McAuliffe	0.80	Correspond with K&E team re retention application (.2); revise retention application (.6).
07/24/22	Michael Scian	5.20	Review, revise budget and staffing memorandum (3.9); revise spreadsheet re same (.7); correspond with S. Cohen and M. Lemm re same (.6).
07/25/22	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (.5).
07/25/22	Michael Y. Chan	1.50	Draft schedules 1 and 2 for declaration.
07/25/22	Stephanie Cohen	0.80	Correspond with M. Lemm and K&E team re retention and conflicts matters.
07/25/22	Michael Lemm	3.30	Review and revise K&E retention application (2.7); review and analyze materials re same (.6).
07/25/22	Caitlin McAuliffe	2.70	Revise retention application.
07/25/22	Michael Scian	4.50	Review, revise budget and staffing memorandum (3.6); correspond with S. Cohen and M. Lemm re same (.9).
07/25/22	Samuel J. Seneczko	0.40	Correspond with K&E team re active representations (.2); correspond with H. Hockberger re same (.1); correspond with A. Straka re same (.1).
07/26/22	Michael Y. Chan	0.50	Review and analyze conflicts email replies.
07/26/22	Stephanie Cohen	1.50	Review and revise K&E retention application and budget and staffing memorandum (1.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
07/26/22	Michael Lemm	6.30	Review and revise K&E retention application (3.7); review and analyze materials re same (2.2); correspond with A. Wirtz, K&E team re same (.4).
07/26/22	Caitlin McAuliffe	2.60	Correspond with M. Lemm, J. Mudd re retention application (.5); revise retention application (2.1).
07/26/22	Joel McKnight Mudd	4.90	Revise K&E retention application (3.8); correspond with M. Lemm and C. McAuliffe re same (.4); correspond with A. Wirtz re same (.4); correspond with S. Cohen re same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Michael Scian	5.40	Review, revise budget and staffing memorandum (.8); review, revise corresponding budget and staffing Excel spreadsheet (3.2); telephone conference with S. Cohen re same (.2); correspond with A. Wirtz, S. Cohen and M. Lemm re same (1.2).
07/26/22	Samuel J. Seneczko	2.20	Correspond with H. Hockberger, K&E team re fee applications, billing statements (.6); review materials re same (.2); correspond with H. Hockberger, K&E team re post-petition matters (.4); correspond with M. Lemm re retention application (.3); review and analyze precedent re same (.3); conference with M. Lemm re same (.4).
07/26/22	Alison Wirtz	5.60	Review and comment on K&E retention application (1.6); review and analyze precedent re same (.8); review and comment on budget and staffing memorandum (1.4); conference and correspond with M. Lemm re parties in interest list (.6); review and revise proposed schedules (1.2).
07/27/22	Michael Y. Chan	0.30	Organize and prepare parties for conflicts searching (.1); research re creditors/entities (.2).
07/27/22	Michael Y. Chan	0.70	Analyze disclosure of creditors/entities (.3); draft schedules 1 and 2 for declaration (.4).
07/27/22	Stephanie Cohen	0.60	Review and revise budget and staffing memorandum.
07/27/22	Michael Lemm	4.40	Review and revise K&E retention application (2.0); correspond with C. McAuliffe, J. Mudd re same (.2); review and revise budget and staffing memorandum (2.2).
07/27/22	Caitlin McAuliffe	5.20	Revise retention application (4.1); revise schedules to retention application (1.1).
07/27/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (2.9); review, revise budget and staffing memorandum (1.6); correspond with M. Lemm and S. Seneczko re the same (.4).
07/27/22	Alison Wirtz	3.20	Review and comment on K&E retention application (2.9); correspond with S. Golden and K&E team re same (.3).
07/28/22	Stephanie Cohen	0.30	Review and revise billing memorandum (.2); conference with M. Lemm re same (.1).

Legal Services for the Period Ending July 31, 2022

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Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.00	Review and revise K&E retention application.
07/28/22	Michael Lemm	3.00	Review and revise budget and staffing memorandum (1.7); correspond with S. Cohen, M. Scian re same (.3); correspond with M. Chan, K&E team re K&E retention application (.4); analyze considerations re same (.6).
07/28/22	Caitlin McAuliffe	1.00	Revise retention application.
07/28/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (3.1); review, revise budget and staffing memorandum (1.2); correspond with A. Wirtz, S. Cohen, M. Lemm and S. Seneczko re same (.6).
07/28/22	Samuel J. Seneczko	0.80	Conference with M. Lemm re retention application, staffing memorandum (.5); review and analyze same (.3).
07/29/22	Stephanie Cohen	0.20	Conference with C. McAuliffe re retention matters.
07/29/22	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re comments to retention application.
07/30/22	Michael Scian	0.90	Review, revise budget and staffing memorandum (.6); correspond with R. Kwasteniet and A. Wirtz re the same (.3).
07/30/22	Alison Wirtz	0.50	Review and revise budget and staffing memorandum (.4); correspond with M. Scian re same (.1).
Total		212.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139457

Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 128,980.50

Total legal services rendered

\$ 128,980.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Aybar	0.40	365.00	146.00
Nicholas A. Binder	3.10	1,035.00	3,208.50
Chris Ceresa	2.60	1,035.00	2,691.00
Stephanie Cohen	6.30	1,115.00	7,024.50
Emily C. Eggmann	13.30	910.00	12,103.00
Susan D. Golden	2.90	1,315.00	3,813.50
Amila Golic	9.30	795.00	7,393.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Michael Lemm	11.90	1,035.00	12,316.50
Joel McKnight Mudd	18.80	795.00	14,946.00
Robert Orren	3.40	480.00	1,632.00
Seth Sanders	0.60	795.00	477.00
Michael Scian	2.80	910.00	2,548.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Patricia A. Walsh	9.20	1,035.00	9,522.00
Lindsay Wasserman	22.80	910.00	20,748.00
Alison Wirtz	25.50	1,170.00	29,835.00
TOTALS	133.30		\$ 128,980.50

Legal Services for the Period Ending July 31, 2022

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Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with Company re consulting agreement.
07/19/22	Alison Wirtz	0.20	Correspond with N. Binder and K&E team re parties in interest list for Centerview.
07/20/22	Amila Golic	0.60	Correspond with Stretto re section 327 retention application (.2); review and analyze same (.4).
07/20/22	Michael Lemm	1.20	Review precedent re interim compensation, ordinary course professionals, and contracts procedures pleadings.
07/20/22	Joel McKnight Mudd	0.10	Telephone conference with S. Cohen re A&M retention application.
07/20/22	Robert Orren	1.50	Review and revise interim compensation motion (.2); correspond with M. Willis re same (.3); draft OCP motion (.6); correspond with T. Zomo re same (.4).
07/20/22	Lindsay Wasserman	2.00	Draft Centerview retention application.
07/20/22	Alison Wirtz	0.30	Correspond with H. Hockberger and S. Cohen re OCP and 327 professionals to be retained.
07/21/22	Nicholas A. Binder	1.10	Review and revise Centerview retention application (.8); telephone conference with Centerview re same (.3).
07/21/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Golic, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.60	Review and revise interim compensation motion.
07/21/22	Emily C. Eggmann	1.40	Review and revise ordinary course professionals procedures motion (1.2); correspond with M. Lemm re same (.2).
07/21/22	Amila Golic	2.00	Revise section 327 Stretto application (1.8); correspond with C. Ceresa re same (.2).
07/21/22	Michael Lemm	3.50	Review and revise motion re interim compensation (1.8); review and revise motion re contracts procedures (.8); review and revise motion re ordinary course professionals (.9).
07/21/22	Joel McKnight Mudd	0.70	Correspond with A&M re retention application (.2); conference with P. Walsh re same (.3); correspond with R. Orren re same (.2).

Legal Services for the Period Ending July 31, 2022

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Robert Orren	1.10	Draft A&M retention application (.5); revise same (.4); correspond with T. Zomo re same (.2).
07/21/22	Lindsay Wasserman	3.50	Review and revise Centerview retention application.
07/21/22	Alison Wirtz	1.90	Review and comment on interim compensation motion (1.1); review and analyze precedent re same (.3); correspond with M. Scian re same (.2); correspond with E. Eggmann re Akin retention application (.3).
07/22/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Wirtz and K&E team re same (.2).
07/22/22	Stephanie Cohen	2.00	Conference with E. Eggmann re tax retention matters (.1); review, revise Centerview retention application (1.2); review, revise ordinary course professionals motion (.6); correspond with Latham, A. Wirtz, K&E team re retention applications (.1).
07/22/22	Emily C. Eggmann	4.20	Review and revise ordinary course professionals motion (2.9); correspond with A. Wirtz, K&E team re same (.7); telephone conference with Company, A&M, A. Wirtz, K&E team re same (.6).
07/22/22	Susan D. Golden	0.90	Review and revise interim compensation motion.
07/22/22	Amila Golic	0.30	Research precedent Ernst & Young retention applications.
07/22/22	Amila Golic	1.10	Revise section 327 Stretto application.
07/22/22	Michael Lemm	6.20	Review and revise motion re interim compensation (1.9); review and revise motion re ordinary course professionals (1.2); telephone conference with A. Wirtz, E. Eggmann, A&M, Company re same (.5); review materials re same (.5); correspond with E. Eggmann re same (.4); review and revise motion re contracts procedures (1.7).
07/22/22	Patricia A. Walsh	2.30	Review, revise interim compensation procedures motion.
07/22/22	Lindsay Wasserman	6.00	Review and revise Centerview retention application.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	3.70	Conference with E. Eggmann, K&E team, Company re ordinary course professionals and payment arrangements (.7); review and comment on interim compensation motion and order (.7); correspond with H. Hockberger, K&E team re same (.5); review and comment on ordinary course professionals motion (.8); correspond with S. Cohen and A. Golic re Stretto retention application (.2); correspond with S. Golden re UK lawyer retention matters (.2); correspond with E. Eggmann, K&E team re ordinary course professionals fee arrangements (.6).
07/23/22	Stephanie Cohen	1.20	Review, revise Centerview retention application (.6); review, revise Stretto retention application (.6).
07/23/22	Emily C. Eggmann	3.40	Review and revise ordinary course professionals motion (2.6); correspond with A. Wirtz, K&E team re same (.3); correspond with A&M team re same (.3); correspond with Akin team re retention (.2).
07/23/22	Susan D. Golden	0.40	Correspond with M. Scian re interim compensation motion and fee application dates.
07/23/22	Joel McKnight Mudd	3.90	Draft A&M retention application (3.6); correspond with P. Walsh re same (.3).
07/23/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/23/22	Alison Wirtz	2.20	Correspond with M. Lemm and E. Eggmann re ordinary course professionals caps and diligence matters (.3); correspond with Company re payment of fees for ordinary course professionals (.3); review and revise ordinary course professionals motion (.3); correspond with M. Scian re interim comp motion and review and revise same (.7); correspond with E. Eggmann re parties in interest list and case caption for Akin retention (.6).
07/24/22	Stephanie Cohen	0.70	Revise A&M retention application.
07/24/22	Emily C. Eggmann	0.40	Review and revise ordinary course professionals motion (.1); correspond with A. Wirtz, A&M team re same (.3).
07/24/22	Amila Golic	0.40	Revise Stretto section 327 application.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joel McKnight Mudd	4.60	Revise A&M retention application (3.9); correspond with S. Cohen and P. Walsh re same (.5); correspond with A&M re same (.2).
07/24/22	Patricia A. Walsh	2.00	Review, revise A&M retention application (1.7); correspond with J. Mudd re same (.3).
07/24/22	Lindsay Wasserman	0.10	Correspond with Company re EY retention.
07/24/22	Alison Wirtz	1.40	Correspond with E. Eggmann re ordinary course professionals diligence (.3); correspond with A&M team re same (.4); correspond with Celsius re ordinary course professionals caps (.4); review and comment on Stretto 327 application (.3).
07/25/22	Stephanie Cohen	0.40	Correspond with S. Golden and K&E team re A&M, Stretto, Centerview retentions.
07/25/22	Emily C. Eggmann	2.80	Correspond with Company, A&M team re ordinary course professionals (.4); telephone conference with A. Wirtz, K&E team, A&M team, Company re ordinary course professional tiers (.6); review and revise ordinary course professionals motion (1.8).
07/25/22	Susan D. Golden	0.50	Review and revise Stretto 327(a) retention application.
07/25/22	Amila Golic	1.50	Revise Stretto section 327 retention application (1.3); correspond with S. Golden, A. Wirtz re same (.2).
07/25/22	Elizabeth Helen Jones	0.20	Correspond with Company, L. Wasserman re Ernst & Young retention.
07/25/22	Michael Lemm	0.80	Review and revise interim compensation motion (.3); telephone conference with E. Eggmann, K&E team, Company re ordinary course professional motion (.5).
07/25/22	Robert Orren	0.80	Prepare for filing of interim compensation and ordinary course professionals motions (.6); correspond with M. Willis re same (.2).
07/25/22	Michael Scian	2.80	Review, revise interim compensation procedures motion (2.1); correspond with A. Wirtz M. Lemm re same (.7).

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Celsius Network Limited

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	6.20	Review and comment on Stretto 327 retention application (1.2); correspond with A. Golic re same (.2); conference and correspond with Company and E. Eggmann, K&E team re ordinary course professionals (.6); review and comment on ordinary course professionals schedules (1.8); review and comment on interim compensation motion (1.6); correspond with H. Hockberger, K&E team re same (.8).
07/26/22	Nicholas A. Binder	1.10	Review, revise Ernst & Young retention application (.7); correspond with L. Wasserman re same (.4).
07/26/22	Stephanie Cohen	0.40	Correspond with A. Wirtz, K&E team re updates on retention applications, conflicts matters (.2); review and revise Stretto retention application (.2).
07/26/22	Emily C. Eggmann	1.10	Conference with A. Wirtz re status of ordinary course professionals retention.
07/26/22	Amila Golic	0.50	Revise Stretto 327 retention application.
07/26/22	Joel McKnight Mudd	0.40	Correspond with S. Cohen re A&M retention application (.2); correspond with A&M re same (.2).
07/26/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with E. Jones re Ernst & Young retention application (.3); research re Willis Towers retention (.6).
07/27/22	Nicholas A. Binder	0.90	Analyze considerations re Centerview retention application (.3); review, revise same (.3); correspond with A. Wirtz, K&E team, Centerview re same (.3).
07/27/22	Stephanie Cohen	1.00	Review, revise Centerview retention application (.5); review and analyze precedent orders re same (.5).
07/27/22	Amila Golic	0.70	Revise Stretto 327 retention application.
07/27/22	Joel McKnight Mudd	0.90	Correspond with M. Willis re A&M retention application (.1); correspond with A&M team re same (.2); revise A&M retention application (.6).
07/27/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/27/22	Alison Wirtz	0.70	Review and revise Centerview retention application.

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Celsius Network Limited

Matter Number:

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.10	Review and revise Centerview retention application.
07/28/22	Amila Golic	0.50	Correspond with Stretto re parties in interest list.
07/28/22	Joel McKnight Mudd	4.60	Revise A&M retention order (3.8); correspond with A. Wirtz and P. Walsh re same (.6); correspond with S. Golden re same (.2).
07/28/22	Patricia A. Walsh	2.30	Review, revise A&M retention application.
07/28/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with K&E team re same (.6); correspond with E. Jones re Ernst & Young retention application (.3).
07/28/22	Alison Wirtz	3.80	Review and comment on Centerview retention application (1.1); correspond with N. Binder and K&E team re same (.2); review and comment on A&M retention application (1.6); correspond and conference with P. Walsh re retention order (.4); review and comment on further revised order (.5).
07/29/22	Joanna Aybar	0.40	Revise Centerview retention application (.3); correspond with L. Wasserman re same (.1).
07/29/22	Chris Ceresa	1.00	Review, revise retention application re Stretto.
07/29/22	Amila Golic	1.70	Revise Stretto 327 retention application (1.4); correspond with C. Ceresa, K&E team, Stretto re same (.3).
07/29/22	Seth Sanders	0.60	Telephone conference with P. Walsh and Ernst & Young team re retention application.
07/29/22	Patricia A. Walsh	1.70	Telephone conference with S. Sanders and Ernst & Young team re retention application (.3); revise same (1.4).
07/29/22	Alison Wirtz	0.40	Conference with ordinary course professionals re procedures and next steps.
07/30/22	Michael Lemm	0.20	Review and revise ordinary course professionals order.
07/30/22	Alison Wirtz	1.30	Correspond with M. Lemm and E. Eggmann re removing W&C from ordinary course professionals list (.2); correspond with L. Wasserman re Centerview retention application (.2); review and comment on A&M retention application (.9).

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Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Joel McKnight Mudd	3.60	Revise A&M retention application (3.0); correspond with A. Wirtz and P. Walsh re same (.3); correspond with S. Golden re same (.2); correspond with O. Pare re precedent (.1).
07/31/22	Patricia A. Walsh	0.90	Review, revise A&M retention application.
07/31/22	Alison Wirtz	3.40	Review and comment on A&M retention application (1.6); correspond with J. Mudd, S. Golden and P. Walsh re same (.4); review and comment on Centerview retention application (.6); correspond with N. Binder, L. Wasserman re same (.4); correspond with S. Golden and M. Scian re interim comp order (.4).
Total		133.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139458

Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 53,892.50

Total legal services rendered

\$ 53,892.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	2.50	1,245.00	3,112.50
Steven M. Cantor	7.10	1,305.00	9,265.50
Hannah Crawford	1.80	1,235.00	2,223.00
Emily C. Eggmann	2.70	910.00	2,457.00
Mavnick Nerwal	1.90	1,810.00	3,439.00
Krishan Patel	1.40	1,055.00	1,477.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	6.80	910.00	6,188.00
Anthony Vincenzo Sexton	8.40	1,490.00	12,516.00
Alan Walker	7.50	1,495.00	11,212.50
Alison Wirtz	1.50	1,170.00	1,755.00
TOTALS	41.80		\$ 53,892.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Steven M. Cantor	3.00	Analyze tax structuring issues.
07/13/22	Emily C. Eggmann	2.00	Review and revise NOL motion.
07/13/22	Michael Scian	1.90	Draft tax motion talking points (1.2); correspond with N. Binder and S. Seneczko re same (.2); telephone conference with Board, N. Binder, K&E team, A&M team and Centerview (.5).
07/13/22	Anthony Vincenzo Sexton	0.50	Correspond with Massachusetts Department of Revenue re taxes.
07/15/22	Tricia Schwallier Collins	0.20	Correspond with department of revenue re taxes.
07/15/22	Anthony Vincenzo Sexton	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M team re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/15/22	Alison Wirtz	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/16/22	Anthony Vincenzo Sexton	0.30	Review and analyze first day motion issues.
07/16/22	Alison Wirtz	0.30	Correspond with A&M team re tax question from Massachusetts Dept. of Revenues.
07/17/22	Alison Wirtz	0.30	Correspond with regulator and A&M team re diligence requests.
07/18/22	Emily C. Eggmann	0.20	Review and revise interim NOL order.
07/18/22	Mavnick Nerwal	1.20	Telephone conference with A. Antioch, A. Sexton and H. Crawford re tax issues.
07/18/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Milbank re equity trading motion issues (.3); correspond with K&E team and creditor counsel re same (.2); review and analyze structuring materials (.5).
07/18/22	Alan Walker	0.50	Review and analyze tax brief from K&E team.
07/19/22	Steven M. Cantor	1.20	Telephone conference with Company re modeling and related tax issues(.4); correspond with A. Sexton and K&E team re same (.8).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Emily C. Eggmann	0.10	Correspond with K&E team re EY and Deloitte invoices.
07/19/22	Anthony Vincenzo Sexton	0.80	Telephone conference with Company re modeling and related issues (.5); research and analyze structuring issues (.3).
07/19/22	Alan Walker	1.00	Review and analyze tax issues.
07/20/22	Hannah Crawford	0.70	Telephone conference with A. Antioch re potential tax implications of filing and restructuring (.5); correspond with A. Antioch re same (.2).
07/20/22	Mavnick Nerwal	0.70	Telephone conference with A. Antioch, A. Walker re tax issues.
07/20/22	Anthony Vincenzo Sexton	0.60	Research and analyze structuring issues (.4); correspond with Company re accountant firm retention issues (.2).
07/20/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re structuring issues (.4); review and analyze materials re same (.6).
07/21/22	Emily C. Eggmann	0.40	Review and revise notice of interim NOL order.
07/21/22	Anthony Vincenzo Sexton	0.30	Research and analyze structuring issues.
07/22/22	Anthony Antioch	2.00	Review and analyze first day filing declarations (1.2); research re UK parent company activities and tax profile (.8).
07/23/22	Anthony Vincenzo Sexton	0.20	Review first day motion compliance issues re tax.
07/23/22	Alan Walker	1.50	Review and analyze tax issues.
07/24/22	Steven M. Cantor	1.50	Correspond with A. Sexton and K&E team re tax treatment of customer contracts.
07/24/22	Anthony Vincenzo Sexton	0.50	Review and analyze tax structuring issues.
07/25/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax issues (.6); research and analyze tax materials re same (.4).
07/25/22	Anthony Vincenzo Sexton	1.30	Telephone conference with EY and Company re tax analysis for transaction (.6); correspond with Company re same (.2); review and research deal structuring issues (.5).
07/25/22	Alan Walker	1.00	Review and analyze tax structuring issues.
07/27/22	Anthony Antioch	0.50	Conference with K. Patel, A. Walker re matter background.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Hannah Crawford	0.70	Prepare for telephone conference with K&E team re structuring.
07/27/22	Krishan Patel	0.70	Conference with A. Antioch and A. Walker re tax work streams.
07/27/22	Michael Scian	4.50	Research, analyze section 409(a) issues (4.2); correspond with S. Cohen and P. Walsh re same (.3).
07/27/22	Anthony Vincenzo Sexton	0.40	Telephone conference with A. Walker and K&E team re deal status (.2); review customer letter tax issues (.2).
07/27/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re tax issues (.2); review and analyze deal materials re same (.8).
07/28/22	Hannah Crawford	0.40	Telephone conference with A. Sexton and K&E tax team re tax considerations.
07/28/22	Krishan Patel	0.50	Telephone conference with H. Crawford, A. Walker and A. Antioch re status.
07/28/22	Anthony Vincenzo Sexton	1.10	Correspond with Company and EY re accountant firm retention issues (.2); research and analyze tax position issues (.9).
07/28/22	Alan Walker	0.50	Telephone conference with UK restructuring team re fact gathering.
07/29/22	Steven M. Cantor	0.40	Review tax treatment of customer deposits.
07/29/22	Krishan Patel	0.20	Review and analyze list of questions prepared for A. Antioch re outstanding UK tax information (.1); correspond with A. Antioch re same (.1).
07/29/22	Anthony Vincenzo Sexton	0.50	Review and analyze structuring issues.
07/29/22	Alan Walker	1.00	Review tax issues (.4); input same into questions lists (.6).
07/30/22	Michael Scian	0.40	Review, revise proposed final tax order.
Total		41.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

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FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139459

Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 48,382.50

Total legal services rendered

\$ 48,382.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	8.60	1,115.00	9,589.00
Susan D. Golden	1.90	1,315.00	2,498.50
Amila Golic	0.30	795.00	238.50
Heidi Hockberger	1.70	1,170.00	1,989.00
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Tricia Schwallier Collins	1.70	1,235.00	2,099.50
Danielle Walker	1.20	295.00	354.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	19.70	1,170.00	23,049.00
TOTALS	41.30		\$ 48,382.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Danielle Walker	1.20	Compile first day pleadings for delivery to U.S. Trustee.
07/15/22	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, A. Wirtz, K&E team re first day pleadings (partial).
07/15/22	Alison Wirtz	2.10	Prepare for and participate in telephone conference with U.S. Trustee re first day orders and related diligence (1.1); review orders re same (.6); correspond and conference with S. Golden, S. Cohen and E. Jones re U.S. Trustee diligence requests (.4).
07/17/22	Elizabeth Helen Jones	1.10	Draft response to U.S. Trustee diligence questions (.8); correspond with Company re same (.3).
07/17/22	Tricia Schwallier Collins	1.30	Telephone conference with U.S. Trustee re revised orders, severance (.7); correspond with Company, S. Golden and K&E team re same (.6).
07/17/22	Alison Wirtz	1.40	Conference with U.S. Trustee re severance and wages matters (.9); prepare revised orders and correspond with U.S. Trustee team re same (.5).
07/18/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with U.S. Trustee's office re comments to first day orders (1.2); review and revise first day orders (.5).
07/18/22	Tricia Schwallier Collins	0.20	Correspond with S. Golden and K&E team re committee formation, procedures.
07/18/22	Alison Wirtz	1.00	Correspond with S. Cornell re revised proposed orders and diligence requests (.3); prepare for and participate in telephone conference with S. Cornell, R. Kwasteniet, S. Golden and E. Jones re first day orders (.7).
07/19/22	Alison Wirtz	0.70	Correspond with S. Cornell re critical vendors interim order (.3); correspond with S. Cornell re vendor list (.2); correspond with S. Cornell re scheduling 341 meeting (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alison Wirtz	2.60	Prepare for and participate in telephone conference with S. Golden, E. Jones and U.S. Trustee re critical vendor list (.8); correspond with A&M team re diligence for U.S. Trustee re vendors (.6); correspond with S. Cornell and S. Golden re 341 meeting logistics (.1); correspond with A&M and Company re same (.5); correspond with S. Cohen and E. Jones re committee requests (.1); correspond with A&M team re IDI materials requested and timing (.5).
07/21/22	Alison Wirtz	1.10	Correspond with S. Cornell re IDI materials and notice of commencement (.3); review and revise notice of commencement per request of U.S. Trustee (.7); correspond with P. Kinealy re status of IDI materials (.1).
07/21/22	Alison Wirtz	0.40	Correspond and conference with S. Golden re 341 meeting and IDI reporting.
07/22/22	Amila Golic	0.30	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re unsecured creditors.
07/22/22	Alison Wirtz	1.30	Conference with L. Rifkin, S. Golden re Top 50 creditor request (.7); conference and correspond with K&E team re sealing motion and Top 50 list (.6).
07/23/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz, K&E team re U.S. Trustee coordination re second day pleadings.
07/24/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and S. Golden re U.S. Trustee communications on second days (.3); correspond with T. Collins re same (.3).
07/25/22	Heidi Hockberger	1.70	Correspond with A. Wirtz and K&E team re motion noticing (.2); analyze issues re UCC formation (.5); telephone conference with Company re same (1.0).
07/25/22	Alison Wirtz	0.20	Correspond with P. Kinealy re IDI diligence requests (.1); correspond with S. Cohen re same (.1).
07/26/22	Stephanie Cohen	1.20	Review materials and correspondence from A&M team, A. Wirtz and U.S. Trustee re initial debtor interview.
07/26/22	Elizabeth Helen Jones	0.40	Review, analyze letters from U.S. Trustee re request for equity committee from certain equity holders.

Legal Services for the Period Ending July 31, 2022

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1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Alison Wirtz	1.70	Correspond and conference with S. Cohen re IDI materials (.8); review materials re same (.9).
07/27/22	Stephanie Cohen	0.70	Review materials and correspond with A&M team, U.S. Trustee, A. Wirtz re initial debtor interview.
07/27/22	Alison Wirtz	0.50	Correspond with A&M team and S. Cohen re IDI requests (.3); correspond with S. Golden re insider list (.2).
07/28/22	Stephanie Cohen	5.30	Review, research re insiders re initial debtor interview (.7); prepare for and attend conference with U.S. Trustee re IDI (.8); correspond with A. Wirtz, K&E team, A&M team re IDI materials (3.8).
07/28/22	Susan D. Golden	0.50	Telephone conference with S. Cornell and M. Moroney re critical vendors and U.S. Trustee reporting requirements and questions.
07/28/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and M. Bruh re U.S. Trustee's general questions on 1007 and filed motions (.7); correspond with E. Jones re same (.3); correspond with R. Kwasteniet, J. Sussberg, and P. Nash re U.S. Trustee questions and concerns (.4).
07/28/22	Elizabeth Helen Jones	1.00	Telephone conference with A. Wirtz, K&E team, U.S. Trustee re vendor payments (.5); telephone conference with S. Golden, U.S. Trustee re motion to seal creditor matrix and SoFAs (.5).
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and sign declarations re initial debtor interview (.8); correspond with C. Ferraro re same (.4).
07/28/22	Alison Wirtz	4.30	Prepare for and participate in telephone conference with A&M team and C. Ferraro re initial debtor interview request (1.1); review and analyze IDI materials (1.2); conference with U.S. Trustee and K&E team re follow-up requests (.8); conference and correspond with A&M team re same (1.2).
07/29/22	Stephanie Cohen	1.40	Conferences with A. Wirtz and K&E team re IDI materials.
07/29/22	Morgan Willis	0.30	File notice of 341 meeting.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Alison Wirtz	1.80	Conference and correspond with S. Cornell re notice of commencement and notice of the 341 meeting (.4); review and revise notice of 341 meeting (.8); correspond with S. Cohen and Stretto re servicing (.6).
Total		41.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139461

Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 198,721.50

Total legal services rendered

\$ 198,721.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	2.00	900.00	1,800.00
Zachary S. Brez, P.C.	20.60	1,775.00	36,565.00
Simon Briefel	1.00	1,115.00	1,115.00
Janet Bustamante	0.50	365.00	182.50
Chris Ceresa	25.40	1,035.00	26,289.00
Patrick Forte	1.20	900.00	1,080.00
Asheesh Goel, P.C.	9.90	1,830.00	18,117.00
Zach Heater	1.10	775.00	852.50
Heidi Hockberger	2.50	1,170.00	2,925.00
Victor Hollenberg	11.10	775.00	8,602.50
Elizabeth Helen Jones	3.80	1,035.00	3,933.00
Hanaa Kaloti	15.50	1,155.00	17,902.50
Ross M. Kwasteniet, P.C.	13.50	1,845.00	24,907.50
Allison Lullo	22.50	1,250.00	28,125.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	4.20	1,845.00	7,749.00
Jeffery S. Norman, P.C.	0.90	1,775.00	1,597.50
Seth Sanders	14.10	795.00	11,209.50
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
TOTALS	154.00		\$ 198,721.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re press release and quote from special committee.
07/18/22	Seth Sanders	1.90	Revise cryptocurrency valuation analysis (1.2); correspond with H. Hockberger and K&E team re same (.3); correspond with N. Binder and M. Lemm re intercompany capitalization (.4).
07/19/22	Chris Ceresa	4.60	Research, analyze legal issue re commodity claims (1.8); draft materials re same (.7); research, analyze legal issue re currency claims (1.7); draft materials re same (.4).
07/19/22	Ross M. Kwasteniet, P.C.	1.00	Analyze issues re various allegations in media re Celsius operations (.6); correspond with A. Goel and others re same (.4).
07/19/22	Seth Sanders	3.20	Revise asset title memorandum incorporating specialist comments.
07/19/22	Josh Sussberg, P.C.	0.50	Telephone conference with Special Committee, H. Hockberger and K&E team re status and various matters.
07/20/22	Zachary S. Brez, P.C.	6.50	Telephone conference with client re independent investigation (1.5); telephone conference with restructuring team re same (1.0); correspond with A. Goel re same (.5); review Financial Times article (.2); review CNBC and Coindesk interviews (.5); review KeyFi and Stone complaint (2.3); telephone conference with R. Sunada-Wong and J. Rubin re communications (.5).
07/20/22	Chris Ceresa	4.90	Research, analyze legal issue re commodity claims (2.4); draft materials re same (.4); research, analyze legal issue re currency claims (1.8); draft materials re same (.3).
07/20/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re special committee matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.00	Prepare for and participate in telephone conference with Company risk and compliance team (.5); telephone conference with A. Goel and K&E team re same (.5).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	2.50	Prepare for telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.6); telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.9); review and analyze WesCap diligence requests (.3); correspond with M. Puntus re WestCap diligence requests (.2); review and analyze docket entry re D. Frishberg (.2); telephone conference with R. Campagna and M. Puntus re WestCap diligence request (.3).
07/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze draft memorandum re title and ownership of digital assets and terms of use.
07/20/22	Alex Straka	0.50	Research secured transactions law re security interests.
07/21/22	Elizabeth N. Aghili	0.40	Correspond with A. Lullo (.2); meet with P. Forte (.2).
07/21/22	Elizabeth Helen Jones	1.90	Revise special committee charter (1.2); correspond with R. Kwasteniet, K&E team re same (.7).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee, J. Sussberg and K&E team re various allegations and company response.
07/21/22	Allison Lullo	4.20	Telephone conference with Z. Brez re matter background (.6); review background documents (1.4); revise Special Committee charter (1.6); telephone conference with client re employee complaint (.6).
07/21/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re case status and next steps.
07/21/22	Josh Sussberg, P.C.	0.90	Telephone conference with investigation team, special committee members re investigation status (.7); correspond re status of investigation and statement re same (.2).
07/24/22	Elizabeth N. Aghili	0.20	Review correspondence from K&E team.
07/24/22	Allison Lullo	0.30	Correspondence re investigative issues list.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond re investigation and naked shorting.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Special Committee Matters

Invoice Number: 1010139461
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Elizabeth N. Aghili	1.40	Participate in meeting with K&E team re matter updates (.4); conference with co-counsel re same (.5); review and revise call notes (.4); correspond with A. Lullo and K&E team re same (.1).
07/25/22	Janet Bustamante	0.50	Participate in meeting with H. Kaloti and K&E team re strategy and next steps (.2); review and process documents into case-related databases (.3).
07/25/22	Chris Ceresa	0.50	Research re legal issues re commodity valuation.
07/25/22	Heidi Hockberger	0.50	Telephone conference with special committee re case status and next steps.
07/25/22	Victor Hollenberg	0.50	Telephone conference with H. Kaloti re investigation status, onboarding and next steps.
07/25/22	Victor Hollenberg	0.70	Review and analyze background materials re Company.
07/25/22	Victor Hollenberg	0.50	Review, analyze and summarize public source media re Company.
07/25/22	Victor Hollenberg	0.80	Participate in conference with R. Kwasteniet and K&E team re Special Committee investigation (.5); review and analyze case materials following same (.3).
07/25/22	Hanaa Kaloti	0.50	Participate in meeting with J. Bustamante and K&E team re introduction and background.
07/25/22	Hanaa Kaloti	1.50	Review and revise issue list and chronology.
07/25/22	Hanaa Kaloti	0.50	Participate in telephone conferences with J. Bustamante and V. Hollenberg re background.
07/25/22	Hanaa Kaloti	1.50	Review and analyze first day declaration.
07/25/22	Ross M. Kwasteniet, P.C.	1.70	Analyze status of government investigations and company responses to inquiries.
07/25/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with H. Waller, Latham and Company teams re status of regulatory investigations and related issues.
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for update telephone conference with special committee of board of directors (.4); participate in same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Allison Lullo	2.40	Telephone conference with Latham re regulatory actions update (1.0); telephone conference with H. Kaloti, P. Forte and E. Aghili re matter strategy and next steps (.5); review background materials (.9).
07/25/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee re special committee charter.
07/25/22	Josh Sussberg, P.C.	0.30	Correspond re statement from special committee re investigation (.1); correspond re special committee charter (.2).
07/26/22	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re regulatory update (1.0) discussions with A. Goel re privilege issues (1.0); attend special committee investigation (1.0).
07/26/22	Asheesh Goel, P.C.	2.50	Prepare for and participate in telephone conference with Latham (1.0); review special committee charter (.8); review investigative issues list (.2); review client comments on investigative issues list (.5).
07/26/22	Victor Hollenberg	2.20	Review, analyze, and summarize public source media and legal filings for issues list.
07/26/22	Victor Hollenberg	1.20	Draft chronology of events re Company for Special Committee investigation.
07/26/22	Hanaa Kaloti	0.50	Review notes from telephone conference with Latham team.
07/26/22	Hanaa Kaloti	0.30	Participate in telephone conference with A. Lullo.
07/26/22	Hanaa Kaloti	1.00	Draft issue list.
07/26/22	Hanaa Kaloti	1.00	Review and analyze first day declaration.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze proposed revisions to special committee charter (.5); correspond with H. Waller re same (.1).
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with H. Waller, Latham team, R. Deutsch and K&E team re coordination re regulatory investigations and internal investigation issues.
07/26/22	Allison Lullo	1.00	Review comments re investigative issues list (.3); participate in telephone conference with Latham team re strategy and next steps (.7).
07/26/22	Joel McKnight Mudd	0.80	Draft special committee meeting minutes (.6); correspond with E. Eggmann re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Zachary S. Brez, P.C.	4.00	Special Committee telephone conference re various issues (1.0); revise Special Committee charter (1.0); draft, edit research re special committee investigation topics (2.0).
07/27/22	Patrick Forte	1.20	Review first day declaration and Stone complaint for factual background.
07/27/22	Asheesh Goel, P.C.	0.70	Review correspondence from client re issues list (.3); correspond with team re strategy and next steps (.4).
07/27/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.
07/27/22	Allison Lullo	0.50	Revise investigative issues list.
07/27/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze memorandum to special committee re investigation.
07/27/22	Seth Sanders	3.30	Draft intercompany value memorandum (2.8); correspond with C. Ceresa, E. Eggmann and M. Scian re same (.5).
07/28/22	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re investigation topics and strategy (1.0); telephone conference with Latham team re regulatory actions (.5); discussion with A. Goel re same (.5); telephone conference with Special Committee re bankruptcy (.5); telephone conference with Risk team re Special Committee investigation (1.0).
07/28/22	Chris Ceresa	7.80	Draft memorandum re intercompany issues, contract law issues and title (3.6); revise same (1.7); draft materials re same (1.0); correspond with S. Briefel, K&E team, advisors, Company re same (.9); telephone conference with K&E team re same (.6).
07/28/22	Asheesh Goel, P.C.	3.00	Prepare for and participate in telephone conference with special committee (1.0); prepare for and participate in telephone conference with Latham (1.0); prepare for and participate in telephone conference with management (1.0).
07/28/22	Victor Hollenberg	0.20	Review and analyze draft pleading and correspond with outside counsel.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Hanaa Kaloti	0.40	Review and analyze notes from telephone conferences prepared by A. Lullo.
07/28/22	Hanaa Kaloti	0.40	Review and analyze issue list prepared by company.
07/28/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee.
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with Z. Brez, K&E team, R. Sunada-Wong and Celsius team re fact gathering and analysis issues.
07/28/22	Ross M. Kwasteniet, P.C.	2.20	Review and analyze materials re ongoing government investigations and internal investigations (1.9); correspond with Z. Brez and team re same (.3).
07/28/22	Allison Lullo	3.00	Telephone conference with Z. Brez, A. Goel and Special Committee re investigative issues (.5); telephone conference with Latham team re regulatory update (.6); telephone conference with Z. Brez, R. Deutsch and Risk re investigative issues list (.7); review and analyze background materials (1.0); correspondence re matter strategy and next steps (.2).
07/28/22	Seth Sanders	5.70	Draft intercompany valuation memorandum (4.5); correspond with C. Ceresa, L. Wasserman and E. Eggmann re same (.7); correspond with S. Briefel re revised memorandum (.5).
07/29/22	Zachary S. Brez, P.C.	3.60	Telephone conference with A. Goel and A. Lullo re investigation strategy and next steps (.9); telephone conference with Special Committee and Latham team re pending regulatory actions (1.0); telephone conference with Risk team re Investigation (1.8); review and analyze investigation next steps and strategy (.9).
07/29/22	Simon Briefel	1.00	Attend and take minutes at special committee meeting (.5); revise notes re same (.5).
07/29/22	Chris Ceresa	2.50	Draft memorandum re intercompany issues, contract law issues, and title (1.2); revise same (.3); draft materials re same (.4); correspond with S. Briefel, K&E team, advisors, company re same (.3); telephone conference with K&E team re same (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Special Committee Matters

Invoice Number: 1010139461
Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Asheesh Goel, P.C.	2.90	Conference with A. Lullo and K&E team re strategy and next steps (.8); telephone conference with special committee re regulatory actions update (.6); review special committee charter (.5); review documents from client re trading (1.0).
07/29/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re regulatory matters.
07/29/22	Victor Hollenberg	0.50	Review, revise and analyze case chronology.
07/29/22	Elizabeth Helen Jones	1.10	Correspond with R. Kwasteniet, Latham re revised special committee charter (.4); revise special committee charter re same (.7).
07/29/22	Hanaa Kaloti	0.70	Telephone conference with A. Lullo re updates, work plan and next steps.
07/29/22	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re assignments and matter administration.
07/29/22	Hanaa Kaloti	1.20	Review and analyze notes from telephone conferences with Latham team re regulatory actions.
07/29/22	Hanaa Kaloti	1.10	Draft task list and document requests.
07/29/22	Hanaa Kaloti	1.00	Review and analyze notes from telephone conferences with Special Committee and Company re work plan and priorities.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with E. Jones re special committee charter (.2); review revised draft of special committee charter and finalize same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in update telephone conference with special committee.
07/29/22	Allison Lullo	5.40	Prepare for and participate in telephone conference with Z. Brez and A. Goel re strategy and next steps (.5); telephone conference with H. Kaloti re work plan (.5); telephone conference with Z. Brez and Celsius Risk re investigative plan (1.2); review and analyze background materials (2.2); review investigative work plan (1.0).
07/29/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee, Company and Latham re coordination (.5); telephone conference with special committee re updates (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Chris Ceresa	4.00	Draft memorandum re intercompany issues, contract law issues, and title (1.9); revise same (2.1).
07/30/22	Victor Hollenberg	2.50	Draft, review and revise chronology of events.
07/30/22	Elizabeth Helen Jones	0.30	Revise special committee charter (.2); correspond with R. Kwasteniet and Company re same (.1).
07/30/22	Ross M. Kwasteniet, P.C.	0.70	Finalize revised special committee charter.
07/30/22	Allison Lullo	2.20	Review and analyze first day declaration and CEL trading policy.
07/30/22	Joel McKnight Mudd	0.70	Review and revise special committee meeting minutes (.6); correspond with S. Briefel re same (.1).
07/31/22	Chris Ceresa	1.10	Draft, revise memorandum re intercompany claim issues.
07/31/22	Asheesh Goel, P.C.	0.80	Review correspondence from A. Lullo re work plan (.3); review summary of telephone conference with P. Graham (.2); review documents re AMAs (.3).
07/31/22	Zach Heater	1.10	Review and analyze background material re scope of Special Committee investigation, news articles and filings from related litigations.
07/31/22	Victor Hollenberg	2.00	Draft, review and revise chronology of events.
07/31/22	Hanaa Kaloti	1.50	Review and analyze August 2021 letter from Latham team to SEC.
07/31/22	Hanaa Kaloti	0.50	Draft and review agenda for team conference calls.
07/31/22	Hanaa Kaloti	0.20	Review and analyze correspondence re potential misstatements.
07/31/22	Hanaa Kaloti	1.30	Review and update chronology and key player list.
07/31/22	Allison Lullo	3.50	Telephone conference with P. Graham re investigative work plan (1.0); prepare for team strategy meeting (.5); revise chronology of events (1.0); review and analyze material received from client re statements analysis (1.0).
Total		154.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139462

Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 7,564.50

Total legal services rendered

\$ 7,564.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Stone Litigation

Invoice Number: 1010139462
Matter Number: 53363-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	1.30	1,845.00	2,398.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Josh Sussberg, P.C.	1.50	1,845.00	2,767.50
TOTALS	4.10		\$ 7,564.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Stone Litigation

Invoice Number: 1010139462
 Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Josh Sussberg, P.C.	0.10	Telephone conference with M. Hurley re Stone litigation.
07/27/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze draft complaint v Stone/KeyFi.
07/28/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone litigation.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze draft Celsius v Stone complaint.
07/29/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone complaint.
07/31/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Akin, Latham and J. Sussberg re Stone complaint.
07/31/22	Josh Sussberg, P.C.	0.80	Telephone conference re J. Stone complaint with Akin, Latham and P. Nash.
Total		4.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139463

Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,476.00

Total legal services rendered

\$ 1,476.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
TOTALS	0.80		\$ 1,476.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re potential preference issue.
Total		0.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143132

Client Matter: 53363-2

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 34,588.00

Total legal services rendered

\$ 34,588.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143132

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heidi Hockberger	12.90	1,170.00	15,093.00
Elizabeth Helen Jones	2.80	1,035.00	2,898.00
Ashton Taylor Williams	12.60	795.00	10,017.00
Morgan Willis	2.00	365.00	730.00
Alison Wirtz	5.00	1,170.00	5,850.00
TOTALS	35.30		\$ 34,588.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143132

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Alison Wirtz	0.90	Review and comment on sealing motion (.7); correspond with E. Jones, E. Eggman re same (.2).
08/08/22	Heidi Hockberger	6.70	Analyze issues re second day hearing (2.9); correspond with A. Wirtz and K&E team re same (3.8).
08/08/22	Morgan Willis	2.00	File statement re terms of use (.4); prepare binder of documents re same (1.6).
08/10/22	Ashton Taylor Williams	2.60	Correspond with S. Cohen re omnibus objection reply (.2); draft, revise omnibus objection reply (2.2); correspond with M. Willis re same (.2).
08/11/22	Ashton Taylor Williams	2.60	Draft, revise omnibus objection reply (2.4); correspond with S. Cohen and K&E team re same (.2).
08/11/22	Ashton Taylor Williams	2.40	Draft second day order objection tracker (2.1); correspond with S. Cohen and K&E team re same (.3).
08/12/22	Heidi Hockberger	6.20	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (1.4); correspond with S. Cohen and K&E team re hearing agenda (.9); correspond with A. Wirtz, K&E team re resolutions to proposed orders (3.9).
08/12/22	Ashton Taylor Williams	0.90	Correspond with S. Cohen and K&E team re updated orders (.3); compile and organize .zip orders and tracker (.6).
08/14/22	Elizabeth Helen Jones	2.80	Revise omnibus reply in support of first day motions (1.6); correspond with A. Williams, K&E team re same (.8); prepare same for filing (.4).
08/14/22	Ashton Taylor Williams	1.60	Correspond with Stretto team and K&E team re filings (.4); correspond with H. Hockberger and P. Walsh re wages order (.1); review and revise omnibus objection reply (.9); correspond with H. Hockberger and K&E team re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143132

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Alison Wirtz	4.10	Correspond with H. Hockberger and K&E team re omnibus reply (.4); review and comment on wages portion of omnibus reply (.8); coordinate filing of same (.3); review and comment on second day presentation (1.6); correspond with H. Hockberger, S. Sanders re same (.4); review calendar and correspond with H. Hockberger and K&E team re prior telephone conferences and correspondence with U.S. Trustee re prior outreach (.6).
08/15/22	Ashton Taylor Williams	2.50	Correspond with team re updates to proposed second day orders (2.1); update orders (.4).
Total		35.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143133

Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 344,940.00

Total legal services rendered

\$ 344,940.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	6.60	365.00	2,409.00
Simon Briefel	0.50	1,115.00	557.50
Grace C. Brier	30.90	1,110.00	34,299.00
Judson Brown, P.C.	65.00	1,485.00	96,525.00
Kimberly A.H. Chervenak	1.80	480.00	864.00
Stephanie Cohen	0.10	1,115.00	111.50
Joseph A. D'Antonio	50.70	900.00	45,630.00
Emily C. Eggmann	0.40	910.00	364.00
Isabel Falkner	1.20	1,115.00	1,338.00
Patrick Forte	2.10	900.00	1,890.00
Amila Golic	1.30	795.00	1,033.50
Leah A. Hamlin	45.00	1,035.00	46,575.00
Seantyl Hardy	50.50	1,035.00	52,267.50
Erik Hepler	0.20	1,625.00	325.00
Heidi Hockberger	5.60	1,170.00	6,552.00
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Dan Latona	0.70	1,235.00	864.50
Michael Lemm	2.60	1,035.00	2,691.00
Library Document Retrieval	0.20	300.00	60.00
Library Factual Research	3.00	405.00	1,215.00
Patricia Walsh Loureiro	13.70	1,035.00	14,179.50
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	0.30	480.00	144.00
Jimmy Ryan	0.20	795.00	159.00
Tommy Scheffer	0.50	1,115.00	557.50
Samuel J. Seneczko	0.80	1,035.00	828.00
Hannah C. Simson	16.80	985.00	16,548.00
Josh Sussberg, P.C.	0.40	1,845.00	738.00
Ashton Taylor Williams	8.60	795.00	6,837.00
Morgan Willis	5.30	365.00	1,934.50
Alison Wirtz	1.00	1,170.00	1,170.00
TOTALS	319.40		\$ 344,940.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Patrick Forte	2.10	Review and analyze letter to government agency re factual background.
08/02/22	Grace C. Brier	1.20	Telephone conference with J. Brown, L. Hamlin, Company re litigation matters (.4); review memorandum re potential litigation (.8).
08/02/22	Leah A. Hamlin	2.50	Telephone conference with Company re affirmative litigation matters (.8); review and analyze materials from Company re same (1.7).
08/03/22	Grace C. Brier	1.10	Review and analyze memorandum re ongoing litigation matters (.8); conference with L. Hamlin re conflicts checks (.3).
08/03/22	Judson Brown, P.C.	1.60	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues.
08/03/22	Leah A. Hamlin	0.50	Review and analyze conflicts re litigation matters (.2); draft correspondence to Company and K&E team, including P. Nash and others, re same (.1); analyze new potential affirmative matters (.2).
08/03/22	Erik Hepler	0.20	Review analysis of loan position issues for E. Hogan.
08/03/22	Heidi Hockberger	0.50	Telephone conference with J. Brown and K&E team re confidential litigation issues.
08/04/22	Grace C. Brier	0.30	Telephone conference with L. Hamlin, E. Jones, K&E team re updates on litigation matters.
08/04/22	Judson Brown, P.C.	2.60	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues (2.1); review and analyze memorandum re potential litigation claims (.5).
08/04/22	Emily C. Eggmann	0.40	Telephone conference with E. Jones, K&E team re status (.2); draft summary re same (.2).
08/04/22	Amila Golic	1.30	Review and comment on adversary complaint (1.2); correspond with H. Hockberger re same (.1).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Leah A. Hamlin	2.10	Review research re appointment of class counsel (.3); telephone conference with E. Jones, K&E team re updates on litigation matters (.3); telephone conference with Company re filing terms of use (.7); correspond with J. Brown, K&E team re possible claims (.8).
08/04/22	Heidi Hockberger	1.50	Review and revise draft adversary complaint.
08/04/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze materials re potential company causes of action against confidential third parties.
08/04/22	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Deutsch and team re confidential litigation situation.
08/05/22	Judson Brown, P.C.	1.40	Review and draft correspondence to Company and K&E team, including P. Nash and others, re confidential litigation issues.
08/05/22	Ashton Taylor Williams	4.50	Telephone conference with E. Jones and J. Mudd re terms of use declaration (.4); telephone conference with E. Jones and Company re declaration updates (.3); telephone conference with J. Mudd re same (.4); review, organize declaration discovery and create files re same (2.1); draft discovery tracker (1.1); correspond with J. Mudd re same (.2).
08/07/22	Grace C. Brier	2.10	Telephone conference with J. Brown, L. Hamlin, R. Kwasteniet and Company re confidential litigation matters.
08/07/22	Judson Brown, P.C.	2.50	Review and analyze materials re potential lawsuits (.6); telephone conference with Company and H. Hockberger, K&E team re same (1.6); correspond with L. Hamlin, K&E team re same (.3).
08/07/22	Leah A. Hamlin	4.00	Telephone conference with R. Deutsch, H. Hockberger and K&E team re analyzing and evaluating potential adversary matters (2.1); review and analyze timeline, contracts, and memorandum re same (.3); research re confidential litigation issue (1.6).
08/07/22	Heidi Hockberger	2.10	Telephone conference with J. Brown, K&E team and Company re confidential litigation matters.
08/07/22	Patrick J. Nash Jr., P.C.	0.50	Work on plan for coming weeks.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143133

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Grace C. Brier	1.70	Correspond with J. Brown, L. Hamlin, and J. D'Antonio re moving to extend time to respond to litigation matters (.5); conference with J. Brown and L. Hamlin re confidential litigation matters (.9); review draft list of requested documentation (.3).
08/08/22	Judson Brown, P.C.	3.00	Conferences with L. Hamlin, K&E team re pending litigation tasks and claims analysis (1.1); correspond with L. Hamlin, K&E team re confidential lawsuit and potential offensive claims (1.9).
08/08/22	Leah A. Hamlin	6.50	Research re standing to sue re confidential litigation issue (3.0); review and analyze documents re potential affirmative lawsuits (1.3); telephone conference with J. Brown and G. Brier re follow up on affirmative adversary proceedings (.8); draft correspondence to J. Brown re complaint alleging claims (.5); draft correspondence to Company re documents for analyzing affirmative matters (.8); review and analyze motion for relief from stay (.1).
08/08/22	Ashton Taylor Williams	4.10	Telephone conference with E. Jones, K&E team, and Company re terms of use declaration (.6); organize, update and redline terms of use declaration documents (2.5); draft notice of filing for declaration (.9); correspond with E. Jones and J. Mudd re same (.1).
08/09/22	Grace C. Brier	0.80	Telephone conference with Latham & Watkins re regulatory actions (.4); correspond with L. Hamlin and J. D'Antonio re research questions re potential litigation matters (.4).
08/09/22	Grace C. Brier	0.40	Correspond with J. Brown and litigation team re declarations (.2); correspond with Celsius team re same (.2).
08/09/22	Judson Brown, P.C.	4.00	Review and draft correspondence to declarants re confidential litigation issues (1.2); review and analyze draft confidential litigation pleadings (2.2); conference with G. Brier and K&E team re same (.6).
08/09/22	Joseph A. D'Antonio	1.60	Review and analyze memorandum re active litigations and pre-litigation matters.
08/09/22	Isabel Falkner	1.20	Research issues re insolvency set off.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Jimmy Ryan	0.20	Correspond with K. Pageau re motion to extend the removal deadline.
08/10/22	Megan Bowsher	1.50	Review and organize litigation documents received from Company.
08/10/22	Grace C. Brier	1.70	Conference with L. Hamlin and J. D'Antonio re confidential litigation matters (.5); review and analyze potential litigation matters (.9); conference with L. Hamlin, J. D'Antonio and J. Brown re potential litigation matters and status (.3).
08/10/22	Judson Brown, P.C.	2.50	Correspond with A. Wirtz, K&E team re confidential litigation issues (1.2); conference with declarants re same (.6); conference with L. Hamlin, K&E team re same (.7).
08/10/22	Joseph A. D'Antonio	0.60	Conference with G. Brier and L. Hamlin re affirmative claims against third parties.
08/10/22	Joseph A. D'Antonio	3.60	Research re causes of action re affirmative claims against third parties (2.0); draft summary re same (1.6).
08/10/22	Leah A. Hamlin	5.60	Review materials re affirmative matters (.2); telephone conference with G. Brier and J. D'Antonio re potential litigation matters (.6); prepare for conference with declarants re affirmative matters (.6); conference with Company declarants re same (1.0); conference with J. Brown re same (.2); revise C. Ferraro declaration in support of same (2.0); revise draft declaration from T. Ramos re same (.3); correspond with E. Jones re same (.2); review Stretto docket for documents re same (.2); draft correspondence to Company re same (.3).
08/10/22	Michael Lemm	1.30	Review and revise second day hearing presentation (1.1); correspond with S. Sanders re same (.2).
08/11/22	Judson Brown, P.C.	2.80	Correspond with A. Wirtz, K&E team re confidential litigation issues (1.3); telephone conference with A. Wirtz, K&E team re same (.6); telephone conference with Company re same (.5); telephone conference with counsel in confidential litigation matter re stay of response deadlines (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Kimberly A.H. Chervenak	0.30	Correspond with J. Brown, K&E team re Mashinsky first day declaration (.2); update litigation distribution list (.1).
08/11/22	Joseph A. D'Antonio	7.00	Research re causes of action for affirmative claims (3.2); draft summary re same (3.8).
08/11/22	Seantyl Hardy	1.00	Conference with J. Brown re allegations and defense strategy (.7); conference with J. Brown re potential plaintiff's-side litigation (.3).
08/12/22	Megan Bowsher	2.60	Draft responses and objections to UCC's first set of requests for production of documents.
08/12/22	Grace C. Brier	1.70	Review background documents re potential litigation matters (.9); draft analysis re potential litigation matters (.8).
08/12/22	Grace C. Brier	1.40	Conference with L. Hamlin and restructuring team re potential discovery responses to UCC (.3); correspond with J. Brown and L. Hamlin re same (.4); correspond with Company re same (.4); correspond with K. Chervenak re setting up document vendor (.3).
08/12/22	Kimberly A.H. Chervenak	1.30	Review, save and calendar Debtor's 1st RFP, opposition Frishberg motion for relief from stay and 30(b)(6) dep notice (.4); exemplar J. Brown RFP objections to team (.2); review, analyze, interim case management order (.4); coordinate with Sandline re Celsius ESI review (.3).
08/12/22	Joseph A. D'Antonio	5.70	Research re potential causes of action re affirmative claims of the debtors (2.8); draft summary re same (2.9).
08/12/22	Leah A. Hamlin	0.60	Conference with G. Brier re discovery requests (.4); correspond with Company re reservation of rights on confidential litigation dispute (.2).
08/13/22	Grace C. Brier	1.30	Prepare for telephone conference with Company re potential litigation matters (.6); telephone conference with Company, J. Brown, and L. Hamlin re potential litigation matters (.7).
08/13/22	Grace C. Brier	0.30	Conference with J. Brown and L. Hamlin re potential discovery requests and related litigation.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Judson Brown, P.C.	1.50	Telephone conference with Company and L. Hamlin, K&E team re potential offensive lawsuits (.8); telephone conference with K&E team re pending tasks (.4); review and analyze employee non-disclosure agreement (.2); correspond with L. Hamlin, K&E team re same (.1).
08/13/22	Leah A. Hamlin	2.00	Telephone conference with Company re potential affirmative matters (.8); review memorandum re potential claims against certain entities (.8); telephone conference with J. Brown and G. Brier re potential affirmative matters (.4).
08/14/22	Judson Brown, P.C.	0.40	Correspond with A. Wirtz, K&E team re litigation issues.
08/15/22	Grace C. Brier	1.30	Conference with L. Hamlin re status of litigation projects (.2); review and analyze litigation holds (1.1).
08/15/22	Judson Brown, P.C.	0.80	Correspond with A. Wirtz, K&E team re litigation issues and second day hearing.
08/15/22	Joseph A. D'Antonio	4.20	Research re affirmative claims (3.4); draft analysis re same (.8).
08/15/22	Leah A. Hamlin	0.50	Conference with G. Brier re outstanding research projects for affirmative litigation matters.
08/15/22	Seantyl Hardy	1.10	Research re finance issue re confidential litigation matter.
08/16/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation issues.
08/16/22	Joseph A. D'Antonio	0.80	Review and draft analysis re affirmative claims.
08/16/22	Joseph A. D'Antonio	0.60	Review and analyze documents re litigation claims.
08/16/22	Leah A. Hamlin	0.10	Correspond with J. Brown re Company conference on potential affirmative litigation matters.
08/16/22	Seantyl Hardy	0.80	Research re finance issue re confidential litigation matter.
08/17/22	Grace C. Brier	1.90	Conference with S. Hardy, L. Hamlin and J. D'Antonio re affirmative litigation matters (.5); analyze potential litigation documents (1.1); correspond with L. Hamlin, K&E team re document requests re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation issues (.3); telephone conference with L. Hamlin, K&E team re same (.2).
08/17/22	Kimberly A.H. Chervenak	0.20	Review and save letter re settlement offer.
08/17/22	Joseph A. D'Antonio	0.60	Research re negligence theories re affirmative claims (.3); draft summary re same (.3).
08/17/22	Joseph A. D'Antonio	1.00	Review and analyze documents re affirmative claims analysis.
08/17/22	Leah A. Hamlin	3.20	Correspond with J. D'Antonio re additional research on affirmative claims (.1); correspond with Company re setting telephone conference on affirmative matters (.2); telephone conference with J. Brown re preparation for affirmative matters telephone conference with Company (.4); research re negligence claims (1.9); prepare for Company telephone conference re affirmative claims (.6).
08/17/22	Seantyl Hardy	1.90	Analyze adversary materials (.9); conference with G. Brier and L. Hamlin re defensive litigation (.4); correspond with G. Brier, J. D'Antonio, and H. Simson re strategy for defensive claims (.6).
08/17/22	Hannah C. Simson	0.90	Conference with L. Hamlin, S. Hardy and J. D'Antonio re litigation strategy (.7); review and analyze background materials re offensive litigation (.2).
08/18/22	Grace C. Brier	3.70	Review contracts re potential litigation action (2.3); draft memorandum re same (1.1); correspond with Company, J. Brown, and L. Hamlin re document requests (.3).
08/18/22	Judson Brown, P.C.	5.30	Review and draft correspondence re litigation issues (.7); review and analyze research re potential offensive litigation claims (1.4); telephone conference with A. Wirtz, K&E team and Company re same (2.1); telephone conference with A. Wirtz, K&E team and UCC counsel re UCC discovery issues (1.1).
08/18/22	Joseph A. D'Antonio	4.70	Review documents re litigation issue (2.0); draft analysis re affirmative claims (2.7).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Leah A. Hamlin	2.60	Prepare for telephone conference with Company re affirmative litigation matters (1.0); research pending cases (.5); telephone conference with Company re affirmative litigation matters (1.1).
08/18/22	Seantyl Hardy	1.20	Research re relationship between Company and defendant (.9); draft memorandum re same (.3).
08/18/22	Heidi Hockberger	1.50	Telephone conference with special committee and Akin team re complaint.
08/18/22	Library Factual Research	2.00	Research dockets and complaints for multiple cases.
08/18/22	Hannah C. Simson	0.50	Review and analyze pending litigation re offensive litigation strategy.
08/19/22	Megan Bowsher	0.60	Compile documents re potential offensive litigation matters.
08/19/22	Grace C. Brier	0.30	Conference with J. Brown and L. Hamlin re work in process re litigation issues.
08/19/22	Judson Brown, P.C.	3.60	Review and analyze research and materials re potential offensive litigation claims (1.6); review and draft correspondences to defendants re litigation issues (1.5); telephone conference with L. Hamlin, K&E team re same (.5).
08/19/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re affirmative claims and complaints.
08/19/22	Leah A. Hamlin	0.90	Review research re damages (.7); telephone conference with J. Brown and G. Brier re affirmative litigation next steps (.2).
08/19/22	Library Factual Research	1.00	Research dockets and complaints for multiple cases.
08/19/22	Samuel J. Seneczko	0.30	Review small claims form (.2); correspond with S. Sanders, K&E team re same (.1).
08/20/22	Grace C. Brier	0.80	Review documents re potential adversary complaint.
08/20/22	Judson Brown, P.C.	1.60	Review and analyze materials re potential offensive litigation claims (.8); review and draft correspondence re Rule 2004 discovery and offensive litigation (.8).
08/20/22	Leah A. Hamlin	0.50	Review and analyze documents re litigation.
08/20/22	Seantyl Hardy	1.30	Research financial regulation re cryptocurrency for litigation matter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Patricia Walsh Loureiro	5.60	Telephone conference with S. Briefel re preference action research (.3) research preference action issues (5.3).
08/20/22	Hannah C. Simson	2.30	Research re federal bankruptcy rule 2004 discovery.
08/20/22	Josh Sussberg, P.C.	0.40	Correspond with Company re conference with UCC (.2); correspond with Company re litigation matters status (.2).
08/21/22	Judson Brown, P.C.	1.90	Review and draft correspondences re litigation issues (.7); review and analyze research re Rule 2004 discovery requests (.4); review and analyze stipulation re Rule 2004 discovery (.3); telephone conference with A. Wirtz, K&E team re litigation issues (.5).
08/21/22	Seantyl Hardy	6.30	Analyze materials re potential claims and defenses (2.5); research re recognized legal claims in cryptocurrency (3.8).
08/21/22	Patricia Walsh Loureiro	5.00	Research re potential avoidance claims (.8); draft memorandum re same (4.2).
08/21/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with J. Brown re litigation action items.
08/21/22	Alison Wirtz	1.00	Correspond with G. Brier, K&E team re 2004 and related discovery requests (.1); conference with J. Brown, K&E teams re same (.9).
08/22/22	Megan Bowsher	0.20	Compile documents re potential offensive litigation matters for attorney review.
08/22/22	Megan Bowsher	0.30	Telephone conference with K. Chervenak, G. Brier, J. Stockholm, and D. Cohen re conference with Sandline for document collection.
08/22/22	Grace C. Brier	0.50	Review and analyze Rule 2004 requests and cash management document requests.
08/22/22	Grace C. Brier	0.40	Telephone conference with document vendor and K. Chervenak re upcoming document productions (.2); correspond with K. Chervenak re same (.2).
08/22/22	Judson Brown, P.C.	2.70	Telephone conference with A. Wirtz, K&E team re discovery, litigation, and investigation issues (1.6); correspond with A. Wirtz, K&E team re same (.7); review and revise stipulation re Rule 2004 discovery (.4).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Joseph A. D'Antonio	4.90	Research and draft analysis re affirmative claims.
08/22/22	Michael Lemm	0.20	Correspond with Company re subpoena response.
08/22/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with J. Avergun of CWT re 2004 request.
08/22/22	Robert Orren	0.10	Distribute to T. Zomo precedent re removal extension motion.
08/22/22	Hannah C. Simson	2.00	Research re confidential litigation.
08/22/22	Hannah C. Simson	1.40	Analyze litigation against confidential defendant.
08/22/22	Hannah C. Simson	1.50	Draft summaries of confidential litigation.
08/23/22	Grace C. Brier	1.20	Telephone conference with S. Hardy, J. D'Antonio, and Company re confidential litigation matters (.5); review underlying documents re litigation matters (.7).
08/23/22	Judson Brown, P.C.	2.00	Telephone conference with G. Brier, K&E team and UCC counsel re discovery and litigation issues (1.1); correspond with UCC counsel re same (.9).
08/23/22	Joseph A. D'Antonio	2.70	Research re potential claims (1.5); draft analysis re same (1.2).
08/23/22	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier, S. Hardy, J. Golding, and S. Knipfelberg re potential claims.
08/23/22	Seantyl Hardy	2.10	Conference with Company re potential claims (.5); research re stablecoin litigation issues (1.3); conference with G. Brier and J. D'Antonio re claims (.3).
08/23/22	Robert Orren	0.20	Correspond with T. Zomo re adversary proceeding updates.
08/23/22	Hannah C. Simson	0.20	Draft summaries of confidential litigation re affirmative litigation strategy.
08/24/22	Judson Brown, P.C.	2.30	Telephone conferences with G. Brier, K&E team and Latham team re discovery and litigation issues (1.0); correspond with G. Brier, K&E team and Latham team re litigation issues (1.3).
08/24/22	Stephanie Cohen	0.10	Review and analyze terms of use.
08/24/22	Michael Lemm	0.70	Correspond with Company re subpoena request (.3); correspond with H. Hockberger, K&E team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Patricia Walsh Loureiro	3.10	Revise memorandum re remedies (2.9); correspond with S. Briefel re same (.2).
08/24/22	Morgan Willis	4.40	File contract rejection notice (.4); prepare for filing of Frishberg objection (4.0).
08/25/22	Megan Bowsher	1.10	Telephone conference with J. Brown, G. Brier, J. D'Antonio, H. Simson, S. Hardy, and C. Timberlake re case status, next steps (.9); telephone conference with K. Chervenak and M. Malone re establishing a litigation-specific Relativity database for production (.2).
08/25/22	Grace C. Brier	1.30	Review documents re litigation matters, Rule 2004 requests.
08/25/22	Judson Brown, P.C.	3.30	Conferences with S. Hardy, K&E team re litigation issues (2.3); correspond with S. Hardy, K&E team re same (.7); review and revise litigation project list (.3).
08/25/22	Joseph A. D'Antonio	0.40	Draft document request list re litigation matter.
08/25/22	Seantyl Hardy	1.00	Conference with J. Brown re offensive litigation, responding to requests for production.
08/25/22	Samuel J. Seneczko	0.50	Telephone conference with T. Scheffer, G. Brier, K&E team re contested matters, litigation workstreams.
08/25/22	Hannah C. Simson	1.00	Conference with J. Brown, K&E team re litigation strategy
08/25/22	Hannah C. Simson	0.40	Draft responses and objections to Rule 2004 requests for production.
08/25/22	Morgan Willis	0.90	Compile and file Frishberg objection and related notice (.5); correspond with A. Wirtz, K&E team re same (.4).
08/26/22	Grace C. Brier	2.80	Prepare for and attend Company witness interview (1.8); draft memorandum re same (1.0).
08/26/22	Grace C. Brier	0.80	Review documents re litigation matters (.4); draft update re same (.4).
08/26/22	Judson Brown, P.C.	2.30	Correspond with G. Brier, K&E team re litigation issues.
08/26/22	Joseph A. D'Antonio	2.10	Research and draft analysis re potential adversary claims.
08/26/22	Joseph A. D'Antonio	0.90	Draft stipulation agreement and protective order re confidential material.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Joseph A. D'Antonio	0.40	Review and analyze investigation materials collected by Latham.
08/26/22	Seantyl Hardy	5.40	Draft responses re Rule 2004 requests (3.2); draft objections re re same (2.2).
08/26/22	Hannah C. Simson	3.30	Draft responses and objections to Rule 2004 requests for production.
08/27/22	Seantyl Hardy	2.50	Draft responses and objections to Rule 2004 requests for production.
08/28/22	Judson Brown, P.C.	0.80	Correspond with G. Brier, K&E team re discovery items and litigation issues.
08/28/22	Leah A. Hamlin	2.80	Draft summaries and investigation updates re litigation matters.
08/28/22	Seantyl Hardy	5.80	Draft responses and objections to Rule 2004 requests for production.
08/28/22	Hannah C. Simson	0.10	Review and revise responses and objections re 2004 requests for production.
08/29/22	Grace C. Brier	0.90	Conference with J. Brown and L. Hamlin re case administration and litigation projects (.4); correspond with J. Brown and K&E team re ongoing litigation projects (.5).
08/29/22	Judson Brown, P.C.	5.30	Correspond with G. Brier, K&E team re discovery items and litigation issues (2.2); telephone conferences with L. Hamlin, K&E team and L&W team re discovery requests and litigation claims (2.0); review and analyze pleadings re sealing motion to prepare for hearing (1.1).
08/29/22	Joseph A. D'Antonio	0.60	Draft analysis re claims theories.
08/29/22	Joseph A. D'Antonio	0.60	Draft stipulation and protective order re confidential discovery material.
08/29/22	Leah A. Hamlin	3.10	Review and revise case tracker re litigation matters (1.8); review and analyze sealing/redaction motions for preparation (.7); telephone conference with R. Kwasteniet re potential litigation (.6).
08/29/22	Seantyl Hardy	6.50	Research re basis for certain litigation claims (5.3); draft summary re same (1.2).
08/30/22	Megan Bowsher	0.30	Compile documents re potential litigation.
08/30/22	Simon Briefel	0.50	Telephone conference with G. Brier, L. Hamlin re rule 2004 requests for production.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Grace C. Brier	1.00	Conference with Company re litigation matters (.3); correspond with L. Hamlin and J. Brown re same (.2); analyze documents re litigation claims (.5).
08/30/22	Judson Brown, P.C.	4.50	Telephone conferences with L. Hamlin, K&E team, Mashinsky counsel and UCC counsel re UCC discovery requests (1.4); telephone conferences with K&E team and A&M team to prepare for hearing (.9); review and analyze pleadings re wages and sealing (.7); review and draft correspondences re discovery items and litigation issues (1.1); review and analyze memorandum re offensive litigation claims (.4).
08/30/22	Joseph A. D'Antonio	1.50	Draft memorandum re interview with employee.
08/30/22	Leah A. Hamlin	2.80	Review and revise litigation tracker (.2); conference with G. Brier re litigation issues (.3); correspond with J. Brown re same (.1); telephone conference with G. Brier and J. Brown re litigation strategy (.5); telephone conference with H. Simson re litigation interview preparation (.2); prepare for interviews of employees (1.5).
08/30/22	Seantyl Hardy	8.40	Review board materials re privilege (3.4); conference with M. Lemm and P. Juarez re response to third-party subpoena received by Company (.2); draft same (4.8).
08/30/22	Dan Latona	0.70	Analyze adversary complaint re custody matters.
08/30/22	Michael Lemm	0.20	Correspond with S. Hardy, K&E team re subpoena response.
08/30/22	Library Document Retrieval	0.20	Obtain docket and set case management alert for Southern District of New York case no. 20-03232.
08/30/22	Tommy Scheffer	0.50	Correspond with A. Wirtz, K&E team re custody account holders complaint (.3); analyze same (.2).
08/30/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin re litigation interview strategy.
08/30/22	Hannah C. Simson	0.40	Review and analyze board materials re privilege.

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Judson Brown, P.C.	5.30	Conferences with L. Hamlin, K&E team re discovery and litigation issues (.6); review and draft correspondences re same (.8); review and revise responses to UCC's Rule 2004 discovery requests (3.5); review and analyze materials to prepare for hearing (.2); review and draft correspondences re same (.2).
08/31/22	Joseph A. D'Antonio	4.00	Draft interview memorandum.
08/31/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re interview.
08/31/22	Joseph A. D'Antonio	1.20	Video conference with S. Knipfelberg, and L. Hamlin re security.
08/31/22	Leah A. Hamlin	4.70	Prepare for interviews re security (1.3); interview re security (1.1); conduct second interview re security (1.1); conference with G. Brier re interview analysis (.2); conference with J. D'Antonio re interview analysis (.2); review and analyze demand letter and underlying documents (.8).
08/31/22	Seantyl Hardy	5.20	Research re New Jersey law to continue drafting objections to third-party subpoena (3.8); review and revise response to third-party subpoena (1.4).
08/31/22	Michael Lemm	0.20	Correspond with Company re subpoena response.
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from S. Hershey of White & Case re 2004 document request.
08/31/22	Hannah C. Simson	1.60	Draft summary of notes re interview.
08/31/22	Hannah C. Simson	1.00	Attend interview re security.
08/31/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re security.
Total		319.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143134

Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 163,817.00

Total legal services rendered

\$ 163,817.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	7.20	365.00	2,628.00
Grace C. Brier	21.50	1,110.00	23,865.00
Judson Brown, P.C.	24.70	1,485.00	36,679.50
Kimberly A.H. Chervenak	1.30	480.00	624.00
Joseph A. D'Antonio	23.70	900.00	21,330.00
Emily C. Eggmann	0.50	910.00	455.00
Anna L. Grilley	0.60	910.00	546.00
Leah A. Hamlin	26.20	1,035.00	27,117.00
Seantyl Hardy	8.30	1,035.00	8,590.50
Heidi Hockberger	0.90	1,170.00	1,053.00
Elizabeth Helen Jones	0.80	1,035.00	828.00
Tamar Kofman	3.50	910.00	3,185.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Michael Lemm	0.40	1,035.00	414.00
Caitlin McAuliffe	3.40	795.00	2,703.00
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	2.50	480.00	1,200.00
Seth Sanders	3.70	795.00	2,941.50
Tommy Scheffer	5.10	1,115.00	5,686.50
Samuel J. Seneczko	7.10	1,035.00	7,348.50
Hannah C. Simson	6.70	985.00	6,599.50
Josh Sussberg, P.C.	0.40	1,845.00	738.00
Kate Vera, P.C.	0.50	1,425.00	712.50
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	1.40	1,170.00	1,638.00
TOTALS	154.50		\$ 163,817.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Grace C. Brier	0.70	Review draft declarations and complaint for extension of stay.
08/01/22	Judson Brown, P.C.	2.50	Review and draft correspondence to claimant re litigation issues and extend-stay motion (1.1); review and revise draft papers re motion to extend stay (1.4).
08/01/22	Leah A. Hamlin	0.20	Conference with J. Brown re motion to extend stay.
08/01/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Judge Glenn order directing debtors file all versions of terms of use.
08/02/22	Grace C. Brier	0.70	Review and analyze draft pleadings (.5); correspond with L. Hamlin, K&E team re draft pleadings (.2).
08/02/22	Judson Brown, P.C.	5.50	Review and draft correspondence re litigation issues and extend-stay motion (1.4); telephone conferences with L. Hamlin, K&E team and plaintiff counsel in Goines matter re extend-stay issues (1.2); telephone conference with Company re extend-stay motion and potential litigation matters (.7); review and revise draft papers re motion to extend stay (2.2).
08/02/22	Leah A. Hamlin	0.20	Revise complaint to extend stay.
08/02/22	Michael Lemm	0.40	Correspond with claimant re automatic stay violation.
08/03/22	Grace C. Brier	0.90	Revise motion to extend stay (.7); correspond with L. Hamlin, J. Brown re same (.2).
08/03/22	Judson Brown, P.C.	0.90	Telephone conferences with L. Hamlin, K&E team re extend-stay issues.
08/03/22	Joseph A. D'Antonio	1.40	Review and revise declarations re motion to extend automatic stay.
08/03/22	Emily C. Eggmann	0.10	Review, revise motion for relief from automatic stay.
08/03/22	Leah A. Hamlin	2.10	Edit, revise motion to extend stay (.3); revise declarations in support of motion to extend (1.8).
08/03/22	Heidi Hockberger	0.90	Analyze issues re automatic stay violations (.2); telephone conference with Company and advisors re same (.7).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise motion to extend stay to Company and individual D&O defendants.
08/03/22	Josh Sussberg, P.C.	0.10	Correspond re stay of D&O litigation and plaintiffs suggestion.
08/03/22	Alison Wirtz	1.20	Correspond with H. Hockberger re automatic stay issue with pending litigation (.2); correspond with Celsius and Taylor Wessing teams re same (.2); conference with Taylor Wessing re same (.8).
08/04/22	Judson Brown, P.C.	2.40	Review and analyze research re extend-stay issues (.6); review and analyze extend-stay draft papers (1.8).
08/04/22	Joseph A. D'Antonio	3.20	Research and draft analysis re scope of automatic stay.
08/04/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re ongoing automatic stay matters.
08/04/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with J. Avergun of CWT re extending stay to individual directors and officers.
08/05/22	Megan Bowsher	4.00	Perform cite and fact check of motion to extend stay for attorney review.
08/05/22	Grace C. Brier	3.20	Correspond with Company re motion to extend stay (.3); conference with S. Knipfelberg re motion to extend stay declarations (.2); correspond with paralegal team re cite check (.1); research re whether contract rights (.8); edit draft motion to extend stay (1.0); correspond with J. D'Antonio and L. Hamlin re additional research (.4); review, analyze research (.2); review, analyze cite check edits (.2).
08/05/22	Judson Brown, P.C.	3.80	Review and revise extend-stay papers (1.6); telephone conferences with L. Hamlin, K&E team, CEO counsel, and plaintiff counsel re same (2.2).
08/05/22	Joseph A. D'Antonio	0.40	Research bankruptcy court rules re e-signatures.
08/05/22	Joseph A. D'Antonio	3.50	Research and draft analysis re automatic stay.
08/05/22	Joseph A. D'Antonio	2.60	Research and draft joint stipulation.
08/05/22	Joseph A. D'Antonio	1.10	Review and revise declarations to motion to extend automatic stay.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Leah A. Hamlin	2.40	Revise declarations in support of motion to extend stay (1.9); correspond with G. Brier re motion to extend stay (.5).
08/05/22	Josh Sussberg, P.C.	0.30	Telephone conference with J. Avergun re automatic stay extension and status (.1); correspond with various parties re same (.2).
08/06/22	Grace C. Brier	0.40	Review motion to extend stay.
08/06/22	Judson Brown, P.C.	0.50	Correspond with K&E team re extend stay motion.
08/07/22	Ashton Taylor Williams	0.60	Correspond with J. Mudd, E. Jones re terms of use declarations (.2); telephone conference with E. Jones and Company re same (.4).
08/08/22	Grace C. Brier	1.20	Review and revise draft motion to extend stay.
08/08/22	Joseph A. D'Antonio	1.30	Review and analyze precedent re confidential contested matter.
08/08/22	Kate Vera, P.C.	0.50	Attend to compensation matters.
08/09/22	Leah A. Hamlin	0.60	Correspond with H. Waller and Latham & Watkins team re motion to extend the stay (.2); correspond with Company re affirmative action analysis (.2); review correspondence with Company re timeline for filing motion to extend the stay (.2).
08/09/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze issue of extending the stay to individual directors and officers.
08/10/22	Grace C. Brier	1.90	Correspond with J. Brown and L. Hamlin re motion to extend automatic stay (.2); prepare re Company witnesses conference (.5); participate in witness declaration conference with J. D'Antonio and Company (1.0); telephone conference with Hogan Lovells counsel re same (.1); correspond with W. Pruitt re insurance agreements (.1).
08/10/22	Joseph A. D'Antonio	0.50	Video conference with G. Brier, Company re declaration for motion to extend stay (in part).
08/10/22	Joseph A. D'Antonio	1.70	Review and revise declarations re motion to extend automatic stay.
08/11/22	Joseph A. D'Antonio	0.50	Revise declaration re strategic considerations.
08/11/22	Leah A. Hamlin	1.30	Review, revise draft declaration (.9); draft correspondence to Company re declaration updates (.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Leah A. Hamlin	1.40	Review and analyze motion for relief from stay (.6); research re motion for relief from extension of stay (.8).
08/12/22	Seantyl Hardy	0.20	Analyze letter motion re motion to lift stay.
08/14/22	Grace C. Brier	0.40	Review and analyze draft motion to extend stay.
08/14/22	Leah A. Hamlin	0.10	Correspond with Company re draft motion to extend the stay.
08/15/22	Grace C. Brier	3.60	Review and analyze case law re motion to extend stay (2.1); edit, revise motion to extend stay (1.5).
08/15/22	Leah A. Hamlin	1.60	Draft opposition to motion for relief from automatic stay.
08/16/22	Grace C. Brier	2.80	Update, revise draft motion to extend stay (1.8); telephone conference with W. Pruitt, J. Brown, and L. Hamlin re insurance (.5); telephone conference with J. Brown and Cadwalader counsel re motion to extend stay (.5).
08/16/22	Grace C. Brier	2.10	Edit draft motion to extend stay.
08/16/22	Judson Brown, P.C.	2.40	Telephone conferences with K&E team and Company counsel re extend-stay motion (1.4); draft correspondence re same (.6); review and revise correspondence re same (.4).
08/16/22	Joseph A. D'Antonio	0.40	Review and revise declaration re relevant directors and officers re motion to extend automatic stay.
08/16/22	Leah A. Hamlin	2.60	Telephone conference with W. Pruitt re motion to extend stay (.4); correspond with G. Brier re motion to extend stay (.1); draft opposition to motion for relief from stay (2.1).
08/17/22	Grace C. Brier	1.30	Review and revise draft motion to extend stay (.8); circulate updated draft (.2); correspond with J. Brown re motion to extend stay (.3).
08/17/22	Judson Brown, P.C.	1.20	Review, analyze and revise motion to extend stay (.7); review and draft correspondence re same (.5).
08/17/22	Joseph A. D'Antonio	4.70	Review and revise motion to extend automatic stay.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Leah A. Hamlin	1.90	Correspond with Company re insurance questions on motion to extend stay (.1); correspond with J. Brown re motion to extend stay (.1); research re opposition to motion for relief from stay (.5); draft opposition to motion for relief from stay (1.2).
08/17/22	Caitlin McAuliffe	3.40	Research re stay violations (1.7); draft summary re precedent for stay violations (1.7).
08/18/22	Megan Bowsher	1.40	Research and analyze motion to extend stay.
08/18/22	Grace C. Brier	1.00	Correspond with L. Hamlin, J. D'Antonio and paralegal team re motion to extend stay (.7); review, revise cite check (.3).
08/18/22	Judson Brown, P.C.	0.50	Review and draft correspondence re extend-stay strategy issues.
08/18/22	Joseph A. D'Antonio	1.60	Review and revise motion to extend the automatic stay.
08/18/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re status.
08/18/22	Leah A. Hamlin	3.00	Telephone conference with L. Workman re insurance coverage re stay motions (.4); telephone conference with G. Brier re motion to extend stay (.2); telephone conference with H. Hockberger and K&E team re stay extension matters (.2); research and draft objection to motion for relief from stay (2.2).
08/18/22	Elizabeth Helen Jones	0.40	Correspond with creditor re executory contract and automatic stay matters.
08/18/22	Seth Sanders	0.20	Correspond with S. Seneczko re automatic stay motion.
08/18/22	Samuel J. Seneczko	1.90	Analyze lift stay motion (.8); review case law, precedent re same (.7); correspond with E. Eggmann, S. Sanders re same, litigation matters (.4).
08/19/22	Grace C. Brier	0.50	Review draft response re motion to lift stay (.4); correspond with L. Hamlin re same (.1).
08/19/22	Leah A. Hamlin	4.90	Revise objection to motion for relief from stay (2.8); draft declaration in support of objection (.6); research re insurance re motion to extend the stay (1.0); revise motion to extend stay (.3); correspond with Company re objection to motion for relief from stay (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Judson Brown, P.C.	0.30	Review and draft correspondence re extend-stay strategy issues.
08/21/22	Judson Brown, P.C.	0.30	Review and analyze customer letter to lift stay (.2); review and draft correspondence re same (.1).
08/22/22	Megan Bowsher	1.00	Research and review case citations re objection to motion for relief from stay.
08/22/22	Judson Brown, P.C.	1.30	Review and revise objection to motion to lift stay (.7); review and draft correspondence to movant re same (.6).
08/22/22	Leah A. Hamlin	1.90	Revise objection to motion for relief from stay (1.6); correspond with Company re motion for relief from stay (.1); review cite check from M. Bowsher (.2).
08/22/22	Patrick J. Nash Jr., P.C.	0.40	Review D. Frishberg's motion for relief from automatic stay (.3); correspond with D. Frishberg re same (.1).
08/23/22	Seth Sanders	1.60	Revise lift stay motion (1.1); correspond with T. Scheffer and K&E team re same (.5).
08/23/22	Samuel J. Seneczko	1.60	Revise objection to automatic stay motion (1.2); correspond with S. Sanders re same (.4).
08/24/22	Megan Bowsher	0.40	Review and revise table of contents and table of authorities re objection to motion for relief from stay.
08/24/22	Megan Bowsher	0.40	Research for complaint documents re small claims court (.2); prepare documents for filing as exhibit to declaration for objection to motion for relief from stay (.2).
08/24/22	Judson Brown, P.C.	2.20	Review and draft correspondence to movant re opposition to lift stay motion (1.4); review and revise opposition and declaration re same (.8).
08/24/22	Kimberly A.H. Chervenak	0.30	Coordinate filing of objection to relief from stay.
08/24/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in conference with T. Scheffer and A. Wirtz re potential breach of automatic stay by hosting provider for mining business (.4); telephone conference with R. Deutsch at Celsius re same (.2); analyze materials re same (.3); prepare for and participate in telephone conference with Celsius management re same (.8).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Robert Orren	0.30	Review, analyze objection re motion for relief from stay (.2); correspond with S. Sanders re same (.1).
08/24/22	Seth Sanders	1.30	Revise objection to relief from stay motion (.8); correspond with P. Nash and K&E team re same (.5).
08/24/22	Tommy Scheffer	2.70	Correspond with S. Seneczko, K&E team re objection to lift stay motion (.6); review and revise same (2.1).
08/24/22	Samuel J. Seneczko	1.80	Correspond with T. Scheffer, S. Sanders, K&E team re objection to automatic stay (.6); review, revise objection to lift stay motion (.6); correspond with H. Simson, T. Scheffer, K&E team re same (.2); telephone conference with T. Scheffer, K&E team, W&C team re same (.4).
08/24/22	Hannah C. Simson	1.20	Revise objection to opposition to motion re lift stay.
08/24/22	Hannah C. Simson	1.00	Revise declaration to opposition to motion to stay.
08/24/22	Hannah C. Simson	0.90	Correspond with T. Scheffer, K&E team re revise and finalize objection and declaration re motion re stay.
08/24/22	Alison Wirtz	0.20	Correspond with W&C team and T. Scheffer, K&E team re lift-stay matter.
08/25/22	Grace C. Brier	0.80	Review and finalize lift stay motion response.
08/25/22	Judson Brown, P.C.	0.90	Review and draft correspondence re opposition to lift stay motion (.5); review and analyze pleadings re same (.4).
08/25/22	Kimberly A.H. Chervenak	1.00	Review, edit objection re relief from stay.
08/25/22	Anna L. Grilley	0.20	Review, revise demand letter re automatic stay violation (.1); correspond with T. Kofman re same (.1).
08/25/22	Seantyl Hardy	3.60	Research re automatic stay application (2.9); draft memorandum re same (.5); conference with M. Lemm re same (.2).
08/25/22	Tamar Kofman	3.50	Research and analyze lift stay motion issues (3.3); telephone conference with L Wasserman re same (.2).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, revise proposed response to Frishberg lift stay motion.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Robert Orren	2.20	Research precedent re demand letters (1.2); correspond with T. Kofman re same (.2); correspond with T. Kofman, K&E team re filing objection re motion for relief from stay (.4); prepare filing re same (.4).
08/25/22	Seth Sanders	0.60	Revise objection to lift stay motion (.4); correspond with T. Scheffer, K&E team re filing of objection (.2).
08/25/22	Tommy Scheffer	2.40	Correspond and telephone conferences with S. Seneczko, K&E team re objection to motion to lift the automatic stay (1.8); review and revise same (.6).
08/25/22	Samuel J. Seneczko	1.20	Correspond with S. Sanders, H. Simson, K&E team re automatic stay objection (.3); analyze objection, declaration, materials re same (.9).
08/25/22	Hannah C. Simson	0.40	Correspond with T. Scheffer, K&E team re finalizing objection and declaration to motion for relief from stay.
08/26/22	Joseph A. D'Antonio	0.30	Review, analyze reply in support of motion for relief from stay.
08/26/22	Leah A. Hamlin	0.40	Review and analyze reply in support of motion for relief from stay.
08/26/22	Seantyl Hardy	4.50	Research re automatic stay applicability and New Jersey law (3.7); revise and disseminate memorandum re automatic stay applicability (.8).
08/26/22	Samuel J. Seneczko	0.60	Analyze reply, materials re automatic stay objection (.4); correspond with T. Scheffer, K&E team re same (.2).
08/26/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re motion to stay oral argument.
08/26/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re offensive litigation strategy.
08/27/22	Anna L. Grilley	0.40	Review, revise motion to compel re automatic stay violation (.3); correspond with T. Kofman re same (.1).
08/27/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Frishberg re motion for relief from the stay.
08/27/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re objection strategy re lift stay.
08/27/22	Hannah C. Simson	1.20	Draft hearing talking points re objection to motion re lift stay.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010143134
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Leah A. Hamlin	1.30	Revise talking points re motion for relief from automatic stay for Third Day Hearing.
08/28/22	Hannah C. Simson	0.70	Edit, draft hearing talking points re objection to motion re lift stay.
08/29/22	Leah A. Hamlin	0.30	Revise talking points for objection to motion for relief from stay.
08/29/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg response to UCC objection to Frishberg lift stay motion.
08/29/22	Hannah C. Simson	0.90	Draft summary re litigation.
08/30/22	Joseph A. D'Antonio	0.50	Research New Jersey rules re issuance of document subpoenas.
08/31/22	Hannah C. Simson	0.10	Correspond with T. Scheffer, K&E team re hearing re motion re lifting stay.
Total		154.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143135

Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 339,341.00

Total legal services rendered

\$ 339,341.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010143135
 Matter Number: 53363-5

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.70	1,325.00	2,252.50
Joanna Aybar	1.60	365.00	584.00
Nicholas A. Binder	0.20	1,035.00	207.00
Simon Briefel	1.50	1,115.00	1,672.50
Stephanie Cohen	34.40	1,115.00	38,356.00
Isabel Falkner	7.30	1,115.00	8,139.50
Bryan D. Flannery	0.50	1,275.00	637.50
Kelsey Fuller	0.50	1,035.00	517.50
Susan D. Golden	0.30	1,315.00	394.50
Amila Golic	32.50	795.00	25,837.50
Leah A. Hamlin	7.50	1,035.00	7,762.50
Seantyl Hardy	3.30	1,035.00	3,415.50
Heidi Hockberger	38.70	1,170.00	45,279.00
Elizabeth Helen Jones	15.00	1,035.00	15,525.00
Ross M. Kwasteniet, P.C.	32.10	1,845.00	59,224.50
Dan Latona	5.30	1,235.00	6,545.50
Michael Lemm	10.70	1,035.00	11,074.50
Patricia Walsh Loureiro	1.40	1,035.00	1,449.00
Caitlin McAuliffe	4.10	795.00	3,259.50
Joel McKnight Mudd	37.70	795.00	29,971.50
Patrick J. Nash Jr., P.C.	8.80	1,845.00	16,236.00
Robert Orren	0.90	480.00	432.00
Jimmy Ryan	6.50	795.00	5,167.50
Seth Sanders	2.30	795.00	1,828.50
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	1.60	910.00	1,456.00
Samuel J. Seneczko	12.50	1,035.00	12,937.50
Gelareh Sharafi	0.50	660.00	330.00
Josh Sussberg, P.C.	3.20	1,845.00	5,904.00
Lindsay Wasserman	28.30	910.00	25,753.00
Morgan Willis	3.30	365.00	1,204.50
Alison Wirtz	4.20	1,170.00	4,914.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143135

Celsius Network Limited

Matter Number:

53363-5

Business Operations

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tanzila Zomo	2.80	295.00	826.00
TOTALS	311.40		\$ 339,341.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010143135
 Matter Number: 53363-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Amila Golic	2.50	Correspond with H. Hockberger re withheld accounts (.2); video conference with H. Hockberger, A&M, Company re account types (.5); draft summary re same (.3); correspond with L. Wasserman, J. Mudd re coin movements (.2); draft analysis re same (1.3).
08/01/22	Leah A. Hamlin	1.00	Review and analyze memorandum re estate assets for coin programs.
08/01/22	Elizabeth Helen Jones	1.60	Telephone conference with S. Sanders re ongoing research (.4); telephone conference with R. Kwasteniet, K&E team re ongoing research matters (.5); correspond with L. Wasserman re coin movement research (.2); telephone conference with Company re ongoing Celsius account research (.5).
08/01/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze research and background materials re treatment of claims in withheld and custody accounts.
08/01/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones re terms of use (.2); revise summary of coin movements (.1); correspond with A. Golic re same (.1).
08/02/22	Amila Golic	7.30	Review and analyze intercompany agreements (3.2); draft tracker re same (1.1); revise memorandum re intercompany transfer agreement (1.2); revise memorandum re services agreements (1.5); correspond with C. Ceresa re same (.3).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010143135
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Leah A. Hamlin	6.50	Conference with H. Hockberger, K&E team re custody memorandum (.5); conference with H. Hockberger, K&E team re memorandum updates (.3); review analysis re custody assets (.5); conference with H. Hockberger, K&E team re analysis of ownership interests in custody assets (.3); review and analyze Celsius terms of use (1.0); conference with H. Hockberger, K&E team re setoff (.2); research setoff rights in bankruptcy (2.8); review and analyze reclamation demand letter (.1); telephone conference with H. Hockberger, K&E team re memorandum revisions (.3); review and analyze memorandum re value and customer claims (.5).
08/02/22	Elizabeth Helen Jones	0.20	Correspond with A&M team re cryptocurrency and coin movement.
08/02/22	Ross M. Kwasteniet, P.C.	2.70	Review and analyze research re ownership of cryptocurrency deposits in Earn and Custody accounts (1.6); analyze issues re "withhold" accounts (.5); prepare for and participate in internal conference with C. Ceresa, J. Norman, and various parties re ownership of digital assets (.6).
08/02/22	Joel McKnight Mudd	2.40	Review and analyze coin movements summary (.3); correspond with A. Golic re same (.1); draft terms of use declaration (2.0).
08/02/22	Samuel J. Seneczko	1.50	Correspond with M. Scian, N. Binder re final first day orders (.5); review same (.9); correspond with S. Briefel re same (.1).
08/02/22	Josh Sussberg, P.C.	0.80	Review and comment on equity committee letter (.2); correspond re custody and withhold accounts matters (.1); telephone conference with P. Nash re cost reductions and status (.2); correspond re Centerview engagement letter (.2); correspond re UCC status and examiner request (.1).
08/03/22	Simon Briefel	0.30	Telephone conference with H. Hockberger re cryptocurrency program issues.
08/03/22	Kelsey Fuller	0.50	Telephone conference with H. Hockberger, K&E team re status of transaction (.3); correspond with K&E team re ownership of collateral (.1); review institutional lending contracts (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Amila Golic	3.00	Review and analyze comments re value memorandum (.3); telephone conference with C. Ceresa re same (.3); revise value memorandum (2.4).
08/03/22	Elizabeth Helen Jones	0.50	Telephone conference with Company re cryptocurrency matters.
08/03/22	Ross M. Kwasteniet, P.C.	1.60	Research and analysis re ownership of cryptocurrency assets.
08/03/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for and participate in telephone conference with Company re coin movements (.5); analyze research re coin movement and storage issues (.8).
08/03/22	Joel McKnight Mudd	5.30	Review and revise terms of use declaration (3.9); correspond with E. Jones re same (.4); telephone conference with E. Jones re same (.4); draft terms of use slip pages (.6).
08/03/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze terms of use in preparation to file on docket.
08/03/22	Lindsay Wasserman	0.70	Compile first day orders (.5); correspond with A. Wirtz, K&E team re same (.2).
08/04/22	Stephanie Cohen	0.40	Review W&C comments to first day final orders.
08/04/22	Stephanie Cohen	0.80	Review proposed final first day orders (.5); correspond with A. Wirtz, K&E team re same (.3).
08/04/22	Stephanie Cohen	0.30	Review W&C's comments to second day final orders.
08/04/22	Isabel Falkner	3.00	Research re title transfer (1.0); prepare questions re counsel (1.0); review, analyze MLAs (1.0).
08/04/22	Amila Golic	1.80	Correspond with H. Hockberger, K&E team, Company re withheld accounts (.1); video conference with H. Hockberger, K&E team, Company, A&M re intercompany transfers (1.0); revise analysis re same (.2); review and analyze Critical Vendors final order re ordinary course operations (.3); correspond with A. Wirtz, E. Jones, L. Wasserman re same (.2).
08/04/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Hockberger, K&E team, Company re coin movement.
08/04/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze materials re digital asset movement, storage, and security.

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08/04/22	Joel McKnight Mudd	6.20	Correspond with H. Hockberger and E. Jones re terms of use declaration (.4); revise same (1.1); correspond with R. Kwasteniet, P. Nash, and J. Sussberg re same (.2); telephone conference with H. Hockberger, K&E team, and Company re cash and coin movements (1.0); review, analyze terms of use definitions re equity committee questions (.6); telephone conference with E. Jones, K&E team, and Company re terms of use declaration (1.0); research re terms of use and ownership (1.9).
08/05/22	Amila Golic	0.20	Correspond with H. Hockberger, K&E team, Company re Withheld accounts.
08/05/22	Amila Golic	1.90	Correspond with A. Wirtz, K&E team, W&C, A&M re first day orders (.4); correspond with A&M re updated vendor diligence (.3); review and analyze W&C comments to critical vendors final order (.9); telephone conference with A. Wirtz, K&E team, W&C, A&M, M3 re first day pleadings (.3).
08/05/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze research re ownership of digital assets.
08/05/22	Joel McKnight Mudd	7.20	Telephone conference with E. Jones and A. Williams re terms of use declaration (.4); telephone conference with E. Jones, K&E team, S. Knipfelberg, and Company re terms of use declaration (.4); correspondence with A. Williams re same (.6); telephone conference with A. Williams re same (.4); review, analyze various terms of use documents (1.1); revise terms of use declaration (3.9); correspond with E. Jones re same (.2); correspond with S. Knipfelberg and Company re same (.2).
08/05/22	Joel McKnight Mudd	0.30	Telephone conference with A. Wirtz, K&E team, G. Pesce, W&C team, C. Brantley, A&M team, K. Ehrler, and M3 team re first day order revisions and diligence.
08/05/22	Michael Scian	1.60	Correspond with A. Wirtz, S. Cohen and K&E team re first day orders (1.3); telephone conference with A. Wirtz, K&E team, W&C team, A&M team, and M3 team re same (.3).
08/05/22	Samuel J. Seneczko	0.90	Correspond with N. Binder, M. Scian re first day orders (.5); analyze W&C proposed revisions re same (.4).

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08/05/22	Lindsay Wasserman	5.30	Review and revise non-disclosure agreements (4.0); correspond with N. Binder re same (1.3);
08/06/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on memorandum re ownership of digital assets.
08/06/22	Caitlin McAuliffe	0.80	Revise utility motion final order.
08/06/22	Seth Sanders	1.10	Revise case management final order re W&C comments (.9); correspond with S. Cohen and A. Wirtz re same (.2).
08/07/22	Stephanie Cohen	1.00	Conference with S. Briefel re final first day orders (.2); review, revise first day and second day orders (.8).
08/07/22	Amila Golic	3.20	Revise critical vendors final order (2.7); correspond with A. Wirtz, E. Jones re same (.4); correspond with A&M re outstanding diligence re same (.1).
08/07/22	Ross M. Kwasteniet, P.C.	3.80	Review and analyze terms of use declaration (2.6); prepare for and participate in telephone conference with Company and various parties re terms of use declaration (.8); correspond with E. Jones re same (.4).
08/07/22	Caitlin McAuliffe	1.20	Revise utility motion final order.
08/07/22	Joel McKnight Mudd	3.80	Telephone conference with R. Kwasteniet, K&E team, and Company re terms of use declaration (1.0); revise same (2.8).
08/07/22	Seth Sanders	1.20	Revise case management final order upon comments from A. Wirtz (.8); correspond with S. Golden re same (.4).
08/08/22	Stephanie Cohen	2.30	Review and revise final first day orders re U.S. Trustee, W&C comments (2.0); correspond with A. Wirtz, K&E team re same (.3).
08/08/22	Amila Golic	0.20	Correspond with Company re withheld accounts (.1); telephone conference with L. Wasserman re intercompany transactions and related diligence (.1).
08/08/22	Amila Golic	0.80	Review and analyze revisions to critical vendors final order (.4); correspond with A. Wirtz, E. Jones, A&M team re vendor caps (.3); telephone conference with A&M team re same (.1).

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08/08/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze terms of use declaration (1.9); correspond with E. Jones and various parties re same (.5).
08/08/22	Joel McKnight Mudd	11.90	Telephone conference with Company re declaration (.6); telephone conference with E. Jones, K&E team, Company re same (1.0); correspond with CWT team re same (.8); revise declaration re edits from Company (3.3); revise declaration re edits from E. Jones and K&E team (2.9); review, analyze terms of use re provisions for declaration (2.4); correspond with A. Williams re notice of filing (.2); correspond with E. Jones re same (.2); correspond with Latham team re declaration (.2); correspond with R. Kwasteniet re declaration (.3).
08/09/22	Simon Briefel	0.20	Telephone conference with C. Ceresa re de minimis asset sale motion (.1); analyze issues re same (.1).
08/09/22	Stephanie Cohen	0.30	Review, revise terms of service memorandum.
08/09/22	Stephanie Cohen	1.70	Conference with A. Wirtz re first day orders re U.S. Trustee comments (.2); correspond with C. Ceresa, K&E team re objection matters (.4); review and revise letter re extension of objection deadline (1.1).
08/09/22	Isabel Falkner	0.30	Review, analyze MLAs.
08/09/22	Amila Golic	0.40	Telephone conference with C. Ceresa, K&E team, Company re withheld accounts.
08/09/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re objections to first day final orders.
08/09/22	Heidi Hockberger	3.40	Telephone conferences with K&E team, Company, and advisors re crypto asset movement (1.0); telephone conferences with Company re operational matters (2.4).
08/09/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Ceresa, K&E team, Company re withheld accounts (.5); telephone conference with R. Kwasteniet, K&E team, Latham re ongoing regulatory matters (.5).
08/09/22	Michael Lemm	2.20	Review and revise response re creditor letter (1.2); review and analyze materials re same (.9); telephone conference with S. Cohen, J. Ryan re same (.1).

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08/09/22	Lindsay Wasserman	2.60	Review and revise non-disclosure agreements (2.0); correspond with N. Binder re same (.6).
08/10/22	Stephanie Cohen	2.40	Conference with A. Williams re omnibus objection reply (.1); conference with A. Wirtz re second day hearing and U.S. Trustee matters and communications (.5); review final first day orders (1.0); conference with C. Ceresa, M. Lemm, K&E team re same (.4); correspond with same re same (.4).
08/10/22	Amila Golic	0.40	Correspond with S. Cohen re critical vendors final order (.2); telephone conference with J. Ryan re vendors list and reclamation issues (.1); review and analyze vendors motion re same (.1).
08/10/22	Heidi Hockberger	4.00	Telephone conferences with E. Jones, K&E team, Company, and advisors re cryptocurrency asset movement (2.4); telephone conferences with Company re operational matters (1.6).
08/10/22	Michael Lemm	1.30	Review and analyze creditor letter (.6); research re same (.5); correspond with A. Golic, J. Ryan re same (.2).
08/10/22	Patricia Walsh Loureiro	0.20	Correspond with A&M, K. Burrer (GT) and A. Wirtz re workers compensation insurance policy.
08/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from A. Denizkurdu re cost reduction initiatives.
08/10/22	Lindsay Wasserman	4.00	Review and revise non-disclosure agreements (3.5); correspond with N. Binder re same (.5).
08/11/22	Stephanie Cohen	3.40	Review and revise omnibus objection reply and related materials (1.7); correspond with A. Williams, A. Golic, K&E team re second day hearing and related materials (.6); review and analyze objections to second day pleadings (1.1).
08/11/22	Isabel Falkner	4.00	Review, analyze MLAs (3.1); correspond with K&E team per Mashinsky declaration (.2); research re insolvency setoff and digital assets (.7).
08/11/22	Heidi Hockberger	2.30	Telephone conferences with Company re operational matters.

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08/11/22	Elizabeth Helen Jones	2.40	Office conference with Company, R. Kwasteniet, K&E team re operational matters and case status (2.3); correspond with Company re corporate diligence requests (.1).
08/11/22	Michael Lemm	1.30	Review and revise response re creditor letter (.4); correspond with J. Ryan, A&M re same (.2); telephone conference with Company re ordinary course professionals (.2); draft descriptions re same (.5).
08/11/22	Joel McKnight Mudd	0.20	Correspond with S. Sanders re terms of use.
08/11/22	Patrick J. Nash Jr., P.C.	2.50	Conference with A. Mashinsky and CWT re potential reorganization structure (1.5); review, analyze documents to prepare for next steps in case (1.0).
08/11/22	Josh Sussberg, P.C.	1.50	Participate in conference with A. Mashinsky, CWT, P. Nash and K&E team re business plan.
08/11/22	Lindsay Wasserman	0.40	Review and revise non-disclosure agreements.
08/12/22	Stephanie Cohen	7.70	Conference and correspond with A. Wirtz, A. Golic re final orders, agenda (.6); review and prepare for filing (.1); draft and revise omnibus reply (3.8); correspond and conference with P. Walsh, E. Jones, K&E team re same (2.7); conference and correspond with Stretto, H. Hockberger, E. Jones re service matters re omnibus reply (.5).
08/12/22	Amila Golic	2.50	Telephone conference with E. Jones re reply to UCC objection re critical vendors motion (.1); draft reply re same (1.8); draft talking points re critical vendors motion for second-day hearing (.6).
08/12/22	Elizabeth Helen Jones	1.50	Telephone conference with H. Hockberger, K&E team, Centerview, A&M re go-forward business strategy.
08/12/22	Michael Lemm	1.00	Review and revise talking points re second day orders.

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08/12/22	Patrick J. Nash Jr., P.C.	3.20	Telephone conference with Company, E. Jones and other debtor advisors re potential reorganization structure (1.5); review, analyze 13-week liquidity and coin report in preparation of filing same (.3); review, analyze issues posed by upcoming Financial Times article and possible responses (.4); review updated coin report (.3); review legal issues relevant to withheld group (.4); review legal issues relevant to limbo group (.3).
08/12/22	Lindsay Wasserman	3.90	Review and revise non-disclosure agreements (3.4); correspond with N. Binder re same (.5).
08/13/22	Christie M. Alcala	0.20	Correspond with Company re confidentiality agreements.
08/13/22	Stephanie Cohen	3.70	Review and revise second day talking points (.9); revise omnibus objection reply (2.8).
08/13/22	Amila Golic	2.60	Draft critical vendors talking points re second day hearing (1.6); revise same (.5); revise critical vendors final order (.4); correspond with E. Jones re same (.1).
08/13/22	Heidi Hockberger	6.00	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (.6); revise same (3.4); analyze issues re same (2.0).
08/13/22	Josh Sussberg, P.C.	0.20	Correspond re Financial Times article and non-disclosure agreement re same (.1); telephone conference with J. Avergun re same (.1).
08/14/22	Stephanie Cohen	1.10	Correspond with H. Hockberger, K&E team re omnibus reply brief.
08/14/22	Bryan D. Flannery	0.50	Work on review of recovery plan.
08/14/22	Amila Golic	2.60	Revise critical vendors final order in preparation for second day hearing (1.8); correspond with A&M re same (.2); revise talking points re same (.4); revise second day hearing presentation re same (.2).
08/15/22	Christie M. Alcala	1.50	Telephone conference with Company re confidentiality agreement (.5); revise documents re same (1.0).
08/15/22	Stephanie Cohen	5.90	Review and revise orders, agenda re second day hearing (3.2); conference and correspond with A. Golic, E. Eggmann, K&E team re same (2.7).

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08/15/22	Amila Golic	2.00	Telephone conference with R. Kwasteniet, K&E team, A&M re critical vendors final order (.2); revise critical vendors final order (1.3); prepare same for filing (.3) revise talking points re same (.2).
08/15/22	Elizabeth Helen Jones	1.80	Correspond with H. Hockberger, K&E team re filing of revised proposed orders in advance of second day hearing.
08/15/22	Caitlin McAuliffe	1.20	Review and revise utilities motion talking points (.6); correspond with A. Wirtz and K&E team re second day hearing filings (.6).
08/15/22	Jimmy Ryan	6.20	Correspond with H. Hockberger, K&E team re revised proposed orders (.4); review, revise orders and notices re same (5.8).
08/15/22	Samuel J. Seneczko	0.40	Correspond with M. Scian re insurance, taxes final orders, notice.
08/15/22	Josh Sussberg, P.C.	0.60	Review and revise second day presentation.
08/15/22	Lindsay Wasserman	2.50	Correspond with N. Binder re non-disclosure agreements (1.5); review and revise same (1.0).
08/15/22	Morgan Willis	3.30	Review, revise and file notice of revised orders in advance of the second day hearing.
08/15/22	Alison Wirtz	3.90	Correspond with M. Willis, K&E team re revised hearing agenda (.2); review, revise same (.7); correspond with M. Willis, K&E team re hearing preparations (.3); review and comment on second day hearing presentation (.9); correspond with S. Golden, K&E team re consultation rights for U.S. Trustee (.3); review and comment on revised proposed orders for filing (1.0); correspond with S. Cohen and S. Sanders re case management dates for omnibus hearings (.5).
08/15/22	Tanzila Zomo	2.80	Revise proposed orders re second day hearing.
08/16/22	Joanna Aybar	1.60	Prepare talking point materials for second day hearings for R. Kwasteniet (.8); correspond with A. Wirtz and K&E team re first day motions (.2); prepare redlines of proposed orders to A. Wirtz and K&E team (.6).
08/16/22	Simon Briefel	0.20	Correspond with Company re revised orders.

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08/16/22	Stephanie Cohen	2.10	Correspond with A. Wirtz, A. Golic, K&E team re second day hearing preparations (1.1); conference with A. Wirtz, A. Golic, K&E team re same (1.0).
08/16/22	Caitlin McAuliffe	0.90	Correspond with creditors re notice (.3); revise talking points re utilities motion (.2); revise utilities order (.2); prepare for hearing (.2).
08/16/22	Lindsay Wasserman	1.50	Review and revise non-disclosure agreements (1.0); correspond with N. Binder re same (.5).
08/17/22	Amila Golic	0.10	Analyze and summarize reporting requirements in critical vendors order.
08/17/22	Heidi Hockberger	0.50	Telephone conference with Company and advisors re coin movement.
08/17/22	Elizabeth Helen Jones	0.20	Telephone conference with H. Hockberger, K&E team, Company re coin movement.
08/17/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze memoranda re custody and withhold accounts and ownership issues.
08/17/22	Michael Lemm	2.80	Research re discovery request (2.1); correspond with C. McAuliffe re same (.3); review and analyze summary re same (.4).
08/17/22	Samuel J. Seneczko	4.60	Correspond with T. Scheffer re first day reporting requirements (.3); analyze first day orders re reporting requirements, obligations (1.8); draft final order summary re same (2.1); correspond with P. Walsh, C. McAuliffe, K&E team re same (.4).
08/17/22	Lindsay Wasserman	0.20	Telephone conference with K&E team re work in process.
08/17/22	Lindsay Wasserman	2.80	Review and revise non-disclosure agreements (2.3); correspond with N. Binder re same (.5).
08/17/22	Lindsay Wasserman	3.90	Telephone conference with M. Lemm, K&E team, A&M team re diligence requests (.5); compile documents re same (2.4); correspond with S. Briefel, K&E team re same (1.0).
08/18/22	Stephanie Cohen	1.30	Review, analyze UCC and Financial Times reports (.4); draft summary re same (.9).
08/18/22	Amila Golic	0.50	Correspond with T. Scheffer re reporting requirements under critical vendors final order (.2); correspond with A. Wirtz, E. Jones re vendors list (.3).

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08/18/22	Heidi Hockberger	6.50	Telephone conference with Company and advisors re business plan (2.1); telephone conference with Company and UCC advisors re mining business plan (1.0); analyze issues re ordinary course operations (2.3); correspond with Company re same (1.1).
08/18/22	Elizabeth Helen Jones	1.30	Telephone conference with Company, A&M re custody and withheld accounts (.9); correspond with Company, A&M re diligence requests re same (.4).
08/18/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze research re treatment of withhold and custody accounts.
08/18/22	Michael Lemm	2.10	Review and revise summary re discovery request research (.8); research re same (.7); correspond with H. Hockberger re same (.2); correspond with Company re same (.4).
08/18/22	Patricia Walsh Loureiro	1.20	Revise letter re arbitration costs (.9) correspond with S. Briefel re same (.3).
08/18/22	Samuel J. Seneczko	3.60	Correspond with T. Scheffer re first day orders (.1); review first day orders, reporting obligations, relief (1.6); draft summary re reporting obligations, relief requirements (1.9).
08/19/22	Heidi Hockberger	4.10	Analyze issues re ordinary course operations (2.9); correspond with Company re same (1.2).
08/19/22	Samuel J. Seneczko	1.20	Revise first day reporting obligations, relief summary (.7); analyze first day orders re same (.4); correspond with T. Sheffer re same (.1).
08/20/22	Heidi Hockberger	1.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/21/22	Nicholas A. Binder	0.20	Correspond a with K&E team re loan analysis, non-disclosure agreement, deal process (.1); conference with same re same (.1).
08/21/22	Heidi Hockberger	3.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/21/22	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re cryptocurrency movement and security (1.4); review and revise correspondence to UCC re same (1.1); correspond with R. Deutsch and various parties at Celsius re same (.2).

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08/22/22	Heidi Hockberger	1.00	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/22/22	Elizabeth Helen Jones	0.90	Telephone conference with A&M, S. Briefel re ongoing diligence matters (.4); correspond with A&M re same (.3); correspond with Company re custody and withheld accounts (.2).
08/22/22	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re loan program (.8); correspond with T. Bentov and various parties at Celsius re same (.1).
08/23/22	Samuel J. Seneczko	0.30	Revise reporting obligations summary (.2); correspond with T. Scheffer re same (.1).
08/24/22	Seantyl Hardy	3.30	Review third-party subpoena and Company correspondence re same (.3); research re response re same (3.0).
08/24/22	Heidi Hockberger	1.40	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in weekly coin movement update telephone conference with Company and A&M team.
08/25/22	Amila Golic	0.30	Review and comment on Company procedures re technical account issues.
08/25/22	Heidi Hockberger	1.20	Correspond with R. Kwasteniet, K&E team and Company re ordinary course operations.
08/25/22	Elizabeth Helen Jones	1.70	Telephone conference with S. Briefel, K&E team, Company re custody deposits (.5); telephone conference with A&M, S. Briefel re diligence matters (.4); review, analyze responses to custody questions (.3); correspond with R. Kwasteniet, S. Briefel re same (.2); correspond with A&M, Company re ongoing diligence requests (.3).
08/25/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze outstanding diligence requests and status of responding to same.
08/25/22	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re legal status of custody coins.
08/25/22	Jimmy Ryan	0.30	Correspond with J. Mudd, K&E team re diligence.
08/26/22	Susan D. Golden	0.30	Review, revise creditor letter tracker.
08/26/22	Heidi Hockberger	0.50	Correspond with Company re legal issues re ordinary course business operations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and comment on memorandum re custody and withhold accounts.
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze correspondence from UCC re cryptocurrency security (.6); correspond with special committee re same (.4); analyze issues re potential changes to security protocols (.7).
08/26/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze cash flow forecast circulated by A&M (.3); review, analyze legal issues re custody coins (.3); correspond with G. Pesce re custody coins (.3).
08/26/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team, Company, Latham team re regulatory actions and communications.
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re management issues.
08/27/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze legal issues re return of customer coins.
08/28/22	Simon Briefel	0.80	Telephone conference with Company, H. Hockberger, K&E team re cryptocurrency tracking.
08/28/22	Lindsay Wasserman	0.50	Review and revise non-disclosure agreements.
08/29/22	Heidi Hockberger	1.40	Correspond with Company re legal issues re ordinary course business operations.
08/29/22	Elizabeth Helen Jones	0.90	Telephone conference with S. Briefel, K&E team, Company re ongoing diligence requests.
08/29/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in telephone conference with Company re cryptocurrency security.
08/29/22	Dan Latona	1.00	Telephone conference with A. Sexton, Company re mining (.8); analyze issues re same (.2).
08/29/22	Robert Orren	0.90	Draft bankruptcy pleading (.7); correspond with K. Pageau re same (.2).
08/30/22	Heidi Hockberger	1.40	Telephone conference with Company re ExCo conference (1.0); telephone conference with Company re Bitfinex operational issue (.2); telephone conference with Kramer Levin re same (.2).
08/30/22	Ross M. Kwasteniet, P.C.	1.00	Participate in update telephone conference with A. Mashinsky and senior management team re case status and open issues.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010143135
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	1.90	Analyze memorandum re custody matters (1.6); conferences with R. Kwasteniet, A. Sexton re mining matters (.3)
08/30/22	Alison Wirtz	0.30	Correspond with L. Wasserman and K&E team re non-disclosure agreement.
08/31/22	Heidi Hockberger	1.00	Correspond with Company re legal issues re ordinary course business operations (.5); telephone conference with Company re coin movement approvals (.5).
08/31/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Briefel, K&E team, Company re ongoing diligence gathering and requests.
08/31/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, H. Hockberger, E. Jones, A&M team, Company re coin deployment (.6); telephone conference with R. Kwasteniet, H. Hockberger, E. Jones, A&M team, Company re coin deployment (.6); analyze custody withdrawal motion (.4); telephone conference with H. Hockberger, Company team re custody matters (.8).
08/31/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with S. Kleiderman of Celsius re cryptocurrency exchange (.1); review correspondence from M. Summers (.1).
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from J. McNiely of Latham re CA regulatory issue.
08/31/22	Tricia Schwallier Collins	0.20	Telephone conference with Company re operations, miner notice.
Total		311.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143136

Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 344,595.00

Total legal services rendered

\$ 344,595.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	0.50	900.00	450.00
Christie M. Alcala	0.90	1,325.00	1,192.50
Anthony Antioch	0.50	1,245.00	622.50
Hunter Appler	1.00	425.00	425.00
Nicholas A. Binder	0.50	1,035.00	517.50
Megan Bowsher	1.00	365.00	365.00
Simon Briefel	5.80	1,115.00	6,467.00
Grace C. Brier	9.70	1,110.00	10,767.00
Cassandra Catalano	0.60	1,135.00	681.00
Chris Ceresa	6.40	1,035.00	6,624.00
Kimberly A.H. Chervenak	0.80	480.00	384.00
Stephanie Cohen	16.60	1,115.00	18,509.00
Hannah Crawford	0.50	1,235.00	617.50
Joseph A. D'Antonio	3.50	900.00	3,150.00
Amy Donahue	0.50	405.00	202.50
Emily C. Eggmann	3.40	910.00	3,094.00
Isabel Falkner	0.50	1,115.00	557.50
Michal Galayevich	0.40	910.00	364.00
Susan D. Golden	1.60	1,315.00	2,104.00
Amila Golic	8.70	795.00	6,916.50
Anna L. Grilley	3.60	910.00	3,276.00
Leah A. Hamlin	0.70	1,035.00	724.50
Heidi Hockberger	23.20	1,170.00	27,144.00
Emily Hogan	0.20	1,235.00	247.00
Adnan Muhammad Hussain	0.70	795.00	556.50
Ben Isherwood	2.00	1,170.00	2,340.00
Elizabeth Helen Jones	9.30	1,035.00	9,625.50
Sydney Jones	0.80	1,260.00	1,008.00
Hanaa Kaloti	2.70	1,155.00	3,118.50
Charlie Kassir	0.20	795.00	159.00
Chris Koenig	2.80	1,260.00	3,528.00
Tamar Kofman	3.40	910.00	3,094.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	2.10	1,845.00	3,874.50
Dan Latona	5.80	1,235.00	7,163.00
Michael Lemm	6.40	1,035.00	6,624.00
Aaron Lorber	0.40	1,400.00	560.00
Patricia Walsh Loureiro	7.70	1,035.00	7,969.50
Caitlin McAuliffe	5.60	795.00	4,452.00
Joel McKnight Mudd	19.70	795.00	15,661.50
Patrick J. Nash Jr., P.C.	3.80	1,845.00	7,011.00
Katherine C. Nemeth	0.90	1,170.00	1,053.00
Jeffery S. Norman, P.C.	1.80	1,775.00	3,195.00
Robert Orren	6.50	480.00	3,120.00
Kimberly Pageau	11.80	1,115.00	13,157.00
Krishan Patel	1.00	1,055.00	1,055.00
Scott D. Price, P.C.	1.50	1,830.00	2,745.00
William T. Pruitt	0.40	1,375.00	550.00
Jimmy Ryan	11.90	795.00	9,460.50
Seth Sanders	17.80	795.00	14,151.00
Tommy Scheffer	20.60	1,115.00	22,969.00
Joanna Schlingbaum	0.80	1,235.00	988.00
Michael Scian	4.80	910.00	4,368.00
Samuel J. Seneczko	7.00	1,035.00	7,245.00
Gelareh Sharafi	6.40	660.00	4,224.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	4.10	1,845.00	7,564.50
Maryam Tabrizi	0.50	495.00	247.50
Casllen Timberlake	0.40	280.00	112.00
Steve Toth	0.20	1,430.00	286.00
Danielle Walker	5.90	295.00	1,740.50
Lindsay Wasserman	6.10	910.00	5,551.00
Ashton Taylor Williams	4.90	795.00	3,895.50
Morgan Willis	13.10	365.00	4,781.50
Alison Wirtz	39.80	1,170.00	46,566.00
Tanzila Zomo	44.80	295.00	13,216.00
TOTALS	377.70		\$ 344,595.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Hanaa Kaloti	1.40	Draft task list with various workstreams and projects for team.
08/01/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with White & Case re certain case issues (.4); telephone conference with M. Meghji, UCC financial advisor re certain case issues (.3).
08/01/22	Josh Sussberg, P.C.	0.20	Telephone conference and correspond with P. Nash re examiner and overall status.
08/01/22	Danielle Walker	1.50	Correspond with A. Rasco re dockets.
08/01/22	Tanzila Zomo	0.70	Compose docket report (.5); correspond with H. Hockberger, K&E team re same (.2).
08/01/22	Tanzila Zomo	0.50	Compile creditor voicemails (.3); correspond with Stretto re same (.2).
08/02/22	Stephanie Cohen	0.40	Correspond with A. Wirtz, K&E team re case matter updates.
08/02/22	Hanaa Kaloti	0.10	Telephone conference with A. Lullo re matter administration and staffing.
08/02/22	Danielle Walker	0.20	Correspond with A. Rasco re docket compilation.
08/02/22	Tanzila Zomo	1.00	Compile voicemails (.4); correspond with H. Hockberger, K&E team re same (.1); compile docket updates (.4); correspond with H. Hockberger, K&E team re same (.1).
08/02/22	Tanzila Zomo	0.70	Analyze and update Company files in internal document system.
08/03/22	Simon Briefel	0.50	Telephone conference with H. Hockberger, K&E team re case status (.2); telephone conference with A. Wirtz, K&E team re case status, workstreams, next steps (.3).
08/03/22	Chris Ceresa	0.60	Telephone conference with H. Hockberger, K&E team re outstanding legal items.
08/03/22	Stephanie Cohen	0.80	Telephone conference with H. Hockberger, K&E team re case updates (.2); telephone conference with A. Wirtz, K&E team re work in process (.4); prepare and review work in process materials re same (.2).
08/03/22	Joseph A. D'Antonio	0.60	Review, analyze bankruptcy docket and filings.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Emily C. Eggmann	0.60	Telephone conference with H. Hockberger, K&E team re case status (.2); telephone conference with A. Wirtz, K&E restructuring team re case status (.4).
08/03/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Susan D. Golden	0.40	Telephone conference with H. Hockberger, K&E team re case updates, deadlines, and status of motions.
08/03/22	Amila Golic	2.20	Revise work in process tracker (1.2); correspond with S. Cohen, K&E team re same (.4); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with H. Hockberger, K&E team re work in process (.4).
08/03/22	Heidi Hockberger	0.50	Telephone conferences with A. Wirtz, K&E team re case update and strategy.
08/03/22	Adnan Muhammad Hussain	0.40	Telephone conference with H. Hockberger, K&E teams re case status.
08/03/22	Elizabeth Helen Jones	1.00	Telephone conference with H. Hockberger, K&E team re case status update (.2); telephone conference with H. Hockberger, K&E team re work in process (.4); revise work in process tracker (.4).
08/03/22	Sydney Jones	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Charlie Kassir	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Michael Lemm	0.90	Telephone conference with H. Hockberger, K&E team re case updates (.2); conference with A. Wirtz, K&E team re work in process, related matters (.7).
08/03/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger, K&E team re current case status (.2); conference with A. Wirtz, K&E team re weekly progress (.3).
08/03/22	Joel McKnight Mudd	0.20	Telephone conference with H. Hockberger and K&E team re case updates.
08/03/22	Joel McKnight Mudd	0.60	Review and analyze incoming letters on docket (.4); revise letter tracker (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with K. Cofsky of PWP, UCC banker, re case status and next steps (.3); telephone conference with M. Meghji, UCC FA, re case status and next steps (.2).
08/03/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/03/22	Jeffery S. Norman, P.C.	0.20	Participate in telephone conference with H. Hockberger, K&E team re status update from court.
08/03/22	Seth Sanders	0.60	Revise case management final order (.5); correspond with L. Wasserman re same (.1).
08/03/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger, K&E team re status update.
08/03/22	Michael Scian	1.20	Prepare for conference with H. Hockberger K&E team re work in process (.6); participate in conference with H. Hockberger, K&E team re case updates (.2); participate in telephone conference with A. Wirtz, K&E team re case status (.4).
08/03/22	Samuel J. Seneczko	0.60	Telephone conference with H. Hockberger, K&E team re working group telephone conference (.2); telephone conference with H. Hockberger, K&E team re weekly progress (.4).
08/03/22	Josh Sussberg, P.C.	0.20	Correspond re case status (.1); telephone conference with P. Nash re status (.1).
08/03/22	Steve Toth	0.20	Telephone conference with H. Hockberger, K&E team re status updates.
08/03/22	Danielle Walker	3.70	Compile documents into .zip and USB flash drive (.3); convert into binders (.3); hand deliver to courts (2.2); coordinate with mail room re delivery (.9).
08/03/22	Danielle Walker	0.50	Correspond with A. Rasco re docket compilation.
08/03/22	Alison Wirtz	1.20	Conference with K&E team re all-hands call (.5); prepare for and attend conference with K&E restructuring re works in process (.7).
08/03/22	Tanzila Zomo	0.50	Compile docket update (.4); distribute to K&E team re same (.1).
08/03/22	Tanzila Zomo	0.50	Coordinate with team re zip files.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Stephanie Cohen	1.10	Conference with A. Wirtz re case management and status (.6); correspondences with H. Hockberger, A. Wirtz, K&E team re case management matters (.5).
08/04/22	Joseph A. D'Antonio	0.20	Video conference with H. Hockberger, K&E team re case updates.
08/04/22	Elizabeth Helen Jones	0.40	Correspond with Chambers re filed motions and scheduling.
08/04/22	Hanaa Kaloti	0.50	Telephone conference with A. Lullo re case management.
08/04/22	Ross M. Kwasteniet, P.C.	0.40	Analyze staffing adequacy and work in process list.
08/04/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re status and creditor inquiries.
08/04/22	Alison Wirtz	2.00	Correspond with M. Willis re notice of adjournment (.2); review and comment on notice of adjournment (1.2); correspond with M. Willis, K&E team re revisions (.2); review and comment on amended notice of adjournment (.3); coordinate filing of same (.1).
08/04/22	Tanzila Zomo	0.80	Draft creditor voicemail log update (.3); correspond with H. Hockberger, K&E team re same (.1); compile docket report (.3); correspond with H. Hockberger, K&E team re same (.1).
08/05/22	Stephanie Cohen	0.40	Correspond with S. Sanders, C. McAuliffe, K&E team re work in process matters.
08/05/22	Caitlin McAuliffe	0.60	Revise work in process tracker.
08/05/22	Seth Sanders	0.60	Revise case management final order (.4); correspond with S. Cohen re same (.2).
08/05/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status.
08/05/22	Alison Wirtz	0.60	Review and comment on notice of hearing.
08/05/22	Tanzila Zomo	0.30	Draft docket report (.2); correspond with H. Hockberger, K&E team re same (.1).
08/06/22	Stephanie Cohen	0.50	Correspond with J. Ryan, A. Williams re case updates and process.
08/06/22	Stephanie Cohen	0.20	Review, revise case management order.
08/06/22	Heidi Hockberger	2.90	Correspond with A. Wirtz, K&E team re case status and next steps.
08/06/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze recent docket entries.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
08/06/22	Lindsay Wasserman	0.30	Review, revise working group list.
08/06/22	Alison Wirtz	1.30	Review and comment on case management procedures order (.8); correspond with S. Sanders re same (.2); further review and revision of order (.3).
08/07/22	Heidi Hockberger	2.20	Correspond with A. Wirtz, K&E team re case status and next steps.
08/08/22	Chris Ceresa	1.90	Review, analyze docket entries (1.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.2).
08/08/22	Stephanie Cohen	2.80	Conferences with A. Wirtz, H. Hockberger re case status and coordinate with K&E team re same (.9); conferences with J. Ryan, K&E team re case updates and status (.5); correspond with K&E team, prepare and circulate daily case status update re same (1.4).
08/08/22	Heidi Hockberger	2.90	Correspond with A. Wirtz, K&E team re case status and next steps.
08/08/22	Ben Isherwood	2.00	Review materials re open main recognition proceedings.
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re ongoing workstreams.
08/08/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with A. Denizkurdu and B. Campagna re workstreams and case administration issues.
08/08/22	Caitlin McAuliffe	2.20	Onboard new team members (.2); revise work in process tracker (2.0).
08/08/22	Kimberly Pageau	3.60	Conference with H. Hockberger, K&E team re high priority items and status (.4); review, analyze background materials and case background (1.9); correspond with A. Wirtz, H. Hockberger, K&E team re same (.9); coordinate with S. Cohen, K&E team re case administration items, deadlines, and conferences (.4).
08/08/22	Jimmy Ryan	1.50	Correspond with S. Cohen, K&E team re case status and next steps (.3); review, analyze documents re same (.8); telephone conference with S. Cohen, K&E team re same (.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Seth Sanders	0.40	Revise working group list (.3); correspond with W&C re same (.1).
08/08/22	Gelareh Sharafi	0.30	Telephone conference with S. Cohen and K&E team re overview of the case.
08/08/22	Ashton Taylor Williams	0.40	Telephone conference with S. Cohen and K&E team re introductory telephone conference.
08/08/22	Alison Wirtz	3.40	Correspond with H. Hockberger, K&E team re case status and next steps (1.3); correspond and conference with K. Pageau re case background (.4); correspond with M. Willis and K&E team re notice of adjournment (.2); correspond with R. Kwasteniet, S. Golden and equity holders re extension of objection deadlines (.8); review chambers' rules re same (.2); correspond with US Trustee and Committee re same (.5).
08/08/22	Tanzila Zomo	0.80	Draft docket report (.3); compose voicemail log (.3); correspond with K&E team re same (.2).
08/09/22	Anthony Antioch	0.50	Telephone conference with A. Wirtz, K&E team re case progress.
08/09/22	Nicholas A. Binder	0.50	Conference with A. Wirtz, K&E team re critical workstreams, case status.
08/09/22	Chris Ceresa	1.00	Review, analyze docket entries (.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.3).
08/09/22	Kimberly A.H. Chervenak	0.20	Organize litigation files.
08/09/22	Stephanie Cohen	2.20	Prepare for and conference with H. Hockberger, K&E team re high priority daily update (.6); telephone conference with A. Wirtz, H. Hockberger, K&E team re work in process (.7); review and revise materials and correspondences with C. Ceresa, K&E team re status of high priority matters (.9).
08/09/22	Joseph A. D'Antonio	0.20	Review, analyze docket entries and case updates.
08/09/22	Emily C. Eggmann	0.60	Telephone conference with A. Wirtz, K&E team re status.
08/09/22	Isabel Falkner	0.50	Update instructions.
08/09/22	Susan D. Golden	0.40	Review and revise notice requested by Judge Glenn re extension of objection deadlines (.3); correspond with S. Cohen re same (.1).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Amila Golic	0.80	Conference with H. Hockberger, K&E team re case progress.
08/09/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re work in process.
08/09/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re high priority workstreams (.3); telephone conference with H. Hockberger, K&E team re work in process (.2).
08/09/22	Michael Lemm	1.20	Telephone conference with H. Hockberger, K&E team re high priority workstreams (.5); video conference with S. Cohen, K&E team re work in process (.7).
08/09/22	Patricia Walsh Loureiro	1.60	Telephone conference with S. Cohen and K&E team re next steps (.5); telephone conference with A. Wirtz and K&E team re work in process (1.1).
08/09/22	Caitlin McAuliffe	0.70	Revise work in process tracker (.1); conference with H. Hockberger, K&E team re same (.6).
08/09/22	Joel McKnight Mudd	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/09/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for conference with Company and CWT.
08/09/22	Kimberly Pageau	1.40	Conference with H. Hockberger, K&E team re priority items (.6); conference with H. Hockberger, K&E team re work in process (.8).
08/09/22	Jimmy Ryan	0.70	Video conference with E. Jones, K&E team re case states and next steps.
08/09/22	Seth Sanders	1.00	Conference with H. Hockberger and K&E team re case strategy (.6); revise case management motion (.4).
08/09/22	Michael Scian	0.80	Telephone conference with A. Wirtz, K&E team re case progress (.6); prepare for same (.2).
08/09/22	Samuel J. Seneczko	0.60	Conference with A. Wirtz, K&E team re team progress.
08/09/22	Gelareh Sharafi	0.70	Telephone conference with S. Cohen, K&E team re weekly team progress.
08/09/22	Ashton Taylor Williams	1.10	Telephone conference with H. Hockberger, K&E team re weekly progress.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Morgan Willis	0.70	Telephone conference with H. Hockberger, K&E team re weekly progress.
08/09/22	Alison Wirtz	4.60	Correspond with K&E team and various parties re extension of certain objection deadlines (1.8); correspond with S. Golden re same (.3); prepare notice re same (.4); correspond with S. Cohen and K&E team re same (.8); conference with H. Hockberger and K&E team re high priority list (.5); conference with H. Hockberger and K&E team re works in process (.8).
08/09/22	Tanzila Zomo	1.00	Draft docket report (.5); upload letters to document management system (.5).
08/09/22	Tanzila Zomo	1.00	Create and revise calendar markers.
08/09/22	Tanzila Zomo	0.50	Compose updated creditor voicemail log (.4); correspond with Stretto re same (.1).
08/10/22	Elizabeth N. Aghili	0.10	Correspond with A. Lullo re work plan.
08/10/22	Christie M. Alcala	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Grace C. Brier	0.10	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Chris Ceresa	1.10	Review, analyze docket entries (.7); correspond with A. Wirtz, K&E team re docket letter considered as a motion (.4).
08/10/22	Stephanie Cohen	1.90	Prepare for and participate in telephone conference with H. Hockberger, E. Jones, K&E team re daily high priority update (.6); telephone conference with H. Hockberger, K&E team re all hands weekly update (.2); revise materials re high priority update (.9); correspond with C. Ceresa, K&E team re same (.2).
08/10/22	Joseph A. D'Antonio	0.20	Telephone conference with J. Brown, G. Brier, L. Hamlin re case status.
08/10/22	Emily C. Eggmann	0.70	Telephone conference with A. Wirtz, K&E team re case status.
08/10/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Amila Golic	0.50	Correspond with C. McAuliffe re work in process tracker revisions (.2); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with S. Cohen, K&E team re work in process (.1).
08/10/22	Leah A. Hamlin	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re work in process.
08/10/22	Adnan Muhammad Hussain	0.30	Participate in K&E team all-hands conference with H. Hockberger.
08/10/22	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, H. Hockberger re high priority workstreams (.5); telephone conference with K&E team, H. Hockberger re case status (.2).
08/10/22	Sydney Jones	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Michael Lemm	0.60	Telephone conference with H. Hockberger, K&E team re high priority matters (.5); telephone conference with H. Hockberger, K&E team re all hands update (.1).
08/10/22	Aaron Lorber	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Patricia Walsh Loureiro	0.60	Telephone conference with A. Wirtz and K&E team re high priority items (.5); telephone conference with H. Hockberger re all-hands update (.1).
08/10/22	Caitlin McAuliffe	0.40	Revise work in process tracker (.3); telephone conference with S. Cohen and K&E team re work in process (.1).
08/10/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with H. Hockberger and K&E team re all hands update.
08/10/22	Kimberly Pageau	0.60	Conference with A. Wirtz, K&E team re high priority status items (.5); conference with H. Hockberger, K&E team re general status update (.1).
08/10/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	William T. Pruitt	0.40	Participate in telephone conference with K&E team re status and work streams (.3); prepare for same (.1).
08/10/22	Jimmy Ryan	0.30	Telephone conference with H. Hockberger, K&E team re case status.
08/10/22	Seth Sanders	0.40	Correspond with S. Cohen and A. Wirtz re creditor matrix and case management motions.
08/10/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/10/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process (.3); telephone conference with H. Hockberger and K&E team re case status (.2).
08/10/22	Samuel J. Seneczko	0.30	Conference with H. Hockberger, K&E team re status update.
08/10/22	Gelareh Sharafi	0.10	Telephone conference with H. Hockberger and K&E team re work in process.
08/10/22	Josh Sussberg, P.C.	0.20	Correspond with H. Hockberger, K&E team re work in process.
08/10/22	Lindsay Wasserman	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
08/10/22	Ashton Taylor Williams	0.30	Telephone conference with H. Hockberger and K&E team re case updates.
08/10/22	Morgan Willis	1.60	Retrieve precedent re second day pleadings and distribute to T. Zomo for drafting.
08/10/22	Alison Wirtz	1.70	Conference with H. Hockberger re high priority list (.5); correspond with H. Hockberger and S. Cohen re works in process (.4); correspond with R. Kwasteniet re the status of various first day orders (.5); conference with R. Kwasteniet re same (.3).
08/10/22	Tanzila Zomo	0.50	Compile docket report (.4); distribute to K&E team (.1).
08/10/22	Tanzila Zomo	1.50	Shell pleadings.
08/11/22	Stephanie Cohen	0.30	Revise daily update tracker and work in process materials.
08/11/22	Caitlin McAuliffe	0.40	Revise working group list.
08/11/22	Seth Sanders	0.30	Correspond with S. Cohen re revised case management motion.
08/11/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re status.

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08/11/22	Alison Wirtz	1.40	Prepare for and attend conference with R. Kwasteniet, H. Hockberger, E. Jones re second day hearing order (.4); review and revise agenda re same (.6); conference with K&E team re high priority list (.4).
08/11/22	Tanzila Zomo	0.80	Compose docket report (.4); distribute to K&E team re same (.1); compile updated voicemail log (.3).
08/12/22	Megan Bowsher	0.60	Telephone conference with K. Chervenak re case status, next steps.
08/12/22	Stephanie Cohen	1.00	Conference with E. Jones, K&E team re work in process (.4); telephone conference with A. Wirtz, K&E team re work in process (.6).
08/12/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re case status.
08/12/22	Amila Golic	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
08/12/22	Elizabeth Helen Jones	0.50	Telephone conference with H. Hockberger, K&E team re high priority workstreams.
08/12/22	Michael Lemm	0.80	Telephone conference with S. Cohen, K&E team re high priority matters (.3); telephone conference with S. Cohen, K&E team re work in process (.5).
08/12/22	Patricia Walsh Loureiro	1.00	Telephone conference with S. Cohen and K&E team re high priority items (.4); telephone conference with A. Wirtz and K&E team re work in process (.6).
08/12/22	Joel McKnight Mudd	0.70	Correspond with S. Cohen re work in process (.1); telephone conference with A. Wirtz and K&E team re same (.6).
08/12/22	Robert Orren	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/12/22	Kimberly Pageau	0.40	Conference with A. Wirtz, K&E team re high priority status items.
08/12/22	Jimmy Ryan	0.60	Telephone conference with S. Cohen, K&E team re work in process and next steps.
08/12/22	Seth Sanders	3.30	Correspond with A. Williams and K&E team re talking points for second day hearing (1.5); correspond with A. Wirtz and K&E team re setting future omnibus hearing dates (1.4); revise case management motion re same (.4).
08/12/22	Michael Scian	0.40	Telephone conference with A. Wirtz and K&E team re work in process.

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08/12/22	Samuel J. Seneczko	0.50	Conference with H. Hockberger, K&E team re work in process.
08/12/22	Gelareh Sharafi	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/12/22	Ashton Taylor Williams	0.70	Telephone conference with H. Hockberger and K&E team re work in process (.6); prepare for same (.1).
08/12/22	Alison Wirtz	3.60	Correspond with S. Cohen, S. Sanders re omnibus hearing dates (.2); review, revise hearing agenda (.6); correspond with A. Golic re same (.2); correspond with H. Hockberger and E. Jones re work in process (.2); conference with K&E team re work in process (.4); further correspondence with A. Golic re agenda and timing of motions (.7); correspond with A. Golic, K&E team re finalizing agenda and getting on file (.5); review and comment on revised proposed agenda (.3); conference with H. Hockberger, K&E team re high priority items (.5).
08/12/22	Tanzila Zomo	1.90	Deliver flash drive to court (1.6); compile docket report (.3).
08/12/22	Tanzila Zomo	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/14/22	Seth Sanders	0.20	Correspond with S. Cohen re case management procedures.
08/14/22	Josh Sussberg, P.C.	0.10	Correspond re case status.
08/14/22	Morgan Willis	1.30	Distribute hearing line invites to all parties (.9); correspond with S. Golden re same (.4).
08/15/22	Stephanie Cohen	1.20	Correspond with C. Ceresa, E. Jones, K&E team re daily update (.2); revise materials re same (.3); telephone conference with H. Hockberger, K&E team re case status update (.7).
08/15/22	Susan D. Golden	0.50	Coordinate with D. Anderson of Judge Glenn Chambers re second day hearing presentation (.2); correspond with J. Sussberg re logistics for same (.3).
08/15/22	Heidi Hockberger	2.10	Telephone conferences with A. Wirtz, K&E team re case status and next steps (1.2); correspond with White & Case, U.S. Trustee, and A. Wirtz, K&E team re case management motion (.6); analyze issues re same (.3).

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08/15/22	Michael Lemm	0.70	Telephone conference with S. Cohen, K&E team re high priority matters.
08/15/22	Patricia Walsh Loureiro	0.70	Telephone conference with S. Cohen and K&E team re workstreams.
08/15/22	Caitlin McAuliffe	0.40	Revise work in process tracker.
08/15/22	Robert Orren	1.10	Prepare for filing notice of revised proposed case management order (.6); file same (.2); correspond with H. Hockberger & K&E team re same (.3).
08/15/22	Seth Sanders	3.70	Correspond with chambers, A. Wirtz, and K&E team re setting omnibus hearing date (2.3); revise case management order re same (.7); correspond with S. Cohen and K&E team re talking points (.7).
08/15/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re status (.1); telephone conference with R. Deutsch re status (.2).
08/15/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps.
08/15/22	Lindsay Wasserman	0.60	Correspond with P. Walsh, K&E team re work in process (.4); draft summary re same (.2).
08/15/22	Tanzila Zomo	1.20	Compile docket report (.4); compile voicemail log (.4); update document management system with docket letters (.4).
08/15/22	Tanzila Zomo	0.80	Register attorneys and paralegals for Zoom court appearances.
08/16/22	Simon Briefel	0.20	Telephone conference with A. Wirtz and K&E team re high priority items.
08/16/22	Heidi Hockberger	1.30	Telephone conferences with A. Wirtz and K&E team re case status and next steps (1.0); analyze issues re same (.3).
08/16/22	Patricia Walsh Loureiro	0.20	Telephone conference with H. Hockberger re case status.
08/16/22	Patrick J. Nash Jr., P.C.	0.70	Review next steps coming out of second day hearing.
08/16/22	Krishan Patel	1.00	Telephone conference with A. Walker and A. Antioch re next steps on document review (.2); telephone conference with N. Perez re creation of document pack (.2); memorandum to N. Perez re same (.6).

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08/16/22	Seth Sanders	0.10	Revise omnibus hearing dates re case management order.
08/16/22	Tommy Scheffer	1.60	Correspond with H. Hockberger and K&E team re case status, work in process (.2); telephone conference with H. Hockberger and K&E team re same (.2); analyze case status (1.2).
08/16/22	Alison Wirtz	0.70	Correspond with R. Kwasteniet and H. Hockberger re staffing matters (.2); conference with R. Kwasteniet, H. Hockberger re same (.2); further conferences with H. Hockberger re same (.3).
08/16/22	Tanzila Zomo	0.50	Compile letters from docket for hearing.
08/16/22	Tanzila Zomo	0.50	Conference with Information Technology to connect international calls to hearing (.3); coordinate with team re same (.2).
08/16/22	Tanzila Zomo	0.50	Organize and create NextGen accounts.
08/16/22	Tanzila Zomo	0.10	Print document for hearing.
08/16/22	Tanzila Zomo	1.40	Compile docket report (.8); compile voicemail log (.6).
08/17/22	Christie M. Alcala	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/17/22	Simon Briefel	0.20	Telephone conference with H. Hockberger and K&E team re case status update.
08/17/22	Grace C. Brier	1.40	Conference with with J. D'Antonio, S. Hardy, and H. Simson re case background (.8); conference with L. Hamlin and J. Brown re litigation status update (.2); update project list (.4).
08/17/22	Kimberly A.H. Chervenak	0.20	Coordinate Hardy and Simson access to files and ListServ.
08/17/22	Stephanie Cohen	0.20	Correspond with A. Golic, K&E team re case updates.
08/17/22	Joseph A. D'Antonio	0.80	Conference with G. Brier, S. Hardy, and H. Simson re case overview and assignments.
08/17/22	Amila Golic	0.20	Telephone conference with H. Hockberger, K&E team re all hands status update.
08/17/22	Heidi Hockberger	1.20	Telephone conferences with A. Wirtz, K&E team re case status and next steps.

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08/17/22	Elizabeth Helen Jones	1.10	Telephone conference with H. Hockberger, C. Koenig re case status (.5); telephone conference with H. Hockberger, K&E team re ongoing workstreams (.2); correspond with all parties in interest on the omnibus hearing dates (.4).
08/17/22	Chris Koenig	0.60	Telephone conference with H. Hockberger re status and next steps of key issues (.4); telephone conference with H. Hockberger, K&E team re status and next steps for key workstreams (.2).
08/17/22	Aaron Lorber	0.20	Telephone conference with H. Hockberger and K&E team re case status.
08/17/22	Caitlin McAuliffe	0.60	Revise work in process tracker (.4); correspond with S. Seneczko re company requirements in orders entered at the second day hearing (.2).
08/17/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/17/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re case status update.
08/17/22	Robert Orren	0.30	Distribute to chambers final case management order (.1); correspond with chambers and H. Hockberger, K&E team re same (.2).
08/17/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/17/22	Jimmy Ryan	0.20	Telephone conference with H. Hockberger, K&E team re case status and next steps.
08/17/22	Seth Sanders	0.90	Conference with H. Hockberger and K&E team re case strategy (.4); revise case management order (.3); correspond with S. Cohen and E. Jones re same (.2).
08/17/22	Tommy Scheffer	1.80	Correspond with H. Hockberger and K&E team re case status, work in process (.3); telephone conference with H. Hockberger and K&E team re same (.1); analyze case status, docket (1.4).
08/17/22	Michael Scian	0.30	Prepare for telephone conference with A. Wirtz and K&E team (.2); telephone conference with A. Wirtz and K&E team (.1).
08/17/22	Samuel J. Seneczko	0.20	Conference with H. Hockberger, K&E team re status update.

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08/17/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger, K&E team re case status.
08/17/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Deutsch re Rod Bolger (.1); telephone conference with H. Waller (.1); telephone conference with J. Avergun (.1); correspond with R. Kwasteniet re case status (.1); correspond with P. Nash re case status (.1).
08/17/22	Tanzila Zomo	1.00	Compose docket report (.7); compose voicemail updates (.3).
08/18/22	Simon Briefel	1.00	Telephone conference with H. Hockberger re work management (.3); telephone conference with H. Hockberger, K&E team re work in process (.5); revise work in process tracker (.2).
08/18/22	Chris Ceresa	0.60	Telephone conference with H. Hockberger and K&E team re case status.
08/18/22	Stephanie Cohen	0.70	Conference with A. Wirtz, K&E team re work in process.
08/18/22	Joseph A. D'Antonio	0.10	Conference with G. Brier, K&E team re case updates.
08/18/22	Emily C. Eggmann	1.10	Telephone conference with H. Hockberger, K&E team re status (.7); prepare for same (.4).
08/18/22	Amila Golic	1.00	Telephone conference with H. Hockberger K&E team re structure and responsibilities (.3); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Anna L. Grilley	1.00	Telephone conference with A. Wirtz, K&E team re case status, work in process (.7); prepare for same (.3).
08/18/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status updates (.5); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team re case status.
08/18/22	Tamar Kofman	0.70	Telephone conference with H. Hockberger, K&E team re work in process.
08/18/22	Michael Lemm	0.70	Telephone conference with H. Hockberger, K&E team re work in process.

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08/18/22	Patricia Walsh Loureiro	0.60	Telephone conference with H. Hockberger and K&E team re work in process.
08/18/22	Joel McKnight Mudd	2.30	Review, revise work in process tracker (1.6); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Robert Orren	0.80	Telephone conference with H. Hockberger, K&E team re work in process.
08/18/22	Jimmy Ryan	1.20	Correspond with H. Hockberger, K&E team re case status and next steps (.2); telephone conference with H. Hockberger, K&E team re same (.7); prepare for same (.3).
08/18/22	Seth Sanders	0.80	Prepare for (.1) and participate in telephone conference with H. Hockberger and K&E team re case status (.7).
08/18/22	Tommy Scheffer	1.00	Telephone conference with H. Hockberger and K&E team re work in process (.7); correspond with H. Hockberger and K&E team re same (.3).
08/18/22	Samuel J. Seneczko	0.70	Participate in conference with H. Hockberger and K&E team re work in process.
08/18/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re case status.
08/18/22	Gelareh Sharafi	0.90	Prepare for (.2) and participate in telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Lindsay Wasserman	3.80	Review, analyze documents re case status (2.6); correspond with T. Scheffer, K&E team re same (.2); telephone conference with A. Grilley, T. Kofman re case status (.3); telephone conference with H. Hockberger, K&E team re work in process (.7).
08/18/22	Ashton Taylor Williams	1.00	Telephone conference with H. Hockberger, K&E team re weekly progress (.7); prepare for same (.3).
08/18/22	Alison Wirtz	2.70	Correspond with H. Hockberger re associate assignments, work in process (.4); conference with H. Hockberger, K&E team re case administration, best practices (.2); prepare for same (.1); review and comment on work in process tracker (.7); conference with H. Hockberger and K&E team re work in process (.7); telephone conference with C. Koenig, E. Jones, and H. Hockberger re same (.6).

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08/18/22	Tanzila Zomo	1.00	Compose docket report (.4); compose voicemail updates log (.2); save docket updates to data management system (.4).
08/18/22	Tanzila Zomo	0.10	Create calendar markers for deadlines.
08/19/22	Stephanie Cohen	0.30	Draft weekly case status update for K&E team.
08/19/22	Susan D. Golden	0.20	Correspond with A. Wirtz re Stretto/Kroll questions on service.
08/19/22	Tommy Scheffer	1.80	Correspond with H. Hockberger, K&E team re work in process, high priority workstreams (.4); analyze same (.6); draft materials re same (.8).
08/19/22	Samuel J. Seneczko	0.10	Correspond with J. Mudd, T. Scheffer re priority items.
08/19/22	Morgan Willis	0.30	Draft pro hac vice motion.
08/19/22	Tanzila Zomo	0.30	Compose docket update report.
08/21/22	Joel McKnight Mudd	2.40	Revise work in process tracker (1.8); research re upcoming case deadlines (.6).
08/22/22	Simon Briefel	0.40	Revise work in process tracker (.1); telephone conference with H. Hockberger, K&E team re work in process (.3).
08/22/22	Amila Golic	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/22/22	Anna L. Grilley	0.50	Telephone conference with H. Hockberger, K&E team re case status, work in process.
08/22/22	Heidi Hockberger	0.50	Telephone conference with A. Wirtz and K&E team re case status.
08/22/22	Chris Koenig	0.50	Telephone conference with H. Hockberger and K&E team re status and next steps of key issues.
08/22/22	Tamar Kofman	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
08/22/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Joel McKnight Mudd	3.60	Review, revise work in process tracker (2.7); correspond with T. Scheffer and K&E team re same (.4); telephone conference with H. Hockberger and K&E team re work in progress (.5).

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08/22/22	Robert Orren	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Jimmy Ryan	2.70	Correspond with J. Mudd, K&E team re work in process (.3); telephone conference with J. Mudd, K&E team re same (.5); review, revise motion to extend removal deadline (.7); correspond with A. Golic, K&E team re diligence requests and materials (.2); review, analyze documents re same (1.0).
08/22/22	Seth Sanders	0.50	Telephone conference with H. Hockberger and K&E team re case strategy.
08/22/22	Tommy Scheffer	3.10	Correspond with H. Hockberger, K&E team re work in process (1.3); correspond with H. Hockberger and K&E team re same (.4); review and revise materials re same (1.4).
08/22/22	Michael Scian	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Samuel J. Seneczko	0.60	Conference with H. Hockberger, K&E team re work in process (.5); review, analyze materials re same (.1).
08/22/22	Gelareh Sharafi	0.50	Telephone conference with A. Smith, K&E team re work in process.
08/22/22	Lindsay Wasserman	0.50	Correspond with H. Hockberger and K&E team re work in process.
08/22/22	Ashton Taylor Williams	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/22/22	Morgan Willis	0.50	Telephone conference with P. Walsh and K&E team re work in process.
08/22/22	Alison Wirtz	0.70	Conference with H. Hockberger and K&E team re work in process (.4); prepare for same (.3).
08/22/22	Tanzila Zomo	1.00	Compose docket report (.2); save letters to internal data management system (.4); compile voicemail log update (.4).
08/22/22	Tanzila Zomo	0.50	Conference with H. Hockberger and K&E team re work in process.
08/22/22	Tanzila Zomo	1.00	Shell motion for J. Ryan (.5); coordinate with team re same to obtain precedent (.5).
08/22/22	Tanzila Zomo	4.90	Research Southern District New York precedent cases and pull motions.
08/23/22	Elizabeth N. Aghili	0.40	Conference with Z. Heater, K&E team re matter updates.

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08/23/22	Hunter Appler	0.60	Coordinate workspace access for users.
08/23/22	Hunter Appler	0.40	Telephone conference with Z. Heater, K&E team re case strategy, next steps.
08/23/22	Cassandra Catalano	0.10	Conference with Z. Heater, K&E team re case status.
08/23/22	Joel McKnight Mudd	1.70	Revise work in process tracker.
08/23/22	Kimberly Pageau	1.40	Conference with H. Hockberger, K&E team re high priority status items (.7); review statutory deadlines (.5); correspond with H. Hockberger, K&E team re same (.2).
08/23/22	Jimmy Ryan	1.10	Correspond with K. Pageau, K&E team re timeline for filing motion to extend the removal, 365(d)(4) extension motion, and motion to extend exclusivity (.2); correspond with M. Lemm, K&E team re diligence requests and materials (.4); review, analyze documents re same (.5).
08/23/22	Tommy Scheffer	1.20	Correspond with K&E team re case status, work in process (.2); conference with H. Hockberger and K&E team re same (.4); review and revise materials re same (.6).
08/23/22	Josh Sussberg, P.C.	0.30	Conference with H. Hockberger and A. Wirtz re case management.
08/23/22	Alison Wirtz	0.40	Conference with H. Hockberger and K&E team re high level priorities.
08/23/22	Tanzila Zomo	1.30	Update docket alert system for attorneys (.7); compile docket report (.6).
08/24/22	Christie M. Alcala	0.50	Telephone conference with K&E team re work in process.
08/24/22	Megan Bowsher	0.40	Telephone conference with K. Chervenak re work flow, case status.
08/24/22	Simon Briefel	0.80	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Grace C. Brier	0.60	Correspond with L. Hamlin, K&E team re assignments and outstanding items.
08/24/22	Stephanie Cohen	0.90	Conference with K&E team re work in process (.7); correspondences with S. Golden, Stretto re noticing matters (.2).
08/24/22	Hannah Crawford	0.50	Telephone conference with K&E team re work in process.

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08/24/22	Amila Golic	0.90	Telephone conference with H. Hockberger, K&E teams re all hands status update (.1); conference with H. Hockberger, K&E team re work in process (.8).
08/24/22	Anna L. Grilley	0.50	Telephone conference with H. Hockberger, K&E team re case status, work in process.
08/24/22	Heidi Hockberger	0.90	Telephone conference with A. Wirtz and K&E team re work in process (.5); telephone conference with A. Sexton and K&E specialist teams re case status and next steps (.4).
08/24/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Sydney Jones	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Tamar Kofman	0.70	Telephone conference with H. Hockberger, K&E team re work in process (.4); prepare for same (.3).
08/24/22	Michael Lemm	0.70	Telephone conference with H. Hockberger, K&E team re all-hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).
08/24/22	Patricia Walsh Loureiro	0.70	Telephone conference with H. Hockberger and K&E team re work in process (.5); telephone conference with H. Hockberger and K&E team re all hands update and case status (.2).
08/24/22	Caitlin McAuliffe	0.30	Telephone conference with K&E team, H. Hockberger re work in process (in part).
08/24/22	Joel McKnight Mudd	2.40	Review, revise work in process tracker (1.4); correspond with A. Wirtz and K&E team re same (.4); telephone conference with A. Wirtz and K&E team re work in process (.5); prepare for same (.1).
08/24/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update.
08/24/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with H. Hockberger and K&E team re all hands telephone conference.
08/24/22	Robert Orren	1.00	Telephone conference with H. Hockberger and K&E team re work in process (.5); prepare for same (.5).

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08/24/22	Kimberly Pageau	1.00	Telephone conference with K&E team re all hands status telephone conference (.3); conference with H. Hockberger, K&E team re work in process (.5); prepare for same (.2).
08/24/22	Scott D. Price, P.C.	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Jimmy Ryan	1.10	Correspond with J. Mudd, K&E team re work in process and next steps (.3); review, revise work in process tracker re same (.3); telephone conference with J. Mudd, K&E team re same (.5).
08/24/22	Seth Sanders	0.70	Conference with H. Hockberger and K&E team re case strategy (.5); prepare for same (.2).
08/24/22	Tommy Scheffer	2.90	Correspond with K&E team re work in process, materials re same (.8); telephone conference with H. Hockberger and K&E team re same (.5); review and revise materials re same (1.6).
08/24/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and K&E team re case status, next steps.
08/24/22	Joanna Schlingbaum	0.20	Telephone conference with A. Wirtz, K&E team re all hands update.
08/24/22	Michael Scian	0.60	Telephone conference with H. Hockberger and K&E team re work in process (.5); prepare for same (.1).
08/24/22	Samuel J. Seneczko	1.30	Correspond with T. Scheffer, K&E team, A&M team re weekly reporting obligations (.6); telephone conference with H. Hockberger, K&E team re all hands update (.2); conference with K&E team re work in process (.5).
08/24/22	Gelareh Sharafi	0.70	Telephone conference with H. Hockberger, K&E team re work in process (.5); prepare for same (.2).
08/24/22	Casllen Timberlake	0.40	Review case records and state docket for complaint.
08/24/22	Lindsay Wasserman	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/24/22	Morgan Willis	0.50	Telephone conference with H. Hockberger and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	0.90	Conference with H. Hockberger and K&E team re work in process (.5); conference with H. Hockberger and K&E team re all hands update (.2); review and revise work in process tracker (.2).
08/24/22	Tanzila Zomo	0.20	Compose creditor voicemail log.
08/24/22	Tanzila Zomo	1.00	Save docket letters to internal data management system (.5); compose docket report (.5).
08/25/22	Simon Briefel	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/25/22	Grace C. Brier	1.50	Update project list (.5); conference with K&E team re case status (1.0).
08/25/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin and K&E team re case updates.
08/25/22	Joseph A. D'Antonio	1.00	Conference with J. Brown, G. Brier, S. Hardy, H. Simson re case projects and assignments.
08/25/22	Heidi Hockberger	0.90	Telephone conferences with A. Wirtz and K&E team re work in process.
08/25/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with R. Deutsch, Company, and H. Hockberger re case status.
08/25/22	Joel McKnight Mudd	0.50	Review and revise work in process tracker.
08/25/22	Kimberly Pageau	0.50	Conference with H. Hockberger, K&E team re high priority status items.
08/25/22	Tommy Scheffer	2.00	Correspond with H. Hockberger, K&E team re work in process (.3); telephone conference with H. Hockberger, K&E team re same (.5) review and revise materials re same (1.2).
08/25/22	Gelareh Sharafi	0.50	Telephone conference with R. Deutsch re case status.
08/25/22	Josh Sussberg, P.C.	0.40	Telephone conference with P. Nash and R. Kwasteniet re case status.
08/25/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Deutsch re case matters and overall status.
08/25/22	Alison Wirtz	0.70	Conference with H. Hockberger, K&E team re high priority matters (.5); coordinate discussion of upcoming hearing (.2).
08/25/22	Tanzila Zomo	1.00	Create docket report (.5); coordinate with K&E team re document management (.5).
08/25/22	Tanzila Zomo	0.50	Telephone conference with H. Hockberger, K&E team re work in process.

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08/25/22	Tanzila Zomo	1.00	Update calendar markers and reminders.
08/26/22	Simon Briefel	0.40	Telephone conference with H. Hockberger, K&E team re work in process, status.
08/26/22	Grace C. Brier	0.70	Telephone conference re ongoing diligence with H. Hockberger, K&E team (.2); review diligence materials re same (.5).
08/26/22	Stephanie Cohen	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/26/22	Amila Golic	0.70	Review and comment on work in process (.2); telephone conference with A. Wirtz, K&E team re work in process (.5).
08/26/22	Anna L. Grilley	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/26/22	Heidi Hockberger	1.30	Telephone conference with R. Kwasteniet and K&E team re hearing preparation (.8); telephone conferences with A. Wirtz and K&E team re work in process (.5).
08/26/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re September 1 hearing (.5); telephone conference with H. Hockberger, K&E team re work in process (.5).
08/26/22	Tamar Kofman	0.50	Telephone conference with H Hockberger and K&E team re work in process.
08/26/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/26/22	Joel McKnight Mudd	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
08/26/22	Robert Orren	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Kimberly Pageau	0.80	Conference with H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger, K&E team re high priority status items (.3).
08/26/22	Jimmy Ryan	0.70	Correspond with S. Sanders, K&E team re work in process (.2); telephone conference with S. Sanders, K&E team re same (.5).
08/26/22	Seth Sanders	0.90	Revise case strategy updates (.3); correspond with H. Hockberger and K&E team re same (.1); telephone conference with H. Hockberger and K&E team re work in process (.5).

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08/26/22	Tommy Scheffer	1.40	Correspond with K&E team re work in process (.2); telephone conference with H. Hockberger, K&E team re same (.5) review and revise materials re same (.7).
08/26/22	Michael Scian	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Samuel J. Seneczko	0.60	Conference with K&E team re work in process (.5); review, analyze materials re same (.1).
08/26/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Josh Sussberg, P.C.	0.10	Telephone conference with P. Nash re case update.
08/26/22	Morgan Willis	1.80	Draft and revise agenda re September 1 hearing (1.2); retrieve and compile U.S. Trustee objections (.5); distribute to K. Pageau (.1).
08/26/22	Morgan Willis	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/26/22	Alison Wirtz	1.80	Conference with K&E team re upcoming hearing logistics and agenda (.2); review, revise agenda (.9); correspond with K&E team re same (.2); conference with H. Hockberger and K&E team re work in process (.5).
08/26/22	Tanzila Zomo	4.00	Review letters for physical addresses and input into trackers (3.4); compose docket report (.6).
08/26/22	Tanzila Zomo	0.80	Review and revise hearing agenda.
08/27/22	Stephanie Cohen	0.20	Revise hearing agenda.
08/27/22	Alison Wirtz	1.40	Review and revise hearing agenda (1.2); correspond with K&E team re same (.2).
08/28/22	Grace C. Brier	3.90	Revise draft responses and objections to rule 2004 requests (2.9); correspond with E. Jones and K&E team re same (.3); correspond with A&M re same (.2); review, analyze documents re same (.5).
08/29/22	Simon Briefel	1.20	Telephone conference with H. Hockberger, K&E team re case status (.5); prepare for same (.3); telephone conference with H. Hockberger, K&E team re high priority items (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Chris Ceresa	0.80	Telephone conference with H. Hockberger and K&E team re outstanding legal and case matters (.5); review, analyze docket entries for legal issues (.3).
08/29/22	Stephanie Cohen	0.50	Conference with T. Scheffer, K&E team re work in process (.5).
08/29/22	Joseph A. D'Antonio	0.20	Correspond with L. Hamlin, K&E team re case administration.
08/29/22	Amila Golic	0.60	Telephone conference with H. Hockberger, K&E team re work in process (.5); revise work in process (.1).
08/29/22	Anna L. Grilley	0.50	Conference with H. Hockberger, K&E team re case status, work in process.
08/29/22	Leah A. Hamlin	0.50	Telephone conference with J. Brown and G. Brier re ongoing project administration, Rule 2004 requests, and Third Day Hearing.
08/29/22	Heidi Hockberger	1.50	Telephone conferences with D. Latona and K&E team re work in process (1.2); correspond with A. Wirtz, K&E team re same (.3).
08/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, H. Hockberger re work in process (.5); telephone conference with D. Latona, K&E team re high priority matters (.3).
08/29/22	Tamar Kofman	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
08/29/22	Dan Latona	3.20	Telephone conference with H. Hockberger, A. Wirtz re work in process (.5); telephone conference with H. Hockberger, A. Wirtz, K&E team re work in process (.5); review, analyze pleadings (1.5); telephone conference with R. Kwasteniet, H. Hockberger, C. Koenig, S. Briefel re high priority workstreams (.7).
08/29/22	Joel McKnight Mudd	3.10	Correspond with T. Scheffer and K&E team re work in process (.6); revise work in process tracker (1.4); telephone conference with T. Scheffer and K&E team re work in process (.5); research, compile case materials re key aspects of filing, transaction (.6).
08/29/22	Robert Orren	0.80	Telephone conference with H. Hockberger, K&E team re work in process (.5); draft template for certificate of no objection (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Kimberly Pageau	1.60	Conference with H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger, K&E team re high priority status items (.7); correspond with K&E team re administrative matters and hearing preparations (.4).
08/29/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re diligence (.2); review, analyze documents re same (.4); correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with same re same (.5).
08/29/22	Seth Sanders	0.90	Telephone conference with K&E team re case strategy (.6); correspond with J. Mudd re same (.3).
08/29/22	Tommy Scheffer	1.40	Correspond with H. Hockberger, K&E team re work in process, high priority items (.2); telephone conference with H. Hockberger, K&E team re same (.5); review and revise materials re same (.7).
08/29/22	Samuel J. Seneczko	0.60	Conference with H. Hockberger, K&E team re work in process (.5); review materials re same (.1).
08/29/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/29/22	Josh Sussberg, P.C.	0.20	Telephone conference with P. Nash re overall status and next steps.
08/29/22	Morgan Willis	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/29/22	Morgan Willis	1.20	Shell Reply to Examiner motion (.5); shell creditor matrix reply motion and distribute same to S. Sanders (.7).
08/29/22	Alison Wirtz	1.70	Conference with D. Latona and H. Hockberger re status and next steps (.5); correspond with H. Hockberger, D. Latona re same (.3); correspond with H. Hockberger, K&E team re proposed agenda (.2); review and revise same (.6); correspond with K&E team re hearing logistics (.1).
08/29/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to K&E team (.4); compile voicemail log report for K&E team (.4).
08/29/22	Tanzila Zomo	0.50	Review and update calendar markers with new K&E team member (.5).

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08/30/22	Grace C. Brier	0.50	Conference with L. Hamlin and J. Brown re pending projects.
08/30/22	Cassandra Catalano	0.50	Telephone conference with J. Brown, K&E team re case status.
08/30/22	Chris Ceresa	0.20	Analyze, review docket entries.
08/30/22	Heidi Hockberger	1.50	Correspond with A. Wirtz and K&E team re hearing preparation and agenda.
08/30/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams (.5); telephone conference with H. Hockberger, K&E team re high priority list (.2).
08/30/22	Chris Koenig	0.60	Telephone conference with K&E team re key workstreams and next steps.
08/30/22	Dan Latona	1.30	Telephone conferences with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, S. Briefel re high priority workstreams (.6); telephone conference with R. Kwasteniet, H. Hockberger, K&E litigation team re hearing preparation (.7).
08/30/22	Robert Orren	0.40	Draft notice of presentment of joint stipulation (.3); correspond with K. Pageau re same (.1).
08/30/22	Kimberly Pageau	0.30	Conference with A. Wirtz, K&E team re high priority matters.
08/30/22	Seth Sanders	0.60	Correspond with S. Cohen and A. Wirtz re creditor matrix revised order strategy.
08/30/22	Tommy Scheffer	0.70	Correspond with H. Hockberger, K&E team re work in process (.4); review and revise materials re same (.3).
08/30/22	Alison Wirtz	0.90	Conference and correspond with Milbank and Jones Day and K&E team re status of orders in anticipation of hearing.

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08/30/22	Alison Wirtz	4.30	Conference with R. Kwasteniet and K&E team re status, high priority items (.8); conference with H. Hockberger, K&E team re high priority items (.6); correspond with K&E team re CNOs for uncontested matters (.3); correspond with H. Hockberger, K&E team re hearing agenda (.3); conference with R. Kwasteniet re same (.2); review and revise agenda re same (.4); correspond with H. Hockberger, K&E team re same (.5); correspond with H. Hockberger, K&E team re revised notice of hearing (.2); review and coordinate filing of same (.4); correspond and conference with H. Hockberger, K&E team re talking points for hearing (.6).
08/30/22	Tanzila Zomo	1.40	Compile documents for Bankruptcy Court binder delivery (1.2); register attorneys for hearing (.2).
08/30/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to K&E team (.7); compile creditor voicemails and circulate to claims agent and K&E team (.3).
08/30/22	Tanzila Zomo	0.70	Coordinate with team re September 1 hearing.
08/31/22	Simon Briefel	0.60	Telephone conference with H. Hockberger, K&E team re case status, next steps.
08/31/22	Grace C. Brier	1.00	Telephone conference with L. Hamlin re diligence (.8); correspond with J. Brown and L. Hamlin re same (.2).
08/31/22	Chris Ceresa	0.20	Analyze, review docket entries.
08/31/22	Kimberly A.H. Chervenak	0.40	Add Alton to distribution list, DFS and Relativity.
08/31/22	Stephanie Cohen	0.50	Conference with H. Hockberger, K&E team re work in process.
08/31/22	Amy Donahue	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Susan D. Golden	0.10	Telephone conference with H. Hockberger, K&E team re work in process (in part).
08/31/22	Amila Golic	0.70	Telephone conference with H. Hockberger, K&E team re work in process (.5); telephone conference with H. Hockberger, K&E team re all hands update (.2).

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08/31/22	Anna L. Grilley	0.60	Conference with H. Hockberger, K&E team re case status, work in process (.5); prepare for same (.1).
08/31/22	Heidi Hockberger	0.90	Telephone conferences with A. Wirtz and K&E team re work in process.
08/31/22	Emily Hogan	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
08/31/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re ongoing case matters (.2); telephone conference with H. Hockberger, K&E team re work in process (in part) (.1); telephone conference with H. Hockberger, K&E team re all hands status update (.2).
08/31/22	Hanaa Kaloti	0.70	Telephone conference with L. Hamlin, K&E team re open legal items (.3); correspond with L. Hamlin, K&E team re strategy and next steps (.2); review and analyze correspondence re litigation hold (.2).
08/31/22	Chris Koenig	0.60	Telephone conference with H. Hockberger, K&E team re key workstreams and next steps (.5); prepare for same (.1).
08/31/22	Tamar Kofman	0.50	Telephone conferences with H. Hockberger, K&E team re work in process, next steps.
08/31/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, S. Briefel re high priority workstreams (.5); telephone conference with H. Hockberger, E. Jones, S. Briefel, K&E team re work in process (.5); telephone conference with H. Hockberger, K&E team re same (.3).
08/31/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
08/31/22	Patricia Walsh Loureiro	0.80	Telephone conference with T. Scheffer and K&E team re work in process (.5); revise work in process tracker and correspond with J. Mudd re same (.3).
08/31/22	Joel McKnight Mudd	1.10	Review, revise work in process tracker (.6); telephone conference with T. Scheffer and K&E team re work in process (.5).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with R. Tan re case status and next steps (.3); telephone conference with H. Hockberger, K&E team re work in process (.4); review docketed letter from H. Newell (.1); review docketed letter from J. Mayhew (.1); review docketed letter from D. Houston (.1); review docketed letter from L. Fernandez (.1); review docketed letter from M. Henry (.1).
08/31/22	Katherine C. Nemeth	0.10	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Robert Orren	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Kimberly Pageau	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Jimmy Ryan	0.60	Correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with J. Mudd, K&E team re same (.5).
08/31/22	Seth Sanders	1.90	Correspond with S. Cohen and A. Wirtz re creditor matrix revised order (.4); draft notice of revised order (.7); correspond with H. Hockberger and K&E team re filing of creditor matrix revised order (.8).
08/31/22	Tommy Scheffer	0.80	Correspond with H. Hockberger, K&E team re revised orders and chambers' instructions, work in process (.1); telephone conference with H. Hockberger, K&E team re same (.2); review and revise materials re same (.5).
08/31/22	Joanna Schlingbaum	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
08/31/22	Samuel J. Seneczko	0.90	Conference with T. Scheffer, K&E team re work in process (.5); review materials re same (.1); conference with H. Hockberger, K&E team re all hands telephone conference (.3).
08/31/22	Gelareh Sharafi	0.60	Telephone conference with H. Hockberger, K&E team re work in process (.2); telephone conference with H. Hockberger re custody motion (.4).
08/31/22	Alex Straka	0.20	Telephone conference with H. Hockberger, K&E team re work in process.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010143136
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re hearing status (.1); correspond with K&E team re custody and withhold accounts (.2).
08/31/22	Ashton Taylor Williams	0.90	Correspond with A. Wirtz and K&E team re omnibus hearing (.4); telephone conference with H. Hockberger, K&E team re work in process (.5).
08/31/22	Morgan Willis	1.90	Compile and prepare binder in advance of Omnibus hearing.
08/31/22	Morgan Willis	2.30	Register necessary parties for the hearing (.9); draft and revise Motion for Pro Hac Vice Admissions for J. Wilson (.4); coordinate hearing lines and calendar invites (1.0).
08/31/22	Alison Wirtz	3.80	Correspond with H. Hockberger, K&E team re talking points for hearing (.3); review and revise same (1.8); further revise same (1.5); correspond with H. Hockberger, K&E team re hearing agenda (.2).
08/31/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to K&E team (.6); compile voicemail log and circulate to claims agent (.2).
08/31/22	Tanzila Zomo	1.50	Register attorneys for e-court appearances (.7); coordinate with K&E team re same (.8).
Total		377.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143137

Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 144,296.00

Total legal services rendered

\$ 144,296.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	25.10	1,035.00	25,978.50
Megan Bowsher	2.60	365.00	949.00
Simon Briefel	1.20	1,115.00	1,338.00
Grace C. Brier	7.80	1,110.00	8,658.00
Judson Brown, P.C.	3.00	1,485.00	4,455.00
Kimberly A.H. Chervenak	4.30	480.00	2,064.00
Joseph A. D'Antonio	2.50	900.00	2,250.00
Susan D. Golden	1.80	1,315.00	2,367.00
Leah A. Hamlin	0.80	1,035.00	828.00
Elizabeth Helen Jones	27.00	1,035.00	27,945.00
Ross M. Kwasteniet, P.C.	9.20	1,845.00	16,974.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Robert Orren	4.50	480.00	2,160.00
Seth Sanders	2.10	795.00	1,669.50
Gelareh Sharafi	2.40	660.00	1,584.00
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Casllen Timberlake	0.60	280.00	168.00
Lindsay Wasserman	20.50	910.00	18,655.00
Alison Wirtz	19.60	1,170.00	22,932.00
TOTALS	136.80		\$ 144,296.00

Legal Services for the Period Ending August 31, 2022

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Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Nicholas A. Binder	0.80	Review, revise DIP confidentiality agreements (.3); conference and correspond with A. Wirtz, K&E team re same (.5).
08/01/22	Simon Briefel	1.20	Review, comment on DIP term sheet.
08/01/22	Seth Sanders	2.10	Correspond with N. Binder re DIP proposals (.4); analyze precedent re same (.9); draft analysis re same (.8).
08/01/22	Alison Wirtz	0.30	Correspond with Signature Bank re opening of adequate assurance account and cash management order.
08/02/22	Nicholas A. Binder	2.10	Revise non-disclosure agreements (1.1); correspond with A. Wirtz, K&E team re same (.3); analyze considerations re loan analysis (.7).
08/02/22	Elizabeth Helen Jones	0.30	Correspond with L. Wasserman, A. Wirtz re updated cash management order.
08/03/22	Nicholas A. Binder	1.10	Draft, revise non-disclosure agreements (.5); conference with A. Wirtz, K&E team re same (.2); conference with A. Wirtz, K&E team, advisors re deal process (.4).
08/04/22	Nicholas A. Binder	0.80	Revise non-disclosure agreements (.6); conference with S. Sanders, K&E team, various parties re same (.2).
08/05/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Wirtz, K&E team, Latham re bank account information.
08/05/22	Ross M. Kwasteniet, P.C.	0.30	Prepare for telephone conference with T. Graulich and N. Tsiouris re DIP financing process and next steps (.1); telephone conference with T. Graulich and N. Tsiouris re same (.2).
08/05/22	Alison Wirtz	0.70	Conference with Latham team re bank accounts (.5); correspond with E. Jones re same (.2).
08/06/22	Nicholas A. Binder	0.40	Correspond with S. Sanders, K&E team, various parties re non-disclosure agreements (.2); correspond with A. Wirtz, K&E team re loan analyses (.2).
08/06/22	Lindsay Wasserman	4.00	Review and revise cash management order (3.6); correspond with A. Wirtz, E. Jones, A&M team re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Alison Wirtz	0.90	Review and comment on cash management order (.6); correspond with E. Jones and L. Wasserman re same (.3).
08/07/22	Elizabeth Helen Jones	1.30	Revise cash management order (.9); correspond with L. Wasserman, A. Wirtz re same (.4).
08/07/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze cash flow forecast (1.1); correspond with G. Pesce re cash flow forecast (.3).
08/07/22	Lindsay Wasserman	1.40	Review and revise cash management order (1.0); correspond with A. Wirtz, E. Jones re same (.4).
08/07/22	Alison Wirtz	1.00	Review cash management revisions (.3); correspond with R. Kwasteniet re same (.2); correspond with E. Jones and L. Wasserman re second interim order (.5).
08/08/22	Nicholas A. Binder	0.80	Conference with A. Wirtz, K&E team re confidentiality agreements, marketing process (.4); review, revise confidentiality agreements (.4).
08/08/22	Lindsay Wasserman	2.70	Review and revise non-disclosure agreements (1.6); correspond with N. Binder re same (.4); review and revise cash management order (.5); correspond with E. Jones re same (.2).
08/08/22	Alison Wirtz	0.70	Correspond with E. Jones and L. Wasserman re revisions to cash management order.
08/09/22	Nicholas A. Binder	0.60	Review, revise confidentiality agreements (.3); conference with L. Wasserman, K&E team re same (.3).
08/09/22	Alison Wirtz	2.10	Review and comment on cash management order (.9); correspond with E. Jones and L. Wasserman re same (.3); correspond with R. Kwasteniet re same (.5); review and revise cash management order re same (.4).
08/10/22	Nicholas A. Binder	1.40	Review, revise non-disclosure agreements (.3); analyze considerations re same, financing and marketing process (.3); conference with A. Wirtz, K&E team re same, related considerations (.8).
08/10/22	Elizabeth Helen Jones	0.60	Review, analyze objections to cash management motion (.4); correspond with L. Wasserman re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Lindsay Wasserman	0.40	Review Committee objection re cash management motion.
08/10/22	Alison Wirtz	1.20	Conference with N. Almeida (Milbank) re comments to cash management order (.3); review and revise cash management order re same (.5); correspond with R. Kwasteniet re same (.4).
08/11/22	Nicholas A. Binder	0.30	Review, revise DIP confidentiality agreements.
08/11/22	Lindsay Wasserman	0.50	Review interim cash management order (.3); correspond with E. Jones, K&E team re same (.2).
08/11/22	Alison Wirtz	0.40	Correspond with R. Kwasteniet and E. Jones re cash management order re discussions with Milbank.
08/12/22	Nicholas A. Binder	0.40	Correspond with L. Wasserman re DIP non-disclosure agreements, marketing process (.2); analyze considerations re same (.2).
08/12/22	Elizabeth Helen Jones	1.90	Revise cash management order (.7); correspond with A. Wirtz, R. Kwasteniet re same (.7); review, revise reply to cash management objection (.3); telephone conference with L. Wasserman re same (.2).
08/12/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze UCC objection to cash management motion (.4); correspond with A&M re same (.2).
08/12/22	Gelareh Sharafi	2.40	Review, revise talking points re cash management motion.
08/12/22	Lindsay Wasserman	3.00	Review and revise cash management order (.8); correspond with E. Jones re same (.2); draft reply re cash management motion (2.0).
08/12/22	Alison Wirtz	0.40	Review and revise cash management order (.2); correspond with E. Jones re same (.2).
08/13/22	Elizabeth Helen Jones	0.30	Correspond with A. Wirtz, K&E team re revised cash management order.
08/13/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise draft budget and coin report (1.2); review, analyze cash management order (.4).
08/13/22	Alison Wirtz	0.90	Review and revise cash management talking points (.8); correspond with L. Wasserman, K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Elizabeth Helen Jones	1.40	Telephone conference with A. Wirtz, K&E team, Milbank, Jones Day re second interim cash management order (.3); revise second interim order re same (.6); correspond with A. Wirtz, K&E team re same (.5).
08/14/22	Robert Orren	2.80	Prepare for filing budget and coin report (2.1); file same (.3); correspond with A. Wirtz, K&E team re same (.4).
08/14/22	Alison Wirtz	3.00	Review and revise cash management order (1.3); telephone conference with Milbank re same (.6); correspond with L. Wasserman, K&E team re same (.8); telephone conference with W&C re same (.3).
08/15/22	Nicholas A. Binder	0.90	Revise non-disclosure agreements.
08/15/22	Susan D. Golden	0.60	Review, analyze UCC and U.S. Trustee comments to cash management order (.3); correspond with R. Kwasteniet and A. Wirtz re same (.3).
08/15/22	Elizabeth Helen Jones	2.30	Correspond with L. Wasserman, A&M re cash management order (.2); review, revise second interim cash management order (1.4); telephone conference with R. Kwasteniet, A. Wirtz re same (.3); correspond with R. Kwasteniet re same (.4).
08/15/22	Ross M. Kwasteniet, P.C.	1.70	Conferences with UCC re go-forward reporting and protocols re cash and cryptocurrency movements (1.2); review and revise cash management order (.5).
08/15/22	Robert Orren	0.90	Review and revise notice of filing revised proposed second interim cash management order (.6); correspond with E. Jones, K&E team re same (.3).
08/15/22	Lindsay Wasserman	4.00	Correspond with A. Wirtz, E. Jones re cash management order (3.0); review and revise same (.5); correspond with A&M team re same (.5).
08/15/22	Alison Wirtz	1.80	Review and revise cash management revised proposed order (.4); correspond with E. Jones, K&E team A&M re coin report and budget (.5); correspond with A&M re feasibility of intercompany forecasting (.3); correspond with A. Golic, K&E team re bank account information re utilities adequate assurance account (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Nicholas A. Binder	2.20	Analyze considerations re DIP process (.4); draft talking points re same (.8); revise non-disclosure agreements (.6); telephone conference with CVP re deal process, related considerations (.4).
08/16/22	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, A&M re second interim cash management order (.3); revise cash management talking points (.3); correspond with L. Wasserman re same (.1); revise second interim cash management order (.8); correspond with L. Wasserman re filing re same (.4).
08/16/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze DIP financing proposals.
08/16/22	Robert Orren	0.80	Prepare for filing of revised proposed cash management order (.3); file same (.3); correspond with E. Jones, K&E working group re same (.2).
08/16/22	Lindsay Wasserman	3.10	Draft cash management talking points (.8); correspond with E. Jones re same (.3); review and revise cash management order (2.0).
08/16/22	Alison Wirtz	0.90	Review, analyze revised proposed cash management order (.6); correspond with SEC re cash management order (.2); correspond with E. Jones re same (.1).
08/17/22	Nicholas A. Binder	1.90	Revise non-disclosure agreements (.8); telephone conference with L. Wasserman, K&E team re same (.4); telephone conference with CVP re deal process, related considerations (.7).
08/18/22	Nicholas A. Binder	4.70	Analyze transactional considerations, mining operations (1.0); telephone conference with UCC, A&M re mining operations (1.8); telephone conference with A. Wirtz, K&E team re same, critical workstreams (.5); correspond with A. Wirtz and K&E team re same (.5); review and revise non-disclosure agreements (.6); telephone conference with A. Wirtz, K&E team re same (.3).
08/20/22	Nicholas A. Binder	0.70	Analyze considerations re loan analysis (.2); telephone conference with S. Sanders re same (.3); analyze considerations re marketing process (.2).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Megan Bowsher	0.30	Draft responses and objections re UCC requests for production of cash management documents.
08/20/22	Judson Brown, P.C.	1.70	Review and analyze UCC discovery requests re cash management motion (.4); correspond with M. Bowsher, K&E team re same (.1); review and analyze cash management motion (1.2).
08/20/22	Kimberly A.H. Chervenak	0.50	Review and organize calendar response dates re UCC's RFPs and 30b6 dep re cash management (.2); exemplar objections to 30b6 (.3).
08/20/22	Leah A. Hamlin	0.50	Review and analyze cash management motion (.3); review and analyze discovery re same (.2).
08/21/22	Megan Bowsher	0.80	Draft responses and objections to UCC notice of cash management deposition.
08/21/22	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re cash management motion and related discovery requests (.3); telephone conference with A. Wirtz, K&E team re same (.5).
08/21/22	Leah A. Hamlin	0.30	Telephone conference with J. Brown and K&E team re responding to cash management discovery.
08/21/22	Elizabeth Helen Jones	0.30	Correspond with A&M re cash management reporting.
08/22/22	Nicholas A. Binder	0.40	Revise non-disclosure agreements (.2); analyze loan analysis status (.2).
08/22/22	Grace C. Brier	1.40	Telephone conference with J. Brown and J. D'Antonio re cash management document requests (.5); telephone conference with Company, J. D'Antonio re same (.3); correspond with Company, J. D'Antonio re cash management motion (.3); review and analyze previous cash management correspondence (.3).
08/22/22	Judson Brown, P.C.	0.50	Telephone conference with G. Brier, K&E team re UCC discovery requests re cash management motion.
08/22/22	Kimberly A.H. Chervenak	0.50	Telephone conference with Sandline re collection of ESI (.4); exemplar custodian interview form to G. Brier (.1).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Elizabeth Helen Jones	0.60	Correspond with R. Kwasteniet, A&M, UCC and U.S. Trustee re reporting requirements under cash management order (.4); correspond with L. Wasserman re bank account information (.2).
08/22/22	Lindsay Wasserman	1.40	Correspond with A. Wirtz, U.S. Trustee re bank account closing (.8); correspond with E. Jones re bank accounts (.6).
08/22/22	Alison Wirtz	0.30	Correspond with L. Wasserman re notice and reporting requirements under cash management order.
08/23/22	Nicholas A. Binder	0.70	Revise non-disclosure agreements (.4); telephone conference with L. Wasserman, K&E team, counter parties re same (.3).
08/23/22	Grace C. Brier	2.10	Revise responses and objections to draft UCC cash management document requests (1.1); telephone conference with Company, J. D'Antonio re same (.5); correspond with J. Brown, K&E team re same (.5).
08/23/22	Kimberly A.H. Chervenak	0.30	Review, analyze and save Hershey correspondence to Brown re cash management request for production of documents and 30b6 deposition.
08/23/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman, A&M re bank accounts.
08/23/22	Alison Wirtz	0.10	Correspond with A&M opening utilities account.
08/24/22	Nicholas A. Binder	2.60	Review, revise non-disclosure agreements (.8); telephone conference with L. Wasserman, K&E team, counterparties re same (.2); correspond with L. Wasserman and K&E team re same (.2); telephone conference with Centerview re deal process (.4); analyze considerations re same (.3); review and analyze UCC bylaws re confidentiality, related considerations (.4); telephone conference with L. Wasserman re same (.2); correspond with L. Wasserman re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Grace C. Brier	4.30	Conference with J. Brown re case status (.3); correspond with Company re cash management requests (.5); correspond with W&C re responses to cash management discovery requests (.6); telephone conference with Company re cash management requests (.4); telephone conference with A&M re cash management requests (.3); conference with E. Jones, K&E team re same (.5); review and analyze materials re cash management motion and document productions (1.2); prepare for conferences re same (.5).
08/24/22	Susan D. Golden	0.40	Review and analyze U.S. Trustee limited objection to cash management and cryptocurrency (.2); correspond with A. Wirtz re same (.2).
08/24/22	Elizabeth Helen Jones	1.20	Telephone conference with L. Wasserman, K&E team re cash management requests for production (.5); review, analyze requests for production (.3); correspond with J. Ryan, K&E team re budget and coin report (.4).
08/24/22	Josh Sussberg, P.C.	0.60	Correspond with A. Wirtz, K&E team re cash management objection (.3); correspond with creditors re case status (.3).
08/24/22	Alison Wirtz	1.40	Correspond with E. Jones, K&E team re reporting requirements for cash management and BTC mining motion (.4); correspond with L. Wasserman re third interim cash management order (.2); correspond with E. Jones, K&E team re cash management objection (.3); review same (.3); correspond with A&M re utilities account (.2).
08/25/22	Nicholas A. Binder	0.70	Review and analyze UCC bylaws (.2); correspond with Centerview re non-disclosure agreements (.1); correspond with W&C re same (.1); revise same (.3).
08/25/22	Megan Bowsher	0.30	Correspond with W&C re update on requests for production and 30(b)(6) deposition.
08/25/22	Kimberly A.H. Chervenak	1.20	Coordinate development of temporary K&E Relativity workspace and coding forms for Rule 2004 and cash management discovery responses (.7); review and analyze Latham collection and FTI inventory and develop ESI collection tracker format (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Elizabeth Helen Jones	2.60	Telephone conference with L. Wasserman, Latham re bank account information (.6); correspond with A&M re same (.3); draft third interim cash management order (1.1); correspond with A&M, A. Wirtz re same (.6).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze U.S. Trustee's objection to cash management motion.
08/25/22	Casllen Timberlake	0.60	Draft excel index re 2004 requests re production of documents.
08/25/22	Alison Wirtz	1.90	Telephone conference with A&M and L. Wasserman re coin report (.3); review and comment on cash management order (1.1); correspond with E. Jones and L. Wasserman re same (.2); telephone conference with Signature Bank, Company and A&M teams re utility bank account (.3).
08/26/22	Nicholas A. Binder	0.40	Review, revise non-disclosure agreements (.2); telephone conference with L. Wasserman, K&E team, counterparties re same (.2).
08/26/22	Kimberly A.H. Chervenak	0.90	Research re board materials and metrics (.4); correspond with Malone re processing and document upload (.2); correspond with M. Bowsher re collection log (.3).
08/26/22	Elizabeth Helen Jones	2.40	Revise cash management order (.6); correspond with R. Kwasteniet, A&M team re same (.2); revise list of ongoing reporting requirements re cash management and other motions (1.4); correspond with A&M and Company re diligence matters re cash management (.2).
08/28/22	Nicholas A. Binder	0.20	Revise non-disclosure agreement.
08/29/22	Megan Bowsher	0.80	Draft collections and custodian tracker based on custodian document and device collections summary provided by Latham for attorney review.
08/29/22	Kimberly A.H. Chervenak	0.60	Download and correspond re documents for database (.4); organize ESI from Company (.2).
08/29/22	Joseph A. D'Antonio	2.50	Review and analyze documents re cash management motion.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143137

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Elizabeth Helen Jones	1.10	Revise third interim cash management order (.3); correspond with R. Kwasteniet, W&C re same (.5); review, analyze same (.3).
08/29/22	Alison Wirtz	1.40	Correspond with E. Jones re briefing schedules (.5); correspond with S. Golden re same (.4); conference with E. Jones, K&E team, W&C and U.S. Trustee re cash management briefing schedule and considerations (.5).
08/30/22	Nicholas A. Binder	0.40	Review, revise non-disclosure agreements (.2); telephone conference with L. Wasserman, K&E team, counterparties re same (.2).
08/30/22	Megan Bowsher	0.20	Revise collections and custodian tracker.
08/30/22	Kimberly A.H. Chervenak	0.30	Correspond with M. Bowsher, K&E team re regulatory orders zip re process and ingestion into Relativity workspace.
08/30/22	Elizabeth Helen Jones	2.80	Telephone conference with Milbank, K&E team, A. Wirtz re third interim cash management order (.4); revise same (.9); revise stipulation framework re cash management order (.6); correspond with A&M, R. Kwasteniet re third interim cash management order (.9).
08/30/22	Ross M. Kwasteniet, P.C.	3.40	Correspond with UCC and equity holders re cash management order (2.7); review and revise same (.7).
08/30/22	Alison Wirtz	0.20	Correspond with E. Jones and Milbank re cash management order.
08/31/22	Nicholas A. Binder	0.60	Telephone conference with Centerview re deal process (.3); review, revise non-disclosure agreements (.3).
08/31/22	Megan Bowsher	0.20	Revise collections and custodian tracker.
08/31/22	Susan D. Golden	0.80	Telephone conference with G. Pesce re U.S. Trustee 345(b) objection (.5); follow-up with R. Kwasteniet re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Elizabeth Helen Jones	5.40	Revise stipulation re agreed framework with Committee (.6); review, revise third interim cash management order (1.4); telephone conference with R. Kwasteniet re same (.6); telephone conference with A&M re same (.4); telephone conference with Milbank re same (.8); correspond with W&C re same, reporting framework (.8); review, revise notice of presentment re stipulation and agreed framework (.4); prepare same for filing (.4).
08/31/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Amir and Celsius Mining team re status of business and funding need.
Total		136.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143138

Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 203,885.00

Total legal services rendered

\$ 203,885.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	5.70	815.00	4,645.50
Kimberly A.H. Chervenak	0.20	480.00	96.00
Stephanie Cohen	18.30	1,115.00	20,404.50
Emily C. Eggmann	15.00	910.00	13,650.00
Susan D. Golden	2.00	1,315.00	2,630.00
Amila Golic	69.40	795.00	55,173.00
Jacqueline Hahn	1.40	295.00	413.00
Heidi Hockberger	8.90	1,170.00	10,413.00
Elizabeth Helen Jones	8.30	1,035.00	8,590.50
Hanaa Kaloti	0.10	1,155.00	115.50
Ross M. Kwasteniet, P.C.	7.70	1,845.00	14,206.50
Dan Latona	0.80	1,235.00	988.00
Joel McKnight Mudd	10.90	795.00	8,665.50
Patrick J. Nash Jr., P.C.	2.80	1,845.00	5,166.00
Robert Orren	2.20	480.00	1,056.00
Jimmy Ryan	8.70	795.00	6,916.50
Seth Sanders	1.60	795.00	1,272.00
Tommy Scheffer	6.80	1,115.00	7,582.00
Michael Scian	1.40	910.00	1,274.00
Gelareh Sharafi	4.30	660.00	2,838.00
Josh Sussberg, P.C.	5.30	1,845.00	9,778.50
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	20.50	1,170.00	23,985.00
TOTALS	206.80		\$ 203,885.00

Legal Services for the Period Ending August 31, 2022

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Matter Number:

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Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Emily C. Eggmann	1.80	Research re customer outreach (1.2); draft summary re same (.6).
08/01/22	Amila Golic	3.50	Review customer inquiries (2.1); correspond with customers re inquiries (1.4).
08/01/22	Heidi Hockberger	1.50	Analyze issues re customer communications.
08/01/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic re revised critical vendor order.
08/01/22	Hanaa Kaloti	0.10	Correspond with A. Lullo, K&E team re cryptocurrency vendor issues.
08/01/22	Joel McKnight Mudd	1.10	Revise customer letter tracker (.4); correspond with H. Hockberger re same (.1); review and analyze incoming letters on docket (.6).
08/01/22	Patrick J. Nash Jr., P.C.	2.50	Analyze issues re creditors (2.2); review customer's email re withhold account (.3).
08/01/22	Alison Wirtz	0.80	Correspond with H. Hockberger re vendor matter from Celsius (.2); review and comment on revised proposed final critical vendors order (.4); correspond with A. Golic, K&E team re same (.2).
08/02/22	Emily C. Eggmann	1.50	Research re customer outreach (.9); draft summary re same (.6).
08/02/22	Amila Golic	0.40	Correspond with W&C re customer inquiry response process (.2); correspond with R. Kwasteniet, K&E team re customer inquiries re withheld accounts (.2).
08/02/22	Heidi Hockberger	1.50	Analyze issues re customer communications.
08/02/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Togut re custody claims (.4); telephone conference with Togut re same (.4).
08/02/22	Alison Wirtz	0.70	Correspond with A. Golic, K&E team re proposed final vendors order (.2); telephone conference with ad hoc group of custody holders re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Emily C. Eggmann	2.70	Research re customer outreach (1.1); draft summary re same (.2); review and revise customer communications template (.4); correspond with H. Hockberger re same (.1); review and analyze customer correspondences (.1); correspond with H. Hockberger, W&C team re same (.1); research re W&C diligence requests (.4); telephone conference with S. Briefel re same (.1); draft letter re same (.2).
08/03/22	Susan D. Golden	0.70	Correspond with customers re case status (.4) correspond with H. Hockberger re same (.3).
08/03/22	Amila Golic	2.30	Review and reply to customer inquiries.
08/03/22	Elizabeth Helen Jones	0.20	Correspond with A&M re vendor payments.
08/03/22	Josh Sussberg, P.C.	0.30	Miscellaneous correspondence with customers.
08/03/22	Alison Wirtz	0.90	Correspond with K&E conflicts team re creditor inbound (.1); correspond with A. Golic re vendor inquiry (.2); correspond with R. Kwasteniet and D. Barse re same (.3); correspond with Latham re vendor matter (.3).
08/04/22	Stephanie Cohen	0.70	Telephone conference with E. Eggmann re customer communications (.3); review, analyze customer inquiries (.4).
08/04/22	Emily C. Eggmann	3.10	Analyze accounts and deposits pre- and post-migration (.8); telephone conference with S. Cohen re customer communications (.2); correspond with S. Cohen, A. Golic re same (.1); draft summary re customer constituency concerns (.3); research re same (.9); draft summary re material differences in terms of use (.7); draft tracker re creditor inbound inquiries (.1).
08/04/22	Amila Golic	7.40	Review and reply to customer inquiries (3.9); review and analyze customer inquiry responses (1.7); revise customer inquiry response template (.9); correspond with S. Cohen, E. Eggmann re same (.6); correspond with Stretto re customer questions re affidavit of service (.2); telephone conference with Stretto re same (.1).
08/04/22	Jacqueline Hahn	0.50	Compile and circulate customer letters.

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08/04/22	Elizabeth Helen Jones	1.20	Telephone conference with A. Wirtz, K&E team, Company and vendor contract counterparty re contract terms (.5); review, analyze contract re same (.3); correspond with A. Golic, L. Wasserman re same (.2); correspond with A&M re vendor payments (.2).
08/04/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze customer correspondence.
08/04/22	Ross M. Kwasteniet, P.C.	0.50	Respond to customer inquiry.
08/04/22	Alison Wirtz	0.50	Correspond with C. Brantley re vendor payments, energy contracts (.3); correspond with E. Jones, A. Golic and L. Wasserman re critical vendor considerations (.2).
08/05/22	Stephanie Cohen	2.60	Correspond with S. Golden, E. Eggmann, K&E team re customer inquiries (1.1); telephone conference with E. Eggmann, A. Golic re customer inquiry matters (1.5).
08/05/22	Emily C. Eggmann	2.90	Telephone conference with S. Cohen, A. Golic re customer correspondence (.5); research re customer issues (1.8); draft summary re same (.3); correspond with customers re status (.3).
08/05/22	Susan D. Golden	0.60	Correspond with W&C re UCC comments to critical vendor trade agreement (.3); telephone conference with A. Wirtz re e-discovery vendor services (.3).
08/05/22	Amila Golic	6.70	Review and reply to customer inquiries (3.5); correspond with S. Cohen, K&E team re customer redaction requests (.3); telephone conference with S. Cohen, E. Eggmann re customer inquiries (.5); revise customer inquiry tracker (2.4).
08/05/22	Jacqueline Hahn	0.40	Compile and circulate customer letters.
08/05/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze customer correspondence.
08/05/22	Seth Sanders	1.60	Correspond with S. Cohen re creditor matrix final order (.2); draft creditor matrix final order (1.1); correspond with A. Wirtz re same (.3).

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08/05/22	Alison Wirtz	0.50	Conference and correspond with S. Golden re treating entities as vendors (.3); correspond with A&M team and T. Collins re WTW invoicing (.2).
08/06/22	Stephanie Cohen	0.60	Review and analyze customer inquiry correspondence (.3); correspond with E. Eggmann, A. Golic re same (.3).
08/06/22	Elizabeth Helen Jones	0.20	Correspond with Company, A&M re outstanding contract matters.
08/06/22	Alison Wirtz	2.10	Review and comment on utilities order (.6); correspond with C. McCauliffe re same (.2); review revised utilities order (.5); review and comment on critical vendors order (.7); correspond with E. Jones and A. Golic re same (.1).
08/07/22	Amila Golic	1.60	Review and reply to customer inquiries (.5); correspond with S. Golden, S. Cohen re same (.3); revise customer inquiry tracker (.8).
08/07/22	Elizabeth Helen Jones	1.10	Review, revise vendor order (.8); correspond with A. Golic, A. Wirtz re same (.3).
08/07/22	Alison Wirtz	0.60	Review and comment on critical vendors order and related trade agreement (.4); correspond with S. Golden, K&E team re vendor inbound (.2).
08/08/22	Stephanie Cohen	0.60	Correspond with A. Golic, E. Eggmann re creditor communications (.3); review, revise re same (.3).
08/08/22	Emily C. Eggmann	1.60	Research re customer issues (1.2); draft summary re same (.4).
08/08/22	Amila Golic	3.30	Review and reply to customer inquiries (2.7); revise tracker re same (.6).
08/08/22	Jacqueline Hahn	0.50	Compile customer letters (.3); correspond with A. Golic, K&E team re same (.2).
08/08/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re outstanding vendor questions.
08/08/22	Jimmy Ryan	0.40	Correspond with M. Lemm, K&E team re reclamation demand letters (.3); review, analyze precedent re same (.1).
08/08/22	Josh Sussberg, P.C.	0.30	Correspond with creditors re case status.
08/08/22	Alison Wirtz	0.70	Correspond with E. Jones and A. Golic re critical vendors order (.3); correspond with C. Brantley re shut off of vendor services and reinstating service (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Stephanie Cohen	0.80	Review, revise materials re reclamation matters (.2); telephone conference with M. Lemm, J. Ryan re same (.2); correspond with customers re case status (.2); correspond with A. Golic re same (.2).
08/09/22	Amila Golic	0.80	Review and reply to customer inquiries (.6); correspond with Stretto re vendor relationship (.2).
08/09/22	Heidi Hockberger	1.30	Correspond with customers re case status.
08/09/22	Ross M. Kwasteniet, P.C.	0.70	Review and revise customer communications materials.
08/09/22	Jimmy Ryan	2.40	Correspond with M. Lemm, K&E team re reclamation letters (.4); telephone conference with M. Lemm, K&E team re same (.4); draft same (1.0); research re same (.6).
08/09/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee re case status (.2); correspond with creditors re same (.1); correspond with H. Hockberger, K&E team re UCC conference (.1).
08/09/22	Alison Wirtz	0.30	Conference with Latham team re vendor considerations.
08/09/22	Alison Wirtz	0.90	Conference with Company and E. Jones re Circle contract (.6); review materials re same (.3).
08/10/22	Emily C. Eggmann	0.20	Correspond with creditors re outstanding questions.
08/10/22	Amila Golic	4.90	Review and reply to customer inquiries (3.3); translate template responses to German to respond to German customer inquiries (1.3); correspond with Stretto re customer inquiries (.3).
08/10/22	Heidi Hockberger	1.30	Correspond with customers re case status.
08/10/22	Jimmy Ryan	1.70	Correspond with M. Lemm, K&E team re reclamation letter (.3); telephone conference with M. Lemm, K&E team re same (.6); draft same (.3); research re same (.5).
08/10/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
08/10/22	Alison Wirtz	0.70	Correspond with T. Collins re vendor payments (.2); correspond with A. Lullo re e-discovery vendor and related considerations (.3); correspond with Stretto team and K&E team re inbound from vendor (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Susan D. Golden	0.30	Review, analyze critical vendor list for week of August 15 (.2); correspond with A&M re same (.1).
08/11/22	Amila Golic	0.70	Review and reply to customer inquiries (.3); correspond with Stretto re same (.2); research re Celsius and Nuri relationship (.2).
08/11/22	Joel McKnight Mudd	3.50	Review and analyze docket for letters from creditors (2.4); revise letter tracker (1.1).
08/11/22	Jimmy Ryan	1.10	Correspond with M. Lemm, K&E team, A&M re reclamation demands (.4); draft response letters re same (.7).
08/11/22	Alison Wirtz	0.30	Telephone conference with A. Lullo re vendors, crypto experts (.2); correspond with R. Kwasteniet re same (.1).
08/12/22	Michael Berger	2.40	Draft talking points for queries from German customers (1.1); correspond with J. Sussberg, H. Hockberger re same (.3); review and revise German text blocks for customer communications (.3); correspond with customers re notice of 341 conference, transfer of account holdings (.7).
08/12/22	Amila Golic	2.00	Review and reply to customer inquiries (1.8); correspond with vendors re mailing list (.2).
08/12/22	Elizabeth Helen Jones	0.70	Review, revise reply to critical vendors objection (.3); telephone conference with A. Golic re same (.2); correspond with A&M re vendor issues (.2).
08/12/22	Joel McKnight Mudd	0.70	Review and revise letters tracker (.4); correspond with E. Jones re same (.2); correspond with C. Ceresa re same (.1).
08/12/22	Josh Sussberg, P.C.	0.60	Correspond with customers (.2); draft talking points re same (.1); telephone conference with special committee re next steps (.2); telephone conference with J. Avergun re FT report and public statements (.1).
08/12/22	Alison Wirtz	0.40	Correspond with S. Cohen re utilities matters for U.S. Trustee.
08/13/22	Michael Berger	0.40	Correspond with customers re case status (.3), correspond with H. Hockberger re same (.1).
08/13/22	Amila Golic	1.50	Review and reply to customer inquiries (1.3); correspond with Stretto re same (.2).
08/13/22	Elizabeth Helen Jones	0.40	Correspond with A. Golic, A&M re revised critical vendors motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Josh Sussberg, P.C.	0.30	Correspond with customers re case status.
08/14/22	Amila Golic	1.00	Review and reply to customer inquiries (.8); revise customer inquiry tracker (.2).
08/14/22	Elizabeth Helen Jones	1.10	Correspond with A. Golic re critical vendor motion (.4); revise vendor motion re same (.3); correspond with A&M, A. Wirtz re same (.4).
08/14/22	Alison Wirtz	1.10	Correspond with E. Jones, K&E team re critical vendor order (.2); review and comment on critical vendors order (.4); correspond with E. Jones, K&E team re same (.5).
08/15/22	Stephanie Cohen	0.10	Telephone conference with E. Jones, K&E team, A&M re vendor payments and U.S. Trustee related matters.
08/15/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet, A&M re U.S. Trustee questions re critical vendors.
08/15/22	Amila Golic	0.60	Correspond with customers re case status (.4); correspond with S. Cohen, A&M re customer counsel's inquiry re customer loan (.2).
08/15/22	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re U.S. Trustee vendor questions (.3); correspond with A&M re same (.3); correspond with A. Golic re revised final proposed critical vendors order (.6); review, revise final draft in preparation for filing (.6).
08/15/22	Robert Orren	0.80	Review and revise notice of filing revised proposed vendors order (.4); file same (.2); correspond with A. Golic, K&E team re same (.2).
08/15/22	Robert Orren	0.60	Prepare for filing of notice of revised proposed utilities order.
08/16/22	Michael Berger	0.40	Correspond with customers re case status (.3), correspond with A. Golic re same (.1).
08/16/22	Stephanie Cohen	0.60	Correspond with A. Golic re customer inquiry.
08/16/22	Amila Golic	0.30	Correspond with customers re case status.
08/16/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze customer letters filed on docket.
08/16/22	Joel McKnight Mudd	2.70	Review, analyze docket re incoming letters to court (1.6); revise letter tracker re same (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Robert Orren	0.80	Prepare for filing revised proposed utilities order (.3); file same (.3); correspond with H. Hockberger, K&E team re same (.2).
08/16/22	Lindsay Wasserman	2.50	Review letters filed on the docket (2.1); correspond with J. Mudd re same (.4).
08/16/22	Alison Wirtz	1.20	Correspond with A&M team, S. Cohen re utility payments (.4); draft talking points re same (.4); review and revise proposed order re utilities motion (.4).
08/16/22	Alison Wirtz	2.20	Correspond with Latham, E. Jones, K&E team re critical vendors (.4); correspond with A&M re same (.6); draft talking points re critical vendor final order (.4); correspond with A. Golic re same (.6); review, analyze revised critical vendors order (.2).
08/17/22	Michael Berger	0.50	Correspond with customers re case status (.4), correspond with A. Golic re same (.1).
08/17/22	Stephanie Cohen	0.50	Conference with creditor re case matters (.3); correspond with Stretto, creditor re same (.2).
08/17/22	Amila Golic	2.40	Correspond with creditors re case status (1.9); correspond with A&M re customers' inquiries re Nuri (.2); correspond with counsel for customer re loan documentation (.1); correspond with A&M re same (.1); telephone conference with J. Mudd re vendor inquiry re notice documents (.1).
08/17/22	Heidi Hockberger	2.80	Correspond with counsel to withhold ad hoc group re case status and next steps (.7); analyze creditor correspondence (2.1).
08/17/22	Joel McKnight Mudd	0.20	Correspond with A. Golic re noticing questions from vendors.
08/17/22	Jimmy Ryan	0.20	Correspond with M. Lemm and A&M team re vendor reclamation demand.
08/17/22	Alison Wirtz	0.70	Conference with H. Hockberger, counsel to ad hoc group of withheld customers re case status (.5); correspond with S. Cohen, K&E team re creditor inbound (.2).
08/18/22	Stephanie Cohen	0.20	Correspond with A. Golic, creditors re inquiries.
08/18/22	Emily C. Eggmann	1.20	Research re customer issues (.8); draft summary re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Amila Golic	3.40	Correspond with customers re case status (2.3); review and comment on Company communications to customers (.8); correspond with H. Hockberger, Company re same (.2); correspond with A&M re customer counsel's inquiry re loan (.1).
08/18/22	Joel McKnight Mudd	1.30	Review, analyze incoming customer letters to Court (.8); revise letter tracker re same (.4); correspond with L. Wasserman re same (.1).
08/18/22	Tommy Scheffer	2.00	Correspond with S. Cohen and K&E team re customer claims, reclamation demand letters (.7); telephone conferences with S. Cohen and K&E team re same (.7); review and analyze same (.6).
08/18/22	Alison Wirtz	2.10	Conference with H. Hockberger, K&E team, C. Street and special committee re communications considerations (.5); correspond with A. Golic, K&E team re revisions to critical vendor list (.3); correspond with S. Golden re vendor considerations (.2); correspond with A. Golic, K&E team re payment of certain vendor invoices (.3); correspond with H. Hockberger, K&E team re service of utilities order (.2); conference with C. Koenig, K&E team re custody and withheld accounts (.6).
08/19/22	Michael Berger	1.60	Revise machine-based translation of 341 notice (1.3), correspond with H. Hockberger and A. Golic re same (.2); draft and correspond re customer (.1).
08/19/22	Stephanie Cohen	0.80	Review, analyze customer correspondence (.4); draft summary re same (.4).
08/19/22	Amila Golic	2.10	Review and correspond with customers re case status (1.5); conference with S. Cohen re status of customer inquiries (.1); correspond with customer counsel re loan inquiry (.1); correspond with M. Berger re customer inquiry (.1); revise customer inquiry response tracker (.3).
08/19/22	Elizabeth Helen Jones	0.50	Telephone conference with Togut, K&E team, H. Hockberger re ad hoc group of custody holder matters.
08/19/22	Lindsay Wasserman	0.10	Correspond with J. Mudd re customer letters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Stephanie Cohen	0.10	Correspond with J. Mudd re customer letters, noticing.
08/20/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for conference with A. Mashinsky and certain customers (.2); conference with A. Mashinsky re same (1.5).
08/21/22	Amila Golic	0.40	Correspond with L. Wasserman re customer inquiries.
08/21/22	Gelareh Sharafi	2.40	Research re UK-based companies.
08/21/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger, K&E team re UCC conference, discovery matters.
08/21/22	Alison Wirtz	0.30	Correspond with H. Hockberger, K&E team re POC and letter from certain customer.
08/22/22	Michael Berger	0.40	Correspond with customers re inquiries (.1); research re Nuri proceedings (.3).
08/22/22	Stephanie Cohen	1.10	Review, analyze customer communications (.6); draft summary re same (.5).
08/22/22	Amila Golic	1.00	Telephone conference with L. Wasserman re customer communications (.1); correspond with customers re inquiries (.9).
08/22/22	Amila Golic	0.60	Correspond with A. Wirtz, E. Jones re amended critical vendors list (.4); correspond with W&C re same (.2).
08/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze research re custody and withhold accounts (1.2); prepare for telephone conference with Togut firm re custody issues (.2); conference with Togut re same (.2).
08/22/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team re reclamation demand letter (.2); review, revise response letter re same (.5).
08/22/22	Tommy Scheffer	2.70	Correspond with D. Kleiner and K&E team re demand letters (.7); review and revise same (.3); research re same (1.7).
08/22/22	Gelareh Sharafi	0.40	Telephone conference with E. Jones and Company re custody, withheld accounts.
08/22/22	Josh Sussberg, P.C.	1.70	Conference with special committee and W&C re UCC conference (.6); telephone conference with J. Avergen re presentation (.6); correspond with customers re case status (.5).
08/22/22	Lindsay Wasserman	1.30	Review creditor letters filed on docket (.8); telephone conference with A. Golic re creditor inbounds (.3); review materials re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Alison Wirtz	0.60	Correspond with A&M and H. Hockberger re vendor matter (.3); correspond with H. Hockberger, K&E team re vendor reporting requirements and adding vendor to list (.3).
08/23/22	Stephanie Cohen	1.60	Review, analyze customer communications (.8); draft summary re same (.8).
08/23/22	Amila Golic	3.50	Review, analyze and correspond re customer inquiries (2.2); research issue re executor and proof of claim (.3); review, analyze terms of use re account closure (.7); revise customer inquiry tracker (.3).
08/23/22	Amila Golic	0.50	Revise analysis re critical vendors reporting requirements.
08/23/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re reclamation demand letter (.2); conference with T. Scheffer, K&E team re same (.3); correspond with reclamation claimant re same (.1).
08/23/22	Tommy Scheffer	1.00	Correspond with J. Ryan, K&E team re reclamation demand letters (.2); telephone conference with J. Ryan and K&E team re same (.2); review and revise same (.4); research re same (.2).
08/23/22	Josh Sussberg, P.C.	1.00	Conference with UCC and A. Mashinsky re next steps.
08/23/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case status.
08/23/22	Alison Wirtz	1.00	Correspond with K&E and Latham teams re payment of certain vendor (.2); correspond with A. Golic re updated critical vendor list (.2); conference with T. Scheffer, K&E team and A&M team and Company re certain vendor and related contractual issues and next steps (.6).
08/24/22	Stephanie Cohen	0.90	Review and analyze customer communications and draft update re same.
08/24/22	Amila Golic	1.70	Revise customer inquiry tracker (1.6); review and reply to customer inquiries (.1).
08/24/22	Amila Golic	1.10	Correspond with A. Wirtz, K&E team, U.S. Trustee re amended critical vendors list (.4); analyze vendor reporting requirements (.3); correspond with A. Wirtz, K&E team, A&M re same (.4).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Jimmy Ryan	0.80	Correspond with T. Scheffer, K&E team re reclamation demand letters (.1); review, analyze diligence materials re same (.7); draft response letter re same.
08/24/22	Gelareh Sharafi	0.50	Draft due diligence notes (.3); correspond with C. Ceresa re same (.2).
08/24/22	Alison Wirtz	0.60	Conference with R. Kwasteniet and T. Scheffer re vendor matters and next steps re reconciliation of invoices (.3); correspond with A&M, T. Scheffer, K&E team re vendor matters (.3).
08/25/22	Stephanie Cohen	1.10	Review, analyze customer correspondence and draft update re same.
08/25/22	Amila Golic	0.50	Review and correspond re customer inquiries.
08/25/22	Amila Golic	3.50	Review and analyze critical vendor reporting requirements (1.6); telephone conference with A&M re same (.1); revise trade agreements re vendors (.4); correspond with W&C re upcoming vendor payments (.6); telephone conference with T. Scheffer re hosting vendors (.2); correspond with A&M re W&C follow up questions re vendor payments (.6).
08/25/22	Elizabeth Helen Jones	0.70	Telephone conferences with customer re noticing (.4); telephone conference with Stretto re same (.2); correspond with Stretto re same (.1).
08/25/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and Company re custody accounts.
08/25/22	Gelareh Sharafi	0.50	Telephone conference with E. Jones, K&E team re custody deposits.
08/25/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor agreements and payments.
08/26/22	Stephanie Cohen	4.10	Review, analyze creditor correspondence and draft update re same.
08/26/22	Amila Golic	0.20	Review, analyze and correspond re customer inquiries.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Amila Golic	3.80	Telephone conference with A&M re vendor reporting requirements (.2); telephone conference with T. Scheffer re same (.1); correspond with W&C re follow-up questions re vendor payments (.7); correspond with A&M re same (1.6); review and analyze critical vendor final order re reporting requirements (1.2).
08/26/22	Jimmy Ryan	0.20	Prepare for telephone conference with reclamation claimant's counsel.
08/26/22	Michael Scian	1.40	Telephone conference with S. Cohen re customer privacy (.2); research, analyze issues re same (1.2).
08/26/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
08/26/22	Alison Wirtz	0.30	Correspond with A. Golic, K&E team re critical vendor matters and history of payments.
08/28/22	Amila Golic	1.30	Review and correspond re customer inquiries.
08/29/22	Stephanie Cohen	1.10	Review, analyze customer correspondence (.6); draft update re same (.5).
08/29/22	Amila Golic	1.70	Review and reply to customer inquiries (.6); review and analyze vendor reporting requirements (1.1).
08/29/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with N. Benjamin (.1); correspond with V. DiPaolo (.1).
08/29/22	Tommy Scheffer	0.40	Correspond with A&M, A. Wirtz, K&E team re vendor trade agreements (.2); analyze same (.2).
08/29/22	Ashton Taylor Williams	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
08/29/22	Alison Wirtz	0.40	Correspond with H. Hockberger and S. Cohen re master service list and related issues for ad hoc group of withheld account holders.
08/30/22	Stephanie Cohen	0.80	Review and analyze customer correspondences (.4); draft update re same (.4).
08/30/22	Amila Golic	1.20	Review and reply to customer inquiries (.3); correspond with U.S. Trustee re vendor payment (.1); correspond with FTI re trade agreement (.3); correspond with M. Lemm, T. Scheffer, A&M re foreign vendors (.2); revise vendors list (.3).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143138

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Togut re customer matters (.5); telephone conference with H. Hockberger, Troutman re same (.3).
08/30/22	Tommy Scheffer	0.70	Correspond with A&M, A. Wirtz, K&E teams re critical vendors.
08/30/22	Josh Sussberg, P.C.	0.10	Correspond with creditors.
08/31/22	Kimberly A.H. Chervenak	0.20	Analyze, review Latham customer balances.
08/31/22	Amila Golic	3.50	Telephone conference with T. Scheffer re weekly vendors reporting (.2); correspond with T. Scheffer, K&E team, W&C re same (.6); telephone conference with M. Lemm re amendment of vendors list (.1); review and analyze final order re amendment of vendor list (.9); correspond with K. Pageau, T. Scheffer, M. Lemm re same (.4); review customer inquiries (.5); respond to same (.6); correspond with Stretto re customer questions (.2).
08/31/22	Heidi Hockberger	0.50	Telephone conference with Company re hearing communications.
08/31/22	Joel McKnight Mudd	1.40	Review and analyze incoming letters on docket (1.1); revise letter tracker (.3).
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, revise letter from creditor.
08/31/22	Jimmy Ryan	0.60	Telephone conference with counsel to reclamation claimant (.3); telephone conference with T. Scheffer re same (.3).
08/31/22	Alison Wirtz	0.40	Correspond with E. Jones, K&E team re creditor matrix order (.2); coordinate filing of revised proposed order (.2).
Total		206.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143139

Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 131,112.00

Total legal services rendered

\$ 131,112.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	0.30	1,115.00	334.50
Joseph A. D'Antonio	0.50	900.00	450.00
Emily C. Eggmann	1.20	910.00	1,092.00
Susan D. Golden	0.80	1,315.00	1,052.00
Amila Golic	0.20	795.00	159.00
Anna L. Grilley	1.20	910.00	1,092.00
Heidi Hockberger	41.00	1,170.00	47,970.00
Elizabeth Helen Jones	0.40	1,035.00	414.00
Tamar Kofman	11.50	910.00	10,465.00
Michael Lemm	0.70	1,035.00	724.50
Library Document Retrieval	0.20	300.00	60.00
Caitlin McAuliffe	0.90	795.00	715.50
Joel McKnight Mudd	20.40	795.00	16,218.00
Kimberly Pageau	9.70	1,115.00	10,815.50
Tommy Scheffer	1.70	1,115.00	1,895.50
Samuel J. Seneczko	30.60	1,035.00	31,671.00
Gelareh Sharafi	0.70	660.00	462.00
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Ashton Taylor Williams	3.00	795.00	2,385.00
TOTALS	126.70		\$ 131,112.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Heidi Hockberger	7.40	Research re claims matters (3.6); correspond with S. Seneczko, K&E team re same (3.8).
08/01/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, L. Wasserman re letters filed on the docket.
08/01/22	Samuel J. Seneczko	2.30	Correspond with H. Hockberger re bar date motion (.2); correspond with J. Mudd re same (.2); review research, analysis re same (1.3); review and analyze proof of claim form re same (.6).
08/02/22	Emily C. Eggmann	1.20	Research re intercompany agreements (.2); review and revise memorandum re same (.7); correspond with C. Ceresa, A. Golic re same (.3).
08/02/22	Heidi Hockberger	11.30	Research re claims matters (3.9); correspond with S. Seneczko, K&E team re same (3.7); review and analyze documents re same (2.5); revise memorandum re same (1.2).
08/02/22	Joel McKnight Mudd	2.50	Draft claims bar date motion (2.4); correspond with S. Seneczko re same (.1).
08/02/22	Samuel J. Seneczko	3.60	Research bar date precedent (1.6); review and analyze precedent materials, local rules re same (1.8); correspond with H. Hockberger re bar date motion (.2).
08/03/22	Heidi Hockberger	5.60	Research re coin ownership and movement (2.5); revise memorandum re same (1.5); research re property law re same (1.3); telephone conference with Company, A&M re same (.3).
08/03/22	Joel McKnight Mudd	0.90	Conference with M. Willis re proof of claim form (.2); telephone conference with S. Seneczko re claims bar date motion (.2); revise same (.5).
08/03/22	Samuel J. Seneczko	5.30	Review, revise bar date motion (3.8); analyze precedent re same (.8); correspond with J. Mudd re same (.4); telephone conference with J. Mudd re same (.3).
08/04/22	Heidi Hockberger	2.60	Research re property law and coin ownership (1.5); revise memorandum re same (1.1).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Joel McKnight Mudd	0.50	Telephone conference with C. Delano re claims process (.4); correspond with H. Hockberger re same (.1).
08/04/22	Samuel J. Seneczko	0.20	Correspond with J. Mudd re bar date motion.
08/05/22	Heidi Hockberger	5.80	Revise memorandum re coin ownership (3.6); correspond with R. Kwasteniet, K&E team re same (.9); analyze issues re same (1.3).
08/05/22	Joel McKnight Mudd	0.40	Correspond with S. Seneczko re bar date motion.
08/05/22	Samuel J. Seneczko	1.90	Correspond with J. Mudd re bar date motion update (.2); analyze precedent re same (.4); revise bar date motion (1.3).
08/06/22	Heidi Hockberger	0.70	Revise memorandum re coin ownership.
08/06/22	Samuel J. Seneczko	0.10	Correspond with J. Mudd re bar date motion.
08/07/22	Joel McKnight Mudd	3.40	Revise bar date motion.
08/08/22	Heidi Hockberger	4.30	Revise memorandum re coin ownership (.7); research re setoff rights (1.0); analyze issues re same (2.6).
08/08/22	Kimberly Pageau	0.80	Review and analyze bar date motion precedent (.6); correspond with S. Seneczko, K&E team re bar date motion, same (.2).
08/08/22	Samuel J. Seneczko	3.40	Review, revise bar date motion, proof of claim form (1.1); correspond with J. Mudd re same (.2); correspond with K. Pageau re same (.4); analyze precedent transcript, orders re bar date form, orders (1.3); correspond with A&M re proof of claim form (.4).
08/09/22	Amila Golic	0.20	Correspond with S. Cohen, Stretto, W&C re master service list.
08/09/22	Heidi Hockberger	3.30	Revise memorandum re coin ownership.
08/09/22	Joel McKnight Mudd	1.20	Correspond with K. Pageau re bar date motion (.2); revise same (.6); correspond with O. Pare re same (.2); correspond with S. Golden re same (.2).
08/09/22	Kimberly Pageau	2.20	Revise bar date motion (1.7); review and analyze precedent re same (.3); correspond with S. Seneczko re same (.2).
08/09/22	Samuel J. Seneczko	0.50	Analyze bar date order (.4); correspond with K. Pageau, J. Mudd re same (.1).
08/10/22	Susan D. Golden	0.80	Review and revise bar date motion.
08/10/22	Elizabeth Helen Jones	0.20	Review, analyze notice of appearance and underlying claim of individual.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Josh Sussberg, P.C.	1.30	Conference with UCC re next steps.
08/12/22	Michael Lemm	0.70	Review and revise tracker re second day order objections (.4); correspond with S. Cohen, K&E team re same (.3).
08/17/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, L. Hamlin, and S. Hardy re assignments for affirmative claims.
08/17/22	Samuel J. Seneczko	0.80	Telephone conference with J. Mudd re proof of claim form (.4); review and analyze same (.4).
08/18/22	Joel McKnight Mudd	0.60	Correspond with S. Seneczko re bar date motion (.1); revise same (.3); correspond with H. Hockberger re same (.2).
08/18/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd, K. Pageau re bar date motion (.2); review and analyze materials re same (.3).
08/19/22	Stephanie Cohen	0.30	Correspond with S. Golden, Stretto re notice matters.
08/19/22	Library Document Retrieval	0.20	Obtain statement of claim for Frishberg v. Celsius Networks, case no. 22-CC-050333, Hillsborough County Circuit Court, Florida.
08/19/22	Joel McKnight Mudd	0.70	Research re bar date timing (.3); correspond with S. Seneczko re same (.2); correspond with H. Hockberger re same (.2).
08/19/22	Samuel J. Seneczko	1.70	Correspond with H. Hockberger re bar date motion, analysis (.3); correspond with J. Mudd re same (.2); research bar date issues, rules, case law (1.2).
08/19/22	Josh Sussberg, P.C.	0.40	Correspond with creditors.
08/22/22	Caitlin McAuliffe	0.90	Draft list of creditors telephone conferences.
08/22/22	Joel McKnight Mudd	0.20	Correspond with H. Bixler re claims process.
08/22/22	Samuel J. Seneczko	1.30	Correspond with J. Mudd, K&E team re bar date motion, materials (.6); review and analyze bar date motion, notice (.7).
08/23/22	Joel McKnight Mudd	0.60	Telephone conference with S. Seneczko re bar date motion (.4); correspond with H. Bixler re same (.2).
08/23/22	Samuel J. Seneczko	0.60	Correspond with J. Mudd re bar date motion, proof of claim form (.2); telephone conference with J. Mudd re same (.4).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Joel McKnight Mudd	4.20	Review and revise bar date motion (2.9); telephone conference with H. Bixler and S. Seneczko, K&E team re claims process (.5); telephone conference with K. Pageau re same (.4); correspond with S. Seneczko re same (.4).
08/24/22	Kimberly Pageau	2.30	Conference with A&M re claims process (.5); conference with J. Mudd re same (.2); review, analyze bar date and claims issues (1.2); correspond with A&M re same (.4).
08/24/22	Samuel J. Seneczko	2.40	Correspond with J. Mudd re bar date notice, motion, materials (.6); telephone conference with J. Mudd re same (.4); revise bar date motion re same (.9); telephone conference with K. Pageau, K&E team, A&M re bar date motion, claims process (.5).
08/25/22	Anna L. Grilley	0.60	Review, revise non-ordinary course payment motion (.5); correspond with J. Ryan, K&E team re same (.1).
08/25/22	Tamar Kofman	0.10	Telephone conference with K. Pageau re setoff issues research.
08/25/22	Joel McKnight Mudd	4.30	Review and revise bar date motion (3.2); correspond with S. Seneczko re same (.3); draft notice of claims (.8).
08/25/22	Kimberly Pageau	2.80	Review, revise bar date motion (2.1); correspond with J. Mudd, K&E team re same (.5); correspond with A&M re same (.2).
08/25/22	Samuel J. Seneczko	4.40	Correspond with J. Mudd re bar date materials (.6); conference with J. Mudd re same (.4); revise bar date motion, notice, form re same (1.3); analyze precedent materials re same (.6); correspond with K. Pageau re bar date notice, motion (.2); correspond with J. Mudd re claim notice form (.4); review, revise same (.9).
08/26/22	Anna L. Grilley	0.60	Review, revise non-ordinary course payment motion (.4); correspond with J. Ryan re same (.2).
08/26/22	Tamar Kofman	2.00	Telephone conference with K. Pageau re setoff issues (.2); telephone conference with G. Sharafi re same (.2); correspond with S. Sanders re same (.1); research and analyze same (1.5).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143139

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Kimberly Pageau	1.60	Review, revise bar date motion (1.5); correspond with S. Seneczko re same (.1).
08/26/22	Tommy Scheffer	0.60	Correspond with Company and A&M, S. Seneczko, K&E team re claims process.
08/26/22	Samuel J. Seneczko	1.60	Correspond with K. Pageau, J. Mudd, K&E team re bar date motion, claim notice (.6); revise same (.8); correspond with C. Koenig, H. Hockberger, K&E team re same (.2).
08/27/22	Tamar Kofman	2.00	Draft memorandum re setoff issues.
08/28/22	Tamar Kofman	0.60	Draft memorandum re setoff issues.
08/29/22	Tamar Kofman	6.80	Review and analyze loan documents (2.0); telephone conference with G. Sharafi re same (.2); draft memorandum re setoff issues (4.4); correspond with G. Sharafi re same (.2).
08/29/22	Tommy Scheffer	1.10	Correspond with claimants and A. Wirtz, K&E team re claims process, instructions re same (.8); analyze issues re same (.3).
08/29/22	Gelareh Sharafi	0.70	Draft declaration re custody motion (.4); correspond with C. Ceresa re same (.3).
08/29/22	Ashton Taylor Williams	1.00	Research re administrative expenses (.9); correspond with K. Pageau re same (.1).
08/30/22	Joel McKnight Mudd	0.90	Telephone conference with T. Scheffer, K&E team, E. Antipas and Company re claims processes (.5); correspond with H. Bixler re same (.2); review and analyze materials re bar dates and filing (.2).
08/30/22	Ashton Taylor Williams	2.00	Telephone conference with K. Pageau and J. Ryan re confidential claims research (.2); research re same (1.8).
Total		126.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143140

Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 462,080.50

Total legal services rendered

\$ 462,080.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143140

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	0.30	1,035.00	310.50
Megan Bowsher	5.30	365.00	1,934.50
Simon Briefel	39.70	1,115.00	44,265.50
Grace C. Brier	20.80	1,110.00	23,088.00
Judson Brown, P.C.	2.30	1,485.00	3,415.50
Chris Ceresa	2.40	1,035.00	2,484.00
Kimberly A.H. Chervenak	1.10	480.00	528.00
Stephanie Cohen	4.50	1,115.00	5,017.50
Joseph A. D'Antonio	29.30	900.00	26,370.00
Emily C. Eggmann	20.20	910.00	18,382.00
Bryan D. Flannery	2.20	1,275.00	2,805.00
Susan D. Golden	6.90	1,315.00	9,073.50
Amila Golic	2.50	795.00	1,987.50
Leah A. Hamlin	18.90	1,035.00	19,561.50
Seantyl Hardy	0.10	1,035.00	103.50
Heidi Hockberger	42.60	1,170.00	49,842.00
Elizabeth Helen Jones	24.40	1,035.00	25,254.00
Chris Koenig	2.80	1,260.00	3,528.00
Ross M. Kwasteniet, P.C.	35.90	1,845.00	66,235.50
Dan Latona	2.20	1,235.00	2,717.00
Michael Lemm	8.80	1,035.00	9,108.00
Patricia Walsh Loureiro	8.50	1,035.00	8,797.50
Caitlin McAuliffe	1.70	795.00	1,351.50
Joel McKnight Mudd	12.10	795.00	9,619.50
Patrick J. Nash Jr., P.C.	27.40	1,845.00	50,553.00
Kimberly Pageau	15.70	1,115.00	17,505.50
Seth Sanders	1.70	795.00	1,351.50
Tommy Scheffer	21.50	1,115.00	23,972.50
Tricia Schwallier Collins	1.00	1,235.00	1,235.00
Samuel J. Seneczko	0.80	1,035.00	828.00
Gelareh Sharafi	1.60	660.00	1,056.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50

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Official Committee Matters and Meetings

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	1.00	280.00	280.00
Lindsay Wasserman	4.60	910.00	4,186.00
Ashton Taylor Williams	1.00	795.00	795.00
Alison Wirtz	20.50	1,170.00	23,985.00
TOTALS	392.60		\$ 462,080.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Susan D. Golden	0.20	Review correspondence from W&C re UCC update and possible investigations.
08/01/22	Susan D. Golden	0.60	Conference with G. Pesce re key issues and next steps (.4); correspond with W&C re motion to redact PII in creditor matrix, schedules and other pleadings (.2).
08/01/22	Amila Golic	0.70	Research and review diligence re UCC.
08/01/22	Heidi Hockberger	3.70	Correspond with S. Briefel, K&E team re UCC diligence and engagement (.8); research re same (2.9).
08/01/22	Ross M. Kwasteniet, P.C.	1.90	Review research re various requests for appointment of equity committee (.6); correspond with U.S. Trustee re requests to appoint equity committee (.7); review and analyze status of various UCC information requests and responses to same (.6).
08/02/22	Heidi Hockberger	3.70	Correspond with S. Briefel, K&E team re UCC diligence and engagement (1.0); research re same (2.7).
08/02/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, H. Hockberger, Togut re ad hoc committee of custody account holders (.5); telephone conference with K&E team, H. Hockberger, W&C re custody accounts (.6).
08/02/22	Ross M. Kwasteniet, P.C.	1.70	Correspond with A&M re UCC diligence requests and responses to same (1.2); prepare for telephone conference with W&C re custody claims (.2); conference with W&C re same (.3).
08/02/22	Alison Wirtz	0.10	Correspond with N. Binder, K&E team re committee non-disclosure agreements.
08/03/22	Simon Briefel	0.80	Correspond with H. Hockberger, K&E team re UCC letter (.4); review same (.4).
08/03/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC bylaws (.1); update on UCC position on interim/final motions for second day hearing (.4).
08/03/22	Heidi Hockberger	1.90	Correspond with S. Briefel, K&E team, W&C and Company re UCC diligence requests.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Elizabeth Helen Jones	1.70	Correspond with C. Ceresa, H. Hockberger re UCC diligence requests (.4); revise diligence tracker re same (.4); compile diligence requests and correspond with A&M re same (.9).
08/03/22	Ross M. Kwasteniet, P.C.	1.80	Review and comment on draft letter to U.S. Trustee objecting to appointment of official equity committee.
08/03/22	Patrick J. Nash Jr., P.C.	1.00	Review, analyze letter from W&C re detailed UCC information requests (.6); telephone conference with W&C re UCC information requests (.4).
08/03/22	Alison Wirtz	2.70	Review and analyze pleadings for sharing with UCC (1.2); correspond with L. Wasserman re same (.2); correspond with T. Smith and W&C team re hearings and objection deadlines (.3); correspond with S. Ludovici re compensation proposed orders (.3); review same (.7).
08/04/22	Nicholas A. Binder	0.30	Review and analyze committee bylaws.
08/04/22	Simon Briefel	0.20	Correspond with H. Hockberger, K&E team re UCC letter.
08/04/22	Emily C. Eggmann	2.20	Draft response to diligence questions from W&C (1.1); telephone conference with Company, A&M team re same (1.1).
08/04/22	Heidi Hockberger	3.90	Correspond with S. Briefel, K&E team, W&C and Company re UCC diligence requests (2.1); correspond with S. Briefel, K&E team re UCC diligence and engagement (1.8).
08/04/22	Elizabeth Helen Jones	0.30	Correspond with A&M re ongoing UCC diligence.
08/04/22	Ross M. Kwasteniet, P.C.	0.20	Correspond with E. Jones re confidentiality protocols with UCC advisors and committee members.
08/05/22	Simon Briefel	2.40	Telephone conference with A&M, H. Hockberger, K&E team re UCC diligence requests (.5); correspond with S. Briefel, K&E team re same (.4); telephone conference with UCC advisors, Centerview, A&M, H. Hockberger and K&E team re GK8 sale process (.5); telephone conference with UCC advisors, Centerview, A&M, H. Hockberger and K&E team re cryptocurrency storage, security (1.0).

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08/05/22	Simon Briefel	0.30	Correspond with H. Hockberger, K&E team re UCC letter.
08/05/22	Stephanie Cohen	1.90	Prepare for conference with UCC re final orders (.4); conference with UCC re same (1.5).
08/05/22	Emily C. Eggmann	3.60	Telephone conference with A&M re UCC diligence (.8); telephone conference with W&C re same (.5); telephone conference with Company, H. Hockberger, K&E team, W&C team, UCC advisors re coin movement security (1.9); draft response letter re UCC diligence requests (.4).
08/05/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC comments to first and second day motions and orders.
08/05/22	Elizabeth Helen Jones	2.90	Telephone conference with K&E team, S. Briefel, Centerview, A&M re diligence requests from UCC (.5); telephone conference with K&E team, A. Wirtz, W&C re final orders (.4); telephone conference with K&E team, H. Hockberger, W&C re coin storage and safety (1.6); telephone conference with H. Hockberger, Togut re ad hoc group of custody holders (.4).
08/05/22	Ross M. Kwasteniet, P.C.	1.90	Prepare for telephone conference with UCC advisors, P. Nash, K&E team, A&M and Centerview re digital asset movement and security issues (.6); conference with A&M, UCC advisors, P. Nash, K&E team and Centerview re same (1.0); analyze issues re same (.3).
08/05/22	Ross M. Kwasteniet, P.C.	0.80	Review and revise draft letter to U.S. Trustee opposing formation of official equity committee.
08/05/22	Michael Lemm	0.10	Telephone conference with A. Wirtz, K&E team, W&C re outstanding diligence.
08/05/22	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, W&C re final orders (.3); draft responses to diligence questions received from W&C re wages motion (1.3).
08/05/22	Patrick J. Nash Jr., P.C.	1.10	Prepare for UCC conference.
08/05/22	Josh Sussberg, P.C.	0.30	Correspond re equity committee letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Alison Wirtz	3.60	Correspond with T. Smith re comments to first day orders (.4); correspond with K&E team re same (1.3); conference with W&C re first day orders (.5); review and analyze orders (1.4).
08/06/22	Emily C. Eggmann	0.30	Compile diligence for UCC review.
08/06/22	Susan D. Golden	0.40	Telephone conference with W&C re U.S. Trustee questions.
08/06/22	Elizabeth Helen Jones	0.10	Correspond with UCC and U.S. Trustee re unredacted filings.
08/06/22	Patricia Walsh Loureiro	1.70	Revise wages order re UCC comments (1.3); correspond with A. Wirtz and A&M re same (.4).
08/06/22	Joel McKnight Mudd	2.40	Review and revise diligence materials re UCC.
08/06/22	Patrick J. Nash Jr., P.C.	0.50	Prepare for UCC conference.
08/06/22	Alison Wirtz	0.70	Correspond with T. Smith re status of first and second day order markups (.3); correspond with R. Kwasteniet and S. Golden re status of first and second day order markups (.4).
08/07/22	Susan D. Golden	0.50	Review, analyze UCC comments re case management procedures/final order (.3); correspond with A. Wirtz, S. Sanders re same (.2).
08/07/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze UCC comments to various second day orders (1.6); correspond with A. Wirtz and K&E team re same (.5).
08/07/22	Alison Wirtz	1.00	Correspond with T. Smith re status of first day orders (.1); correspond with R. Kwasteniet and K&E team re Committee comments generally (.5); correspond with S. Cohen re status of comments and related Committee diligence requests (.4).
08/08/22	Emily C. Eggmann	1.10	Correspond with S. Briefel, K&E and Company re UCC diligence.
08/08/22	Susan D. Golden	0.70	Review UCC joinder to seal creditor matrix and other documents (.4); correspond with W&C re same (.3).
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re response to requests for equity committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Ross M. Kwasteniet, P.C.	1.90	Coordinate logistics re conference with creditors committee (1.2); review proposed revisions from UCC to second day orders (.7).
08/08/22	Ross M. Kwasteniet, P.C.	1.80	Review and revise letter to U.S. Trustee opposing appointment of equity committee (1.5); prepare for telephone conference with special committee re same (.1); conference with special committee re same (.2).
08/08/22	Patrick J. Nash Jr., P.C.	2.10	Review Mashinsky declaration re terms of use (.4); correspond with M3 re cash flow forecast (.2); correspond with W&C counsel re cash flow forecast (.1); review cash flow forecast from A&M (.3); telephone conference with W&C counsel re upcoming conference (.3); correspond with Company re same (.2); telephone conference with W&C re potential examiner motion (.3); telephone conference with special committee re equity committee request response (.3).
08/08/22	Alison Wirtz	1.60	Correspond with R. Kwasteniet and S. Cohen re Committee's proposed revisions to first day orders (.4); correspond with T. Smith and G. Pesce re same (.3); conference with G. Pesce re same (.3); review and revise orders per comments (.6).
08/09/22	Emily C. Eggmann	2.80	Review and revise UCC diligence response letter (2.1); correspond with C. Ceresa re same (.7).
08/09/22	Susan D. Golden	1.10	Telephone conferences with W&C re joinder to motion to seal/redact creditor matrix motion (.5); correspond with K&E team re objection deadlines for second day hearing (.4); review revised UCC joinder to motion to seal/redact creditor matrix motion (.2).
08/09/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re diligence matters for UCC.
08/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise letter to U.S. Trustee re appointment of equity committee.
08/09/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise materials for conference with UCC.
08/09/22	Michael Lemm	3.00	Draft presentation re UCC conference (2.9); correspond with R. Kwasteniet, H. Hockberger re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Patrick J. Nash Jr., P.C.	1.40	Review motion to seal creditor private information (.3); review UCC joinder to motion to seal private creditor information (.2); work on issue of information sharing with UCC principals (.4); prepare for conference with UCC professionals (.5).
08/09/22	Alison Wirtz	0.60	Correspond with T. Smith re noticing matters (.1); correspond with G. Pesce re revised orders (.5).
08/10/22	Emily C. Eggmann	2.20	Review and revise diligence response letter (1.8); correspond with C. Ceresa re same (.4).
08/10/22	Heidi Hockberger	3.40	Prepare materials for UCC conference (2.1); correspond with W&C re diligence questions (1.3).
08/10/22	Elizabeth Helen Jones	1.30	Coordinate with advisors and prepare for in-person UCC conference on August 11.
08/10/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for conference with UCC and advisors.
08/10/22	Michael Lemm	2.10	Review and revise presentation re UCC conference.
08/10/22	Joel McKnight Mudd	0.50	Correspond with Company team re UCC diligence.
08/10/22	Patrick J. Nash Jr., P.C.	2.60	Review UCC omnibus objection to certain second day relief (.5); review UCC filed mission statement (.4); prepare for conference with UCC advisors (1.2); telephone conference with special committee re upcoming conferences (.5).
08/10/22	Kimberly Pageau	2.60	Review outstanding UCC diligence requests (.3); correspond with A&M re same (.2); research re securities issues in advance of UCC conference (1.9); correspond with H. Hockberger re same (.2).
08/10/22	Alison Wirtz	0.20	Correspond with H. Hockberger and K. Pageau re securities regulation summary.
08/11/22	Chris Ceresa	1.80	Review, revise response letter to UCC (1.6); correspond with H. Hockberger, K&E team re same (.2).
08/11/22	Stephanie Cohen	1.90	Telephone conference with UCC, H. Hockberger, K&E team re next steps (in part) (1.2); telephone conference with A&M and committee (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Emily C. Eggmann	5.70	Telephone conference with UCC, P. Nash and K&E team re next steps (2.2); review and revise diligence request letter (2.7); correspond with C. Ceresa, Company re same (.8).
08/11/22	Bryan D. Flannery	2.20	Conference with K&E team, UCC re next steps.
08/11/22	Amila Golic	1.50	Conference with P. Nash, K&E team and UCC, W&C re next steps (partial).
08/11/22	Heidi Hockberger	6.40	Conference with UCC and advisors re company background and next steps (2.2); prepare for same (4.2).
08/11/22	Elizabeth Helen Jones	3.10	Conference with UCC advisors and Company advisors re case status (2.2); prepare for same (.9).
08/11/22	Ross M. Kwasteniet, P.C.	4.10	Prepare for (1.9) and participate in conference with UCC members and advisors (2.2).
08/11/22	Michael Lemm	1.30	Analyze considerations arising from UCC conference (1.1); review tracker re UCC diligence requests (.2).
08/11/22	Patricia Walsh Loureiro	2.50	Telephone conference with UCC, W&C, J. Sussberg, K&E team and A&M team re case status (2.2); prepare for same (.3).
08/11/22	Caitlin McAuliffe	1.70	Telephone conference with K&E team, J. Sussberg, UCC counsel, UCC, Centerview re case strategy (in part) (1.4); correspond with creditors re notice (.3).
08/11/22	Joel McKnight Mudd	0.30	Review UCC diligence (.2); correspond with K. Pageau re same (.1).
08/11/22	Patrick J. Nash Jr., P.C.	2.40	Conference with UCC advisors re next steps (2.2); prepare for same (.2).
08/11/22	Kimberly Pageau	3.30	Review outstanding diligence items (.4); correspond with A&M team re same (.2); correspond with W&C re same (.1); telephone conference with UCC re next steps (in part) (1.7); telephone conference with A&M team, M3 team re outstanding UCC diligence (.9).
08/11/22	Tricia Schwallier Collins	1.00	Telephone conference with UCC re next steps (in part).
08/11/22	Lindsay Wasserman	2.30	Attend UCC meeting.
08/11/22	Ashton Taylor Williams	1.00	Telephone conference with Committee members, P. Nash and K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Alison Wirtz	2.20	Conference with UCC advisors, P. Nash, K&E team, A&M and Centerview re case status and next steps.
08/12/22	Stephanie Cohen	0.20	Telephone conference with K. Pageau, A&M re UCC diligence matters (.1); correspond with K. Pageau and A&M re same (.1).
08/12/22	Joseph A. D'Antonio	1.10	Review and analyze UCC's requests for production and 30(b)(6) notice.
08/12/22	Emily C. Eggmann	1.90	Telephone conference with C. Ceresa, A&M re UCC diligence (.4); telephone conference with C. Ceresa, K&E team re discovery requests from UCC (.4); review and revise UCC diligence requests letter (1.1).
08/12/22	Seantyl Hardy	0.10	Correspond with Company re UCC requests for production.
08/12/22	Michael Lemm	0.10	Correspond with UCC re second day orders.
08/12/22	Patrick J. Nash Jr., P.C.	0.60	Revise presentation to share with UCC.
08/12/22	Kimberly Pageau	0.60	Telephone conference with A&M, S. Briefel, K&E team re UCC diligence status (.3); correspond with C. Ceresa, K&E team re UCC diligence items (.3).
08/12/22	Gelareh Sharafi	1.60	Research precedent re UCC's rights in bidding procedures (1.0); draft summary re same (.6).
08/13/22	Elizabeth Helen Jones	0.20	Correspond with W&C, Milbank re revised first day final orders.
08/13/22	Patrick J. Nash Jr., P.C.	1.20	Review correspondence from W&C re non-disclosure agreements for creditor (.2); draft presentation re UCC conference (1.0).
08/13/22	Alison Wirtz	2.10	Review UCC's markups to first and second day orders (1.6); correspond with H. Hockberger, K&E team re same (.5).
08/14/22	Susan D. Golden	0.30	Correspond with W&C re timing and logistics of filing W&C retention application.
08/15/22	Simon Briefel	1.00	Correspond with M. Lemm, K&E team re UCC diligence requests (.3); correspond with A. Wirtz, K&E team re UCC second day hearing issues (.7).
08/15/22	Stephanie Cohen	0.50	Conference with A. Wirtz, UCC re wages, vendors, cash management matters.

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08/15/22	Susan D. Golden	1.10	Telephone conference with A. Wirtz, W&C re proposed revisions to orders (.5); correspond with W&C re revisions to orders (.3); telephone conference with same re same (.3).
08/15/22	Susan D. Golden	0.50	Telephone conference with A. Wirtz, W&C re revisions to first day motion final orders.
08/15/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, A. Wirtz, UCC re final first day orders (.4); telephone conference with K&E team, R. Kwasteniet, UCC advisors re reporting requirements for intercompany transactions (.5); correspond with K&E team, J. Mudd re UCC diligence (.2).
08/15/22	Ross M. Kwasteniet, P.C.	2.30	Review comments from W&C re second day orders (1.7); prepare for telephone conference with W&C re same (.3); conference with W&C re same (.3).
08/15/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team, W&C re second day relief.
08/15/22	Joel McKnight Mudd	0.60	Correspond with Company re UCC diligence (.4); correspond with E. Jones and K&E team re same (.2).
08/15/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with A. Wirtz, K&E team, and W&C re second day relief.
08/15/22	Kimberly Pageau	0.70	Correspond with A&M team, M. Lemm, K&E team re UCC diligence items.
08/15/22	Alison Wirtz	1.80	Prepare for conference with K&E team and W&C re revisions to revised proposed orders (.4); conference with K&E team and W&C re same (.4); correspond with UCC re feedback from U.S. Trustee on first day orders (.4); telephone conference with W&C team re same (.6).
08/16/22	Simon Briefel	0.20	Correspond with M. Lemm, K&E team re UCC diligence requests.
08/16/22	Joseph A. D'Antonio	1.10	Review and analyze UCC amendments re controllable electronic records and articles re same.
08/17/22	Simon Briefel	0.20	Correspond with M. Lemm, L. Wasserman re UCC diligence requests.
08/17/22	Emily C. Eggmann	0.40	Telephone conference with L. Wasserman, A&M team re UCC diligence.

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08/17/22	Leah A. Hamlin	0.70	Telephone conference with Company re 341 conference.
08/17/22	Elizabeth Helen Jones	2.90	Revise letter response to UCC requests (1.2); correspond with R. Kwasteniet re same (.3); correspond with A&M, Company, K&E team, H. Hockberger re same (1.4).
08/17/22	Michael Lemm	0.10	Telephone conference with L. Wasserman, K&E team re UCC diligence.
08/18/22	Leah A. Hamlin	0.40	Telephone conference with W&C re litigation introductions and upcoming discovery.
08/18/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, advisors, Company re UCC conference preparations.
08/18/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for conference with A. Mashinsky and Company advisors re upcoming conference with UCC (.6); conference with A. Mashinsky and Company advisors re same (.8).
08/18/22	Joel McKnight Mudd	0.40	Revise UCC diligence tracker (.3); correspond with S. Briefel re same (.1).
08/18/22	Tommy Scheffer	6.00	Correspond with Company, A&M, S. Golden, K&E team re 341 conference preparation (1.8); conference with Company, A&M, S. Golden and K&E team re same (.8); draft and revise materials re same (3.4).
08/18/22	Samuel J. Seneczko	0.80	Conference with Company, A. Wirtz, K&E team and advisors in advance of UCC conference.
08/18/22	Alison Wirtz	0.80	Conference with Company, S. Seneczko, K&E team and advisors in advance of UCC conference.
08/19/22	Simon Briefel	0.60	Correspond with H. Hockberger, K&E team re UCC diligence requests.
08/19/22	Michael Lemm	1.50	Review UCC diligence requests (.4); review materials re same (1.1).
08/19/22	Joel McKnight Mudd	1.20	Revise diligence tracker (.4); correspond with S. Briefel re same (.4); telephone conference with A&M and Centerview re diligence requests (.4).
08/19/22	Tommy Scheffer	0.80	Correspond with W&C, H. Hockberger, K&E teams re loan liquidations (.4); telephone conferences with W&C, H. Hockberger and K&E teams re same (.4).

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08/19/22	Lindsay Wasserman	0.30	Revise diligence checklist (.1); compile documents re W&C diligence requests (.2).
08/20/22	Megan Bowsher	2.00	Draft responses and objections to UCC's first set of Rule 2004 requests.
08/20/22	Judson Brown, P.C.	2.30	Review and analyze UCC Rule 2004 discovery requests.
08/20/22	Kimberly A.H. Chervenak	0.30	Review, organize and calendar response dates of UCC's Rule 2004 discovery requests (.2); correspond with Sandline re ESI collection conference (.1).
08/20/22	Joseph A. D'Antonio	4.80	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/20/22	Leah A. Hamlin	0.50	Review UCC's discovery (.2); correspond with J. D'Antonio, K&E team re same (.3).
08/20/22	Patrick J. Nash Jr., P.C.	2.60	Review UCC's deposition notice re debtors cash management motion (.2); review UCC's document request re debtors cash management motion (.4); review UCC's 2004 document request of debtors re various case issues (1.2); review UCC's 2004 document request of A. Mashinsky (.8).
08/20/22	Tommy Scheffer	0.30	Correspond with S. Briefel, K&E team re Rule 2004 discovery (.2); analyze same (.1).
08/21/22	Simon Briefel	0.80	Correspond with Company, T. Scheffer, K&E team re UCC diligence requests.
08/21/22	Grace C. Brier	0.90	Review cash management requests from UCC (.4); draft responses re same (.5).
08/21/22	Joseph A. D'Antonio	3.40	Draft responses and objections re UCC's notice of deposition.
08/21/22	Leah A. Hamlin	0.10	Correspond with J. D'Antonio re responses to UCC's 30(b)(6) requests.
08/21/22	Elizabeth Helen Jones	1.90	Telephone conference with R. Kwasteniet, K&E team re Rule 2004 requests and requests for production (.9); compile responses to UCC diligence requests (.4); correspond with A&M re same (.2); correspond with C. Koenig re UCC diligence matters (.4).
08/21/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re examiner motion.
08/21/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for conference with W&C team re case status and issues (.2); conference with W&C team re same (.5).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143140

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/22	Joel McKnight Mudd	0.30	Review and revise UCC correspondence tracker.
08/21/22	Patrick J. Nash Jr., P.C.	1.70	Review and comment on letter response from R. Kwasteniet to A. Colodny re detailed information request (.8); prepare for telephone conference with W&C team, counsel to UCC (.2); telephone conference with W&C team re UCC near term priorities (.7).
08/21/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed stipulation from W&C re 2004 examination.
08/22/22	Simon Briefel	3.50	Review, revise UCC diligence tracker (1.8); analyze issues re UCC diligence requests (1.1); correspond with T. Scheffer, K&E team, A&M and Company re same (.6).
08/22/22	Grace C. Brier	0.30	Correspond with L. Hamlin, K&E team re UCC Rule 2004 requests (.2); telephone conference with L. Hamlin re same (.1).
08/22/22	Chris Ceresa	0.30	Correspond with R. Kwasteniet and K&E team re legal issues re response letter to UCC.
08/22/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, Company re UCC discovery requests.
08/22/22	Joseph A. D'Antonio	0.50	Telephone conference with J. Brown and G. Brier re UCC discovery requests.
08/22/22	Joseph A. D'Antonio	1.10	Revise responses and objections to UCC's requests for production and notice of deposition re cash management motion.
08/22/22	Susan D. Golden	0.50	Telephone conference with W&C re examiner motion.
08/22/22	Amila Golic	0.30	Correspond with H. Hockberger, Company re research re UCC.
08/22/22	Leah A. Hamlin	2.50	Telephone conference with G. Brier re Rule 2004 investigation plan (.2); review, analyze and categorize Rule 2004 discovery requests (2.0); correspond with G. Brier re same (.3).
08/22/22	Elizabeth Helen Jones	1.60	Telephone conference with K&E team, H. Hockberger, counsel to ad hoc group of custody holders (.5); prepare for conference with UCC, Company and advisors (1.1).
08/22/22	Michael Lemm	0.60	Compile information re UCC diligence requests (.4); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143140

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Joel McKnight Mudd	3.20	Compile diligence responses for UCC (2.1); correspond with Company re same (.2); revise UCC diligence tracker (.6); correspond with S. Briefel and K&E team re same (.3).
08/22/22	Patrick J. Nash Jr., P.C.	2.50	Telephone conference with special committee re work in process (.5); telephone conference with special committee re UCC conference (.3); review presentation re UCC conference (1.1); telephone conference with Company re UCC conference (.3); review A&M's proposed weekly reporting package for UCC re actual cash usage (.3).
08/22/22	Tommy Scheffer	1.20	Correspond with Company, A&M, S. Briefel, K&E team re UCC diligence requests, inquiry re loan liquidations.
08/23/22	Megan Bowsher	0.60	Draft responses and objections to UCC's Rule 2004 requests for production.
08/23/22	Simon Briefel	3.10	Conference with UCC, Company, advisors re go forward plan (2.6); conference with H. Hockberger, K&E team re same (.5).
08/23/22	Joseph A. D'Antonio	0.60	Conference with Company re responses to UCC's Rule 2004 discovery requests re cash management motion.
08/23/22	Joseph A. D'Antonio	1.10	Revise responses and objections re UCC's Rule 2004 discovery requests re cash management motion.
08/23/22	Heidi Hockberger	5.40	Prepare for conference with UCC re next steps (.9); conference with UCC re same (2.6); correspond with A. Wirtz and K&E team re same (1.9).
08/23/22	Elizabeth Helen Jones	3.10	Prepare for conference with UCC re next steps (.5); conference with UCC, Company and advisors (2.6).
08/23/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for conference with UCC re potential go-forward plan (.6); conference with UCC re same (2.6).
08/23/22	Patricia Walsh Loureiro	2.00	Telephone conference with UCC, W&C, P. Nash and K&E team re case status (in part).
08/23/22	Joel McKnight Mudd	0.80	Correspond with S. Briefel, L. Wasserman and Company re UCC diligence (.5); compile diligence for Company review (.3).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Official Committee Matters and Meetings

Invoice Number: 1010143140
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Joel McKnight Mudd	0.60	Review and revise UCC correspondence tracker re diligence responses (.4); correspond with A. Golic and K&E team re same (.2).
08/23/22	Patrick J. Nash Jr., P.C.	3.90	Prepare for conference with UCC and its advisors re potential stand-alone plan reorganization structure (.6); conference with UCC and its advisors re same (2.6); analyze issues re same (.7).
08/23/22	Kimberly Pageau	1.90	Telephone conference with UCC re case status (in part) (1.3); review diligence items (.2); correspond with S. Briefel re same (.4).
08/23/22	Tommy Scheffer	4.30	Correspond with Company and W&C, H. Hockberger, K&E team re business plan conference, loan liquidations (1.1); conference with W&C, H. Hockberger and K&E teams re same (2.6); prepare for business plan conference (.4); analyze correspondence re loan liquidations (.2).
08/23/22	Lindsay Wasserman	2.00	Telephone conference with UCC re case status.
08/23/22	Alison Wirtz	3.10	Prepare for conference with UCC, A&M, Company re go forward strategies (.5); conference with UCC, A&M and Company re same (2.6).
08/24/22	Simon Briefel	2.50	Correspond with W&C re case status (.2); review, revise UCC diligence tracker (1.0); correspond with H. Hockberger, K&E team re same (.6); telephone conference with A&M, Company, H. Hockberger, K&E team re diligence requests (.5); telephone conference with E. Jones re UCC diligence requests (.2).
08/24/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, E. Jones and L. Wasserman re UCC RFPs re cash management motion.
08/24/22	Joseph A. D'Antonio	0.40	Telephone conference with Company and G. Brier re responses to UCC's Rule 2004 discovery requests.
08/24/22	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier, A&M team re UCC's cash management and Rule 2004 discovery requests.
08/24/22	Joseph A. D'Antonio	4.30	Review and draft responses and objections to UCC's Rule 2004 discovery requests.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Official Committee Matters and Meetings

Invoice Number: 1010143140
 Matter Number: 53363-10

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Heidi Hockberger	3.90	Correspond with A&M and Company re UCC diligence requests.
08/24/22	Chris Koenig	0.40	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/24/22	Ross M. Kwasteniet, P.C.	1.80	Analyze research re custody and withhold issues (1.2); prepare for telephone conference with W&C re same (.2); telephone conference with W&C re same (.2); analysis re same (.2).
08/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze UCC diligence requests and status of responses to same.
08/24/22	Patricia Walsh Loureiro	0.20	Correspond with W&C re severance.
08/24/22	Joel McKnight Mudd	0.40	Telephone conference with S. Briefel, K&E team, A&M and Company re UCC diligence.
08/24/22	Kimberly Pageau	0.40	Telephone conference with A&M, Company, S. Briefel, K&E team re outstanding diligence.
08/24/22	Tommy Scheffer	4.00	Correspond with W&C, A&M, H. Hockberger, K&E team re reporting requirements, loan liquidations (3.3); analyze same (.7).
08/25/22	Simon Briefel	3.60	Correspond with H. Hockberger, K&E team, Company, A&M re UCC diligence (1.9); review, revise tracker re same (1.1); review, revise responses to same (.6).
08/25/22	Grace C. Brier	3.60	Respond to UCC cash management requests for production (1.2); correspond with J. Brown re same (.5); update Rule 2004 tracking document (.5); telephone conference with E. Jones re cash management requests for production (.4); correspond with Company re cash management requests (1.0).
08/25/22	Joseph A. D'Antonio	0.70	Review and analyze documents provided by Company re UCC 2004 discovery requests for cash management motion.
08/25/22	Joseph A. D'Antonio	3.80	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/25/22	Leah A. Hamlin	0.30	Review documents collected by Latham for response to 2004 discovery requests.
08/25/22	Heidi Hockberger	3.90	Correspond with Company, A&M re UCC diligence requests.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Official Committee Matters and Meetings

Invoice Number: 1010143140
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Chris Koenig	0.70	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/25/22	Joel McKnight Mudd	0.30	Review and revise UCC correspondence tracker.
08/25/22	Tommy Scheffer	0.30	Correspond with W&C, H. Hockberger, K&E team re UCC retention applications (.2); analyze same (.1).
08/25/22	Casllen Timberlake	1.00	Conference with J. Brown and K&E team re project updates and allocation.
08/26/22	Megan Bowsher	2.70	Correspond with W&C re response to K&E's update on requests for production and 30(b)(6) deposition (.2); save to master files (.1); draft collections and custodian tracker based on custodian document and device collections summary provided by Latham for attorney review (1.9); telephone conference with K. Chervenak re drafting of tracker (.5).
08/26/22	Simon Briefel	7.20	Correspond with Company, A&M re UCC diligence requests (3.9); telephone conference with Company, A&M re same (1.1); telephone conference with Company, A&M re tracker re same (1.7); telephone conference with H. Hockberger, K&E team, Latham and W&C re regulatory diligence requests (.5).
08/26/22	Grace C. Brier	2.10	Telephone conference with A&M re mining funding (.5); telephone conference with J. D'Antonio and Company re crypto transfers (.5); conference with J. Golding re document productions (.2); review materials received re key security policies (.9).
08/26/22	Chris Ceresa	0.30	Correspond with R. Kwasteniet, K&E team re response letter to UCC.
08/26/22	Joseph A. D'Antonio	1.10	Draft responses and objections to UCC's Rule 2004 discovery requests.
08/26/22	Joseph A. D'Antonio	0.30	Correspond with G. Brier re UCC Rule 2004 discovery requests.
08/26/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, Company re responses to UCC Rule 2004 discovery requests re cash management.
08/26/22	Joseph A. D'Antonio	0.30	Conference with G. Brier, C. Brantley, and E. Lucas re UCC's Rule 2004 discovery requests re mining activity.

Legal Services for the Period Ending August 31, 2022
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Leah A. Hamlin	1.50	Review and analyze documents from Latham investigation.
08/26/22	Heidi Hockberger	2.50	Correspond with Company, A&M re UCC diligence requests (.9); telephone conferences with Company and A&M re same (1.1); telephone conference with W&C re coin security (.5).
08/26/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, H. Hockberger, UCC re cryptocurrency security (.5); telephone conference with S. Briefel, Latham, UCC re ongoing regulatory matters (.6).
08/26/22	Chris Koenig	0.70	Telephone conference with H. Hockberger, K&E team and Company re UCC's diligence requests.
08/26/22	Joel McKnight Mudd	1.10	Telephone conference with S. Briefel, K&E team, A&M and Company re UCC diligence requests.
08/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze final stipulation re committee's 2004 investigation in preparation of filing.
08/26/22	Seth Sanders	1.70	Draft responses to UCC diligence requests.
08/26/22	Tommy Scheffer	1.70	Correspond with Company, W&C, A&M, K&E team re UCC diligence requests, reporting, information motion adjournment (.4); telephone conference with Company, W&C, A&M and K&E team re same (.5); analyze same, materials re same (.8).
08/27/22	Simon Briefel	0.80	Correspond with A&M, Company re UCC diligence.
08/27/22	Grace C. Brier	1.20	Correspond with Company re Centerview retention document requests (.4); correspond with J. Brown and L. Hamlin re same (.2); prepare for cash management deposition (.6).
08/27/22	Kimberly A.H. Chervenak	0.80	Review, save and calendar UCC 1st request for production and Ferraro deposition notice re Centerview Partners (.3); draft response to UCC Centerview RFP (.5).
08/27/22	Leah A. Hamlin	2.90	Review and revise responses and objections to Rule 2004 discovery requests.
08/28/22	Simon Briefel	2.00	Correspond with A&M re UCC diligence requests (.7); revise tracker re same (.6); analyze issues re same (.7).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Official Committee Matters and Meetings

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Patrick J. Nash Jr., P.C.	1.20	Review letter from A. Colodny re UCC suggestions for storing cryptocurrency (.4); telephone conference with special committee re crypto storage security and custody coins (.8).
08/29/22	Simon Briefel	3.00	Review, analyze UCC diligence requests and answers thereto (2.2); telephone conference with Company, A&M re same (.8).
08/29/22	Grace C. Brier	5.90	Conference with L. Hamlin re 2004 requests (.5); conference with Latham re document collection (.5); analyze rule 2004 discovery requests (2.0); telephone conference with A&M re same (.5); conference with S. Hershey re same (.2); correspond with S. Hershey re same (1.0); prepare documents in response to cash management document requests (1.2).
08/29/22	Joseph A. D'Antonio	0.50	Telephone conference with J. Brown, G. Brier, L. Hamlin and Latham re responses to UCC's Rule 2004 discovery requests.
08/29/22	Joseph A. D'Antonio	0.50	Conference with G. Brier and A&M re UCC 2004 RFPs.
08/29/22	Leah A. Hamlin	3.80	Review and revise responses and objections to Rule 2004 discovery requests (2.4); review correspondence from G. Brier re cash management motion (.2); correspond with E. Jones, J. Brown and G. Brier re scheduling preparation sessions for hearing (.2); conference with G. Brier re responses to Rule 2004 discovery requests (.5); telephone conference with Latham re responses to Rule 2004 discovery requests (.5).
08/29/22	Heidi Hockberger	1.50	Correspond with Company, A&M re UCC diligence requests (.6); correspond with W&C, T. Scheffer, K&E team re case status and next steps (.9).
08/29/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with Company re UCC diligence requests and responses to same (.5); telephone conference with Company re same (.6).
08/29/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M, Company re UCC diligence requests.
08/29/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with W& C re September 1 hearing.

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Kimberly Pageau	2.40	Review security issues (.6); draft stipulation re same (1.8).
08/29/22	Tommy Scheffer	0.70	Correspond with S. Briefel, K&E team re UCC diligence requests re loan liquidations.
08/30/22	Simon Briefel	5.00	Telephone conference with Company, A&M re UCC diligence requests (1.5); telephone conference with A&M re same (.9); review, analyze same (1.3); correspond with A&M, Company re same (.8); review, revise tracker re same (.5).
08/30/22	Grace C. Brier	0.50	Conference with J. Brown and counsel for A. Mashinsky re Rule 2004 discovery requests.
08/30/22	Grace C. Brier	3.50	Conference with E. Jones and K&E team re Rule 2004 discovery requests (.4); review documents re document requests from UCC (.5); review draft protective order (.5); revise draft responses and objections to rule 2004 requests (1.0); correspond with Company and A&M re document requests (.7); review documents for potential production (.4).
08/30/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, L. Hamlin, E. Jones and S. Briefel re UCC's 2004 discovery requests.
08/30/22	Leah A. Hamlin	4.10	Draft and revise responses to 2004 discovery requests.
08/30/22	Heidi Hockberger	0.80	Correspond with W&C, T. Scheffer, K&E team re case status and next steps.
08/30/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re 2004 discovery requests.
08/30/22	Kimberly Pageau	1.90	Review, revise UCC security stipulation (.8); draft UCC reply letter (.9); correspond with H. Hockberger re same (.2).
08/30/22	Tommy Scheffer	1.10	Correspond with W&C, M3, A&M, H. Hockberger, K&E team re reporting requirements, diligence requests.
08/31/22	Simon Briefel	2.50	Telephone conference with Elementus, Company re work in process (.5); telephone conference with Company re UCC diligence (.5); review, analyze UCC diligence requests (.7); correspond with Company, A&M re same (.8).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Grace C. Brier	2.80	Correspond with J. D'Antonio, K&E team re UCC document requests (.8); review Rule 2004 responses and objections (2.0).
08/31/22	Joseph A. D'Antonio	0.10	Review notes from A&M re Rule 2004 discovery requests.
08/31/22	Joseph A. D'Antonio	0.60	Conference with A&M re UCC document requests and Rule 2004 discovery requests.
08/31/22	Joseph A. D'Antonio	0.60	Correspond with L. Hamlin re UCC discovery requests.
08/31/22	Leah A. Hamlin	2.10	Correspond with J. Brown re UCC request for immediate document productions (.2); review Latham responses re UCC document production requests (.3); review A&M tracker re same (.1); correspond with E. Jones re UCC Rule 2004 requests (.2); telephone conference with A&M re same (.6); telephone conference with Company re same (.5); telephone conference with G. Brier re same (.2).
08/31/22	Heidi Hockberger	1.60	Telephone conference with Company and Elementus re diligence requests (.5); telephone conference with Company and A&M re same (.5); telephone conference with UCC advisors re coin security matters (.6).
08/31/22	Dan Latona	1.20	Telephone conference with H. Hockberger, S. Briefel, A&M, Company re UCC diligence requests (1.0); telephone conferences with H. Hockberger, S. Briefel re same (.2).
08/31/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze adversary proceeding filed by ad hoc custody group re custody coins (.4); review, analyze ad hoc custody group 2019 (.2).
08/31/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and White & Case team re crypto security (.3); review White & Case comments to custody withdrawal motion (.2).
08/31/22	Kimberly Pageau	1.90	Conference with UCC, advisors, H. Hockberger, K&E team, Company re security measures (1.0); review notes re same (.5); draft response to UCC re same (.4).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Tommy Scheffer	1.10	Correspond with A&M, D. Latona, K&E team re reporting requirements, diligence requests (.7); analyze same (.4).
Total		392.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143141

Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 775,466.50

Total legal services rendered

\$ 775,466.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143141

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	0.40	1,035.00	414.00
Simon Briefel	69.90	1,115.00	77,938.50
Grace C. Brier	6.00	1,110.00	6,660.00
Judson Brown, P.C.	1.00	1,485.00	1,485.00
Jeff Butensky	23.80	910.00	21,658.00
Chris Ceresa	138.70	1,035.00	143,554.50
Stephanie Cohen	0.50	1,115.00	557.50
Joseph A. D'Antonio	27.00	900.00	24,300.00
Emily C. Eggmann	15.40	910.00	14,014.00
Susan D. Golden	6.80	1,315.00	8,942.00
Amila Golic	5.10	795.00	4,054.50
Leah A. Hamlin	4.10	1,035.00	4,243.50
Erik Hepler	1.70	1,625.00	2,762.50
Heidi Hockberger	40.20	1,170.00	47,034.00
Matthew C. Hutchinson	42.90	1,115.00	47,833.50
Elizabeth Helen Jones	26.80	1,035.00	27,738.00
Chris Koenig	41.20	1,260.00	51,912.00
Ross M. Kwasteniet, P.C.	14.60	1,845.00	26,937.00
Dan Latona	4.10	1,235.00	5,063.50
Patrick J. Nash Jr., P.C.	2.10	1,845.00	3,874.50
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50
Robert Orren	6.30	480.00	3,024.00
Kimberly Pageau	2.20	1,115.00	2,453.00
Jimmy Ryan	52.50	795.00	41,737.50
Seth Sanders	71.50	795.00	56,842.50
Tommy Scheffer	1.40	1,115.00	1,561.00
Michael Scian	9.40	910.00	8,554.00
Gelareh Sharafi	31.90	660.00	21,054.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Steve Toth	11.10	1,430.00	15,873.00
Lindsay Wasserman	74.50	910.00	67,795.00
Ashton Taylor Williams	27.70	795.00	22,021.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143141

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Morgan Willis	2.60	365.00	949.00
Alison Wirtz	8.20	1,170.00	9,594.00
TOTALS	773.30		\$ 775,466.50

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Simon Briefel	1.10	Review, comment on bidding procedures sealing motion (.8); correspond with C. Ceresa, K&E team re same (.3).
08/01/22	Chris Ceresa	2.50	Draft, revise memorandum re title issues.
08/01/22	Chris Ceresa	2.60	Draft, revise bidding procedures sealing motion materials (2.3); correspond with S. Briefel and K&E team re same (.3).
08/01/22	Joseph A. D'Antonio	7.60	Research re title and ownership of digital assets issues (3.9); draft memorandum re same (3.7).
08/01/22	Elizabeth Helen Jones	1.00	Telephone conference with J. Mudd re terms of use declaration (.4); review, analyze order on terms of use (.3); correspond with H. Hockberger, K&E team re same (.3).
08/01/22	Seth Sanders	3.40	Telephone conference with E. Jones re claw-back analysis (.8); review, revise bidding procedures sealing motion (.9); correspond with S. Briefel and C. Ceresa re same (.4); research re withdraw accounts (1.0); correspond with C. Ceresa and K&E team re same (.3).
08/01/22	Lindsay Wasserman	0.30	Correspond with A&M team re diligence requests.
08/01/22	Alison Wirtz	0.60	Correspond with S. Briefel re bidding procedures sealing motion and open diligence items (.2); review same (.2); correspond with K&E team re diligence items for Bitcoin mining and de minimis sales (.2).
08/02/22	Simon Briefel	0.30	Correspond with A. Wirtz and K&E team re GK8 telephone conference.
08/02/22	Grace C. Brier	6.00	Research contract law re enforceability of terms of use (2.0); review, analyze terms of use (.5); draft memorandum re same (1.0); telephone conference with J. D'Antonio, L. Hamlin, K&E team re custody wallets (.5); telephone conference with R. Kwasteniet, C. Ceresa, K&E team re ownership and custody issues (.9); review, revise memorandum re custody issues (1.0); conference with E. Hogan re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Chris Ceresa	7.90	Analyze legal issues re intercompany claims (.9); analyze legal issues re title and ownership (.6); correspond with J. D'Antonio, K&E team re intercompany claims and title and ownership (.8); draft and revise memorandum re intercompany claims, title and ownership, contract issues (5.6).
08/02/22	Joseph A. D'Antonio	0.60	Review notes and draft summary of telephone conference re title and ownership issues.
08/02/22	Joseph A. D'Antonio	4.90	Research case law and draft memorandum re title and ownership of earn, borrow and custody assets.
08/02/22	Joseph A. D'Antonio	1.10	Telephone conference with J. Norman, R. Kwasteniet, K&E team re treatment of custody account assets.
08/02/22	Joseph A. D'Antonio	3.70	Research case law and draft analysis re legal disposition of custody account assets.
08/02/22	Joseph A. D'Antonio	1.20	Correspond with S. Sanders, K&E team re title and ownership issues re custody and withhold accounts (.3); telephone conferences with G. Brier, L. Hamlin, C. Ceresa, H. Hockberger, S. Sanders and M. Scian re same (.7); telephone conference with G. Brier and L. Hamlin re same (.2).
08/02/22	Emily C. Eggmann	0.40	Review and revise de minimis asset sales order.
08/02/22	Susan D. Golden	1.10	Revise motion to seal confidential parties re GK8 sale motion (.8); telephone conference with E. Jones re same (.3).
08/02/22	Erik Hepler	1.40	Telephone conference with R. Kwasteniet and K&E team re consideration of treatment as deposited assets as property of the estate (1.0); review memorandum re treatment of deposited assets (.4).
08/02/22	Elizabeth Helen Jones	0.70	Review, revise motion to seal bid procedures (.6); correspond with S. Golden, K&E team re same (.1).
08/02/22	Elizabeth Helen Jones	1.00	Correspond with K&E team, R. Kwasteniet re terms of use declaration (.4); compile documents for terms of use declaration (.6).
08/02/22	Patrick J. Nash Jr., P.C.	0.60	Participate in telephone conference with G. Pesce and White & Case team re estate assets.

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08/02/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze potential causes of action re maximize estate recovery.
08/02/22	Jeffery S. Norman, P.C.	1.50	Review, analyze account terms for custody and non-custody wallets (.3); draft analysis re title and ownership of custody accounts (.5); participate in telephone conference with R. Kwasteniet and K&E team re title and ownership of assets in custody and other wallets (.7).
08/02/22	Seth Sanders	8.80	Telephone conference with C. Ceresa re custody research (.6); draft memorandum on commodities valuation (2.3); correspond with C. Ceresa and S. Briefel re same (.4); revise bidding procedures sealing motion (.6); correspond with C. Ceresa and S. Briefel re same (.7); research setoff right (.7); correspond with H. Hockberger re same (.2); analyze bidding procedures disclosure for confidentiality (.3); correspond with C. Ceresa and S. Briefel re same (.2); draft due diligence request list (.6); correspond with C. Ceresa re same (.1); draft summary of withheld account and corresponding analysis (1.8); correspond with J. D'Antonio and K&E team re same (.3).
08/02/22	Michael Scian	7.90	Correspond with H. Hockberger re blockchain and coin custody research (.6); telephone conference with H. Hockberger re same (.3); correspond with C. Ceresa and E. Eggmann re cryptocurrency research re title and ownership of assets in Celsius custody program (.4); participate in telephone conference with C. Ceresa and K&E team re same (1.3); research, analyze title and ownership of assets in Celsius custody program (2.1); draft research memorandum re same (3.2).
08/03/22	Simon Briefel	5.40	Telephone conference with potential bidder re GK8 bid (.3); review, comment on research memorandum re commodities valuation (2.0); analyze research memorandums re nature of cryptocurrency, flow of Company value (3.1).

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08/03/22	Chris Ceresa	2.90	Review, analyze intercompany agreements re legal issues (.8); review, analyze case law re same (.9); draft, revise memorandum re same (.6); draft, revise materials re same (.2); correspond with S. Briefel and K&E team re same (.4).
08/03/22	Chris Ceresa	5.20	Draft, revise memorandum re legal issues re title and ownership of certain assets (2.7); draft, revise materials re same (.7); analyze legal issues re same (.9); research legal issues re same (.4); correspond with S. Briefel and K&E team re memorandum and materials re same (.5).
08/03/22	Joseph A. D'Antonio	1.50	Review and analyze law review articles and legal analyses re characterization of cryptocurrency assets in bankruptcy.
08/03/22	Leah A. Hamlin	2.10	Research re enforceability of transfer of ownership collateral agreement (1.6); correspond with K&E teams re findings on title transfer collateral agreements (.5).
08/03/22	Elizabeth Helen Jones	3.70	Revise terms of use declaration (1.9); correspond with J. Mudd, Company re same (1.2); compile documents re same (.6).
08/03/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with potential bidder and their advisors (.8); conference with M. Puntus re same (.5); follow-up analysis re same (.4).
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze correspondence from R. Bolger re Citi acting for prospective buyer/investor (.1); draft response to R. Bolger re Citi issue (.1); review correspondence from Company re Citi issue (.1); draft response to Company re Citi issue (.1).
08/03/22	Seth Sanders	4.50	Revise commodities valuation memorandum (2.3); research re same (.4); correspond with C. Ceresa re same (.2); correspond with S. Briefel re same (.3); research arbitration demand (.2); correspond with C. Ceresa re same (.2); analyze confidentiality adequacy in affidavits of service (.6); correspond with C. Ceresa re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Steve Toth	0.50	Telephone conference re GK8 transaction considerations with Centerview, K&E team and potential bidder counsel.
08/03/22	Lindsay Wasserman	1.50	Review and revise non-disclosure agreements (1.0); correspond with N. Binder, counterparties re same (.5).
08/03/22	Alison Wirtz	0.60	Conference with Centerview and potential bidder re diligence efforts.
08/04/22	Simon Briefel	7.60	Telephone conference with Company, A&M re flow of coins (1.0); follow up re same (.5); correspond with A&M, Centerview, C. Ceresa and K&E team re de minimis asset sale order, bidding procedures order (.7); review, analyze memorandum re coins ownership, intercompany transfers, customer claims (1.7); revise, comment on same (3.7).
08/04/22	Chris Ceresa	2.70	Draft, revise memorandum re legal title and ownership of assets.
08/04/22	Chris Ceresa	1.20	Draft, revise bidding procedures sealing motion materials (.9); correspond with S. Briefel and K&E team re same (.3).
08/04/22	Chris Ceresa	0.90	Telephone conference re coin movement within Company's system (.7); draft materials re same (.2).
08/04/22	Joseph A. D'Antonio	2.10	Research and review analysis re treatment of cryptocurrency assets in bankruptcy.
08/04/22	Emily C. Eggmann	0.30	Review and revise de minimis asset sale procedures order.
08/04/22	Susan D. Golden	0.40	Review Creditors Committee comments to proposed bid procedures sealing order and correspond with G. Pesce re same.
08/04/22	Elizabeth Helen Jones	0.30	Correspond with W&C, C. Ceresa and K&E teams re motion to seal certain aspects of bidding procedures motion.
08/04/22	Elizabeth Helen Jones	3.40	Telephone conference with K&E team, R. Kwasteniet, Company re terms of use declaration (.6); review, revise terms of use declaration (1.1); correspond with J. Mudd re same (.6); correspond with Company re terms of use declaration (.4); review, analyze compiled terms of use (.7).

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08/04/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for and participate in telephone conference with Company and P. Nash re certain digital asset investments and next steps (.6); analyze issues re same (.8).
08/04/22	Ross M. Kwasteniet, P.C.	0.50	Review, revise draft motion to seal re bidding procedures.
08/04/22	Seth Sanders	5.80	Research loan terms and conditions (.6); correspond with E. Eggmann and K&E team re same (.3); correspond with H. Hockberger re organizational analysis (.3); research series B due diligence (.6); correspond with E. Jones re same (.4); research case law re commingling of constructive trusts (1.6); draft legal analysis re same (.8); correspond with C. Ceresa re same (.2); revise bidding procedures sealing motion (.7); correspond with C. Ceresa and S. Briefel re same (.3).
08/04/22	Michael Scian	1.10	Participate in conference with A. Wirtz, K&E team, Company, Centerview and A&M team re cash and cryptocurrency movement (1.0); participate in telephone conference with S. Cohen re same (.1).
08/04/22	Lindsay Wasserman	4.80	Telephone conference with A. Wirtz, K&E team, Company re cash/crypto movement (.6); review and revise non-disclosure agreements (3.8); correspond with N. Binder, counterparties re same (.4).
08/04/22	Alison Wirtz	0.10	Correspond with S. Briefel re bidding procedures order.
08/05/22	Simon Briefel	8.70	Review, revise research memorandum re coins ownership, intercompany transfers, customer claims (4.0); analyze issues re same (3.6); correspond with C. Ceresa, K&E team re same (1.1).
08/05/22	Chris Ceresa	0.70	Review, analyze legal issues re sale of mined bitcoin motion (.3); telephone conference with S. Briefel, K&E team and counsel re same (.4).
08/05/22	Chris Ceresa	8.40	Draft memorandum re legal issues re title and ownership of certain assets (4.2); revise same (2.4); draft materials re same (.8); revise same (.4); correspond with H. Hockberger and K&E team re same (.6).

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08/05/22	Chris Ceresa	2.00	Participate in conference with H. Hockberger, K&E team, advisors, UCC counsel and advisors and Company re security protocols.
08/05/22	Joseph A. D'Antonio	0.40	Research case law and articles re bailment versus sale asset characterization.
08/05/22	Emily C. Eggmann	0.70	Review and revise de minimis asset sales motion.
08/05/22	Elizabeth Helen Jones	0.40	Correspond with S. Briefel re filing of sealing motion with respect to bidding procedures.
08/05/22	Elizabeth Helen Jones	4.70	Telephone conference with J. Mudd, A. Williams re terms of use declaration (.5); telephone conference with K&E team, J. Mudd, Company re terms of use declaration (.5); review, revise terms of use declaration (1.8); correspond with J. Mudd re same (.7); review, analyze terms of use (1.2).
08/05/22	Ross M. Kwasteniet, P.C.	0.40	Review Texas Securities Dept. objection to motion re sale of bitcoin generated by mining business.
08/05/22	Robert Orren	1.00	Prepare for filing of motion to seal bidding procedures motion and related affidavits of service (.7); correspond with M. Willis re same (.3).
08/05/22	Seth Sanders	0.60	Revise due diligence request list for title memorandum (.4); correspond with C. Ceresa and S. Briefel re same (.2).
08/05/22	Lindsay Wasserman	0.50	Telephone conference with Centerview team, S. Briefel and K&E team re sale process.
08/05/22	Morgan Willis	2.60	File motion to seal bidding procedures, coordinate binders for delivery to court and U.S. Trustee re same.
08/05/22	Alison Wirtz	0.40	Review and revise bidding procedures sealing order.
08/06/22	Chris Ceresa	1.90	Draft, revise memorandum re legal title and ownership of assets.
08/06/22	Chris Ceresa	4.40	Draft, revise memorandum re title and ownership issues (4.1); correspond with S. Briefel, K&E team re legal issues re same (.3).
08/06/22	Susan D. Golden	0.80	Review sealing motion re bid procedures (.5); revise letter to Chambers re same (.3).
08/06/22	Elizabeth Helen Jones	0.40	Review, revise terms of use declaration.

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08/06/22	Seth Sanders	1.70	Research confidential issue and analyze in terms of use (.9); correspond and telephone conference with C. Ceresa re same (.5); revise value and customer claims memorandum (.3).
08/06/22	Seth Sanders	0.40	Correspond with S. Briefel and K&E team re motion to seal re bidding procedures.
08/06/22	Lindsay Wasserman	3.70	Review and revise nondisclosure agreements (3.0); correspond with N. Binder, counterparties re same (.7).
08/07/22	Chris Ceresa	1.00	Revise bidding procedures order (.6); revise 363(c)(1) order (.3); correspond with S. Sanders, K&E team re revised orders (.1).
08/07/22	Elizabeth Helen Jones	5.30	Telephone conference with R. Kwasteniet, Company re terms of use declaration (.5); telephone conference with Company re terms of use declaration (.5); review, revise terms of use declaration (1.3); review, analyze terms of use (2.1); correspond with J. Mudd, Company re same (.9).
08/07/22	Seth Sanders	0.20	Correspond with C. Ceresa and A. Rasco re bidding procedures motion.
08/07/22	Alison Wirtz	0.50	Review bitcoin objection (.3); review bitcoin mining order (.2).
08/08/22	Chris Ceresa	2.80	Draft, revise bidding procedures order materials (2.4); correspond with H. Hockberger, K&E team, counsel, advisors re same (.4).
08/08/22	Joseph A. D'Antonio	0.50	Review and consider analysis from debt finance team re title and treatment of collateral under loan program.
08/08/22	Amila Golic	0.30	Research and analyze precedent motions to return customer funds.
08/08/22	Erik Hepler	0.30	Research re loan collateral questions with E. Hogan.
08/08/22	Elizabeth Helen Jones	4.70	Telephone conference with J. Mudd, Company re terms of use declaration (.8); review, revise re same (1.4); review, analyze terms of use (1.7); prepare terms of use declaration for filing (.8).
08/08/22	Seth Sanders	0.20	Correspond with C. Ceresa and K&E team re bidding procedures motion.
08/08/22	Alison Wirtz	0.40	Review and comment on bid procedures (.2); correspond with C. Ceresa re same (.2).

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08/08/22	Alison Wirtz	1.60	Review and comment on bidding procedures order (.5); correspond with C. Ceresa re same (.1); review and comment on bitcoin mining order (.6); correspond with C. Ceresa re same (.1); correspond with K&E team re bitcoin mining diligence requests (.3).
08/09/22	Chris Ceresa	0.80	Draft, revise memorandum re title and ownership of customer coins (.6); correspond with H. Hockberger and K&E team re same (.2).
08/09/22	Chris Ceresa	2.40	Draft, revise orders re sale of bitcoin (1.1); draft and revise orders re de minimis sale procedures (.9); correspond with E. Eggmann, K&E team, counsel re same (.4).
08/09/22	Chris Ceresa	0.90	Draft, revise orders re sale of bitcoin (.4); draft and revise orders re de minimis sale procedures (.3); correspond with K&E team, counsel re same (.2).
08/09/22	Joseph A. D'Antonio	3.20	Research case law re treatment of collateral assets in debtor's possession.
08/09/22	Susan D. Golden	0.50	Review and analyze U.S. Trustee objection to bitcoin and de minimis asset sale motions.
08/09/22	Michael Scian	0.40	Correspond with C. Ceresa re terms of use.
08/10/22	Chris Ceresa	2.40	Revise memorandum re title and ownership issues (2.1); draft, revise materials re same (.3).
08/10/22	Chris Ceresa	3.70	Draft, revise order for mined bitcoin (3.3); correspond with H. Hockberger and K&E team re same (.4).
08/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze bidder's diligence requests re GK8.
08/11/22	Chris Ceresa	4.40	Review, revise de minimis asset sale procedures.
08/11/22	Chris Ceresa	0.60	Correspond with counsel re mined BTC sale order.
08/11/22	Stephanie Cohen	0.50	Telephone conference with C. Ceresa, Jones Day, Milbank re mined bitcoin order (.2); conference with A. Wirtz re second day hearing (.3).

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08/11/22	Emily C. Eggmann	4.90	Telephone conference with C. Ceresa, Milbank team, Jones Day team re status of de minimis asset sales order (.6); review precedent re de minimis asset sale caps (1.1); draft summary chart re same (.4); review and revise order re same (1.3); review and analyze UCC objection re same (.4); review and revise order re same (1.1).
08/11/22	Susan D. Golden	0.80	Telephone conference with S. Cornell, M. Bruh, R. Kwasteniet, C. Ceresa and H. Hockberger re U.S. Trustee objection to sale motions.
08/11/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with B. Beasley re bitcoin motion.
08/11/22	Jimmy Ryan	6.90	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining motion objections (.9); telephone conference with C. Ceresa, K&E team and Milbank team re same (.2); telephone conference with C. Ceresa, K&E team and U.S. Trustee re same (.8); review, analyze pleadings re same (2.2); draft memorandum analyzing issues re same (2.8).
08/11/22	Gelareh Sharafi	2.50	Research re interested parties' objection to bidding procedures and pre-authorized bidding protections.
08/11/22	Lindsay Wasserman	2.50	Research re setoff (1.6); conference with C. Ceresa re same (.9).
08/11/22	Ashton Taylor Williams	1.10	Review mined bitcoin order objections (.8); correspond with C. Ceresa re same (.3).
08/12/22	Judson Brown, P.C.	1.00	Review and analyze discovery requests and motion papers re mined bitcoin (.6); correspond with K&E team re same (.4).
08/12/22	Chris Ceresa	8.40	Review, revise de minimis asset sale procedures.
08/12/22	Joseph A. D'Antonio	0.20	Review and analyze UCC amendments re cryptocurrency assets.

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08/12/22	Emily C. Eggmann	6.10	Telephone conference with C. Ceresa, W&C team re de minimis asset sales order (.6); review and revise same (.8); draft talking points re same (1.3); review and revise reply section to objections re same (.9); correspond with C. Ceresa, K&E team, W&C team, U.S. Trustee team re same (1.2); research re 364(c)(1) (.3); summarize UCC revisions to de minimis asset sales order (.3); review and revise same re same (.7).
08/12/22	Susan D. Golden	0.60	Review bid procedures sealing motion (.5) and correspond with E. Jones re same (.1).
08/12/22	Leah A. Hamlin	2.00	Review and analyze motion to monetize mined bitcoin and related objections (.5); review and analyze discovery requests re same (.7); telephone conference with E. Jones re status of same (.4); conference with G. Brier re discovery requests (.3); telephone conference with C. Ceresa re status of negotiations with UCC on motion to monetize bitcoin (.1).
08/12/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin, K&E team re discovery requests re mining assets.
08/12/22	Robert Orren	0.90	Retrieve precedent re reply to objection to de minimis asset sale procedures motion (.2); draft reply (.6); correspond with J. Ryan re same (.1).
08/12/22	Jimmy Ryan	6.60	Correspond with C. Ceresa, K&E team, U.S. Trustee team, UCC team re bitcoin mining motion and de minimis sale motion objections (1.8); telephone conference with C. Ceresa, K&E team and U.S. Trustee re same (.9); draft reply to objection re same (2.8); conference with C. Ceresa, K&E team and UCC team re same (.1); telephone conference with C. Ceresa re same (.3); review, analyze documents re same. (.7).
08/12/22	Gelareh Sharafi	3.10	Research re posted objections re bidding procedures and pre-authorized bid protections (1.0); draft summary of objections re same (2.1).

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08/12/22	Ashton Taylor Williams	3.60	Telephone conference with J. Ryan re bitcoin order updates (.5); draft updated order talking points for second day (1.8); review bidding procedures order (.6); correspond with C. Ceresa re same (.2); telephone conference with J. Ryan re updated talking points and reply (.3); conference with C. Ceresa, K&E team, and unsecured creditors committee re mined bitcoin (.2).
08/12/22	Ashton Taylor Williams	4.20	Correspond with S. Cohen and K&E team re omnibus objection reply (.2); correspond with C. Ceresa re same (.1); draft mined bitcoin order reply (3.3); correspond with C. Ceresa and J. Ryan re same (.6).
08/13/22	Chris Ceresa	6.60	Draft, revise reply ISO mined bitcoin sale order (1.7); draft, revise reply ISO de minimis procedures (.9); correspond with J. Ryan, K&E team, advisors re same (.4); revise talking points re mined BTC sale order (.8); revise talking points re de minimis procedures (.9); correspond with J. Ryan, K&E team re same (.3); review, analyze objections re mined BTC sale and de minimis procedures (1.6).
08/13/22	Emily C. Eggmann	3.00	Review and revise reply to de minimis asset sales objection (1.1); review and revise talking points re same (1.3); correspond with W&C team re same (.6).
08/13/22	Jimmy Ryan	6.90	Review, revise omnibus reply (4.0); correspond with C. Ceresa, K&E team, U.S. Trustee team, UCC team and Texas AG team re same (.4); review, revise proposed order re same (.5); research re same (1.2); video conference with C. Ceresa, K&E team and UCC team re de minimis asset sales motion (.3); correspond with same re same (.5).
08/13/22	Ashton Taylor Williams	3.40	Revise mined bitcoin omnibus reply (.9); correspond with C. Ceresa re same (.1); review precedent transcripts (.5); review and revise bitcoin order talking points (.9); correspond with J. Ryan re de minimis order talking points (.2); research re de minimis relief precedent (.8).

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08/13/22	Ashton Taylor Williams	5.00	Review and revise bitcoin motion talking points (2.1); correspond with C. Ceresa re same (.4); telephone conference with Unsecured Creditors Committee re mined bitcoin motion (.2); transcribe notes re same (.1); revise mined bitcoin talking points (2.2).
08/14/22	Chris Ceresa	5.60	Draft, review, revise proposed bitcoin sale order (2.1); correspond with H. Hockberger and K&E team, counsel, advisors re same (.4); telephone conferences with counsel re same (.3) draft, revise proposed de minimis procedures sale order (2.2); correspond with H. Hockberger, K&E team, counsel, advisors re same (.6).
08/14/22	Jimmy Ryan	5.40	Correspond with S. Cohen, K&E team re de minimis asset sale order (.3); review, revise same (1.0); review, revise omnibus reply (3.7); correspond with C. Ceresa, K&E team re same (.4).
08/14/22	Ashton Taylor Williams	4.30	Draft notice of filing for coin report (.3); review and revise coin report (1.1); correspond with C. Ceresa re same (.1); review and revise omnibus objections reply (2.5); correspond with R. Kwasteniet, E. Jones and K&E team re same (.3).
08/15/22	Chris Ceresa	9.40	Draft, review, revise proposed bitcoin sale order (2.6); correspond with H. Hockberger and K&E team, counsel, advisors re same (.4); telephone conferences with counsel re same (.3); draft, review, revise proposed de minimis procedures sale order (2.7); correspond with H. Hockberger, K&E team, counsel, advisors re same (.6); draft, review, revise talking points re bitcoin sale order and de minimis procedures motions (2.8).
08/15/22	Heidi Hockberger	3.10	Correspond with W&C, U.S. Trustee, J. Ryan and K&E team re de minimis asset sales motion (2.3); analyze issues re same (.8).
08/15/22	Matthew C. Hutchinson	4.10	Analyze information and diligence.
08/15/22	Elizabeth Helen Jones	0.80	Draft notice of hearing of motion to seal bid procedures (.5); prepare same for filing (.2); correspond with Chambers re omnibus hearing dates (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Robert Orren	0.80	Prepare for filing of revised proposed order re permitting sale of mined bitcoin (.6); correspond with H. Hockberger and K&E team re same (.2).
08/15/22	Jimmy Ryan	1.20	Correspond with C. Ceresa, K&E team re de minimis asset sale procedures objection (.6); telephone conference with C. Ceresa, K&E team re same (.2); review, revise order re same (.2); review, analyze documents re same (.2).
08/15/22	Ashton Taylor Williams	1.90	Review and revise talking points re mined bitcoin motion (1.4); correspond with C. Ceresa and J. Ryan re same (.3); review and revise mined bitcoin proposed order (.2).
08/16/22	Simon Briefel	3.80	Analyze preliminary GK8 bids received (.3); review and revise markups re de minimis asset sale (.5); telephone conference with S. Toth, K&E team, Centerview, A&M re GK8 (.6); telephone conference with C. Ceresa, W&C, Milbank, Jones Day, K&E team re de minimis asset sale order (.3); draft, revise de minimis asset sale motion talking points (1.1); analyze issues re same (.6); correspond with C. Ceresa, K&E team re same (.4).
08/16/22	Chris Ceresa	3.10	Telephone conference with H. Hockberger, K&E team, advisors re sale process (.9); revise draft bidding procedures (1.6); revise proposed order re same (.6).
08/16/22	Susan D. Golden	0.30	Telephone conference with R. Kwasteniet re de minimis sale motion.
08/16/22	Matthew C. Hutchinson	1.50	Conference with H. Hockberger and K&E team re sale process (.5); review, analyze background information re same (1.0).
08/16/22	Robert Orren	1.40	Prepare for filing of revised proposed de minimis asset sale and bitcoin sale orders (.6); file same (.4); correspond with H. Hockberger, K&E team re same (.4).

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08/16/22	Jimmy Ryan	1.70	Correspond with S. Briefel, K&E team re bidding procedures motion (.4); telephone conference with C. Ceresa, K&E team, W&C and Jones Day re de minimis asset sales procedures order (.3); correspond with S. Briefel, K&E team re same (.4); review, revise same (.3); correspond with C. Ceresa, K&E team, Centerview team and U.S. Trustee re same (.3).
08/16/22	Steve Toth	2.60	Telephone conference with S. Briefel, K&E team, Centerview re GK8 sale process considerations (.5); analyze and revise APA (2.1).
08/16/22	Ashton Taylor Williams	0.60	Review and revise talking points (.1); research de minimis procedures motions (.4); correspond with C. Ceresa and J. Ryan re same (.1).
08/17/22	Simon Briefel	0.20	Correspond with C. Koenig, K&E team re transfer of coins.
08/17/22	Chris Ceresa	0.20	Correspond with advisors, J. Ryan, K&E team re legal issues re de minimis procedures.
08/17/22	Chris Ceresa	0.20	Draft, revise materials re bitcoin order reporting (.1); correspond with Company, J. Ryan re same (.1).
08/17/22	Amila Golic	0.70	Review and analyze precedent materials re motion to return customer funds (.6); telephone conference with Big Shoulders Capital re mining rigs (.1).
08/17/22	Chris Koenig	0.90	Review and analyze issues re customer property.
08/17/22	Jimmy Ryan	1.70	Telephone conference with A. Williams, K&E team re de minimis asset sales procedures order (.3); correspond with A. Williams, K&E team re same (.7); research re same (.7).
08/17/22	Ashton Taylor Williams	2.40	Research re de minimis procedure notices (1.5); telephone conference with J. Ryan re same (.2); review mined bitcoin order re deadlines (.3); telephone conference with H. Hockberger, K&E team re work in process (.4).

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08/18/22	Simon Briefel	1.10	Review, analyze W&C markup re bidding procedures order (.2); correspond with U.S. Trustee re de minimis asset sale order (.3); analyze issues re same (.6).
08/18/22	Chris Ceresa	0.50	Draft, revise materials re bitcoin order reporting (.4); correspond with Company, J. Ryan re same (.1).
08/18/22	Matthew C. Hutchinson	1.90	Review and analyze purchase agreement.
08/18/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re customer property issues.
08/18/22	Jimmy Ryan	1.10	Correspond with H. Hockberger, K&E team, Centerview team re de minimis asset sales procedures motion (.5); correspond with H. Hockberger, K&E team, Celsius team and A&M team re BTC mining order (.4); review, analyze pleadings re same (.2).
08/18/22	Seth Sanders	0.30	Correspond with N. Binder and E. Eggmann re retail loans analysis.
08/18/22	Steve Toth	0.40	Telephone conference with Centerview re SPA and related process questions (.2); correspond with Centerview re same (.2).
08/18/22	Ashton Taylor Williams	1.20	Research de minimis procedures notices.
08/19/22	Simon Briefel	1.40	Review, comment re W&C bidding procedures order markup (1.0); telephone conference with C. Koenig, K&E team, Togut re custody accounts (.4).
08/19/22	Jeff Butensky	1.50	Review, analyze asset purchase agreement (.5); review and comment on virtual data room index re due diligence re proposed transaction (1.0).
08/19/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
08/19/22	Chris Koenig	1.10	Review and analyze documents re customer property issues.
08/19/22	Jimmy Ryan	3.50	Correspond with S. Briefel, K&E team re bidding procedures order (.5); review, revise same (2.6); research re same (.4).
08/19/22	Seth Sanders	2.50	Revise setoff memorandum (1.1); correspond with C. Ceresa and L. Wasserman re same (.4); research re preference claims analysis (1.0).
08/19/22	Steve Toth	0.20	Analyze and prepare correspondence re GK8 VDR matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/20/22	Simon Briefel	3.50	Telephone conferences with C. Koenig re transfer of coins (.7); follow up with K&E team re same (.4); review, revise bidding procedures motion (1.8); telephone conference with P. Walsh re coin withdrawal (.3); telephone conference with S. Sanders, C. Ceresa re transfer of coins issues (.3).
08/20/22	Chris Ceresa	0.40	Telephone conference with S. Briefel and K&E team re avoidance legal issues (.3); correspond with S. Briefel and K&E team re same (.1).
08/20/22	Chris Koenig	1.90	Review and analyze documents re customer property issues (1.4); correspond with S. Briefel re research issues re same (.5).
08/20/22	Seth Sanders	4.40	Revise bidding procedures order and related materials (1.6); correspond with S. Briefel and A. Wirtz re same (.4); telephone conference with S. Briefel and C. Ceresa re preference memorandum and follow up re same (.6); research re same (1.8).
08/20/22	Alison Wirtz	0.10	Correspond with S. Sanders re bidding procedures.
08/21/22	Chris Koenig	1.20	Review and analyze documents re customer property issues (.9); correspond with H. Hockberger and K&E team re same (.3).
08/21/22	Seth Sanders	5.30	Draft preference memorandum outline (2.3); correspond with C. Ceresa re same (.3); draft preference memorandum (2.4); correspond with C. Ceresa re same (.3).
08/22/22	Simon Briefel	1.30	Telephone conference with S. Toth re GK8 bid (.3); follow up with Centerview re same (.1); telephone conference with E. Jones, A&M re custody, withheld assets (.4); telephone conference with counsel to ad hoc committee of custody holders re custody coin issues (.5).
08/22/22	Jeff Butensky	0.50	Telephone conference with H. Hockberger, K&E team re due diligence matters pertaining to prospective sale transaction.
08/22/22	Susan D. Golden	0.90	Review, analyzes U.S. Trustee questions re bid procedure sealing (.1); correspond with A. Wirtz re same (.3); review, analyze U.S. Trustee questions re de minimis asset sale (.2); correspond with A. Wirtz re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Heidi Hockberger	5.70	Telephone conference with Togut re custody claims (.3); telephone conference with C. Koenig re same (.4); correspond with Company advisors re diligence re same (.6); research re same (3.9); telephone conference with J. Butensky, K&E team re GK8 sale process (.5).
08/22/22	Matthew C. Hutchinson	3.50	Correspond with H. Hockberger and K&E team re purchase agreement (.3); review and revise purchase agreement (3.2).
08/22/22	Chris Koenig	1.90	Review and analyze documents re customer property issues (1.4); correspond with H. Hockberger and K&E team re same (.3); telephone conference with ad hoc group of custody holders re potential custody asset issues (.2).
08/22/22	Jimmy Ryan	1.50	Correspond with C. Ceresa, K&E team, U.S. Trustee and Centerview team re de minimis asset sales procedures order (.7); correspond with H. Hockberger, K&E team and A&M team re bitcoin mining sales order and report (.1); correspond with S. Sanders re bidding procedures motion (.5); review, revise same (.2).
08/22/22	Seth Sanders	4.30	Telephone conference with L. Wasserman re setoff memorandum (.3); revise preference memorandum (2.6); correspond with C. Ceresa re same (.3); correspond with J. Ryan re bidding procedures order (.2); revise draft of preference memorandum (.8); correspond with S. Briefel re same (.1).
08/22/22	Steve Toth	0.20	Correspond with S. Briefel, K&E team re SPA considerations.
08/22/22	Lindsay Wasserman	2.50	Review diligence tracker (1.0); review materials re same (1.0); telephone conference with S. Sanders re setoff memorandum (.3); review materials re same (.2).
08/22/22	Alison Wirtz	0.90	Conference with S. Briefel and K&E team re sale-related matters (.3); review and comment on bid procedures (.4); correspond with S. Briefel and K&E team re U.S. Trustee diligence requests re bid procedures sealing motion (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Simon Briefel	1.30	Telephone conference with S. Toth re GK8 bid (.3); follow up with Centerview re same (.1); review, comment on bidding procedures order (.3); telephone conference with Centerview, S. Toth re GK8 sale (.2); follow up with R. Kwasteniet re same (.1); correspond with Company re U.S. Trustee diligence requests re de minimis assets (.3).
08/23/22	Chris Ceresa	0.90	Review, revise materials re bitcoin sale motion.
08/23/22	Amila Golic	2.00	Telephone conference with S. Sanders re preference memorandum revisions (.2); draft analysis re ordinary course terms (1.8).
08/23/22	Heidi Hockberger	2.60	Telephone conferences with C. Koenig and K&E team re custody deposits (2.1); telephone conference with K&E team re GK8 sale process (.5).
08/23/22	Matthew C. Hutchinson	2.40	Draft and revise purchase agreement.
08/23/22	Chris Koenig	3.20	Review and analyze documents re customer property issues (1.7); research issues re same (1.2); telephone conference with H. Hockberger and K&E team re same (.3).
08/23/22	Jimmy Ryan	4.70	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining reporting requirements (.9); review, analyze pleadings re same (.2); review, analyze coin report re same (.3); telephone conference with A&M team re same (.2); correspond with S. Briefel, K&E team re bidding procedures order (.9); review, revise same (1.8); research re same (.2); telephone conference with Centerview team re same (.2).
08/23/22	Steve Toth	0.60	Discuss bidder considerations with Centerview, J. Butensky and K&E team (.3); prepare correspondence re APAs and SPA (.3).
08/23/22	Lindsay Wasserman	4.90	Research re preference action (2.1); telephone conferences with C. Koenig re same (.6); draft motion re reopening of withdrawals (2.2).
08/23/22	Alison Wirtz	1.90	Correspond with J. Ryan re notice for bidding procedures (.1); correspond with S. Briefel re comments (.2); review and comment on bid procedures (1.6).

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08/24/22	Simon Briefel	0.30	Review, comment on memorandum re transfer of coins.
08/24/22	Simon Briefel	4.80	Review, revise coin withdrawal memorandum (4.0); telephone conference with C. Koenig re same (.4); telephone conference with S. Sanders re same (.4).
08/24/22	Jeff Butensky	0.80	Telephone conference with S. Toth re purchase agreement and due diligence matters pertaining to prospective sale transaction.
08/24/22	Chris Ceresa	2.00	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.8); correspond with H. Hockberger and K&E team re same (.2).
08/24/22	Amila Golic	2.10	Telephone conference with S. Briefel re diligence on custody and withhold account types (.1); review and analyze same (1.5); correspond with C. Koenig, H. Hockberger, S. Briefel re same (.5).
08/24/22	Heidi Hockberger	3.10	Telephone conference with C. Koenig and K&E team re custody deposits (1.2); correspond with C. Koenig and K&E team re same (1.9).
08/24/22	Matthew C. Hutchinson	3.90	Review and revise purchase agreement.
08/24/22	Chris Koenig	4.60	Review and analyze documents re customer property issues (1.2); review and revise memorandum re same (2.1); correspond with H. Hockberger and K&E team re same (.7); telephone conference with H. Hockberger and K&E team re same (.6).
08/24/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re GK8 bidding procedures and next steps with interested parties.
08/24/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze legal issues re potential preference claims.
08/24/22	Jimmy Ryan	2.30	Correspond with C. Ceresa, K&E team, A&M team re bitcoin mining reporting requirements (1.2); telephone conference with A&M team re same (.2); review, analyze coin report re same (.2); correspond with S. Briefel, K&E team, A&M team re bidding procedures order (.2); review, revise same (.4); correspond with C. Ceresa, K&E team re de minimis asset sales procedures order (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Seth Sanders	1.10	Draft bidding procedures correspondence with U.S. Trustee (.7); correspond with C. Ceresa and S. Briefel re same (.4).
08/24/22	Gelareh Sharafi	3.50	Review, analyze first day declaration, first day motion documents re custody accounts (2.6); correspond with C. Ceresa re same (.3); revise diligence tracker (.6).
08/24/22	Gelareh Sharafi	0.60	Telephone conference with C. Koenig, K&E team re custody, withheld accounts.
08/24/22	Gelareh Sharafi	1.80	Research re statutory preference cap in accordance with customers custody accounts.
08/24/22	Steve Toth	1.70	Analyze and respond to correspondence re SPA questions (.6); conference re SPA and related background and diligence matters with J. Butensky (.8); discuss SPA/APA and related matters with M. Hutchinson (.3).
08/24/22	Lindsay Wasserman	8.60	Research re preference action (2.5); telephone conference with E. Jones, K&E team re RFPS (.6); draft motion re reopening of withdrawals (5.0); telephone conference with C. Ceresa, K&E team re same (.5).
08/25/22	Simon Briefel	7.50	Telephone conference with GK8 management re GK8 sale (1.1); telephone conference with K&E team, Company, A&M re transfer of coins issues (.7); review, revise memorandum re same (4.0); research issues re same (1.7).
08/25/22	Jeff Butensky	2.30	Participate in telephone conference with S. Toth, K&E team, Company and GK8 team re asset purchase agreement drafted in connection with prospective sale transaction.
08/25/22	Chris Ceresa	2.10	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.8); correspond with H. Hockberger and K&E team re same (.3).
08/25/22	Chris Ceresa	0.30	Correspond with S. Sanders and K&E team re legal issues re potential setoff claims.
08/25/22	Chris Ceresa	0.40	Review, analyze issues re preferential transfers (.2); draft, review materials re same (.2).
08/25/22	Chris Ceresa	2.20	Review, analyze outstanding diligence matters (1.5); correspond with S. Briefel and K&E team re same (.4); telephone conference with S. Briefel and K&E team re same (.3).

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08/25/22	Chris Ceresa	0.50	Review, analyze reporting requirements under bitcoin sale order (.2); review draft reporting re same (.2); correspond with J. Ryan and K&E team re same (.1).
08/25/22	Chris Ceresa	3.70	Review, analyze legal issues re avoidance actions (.3); research legal issues re same (.6); draft, review, revise memorandum addressing legal issues re same (2.5); correspond with S. Sanders and K&E team re same (.3).
08/25/22	Susan D. Golden	0.40	Review, analyze K&E response to U.S. Trustee questions re confidential parties in interest to sale motion (.3); correspond with S. Sanders and C. Ceresa re same (.1).
08/25/22	Heidi Hockberger	3.30	Telephone conferences with C. Koenig and K&E team re custody deposits (1.6); correspond with C. Koenig and K&E team re same (1.7).
08/25/22	Matthew C. Hutchinson	4.10	Review and revise purchase agreement (3.5); correspond with J. Butensky re same (.6).
08/25/22	Chris Koenig	2.70	Review and revise motion to return property to customers (2.3); correspond with H. Hockberger and K&E team re same (.4).
08/25/22	Ross M. Kwasteniet, P.C.	2.80	Analyze legal issues and tactics re custody and withhold accounts.
08/25/22	Robert Orren	1.80	Retrieve precedent re motion to use property and make payments outside of ordinary course of business (.6); distribute same to J. Ryan (.2); draft non-ordinary course transaction motion (.8); correspond with J. Ryan re same (.2).
08/25/22	Jimmy Ryan	6.00	Correspond with L. Wasserman, K&E team, A&M team re bitcoin mining reporting requirements (.9); correspond with T. Scheffer, K&E team re DeFi motion (.8); telephone conference with T. Scheffer, K&E team re same (.1); research re same (1.1); draft same (3.1).
08/25/22	Seth Sanders	4.90	Revise proposed correspondence with U.S. Trustee re bid procedures (.6); draft custody return motion (3.3); correspond with L. Wasserman re same (.4); revise same (.6).

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08/25/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Company and A&M, K&E teams re GK8 sale process, DeFi motion (.4); analyze materials re same (.2).
08/25/22	Gelareh Sharafi	2.20	Review, analyze setoff memorandum (2.0); correspond with T. Kofman and K. Pageau re same (.2).
08/25/22	Steve Toth	2.10	Telephone conference with Moelis, Company, GK8 and K&E team to review and discuss APA.
08/25/22	Lindsay Wasserman	11.30	Research re preference actions (2.0); telephone conference with T. Kofman re same (.3); draft motion re re-opening of withdrawals (6.1); correspond with S. Sanders, K&E team re same (2.2); telephone conference with A&M team re coin report (.3); telephone conference with E. Jones, Latham re bank accounts (.4).
08/26/22	Jeff Butensky	2.00	Review, analyze and revise disclosure schedules revised by GK8 team (1.7); telephone conference with M. Hutchinson re same (.3).
08/26/22	Chris Ceresa	0.80	Review, analyze reporting requirements under bitcoin sale order (.3); review draft reporting re same (.3); correspond with J. Ryan and K&E team re same (.2).
08/26/22	Chris Ceresa	3.00	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (2.8); correspond with H. Hockberger and K&E team re same (.2).
08/26/22	Heidi Hockberger	3.00	Review memorandum re custody and withheld deposits (1.4); analyze issues re same (1.6).
08/26/22	Matthew C. Hutchinson	6.40	Telephone conference with Company re purchase agreement (2.0); review and revise purchase agreement (4.4).
08/26/22	Chris Koenig	2.00	Review and revise motion to return property to customers (1.6); correspond with H. Hockberger and K&E team re same (.4).
08/26/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re GK8 bidding procedures and next steps in marketing process and engagement with bidders.

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08/26/22	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team, Centerview team and W&C team re bidding procedures order (.3); correspond with S. Briefel, K&E team and A&M team re de minimis asset sales procedures order (.2).
08/26/22	Seth Sanders	5.50	Revise custody return motion (3.6); correspond with C. Ceresa, L. Wasserman re same (.7); correspond with C. Ceresa re potential objections to GK8 sealing motion (.4); research caselaw re preference actions in customer context (.8).
08/26/22	Tommy Scheffer	0.50	Correspond with S. Briefel and K&E team re DeFi motion, sale motion (.4); review and revise same (.1).
08/26/22	Gelareh Sharafi	3.20	Revise, draft setoff memorandum (3.0); correspond with T. Kofman re same (.2).
08/26/22	Lindsay Wasserman	9.10	Draft custody motion (4.1); research re same (2.5); correspond with C. Ceresa, K&E team re same (.6); review materials re diligence requests (.7); correspond with C. Ceresa, K&E team re same (.6); correspond with Company, H. Hockberger re bank account closing (.6).
08/27/22	Simon Briefel	4.50	Review, comment on bidding procedures order (1.0); correspond with J. Ryan, K&E team re same (.6); analyze issues re same (1.0); correspond with J. Ryan, K&E team re de minimis asset sale (1.2); analyze issues re same (.3); correspond with S. Toth, K&E team re GK8 sale (.4).
08/27/22	Chris Ceresa	1.50	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.3); correspond with H. Hockberger and K&E team re same (.2).
08/27/22	Chris Koenig	3.00	Review and revise motion to return property to customers (2.6); correspond with H. Hockberger and K&E team re same (.4).
08/27/22	Seth Sanders	2.10	Correspond with C. Koenig and K&E team re updated preference research (.3); correspond with Latham team re regulatory diligence points (.5); research terms of use developments (1.3).
08/27/22	Josh Sussberg, P.C.	0.20	Correspond with A. Wirtz, K&E team re withhold and custody accounts.

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08/27/22	Steve Toth	0.30	Correspond with S. Briefel, K&E team re APA and process matters and respond to related correspondence.
08/28/22	Chris Ceresa	2.40	Draft, review, revise motion and order re returning certain custody, withhold assets to certain customers (1.5); correspond with H. Hockberger and K&E team re same (.2); telephone conference with H. Hockberger, Company and K&E team re same (.7).
08/28/22	Heidi Hockberger	5.40	Research re custody and withheld deposits (4.1); telephone conferences with C. Ceresa, K&E team and Company re same (1.3).
08/28/22	Chris Koenig	3.60	Review and revise motion to return property to customers (2.6); telephone conference with H. Hockberger and K&E team re same (.4); telephone conference with Company, H. Hockberger, K&E team re diligence for property motion (.6).
08/28/22	Seth Sanders	1.40	Revise custody motion (1.1); correspond with L. Wasserman re same (.3).
08/28/22	Lindsay Wasserman	3.00	Draft custody motion.
08/28/22	Alison Wirtz	0.20	Correspond with S. Briefel and K&E team re bidding procedures and Committee discussions.
08/29/22	Nicholas A. Binder	0.40	Draft, revise non-disclosure agreements (.2); conference with K&E team, CVP, various parties re same (.2).
08/29/22	Simon Briefel	2.60	Review, revise bidding procedures order (1.2); correspond with A. Wirtz, K&E team re W&C markup of same and related issues (.6); analyze same (.8).
08/29/22	Jeff Butensky	6.70	Telephone conference with S. Toth and M. Hutchinson re disclosure schedules (.3); correspond with GK8 and Centerview teams re telephone conference to review purchase agreement (.3); review, analyze purchase agreement in preparation for telephone conference (.8); telephone conference with GK8, Centerview and K&E teams re purchase agreement and disclosure schedules (1.5); revise disclosure schedules per comments provided by GK8 (3.8).

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08/29/22	Chris Ceresa	1.30	Telephone conference with U.S. Trustee re issues re proposed de minimis assets sales (1.1); correspond with S. Briefel and K&E team re same (.2).
08/29/22	Susan D. Golden	1.00	Telephone conference with Centerview, A&M re coin report and de minimis asset sales.
08/29/22	Heidi Hockberger	2.00	Revise order on customer withdrawal motion (.5); revise motion re same (1.5).
08/29/22	Matthew C. Hutchinson	4.00	Review and revise purchase agreement.
08/29/22	Chris Koenig	4.30	Review and revise motion to return property to customers (3.6); correspond with H. Hockberger and K&E team re same (.7).
08/29/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise motion re custody and withhold assets.
08/29/22	Dan Latona	0.50	Analyze bidding procedures.
08/29/22	Kimberly Pageau	2.00	Prepare for discussion re realignment considerations (.3); telephone conference with Company re same (.5); correspond with J. Ryan, K&E team re same (.3); review, analyze precedent re same (.9).
08/29/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team re bidding procedures order (.4); review, revise same (.6).
08/29/22	Seth Sanders	5.30	Draft revised custody return motion (1.8); correspond with L. Wasserman re same (.4); correspond with S. Briefel and J. Ryan re diligence points (.6); revise custody return motion (.5); correspond with C. Ceresa re same (.2); research diligence items re UCC requests (1.0); correspond with C. Ceresa re same (.3); correspond with C. Ceresa re diligence points on custody return motion (.5).
08/29/22	Tommy Scheffer	0.30	Correspond with Company, A&M, A. Wirtz and K&E teams re DeFi loan motion, custody account motion.
08/29/22	Gelareh Sharafi	6.40	Review, analyze setoff memorandum, precedent (.8); review, analyze research re setoff rights (1.4); correspond with T. Kofman re same (.4); draft and revise setoff memorandum (.7); draft summary chart re loan agreements (3.1).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Steve Toth	0.60	Analyze SPA schedules (.2); correspond with J. Butensky re same (.2); analyze revised SPA schedule redactions (.2).
08/29/22	Lindsay Wasserman	8.70	Draft custody motion (7.8); review and revise non-disclosure agreements (.9).
08/29/22	Alison Wirtz	0.90	Correspond with S. Briefel and K&E team re bidding procedures (.3); conference with U.S. Trustee and K&E team re coin report, de minimis asset sales (.6).
08/30/22	Simon Briefel	4.00	Telephone conference with counsel to ad hoc group of custody account holders re withheld/custody assets (.5); review, comment on bidding procedures order (1.0); correspond with A. Wirtz, K&E team, W&C re same (1.1); analyze issues re same (.9); telephone conference with Milbank, Jones day re bidding procedures order, de minimis asset sale order (.5).
08/30/22	Jeff Butensky	5.10	Review, analyze precedent disclosure schedules to prepare new disclosure schedules for bidding process (.4); prepare same (2.4); review and revise same (.7); review and analyze virtual data room re bidding process (.9); review and redact 2021 share purchase agreement re sharing representations and warranties of prior transaction with bidders (.7).
08/30/22	Chris Ceresa	7.90	Review, revise custody motion and order (4.7); correspond with Company, C. Koenig, K&E team re same (1.1); review materials re same (2.1).
08/30/22	Chris Ceresa	4.00	Review, revise memorandum re legal issues re value flow throughout Company entities (3.3); correspond with S. Briefel, K&E team re same (.7).
08/30/22	Heidi Hockberger	6.20	Revise customer withdrawal motion (1.8); correspond with C. Koenig, K&E team re same (2.3); telephone conference with Togut and R. Kwasteniet, K&E team re custody motion (.5); correspond with Troutman Pepper re custody motion (.3); telephone conference with Company re same (1.3).

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Celsius Network Limited

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Matthew C. Hutchinson	3.10	Telephone conference with Company re purchase agreement (1.0); review and revise same (2.1).
08/30/22	Chris Koenig	1.60	Review and revise motion to return property to customers (1.2); correspond with H. Hockberger and K&E team re same (.4).
08/30/22	Ross M. Kwasteniet, P.C.	2.70	Prepare for telephone conference with Togut re custody issues (.2); telephone conference with Togut. H. Hockberger, K&E team re same (.4); review and revise draft custody motion (2.1).
08/30/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Centerview team re GK8 sale process.
08/30/22	Dan Latona	0.30	Telephone conference with S. Toth, S. Briefel, Centerview team re sale matters.
08/30/22	Kimberly Pageau	0.20	Conference with A. Williams, J. Ryan re realignment memorandum.
08/30/22	Jimmy Ryan	0.40	Telephone conference with A. Williams, K&E team re realignment transactions motion (.2); correspond with A. Williams, K&E team re same (.2).
08/30/22	Seth Sanders	5.40	Draft memorandum on enterprise value flow (2.6); correspond with C. Ceresa re same (.4); revise same (1.8); research re same (.6).
08/30/22	Gelareh Sharafi	1.60	Draft declaration shell re custody motion (1.3); correspond with C. Ceresa re same (.3).
08/30/22	Gelareh Sharafi	0.90	Draft due diligence tracker list re custody motion (.8); correspond with C. Ceresa re same (.1).
08/30/22	Steve Toth	1.60	Analyze SPA schedules and related correspondence (.3); analyze APA draft and prepare comments (1.0); telephone conference re compensation matters with Centerview and K&E team (.3).
08/30/22	Lindsay Wasserman	4.70	Draft custody motion (4.0); review and revise non-disclosure agreements (.7).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Simon Briefel	10.20	Review, revise, comment on bidding procedures order (3.5); telephone conferences with D. Latona, Milbank, Centerview re same (1.3); review, comment on de minimis sales order (1.1); correspond with D. Latona, K&E team, W&C, Jones Day, Milbank re same, bidding procedures re same (1.4); telephone conference with Company, H. Hockberger, K&E team re custody diligence (1.1); prepare for hearing re bidding procedures motion (1.8).
08/31/22	Simon Briefel	0.30	Review U.S. Trustee comments to de minimis asset sales order (.2); correspond with CV re same (.1).
08/31/22	Jeff Butensky	4.90	Prepare disclosure schedules to accompany purchase agreement (3.4); review virtual data room to prepare same (1.5).
08/31/22	Chris Ceresa	1.20	Review, revise memorandum re Company value issues.
08/31/22	Chris Ceresa	7.80	Telephone conference with H. Hockberger and Company re diligence issues re custody motion (.8); review materials re same (.5); correspond with H. Hockberger and Company re same (.4); draft, review, revise notice, motion and order re custody (5.5); correspond with C. Koenig, K&E team re same (.6).
08/31/22	Heidi Hockberger	5.80	Correspond with C. Koenig and K&E team re custody motion (1.4); revise same (3.7); telephone conferences with ad hoc group advisors re same (.7).
08/31/22	Matthew C. Hutchinson	4.70	Review and revise purchase agreement.
08/31/22	Chris Koenig	8.70	Review and revise motion to return property to customers (3.7); correspond with H. Hockberger and K&E team re same (1.9); correspond with Company and key stakeholders re same (3.1).
08/31/22	Dan Latona	3.30	Telephone conference with S. Briefel, Centerview team re sale matters (.3); analyze, comment on de minimis sale, bidding procedures orders (1.3); telephone conference with Milbank, Jones Day, UCC, U.S. Trustee re same (.8); correspond with Milbank, Jones Day, UCC, U.S. Trustee re same (.9).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Robert Orren	0.40	Draft notice of hearing for motion to return assets (.3); correspond with S. Sanders re same (.1).
08/31/22	Jimmy Ryan	1.10	Correspond with S. Briefel, K&E team re bidding procedures order (.2); correspond with S. Briefel, K&E team and A&M team re bitcoin mining order reporting requirements (.2); draft notice of revised order re de minimis asset sale procedures (.2); draft notice of revised bidding procedures order (.5).
08/31/22	Seth Sanders	3.40	Research re custody return motion (.8); correspond with L. Wasserman re same (.4); revise notice of motion (.5); correspond with C. Ceresa re same (.3); revise enterprise value flow memorandum (1.0); correspond with C. Koenig re same (.4).
08/31/22	Gelareh Sharafi	0.80	Telephone conference with H. Hockberger, K&E team, Company re custody motion.
08/31/22	Gelareh Sharafi	1.20	Draft custody motion talking points.
08/31/22	Gelareh Sharafi	4.10	Revise set-off motion (1.0); correspond with T. Kofman and K. Pageau re same (.4); research re UK set-off rights law (1.0); research re precedents and statute re same (1.0); incorporate K. Pageau comments (.7).
08/31/22	Steve Toth	0.30	Analyze APA (.2); correspond with M. Hutchinson, K&E team re same (.1).
08/31/22	Lindsay Wasserman	8.40	Draft custody motion (6.4); correspond with C. Ceresa, K&E team re same (.7); review and revise non-disclosure agreements (.5); draft notice of presentment re agreed reporting framework (.8).
Total		773.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143142

Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 159,202.00

Total legal services rendered

\$ 159,202.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010143142
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Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.20	1,325.00	1,590.00
Joanna Aybar	0.20	365.00	73.00
Simon Briefel	5.60	1,115.00	6,244.00
Joseph A. D'Antonio	4.40	900.00	3,960.00
Amy Donahue	3.90	405.00	1,579.50
Emily C. Eggmann	10.00	910.00	9,100.00
Isabel Falkner	9.00	1,115.00	10,035.00
Bryan D. Flannery	5.80	1,275.00	7,395.00
Kelsey Fuller	3.20	1,035.00	3,312.00
Leah A. Hamlin	1.80	1,035.00	1,863.00
Heidi Hockberger	6.40	1,170.00	7,488.00
Emily Hogan	14.90	1,235.00	18,401.50
Adnan Muhammad Hussain	4.50	795.00	3,577.50
Michelle Kilkenney, P.C.	2.20	1,695.00	3,729.00
Chris Koenig	1.30	1,260.00	1,638.00
Ross M. Kwasteniet, P.C.	2.30	1,845.00	4,243.50
Dan Latona	0.80	1,235.00	988.00
Library Factual Research	0.50	405.00	202.50
Ieuan Adrian List	0.50	1,235.00	617.50
Caitlin McAuliffe	2.80	795.00	2,226.00
Joel McKnight Mudd	1.30	795.00	1,033.50
Katherine C. Nemeth	2.20	1,170.00	2,574.00
Jeffery S. Norman, P.C.	4.70	1,775.00	8,342.50
Robert Orren	0.80	480.00	384.00
Seth Sanders	5.10	795.00	4,054.50
Tommy Scheffer	2.40	1,115.00	2,676.00
Julian J. Seiguer, P.C.	19.80	1,745.00	34,551.00
Gelareh Sharafi	2.70	660.00	1,782.00
Josh Sussberg, P.C.	1.30	1,845.00	2,398.50
Lindsay Wasserman	4.80	910.00	4,368.00
Nick Wetzeler	5.20	910.00	4,732.00
Wayne E. Williams	0.50	1,625.00	812.50

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Corp., Governance, & Securities Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	1.60	1,170.00	1,872.00
Matthew Wood	1.10	1,235.00	1,358.50
TOTALS	134.80		\$ 159,202.00

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Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Simon Briefel	2.30	Review, revise board, special committee minutes (1.8); correspond with J. Mudd, K&E team, Company re same (.5).
08/01/22	Emily C. Eggmann	0.10	Review and revise board minutes.
08/01/22	Heidi Hockberger	0.20	Analyze issues re governance matters.
08/01/22	Adnan Muhammad Hussain	0.60	Review, analyze master loan agreements re security and perfection concerns re collateral.
08/01/22	Ross M. Kwasteniet, P.C.	0.90	Review and comment on minutes of board and special committee meetings.
08/01/22	Ross M. Kwasteniet, P.C.	0.80	Prepare telephone conference with Company, Latham and J. Seiguer re certain corporate and securities issues re potential plan structures (.2); telephone conference re same (.6).
08/01/22	Seth Sanders	1.20	Draft board minutes (.8); correspond with S. Briefel re same (.4).
08/01/22	Julian J. Seiguer, P.C.	1.70	Analyze corporate and securities issues.
08/01/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re equity committee request and SEC document preservation.
08/01/22	Lindsay Wasserman	0.50	Review, analyze intercompany loan agreements.
08/02/22	Joanna Aybar	0.20	Correspond with E. Jones re charter execution.
08/02/22	Simon Briefel	0.50	Review, comment on board minutes.
08/02/22	Emily C. Eggmann	0.40	Review and revise board minutes.
08/02/22	Emily Hogan	6.60	Review and analyze borrower loan program terms of use (1.3); telephone conference with A. Hussain and K&E team re digital asset ownership (1.0); review and analyze institutional loan agreements (4.3).
08/02/22	Adnan Muhammad Hussain	0.80	Review and analyze master loan agreements for security and perfection concerns re collateral.
08/02/22	Adnan Muhammad Hussain	0.40	Conference with E. Hogan, K. Fuller re master loan agreements and security and perfection concerns re collateral.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Michelle Kilkenney, P.C.	1.00	Prepare for telephone conference with E. Hogan, K&E team re bitcoin title matters (.2); telephone conference with E. Hogan, K&E team re same (.6); telephone conference with E. Hogan re research matters re same (.2).
08/03/22	Christie M. Alcala	1.20	Review and revise separation agreement (.6); review state law re same (.3); telephone conference with S. Briefel, K&E team re same (.3).
08/03/22	Joseph A. D'Antonio	2.70	Research re enforceability of institutional loan agreements.
08/03/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re research on enforceability of institutional loan agreements.
08/03/22	Emily C. Eggmann	0.50	Analyze loan agreements.
08/03/22	Isabel Falkner	9.00	Review, revise Mashinsky declaration (2.3); review, analyze MLAs (3.4); research re security interests, setoff and perfection (.9); telephone conference with H. Crawford re same (.2); update spreadsheet and draft summary (2.2).
08/03/22	Emily Hogan	2.30	Review and analyze institutional loan agreements.
08/03/22	Michelle Kilkenney, P.C.	1.20	Review and analyze matters re security interest.
08/03/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze board minutes.
08/03/22	Joel McKnight Mudd	0.30	Draft special committee minutes (.2); correspond with S. Briefel re same (.1).
08/04/22	Simon Briefel	0.40	Correspond with J. Mudd, K&E team re special committee minutes (.1); review, comment on same (.3).
08/04/22	Emily C. Eggmann	0.90	Draft loan analysis re secured transactions (.6); compile board minutes (.2); correspond with S. Briefel re same (.1).
08/04/22	Emily Hogan	0.50	Review and analyze institutional loan agreements.
08/05/22	Joel McKnight Mudd	1.00	Revise board and special committee conference minutes (.7); correspond with S. Briefel re same (.2); correspond with R. Kwasteniet re board and special committee conference minutes (.1).
08/06/22	Seth Sanders	0.30	Correspond with S. Briefel re board minutes.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Kelsey Fuller	3.20	Analyze loan and security agreements re creation of security interest and ownership of purported collateral (3.0); correspond with E. Hogan and A. Hussain re same (.2).
08/08/22	Emily Hogan	2.50	Review and analyze institutional loan agreements.
08/08/22	Adnan Muhammad Hussain	2.70	Analyze master loan agreements re security and collateral concerns.
08/09/22	Emily Hogan	0.80	Review and analyze institutional loan agreements.
08/11/22	Julian J. Seiguer, P.C.	3.50	Analyze securities issues.
08/12/22	Simon Briefel	0.10	Correspond with J. Mudd re board, special committee minutes.
08/12/22	Julian J. Seiguer, P.C.	1.50	Analyze securities issues.
08/12/22	Gelareh Sharafi	1.70	Review and summarize Voyager second day hearing re TX securities board objections to motion's timeline.
08/13/22	Julian J. Seiguer, P.C.	1.30	Analyze securities issues.
08/14/22	Emily C. Eggmann	3.00	Draft declarations of substantial shareholder status (1.8); correspond with A. Wirtz, K&E team re same (1.2).
08/14/22	Heidi Hockberger	6.20	Correspond with S. Cohen and K&E team re reply in support of first and second day motions (.6); revise same (1.2); correspond with W&C, Milbank, Jones Day, Texas Securities Board re same (2.3); analyze issues re same (2.1).
08/14/22	Jeffery S. Norman, P.C.	1.50	Review summary of counterparty plan for token entities and correspondence from R. Kwasteniet re same (.9); draft analysis and comments to B. Flannery, H. Hockberger, R. Kwasteniet and J. Seiguer re same and analysis of issues for issuing tokens in plan context (.6).
08/14/22	Julian J. Seiguer, P.C.	2.00	Analyze securities issues.
08/15/22	Simon Briefel	0.40	Review and revise declarations of substantial shareholders (.2); correspond with E. Eggmann, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Emily C. Eggmann	3.80	Draft notice of filing revised NOL order (.6); review and revise NOL order (1.3); review and revise talking points re same (.9); review and revise declarations of substantial shareholder status (.7); correspond with S. Briefel, K&E team, A&M team re same (.3).
08/15/22	Bryan D. Flannery	1.20	Review, analyze distribution plan (.5); research, analyze section 1145 issues (.5); correspond with I. List and K&E team re same (.2).
08/15/22	Ieuan Adrian List	0.50	Review, analyze presentation (.3); review, analyze SEC no action letters re 1145 (.2).
08/15/22	Caitlin McAuliffe	2.80	Research securities regulation and crypto law.
08/15/22	Robert Orren	0.80	Review and revise notice of filing of revised proposed NOL order (.4); prepare same for filing (.2); correspond with E. Eggmann, K&E team re same (.2).
08/15/22	Julian J. Seiguer, P.C.	2.30	Analyze securities issues.
08/15/22	Josh Sussberg, P.C.	0.10	Correspond with Latham re regulatory matters.
08/15/22	Nick Wetzeler	1.20	Review, analyze SEC no-action letters for potential treatment of securities.
08/15/22	Matthew Wood	0.50	Correspond with K&E team re equity question (.3); review, analyze equity documentation (.2).
08/16/22	Simon Briefel	0.20	Correspond with Company, Latham re 2021 financial audit.
08/16/22	Emily C. Eggmann	1.00	Review and revise declarations of substantial shareholder status (.9); correspond with S. Briefel, K&E team re same (.1).
08/16/22	Library Factual Research	0.50	Research re SEC no-action letters.
08/16/22	Katherine C. Nemeth	2.20	Conference with M. Galayevich re equity arrangements (.1); review and summarize equity arrangements (2.1).
08/16/22	Julian J. Seiguer, P.C.	2.50	Analyze corporate and securities matters.
08/16/22	Nick Wetzeler	4.00	Review, analyze SEC no-action letters for treatment of securities.
08/16/22	Matthew Wood	0.20	Review, analyze equity documents.
08/17/22	Simon Briefel	0.20	Correspond with Latham, K&E team, Company re 2021 audit.
08/17/22	Jeffery S. Norman, P.C.	0.20	Review, analyze transaction documents re wrapped token proposal specifics.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Julian J. Seiguer, P.C.	2.00	Analyze corporate and securities matters.
08/17/22	Matthew Wood	0.20	Draft and revise equity summary.
08/18/22	Simon Briefel	0.80	Prepare for telephone conference with A. Mashinsky counsel re declaration of substantial shareholding (.2); participate in telephone conference with same re same (.2); review, revise special committee conference minutes (.4).
08/18/22	Emily C. Eggmann	0.30	Correspond with N. Binder re loan agreement analysis.
08/18/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, H. Hockberger and K&E team re status updates, special committee conference.
08/18/22	Lindsay Wasserman	1.30	Review and revise non-disclosure agreements (1.0); correspond with N. Binder re same (.3).
08/18/22	Matthew Wood	0.20	Revise equity summary.
08/19/22	Emily Hogan	1.30	Review and analyze institutional loan agreements.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond with Latham re regulatory matter in Idaho.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond re Rod Bolger personal device status.
08/20/22	Seth Sanders	0.60	Correspond with N. Binder, K&E teams re status of institutional loan analysis.
08/21/22	Emily Hogan	0.50	Review institutional loan agreements.
08/21/22	Seth Sanders	0.70	Correspond with E. Hogan, K&E team and Company re UK legal analysis on institutional loans.
08/22/22	Simon Briefel	0.70	Review NOL declarations (.4); correspond with J. Mudd re NOL order requirement (.3).
08/22/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with P. Joel re on-chain analysis request.
08/22/22	Jeffery S. Norman, P.C.	0.20	Correspond with J. Sussberg and K&E team re notes and outcome from telephone conference with regulatory counsel.
08/22/22	Seth Sanders	0.70	Correspond with E. Hogan, K&E team and Company re institutional loan analysis.
08/22/22	Lindsay Wasserman	3.00	Review and revise non-disclosure agreements.
08/23/22	Bryan D. Flannery	2.00	Review distribution proposal (1.2); correspond with K&E team re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Jeffery S. Norman, P.C.	0.20	Correspond with Kroll re forensic investigation for special committee (.1); correspond with Chainalysis re forensic crypto investigations matter and Kroll (.1).
08/23/22	Wayne E. Williams	0.50	Conferences with B. Flannery and J. Seiguer re securities law matters.
08/24/22	Bryan D. Flannery	1.20	Attend telephone conference re distribution mechanics (.8); discuss same with W. Williams and K&E team (.4).
08/24/22	Chris Koenig	0.80	Telephone conference with H. Hockberger and K&E team re securities law issues.
08/24/22	Jeffery S. Norman, P.C.	1.20	Telephone conference with Kroll team re special committee investigation needs and requirements (.4); telephone conference with H. Hockberger, R. Kwasteniet and securities team re securities and regulatory issues in proposed plan (.8).
08/24/22	Alison Wirtz	0.70	Conference with securities and specialist team re regulatory considerations (.6); correspond with H. Hockberger re same (.1).
08/26/22	Bryan D. Flannery	0.70	Prepare for telephone conference with K&E team re regulatory issues (.2); telephone conference with W. Williams and K&E team re same (.5).
08/26/22	Seth Sanders	0.20	Correspond with E. Hogan, K&E team and Latham team re regulatory considerations.
08/26/22	Julian J. Seiguer, P.C.	1.50	Analyze securities issues.
08/26/22	Gelareh Sharafi	1.00	Telephone conference with H. Hockberger, K&E team, A&M team and Company re diligence.
08/26/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee status.
08/26/22	Josh Sussberg, P.C.	0.30	Review, analyze U.S. Trustee pleading and correspond re same with K&E team.
08/26/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re U.S. Trustee.
08/26/22	Alison Wirtz	0.90	Conference with W&C team re securities and regulatory considerations of proposed plan (.5); conference with Latham, W&C, H. Hockberger, K&E team re regulatory issues (.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010143142
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Joseph A. D'Antonio	1.60	Review and analyze redactions to board materials for Latham production to government.
08/29/22	Bryan D. Flannery	0.70	Prepare for telephone conference with K&E team re regulatory issues (.2); telephone conference with W. Williams and K&E team re same (.5).
08/29/22	Leah A. Hamlin	1.80	Review, analyze board documents re privilege.
08/29/22	Emily Hogan	0.40	Analyze executive loan terms.
08/29/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, H. Hockberger, Latham team re regulatory matters.
08/29/22	Jeffery S. Norman, P.C.	0.90	Telephone conference with H. Hockberger, S. Sanders, J. Seiguer and Latham team re regulatory matters and state agency disputes.
08/29/22	Seth Sanders	1.40	Telephone conference with H. Hockberger, K&E and Latham teams re regulatory issues list on plan implementation (.9); correspond with H. Hockberger and K&E team re same (.5).
08/29/22	Julian J. Seiguer, P.C.	1.50	Research, analyze corporate and securities matters.
08/30/22	Amy Donahue	1.70	Research securities issues and precedent re securities decisions.
08/30/22	Tommy Scheffer	1.30	Correspond with Company, H. Hockberger and K&E team re status updates, next steps (.6); correspond with same re same (.7).
08/31/22	Amy Donahue	2.20	Research securities issues and precedent re securities decisions.
08/31/22	Chris Koenig	0.50	Telephone conference with K&E team, special committee and Company re mining issues.
Total		134.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143143

Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 250,201.50

Total legal services rendered

\$ 250,201.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	6.20	1,325.00	8,215.00
Stephanie Cohen	1.40	1,115.00	1,561.00
Hannah Crawford	0.90	1,235.00	1,111.50
Kelsey Fuller	4.00	1,035.00	4,140.00
Michal Galayevich	8.00	910.00	7,280.00
Susan D. Golden	0.80	1,315.00	1,052.00
Heidi Hockberger	1.30	1,170.00	1,521.00
Sydney Jones	10.80	1,260.00	13,608.00
Charlie Kassir	7.30	795.00	5,803.50
Ross M. Kwasteniet, P.C.	8.10	1,845.00	14,944.50
Patricia Walsh Loureiro	72.20	1,035.00	74,727.00
Joel McKnight Mudd	0.40	795.00	318.00
Katherine C. Nemeth	6.10	1,170.00	7,137.00
Robert Orren	1.60	480.00	768.00
Scott D. Price, P.C.	1.00	1,830.00	1,830.00
Jimmy Ryan	0.60	795.00	477.00
Seth Sanders	5.20	795.00	4,134.00
Tricia Schwallier Collins	40.50	1,235.00	50,017.50
Gelareh Sharafi	4.50	660.00	2,970.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Michael Dylan Thompson	4.00	795.00	3,180.00
Alison Wirtz	36.10	1,170.00	42,237.00
Matthew Wood	2.10	1,235.00	2,593.50
TOTALS	223.50		\$ 250,201.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Patricia Walsh Loureiro	5.60	Research application of insider definition (2.6); correspond with T. Collins, K&E team re same (.2); correspond with T. Collins, K&E team, A&M team and Company re severance obligations (.3); telephone conference with Greenburg Traurig re Insperity (.3); research re timing of honored checks (.3); revise insider analysis (1.9).
08/01/22	Tricia Schwallier Collins	3.80	Correspond with P. Walsh, K&E team re insider analysis, research (.6); review, analyze re same (1.1); correspond with P. Walsh, K&E team, Company, A&M team re severance requests (.4); review, analyze re same (.5); correspond with A. Wirtz, K&E team re global RIFs, separation pay (.3); review, analyze re same (.4); correspond with Company, H. Hockberger re equity issuance (.3); correspond with Company re same (.2).
08/01/22	Alison Wirtz	0.40	Correspond with S. Sanders re declaration in support of advisory agreement motion (.1); correspond with T. Collins and P. Walsh re severance issues talking points (.1); correspond with Company re payment of HR-related vendors (.1); correspond with H. Hockberger re Insperity discussions (.1).
08/02/22	Kelsey Fuller	4.00	Review and analyze loan and security agreements (3.2); correspond with K&E re same (.4); correspond with E. Hogan re same (.4).
08/02/22	Sydney Jones	1.00	Review and revise employee separation and release agreement.
08/02/22	Charlie Kassir	0.80	Revise and analyze separation agreement.
08/02/22	Ross M. Kwasteniet, P.C.	0.60	Analyze UCC questions re Bolger retention (.3); correspond with S. Hershey and others re same (.3).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Patricia Walsh Loureiro	7.00	Review and revise insider analysis (3.9); correspond with T. Collins, K&E team and Company re same (.3); telephone conference with T. Collins, K&E team and Company re same (.5); review payroll manager contractor agreement (.2) telephone conference with T. Collins, A&M and Company re insider analysis (.5); review, revise separation agreement (1.6).
08/02/22	Seth Sanders	1.10	Revise declaration in support of advisory agreement motion (.7); correspond with Company, A. Wirtz, K&E team re same (.4).
08/02/22	Tricia Schwallier Collins	3.20	Telephone conference with Company, P. Walsh, A&M team re insider analysis (.5); correspond with Company, P. Walsh, A&M team re same (.6); review, analyze re same (.4); telephone conference with WTW re KEIP/KERP update (.3); correspond with Company, A&M re equity issuance (.4); review, revise separation agreement (.7); correspond with P. Walsh, K&E team re same (.3).
08/02/22	Alison Wirtz	0.50	Review and revise declaration in support of advisory agreement motion (.4); correspond with S. Sanders re same (.1).
08/03/22	Sydney Jones	1.00	Correspond with C. Alcala re considerations re employee separation agreement (.3); review applicable employment case law (.5); revise separation agreement (.2).
08/03/22	Charlie Kassir	0.30	Revise and analyze separation agreement.
08/03/22	Patricia Walsh Loureiro	4.40	Review revised separation agreement (.6) correspond with T. Collins, K&E team, and Company re same (.2) research severance program payment term precedents (2.3); revise insider analysis (.7); correspond with T. Collins, K&E team, A&M and Company re same (.2); correspond with A. Wirtz, S. Sanders, A&M, and Company re Bolger advisory agreement (.4).
08/03/22	Scott D. Price, P.C.	0.50	Correspond re compensation matters.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Seth Sanders	2.20	Telephone conference with P. Walsh re updated declaration strategy (.5); correspond with R. Kwasteniet, W&C and Company re discussion on advisory agreement (.7); draft revised declaration in support of advisory agreement motion (.9); correspond with P. Walsh re same (.1).
08/03/22	Tricia Schwallier Collins	2.40	Correspond with H. Crawford, K&E team re UK employment KYC (.2); correspond with Company re same (.1); correspond with A. Wirtz re equity issuance (.3); review, revise separation agreement (.5); correspond with S. Jones, K&E team, Company re same (.4); correspond with P. Walsh, K&E team, A&M re insider analysis (.6); review, analyze re same (.3).
08/03/22	Alison Wirtz	1.70	Correspond with T. Collins re employee compensation matters and wages order implications (.4); correspond with P. Walsh and S. Sanders re meeting with R. Bolger and Committee advisors (.3); correspond with P. Walsh re advisory agreement motion objection and next steps (.3); correspond with A. Cirello re statutory wages cap (.3); review and comment on advisory agreement declaration (.4).
08/04/22	Ross M. Kwasteniet, P.C.	0.70	Correspond re next steps re motion to retain R. Bolger.
08/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, S. Sanders, R. Bolger and A&M re Bolger advisory agreement motion (.3) correspond with S. Sanders and K&E team re same (.2).
08/04/22	Seth Sanders	0.80	Correspond with White & Case, P. Walsh, K&E team re conference re advisory agreement (.3); telephone conference with R. Bolger, A. Wirtz, K&E team re same (.5).
08/04/22	Tricia Schwallier Collins	0.40	Correspond with S. Jones, Company re separation agreement.
08/04/22	Alison Wirtz	1.20	Telephone conference with P. Walsh, S. Sanders, R. Bolger and A&M re Bolger advisory agreement motion (.3) correspond with H. Hockberger and K&E team re same (.4); telephone conference with A&M and Company re payroll (.5).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Christie M. Alcala	0.50	Review and revise separation agreement.
08/05/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team re employee separation agreement.
08/05/22	Patricia Walsh Loureiro	3.80	Research payment re attorney fees for employees (1.2); correspond with T. Collins and A. Wirtz re same (.3); correspond with Company re Insperity obligations (.3); research precedent re severance programs (1.9); correspond with T. Collins and A. Wirtz re same (.1).
08/05/22	Seth Sanders	1.10	Draft notice of withdrawal (.7); correspond with P. Walsh and A. Wirtz re same (.4).
08/05/22	Tricia Schwallier Collins	2.70	Correspond with A. Wirtz re WTW retention, KEIP analysis (.2); correspond with P. Walsh, K&E team, Company re separation agreement, attorney fees (.8); research, analyze re same (.5); correspond with Company, A. Wirtz re bonuses (.2); correspond with H. Hockberger, K&E team re payroll (.1); correspond with P. Walsh re severance issues (.3); review, analyze re same (.6).
08/05/22	Josh Sussberg, P.C.	0.20	Correspond re R. Bolger status and withdrawal.
08/05/22	Alison Wirtz	1.90	Conference with Company and K&E team re separation agreement (.3); correspond with R. Kwasteniet, K&E team and Company re withdrawal of advisory agreement motion (.9); coordinate filing of same (.7).
08/06/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team re employee separation agreement.
08/06/22	Patricia Walsh Loureiro	2.80	Revise separation agreement (.8) correspond with T. Collins re same (.3); review severance program precedent materials (1.7).
08/06/22	Tricia Schwallier Collins	2.20	Telephone conference with Company re employment agreement (.4); correspond with Company, S. Jones, K&E team re same (.7); review, analyze re same (.6); review, revise separation agreement (.4); correspond with A. Wirtz, K&E team re wages order (.1).
08/06/22	Alison Wirtz	0.80	Review and comment on wages order (.6); correspond with P. Walsh re same (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/22	Sydney Jones	0.30	Review, revise employee separation agreement.
08/07/22	Tricia Schwallier Collins	0.60	Correspond with Company, R. Kwasteniet, K&E team re separation agreement (.4); correspond with A. Wirtz, K&E team, A&M team re proposed bonuses (.2).
08/07/22	Alison Wirtz	1.90	Correspond with T. Collins re employee transition pay (.5); review and analyze same (.3); correspond with A&M and Celsius team re same (.3); review and comment on wages order (.3); correspond with R. Kwasteniet and P. Walsh re same (.5).
08/08/22	Susan D. Golden	0.40	Review U.S. Trustee correspondence re wages and correspond with A. Wirtz re same.
08/08/22	Patricia Walsh Loureiro	0.90	Review draft Insperity CSAs (.4) correspond with A&M and A. Wirtz re same (.1); correspond with A&M re wages final order support (.2); review wages final order support information (.2).
08/08/22	Tricia Schwallier Collins	2.30	Telephone conference with WTW, A&M team re KEIP/KERP analysis, update (.9); correspond with same, P. Walsh, K&E team re same (.6); correspond with A. Wirtz, Company re bonuses (.2); correspond with P. Walsh, H. Crawford, Company re UK employment counsel (.2); correspond with R. Kwasteniet, Company re severance (.4).
08/08/22	Alison Wirtz	0.30	Analyze wages diligence (.2); correspond with P. Walsh re Insperity (.1).
08/09/22	Heidi Hockberger	0.30	Telephone conference with Paul Hastings re D&O claims.
08/09/22	Ross M. Kwasteniet, P.C.	1.40	Analyze employee severance obligations and next steps.
08/09/22	Patricia Walsh Loureiro	2.60	Revise separation agreement (.4); correspond with T. Collins re same (.1); research recent case law re KERPs (1.2); review UCC wages motion objection (.3); draft responses to UCC wages motion objection (.6).
08/09/22	Tricia Schwallier Collins	1.20	Correspond with A. Wirtz, K&E team, Company re severance, separation agreements, WARN analysis.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	1.30	Correspond with T. Collins re wages order negotiations (.3); correspond with P. Walsh re wages order diligence (.3); correspond with R. Deutsch and T. Ramos re wages order considerations (.4); correspond with R. Kwasteniet re same (.3).
08/10/22	Sydney Jones	0.80	Telephone conference with A. Wirtz re severance and WARN matters (.4); review correspondence and other information re severance and WARN matters (.4).
08/10/22	Ross M. Kwasteniet, P.C.	2.30	Analyze objections re payment of severance, bonuses and equity awards (1.5); correspond with Company re same (.3); correspond with A. Wirtz re same (.5).
08/10/22	Patricia Walsh Loureiro	3.50	Telephone conference with Company, A&M and A. Wirtz re severance program (.9); correspond with same re same (.2); review, summarize U.S. Trustee objection to entry of wages order (.3); correspond with A. Wirtz and Company re severance program diligence requests (.2); research re signing bonus accrual (1.9).
08/10/22	Tricia Schwallier Collins	0.80	Correspond with WTW, A&M re KEIP/KERP, WTW payment (.5); correspond with A. Wirtz, K&E team re employee RIFs, severance, WARN analysis (.3).
08/10/22	Gelareh Sharafi	4.50	Research re KEIP signing bonuses.
08/10/22	Alison Wirtz	5.20	Telephone conference with Company, A&M and P. Walsh re severance program (.9); correspond with same re severance and settlements (.2); review and analyze U.S. Trustee objection to entry of wages order (.3); correspond with P. Walsh and Company re severance program diligence requests (.2); review and analyze research re signing bonus accrual; (.9); correspond with R. Kwasteniet re wages diligence items (1.2); correspond with A. Ciriello and P. Walsh re equity program and settlement (.7); correspond and conference with S. Jones re WARN considerations (.8).
08/11/22	Susan D. Golden	0.40	Review U.S. Trustee objection re wages motion.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Patricia Walsh Loureiro	2.20	Correspond with A. Wirtz, Company, and A&M re wages motion second day relief (.9); revise wages order re same (1.3).
08/11/22	Tricia Schwallier Collins	0.70	Telephone conference with WTW, A&M team re KEIP/KERP analysis, update (.4); correspond with Company, C. Alcala re enhanced employee non-disclosure agreements (.2); correspond with P. Walsh, K&E team re wages (.1).
08/11/22	Alison Wirtz	0.70	Correspond and conference with R. Kwasteniet re settlement of outstanding wages order issues (.2); correspond with Company re same (.2); correspond with T. Collins and P. Walsh re same (.3).
08/12/22	Patricia Walsh Loureiro	4.70	Revise wages order (.4); correspond with A. Wirtz re same (.3); telephone conference with A. Wirtz re same (.1); telephone conference with Company re Insperity agreement (.3); draft reply re wages motion objections (3.3); correspond with S. Cohen and K&E team re same (.3).
08/12/22	Tricia Schwallier Collins	0.50	Correspond with M. Wood, K&E team re outside employment counsel (.2); correspond with C. Alcala, K&E team, Company re enhanced employee non-disclosure agreements (.3).
08/12/22	Alison Wirtz	2.50	Correspond with P. Walsh re severance, ad hoc bonuses, and equity incentive plan (.2); correspond with W&C re same (.2); correspond with P. Walsh re wages talking points (.2); correspond with S. Golden, P. Walsh re UK employees and severance (.3); review revised proposed wages order and correspond with P. Walsh re same (1.0); conference with R. Kwasteniet re wages order (.4); correspond with P. Walsh re same (.1); review and comment on same and coordinate circulation of same (.1).
08/13/22	Patricia Walsh Loureiro	0.70	Revise wages motion talking points re second day hearing.
08/14/22	Hannah Crawford	0.20	Correspond with A Rayment re employment related issues.
08/14/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re prepetition non-insider severance claims.

Legal Services for the Period Ending August 31, 2022
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/14/22	Patricia Walsh Loureiro	1.40	Correspond with A&M and A. Wirtz re wages order (.5); revise proposed final wages order (.9).
08/14/22	Alison Wirtz	0.30	Review and comment on revised proposed wages order.
08/15/22	Michal Galayevich	3.00	Telephone conferences with M. Wood, K. Nemeth re outstanding options (.5); review, analyze data rooms (.7); review, analyze diligence materials re same (.6); research re same (.5); summarize same (.6); correspond with K. Nemeth, M. Wood re same (.1).
08/15/22	Sydney Jones	0.70	Telephone conference with T. Collins, K&E team, Walker Morris, and Company re draft non-disclosure agreement and employment matters.
08/15/22	Patricia Walsh Loureiro	5.80	Revise wages order (2.3); correspond with A. Wirtz and K&E team, A&M, Company, U.S. Trustee and W&C re same (2.4); prepare for second day hearing re wages motion (.8); correspond with S. Sanders and K&E team re same (.3).
08/15/22	Joel McKnight Mudd	0.40	Correspond with P. Walsh re wages motion (.2); revise wages motion (.2).
08/15/22	Katherine C. Nemeth	0.70	Telephone conference with M. Wood and M. Galayevich re review of equity arrangements (.3); telephone conference with M. Galayevich re same (.3); review, analyze data room uploads (.1).
08/15/22	Robert Orren	0.80	Review and revise notice of filing revised proposed wages order (.4); prepare for filing of same (.2); correspond with P. Walsh, K&E team re same (.2).
08/15/22	Tricia Schwallier Collins	2.00	Telephone conference with Company, C. Alcala, K&E team, A. Rayment re employment non-disclosure agreements, litigation, employment agreement, severance (.8); correspond with Company, C. Alcala, K&E team, A. Rayment re same (.9); correspond with K&E team re local employment counsel payments (.1); correspond with M. Wood, K&E team re data room access (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Alison Wirtz	4.80	Correspond and conference with R. Kwasteniet re severance considerations (.8); correspond and conference with Company re separation agreements (.2); correspond and conference with P. Walsh re declaration (.2); correspond with J. Brown re same (.2); correspond with A&M re same (.2); review and comment on revised proposed wages order (3.2).
08/16/22	Christie M. Alcala	0.50	Correspond with Company, corporate team, and UK counsel re employment matter.
08/16/22	Hannah Crawford	0.20	Correspond with UK compliance team re employment counsel KYC request.
08/16/22	Michal Galayevich	3.40	Review and analyze diligence materials re outstanding options (1.5); summarize same (1.5); correspond with K. Nemeth, M. Wood re same (.4).
08/16/22	Sydney Jones	0.30	Review correspondence re nondisclosure and employment matter.
08/16/22	Patricia Walsh Loureiro	1.00	Revise proposed final wages order (.7); correspond with A. Wirtz, K&E team and U.S. Trustee re same (.3).
08/16/22	Robert Orren	0.80	Prepare for filing of revised proposed wages order (.3); file same (.3); correspond with P. Walsh, K&E team re same (.2).
08/16/22	Tricia Schwallier Collins	1.70	Correspond with M. Six, K&E team re employment litigation, enhanced employee non-disclosure agreements (.6); correspond with A. Rayment, C. Alcala re RIFs, employment agreements (.8); review, analyze re same (.3).
08/16/22	Alison Wirtz	1.90	Prepare talking points re wages motion (.9); review revised proposed order re same (.3); coordinate filing re same (.2); correspond with U.S. Trustee re same (.3); correspond with Committee re same (.2).
08/17/22	Michal Galayevich	0.80	Review, revise summary re outstanding options (.5); correspond with M. Wood, K. Nemeth re same (.3).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Patricia Walsh Loureiro	2.90	Correspond with H. Hockberger and Company re token payments (.3); summarize reporting requirements re wages final order (.7) draft supplemental declaration (1.4); correspond with Company re second day hearing questions (.5).
08/17/22	Katherine C. Nemeth	0.10	Correspondence with M. Wood and M. Galayevich re historic compensation arrangements.
08/17/22	Tricia Schwallier Collins	0.20	Correspond with Company, P. Walsh re wages motion.
08/18/22	Christie M. Alcala	0.50	Telephone conference re former employee's activities.
08/18/22	Michal Galayevich	0.30	Correspond with S. Price, M. Wood and K. Nemeth re outstanding options.
08/18/22	Sydney Jones	0.20	Correspond with T. Collins, K&E team re employment matters.
08/18/22	Patricia Walsh Loureiro	1.40	Telephone conference with A. Wirtz and Company re second day hearing (.5); revise talking points (.5); correspond with A. Wirtz re same (.4).
08/18/22	Tricia Schwallier Collins	0.50	Telephone conference with Company, A. Wirtz, K&E team re second day hearing wages implications (.2); correspond with A&M team, A. Wirtz, K&E team, WTW re KEIP/KERP (.3).
08/18/22	Alison Wirtz	1.30	Correspond with P. Walsh re Insperity and other wages considerations (.3); review wages order re same (.4); prepare for and participate in conference with Company, A&M and K&E teams re status of wages order and payments (.6).
08/22/22	Christie M. Alcala	0.50	Review WARN matters (.3); correspond with S. Jones and K&E team re same (.2).
08/22/22	Hannah Crawford	0.50	Correspond with Walker Morris re employment issues (.2); correspond with U.S. K&E team re counsel instructions (.3).
08/22/22	Michal Galayevich	0.50	Summarize work in process re executive compensation (.3); correspond with M. Thompson re same (.2).
08/22/22	Heidi Hockberger	0.50	Telephone conference with Company and C Street re employee communications.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Sydney Jones	0.30	Correspond with P. Walsh, K&E team and A&M re WARN matters.
08/22/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re potential reduction in force (.7); prepare for and participate in conference with A&M and T. Collins re potential reduction in force (.4); follow-up re same (.2).
08/22/22	Patricia Walsh Loureiro	2.40	Revise declaration re wages motion (1.4); draft proposed severance order (.6); correspond with A&M re WARN obligations (.4).
08/22/22	Tricia Schwallier Collins	1.70	Telephone conference with A&M, R. Kwasteniet re reduction plans, resignations, separation agreements (.3); correspond with S. Jones, K&E team, A&M team re same (1.2); correspond with H. Crawford, K&E team re UK employment engagement letter (.2).
08/22/22	Alison Wirtz	1.10	Correspond with P. Walsh re RIFs and impact on SoFAs (.2); correspond with P. Walsh re severance matters (.2); review and comment on Campagna declaration (.6); correspond with P. Walsh re same (.1).
08/23/22	Christie M. Alcala	1.20	Telephone conference with S. Jones, K&E team, A&M re potential WARN liability (.5); review documents re same (.7).
08/23/22	Sydney Jones	1.00	Analyze issues re WARN matters (.7); telephone conference with A&M and P. Walsh, K&E team re same (.3).
08/23/22	Charlie Kassir	1.00	Review and analyze proposed terminations re WARN Act compliance (.8); telephone conference with P. Walsh, K&E team and A&M re same (.2).
08/23/22	Patricia Walsh Loureiro	0.60	Revise declaration in support of severance and correspond with A. Wirtz re same (.4) telephone conference with S. Jones and K&E team and A&M team re WARN liabilities (.2).
08/23/22	Katherine C. Nemeth	0.10	Correspond with S. Price re compensation matters.
08/23/22	Scott D. Price, P.C.	0.50	Review and analyze option granting issues.
08/23/22	Jimmy Ryan	0.60	Correspond with P. Walsh re severance agreement obligations (.1); review, analyze severance agreements re same (.5).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Tricia Schwallier Collins	0.50	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan.
08/24/22	Christie M. Alcala	1.00	Review and revise employment agreement (.5); correspond with A&M re same (.5).
08/24/22	Stephanie Cohen	1.40	Telephonically attend Voyager hearing re KERP (.9); draft summary (.3); research re same (.2).
08/24/22	Heidi Hockberger	0.50	Telephone conference with Company re employee town hall.
08/24/22	Sydney Jones	0.70	Review employment and related agreements re CEO (.4); correspond with T. Collins re same (.3).
08/24/22	Patricia Walsh Loureiro	1.40	Correspond with T. Collins, K&E team and Company re executive employment agreements (.3); summarize executive employment agreements re severance issues (1.1).
08/24/22	Katherine C. Nemeth	0.10	Telephone conference with M. Wood re option awards.
08/24/22	Tricia Schwallier Collins	2.50	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan, resignations (1.6); review, analyze employment agreements re same (.7); correspond with P. Walsh, Company re UK employment engagement letter (.2).
08/24/22	Alison Wirtz	2.00	Review and comment on Campagna declaration and proposed order (1.3); correspond with P. Walsh re separation agreements (.3); correspond with P. Walsh and K&E team re treatment of employment contracts (.4).
08/25/22	Sydney Jones	0.20	Correspond with Company, T. Collins, K&E team re employment matters.
08/25/22	Patricia Walsh Loureiro	1.50	Revise proposed severance order (.4); revise declaration re severance (.6); correspond with A. Wirtz and K&E team re same (.5).
08/25/22	Tricia Schwallier Collins	1.30	Correspond with S. Jones, K&E team, Company re WARN analysis, layoff plan, resignations.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Sydney Jones	1.30	Prepare for and attend telephone conference with K&E team, Company and A&M re employment and WARN matters (.4); review and analyze data and other information re employment and WARN matters (.4); revise slide deck re WARN matters (.5).
08/26/22	Charlie Kassir	0.60	Telephone conference with Company re second reduction in force and WARN notice obligations (.4); draft WARN notices (.2).
08/26/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with Company, A&M and K&E teams re upcoming RIF.
08/26/22	Patricia Walsh Loureiro	6.40	Correspond with A. Wirtz re severance objection response re declaration in support of severance (.4); telephone conference with S. Jones, K&E team and Company re WARN act implications (.3); revise declaration in support of severance (2.6); draft summary of reduction in force implications for special committee (2.7); correspond re same with A. Wirtz and S. Jones and A&M (.4).
08/26/22	Katherine C. Nemeth	0.80	Conference with M. Wood re separation arrangements (.2); review and summarize separation arrangements (.6).
08/26/22	Tricia Schwallier Collins	1.60	Correspond with S. Jones, K&E team, Company, A&M re WARN analysis, layoff plan, resignations, severance declaration (1.4); telephone conference with A&M re same (.2).
08/26/22	Michael Dylan Thompson	3.00	Review and summarize employee documents.
08/26/22	Alison Wirtz	1.80	Review and comment on WARN deck (.4); correspond with P. Walsh re same (.1); review and comment on Campagna declaration (.3); correspond with P. Walsh re same (.2); correspond with R. Kwasteniet re same (.2); review and comment on revised proposed declaration (.3); conference with R. Kwasteniet, K&E team and Company re upcoming RIFs (.3).
08/26/22	Matthew Wood	0.20	Analyze and review employment arrangements.
08/27/22	Sydney Jones	0.20	Correspond with T. Collins, K&E team and A&M re employment matters.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/27/22	Patricia Walsh Loureiro	1.10	Correspond with A. Wirtz, K&E team and Company re executive termination implications (.6); correspond with A&M and J. Brown re declaration in support of severance (.2); correspond with Company re WARN strategy (.3).
08/27/22	Katherine C. Nemeth	2.70	Review and summarize separation arrangements.
08/27/22	Tricia Schwallier Collins	1.80	Correspond with R. Kwasteniet, K&E team, Company, A&M re WARN analysis, layoff plan, employment agreement review.
08/27/22	Alex Straka	0.20	Review loan agreements re former employees.
08/27/22	Michael Dylan Thompson	1.00	Review, analyze documents re loans to executives (.7); review, analyze summary of separation terms (.3).
08/28/22	Charlie Kassir	0.40	Draft and revise supplemental WARN notices.
08/28/22	Patricia Walsh Loureiro	1.40	Revise deck for special committee conference on reduction in force implications (1.2); correspond with T. Collins re same (.2).
08/28/22	Katherine C. Nemeth	1.00	Review and summarize employee loan arrangements.
08/28/22	Tricia Schwallier Collins	1.70	Correspond with P. Walsh, K&E team, A&M team, Company re RIF plan, employment agreement review, special committee presentation (.9); review, revise same (.8).
08/29/22	Christie M. Alcala	0.50	Review, analyze WARN notice issues.
08/29/22	Sydney Jones	0.30	Correspond with T. Collins, K&E team, Company re WARN matters.
08/29/22	Patricia Walsh Loureiro	1.80	Revise board deck re special committee conference (.6); telephone conference with Company re same (.6); correspond with T. Collins, A&M and Company re RIF strategy (.4); correspond with A. Wirtz re WARN obligations (.2).
08/29/22	Katherine C. Nemeth	0.10	Telephone conference with M. Wood re summary of separation arrangements.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Tricia Schwallier Collins	2.80	Telephone conference with R. Kwasteniet, A&M team, Company, WTW team re retention plans (.7); correspond with R. Kwasteniet, A&M team, Company, WTW team re same (.1); correspond with P. Walsh, R. Kwasteniet, A. Lullo, K&E team, A&M team, Company re RIF plan, employment agreement review, special committee presentation and exhibits (.7); review, analyze, revise same (1.3).
08/29/22	Alison Wirtz	1.10	Correspond with P. Walsh re Insperity matters (.2); review, analyze comments from A&M on Campagna declaration (.4); correspond with P. Walsh re same (.1); prepare response to counsel to O. Wohlman (.2); conference with R. Kwasteniet re same (.2).
08/29/22	Matthew Wood	1.70	Review and revise employment arrangements summary.
08/30/22	Christie M. Alcala	1.00	Review, revise WARN notices (.4); review, revise employment agreements (.6).
08/30/22	Sydney Jones	1.00	Revise draft WARN notices and analyze WARN matters.
08/30/22	Charlie Kassir	1.80	Draft and revise WARN notices (.7); analyze and research re same (.7); correspond with Company re same (.4).
08/30/22	Ross M. Kwasteniet, P.C.	0.70	Review, revise final employee wages order (.5); correspond with A. Wirtz re same (.2).
08/30/22	Patricia Walsh Loureiro	3.20	Telephone conference with A. Wirtz, J. Brown and A&M re hearing preparations ahead of hearing on severance (.6); telephone conference with Bamboo HR re authority to pay processing fees (.6); correspond with S. Jones re WARN notices (.3); revise proposed severance order (1.7).
08/30/22	Katherine C. Nemeth	0.50	Conference with M. Wood re summary of separation arrangements (.1); revise summary of separation arrangements (.4).
08/30/22	Tricia Schwallier Collins	0.60	Correspond with S. Jones, K&E team, A&M team, Company re RIF plan.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010143143
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Alison Wirtz	2.20	Conference and correspond with T. Smith re severance order (.4); correspond with counsel to O. Wohlman re severance matters (.2); correspond with R. Kwasteniet and P. Walsh re same (.4); conference with K&E team and A&M re hearing preparation and evidentiary support (.7); review and sign off on filing version of declaration (.5).
08/30/22	Matthew Wood	0.20	Draft and review employment arrangements summary.
08/31/22	Christie M. Alcala	0.50	Telephone conference with H. Hockberger, K&E team re compensation work in process (.1); telephone conference with Company HR re WARN notices (.1); review, revise on same (.3).
08/31/22	Sydney Jones	0.90	Correspond with T. Collins, K&E team re employment agreement and termination considerations (.4); analyze issues re WARN matters (.5).
08/31/22	Charlie Kassir	2.40	Draft and revise WARN notices (.5); analyze and research re same (.9); correspond with Company re same (.7); telephone conference with Company re same (.3).
08/31/22	Patricia Walsh Loureiro	1.20	Draft talking points re severance.
08/31/22	Tricia Schwallier Collins	0.80	Correspond with C. Kassir, K&E team re WARN notices (.3); correspond with Company, P. Walsh, UK K&E team re UK employment counsel letters (.2); review, analyze Company comments re same (.3).
08/31/22	Alison Wirtz	1.20	Correspond with Committee and U.S. Trustee re severance order (.2); correspond with P. Walsh re talking points for severance (.2); prepare for hearing re same (.8).
Total		223.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143144

Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 84,373.00

Total legal services rendered

\$ 84,373.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emily C. Eggmann	8.80	910.00	8,008.00
Amila Golic	0.20	795.00	159.00
Heidi Hockberger	1.40	1,170.00	1,638.00
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Tamar Kofman	7.40	910.00	6,734.00
Ross M. Kwasteniet, P.C.	1.10	1,845.00	2,029.50
Michael Lemm	32.20	1,035.00	33,327.00
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Robert Orren	2.50	480.00	1,200.00
Jimmy Ryan	3.10	795.00	2,464.50
Tommy Scheffer	20.30	1,115.00	22,634.50
Lindsay Wasserman	2.70	910.00	2,457.00
Alison Wirtz	1.40	1,170.00	1,638.00
TOTALS	82.80		\$ 84,373.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze likely objections and legal considerations re Motion to approve R. Bolger consulting contract.
08/05/22	Robert Orren	0.40	Correspond with M. Willis re filing of notice of withdrawal of advisory agreement motion (.2); review filing of same (.2).
08/06/22	Ross M. Kwasteniet, P.C.	1.10	Review and comment on declaration re terms of use.
08/09/22	Emily C. Eggmann	2.10	Draft summary re contract procedures objection (.7); review and revise proposed order re same (1.2); correspond with H. Hockberger re same (.2).
08/09/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, L. Wasserman, Company re executory contract matters.
08/09/22	Jimmy Ryan	0.20	Correspond with K. Pageau, K&E team re 365(d)(4) extension motion.
08/09/22	Lindsay Wasserman	1.10	Telephone conference with E. Jones, Company re contract issue (.6); review, analyze same (.5).
08/10/22	Emily C. Eggmann	1.20	Review and revise assumption, rejection procedures order (.8); correspond with S. Cohen, K&E team re same (.4).
08/10/22	Lindsay Wasserman	0.50	Review Circle contract.
08/11/22	Michael Lemm	0.30	Correspond with H. Hockberger, E. Eggmann re contract rejection procedures.
08/11/22	Lindsay Wasserman	0.60	Review Circle contract.
08/12/22	Emily C. Eggmann	1.90	Review and analyze rejection notice (.2); draft talking points re contract assumption, rejection procedures order (.9); draft reply language re same (.8).
08/12/22	Michael Lemm	1.20	Analyze considerations re contract rejection procedures (1.0); correspond with A&M re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Emily C. Eggmann	3.00	Review and revise notice of rejection (.1); review and revise contract procedures order (1.1); correspond with M. Lemm re same (.7); telephone conference with M. Lemm re same (.2); review and revise talking points re same (.8); prepare notice of revised order re same (.1).
08/15/22	Heidi Hockberger	1.40	Correspond with W&C, U.S. Trustee, M. Lemm and K&E team re contract assumption and rejection procedures (1.2); analyze issues re same (.2).
08/15/22	Michael Lemm	2.90	Review and revise order re contract procedures (2.3); correspond with H. Hockberger, K&E team re same (.3); review talking points re same (.3).
08/15/22	Robert Orren	1.40	Review and revise notice of filing revised proposed contracts procedures order (.8); file same (.3); correspond with E. Eggmann, K&E team re same (.3).
08/15/22	Jimmy Ryan	0.80	Correspond with E. Eggmann, K&E team re notices of rejection of executory contracts (.2); draft notices re same (.6).
08/16/22	Emily C. Eggmann	0.60	Review and revise notice of rejection.
08/16/22	Michael Lemm	1.20	Review and revise notice re lease rejections (.8); analyze considerations re same (.4).
08/16/22	Jimmy Ryan	0.90	Correspond with E. Eggmann, K&E team re contract rejection notice (.3); review, revise same (.6).
08/17/22	Michael Lemm	1.00	Correspond with A&M team re contract collection process (.2); review materials re same (.3); correspond with S. Briefel re same (.1); correspond with J. Ryan re rejection notice (.2); correspond with A&M team re same (.2).
08/17/22	Robert Orren	0.30	File notice of rejection of executory contracts and leases (.2); correspond with J. Ryan re same (.1).
08/17/22	Jimmy Ryan	0.40	Correspond with H. Hockberger, K&E team, and Stretto team re lease rejection notice (.3); review, revise same (.1).
08/18/22	Amila Golic	0.20	Correspond with S. Cohen, E. Jones re Oracle contract.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Michael Lemm	1.80	Analyze considerations re contract rejection (.9); review materials re same (.8); correspond with E. Jones re same (.1).
08/19/22	Elizabeth Helen Jones	0.40	Telephone conference and correspond with M. Lemm re executory contract issue.
08/19/22	Michael Lemm	4.30	Analyze considerations re contract rejection (1.2); review materials re same (2.6); telephone conference with E. Jones re same (.1); correspond with E. Jones, K&E team re same (.4).
08/21/22	Michael Lemm	0.60	Analyze considerations re contract rejection (.4); correspond with A. Wirtz, K&E team re same (.2).
08/21/22	Alison Wirtz	0.20	Correspond with M. Lemm and K&E team re contract matters.
08/22/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, M. Lemm, Company re executory contract matters.
08/22/22	Michael Lemm	3.90	Review proposed rejected contract (.5); analyze considerations re same (1.2); telephone conference with A. Wirtz, K&E team, Company re same (.4); draft stipulation re same (1.8).
08/22/22	Lindsay Wasserman	0.50	Telephone conference with M. Lemm, Company re counterparty contract.
08/22/22	Alison Wirtz	0.70	Correspond and conference with K&E team and Company re Circle rejection and related matters.
08/23/22	Michael Lemm	3.50	Draft stipulation re rejected contract (1.8); review precedent re same (.8); analyze considerations re same (.9).
08/23/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Company and A&M, K&E teams re contract counterparty nonperformance (.7); analyze materials re same (.6).
08/24/22	Michael Lemm	3.00	Review and analyze exhibit re contract rejection (.2); compile same for filing (.2); draft stipulation re contract rejection (2.2); analyze considerations re potential contract rejection (.4).
08/24/22	Jimmy Ryan	0.80	Correspond with M. Lemm, K&E team and Stretto team re contract rejection notice (.3); draft same (.5).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Tommy Scheffer	5.80	Correspond and telephone conferences with J. Levin-Epstein, A&M, K&E teams re Core Scientific, rejected leases, motion to compel performance, demand letter, contract rejection notice (4.2); analyze issues re same (1.6).
08/25/22	Tamar Kofman	4.50	Review and analyze executory contracts (1.9); draft demand letter re compliance with same (2.3); telephone conference with T. Scheffer re same (.3).
08/25/22	Michael Lemm	4.70	Draft stipulation re contract rejection (2.6); review materials re same (1.9); correspond with A. Wirtz, T. Scheffer re same (.2).
08/25/22	Tommy Scheffer	4.10	Correspond and telephone conferences with Company, J. Levin-Epstein, A&M, T. Kofman and K&E teams re Core Scientific contract issues, lease rejections, Circle stipulation (2.7); analyze same (.9); review and revise Circle stipulation (.5).
08/26/22	Tamar Kofman	0.20	Review and revise demand letter re executory contract.
08/26/22	Michael Lemm	1.10	Review and revise contract rejection stipulation (.6); correspond with Company re same (.3); correspond with A. Wirtz re same (.2).
08/26/22	Tommy Scheffer	1.10	Correspond with J. Montgomery, Company, T. Kofman and K&E team re SAP contract, Core Scientific issues, mining surface lease, Circle stipulation (.8); analyze same (.3).
08/26/22	Alison Wirtz	0.30	Correspond with M. Lemm re Circle contract and treatment of accounts.
08/29/22	Tamar Kofman	0.10	Review and summarize executory contracts.
08/29/22	Robert Orren	0.40	Correspond with K. Pageau re precedent re motion to enter into post-petition lease.
08/29/22	Tommy Scheffer	6.30	Correspond and telephone conferences with Company, J. Epstein-Levin, A&M, T. Kofman and K&E teams re counterparty issues, Core Scientific demand letter, motion to compel, rejected Las Vegas lease, security deposits (1.5); review and revise demand letter, motion to compel (3.2); analyze contracts (1.6).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143144

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Tamar Kofman	2.60	Review and summarize executory contracts (2.5); correspond with T. Scheffer re same (.1).
08/30/22	Michael Lemm	1.50	Review and revise stipulation re contract rejection.
08/31/22	Michael Lemm	1.20	Review and revise stipulation re contract rejection (1.1); correspond with C. Koenig re same (.1).
08/31/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, Signature Bank, Spanish Ridge, J. Levin-Epstein, A&M, K&E teams re rejected Las Vegas lease, security deposits (.8); analyze same (.4); draft note re rejected Las Vegas lease (.5).
08/31/22	Alison Wirtz	0.20	Correspond with M. Lemm, C. Koenig re Circle contract matters.
Total		82.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143145

Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 232,820.50

Total legal services rendered

\$ 232,820.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.40	1,115.00	3,791.00
Grace C. Brier	2.90	1,110.00	3,219.00
Stephanie Cohen	11.60	1,115.00	12,934.00
Joseph A. D'Antonio	3.20	900.00	2,880.00
Emily C. Eggmann	0.40	910.00	364.00
Susan D. Golden	23.90	1,315.00	31,428.50
Amila Golic	1.50	795.00	1,192.50
Leah A. Hamlin	0.50	1,035.00	517.50
Heidi Hockberger	15.00	1,170.00	17,550.00
Elizabeth Helen Jones	33.30	1,035.00	34,465.50
Chris Koenig	2.70	1,260.00	3,402.00
Ross M. Kwasteniet, P.C.	14.00	1,845.00	25,830.00
Dan Latona	3.20	1,235.00	3,952.00
Michael Lemm	2.60	1,035.00	2,691.00
Patricia Walsh Loureiro	2.00	1,035.00	2,070.00
Patrick J. Nash Jr., P.C.	0.10	1,845.00	184.50
Robert Orren	0.30	480.00	144.00
Jimmy Ryan	0.90	795.00	715.50
Seth Sanders	23.20	795.00	18,444.00
Tommy Scheffer	34.30	1,115.00	38,244.50
Michael Scian	8.60	910.00	7,826.00
Samuel J. Seneczko	1.40	1,035.00	1,449.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Ashton Taylor Williams	3.20	795.00	2,544.00
Morgan Willis	1.60	365.00	584.00
Alison Wirtz	13.70	1,170.00	16,029.00
TOTALS	207.70		\$ 232,820.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Morgan Willis	1.20	Assemble binders re redacted creditor matrix in preparation for delivery to court.
08/02/22	Emily C. Eggmann	0.20	Review and revise motion to seal retention applications.
08/02/22	Seth Sanders	1.70	Revise case management final order (.4); revise SoFAs final order (.5); draft creditor matrix final order (.3); correspond with S. Cohen and C. McAuliffe re same (.5).
08/03/22	Stephanie Cohen	1.10	Conference with A. Wirtz, K&E team re SoFAs and schedules matters and process (.5); review precedent monthly operating reports (.6).
08/03/22	Emily C. Eggmann	0.20	Review and revise motion to seal.
08/03/22	Seth Sanders	2.10	Conference with A. Wirtz and K&E team re SoFAs, schedules strategy (.6); revise second extension motion (1.1); correspond with A. Wirtz re same (.4).
08/03/22	Morgan Willis	0.40	File redacted motion to seal.
08/03/22	Alison Wirtz	0.40	Correspond with E. Raab and H. Hockberger re SoFAs and schedules contingent liabilities (.2); correspond with H. Bixler and P. Kinealy re extension of SoFAs and schedules deadlines (.2).
08/04/22	Stephanie Cohen	0.90	Review and revise SoFAs extension motion (.6); review materials re same (.3).
08/04/22	Susan D. Golden	0.30	Correspond with S. Cohen re redactions to schedules and SoFAs per creditor matrix interim sealing order.
08/04/22	Seth Sanders	1.40	Revise second extension motion (1.1); correspond with S. Cohen re same (.3).
08/04/22	Alison Wirtz	0.20	Correspond with S. Cohen and S. Sanders re status of SoFAs extension motion.
08/07/22	Seth Sanders	1.30	Research re extension of time upon filing timely motion (.4); correspond with S. Cohen re same (.4); correspond with A&M team re second extension motion (.5).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/07/22	Alison Wirtz	1.90	Review and revise SoFA extension motion (1.1); correspond with S. Sanders re same (.3); review and comment on proposed final creditor matrix order (.3); correspond with S. Sanders re same (.2).
08/08/22	Stephanie Cohen	0.70	Review and revise SoFAs extension motion (.4); correspond with S. Sanders, A&M team re same, SoFAs work stream (.3).
08/08/22	Seth Sanders	0.50	Revise second extension motion upon comments from A&M (.2); correspond with S. Cohen re same (.3).
08/09/22	Stephanie Cohen	0.20	Correspond with E. Clark, K&E team re SoFAs and schedules process.
08/09/22	Seth Sanders	0.40	Correspond with S. Cohen and A. Wirtz re second extension motion.
08/10/22	Stephanie Cohen	2.80	Prepare for and participate in telephone conference with E. Clark, M. Lemm, K&E team re SoFAs and schedules (.4); conference with M. Lemm re SoFAs matters (.3); conference with A. Wirtz, A&M team re SoFAs and schedules (.8); correspond with S. Sanders re same (.2); review precedent global notes re same (1.1).
08/10/22	Susan D. Golden	0.60	Review and revise schedules and SoFAs extension motion (.4); telephone conference with A. Wirtz re same (.2).
08/10/22	Michael Lemm	1.00	Telephone conference with S. Cohen, K&E team re SoFAs and schedules (.3); telephone conference with S. Cohen, K&E team, A&M re same (.7).
08/10/22	Seth Sanders	3.10	Revise second extension motion upon A. Wirtz comments (1.0); correspond with A&M team re same (.2); revise upon A&M comments (1.1); revise second extension motion upon S. Golden comments (.4); correspond with A. Wirtz and S. Cohen re same (.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Alison Wirtz	2.30	Conference with A&M team, S. Cohen and K&E team re SoFAs and schedules preliminary considerations (.7); correspond with P. Kinealy and A&M team re same (.2); correspond with S. Cohen and S. Sanders re same (.2); review and comment on SoFAs extension motion (.4); review local rules re same (.3); correspond with S. Golden and K&E team re same (.3); conference with S. Golden re SoFAs and schedules and extension motion (.2).
08/11/22	Stephanie Cohen	0.60	Revise SoFAs extension motion for filing.
08/11/22	Susan D. Golden	0.80	Telephone conference with S. Cornell, B. Masumoto, A. Wirtz re schedules and SoFAs extensions and ordinary course professionals questions (.5); follow-up telephone conference with A. Wirtz re same (.3).
08/11/22	Michael Lemm	0.10	Correspond with S. Cohen, K&E team re SoFAs and schedules.
08/11/22	Seth Sanders	0.60	Correspond with R. Kwasteniet and K&E team re revised second extension motion (.3); file motion (.3).
08/11/22	Alison Wirtz	2.90	Review and comment on SoFAs extension motion (1.7); conference and correspond with S. Golden, S. Cohen and S. Sanders re same (.9); coordinate filing of same (.3).
08/12/22	Alison Wirtz	0.20	Correspond with S. Cohen, S. Sanders re SoFAs and schedules extension.
08/13/22	Susan D. Golden	0.40	Correspond with J. Sussberg, P. Nash, R. Kwasteniet, A. Wirtz re upcoming 341 conference.
08/13/22	Alison Wirtz	0.20	Correspond with M. Willis re 341 information.
08/14/22	Susan D. Golden	0.30	Correspond with R. Kwasteniet, J. Brown re preparation for 341 conference.
08/15/22	Stephanie Cohen	0.50	Participate in telephone conference with E. Clark, K&E team re SoFAs and global notes (.3); prepare for same (.2).
08/15/22	Michael Lemm	0.30	Telephone conference with S. Cohen, K&E team re SoFAs and schedules.
08/15/22	Seth Sanders	0.40	Telephone conference with A&M team re SoFAs and schedules questions.
08/16/22	Stephanie Cohen	1.10	Review precedent SoFAs and schedules.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Heidi Hockberger	2.70	Correspond with Company, S. Golden and K&E team re 341 meeting preparation (1.3); prepare for 341 meeting (1.4).
08/16/22	Seth Sanders	0.20	Correspond with A&M team re SoFAs and schedules coordination.
08/17/22	Grace C. Brier	0.90	Participate in telephone conference with Celsius, H. Hockberger and K&E team re 341(a) hearing (.5); review, analyze materials to prepare for 341(a) hearing (.4).
08/17/22	Stephanie Cohen	0.80	Telephone conference with A&M re SoFAs matters (.1); telephone conference with E. Clark, K&E team re same (.3); review materials re same (.4).
08/17/22	Susan D. Golden	1.90	Telephone conference with U.S. Trustee re 341 meeting logistics (.4); telephone conference with C. Ferraro, R. Campagna, R. Kwasteniet, H. Hockberger re preparation for 341 meeting (1.0); follow-up telephone conference with R. Kwasteniet (.3); correspond with J. Avergun re 341 logistics (.2).
08/17/22	Heidi Hockberger	2.00	Telephone conference with Company and advisors re 341 meeting preparation (1.2); analyze issues re same (.8).
08/17/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for 341 conference (1.2); review, revise draft questions for 341 conference (.4).
08/17/22	Tommy Scheffer	0.50	Correspond and telephone conferences with S. Golden and K&E team re SoFAs and schedules disclosure requirements.
08/17/22	Tommy Scheffer	3.90	Correspond with Company, A&M, S. Golden and K&E team re 341 conference (.6); telephone conference with Company, A&M and K&E team re same (.5); draft materials re same (2.8).
08/17/22	Alison Wirtz	0.50	Conference with Company, S. Golden and K&E team re preparation for 341 meeting.
08/18/22	Simon Briefel	0.90	Attend telephone conference with A. Wirtz, K&E team, Company re 341 meeting.
08/18/22	Stephanie Cohen	0.20	Correspond with A&M team re SoFA matters.

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
SOFAs and Schedules

Invoice Number: 1010143145
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Susan D. Golden	2.10	Telephone conference with C. Ferraro, A. Mashinsky, R. Campagna, R. Kwasteniet and H. Hockberger re preparation for 341 meeting (1.5); follow-up telephone conference with R. Kwasteniet (.3); telephone conference with U.S. Trustee re 341 logistics (.3).
08/18/22	Heidi Hockberger	1.00	Telephone conferences with A&M, A. Wirtz and K&E teams re schedules and SoFAs.
08/18/22	Heidi Hockberger	3.40	Telephone conference with Company and advisors re 341 meeting preparation (1.5); analyze issues re same (1.9).
08/18/22	Ross M. Kwasteniet, P.C.	3.40	Prepare for 341 conference.
08/18/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with A&M re schedules and SoFAs and claims process (.2); telephone conference with A&M re same (.5); analyze issues re same (.9).
08/18/22	Tommy Scheffer	1.40	Correspond and telephone conferences with A&M, A. Wirtz and K&E teams re schedules and statements (.6); analyze issues re same (.8).
08/18/22	Alison Wirtz	1.50	Correspond with CWT, S. Golden K&E team and A&M re preparations for 341 meeting (.4); conference with S. Golden, K&E team, A&M team and Company re 341 hearing preparations (.8); correspond with S. Golden and K&E team re further 341 meeting discussions (.3).
08/19/22	Simon Briefel	2.50	Attend 341 meeting.
08/19/22	Grace C. Brier	2.00	Attend 341(a) meeting (partial).
08/19/22	Stephanie Cohen	0.50	Telephone conference with T. Scheffer, K&E team, A&M team re SoFAs and schedules.
08/19/22	Stephanie Cohen	2.20	Attend 341 meeting.
08/19/22	Joseph A. D'Antonio	3.20	Attend 341 conference.
08/19/22	Susan D. Golden	4.30	Telephone conference with U.S. Trustee re pre-341 matters (.5); participate in 341 meeting (3.3); telephone conference re 341 meeting with C. Ferraro, A. Mashinsky, R. Kwasteniet and H. Hockberger (.5).
08/19/22	Amila Golic	1.50	Attend Section 341 meeting.
08/19/22	Leah A. Hamlin	0.50	Attend Section 341 meeting.
08/19/22	Heidi Hockberger	4.50	Prepare for 341 meeting (1.1); participate in 341 meeting (3.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Elizabeth Helen Jones	3.60	Attend 341 meeting.
08/19/22	Ross M. Kwasteniet, P.C.	3.80	Participate in 341 meeting (3.3); prepare for same (.5).
08/19/22	Michael Lemm	0.70	Conference with T. Scheffer, K&E team, A&M re SoFAs and schedules.
08/19/22	Patricia Walsh Loureiro	2.00	Participate in 341 meeting (partial).
08/19/22	Robert Orren	0.20	Correspond with S. Golden and K&E team re 341 meeting transcript.
08/19/22	Seth Sanders	1.10	Telephone conference with A&M re drafting of SoFAs and schedules.
08/19/22	Tommy Scheffer	3.30	Correspond and telephone conferences with A&M, S. Golden and K&E teams re SoFAs and schedules (1.2); analyze precedent re same (2.1).
08/19/22	Tommy Scheffer	4.50	Participate in 341 conference (3.3); correspond with H. Hockberger, K&E team re same (1.2).
08/19/22	Michael Scian	3.50	Prepare for telephone conference with T. Scheffer and K&E team and A&M team re schedules and SoFAs (.4); participate in same (1.0); review Voyager precedent re schedules and SoFAs (2.1).
08/19/22	Michael Scian	2.20	Participate in 341 telephone conference (in part).
08/19/22	Samuel J. Seneczko	1.40	Telephone conference re 341 conference.
08/19/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re 341 conference.
08/19/22	Ashton Taylor Williams	3.20	Attend 341 conference.
08/19/22	Alison Wirtz	2.90	Attend portion of 341 meeting (2.5); conference with Company and K&E team re 341 meeting (.4).
08/21/22	Tommy Scheffer	0.30	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, global notes.
08/22/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re describing customer claims on Schedule F and service of customers.
08/22/22	Robert Orren	0.10	Correspond with H. Hockberger, K&E team re 341 conference transcript.
08/22/22	Seth Sanders	0.30	Analyze SoFAs and schedules questions from A&M.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Tommy Scheffer	1.40	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, precedent (.5); analyze same (.9).
08/22/22	Michael Scian	0.40	Correspond with M. Lemm and J. Ryan re outstanding 341 research items.
08/23/22	Tommy Scheffer	2.20	Correspond with A&M, M. Scian and K&E teams re SoFAs and schedules, SoFA 11 (1.1); analyze same (.3); research re same (.8).
08/23/22	Michael Scian	0.30	Correspond with T. Scheffer and S. Sanders re SoFAs and schedules.
08/24/22	Susan D. Golden	0.30	Correspond with S. Cohen re preparation of schedules and SoFAs.
08/24/22	Seth Sanders	0.30	Correspond with A. Wirtz and K&E team re 2015.3 deadline.
08/24/22	Michael Scian	2.20	Research, analyze outstanding 341 items (1.8); correspond with M. Lemm and J. Ryan re same (.4).
08/25/22	Susan D. Golden	0.60	Review amended U.S. Trustee objection to matrix redaction motion (.3); telephone conference with E. Jones re reply to same (.3).
08/25/22	Elizabeth Helen Jones	0.40	Review, analyze objection to motion to seal.
08/25/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze issues re sealing of confidential employee and customer information (.8); review statement filed on docket re same (.4).
08/25/22	Michael Lemm	0.50	Telephone conference with S. Sanders, K&E team, A&M re SoFAs and schedules.
08/25/22	Seth Sanders	1.00	Telephone conference with A&M team re disclosure strategy on SoFAs and schedules.
08/25/22	Alison Wirtz	0.30	Attend portion of telephone conference re SoFAs and schedules.
08/26/22	Susan D. Golden	0.70	Telephone conference with E. Jones re reply to U.S. Trustee objection to matrix sealing motion (.4); review creditor letter tracker re same (.3).
08/26/22	Elizabeth Helen Jones	1.10	Correspond with S. Golden re reply to sealing objection (.6); draft sealing objection (.5).
08/26/22	Tommy Scheffer	0.50	Correspond with A&M, A. Wirtz and K&E teams re insider list, SoFAs and schedules (.3); analyze same (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Susan D. Golden	2.10	Review and revise Debtors' reply to U.S. Trustee omnibus objection to retention applications and to PII redactions (1.4); telephone conference with E. Jones re discussion and comments to same (.7).
08/28/22	Elizabeth Helen Jones	9.60	Draft reply to objection to sealing motion and objection to retention applications (3.9); research issues re same (3.9); correspond with S. Golden, K&E team re same (1.8).
08/29/22	Susan D. Golden	4.40	Telephone conferences with E. Jones re reply to U.S. Trustee sealing objection (2.0); telephone conferences with E. Jones re authorization to redact names re account numbers (1.3); telephone conference with E. Jones re anonymized identification process (.6); telephone conference with T. Scheffer re sealing objection reply (.2); telephone conference with R. Kwasteniet, T. Scheffer, H. Hockberger, E. Jones re preparation of schedules and SoFAs (.3).
08/29/22	Heidi Hockberger	0.90	Correspond with T. Scheffer and K&E team re schedules and statements.
08/29/22	Elizabeth Helen Jones	7.60	Telephone conference with K&E team, S. Golden re schedules and statements (.5); telephone conference with S. Golden, R. Kwasteniet re same (.4); telephone conference with K&E team, R. Kwasteniet, A&M re schedules and statements (.5); correspond with H. Hockberger, K&E team re status of schedules and statements (.7); draft reply to objection to motion to seal (2.1); draft additional motion to redact names re customer account balances (2.4); telephone conferences with S. Golden re sealing motion and sealing reply (.8); telephone conference with R. Kwasteniet re sealing motion and notice motion re schedules and statements (.2).
08/29/22	Chris Koenig	1.20	Review and revise sealing motion re SoFAs (.8); correspond with E. Jones re same (.4).
08/29/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with A&M re schedules and statements (.6); analyze issues re notice and service re schedules and statements (1.1).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Seth Sanders	2.40	Research precedent on schedules issues (.9); telephone conference with A&M team re SoFAs and schedules (.6); correspond with T. Scheffer and A&M teams re outstanding SoFAs points (.9).
08/29/22	Tommy Scheffer	3.10	Correspond and telephone conferences with W&C, M3, A&M, A. Wirtz and K&E teams re SoFAs and schedules redactions (1.2); analyze issues re same (.4); review and revise motion to serve parties via email (1.5).
08/30/22	Susan D. Golden	4.40	Review and revise reply to U.S. Trustee objection to motion to redact matrix, schedules and SoFAs (1.4); correspond with E. Jones, D. Latona, C. Koenig re same (.4); telephone conference with J. Wilson, J. Clover, A. Zapaowski, E. Jones re GDPR language in reply to U.S. Trustee objection to motion to redact matrix, schedules and SoFAs (.6); review and revise motion authorizing redaction of names re account numbers and implementing anonymized identification process (.6); correspond and telephone conference with E. Jones re same (.7); review and revise motion authorizing notice by email (.4); review local rules re email service and notice (.2); correspond with T. Scheffer re same (.1).
08/30/22	Elizabeth Helen Jones	10.70	Telephone conference with S. Golden, K&E UK team re GDPR and sealing issues (.5); draft motion to seal names in connection with account balances (3.9); revise same motion re comments from R. Kwasteniet, S. Golden, C. Koenig (1.2); telephone conferences with S. Golden re same (.6); correspond with C. Koenig re motion to redact customer names re account balances (.4); research case law and bankruptcy code provisions re same (1.1); revise reply to objection to motion to seal (1.9); prepare motion to seal and reply to objection to motion to seal for filing (1.1).
08/30/22	Chris Koenig	1.50	Review and revise motion re notice procedures (1.3); correspond with T. Scheffer re same (.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010143145
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Dan Latona	2.80	Analyze, comment on noticing motion (.5); analyze, comment on supplemental seal motion (1.8); analyze, comment on seal motion reply (.5).
08/30/22	Seth Sanders	4.90	Research noticing standard and case law (1.7); draft notice motion (2.5); correspond with T. Scheffer and R. Kwasteniet re same (.3); revise upon D. Latona comments (.4).
08/30/22	Tommy Scheffer	9.20	Correspond and telephone conferences with Company and W&C, M3, A&M, S. Sanders and K&E teams re SoFAs and schedules redactions (4.1); analyze issues re same (1.4); review and revise motion to serve parties (3.7).
08/31/22	Susan D. Golden	0.70	Review revised schedules extension order (.1); coordinate extension deadline with S. Cornell (.1); telephone conference with E. Jones re same (.2); review proposed final creditor matrix order (.1); correspond with S. Sanders with comments to same (.2).
08/31/22	Heidi Hockberger	0.50	Telephone conference with UCC advisors re SoFAs and schedules.
08/31/22	Elizabeth Helen Jones	0.30	Correspond with the U.S. Trustee and Committee re additional schedules and statements extension.
08/31/22	Dan Latona	0.40	Telephone conference with T. Scheffer, S. Breifel, K&E team, A&M team re schedules.
08/31/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze issue re 341 conference.
08/31/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team, A&M team, and Centerview team re 341 conference diligence questions (.4); review, analyze diligence materials re same (.5).
08/31/22	Seth Sanders	1.50	Correspond with A&M team re SoFAs and schedules alignment (.3); revise SoFAs revised order (.8); correspond with T. Scheffer and K&E team re same (.4).
08/31/22	Tommy Scheffer	4.00	Correspond and telephone conferences with Company and W&C, M3, A&M, S. Sanders and K&E teams re SoFAs and schedules, SoFAs and schedules extension, A&M inquiries re SoFAs and schedules redaction, anonymization, Company inquiries re insiders (2.8); research re A&M, Company inquiries (1.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143145

Celsius Network Limited

Matter Number:

53363-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Alison Wirtz	0.40	Correspond with Chambers re SoFAs and schedules extension and severance orders (.3); correspond with S. golden and K&E team re filing of revised proposed order for SoFAs and schedules (.1).
Total		207.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143146

Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 249,912.50

Total legal services rendered

\$ 249,912.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010143146
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.90	1,115.00	3,233.50
Grace C. Brier	0.60	1,110.00	666.00
Judson Brown, P.C.	3.50	1,485.00	5,197.50
Chris Ceresa	1.60	1,035.00	1,656.00
Amy Donahue	0.30	405.00	121.50
Susan D. Golden	3.60	1,315.00	4,734.00
Amila Golic	17.00	795.00	13,515.00
Jacqueline Hahn	0.90	295.00	265.50
Leah A. Hamlin	0.80	1,035.00	828.00
Heidi Hockberger	16.70	1,170.00	19,539.00
Elizabeth Helen Jones	11.00	1,035.00	11,385.00
Chris Koenig	0.70	1,260.00	882.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	46.20	1,845.00	85,239.00
Michael Lemm	7.00	1,035.00	7,245.00
Caitlin McAuliffe	1.60	795.00	1,272.00
Joel McKnight Mudd	2.00	795.00	1,590.00
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
Robert Orren	20.60	480.00	9,888.00
Kimberly Pageau	6.50	1,115.00	7,247.50
Jimmy Ryan	9.10	795.00	7,234.50
Seth Sanders	25.30	795.00	20,113.50
Tommy Scheffer	4.20	1,115.00	4,683.00
Michael Scian	5.30	910.00	4,823.00
Hannah C. Simson	1.90	985.00	1,871.50
Josh Sussberg, P.C.	9.30	1,845.00	17,158.50
Danielle Walker	3.00	295.00	885.00
Ashton Taylor Williams	3.40	795.00	2,703.00
Morgan Willis	16.50	365.00	6,022.50
Alison Wirtz	6.10	1,170.00	7,137.00
Tanzila Zomo	4.10	295.00	1,209.50
TOTALS	232.60		\$ 249,912.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010143146
 Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Susan D. Golden	0.30	Telephone conference with W&C re adjournment of August 8 second day hearing.
08/01/22	Alison Wirtz	0.20	Correspond with S. Golden, K&E team re adjourning second day hearing.
08/04/22	Ross M. Kwasteniet, P.C.	0.30	Coordination re rescheduling of second day hearing.
08/04/22	Morgan Willis	0.40	Draft notice of adjournment of hearing (.3); distribute same to A. Wirtz (.1).
08/08/22	Jacqueline Hahn	0.50	Draft and revise Second Day Hearing Agenda.
08/09/22	Amila Golic	3.70	Draft second-day hearing agenda.
08/09/22	Ross M. Kwasteniet, P.C.	1.70	Review, revise second day orders.
08/09/22	Michael Lemm	0.50	Review and revise second day hearing presentation.
08/09/22	Seth Sanders	4.70	Draft second day presentation (3.1); correspond with M. Lemm re same (.6); telephone conference with M. Lemm re same (.3); revise presentation re M. Lemm comments (.7).
08/10/22	Amila Golic	1.60	Revise second day hearing agenda.
08/10/22	Seth Sanders	1.00	Revise second day presentation (.8); correspond with M. Lemm re same (.2).
08/11/22	Grace C. Brier	0.60	Revise declarations in support of motion to extend stay (.5); correspond with L. Hamlin and J. D'Antonio re same (.1).
08/11/22	Amila Golic	1.10	Revise second day hearing agenda (1.0); correspond with A. Wirtz, S. Cohen re same (.1).
08/11/22	Elizabeth Helen Jones	0.70	Office conference with R. Kwasteniet, K&E team re second day hearing matters.
08/11/22	Caitlin McAuliffe	1.60	Draft talking points re second day hearing (1.2); correspond with J. Ryan and A. Williams re utilities motion re same (.4).
08/11/22	Kimberly Pageau	1.20	Review, revise hearing presentation (1.1); correspond with S. Sanders, M. Lemm re same (.1).
08/11/22	Jimmy Ryan	0.20	Correspond with L. Wasserman, K&E team re hearing preparation.
08/11/22	Tanzila Zomo	1.80	Shell motions for hearing.

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010143146
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Tanzila Zomo	2.30	Compose binders for trial attorneys (1.5); create flash drives for trial attorneys (.6); arrange for pick up re same (.2).
08/12/22	Amila Golic	4.20	Revise second day hearing agenda (3.1); review and analyze case management procedures re same (.2); correspond with A. Wirtz, S. Cohen, K&E team re same (.3); draft notice of adjournment (.6).
08/12/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze comments to various second day orders (2.1); correspond with A. Wirtz re same (.2); prepare for August 16 hearing (1.8).
08/12/22	Michael Lemm	0.30	Review and analyze presentation re second day hearing.
08/12/22	Robert Orren	3.70	Prepare for filing of notice of adjournment of hearing on certain motions and August 16 hearing agenda (2.8); file same (.6); correspond with H. Hockberger, K&E team re same (.3).
08/12/22	Jimmy Ryan	2.10	Telephone conference with A. Williams re second day hearing preparation (.4); correspond with L. Wasserman, K&E team re same (.3); review, analyze documents re same (1.4).
08/12/22	Seth Sanders	3.30	Revise second day presentation re K. Pageau comments (1.9); correspond with K. Pageau and M. Lemm re same (.4); revise re same (1.0).
08/13/22	Elizabeth Helen Jones	0.50	Telephone conference with J. Sussberg and K&E team re second day hearing on first day motions (.2); telephone conference with H. Hockberger, A. Wirtz re same (.3).
08/13/22	Ross M. Kwasteniet, P.C.	1.80	Telephone conference with H. Hockberger, A. Wirtz and E. Jones re August 16 hearing (.5); prepare for August 16 hearing (1.3).
08/13/22	Michael Lemm	2.10	Review and revise talking points re second day hearing (1.2); review and revise presentation re second day hearing (.9).
08/13/22	Joel McKnight Mudd	0.50	Correspond with S. Sanders re hearing preparation (.4); correspond with A. Wirtz re same (.1).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010143146
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Jimmy Ryan	1.80	Review, analyze documents in preparation for second day hearing (1.6); correspond with A. Williams, K&E team re same (.2).
08/13/22	Seth Sanders	4.90	Correspond with J. Mudd and K&E team re second day hearing talking points (2.4); correspond with S. Cohen re same (.3); revise second day presentation (1.7); correspond with K. Pageau and M. Lemm re same (.5).
08/13/22	Michael Scian	5.30	Draft talking points re insurance, tax, and interim compensation orders in preparation for second day hearing (4.1); correspond with S. Cohen, K&E team re same (1.2).
08/13/22	Josh Sussberg, P.C.	0.30	Telephone conference re August 16 hearing.
08/14/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise draft reply brief re August 16 hearing (2.1); prepare for August 16 hearing (.7).
08/14/22	Michael Lemm	0.70	Review and revise second day hearing presentation (.5); correspond with K. Pageau, S. Sanders re same (.2).
08/14/22	Robert Orren	2.60	Prepare for filing of omnibus reply to objections to first and second day motions (1.5); file same (.3); correspond with K&E team re same (.4); correspond with M. Willis re second day hearing materials to submit to court (.4).
08/14/22	Jimmy Ryan	0.40	Correspond with S. Sanders, K&E team re hearing presentation (.1); review, revise same (.3).
08/14/22	Seth Sanders	4.00	Revise second day presentation re comments from K. Pageau and H. Hockberger (1.0); correspond with H. Hockberger re same (.4); revise second day presentation re comments from P. Walsh and L. Wasserman (.4); correspond with R. Kwasteniet and A. Wirtz re setting omnibus hearing dates (.6); further revise second day presentation re A. Wirtz comments (1.6).
08/15/22	Amila Golic	3.10	Revise amended agenda for second-day hearing (2.7); correspond with A. Wirtz, K&E team re same (.4).
08/15/22	Heidi Hockberger	7.30	Telephone conferences with W&C, U.S. Trustee, and K&E team re second day hearing preparation (3.9); analyze issues re same (3.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010143146
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Ross M. Kwasteniet, P.C.	4.20	Prepare for second day hearing.
08/15/22	Michael Lemm	3.40	Review and revise second day presentation (3.1); correspond with S. Sanders, K&E team re same (.3).
08/15/22	Joel McKnight Mudd	0.10	Correspond with C. Ceresa re preparation for second day hearing.
08/15/22	Robert Orren	3.60	Draft notice of filing of second day hearing presentation (.4); prepare same for filing (.4); file same (.2); prepare for filing of amended agenda for second day hearing (.4); file same (.2); prepare second day hearing materials for submission to court (1.6); correspond with H. Hockberger, K&E team and vendor re same (.4).
08/15/22	Kimberly Pageau	4.50	Revise second day hearing presentation (1.2); correspond with H. Hockberger, K&E team re same (1.0); review same (.9); review notice re same for filing (.5); prepare second day presentation for filing (.9).
08/15/22	Seth Sanders	6.90	Revise second day presentation (4.2); correspond with J. Sussberg and K&E team re same (.6); correspond with Celsius, Cadwalader team and C Street team re presentation (.3); revise upon comments from same (1.8).
08/15/22	Josh Sussberg, P.C.	0.70	Prepare for second day hearing (.5); correspond with customers (.2).
08/16/22	Simon Briefel	2.50	Attend second day hearing.
08/16/22	Judson Brown, P.C.	2.50	Attend second-day hearing.
08/16/22	Chris Ceresa	1.60	Attend omnibus hearing.
08/16/22	Susan D. Golden	1.20	Assist J. Sussberg re preparation for Aug. 16 hearing (1.0); correspond with Judge Glenn's chambers re submission of orders (.2).
08/16/22	Amila Golic	1.10	Revise amended agenda for second day hearing.
08/16/22	Jacqueline Hahn	0.40	Compile hearing binders (.3); compile and circulate customer letters (.1).
08/16/22	Heidi Hockberger	2.50	Participate in second day hearing.
08/16/22	Heidi Hockberger	6.90	Telephone conferences with W&C, U.S. Trustee and K&E team re second day hearing preparation (1.6); analyze issues re same (1.4); prepare for hearing (3.9).

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010143146
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/16/22	Elizabeth Helen Jones	3.40	Attend second day hearing (2.5); prepare for same (.7); telephone conference with J. Sussberg, K&E team re follow up from second day hearing (.2).
08/16/22	Ross M. Kwasteniet, P.C.	6.70	Prepare for second day hearing (3.6); participate in second day hearing (2.4); follow-up on issues raised in second day hearing (.7).
08/16/22	Robert Orren	5.70	Prepare materials for second day hearing (2.9); prepare orders approved at second day hearing for submission to chambers (1.8); distribute same (.4); correspond with H. Hockberger, K&E team re same (.6).
08/16/22	Kimberly Pageau	0.80	Correspond with J. Sussberg, H. Hockberger, K&E team re preparations for hearing.
08/16/22	Josh Sussberg, P.C.	7.60	Prepare for second day hearing, including review customer letters and budget/coin report (4.6); attend second day hearing (2.5); correspond with J. Avergun re same (.1); correspond with H. Waller re regulatory status (.2); correspond with customers (.2).
08/16/22	Danielle Walker	3.00	Compile document binder re second day hearing (2.1); compile orders into zip attachments (.9).
08/16/22	Morgan Willis	1.70	Assemble binders in advance of second day hearing (1.3); correspond with court and S. Golden re zoom information (.4).
08/16/22	Alison Wirtz	2.60	Prepare for second day hearing (.1); attend same (2.5).
08/16/22	Alison Wirtz	3.30	Conference with R. Kwasteniet and H. Hockberger re hearing preparation (.6); prepare for hearing (1.8); review and comment on revised hearing agenda (.5); coordinate on hearing presentation preparation and filing of same (.4).
08/17/22	Robert Orren	0.20	Correspond with T. Scheffer and transcriber re second day hearing transcript.
08/18/22	Robert Orren	0.50	Correspond with transcriber re second day hearing transcript (.1); prepare same for storage (.2); distribute same to H. Hockberger, K&E team (.2).
08/26/22	Amila Golic	0.40	Correspond with S. Cohen, K&E team re September 1 hearing agenda.

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010143146
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Chris Koenig	0.70	Telephone conference with H. Hockberger and K&E team re hearing plans.
08/26/22	Tommy Scheffer	0.80	Correspond with Stretto, K&E teams re hearing agenda, logistics (.5); review and revise hearing agenda (.3).
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re September 1 hearing.
08/27/22	Judson Brown, P.C.	1.00	Review and analyze materials to prepare for upcoming hearing (.6); review and draft correspondence re same (.4).
08/27/22	Susan D. Golden	0.50	Telephone conference with J. Sussberg, P. Nash. R. Kwasteniet re preparation for September 1 hearing.
08/27/22	Ross M. Kwasteniet, P.C.	2.20	Prepare for September 1 hearing.
08/27/22	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash, R. Kwasteniet and S. Golden re omnibus hearing and U.S. Trustee-related issues.
08/29/22	Simon Briefel	0.40	Review notice of hearing.
08/29/22	Elizabeth Helen Jones	0.20	Correspond with A&M team in advance of September 1 hearing re witness matters.
08/29/22	Ross M. Kwasteniet, P.C.	4.70	Negotiations re revisions to orders for September 1 hearing (2.1); prepare for September 1 hearing (2.6).
08/29/22	Ross M. Kwasteniet, P.C.	3.70	Prepare for September 1 hearing.
08/29/22	Robert Orren	1.20	Prepare for filing supplemental notice of September 1 hearing (.2); file same (.2); correspond with H. Hockberger, K&E team re same (.2); prepare materials for September 1 hearing (.6).
08/29/22	Jimmy Ryan	2.70	Correspond with S. Briefel, K&E team re September 1 hearing (.9); draft notices re same (1.8).
08/29/22	Hannah C. Simson	1.90	Revise talking points re hearing.
08/29/22	Ashton Taylor Williams	1.80	Draft, edit certificates of no objection for omnibus hearing orders (1.4); correspond with K. Pageau and R. Orren re same (.4).
08/30/22	Leah A. Hamlin	0.80	Assist with preparation session for R. Campagna for Trustee objections at third day hearing.
08/30/22	Elizabeth Helen Jones	0.90	Telephone conference with L. Hamlin, K&E team re witnesses re September 1 hearing preparations.
08/30/22	Ross M. Kwasteniet, P.C.	5.70	Prepare for September 1 hearing.

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010143146
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Joel McKnight Mudd	0.20	Coordinate hearing dial-in for Company.
08/30/22	Patrick J. Nash Jr., P.C.	0.80	Prepare for September 1 hearing.
08/30/22	Robert Orren	1.50	Prepare materials for September 1 hearing (1.2); correspond with H. Hockberger, K&E team re same (.3).
08/30/22	Tommy Scheffer	1.90	Correspond with K&E team re hearing agenda, opening statement (.6); review and revise same (1.3).
08/30/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re hearing agenda.
08/30/22	Ashton Taylor Williams	1.60	Review and revise certificates of no objection (1.4); correspond with K. Pageau and J. Ryan re same (.2).
08/30/22	Morgan Willis	7.70	Prepare for and file corrected notice of adjournments, Campagna declaration, K&E reply, sealing reply, new sealing motion, email noticing motion, and hearing agenda.
08/31/22	Amy Donahue	0.30	Coordinate Zoom dial in lines for September 1 hearing.
08/31/22	Susan D. Golden	1.60	Telephone conferences with A. Ziesing of Judge Glenn chambers re matters scheduled for September 14 and sending proposed orders to Chambers for September 1 hearing (.3); correspond with A. Wirtz, H. Hockberger, E. Jones re coordination of same (.3); telephone conference with E. Jones, R. Kwasteniet re preparation for oral arguments at September 1 hearing (.5); telephone conference with E. Jones re same (.5).
08/31/22	Amila Golic	1.80	Revise talking points for R. Kwasteniet re hearing.
08/31/22	Elizabeth Helen Jones	5.30	Telephone conference with J. Brown, A&M re hearing preparations (.6); telephone conference with S. Golden, White & Case re September 1 hearing (.8); draft talking points re September 1 hearing (.7); prepare for September 1 hearing (3.2).
08/31/22	Tamar Kofman	0.10	Correspond with M. Lemm, A. Grilley re hearing preparation.
08/31/22	Ross M. Kwasteniet, P.C.	8.30	Prepare for hearing (4.1); participate in hearing (3.0); follow-up with management and directors re hearing (1.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010143146
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Joel McKnight Mudd	1.20	Draft talking points for hearing re A&M retention (.8); correspond with S. Cohen re same (.2); correspond with P. Walsh re same (.2).
08/31/22	Robert Orren	1.60	Prepare for September 1 hearing (1.1); correspond with H. Hockberger, K&E team re same (.5).
08/31/22	Jimmy Ryan	1.90	Draft talking points re bidding procedures order.
08/31/22	Seth Sanders	0.50	Revise notice and orders re hearing filings.
08/31/22	Tommy Scheffer	1.50	Correspond with H. Hockberger, K&E team re hearing agenda, opening statement (.6); review and revise same (.9).
08/31/22	Morgan Willis	6.70	Prepare for and file motions and revised orders in advances of the September 1 Omnibus hearing.
Total		232.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143147

Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 27,354.00

Total legal services rendered

\$ 27,354.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,115.00	1,784.00
Susan D. Golden	0.30	1,315.00	394.50
Heidi Hockberger	1.00	1,170.00	1,170.00
Ross M. Kwasteniet, P.C.	0.40	1,845.00	738.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Robert Orren	0.80	480.00	384.00
Alex D. Pappas	1.80	900.00	1,620.00
William T. Pruitt	7.30	1,375.00	10,037.50
Michael Scian	9.30	910.00	8,463.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Alison Wirtz	1.10	1,170.00	1,287.00
TOTALS	24.40		\$ 27,354.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Insurance and Surety Matters

Invoice Number: 1010143147
 Matter Number: 53363-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	William T. Pruitt	0.50	Telephone conference with H. Hockberger, K&E team (.2); review and analyze issues re D&O insurance placement and policy collection (.3).
08/06/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance (.2); correspond with S. Briefel re same (.1).
08/06/22	Michael Scian	1.30	Review, revise insurance order according to W&C edits.
08/07/22	Susan D. Golden	0.30	Review UCC comments to insurance order (.2); correspond with A. Wirtz re comments to same (.1).
08/07/22	Michael Scian	1.80	Review, revise insurance order re W&C comments (1.4); correspond with A. Wirtz, S. Cohen, S. Briefel, C. Ceresa, N. Binder and E. Eggmann re same (.4).
08/10/22	Michael Scian	0.60	Review, revise insurance order (.5); correspond with S. Cohen re same (.1).
08/12/22	Michael Scian	1.00	Review, revise insurance order (.8); correspond with A. Taylor and K&E team re same (.2).
08/12/22	Josh Sussberg, P.C.	0.20	Correspond re D&O insurance question.
08/15/22	Robert Orren	0.80	Prepare for filing revised proposed insurance order (.6); file same (.2).
08/15/22	William T. Pruitt	0.40	Review and analyze issues re D&O insurance and submission of Davis Polk invoice (.3); correspond with R. Kwasteniet re same (.1).
08/15/22	Michael Scian	3.10	Revise, prepare filing version of insurance order (1.3); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.4); draft talking points re same (1.4).
08/16/22	William T. Pruitt	0.60	Review and analyze issues re motion to extend stay (.3); telephone conference with J. Brown and G. Brier re same (.3).
08/16/22	Alison Wirtz	1.10	Correspond with K&E team, A&M re insurance payments (.3); prepare talking points re same (.8).
08/17/22	Heidi Hockberger	1.00	Telephone conference with Company and advisors re insurance matter.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with R. Deutsch and Company re GK8 insurance issue.
08/17/22	William T. Pruitt	0.60	Participate in all hands update telephone conference (.3); prepare for same (.1); review and analyze issues re transactional and related insurance issues (.2).
08/17/22	Michael Scian	1.50	Review, analyze revised Insurance Order re reporting requirements and consultation rights (1.2); correspond with T. Scheffer and S. Seneczko re same (.3).
08/18/22	William T. Pruitt	0.40	Review and analyze issues re D&O extension endorsements (.3); correspond with S. Briefel and CAC team re same (.1).
08/19/22	Alex D. Pappas	0.50	Review and analyze D&O insurance policies.
08/19/22	William T. Pruitt	0.70	Review and analyze issues re extension endorsements for excess D&O policies (.3); correspond with CAC team re same (.2); correspond with L. Workman re same (.2).
08/21/22	William T. Pruitt	0.30	Review and analyze issues re excess D&O policy extension endorsements (.2); correspond with S. Briefel and Company re same (.1).
08/22/22	Simon Briefel	1.40	Correspond with W. Pruitt, K&E team, Company, director's counsel re D&O insurance coverage diligence (1.1); analyze issues re same (.3).
08/22/22	Alex D. Pappas	0.30	Correspond with S. Briefel and analysis re D&O insurance matters.
08/23/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance coverage and potential invoice submission (.2); correspond with R. Kwasteniet re same (.1).
08/24/22	Simon Briefel	0.20	Correspond with A. Pappas re insurance diligence, related issues.
08/24/22	Alex D. Pappas	0.40	Review Celsius D&O policies and correspond with S. Briefel re same.
08/24/22	William T. Pruitt	0.60	Prepare for and participate in all hands update telephone conference (.3); further review and analyze issues re D&O insurance extension endorsements (.2); correspond with A. Pappas re same (.1).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143147

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with R. Pavon re side A policy (.1); review, analyze side A policy (.3).
08/25/22	Alex D. Pappas	0.30	Review and analyze D&O insurance policies.
08/25/22	William T. Pruitt	0.90	Review and analyze issues re D&O insurance extensions (.2); correspond with A. Pappas re same (.1); review and analyze issues re potential invoice submission (.2); correspond with R. Kwasteniet re same (.2); telephone conference with P. Nash re same (.2).
08/29/22	William T. Pruitt	0.30	Review and analyze issues re D&O insurance extension endorsements (.2); correspond with CAC team re same (.1).
08/30/22	Alex D. Pappas	0.30	Telephone conference with insurance broker.
08/30/22	William T. Pruitt	0.70	Review and analyze issues re extension endorsements (.4); telephone conference with CAC re same (.3).
08/31/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with J. Brown re D&O insurance.
08/31/22	William T. Pruitt	0.70	Review and analyze issues re D&O extension endorsements and correspond with CAC team and A. Pappas re same (.3); review and analyze issues re insurance claim submissions and correspond with K&E team re same (.4).
Total		24.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143148

Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 79,865.00

Total legal services rendered

\$ 79,865.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,115.00	1,784.00
Heidi Hockberger	13.80	1,170.00	16,146.00
Ross M. Kwasteniet, P.C.	11.80	1,845.00	21,771.00
Patrick J. Nash Jr., P.C.	2.90	1,845.00	5,350.50
Jeffery S. Norman, P.C.	6.00	1,775.00	10,650.00
Kimberly Pageau	0.80	1,115.00	892.00
Jimmy Ryan	2.70	795.00	2,146.50
Michael Scian	20.00	910.00	18,200.00
Alison Wirtz	2.50	1,170.00	2,925.00
TOTALS	62.10		\$ 79,865.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze Mashinsky declaration re various versions of terms of use to be filed on docket (.4); work on details of potential plan of reorganization (.8).
08/05/22	Patrick J. Nash Jr., P.C.	1.30	Review legal issues relevant to plan of reorganization.
08/09/22	Heidi Hockberger	3.00	Research re plan structuring matters (1.7); correspond with K&E team re same (1.3).
08/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re plan structure and development (.7); prepare for conference with A. Mashinsky re same (.5).
08/09/22	Michael Scian	3.40	Research, analyze Section 409A valuations re disclosure statement (3.2); correspond with S. Cohen and P. Walsh re same (.2).
08/10/22	Patrick J. Nash Jr., P.C.	0.40	Prepare for conference with A. Mashinsky and CWT re potential reorganized platform structures.
08/10/22	Michael Scian	2.40	Research, analyze section 409A valuations re disclosure statement.
08/11/22	Heidi Hockberger	5.60	Conference with Company re plan structuring and distribution matters (2.0); research re same (3.6).
08/11/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re plan structure and securities implications of different structures.
08/11/22	Ross M. Kwasteniet, P.C.	1.80	Conference with A. Mashinsky and others re plan ideas (1.6); prepare for same (.2).
08/11/22	Michael Scian	4.60	Draft, revise memorandum re section 409A valuations re disclosure statement (1.9); research, analyze same (2.7).
08/11/22	Alison Wirtz	1.80	Conference with A. Mashinsky, CWT team, P. Nash, R. Kwasteniet, H. Hockberger and E. Jones re go-forward plan.
08/12/22	Alison Wirtz	0.70	Attend portion of telephone conference with K&E team, advisors re go-forward plan constructs.
08/14/22	Ross M. Kwasteniet, P.C.	1.70	Analyze ideas for potential plan structure (1.2); correspond with J. Seiguer and J. Normal re securities and regulatory issues re same (.5).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Jeffery S. Norman, P.C.	2.20	Correspond with B. Flannery and K&E team re issuing tokens, Code 1145 exemption and timing of emergence (.5); correspond with R. Kwasteniet and K&E team re tokenized recoveries in proposed plan terms (.3); review management draft of presentation outlining elements of potential plan of reorganization using token structures (1.4).
08/16/22	Jeffery S. Norman, P.C.	0.90	Review, analyze alternative plan structure.
08/17/22	Ross M. Kwasteniet, P.C.	1.70	Participate in telephone conference with VJ Vesnaver re reorganization plan (.5); prepare for same (.1); review and analyze latest materials re reorganization plan (1.1).
08/20/22	Ross M. Kwasteniet, P.C.	1.30	Analyze legal issues re potential restructuring plan.
08/22/22	Heidi Hockberger	1.20	Telephone conferences with R. Kwasteniet and K&E team re case status and strategy.
08/22/22	Jimmy Ryan	2.70	Correspond with K. Pageau re timeline for filing motion to extend the removal, 365(d)(4) extension motion, and motion to extend exclusivity (.2); research re same (2.5).
08/22/22	Michael Scian	3.60	Research, analyze section 409A valuations re disclosure statement.
08/23/22	Heidi Hockberger	0.90	Telephone conferences with C. Koenig and K&E team re case status and strategy.
08/23/22	Jeffery S. Norman, P.C.	0.50	Review presentation and notes from conference between Company and unsecured creditors committee (.2); review correspondence from R. Kwasteniet re plan proposal to UCC (.1); correspond with R. Kwasteniet, K&E team re conference with Company, advisors re CEL token (.2).
08/23/22	Michael Scian	3.20	Research, analyze section 409A valuations re disclosure statement (2.9); correspond with P. Walsh re same (.3).
08/24/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with J. Seiguer, K&E team re securities issues re potential restructuring plan.
08/24/22	Kimberly Pageau	0.80	Telephone conference with R. Kwasteniet, H. Hockberger, K&E team re securities issues re plan.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143148

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Michael Scian	2.80	Research, analyze section 409A valuations re disclosure statement (2.2); correspond with S. Price, S. Cohen and P. Walsh re same (.6).
08/25/22	Simon Briefel	0.90	Telephone conference with A. Sexton, S. Cantor re go-forward enterprise and tax issues re same.
08/25/22	Jeffery S. Norman, P.C.	0.50	Telephone conference with A. Sexton re tax construct (.2); telephone conference with A. Sexton and K&E team re same (.3).
08/25/22	Jeffery S. Norman, P.C.	0.90	Prepare comments to UCC conference deck.
08/26/22	Heidi Hockberger	1.60	Telephone conferences with L&W, W&C and K&E teams re regulatory matters around deal strategy (.6); correspond with S. Briefel and K&E team re same (.5); telephone conference with L&W, W&C and K&E teams re regulatory investigations (.5).
08/26/22	Ross M. Kwasteniet, P.C.	1.70	Analyze securities and regulatory issues re potential plan structure (1.2); prepare for and participate in telephone conference with D. Landy, W&C and K&E team re same (.5).
08/26/22	Jeffery S. Norman, P.C.	1.00	Conference with W&C re regulatory issues.
08/29/22	Simon Briefel	0.70	Telephone conference with L&W, K&E team re go-forward plan.
08/29/22	Heidi Hockberger	1.00	Telephone conference with Latham and K&E team re potential plan construct.
08/30/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
Total		62.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143149

Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 78,570.00

Total legal services rendered

\$ 78,570.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010143149
 Matter Number: 53363-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kon Asimacopoulos	8.70	1,845.00	16,051.50
Simon Briefel	4.50	1,115.00	5,017.50
Jacqueline Clover	1.30	1,235.00	1,605.50
Hannah Crawford	4.90	1,235.00	6,051.50
Emily C. Eggmann	5.60	910.00	5,096.00
Isabel Falkner	12.50	1,115.00	13,937.50
Ben Isherwood	2.00	1,170.00	2,340.00
Michael Lemm	2.50	1,035.00	2,587.50
Mavnick Nerwal	3.90	1,810.00	7,059.00
Krishan Patel	6.20	1,055.00	6,541.00
Sunil Sheno	0.30	1,295.00	388.50
Michelle Six	2.30	1,345.00	3,093.50
Lindsay Wasserman	8.00	910.00	7,280.00
Alison Wirtz	1.30	1,170.00	1,521.00
TOTALS	64.00		\$ 78,570.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010143149
 Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Simon Briefel	0.20	Analyze issues re Celsius Network Limited.
08/01/22	Emily C. Eggmann	4.70	Research re security of costs (4.1); draft summary re same (.3); correspond with A. Wirtz re same (.3).
08/01/22	Alison Wirtz	1.30	Prepare for and participate in telephone conference with Company, UK Counsel re security of costs (.5); correspond with K&E team re research and review same (.3); review, analyze research re same (.5).
08/04/22	Simon Briefel	0.20	Correspond with K&E team re Celsius Network Limited issues.
08/05/22	Michelle Six	0.40	Review and analyze revised draft data privacy notifications re foreign data privacy regulatory compliance (.3); correspond with client re same (.1).
08/08/22	Lindsay Wasserman	1.10	Review UK diligence requests (.4); compile same (.7).
08/09/22	Krishan Patel	1.00	Telephone conference with K&E team re factual matrix and UK impacts of structure (.6); draft notes re same (.4).
08/09/22	Lindsay Wasserman	2.70	Telephone conference with K&E team re case status (.7); review diligence re same (1.5); compile same (.5).
08/10/22	Kon Asimacopoulos	2.70	Analyze UK considerations and issues re restructuring.
08/10/22	Mavnick Nerwal	0.70	Correspond re customer contracts memorandum (.2); review same (.3); correspond re telephone conference with group and tax advisors (.2).
08/10/22	Krishan Patel	1.20	Telephone conference with L. Koren, Mazars team and K&E team re group structure, UK tax aspects, legal analysis and next steps.
08/10/22	Lindsay Wasserman	1.50	Review UK diligence (1.0); compile same (.5).
08/11/22	Kon Asimacopoulos	2.10	Analyze UK considerations and issues re restructuring.
08/11/22	Hannah Crawford	0.50	Review announcement (.3); correspond with US team and K. Asimacopoulos re same (.2).
08/12/22	Kon Asimacopoulos	0.80	Analyze UK considerations and issues re restructuring.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010143149
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Isabel Falkner	3.00	Reviewing MLAs and updating instructions to counsel.
08/12/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/12/22	Michelle Six	0.50	Telephone conference with Company and L&W re foreign and domestic preservation obligations.
08/14/22	Isabel Falkner	3.00	Review MLAs (1.5); research IR 1986 (1.5).
08/14/22	Mavnick Nerwal	0.20	Review, analyze UK tax considerations.
08/15/22	Hannah Crawford	0.50	Correspondence with UK compliance team re employment counsel KYC request (.1); review correspondence with B. Isherwood re recognition application (.4).
08/15/22	Emily C. Eggmann	0.90	Research re Israeli privacy law.
08/15/22	Krishan Patel	2.50	Correspond with A. Walker summarizing discussions of conferences to date on this matter.
08/15/22	Lindsay Wasserman	2.20	Correspond with S. Briefel re K&E team diligence requests (.7); review and compile documents re same (1.5).
08/16/22	Kon Asimacopoulos	0.60	Analyze UK considerations and issues re restructuring.
08/16/22	Simon Briefel	0.20	Correspond with L. Wasserman re UK related diligence items.
08/16/22	Mavnick Nerwal	1.00	Review, analyze UK tax considerations.
08/17/22	Simon Briefel	0.20	Correspond with Company re Israeli diligence. (.1); correspond with L. Wasserman re UK diligence (.1).
08/17/22	Hannah Crawford	1.00	Correspond with B. Isherwood re recognition application (.2); correspond with US team re audit query (.2); correspond with US team re filing query (.6).
08/17/22	Ben Isherwood	1.50	Research re UK accounting requirements (1.3); correspond with K&E team re recognition (.2).
08/17/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/17/22	Krishan Patel	1.50	Telephone conference with N. Perez re creation of document pack (.3); review index of documents and update (.6); update notes of introductory telephone conferences per comments from A. Antioch and A. Walker (.6).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010143149
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Simon Briefel	2.00	Telephone conference with L. Wasserman and K&E team re Celsius Network Limited diligence (.6); follow up with K&E team re same (.4); review, analyze same (.4); review, comment on OSC letter (.5); correspond with L&W re same (.1).
08/18/22	Hannah Crawford	0.50	Telephone conference with K&E team re recognition.
08/18/22	Ben Isherwood	0.50	Telephone conference re foreign recognition.
08/18/22	Michael Lemm	2.00	Review and analyze counterparty details re recognition analysis (1.7); correspond with S. Briefel, K&E team re same (.3).
08/18/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/18/22	Sunil Sheno	0.30	Telephone conference with client re document preservation.
08/18/22	Lindsay Wasserman	0.50	Telephone conference with S. Briefel, K&E team re UK recognition.
08/20/22	Hannah Crawford	0.50	Correspond with H. Hockberger, K&E team re instructions to counsel.
08/21/22	Michael Lemm	0.50	Analyze considerations re entities for recognition purposes.
08/22/22	Simon Briefel	0.60	Correspond with H. Hockberger and K&E team re UK diligence, issues.
08/23/22	Kon Asimacopoulos	2.50	Analyze issues re UK implementation.
08/23/22	Hannah Crawford	0.50	Correspond with Walker Morris, K&E team re work in process.
08/23/22	Isabel Falkner	6.00	Update instructions to counsel (3.0); research re CBIR and insolvency rules (3.0)
08/24/22	Hannah Crawford	0.20	Correspond with K&E team re recognition application.
08/24/22	Isabel Falkner	0.50	Correspond with HC re instructions to counsel.
08/25/22	Hannah Crawford	1.00	Correspond with South Square re conflict clearance or David Allison QC (.5); correspond with K&E team re same (.2); correspond with Walker Morris re same (.3).
08/26/22	Jacqueline Clover	1.30	Review pleadings re GDPR redaction.
08/28/22	Simon Briefel	0.60	Correspond with K&E team re UK issues.
08/29/22	Simon Briefel	0.40	Correspond with A&M, Herzog re Israeli issues.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143149

Celsius Network Limited

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Simon Briefel	0.10	Correspond with Israeli counsel re telephone conference scheduling.
08/30/22	Mavnick Nerwal	0.50	Review, analyze UK tax considerations.
08/30/22	Michelle Six	1.40	Review planned production of Series B documents re necessary redactions re international data privacy regulation compliance.
08/31/22	Hannah Crawford	0.20	Telephone conference with S. Briefel, K&E team re case status.
Total		64.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143150

Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 146,144.50

Total legal services rendered

\$ 146,144.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	4.50	1,115.00	5,017.50
Susan D. Golden	5.70	1,315.00	7,495.50
Amila Golic	0.70	795.00	556.50
Anna L. Grilley	2.10	910.00	1,911.00
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Tamar Kofman	4.40	910.00	4,004.00
Ross M. Kwasteniet, P.C.	5.10	1,845.00	9,409.50
Michael Lemm	36.90	1,035.00	38,191.50
Caitlin McAuliffe	11.50	795.00	9,142.50
Joel McKnight Mudd	1.00	795.00	795.00
Patrick J. Nash Jr., P.C.	3.20	1,845.00	5,904.00
Robert Orren	0.90	480.00	432.00
Kimberly Pageau	6.00	1,115.00	6,690.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Michael Scian	10.20	910.00	9,282.00
Samuel J. Seneczko	6.40	1,035.00	6,624.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Danielle Walker	1.60	295.00	472.00
Alison Wirtz	20.70	1,170.00	24,219.00
Lydia Yale	0.20	295.00	59.00
Tanzila Zomo	3.00	295.00	885.00
TOTALS	137.20		\$ 146,144.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Susan D. Golden	0.60	Review K&E retention application (.4); correspond with C. Husnick re same (.2).
08/01/22	Ross M. Kwasteniet, P.C.	1.60	Review, revise K&E retention application.
08/01/22	Michael Lemm	3.10	Review and revise K&E retention application (1.9); review materials re same (.7); correspond with A&M team re same (.1); correspond with C. McAuliffe, K&E team re same (.4).
08/01/22	Caitlin McAuliffe	4.60	Revise parties in interest list (1.3); correspond with M. Lemm re parties in interest list (.3); correspond with A. Wirtz, K&E team re retention application (.7); revise retention application (2.3).
08/01/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze K&E retention application in preparation filing (.3); review, analyze Nash declaration re K&E retention application in preparation filing (.2); review, analyze proposed order re K&E retention application in preparation file (.2); review, analyze Mashinsky declaration in support K&E retention application in preparation file (.1).
08/01/22	Michael Scian	2.10	Correspond with R. Kwasteniet and K&E team re budget and staffing memorandum (.3); review, revise interim compensation procedures order (1.4); correspond with A. Wirtz and M. Lemm re same (.4).
08/01/22	Alison Wirtz	3.20	Correspond with P. Nash re timing to file K&E retention application and related specific disclosures (.3); correspond with K&E team re specific disclosures (.4); correspond with P. Nash re proposed budget and staffing memorandum and related considerations (.3); review, revise specific disclosure (.3); review, revise K&E retention application (.4); correspond with K&E team re same (.2); correspond with S. Golden re interim compensation and K&E invoice review matters (.3); correspond with K&E team re further revised retention application (.6); correspond with K&E team re further specific disclosures (.4).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Elizabeth Helen Jones	1.70	Correspond with C. McAuliffe, K&E team re sealing motion re retention applications (1.2); compile and correspond with chambers re redacted retention applications (.5).
08/02/22	Ross M. Kwasteniet, P.C.	2.20	Review and revise K&E retention application (1.3); correspond with C. Husnick re same (.4); correspond with P. Nash re same (.3); telephone conference with G. Pesce re same (.2).
08/02/22	Michael Lemm	12.50	Review and revise K&E retention application (3.9); prepare schedules re same (3.5); review materials re same (2.1); correspond with C. McAuliffe, K&E team re same (.7); correspond with Latham & Watkins re same (.3); prepare same for filing (2.0).
08/02/22	Caitlin McAuliffe	6.50	Revise retention application (1.4); draft retention sealing motion (4.2); conference with S. Cohen re retention application (.4); conference with M. Lemm re sealing motion (.5).
08/02/22	Patrick J. Nash Jr., P.C.	0.10	Revise K&E retention.
08/02/22	Michael Scian	1.40	Review, revise budget and staffing memorandum (.8); correspond with A. Wirtz, S. Cohen and M. Lemm re same (.6).
08/02/22	Samuel J. Seneczko	0.50	Correspond with H. Hockberger re postpetition matter numbers, litigation matters (.2); revise matter number re litigation matters (.3).
08/02/22	Danielle Walker	1.60	Review K&E applications re secretarial overtime.
08/02/22	Alison Wirtz	2.90	Correspond with H. Hockberger, K&E team re comments to K&E retention application (.4); review and comment on K&E retention application (1.1); correspond with Company re retention application and budget and staffing memorandum (.3); review filing version of retention application (.7); correspond with E. Jones re sealing (.4).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010143150
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Samuel J. Seneczko	1.70	Telephone conference with E. Eggmann re postpetition matter numbers, engagements (.2); correspond with H. Hockberger re same (.2); review engagement letter, application re same (.7); correspond with J. Sussberg, P. Nash, K&E team re postpetition litigation matters (.1); prepare new matters list re same (.1); correspond with L. Hamlin, G. Brier re same (.3); correspond with R. Deutsch, Company, K&E team re same (.1).
08/03/22	Alison Wirtz	0.30	Correspond with S. Golden and K&E team re retention applications and hearing dates.
08/04/22	Michael Lemm	1.00	Review and revise K&E retention application (.5); correspond with White & Case re PII list (.1); correspond with J. Mudd, K&E team re same (.2); correspond with A&M re same (.2).
08/04/22	Joel McKnight Mudd	0.40	Revise K&E retention application (.2); Correspond with A. Wirtz re same (.2).
08/04/22	Samuel J. Seneczko	0.10	Correspond with L. Hamlin, G. Brier re litigation matter engagements.
08/05/22	Josh Sussberg, P.C.	0.20	Telephone conference with K&E team re conflict matter.
08/05/22	Alison Wirtz	0.20	Correspond with S. Cohen re prepetition invoice.
08/07/22	Michael Lemm	0.20	Correspond with S. Cohen, K&E team re conflicts matters.
08/08/22	Stephanie Cohen	0.10	Correspond with M. Lemm re fee matters.
08/08/22	Michael Lemm	1.10	Review and update parties in interest list (1.0); correspond with White & Case re same (.1).
08/10/22	Tanzila Zomo	3.00	Construct binders and flash drives for retention applications (1.5); deliver to court re same (1.5).
08/12/22	Michael Lemm	0.60	Correspond with A. Wirtz and K&E team re conflicts procedures (.2); review materials re same (.4).
08/16/22	Michael Lemm	0.80	Analyze considerations re supplemental declaration (.7); correspond with C. McAuliffe re same (.1).
08/17/22	Caitlin McAuliffe	0.40	Revise parties in interest list.
08/17/22	Samuel J. Seneczko	0.20	Correspond with L. Hamlin re post-petition litigation matter numbers.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/18/22	Samuel J. Seneczko	1.40	Revise new post-petition matter form (.6); correspond with L. Hamlin and K&E team re same (.3); review engagement letters, materials re same (.3); correspond with L. Hamlin, G. Brier re same (.2).
08/19/22	Samuel J. Seneczko	0.20	Correspond with L. Hamlin and K&E team re litigation matters.
08/19/22	Samuel J. Seneczko	0.30	Correspond with L. Hamlin, K&E team re post-petition litigation matters.
08/21/22	Susan D. Golden	0.20	Correspond with A. Wirtz re K&E retention application.
08/22/22	Susan D. Golden	0.50	Review U.S. Trustee requests to K&E retention application (.2); telephone conference with A. Wirtz re same (.3).
08/22/22	Amila Golic	0.30	Review and analyze U.S. Trustee requests re retention applications (.2); correspond with S. Cohen, M. Lemm and C. McAuliffe re same (.1).
08/22/22	Joel McKnight Mudd	0.30	Correspond with T. Scheffer and K&E team re U.S. Trustee questions.
08/22/22	Tommy Scheffer	1.90	Correspond with S. Golden and K&E team re retention application, proposed order (1.3); review and revise same (.6).
08/22/22	Alison Wirtz	1.10	Correspond with S. Golden re U.S. Trustee input on retention matters (.3); correspond with K&E team re requests for a supplemental declaration and revisions to the retention order (.3); review, revise retention order (.3); correspond with S. Golden and K&E team re same (.2).
08/23/22	Susan D. Golden	1.00	Telephone conference with A. Wirtz, S. Cornell, M. Bruh re U.S. Trustee questions and requests on K&E's retention application (.6); telephone conference with A. Wirtz and R. Kwasteniet re same (.4).
08/23/22	Amila Golic	0.40	Correspond with M. Lemm re parties in interest list (.2); draft response to U.S. Trustee re same (.2).
08/23/22	Joel McKnight Mudd	0.30	Correspond with S. Golden and K&E team re U.S. Trustee input.

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Tommy Scheffer	1.10	Telephone conferences with A&M, K&E teams re K&E retention application, order, supplemental declaration (.3); correspond with A&M, S. Golden and K&E teams re same (.1); review and revise order, supplemental declaration (.7).
08/23/22	Samuel J. Seneczko	0.70	Correspond with H. Hockberger re postpetition matter numbers (.2); correspond with L. Hamlin, K&E team re same (.3); review complaints, materials re same (.2).
08/23/22	Alison Wirtz	0.10	Correspond with H. Hockberger and K. Pageau re K&E budgeting.
08/24/22	Stephanie Cohen	0.20	Review billing memorandum re supplemental memorandum.
08/24/22	Susan D. Golden	1.30	Review proposed supplemental declaration in support of K&E retention (.3) correspond with C. Husnick re same (.3); review U.S. Trustee omnibus objection to sealing information in Debtor professionals retention applications (.4); telephone conference with A. Wirtz re same (.3).
08/24/22	Michael Lemm	1.40	Review and revise supplemental declaration (.8); analyze considerations re same (.6).
08/24/22	Tommy Scheffer	2.30	Correspond with S. Golden and K&E team re retention application, order, supplemental declaration (1.1); review and revise retention order, supplemental declaration (1.2).
08/24/22	Alison Wirtz	0.80	Conference with R. Kwasteniet re budgeting forecasts for Company (.2); correspond with H. Hockberger re same (.1); review supplemental K&E disclosure (.5).
08/25/22	Stephanie Cohen	0.40	Telephone conference with M. Lemm re invoice matters (.3); telephone conference with M. Vera re same (.1).
08/25/22	Susan D. Golden	0.60	Review and revise responses to U.S. Trustee questions re K&E retention application (.4); correspond with M. Lemm re same (.1); correspond with S. Cornell and M. Bruh re K&E supplemental disclosure and revised retention order (.1).

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Invoice Number:

1010143150

Celsius Network Limited

Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Michael Lemm	4.80	Summarize work in process and go-forward budget (2.7); review invoices re same (.5); analyze considerations re same (.6); correspond with M. Vera re same (.3); telephone conference with K. Pageau, K&E team re same (.1); correspond with K. Pageau, K&E team re same (.4); telephone conference with S. Cohen re same (.2).
08/25/22	Kimberly Pageau	2.50	Conference with A. Wirtz, K&E team re budget matters (.2); review invoices re same (.9); review, revise prospective budget (.9); correspond with M. Lemm, K&E team re same (.5).
08/25/22	Tommy Scheffer	1.20	Correspond with U.S. Trustee and K&E team re revised proposed order, supplemental declaration (.4); review and revise same (.8).
08/25/22	Michael Scian	3.30	Draft proposed budget outlook (1.9); correspond with K. Pageau, A. Wirtz, M. Lemm and K&E team re same (1.2); participate in telephone conference with K. Pageau, A. Wirtz, M. Lemm and J. Mudd re same (.2).
08/25/22	Alison Wirtz	0.80	Conference and correspond with R. Kwasteniet and K. Pageau re budgeting initiate for Celsius (.3); review precedent re same (.2); correspond with K&E team re retention sealing objection and reply (.3).
08/26/22	Susan D. Golden	0.60	Correspond with J. Sussberg, P. Nash, R. Kwasteniet re response to U.S. Trustee omnibus retention sealing objection.
08/26/22	Ross M. Kwasteniet, P.C.	1.30	Review, revise draft budget and reporting protocol.
08/26/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze U.S. Trustee objection to K&E retention (.8); correspond with H. Hockberger, K&E team re U.S. Trustee objection to K&E retention (.5).
08/26/22	Kimberly Pageau	3.50	Review, revise projected budget (.6); correspond with H. Hockberger, K&E team re same (.4); revise long term budget and case timeline (2); correspond with M. Scian re same (.5).
08/26/22	Tommy Scheffer	1.10	Correspond with H. Hockberger, K&E team re K&E retention application, supplemental declaration, proposed retention order.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Michael Scian	3.40	Draft, revise proposed budget outlook (2.8); correspond with K. Pageau re same (.6).
08/26/22	Alison Wirtz	2.70	Review letter re K&E retention (.2); correspond with T. Scheffer re supplemental declaration and retention order (.2); review and comment on budget forecasting for K&E (1.2); correspond with K. Pageau, R. Kwasteniet and K&E team re same (.5); review and comment on proposed timeline and budget forecasts (.5); conference with R. Kwasteniet re same (.1).
08/27/22	Josh Sussberg, P.C.	0.10	Correspond re K&E retention application and response.
08/27/22	Alison Wirtz	0.40	Correspond with R. Kwasteniet re budgeting (.2); correspond with Celsius team re same (.2).
08/28/22	Patrick J. Nash Jr., P.C.	0.40	Review supplemental declaration re K&E retention (.2); review revised proposed form of order re K&E retention (.2).
08/28/22	Alison Wirtz	0.20	Correspond with T. Scheffer, K&E team re K&E retention reply.
08/29/22	Stephanie Cohen	0.80	Telephone conferences with M. Lemm, M. Vera re fee statements (.5); correspond with S. Golden re same (.3).
08/29/22	Susan D. Golden	0.90	Review response to letter objection to K&E retention (.4) and follow-up teleconference with A. Wirtz (.2); correspond with S. Cohen re monthly invoice compilation (.3).
08/29/22	Anna L. Grilley	1.50	Review, revise proposed order re K&E retention application (1.2); correspond with A. Wirtz, K&E team re same (.3).
08/29/22	Tamar Kofman	1.00	Correspond with A Wirtz, K&E team re retention issues (.8); review and revise reply to objection re retention (.2).
08/29/22	Michael Lemm	7.90	Draft reply re objection to K&E retention application (3.7); correspond with T. Scheffer, K&E team re same (.4); review materials, precedent re same (3.2); prepare revised order, supplemental declaration for filing (.6).
08/29/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Celsius response to U.S. Trustee omnibus objection to retention and sealing motions.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Robert Orren	0.90	Retrieve precedent re reply to U.S. Trustee objection to K&E retention (.2); draft reply (.4); correspond with H. Hockberger, K&E team re same (.3).
08/29/22	Tommy Scheffer	2.40	Correspond with S. Seneczko and K&E team re retention order, supplemental declaration, reply to objection (1.6); review and revise same (.8).
08/29/22	Samuel J. Seneczko	0.90	Correspond with M. Lemm, T. Kofman, K&E team re retention reply, materials (.4); correspond with L. Hamlin, K&E team re postpetition litigation matters (.5).
08/29/22	Alison Wirtz	4.30	Review proposed filing version of K&E retention order and supplemental declaration (1.3); review and revise reply to letter (.6); review diligence re K&E retention (.5); conference and correspond with S. Golden, C. Husnick and R. Kwasteniet re same (.4); review precedent materials re same (.8); review case law re same (.7).
08/30/22	Anna L. Grilley	0.50	Review, revise reply in support of K&E retention application (.4); correspond with K&E team re same (.1).
08/30/22	Tamar Kofman	2.50	Review and revise reply to retention objection (2.1); correspond with A Wirtz, K&E team re same (.4).
08/30/22	Michael Lemm	1.00	Review and revise reply re K&E retention application.
08/30/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise response to letter objection to K&E retention in preparation of filing.
08/30/22	Tommy Scheffer	0.30	Correspond with K&E team re parties in interest list.
08/30/22	Samuel J. Seneczko	0.40	Correspond with K&E team re clearance (.2); correspond with M. Lemm, K&E team re retention reply (.2).
08/30/22	Josh Sussberg, P.C.	0.50	Review and revise reply to K&E retention.
08/30/22	Alison Wirtz	1.90	Review and revise K&E reply to letter (.4); correspond with J. Sussberg, K&E team re same (.4); review diligence re conflicts matters (.6); correspond with S. Herlihy, K&E deal team re final signoff of reply (.5).
08/31/22	Stephanie Cohen	1.60	Revise fee statement re confidentiality, U.S. Trustee guidelines.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Stephanie Cohen	1.40	Revise documents re confidentially, U.S. Trustee guidelines.
08/31/22	Anna L. Grilley	0.10	Correspond with M. Lemm, K&E team re K&E retention talking points.
08/31/22	Tamar Kofman	0.90	Prepare weekly billing estimates (.4); correspond and conference with M Lemm re same (.5).
08/31/22	Michael Lemm	2.50	Correspond with K. Pageau, T. Kofman, J. Mudd re budget estimate (.8); review and revise summary re same (.7); correspond with M. Vera re same (.2); draft talking points re K&E retention app (.8).
08/31/22	Tommy Scheffer	0.30	Correspond with K&E team re conflicts checks (.2); analyze same (.1).
08/31/22	Alison Wirtz	1.80	Correspond with R. Kwasteniet, M. Willis re K&E retention materials (.2); correspond with K&E team re talking points for K&E retention (.3); review and revise same (.4); review retention application, reply and related materials re same (.4); correspond with K&E conflicts team re K&E retention and potential litigation (.5).
08/31/22	Lydia Yale	0.20	Compile citations for the reply to U.S. trustee objection.
Total		137.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143151

Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 166,268.50

Total legal services rendered

\$ 166,268.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

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Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.50	1,485.00	742.50
Stephanie Cohen	13.10	1,115.00	14,606.50
Emily C. Eggmann	9.00	910.00	8,190.00
Susan D. Golden	12.30	1,315.00	16,174.50
Amila Golic	4.90	795.00	3,895.50
Anna L. Grilley	0.60	910.00	546.00
Heidi Hockberger	1.80	1,170.00	2,106.00
Elizabeth Helen Jones	0.90	1,035.00	931.50
Ross M. Kwasteniet, P.C.	4.20	1,845.00	7,749.00
Michael Lemm	10.60	1,035.00	10,971.00
Patricia Walsh Loureiro	3.80	1,035.00	3,933.00
Joel McKnight Mudd	14.50	795.00	11,527.50
Patrick J. Nash Jr., P.C.	0.90	1,845.00	1,660.50
Robert Orren	2.30	480.00	1,104.00
Kimberly Pageau	6.30	1,115.00	7,024.50
Seth Sanders	0.40	795.00	318.00
Tommy Scheffer	1.00	1,115.00	1,115.00
Michael Scian	10.80	910.00	9,828.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
Lindsay Wasserman	15.70	910.00	14,287.00
Morgan Willis	9.40	365.00	3,431.00
Alison Wirtz	38.70	1,170.00	45,279.00
Tanzila Zomo	1.00	295.00	295.00
TOTALS	163.00		\$ 166,268.50

Legal Services for the Period Ending August 31, 2022

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Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Emily C. Eggmann	0.10	Correspond with Company re ordinary course professional procedures.
08/01/22	Michael Lemm	0.30	Review and revise interim compensation order.
08/01/22	Joel McKnight Mudd	0.20	Telephone conference with O. Pare re U.S. Trustee issues.
08/01/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re Paul Hastings retention letters.
08/01/22	Lindsay Wasserman	1.80	Review and revise Centerview retention application (1.4); correspond with A. Wirtz, K&E team re same (.4).
08/01/22	Alison Wirtz	0.70	Correspond with J. Mudd, K&E team re A&M retention considerations (.3); correspond with S. Cohen re Latham's retention application (.2); correspond with E. Eggmann re ordinary course professional and retainer considerations (.2).
08/02/22	Stephanie Cohen	4.90	Conference with A. Wirtz, K&E team, Centerview re retention application (.6); correspond with A. Wirtz re same (.4); review and revise Centerview retention application (3.9).
08/02/22	Stephanie Cohen	2.10	Review, revise and prepare for filing Latham, Stretto, Centerview retention applications.
08/02/22	Emily C. Eggmann	0.30	Correspond with Akin team re retention application.
08/02/22	Susan D. Golden	2.50	Telephone conference with A. Wirtz and R. Kwasteniet re A&M retention application (.2); review and revise Centerview retention application (1.4); review Centerview Engagement Letter (.4); telephone conference with L. Wasserman re same (.1); telephone conference with Centerview team and A. Wirtz re comments to Centerview retention application (.4).
08/02/22	Amila Golic	3.40	Revise Stretto section retention application (2.7); correspond with A. Wirtz, K&E team re same (.4); prepare same for filing (.3).
08/02/22	Ross M. Kwasteniet, P.C.	0.70	Coordinate re finalizing Centerview retention application.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Joel McKnight Mudd	0.20	Correspond with A. Wirtz and A&M team re retention application.
08/02/22	Michael Scian	2.50	Review, revise banker fee comparative compensation chart (2.1); correspond with H. Hockberger re same (.4).
08/02/22	Lindsay Wasserman	12.80	Review and revise Centerview retention application (8.8); correspond with K&E team re same (1.2); telephone conference with A. Wirtz, K&E team, Centerview team re same (.3); review and revise order re cash management (.9); correspond with E. Jones, K&E team re same (.4); review and revise non-disclosure agreements (.8); correspond with N. Binder re same (.4).
08/02/22	Alison Wirtz	10.20	Review and revise interim compensation order (.3); correspond with S. Golden re retention applications (.2); conference with R. Kwasteniet re timing of retention applications and updates to the declarations (.3); conference with R. Kwasteniet and S. Golden re retention considerations (.4); review comments from Centerview team re Centerview retention application (.8); conference with Centerview team and L. Wasserman, K&E team re same (.8); correspond with E. Jones re sealing considerations for retention applications (.5); correspond with Company re retention applications (1.0); review and revise Stretto retention (2.1); review and revise final filing versions for retention applications (3.8).
08/03/22	Emily C. Eggmann	0.20	Review and revise ordinary course professionals order.
08/03/22	Susan D. Golden	0.90	Review and revise A&M retention application.
08/03/22	Elizabeth Helen Jones	0.90	Correspond with Chambers re sealing motions and retention applications.
08/03/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with A&M team re A&M retention application (.3); correspond with A. Wirtz and K&E team re A&M retention application (.4); review revised drafts of A&M and Centerview applications (.5).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Patricia Walsh Loureiro	0.60	Review, revise A&M retention application (.4); correspond with J. Mudd re same (.2).
08/03/22	Joel McKnight Mudd	1.80	Correspond with A&M team re retention (.3); review and revise A&M retention application (1.5).
08/03/22	Michael Scian	0.90	Review, revise interim compensation procedures order (.6); correspond with A. Wirtz and S. Cohen re same (.3).
08/03/22	Alison Wirtz	4.00	Correspond with Akin, A&M and Centerview re timing of retention applications (1.3); correspond with R. Kwasteniet and A&M team re timing of filing retention application (.1); conference and correspond with R. Kwasteniet and S. Golden re retention matters (.6); correspond with R. Kwasteniet and K&E team re further retention application considerations (.8); correspond with Centerview team re retention applications (.5); review A&M retention application (.4); correspond with K&E team re same (.3).
08/04/22	Stephanie Cohen	2.60	Correspond with A. Wirtz, S. Golden re retention applications (.7); correspond with Latham team re same (.6); review and prepare retention applications for filing (1.3).
08/04/22	Emily C. Eggmann	0.10	Correspond with Akin team re retention application.
08/04/22	Amila Golic	1.00	Revise Stretto retention application (.8); correspond with C. Ceresa, K&E team, Stretto re same (.2).
08/04/22	Joel McKnight Mudd	1.70	Correspond with A&M re retention application (.4); correspond with A. Wirtz re same (.2); telephone conference with M. Lemm re PII list (.2); revise same (.9).
08/04/22	Lindsay Wasserman	1.10	Review Centerview retention application (1.0); correspond with S. Golden and K&E team re same (.1).
08/04/22	Morgan Willis	6.40	File retention applications of retained professionals.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Alison Wirtz	4.30	Correspond with Akin and A&M re timing of filing retention applications (.3); correspond with R. Kwasteniet re same (.3); correspond with S. Cohen re objection deadlines (.2); analyze case management procedures re same (.3); review and comment on retention applications (1.8); coordinate filing of same (.9); conference and correspond with S. Cohen and S. Golden re redactions (.5).
08/04/22	Alison Wirtz	1.10	Correspond with White & Case team re ordinary course professionals and interim comp order (.3); correspond with K&E team re parties in interest list (.2); correspond with G. Pesce re timing of hearings on retention applications (.1); correspond with R. Kwasteniet and H. Hockberger re timing considerations, strategies (.5).
08/04/22	Tanzila Zomo	1.00	Compile retention applications binder (.5); ship retention application binder to U.S. Trustee (.5).
08/05/22	Stephanie Cohen	0.20	Conference with Latham re retention matters, parties in interest list.
08/05/22	Emily C. Eggmann	0.60	Correspond with A. Wirtz, K&E team, Akin team re Akin retention application.
08/05/22	Susan D. Golden	0.90	Telephone conference with A. Wirtz and S. Cohen re Latham retention application (.3); review and revise A&M retention application (.4); correspond with A. Wirtz re same (.2).
08/05/22	Joel McKnight Mudd	1.10	Review, revise A&M retention application (.3); correspond with A&M re same (.4); correspond with S. Golden and K&E team re same (.4).
08/05/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet re retention applications (.2); correspond with E. Eggmann re Akin retention application (.4).
08/06/22	Susan D. Golden	0.80	Review UCC comments to interim compensation order (.4); correspond with A. Wirtz re comments to same (.1); review UCC comments to ordinary course professionals order (.2); correspond with A. Wirtz re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Alison Wirtz	1.70	Review and comment on OCP order and interim compensation order (1.1); correspond with S. Golden re same (.2); review precedent re same (.4).
08/08/22	Stephanie Cohen	1.80	Review, revise A&M schedules re retention application (.5) correspond with J. Mudd, A&M team re same (.9); review, revise Akin schedules re retention application and correspond with E. Eggmann re same (.4).
08/08/22	Emily C. Eggmann	2.20	Correspond with S. Golden, K&E team, Akin team re retention application (.9); review and revise same (1.1); coordinate filing of same (.2).
08/08/22	Susan D. Golden	0.50	Telephone conference with A. Wirtz and A&M team re proposed revisions to A&M retention application.
08/08/22	Patricia Walsh Loureiro	0.80	Telephone conference with A&M team, A. Wirtz, J. Mudd re A&M retention application (.4); review revised A&M retention order (.2); correspond with J. Mudd re same (.2).
08/08/22	Joel McKnight Mudd	1.90	Revise parties in interest list (1.2); correspond with M. Lemm re same (.1); telephone conference with A. Wirtz, K&E team and A&M team re retention application (.4); telephone conference with S. Cohen re same (.2).
08/08/22	Michael Scian	1.90	Review, revise interim compensation order re fee dates (1.3); correspond with S. Cohen, M. Lemm and C. McAuliffe re same (.6).
08/08/22	Morgan Willis	0.60	File Akin retention application.
08/08/22	Alison Wirtz	2.90	Correspond with S. Golden and K&E team re revisions to A&M retention order (.3); correspond with S. Cohen and K&E team re redaction of schedules for A&M retention application (.4); correspond with White & Case team re revisions to interim compensation order and OCP order (.5); review and comment on Akin retention application (.6); correspond with S. Cohen and K&E team re redactions (.4); coordinate filing of same (.7).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Stephanie Cohen	0.70	Conference with E. Jones re redaction matters (.2); correspond with Latham re same (.1); review A&M retention application (.3); correspond with J. Mudd re same (.1).
08/09/22	Susan D. Golden	0.30	Telephone conference with J. Weiss re U.S. Trustee request on limitation of liability and indemnification language in Moelis order.
08/09/22	Patricia Walsh Loureiro	0.70	Revise A&M retention application (.3) correspond with J. Mudd re same (.4).
08/09/22	Joel McKnight Mudd	2.80	Correspond with A&M team re retention application (.3); revise same (1.8); telephone conference with S. Cohen re same (.3); correspond with A. Wirtz re same (.2); correspond with M. Willis re filing same (.2).
08/09/22	Alison Wirtz	1.20	Review and comment on A&M retention application (.3); correspond with K&E team re redactions to schedules (.5); coordinate filing of same (.4).
08/10/22	Seth Sanders	0.40	Correspond with M. Lemm, P. Walsh and EY team re retention matters.
08/10/22	Michael Scian	0.80	Review, revise interim compensation order (.6); correspond with S. Cohen re same (.2).
08/10/22	Morgan Willis	2.40	Assist in compiling binders of redacted retention applications to deliver to chambers.
08/11/22	Emily C. Eggmann	0.90	Correspond with A. Wirtz, A&M team re ordinary course professional procedures (.3); draft summary of ordinary course professional entities (.3); correspond with M. Lemm re same (.3).
08/11/22	Alison Wirtz	0.30	Correspond with legal department re timing and procedures for retaining ordinary course professionals.
08/12/22	Stephanie Cohen	0.30	Review Latham supplemental declaration re confidential party redactions and prepare for filing.
08/12/22	Emily C. Eggmann	1.10	Draft talking points re ordinary course professionals order.
08/12/22	Robert Orren	0.30	File supplemental declaration in support of Latham retention (.2); correspond with S. Cohen re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Michael Scian	1.40	Review, revise interim compensation order (1.1); correspond with A. Taylor and K&E team re same (.1); correspond with M. Lemm re hearing preparation re interim compensation order (.2).
08/12/22	Alison Wirtz	0.30	Correspond with A. Lullo re engagement of crypto experts.
08/14/22	Alison Wirtz	0.40	Correspond with Stretto team, U.S. Trustee re Stretto invoice.
08/15/22	Emily C. Eggmann	3.50	Review and revise ordinary course professional order (1.2); correspond with M. Lemm, K&E team re same (.4); draft notice of revise order re same (.8); review and revise talking points re same (1.1).
08/15/22	Heidi Hockberger	1.80	Correspond with White & Case, U.S. Trustee, S. Golden and K&E team re interim compensation motion (.8); analyze issues re same (.3); correspond with White & Case, U.S. Trustee, S. Golden and K&E team re ordinary course professionals motion (.4); analyze issues re same (.3).
08/15/22	Robert Orren	1.70	Review and revise notice of filing revise proposed interim compensation order (.4); prepare for filing of same (.3); file same (.2); correspond with A. Wirtz, K&E team re same (.3); file notice of revised proposed ordinary course professionals order (.3); correspond with K&E team re same (.2).
08/15/22	Michael Scian	3.30	Revise, prepare filing version of interim compensation procedures order (1.8); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.6); draft talking points re same (.9).
08/16/22	Alison Wirtz	0.30	Correspond with Latham re retention matters.
08/17/22	Robert Orren	0.30	Distribute to chambers ordinary course professionals order and exhibits.
08/19/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and Latham re retention application hearing.
08/22/22	Susan D. Golden	0.40	Review U.S. Trustee comments to retention applications (.2); correspond with A. Wirtz re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number: 1010143151

Celsius Network Limited

Matter Number: 53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Michael Lemm	1.40	Review and compile declarations re ordinary course professionals order (.5); draft summary re same (.9).
08/22/22	Joel McKnight Mudd	1.10	Correspond with A. Wirtz and K&E team re U.S. Trustee questions on A&M retention (.6); correspond with A&M team re same (.3); correspond with P. Walsh re same (.2).
08/22/22	Tommy Scheffer	0.70	Correspond with A&M, K&E teams re Latham retention (.3); research re same (.4).
08/22/22	Alison Wirtz	0.50	Correspond with S. Golden and K&E team re coordinating comments with other retained professionals.
08/23/22	Michael Lemm	0.60	Correspond with Company re ordinary course professional declarations.
08/23/22	Alison Wirtz	0.50	Correspond with M. Lemm re ordinary course professional matters and review materials re same (.3); correspond with Celsius team re payment of fees and costs for certain ordinary course professionals (.2).
08/24/22	Susan D. Golden	1.80	Review responses and orders from A&M team re U.S. Trustee comments and questions to A&M retention (.4); correspond with S. Cornell re same (.2); review responses from A. Kosowsky of Centerview re U.S. Trustee comments and questions to Centerview's retention (.3); correspond with N. Binder re Centerview supplemental declaration in response to U.S. Trustee comments (.1); correspond with S. Cornell re extension of Centerview objection deadline (.1); correspond with A. Davis re extension of U.S. Trustee objection deadline (.1); correspond with S. Cornell re same (.1); correspond with Akin team re extension of U.S. Trustee objection deadline (.1); correspond with S. Cornell re same (.1); review U.S. Trustee omnibus objection to sealing retention applications (.2); telephone conference with A. Wirtz re same (.1).
08/24/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with G. Pesce and P. Nash re Centerview retention.
08/24/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce and K. Cofsky re Centerview fee.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	0.20	Correspond with Stretto re budgeting.
08/25/22	Stephanie Cohen	0.50	Telephone conference with S. Golden, A&M team re retention matters.
08/25/22	Susan D. Golden	1.40	Correspond with A&M team re response to U.S. Trustee questions for A&M (.1) review U.S. Trustee comments and correspond with A&M team re supplemental declaration (.2); follow-up with A&M team re same (.1); telephone conference with J. Newdeck, M. Hurley, A. Wirtz re U.S. Trustee comments to Akin retention application (.5); review LW responses to U.S. Trustee retention comments (.2) review revised retention order (.1); correspond with A. Reilly re same (.1); correspond with Centerview re U.S. Trustee comments to retention (.1).
08/25/22	Ross M. Kwasteniet, P.C.	1.90	Review retention pleadings filed for UCC advisors (1.3); review U.S. Trustee objection to retention of Celsius advisors (.6).
08/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze UCC's proposal to avoid objection to Centerview retention.
08/25/22	Alison Wirtz	2.40	Correspond with Akin team re responses to U.S. Trustee questions (.3); conference with S. Golden and Akin team re same (.6); correspond with Akin re same (.3); correspond with Company re payment of ordinary course professionals fees and expenses (.4); correspond and conference with Centerview team and G. Pesce re extension of objection deadline for Centerview's retention (.4); correspond with Stretto team re budgeting for Company (.2); correspond with W&C team re adjourning Kroll's retention application (.2).
08/26/22	Susan D. Golden	0.60	Correspond with A&M team re revisions to proposed retention order per U.S. Trustee request (.2); correspond with A. Wells re same (.1); correspond with Centerview re revisions to proposed retention order per U.S. Trustee request (.2); correspond with A. Wells re same (.1).
08/26/22	Tommy Scheffer	0.30	Correspond with W&C, K&E teams re Kroll retention application (.2); analyze same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Alison Wirtz	0.90	Correspond with Stretto team re budget forecast (.3); summarize same for Company (.4); correspond with S. Golden re U.S. Trustee review of retentions (.2).
08/27/22	Judson Brown, P.C.	0.50	Review and analyze discovery re retention applications (.3); review and draft correspondence re same (.2).
08/27/22	Patrick J. Nash Jr., P.C.	0.40	Review status of business discussions between UCC and CVP re CVP retention (.2); review UCC discovery to debtors re CVP negotiation (.2).
08/27/22	Alison Wirtz	0.30	Correspond with K&E team re stretto invoices.
08/28/22	Susan D. Golden	0.40	Review A&M first supplemental declaration and updated schedules (.2); correspond with S. Jensen re same (.1); correspond with U.S. Trustee re same (.1).
08/28/22	Alison Wirtz	0.60	Correspond with S. Golden and E. Jones re adjournment of Centerview application (.2); correspond with Celsius team re ordinary course professionals and amending ordinary course professionals list if necessary (.4).
08/29/22	Susan D. Golden	0.90	Review A&M updated schedule (.2); telephone conference with A&M team re same (.4); correspond with S. Cornell re resolution of Akin and Latham retentions (.1); correspond with Akin and Latham re same (.2).
08/29/22	Michael Lemm	0.40	Analyze considerations re ordinary course professional payments (.3); correspond with K. Pageau re same (.1).
08/29/22	Kimberly Pageau	1.50	Review, analyze ordinary course professional issues (.9); correspond with A. Wirtz, K&E team re same (.2); correspond with UK counsel re same (.4).
08/29/22	Josh Sussberg, P.C.	0.10	Correspond re U.S. Trustee resolution on retention applications.
08/29/22	Alison Wirtz	1.00	Correspond with K&E team and Company re payment of fees re certain arbitration (.3); review and revise notice of adjournment for Centerview retention (.5); correspond with J. Ryan re same (.2).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Anna L. Grilley	0.60	Review, revise notices re proposed revised retention orders.
08/30/22	Michael Lemm	4.10	Review and revise ordinary course professionals' declaration of disinterestedness (1.0); correspond with K. Pageau re same (.2); analyze considerations re ordinary course professionals payments (1.1); review materials re same (.9); correspond with K. Pageau re same (.3); correspond with A. Golic re same (.6).
08/30/22	Kimberly Pageau	2.60	Conference with UK counsel re fee and arbitration matters (1.3); analyze, research issues re same (1.0); correspond with M Lemm, K&E team re same (.3).
08/30/22	Alison Wirtz	0.50	Correspond with A&M team re status of A&M retention (.2); correspond with K. Pageau and M. Lemm re ordinary course professional considerations (.3).
08/31/22	Susan D. Golden	0.90	Revise Latham and Akin retentions (.3); review A&M revised retention schedules (.3); correspond with A. Wells re same (.1); correspond with S. Cohen and A&M re filing of supplemental declaration, revised schedules and order (.2).
08/31/22	Amila Golic	0.50	Draft Stretto 327 retention talking points.
08/31/22	Michael Lemm	3.80	Correspond with A. Golic, A&M team re vendor payment (.7); analyze considerations re same (1.2); draft reply re Taylor Wessing inquiries re same (1.0); correspond with C. Koenig, K&E team re same (.6); review and revise ordinary course professionals declaration of disinterestedness (.3).
08/31/22	Patricia Walsh Loureiro	1.70	Correspond with T. Collins and Company re Walker Morris retention letter (.4) review Company comments to Walker Morris retention letter (1.3).
08/31/22	Joel McKnight Mudd	3.70	Review and revise A&M supplemental declaration (2.6); review and revise proposed revised A&M retention order (.7); telephone conference with A&M and A. Wirtz re A&M supplemental declaration (.4).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Kimberly Pageau	2.20	Review, analyze ordinary course professional and vendors matters (1.2); correspond with Taylor Wessing, K&E team re same (.5); correspond with M. Lemm, K&E team re same (.5).
08/31/22	Alison Wirtz	3.60	Correspond with S. Golden and K&E team re revised proposed orders and supplemental declarations for Akin, Latham and A&M (2.2); coordinate filing of same (.3); review talking points for same (.7); correspond with S. Golden and K&E team re payment of certain arbitration related expenses (.4).
Total		163.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143152

Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 146,837.00

Total legal services rendered

\$ 146,837.00

Legal Services for the Period Ending August 31, 2022

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Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	1.30	1,245.00	1,618.50
Steven M. Cantor	17.40	1,305.00	22,707.00
Stephanie Cohen	1.00	1,115.00	1,115.00
Emily C. Eggmann	8.00	910.00	7,280.00
Susan D. Golden	1.40	1,315.00	1,841.00
Heidi Hockberger	1.80	1,170.00	2,106.00
Ross M. Kwasteniet, P.C.	0.30	1,845.00	553.50
Joel McKnight Mudd	0.30	795.00	238.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Mavnick Nerwal	4.50	1,810.00	8,145.00
Robert Orren	0.70	480.00	336.00
Kimberly Pageau	0.60	1,115.00	669.00
Michael Scian	18.80	910.00	17,108.00
Samuel J. Seneczko	2.20	1,035.00	2,277.00
Anthony Vincenzo Sexton	24.00	1,490.00	35,760.00
Alan Walker	19.50	1,495.00	29,152.50
Alison Wirtz	13.30	1,170.00	15,561.00
TOTALS	115.30		\$ 146,837.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Tax Matters

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Steven M. Cantor	0.60	Telephone conference with EY re tax analysis.
08/01/22	Anthony Vincenzo Sexton	1.70	Telephone conference with Company and EY re tax analysis and diligence (1.0); telephone conference with EY re state and local tax issues (.3); research and analyze issues re same (.4).
08/02/22	Steven M. Cantor	1.10	Telephone conference with EY and Company re tax analysis (.9); telephone conference with A. Sexton, K&E team re same (.2).
08/02/22	Mavnick Nerwal	1.00	Telephone conference with K&E team re required tax information.
08/02/22	Anthony Vincenzo Sexton	1.20	Telephone conference with K&E team re deal structuring issues (.3); review and analyze tax analysis re same (.7); review SALT tax items (.2).
08/02/22	Alison Wirtz	0.40	Conference with A. Sexton, K&E team re tax implications of deal structures.
08/03/22	Steven M. Cantor	0.50	Telephone conference with EY re tax analysis.
08/03/22	Emily C. Eggmann	0.20	Correspond with S. Cantor, A&M team re taxing authorities matrix.
08/03/22	Anthony Vincenzo Sexton	1.60	Telephone conference with EY and Company re tax analysis (1.0); review and analyze materials re same (.4); telephone conference with K&E team re deal status update (.2).
08/03/22	Alan Walker	1.00	Correspond with A. Wirtz, K&E team re questions list for UK entity.
08/04/22	Steven M. Cantor	2.30	Telephone conference with Company re tax analysis (.3); review and analyze tax issues re mark-to-market issues (2.0).
08/04/22	Mavnick Nerwal	0.70	Correspond with K&E team re tax position (.4); correspond with with A. Sexton re same (.3).
08/04/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company re tax analysis (.3); correspond with A. Wirtz, K&E team re same (.3); research and analyze tax issues (.4).

Legal Services for the Period Ending August 31, 2022
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Alan Walker	0.50	Correspond with various parties, K&E team re questions and review updates re tax position.
08/05/22	Emily C. Eggmann	0.40	Review and revise NOL order.
08/06/22	Michael Scian	1.20	Review, revise tax order according to W&C edits.
08/06/22	Michael Scian	1.10	Review, revise NOL order.
08/06/22	Alison Wirtz	0.30	Correspond with S. Briefel re NOL and taxes orders.
08/07/22	Susan D. Golden	0.60	Review UCC comments to tax order (.1); correspond with A. Wirtz with comments to same (.1); review UCC comments to NOL order (.1); correspond with A. Wirtz re same (.1); correspond with A. Wirtz re follow-up to U.S. Trustee concerns with NOL redactions (.2).
08/07/22	Michael Scian	1.30	Review, revise tax order re W&C comments (1.1); correspond with A. Wirtz, K&E team re same (.2).
08/07/22	Michael Scian	1.90	Review, revise NOL order re W&C comments (1.3); correspond with A. Wirtz, S. Cohen, K&E team re same (.6).
08/07/22	Alison Wirtz	0.90	Correspond with R. Kwasteniet and S. Golden re taxes and NOL orders (.1); correspond with S. Golden re NOL redactions (.3); correspond with E. Eggmann re same (.2); correspond with S. Cohen and K&E team re NOL order and taxes order (.3).
08/08/22	Steven M. Cantor	0.40	Correspond with A. Sexton, K&E team and EY team re tax issues.
08/08/22	Emily C. Eggmann	2.80	Review and revise NOL final order (2.1); telephone conference with S. Cohen re same (.7).
08/08/22	Susan D. Golden	0.80	Telephone conference with A. Wirtz re NOL procedure revisions per U.S. Trustee comments (.4); correspond with A. Wirtz and R. Kwasteniet re same (.2); correspond with Milbank and Jones Day re U.S. Trustee redaction concerns (.2).
08/08/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with A. Wirtz re NOL order.
08/08/22	Mavnick Nerwal	0.70	Correspond with A. Wirtz, K&E team re tax governance arrangements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Michael Scian	5.10	Review, revise tax order (1.7); correspond with N. Binder and S. Seneczko re same (.3); review, analyze precedent re setoff rights and compile chart re same (2.4); correspond with A. Wirtz and S. Cohen re same (.3); correspond with N. Binder and L. Wasserman re tax status for Company entities (.4).
08/08/22	Samuel J. Seneczko	2.20	Correspond with M. Scian re taxes precedent, (.6); review precedent materials re same (.9); correspond with M. Scian, N. Binder re taxes precedent (.1); revise taxes final order re same (.5); correspond with M. Scian re same (.1).
08/08/22	Alison Wirtz	2.20	Correspond with R. Kwasteniet and A. Sexton re taxes order edits from IRS (.4); correspond with A. Sexton, K&E team re taxes order revisions and review same (.4); correspond with IRS re same (.3); correspond with equityholders re NOL substantial shareholder status (.4); correspond with K&E team re revisions to NOL order (.5); review same (.2).
08/09/22	Steven M. Cantor	0.50	Telephone conference with EY, A. Sexton and K&E team re tax issues.
08/09/22	Stephanie Cohen	0.20	Review NOL order (.1); correspond with E. Eggmann re same (.1).
08/09/22	Emily C. Eggmann	1.10	Review and revise NOL final order (.8); correspond with S. Cohen re same (.3).
08/09/22	Heidi Hockberger	1.80	Analyze issues re tax status of custody accounts.
08/09/22	Mavnick Nerwal	1.50	Telephone conference with K&E team re tax approach (1); correspond with A. Walker re same (.5).
08/09/22	Michael Scian	0.70	Review, revise tax order (.4); correspond with A. Wirtz, N. Binder and S. Seneczko re the same (.3).
08/09/22	Anthony Vincenzo Sexton	1.80	Telephone conference with Company and EY re tax analysis and diligence of structure (.9); telephone conference with A. Walker, K&E team re same (.6); review and analyze consequences of potential structures (.3).
08/09/22	Alan Walker	1.50	Correspond with A. Sexton, K&E team re tax position.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	0.80	Conference with N. Almeida re NOL order and comments (.3); correspond with S. Cornell re revisions to NOL Order (.5).
08/10/22	Emily C. Eggmann	1.70	Review and revise NOL final order (1.1); correspond with A. Sexton, K&E team re same (.6).
08/10/22	Michael Scian	0.70	Review, revise tax order (.4); correspond with S. Cohen re same (.3).
08/10/22	Anthony Vincenzo Sexton	0.90	Telephone conference with H. Hockberger, K&E team re deal status (.2); correspond with H. Hockberger, K&E team re first day motion issues (.7).
08/10/22	Alan Walker	3.00	Prepare for and participate in telephone conference with Mazars and Company on UK tax (1.5); correspond with A. Sexton, K&E team re same (1.5).
08/10/22	Alison Wirtz	1.90	Correspond with A. Sexton and R. Kwasteniet re revisions to NOL order (.4); conference with A. Sexton re same (.2); review and comment on NOL order (.5); correspond with E. Eggman and K&E team re same (.5); correspond with Milbank team re substantial shareholder status disclosure (.3).
08/11/22	Anthony Vincenzo Sexton	1.60	Review and analyze issues re first day motions (.5); review and revise memorandum re intercompany and ownership issues (.6); review and analyze inversion analysis (.5).
08/12/22	Steven M. Cantor	0.80	Telephone conference with W&C re tax issues.
08/12/22	Michael Scian	0.70	Review, revise tax order (.6); correspond with A. Taylor and K&E team re same (.1).
08/12/22	Anthony Vincenzo Sexton	1.40	Telephone conference with W&C re tax issues (.3); review and analyze structuring issues re potential transactions and historical tax items (.8); address equity trading motion issues (.3).
08/12/22	Alison Wirtz	0.30	Correspond with Milbank re notice of substantial shareholder status (.2); review and comment on same (.1).
08/13/22	Stephanie Cohen	0.70	Correspond with A. Sexton, A. Wirtz re NOL declarations.
08/13/22	Anthony Vincenzo Sexton	0.30	Review and analyze equity trading motion issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/13/22	Alison Wirtz	3.30	Correspond with A. Sexton re notice of substantial shareholder status (.2); correspond with K&E team re same (.5); review prior filings, petition and procedures (1.8); review and comment on revised proposed order (.5); correspond with R. Kwasteniet, S. Cohen and E. Eggmann re same (.3).
08/14/22	Alison Wirtz	1.10	Correspond with R. Kwasteniet re NOL matters (.6); correspond with E. Eggmann re notice of substantial shareholder status (.3); review and comment on revised NOL order (.2).
08/15/22	Steven M. Cantor	1.50	Telephone conference with EY re tax issues (.6); research tax issues re basis in assets (.9).
08/15/22	Robert Orren	0.70	Prepare for filing notice of revised proposed taxes order (.4); file same (.3).
08/15/22	Michael Scian	3.30	Revise, prepare filing version of tax order (1.6); correspond with S. Cohen, S. Briefel, C. Ceresa and E. Eggmann re same (.5); draft talking points re same (1.2).
08/15/22	Anthony Vincenzo Sexton	2.00	Telephone conference with EY re current status of tax analysis (.7); review and analyze materials re same (.8); telephone conferences with H. Hockberger, K&E team re same (.5).
08/16/22	Anthony Antioch	0.30	Telephone conference with A. Walker and K. Patel re UK tax issues.
08/16/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re current tax issues.
08/16/22	Anthony Vincenzo Sexton	2.20	Telephone conference with EY and Company re tax analysis (1); research and analyze issues re tax treatment of relevant transactions (1.2).
08/16/22	Alan Walker	3.50	Correspond with A. Sexton, K&E team (1.5); review and analyze tax documentation (2.0).
08/16/22	Alison Wirtz	1.10	Correspond with H. Hockberger, K&E team re notice of substantial shareholder status (.2); correspond with E. Eggmann re revisions to NOL procedures (.2); prepare talking points for NOL and taxes orders (.7).
08/17/22	Anthony Antioch	0.50	Review and revise summary of UK tax issues.
08/17/22	Emily C. Eggmann	1.10	Review and revise notice of final NOL order (.4); summarize requirements thereunder (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Michael Scian	1.30	Review, analyze revised tax order re reporting requirements and consultation rights (.9); correspond with T. Scheffer, K&E team re same (.4).
08/17/22	Anthony Vincenzo Sexton	0.90	Telephone conference with A. Wirtz, K&E team re deal status (.2); research issues re structure (.5); correspond with Company re tax authority information requests (.2).
08/18/22	Stephanie Cohen	0.10	Conference with S. Briefel, CWT re NOL matters.
08/18/22	Emily C. Eggmann	0.70	Telephone conference with CWT team re NOL final order (.4); correspond with S. Briefel re same (.3).
08/18/22	Alan Walker	6.00	Research re HMRC guidance.
08/18/22	Alison Wirtz	0.20	Correspond with S. Briefel re notice of substantial shareholder status.
08/22/22	Steven M. Cantor	3.30	Review Company's prior tax positions on asset basis and inversions.
08/22/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from A. Sexton re tax considerations.
08/22/22	Anthony Vincenzo Sexton	0.50	Review and analyze structuring and tax analysis issues.
08/22/22	Alison Wirtz	0.40	Review notice of substantial shareholder status (.2); correspond with S. Briefel re same (.2).
08/23/22	Steven M. Cantor	2.20	Telephone conference with EY re tax issues (.9); revise EY's tax analysis (.3); research whether obligation produces basis in assets (1.0).
08/23/22	Anthony Vincenzo Sexton	1.30	Telephone conference with EY and Company re status of tax analysis (.8); review and analyze issues re same (.5).
08/24/22	Anthony Antioch	0.30	Correspond with K&E team re 2021 reorganization transaction and beneficial ownership of coins.
08/24/22	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re intercompany tax treatment.
08/24/22	Joel McKnight Mudd	0.30	Correspond with A. Sexton and K&E team re tax issues surrounding post-emergence.
08/24/22	Mavnick Nerwal	0.60	Draft issues list re tax issues (.3); correspond with A. Sexton re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Kimberly Pageau	0.60	Review IRS, tax letters (.4); correspond with A&M re same (.2).
08/24/22	Anthony Vincenzo Sexton	1.70	Telephone conference with H. Hockberger, K&E team re current deal status (.3); review materials re "coinification" (.5); review and analyze structuring issues (.9).
08/24/22	Alan Walker	2.50	Research re key UK tax sensitivities (2.3); correspond with A. Antioch, K&E re tax issues (.2).
08/25/22	Anthony Antioch	0.20	Correspond with A. Walker re Company ownership of coins.
08/25/22	Steven M. Cantor	0.90	Telephone conference with H. Hockberger, K&E team re case status.
08/25/22	Michael Scian	1.50	Review, analyze tax motion re outstanding diligence items requested by U.S. Trustee and UCC (1.2); correspond with N. Binder, K&E team re same (.3).
08/25/22	Anthony Vincenzo Sexton	2.40	Telephone conference with Norman re plan structure (.5); telephone conference with H. Hockberger, K&E team re same (.9); review and analyze materials re same (.6); review historical structuring materials (.4).
08/25/22	Alan Walker	1.50	Correspond with A. Antioch re UK / US tax position.
08/25/22	Alison Wirtz	0.40	Conference with A. Sexton, K&E team re tax implications of proposed plan structure.
08/27/22	Anthony Vincenzo Sexton	0.20	Correspond with A. Wirtz, K&E team re executive loan issues.
08/29/22	Anthony Vincenzo Sexton	0.50	Telephone conference with Company re sales tax issues.
08/30/22	Steven M. Cantor	2.00	Telephone conference with EY and Company re tax issues (1.0); review restructuring-in-place proposal (.3); review structure of intercompany loan transaction (.7).
08/30/22	Anthony Vincenzo Sexton	0.40	Telephone conference with A. Wirtz, K&E team re sales tax issues (.2); correspond with Company re same (.2).
08/31/22	Anthony Vincenzo Sexton	0.40	Review sales tax issues (.2); correspond with A. Wirtz, K&E team and Company re Israel tax issues (.2).
Total		115.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143153

Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 34,947.00

Total legal services rendered

\$ 34,947.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143153

Celsius Network Limited

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heidi Hockberger	9.20	1,170.00	10,764.00
Ross M. Kwasteniet, P.C.	3.20	1,845.00	5,904.00
Patrick J. Nash Jr., P.C.	4.20	1,845.00	7,749.00
Alison Wirtz	9.00	1,170.00	10,530.00
TOTALS	25.60		\$ 34,947.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Non-Working Travel

Invoice Number: 1010143153
 Matter Number: 53363-23

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Heidi Hockberger	2.00	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/10/22	Ross M. Kwasteniet, P.C.	1.00	Travel from Chicago, IL to New York, NY for meeting with UCC (billed at half time).
08/10/22	Alison Wirtz	1.90	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/12/22	Heidi Hockberger	2.50	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/12/22	Ross M. Kwasteniet, P.C.	2.20	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/12/22	Alison Wirtz	2.30	Travel from New York, NY to Chicago, IL after UCC meeting (billed at half time).
08/22/22	Heidi Hockberger	2.00	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/22/22	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY after UCC meeting (billed at half time).
08/22/22	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY for UCC meeting (billed at half time).
08/23/22	Heidi Hockberger	2.70	Travel from New York, NY to Chicago, IL after UCC meeting (flight delay) (billed at half time).
08/23/22	Alison Wirtz	2.70	Travel from New York, NY to Chicago, IL after UCC meeting (with flight delays) (billed at half time).
08/24/22	Patrick J. Nash Jr., P.C.	2.10	Travel from New York, NY to Chicago, IL (billed at half time).
Total		25.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143154

Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 147,562.00

Total legal services rendered

\$ 147,562.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	0.40	1,035.00	414.00
Simon Briefel	3.30	1,115.00	3,679.50
Chris Ceresa	1.00	1,035.00	1,035.00
Jacqueline Clover	8.20	1,235.00	10,127.00
Stephanie Cohen	10.30	1,115.00	11,484.50
Emily C. Eggmann	0.10	910.00	91.00
Emma L. Flett	4.20	1,425.00	5,985.00
Susan D. Golden	9.30	1,315.00	12,229.50
Heidi Hockberger	1.80	1,170.00	2,106.00
Elizabeth Helen Jones	13.40	1,035.00	13,869.00
Ross M. Kwasteniet, P.C.	2.00	1,845.00	3,690.00
Dan Latona	1.00	1,235.00	1,235.00
Michael Lemm	4.70	1,035.00	4,864.50
Lib Legislative Research	1.50	405.00	607.50
Library Factual Research	3.20	405.00	1,296.00
Patricia Walsh Loureiro	1.60	1,035.00	1,656.00
Patrick J. Nash Jr., P.C.	2.20	1,845.00	4,059.00
Jimmy Ryan	1.30	795.00	1,033.50
Tommy Scheffer	11.70	1,115.00	13,045.50
Jenny Wilson	5.10	1,295.00	6,604.50
Alison Wirtz	25.40	1,170.00	29,718.00
Alex Zapalowski	16.80	1,115.00	18,732.00
TOTALS	128.50		\$ 147,562.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143154

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Susan D. Golden	0.50	Review correspondence from U.S. Trustee re equity committee request.
08/01/22	Susan D. Golden	0.50	Telephone conference with J. Sussberg, P. Nash re preparation for telephone conference with U.S. Trustee.
08/01/22	Elizabeth Helen Jones	3.20	Telephone conference with K&E team, H. Hockberger, Centerview re initial document request from UCC (.5); correspond with K&E team, H. Hockberger re same (.3); compile documents in response to requests (.3); draft response to equity committee requests (2.1).
08/01/22	Patrick J. Nash Jr., P.C.	0.30	Prepare for telephone conference with B. Harrington, U.S. Trustee.
08/01/22	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with B. Harrington and various parties re initial case issues.
08/01/22	Alison Wirtz	0.50	Correspond and conference with S. Golden, K&E team re U.S. Trustee inquiries on crypto cases.
08/02/22	Elizabeth Helen Jones	2.20	Draft response to equity committee requests (1.9); correspond with K&E team, J. Sussberg re same (.3).
08/02/22	Patrick J. Nash Jr., P.C.	1.10	Review, analyze legal considerations re examiner (.8); review and revise letter to U.S. Trustee opposing official equity committee (.3).
08/03/22	Stephanie Cohen	0.90	Review IDI materials (.7); correspond with A&M team re same (.2).
08/03/22	Elizabeth Helen Jones	1.20	Revise response to equity committee requests.
08/03/22	Alison Wirtz	0.80	Correspond with S. Golden, S. Cohen and S. Cornell re IDI materials (.2); correspond with S. Cornell re White & Case and OCP matters (.4); correspond with S. Cornell re second day hearing (.2).
08/04/22	Susan D. Golden	0.40	Review weekly critical vendor list for U.S. Trustee (.2); telephone conference with E. Jones re same (.2).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Elizabeth Helen Jones	1.40	Telephone conference with U.S. Trustee re sealing motion (.3); correspond with U.S. Trustee re vendor payments (.2); revise equity committee request response letter (.6); correspond with S. Sanders, J. Mudd re same (.3).
08/04/22	Alison Wirtz	0.60	Conference with E. Jones and US Trustee re sealing motion (.3); correspond with S. Golden and E. Jones re critical vendor payments (.1); correspond with S. Golden re UST objection deadlines and upcoming hearings (.2).
08/05/22	Stephanie Cohen	2.10	Correspond with A&M team re initial debtor interview materials (.7); review materials re same (1.4).
08/05/22	Emily C. Eggmann	0.10	Compile first and second day orders for U.S. Trustee review.
08/05/22	Susan D. Golden	1.40	Correspond with U.S. Trustee re NOL redactions and review same (.3); telephone conference with U.S. Trustee team, R. Kwasteniet, A. Wirtz re U.S. Trustee questions and case updates (1.1).
08/05/22	Elizabeth Helen Jones	1.90	Telephone conference with U.S. Trustee, R. Kwasteniet re outstanding questions (1.0); revise equity committee response letter and related presentation (.9).
08/05/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference with U.S. Trustee team and A. Wirtz and S. Golden from K&E re diligence requests and various second day orders (.2); participate with telephone conference with U.S. Trustee team and A. Wirtz and S. Golden from K&E re same (1.0).
08/05/22	Alison Wirtz	5.00	Conference with U.S. Trustee team, R. Kwasteniet, S. Golden and K&E team re diligence requests and second day orders (1.1); correspond with S. Golden and S. Cohen re same (.8); correspond with S. Golden and S. Cornell re NOL redactions (.2); review and analyze NOL order and precedent re same (.6); review IDI materials and correspond with S. Cohen re same (1.4); correspond with S. Cornell, K&E team re first day orders (.9).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/06/22	Stephanie Cohen	1.40	Conference with A&M team re status of IDI, SoFA and MOR materials (.5); review materials and correspond with A. Wirtz re same (.9).
08/06/22	Alison Wirtz	1.60	Correspond with S. Cohen re MOR and IDI materials (.4); review same (.7); correspond with P. Kinealy and A&M team re same (.2); correspond with S. Cornell re SEC contacts (.3).
08/08/22	Stephanie Cohen	1.10	Conference with A&M re IDI matters (.6); review materials and correspond with A&M team, A. Wirtz, K&E team re same (.5).
08/08/22	Patricia Walsh Loureiro	0.70	Review U.S. Trustee questions re wages motion final relief (.2); draft responses to diligence questions from U.S. Trustee (.5).
08/08/22	Alison Wirtz	2.40	Conference with S. Cohen and A&M team re IDI matters (.6); review materials (.5); correspond with S. Cohen re same (.2); correspond with S. Cornell re first day orders (.4); correspond with S. Cornell re wages order diligence (.4); correspond with P. Walsh re same (.3).
08/09/22	Stephanie Cohen	2.60	Conference with A. Wirtz, S. Golden, U.S. Trustee re first day final order and outstanding diligence questions (1.7); correspond with A. Wirtz, U.S. Trustee and A&M team re related diligence re same (.9).
08/09/22	Susan D. Golden	1.00	Telephone conference with U.S. Trustee team, A. Wirtz re U.S. Trustee comments to utilities and wage motions and orders (.8); telephone conference with A. Wirtz (.2).
08/09/22	Patricia Walsh Loureiro	0.70	Telephone conference with A. Wirtz and K&E Team and U.S. Trustee.
08/09/22	Patrick J. Nash Jr., P.C.	0.40	Review U.S. Trustee's filed objection to Bitcoin mining motion (.2); review U.S. Trustee's filed objection to de minimis asset sale proceeds motion (.2).

Legal Services for the Period Ending August 31, 2022

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Alison Wirtz	2.10	Correspond with S. Cornell, R. Kwasteniet and S. Golden re call (.2); conference with the U.S. Trustee team, S. Golden and P. Walsh re comments to utilities and wages motions and orders (.8); conference with S. Golden re same (.2); correspond with S. Cohen and A&M team IDI diligence and U.S. Trustee requests (.4); correspond with S. Cornell re second interim cash management order (.5).
08/10/22	Elizabeth Helen Jones	1.30	Revise, finalize letter response to requests for equity committee (.9); correspond with U.S. Trustee re same (.4).
08/10/22	Alison Wirtz	0.30	Correspond with S. Cohen re revised orders for U.S. Trustee team.
08/11/22	Stephanie Cohen	0.40	Conference with A. Wirtz, U.S. Trustee re SoFAs extension, OCP list and final orders.
08/11/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for update telephone conference with U.S. Trustee's office re second day motions (.4); participate in update telephone conference re same (.4).
08/11/22	Alison Wirtz	1.20	Prepare for and attend telephone conference with U.S. Trustee re OCPs, SoFAs and schedules (.7); correspond with U.S. Trustee re ordinary course professionals matters (.5).
08/12/22	Stephanie Cohen	0.30	Correspond with A. Wirtz, K&E team, A&M team re U.S. Trustee reporting and final orders.
08/15/22	Simon Briefel	0.40	Analyze issues re U.S. Trustee inquiry (.3); correspond with H. Hockberger re same (.1).
08/15/22	Stephanie Cohen	0.70	Telephone conference with S. Golden, U.S. Trustee re utility and cash management matters.
08/15/22	Susan D. Golden	1.80	Telephone conference with U.S. Trustee, M. Moroney, A. Wirtz and A&M re U.S. Trustee utilities motion questions (.6); telephone conference with A. Wirtz re same (.4); telephone conference with U.S. Trustee, R. Kwasteniet, A. Wirtz and A&M re additional U.S. Trustee questions on utilities and wage orders (.5); telephone conference with R. Kwasteniet re same (.3).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Elizabeth Helen Jones	0.90	Telephone conference with U.S. Trustee re vendor requests and other first day motions (.6); correspond with U.S. Trustee re same (.3).
08/15/22	Alison Wirtz	4.90	Correspond with U.S. Trustee team re revised proposed orders (1.5); review and revise orders re same (.7); correspond with U.S. Trustee re revised proposed orders (.5); prepare for and attend conference call with H. Hockberger, K&E team, A&M team and U.S. Trustee re utilities and revised proposed utilities order (.8); prepare for and attend telephone conference with U.S. Trustee, A&M and K&E teams re critical vendor payments, revised proposed orders (1.1); correspond with S. Cohen re 341 meeting updates (.3).
08/17/22	Stephanie Cohen	0.20	Correspond with A&M team, S. Golden re materials re U.S. Trustee requests.
08/17/22	Tommy Scheffer	3.70	Correspond with K&E team re reporting requirements.
08/18/22	Tommy Scheffer	0.50	Correspond with Company, A&M, A. Wirtz, K&E teams re U.S. Trustee correspondence, reporting requirements.
08/18/22	Alison Wirtz	0.70	Correspond with S. Cohen, K&E team re licenses provided to U.S. Trustee (.3); correspond with K&E team re licenses (.4).
08/19/22	Tommy Scheffer	1.30	Correspond with A. Wirtz, K&E team re reporting requirements (.7); review and revise materials re same (.6).
08/21/22	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re de minimis sales procedures and retention applications.
08/22/22	Nicholas A. Binder	0.40	Analyze considerations re U.S. Trustee questions and diligence.
08/22/22	Stephanie Cohen	0.20	Correspond with U.S. Trustee re diligence matters.
08/22/22	Patricia Walsh Loureiro	0.20	Correspond with A. Golic re diligence provided to U.S. Trustee.
08/22/22	Tommy Scheffer	1.50	Correspond with A. Wirtz, K&E team re U.S. Trustee diligence requests, comments to retention applications (.8); analyze same (.7).

Legal Services for the Period Ending August 31, 2022

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Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, A. Wirtz, U.S. Trustee re bank account information.
08/23/22	Michael Lemm	2.20	Compile information re U.S. Trustee diligence requests (1.6); correspond with A. Golic, K&E team re same (.2); correspond with A&M team re same (.2); correspond with Stretto re same (.2).
08/23/22	Tommy Scheffer	1.00	Correspond and telephone conferences with U.S. Trustee, S. Golden and K&E team re U.S. Trustee comments to retention applications, reporting requirements (.7); analyze issues re same (.3).
08/23/22	Alison Wirtz	2.30	Correspond with R. Kwasteniet and S. Golden re call with U.S. Trustee re retention applications (.2); correspond with K&E team re redactions (.1); Conference with S. Golden and U.S. Trustee re K&E retention and related questions (.6); conference with R. Kwasteniet and S. Golden re feedback from call (.2); correspond with A&M team and U.S. Trustee re collateralization matters (.2); prepare for and attend conference call with U.S. Trustee and A&M team re same (.7); correspond with U.S. Trustee re diligence questions (.2); correspond with A&M team re MOR information from U.S. Trustee (.1).
08/24/22	Simon Briefel	0.40	Review, revise U.S. Trustee responses to sealing motion questions.
08/24/22	Chris Ceresa	0.70	Analyze, review diligence request list from U.S. Trustee (.2); correspond with S. Briefel and K&E team re same (.2); review, revise, further revise proposed response re same (.3).
08/24/22	Stephanie Cohen	0.40	Correspond with A. Wirtz re U.S. Trustee requests re privacy policy.
08/24/22	Susan D. Golden	2.00	Review U.S. Trustee objection to Debtor motion to redact PII in creditor matrix and other filings (.5); telephone conference with A. Wirtz re same (.3); telephone conference with E. Jones re same (.2); review IDI correspondence to U.S. Trustee (.4); Company privacy policy (.3); telephone conference with G. Pesce re U.S. Trustee sealing objection (.3).

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Alison Wirtz	1.20	Correspond with S. Golden re U.S. Trustee comments to Akin and Centerview retention applications (.4); review objection to sealing and conference and correspond with S. Golden and S. Cohen re privacy policy (.8).
08/25/22	Chris Ceresa	0.30	Revise response to diligence request list from U.S. Trustee (.2); correspond with S. Briefel and K&E team re same (.1).
08/25/22	Tommy Scheffer	0.60	Correspond with U.S. Trustee, W&C, S. Golden, K&E team re U.S. Trustee reporting requirements, objection to retention applications (.5); analyze same (.1).
08/25/22	Alison Wirtz	0.40	Correspond with S. Briefel, K&E team re insider list for de minimis sale procedures (.2); review comments to bidding procedures sealing motion (.2).
08/26/22	Simon Briefel	0.90	Review, comment on U.S. Trustee diligence requests (.3); correspond with A. Wirtz, K&E team, A&M re same (.6).
08/26/22	Emma L. Flett	2.50	Correspond with J. Wilson re GDPR (.4); review and analyze motion re GDPR redaction hearing (1.7); telephone conference with J. Wilson, S. Golden re same (.4).
08/26/22	Susan D. Golden	0.50	Teleconference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re responses to U.S. Trustee objections for September 1 hearing.
08/26/22	Tommy Scheffer	0.50	Correspond with A. Wirtz, K&E team re U.S. Trustee objection to retentions, sealing motion (.4); analyze same (.1).
08/26/22	Jenny Wilson	0.80	Telephone conference with E. Flett re GDPR sealing motion, U.S. Trustee objection (.2); review sealing motion (.3); correspond with J. Clover re same (.3).
08/28/22	Emma L. Flett	0.50	Review and analyze documents re GDPR redaction hearing.
08/28/22	Jenny Wilson	1.00	Correspond with J. Clover and A. Zapalowski re GDPR issues (.4); telephone conference with J. Clover re same (.3); correspond with S. Golden re same (.3).
08/28/22	Alex Zapalowski	0.50	Review and analyze UK/EU data protection issues.

Legal Services for the Period Ending August 31, 2022

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Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Simon Briefel	1.60	Correspond with A. Wirtz, K&E team, Centerview, A&M re U.S. Trustee diligence requests (.6); telephone conference with U.S. Trustee re coin report, de minimis asset sale (1.0).
08/29/22	Jacqueline Clover	2.00	GDPR research re chapter 11 bankruptcy proceedings.
08/29/22	Emma L. Flett	0.20	Correspond with J. Wilson, K&E team re GDPR redaction hearing.
08/29/22	Susan D. Golden	1.20	Telephone conference with B. Masumoto, R. Kwasteniet, A. Wirtz, E. Jones, G. Pesce re U.S. Trustee 345(b) objection (.7); follow-up telephone conference with R. Kwasteniet and E. Jones (.5).
08/29/22	Heidi Hockberger	1.80	Telephone conference with A&M, R. Kwasteniet, K&E team and U.S. Trustee re coin report and de minimis assets sales (1.3); telephone conference with S. Golden and K&E team re motion to seal reply (.5).
08/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, R. Kwasteniet, U.S. Trustee re cash management questions.
08/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, H. Hockberger, U.S. Trustee re second day hearing, orders.
08/29/22	Jimmy Ryan	1.30	Conference with H. Hockberger, K&E team, A&M team and U.S. Trustee re coin reports and de minimis asset sales procedures (1.3).
08/29/22	Tommy Scheffer	1.10	Correspond with U.S. Trustee, S. Golden and K&E team re reply to U.S. Trustee objection to retention applications, critical vendor reporting (.6); analyze same (.5).
08/29/22	Alison Wirtz	1.20	Review and compile list of telephone conferences with U.S. Trustee (.8); correspond and conference with A. Golic re correspondence with U.S. Trustee (including pertaining to insurance) (.4).
08/29/22	Alex Zapalowski	3.20	Research re data protection enforcement activities relating to U.S. court processes considering GDPR enforcement trackers.

Legal Services for the Period Ending August 31, 2022

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Jacqueline Clover	0.50	Meeting with J. Wilson, A. Zapalowski and A. Sett re GDPR implications of personal data disclosure for chapter 11 bankruptcy code proceedings and U.S. Trustee objection.
08/30/22	Jacqueline Clover	0.50	Conference with S. Golden, J. Wilson, A. Zapalowski and A. Sett re GDPR issues and U.S. Trustee objection.
08/30/22	Jacqueline Clover	2.70	Research re GDPR implications of personal data disclosure for chapter 11 bankruptcy code proceedings.
08/30/22	Emma L. Flett	0.50	Correspond with S. Golden re GDPR redaction hearing and U.S. Trustee objection.
08/30/22	Library Factual Research	3.20	Research re disclosure of personal data and privacy protections in cross-border bankruptcy litigation.
08/30/22	Tommy Scheffer	0.80	Correspond with U.S. Trustee, A&M, A. Wirtz, K&E teams re reporting requirements.
08/30/22	Jenny Wilson	2.50	Conference with A. Sett, K&E team re redaction hearing (2.1); review relevant documents re GDPR issues (.4).
08/30/22	Alex Zapalowski	4.30	Research re GDPR (3.2); correspond with J. Wilson re same (.4); conference with J. Wilson, K&E team re GDPR (.7).
08/30/22	Alex Zapalowski	2.00	Research re GDPR (.6); correspond with J. Wilson re same (.3); review and revise research on potential UK/EU enforcement of GDPR (1.1).
08/31/22	Jacqueline Clover	2.50	Review GDPR research (2.2); correspond with E. Jones, K&E team, re same (.3).
08/31/22	Emma L. Flett	0.50	Correspond with S. Golden re GDPR redaction hearing.
08/31/22	Michael Lemm	2.50	Compile responsive materials re 341 diligence requests (2.3); correspond with J. Ryan re same (.2).
08/31/22	Lib Legislative Research	1.50	Research re disclosure of personal data on bankruptcy/insolvency proceedings (1.2); correspond with A. Sett and K&E team re same (.3).
08/31/22	Tommy Scheffer	0.70	Correspond with A. Wirtz, K&E team re 341 meeting diligence requests (.5); analyze same (.2).
08/31/22	Jenny Wilson	0.80	Correspond with J. Clover re preparation for hearing.

Legal Services for the Period Ending August 31, 2022

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Alex Zapalowski	6.80	Draft memorandum on GDPR (3.7); review and revise same (2.8); correspond with J. Wilson (.3).
Total		128.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143156

Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 698,041.00

Total legal services rendered

\$ 698,041.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	8.60	900.00	7,740.00
Hunter Appler	5.40	425.00	2,295.00
Joey Daniel Baruh	40.40	900.00	36,360.00
Matthew Beach	23.80	265.00	6,307.00
Zachary S. Brez, P.C.	51.60	1,775.00	91,590.00
Simon Briefel	22.70	1,115.00	25,310.50
Janet Bustamante	16.00	365.00	5,840.00
Cassandra Catalano	31.80	1,135.00	36,093.00
Chris Ceresa	8.60	1,035.00	8,901.00
Joseph A. D'Antonio	3.30	900.00	2,970.00
Emily C. Eggmann	0.70	910.00	637.00
Patrick Forte	25.40	900.00	22,860.00
Asheesh Goel, P.C.	11.40	1,830.00	20,862.00
Leah A. Hamlin	0.40	1,035.00	414.00
Zach Heater	15.10	775.00	11,702.50
Heidi Hockberger	19.50	1,170.00	22,815.00
Victor Hollenberg	18.40	775.00	14,260.00
Elizabeth Helen Jones	11.50	1,035.00	11,902.50
Hanaa Kaloti	109.50	1,155.00	126,472.50
Chris Koenig	12.00	1,260.00	15,120.00
Tamar Kofman	9.00	910.00	8,190.00
Ross M. Kwasteniet, P.C.	15.30	1,845.00	28,228.50
Dan Latona	2.00	1,235.00	2,470.00
Michael Lemm	2.90	1,035.00	3,001.50
Library Business Research	2.00	405.00	810.00
Library Factual Research	2.30	405.00	931.50
Patricia Walsh Loureiro	1.80	1,035.00	1,863.00
Allison Lullo	76.10	1,250.00	95,125.00
Joel McKnight Mudd	16.00	795.00	12,720.00
Patrick J. Nash Jr., P.C.	7.20	1,845.00	13,284.00
Mavnick Nerwal	1.60	1,810.00	2,896.00
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kimberly Pageau	10.90	1,115.00	12,153.50
Seth Sanders	32.00	795.00	25,440.00
Tommy Scheffer	1.50	1,115.00	1,672.50
Michael Scian	1.60	910.00	1,456.00
Josh Sussberg, P.C.	5.70	1,845.00	10,516.50
Maryam Tabrizi	1.00	495.00	495.00
Ashton Taylor Williams	0.50	795.00	397.50
Alison Wirtz	2.80	1,170.00	3,276.00
TOTALS	629.80		\$ 698,041.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Zachary S. Brez, P.C.	4.00	Conference with A. Goel and A. Lullo re special committee investigation matters (.5); review, revise investigation list and priority order (1.0); review and analyze company productions to government (2.5).
08/01/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, Z. Heater and V. Hollenberg re strategy and next steps.
08/01/22	Asheesh Goel, P.C.	1.10	Conference re strategy and next steps with Z. Brez (.6); telephone conference with special committee re legal matters (.5).
08/01/22	Zach Heater	0.50	Conference with P. Forte and K&E team re priority investigation tasks.
08/01/22	Heidi Hockberger	0.50	Telephone conference with special committee re case update and strategy.
08/01/22	Victor Hollenberg	0.20	Conference with K&E team re fact development and strategy.
08/01/22	Elizabeth Helen Jones	0.30	Correspond with Company re revised special committee charter.
08/01/22	Hanaa Kaloti	2.00	Participate in conference with A. Lullo, K&E team re strategy and next steps (.5); prepare for same (1.5).
08/01/22	Hanaa Kaloti	0.50	Review, analyze SEC complaint against crypto company.
08/01/22	Hanaa Kaloti	0.40	Correspond with A. Lullo re regulatory workstreams.
08/01/22	Hanaa Kaloti	0.20	Correspond with V. Hollenberg, K&E team re fact development modules.
08/01/22	Hanaa Kaloti	0.40	Review, analyze updated chronology materials.
08/01/22	Hanaa Kaloti	1.50	Draft template fact development module.
08/01/22	Hanaa Kaloti	0.60	Review, analyze correspondence re regulatory issues.
08/01/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for and participate in conference with special committee (.8); analyze follow-up issues re possible go-forward business plan (.3); correspond with Company re go-forward business plan (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/01/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on revised board charter (.6); correspond with E. Jones and K&E team re same (.2); telephone conference with Company re same (.2); telephone conference with J. Avergun re same (.2); correspond with board re same (.2).
08/01/22	Allison Lullo	3.50	Telephone conference with A. Goel, Z. Brez and H. Kaloti re strategy and next steps (.5); telephone conference with K&E team re matter status and next steps (.5); telephone conference with L&W re matter status (.5); draft summary re telephone conference with L&W (.2); review and revise fact development modules draft (1.5); correspondence re fact development (.3).
08/01/22	Joel McKnight Mudd	2.10	Draft and revise special committee conference minutes (1.5); correspond with S. Briefel re same (.4); correspond with H. Hockberger re same (.2).
08/01/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with D. Barse re certain case issues (.3); participate in special committee update telephone conference (.5).
08/01/22	Josh Sussberg, P.C.	1.80	Telephone conference with special committee and advisors re case updates (.5); conference with D. Barse re status (1.3);
08/02/22	Joey Daniel Baruh	1.70	Correspond with H. Kaloti re background (.3); review, analyze background materials (1.4).
08/02/22	Zachary S. Brez, P.C.	2.00	Review and analyze company productions and associated documents.
08/02/22	Patrick Forte	0.90	Review and analyze L&W letter to SEC for factual background.
08/02/22	Heidi Hockberger	0.50	Telephone conference with special committee re case update and strategy.
08/02/22	Elizabeth Helen Jones	0.20	Correspond with Company re special committee charter.
08/02/22	Hanaa Kaloti	0.10	Review, analyze special committee materials.
08/02/22	Hanaa Kaloti	6.00	Review and research re crypto/blockchain industry and legal, regulatory developments and recent enforcements.
08/02/22	Hanaa Kaloti	0.10	Review, analyze trading policy.
08/02/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with Company re revisions to board charter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Allison Lullo	1.40	Telephone conference with J. Baruh re matter status and next steps (.1); telephone conference with H. Kaloti re matter status and next steps (.1); correspond with K&E team re document collection and review (.2); review, analyze regulatory update (.2); draft work plan (.8).
08/02/22	Joel McKnight Mudd	2.20	Revise special committee conference minutes (1.7); correspond with H. Hockberger and S. Briefel re same (.5).
08/02/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Coindesk article re custody account holder ad hoc committee.
08/03/22	Hunter Appler	1.40	Identify documents to be loaded for review (.3); confirm properties of documents (.2); correspond with J. Bustamante re database specifications (.3); draft and submit database creation request form (.6).
08/03/22	Joey Daniel Baruh	1.10	Telephone conference with H. Kaloti re fact development project (.4); telephone conference with H. Kaloti, K&E team re compiling notes for investigatory team (.7).
08/03/22	Zachary S. Brez, P.C.	1.50	Telephone conference with K&E team re strategy and next steps (.5); correspond with A. Goel and A. Lullo re investigation and next steps (1.0).
08/03/22	Simon Briefel	0.40	Review, comment on special committee minutes (.2); correspond with E. Eggmann, K&E team re special committee issues (.2).
08/03/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into case-related databases (.5); respond to attorney document requests for fact development work (.5).
08/03/22	Emily C. Eggmann	0.70	Research re board governance documents (.4); correspond with S. Briefel, K&E team re same (.3).
08/03/22	Patrick Forte	2.20	Draft summary of L&W letter to SEC re requests re Celsius.
08/03/22	Asheesh Goel, P.C.	0.50	Telephone conference with K&E team re strategy and next steps.
08/03/22	Hanaa Kaloti	0.50	Review, analyze A. Lullo notes from telephone conference with employee.
08/03/22	Hanaa Kaloti	0.20	Telephone conference with K&E team re open legal matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/03/22	Hanaa Kaloti	0.20	Telephone conference with J. Baruh re matter background and fact development assignment.
08/03/22	Hanaa Kaloti	0.60	Review, analyze media articles on Company.
08/03/22	Hanaa Kaloti	0.30	Strategize re agenda re case strategy and matter administration.
08/03/22	Hanaa Kaloti	0.10	Correspond with Latham re case updates.
08/03/22	Hanaa Kaloti	4.00	Review, analyze documents and notes from employee re public statements made by company personnel.
08/03/22	Allison Lullo	0.50	Review and analyze materials re public statements analysis (.3); telephone conference with H. Kaloti, K&E team re open legal items (.2).
08/03/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with D. Barse, special committee director, re case, UCC dynamic.
08/04/22	Joey Daniel Baruh	0.70	Review, analyze background materials and team correspondence.
08/04/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into case-related databases (.5); respond to attorney document requests for fact development work (.5).
08/04/22	Patrick Forte	2.60	Draft summary of L&W letter to SEC re requests re Celsius.
08/04/22	Asheesh Goel, P.C.	1.00	Review Akin complaint draft.
08/04/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/04/22	Elizabeth Helen Jones	1.70	Draft presentation re equity committee response letter for special committee.
08/04/22	Hanaa Kaloti	0.50	Review, analyze recent crypto regulatory industry developments.
08/04/22	Hanaa Kaloti	0.60	Prepare list of items to discuss with L&W team (.1); telephone conference with Latham team re regulatory requests/responses and work product (.5).
08/04/22	Hanaa Kaloti	0.40	Review, analyze regulatory responses received from Latham.
08/04/22	Hanaa Kaloti	0.70	Review, revise summary of L&W's letter to SEC.
08/04/22	Hanaa Kaloti	0.80	Prepare notes and summarize telephone conference with L&W for K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Hanaa Kaloti	0.30	Correspond with J. Baruh re fact development.
08/04/22	Joel McKnight Mudd	1.40	Revise special committee conference minutes (.3); correspond with S. Briefel re same (.3); draft special committee conference minutes (.8).
08/04/22	Patrick J. Nash Jr., P.C.	0.50	Participate in telephone conference update of board special committee re status of case and next steps.
08/04/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with D. Barse re potential Plan structure (.4); telephone conference with A. Carr re case status and next steps (.2).
08/05/22	Zachary S. Brez, P.C.	3.50	Analyze special committee investigation by reviewing key chronology and analyzing potential issues.
08/05/22	Patrick Forte	0.40	Correspond with H. Kaloti re revisions to summary of L&W letter to SEC re client requests.
08/05/22	Asheesh Goel, P.C.	0.80	Review summary of interview with P. Graham.
08/05/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/05/22	Victor Hollenberg	0.20	Review, analyze and revise chronology materials.
08/05/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board.
08/05/22	Hanaa Kaloti	6.00	Prepare for and participate in scoping telephone conference with employee (.7); draft memorandum re telephone conference with employee (1.8); revise memorandum summarizing L&W's August 2021 SEC response (2); review and analyze L&W's white paper to SEC (1.5).
08/05/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in update telephone conference with special committee of board of directors and others from Centerview and A&M.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/05/22	Michael Lemm	0.90	Correspond with S. Briefel, K&E team re telephone conference re special committee considerations (.5); correspond with L&W re same (.2); correspond with Company re same (.1); correspond with special committee re same (.1).
08/05/22	Allison Lullo	1.00	Telephone conference with P. Graham re statements analysis (.5); review and analyze statements material (.5).
08/06/22	Asheesh Goel, P.C.	0.50	Review summary of meeting with P. Graham.
08/06/22	Hanaa Kaloti	2.80	Review, analyze final special committee charter (.1); gather list of names and titles for scoping interviews (.3); revise summary of Latham response letter (.5); review correspondence re case management (.2); review, analyze post-pause SEC and DOJ subpoenas sent by L&W (1.0); prepare agenda for upcoming team telephone conferences with L&W (.4); review and analyze documents sent by employee (.3).
08/06/22	Allison Lullo	0.50	Review and analyze statements material.
08/06/22	Joel McKnight Mudd	1.20	Revise special committee conference minutes (.6); correspond with S. Briefel re same (.4); correspond with E. Eggmann re same (.2).
08/07/22	Patrick Forte	1.00	Revise summary of L&W letter to SEC re requests re Celsius (.9); correspond with A. Lullo re same (.1).
08/07/22	Victor Hollenberg	0.30	Review, analyze, and revise chronology materials.
08/07/22	Hanaa Kaloti	3.50	Telephone conference with A. Lullo re strategy and assignments (.1); review L&W productions and cover letters and correspond with A. Lullo, K&E team re assignments re reviewing subpoenas and cover letters re investigation (2.7); draft agenda for team meeting (.2); draft list of issues to discuss with Latham (.2); review, revise summary of L&W's SEC response (.3).
08/07/22	Allison Lullo	4.40	Review and revise summary of SEC letter (1.0); review and analyze Stone complaint (1.0); review and analyze prior productions for fact development (1.3); review and analyze materials re public statements analysis (.5); draft issues summary (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Elizabeth N. Aghili	1.40	Conference with A. Lullo and H. Kaloti re matter updates (.5); correspond with P. Forte re same (.2); review, analyze correspondence from A. Lullo and H. Kaloti (.7).
08/08/22	Joey Daniel Baruh	5.20	Review, analyze background documents for matter to compile into chronology.
08/08/22	Zachary S. Brez, P.C.	3.00	Conference with A. Lullo, H. Kaloti, K&E team re strategy and next steps in investigation (.5); telephone conference with special committee (1.0); review, analyze investigation, including review work plan and potential scoping interviews (1.5).
08/08/22	Joseph A. D'Antonio	1.20	Draft engagement letter for independent directors D. Barse and A. Carr.
08/08/22	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, E. Aghili, J. Baruh, K&E team re factual development and investigation status.
08/08/22	Asheesh Goel, P.C.	2.50	Review summary of L&W correspondence with SEC (.5); conference with I. Kasulis, S. Sheno re strategy (.7); review, analyze correspondence from P. Graham (.3); review, analyze social media chronology (1.0).
08/08/22	Zach Heater	0.50	Telephone conference with special committee board re case update and strategy.
08/08/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/08/22	Victor Hollenberg	1.70	Review, analyze and revise chronology of events.
08/08/22	Victor Hollenberg	0.50	Conference with H. Kaloti, A. Lullo, K&E team re fact development and strategy.
08/08/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re case update and strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/08/22	Hanaa Kaloti	6.20	Prepare for and participate in team meetings re strategy and next steps (2.0); telephone conference with L&W re document collection, strategy and next steps (.5); review and analyze documents received by client and L&W's social media statement chronology (1.0); review matter administration (.5); correspond with Latham re interviews (.1); review updated chronology (.4); correspond with A. Lullo, K&E team re cryptocurrency experts (.2); research re same (.4); identify names and topics for scoping interviews (.5); correspond with A. Lullo, K&E team re same (.6).
08/08/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with special committee (.8); correspond with Z. Brez and others re status of investigation issues (.4).
08/08/22	Allison Lullo	4.40	Prepare for and participate in telephone conference with A. Goel, Z. Brez and H. Kaloti re strategy and next steps (1); telephone conference with K&E team re strategy and next steps (.5); telephone conference with L&W re matter strategy (.6); telephone conference with J. Norman re blockchain expert engagement (.3); draft proposal re same (.2); correspond re scoping interview preparation (.5); review and analyze materials re public statements (1.3).
08/08/22	Patrick J. Nash Jr., P.C.	1.00	Prepare for special committee board telephone conference (.3); telephone conference with special committee re next steps (.7).
08/08/22	Seth Sanders	1.00	Research re legal issues re setoff rights.
08/09/22	Elizabeth N. Aghili	3.70	Review and analyze subpoenas and co-counsel production letters (1.9); draft analysis re same (1.8).
08/09/22	Joey Daniel Baruh	4.30	Review, analyze background documents for matter to compile into chronology.
08/09/22	Matthew Beach	4.00	Correspond with J. Bustamante re case chronology outline (.5); review, collect, and organize documents referenced in case outline (2.0); upload material to case-related database (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/09/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee (1.0); conference with A. Lullo re strategy and next steps (1.0); conference with R. Kwasteniet re potential statement (.5).
08/09/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/09/22	Patrick Forte	2.90	Draft scoping interview outlines.
08/09/22	Leah A. Hamlin	0.40	Telephone conference with L&W team re updates on investigations matters.
08/09/22	Heidi Hockberger	0.70	Telephone conference with special committee re case update and strategy.
08/09/22	Victor Hollenberg	0.70	Review, analyze and revise chronology of events.
08/09/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee board re case update and strategy.
08/09/22	Hanaa Kaloti	5.70	Draft list of scoping and formal interviewees and topics for reach and discuss same with A. Lullo (2.0); review litigation hold and preservation notice to identify any missing gaps for special committee investigation (2.5); review, analyze work product on regulatory subpoena overlap to special committee investigation (.3); review, analyze PWC guidance on crypto / blockchain industry (.5); review, analyze media articles released re trading (.4).
08/09/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in special committee update call (.5); correspond re upcoming meeting with special committee and members of management re investigation-related issues (.3).
08/09/22	Michael Lemm	0.40	Correspond with H. Hockberger, K&E team re telephone conference with K&E team, special committee, L&W, Company.
08/09/22	Allison Lullo	3.50	Draft investigative work plan (.5); telephone conference with H. Kaloti re scoping and work plan (.7); draft scoping interview topics (.6); review and analyze prior production materials (1.7).
08/10/22	Hunter Appler	0.70	Review, analyze background material on cryptocurrency and client activities.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Joey Daniel Baruh	2.00	Prepare notes teamer investigation issues (.5); correspond with A. Lullo, K&E team re social media issues (.5); review, analyze documents to compile chronology on public statements (1.0).
08/10/22	Matthew Beach	2.50	Organize documents in internal network folder (1.7); correspond with V. Hollenberg re chronology documents (.8).
08/10/22	Zachary S. Brez, P.C.	4.00	Telephone conference with special committee (1.0); telephone conference with A. Lullo, H. Kaloti, K&E team re case strategy (.5); telephone conference with L&W and special committee re investigation (1.0); draft and revise potential statement (1.0); conference with R. Kwasteniet and A. Lullo re same (.5).
08/10/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/10/22	Cassandra Catalano	0.10	Review and analyze call notes re UCC role and special committee investigations appointment.
08/10/22	Cassandra Catalano	1.00	Review and analyze case background documents.
08/10/22	Cassandra Catalano	0.50	Conference with A. Lullo and H. Kaloti re background information.
08/10/22	Chris Ceresa	1.20	Research, analyze issues re setoff right of customers (.9); draft materials re same (.3).
08/10/22	Patrick Forte	1.10	Draft scoping interview outlines.
08/10/22	Victor Hollenberg	0.50	Correspond with special committee investigation team re fact development and strategy.
08/10/22	Victor Hollenberg	0.50	Review, analyze and revise chronology materials.
08/10/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee board re case matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/10/22	Hanaa Kaloti	4.50	Prepare tracker comparing investigative issues to covered litigation hold topics (2.5); participate in background telephone conference with A. Lullo and C. Castallo and send C. Castallo background materials with explanation (.9); review, analyze updated chronology (.4); review, analyze notes summarizing team telephone conference re communication re investigation (.4); review, analyze daily media articles (.3).
08/10/22	Michael Lemm	1.60	Telephone conference with H. Hockberger, K&E team, L&W, special committee, Company re communications (.7); review follow up materials re same (.9).
08/10/22	Library Factual Research	2.30	Research to set up daily alert for news and social media mentions re Company.
08/10/22	Allison Lullo	4.00	Review and analyze prior production information (.2); revise scoping interview outlines (.5); review and analyze litigation hold notice (.8); telephone conference with H. Kaloti and C. Catalano re matter strategy (.5); telephone conference with Z. Brez, R. Kwasteniet, Latham and client re special committee investigation communications (.8); revise draft statement re same (.2); research fact development (1.0).
08/10/22	Joel McKnight Mudd	0.90	Draft special committee conference minutes (.8); correspond with E. Eggmann re same (.1).
08/10/22	Seth Sanders	3.20	Research and analyze setoff rights in context of the terms of use (1.2); draft memorandum re same (1.8); correspond with C. Ceresa re same (.2).
08/11/22	Joey Daniel Baruh	1.30	Review, analyze documents to compile chronology on public statements.
08/11/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/11/22	Cassandra Catalano	3.00	Review and analyze background documents and case correspondence.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Chris Ceresa	3.70	Review, analyze case law re setoff (1.6); review, comment on draft memorandum to special committee re same (1.8); conference with L. Wasserman re same (.3).
08/11/22	Hanaa Kaloti	2.20	Review and analyze list of items for L&W (.2); participate in telephone conference with Paul Hastings re upcoming employee interview (.4); participate in telephone conference with J. Baruh re fact development (.2); review and analyze correspondence re matter (.5); review and analyze edits to whether litigation hold review covers investigative issues (.6); review notes and follow-up communications from telephone conference with P. Hastings (.3).
08/11/22	Library Business Research	2.00	Research statements and social media re Celsius.
08/11/22	Allison Lullo	2.30	Review and analyze preservation notice (.5); telephone conference with A. Wirth re document review and vendor engagement (.3); telephone conference with Paul Hastings re employee scoping interview (.2); correspond re matter status and next steps (.5); review fact development (.8).
08/11/22	Joel McKnight Mudd	0.20	Revise special committee conference minutes.
08/11/22	Mavnick Nerwal	0.70	Correspond with special committee re open legal matters.
08/11/22	Seth Sanders	5.30	Draft memorandum re setoff rights of Company with attention to terms of use (4.5); correspond with C. Ceresa and L. Wasserman re same (.8).
08/11/22	Josh Sussberg, P.C.	0.50	Conference with special committee re case status.
08/12/22	Joey Daniel Baruh	2.70	Review, analyze documents to compile chronology on public statements.
08/12/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re strategy.
08/12/22	Cassandra Catalano	0.50	Review and analyze updated media coverage re Celsius conduct.
08/12/22	Cassandra Catalano	2.00	Research statements and social media re Celsius.
08/12/22	Heidi Hockberger	1.20	Telephone conferences with special committee re case update and strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/12/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee board re case matters.
08/12/22	Hanaa Kaloti	2.40	Review, analyze new state orders and summaries of same (.3); telephone conference with A. Lullo re strategy and next steps (.5); review, analyze litigation hold and identify gaps/additional topics to include in updated litigation hold (1.6).
08/12/22	Allison Lullo	2.00	Correspond with counsel for R. Cohen re scoping interview (.2); correspond re media requests (.2); review and analyze litigation hold notice (.2); telephone conference with H. Kaloti re strategy and next steps (.5); correspond with H. Kaloti, K&E team re same (.4); correspond with L&W re strategy and next steps (.5).
08/12/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with special committee of board and other debtor advisors re possible reorganization structure.
08/12/22	Josh Sussberg, P.C.	0.10	Telephone conference with counsel re equity committee issues.
08/13/22	Hanaa Kaloti	0.70	Review, analyze Financial Times questions to Company and request for comment (.4); correspond re employees with personal counsel (.1); review, analyze internal correspondence re strategy (.2).
08/13/22	Ross M. Kwasteniet, P.C.	1.20	Analyze status and next steps re special committee investigation (.9); correspond with Z. Brez re same (.2); correspond with L&W re same (.1).
08/14/22	Joey Daniel Baruh	0.50	Revise chronology.
08/14/22	Cassandra Catalano	0.10	Review scoping interview correspondence.
08/14/22	Allison Lullo	0.50	Revise scoping interview outline.
08/15/22	Elizabeth N. Aghili	0.50	Conference with A. Lullo and H. Kaloti re matter updates.
08/15/22	Hunter Appler	0.50	Participate in telephone conference with case team re project status and planning.
08/15/22	Joey Daniel Baruh	4.20	Revise chronology (3.8); conference with A. Lullo, H. Kaloti, K&E team re next steps (.4).
08/15/22	Matthew Beach	1.50	Conference with A. Lullo, K&E team re case status updates (.5); review and update materials into case-related database from J. Bustamante (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Zachary S. Brez, P.C.	2.50	Participate in conference with A. Lullo and H. Kaloti re strategy and next steps in investigation (.5); attend special committee update telephone conference (1.0); attend scoping interview (1.0).
08/15/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/15/22	Cassandra Catalano	0.50	Review and analyze background documents.
08/15/22	Zach Heater	0.50	Prepare for and participate in conference with A. Lullo, H. Kaloti and K&E team re upcoming priorities and assign tasks.
08/15/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/15/22	Victor Hollenberg	0.50	Conference with special committee investigation team re fact development and strategy.
08/15/22	Victor Hollenberg	3.50	Review, analyze and summarize documents for chronology of key events.
08/15/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee board re case matters.
08/15/22	Hanaa Kaloti	7.50	Prepare for and participate in conference with Z. Brez and A. Lullo re next steps and strategy (.7); prepare for and participate in conference with A. Lullo, K&E team re next steps and strategy (1.0); participate in employee scoping interview (.8); telephone conference with A. Lullo re internal next steps and strategy (.2); review matter administration and correspond with A. Lullo, K&E team re work streams (.3); review, analyze daily media articles (.2); draft memorandum re scoping interview with employee and draft list of personnel for additional scoping interviews (4.3).
08/15/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/15/22	Allison Lullo	4.00	Prepare for team meetings (.2); revise statement re special committee investigation (.4); telephone conference with Z. Brez, A. Goel and H. Kaloti re strategy and next steps (.5); telephone conference with K&E team re strategy and next steps (.5); prepare for and participate in employee scoping interview (2.4).
08/16/22	Elizabeth N. Aghili	0.20	Correspond with A. Lullo and H. Kaloti re case matters.
08/16/22	Joey Daniel Baruh	2.80	Revise chronology.
08/16/22	Matthew Beach	2.00	Review, collect and organize documents referenced in case outline.
08/16/22	Zachary S. Brez, P.C.	3.00	Review, analyze notes from interview and discuss same with A. Lullo (1.0); review key docs re investigation issues (1.0); review chronology and associated docs (1.0).
08/16/22	Simon Briefel	1.80	Review, comment on memorandum re transfer of assets.
08/16/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/16/22	Cassandra Catalano	0.20	Review and analyze employee interview notes.
08/16/22	Cassandra Catalano	0.50	Review and analyze media statement assessments.
08/16/22	Cassandra Catalano	0.10	Review and analyze scoping interview summary.
08/16/22	Cassandra Catalano	0.20	Review and analyze customer letters and draft summary re same.
08/16/22	Cassandra Catalano	2.50	Review and analyze background correspondence from A. Lullo, K&E team.
08/16/22	Patrick Forte	0.60	Draft factual development module.
08/16/22	Patrick Forte	1.00	Participate in scoping interview for factual development.
08/16/22	Patrick Forte	0.90	Draft summary of employee scoping interview.
08/16/22	Victor Hollenberg	0.50	Review and analyze case materials (.3); correspond with H. Kaloti and A. Lullo re same (.2).

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08/16/22	Hanaa Kaloti	3.80	Review, analyze updated chronology (.2); review, analyze Financial Times article (.2); review, analyze customer letters on the court docket (.8); participate in employee scoping interview and draft notes re same (1.2); review and analyze documents received from employee (1.4).
08/16/22	Allison Lullo	3.90	Review and analyze updated chronology of events (.5); review and revise scoping interview summary (.2); revise employee scoping interview outline (.5); review and analyze Financial Times article (.3); prepare for and attend employee scoping interview (1.3); telephone conference with R. Kwasteniet re blockchain analysis (.1); telephone conference with J. Norman re blockchain analysis (.1); correspond re matter strategy and next steps (.9).
08/16/22	Joel McKnight Mudd	1.10	Correspond with S. Briefel re special committee minutes (.2); draft special committee conference minutes from August 15 (.7); correspond with special committee re review of minutes (.2).
08/16/22	Jeffery S. Norman, P.C.	0.20	Correspond with Chainalysis re potential services for internal investigation for special committee of Board.
08/16/22	Josh Sussberg, P.C.	0.30	Telephone conference with special committee re case status.
08/17/22	Elizabeth N. Aghili	1.30	Review co-counsel production letters and draft analysis of relevant requests accordingly (1.0); correspond with A. Lullo and H. Kaloti re same (.3).
08/17/22	Joey Daniel Baruh	2.30	Revise chronology (1.5); attend meeting with H. Kaloti and A. Lullo re chronology (.4); attend K&E team meeting re status update (.4).
08/17/22	Matthew Beach	1.00	Review and update materials in case-related database from J. Bustamante.
08/17/22	Zachary S. Brez, P.C.	1.50	Participate in telephone conference with special committee re case updates (1.0); attend K&E all hands telephone conference (.5).

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08/17/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/17/22	Cassandra Catalano	0.50	Review, analyze document collection status and draft summary re same.
08/17/22	Cassandra Catalano	0.60	Review, analyze material summaries.
08/17/22	Cassandra Catalano	0.20	Telephone conference with H. Hockberger re document collection status.
08/17/22	Cassandra Catalano	0.10	Correspond with H. Hockberger re issues re Celsius documents.
08/17/22	Cassandra Catalano	0.20	Conference with A. Lullo and H. Kaloti re customer letters.
08/17/22	Cassandra Catalano	0.20	Review and analyze dataroom document files re internal investigation.
08/17/22	Patrick Forte	1.70	Draft factual module re trading (1.2); office conference with A. Lullo and H. Kaloti re same (.5).
08/17/22	Zach Heater	2.00	Review and analyze materials collected to date re trading activities (1.4); conference with A. Lullo, H. Kaloti and V. Hollenberg re priorities for investigation re same (.6).
08/17/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/17/22	Victor Hollenberg	2.50	Review, analyze and summarize case materials for chronology of events and fact development.
08/17/22	Victor Hollenberg	0.50	Conference with A. Lullo, H. Kaloti and Z. Heater re fact development workstream (.4); prepare for same (.1).
08/17/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee board re case matters.
08/17/22	Hanaa Kaloti	4.90	Review, analyze key takeaways from employee scoping interview (.1); conference with C. Catalano and A. Lullo re strategy and next steps (.5); conference with K&E team re fact development modules (1.5); review, analyze documents received from L&W (1.0); participate in meeting with L&W re matter updates (1.0); draft notes and agenda for team meeting (.2); review, revise, comment on draft fact development modules (.6).

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08/17/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with special committee re case matters and updates.
08/17/22	Allison Lullo	4.80	Review and analyze public statements fact module (1.3); telephone conference with H. Kaloti and C. Catalano re strategy and next steps (.5); telephone conference with J. Baruh re public statements fact module (.5); telephone conference with V. Hollenberg and Z. Heater re trading analysis (.6); attend K&E all-hands telephone conference (.2); telephone conference with H. Kaloti and P. Forte re trading analysis (.5); telephone conference with Latham re strategy and next steps (.9); draft summary of next steps (.3).
08/17/22	Joel McKnight Mudd	0.40	Revise special committee minutes (.2); correspond with Company re same (.2).
08/17/22	Jeffery S. Norman, P.C.	1.20	Correspond with advisors re potential services for internal special committee investigation (.2); conference with advisors re special committee investigation and scope (.7); correspond with advisors re alternatives for investigation (.3).
08/17/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee and R. Kwasteniet re case status.
08/18/22	Zachary S. Brez, P.C.	2.00	Participate in telephone conference with special committee re case matters (.5); review customer letters (1.5).
08/18/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/18/22	Cassandra Catalano	0.40	Review internal datasite files and draft summary re same.
08/18/22	Patrick Forte	1.20	Draft employee scoping interview memorandum.
08/18/22	Patrick Forte	0.50	Office conference with Z. Heater and V. Hollenberg re trading fact modules.
08/18/22	Asheesh Goel, P.C.	1.50	Telephone conference with special committee re case matters (1.0); review update on investigation (.5).

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08/18/22	Zach Heater	0.70	Prepare for and conference with P. Forte and V. Hollenberg re investigative priorities re trading issues.
08/18/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/18/22	Victor Hollenberg	0.50	Conference with Z. Heater and P. Forte re fact development matters and analysis.
08/18/22	Victor Hollenberg	0.50	Review and revise chronology materials.
08/18/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re case matters.
08/18/22	Hanaa Kaloti	3.60	Review, analyze memorandum summarizing company's preparation of financial statements under UK GAAP (.1); review, analyze documents in data room (.2); review, analyze Latham key document chronology (1.0); review, analyze Latham document collection materials (.3); review, analyze Latham document review protocol (.9); review, analyze documents received (.5); review, analyze public statements (.6).
08/18/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update meeting with special committee.
08/18/22	Patricia Walsh Loureiro	0.40	Telephone conference with H. Hockberger, K&E team and special committee re case status.
08/18/22	Joel McKnight Mudd	1.40	Draft and revise special committee conference minutes (1.2); correspond with S. Briefel re same (.2).
08/19/22	Zachary S. Brez, P.C.	4.00	Review, analyze customer letters (2.0); review, analyze key documents (1.5); review debrief of 341 meeting with U.S. Trustee (.5).
08/19/22	Simon Briefel	0.30	Review, revise special committee minutes.
08/19/22	Cassandra Catalano	3.20	Participate in and analyze 341 hearing re investigation.
08/19/22	Cassandra Catalano	0.20	Draft 341 meeting summary.
08/19/22	Patrick Forte	0.20	Draft employee scoping interview memorandum.
08/19/22	Patrick Forte	0.30	Conference with J. Baruh, V. Hollenberg and Z. Heater re trading fact modules.
08/19/22	Zach Heater	0.30	Telephone conference with P. Forte, J. Baruh and V. Hollenberg re trading issues.

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08/19/22	Heidi Hockberger	1.00	Telephone conference with special committee re strategy and next steps.
08/19/22	Victor Hollenberg	0.20	Correspond with K&E team re logistics and analysis.
08/19/22	Victor Hollenberg	0.50	Prepare for and conference with Z. Heater, P. Forte and J. Baruh re fact development and legal analysis.
08/19/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee board re case matters.
08/19/22	Hanaa Kaloti	5.50	Review, analyze document production index (.3); review, analyze trading targeted review report (.2); participate in 341 meeting (2.8); analyze 341 meeting summary (.2); review, analyze documents received from L&W (2.0).
08/19/22	Chris Koenig	0.70	Telephone conference with special committee and advisors re status and next steps.
08/19/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with special committee re case matters.
08/19/22	Alison Wirtz	0.60	Telephone conference with special committee re case matters.
08/20/22	Allison Lullo	0.50	Review and analyze 341 meeting summary (.2); review and analyze documents received from L&W (.3).
08/20/22	Joel McKnight Mudd	0.80	Draft special committee conference minutes (.6); correspond with S. Briefel re same (.2).
08/21/22	Cassandra Catalano	0.10	Correspond with A. Lullo re UCC administration website.
08/21/22	Allison Lullo	0.50	Review and analyze Rule 2004 requests.
08/22/22	Hunter Appler	0.90	Prepare workspace overlay reflecting document types and descriptions.
08/22/22	Hunter Appler	0.20	Telephone conference with J. Bustamante re open matters.
08/22/22	Zachary S. Brez, P.C.	3.00	Review, analyze chronological and key documents (2.0); telephone conference with special committee re strategy and next steps (1.0).
08/22/22	Simon Briefel	2.00	Review, comment on memorandum re transfer of assets.
08/22/22	Simon Briefel	0.50	Participate in telephone conference with special committee re open legal items.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Simon Briefel	0.50	Review, comment on special committee minutes.
08/22/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); correspond attorney document requests for fact development work (.5).
08/22/22	Cassandra Catalano	0.10	Draft 341 hearing summary for investigations team.
08/22/22	Cassandra Catalano	0.50	Review and analyze status of bankruptcy case document collection efforts.
08/22/22	Cassandra Catalano	0.80	Review and analyze customer letters and draft summary re same.
08/22/22	Patrick Forte	0.20	Draft employee scoping interview memorandum.
08/22/22	Heidi Hockberger	0.50	Telephone conference with special committee and company advisors re case status and strategy.
08/22/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re open legal items.
08/22/22	Hanaa Kaloti	3.60	Review, analyze 30(b)(6) notices and requests for production (1.0); correspond with A. Lullo re matter administration (.1); draft agenda for team meetings (.3); correspond with K&E team re G Drive access (.1); draft additions to litigation hold (.3); telephone conference with J. Brown and team re requests for production (.5); prepare for and participate in telephone conference with blockchain vendor (.7); gather materials and provide background for litigation team (.6).
08/22/22	Chris Koenig	0.40	Telephone conference with special committee and Company advisors re key issues and next steps.
08/22/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in special committee telephone conference re open legal items.
08/22/22	Allison Lullo	1.50	Telephone conference with J. Norman, H. Kaloti and trading analysis vendor re potential engagement (.5); telephone conference with J. Brown re Rule 2004 requests (.5); telephone conference with A. Wirtz re FTI engagement (.3); draft materials re open legal items (.2).

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08/22/22	Jeffery S. Norman, P.C.	0.10	Telephone conference with advisors re potential investigation services for special committee
08/22/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company and K&E teams re special committee, 341 conference.
08/22/22	Michael Scian	0.50	Participate in special committee telephone conference re legal items.
08/22/22	Ashton Taylor Williams	0.50	Telephone conference with special committee.
08/22/22	Alison Wirtz	0.50	Conference with K&E team and special committee re updates, next steps.
08/23/22	Joey Daniel Baruh	2.00	Telephone conference with K&E team re next steps, open case items (.5); revise chronology (1.5).
08/23/22	Matthew Beach	4.00	Conference with K&E team re case status updates (.5); review, collect and organize documents referenced in case outline (3.5).
08/23/22	Zachary S. Brez, P.C.	1.50	Telephone conference with K&E team re strategy and next steps (1.0); telephone conference with special committee (.5).
08/23/22	Simon Briefel	5.00	Review, revise special committee memorandum re coin withdrawal (3.6); review, comment on memorandum re earn to custody (1.4).
08/23/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/23/22	Cassandra Catalano	0.30	Review and analyze client dataroom documents.
08/23/22	Cassandra Catalano	0.30	Draft summary re client social media presence.
08/23/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, E. Aghili, Z. Heater and J. Bustamante re factual development.
08/23/22	Zach Heater	0.40	Conference with C. Catalano, K&E team re upcoming priorities for scoping interviews and document review and assign tasks.
08/23/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Hanaa Kaloti	5.90	Review, revise fact development module re public statements (2.5); prepare for and participate in conferences with K&E team re strategy and next steps (1.6); review media articles (.3); review correspondence re statements of work from FTI (.2); review, analyze correspondence from K&E team and L&W re strategy and next steps (.5); review, analyze Texas notice of hearing (.2); review, analyze second day hearing presentation (.3); review, analyze data room documents (.3).
08/23/22	Chris Koenig	0.30	Telephone conference with special committee and Company advisors re key issues and next steps.
08/23/22	Ross M. Kwasteniet, P.C.	0.30	Review correspondence re Idaho regulatory inquiry.
08/23/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.
08/23/22	Allison Lullo	2.60	Telephone conference with Z. Brez and H. Kaloti re strategy and next steps (.5); telephone conference with Z. Brez re witness interviews (.2); correspond with Latham and K&E team re strategy and next steps (1.0); telephone conference with K&E team re strategy and next steps (.5); correspond with K&E team re witness interview preparation (.4).
08/23/22	Seth Sanders	5.50	Revise preference and special committee memoranda upon S. Briefel comments (3.7); correspond with S. Briefel and C. Ceresa re same (.6); correspond with Company re diligence requests re special committee memorandum (.5); analyze case law re fraudulent conveyances (.4); correspond with S. Briefel re same (.3).
08/23/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
08/23/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps (.4); review and analyze correspondence from K&E team re same (.1).
08/23/22	Alison Wirtz	0.30	Participate in telephone conference with special committee re case items.

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08/24/22	Joey Daniel Baruh	0.70	Review materials for incorporation into module.
08/24/22	Matthew Beach	2.00	Review and update materials in case-related database.
08/24/22	Zachary S. Brez, P.C.	2.30	Telephone conference with special committee re case matters (1.0); telephone conference with K&E team re case strategy (.3); review UCC discovery requests (.3); telephone conference with K&E team re same (.7).
08/24/22	Simon Briefel	0.60	Attend special committee conference (.3); review, revise special committee memorandum (.3).
08/24/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/24/22	Cassandra Catalano	3.00	Review and analyze customer letters and draft summary re same.
08/24/22	Cassandra Catalano	0.50	Review and analyze dataroom outstanding document requests.
08/24/22	Cassandra Catalano	0.80	Review and analyze Rule 2004 requests.
08/24/22	Cassandra Catalano	0.70	Review and analyze updated media alerts.
08/24/22	Cassandra Catalano	0.30	Review and analyze second day presentation.
08/24/22	Cassandra Catalano	1.00	Research and analyze background re CEL trading and lending.
08/24/22	Cassandra Catalano	0.50	Research and analyze confidential proceedings.
08/24/22	Chris Ceresa	0.30	Review, revise memorandum re avoidance actions.
08/24/22	Asheesh Goel, P.C.	1.30	Telephone conference with special committee re open case matters (.8); telephone conference with K&E team re case strategy and next steps (.5).
08/24/22	Zach Heater	5.80	Review and analyze documents, chronology, media reports (2.1); draft outline for upcoming scoping interview re same (3.7).
08/24/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.
08/24/22	Victor Hollenberg	2.10	Review, analyze and summarize documents for chronology materials.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Victor Hollenberg	0.30	Correspond with K&E special committee team re fact development and analysis.
08/24/22	Hanaa Kaloti	7.10	Review, analyze company's KYC documents (.4); participate in telephone conference with K&E team re strategy and next steps (.4); participate in telephone conference with blockchain vendor and draft subsequent notes and follow-up items for team (1.5); correspond with K&E team re assignments and strategy (1.5); correspond with K&E team re coordination efforts (.3); review edits to fact development module (.4); review edits and comments to preservation notice (.3); research re trading (.8); participate in telephone conference with K&E team re UCC discovery requests (.5); review chronology materials (1.0).
08/24/22	Chris Koenig	0.60	Telephone conference with special committee and Company advisors re key issues and next steps.
08/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with K&E team, special committee re case matters.
08/24/22	Allison Lullo	6.50	Telephone conference with J. Norman, H. Kaloti and Kroll re trading analysis (.7); correspond with K&E team re interview preparation and fact development (1.3); review and revise public statements analysis (1.2); participate in telephone conference with K&E team re case matters (.3); telephone conference with L&W and K&E team re Rule 2004 requests (.5); revise chronology of key events (2.5).
08/24/22	Joel McKnight Mudd	2.40	Review and revise special committee conference minutes (1.6); correspond with S. Briefel re same (.6); correspond with R. Kwasteniet and K&E team re same (.2).
08/24/22	Mavnick Nerwal	0.40	Telephone conference with A. Carr re work in process.
08/24/22	Kimberly Pageau	1.90	Telephone conference with special committee re open case items (.7); review, revise memorandum and research re value and equity (1.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/24/22	Seth Sanders	7.10	Revise and further revise memorandum re preference issues (5.5); correspond with S. Briefel and K&E team re same (1.1); telephone conference with C. Koenig and K&E team re legal issues re memorandum (.5).
08/24/22	Michael Scian	0.60	Participate in special committee telephone conference re open legal items.
08/24/22	Alison Wirtz	1.00	Participate in telephone conference with special committee re open legal issues (.7); prepare notes re same (.3).
08/25/22	Elizabeth N. Aghili	0.20	Correspond with C. Catalano re case matters.
08/25/22	Hunter Appler	0.60	Coordinate database access for M. Tabrizi.
08/25/22	Joey Daniel Baruh	1.20	Correspond with K&E team re communications policy (.4); revise module (.8).
08/25/22	Matthew Beach	1.00	Review and organize materials re case chronology.
08/25/22	Zachary S. Brez, P.C.	3.00	Telephone conference with special committee re open legal items (1.0); review, analyze chronology and key documents (1.6); conference with A. Lullo re interview issues (.4).
08/25/22	Simon Briefel	0.50	Participate in special committee meeting re open case matters.
08/25/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/25/22	Cassandra Catalano	0.70	Review and analyze L&W document collection repository.
08/25/22	Cassandra Catalano	1.00	Review and analyze customer letters and draft summary re same.
08/25/22	Cassandra Catalano	0.30	Draft customer letters correspondence summary for team.
08/25/22	Chris Ceresa	3.00	Review, revise memorandum re material legal issues (2.5); correspond with S. Briefel and K&E team re same (.3); telephone conference with S. Briefel and K&E team re same (.2).
08/25/22	Asheesh Goel, P.C.	0.50	Telephone conference with special committee re legal issues.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Zach Heater	0.20	Review and analyze outline for scoping interview of R. Sabo (.1); correspond with K&E team re interview logistics (.1).
08/25/22	Heidi Hockberger	0.70	Telephone conference with special committee and company advisors re case status and strategy.
08/25/22	Victor Hollenberg	0.50	Review and revise chronology materials.
08/25/22	Victor Hollenberg	0.70	Correspond with Z. Brez re documents for chronology.
08/25/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee board re legal items.
08/25/22	Hanaa Kaloti	2.20	Review, revise employee interview outline (1.0); review, analyze updated fact development module (.5); participate in telephone conference with Akin Gump re coordination of efforts (.4); review documents shared by employee (.3).
08/25/22	Chris Koenig	2.70	Review and revise special committee memorandum re customer property issues (2.1); correspond with H. Hockberger and K&E team re same (.6).
08/25/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with K&R team, special committee re open legal issues.
08/25/22	Allison Lullo	4.10	Revise trading employee interview outline (1.0); correspond with K&E team re fact development (.9); review L&W chronology of noteworthy documents (2.2).
08/25/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with special committee of board re open legal issues.
08/25/22	Mavnick Nerwal	0.50	Correspond with A. Carr re work in process.
08/25/22	Kimberly Pageau	0.50	Telephone conference with special committee re open legal issues.
08/25/22	Kimberly Pageau	1.30	Review, analyze research re setoff rights (.9); correspond with K&E team re memorandum re same (.4).
08/25/22	Seth Sanders	2.50	Revise special memorandum re tax comments (1.2); correspond with S. Briefel re same (.4); revise special committee memorandum re S. Briefel comments (.9).
08/25/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, special committee and K&E team re case status, next steps.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/25/22	Michael Scian	0.50	Participate in special committee telephone conference re open legal issues.
08/25/22	Josh Sussberg, P.C.	0.30	Participate in special committee telephone conference re open legal issues.
08/25/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
08/26/22	Hunter Appler	0.60	Coordinate download and loading into database of documents.
08/26/22	Matthew Beach	1.00	Respond to attorney document requests for fact development work.
08/26/22	Zachary S. Brez, P.C.	2.00	Conference with A. Lullo re trading employee interview (.5); telephone conference with special committee (.5); review key documents (1.0).
08/26/22	Simon Briefel	3.30	Review, comment on memorandum re withdrawals of coins (2.7); research re same (.6).
08/26/22	Patrick Forte	1.80	Draft employee scoping interview outline.
08/26/22	Patrick Forte	2.00	Participate in employee scoping interview.
08/26/22	Patrick Forte	1.00	Draft summary of employee scoping interview.
08/26/22	Heidi Hockberger	0.30	Telephone conference with special committee and company re case status and strategy.
08/26/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re open legal issues.
08/26/22	Hanaa Kaloti	2.90	Prepare for and participate in interview of employee (2.5); review summary of employee interview (.2); correspond with K&E team re obtaining access to documents provided by employee (.2).
08/26/22	Chris Koenig	1.70	Review and revise memorandum re customer property issues (1.3); correspond with H. Hockberger and K&E team re same (.4).
08/26/22	Chris Koenig	0.20	Telephone conference with special committee and Company advisors re key issues and next steps.
08/26/22	Allison Lullo	3.40	Prepare for trading employee interview (1.0); attend trading employee interview (2.0); correspond with K&E team re strategy and next steps (.4).
08/26/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re open legal issues.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Seth Sanders	3.80	Revise memorandum re custody issues for C. Koenig comments (2.1); correspond with C. Koenig and S. Briefel re same (.4); revise same re S. Briefel comments (.8); correspond with S. Briefel re sources re same (.5).
08/27/22	Simon Briefel	3.00	Review, comment on memorandum re withdrawal of withhold/custody coins.
08/27/22	Cassandra Catalano	0.20	Review and analyze customer letter comments from A. Lullo.
08/27/22	Heidi Hockberger	3.60	Correspond with Company and A&M team re diligence re custody memorandum (.6); revise memorandum (2.8); correspond with S. Briefel re same (.2).
08/27/22	Hanaa Kaloti	1.50	Review correspondence re engaging expert (.2); review memorandum summarizing customer letters (1.1); review and analyze media article (.2).
08/27/22	Chris Koenig	3.10	Review and revise memorandum re customer property issues (2.8); correspond with H. Hockberger and K&E team re same (.3).
08/27/22	Allison Lullo	4.60	Revise trading employee interview outline (1.3); review and analyze customer letters (2.1); review and analyze Latham document review protocol (1.2).
08/27/22	Seth Sanders	3.60	Correspond with Company and A&M team re diligence for special committee memorandum (.6); revise special committee memorandum (2.8); correspond with S. Briefel re same (.2).
08/28/22	Joey Daniel Baruh	4.70	Revise chronology.
08/28/22	Simon Briefel	1.10	Review, comment on memorandum re custody, withheld coin withdrawal (.4); telephone conference with K&E team re motion re same (.3); review, comment on same (.4).
08/28/22	Simon Briefel	1.00	Telephone conference with special committee re status, next steps.
08/28/22	Patrick Forte	0.60	Draft employee scoping interview memorandum.
08/28/22	Heidi Hockberger	1.00	Telephone conference with special committee and company re case status and strategy.
08/28/22	Hanaa Kaloti	0.30	Review correspondence re internal strategy and revise vendor statement of work.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/28/22	Chris Koenig	0.50	Telephone conference with special committee and advisors re key issues and next steps.
08/28/22	Allison Lullo	2.40	Revise FTI statement of work (.2); review and analyze chronology of noteworthy events (2.2).
08/28/22	Josh Sussberg, P.C.	0.90	Telephone conference with special committee re litigation and status of withheld and earn accounts.
08/28/22	Josh Sussberg, P.C.	0.30	Telephone conference with A. Carr re case status.
08/29/22	Joey Daniel Baruh	1.60	Revise chronology.
08/29/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee (1.0); telephone conference with K&E team re strategy and next steps (.5); review investigation materials (.5); review, analyze latest scoping interview (.5).
08/29/22	Simon Briefel	0.40	Telephone conference with special committee re status, next steps.
08/29/22	Simon Briefel	0.70	Review, revise special committee minutes (.5); correspond with J. Mudd, special committee members re same (.2).
08/29/22	Janet Bustamante	1.00	Review, revise case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/29/22	Cassandra Catalano	0.40	Revise customer letters summary and draft correspondence to relevant fact development teams re same.
08/29/22	Chris Ceresa	0.40	Review, revise memorandum re legal issues re intercompany value.
08/29/22	Joseph A. D'Antonio	2.10	Conference with Company, A. Lullo, H. Kaloti and Z. Heater re DeFi items.
08/29/22	Asheesh Goel, P.C.	0.70	Telephone conference with special committee.
08/29/22	Zach Heater	2.40	Prepare for interview with Company (.1); participate in interview re trading and other items within investigation scope (2.0); review and revise notes re same (.3).
08/29/22	Heidi Hockberger	0.50	Telephone conference with special committee and company re case status and strategy.
08/29/22	Victor Hollenberg	0.50	Review, analyze and revise chronology materials.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/29/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee re open legal items.
08/29/22	Hanaa Kaloti	4.60	Draft team agenda (.2); participate in employee interview (2); participate in telephone conference re strategy and next steps (1.0); review and revise fact development module (.8); review correspondence and correspond with team re internal strategy and next steps (.6).
08/29/22	Chris Koenig	0.40	Telephone conference with special committee and Company advisors re key issues and next steps.
08/29/22	Ross M. Kwasteniet, P.C.	1.20	Participate in telephone conference with special committee re custody issues and crypto security issues (.9); prepare for same (.3).
08/29/22	Ross M. Kwasteniet, P.C.	0.80	Participate in telephone conference with special committee re open case items (.7); prepare for same (.1).
08/29/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A&M team, special committee re case status.
08/29/22	Allison Lullo	4.00	Prepare team telephone conference agenda (.2); prepare for and attend trading employee interview (2.3); telephone conference with K&E team re strategy (.5); correspond with K&E team re fact development (1.0).
08/29/22	Joel McKnight Mudd	1.90	Revise special committee minutes (.3); correspond with S. Briefel re same (.3); draft special committee minutes (1.3).
08/29/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status items.
08/29/22	Alison Wirtz	0.40	Participate in special committee conference re open legal items.
08/30/22	Elizabeth N. Aghili	0.70	Conference with K&E team re matter updates (.5); correspond with A. Lullo re same (.2).
08/30/22	Hunter Appler	0.50	Participate in telephone conference with K&E team re project status and planning.
08/30/22	Joey Daniel Baruh	0.80	Participate in conference with K&E team re ongoing tasks (.5); revise chronology (.3).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Matthew Beach	3.80	Participate in conference with K&E team re case status updates (.5); review and update materials in case-related database (1.5); create and update interview materials (1.3); review and update materials in case-related database (.5).
08/30/22	Simon Briefel	1.10	Telephone conference with special committee re next steps, status.
08/30/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/30/22	Cassandra Catalano	0.50	Review and analyze board materials for investigatory claims.
08/30/22	Cassandra Catalano	0.10	Review and analyze status of open investigation tasks.
08/30/22	Patrick Forte	0.40	Conference with A. Lullo and K&E team re investigation status and factual development.
08/30/22	Asheesh Goel, P.C.	1.00	Review, analyze witness interview summaries.
08/30/22	Zach Heater	1.80	Review and analyze notes of scoping interview with employee (.4) draft summary re same (1.0); telephone conference with K&E team re and assign upcoming priorities for interviews and document review (.4).
08/30/22	Heidi Hockberger	1.20	Telephone conference with special committee and company re case status and strategy.
08/30/22	Victor Hollenberg	0.50	Conference with K&E team re fact development and strategy.
08/30/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee re open legal items.
08/30/22	Hanaa Kaloti	1.10	Draft agenda materials (.1); review, analyze employee interview summary (.2); correspond with K&E team re open items (.1); draft proposed edits to litigation hold (.3); review, analyze list of RIF individuals for potential interviews (.2); review, analyze correspondence re internal strategy and next steps (.2).
08/30/22	Chris Koenig	1.00	Telephone conference with S. Briefel, K&E team and special committee re key workstreams and next steps.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Tamar Kofman	0.80	Review and revise set-off memorandum (.7); correspond with K Pageau re same (.1).
08/30/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in special committee conference re open legal items.
08/30/22	Patricia Walsh Loureiro	0.90	Telephone conference with H. Hockberger and special committee re next steps.
08/30/22	Allison Lullo	2.40	Telephone conference with K&E team re matter status and next steps (.5); review and analyze litigation hold notice (.3); correspond with K&E team re matter strategy (.5); correspond with K&E team re engagement of blockchain advisory firm (.3); review statements chronology of events (.8).
08/30/22	Patrick J. Nash Jr., P.C.	1.60	Telephone conference with special committee re case status (.5); telephone conference with special committee re crypto security issues (.7); review, analyze legal issues re same (.4).
08/30/22	Kimberly Pageau	3.90	Review, revise setoff memorandum (1.9); review, analyze research re same (.5); correspond with K&E team re same (.2); participate in special committee telephone conference re open legal items (1.3).
08/30/22	Josh Sussberg, P.C.	0.90	Telephone conference with special committee re case status (.3); telephone conference with P. Nash re same (.2); telephone conference with R. Kwasteniet re same (.1); telephone conference with J. Avergun re case status (.3).
08/30/22	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with K&E team re case status and next steps (.3); review and analyze correspondence from K&E team re same (.2).
08/31/22	Elizabeth N. Aghili	0.60	Review, analyze correspondence with K&E team (.3); correspond with C. Catalano re same (.3).
08/31/22	Joey Daniel Baruh	0.60	Telephone conference with K&E team re case updates (.3); telephone conference with C. Catalano re ongoing tasks (.3).
08/31/22	Matthew Beach	1.00	Review and update materials in case-related database.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Zachary S. Brez, P.C.	2.80	Telephone conference with special committee re open legal items (1.0); telephone conference with K&E team re strategy and next steps (.5); review investigation materials (1.3).
08/31/22	Simon Briefel	0.50	Telephone conference with special committee re next steps, status.
08/31/22	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases (.5); respond to attorney document requests for fact development work (.5).
08/31/22	Cassandra Catalano	0.20	Draft L&W document review response to E. Aghili.
08/31/22	Cassandra Catalano	0.40	Draft interview outline assignments for K&E team.
08/31/22	Cassandra Catalano	0.30	Review and analyze litigation hold files.
08/31/22	Cassandra Catalano	0.20	Review and analyze litigation hold history.
08/31/22	Cassandra Catalano	1.60	Review and analyze Latham documents for key issue codes.
08/31/22	Cassandra Catalano	0.20	Telephone conference with J. Baruh re scoping outline.
08/31/22	Patrick Forte	0.80	Draft employee scoping interview memorandum.
08/31/22	Heidi Hockberger	1.30	Telephone conferences with special committee and Company re case status and strategy.
08/31/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee board re open legal items.
08/31/22	Chris Koenig	0.40	Telephone conference with K&E team and special committee re key workstreams and next steps.
08/31/22	Tamar Kofman	8.20	Research and analyze setoff issues (4.1); correspond with K. Pageau, G. Sharafi re setoff memorandum (.7); review and revise same (3.4).
08/31/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re mining issues (.5); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re case status (1.0).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010143156
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Patricia Walsh Loureiro	0.50	Telephone conference with H. Hockberger, special committee re open legal items.
08/31/22	Allison Lullo	2.90	Review and analyze documents for fact development (1.7); telephone conferences with K&E team re motion to compel and case updates (.7); correspond with K&E team re matter strategy and next steps (.5).
08/31/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re case status.
08/31/22	Kimberly Pageau	3.30	Telephone conference with special committee re open legal items (.5); review, revise value flow memorandum (1.9); review, revise setoff memorandum (.9).
Total		629.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143157

Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 12,434.00

Total legal services rendered

\$ 12,434.00

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Stone Litigation

Invoice Number: 1010143157
Matter Number: 53363-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kimberly A.H. Chervenak	0.30	480.00	144.00
Joseph A. D'Antonio	0.90	900.00	810.00
Hanaa Kaloti	0.20	1,155.00	231.00
Ross M. Kwasteniet, P.C.	3.90	1,845.00	7,195.50
Allison Lullo	2.80	1,250.00	3,500.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
TOTALS	8.40		\$ 12,434.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Stone Litigation

Invoice Number: 1010143157
 Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Ross M. Kwasteniet, P.C.	1.20	Review and comment on draft complaint against Stone and KeyFi.
08/04/22	Allison Lullo	1.50	Review and analyze Stone complaint (.5); telephone conference with H. Kaloti re strategy and next steps (.5); telephone conference with L&W re strategy and next steps (.5).
08/05/22	Ross M. Kwasteniet, P.C.	1.40	Review revised complaint against J. Stone and KeyFi (.6); prepare for and participate in telephone conference with M. Hurley and Company legal team re same (.7); review materials re same (.1).
08/17/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze Stone complaint re legal issues.
08/17/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re legal issues re Stone complaint.
08/24/22	Kimberly A.H. Chervenak	0.30	Review and analyze KeyFi complaint.
08/24/22	Joseph A. D'Antonio	0.90	Review and analyze KeyFi complaint.
08/25/22	Hanaa Kaloti	0.20	Review, analyze Celsius complaint against Stone.
08/25/22	Allison Lullo	1.30	Review and analyze Celsius vs. Stone complaint (1.0); telephone conference with H. Kaloti and Akin Gump re Stone complaint (.3).
08/26/22	Josh Sussberg, P.C.	0.10	Correspond re diligence for Stone/Prime Trust and next steps.
Total		8.40	

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300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143158

Client Matter: 53363-28

In the Matter of Prime Trust Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 11,061.00

Total legal services rendered

\$ 11,061.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143158

Celsius Network Limited

Matter Number:

53363-28

Prime Trust Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.70	1,115.00	3,010.50
Chris Ceresa	1.10	1,035.00	1,138.50
Joseph A. D'Antonio	0.30	900.00	270.00
Ross M. Kwasteniet, P.C.	2.40	1,845.00	4,428.00
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
TOTALS	7.70		\$ 11,061.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Prime Trust Litigation

Invoice Number: 1010143158
 Matter Number: 53363-28

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/17/22	Chris Ceresa	1.10	Review and analyze state law Prime Trust complaint re restructuring legal issues (.9) ; correspond with K&E team re same (.2).
08/18/22	Simon Briefel	2.70	Review, comment on litigation Prime Trust response letter (1.4); analyze issues re same (.4); telephone conference with C. Advisory, Company, Akin, K&E team re complaint (.4), correspond with A. Wirtz, K&E team re same (.5).
08/18/22	Josh Sussberg, P.C.	1.20	Telephone conferences with Paul Hastings, Latham and R. Kwasteniet re legal issues re Prime Trust complaint Rod Bolger and correspond re same (.6); correspond with K&E team re status re same (.3); telephone conference with K&E team re press re same and investigation (.3).
08/19/22	Ross M. Kwasteniet, P.C.	2.40	Prepare for and participate in telephone conference with Company re Prime Trust complaint issues (.4); review and analyze Prime Trust complaint and related documents (2.0).
08/26/22	Joseph A. D'Antonio	0.30	Review and analyze Prime Trust adversary complaint.
Total		7.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143159

Client Matter: 53363-30

In the Matter of Stake Hound Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,440.00

Total legal services rendered

\$ 1,440.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143159

Celsius Network Limited

Matter Number:

53363-30

Stake Hound Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	1.60	900.00	1,440.00
TOTALS	1.60		\$ 1,440.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143159

Celsius Network Limited

Matter Number:

53363-30

Stake Hound Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Joseph A. D'Antonio	1.60	Review and analyze documents re Celsius relationship with StakeHound and Fireblocks (1.0); research and draft analysis re same (.6).
Total		1.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143160

Client Matter: 53363-31

In the Matter of Badger DAO Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 3,519.00

Total legal services rendered

\$ 3,519.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143160

Celsius Network Limited

Matter Number:

53363-31

Badger DAO Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Leah A. Hamlin	3.40	1,035.00	3,519.00
TOTALS	3.40		\$ 3,519.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143160

Celsius Network Limited

Matter Number:

53363-31

Badger DAO Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/11/22	Leah A. Hamlin	3.40	Review documents re BadgerDAO (1.7); review documents for BitMEX matter (1.7).
Total		3.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143161

Client Matter: 53363-33

In the Matter of Reliz Limited Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 922.50

Total legal services rendered

\$ 922.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143161

Celsius Network Limited

Matter Number:

53363-33

Reliz Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
TOTALS	0.50		\$ 922.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143161

Celsius Network Limited

Matter Number:

53363-33

Reliz Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze correspondence from S. Knipfelberg, Celsius legal re Reliz dispute (.2); follow up with K&E team re Reliz dispute (.3).
Total		0.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143162

Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 8,442.00

Total legal services rendered

\$ 8,442.00

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143162

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	1.10	900.00	990.00
Seantyl Hardy	6.80	1,035.00	7,038.00
Elizabeth Helen Jones	0.40	1,035.00	414.00
TOTALS	8.30		\$ 8,442.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Tether Limited Litigation

Invoice Number: 1010143162
 Matter Number: 53363-41

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Joseph A. D'Antonio	0.60	Review and analyze documents re Tether agreement.
08/22/22	Seantyl Hardy	6.80	Review, analyze materials re Tether and 2022 margin call.
08/22/22	Elizabeth Helen Jones	0.40	Correspond with A. Golic, J. Mudd re objection to motion to appoint an examiner (.2); review, revise trackers re same (.2).
08/23/22	Joseph A. D'Antonio	0.50	Review and analyze documents re Tether relationship.
Total		8.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010143163

Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 25,354.50

Total legal services rendered

\$ 25,354.50

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143163

Celsius Network Limited

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	0.80	1,485.00	1,188.00
Anna L. Grilley	0.70	910.00	637.00
Tamar Kofman	11.40	910.00	10,374.00
Patrick J. Nash Jr., P.C.	1.40	1,845.00	2,583.00
Robert Orren	0.60	480.00	288.00
Tommy Scheffer	7.90	1,115.00	8,808.50
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
TOTALS	23.60		\$ 25,354.50

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Core Scientific Litigation

Invoice Number: 1010143163
 Matter Number: 53363-42

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/23/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re Core Scientific complaint.
08/24/22	Tamar Kofman	0.10	Correspond with T. Scheffer re motion to compel.
08/24/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze legal issues re Core Scientific dispute (.5); telephone conference with company re same (.4).
08/24/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team, company re Core Scientific.
08/26/22	Anna L. Grilley	0.70	Review, revise motion to compel re automatic stay violation (.6); correspond with T. Kofman re same (.1).
08/26/22	Tamar Kofman	5.70	Draft motion to compel (4.4); correspond with T. Scheffer, A. Grilley re same (.1); review and revise same (1.2).
08/26/22	Robert Orren	0.60	Draft motion to compel performance re prepetition amounts (.5); correspond with T. Kofman re same (.1).
08/27/22	Tamar Kofman	1.80	Review and revise motion to compel.
08/27/22	Tommy Scheffer	0.30	Correspond with Akin team, K&E teams re Core Scientific issues.
08/27/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team, company re Core Scientific.
08/28/22	Tamar Kofman	3.80	Review and revise motion to compel.
08/28/22	Tommy Scheffer	0.60	Correspond and telephone conferences with K&E team re Core Scientific issues (.3); analyze same (.3).
08/28/22	Josh Sussberg, P.C.	0.30	Telephone conference with M. Hurley, R. Kwasteniet and T. Scheffler re Core Scientific legal issues.
08/29/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze draft demand letter to Core (.2); review, analyze motion to compel Core to comply with contract (.3).
08/30/22	Tommy Scheffer	4.90	Correspond with J. Epstein-Levin, A&M, K&E teams re Core Scientific invoice (1.3); analyze issues re same (.3); review and revise Core Scientific demand letter (2.6); research re same (.7).

Legal Services for the Period Ending August 31, 2022

Invoice Number:

1010143163

Celsius Network Limited

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/31/22	Judson Brown, P.C.	0.80	Telephone conferences re Core Scientific issues.
08/31/22	Tommy Scheffer	2.10	Review and revise Core Scientific Demand Letter (1.2); research re same (.9).
Total		23.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

November 21, 2021

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1050069013

Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through August 31, 2022
(see attached Description of Legal Services for detail)

\$ 120,355.00

Total legal services rendered

\$ 120,355.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Examiner Matters

Invoice Number: 1050069013
 Matter Number: 53363-43

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.30	1,115.00	334.50
Grace C. Brier	0.20	1,110.00	222.00
Judson Brown, P.C.	1.10	1,485.00	1,633.50
Kimberly A.H. Chervenak	1.40	480.00	672.00
Joseph A. D'Antonio	1.30	900.00	1,170.00
Susan D. Golden	3.00	1,315.00	3,945.00
Amila Golic	74.70	795.00	59,386.50
Elizabeth Helen Jones	17.10	1,035.00	17,698.50
Chris Koenig	5.30	1,260.00	6,678.00
Ross M. Kwasteniet, P.C.	5.70	1,845.00	10,516.50
Dan Latona	0.50	1,235.00	617.50
Patricia Walsh Loureiro	3.80	1,035.00	3,933.00
Joel McKnight Mudd	8.90	795.00	7,075.50
Patrick J. Nash Jr., P.C.	1.90	1,845.00	3,505.50
Robert Orren	1.40	480.00	672.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Alison Wirtz	0.70	1,170.00	819.00
TOTALS	128.10		\$ 120,355.00

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Examiner Matters

Invoice Number: 1050069013
 Matter Number: 53363-43

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/02/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce re potential examiner motion.
08/18/22	Grace C. Brier	0.20	Review, analyze motion to appoint examiner.
08/18/22	Susan D. Golden	1.20	Review U.S. Trustee examiner motion (.5); telephone conference and correspond with R. Kwasteniet and G. Pesce re same (.7).
08/18/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze U.S. Trustee motion for appointment of examiner.
08/18/22	Josh Sussberg, P.C.	0.40	Correspond with K&E team re 341 and examiner.
08/19/22	Judson Brown, P.C.	1.10	Review and analyze trustee motion for an examiner.
08/19/22	Kimberly A.H. Chervenak	1.40	Review and analyze U.S. Trustee motion for appointment of examiner.
08/19/22	Joseph A. D'Antonio	1.30	Review and analyze U.S. Trustee's motion re appointment of an examiner.
08/19/22	Susan D. Golden	1.80	Review and analyze U.S. Trustee examiner motion (1.0); telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A Wirtz re preliminary response thereto (.8).
08/19/22	Amila Golic	5.50	Review precedent objections to motions to appoint examiner (.7); review and analyze motion to appoint examiner (.9); research case law re same (1.3); telephone conference with R. Kwasteniet, K&E team re objection to same (1.2); correspond with C. Koenig, K&E team re research for objection (.1); telephone conference with C. Koenig, K&E team re next steps re objection (.3); draft and revise correspondence re diligence tracking (.6); correspond with E. Jones, J. Mudd re same (.4).
08/19/22	Elizabeth Helen Jones	2.60	Telephone conference with R. Kwasteniet re motion to appoint an examiner and related matters (.4); telephone conference with K&E team, S. Golden re motion to appoint an examiner (.9); telephone conference with C. Koenig, K&E team re same (.2); correspond with C. Koenig, K&E team re same (.2); review, analyze motion to appoint an examiner (.6); research issues re same (.3).

Legal Services for the Period Ending August 31, 2022
Celsius Network Limited
Examiner Matters

Invoice Number: 1050069013
Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/19/22	Chris Koenig	3.10	Review and analyze examiner motion (1.7); telephone conference with R. Kwasteniet and K&E team re examiner motion, strategy and next steps (1.4).
08/19/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze motion for examiner (.5); prepare for and participate in conference with C. Koenig, E. Jones and others re response to examiner motion (.5); review case law re examiner motions in SDNY (.6).
08/19/22	Joel McKnight Mudd	2.30	Telephone conference with R. Kwasteniet and K&E team re response to motion to appoint examiner (1.0); telephone conference with C. Koenig and E. Jones re same (.6); telephone conference with A. Golic re same (.4); draft email re correspondence tracker (.3).
08/19/22	Josh Sussberg, P.C.	0.40	Telephone conference with R. Deutsch re examiner motion (.2); telephone conference with R. Kwasteniet re same (.2).
08/19/22	Alison Wirtz	0.70	Prepare for telephone conference with K&E team re examiner motion (.2); telephone conference with K&E team re same (.5).
08/20/22	Amila Golic	6.20	Research case law re examiner appointments u (1.3); research case law re examiner appointments (2.7); draft analyses re same (1.6); draft analysis re precedent objections to examiner appointment motions (.6).
08/20/22	Patrick J. Nash Jr., P.C.	0.70	Review U.S. Trustee's motion for an examiner.
08/21/22	Amila Golic	3.80	Research re examiner appointments (3.4); correspond with C. Koenig, K&E team re same (.4).
08/21/22	Elizabeth Helen Jones	0.80	Review, revise trackers and diligence re motion to appoint an examiner (.6); correspond with A. Golic, K&E team re same (.2).
08/22/22	Amila Golic	6.20	Review and analyze diligence correspondence (2.4); revise U.S. Trustee diligence tracker (.8); correspond with E. Jones, J. Mudd, K&E team re same (.4); research precedent examiner appointments re timing (2.6).
08/22/22	Patricia Walsh Loureiro	3.80	Summarize diligence sent to UCC and U.S. Trustee for examiner objection (.6); revise draft memorandum re fraudulent transfer remedies (3.2).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Examiner Matters

Invoice Number: 1050069013
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/22/22	Joel McKnight Mudd	0.50	Review and revise UCC correspondence tracker (.3); correspond with E. Jones and K&E team re same (.2).
08/23/22	Simon Briefel	0.30	Review diligence re motion to appoint examiner.
08/23/22	Amila Golic	3.30	Correspond with E. Jones, J. Mudd re objection to examiner motion (.3); review and analyze diligence requests and related correspondence (1.6); research re mandatory examiner appointments (1.3); correspond with J. Ryan re revisions to diligence tracker (.1).
08/23/22	Ross M. Kwasteniet, P.C.	1.70	Analyze motion for examiner and responses to same (1.2); prepare for and participate in telephone conference with C. Koenig and H. Hockberger re examiner motion (.5).
08/24/22	Amila Golic	1.60	Review and analyze diligence provided to U.S. Trustee (1.3); revise tracker re same (.3).
08/24/22	Patrick J. Nash Jr., P.C.	0.20	Revise response to motion for an examiner.
08/25/22	Amila Golic	5.70	Research precedent objections to motion to appoint examiner (.8); draft objection to motion to appoint examiner (3.2); telephone conference with E. Jones, J. Mudd re next steps re same (.4); review and analyze diligence correspondence (1.0); correspond with S. Golden re same (.1) telephone conference with S. Briefel re responses to UCC diligence requests (.2).
08/25/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Golic, J. Mudd re objection to examiner motion.
08/25/22	Joel McKnight Mudd	0.50	Telephone conference with E. Jones and A. Golic re objection to examiner motion.
08/25/22	Patrick J. Nash Jr., P.C.	0.70	Revise objection to examiner motion.
08/25/22	Robert Orren	0.10	Correspond with A. Golic re objection to motion to appoint examiner.
08/26/22	Amila Golic	6.50	Telephone conference with E. Jones re objection to examiner motion (.2); correspond with E. Jones re same (.3); review and analyze case record (1.6); draft background section re same (2.1); draft section re mandatory examiner appointments (2.3).
08/26/22	Elizabeth Helen Jones	1.80	Draft objection to request to appoint an examiner.

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Examiner Matters

Invoice Number: 1050069013
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/26/22	Robert Orren	0.70	Draft objection to motion to appoint examiner (.6); correspond with A. Golic re same (.1).
08/27/22	Amila Golic	9.60	Review and analyze first day hearing transcript (1.4); review and analyze second day hearing transcript (1.7); review and analyze 341 conference transcript (2.1); revise background section re objection to examiner motion (1.9); research re prepetition investigations and examiner appointments (2.5).
08/27/22	Elizabeth Helen Jones	9.90	Draft objection to motion to appoint an examiner (3.9); research re same (3.9); telephone conference and correspond with A. Golic re same (2.1).
08/28/22	Amila Golic	8.50	Review and revise objection to examiner motion (3.1); review and analyze record re correspondence with parties in interest (2.6); review and analyze case law re transparency issues (2.8).
08/28/22	Elizabeth Helen Jones	1.60	Draft objection to motion to appoint an examiner.
08/29/22	Amila Golic	7.20	Review and analyze record re diligence requests and correspond with U.S. Trustee (3.1); revise tracker re same (1.5); revise background section of objection to examiner motion (2.3); telephone conference with E. Jones, J. Mudd re next steps for drafting objection to examiner motion (.2); telephone conference with A. Wirtz re record of correspondence with U.S. Trustee (.1).
08/29/22	Chris Koenig	2.20	Review and revise examiner objection (1.9); correspond with E. Jones re same (.3).
08/29/22	Dan Latona	0.50	Analyze examiner motion.
08/29/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones and A. Golic re response to examiner motion.
08/29/22	Robert Orren	0.60	Draft Kwasteniet declaration in support of objection to motion to appoint examiner (.5); correspond with M. Willis re same (.1).

Legal Services for the Period Ending August 31, 2022
 Celsius Network Limited
 Examiner Matters

Invoice Number: 1050069013
 Matter Number: 53363-43

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/30/22	Amila Golic	8.10	Review and analyze record re telephone conferences with U.S Trustee (1.0); review and analyze record re communications with the U.S. Trustee (3.2); draft analysis re same (1.6); correspond with A. Wirtz, T. Scheffer re same (.3); draft section re transparency issues of objection to examiner motion (2.0).
08/30/22	Joel McKnight Mudd	3.10	Review and revise response to motion to appoint an examiner (2.1); correspond with A. Golic re same (.4); review case law re same (.6).
08/31/22	Amila Golic	2.50	Revise section re transparency issues in examiner motion.
08/31/22	Joel McKnight Mudd	2.10	Draft objection to motion to appoint an examiner (1.8); correspond with S. Briefel re same (.3).
Total		128.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145143

Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,279,099.00

Total legal services rendered

\$ 1,279,099.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	15.10	365.00	5,511.50
Simon Briefel	64.20	1,115.00	71,583.00
Grace C. Brier	41.00	1,110.00	45,510.00
Judson Brown, P.C.	164.80	1,485.00	244,728.00
Kimberly A.H. Chervenak	6.60	480.00	3,168.00
Hannah Crawford	4.20	1,235.00	5,187.00
Joseph A. D'Antonio	49.30	900.00	44,370.00
Gary A. Duncan	53.50	420.00	22,470.00
Julia R. Foster	0.90	405.00	364.50
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	33.90	795.00	26,950.50
Anna L. Grilley	3.30	910.00	3,003.00
Jacqueline Hahn	1.40	295.00	413.00
Leah A. Hamlin	95.50	1,035.00	98,842.50
Seantyl Hardy	42.20	1,035.00	43,677.00
Gabriela Zamfir Hensley	33.40	1,115.00	37,241.00
Heidi Hockberger	2.50	1,170.00	2,925.00
Ben Isherwood	5.00	1,170.00	5,850.00
Elizabeth Helen Jones	22.40	1,035.00	23,184.00
Chris Koenig	27.90	1,260.00	35,154.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	8.40	1,845.00	15,498.00
Dan Latona	9.30	1,235.00	11,485.50
Michael Lemm	32.40	1,035.00	33,534.00
Library Factual Research	1.50	405.00	607.50
Patricia Walsh Loureiro	35.80	1,035.00	37,053.00
T.J. McCarrick	21.80	1,135.00	24,743.00
Caitlin McGrail	2.50	660.00	1,650.00
Joel McKnight Mudd	18.10	795.00	14,389.50
Patrick J. Nash Jr., P.C.	6.20	1,845.00	11,439.00
Robert Orren	9.60	480.00	4,608.00
Kimberly Pageau	0.60	1,115.00	669.00
Morgan Lily Phoenix	43.00	650.00	27,950.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John Poulos	0.80	1,035.00	828.00
Joshua Raphael	10.50	660.00	6,930.00
Gabrielle Christine Reardon	60.50	660.00	39,930.00
Roy Michael Roman	2.30	660.00	1,518.00
Kelby Roth	44.30	660.00	29,238.00
Jimmy Ryan	9.60	795.00	7,632.00
Seth Sanders	3.40	795.00	2,703.00
Tommy Scheffer	29.30	1,115.00	32,669.50
Joanna Schlingbaum	0.50	1,235.00	617.50
Gelareh Sharafi	0.70	660.00	462.00
Hannah C. Simson	108.80	985.00	107,168.00
Michelle Six	0.60	1,345.00	807.00
Josh Sussberg, P.C.	0.70	1,845.00	1,291.50
William Thompson	13.30	910.00	12,103.00
Casllen Timberlake	3.30	280.00	924.00
Ben Wallace	56.60	1,155.00	65,373.00
Ashton Taylor Williams	4.90	795.00	3,895.50
Morgan Willis	1.70	365.00	620.50
Alison Wirtz	45.90	1,170.00	53,703.00
Alex Xuan	7.00	660.00	4,620.00
Tanzila Zomo	3.50	295.00	1,032.50
TOTALS	1,265.50		\$ 1,279,099.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Grace C. Brier	1.00	Conference with J. Brown and L. Hamlin re potential litigation matters.
09/01/22	Grace C. Brier	1.40	Telephone conference with Latham team, T. Scheffer, K&E team re litigation hold (.2); analyze same re UCC's Rule 2004 requests (1.2).
09/01/22	Judson Brown, P.C.	2.30	Conference with G. Brier, K&E team re litigation issues, including offensive claims, discovery requests and Rule 2004 discovery issues (1.0); correspond with G. Brier and K&E team re same (1.3).
09/01/22	Joseph A. D'Antonio	0.30	Draft confidentiality agreement and stipulated protective order for discovery.
09/01/22	Leah A. Hamlin	1.00	Conference with J. Brown and K&E team re team strategy for new adversary proceedings and UCC 2004 requests.
09/01/22	Seantyl Hardy	3.10	Conference with Company re third-party subpoena (.2); conference with J. Brown re same (.3); draft and revise letter re third-party subpoena (2.6).
09/01/22	Tamar Kofman	0.10	Correspond with T. Scheffer, K&E team re demand letter.
09/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze status of Debtors' response to proposed 2004 request from UCC.
09/01/22	Tommy Scheffer	0.80	Correspond with Company and L. Wasserman, K&E teams re litigation hold.
09/01/22	Tommy Scheffer	2.80	Correspond with Company, J. Ryan and K&E team re demand letter, motion to compel (1.1); review and revise demand letter, motion to compel (1.7).
09/01/22	Hannah C. Simson	0.20	Revise litigation hold to reflect 2004 RFPs.
09/01/22	Hannah C. Simson	0.10	Correspond with G. Brier, J. D'Antonio, K&E team re revising responses and objections to 2004 RFPs.
09/01/22	Hannah C. Simson	1.10	Revise responses and objections to 2004 RFPs.
09/01/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re revising litigation hold to reflect 2004 RFPs.
09/02/22	Grace C. Brier	1.70	Telephone conference re potential affirmative litigation with J. Brown, C. Koenig and K&E team.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Judson Brown, P.C.	5.20	Telephone conference with G. Brier, K&E team re litigation issues including offensive claims, discovery requests and Rule 2004 discovery (1.7); telephone conference with Company re offensive litigation claims and Rule 2004 discovery (1.4); correspond with G. Brier re offensive litigation claims, discovery requests and Rule 2004 discovery (1.2); review and revise responses to Rule 2004 requests (.9).
09/02/22	Joseph A. D'Antonio	0.30	Research New York law re ongoing litigation matter.
09/02/22	Joseph A. D'Antonio	2.40	Draft memorandum re client interview.
09/02/22	Leah A. Hamlin	6.50	Research adversary proceedings to compel compliance with contract (2.1); telephone conference with J. Brown and R. Kwasteniet re affirmative litigation including Togut adversary proceeding (1.8); correspond with R. Kwasteniet re same (.1); telephone conference with S. Golden re motion to compel compliance with contract (.2); telephone conference with E. Jones re motion to compel compliance with contract (.1); telephone conference with T. Scheffer re motion to compel performance (.2); telephone conference with Company re affirmative litigation claims (1.3); draft strategic analysis for affirmative litigation presentation to special committee (.7).
09/02/22	Seantyl Hardy	1.30	Draft letter response to third-party subpoena (1.1); conference with J. Brown re same (.1); conference with Company re same (.1).
09/02/22	Heidi Hockberger	1.80	Telephone conference with L. Hamlin, K&E team re adversary proceedings and affirmative litigation.
09/02/22	Michael Lemm	0.90	Review response re subpoena (.5); correspond with S. Hardy re same (.2); correspond with Company re same (.2).
09/02/22	Jimmy Ryan	0.70	Draft removal extension motion (.6); correspond with K. Pageau re same (.1).
09/02/22	Tommy Scheffer	1.80	Correspond and telephone conferences with Company and A&M, K&E teams re potential mining, network claims and causes of action.
09/02/22	Hannah C. Simson	2.30	Revise litigation hold to reflect 2004 RFPs.

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09/02/22	Hannah C. Simson	0.10	Correspond with G. Brier re editing and revising litigation hold to reflect 2004 RFPs.
09/02/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation strategy.
09/03/22	Grace C. Brier	0.60	Telephone conference with L. Hamlin and K&E team re affirmative litigation memorandums (.3); conference with L. Hamlin re same (.3).
09/03/22	Grace C. Brier	0.10	Correspond with S. Hardy re confidential litigation matter.
09/03/22	Judson Brown, P.C.	1.50	Review, analyze and draft correspondence with various parties re offensive litigation claims and analysis, document requests and analysis and Rule 2004 discovery.
09/03/22	Joseph A. D'Antonio	0.30	Draft memorandum re affirmative litigation claims.
09/03/22	Leah A. Hamlin	0.30	Draft correspondence to Company re action items on affirmative litigation matters.
09/03/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re special committee presentation re affirmative litigation matters.
09/04/22	Joseph A. D'Antonio	0.40	Review and draft analysis re affirmative litigation matter and related documents.
09/04/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin re affirmative litigation matter.
09/04/22	Joseph A. D'Antonio	2.80	Draft memorandum re litigation recommendation re affirmative litigation matter.
09/04/22	Leah A. Hamlin	0.40	Telephone conference with J. D'Antonio re adversary proceeding (.2); research re limitations of liability clauses (.2).
09/04/22	Seantyl Hardy	3.40	Research and analyze potential claims against confidential party (1.9); draft memorandum re same (1.5).
09/04/22	Hannah C. Simson	2.30	Research re enforceability of arbitration provision in bankruptcy context.
09/05/22	Grace C. Brier	2.70	Review research re preference actions (1.5); review documents re potential affirmative litigation (1.2).
09/05/22	Grace C. Brier	2.30	Review documents re potential affirmative litigation against confidential party (1.9); prepare for witness interview re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Judson Brown, P.C.	2.10	Analyze and draft correspondence re offensive litigation claims and analysis, document requests and analysis, and Rule 2004 discovery.
09/05/22	Joseph A. D'Antonio	2.60	Review and draft analysis re potential affirmative litigation claims.
09/05/22	Leah A. Hamlin	2.50	Draft memorandum for special committee conference re confidential party-related claims.
09/05/22	Seantyl Hardy	0.20	Conference with K&E team re reference materials re international claims.
09/05/22	Seantyl Hardy	2.40	Research potential claims against confidential party.
09/05/22	Tommy Scheffer	0.40	Correspond with L. Hamlin, K&E team re potential adversary proceedings.
09/05/22	Hannah C. Simson	2.00	Research Delaware law re litigation matter.
09/05/22	Hannah C. Simson	1.50	Research contract provision re litigation matter.
09/06/22	Megan Bowsher	1.10	Compile documents for attorney review as potential adversary litigation matters (.6); revise collections and production tracker with information from updated FTI collection tracker (.5).
09/06/22	Grace C. Brier	2.40	Review documents to prepare materials for discussion re affirmative litigation matters.
09/06/22	Grace C. Brier	1.60	Review documents re potential affirmative litigation (1.1); draft memorandum re same (.5).
09/06/22	Grace C. Brier	4.20	Interview Celsius employees re confidential matter (1.3); review documents to prepare for interviews re same (.7); draft outline to prepare for interviews (.8); conference with J. Brown re interviews and other affirmative litigation matters (.4); conference with S. Hardy re same (.2); draft memoranda re interviews (.8).
09/06/22	Judson Brown, P.C.	1.40	Telephone conference with management counsel re Rule 2004 discovery requests (.3); telephone conference re insurance for litigation claims (.5); review and revise draft protective order (.6).
09/06/22	Joseph A. D'Antonio	2.10	Review and draft analysis re potential litigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Joseph A. D'Antonio	0.70	Review and analyze documents re affirmative litigation matter.
09/06/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin re litigation matter.
09/06/22	Joseph A. D'Antonio	0.20	Correspond with H. Simson re document production.
09/06/22	Joseph A. D'Antonio	1.10	Draft confidentiality agreement and stipulated protective order.
09/06/22	Joseph A. D'Antonio	0.60	Draft memorandum re confidential affirmative litigation matter.
09/06/22	Amila Golic	2.20	Review and analyze diligence re transparency issues (2.1); correspond with E. Jones re same (.1).
09/06/22	Leah A. Hamlin	3.70	Telephone conference with Company re litigation matter (.8); telephone conference with T. Scheffer re same (.2); revise affirmative litigation memorandums (2.7).
09/06/22	Seantyl Hardy	8.30	Research re breach of contract law (3.9); research re potential legal theories in the British Virgin Islands law (4.4).
09/06/22	Seantyl Hardy	3.80	Interview with Company re confidential matter (1.5); draft memorandum re recommendations for whether to move forward on confidential claims (2.3).
09/06/22	Heidi Hockberger	0.50	Telephone conference with officer counsel re discovery requests.
09/06/22	Patricia Walsh Loureiro	0.50	Review, revise memorandum re remedies for preference actions.
09/06/22	Hannah C. Simson	0.80	Research re limitation of liability clauses.
09/06/22	Hannah C. Simson	0.50	Draft letter re production of documents.
09/07/22	Grace C. Brier	2.40	Conference with J. Brown and L. Hamlin re potential affirmative litigation matters (.5); review documents re potential affirmative litigation (1.5); draft memorandum re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Judson Brown, P.C.	5.70	Conferences with G. Brier, K&E team re litigation issues, offensive claims, document requests and Rule 3004 discovery (1.4); conference with Company and K&E team re litigation issues, offensive claims and Rule 2004 discovery requests (.8); conference with Latham team re Rule 2004 discovery requests (.6); review and draft correspondence to L. Hamlin re litigation issues and Rule 2004 discovery (2.9).
09/07/22	Judson Brown, P.C.	3.30	Review and analyze materials re litigation issues (.8); review and draft correspondence re same (1.3); conferences with Company, L. Hamlin and K&E team re same (1.2).
09/07/22	Joseph A. D'Antonio	2.60	Review and analyze documents re potential litigation matter (1.3); draft analysis re same (1.3).
09/07/22	Joseph A. D'Antonio	2.00	Revise and file stipulated confidentiality agreement and protective order.
09/07/22	Leah A. Hamlin	6.70	Conference with J. Brown re affirmative litigation matters (1.0); telephone conference with Company re affirmative litigation matters (1.0); review, analyze contracts re potential litigation matter (2.2); telephone conference with J. D'Antonio re strategy/analysis for litigation matters (.4); conference with J. Brown re defensive discovery strategy and analysis (.8); revise demand letter in accordance with Company comments (1.3).
09/07/22	Heidi Hockberger	0.20	Correspond with J. Brown, K&E team re adversary proceedings.
09/07/22	Patricia Walsh Loureiro	0.70	Review, revise memorandum re remedies in preference actions.
09/07/22	Robert Orren	0.30	Correspond with M. Willis re filing of confidentiality agreement and protective order.
09/08/22	Grace C. Brier	0.80	Review, analyze contract documents re affirmative litigation.
09/08/22	Grace C. Brier	0.70	Revise draft statement of work for FTI document vendor (.4); correspond with A. Lullo and K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Grace C. Brier	2.10	Interview Company with J. D'Antonio re potential affirmative litigation against confidential parties (1.8); draft summary re same (.3).
09/08/22	Grace C. Brier	0.30	Review, analyze documents re confidential matter.
09/08/22	Judson Brown, P.C.	3.00	Correspond with G. Brier, K&E team re Rule 2004 discovery (1.3); conference with Company and K&E team re potential offensive claims (.9); correspond with G. Brier, K&E team re potential offensive claims (.8).
09/08/22	Joseph A. D'Antonio	0.10	Telephone conference with G. Brier re potential litigation matter.
09/08/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, Company re potential litigation matter.
09/08/22	Joseph A. D'Antonio	2.80	Draft memorandum re confidential party matter.
09/08/22	Leah A. Hamlin	4.80	Telephone conference with management counsel re 2004 requests (.5); research re affirmative litigation claim (1.4); conference with Company re same (.6); telephone conference with A&M team re motion to seal (.5); telephone conference with opposing counsel in Togut adversary proceeding (1.8).
09/08/22	Seantyl Hardy	3.90	Conference with Company re follow-up response to third-party subpoena (.2); conference with Company United Kingdom counsel re regulation (.3); research re same (.8); draft summary of findings and correspondence with Company (.3); draft follow-up response to third-party subpoena (.3); research re British Virgin Islands law (2.0).
09/08/22	Hannah C. Simson	0.60	Correspond with Company, J. Brown, L. Hamlin and G. Brier re litigation strategy.
09/08/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re affirmative litigation strategy.
09/08/22	Hannah C. Simson	0.50	Draft summary of conference with Company re litigation strategy.
09/09/22	Megan Bowsher	0.30	Upload litigation and discovery correspondence to master files for attorney review.

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09/09/22	Grace C. Brier	0.50	Telephone conference with C. Koenig, J. Brown and K&E team re adversary proceeding.
09/09/22	Grace C. Brier	0.60	Review memorandum re potential litigation (.3); review, analyze documents re same (.3).
09/09/22	Judson Brown, P.C.	2.90	Review and draft correspondence to various parties re litigation issues (1.8); correspond with C. Koenig re same (.2); conferences with S. Briefel, K&E team re declarations of substantial share holdings (.9).
09/09/22	Leah A. Hamlin	1.10	Revise confidential party memorandum for special committee.
09/09/22	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team re custody adversary proceeding (.5); research re avoidance actions re same (.9); telephone conference and correspond with C. Koenig re same (.7).
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze correspondence and analysis re potential litigation (.4); analyze claims and causes of action re same (.5); correspond with Company re same (.3).
09/09/22	Patricia Walsh Loureiro	3.00	Revise memorandum re preference action remedies.
09/09/22	Robert Orren	0.30	Correspond with M. Willis and A. Donahue re submission to chambers of stipulated protective order.
09/09/22	Tommy Scheffer	1.10	Conferences with H. Simpson, K&E team re litigation updates (.6); analyze adversary proceeding complaints (.5).
09/09/22	Hannah C. Simson	0.70	Conference with T. Scheffer, K&E team re litigation strategy.
09/09/22	Hannah C. Simson	0.10	Correspond with J. Brown re legal requirements re ethical rules for attorneys.
09/09/22	Hannah C. Simson	0.90	Research re ethics rules for attorneys.
09/09/22	Hannah C. Simson	0.20	Telephone conference with J. Brown re legal requirements about ethical rules for attorneys.
09/10/22	Judson Brown, P.C.	1.50	Review and analyze correspondence re litigation and disclosures issues (.2); telephone conference with Company and K&E team re same (.5); review and analyze research re social media communications (.8).
09/10/22	Leah A. Hamlin	1.70	Revise memorandum from J. D'Antonio re potential claims.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Ross M. Kwasteniet, P.C.	0.70	Review and comment on draft letter to opposing counsel re social media communications.
09/10/22	Patricia Walsh Loureiro	8.30	Review, revise preference action remedies memorandum.
09/10/22	Hannah C. Simson	0.40	Research re assignment of claims.
09/10/22	Hannah C. Simson	1.50	Research re attorney ethics.
09/10/22	Hannah C. Simson	0.50	Correspond with J. Brown re strategy for ethics letter.
09/10/22	Hannah C. Simson	2.40	Research re defamation.
09/10/22	Hannah C. Simson	1.00	Draft letter re attorney ethics and defamation.
09/10/22	Hannah C. Simson	0.20	Correspond with J. Brown re legal research re attorney ethics.
09/10/22	Josh Sussberg, P.C.	0.20	Review and analyze M. Hurley summary of Prime Trust and Stone status and meet and confers.
09/11/22	Judson Brown, P.C.	1.40	Telephone conference with UCC counsel re mining operations and agreements (.8); review and revise draft letter re social media communications (.6).
09/11/22	Leah A. Hamlin	2.30	Revise and analyze memorandum to special committee re litigation claims (2.0); correspond with R. Kwasteniet and T. Scheffer re litigation claims (.3).
09/11/22	Leah A. Hamlin	0.30	Review and analyze research from H. Simson re potential claims against confidential party.
09/11/22	Hannah C. Simson	0.10	Correspond with J. Brown re legal research re claim assignment.
09/11/22	Hannah C. Simson	1.10	Research UK law re litigation matter.
09/11/22	Hannah C. Simson	0.50	Research re claim assignment.
09/11/22	Hannah C. Simson	1.10	Research UK law re litigation matter.
09/11/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re Prime Trust/Stone litigation (.1); correspond re examiner (.1).
09/12/22	Grace C. Brier	2.50	Review Rule 2004 requests against original litigation hold (1.5); revise draft litigation hold (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Judson Brown, P.C.	7.20	Review and analyze correspondence re litigation and insurance issues (.2); telephone conference with H. Simpson, K&E team re same (.8); review and revise draft letter re social media communications (1.2); review and revise draft correspondence re same (1.2); review and draft correspondence re Rule 2004 discovery issues (.4); review and draft correspondence re potential litigation issues (.3), review and analyze correspondence re same (.3); telephone conference with G. Brier, K&E team, Akin team, and Company re same (1.7); review and draft correspondence to K&E team re hearing and evidentiary issues (.6); review and draft correspondence to L. Hamlin, K&E team re custody and withhold litigation (.5).
09/12/22	Kimberly A.H. Chervenak	0.60	Review, format and compile exhibit for J. Brown letter re social media communications.
09/12/22	Hannah Crawford	1.70	Analyze UK law queries from US team re claim (.7); analyze research questions re same (.7); correspond with B. Isherwood re same (.3).
09/12/22	Joseph A. D'Antonio	0.50	Revise memorandum re litigation recommendation.
09/12/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, K&E team re ad hoc group of custodial account holders complaint.
09/12/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin and H. Simson re TRO against confidential party.
09/12/22	Joseph A. D'Antonio	0.40	Correspond with L. Hamlin re StakeHound memorandum and related claims.
09/12/22	Julia R. Foster	0.90	Research precedent re TRO motions.
09/12/22	Jacqueline Hahn	1.40	Draft and revise pro hac vice motion.
09/12/22	Leah A. Hamlin	0.50	Telephone conference with Togut re summary judgment motion and custody scheduling.
09/12/22	Leah A. Hamlin	1.20	Review and revise letter to re social media communications (.8); review and revise memorandum to special committee re litigation matter (.3); review and analyze analysis from C. Koenig re custody disputes and litigation (.1).

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09/12/22	Leah A. Hamlin	0.50	Review and revise memorandum re confidential party matter.
09/12/22	Leah A. Hamlin	0.30	Analyze research from H. Simson re confidential party claims.
09/12/22	Ben Isherwood	5.00	Research re questions re potential litigation matter (3.5); respond re same (1.5).
09/12/22	Patrick J. Nash Jr., P.C.	0.60	Review correspondence from Company re issues and potential claims re counterparty (.1); review issues re same (.5).
09/12/22	Hannah C. Simson	0.60	Correspond with K. Chervenak re editing and revising letter re social media communications.
09/12/22	Hannah C. Simson	0.40	Research re confidential litigation matter.
09/12/22	Hannah C. Simson	0.90	Revise letter to confidential party re social media communications.
09/12/22	Hannah C. Simson	0.10	Correspond with J. D'Antonio re temporary restraining order strategy.
09/12/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, K&E team re legal research for litigation matter.
09/12/22	Michelle Six	0.60	Telephone conference with A. Lullo, K&E team to provide analysis re privilege questions (.4); correspond with J. McNeily re data privacy analysis in advance of document production (.2).
09/12/22	Alison Wirtz	0.80	Conference with A. Lullo and K&E team re privilege and role of professionals (.5); conference with S. Sanders and K&E team re ongoing litigation coordination (.3).
09/13/22	Judson Brown, P.C.	4.60	Conference with G. Brier, K&E team re pending litigation issues (.6); review and draft correspondence re same (.6); review and revise letter re social media communications (2.1); telephone conferences with K&E team and Company re letter re social media communications (1.3).
09/13/22	Kimberly A.H. Chervenak	0.20	Schedule response date to AHG complaint.
09/13/22	Joseph A. D'Antonio	0.20	Revise confidential party memorandum.
09/13/22	Leah A. Hamlin	0.30	Revise and send correspondence re social media communications.
09/13/22	Leah A. Hamlin	1.00	Office conference with J. Brown and G. Brier re Rule 2004 requests and offensive litigation coordination and strategy.

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09/13/22	Leah A. Hamlin	0.60	Revise memorandum re confidential party matter.
09/13/22	Library Factual Research	0.50	Research re social media communications.
09/13/22	Patricia Walsh Loureiro	2.00	Correspond with S. Briefel and D. Latona re remedies memorandum (.3); revise same (1.7).
09/13/22	Morgan Lily Phoenix	0.60	Telephone conference with L. Hamlin re case and analysis.
09/13/22	Jimmy Ryan	0.90	Review, revise removal extension motion (.8); correspond with K. Pageau, K&E team re same (.1).
09/13/22	Seth Sanders	0.50	Telephone conference with C. Koenig, K&E team re adversary proceeding response.
09/13/22	Hannah C. Simson	0.60	Review and analyze UK case law re litigation matter.
09/13/22	Hannah C. Simson	0.10	Correspond re letter re social media communications.
09/13/22	Hannah C. Simson	0.60	Draft factual background for litigation matter memorandum.
09/13/22	Hannah C. Simson	1.40	Review and analyze UK case law re cryptocurrency cases.
09/13/22	Hannah C. Simson	1.60	Review and analyze UK case law re litigation matter.
09/13/22	Hannah C. Simson	0.90	Draft memorandum re litigation matter strategy.
09/13/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation strategy.
09/13/22	Hannah C. Simson	0.60	Research re litigation matter.
09/13/22	Hannah C. Simson	0.30	Revise letter re social media communications.
09/13/22	Morgan Willis	1.70	Register participating parties in advance of zoom hearing (1.4); correspond with J. Mudd, K&E team re same (.3).
09/14/22	Judson Brown, P.C.	2.20	Telephone conference with confidential party re social media communications (.7); review and draft correspondence re Rule 2004 discovery and litigation issues (1.5).
09/14/22	Hannah Crawford	0.40	Telephone conference with US team re contractual litigation queries re potential litigation counterparty.
09/14/22	Leah A. Hamlin	0.20	Correspond with S. Hardy re false statements.
09/14/22	Seantyl Hardy	1.30	Research re potential claim.

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09/14/22	Patricia Walsh Loureiro	0.90	Review preference action memorandum.
09/14/22	Kimberly Pageau	0.60	Review, revise removal motion.
09/14/22	Morgan Lily Phoenix	0.30	Review and analyze case materials.
09/14/22	Hannah C. Simson	0.40	Draft summary of UK case law for purposes of analyzing litigation strategy.
09/15/22	Simon Briefel	0.20	Correspond with S. Sanders, K&E team re briefing schedule precedent (.1); search for same (.1).
09/15/22	Grace C. Brier	0.50	Review correspondence re confidential matter assessment.
09/15/22	Judson Brown, P.C.	1.70	Telephone conference with G. Brier, K&E team re litigation issues (.4); review and draft correspondence re Rule 2004 discovery issues (1.3).
09/15/22	Joseph A. D'Antonio	1.40	Review and analyze documents re potential adversary matter.
09/15/22	Joseph A. D'Antonio	2.30	Research case law re preference claims.
09/15/22	Joseph A. D'Antonio	0.60	Video conference with L. Hamlin, K&E team re case assignments and scheduling.
09/15/22	Leah A. Hamlin	3.20	Correspond with J. Ryan re confidential counterparty demand letter (.1); correspond with J. Brown re demand letter (.1); draft demand letter (1.9); telephone conference with C. Koenig and J. Brown re strategy in resolving custody and withhold disputes (.6); review and revise affirmative litigation tracker for Company (.5).
09/15/22	Leah A. Hamlin	0.40	Review and revise confidential party memorandum (.2); review and analyze assignment proposal (.2).
09/15/22	Seantyl Hardy	1.10	Research on potential claim.
09/15/22	Patricia Walsh Loureiro	0.40	Draft and revise notice of adjournment of initial case conference.
09/15/22	Robert Orren	0.40	Retrieve precedent re electronically stored information protocols and stipulations (.3); correspond with H. Simson re same (.1).
09/15/22	Morgan Lily Phoenix	0.40	Telephone conference with L. Hamlin re draft of declaration for Company.
09/15/22	Morgan Lily Phoenix	0.30	Prepare declaration for Company.
09/15/22	Jimmy Ryan	0.60	Review, revise removal extension motion (.4); correspond with K. Pageau, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Seth Sanders	1.00	Analyze precedent for briefing schedule (.8); correspond with S. Briefel re same (.2).
09/15/22	Tommy Scheffer	0.60	Correspond with H. Simpson, K&E team re potential claims and causes of action (.3); analyze issues re same (.3).
09/15/22	Hannah C. Simson	0.50	Telephone conference with T. Scheffer, K&E team re litigation strategy.
09/15/22	Hannah C. Simson	2.20	Draft ESI protocol.
09/15/22	Hannah C. Simson	0.10	Correspond with T. Scheffer re case strategy.
09/15/22	Hannah C. Simson	1.00	Research re requirements for ESI protocol.
09/15/22	Hannah C. Simson	0.30	Correspond with T. Scheffer, K&E team re legal requirements for ESI protocol.
09/16/22	Simon Briefel	1.00	Telephone conference with S. Sanders, K&E team re briefing issues.
09/16/22	Grace C. Brier	0.70	Conference with L. Hamlin and Company re litigation matter.
09/16/22	Judson Brown, P.C.	2.40	Telephone conference with K&E and A&M teams re data collection and information gathering for discovery issues (.5); review and analyze Rule 2004 discovery issues (.8); review and revise chart re offensive litigation claims (.8); review and draft correspondence re same (.3).
09/16/22	Judson Brown, P.C.	0.80	Telephone conference with K&E team re fact development interviews (.5); correspond with various parties re same (.3).
09/16/22	Joseph A. D'Antonio	1.90	Review and analyze documents re contract issues.
09/16/22	Joseph A. D'Antonio	1.30	Research and analyze case law re motion to compel.
09/16/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re motion to compel research.
09/16/22	Leah A. Hamlin	0.50	Telephone conference with Company re strategy for litigation matter.
09/16/22	Leah A. Hamlin	1.20	Review and revise memorandum re confidential party.
09/16/22	Morgan Lily Phoenix	0.80	Analyze, compile notes from conference with L. Hamlin, Company re draft of motion to compel.

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09/16/22	Morgan Lily Phoenix	1.70	Telephone conference with L. Hamlin, J. Bitton, Company and P. Holert re litigation strategy (.2); draft declaration for motion to compel (1.5).
09/16/22	Hannah C. Simson	0.70	Draft assignment of claims section re litigation matter memorandum.
09/16/22	Hannah C. Simson	0.20	Correspond with G. Brier re assignment of claims section of litigation matter memorandum.
09/17/22	Grace C. Brier	0.20	Correspond with J. Brown re Rule 2004 document production.
09/17/22	Judson Brown, P.C.	0.30	Review and draft correspondence re litigation and discovery issues.
09/17/22	Joseph A. D'Antonio	0.40	Draft analysis re potential litigation matter.
09/17/22	Leah A. Hamlin	2.50	Research, draft and revise demand letter.
09/17/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze draft Mashinsky declaration (.4); correspond with Akin team re same (.2).
09/17/22	John Poulos	0.80	Analyze case precedent (.2); draft limited objection response memorandum (.6).
09/17/22	Hannah C. Simson	0.10	Correspond re legal research re assignment for litigation matter memorandum.
09/18/22	Hannah Crawford	0.80	Correspond with B Isherwood, K&E team re written resolutions query (.4); analyze set-off questions (.4).
09/19/22	Megan Bowsher	0.40	Organize case materials.
09/19/22	Grace C. Brier	0.60	Revise memorandum re litigation matter.
09/19/22	Grace C. Brier	0.40	Revise memorandum re confidential party.
09/19/22	Judson Brown, P.C.	0.50	Review and revise letter re litigation issues.
09/19/22	Judson Brown, P.C.	3.50	Review and analyze correspondence re litigation issues (.9); telephone conference with management counsel re same (1.2); telephone conferences with G. Brier, K&E team re litigation issues (.8); review and draft email correspondence re litigation issues (.6).
09/19/22	Joseph A. D'Antonio	2.70	Review documents re potential litigation matter (1.5); draft analysis re same (1.2).
09/19/22	Leah A. Hamlin	0.50	Telephone conference with J. Brown re strategy on defensive discovery and affirmative litigation.

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09/19/22	Leah A. Hamlin	1.60	Draft and revise demand letter to confidential party.
09/19/22	Seantyl Hardy	0.50	Research re potential claims.
09/19/22	Ross M. Kwasteniet, P.C.	0.60	Correspond with J. Avergun re Mashinsky declaration (.2); telephone conference with J. Avergun re same (.2); telephone conference with M. Hurley re same (.2).
09/19/22	Library Factual Research	1.00	Research re commodity bankruptcy cases.
09/19/22	Morgan Lily Phoenix	0.50	Telephone conferences with L. Hamlin and Company re contract issues with opposing party.
09/19/22	Morgan Lily Phoenix	2.00	Draft memoranda re discovery issue for Company.
09/19/22	Morgan Lily Phoenix	1.00	Telephone conference with L. Hamlin and Company re contract issues with opposing party (.5); draft memoranda for L. Hamlin and K&E team re same (.5).
09/19/22	Morgan Lily Phoenix	0.50	Telephone conference with L. Hamlin and Company re contract issues with opposing party.
09/19/22	Joanna Schlingbaum	0.50	Revise memorandum re legal issues re cryptocurrency.
09/20/22	Megan Bowsher	0.30	Organize case materials.
09/20/22	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re reply, briefing schedule, preference action issues.
09/20/22	Grace C. Brier	3.40	Correspond with J. Brown and Company re Rule 2004 requests (.6); review UCC's proposed search terms and custodians (.9); conference with Latham re search terms (.5); correspond with J. Brown re rule 2004 requests (.2); review documents for next production (.8); review produced documents (.4).
09/20/22	Judson Brown, P.C.	0.80	Review and draft correspondence re litigation issues.
09/20/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, K&E team re affirmative litigation matter.
09/20/22	Leah A. Hamlin	0.30	Revise demand letter.
09/20/22	Seantyl Hardy	4.40	Research re potential claim (3.4); draft memorandum of findings and recommendations re same (1.0).

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09/20/22	T.J. McCarrick	1.10	Review, draft and revise declaration.
09/20/22	Morgan Lily Phoenix	1.00	Research issues re discovery under Rule 2004 (.5); prepare memoranda for Company re Rule 2004 (.5).
09/20/22	Morgan Lily Phoenix	1.50	Research automatic stay issues (1.0); prepare memoranda re same (.5).
09/20/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation matter strategy.
09/20/22	Alison Wirtz	1.20	Correspond with H. Kaloti re privilege and professionals roles.
09/20/22	Alison Wirtz	1.30	Review and comment on removal motion (.5); review revised notices prepared per Chambers' request (.7); correspond with Committee re same (.1).
09/21/22	Megan Bowsher	0.10	Organize case materials.
09/21/22	Judson Brown, P.C.	3.20	Review and revise proposed scheduling stipulation (.4); review and draft correspondence re same (1.1); conference with G. Brier, K&E team re matter status and litigation issues (.6); review and draft correspondence re litigation issues (.8); review and analyze materials re litigation issues (.3).
09/21/22	Judson Brown, P.C.	4.60	Conferences with Company, L. Hamlin, K&E team re litigation issues, strategy and discovery (2.1); review and draft correspondence re same (.7); review and analyze materials re pass-through charges (.4); conferences with L. Hamlin and K&E team re same (.4); review and draft correspondence re same (.4); review and analyze research re litigation strategy and discovery issues (.6).
09/21/22	Leah A. Hamlin	0.60	Conference with J. Brown re overall case strategy.

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09/21/22	Leah A. Hamlin	5.80	Correspond with J. Brown and T.J. McCarrick re declaration re motion to compel (.1); correspond with Company re declaration re motion to compel (.1); revise motion to compel (3.9); telephone conference with J. Brown and T.J. McCarrick re motion to compel (.3); conference with Company re motion to compel and additional fact gathering (.6); research motion to compel and declaration re motion to compel (.8).
09/21/22	Seantyl Hardy	0.50	Conference with G. Brier, K&E team re matters re executive's departure from Company.
09/21/22	T.J. McCarrick	3.90	Draft and revise motion and supporting declaration (3.2); strategy conference with L. Hamlin, K&E team (.7).
09/21/22	Morgan Lily Phoenix	1.00	Analyze case law re tort claims.
09/21/22	Morgan Lily Phoenix	0.50	Conference with J. Brown, L. Hamlin, T. McCarrick, H. Simson, J. D'Antonio, G. Brier and S. Hardy re Company concerns.
09/21/22	Morgan Lily Phoenix	1.70	Telephone conference with L. Hamlin re discovery issues (.2); research re same (1.5).
09/21/22	Morgan Lily Phoenix	0.30	Telephone conference with J. D'Antonio re discovery procedure.
09/21/22	Jimmy Ryan	0.80	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (.7).
09/21/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Togut, Troutman, W&C, K&E teams re scheduling (.4); analyze issues re same (.2).
09/21/22	Hannah C. Simson	0.60	Conference with J. Brown, K&E team re strategy.
09/21/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re litigation matter strategy.
09/21/22	Alison Wirtz	1.20	Review and comment on removal motion (.7); review precedent re same (.3); correspond with J. Ryan and K&E team re same (.2).
09/22/22	Megan Bowsher	0.30	Organize case materials.
09/22/22	Judson Brown, P.C.	2.40	Telephone conference with counsel re discovery issues (.3); conference with G. Brier, K&E team re discovery issues (1.8); review and draft emails re same (.3).

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09/22/22	Kimberly A.H. Chervenak	0.30	Correspond with J. D'Antonio re precedent notices.
09/22/22	Leah A. Hamlin	0.50	Telephone conference with T. Scheffer re motion to compel and update on Rule 2004 responses.
09/22/22	Leah A. Hamlin	0.40	Draft memorandum re confidential party potential claims.
09/22/22	Caitlin McGrail	2.50	Telephone and video conference with J. Mudd re letter objections to custody motion (.5); review and evaluate letters (1.8); correspond with S. Sanders and K&E team re same (.2).
09/22/22	Morgan Lily Phoenix	3.60	Analyze discovery procedure (.7); research re sanctions (.8); research confidential matters (2.1).
09/22/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (.2).
09/22/22	Tommy Scheffer	0.50	Correspond and telephone conferences with J. Brown, K&E team re litigation matters (.3); analyze issues re same (.2).
09/22/22	Tommy Scheffer	0.90	Research re family law subpoena.
09/22/22	Gelareh Sharafi	0.40	Telephone conference with C. Koenig, K&E team re custodial account holder's motion to lift automatic stay.
09/22/22	Hannah C. Simson	0.10	Revise assignment of claims portion of litigation matter memorandum.
09/22/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re assignment of claims in connection with litigation matter.
09/22/22	Hannah C. Simson	0.30	Conference with L. Hamlin, K&E teams re litigation and bankruptcy strategy.
09/22/22	Alison Wirtz	0.30	Review and comment on removal motion (.2); correspond with J. Ryan re same (.1).
09/23/22	Megan Bowsher	0.30	Organize case materials.
09/23/22	Grace C. Brier	0.30	Conference with L. Hamlin re status of ongoing affirmative litigation matters.
09/23/22	Grace C. Brier	0.50	Correspond with H. Waller re board materials (.2); review board materials in database (.3).

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09/23/22	Judson Brown, P.C.	2.60	Conferences with L. Hamlin, K&E team re litigation and discovery issues (1.0); review and draft correspondence re litigation and discovery issues (.8); review and analyze motion to appoint equity committee (.8).
09/23/22	Judson Brown, P.C.	2.60	Review and analyze motion and supporting papers (1.1); review and analyze comments to same (.3); review and draft correspondence re litigation and strategy issues (1.2).
09/23/22	Leah A. Hamlin	0.20	Revise demand letter.
09/23/22	Leah A. Hamlin	1.70	Review, analyze and revise memorandum re confidential party litigation strategy.
09/23/22	Elizabeth Helen Jones	0.70	Draft correspondence to Milbank and Jones Day re request for equity committee (.4); correspond with C. Koenig re same correspondence (.3).
09/23/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze preferred equity's motion for official equity committee.
09/23/22	Morgan Lily Phoenix	0.50	Telephone conference with G. Brier, external stakeholders re document collection strategy.
09/23/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re confidential party memorandum.
09/23/22	Hannah C. Simson	0.30	Review and analyze draft assignment of claims.
09/23/22	Hannah C. Simson	0.40	Revise assignment portion of litigation matter memorandum.
09/24/22	Judson Brown, P.C.	0.20	Review and draft correspondence re potential offensive claims.
09/24/22	Judson Brown, P.C.	2.30	Review and draft correspondence re motion to enforce automatic stay and supporting pleadings (.8); review and revise declaration supporting same (1.1); telephone conferences with L. Hamlin, K&E team re motion and supporting pleadings (.4).
09/24/22	Chris Koenig	1.10	Review and analyze equity committee motion (.8); correspond with Milbank re same (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.50	Review KeyFi/Stone motion to dismiss turnover action.
09/24/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re litigation matter strategy.
09/25/22	Judson Brown, P.C.	0.80	Review and analyze equity committee motion (.4); conference with UCC re same (.4)

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09/25/22	Chris Koenig	0.90	Review and analyze equity committee motion (.4); correspond with R. Kwasteniet, committee re same (.5).
09/25/22	Hannah C. Simson	0.30	Correspond with G. Brier, K&E team re litigation matter strategy.
09/25/22	Josh Sussberg, P.C.	0.20	Correspond re management resignation and press release (.1); analyze considerations re management status (.1).
09/25/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re briefing schedule and next steps.
09/26/22	Megan Bowsher	0.20	Compile case documents re potential litigation for attorney review.
09/26/22	Megan Bowsher	2.80	Review and analyze citations re motion to enforce the automatic stay.
09/26/22	Judson Brown, P.C.	2.30	Review and draft correspondence re potential offensive claims and Rule 2004 discovery (1.9); telephone conferences with G. Brier, K&E team re same (.4).
09/26/22	Judson Brown, P.C.	4.00	Review and revise motion to enforce automatic stay and supporting pleadings (1.8); review and revise discovery requests (1.3); review and draft correspondence re motion, supporting pleadings and discovery requests (.9).
09/26/22	Kimberly A.H. Chervenak	3.00	Review, revise citations re motion to compel.
09/26/22	Hannah Crawford	1.30	Correspond with Latham & Watkins re confidential litigation issue.
09/26/22	Amila Golic	1.00	Review and analyze objection re suspended accounts (.6); correspond with E. Jones, R. Roman, A&M team re same (.4).
09/26/22	Leah A. Hamlin	1.40	Revise and research memorandum re confidential party claims (1.1); telephone conference with E. Jones and H. Simson re procedural steps for assignment of claims (.3).
09/26/22	Chris Koenig	1.60	Telephone conference with A. Wirtz and K&E team re status report, timeline (.5); review and revise issues re status report (1.1).
09/26/22	Michael Lemm	3.10	Telephone conference with S. Briefel re brief re disputed matter (.4); review pleadings re same (2.1); analyze considerations re same (.6).

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09/26/22	T.J. McCarrick	1.90	Review and analyze Company declaration (.3); review and analyze motion to enforce (.6); strategy conference with Company re Company declaration (1.0).
09/26/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier, external stakeholders re document production strategy.
09/26/22	Morgan Lily Phoenix	0.30	Draft memoranda re Company conference production updates.
09/26/22	Roy Michael Roman	0.60	Review and analyze materials re customer's motion re suspended accounts (.3); draft analysis re same (.2); correspond with E. Jones and A. Golic re same (.1).
09/26/22	Hannah C. Simson	0.30	Telephone conference with E. Jones and L. Hamlin re potential assignment of claims for litigation matter.
09/26/22	Hannah C. Simson	1.30	Research re personal jurisdiction re bankruptcy.
09/26/22	Hannah C. Simson	0.70	Review and analyze background materials for litigation matter.
09/26/22	Hannah C. Simson	0.30	Correspond with E. Jones re litigation matter strategy.
09/26/22	Hannah C. Simson	0.90	Revise litigation matter memorandum.
09/26/22	Alison Wirtz	4.60	Correspond with P. Walsh and K&E team re briefing schedule research and review and analyze case issues re same.
09/27/22	Megan Bowsher	1.20	Review and analyze citations re motion to enforce the automatic stay.
09/27/22	Judson Brown, P.C.	3.30	Review and analyze memorandum and agreements re potential claims (.5); conferences with G. Brier, K&E team and Company re same (1.5); conferences re Rule 2004 discovery with G. Brier, K&E team and Paul Hastings team (1.3).
09/27/22	Judson Brown, P.C.	4.40	Review and revise motion to enforce automatic stay and supporting pleadings (1.3); review and draft correspondence re same (1.6); telephone conferences with L. Hamlin, K&E team and Company re same (1.0); review and analyze materials and correspondence re same (.5).
09/27/22	Amila Golic	1.10	Research re treatment of cryptocurrency claims in bankruptcy.

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09/27/22	Leah A. Hamlin	2.80	Conference with J. Brown re strategy for confidential party (1.0); telephone conference with Company re confidential party strategy (1.0); research Rule 2004 (.8).
09/27/22	Michael Lemm	8.50	Draft brief re disputed matter (3.8); telephone conference with S. Briefel re same (.1); telephone conference with A. Alekseeva re same (.1); review materials re same (3.1); research re same (1.4).
09/27/22	Jimmy Ryan	0.80	Correspond with K. Pageau, K&E team re removal extension deadline (.5); review, revise same (.3).
09/27/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger and K&E team re ad hoc group of custodial account holders' motion.
09/27/22	Hannah C. Simson	0.10	Correspond with J. Brown, L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	1.00	Conference with J. Brown and L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	0.40	Review and analyze background materials re confidential litigation matter.
09/27/22	Hannah C. Simson	1.10	Correspond with Company, J. Brown and L. Hamlin re confidential litigation matter strategy.
09/27/22	Hannah C. Simson	0.20	Research re status of other cases re confidential litigation matter.
09/27/22	Hannah C. Simson	0.20	Research re service of foreign entity.
09/28/22	Judson Brown, P.C.	1.90	Review and draft correspondence re Rule 2004 discovery (.8); conferences with G. Brier, K&E team re same (.8); review and draft correspondence re document collection issues (.3).
09/28/22	Judson Brown, P.C.	7.80	Review and revise motion to enforce automatic stay and supporting pleadings (2.4); review and draft correspondence with various parties re same (.7); telephone conferences with L. Hamlin, K&E team and Company re same (1.8); review and analyze materials and correspondence re same (.5); review and revise discovery requests (2.0); review and draft correspondence re same (.4).
09/28/22	Amila Golic	4.40	Research issues re treatment of cryptocurrency claims in bankruptcy.

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09/28/22	Leah A. Hamlin	0.10	Review and incorporate comments from Company on demand letter.
09/28/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze status of discovery requests (.4); correspond with J. Brown re same (.4).
09/28/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with Y. Noy re privilege issues.
09/28/22	Michael Lemm	7.90	Draft brief re disputed matter (3.9); review precedent re same (.7); review materials re same (2.8); telephone conference with S. Briefel re same (.5).
09/28/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation strategy.
09/28/22	Hannah C. Simson	0.80	Draft summary of conference re litigation matter strategy.
09/29/22	Judson Brown, P.C.	2.30	Review and draft correspondence re Rule 2004 discovery (1.0); conferences with G. Brier, K&E team re same (1.0); review and draft correspondence re potential offensive claims (.3).
09/29/22	Judson Brown, P.C.	3.50	Review and draft correspondence re motion, discovery, invoices, rig deployments, and strategy issues (2.7); conferences with K&E team re same (.8).
09/29/22	Kimberly A.H. Chervenak	0.70	Review and calendar deadlines for motion for automatic stay, rule 30(b)(6), request for production responses and omnibus hearings in case management order (.3); prepare exemplar requests for admission and interrogatories (.4).
09/29/22	Amila Golic	4.90	Research issues re section 502(b) (2.3); draft analysis re same (2.2); correspond with K. Pageau, J. Mudd, N. Malek Khosravi re same (.4).
09/29/22	Leah A. Hamlin	0.70	Strategy discussion with C. Koenig re litigation matters.
09/29/22	Leah A. Hamlin	0.10	Review and analyze correspondence from S. Knipfelberg re demand letter.
09/29/22	Dan Latona	1.60	Analyze, comment on memorandum re preference analysis.
09/29/22	Michael Lemm	7.90	Draft brief re disputed matter (3.9); research re same (2.2); review materials re same (1.5); correspond with A. Alekseeva re same (.3).

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09/29/22	Patricia Walsh Loureiro	2.30	Review materials for UK arbitration (1.8); conference with K. Roth re 9019 motion re settlement for same (.5).
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Anderson Investment joinder to equity committee motion.
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's 2004 application to seek discovery from EFH.
09/29/22	Kelby Roth	1.10	Conference with P. Walsh re 9019 motion (1.0); research re 9019 motion precedent (.1).
09/29/22	Tommy Scheffer	0.70	Correspond with W&C, TP, TSS, and E. Jones, K&E team re custody, withhold adversary letters, various adversary proceedings.
09/29/22	Hannah C. Simson	0.20	Conference with S. Sanders, K&E team re litigation and bankruptcy strategy.
09/29/22	Hannah C. Simson	0.40	Conference with S. Sanders, K&E team re litigation and bankruptcy strategy.
09/29/22	Ben Wallace	5.20	Review and analyze memorandum on potential claims against confidential party and underlying documents (1.3); research re same (3.9).
09/30/22	Judson Brown, P.C.	1.20	Correspond with G. Brier, K&E team re Rule 2004 discovery (.6); conferences with G. Brier and K&E team re same (.6).
09/30/22	Judson Brown, P.C.	1.80	Review and draft correspondence re motion, discovery and strategy issues.
09/30/22	Dan Latona	0.80	Telephone conference with C. Koenig, committee, ad hoc groups re scheduling (.6); analyze issues re same (.2).
09/30/22	Michael Lemm	3.60	Draft brief re disputed matter (3.1); review and analyze materials re same (.5).
09/30/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from G. Pesce re confidential matter (.1); prepare correspondence to G. Pesce re same (.1).
09/30/22	Morgan Lily Phoenix	0.50	Telephone conference with G. Brier, external stakeholders re document productions.
09/30/22	Kelby Roth	1.00	Research re 9019 motion.
09/30/22	Hannah C. Simson	0.10	Review and analyze draft assignment for litigation matter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Ben Wallace	2.40	Review and analyze memorandum on potential claims against confidential party and underlying documents (1.2); research re same (1.2).
10/01/22	Judson Brown, P.C.	1.50	Telephone conferences with Company and K&E team re litigation, discovery and strategy issues (.9); review and draft correspondence re same (.6).
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze UCC's withdrawal of 2004 discovery request to EFH.
10/01/22	Kelby Roth	3.80	Research re 9019 motion (.8); draft same (3.0).
10/01/22	Tommy Scheffer	0.30	Correspond with P. Walsh, K&E team re customer claim declaratory judgment adversary proceeding.
10/01/22	Ben Wallace	0.90	Prepare for conference re declaratory judgment action against equity holders' strategy (.3); conference with J. Brown and K&E team re same (.6).
10/01/22	Alison Wirtz	0.60	Correspond with Latham, S. Briefel and K&E team re draft interrogatories (.2); review draft interrogatories (.4).
10/02/22	Judson Brown, P.C.	1.50	Telephone conference with B. Wallace, K&E team re potential declaratory judgment action and customer claims (.6); correspond with B. Wallace, K&E team re same (.3); telephone conference with L. Hamlin, K&E team and Company re litigation issues (.5); correspond with L. Hamlin, K&E team and Company re same (.1).
10/02/22	Amila Golic	0.60	Research and analyze issues re dollarization of claims.
10/02/22	Leah A. Hamlin	0.50	Telephone conference with Company re litigation matter strategy.
10/02/22	Chris Koenig	0.70	Correspond with T. Scheffer and K&E team re potential declaratory judgment action re claims issues (.3); correspond with T. Scheffer and K&E team re same (.4).
10/02/22	Kelby Roth	5.20	Draft 9019 motion.
10/02/22	Jimmy Ryan	0.70	Review, revise removal extension deadline motion (.6); correspond with A. Wirtz, K&E team re same (.1)

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/22	Tommy Scheffer	2.30	Correspond with J. Brown, K&E team, Company re customer claim declaratory judgment adversary proceeding, potential claims and causes of action re counterparty (1.1); telephone conferences with Company, B. Wallace and K&E team re same (.6); analyze issues re same (.6).
10/02/22	Ben Wallace	4.20	Research re declaratory judgment action against equity holders.
10/02/22	Ben Wallace	0.60	Prepare for conference re declaratory judgment action against equity holders' strategy (.1); conference with T. Scheffer, K&E team re same (.5).
10/03/22	Grace C. Brier	0.40	Telephone conference with A. Lullo, H. Waller and Latham team re privilege issues.
10/03/22	Judson Brown, P.C.	0.90	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.5); correspond with G. Brier, K&E team re analysis of potential claims (.4).
10/03/22	Kimberly A.H. Chervenak	0.70	Draft request for production response and answers chart.
10/03/22	Amila Golic	6.50	Research and analyze issue re specific performance in bankruptcy (3.9); draft memorandum section re same (2.6).
10/03/22	Anna L. Grilley	2.00	Review, revise 9019 motion (1.8); correspond with K. Roth re same (.2).
10/03/22	Leah A. Hamlin	2.00	Research enforceability of venue clause and contract rejection.
10/03/22	Leah A. Hamlin	0.60	Conference with H. Simson re next steps for confidential party discovery plan (.1); research re Rule 2004 motion (.5).
10/03/22	Joel McKnight Mudd	3.20	Review and revise stipulation and order (2.6); correspond with A. Xuan re same (.4); correspond with E. Jones re same (.2).
10/03/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze U.S. Trustee's response to preferred equity's motion for official equity committee.
10/03/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier and external stakeholder re production review strategy.
10/03/22	Morgan Lily Phoenix	0.20	Revise strategy memoranda re conference with G. Brier, external stakeholders re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Kelby Roth	4.70	Telephone conference with A. Grilley re draft 9019 motion and proposed order (.2); draft same (3.8); revise same (.7).
10/03/22	Hannah C. Simson	0.60	Review and analyze documents re Rule 2004 motion.
10/03/22	Hannah C. Simson	0.50	Draft notice of motion re Rule 2004.
10/03/22	Hannah C. Simson	1.40	Research re 2004 discovery requirements.
10/03/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re litigation matter strategy.
10/03/22	Hannah C. Simson	0.50	Draft Rule 2004 motion.
10/03/22	Ben Wallace	13.10	Research re declaratory judgment action against equity holders (5.4); draft complaint re same (3.9); revise same (3.8).
10/03/22	Alex Xuan	3.00	Revise briefing schedule (2.4); telephone conference with J. Mudd re same (.2); correspond with J. Mudd re same (.2); correspond with E. Jones re same (.2).
10/04/22	Judson Brown, P.C.	1.00	Correspond with H. Simson re Rule 2004 discovery and depositions (.3); conferences with G. Brier, K&E team re same (.4); correspond with T. Scheffer re declaratory judgment action and individual claims (.3).
10/04/22	Judson Brown, P.C.	5.70	Review and analyze contract provisions (1.6); telephone conference with L. Hamlin re same (.4); review and draft correspondence re same (.3); review and revise proposed term sheet (.7); telephone conferences with K&E team and Company re same (.5); review and draft correspondence re same (.4); telephone conferences with L. Hamlin, K&E team, Company and Core counsel re litigation and discovery issues (.7); review and draft correspondence re same (.6); conference with K&E team, Centerview team, Milbank team and Houlihan team re litigation issues, and review and draft correspondence re same (.5).
10/04/22	Amila Golic	4.30	Research and analyze issues re specific performance in bankruptcy (3.1); revise memorandum section re same (1.2).
10/04/22	Patricia Walsh Loureiro	4.40	Review, revise 9019 motion.

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10/04/22	T.J. McCarrick	1.30	Draft and revise term sheet (.3); virtual strategy conference with Company, P. Nash, J. Brown, C. Koenig and R. Kwasteniet re term sheet (.5); conference with Company and L. Hamlin re pre-payment analysis (.5).
10/04/22	Joel McKnight Mudd	1.80	Review and revise agreed scheduling order (1.2); correspond with A. Xuan re same (.4); correspond with E. Jones re same (.2).
10/04/22	Roy Michael Roman	0.60	Review and analyze mining equipment facts (.5); correspond with T. Scheffer re same (.1).
10/04/22	Tommy Scheffer	2.40	Correspond with A&M, Centerview, J. Brown and K&E team re customer claim declaratory judgment adversary proceeding (.7); analyze issues re same (.7); review and revise same (1.0).
10/04/22	Hannah C. Simson	0.90	Research re Rule 2004 motion jurisdictional requirements.
10/04/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation matter strategy.
10/04/22	Hannah C. Simson	1.00	Research re filing Rule 2004 motion.
10/04/22	Hannah C. Simson	0.20	Review and analyze draft assignment re litigation matter.
10/04/22	Ben Wallace	1.10	Research re declaratory judgment action against equity holders (.5); draft complaint re same (.6).
10/04/22	Ben Wallace	2.70	Revise complaint in declaratory judgment action against equity holders.
10/04/22	Alison Wirtz	1.20	Review and revise outline of key legal issues (.6); correspond with C. Koenig and K&E team re same (.3); further revise same (.3).
10/04/22	Alex Xuan	1.70	Revise briefing schedule for key legal issues (1.5); correspond with J. Mudd and E. Jones re same (.2).
10/05/22	Megan Bowsher	4.00	Draft motion for pro hac vice admission (.7); prepare same for filing (.4); cite check and proof of complaint for declaratory relief in adversary matter (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Judson Brown, P.C.	1.40	Review and analyze materials re potential claims (.1); correspond with H. Simson re same (.2); correspond with UCC and examiner re discovery (.4); review and revise declaratory judgment action re individual claims (.4); correspond with T. Scheffer re same (.3).
10/05/22	Judson Brown, P.C.	1.10	Correspond with C. Koenig re litigation issues (.5); telephone conference with Company re same (.6).
10/05/22	Kimberly A.H. Chervenak	0.20	Coordinate with Bowsher re draft Community First Partners adversary complaint.
10/05/22	Amila Golic	6.30	Research and analyze applicable state law re breach of contract claims (.8); correspond with M. Lemm re executory nature of terms of use (.3); correspond with J. Mudd re research issues and next steps (.8); research and analyze issues re section 502(c) (2.3); draft memorandum section re same (2.1).
10/05/22	Anna L. Grilley	1.30	Review, revise 9019 motion (1.1); correspond with K. Roth re same (.2).
10/05/22	Leah A. Hamlin	2.70	Research potential claims contract counterparty (1.9); draft memorandum re analysis of return on deposits and pre-payments (.8).
10/05/22	Leah A. Hamlin	2.10	Review and analyze confidential contract (.2); telephone conference with T. Scheffer re sale of GK8 and solvency of Israeli entity (.3); correspond with J. Brown re confidential matters (1.2); telephone conference with E. Jones re confidential matters (.4).
10/05/22	Leah A. Hamlin	0.80	Review and analyze potential claims against confidential party (.6); correspond with H. Simson re same (.2).
10/05/22	Seantyl Hardy	2.10	Research re non-disclosure agreements and breach of contract claims in New York.
10/05/22	Elizabeth Helen Jones	0.60	Correspond with A. Grilley and C. McGrail re objection to motion to appoint an equity committee (.5); review, analyze comments to stipulation on custody and withhold matters (.1).
10/05/22	Chris Koenig	1.20	Telephone conference with A. Wirtz and K&E team re briefing schedule strategy (.7); review and revise outline re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Patricia Walsh Loureiro	0.50	Telephone conference with K. Roth re 9019 motion.
10/05/22	T.J. McCarrick	0.90	Draft and revise declaratory judgment complaint re "affiliate" terms and conditions.
10/05/22	Joel McKnight Mudd	3.90	Research re 502(b) (2.6); revise memorandum re same (.6); correspond with A. Golic re same (.4); correspond with C. Koenig re same (.3).
10/05/22	Kelby Roth	2.60	Revise 9019 motion.
10/05/22	Jimmy Ryan	2.60	Correspond with A. Wirtz, K&E team re removal extension motion (.1); review, revise same (2.5).
10/05/22	Tommy Scheffer	0.30	Correspond with J. Brown and K&E team re declaratory judgment complaint (.2); analyze issues re same (.1).
10/05/22	Hannah C. Simson	0.20	Correspond with J. Brown re litigation matter fact development.
10/05/22	Hannah C. Simson	0.30	Review and analyze background documents re litigation matter discovery strategy.
10/05/22	Hannah C. Simson	0.30	Correspond with L. Hamlin, K&E team re litigation matter discovery strategy.
10/05/22	William Thompson	4.80	Research re adversary proceedings versus contested matters (2.8); correspond with P. Walsh re same (.4); draft memorandum re same (1.6).
10/05/22	Ben Wallace	4.60	Revise complaint in declaratory judgment action against equity holders.
10/05/22	Ben Wallace	3.70	Review memorandum re potential claims against party in interest and underlying documents.
10/05/22	Alison Wirtz	1.30	Revise outline of legal issues (.3); correspond with R. Kwasteniet, C. Koenig and K&E team re same (.2); review PG&E precedent re same (.2); conference with C. Koenig and K&E team re same (.6).
10/05/22	Alex Xuan	0.30	Revise stipulated scheduling order re custody and withhold matter (.2); correspond with J. Mudd and E. Jones re same (.1).
10/06/22	Megan Bowsher	1.00	Correspond with Court re proposed order for pro hac vice admission for T. McCarrick (.2); draft motion for pro hac vice admission (.4); prepare same for filing (.4).

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10/06/22	Grace C. Brier	3.50	Conference with management re interview preparation.
10/06/22	Judson Brown, P.C.	2.30	Review and analyze potential litigation (.8); correspond with G. Brier and K&E team re same (.1); conferences with G. Brier, K&E team and Company re same (.7); correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.4); conferences with G. Brier and K&E team re same (.3).
10/06/22	Judson Brown, P.C.	3.50	Review and draft correspondence re discovery issues, litigation strategy and business issues (1.8); conferences with K&E team and Company re same (1.7).
10/06/22	Kimberly A.H. Chervenak	0.70	Establish file transfer protocol for Company upload of correspondence and invoices (.2); review and calendar rule 30(b)(6) depositions and response to first requests for production (.2); FTI search and UCC production, image and field status (.3).
10/06/22	Leah A. Hamlin	0.50	Telephone conference with C. Koenig and K&E team re updates on adversary proceeding strategies.
10/06/22	Leah A. Hamlin	1.00	Conference with J. Brown and H. Simson re potential Rule 2004 discovery into confidential party (.4); telephone conference with Company re strategy for investigating confidential party claims (.6).
10/06/22	Elizabeth Helen Jones	0.90	Draft letter notifying Court of proposed schedule and stipulation (.3); revise letter re C. Koenig comments (.4); revise scheduling order re C. Koenig comments (.2).
10/06/22	Chris Koenig	1.70	Correspond with J. Brown and K&E team re potential adversary proceeding (.5); analyze issues re briefing schedule (.7); correspond with A. Wirtz and K&E team re same (.5).
10/06/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze declaration for proposed filing in Stone litigation.
10/06/22	Dan Latona	0.70	Analyze and comment on removal motion.
10/06/22	Michael Lemm	0.50	Analyze considerations re custody and withhold issues.

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10/06/22	T.J. McCarrick	0.70	Draft and revise discovery correspondence (.4); telephone conference with L. Hamlin re meet and confer (.3).
10/06/22	Joel McKnight Mudd	0.70	Research re claims objection requirements.
10/06/22	Robert Orren	2.50	Prepare for filing of removal extension motion (.8); revise same (.4); file same (.2); correspond with J. Ryan and K&E team re same (.3); prepare for filing of letter and stipulation re account withhold issues (.4); file same (.2); correspond with E. Jones and K&E team re same (.2).
10/06/22	Morgan Lily Phoenix	0.10	Telephone conference with L. Hamlin re discovery strategy for hearing.
10/06/22	Morgan Lily Phoenix	0.20	Analyze discovery documents in preparation for upcoming hearing.
10/06/22	Jimmy Ryan	2.20	Correspond with C. Koenig, K&E team and W&C team re removal extension motion (1.2); review, revise same (1.0).
10/06/22	Tommy Scheffer	1.00	Correspond with B. Wallace, K&E team re customer claim declaratory judgment adversary, other litigation (.2); telephone conferences with B. Wallace and K&E team re same (.3); analyze issues re same (.5).
10/06/22	Hannah C. Simson	0.60	Conference with Company re litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.20	Conference with J. Brown and L. Hamlin re litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.30	Research diligence re Rule 2004 motion.
10/06/22	Hannah C. Simson	0.10	Conference with L. Hamlin and K&E team re bankruptcy and litigation strategy.
10/06/22	Hannah C. Simson	0.30	Review and analyze materials to develop litigation matter discovery strategy.
10/06/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re litigation matter discovery strategy.
10/06/22	William Thompson	8.50	Review, revise memorandum re adversary proceedings versus contested matters (3.8); research re same (.5); correspond with P. Walsh re same (.6); correspond with A. Wirtz re same (.6); review, revise memorandum re comments from A. Wirtz (2.7); correspond with C. Koenig and D. Latona re same (.3).
10/06/22	Ben Wallace	0.50	Participate in strategy telephone conference re declaratory judgment action re equity holders.

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10/06/22	Ben Wallace	3.40	Review and analyze memorandum re potential claims against confidential party and underlying documents.
10/06/22	Alison Wirtz	1.90	Review and comment on memo outlining adversary proceeding and briefing schedules (1.6); correspond with P. Walsh and W. Thompson re same (.3).
10/07/22	Judson Brown, P.C.	1.20	Correspond with C. Koenig, K&E team re custody and withdrawal dispute (.3); review and analyze potential litigation strategy (.1); telephone conference with L. Hamlin and K&E team re same (.3); correspond with L. Hamlin, K&E team re Rule 2004 discovery and depositions (.5).
10/07/22	Kimberly A.H. Chervenak	0.20	Assist with file transfer protocol for Company correspondence and invoices.
10/07/22	Amila Golic	0.10	Correspond with E. Jones, K&E team re research re dollarization of claims.
10/07/22	Leah A. Hamlin	0.30	Telephone conference with J. Brown re litigation matter.
10/07/22	Elizabeth Helen Jones	0.30	Revise stipulation and agreed order re custody and withhold issues post hearing.
10/07/22	Chris Koenig	1.00	Analyze issues re briefing schedule (.5); correspond with A. Wirtz re same (.5).
10/07/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with M. Hurley, H. Waller, Company re Prime Trust litigation and settlement structures.
10/07/22	Patricia Walsh Loureiro	0.90	Review 9019 motion (.6); correspond with K. Roth re same (.3).
10/07/22	T.J. McCarrick	1.80	Attend discovery conference (.8); review and analyze discovery correspondence (.3); review and analyze objection and response chart (.5); strategy telephone conference with L. Hamlin re meet and confer (.2).
10/07/22	Joel McKnight Mudd	2.10	Research re claims objection issues (1.9); correspond with K. Trevett re same (.2).
10/07/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze I. Herrmann supplemental pleading re various issues.

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10/07/22	Robert Orren	3.10	Draft notice of filing proposed stipulation and order re custody withhold issues (.6); revise same (.7); prepare for filing of stipulation (.8); file same (.4); correspond with E. Jones and K&E team re same (.6).
10/07/22	Kelby Roth	1.60	Revise 9019 motion (1.5); correspond with P. Walsh re same (.1).
10/07/22	Alex Xuan	1.70	Revise scheduling order (1.0); correspond with J. Mudd and K&E team re same (.7).
10/07/22	Tanzila Zomo	1.50	Prepare materials for status conference hearing.
10/08/22	Leah A. Hamlin	1.30	Draft demand letter.
10/09/22	Simon Briefel	4.20	Draft, revise phase 1 issues declaration (3.4); review precedent documents re same (.8).
10/09/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re discovery from UCC.
10/09/22	Gabriela Zamfir Hensley	1.20	Analyze correspondence re ongoing contested matters, scheduling, discovery.
10/09/22	Elizabeth Helen Jones	3.70	Review, revise objection to motion to appoint an equity committee (2.6); telephone conference with A. Grilley, C. McGrail re objection to motion to appoint an equity committee (1.1).
10/09/22	Patricia Walsh Loureiro	0.80	Review, revise preference memorandum.
10/09/22	Hannah C. Simson	0.70	Research re requirements for responses and objections to requests for production of documents in bankruptcy court motion to stay proceeding.
10/10/22	Megan Bowsher	0.70	Draft motions for pro hac vice admission.
10/10/22	Megan Bowsher	0.40	Organize case materials.
10/10/22	Simon Briefel	1.70	Telephone conference with C. Koenig, K&E team re 546(e) memorandum, phase 1 issues declaration, briefing (.4); correspond with L. Wasserman re same (.2); correspond with Company re phase 1 declaration (.3); draft, revise same (.8).
10/10/22	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re litigation issues and restructuring motions.
10/10/22	Gabriela Zamfir Hensley	0.70	Conference with C. Koenig re preference litigation, background.

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10/10/22	Elizabeth Helen Jones	4.50	Telephone conference with C. Koenig, K&E team re cryptocurrency contested matters (.4); telephone conference with C. Koenig, K&E team, Company re pending accounts (.5); telephone conference with C. Koenig, K&E team re contested litigation matters (.3); review, revise objection to motion to appoint an equity committee (2.9); correspond with A. Grilley re same (.4).
10/10/22	T.J. McCarrick	1.90	Review, analyze and draft correspondence re discovery (.8); draft and revise request for production objections (1.1).
10/10/22	Robert Orren	0.70	Correspond with E. Jones and K&E team re submission to chambers of stipulation and order re custody and withhold issues (.2); prepare same for distribution to chambers and distribute same (.2); file certificate of service re discovery requests (.2); correspond with L. Hamlin re same (.1).
10/10/22	Hannah C. Simson	0.40	Draft Rule 2004 motion.
10/10/22	Hannah C. Simson	0.50	Research re requirements for Rule 2004 motion.
10/11/22	Simon Briefel	0.80	Telephone conference with C. Koenig, K&E team re 546(e) memorandum, phase 1 issues declaration, brief (.3); telephone conference with C. Koenig, D. Latona, A. Wirtz, K&E team re high priority workstreams (.5).
10/11/22	Judson Brown, P.C.	1.50	Conference with L. Hamlin and K&E team re pending issues (.9); correspond with L. Hamlin re same (.6).
10/11/22	Susan D. Golden	0.50	Review request to extend non-dischargeability deadline of FTC (.3); correspond with D. Latona and C. Koenig re same (.2).
10/11/22	Leah A. Hamlin	1.10	Conference with J. Brown and K&E team re strategy for all outstanding contested matters and adversary proceedings.
10/11/22	Leah A. Hamlin	0.10	Correspond with J. Brown re demand letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Seantyl Hardy	2.60	Conference with L. Hamlin and K&E team re ongoing litigation matters (1.0); conference with J. Brown re potential matter against party in interest (.2); conference with Company to conduct fact development of potential matter against party in interest (1.2); research re party in interest (.2).
10/11/22	Elizabeth Helen Jones	3.10	Review, revise objection to motion to appoint an equity committee (2.7); correspond with A. Grilley, C. McGrail re same (.4).
10/11/22	Chris Koenig	2.50	Review and revise equity committee objection (2.1); correspond with E. Jones and K&E team re same (.4).
10/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, Company re confidential matters.
10/11/22	T.J. McCarrick	1.80	Conference with L. Hamlin re litigation strategy (1.6); review and analyze project list (.2).
10/11/22	T.J. McCarrick	0.80	Conference with Weil re next steps (.3); review, analyze and revise briefing correspondence (.5).
10/11/22	Morgan Lily Phoenix	1.00	Strategy telephone conference with J. Brown, L. Hamlin, T.J. McCarrick, H. Simson, B. Wallace, S. Hardy and G. Brier re upcoming discovery issues and October hearing.
10/11/22	Hannah C. Simson	0.10	Telephone conference with G. Brier re document production re Rule 2004 requests.
10/11/22	Hannah C. Simson	1.00	Conference with S. Hardy and K&E team re litigation strategy.
10/11/22	Hannah C. Simson	0.50	Draft transmittal letter re document production under Rule 2004.
10/11/22	Hannah C. Simson	0.80	Review and analyze background documents re drafting facts section of Rule 2004 motion.
10/11/22	Hannah C. Simson	0.90	Coordinate document production under Rule 2004 request.
10/11/22	Hannah C. Simson	2.00	Draft facts section of Rule 2004 motion.
10/11/22	Ben Wallace	1.00	Participate in litigation strategy meeting with M. Phoenix and K&E team.
10/11/22	Ben Wallace	1.00	Prepare for telephone conference with K&E team re Celsius-EFH relationship (.5); participate in same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Alex Xuan	0.30	Compile date tracker for Phase I briefing.
10/12/22	Judson Brown, P.C.	1.50	Review and analyze materials re contract counterparty dispute (.2); correspond with L. Hamlin, K&E team re same (.3); telephone conferences with L. Hamlin, K&E team and Company re same (.3); correspond with L. Hamlin, K&E team re same (.3); correspond with L. Hamlin, K&E team re discovery from UCC and Examiner (.4).
10/12/22	Judson Brown, P.C.	0.30	Review and analyze information re potential dispute (.2); correspond with various parties re same (.1).
10/12/22	Judson Brown, P.C.	3.00	Review and draft correspondence re discovery and scheduling issues (1.3); review and revise discovery responses, and review and draft correspondence re same (1.1); review and revise draft scheduling stipulation, and review and draft correspondence re same (.6).
10/12/22	Susan D. Golden	0.40	Correspond with D. Latona and C. Koenig re FTC extension of non-dischargeability objection deadline.
10/12/22	Leah A. Hamlin	1.10	Revise demand letter (.4); telephone conference with Company re strategy re same (.7).
10/12/22	Leah A. Hamlin	0.50	Correspond with S. Knipfelberg re litigation strategy.
10/12/22	Elizabeth Helen Jones	1.50	Review, revise objection to motion to appoint an equity committee (.7); correspond with A. Grilley, K&E team re same (.6); correspond with all parties in interest re objection to motion to appoint an equity committee (.2).
10/12/22	Chris Koenig	3.00	Review and revise equity committee objection (2.6); correspond with E. Jones and K&E team re same (.4).
10/12/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze debtors' objection to official committee for preferential equity in preparation to file.
10/12/22	Roy Michael Roman	0.90	Review and revise motion for relief (.8); correspond with L. Wasserman re same (.1).
10/12/22	Hannah C. Simson	1.20	Research re good cause re Rule 2004 motion.
10/12/22	Hannah C. Simson	0.50	Research re Rule 2004 discovery.
10/12/22	Hannah C. Simson	0.50	Coordinate document production under Rule 2004.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Hannah C. Simson	1.00	Draft Rule 2004 motion.
10/12/22	Hannah C. Simson	0.50	Research re requirements for scheduling stipulations in SDNY bankruptcy court.
10/13/22	Megan Bowsher	0.30	Organize case materials.
10/13/22	Simon Briefel	2.40	Analyze objections filed on docket (.4) draft, revise phase 1 declaration (1.6); correspond with Company re same (.4).
10/13/22	Judson Brown, P.C.	1.00	Correspond with UCC and Examiner re discovery (.3); telephone conference with Latham re same (.4); review and analyze proposal re briefing threshold legal issues (.2); correspond with L. Hamlin, K&E team re same (.1).
10/13/22	Judson Brown, P.C.	1.00	Review and draft correspondence re discovery issues, depositions, and strategy (.6); review and revise draft scheduling stipulation and review and draft correspondence re same (.4).
10/13/22	Gary A. Duncan	1.50	Telephone conference with L. Hamlin re review of background materials in preparation for document review project (.3); review and analyze same (1.2).
10/13/22	Gabriela Zamfir Hensley	1.90	Analyze pro se pleadings re case costs and clawbacks (.2); correspond with M. Scian, K&E team re same (.3); correspond with J. Raphael, K&E team re stablecoin sale reply matters (.5); conference with E. Jones re same (.5); analyze issues re foregoing contested matters (.3); analyze case management procedures re omnibus objections (.1).
10/13/22	Elizabeth Helen Jones	2.10	Review, revise objection to motion to appoint an equity committee (1.7); correspond with R. Kwasteniet, K&E team re same (.4).
10/13/22	Chris Koenig	3.80	Review and revise equity committee objection (3.1); correspond with E. Jones and K&E team re same (.7).
10/13/22	Patricia Walsh Loureiro	2.60	Review, revise FTC stipulation (2.2); correspond with D. Latona and G. Reardon re same (.4).
10/13/22	Joel McKnight Mudd	0.70	Conference with K. Trevett re claims reinstatement.
10/13/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze UCC's objection to preferential equity motion for official committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Robert Orren	0.70	Distribute to chambers stipulation and scheduling order re withhold issues for docketing in main case (.2); correspond with E. Jones and K&E team re same (.1); review omnibus objection to Frishberg motions to compel (.2); correspond with T. Zomo re same (.2).
10/13/22	Gabrielle Christine Reardon	1.50	Review and analyze motions filed by D. Frishberg (1.4); correspond with G. Hensley re same (.1).
10/13/22	Kelby Roth	0.60	Review Frishberg motion to clawback (.3); review motion to institute cost-saving measures (.3).
10/13/22	Seth Sanders	0.30	Telephone conference with G. Brier and K&E team re litigation issues.
10/13/22	Hannah C. Simson	1.00	Research re purpose of Rule 2004.
10/13/22	Hannah C. Simson	2.00	Research re good cause requirement under Rule 2004.
10/13/22	Hannah C. Simson	2.00	Research re undue prejudice factor of Rule 2004.
10/13/22	Hannah C. Simson	0.20	Conference with G. Brier and K&E team re restructuring and litigation strategy.
10/13/22	Hannah C. Simson	0.50	Factual research re counterparty trading platform.
10/13/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re Rule 2004 motion strategy.
10/13/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re scheduling stipulation.
10/13/22	Alison Wirtz	2.00	Correspond with C. Koenig re briefing schedule (.2); review and revise same (.8); correspond with C. Koenig re same (.2); further review and revise same (.4); correspond with J. Brown and K&E team re same (.4).
10/13/22	Tanzila Zomo	1.00	Draft omnibus objection to recently filed motions.
10/14/22	Simon Briefel	3.10	Draft, revise phase 1 declaration (2.2); analyze issues re same (.2); analyze issues re pro se filings (.2); correspond with S. Golden, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Grace C. Brier	1.20	Telephone conference with L. Hamlin, K&E team re diligence (.5); conference with J. Brown re rule 2004 requests (.2); correspond with H. Simson and C. Alton re document production (.5).
10/14/22	Judson Brown, P.C.	3.00	Review and revise materials re potential litigation claims (.3); update analysis re same (.3); correspond with G. Brier, K&E team re same (.3); telephone conferences with Company re potential litigation claims and analysis of same (.5); telephone conference with G. Brier and K&E team re strategy re threshold legal issues (.6); correspond with G. Brier, K&E team re same (.4); telephone conference with G. Brier and K&E team re Rule 2004 discovery and deposition issues (.2); correspond with G. Brier and K&E team re same (.4).
10/14/22	Judson Brown, P.C.	4.10	Review and draft correspondence re discovery issues, depositions and strategy (1.8); telephone conferences with L. Hamlin, K&E team and Company re same (1.7); review and revise draft scheduling stipulation, and review and draft correspondence re same (.6).
10/14/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze re same (2.1).
10/14/22	Gabriela Zamfir Hensley	2.60	Conference with M. Scian, K. Roth, G. Reardon re omnibus response to pro se objections (.5); analyze, annotate pro se claimant's motion to compel clawbacks (.6); correspond with M. Scian, K. Roth, G. Reardon re same (.2); correspond with M. Thompson re discovery requests from pro se claimants (.2); revise reply to pro se claimants' motions requesting classification as secured claims (.6); conference with L. Wasserman re same (.1); analyze issues re foregoing (.4).
10/14/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re briefing matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Chris Koenig	2.90	Telephone conference with R. Kwasteniet, J. Brown, K&E team re briefing schedule and next steps of contested matters (1.0); review and revise briefing schedule (1.3); correspond with A. Wirtz re same (.6).
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Brown, C. Koenig, A. Wirtz, E. Jones re briefing schedule.
10/14/22	Patricia Walsh Loureiro	0.90	Correspond with D. Latona, G. Reardon and FTC re stipulation (.4); review, revise FTC stipulation (.5).
10/14/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze V. Ubierna de las Herras motion to conduct 2004 discovery of the debtors (.3); review and analyze D. Frishberg motion to compel clawbacks from insiders (.3).
10/14/22	Robert Orren	0.40	File notice of presentment of stipulation with FTC re filing of nondischargeability complaint (.2); correspond with A. Wirtz and K&E team re same (.2).
10/14/22	Morgan Lily Phoenix	5.00	Review and analyze documents re production (3.9); continue reviewing and analyzing same (1.1)
10/14/22	Gabrielle Christine Reardon	5.40	Conference with G. Hensley and K&E team re objections to D. Frishberg's recent motions (.5); research local rules and bankruptcy rules re omnibus objection (.3); research re business judgment rule (1.2); draft objection re D. Frishberg's cost cutting measures motion (2.8); review and finalize FTC stipulation (.6).
10/14/22	Kelby Roth	1.60	Correspond with G. Hensley re Frishberg motions (.3); conference with G. Hensley and K&E team re same (.5); review Frishberg motion (.3); research background materials in preparation for drafting objection to Frishberg motions (.5).
10/14/22	Tommy Scheffer	3.50	Correspond with A. Wirtz and K&E team re briefing schedule, rule 2004 requests (.9); telephone conferences with A. Wirtz and K&E team re same (.7); review and revise briefing schedule (1.9).
10/14/22	Hannah C. Simson	2.20	Research re counterparty exchange platform.
10/14/22	Hannah C. Simson	0.60	Review and analyze correspondence re Rule 2004 motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Hannah C. Simson	0.90	Draft Rule 2004 motion.
10/14/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re document production volume 4 to UCC and Rule 2004 examiner.
10/14/22	Hannah C. Simson	0.40	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues.
10/14/22	Hannah C. Simson	1.90	Review and analyze Company documents for privilege and responsiveness.
10/14/22	Hannah C. Simson	0.20	Revise notes re meet and confer with opposing counsel.
10/14/22	Hannah C. Simson	0.40	Correspond with L. Hamlin re protocol for reviewing and analyzing documents for privilege and responsiveness.
10/14/22	Hannah C. Simson	0.70	Conference with opposing counsel re discovery.
10/14/22	Ben Wallace	2.30	Research re adversary complaint against party in interest for breach of contract (1.2); draft same (1.1).
10/14/22	Alison Wirtz	1.80	Correspond with C. Koenig and K&E team re briefing schedule (.2); conference with T. Scheffer and K&E team re briefing schedule and related issues (1.0); correspond with T. Scheffer re same (.2); review and comment on briefing schedule (.4).
10/15/22	Judson Brown, P.C.	0.40	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues.
10/15/22	Gary A. Duncan	9.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); continue to review and analyze same (2.9); continue to review and analyze same (2.2).
10/15/22	Gabriela Zamfir Hensley	0.30	Conference with M. Thompson re pro se discovery requests (.1); correspond with M. Thompson re same (.1); correspond with K. Roth re pro se clawback motion (.1).
10/15/22	Morgan Lily Phoenix	1.50	Review and analyze documents re production to opposing party.
10/15/22	Gabrielle Christine Reardon	2.90	Draft and revise objection re D. Frishberg's motion re cost cutting measures (2.8); correspond with G. Hensley and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Kelby Roth	5.70	Research re avoidance action case law (3.4); draft objection to Frishberg clawback motion (2.3).
10/15/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re document production volume 4 to UCC and 2004 examiner.
10/15/22	Hannah C. Simson	1.80	Research re counterparty trading platform.
10/15/22	Hannah C. Simson	0.90	Draft requested examination section of Rule 2004 motion.
10/15/22	Hannah C. Simson	0.40	Correspond with G. Brier, K&E team re Company documents to be reviewed for privilege and responsiveness.
10/15/22	Hannah C. Simson	2.60	Review and analyze Company documents for privilege and responsiveness.
10/16/22	Gary A. Duncan	11.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze same (3.9); further review and analyze same (3.2).
10/16/22	Leah A. Hamlin	1.50	Draft demand letter to confidential party.
10/16/22	Leah A. Hamlin	4.30	Review and analyze documents for production (3.5); identify most important documents for Company deposition preparation (.8).
10/16/22	Elizabeth Helen Jones	1.10	Telephone conference with G. Hensley, K&E team re stablecoin and related contested matters.
10/16/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with N. Goldstein and M. Hurley re Prime Trust litigation and settlement.
10/16/22	T.J. McCarrick	2.40	Research and analyze witness depositions.
10/16/22	Joel McKnight Mudd	5.20	Research re executory contract requirements (3.9); draft memorandum re same (1.1); correspond with R. Marston re same (.2).
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from S. Hershey re additional discovery requests for debtors.
10/16/22	Morgan Lily Phoenix	3.30	Review and analyze documents in preparation for upcoming depositions.
10/16/22	Kelby Roth	2.00	Draft and revise objection to Frishberg clawback motion.
10/16/22	Tommy Scheffer	0.30	Correspond with L. Hamlin, K&E team re demand letter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/22	Hannah C. Simson	0.40	Research re background of confidential counterparty entities and individuals.
10/16/22	Hannah C. Simson	0.30	Research re undue burden requirement under Rule 2004.
10/16/22	Hannah C. Simson	0.80	Review and analyze confidential party documents.
10/16/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, M. Phoenix, K&E team re reviewing and analyzing documents.
10/17/22	Simon Briefel	5.20	Correspond with D. Latona, C. Koenig re ad hoc group non-disclosure agreement (.4); draft, revise phase 1 issues declaration (3.4); analyze issues, diligence re same (1.4).
10/17/22	Grace C. Brier	0.20	Correspond with B. Wallace re confidential party in interest.
10/17/22	Judson Brown, P.C.	0.60	Correspond with G. Brier, K&E team re Rule 2004 discovery and deposition issues (.3); correspond with E. Jones, K&E team re cash management motion and pro se motion for relief from stay (.3).
10/17/22	Judson Brown, P.C.	0.70	Review and analyze materials re dispute with confidential party (.3); review and revise correspondence to confidential party re same (.4).
10/17/22	Gary A. Duncan	2.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/17/22	Leah A. Hamlin	0.40	Review and revise response to demand letter.
10/17/22	Leah A. Hamlin	4.70	Conference with T.J. McCarrick re document production and review process (.6); correspond with J. Brown re document production and review (.7); correspond with Company re setting up conference with Company individual (.2); correspond with FTI re adjusting search for second phase of document review (.3); correspond with C. Alton re review plan (.4); telephone conference with Company to prepare Company employee for deposition (1.0); telephone conference with J. Brown re pass-through arguments (.5); revise stipulation in accordance with edits from opposing counsel (.4); finalize stipulation and protective order for filing (.6).

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10/17/22	Seantyl Hardy	0.50	Review and revise objections to Kwok motion for relief from stay (.3); review and revise declaration of C. Ferraro in support of objections (.2).
10/17/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re ongoing litigation matters.
10/17/22	Chris Koenig	0.70	Review and revise briefing schedule on key legal issues.
10/17/22	Robert Orren	0.40	Correspond with A. Xuan re objection precedent.
10/17/22	Joshua Raphael	0.50	Telephone conference with R. Marston re research memorandum and Earn Property.
10/17/22	Joshua Raphael	3.70	Review, analyze and compile terms of use (3.0); correspond with A. Williams (.2); update sale objection and tracker (.3); correspond with W. Thompson re same (.2).
10/17/22	Gabrielle Christine Reardon	1.60	Review and revise omnibus objection to D. Frishberg's clawback motions and cost cutting memoranda.
10/17/22	Kelby Roth	3.50	Revise objection to Frishberg clawback motion (3.3); correspond with M. Scian and G. Reardon re same (.2).
10/17/22	Seth Sanders	0.30	Telephone conference with C. Koenig and K&E team re update to litigation matters.
10/17/22	Tommy Scheffer	0.50	Correspond and telephone conferences with L. Hamlin, K&E team re litigation matters (.1); analyze issues re same (.4).
10/17/22	Hannah C. Simson	1.10	Research re counterparty trading platform.
10/17/22	Hannah C. Simson	0.90	Revise Rule 2004 motion.
10/17/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re Rule 2004 motion.
10/17/22	Hannah C. Simson	2.70	Research re Rule 2004 opinions.
10/17/22	Hannah C. Simson	0.90	Research re Rule 2004 discovery against foreign entities.
10/17/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re review and production of Company documents for privilege and responsiveness.
10/17/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re finalizing scheduling stipulation.
10/17/22	Hannah C. Simson	0.40	Revise and finalize scheduling stipulation.

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10/17/22	Hannah C. Simson	0.20	Review and analyze documents for privilege and responsiveness.
10/17/22	Hannah C. Simson	0.40	Correspond with L. Hamlin re finalizing confidentiality order addendum.
10/17/22	Hannah C. Simson	0.50	Revise and finalize confidentiality order addendum.
10/17/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re Prime Trust.
10/17/22	Ben Wallace	6.60	Research and draft adversary complaint against party in interest for breach of contract.
10/17/22	Alison Wirtz	1.00	Correspond with C. Koenig, K&E team re revised proposed briefing schedule (.3); review and revise briefing schedule per comments from C. Koenig (.5); correspond with C. Koenig re same (.2).
10/18/22	Simon Briefel	5.50	Prepare for telephone conference with Company re phase 1 issues declaration (.5); telephone conference with Company, C. Koenig re same (.5); review, revise phase 1 declaration (3.7); review, comment on phase 1 brief (.8).
10/18/22	Judson Brown, P.C.	4.10	Correspond with G. Brier, K&E team re UCC and Examiner discovery and deposition issues (.8); correspond with G. Brier, K&E team re dispute (.4); review and analyze contract documents with party in interest (.4); review, analyze and revise draft complaint against party in interest (.9); conferences with G. Brier, K&E team re complaint against party in interest (.3); correspond with L. Hamlin and K&E team re same (.4); review and analyze motion and pleadings re stablecoin (.6); conferences with G. Brier and K&E team re same (.3).
10/18/22	Judson Brown, P.C.	2.20	Review and analyze contract documents and correspondence from confidential party (.6); review and revise letter to confidential party re dispute (.8); conference with K&E team re same (.5); review and draft correspondence re same (.3).
10/18/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production (3.9); further review and analyze same (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Leah A. Hamlin	1.20	Review and revise response letter to confidential party.
10/18/22	Seantyl Hardy	2.60	Review and analyze draft objection to Kwok motion for declaratory judgment (1.0); conference with A. Golic re same (.1); revise same (1.5).
10/18/22	Gabriela Zamfir Hensley	2.10	Revise reply to pro se motions for clawback and cost cutting (Frishberg).
10/18/22	Chris Koenig	0.80	Review and revise briefing schedule on key legal issues (.5); correspond with A. Wirtz and K&E team re same (.3).
10/18/22	Patricia Walsh Loureiro	2.10	Draft, revise stipulation with states re extending deadline.
10/18/22	T.J. McCarrick	1.00	Attend confidential party complaint strategy conference (.5); attend Stablecoin strategy conference (.5).
10/18/22	Morgan Lily Phoenix	3.00	Analyze Company documents re for privilege considerations and note key events.
10/18/22	Joshua Raphael	0.40	Draft memorandum re dollarization of claims (.2); correspond with J. Mudd and G. Hensley re same (.1); research re same (.1).
10/18/22	Gabrielle Christine Reardon	2.40	Research case law re estoppel (.6); review and revise objection to D. Frishberg's clawback and cost cutting motions (1.6); correspond with G. Hensley and K. Roth re same (.2).
10/18/22	Kelby Roth	1.60	Revise objection to Frishberg claw back motion and cost cutting motion.
10/18/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, M. Phoenix, K&E team re litigation strategy.
10/18/22	Hannah C. Simson	2.10	Review and analyze Company documents for privilege and responsiveness.
10/18/22	Ben Wallace	0.60	Research and draft adversary complaint re breach of contract.
10/18/22	Ben Wallace	0.50	Research personal-jurisdiction and forum-selection issues re party in interest dispute.
10/18/22	Ben Wallace	0.80	Prepare for and participate in telephone conference with Company re party in interest dispute.
10/18/22	Ashton Taylor Williams	0.20	Correspond with E. Jones, Stretto team re filings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Alison Wirtz	0.90	Review and revise briefing schedule per comments from C. Koenig (.4); correspond with C. Koenig re same (.3); correspond with K&E team re same (.2).
10/18/22	Alison Wirtz	0.50	Correspond with L. Hamlin, K&E team and chambers re stipulation.
10/19/22	Megan Bowsher	0.20	Organize case materials.
10/19/22	Simon Briefel	2.40	Analyze, comment on litigation schedule (.3); telephone conference with Company re phase 1 declaration (1.0); review, revise same (1.1).
10/19/22	Judson Brown, P.C.	1.90	Correspond with G. Brier, K&E team re motion for equity committee and evidence re same (.4); correspond with G. Brier, K&E team re hearing and potential evidentiary issues (.3); correspond with Brier, K&E team re UCC and Examiner discovery and deposition issues (.8); correspond with L. Hamlin, K&E team re contractual counterparty dispute (.4).
10/19/22	Gary A. Duncan	4.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/19/22	Leah A. Hamlin	0.40	Correspond with J. Brown re demand letter (.2); correspond with Company re strategy re same (.2).
10/19/22	Gabriela Zamfir Hensley	3.80	Revise briefing schedule (.3); correspond with C. Koenig and K&E team re same (.1); correspond with C. Koenig, A. Williams, L. Wasserman re regulator objections (.2); revise omnibus response to pro se objections (Frishberg) (1.1); analyze new filing from pro se filer (Frishberg) (.1); further revise reply to pro se objections (Frishberg) (.3); correspond with D. Latona, K&E team re reply (Frishberg) (.3); conference with A&M re allegations in pro se objection (Frishberg) (.2); analyze materials re same (.5); correspond with A&M re same (.1); revise objection to stablecoin claim classification motions (.1); analyze issues re foregoing contested matters (.5).
10/19/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re objection to equity committee motion in preparation for hearing.

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10/19/22	Chris Koenig	3.30	Review and analyze reply re equity committee motion (2.7); correspond with R. Kwasteniet and K&E team re same (.6).
10/19/22	Dan Latona	0.40	Analyze, comment on objection re motions to compel clawbacks and implement cost-cutting measures.
10/19/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze preferred equity reply in support of motion for equity committee.
10/19/22	Morgan Lily Phoenix	2.00	Analyze documents produced by opposing party to identify key documents in preparation for upcoming depositions.
10/19/22	Gabrielle Christine Reardon	1.10	Review and revise objection re D. Frishberg's clawback and cost cutting motions (.9); correspond with G. Hensley and K. Roth re same (.2).
10/19/22	Kelby Roth	0.40	Correspond with G. Hensley and G. Reardon re revisions to Frishberg motions re cost cutting and claw backs.
10/19/22	Ashton Taylor Williams	0.90	Revise bidding procedures.
10/19/22	Alison Wirtz	2.00	Correspond with C. Koenig, K&E team re briefing schedule (.9); review and revise same (.3); correspond with special committee re same (.4); correspond with P. Nash and K&E team re same (.2); correspond with R. Kwasteniet re same (.2).
10/19/22	Alison Wirtz	0.20	Correspond with L. Hamlin re sealing motion.
10/20/22	Simon Briefel	1.00	Comment on, revise phase 1 declaration.
10/20/22	Judson Brown, P.C.	2.20	Conferences with G. Brier and K&E team re UCC and examiner discovery and deposition issues (.4); correspond with G. Brier, K&E team re same (.4); correspond with L. Hamlin, K&E team re contract dispute (.2); correspond with L. Hamlin, K&E team re dispute with party in interest (.4); conference with special committee re potential affirmative litigation matters (.5); review and analyze declaration re equity presentation (.2); correspond with L. Hamlin, K&E team re same (.1).
10/20/22	Joseph A. D'Antonio	6.20	Review and analyze motion to compel (2.0); review and analyze reply (1.5); review and analyze motion to lift stay (1.5); review and analyze related declarations (1.2).

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10/20/22	Gary A. Duncan	6.00	Review and analyze documents for content analysis and privilege determination for possible production.
10/20/22	Gabriela Zamfir Hensley	4.10	Correspond with G. Reardon, K. Roth re objection to discovery request (.1); conference with G. Reardon, K. Roth re same (.3); correspond with C. Koenig, K&E team, Company re sealing declaration (.5); draft same (1.0); conference with Company re same (.2); correspond with Company re same (.1); conference with D. Latona re same (.1); revise declaration (.6); correspond with D. Latona, K&E team re omnibus response to pro se motions (Frishberg) (.2); revise objection (.7); analyze issues re foregoing (.3).
10/20/22	Chris Koenig	0.50	Telephone conference with the Company, D. Latona and K&E team re key legal issues.
10/20/22	Dan Latona	1.60	Analyze motion re 2004 examination (.5); research issues re same (1.1).
10/20/22	Robert Orren	0.80	Draft objection to motion for 2004 production (.6); correspond with K&E team re same (.2).
10/20/22	Morgan Lily Phoenix	3.50	Review and analyze documents to preserve privileges.
10/20/22	Gabrielle Christine Reardon	4.00	Review and analyze V. Ubierna's Rule 2004 motion (.3); research re Rule 2004 (1.6); revise Rule 2004 motion (1.2); review and analyze 341 conference transcript re same (.9).
10/20/22	Gabrielle Christine Reardon	1.30	Review and revise objection to D. Frishberg's cost cutting and clawback motions (1.1); correspond with G. Hensley and K. Roth re same (.2).
10/20/22	Gabrielle Christine Reardon	2.70	Research re objection precedent (.9); review and revise objection to lift stay (1.6); correspond with S. Sanders re same (.2).
10/20/22	Kelby Roth	3.70	Draft objection to V. Ubierna's 2004 motion (3.4); correspond with G. Reardon and G. Hensley re same (.3).
10/20/22	Hannah C. Simson	0.30	Correspond re litigation strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Alison Wirtz	1.40	Review and revise briefing schedule (.5); Correspond with R. Kwasteniet and K&E team re same (.2); correspond with special committee re same (.2); correspond with C. Koenig re issues re same (.3); correspond with T. Scheffer and P. Walsh re briefing schedule motion (.2).
10/21/22	Megan Bowsher	0.30	Organize case materials.
10/21/22	Simon Briefel	0.50	Review, comment on phase 1 declaration.
10/21/22	Grace C. Brier	1.20	Conference with former directors re potential deposition (.9); correspond with J. McNeily and Latham team re same (.3).
10/21/22	Joseph A. D'Antonio	0.20	Create template confidentiality stipulation agreement.
10/21/22	Gary A. Duncan	6.00	Review and analyze documents for content and privilege determination for possible production (3.9); further review and analyze same (2.1).
10/21/22	Gabriela Zamfir Hensley	4.20	Conference with C. Koenig, D. Latona, Company re sealing declaration (.2); correspond with same re declaration (.3); revise declaration (.1); revise notice re same (.1); finalize same, declaration (.4); revise objection to request for discovery (.5); correspond with A&M re stablecoin reply, pro se cost cutting motion objection (.2); revise discovery motion objection (1.5); revise omnibus objection to pro se motions (Frishberg) (.3); correspond with G. Reardon re multiple objections to pro se motions (.2); analyze issues re foregoing (.4).
10/21/22	Dan Latona	0.90	Comment on objection re motions to implement cost-cutting measures and to compel clawbacks (.2); telephone conference with Milbank team, U.S. Trustee, creditor re motion to seal exhibit (.2); analyze, research matters re 2004 motion (.5).
10/21/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze preferred equity reply in support of motion for equity committee.
10/21/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze creditor I. Hermann's request to meet re motion to file exhibit re equity committee motion under seal.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Joshua Raphael	2.00	Review, analyze hearing transcripts and court documents re earn program and references to property of estate (.9); create summary chart (.8); correspond with S. Briefel re same (.1); compile documents and correspond with C. Koenig re same (.2).
10/21/22	Gabrielle Christine Reardon	0.80	Review and revise draft objection to B. Condit's motion to lift automatic stay.
10/21/22	Gabrielle Christine Reardon	1.60	Review and revise objection to V. Ubierna's rule 2004 motion (1.3); correspond with G. Hensley and K&E team re same (.3).
10/21/22	Gabrielle Christine Reardon	1.10	Review and revise objection to D. Frishberg's cost cutting and clawback motion.
10/21/22	Gabrielle Christine Reardon	0.30	Correspond with P. Walsh re motion to set briefing schedule on key legal issues.
10/21/22	Kelby Roth	1.90	Draft objection to V. Ubierna 2004 motion (1.0); revise objection to D. Frishberg's cost saving and clawback motions (.7); correspond with G. Reardon and G. Hensley re same (.2).
10/21/22	Alison Wirtz	1.20	Review and revise briefing schedule per comments from special committee (.4); correspond with C. Koenig re same (.5); correspond with committee, equity holders re same (.3).
10/21/22	Alison Wirtz	0.20	Correspond with L. Hamlin re sealing motion.
10/22/22	Simon Briefel	1.10	Review, comment on phase I issues declaration.
10/22/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re review of documents for production.
10/22/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Herrmann objection to motion to file equity committee related exhibit under seal.
10/22/22	Gabrielle Christine Reardon	2.10	Review and revise objection to B. Condit's motion for relief from automatic stay.
10/22/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re litigation strategy.
10/22/22	Ashton Taylor Williams	3.80	Revise reply to stablecoin objections.
10/23/22	Simon Briefel	3.70	Correspond with Company re phase I issues declaration (1.2); analyze issues re same (.7); review, comment, revise same (1.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	Leah A. Hamlin	7.40	Correspond with K. Sturek re quality control and privilege screen searches (.3); review and analyze documents re deposition (1.2); prepare for and draft outline re deposition (2.4); correspond with J. Brown re production plan (.2); correspond with J. D'Antonio re quality control screen for production (.2); quality control review on second production volume (1.9); finalize and serve first production (.9); correspond with Company re affirmative action documentation (.3).
10/23/22	Gabrielle Christine Reardon	2.70	Draft motion re briefing schedule for key legal issues.
10/24/22	Megan Bowsher	0.30	Compile case documents for attorney review.
10/24/22	Simon Briefel	5.20	Correspond with Company re upcoming dates and deadlines (.7); telephone conference with Company re phase 1 declaration (2.5); review, comment on same (2.0).
10/24/22	Judson Brown, P.C.	1.40	Conferences with C. Koenig and K&E team re litigation issues, briefing issues and KERP (.3); correspond with L. Hamlin, K&E team re same (.6); review and analyze research re potential litigation claims (.3); correspond with L. Hamlin, K&E team re same (.2).
10/24/22	Judson Brown, P.C.	0.30	Review and draft correspondence to confidential party re demand.
10/24/22	Judson Brown, P.C.	4.70	Telephone conferences with Company, T. McCarrick and K&E team re discovery, deposition and strategy issues (2.1); review and analyze documents and materials re same (.9); review and draft correspondence re same (1.3); review and revise letter requesting discovery conference and review and draft correspondence re same (.4).
10/24/22	Gary A. Duncan	2.00	Review and analyze documents for privilege determination for possible production.
10/24/22	Gabriela Zamfir Hensley	0.30	Finalize objections due October 25 (.2); analyze issues re same (.1).
10/24/22	Chris Koenig	0.30	Telephone conference with J. Brown and K&E team re key litigation matters and next steps.
10/24/22	Dan Latona	0.40	Telephone conference with C. Koenig, Milbank, Jones Day re scheduling.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Patricia Walsh Loureiro	2.40	Review, revise briefing schedule motion.
10/24/22	Gabrielle Christine Reardon	1.60	Review and revise objection to V. Ubierna's rule 2004 motion (1.4); correspond with R. Kwasteniet and J. Brown re same (.2).
10/24/22	Gabrielle Christine Reardon	2.70	Review and revise draft briefing schedule for key legal issues (2.4); correspond with P. Walsh re same (.3).
10/24/22	Kelby Roth	0.60	Revise Ubierna 2004 motion objection.
10/24/22	Seth Sanders	0.60	Telephone conference with H. Simpson and K&E team re litigation strategy.
10/24/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Milbank, Jones Day, K&E teams re briefing schedule (.4); analyze issues re same (.3).
10/24/22	Hannah C. Simson	0.30	Conference with L. Hamlin and K&E team re comprehensive restructuring and litigation strategy.
10/24/22	Hannah C. Simson	0.20	Correspond with L. Hamlin, K&E team re litigation strategy.
10/24/22	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re document review protocol for contract attorneys for 2004 document review.
10/24/22	Hannah C. Simson	2.50	Draft document review protocol appendix for contract attorneys for 2004 document review.
10/24/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re deposition preparation.
10/24/22	Hannah C. Simson	0.30	Conduct searches for documents re deposition.
10/24/22	Casllen Timberlake	0.40	Prepare case materials.
10/24/22	Ben Wallace	0.50	Review and revise declaration submitted in conjunction with proposed Phase I briefing schedule.
10/24/22	Alison Wirtz	1.20	Conference with C. Koenig, K&E teams re litigation strategies (.3); correspond with W&C team and Jones Day and Milbank teams re briefing schedule (.5); conference with Jones Day, Milbank, C. Koenig and K&E team re briefing schedule (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Simon Briefel	11.00	Analyze issues re phase I declaration (2.0); telephone conferences with Company re phase I declaration (2.6); telephone conferences with C. Koenig re same (.8); correspond with Company re same (1.6); review, revise, comment on same (4.0).
10/25/22	Judson Brown, P.C.	0.50	Review and revise correspondence to confidential party re demand.
10/25/22	Joseph A. D'Antonio	0.70	Telephone conference with J. Brown, T. McCarrick and L. Hamlin re deposition.
10/25/22	Joseph A. D'Antonio	4.30	Review and draft document set re deposition.
10/25/22	Joseph A. D'Antonio	2.90	Review pleadings and documents re deposition.
10/25/22	Joseph A. D'Antonio	0.10	Revise letter to counsel re informal discovery conference.
10/25/22	Leah A. Hamlin	0.60	Revise response to demand letter.
10/25/22	Gabriela Zamfir Hensley	2.60	Analyze correspondence re upcoming filings (.1); conference with C. Koenig re rule 2004 request objection (.1); revise same (1.3); finalize multiple objections for filing (.7); complete service re same (.4).
10/25/22	Chris Koenig	0.80	Review and revise 2004 motion objection.
10/25/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on Phase 1 declaration re custody and withheld litigation.
10/25/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on objection to Ubierna motion for 2004 examination.
10/25/22	Patricia Walsh Loureiro	0.40	Revise memorandum re preference actions.
10/25/22	Morgan Lily Phoenix	0.80	Telephone conference with FTI analytics team re upcoming Company productions.
10/25/22	Joshua Raphael	3.40	Revise and update objection tracker re motion to sell stablecoin for purposes of reply (.6); correspond with W. Thompson re same (.1); revise and update objection tracker re motion to sell stablecoin (1.3); review and analyze UCC objection re same and revise tracker (.9); review, analyze and correspond with W. Thompson re same (.5).
10/25/22	Gabrielle Christine Reardon	0.90	Review and revise objection to V. Ubierna's rule 2004 motion.
10/25/22	Gabrielle Christine Reardon	1.90	Review and revise motion to set briefing schedule.
10/25/22	Hannah C. Simson	4.00	Draft document review protocol.

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10/25/22	Hannah C. Simson	0.30	Review and analyze key documents in preparation for deposition.
10/25/22	Casllen Timberlake	1.20	Correspond with G. Brier, K&E team re discovery from directors and insurance issues (.8); conference with G. Brier re KERP (.4).
10/26/22	Simon Briefel	3.20	Research re 547 preference defense (1.5); correspond with Company re withdrawal process (.6); review, comment on response to Washington production letter (.9); correspond with Latham re same (.2).
10/26/22	Judson Brown, P.C.	0.80	Review and draft correspondence re discovery from directors and insurance issues.
10/26/22	Gabriela Zamfir Hensley	0.60	Draft notice re deadline extension request.
10/26/22	Ross M. Kwasteniet, P.C.	0.50	Review and comment on opposition to Frishberg motions.
10/26/22	Dan Latona	0.50	Analyze, comment on objection re cost cutting and clawback motion.
10/26/22	Patricia Walsh Loureiro	1.20	Review, revise memorandum re implications of preferential transfers.
10/26/22	Patricia Walsh Loureiro	1.50	Review, revise briefing schedule motion.
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze debtors response to Frishberg motions in preparation for filing.
10/26/22	Joshua Raphael	0.50	Update Stablecoin sale motion objection tracker, compile documents and correspond with G. Hensley (.3); correspond with A. Golic, K&E team re briefing schedule outline (.2).
10/26/22	Gabrielle Christine Reardon	4.30	Review and revise motion to set briefing schedule on key legal issues (.9); correspond with A. Wirtz and K&E team re same (.2); research re security deposit turnover (1.6); review and analyze D. Frishberg's amended cost cutting and clawback motions (.9); correspond with D. Latona and K&E team re same (.1); revise draft objection to D. Frishberg's cost cutting and clawback motions (.6).
10/26/22	Tommy Scheffer	3.80	Telephone conferences with A. Wirtz, K&E team re motion to set briefing schedule, materials re work in process (1.1); correspond with A. Wirtz, K&E team re same (.3); review and revise same (2.4).

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10/26/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re 2004 document review strategy.
10/26/22	Hannah C. Simson	0.20	Correspond re deposition themes.
10/26/22	Hannah C. Simson	0.70	Review and analyze key background documents for purposes of drafting outline for reply.
10/26/22	Hannah C. Simson	0.10	Correspond with T. McCarrick and K&E team re reply brief strategy.
10/26/22	Hannah C. Simson	0.70	Research re automatic stay.
10/26/22	Hannah C. Simson	0.70	Draft outline for reply re enforcement of automatic stay.
10/26/22	Casllen Timberlake	1.70	Prepare physical case materials.
10/26/22	Alison Wirtz	3.80	Review precedent briefing schedules and orders (1.1); correspond with P. Walsh and K&E team re same (.4); review and comment on briefing schedule motion (2.1); correspond with Jones Day and Milbank re claims and briefing schedule considerations (.2).
10/27/22	Megan Bowsher	0.30	Organize case materials.
10/27/22	Simon Briefel	4.50	Review, revise, comment on phase I brief (3.5); telephone conference with Company re phase I declaration (.4); correspond with C. Koenig, K&E team re same (.6).
10/27/22	Judson Brown, P.C.	0.30	Correspond with G. Brier, K&E team re discovery from directors and insurance issues.
10/27/22	Gabriela Zamfir Hensley	2.90	Conference with S. Sanders re Milbank-Jones Day reply, related research (.5); conference with R. Kwasteniet, K&E team, Jones Day, Milbank re schedules, related issues (.4); analyze issues re same (.7); prepare for conference with P. Nash, K&E team re contested matters (.7); research re contested matters (.3); correspond with C. Koenig, K&E team re same (.3).
10/27/22	Gabrielle Christine Reardon	8.40	Review and revise objection to D. Frishberg's cost cutting and clawback motions (.4); correspond with A. Wirtz and K&E team re briefing schedule motion (.5); research precedent orders re same (2.8); review and revise briefing schedule and motion (4.7).
10/27/22	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re UCC first level review management of contract attorneys.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alison Wirtz	6.60	Review and revise briefing schedule per comments from C. Koenig and K&E team (.9); conference with P. Walsh and K&E team re briefing schedule motion edits (.4); review and comment on briefing schedule motion (2.9); correspond with G. Reardon and K&E team re briefing schedule (.3); review and analyze precedent and cited documents (1.2); review and comment on briefing schedule (.9).
10/27/22	Tanzila Zomo	1.00	Research precedent re briefing schedules.
10/28/22	Megan Bowsher	0.30	Compile case documents for attorney review.
10/28/22	Simon Briefel	3.20	Telephone conference with Troutman, C. Koenig re phase 1 declaration (.4); correspond with Company re upcoming dates and deadlines (.4); correspond with Company re phase I declaration (.9); telephone conference with C. Koenig, K&E team re briefing issues (.5); draft, comment on notice of adjournment of phase I briefing issues (.2); draft, revise phase I brief (.8).
10/28/22	Simon Briefel	1.50	Correspond with Company re upcoming dates and deadlines (.8); review, comment to Washington response letter (.4); correspond with C. Koenig re same, phase I brief (.3).
10/28/22	Judson Brown, P.C.	0.30	Review and draft correspondence re briefing legal issues.
10/28/22	Amila Golic	1.00	Draft argument re section 502(b) for objection to motion to amend schedules.
10/28/22	Gabriela Zamfir Hensley	2.30	Review, analyze Rule 1009 motion, cited case law (.6); correspond with R. Marston, K&E team re same (.1); conference with C. Koenig re briefing schedule, litigation strategy (.5); review, analyze pleadings re arguments on contested issues (.7); conference with C. Koenig, K&E team re briefing schedule (.4).
10/28/22	Dan Latona	0.90	Analyze scheduling motion (.7); analyze, comment on reservation of rights (.2).
10/28/22	T.J. McCarrick	2.30	Review, analyze, and draft correspondence re motion to compel deposition hearing (.7); review and analyze deposition documents (1.6).
10/28/22	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, Togut team re briefing schedule.

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier, H. Simpson and S. Hardy re document productions.
10/28/22	Morgan Lily Phoenix	2.00	Analyze Company's document re privilege.
10/28/22	Gabrielle Christine Reardon	1.80	Review and revise briefing schedule and motion (1.7); correspond with C. Koenig and K&E team re same (.1).
10/28/22	Hannah C. Simson	0.20	Telephone conference with G. Brier, S. Hardy and M. Phoenix re UCC document review.
10/28/22	Ben Wallace	0.90	Review and provide comments on discovery schedule related to proposed Phase I issues.
10/28/22	Alison Wirtz	4.10	Review and revise briefing schedule motion (2.7); correspond with C. Koenig and K&E team re same (1.4).
10/29/22	Judson Brown, P.C.	2.50	Telephone conferences with Company, R. Kwasteniet and K&E team re discovery issues and strategy (1.0); telephone conference with W&C, T. McCarrick and K&E team re depositions (.5); telephone conference with T. McCarrick and L. Hamlin re depositions (.6); review and draft correspondence to Company and K&E team re discovery issues and strategy (.4).
10/29/22	Amila Golic	1.40	Draft argument re section 502(b) for objection to motion to amend schedules (1.3); correspond with S. Sanders re same (.1).
10/29/22	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, K&E team re rule 2004 objection (.1); analyze materials re contested matters (.3).
10/29/22	Morgan Lily Phoenix	0.50	Review and analyze Company documents in preparation for upcoming hearings.
10/29/22	Gabrielle Christine Reardon	4.20	Review and revise motion to enter a briefing schedule (3.2); review and analyze precedent orders (.6); draft brief re briefing schedule issues (.4).
10/29/22	Alison Wirtz	3.90	Review and revise briefing schedule (2.7); correspond with C. Koenig and K&E team re same (1.2).
10/30/22	Simon Briefel	2.50	Analyze comments to phase 1 brief outline (.5); analysis of phase II issues (1.4); analyze UK report summary and correspond re same (.6).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145143

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Gabriela Zamfir Hensley	3.30	Draft outline re brief on contested matters (1.1); correspond with C. Koenig re same (.2); research re same (1.1); draft outline re ongoing research re same (.9).
10/30/22	Gabrielle Christine Reardon	3.20	Review and analyze court filings and transcripts re briefing schedule motion issues (2.1); correspond with C. Koenig re same (.1); revise draft brief on briefing schedule motion issues (1.0).
10/30/22	Roy Michael Roman	0.20	Review and research coordination precedent per T. Scheffer.
10/30/22	Kelby Roth	2.60	Analyze case law re V. Ubierna 2004 objection reply (1.6); draft summary re same (1.0).
10/30/22	Tommy Scheffer	0.90	Correspond with A. Wirtz, K&E team re briefing schedule (.5); review and revise materials re same (.4).
10/30/22	Alison Wirtz	0.50	Correspond with T. Scheffer, K&E team re outline of briefed legal issues.
10/31/22	Megan Bowsher	0.30	Organize case materials.
10/31/22	Amila Golic	0.10	Review and comment on revised objection to equity holders motion re schedules.
10/31/22	Seantyl Hardy	0.20	Conference with B. Wallace re declaratory judgment action complaint.
10/31/22	Gabriela Zamfir Hensley	0.10	Analyze pro se rule 2004 reply.
10/31/22	Chris Koenig	1.10	Review and revise customer claims adversary proceeding.
10/31/22	Kelby Roth	0.10	Compile case law cited in Debtor's objection to V. Ubierna's 2004 motion.
10/31/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re adversary proceeding updates and strategize re same.
10/31/22	Tommy Scheffer	3.10	Correspond with B. Wallace and K&E team re claims declaratory judgment complaint (.4); review and revise same (2.7).
Total		1,265.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145144

Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 175,661.50

Total legal services rendered

\$ 175,661.50

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010145144
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lamina Bowen	3.30	1,165.00	3,844.50
Simon Briefel	2.60	1,115.00	2,899.00
Judson Brown, P.C.	0.40	1,485.00	594.00
Susan D. Golden	0.80	1,315.00	1,052.00
Amila Golic	42.50	795.00	33,787.50
Leah A. Hamlin	0.50	1,035.00	517.50
Seantyl Hardy	1.30	1,035.00	1,345.50
Elizabeth Helen Jones	7.20	1,035.00	7,452.00
Dan Latona	4.00	1,235.00	4,940.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Robert Orren	2.10	480.00	1,008.00
Roy Michael Roman	8.60	660.00	5,676.00
Jimmy Ryan	21.00	795.00	16,695.00
Seth Sanders	26.00	795.00	20,670.00
Tommy Scheffer	49.70	1,115.00	55,415.50
Michael Scian	5.00	910.00	4,550.00
Gelareh Sharafi	8.90	660.00	5,874.00
Kyle Nolan Trevett	3.90	795.00	3,100.50
Lindsay Wasserman	1.90	910.00	1,729.00
Morgan Willis	2.10	365.00	766.50
Alison Wirtz	0.30	1,170.00	351.00
Tanzila Zomo	4.00	295.00	1,180.00
TOTALS	197.30		\$ 175,661.50

Legal Services for the Period Ending October 31, 2022

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Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Judson Brown, P.C.	0.40	Review and analyze decision re Frishberg lift automatic stay motion (.2); correspond with L. Hamlin, K&E team re same (.2).
09/02/22	Susan D. Golden	0.30	Telephone conference with L. Hamlin re motion to compel against creditor threatening to terminate contract.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze order denying D. Frishberg motion for relief from automatic stay.
09/02/22	Seth Sanders	0.20	Telephone conference with C. Koenig and K&E team re lift automatic stay motions.
09/02/22	Tommy Scheffer	0.90	Correspond with Company and S. Sanders, K&E team re Core Scientific, Condit lift automatic stay issues (.5); analyze Core Scientific, Condit lift stay issues (.4).
09/06/22	Leah A. Hamlin	0.50	Telephone conference with W. Pruitt re D&O insurance access and effect on extension of automatic stay to D&Os.
09/06/22	Seth Sanders	1.60	Correspond with T. Scheffer re lift stay motion (.4); draft objection and stipulation re lift stay motion (1.2).
09/06/22	Tommy Scheffer	0.70	Correspond with K. Trevett, K&E team re objection to Condit lift stay motion.
09/06/22	Tommy Scheffer	1.20	Correspond and telephone conferences with Parker Pohl, J. Mudd, K&E teams re work in process, objection deadlines (.7); review and revise materials re same (.4); analyze case management procedures (.1).
09/07/22	Dan Latona	0.40	Analyze lift-stay motion.
09/07/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze Condit motion for relief from automatic stay.
09/07/22	Robert Orren	1.50	Draft objection to Condit lift stay motion (.6); draft stipulation re Condit lift stay motion (.6); correspond with K&E team re same (.3).
09/07/22	Seth Sanders	0.30	Correspond with A&M team re lift automatic stay motion.
09/07/22	Tommy Scheffer	1.40	Correspond and telephone conferences with Parker Pohl, A&M, S. Sanders, K&E teams re lift automatic stay motions (.6); analyze withhold account group lift automatic stay motion (.8).

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Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Lindsay Wasserman	1.90	Review lift stay motion (1.2); compile resources re same (.5); correspond with S. Sanders, K&E team re same (.2).
09/08/22	Seth Sanders	1.60	Revise lift automatic stay motion (.6); correspond with T. Scheffer re same (.3); correspond with Company and K&E team re insurance re lift automatic stay motion (.7).
09/08/22	Tommy Scheffer	0.70	Correspond with A&M team and S. Sanders, K&E team re Condit lift stay motion (.3); analyze same (.4).
09/09/22	Seantyl Hardy	0.80	Conference with T. Scheffer, K&E team re case strategy re automatic stay matters and litigation next steps.
09/09/22	Seth Sanders	2.00	Telephone conference with Company and insurance counsel re lift automatic stay motion (1.0); correspond with T. Scheffer and K&E team re same (.3); revise objection to lift automatic stay motion (.7).
09/09/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and Marsh, S, Sanders, K&E team re lift automatic stay motion (.6); analyze same (.3).
09/12/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze legal issues re Condit's motion to lift automatic stay.
09/12/22	Seth Sanders	0.60	Correspond with H. Hockberger and K&E team re lift automatic stay matters.
09/12/22	Tommy Scheffer	1.20	Correspond with Company, Marsh, S. Sanders, K&E teams re Condit lift stay motion (.8); analyze issues re same (.4).
09/13/22	Simon Briefel	0.30	Telephone conference with E. Jones, K&E team re lift stay motion, adversary proceeding.
09/13/22	Seth Sanders	2.00	Analyze automatic stay lift request (1.4); correspond with T. Scheffer and K&E team re same (.6).
09/13/22	Tommy Scheffer	1.00	Correspond with Company and A&M team, S. Sanders, K&E team re Condit lift stay motion (.7); analyze issues re same (.3).
09/15/22	Simon Briefel	0.50	Analyze lift automatic stay motion (.3); research issues re same (.2).
09/15/22	Seth Sanders	0.10	Correspond with T. Scheffer re Condit lift automatic stay motion.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Tommy Scheffer	0.90	Correspond with Company and Jackson Lewis, W&C, S. Sanders, K&E team re Condit lift automatic stay motion (.5); analyze issues re same (.4).
09/16/22	Simon Briefel	1.80	Review, analyze lift stay motion (.6); review issues re same (.7); correspond with M. Scian, K&E team re same (.5).
09/16/22	Dan Latona	0.20	Telephone conference with T. Scheffer and UCC re lift automatic stay motion.
09/16/22	Roy Michael Roman	2.30	Research, analyze lift automatic stay motion (2.0); correspond with S. Briefel and M. Scian re same (.3).
09/16/22	Seth Sanders	3.00	Correspond with T. Scheffer re revised automatic stay relief motion (.4); analyze relevant policy documents re certain lift automatic stay motion (.9); correspond with T. Scheffer re same (.3); correspond with S. Briefel re lift automatic stay reply (.3); telephone conference with S. Briefel and K&E team re same (1.1).
09/16/22	Tommy Scheffer	2.30	Correspond and telephone conferences with Company and JL, W&C, S. Sanders, K&E team re Condit lift automatic stay motion (1.6); analyze issues re same (.7).
09/16/22	Michael Scian	3.20	Research and analyze lift automatic stay motion (2.8); correspond with S. Briefel and R. Roman re same (.4).
09/16/22	Gelareh Sharafi	3.50	Research re denied lift automatic stay motion.
09/16/22	Gelareh Sharafi	0.50	Telephone conference with S. Briefel and K&E team re lift automatic stay research.
09/17/22	Amila Golic	4.20	Research re automatic stay issues re withhold ad hoc group lift stay motion (3.7); correspond with S. Briefel re same (.5).
09/18/22	Seth Sanders	3.10	Research re denied lift automatic stay motion re preference analysis.
09/18/22	Gelareh Sharafi	4.60	Research re denied lift automatic stay motion re preference analysis.
09/19/22	Amila Golic	2.10	Research and analyze issues re automatic stay (1.7); correspond with S. Briefel, K&E team re same (.4)

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Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Jimmy Ryan	0.50	Correspond with T. Scheffer, K&E team, Company re automatic stay demand latter (.1); telephone conference with T. Scheffer, K&E team re same (.4).
09/19/22	Seth Sanders	2.20	Research re preference analysis re denied lift automatic stay motion (1.9); correspond with S. Briefel re same (.3).
09/19/22	Tommy Scheffer	2.10	Correspond with Company and W&C, J. Ryan, K&E team re Condit lift stay motion (1.3); analyze issues re same (.8).
09/19/22	Michael Scian	1.80	Research, analyze lift automatic stay reply (1.2); correspond with S. Briefel, S. Sanders, G. Sharafi and A. Golic re same (.6).
09/20/22	Robert Orren	0.30	Draft amended notice of hearing on ad hoc group of withhold account holders' motion to lift automatic stay.
09/20/22	Jimmy Ryan	1.70	Correspond with T. Scheffer, K&E team re demand letter re lift automatic stay request (.2); draft same (1.5).
09/20/22	Seth Sanders	1.10	Analyze creditor lift automatic stay request (.4); correspond with T. Scheffer re same (.3); correspond with T. Scheffer and K&E team re separate lift automatic stay request (.4).
09/20/22	Tommy Scheffer	0.60	Correspond and telephone conferences with Company and Marsh, S. Sanders, K&E teams re Condit lift automatic stay motion (.4); analyze issues re same (.2).
09/20/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re custodial accounts and automatic stay.
09/21/22	Roy Michael Roman	0.90	Draft demand letter re automatic stay (.8); correspond with T. Scheffer re same (.1).
09/21/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re demand letter.
09/21/22	Seth Sanders	0.40	Correspond with T. Scheffer and insurance teams re Condit lift stay motion.
09/21/22	Kyle Nolan Trevett	0.30	Conference with S. Sanders re Condit complaint and motion to lift automatic stay.
09/22/22	Jimmy Ryan	1.50	Correspond with T. Scheffer, K&E team re demand letter (.1); review, revise same (1.4).

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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Seth Sanders	1.30	Telephone conference with T. Scheffer and Crum & Forster team re automatic stay matter (.4); draft analysis on insurance position re same (.6); correspond with T. Scheffer re analysis (.3).
09/22/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Crum & Foster, S. Sanders, K&E team re Condit lift automatic stay motion, family law subpoena (.8); analyze issues re same (.8).
09/22/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, Crum & Foster team re Condit complaint and motion to lift automatic stay.
09/23/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team and Company re demand letter.
09/24/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team and Company re demand letter.
09/24/22	Tommy Scheffer	0.50	Correspond with Company, W&C, S. Sanders and K&E team re response to family law subpoena, Condit lift automatic stay motion.
09/26/22	Lamina Bowen	2.20	Research re motion to enforce automatic stay.
09/26/22	Jimmy Ryan	4.00	Correspond with T. Scheffer, K&E team, Company re demand letter (1.6); review, revise same (2.2); draft release and non-disparagement agreement re same (.2).
09/26/22	Tommy Scheffer	1.20	Correspond with Parker Pohl, KBR, K&E teams re Condit lift automatic stay motion (.5); analyze issues re same (.7).
09/26/22	Kyle Nolan Trevett	0.30	Correspond with T. Scheffer, coverage counsel, and Parker Pohl re Condit lift automatic stay motion and related litigation.
09/27/22	Lamina Bowen	1.10	Research re local rules and procedure for filing motion to enforce automatic stay and advise K&E team re same.
09/27/22	Susan D. Golden	0.50	Correspond with L. Hamlin re motion to enforce automatic stay.
09/27/22	Jimmy Ryan	3.90	Correspond with T. Scheffer, K&E team, Company re demand letter (.6); review, revise same (1.0); draft release and non-disparagement agreement re same (2.3).
09/27/22	Tommy Scheffer	1.50	Correspond and telephone conferences with S. Sanders, PP, KBR, K&E team re Condit lift stay motion (.9); analyze issues re same (.6).

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Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Kyle Nolan Trevett	0.70	Telephone conference with coverage counsel re Condit litigation (.3); conference with Parker Pohl re Condit litigation (.4).
09/28/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Company re demand letter (.3); telephone conference with T. Scheffer, K&E team re same (.1); office conference with T. Scheffer, K&E team re same (.3).
09/28/22	Tommy Scheffer	3.20	Conferences with J. Ryan, K&E team re motion to enforce automatic stay re Core Scientific (2.1); analyze issues re same (1.1).
09/28/22	Morgan Willis	1.50	File adversary motion to enforce stay.
09/29/22	Amila Golic	0.30	Review and analyze materials re suspended customer account re lift automatic stay motion.
09/29/22	Seantyl Hardy	0.50	Conference with T. Scheffer, K&E team re motion to enforce stay.
09/29/22	Jimmy Ryan	2.40	Correspond with T. Scheffer, K&E team re demand letter (.9); telephone conference with C. Koenig re same (.1); review, revise same (1.1); review, revise release and non-disparagement agreement (.3).
09/29/22	Tommy Scheffer	0.50	Correspond with W&C, Parker Pohl, J. Ryan, K&E team re Condit lift automatic stay motion, motion to enforce the automatic stay (.4); analyze issues re same (.1).
09/30/22	Amila Golic	0.60	Correspond with R. Roman re analysis of materials re suspended customer account with support to automatic stay issues (.2); review and analyze considerations re lift automatic stay issues and account suspensions (.4).
09/30/22	Roy Michael Roman	0.80	Review, analyze documents re objection to lift stay motion (.7); correspond with A. Golic re same (.1).
09/30/22	Tommy Scheffer	2.00	Correspond with Company, KBR, Crum & Forster, Marsh, K. Trevett, K&E team re Condit lift automatic stay motion, stipulation (1.1); analyze issues re same (.5); review and revise stipulation (.4).
09/30/22	Kyle Nolan Trevett	0.30	Revise insurance stipulation re Condit lift automatic stay litigation (.2); correspond with T. Scheffer re same (.1).

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 Celsius Network LLC
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Tommy Scheffer	0.50	Correspond with S. Sanders, K&E team re Condit lift stay stipulation (.3); review and revise same (.2).
10/04/22	Tommy Scheffer	0.40	Correspond with Company, Marsh, K. Trevett, K&E team re Condit lift automatic stay stipulation (.3); analyze issues re same (.1).
10/05/22	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re demand letter.
10/05/22	Tommy Scheffer	0.30	Correspond with S. Sanders and K&E teams re Condit lift automatic stay motion (.2); analyze issues re same (.1).
10/06/22	Amila Golic	2.00	Review and analyze issues re Kwok lift automatic stay motion.
10/06/22	Jimmy Ryan	1.10	Correspond T. Scheffer, K&E team re release and non-disparagement agreement (.6); telephone conference with T. Scheffer, K&E team re same (.3); telephone conference with Company re same (.2).
10/06/22	Tommy Scheffer	1.30	Correspond with G. Sharafi, K&E team re Condit lift stay stipulation (.8); review and revise same (.5).
10/06/22	Kyle Nolan Trevett	0.10	Correspond with D. Latona re Condit lift automatic stay stipulation.
10/07/22	Amila Golic	4.60	Draft outline re objection to Kwok lift automatic stay motion (2.1); draft factual background re same (2.5).
10/07/22	Dan Latona	0.70	Analyze, comment on lift-stay stipulation (.5); telephone conference with T. Scheffer re same (.2).
10/07/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Parker Pohl, W&C, and K. Trevett, K&E team re Condit lift stay motion (.4); analyze issues re same (.3).
10/07/22	Kyle Nolan Trevett	1.00	Telephone conference with W&C, Parker Pohl re Condit lift stay stipulation (.3); revise same (.6); correspond with D. Latona, T. Scheffer re same (.1).
10/08/22	Amila Golic	2.50	Draft objection to Kwok lift automatic stay motion.
10/08/22	Elizabeth Helen Jones	0.20	Correspond with R. Roman re letter scheduling hearing on automatic stay matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Amila Golic	6.00	Draft basis for relief section re automatic stay re objection to Kwok lift automatic stay motion (3.7); draft basis for relief section re terms of use re objection to Kwok lift automatic stay motion (2.1); correspond with E. Jones, R. Roman re objection to Kwok lift stay motion (.2).
10/09/22	Elizabeth Helen Jones	0.40	Review, revise letter to creditor re automatic stay motion.
10/10/22	Tommy Scheffer	0.60	Correspond with Company and W&C, S. Sanders and K&E teams re Condit lift automatic stay stipulation (.4); analyze issues re same (.2).
10/10/22	Kyle Nolan Trevett	0.20	Correspond with T. Scheffer, S. Sanders re Condit lift automatic stay stipulation status.
10/10/22	Tanzila Zomo	0.60	Prepare materials for automatic stay hearing.
10/11/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team, Company, and counterparty re release and non-disparagement agreement.
10/11/22	Tommy Scheffer	0.80	Correspond with Company and Parker Pohl, K. Trevett, K&E team re Condit lift automatic stay stipulation (.5); analyze issues re same (.3).
10/11/22	Kyle Nolan Trevett	0.20	Correspond with T. Scheffer, Parker Pohl re Condit lift automatic stay stipulation.
10/11/22	Tanzila Zomo	3.00	Prepare materials for automatic stay hearing.
10/13/22	Dan Latona	0.50	Analyze, comment on stipulation re lift automatic stay motion.
10/13/22	Jimmy Ryan	0.10	Correspond with T. Scheffer, K&E team and counterparty team re release and non-disparagement agreement.
10/14/22	Amila Golic	0.30	Correspond with R. Roman re research re objection to customer lift automatic stay motion.
10/14/22	Dan Latona	0.20	Telephone conference with T. Scheffer re lift automatic stay stipulation.
10/14/22	Roy Michael Roman	0.80	Research and draft memorandum re lift stay motion (.7); correspond with A. Golic re same (.1).
10/14/22	Seth Sanders	1.90	Revise objection to creditor lift automatic stay motion (1.6); correspond with K. Trevett and T. Scheffer re same (.3).

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Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Tommy Scheffer	2.30	Correspond and telephone conferences with W&C, Parker Pohl, S. Sanders, and K. Trevett, K&E team re Condit lift stay stipulation (1.2); review and revise same (1.1).
10/15/22	Tommy Scheffer	0.30	Correspond with Parker Pohl, S. Sanders and K&E teams re Condit lift stay motion.
10/16/22	Amila Golic	10.50	Telephone conference with R. Roman re declaration in support of objection to lift stay motion (.1); review and comment on draft declaration (1.4); review and analyze edits re objection to lift stay motion (.7); telephone conference with E. Jones re same (.7); revise factual background re same (3.1); revise basis for relief re same (3.6); correspond with E. Jones, R. Roman, A&M re remaining diligence questions re same (.2); correspond with E. Jones, R. Roman re objection and declaration (.7).
10/16/22	Elizabeth Helen Jones	4.30	Review, revise objection to Kwok automatic stay motion (3.6); telephone conference and correspondence with A. Golic re same (.7).
10/16/22	Roy Michael Roman	2.50	Draft company declaration re objection to Kwok automatic stay motion (2.4); correspond with A. Golic re same (0.1).
10/16/22	Tommy Scheffer	0.80	Correspond with W&C, Parker Pohl, and K. Trevett, K&E team re Condit lift automatic stay motion.
10/17/22	Amila Golic	3.40	Correspond with E. Jones, K&E team, A&M, Company re outstanding diligence questions (.6); correspond with D. Latona, K&E team re revisions to objection to lift stay motion and declaration in support of same (.2); revise objection to lift stay motion (2.6).
10/17/22	Elizabeth Helen Jones	1.60	Review, revise objection to Kwok automatic stay motion (.9); correspond with A. Golic re same (.7).
10/17/22	Dan Latona	1.60	Analyze, comment on objection re lift automatic stay motion.
10/17/22	Roy Michael Roman	0.40	Review, revise declaration re Kwok Mei Po objection to motion to lift stay.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Jimmy Ryan	0.80	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement (.2); review, revise, comment on same (.6).
10/17/22	Seth Sanders	0.30	Revise objection to Condit lift automatic stay motion.
10/17/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Chambers, S. Sanders, Marsh, KBR, Parker Pohl LLP, W&C, K&E teams re Condit lift stay motion (.8); analyze issues re same (.5).
10/18/22	Amila Golic	3.50	Revise objection to lift automatic stay motion (2.7); prepare filing version of same (.5); correspond with C. Koenig, K&E team re same (.3).
10/18/22	Elizabeth Helen Jones	0.70	Review, revise objection to Kwok automatic stay motion (.4); prepare objection to Kwok automatic stay motion for filing (.3).
10/18/22	Dan Latona	0.20	Analyze demand letter re automatic stay violation.
10/18/22	Jimmy Ryan	0.90	Correspond with T. Scheffer, K&E team, and Company re release and non-disparagement agreement (.4); telephone conference with T. Scheffer, Company re same (.5).
10/19/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re docket update re lift automatic stay motion.
10/19/22	Seth Sanders	0.40	Revise Condit lift automatic stay motion (.3); correspond with G. Reardon re same (.1).
10/19/22	Tommy Scheffer	0.60	Correspond with Parker Pohl, S. Sanders and K&E teams re Condit lift stay motion, stipulation, objection (.4); analyze issues re same (.2).
10/20/22	Seth Sanders	1.20	Correspond with T. Scheffer and K&E team re Condit objection strategy (.4); revise Condit objection (.6); correspond with G. Reardon re same (.2).
10/20/22	Tommy Scheffer	2.70	Correspond with S. Sanders and K&E team re Condit lift stay objection (1.3); review and revise same (1.4).
10/21/22	Roy Michael Roman	0.30	Review and revise talking points re objection to lift stay motion.

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Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, W&C, Parker Pohl, Jackson Lewis, S. Sanders, K&E team re Condit stipulation (1.1); analyze issues re same (1.3).
10/21/22	Kyle Nolan Trevett	0.30	Research re Condit lift stay motion (.2); correspond with T. Scheffer, S. Sanders re same (.1).
10/22/22	Seth Sanders	2.70	Revise objection to motion to lift automatic stay (2.2); correspond with G. Reardon re same (.5).
10/24/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team, counterparty and Company re release and non-disparagement agreement (.2); review, revise same (.1); telephone conference with Company re same (.1); correspond with T. Scheffer, K&E team re landlord setoff stipulation (.2).
10/25/22	Tommy Scheffer	2.30	Correspond and telephone conferences with Company, Marsh, KBR, W&C, Parker Pohl and K&E team re Condit lift stay stipulation (1.2); analyze issues re same (1.1).
10/26/22	Dan Latona	0.20	Telephone conference with T. Scheffer re Condit stipulation.
10/26/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issue re expanding automatic stay to certain ex directors and officers.
10/26/22	Jimmy Ryan	0.20	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement.
10/26/22	Tommy Scheffer	2.70	Correspond and telephone conferences with Company, W&C, Parker Pohl, K. Trevett, K&E team re Condit stipulation (1.3); review and revise same (1.4).
10/27/22	Amila Golic	2.00	Review and comment on draft talking points for objection to pro se creditor's lift automatic stay motion (1.8); correspond with R. Roman re same (.2).
10/27/22	Robert Orren	0.30	Correspond with T. Scheffer, K&E team re filing of Condit lift automatic stay stipulation (.2); review, analyze filing of same (.1).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Company re release and non-disparagement agreement (.2); review, revise same (.4); telephone conference with T. Scheffer re same (.1).
10/27/22	Tommy Scheffer	1.60	Correspond with Company, Parker Pohl, W&C, K. Trevett, K&E team re Condit lift stay stipulation (.9); analyze issues re same (.7).
10/27/22	Tommy Scheffer	3.70	Correspond with Company, J. Ryan, K&E team re release and non-disparagement agreement with confidential counterparty (2.1); analyze issues re same (.3); review and revise release and non-disparagement agreement (1.3).
10/27/22	Morgan Willis	0.60	File lift stay stipulation (.3); coordinate service re same (.3).
10/27/22	Tanzila Zomo	0.40	Assist with filing stipulation re lift stay.
10/28/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Company and counterparty re release and non-disparagement agreement.
10/30/22	Roy Michael Roman	0.60	Review and revise talking points for objection to lift stay motion.
10/31/22	Amila Golic	0.30	Revise talking points for objection to lift stay motion.
10/31/22	Alison Wirtz	0.30	Correspond with T. Scheffer, K&E team re certain filings and automatic stay implications.
Total		197.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145145
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 201,041.00

Total legal services rendered

\$ 201,041.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carita D. Anderson	1.00	365.00	365.00
Simon Briefel	2.70	1,115.00	3,010.50
Hannah Crawford	1.10	1,235.00	1,358.50
Susan D. Golden	0.30	1,315.00	394.50
Gabriela Zamfir Hensley	5.70	1,115.00	6,355.50
Heidi Hockberger	10.80	1,170.00	12,636.00
Elizabeth Helen Jones	4.10	1,035.00	4,243.50
Chris Koenig	16.00	1,260.00	20,160.00
Ross M. Kwasteniet, P.C.	27.90	1,845.00	51,475.50
Dan Latona	21.00	1,235.00	25,935.00
Michael Lemm	0.30	1,035.00	310.50
Patricia Walsh Loureiro	11.60	1,035.00	12,006.00
Joel McKnight Mudd	0.20	795.00	159.00
Patrick J. Nash Jr., P.C.	7.00	1,845.00	12,915.00
Robert Orren	1.20	480.00	576.00
Kelby Roth	2.80	660.00	1,848.00
Seth Sanders	2.20	795.00	1,749.00
Tommy Scheffer	16.80	1,115.00	18,732.00
Michael Scian	2.90	910.00	2,639.00
Kyle Nolan Trevett	0.90	795.00	715.50
Alison Wirtz	18.30	1,170.00	21,411.00
Alex Xuan	3.10	660.00	2,046.00
TOTALS	157.90		\$ 201,041.00

Legal Services for the Period Ending October 31, 2022

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Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Heidi Hockberger	1.00	Correspond with Company re legal issues re ordinary course business operations.
09/02/22	Ross M. Kwasteniet, P.C.	1.20	Analyze latest forecast and reporting re mining business.
09/02/22	Tommy Scheffer	2.90	Telephone conferences with Company and W&C, M3, A&M, D. Latona and K&E team re mining operations (1.4); correspond with Company and W&C, M3, A&M, D. Latona and K&E team re mining operations re mining operations (1.1); analyze issues re same (.4).
09/06/22	Heidi Hockberger	3.30	Telephone conference with A&M team re crypto storage (.5); correspond with K. Pageau and K&E team re same (.9); correspond with Company re Celsius Mining contracts (.6); revise declaration re crypto security (1.2); analyze issues re ordinary course operations (.1).
09/06/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team re cryptocurrency matters (.5); telephone conference with S. Briefel, K&E team, Company re ongoing diligence matters (.5).
09/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, H. Hockberger, A&M team and Company re coin security (.5); telephone conference with R. Kwasteniet, H. Hockberger, Committee re same (.5).
09/06/22	Tommy Scheffer	1.50	Correspond with Company and A&M, K&E teams re third-party LOI.
09/06/22	Alison Wirtz	0.50	Conference with A&M and H. Hockberger and K&E team re cryptocurrency matters.
09/07/22	Heidi Hockberger	1.70	Correspond with K. Pageau and K&E team re coin security (.1); telephone conference with Coincover re same (.3); telephone conference with Company and advisors re coin movement (.5); correspond with Company re key backup (.4); telephone conference with company re third-party matter (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, H. Hockberger, A&M team, Company re coin report (.4); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, Company re mining (.5).
09/07/22	Tommy Scheffer	0.50	Telephone conference with Company, A&M, H. Hockberger and K&E team re third-party LOI (.4); correspond with Company, A&M, H. Hockberger, K&E teams re same (.1).
09/08/22	Heidi Hockberger	0.50	Correspond with K. Pageau and K&E team re coin security.
09/08/22	Michael Lemm	0.30	Correspond with A&M team re vendor payment (.2); review, analyze materials re same (.1).
09/08/22	Tommy Scheffer	1.10	Correspond with Company, A&M, H. Hockberger, K&E team re Validus hosting agreement (.7); analyze same (.4).
09/08/22	Michael Scian	2.90	Research, analyze re settled motions and related joinders (2.6); correspond with D. Latona re same (.3).
09/08/22	Alison Wirtz	1.20	Conference with H. Hockberger re security declaration, coin report and other security matters (.5); correspond with H. Hockberger re same (.4); review drafts re same (.3).
09/09/22	Heidi Hockberger	1.00	Correspond with K. Pageau and K&E team re coin security (.5); telephone conference with security vendor re same (.5).
09/09/22	Alison Wirtz	1.30	Correspond with H. Hockberger and K. Pageau re security stipulation (.3); correspond with A&M team re expanded coin report (.4); review same (.3); correspond with R. Kwasteniet and K&E team re security stipulation and proposal (.3).
09/10/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze expanded coin report (.6); telephone conference with A&M team and K&E team re same (.5); review and analyze proposed security stipulation from UCC (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Alison Wirtz	4.70	Conference with R. Kwasteniet re security stipulation (.3); correspond with K. Pageau and A&M re coin report (.3); conference with same re movement of coins and coin report (.8); review and comment on security declaration and stipulation (2.1); analyze matters re coin report (1.2).
09/11/22	Chris Koenig	3.50	Review and revise security stipulation (1.6); correspond with R. Kwasteniet, K&E team, UCC counsel, Company re same (.6); further review and revise security declaration (1.3).
09/11/22	Ross M. Kwasteniet, P.C.	0.60	Participate in telephone conference with K. Wofford, W&C team, J. Brown and K&E team re open diligence requests and certain contract disputes re mining business.
09/11/22	Tommy Scheffer	0.30	Correspond with Company, A&M, K&E teams re Santa Rosa agreements.
09/11/22	Alison Wirtz	1.50	Review and revise security declaration (.6); correspond with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, K&E team, and A&M team re coin report (.2); further review and revise security declaration (.1); correspond with K. Pageau re same (.4).
09/12/22	Carita D. Anderson	1.00	Review and revise documents re UCC Lien Search matters (.7); correspond with A. Straka and E. Hogan re same (.3).
09/12/22	Elizabeth Helen Jones	0.40	Telephone conference with S. Briefel, Company re ongoing diligence matters.
09/12/22	Ross M. Kwasteniet, P.C.	1.70	Telephone conference with management and C-Street re pending media article (.8); prepare for and participate in telephone conference re same (.5); review and revise statement re same (.4).
09/12/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with Company re issues re cryptocurrency operations issues.
09/12/22	Alison Wirtz	1.70	Review and comment materials for Celsius PMO team (.4); correspond with E. Antipas re same (.2); correspond with T. Scheffer re lien search results re counterparty (1.1).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, K&E team re confidential business matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company re issues re cryptocurrency operations issues.
09/13/22	Ross M. Kwasteniet, P.C.	2.10	Review and finalize security declaration and coin report.
09/13/22	Dan Latona	1.70	Review, revise memorandum re confidential matter (.8); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, K. Pageau, committee re coin security (.9).
09/13/22	Robert Orren	1.20	Prepare for filing of expanded coin report and Kleiderman declaration re security protocols (.8); file same (.2); correspond with K&E team re same (.2).
09/13/22	Tommy Scheffer	0.90	Correspond and telephone conferences with R. McClellern, Company, A&M, K&E teams re mining operations and opportunities (.6); analyze issues re same (.3).
09/13/22	Alison Wirtz	0.60	Conference with Celsius team re ETH merge considerations (.4); correspond with vendor's counsel re status (.2).
09/14/22	Dan Latona	0.90	Review, analyze memorandum re confidential business matter.
09/15/22	Simon Briefel	0.30	Correspond with E. Jones, K&E team re business operation issues.
09/15/22	Dan Latona	0.50	Telephone conference with P. Walsh, Centerview team, Company re confidential business matter.
09/15/22	Patricia Walsh Loureiro	1.30	Telephone conference with Centerview re confidential business matter (.2); telephone conference with Company and Centerview re same (.6); analyze options re confidential business matter and summarize same (.5).
09/15/22	Alison Wirtz	0.10	Correspond with J. Golding-Oschner re creditor inquiry.
09/16/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M re data systems (.5); telephone conference with S. Briefel, K&E team re ongoing diligence matters (.3).
09/16/22	Dan Latona	1.70	Review, analyze issues re mining business (.5); review, analyze memorandum re confidential matter (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Alison Wirtz	0.60	Conference with Celsius team and third party re status, next steps (.4); review and comment on communications materials re operations (.2).
09/17/22	Ross M. Kwasteniet, P.C.	2.30	Review, analyze cryptocurrency security stipulation and next steps (1.3); correspond with Company re same (.6); correspond with C. Koenig and K&E team re same (.4).
09/18/22	Chris Koenig	2.10	Review and revise security stipulation and declaration.
09/19/22	Heidi Hockberger	2.00	Telephone conference with Company and advisors re coin security (.9); correspond with A. Wirtz and K&E team re same (.2); telephone conference with Company and advisors re retail loans (.4); telephone conference with Company re same (.5).
09/19/22	Chris Koenig	5.60	Review and revise security documents (2.3); correspond with Company, UCC, H. Hockberger and K&E team re same (2.4); telephone conference with Company, H. Hockberger, K&E team re same (.9).
09/19/22	Ross M. Kwasteniet, P.C.	1.20	Analyze contracts and issues re mining hosting arrangements.
09/19/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with Company re retail loan program.
09/19/22	Ross M. Kwasteniet, P.C.	1.20	Conference with Company re crypto security.
09/20/22	Simon Briefel	1.00	Telephone conference with Company re operations (.7); correspond with D. Latona re same (.3).
09/20/22	Heidi Hockberger	0.20	Correspond with contract counterparty counsel re legal issues re ordinary course business operations.
09/20/22	Chris Koenig	2.90	Review and revise security documents (1.6); telephone conference with Company, H. Hockberger, K&E team re same (1.3).
09/20/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze questions re upcoming Dow Jones article (.6); prepare for and participate in telephone conference with Company re same (.4); prepare for and participate in telephone conference with reporter re same (.7).
09/20/22	Dan Latona	0.60	Telephone conference with S. Briefel, Company re confidential business matter.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company and A&M team re weekly coin movements.
09/21/22	Patricia Walsh Loureiro	0.40	Correspond with Company re Coinflex term sheet.
09/22/22	Patricia Walsh Loureiro	0.70	Review, analyze lien release documents.
09/23/22	Heidi Hockberger	0.30	Correspond with Company re coin security matters.
09/23/22	Dan Latona	0.80	Telephone conference with Company re mining matters (.5); correspond with R. Kwasteniet, C. Koenig, A. Sexton, S. Cantor re same (.3).
09/23/22	Patricia Walsh Loureiro	2.70	Telephone conference with Company and Centerview re Coinflex (.4); correspond with D. Latona re same (.7); correspond with K&E team re lien release (.4) review research re 9019 motion (1.2).
09/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze weekly cash report from A&M.
09/23/22	Patrick J. Nash Jr., P.C.	0.20	Analyze social media communications.
09/23/22	Kelby Roth	2.80	Research re 9019 motion (2.7); telephone conference with P. Walsh re same (.1).
09/23/22	Seth Sanders	2.20	Research scope of company authority re confidential business matter (1.5); correspond with P. Walsh and K&E team re same (.7).
09/23/22	Alex Xuan	3.10	Research re 9019 motion (2.9); telephone conference with P. Walsh, S. Sanders, and K. Roth re same (.2).
09/24/22	Patrick J. Nash Jr., P.C.	0.30	Review Celsius related issues arising out of ComputeNorth chapter 11 filing.
09/25/22	Patricia Walsh Loureiro	0.40	Review, analyze revised lien release document (.2); correspond with D. Latona and Company re Coinflex (.2).
09/26/22	Heidi Hockberger	0.80	Correspond with Company re bank account authorized signatories.
09/26/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise draft press release and communications materials re confidential business matter.
09/26/22	Ross M. Kwasteniet, P.C.	1.40	Coordinate with Cadwalader team re press release and related issues.

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Celsius Network LLC

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Dan Latona	1.00	Telephone conference with P. Walsh, Company re CoinFlex (.5); telephone conference with Company re mining matters (.5).
09/26/22	Patricia Walsh Loureiro	2.20	Correspond with H. Hockberger, K&E team and Company re lien release (.9) correspond with D. Latona, W&C re CoinFlex (.9); telephone conference with Company and D. Latona re CoinFlex (.4).
09/27/22	Simon Briefel	0.60	Telephone conference with D. Latona, Company re business operations.
09/27/22	Ross M. Kwasteniet, P.C.	0.80	Review press and social media re announcement of A. Mashinsky resignation.
09/27/22	Dan Latona	1.10	Telephone conference with S. Briefel, Company re business plan (.6); telephone conference with C. Koenig, A&M team, Centerview team re same (.5).
09/27/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze issues, materials re confidential business matter.
09/27/22	Tommy Scheffer	1.60	Review and revise materials re status report.
09/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company re mining.
09/29/22	Dan Latona	0.60	Review, analyze issues re business plan.
09/30/22	Elizabeth Helen Jones	0.90	Correspond with D. Latona, A&M re payment of ordinary course business obligations.
09/30/22	Chris Koenig	0.50	Telephone conference with D. Latona and A&M re go-forward business plan.
09/30/22	Dan Latona	3.10	Telephone conference with C. Koenig, A&M team re business plan (.5); telephone conference with C. Koenig, E. Jones, A&M team, Company, Committee advisors re cryptocurrency movement (1.0); analyze issues re loans (.5); analyze, revise statement re loan repayment (.7); correspond with T. Scheffer, Company re same (.1); coordinate filing re same (.3).
09/30/22	Dan Latona	0.80	Analyze issues re loans.
09/30/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Cadwalader team re confidential business matters (.4); review correspondence from Cadwalader team re media issues (.1); correspond with Cadwalader team re media issues (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, A&M team re business plan.
10/03/22	Alison Wirtz	0.40	Correspond with Latham team re initial interrogatory responses (.2); correspond with Company re operational payments (.2).
10/04/22	Dan Latona	0.50	Analyze memorandum, supporting materials re loans.
10/04/22	Patricia Walsh Loureiro	0.60	Correspond with Company re lien release documents.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with Latham re confidential business matters (.2); draft proposed response re media issues (.3).
10/04/22	Tommy Scheffer	0.90	Correspond with Company and A&M, K&E teams re new services contracts.
10/04/22	Alison Wirtz	0.50	Correspond with Company re communications materials for loan macros (.2); review and comment on same (.3).
10/05/22	Elizabeth Helen Jones	0.70	Telephone conference with A&M, Company re ongoing diligence matters.
10/05/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze correspondence from Cadwalader team re cybersecurity issues at Company (.2); review and revise mining proposed business plan (.4).
10/05/22	Tommy Scheffer	0.60	Telephone conferences with A&M, Latham, K&E teams re non-debtor regulatory inquiries and business operations (.4); correspond with A&M, Latham, K&E teams re same (.2).
10/06/22	Ross M. Kwasteniet, P.C.	1.80	Correspond with Company and various parties re data security issues (.7); review and analyze correspondence re data security issues (1.1).
10/07/22	Dan Latona	2.00	Analyze memorandum re loans (.9); telephone conference with R. Kwasteniet, A&M team, Centerview team, Company re business plan (1.1).
10/07/22	Dan Latona	0.50	Review, analyze filed pleadings.
10/07/22	Patricia Walsh Loureiro	0.70	Correspond with Company, S. Briefel re lien release.
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from C. O'Connell re mining diligence questions.

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Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Tommy Scheffer	1.40	Telephone conferences with Company, A&M, Centerview, K. Trevett and K&E team re business plan (1.1); correspond with Company, A&M, Centerview, K. Trevett and K&E team re same (.3).
10/07/22	Kyle Nolan Trevett	0.90	Telephone conference with Company, D. Latona, K&E team re lending issues (.6); correspond with T. Scheffer re same (.3).
10/07/22	Alison Wirtz	0.60	Correspond with S. Briefel re diligence on different product offerings (.3); correspond with Company re communications materials and related operational requests (.3).
10/08/22	Hannah Crawford	0.50	Correspond with P. Walsh re Pledge release issues (.3); correspond with South Square re Counsel input (.2).
10/08/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze evidence of data and security risks (1.2); correspond with Company re same (.5); correspond with Z. Brez re same (.2); telephone conference with S. Sheno re same (.5); correspond with S. Sheno re same (.5).
10/08/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze next steps re security issues.
10/09/22	Gabriela Zamfir Hensley	1.60	Analyze correspondence re operational inquiries, next steps.
10/09/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze correspondence and materials re information security issues.
10/10/22	Simon Briefel	0.80	Telephone conference with Company, R. Kwasteniet, K&E team re coin movement (.4); correspond with A&M team re documents re same (.4).
10/10/22	Gabriela Zamfir Hensley	1.40	Analyze materials re business operations, company history (1.1); conference with K&E team, Company re account mechanics (partial) (.3).
10/10/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with management re pending accounts (.3); telephone conference with Company. D. Latona, K&E team re pending accounts (.4); review, analyze spreadsheet summary from Company re pending accounts (.4).
10/10/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, Company re withdrawal matters.

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10/10/22	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Company re pending transfers.
10/10/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company, Latham, A&M, Centerview, K&E team re case status, next steps (.7); analyze issues and materials re same (.2).
10/11/22	Susan D. Golden	0.30	Correspond with Chambers re redaction of creditor address and follow-up with A. Wirtz.
10/11/22	Gabriela Zamfir Hensley	2.30	Analyze correspondence re operational matters (.3); analyze first day declaration re business operations matters (2.0).
10/12/22	Gabriela Zamfir Hensley	0.40	Analyze correspondence, issues re business operations matters.
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re coin movements.
10/12/22	Patricia Walsh Loureiro	1.90	Correspond with H. Crawford and A. Straka re lien release issues (.3); review, analyze documents re same (.3) conference with C. Koenig re threats (.6); correspond with G. Hensley and K&E team re threats (.7).
10/12/22	Alison Wirtz	0.20	Correspond with Company re draft communications re loans.
10/13/22	Joel McKnight Mudd	0.20	Correspond with G. Hensley re coin movement documentation.
10/14/22	Dan Latona	1.00	Telephone conference with A&M team, Centerview team, Company re business plan.
10/17/22	Hannah Crawford	0.30	Correspond with P. Walsh re lien release.
10/17/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from C. O'Connell re mining diligence.
10/17/22	Alison Wirtz	0.40	Correspond with Company re personnel matters and information requests.
10/18/22	Ross M. Kwasteniet, P.C.	0.60	Review, analyze updated coin and budget report.
10/18/22	Patrick J. Nash Jr., P.C.	1.00	Review issues re debtors' risk management function (.3); review status of debtor investigation and next steps re same (.4); review filed cash flow forecast and coin report (.2); review G. Pesce correspondence to G. Georgiou re Georgiou coin status (.1).
10/19/22	Dan Latona	0.40	Telephone conference with C. Koenig, A&M team, Company re coin movement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Alison Wirtz	2.00	Review communications to customers and correspond with Celsius team re same (.7); correspond with L. Wolf and C Street team re bid procedures and other communications (.5); conference with L. Wolf re same (.2); correspond with C. Koenig and D. Latona re same (.2); review employee correspondence re same (.2); review communications re telegram chat (.2).
10/20/22	Chris Koenig	0.50	Correspond with Company and potential custodian re security stipulation progress and next steps.
10/21/22	Dan Latona	0.60	Telephone conference with T. Scheffer, A&M team, Committee re mining operations.
10/21/22	Tommy Scheffer	2.70	Telephone conferences with Company, A&M, D. Latona, K&E teams re mining operations, go-forward business plan (.6); correspond with D. Latona, Company, A&M, K&E team re same (.6); analyze issues re same (1.5).
10/22/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, A&M team, Centerview team re mining operations.
10/22/22	Alison Wirtz	0.50	Correspond with S. Briefel and A&M team re loan counterparty documentation (.2); correspond with C. Koenig and D. Latona re communications plans and upcoming town hall meeting (.3).
10/23/22	Alison Wirtz	0.20	Correspond with S. Briefel and A&M team re loan counterparty documentation.
10/24/22	Dan Latona	0.10	Telephone conference with Company re diligence process.
10/24/22	Patricia Walsh Loureiro	0.40	Correspond with K&E team and Company re lien releases.
10/25/22	Hannah Crawford	0.30	Correspond with Company re release of security forms.
10/25/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze deck from Company re status report on mining operation in preparation for telephone conference with Company and special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Tommy Scheffer	1.50	Telephone conferences with Company and A&M, K&E teams re Flare airdrop (.3); correspond with Company, A&M, K&E teams re same (.1); analyze issues re same (1.1).
10/26/22	Ross M. Kwasteniet, P.C.	1.40	Review, analyze cryptocurrency security and coin movement issue.
10/26/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze D. Frishberg's amended motion to compel immediate cost cutting (.2); participate in special committee telephone conference re mining (.5); correspond with G. Pesce re mining (.1).
10/26/22	Alison Wirtz	0.30	Review proposed correspondence with customers for Celsius team.
10/27/22	Chris Koenig	0.50	Telephone conference with Company, R. Kwasteniet, K&E team re key business issues and next steps.
10/27/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with G. Pesce re mining business (.2); review, analyze I. Hermann's joinder to D. Frishberg's cost cutting motion (.1).
10/27/22	Alison Wirtz	0.50	Conference with R. Deutsch, C. Koenig, K&E team re standing legal updates and issues.
10/31/22	Chris Koenig	0.40	Telephone conference with W&C, Company, potential custodian re security.
Total		157.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145146
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 659,305.50

Total legal services rendered

\$ 659,305.50

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Case Administration

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Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	0.80	900.00	720.00
Christie M. Alcala	0.60	1,325.00	795.00
Anna Alekseeva	4.20	660.00	2,772.00
Hunter Appler	1.30	425.00	552.50
Joey Daniel Baruh	0.70	900.00	630.00
Matthew Beach	4.00	265.00	1,060.00
Nicholas Benham	0.50	900.00	450.00
Megan Bowsher	4.10	365.00	1,496.50
Zachary S. Brez, P.C.	2.00	1,775.00	3,550.00
Simon Briefel	14.80	1,115.00	16,502.00
Grace C. Brier	3.80	1,110.00	4,218.00
Janet Bustamante	0.50	365.00	182.50
Cassandra Catalano	1.90	1,135.00	2,156.50
Chris Ceresa	1.40	1,035.00	1,449.00
Kimberly A.H. Chervenak	0.30	480.00	144.00
Stephanie Cohen	1.00	1,115.00	1,115.00
Hannah Crawford	11.20	1,235.00	13,832.00
Joseph A. D'Antonio	1.00	900.00	900.00
Amy Donahue	9.30	405.00	3,766.50
Emily C. Eggmann	0.60	910.00	546.00
Julia R. Foster	0.20	405.00	81.00
Michal Galayevich	0.50	910.00	455.00
Asheesh Goel, P.C.	1.50	1,830.00	2,745.00
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	10.50	795.00	8,347.50
Anna L. Grilley	6.80	910.00	6,188.00
Leah A. Hamlin	0.50	1,035.00	517.50
Seantyl Hardy	0.80	1,035.00	828.00
Zach Heater	0.30	775.00	232.50
Gabriela Zamfir Hensley	12.70	1,115.00	14,160.50
Heidi Hockberger	13.40	1,170.00	15,678.00
Victor Hollenberg	0.50	775.00	387.50
Adnan Muhammad Hussain	0.40	795.00	318.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ben Isherwood	16.40	1,170.00	19,188.00
Elizabeth Helen Jones	28.00	1,035.00	28,980.00
Hanaa Kaloti	2.10	1,155.00	2,425.50
Chris Koenig	31.90	1,260.00	40,194.00
Tamar Kofman	4.00	910.00	3,640.00
Ross M. Kwasteniet, P.C.	17.60	1,845.00	32,472.00
Dan Latona	46.50	1,235.00	57,427.50
Michael Lemm	6.40	1,035.00	6,624.00
Aaron Lorber	0.10	1,400.00	140.00
Patricia Walsh Loureiro	22.20	1,035.00	22,977.00
Allison Lullo	0.60	1,250.00	750.00
Nima Malek Khosravi	15.50	660.00	10,230.00
Rebecca J. Marston	5.80	910.00	5,278.00
Caitlin McGrail	7.60	660.00	5,016.00
Angelina Moore	0.50	985.00	492.50
Joel McKnight Mudd	22.70	795.00	18,046.50
Patrick J. Nash Jr., P.C.	6.40	1,845.00	11,808.00
Katherine C. Nemeth	0.60	1,170.00	702.00
Mavnick Nerwal	1.20	1,810.00	2,172.00
Jeffery S. Norman, P.C.	0.70	1,775.00	1,242.50
Robert Orren	12.40	480.00	5,952.00
Kimberly Pageau	4.50	1,115.00	5,017.50
Joshua Raphael	7.50	660.00	4,950.00
Gabrielle Christine Reardon	29.50	660.00	19,470.00
Roy Michael Roman	5.40	660.00	3,564.00
Kelby Roth	9.50	660.00	6,270.00
Jimmy Ryan	9.70	795.00	7,711.50
Seth Sanders	9.70	795.00	7,711.50
Tommy Scheffer	43.30	1,115.00	48,279.50
Joanna Schlingbaum	0.40	1,235.00	494.00
Michael Scian	7.60	910.00	6,916.00
Anthony Vincenzo Sexton	0.40	1,490.00	596.00
Gelareh Sharafi	9.50	660.00	6,270.00
Alex Straka	0.20	1,035.00	207.00
Ken Sturek	3.50	480.00	1,680.00
Josh Sussberg, P.C.	4.60	1,845.00	8,487.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Maryam Tabrizi	0.70	495.00	346.50
William Thompson	13.20	910.00	12,012.00
Steve Toth	0.20	1,430.00	286.00
Kyle Nolan Trevett	5.20	795.00	4,134.00
Danielle Walker	2.90	295.00	855.50
Ben Wallace	1.90	1,155.00	2,194.50
Lindsay Wasserman	10.70	910.00	9,737.00
Ashton Taylor Williams	8.80	795.00	6,996.00
Morgan Willis	22.30	365.00	8,139.50
Alison Wirtz	63.90	1,170.00	74,763.00
Alex Xuan	14.80	660.00	9,768.00
Tanzila Zomo	63.50	295.00	18,732.50
TOTALS	715.60		\$ 659,305.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Stephanie Cohen	0.60	Draft case status update.
09/01/22	Chris Koenig	0.50	Telephone conference with A. Wirtz and K&E team re key workstreams and next steps.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Review next steps post court hearing.
09/01/22	Tommy Scheffer	0.80	Telephone conferences with Company, C. Koenig and K&E team re work in process (.4); correspond with Company, C. Koenig and K&E team re work in process (.1); review and revise materials re same (.3).
09/01/22	Tanzila Zomo	0.90	Compile recently filed pleadings (.8); circulate recently filed pleadings to K&E team (.1).
09/02/22	Grace C. Brier	0.30	Telephone conference with S. Sanders and K&E team re case status.
09/02/22	Joseph A. D'Antonio	0.10	Telephone conference with C. Koenig, K&E team re work in process (partial).
09/02/22	Heidi Hockberger	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/02/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re status of ongoing case matters (.5); correspond with S. Golden re sending proposed orders to chambers (.1); review, revise notice of updated objection deadlines (.1); correspond with M. Willis, K&E team re same (.1).
09/02/22	Chris Koenig	0.50	Telephone conference with A. Wirtz and K&E team re key workstreams and next steps.
09/02/22	Ross M. Kwasteniet, P.C.	0.50	Participate in internal conference with C. Koenig, H. Hockberger, D. Latona, A. Wirtz, E. Jones and others re work in process and next steps.
09/02/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re high priority work streams.
09/02/22	Michael Lemm	0.20	Review and revise tracker re work in process.
09/02/22	Patricia Walsh Loureiro	0.30	Revise work in process tracker (.2); correspond with J. Mudd re same (.1).
09/02/22	Joel McKnight Mudd	1.60	Review and revise work in process tracker (1.4); correspond with H. Hockberger and K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Tommy Scheffer	0.90	Correspond with H. Hockberger and K&E team re work in process, notice of modified objection deadline (.6); review and revise materials re work in process (.3).
09/02/22	Josh Sussberg, P.C.	0.20	Correspond with various parties re case status.
09/02/22	Morgan Willis	1.10	Prepare for and file notice of objection deadline modification.
09/02/22	Alison Wirtz	0.60	Conference with R. Kwasteniet, K&E team re work in process, next steps (.5); prepare for same (.1).
09/02/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.5); compile correspondence and circulate to A. Wirtz, K&E team (.3).
09/03/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re status.
09/04/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re case status.
09/05/22	Alison Wirtz	0.20	Correspond with J. Mudd re work in process.
09/06/22	Elizabeth N. Aghili	0.30	Conference with A. Lullo, K&E team re case status.
09/06/22	Hunter Appler	0.30	Participate in regularly scheduled telephone conference with A. Lullo, K&E case team re status, next steps.
09/06/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re case status.
09/06/22	Simon Briefel	0.50	Telephone conference with E. Jones and K&E team re case status, next steps.
09/06/22	Asheesh Goel, P.C.	1.50	Telephone conference with Z. Brez re work in process (.5) review tracker re same (.5); telephone conference with Z. Brez, K&E team re same (.5).
09/06/22	Zach Heater	0.30	Telephone conference with A. Goel, K&E team re work in process.
09/06/22	Heidi Hockberger	0.20	Review September 1 hearing transcript re redaction issue.
09/06/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re ongoing key workstreams (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, K&E team re high priority workstreams (.5).
09/06/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, S. Briefel, T. Scheffer re same (.4); prepare for same (.3).
09/06/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority items (.4); prepare for same (.2).
09/06/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re case status.
09/06/22	Maryam Tabrizi	0.70	Prepare for telephone conference with A. Lullo, K&E team re case status and next steps (.2); telephone conference with A. Lullo, K&E team re case status, next steps (.5).
09/06/22	Alison Wirtz	1.90	Correspond with S. Golden and K&E team re matters to be heard at upcoming hearing (.6); correspond with Milbank re status (.1); conference with R. Kwasteniet and K&E team re works in process and next steps (.5); conference with T. Scheffer and K&E team re high priority items (.7).
09/06/22	Alison Wirtz	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, S. Briefel, T. Scheffer re same (.7).
09/06/22	Tanzila Zomo	0.70	Compile and circulate recently filed pleadings to K&E team (.5); compile and circulate updated voice mail log (.2).
09/07/22	Simon Briefel	0.40	Telephone conference with H. Hockberger, K&E team re case status, next steps.
09/07/22	Grace C. Brier	0.60	Revise litigation team project list re case updates.
09/07/22	Chris Ceresa	0.40	Review, analyze recent docket filings re legal issues.
09/07/22	Stephanie Cohen	0.40	Telephone conference with H. Hockberger and K&E team re work in process.

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Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Amy Donahue	0.50	Telephone conference with H. Hockberger, K&E team re work in process.
09/07/22	Emily C. Eggmann	0.60	Conference with H. Hockberger, K&E team re status (.4); prepare for same (.2).
09/07/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process (partial).
09/07/22	Amila Golic	0.90	Review and revise work in process tracker (.3); telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with A. Wirtz, K&E team re work in process (.4).
09/07/22	Heidi Hockberger	1.70	Telephone conferences with A. Wirtz and K&E team re high priority items (1.1); telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.2).
09/07/22	Adnan Muhammad Hussain	0.20	Telephone conference with A. Wirtz and K&E team re all hands telephone conference.
09/07/22	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, R. Kwasteniet re ongoing case matters (.5); telephone conference with H. Hockberger, K&E team re case update (.2); telephone conference with C. Koenig, K&E team re work in process (.4).
09/07/22	Chris Koenig	0.60	Telephone conference with H. Hockberger and K&E team re key workstreams and next steps (.4); prepare for same (.2).
09/07/22	Tamar Kofman	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/07/22	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.9); telephone conference with C. Koenig, K&E team re same (.3); telephone conference with C. Koenig, K&E team re work in process (.5).
09/07/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.3); review and revise tracker re same (.2).
09/07/22	Aaron Lorber	0.10	Telephone conference with H. Hockberger, and K&E team re all hands update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Patricia Walsh Loureiro	1.20	Review, revise work in process tracker (.1); correspond with J. Mudd re same (.1); telephone conference with H. Hockberger and K&E team re all-hands update (.2); conference with A. Wirtz and K&E team re work in process (.5); telephone conference with D. Latona and K&E team re high priority tasks (.3).
09/07/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze docketed letter from creditor T. Anusic (.1); review correspondence from creditor G. Georgious, a pending withdrawal claimant re legal status of such claims (.2); review and analyze correspondence from I. Drazic re bankruptcy case (.1); review and analyze legal memorandum re entities at which depositors have claims (.3); review and analyze docketed letter from creditor A. Kumar (.1); review and analyze docketed letter from creditor C. Dahlquist (.1); review and analyze docketed letter from creditor D. Pick (.1); review and analyze docketed letter from creditor V. Harrah (.1).
09/07/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update telephone conference.
09/07/22	Jeffery S. Norman, P.C.	0.50	Prepare for and participate in telephone conference with H. Hockberger and K&E team re status update.
09/07/22	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/07/22	Kimberly Pageau	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/07/22	Jimmy Ryan	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
09/07/22	Seth Sanders	1.00	Revise case strategy chart (.5); conference with H. Hockberger and K&E team re case strategy (.5).
09/07/22	Tommy Scheffer	1.20	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.5); review and revise materials re same (.7).
09/07/22	Michael Scian	0.10	Telephone conference with H. Hockberger and K&E team re work in process (partial).

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09/07/22	Anthony Vincenzo Sexton	0.20	Telephone conference with H. Hockberger and K&E team re deal status.
09/07/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger, K&E team re all hands update (partial).
09/07/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/07/22	Ashton Taylor Williams	0.50	Conference with H. Hockberger and K&E team re work in process.
09/07/22	Morgan Willis	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/07/22	Alison Wirtz	0.80	Correspond with counsel to equity holders re document request (.2); conference with H. Hockberger and K&E team re case update and works in process (.6).
09/07/22	Tanzila Zomo	1.70	Review and organize court docket letters (1.0); compile and circulate recently filed pleadings to A. Wirtz, K&E team (.6); compile and circulate recent voice mails to claims agent (.1).
09/08/22	Simon Briefel	0.80	Telephone conference with H. Hockberger, K&E team re case status next steps.
09/08/22	Heidi Hockberger	2.00	Telephone conference with A. Wirtz and K&E team re high priority items (.5); correspond with T. Scheffer and K&E team re same (.8); conference with A. Wirtz re same (.7).
09/08/22	Heidi Hockberger	0.50	Telephone conference with Company and A. Wirtz, K&E team re case status and strategy.
09/08/22	Elizabeth Helen Jones	0.90	Telephone conferences with R. Kwasteniet, K&E team re key workstreams and next steps.
09/08/22	Chris Koenig	1.00	Telephone conferences with R. Kwasteniet and K&E team re key workstreams and next steps.
09/08/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.6); telephone conference with C. Koenig, K&E team re same (.5); conference with C. Koenig re same (.3); analyze filed pleadings (1.0).
09/08/22	Robert Orren	0.30	Prepare order authorizing email service for submission to chambers (.2); correspond with S. Golden re same (.1).

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09/08/22	Kimberly Pageau	0.50	Conference with C. Koenig, K&E team re high priority items.
09/08/22	Jimmy Ryan	0.50	Correspond with E. Jones, K&E team re pleading redactions.
09/08/22	Tommy Scheffer	1.20	Telephone conferences with H. Hockberger, K&E team re work in process (.5); correspond with H. Hockberger, K&E team re same (.1); review and revise materials re same (.6).
09/08/22	Tommy Scheffer	0.90	Conferences with Company and H. Hockberger, K&E team re next steps, status update.
09/08/22	Alison Wirtz	1.20	Conference with R. Kwasteniet, D. Latona, and K&E team re high priority workstreams (.6); conference with C. Koenig and K&E team re high priority workstreams (.6).
09/08/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to A. Wirtz, K&E team.
09/09/22	Amy Donahue	0.20	Correspond with R. Orren, K&E team re order for docketing (.1); correspond with chambers re same (.1).
09/09/22	Amy Donahue	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
09/09/22	Amila Golic	0.20	Telephone conference with A. Wirtz, K&E team re work in process.
09/09/22	Heidi Hockberger	0.70	Telephone conferences with A. Wirtz and K&E team re key workstreams and next steps.
09/09/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/09/22	Chris Koenig	0.70	Telephone conferences with H. Hockberger, K&E team re key workstreams and next steps.
09/09/22	Tamar Kofman	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/09/22	Dan Latona	1.00	Telephone conference with C. Koenig, H. Hockberger, A. Wirtz, K&E team re work in process (.3); review, analyze filed pleadings (.7).
09/09/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
09/09/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

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09/09/22	Joel McKnight Mudd	0.70	Revise work in process tracker (.4); telephone conference with T. Scheffer and K&E team re same (.3).
09/09/22	Robert Orren	0.20	Telephone conference with D. Latona, K&E team re work in process.
09/09/22	Kimberly Pageau	0.20	Telephone conference with J. Mudd and K&E team re work in process.
09/09/22	Kimberly Pageau	1.50	Review, revise removal motion (.9); review and analyze precedent re same (.6).
09/09/22	Jimmy Ryan	0.40	Correspond with J. Mudd re work in process and next steps (.1); telephone conference with J. Mudd re same (.3).
09/09/22	Tommy Scheffer	0.60	Correspond and telephone conferences with J. Mudd and K&E team re work in process (.3); review and revise materials re same (.3).
09/09/22	Michael Scian	0.20	Telephone conference with H. Hockberger re work in process.
09/09/22	Gelareh Sharafi	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
09/09/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Nash re case status (.2); correspond with P. Nash re case status (.1).
09/09/22	Lindsay Wasserman	7.70	Telephone conference with counterparty re NDA (.5); telephone conferences with E. Jones, K&E team re sealing (1.0); telephone conference with A&M re same (.5); review and revise NDAs (1.7); review and revise supplement re sealing motion (3.2); correspond with E. Jones re same (.8).
09/09/22	Ashton Taylor Williams	0.30	Attend office conference with H. Hockberger, K&E team re work in process.
09/09/22	Morgan Willis	0.30	Telephone conference with H. Hockberger and K&E team re work in process.
09/09/22	Alison Wirtz	1.00	Conference with K&E team re work in process (.3); prepare for same (.1); conference with R. Kwasteniet, C. Koenig, D. Latona and team re high priority items (.6).
09/09/22	Tanzila Zomo	3.80	Compile and circulate recently filed pleadings to K&E team (.4); compile and circulate voice mails to K&E team and claims agent (.4); organize and revise motions for K&E team (3.0).

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09/12/22	Elizabeth N. Aghili	0.50	Conference with A. Lullo, K&E team re case status.
09/12/22	Joey Daniel Baruh	0.40	Conference with E. Aghili, K&E team re work in process.
09/12/22	Matthew Beach	0.50	Conference with E. Aghili, K&E team re work in process.
09/12/22	Zachary S. Brez, P.C.	0.50	Conference with M. Beach, K&E team re work in process.
09/12/22	Simon Briefel	0.30	Telephone conference with C. Koenig and K&E team re case status, next steps.
09/12/22	Cassandra Catalano	0.50	Telephone conference with M. Beach, K&E team re case status.
09/12/22	Kimberly A.H. Chervenak	0.30	Update litigation distribution list and DFS.
09/12/22	Amy Donahue	0.30	Telephone conference with C. Koenig, K&E team re work in process.
09/12/22	Amila Golic	0.50	Review, revise work in process (.2); telephone conference with C. Koenig, K&E team re work in process (.3).
09/12/22	Victor Hollenberg	0.50	Telephone conference with H. Kaloti, K&E team re work in process.
09/12/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.4); telephone conference with D. Latona, K&E team re work in process (.3).
09/12/22	Hanaa Kaloti	1.10	Telephone conference with V. Hollenberg re work in process (.6); telephone conference with A. Lullo, K&E team re same (.5).
09/12/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.5); telephone conference with H. Hockberger and K&E team re work in process (.3).
09/12/22	Tamar Kofman	0.30	Telephone conference with A Wirtz, K&E team re work in process.
09/12/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with P. Nash and A. Mashinsky re case status and projects.

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09/12/22	Dan Latona	3.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re same (.3); analyze filed pleadings (1.2); correspond with K&E team re same (1.0).
09/12/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
09/12/22	Joel McKnight Mudd	1.50	Review and revise work in process tracker (.9); telephone conference with T. Scheffer and K&E team re same (.3); compile material case information for W. Thompson (.3).
09/12/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with A. Mashinsky, R. Kwasteniet re status of case, open issues, September 14 hearing and next steps (.7); prepare for same (.2).
09/12/22	Kimberly Pageau	0.30	Conference with H. Hockberger, K&E team re work in process.
09/12/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team re work in process and next steps.
09/12/22	Seth Sanders	0.50	Telephone conference with T. Scheffer and K&E team re case strategy.
09/12/22	Tommy Scheffer	2.80	Correspond and telephone conferences with H. Hockberger and K&E team re work in process, upcoming hearing (.9); review and revise materials re same (1.9).
09/12/22	Michael Scian	0.30	Telephone conference with H. Hockberger and K&E team re work in process.
09/12/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/12/22	Josh Sussberg, P.C.	0.30	Telephone conference with A. Wirtz re case status (.1); correspond with K&E team re miscellaneous issues and matters (.2).
09/12/22	William Thompson	1.00	Conference with C. Koenig and K&E team re work in process (.3); review work in process tracker and case materials re case updates (.7).
09/12/22	Ashton Taylor Williams	0.40	Telephone conference with H. Hockberger, K&E team re work in process.
09/12/22	Morgan Willis	0.30	Telephone conference with C. Koenig and K&E team re work in process.

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09/12/22	Alison Wirtz	2.40	Correspond with W&C re hearing agenda matters (.3); correspond with C. Koenig and D. Latona re workstreams (.2); review and revise hearing agenda and correspond with A. Golic re same (1.4); conference with R. Kwasteniet and K&E team re high priority items (.5).
09/12/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to K&E team (.4); compile and circulate new voice mails to K&E team (.2); coordinate with team re binder delivery (.2); organize and update calendar court events with K&E team (.3).
09/13/22	Simon Briefel	0.30	Telephone conference with C. Koenig and K&E team re high priority workstreams.
09/13/22	Grace C. Brier	1.90	Review, revise litigation project list (.4); review, revise litigation hold (1.5).
09/13/22	Hannah Crawford	2.20	Correspond with K&E team re GK8 (.2); telephone conference with S. Briefel re same (.3); correspond and consider re same (.7); research questions (.6); correspond with K. Asimacopoulos and K&E team re same (.2); correspond with K&E team re contractual litigation queries re confidential counterparty (.2).
09/13/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority case items (.3).
09/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/13/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (1.0); telephone conference with C. Koenig, A. Wirtz, E. Jones re high priority work streams (.3).
09/13/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with A. LeBlanc and D. Dunne re case status and next steps.
09/13/22	Robert Orren	0.80	Prepare for filing notice of revised proposed order re email service (.6); file same (.2).
09/13/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re work in process (.7); review and revise materials re same (.6).

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09/13/22	Josh Sussberg, P.C.	0.10	Correspond re Prime Star and letter response.
09/13/22	Alison Wirtz	1.80	Conference with R. Kwasteniet and K&E team re ongoing workstreams (1.0); coordinate with K&E team re hearing preparations (.8).
09/13/22	Tanzila Zomo	1.40	Compile and circulate recently filed pleadings to K&E team (.8); compile and circulate new voice mails to K&E team (.1); organize and revise upcoming court events and distribute to team (.5).
09/14/22	Megan Bowsher	0.30	Organize case materials.
09/14/22	Grace C. Brier	0.50	Review, revise litigation team project list.
09/14/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
09/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/14/22	Alison Wirtz	1.40	Review and comment amended hearing agenda; correspond with A. Golic re same.
09/14/22	Alison Wirtz	0.50	Conference with R. Kwasteniet and K&E team re upcoming hearing and workstreams.
09/14/22	Tanzila Zomo	3.40	Compile and circulate recently filed pleadings to K&E team (.4); review and revise motions for court filing (2.0); prepare and organize documents for court filing (1.0).
09/15/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing litigation workstreams (.4); correspond with M. Willis, K&E team re proposed orders following September 14 hearing (.3).
09/15/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
09/15/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/15/22	Patrick J. Nash Jr., P.C.	0.50	Strategize next steps in case.

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09/15/22	Robert Orren	0.10	Correspond with P. Walsh re revisions to notice in pleading template.
09/15/22	Danielle Walker	0.40	Download, upload docket filings to DMS (.2); distribute same to K&E team (.2).
09/15/22	Morgan Willis	1.70	Compile and revise proposed orders (1.4); correspond with court re same (.3).
09/15/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.7); correspond with C. Koenig, D. Latona and K&E team re miscellaneous inbounds from Company (.4).
09/15/22	Tanzila Zomo	1.00	Research and compile case precedent.
09/16/22	Megan Bowsher	0.30	Organize case materials.
09/16/22	Amy Donahue	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/16/22	Susan D. Golden	0.50	Telephone conference with A. Suarez re filing of orders (.3); follow-up with R. Orren and M. Willis re same (.2).
09/16/22	Amila Golic	0.40	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.2).
09/16/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (.5); correspond with S. Sanders re case research (.2).
09/16/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/16/22	Michael Lemm	0.10	Telephone conference with T. Scheffer, K&E team re work in process.
09/16/22	Patricia Walsh Loureiro	0.40	Review, revise work in process (.2); telephone conference with A. Wirtz and K&E team re work in process (.2).
09/16/22	Joel McKnight Mudd	1.60	Revise work in process tracker (1.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
09/16/22	Robert Orren	0.20	Telephone conference with A. Wirtz and K&E team re work in process.
09/16/22	Roy Michael Roman	0.10	Telephone conference with M. Scian and K&E team re work in process.
09/16/22	Tommy Scheffer	0.70	Correspond with H. Hockberger, K&E team re work in process (.3); review and revise materials re same (.4).

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09/16/22	Michael Scian	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
09/16/22	Gelareh Sharafi	0.20	Telephone conference with H. Hockberger and K&E team re work in process.
09/16/22	Josh Sussberg, P.C.	0.40	Telephone conference with P. Nash re status and next steps (.3); correspond re same (.1).
09/16/22	William Thompson	0.30	Review and analyze work in process tracker (.1); conference with T. Scheffer and K&E team re same (.2).
09/16/22	Morgan Willis	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/16/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/16/22	Tanzila Zomo	1.30	Compile and circulate recently filed pleadings (1.0); compile and circulate voice mails (.3).
09/17/22	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, S. Sanders re case research.
09/17/22	Patrick J. Nash Jr., P.C.	0.60	Strategize work plan for next steps in case.
09/18/22	Josh Sussberg, P.C.	0.20	Telephone conference R. Kwasteniet re status and next steps on various matters.
09/19/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re work in process.
09/19/22	Zachary S. Brez, P.C.	0.50	Telephone conference with M. Beach, K&E team re work in process.
09/19/22	Simon Briefel	0.50	Telephone conference with T. Scheffer, K&E team re case status, next steps.
09/19/22	Cassandra Catalano	0.40	Draft tracker re work in process.
09/19/22	Cassandra Catalano	0.50	Telephone conference with M. Beach, K&E team re case status.
09/19/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Amila Golic	0.50	Review and revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/19/22	Anna L. Grilley	0.30	Conference with A. Wirtz, K&E team re case status, work in process.

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09/19/22	Heidi Hockberger	1.70	Correspond with L. Wasserman and K&E team re workstreams and status (.3); conference with R. Kwasteniet and K&E team re high priority case matters (.6); analyze materials re same (.8).
09/19/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re high priority case matters (.6); telephone conference with C. Koenig, K&E team re work in process (.3).
09/19/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/19/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in daily team update telephone conference.
09/19/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/19/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/19/22	Nima Malek Khosravi	0.50	Conference with L. Wasserman and K&E team re work in process.
09/19/22	Caitlin McGrail	0.40	Telephone and office conference with E. Jones and K&E team re work in process.
09/19/22	Joel McKnight Mudd	1.40	Review and revise work in process tracker (1.1); telephone conference with T. Scheffer, K&E team re work in process (.3).
09/19/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); correspond with T. Zomo re case notifications (.1).
09/19/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team re work in process.
09/19/22	Gabrielle Christine Reardon	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/19/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/19/22	Kelby Roth	0.30	Telephone conference with G. Reardon and K&E team re work in process.
09/19/22	Jimmy Ryan	0.50	Correspond with J. Mudd, K&E team re work in process and next steps (.1); conference with J. Mudd, K&E team re same (.4).

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09/19/22	Seth Sanders	0.50	Correspond with J. Mudd re scheduling updates (.1); telephone conference with A. Wirtz and K&E team re case strategy (.4).
09/19/22	Tommy Scheffer	0.80	Correspond and telephone conferences with J. Mudd, K&E team re work in process (.4); review and revise materials re same (.4).
09/19/22	Joanna Schlingbaum	0.40	Telephone conference with J. Norman and K&E team re case status.
09/19/22	Michael Scian	0.40	Telephone conference with J. Mudd, K&E team re work in process.
09/19/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/19/22	William Thompson	0.40	Conference with A. Wirtz and K&E team re work in process.
09/19/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/19/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
09/19/22	Ashton Taylor Williams	0.60	Revise weekly progress tracker (.2); conference with T. Scheffer, K&E team re same (.4).
09/19/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/19/22	Alex Xuan	2.70	Research re case history (1.0); review and analyze materials re outstanding legal and transactional issues (1.0); telephone conference with C. Koenig and K&E team re WIP (.4); conference with L. Wasserman re same (.3).
09/19/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to K&E team (.2); review and analyze motions (2.0); organize and circulate upcoming case deadlines (.5); organize new associates into case management system (.5).
09/20/22	Anna Alekseeva	1.50	Conference with L. Wasserman and K&E team re high priority work streams and upcoming filings (.3); analyze materials (1.2).
09/20/22	Hunter Appler	0.50	Telephone conference with H. Hockberger, K&E team re work in process.

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09/20/22	Simon Briefel	2.00	Conference with H. Hockberger, K&E team re case status, next steps (1.5); telephone conference with C. Koenig, K&E team re high priority items (.5).
09/20/22	Janet Bustamante	0.50	Telephone conference with C. Catalano, K&E team re case status and upcoming projects.
09/20/22	Cassandra Catalano	0.50	Telephone conference with J. Bustamante, K&E team re case status.
09/20/22	Chris Ceresa	0.70	Telephone conference with H. Hockberger, K&E team re legal status of case matters.
09/20/22	Julia R. Foster	0.20	Scan and prepare redlines for S. Golden.
09/20/22	Amila Golic	1.40	Conference with H. Hockberger, K&E team re update on active workstreams and integration of new associates.
09/20/22	Heidi Hockberger	1.80	Conference with L. Wasserman and K&E team re workstreams and status.
09/20/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet, K&E team re deal strategy.
09/20/22	Heidi Hockberger	0.60	Telephone conference with A. Wirtz, K&E team re case status and next steps.
09/20/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case matters (.4); telephone conference with K&E team, H. Hockberger re case matters (.8); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/20/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team re key issues and next steps.
09/20/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in internal team update conference.
09/20/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/20/22	Patricia Walsh Loureiro	2.30	Office conference with H. Hockberger and K&E team re case status (1.9); telephone conference with H. Hockberger re work in process (.4).
09/20/22	Nima Malek Khosravi	1.80	Office conference with H. Hockberger and K&E team re status updates and onboarding (1.5); conference with A. Xuan and K&E team re avoidance actions (.3).

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09/20/22	Caitlin McGrail	1.50	Telephone conference with H. Hockberger and K&E team re case updates.
09/20/22	Joel McKnight Mudd	1.50	Conference with H. Hockberger and K&E team re case updates.
09/20/22	Robert Orren	0.80	Revise pleading template (.4); draft generic brief shell (.3); correspond with S. Briefel re same (.1).
09/20/22	Kimberly Pageau	1.00	Conference with H. Hockberger, K&E team re case status and onboarding (partial) (.6); conference with H. Hockberger, K&E team re high priority items (.4).
09/20/22	Joshua Raphael	1.30	Conference with H. Hockberger and K&E team re onboarding and work in process conference.
09/20/22	Gabrielle Christine Reardon	3.00	Review and analyze case filings provided by L. Wasserman (1.6); conference with H. Hockberger and K&E team re case updates and work in process (1.4).
09/20/22	Roy Michael Roman	1.00	Conference with H. Hockberger, K&E team re onboarding and case updates (partial).
09/20/22	Kelby Roth	1.40	Conference with H. Hockberger and K&E team re onboarding.
09/20/22	Seth Sanders	1.00	Conference with H. Hockberger, K&E team re case update and onboarding of new associates (partial).
09/20/22	Tommy Scheffer	1.40	Telephone conference with H. Hockberger, K&E team re work in process (.6); correspond with H. Hockberger, K&E team re same (.1); review and revise materials re same (.7).
09/20/22	Michael Scian	1.80	Telephone conference re onboarding and case status update with H. Hockberger and K&E team (1.5); telephone conference with H. Hockberger and K&E team re work in process (.3).
09/20/22	Gelareh Sharafi	1.50	Conference with H. Hockberger, and K&E team re case on-boarding and work in process.
09/20/22	William Thompson	1.30	Conference with H. Hockberger and K&E team re case updates and work in process.
09/20/22	Ashton Taylor Williams	0.40	Telephone conference with C. Koenig, K&E team re case updates.

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09/20/22	Alison Wirtz	2.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream (.8); conference with R. Kwasteniet, H. Hockberger and K&E team re case background and next steps (1.5).
09/20/22	Alex Xuan	3.40	Review, analyze prior filings re legal and transactional issues (1.9); telephone conference with H. Hockberger and K&E team re case history, onboarding and next steps (1.5).
09/20/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to K&E team (.6); coordinate material compilation for distribution (.3).
09/21/22	Simon Briefel	0.40	Telephone conference with T. Scheffer, K&E team re case status, next steps.
09/21/22	Joseph A. D'Antonio	0.60	Conference with L. Hamlin, K&E team re case assignments.
09/21/22	Amy Donahue	0.40	Conference with T. Scheffer, K&E team re work in process.
09/21/22	Amila Golic	0.30	Conference with T. Scheffer, K&E team re work in process.
09/21/22	Anna L. Grilley	0.70	Conference with A. Wirtz, K&E team re case status, work in process.
09/21/22	Heidi Hockberger	0.50	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/21/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in conference with C. Koenig, K&E team re key issues.
09/21/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/21/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
09/21/22	Patricia Walsh Loureiro	0.70	Telephone conference with T. Scheffer re work in process (.5); revise work in process tracker (.1); correspond with J. Mudd re same (.1)

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09/21/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/21/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Joel McKnight Mudd	1.80	Revise work in process tracker (1.1); correspond with H. Hockberger and K&E team re work in process (.2); telephone conference with H. Hockberger and K&E team re same (.5).
09/21/22	Robert Orren	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Joshua Raphael	0.10	Telephone conference with L. Wasserman and K&E team re work in process.
09/21/22	Gabrielle Christine Reardon	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/21/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
09/21/22	Kelby Roth	0.40	Telephone conference with G. Reardon and K&E team re work in process.
09/21/22	Jimmy Ryan	0.30	Telephone conference with J. Mudd, K&E team re work in process and next steps.
09/21/22	Seth Sanders	0.70	Telephone conference with H. Hockberger and K&E team re case strategy.
09/21/22	Tommy Scheffer	0.80	Correspond and telephone conferences with C. Koenig and K&E team re work in process (.4); review and revise materials re same (.4).
09/21/22	William Thompson	0.30	Conference with T. Scheffer and K&E team re work in process (.2); review tracker re same (.1).
09/21/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig and K&E team re work in process.
09/21/22	Lindsay Wasserman	0.40	Telephone conference with A. Wirtz, K&E team re open legal items.
09/21/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/21/22	Alison Wirtz	0.90	Correspond with P. Walsh re CEL token and employee benefits (.3); conference with H. Hockberger and Celsius re treatment of same (.6).
09/21/22	Alex Xuan	0.30	Telephone conference with L. Wasserman and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Tanzila Zomo	2.90	Compile and organize case materials (1.0); coordinate and distribute compiled case materials to A. Wirtz, K&E team (1.5); compile and circulate recently filed pleadings to A. Wirtz, K&E team (.4).
09/22/22	Grace C. Brier	0.50	Telephone conference with T. Scheffer, L. Hamlin and K&E team re status of projects.
09/22/22	Heidi Hockberger	0.60	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (.5); correspond with A. Wirtz and K&E team re same (.1).
09/22/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
09/22/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/22/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in internal update conference with C. Koenig, K&E team.
09/22/22	Joel McKnight Mudd	0.40	Correspond with G. Reardon re work in process tracker.
09/22/22	Gabrielle Christine Reardon	0.30	Conference with J. Mudd re coordinating work in process workstreams.
09/22/22	Tommy Scheffer	1.10	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.5); review and revise materials re same (.6).
09/22/22	Josh Sussberg, P.C.	0.10	Telephone conference with J. Henes re correspondences.
09/22/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re status (.2); telephone conference with R. Deutsch re status (.1).
09/22/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams.
09/22/22	Alex Xuan	0.50	Telephone conference with C. Ceresa and K&E team re case status and withdrawal motion.
09/22/22	Tanzila Zomo	0.60	Review and revise objection shell (.4); compile and circulate recently filed pleadings to K&E team (.2).
09/23/22	Anna Alekseeva	0.50	Telephone conference with J. Mudd and K&E team re case status.
09/23/22	Simon Briefel	0.50	Telephone conference with J. Mudd and K&E team re case status, next steps.

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09/23/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/23/22	Amila Golic	0.60	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/23/22	Heidi Hockberger	0.40	Telephone conference with R. Kwasteniet and K&E team re work in process.
09/23/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, R. Kwasteniet re case status.
09/23/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/23/22	Ross M. Kwasteniet, P.C.	0.70	Conference with C. Koenig, K&E team re case update (.5); prepare for same (.2).
09/23/22	Dan Latona	0.50	Telephone conference with C. Koenig, H. Hockberger, A. Wirtz, E. Jones, K&E team re work in process.
09/23/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/23/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer & K&E team re work in process.
09/23/22	Robert Orren	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Kimberly Pageau	0.50	Conference with H. Hockberger, K&E team re work in process.
09/23/22	Joshua Raphael	0.30	Telephone conference with L. Wasserman and K&E team re work in process.
09/23/22	Gabrielle Christine Reardon	1.30	Conference with J. Mudd re work in process tracker (.3); conference with J. Mudd to compile work in process tracker prior to conference with team (.5); conference with T. Scheffer and K&E team re work in process (.5).
09/23/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
09/23/22	Kelby Roth	0.50	Conference with H. Hockberger and K&E team re work in process.

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09/23/22	Jimmy Ryan	0.80	Correspond with J. Mudd, K&E team re work in process (.4); telephone conference with same re same (.4).
09/23/22	Seth Sanders	0.50	Telephone conference with H. Hockberger, K&E team re updated case strategy.
09/23/22	Tommy Scheffer	0.50	Correspond and telephone conferences with H. Hockberger, K&E team re work in process (.3); review and revise materials re same (.2).
09/23/22	Michael Scian	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Gelareh Sharafi	0.50	Telephone conference with H. Hockberger and K&E team re work in process.
09/23/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/23/22	Ashton Taylor Williams	0.50	Telephone conference with J. Ryan, K&E team re work in process.
09/23/22	Morgan Willis	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/23/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work stream.
09/23/22	Alex Xuan	0.20	Telephone conference re case status with T. Scheffer and K&E team.
09/23/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to K&E team.
09/24/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in conference with C. Koenig, K&E team re case updates
09/25/22	Tommy Scheffer	0.80	Correspond with H. Hockberger, K&E team re case status, next steps.
09/26/22	Anna Alekseeva	0.40	Telephone conference with J. Mudd, K&E team re case status, updates on the latest high priority assignments.
09/26/22	Hunter Appler	0.50	Telephone conference with N. Benham, K&E team re work in process.
09/26/22	Matthew Beach	0.50	Telephone conference with N. Benham, K&E team re work in process.
09/26/22	Nicholas Benham	0.50	Telephone conference with M. Beach, K&E team re matter updates.
09/26/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re case status, next steps.

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09/26/22	Amy Donahue	0.30	Telephone conference with D. Latona and K&E team re work in process.
09/26/22	Amila Golic	0.50	Review and comment on work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
09/26/22	Heidi Hockberger	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Heidi Hockberger	0.60	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (.5); correspond with A. Wirtz and K&E team re same (.1).
09/26/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
09/26/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/26/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze recent docket filings.
09/26/22	Dan Latona	2.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig re same (.1); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.5); analyze issues re same (.8); analyze correspondence re same (.5).
09/26/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
09/26/22	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz and K&E team re case status pleading (.5); draft outline of case status pleading (.7); telephone conference with T. Scheffer, K&E team re work in process (.3).
09/26/22	Nima Malek Khosravi	0.80	Office conference with J. Mudd and K&E team re work in process (.5); prepare for same (.3).
09/26/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re work in process.

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09/26/22	Joel McKnight Mudd	0.80	Review and revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re same (.4).
09/26/22	Gabrielle Christine Reardon	0.70	Revise work in process tracker (.3); telephone conference with T. Scheffer and K&E team re work in process (.4).
09/26/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/26/22	Kelby Roth	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/26/22	Jimmy Ryan	0.40	Telephone conference with J. Mudd, K&E team re work in process and next steps.
09/26/22	Tommy Scheffer	1.70	Telephone conferences with J. Mudd, K&E team re work in process (.6); correspond with J. Mudd, K&E team re same (.1); review and revise materials re same (1.0).
09/26/22	Gelareh Sharafi	0.40	Telephone conference with H. Hockberger and K&E team re work in process.
09/26/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re Paul Hastings.
09/26/22	William Thompson	0.70	Review, revise tracker re work in process (.3); conference with T. Scheffer and K&E team re same (.4).
09/26/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/26/22	Ashton Taylor Williams	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
09/26/22	Morgan Willis	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
09/26/22	Alison Wirtz	2.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, H. Hockberger, E. Jones, K&E team re work in process (.5); telephone conference with C. Koenig re same (.1); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.5); analyze issues re same (.8).
09/26/22	Alex Xuan	0.30	Telephone conference with A. Wirtz, K&E team re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.4); review and revise motions (2.5); organize upcoming court dates and circulate to team (.3).
09/27/22	Heidi Hockberger	0.40	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/27/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/27/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.4); telephone conference with A. Wirtz and K&E team re key issues and next steps (.4).
09/27/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, A. Wirtz, P. Walsh, T. Scheffer re case strategy (.4).
09/27/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority workstreams.
09/27/22	Nima Malek Khosravi	1.30	Review and revise key date status document.
09/27/22	Tommy Scheffer	0.90	Correspond and telephone conferences with K&E teams and C. Koenig re work in process (.4); review and revise materials re same (.5).
09/27/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re staffing matters.
09/27/22	Ben Wallace	1.40	Prepare for and attend case onboarding meeting with J. Brown and T. McCarrick.
09/27/22	Morgan Willis	2.50	Prepare for filing of removal extension motion (2.2); file same (.3).
09/27/22	Alison Wirtz	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
09/27/22	Alison Wirtz	0.30	Correspond with R. Roman re pleading template.
09/27/22	Tanzila Zomo	1.70	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.2); research and compile precedent for filing (.5); review and revise motions (1.0).
09/28/22	Anna Alekseeva	0.80	Telephone conference with C. Koenig and K&E team re case updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Megan Bowsher	0.40	Organize case materials.
09/28/22	Simon Briefel	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.
09/28/22	Hannah Crawford	0.50	Draft instructions to counsel re U.K. restructuring issues.
09/28/22	Amy Donahue	0.70	Telephone conference with C. Koenig and K&E team re work in process.
09/28/22	Amila Golic	1.00	Review and revise work in process tracker (.2); conference with T. Scheffer and K&E team re work in process (.8).
09/28/22	Anna L. Grilley	0.70	Conference with C. Koenig, K&E team re case status, work in process.
09/28/22	Heidi Hockberger	0.30	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.
09/28/22	Ben Isherwood	6.00	Draft instructions to counsel (5.8); correspond with H. Crawford re same (.2).
09/28/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with K&E team, C. Koenig re work in process (.5).
09/28/22	Ross M. Kwasteniet, P.C.	0.70	Conference with C. Koenig and K&E team re work in process (.3); prepare for same (.4).
09/28/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.3); telephone conference with C. Koenig, K&E team re work in process (.7).
09/28/22	Patricia Walsh Loureiro	1.40	Conference with C. Koenig and K&E team re work in process (.7); review and revise work in process tracker (.3); review and analyze recently filed pleadings (.4).
09/28/22	Nima Malek Khosravi	0.50	Conference with J. McKnight and K&E team re work in process.
09/28/22	Caitlin McGrail	0.70	Conference with T. Scheffer and K&E team re work in process.
09/28/22	Joel McKnight Mudd	0.90	Review and revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re same (.5).
09/28/22	Joshua Raphael	0.70	Telephone conference with L. Wasserman and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Gabrielle Christine Reardon	1.50	Prepare and distribute work in process tracker ahead of conference with T. Scheffer and K&E team (.5); conference with T. Scheffer and K&E team re work in process (.7); review and revise work in process tracker per conference with T. Scheffer and K&E team (.3).
09/28/22	Roy Michael Roman	0.70	Telephone conference with T. Scheffer and K&E team re work in process.
09/28/22	Kelby Roth	0.70	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Jimmy Ryan	0.70	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
09/28/22	Tommy Scheffer	1.80	Telephone conferences with J. Ryan, K&E team re work in process (.4); correspond with J. Ryan, K&E team re same (.1); review and revise materials re same (1.3).
09/28/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/28/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re next steps.
09/28/22	William Thompson	1.00	Review, revise work in process tracker (.3); conference with C. Koenig and K&E team re work in process and case updates (.7).
09/28/22	Kyle Nolan Trevett	0.40	Conference with C. Koenig and K&E team re work in process.
09/28/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Morgan Willis	0.70	Telephone conference with D. Latona and K&E team re work in process.
09/28/22	Alex Xuan	0.90	Review and analyze objections to withdrawal motion (.2); telephone conference with T. Scheffer and K&E team re case status (.7).
09/29/22	Megan Bowsher	0.40	Organize case materials.
09/29/22	Simon Briefel	0.80	Telephone conference with D. Latona and K&E team re open legal items.
09/29/22	Gabriela Zamfir Hensley	0.30	Analyze correspondence re matter status, next steps.
09/29/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).

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09/29/22	Hanaa Kaloti	0.80	Telephone conference with H. Hockberger, K&E team re work in process (.5); correspond with A. Lullo, K&E team re work in progress (.3).
09/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps (.5); telephone conference with A. Wirtz and K&E team re key issues and next steps (.5).
09/29/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
09/29/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority issues.
09/29/22	Tommy Scheffer	0.90	Telephone conferences with C. Koenig and K&E team re work in process (.3); correspond with C. Koenig, K&E team re same (.1); review and revise materials re same (.5).
09/29/22	Tommy Scheffer	1.30	Telephone conferences with Company, Centerview, A&M, C. Koenig, K&E teams re next steps, status update (1.1); correspond with Company, Centerview, A&M, C. Koenig, K&E teams re next steps, status update (.2).
09/29/22	Josh Sussberg, P.C.	0.30	Telephone conference with Company re miscellaneous issues (.2); correspond with Company re same (.1).
09/29/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re high priority issues.
09/29/22	Alison Wirtz	1.70	Correspond with H. Hockberger, Special Committee and other parties re upcoming calls and meetings.
09/29/22	Alex Xuan	0.50	Telephone conference with C. Ceresa and K&E team re high priority issues.
09/29/22	Tanzila Zomo	0.60	Compile and circulate recently filed pleadings to A. Wirtz, K&E team (.3); compile and circulate recent correspondence to A. Golic, K&E team (.3).
09/30/22	Anna Alekseeva	0.50	Telephone conference with T. Scheffer and K&E team re case progress and current work updates.
09/30/22	Megan Bowsher	0.30	Compile case documents for attorney review.
09/30/22	Simon Briefel	0.50	Telephone conference with C. Koenig and K&E team re case status, next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Amy Donahue	0.50	Telephone conference with D. Latona and K&E team re work in process.
09/30/22	Anna L. Grilley	0.50	Telephone conference with C. Koenig and K&E team re case status, work in process.
09/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet and K&E team re case status.
09/30/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key issues and next steps.
09/30/22	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re work in process (.4); prepare for same (.1).
09/30/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.4); telephone conference with C. Koenig, K&E team re work in process (.5).
09/30/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
09/30/22	Nima Malek Khosravi	0.60	Research precedent re notice of adjournment.
09/30/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
09/30/22	Joel McKnight Mudd	1.80	Correspond with G. Reardon re work in process tracker (.4); review and revise same (.9); telephone conference with T. Scheffer and K&E team re work in process (.5).
09/30/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team re work in process.
09/30/22	Gabrielle Christine Reardon	1.80	Update and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting (1.0); conference with T. Scheffer and K&E team re work in process (.5); revise draft work in process chart per meeting with T. Scheffer and K&E team (.3).
09/30/22	Kelby Roth	0.50	Conference with D. Latona and K&E team re work in process.
09/30/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
09/30/22	Tommy Scheffer	0.80	Telephone conferences with A. Wirtz, K&E team re work in process (.2); correspond with A. Wirtz, K&E team re same (.1); review and revise materials re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Michael Scian	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
09/30/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
09/30/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
09/30/22	Kyle Nolan Trevett	0.40	Telephone conference with C. Koenig and K&E team re work in process.
09/30/22	Ashton Taylor Williams	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
09/30/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, and team re high priority work streams (.4); telephone conference with C. Koenig, H. Hockberger, D. Latona, E. Jones, K&E team re work in process (.5).
09/30/22	Tanzila Zomo	0.40	Compile and circulate recently filed pleadings to K&E team.
10/01/22	Hannah Crawford	3.20	Review and revise instructions to Counsel (3.0); provide comments to B. Isherwood re same (.2).
10/01/22	Ben Isherwood	0.70	Review and revise comments on instructions to counsel (.5); correspond with H. Crawford re same (.2).
10/01/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
10/02/22	Alison Wirtz	0.30	Correspond with C. Koenig and K&E team re statements for regulators.
10/03/22	Anna Alekseeva	0.50	Telephone conference with T. Scheffer and K&E team re case progress and current work updates.
10/03/22	Simon Briefel	0.50	Telephone conference with T. Scheffer and K&E team re case status, next steps.
10/03/22	Hannah Crawford	1.50	Conference re instructions to Counsel with B. Isherwood.
10/03/22	Amy Donahue	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Amila Golic	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/03/22	Anna L. Grilley	0.40	Conference with A. Wirtz, K&E team re case status, work in process.
10/03/22	Ben Isherwood	3.20	Draft instructions to counsel (2.9); telephone conference with H. Crawford and K&E team re updating note (.3).

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10/03/22	Elizabeth Helen Jones	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
10/03/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/03/22	Dan Latona	2.20	Review and analyze correspondence re case strategy (.4); review and analyze filed pleadings (.6); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.8); telephone conference with S. Briefel re work in process (.4).
10/03/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	Robert Orren	0.20	Telephone conference with K&E team and T. Scheffer re work in process (partial).
10/03/22	Joshua Raphael	0.30	Conference re work in process conference with N. Khosravi and K&E team.
10/03/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.4); correspond with T. Scheffer, K&E team re same (.1); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process chart (.2).
10/03/22	Kelby Roth	0.40	Conference with G. Reardon and K&E team re work in process.
10/03/22	Jimmy Ryan	0.50	Correspond with J. Mudd, K&E team re work in process and next steps (.1); telephone conference with J. Mudd and K&E team re same (.4).
10/03/22	Tommy Scheffer	0.90	Telephone conferences with J. Mudd, K&E team re work in process (.3); correspond with J. Mudd, K&E team re same (.1) review and revise materials re same (.5).
10/03/22	Michael Scian	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/03/22	Gelareh Sharafi	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/03/22	William Thompson	0.30	Conference with T. Scheffer and K&E team re work in process.
10/03/22	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re work in process.
10/03/22	Alison Wirtz	2.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.8); telephone conference with T. Scheffer and K&E team re work in process (.4); correspond with J. Mudd and G. Reardon re upcoming motions (.6); review and comment on list re same (.3); review and comment on case calendar (.5).
10/03/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re case status.
10/03/22	Tanzila Zomo	0.70	Review and revise court deadlines and circulate to team (.2); compile and circulate recently filed pleadings to K&E team (.5).
10/04/22	Hannah Crawford	1.50	Conference re instructions to counsel with B. Isherwood.
10/04/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
10/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re high priority items.
10/04/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams.
10/04/22	Tanzila Zomo	4.90	Compile and circulate recently filed pleadings (1.3); review and revise motion re applying first day relief (3.6).
10/05/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/05/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re status and next steps re key issues.
10/05/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with K&E team re updates (.4); prepare for same (.1).
10/05/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high-priority workstreams.

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10/05/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.6); correspond with C. Koenig and D. Latona re cancelation of telephone conferences in lieu of holiday (.2); correspond with SEC re possible stipulation (.2); review and comment on removal extension motion (.5); correspond with J. Ryan and K&E team re same (.1).
10/06/22	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re case status, next steps.
10/06/22	Amy Donahue	0.30	Conference with C. Koenig, K&E team re work in process.
10/06/22	Amila Golic	0.30	Conference with A. Wirtz, K&E team re work in process.
10/06/22	Anna L. Grilley	0.60	Conference with A. Wirtz, K&E team re case status, work in process.
10/06/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing litigation matters (.3).
10/06/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.2); telephone conference with A. Wirtz and K&E team re status and next steps of key issues (.8).
10/06/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/06/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with C. Koenig, K&E team re work in process.
10/06/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.2); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.4); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re case strategy (.3).
10/06/22	Michael Lemm	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/06/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Nima Malek Khosravi	0.30	Conference with T. Scheffer and K&E team re work in process.
10/06/22	Caitlin McGrail	0.20	Telephone and office conferences with T. Scheffer and K&E team re work in process.
10/06/22	Mavnick Nerwal	0.70	Correspond with A. Sexton, K&E team re case status and updates.
10/06/22	Robert Orren	0.30	Telephone conference with C. Koenig and K&E team re work in process.
10/06/22	Joshua Raphael	0.30	Conference with L. Wasserman, K&E team re work in process.
10/06/22	Gabrielle Christine Reardon	1.20	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of conference (.5); conference with T. Scheffer and K&E team re work in process (.3); revise draft work in process chart after conference with T. Scheffer and K&E team (.4).
10/06/22	Kelby Roth	0.30	Conference with P. Walsh, K&E team re work in process.
10/06/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/06/22	Tommy Scheffer	0.50	Correspond and telephone conferences with K&E team and C. Koenig re work in process (.3); review and revise materials re same (.2).
10/06/22	Michael Scian	0.50	Telephone conference with K&E team re work in process.
10/06/22	Michael Scian	1.20	Conference with A. Wirtz and K&E team re removal motions.
10/06/22	Kyle Nolan Trevett	0.40	Telephone conference with L. Hamlin and K&E team re litigation status update (.2); telephone conference with A. Wirtz and K&E team re work in process (.2).
10/06/22	Ben Wallace	0.50	Participate in telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Alison Wirtz	4.10	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.2); telephone conference with C. Koenig and K&E team re status and next steps of key issues (.5); telephone conference with L. Hamlin and K&E team re status of ongoing workstreams (.2); correspond with E. Antipas re case deadlines and critical dates (.8); review and comment on exclusivity motion (1.3); correspond with J. Ryan and K&E team re same (.5); coordinate with M. Willis on hearing logistics (.2); review and comment on agenda (.4).
10/06/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re case status.
10/07/22	Amila Golic	0.10	Review and revise work in process tracker.
10/07/22	Ben Isherwood	2.00	Review, revise instructions to counsel (1.8); correspond with H. Crawford re same (.2).
10/07/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/07/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/07/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with C. Koenig and K&E team re work in process (.3); prepare for same (.1).
10/07/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high-priority workstreams.
10/07/22	Rebecca J. Marston	0.80	Correspond with R. Kwasteniet, C. Koenig re onboarding (.2); review and revise case materials (.4); telephone conference with M. Willis re onboarding (.2).
10/07/22	Robert Orren	0.20	Distribute to U.S. Trustee recently filed Celsius pleadings.
10/07/22	Gabrielle Christine Reardon	0.70	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of weekly work in process conference (.3); prepare calendar of upcoming motions by hearing date (.4).
10/07/22	Josh Sussberg, P.C.	0.30	Telephone conference R. Kwasteniet re case status (.2); correspond with P. Nash and R. Kwasteniet re case status (.1).

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10/07/22	Lindsay Wasserman	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/07/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams.
10/07/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/08/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re status.
10/09/22	Ross M. Kwasteniet, P.C.	0.50	Review and analyze key conference tracker.
10/09/22	Gabrielle Christine Reardon	0.20	Correspond with T. Scheffer re case priorities, key dates and deadlines.
10/10/22	Matthew Beach	0.50	Telephone conference with Z. Brez, K&E team re work in process.
10/10/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Hannah Crawford	1.20	Discuss instructions to Counsel with B Isherwood.
10/10/22	Amy Donahue	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Anna L. Grilley	0.40	Conference with D. Latona, K&E team re case status, work in process.
10/10/22	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig re matter status, next steps (.1); conference with C. Koenig, K&E team re matter overview, next steps (.6); conference with C. Koenig, K&E team re work in process (.4).
10/10/22	Ben Isherwood	2.00	Correspond with counsel re counsel's questions (.9); office conference with H. Crawford and UK K&E team re same (.8); correspond with US team re same (.3).
10/10/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with A. Wirtz, K&E team re work in process (.4).
10/10/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.9); telephone conference with D. Latona, K&E team re status and next steps of ongoing workstreams (.4).
10/10/22	Tamar Kofman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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10/10/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re work in process.
10/10/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (1.0); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.4); review and analyze correspondence re open workstreams (.1).
10/10/22	Michael Lemm	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Patricia Walsh Loureiro	0.90	Telephone conference with G. Hensley and K&E team re case background (.5); telephone conference with T. Scheffer and K&E team re work in process (.4).
10/10/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process.
10/10/22	Rebecca J. Marston	1.30	Telephone conference with C. Koenig, D. Latona, A. Wirtz, G. Hensley re case status, onboarding (.6); correspond with G. Reardon, M. Willis re work in process (.3); telephone conference with C. Koenig, K&E team re work in process (.4).
10/10/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
10/10/22	Joel McKnight Mudd	0.70	Telephone conference with T. Scheffer, K&E team re work in process (.4); correspond with G. Reardon, K&E team re same (.3).
10/10/22	Robert Orren	0.30	Telephone conference with J. Mudd and K&E team.
10/10/22	Joshua Raphael	0.40	Telephone conference with J. Mudd and K&E team.
10/10/22	Gabrielle Christine Reardon	2.30	Review and analyze revisions to calendar of key deadlines (.2); revise work in process tracker (1.2); correspond with T. Scheffer, K&E team re same (.2); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process tracker (.3).
10/10/22	Roy Michael Roman	0.20	Telephone conference with T. Scheffer and K&E team re work in process.
10/10/22	Kelby Roth	0.40	Conference with D. Latona and K&E team re work in process.

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10/10/22	Jimmy Ryan	0.50	Correspond with E. Jones, K&E team re work in process and next steps (.1); telephone conference with E. Jones, K&E team re same (.4).
10/10/22	Seth Sanders	0.40	Telephone conference with A. Wirtz and K&E team re case strategy updates.
10/10/22	Tommy Scheffer	2.60	Correspond and telephone conferences with K&E team and C. Koenig re work in process, materials re same (1.1); review and revise materials re same (1.5).
10/10/22	Michael Scian	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Gelareh Sharafi	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Josh Sussberg, P.C.	0.10	Telephone conference with R. Kwasteniet re pool counsel and miscellaneous issues.
10/10/22	Ashton Taylor Williams	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/10/22	Alison Wirtz	2.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.9); telephone conference with D. Latona, K&E team re status and next steps of ongoing workstreams (.4); review work in process tracker re same (.2); conference with G. Hensley and team re case background (.5).
10/10/22	Tanzila Zomo	0.20	Compile and circulate recently filed pleadings.
10/11/22	Megan Bowsher	0.40	Organize case materials.
10/11/22	Megan Bowsher	0.60	Prepare motions for pro hac vice admission for filing.
10/11/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/11/22	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig, K&E team re high priority work in process.
10/11/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
10/11/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.5); telephone conference with D. Latona and K&E team re status and next steps of key issues (.5).

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10/11/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with C. Koenig, K&E team re case updates.
10/11/22	Dan Latona	2.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); review and analyze correspondence re same (.6); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); review and analyze filed pleadings and correspond with C. Koenig, A. Wirtz, E. Jones re same (.5).
10/11/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer and K&E team re high priority work streams.
10/11/22	Rebecca J. Marston	0.50	Review and analyze correspondence re high priority work streams (.2); correspond with E. Jones, A. Grilley re work in process (.3).
10/11/22	Robert Orren	0.10	Correspond with T. Zomo re docket update.
10/11/22	Gabrielle Christine Reardon	0.60	Revise work in process chart based on entry of stipulation re Phase I issues.
10/11/22	Tommy Scheffer	0.40	Correspond with G. Reardon and K&E team re work in process (.2); review and revise materials re same (.2).
10/11/22	Josh Sussberg, P.C.	0.10	Correspondence re status.
10/11/22	Lindsay Wasserman	0.30	Review and revise work in process tracker.
10/11/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues (.7); telephone conference with D. Latona and K&E team re status and next steps of key issues (.9).
10/11/22	Tanzila Zomo	0.50	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/12/22	Christie M. Alcala	0.30	Conference with C. Koenig, K&E team re weekly status updates.
10/12/22	Megan Bowsher	0.60	Organize case materials.
10/12/22	Zachary S. Brez, P.C.	0.50	Telephone conference with A. Wirtz and K&E team re all hands update.
10/12/22	Chris Ceresa	0.30	Telephone conference with C. Koenig and K&E team re open legal items.
10/12/22	Hannah Crawford	0.30	Telephone conference with C. Koenig, K&E team re work in process.
10/12/22	Michal Galayevich	0.20	Telephone conference with K. Nemeth, A. Wirtz, K&E team re work in process.

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10/12/22	Anna L. Grilley	0.30	Review and revise work in process tracker (.1); correspond with G. Reardon and K&E team re same (.2).
10/12/22	Adnan Muhammad Hussain	0.20	Telephone conference with A. Wirtz and K&E team re all hands update.
10/12/22	Ben Isherwood	1.00	Telephone conference with counsel (.5); review and analyze correspondence re same (.5).
10/12/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet and K&E team re case matters (.5); telephone conference with D. Latona, K&E team re case status (.2).
10/12/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re case status (.5); review and analyze correspondence from K&E team re same (.5).
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with K&E team and C. Koenig re work in process.
10/12/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams.
10/12/22	Allison Lullo	0.20	Telephone conference with A. Wirtz, K&E teams re all hands update.
10/12/22	Nima Malek Khosravi	0.70	Office conference with A. Wirtz and K&E team re all hands update (.2); review team organization and grouping re work in process (.5).
10/12/22	Caitlin McGrail	0.10	Telephone conference with E. Jones and K&E team re work in process.
10/12/22	Katherine C. Nemeth	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
10/12/22	Robert Orren	0.10	Correspond with T. Zomo re critical dates in Barstow Motion.
10/12/22	Joshua Raphael	0.20	Telephone conference with K&E team and A. Wirtz re work in process.
10/12/22	Gabrielle Christine Reardon	1.70	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting (1.1); correspond with R. Marston and G. Hensley re onboarding deadlines (.4); conference with E. Jones and K&E team re work in process (.2).
10/12/22	Kelby Roth	0.20	Telephone conference with K&E team and A. Wirtz re work in process.

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10/12/22	Michael Scian	0.20	Telephone conference with A. Wirtz and K&E team.
10/12/22	Anthony Vincenzo Sexton	0.20	Telephone conference with A. Wirtz and K&E team re deal status.
10/12/22	Gelareh Sharafi	0.20	Telephone conference with T. Scheffer, K&E team re work in process.
10/12/22	Ashton Taylor Williams	0.20	Conference with E. Jones, K&E teams re weekly progress.
10/12/22	Alison Wirtz	0.90	Telephone conference with C. Koenig, D. Latona, E. Jones and R. Kwasteniet re high priority workstreams (.5); correspond with G. Reardon and K&E team re agenda and upcoming motions (.4).
10/12/22	Tanzila Zomo	1.50	Coordinate and circulate upcoming court dates to K&E team (.7); compile and circulate recently filed pleadings to K&E team (.8).
10/12/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/13/22	Leah A. Hamlin	0.50	Telephone conference with C. Koenig and K&E team re all hands work in process.
10/13/22	Seantyl Hardy	0.40	Telephone conference with D. Latona, K&E team re work in process.
10/13/22	Gabriela Zamfir Hensley	0.70	Review and revise work in process tracker (.2); conference with C. Koenig, K&E team re priority work in process (.4); correspond with S. Briefel, T. Scheffer re work in process (.1).
10/13/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re status and next steps of key issues.
10/13/22	Dan Latona	0.30	Review and analyze issues re open workstreams.
10/13/22	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team re high priority workstreams (.5); telephone conference with C. Koenig, K&E team re litigation workstreams (.2).
10/13/22	Patricia Walsh Loureiro	0.40	Telephone conference with T. Scheffer and K&E team re high priority items.
10/13/22	Joel McKnight Mudd	3.70	Review and revise working group list with additional parties.
10/13/22	Gabrielle Christine Reardon	0.30	Review and revise work in process chart (.2); correspond with T. Scheffer and K&E team re updates to work in process (.1).

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10/13/22	Roy Michael Roman	0.40	Video conference with D. Latona, and K&E team re work in progress.
10/13/22	Tommy Scheffer	0.30	Correspond and telephone conferences with K&E team re work in process.
10/13/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re status (.1); correspond with K&E team re John Dubel interview (.1).
10/13/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, K&E team re outstanding litigation matters.
10/13/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/13/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.7); coordinate re obtaining hearing transcript (.1).
10/14/22	Megan Bowsher	0.30	Organize case materials.
10/14/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/14/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/14/22	Susan D. Golden	0.40	Correspond with S. Briefel re pro se filed motions, responses and scheduling.
10/14/22	Anna L. Grilley	0.50	Conference with C. Koenig, K&E team re case status, work in process.
10/14/22	Gabriela Zamfir Hensley	0.30	Conference with T. Scheffer, K&E team re work in process, next steps (partial).
10/14/22	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
10/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re status and next steps of key issues.
10/14/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/14/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority workstreams (.2); telephone conference with C. Koenig, K&E team re work in process (.5).
10/14/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

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10/14/22	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/14/22	Nima Malek Khosravi	0.50	Office conference with T. Scheffer and K&E team re work in process.
10/14/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
10/14/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/14/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Robert Orren	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	Gabrielle Christine Reardon	1.50	Revise and circulate draft work in process chart to T. Scheffer and K&E team ahead of meeting re work in process (.8); conference with T. Scheffer and K&E team re work in process (.5); revise draft work in process chart after meeting with T. Scheffer and K&E team (.2).
10/14/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
10/14/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
10/14/22	Tommy Scheffer	1.30	Correspond and telephone conferences with K&E team and C. Koenig re work in process (.6); review and revise materials re same (.7).
10/14/22	Michael Scian	0.40	Participate in telephone conference with K&E team re work in process.
10/14/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/14/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
10/14/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
10/14/22	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re team updates.
10/14/22	Alison Wirtz	0.70	Conference with C. Koenig, K&E team re status, next steps (.2); conference with T. Scheffer, K&E team re work in process (.4); review work in process chart re same (.1).

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10/14/22	Tanzila Zomo	1.80	Telephone conference with C. Koenig and K&E team re case updates and status (.5); compile and circulate recently filed pleadings to C. Koenig and K&E team (.4); circulate filed pleadings to U.S. Trustee and servicing agents (.5); coordinate with A. Wirtz and K&E team re upcoming calendar court dates (.4).
10/17/22	Simon Briefel	0.50	Telephone conference with T. Scheffer and K&E team re case status, next steps.
10/17/22	Amy Donahue	0.50	Conference with T. Scheffer and K&E team re work in process.
10/17/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.5); review and revise work in process tracker (.1).
10/17/22	Anna L. Grilley	0.50	Conference with T. Scheffer and K&E team re case status, work in process.
10/17/22	Seantyl Hardy	0.20	Telephone conference with S. Sanders, K&E team re all hands update.
10/17/22	Gabriela Zamfir Hensley	0.50	Conference with T. Scheffer, K&E team re work in process, next steps.
10/17/22	Ben Isherwood	1.50	Review and analyze counsel's advice (.7); correspond with counsel re same (.3); correspond with H. Crawford and K&E team re same (.5).
10/17/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case administration matters (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
10/17/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
10/17/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
10/17/22	Ross M. Kwasteniet, P.C.	0.50	Conference with T. Scheffer, K&E team re work in process, next steps.
10/17/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze recent court filings.

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10/17/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.2).
10/17/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Patricia Walsh Loureiro	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Nima Malek Khosravi	0.50	Office conference with T. Scheffer and K&E team re work in process.
10/17/22	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
10/17/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/17/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Robert Orren	0.30	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker to T. Scheffer and K&E team (.5); correspond with T. Scheffer, K&E team re same (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5); review, revise work in process tracker (.2).
10/17/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/17/22	Seth Sanders	0.80	Telephone conference with C. Koenig, K&E team re work in process and next steps (.5); correspond with E. Jones and K&E team re creditor matrix matters (.3).
10/17/22	Tommy Scheffer	1.80	Correspond with C. Koenig, K&E team re work in process (.2); conference with C. Koenig, K&E team re same (.5); review and revise materials re same (1.1).

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10/17/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/17/22	Josh Sussberg, P.C.	0.10	Draft and revise correspondence with various parties.
10/17/22	William Thompson	0.30	Telephone conference with D. Latona, and K&E team re work in process.
10/17/22	Kyle Nolan Trevett	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
10/17/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/17/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/17/22	Alison Wirtz	2.00	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, K&E team re work in process (.2); correspond with Chambers re upcoming motions (.5); review summary of upcoming pleadings (.3); correspond with Celsius team re upcoming discussions (.5).
10/17/22	Alex Xuan	0.50	Telephone conference re work in process and next steps with T. Scheffer, K&E team.
10/17/22	Tanzila Zomo	2.10	Compile and circulate recently filed pleadings (.4); research and organize precedent re reservation of rights for objections (.8); revise hearing agenda (.2); coordinate with attorneys to set up court document notification system (.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/18/22	Megan Bowsher	0.50	Organize case materials.
10/18/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re high priority workstreams.
10/18/22	Simon Briefel	0.50	Review, comment on work in process.
10/18/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams (partial).
10/18/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case administration matters.

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10/18/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (.5).
10/18/22	Ross M. Kwasteniet, P.C.	0.60	Participate in daily team update and coordination telephone conference with C. Koenig, K&E team.
10/18/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E team re high-priority work streams (.5).
10/18/22	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig and K&E team re high priority items (.5); draft call tracker (.7).
10/18/22	Nima Malek Khosravi	1.00	Review and revise organizational materials re subsidiary sale workstream.
10/18/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet and K&E team re case status and next steps (.4); review potential briefing schedule re case dispositive legal issues in preparation to socialize with other stakeholders (.3).
10/18/22	Robert Orren	0.30	Retrieve Debtors' October 18 filings (.2); distribute same to U.S. Trustee (.1).
10/18/22	Tommy Scheffer	1.40	Telephone conferences with C. Koenig, K&E team re work in process, next steps (.6); review and revise materials re same (.8).
10/18/22	Ken Sturek	3.50	Correspond with FTI personnel re access to database (.5); conference with J. Brown and L. Hamlin re upcoming deadlines and case needs (.5); review database and case documents (2.5).
10/18/22	Morgan Willis	2.90	Prepare for and file, Kwok objection, Public Coin and budget report and objection reply (2.2); coordinate service of same (.7).
10/18/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process.
10/18/22	Tanzila Zomo	1.40	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.5); coordinate with R. Orren and K&E team re hearing preparation (.5); assist with stipulation filing (.4).
10/19/22	Christie M. Alcala	0.30	Conference with C. Koenig, K&E team re weekly status updates.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team re all hands update.
10/19/22	Simon Briefel	0.50	Telephone conference with C. Koenig re work in process.
10/19/22	Hannah Crawford	0.30	Telephone conference with D. Latona, K&E team re all hands update.
10/19/22	Amy Donahue	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
10/19/22	Amila Golic	0.70	Revise work in process tracker (.1); telephone conference with D. Latona, K&E teams re all hands update (partial) (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Gabriela Zamfir Hensley	0.90	Analyze next steps re work in process (.2); revise high priority tracker and work in process tracker re same (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
10/19/22	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with D. Latona, K&E team re all hands discussion (.4); telephone conference with C. Koenig, K&E team re work in process (.5).
10/19/22	Hanaa Kaloti	0.20	Participate in all-hands team telephone conference re internal strategy and next steps with D. Latona and K&E team.
10/19/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
10/19/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/19/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E team re work in process (.6); telephone conference with C. Koenig, K&E team (.2).
10/19/22	Michael Lemm	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); telephone conference with A. Wirtz, K&E team re all hands telephone conference (.2).

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10/19/22	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re case status, next steps (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
10/19/22	Allison Lullo	0.20	Telephone conference with D. Latona and K&E team re case status, next steps.
10/19/22	Nima Malek Khosravi	0.90	Revise work in process tracker (.2); telephone conference with A. Wirtz, K&E team re all hands telephone conference (.2); conference with T. Scheffer and K&E team re work in process (.5).
10/19/22	Rebecca J. Marston	0.70	Correspond with G. Hensley re all hands telephone conference (.2); conference with D. Latona, K&E team re work in process and next steps (.5).
10/19/22	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re all hands telephone conference.
10/19/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/19/22	Katherine C. Nemeth	0.20	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
10/19/22	Robert Orren	0.50	Telephone conference with T. Scheffer re work in process and next steps.
10/19/22	Joshua Raphael	0.20	Telephone conference with A. Wirtz re case status (.1); telephone conference re work in process and next steps with T. Scheffer, K&E team (.1).
10/19/22	Gabrielle Christine Reardon	0.20	Telephone conference with E. Jones, K&E team re case status, next steps.
10/19/22	Gabrielle Christine Reardon	1.60	Review, revise work in process tracker (.9); conference with T. Scheffer and K&E team re work in process (.5); further revise draft work in process chart after conference with T. Scheffer and K&E team (.2).
10/19/22	Kelby Roth	0.60	Telephone conference with A. Wirtz re case status, next steps (.2); telephone conference with A. Wirtz, K&E team re work in process (.4).
10/19/22	Jimmy Ryan	0.70	Telephone conference with T. Scheffer, K&E team re work in process and next steps.

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10/19/22	Seth Sanders	1.10	Telephone conference with A. Wirtz and K&E team re case status, next steps (.3); telephone conference with C. Koenig and K&E team re work in process and next steps (.7); prepare for same (.1).
10/19/22	Tommy Scheffer	1.30	Correspond and telephone conferences with C. Koenig, K&E team re work in process, status update, next steps (.6); review and revise materials re same (.7).
10/19/22	Gelareh Sharafi	0.80	Telephone conference with T. Scheffer, K&E team re all hands telephone conference (.3); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Josh Sussberg, P.C.	0.10	Correspondence re status.
10/19/22	William Thompson	1.70	Telephone conference with C. Koenig and K&E team re work in process and next steps (.5); conference with J. Mudd and K&E team re bar date process (1.0); conference with E. Jones and K&E team re case updates (.2).
10/19/22	Kyle Nolan Trevett	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); telephone conference with L. Hamlin, K&E team re litigation matters (.1).
10/19/22	Lindsay Wasserman	0.80	Telephone conferences with C. Koenig, K&E team re work in process.
10/19/22	Ashton Taylor Williams	1.30	Conference with T. Scheffer, K&E team re weekly case updates (.5); conference with J. Mudd, K&E team re bar date motion (.8).
10/19/22	Morgan Willis	0.70	Telephone conference with D. Latona, K&E team re case status, next steps (.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
10/19/22	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/19/22	Alison Wirtz	2.00	Review and comment on revised hearing agenda (1.1); correspond with C. Koenig and K&E team re hearing and telephone conferences (.3); correspond with J. Mudd re hearing logistics (.3); correspond with C. Koenig re chambers requirements for presentations (.3).
10/19/22	Alex Xuan	0.70	Telephone conference with T. Scheffer and K&E team re work in process and next steps

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10/19/22	Tanzila Zomo	1.30	Conference with T. Scheffer, K&E team re work in process and next steps (.5); compile and circulate recently filed pleadings to K&E team (.8).
10/20/22	Simon Briefel	1.00	Review and revise GK8 work in process tracker (.1); telephone conference with K&E team re GK8 work in process (.2) telephone conference with C. Koenig, K&E team re work in process (.7).
10/20/22	Simon Briefel	0.40	Telephone conference with D. Latona and K&E team re all hands update.
10/20/22	Gabriela Zamfir Hensley	0.20	Revise work in process trackers.
10/20/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
10/20/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re high priority workstreams and next steps (.6).
10/20/22	Ross M. Kwasteniet, P.C.	0.50	Participate in team update and coordination meeting with C. Koenig, K&E team.
10/20/22	Dan Latona	2.40	Analyze correspondence re open work streams (.7); telephone conference with R. Kwasteniet, K&E team re case strategy (.5); telephone conference with C. Koenig, K&E team re high-priority work streams (.7); telephone conference with C. Koenig, A. Wirtz, Company re legal update (.5).
10/20/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team re team update, coordination.
10/20/22	Nima Malek Khosravi	1.40	Revise work in process tracker (1.2); conference with C. Koenig, K&E team re same (.2).
10/20/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker.
10/20/22	Roy Michael Roman	0.30	Telephone conference with D. Latona and K&E team re work in process.
10/20/22	Tommy Scheffer	1.10	Telephone conferences with C. Koenig, K&E team re work in process and next steps (.6); correspond with C. Koenig, K&E team re same; review and revise materials re same (.5).

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10/20/22	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash re hearing and next steps (.3); correspond with K&E team re status and next steps (.1); telephone conference with Company re pool counsel (.1).
10/20/22	Alison Wirtz	1.90	Telephone conference with C. Koenig and K&E team re high priority workstreams (.8); conference with R. Kwasteniet and K&E team re hearing, next steps (.6); conference with Company, C. Koenig and D. Latona re status, next steps (.5).
10/20/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to A. Wirtz and K&E team.
10/21/22	Simon Briefel	0.60	Telephone conference with D. Latona and K&E team re work in process and next steps.
10/21/22	Amy Donahue	0.60	Telephone conference with C. Koenig, K&E team re work in process and next steps.
10/21/22	Anna L. Grilley	0.70	Conference with T. Scheffer, K&E team re case status, work in process.
10/21/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re high priority items (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
10/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet and K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
10/21/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process and next steps (.6).
10/21/22	Tamar Kofman	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Ross M. Kwasteniet, P.C.	0.40	Participate in internal update and coordination meeting with C. Koenig, K&E team.
10/21/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team re case strategy (.4); telephone conference with C. Koenig, K&E restructuring team re work in process (.6); telephone conference with C. Koenig, G. Hensley, Company re declaration (.1).

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10/21/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Patricia Walsh Loureiro	2.00	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig, K&E team and Special Committee re briefing schedule (.8); research re briefing schedule motion (.7).
10/21/22	Nima Malek Khosravi	0.60	Conference with T. Scheffer, K&E team re work in process.
10/21/22	Caitlin McGrail	0.60	Conference with T. Scheffer, K&E team re work in process and next steps.
10/21/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer and K&E team re work in process and next steps.
10/21/22	Robert Orren	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/21/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.3); conference with T. Scheffer and K&E team re work in process (.6); further revise work in process chart (.2).
10/21/22	Jimmy Ryan	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/21/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/21/22	Tommy Scheffer	1.00	Telephone conferences with C. Koenig, K&E team re work in process (.7); correspond with C. Koenig, K&E team re same; review and revise materials re same (.3).
10/21/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/21/22	Josh Sussberg, P.C.	0.10	Draft correspondence re status.
10/21/22	William Thompson	0.60	Conference with C. Koenig and K&E team re work in process.
10/21/22	Kyle Nolan Trevett	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
10/21/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
10/21/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re weekly case updates.
10/21/22	Morgan Willis	0.50	Telephone conference with K&E team re work in process.

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10/21/22	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
10/21/22	Alex Xuan	0.60	Telephone conference with T. Scheffer and K&E team re case status.
10/21/22	Tanzila Zomo	2.90	Prepare filing notice re investor presentations (.8); coordinate with team re filing of same (.5); prepare notice re omnibus hearing (.8); correspond with U.S. Trustee and claims agent re newly filed pleadings (.1); correspond with transcription service re hearing transcripts (.3); organize and distribute filed monthly operating reports (.4).
10/22/22	Alison Wirtz	0.40	Correspond with G. Reardon re notice of adjournment (.1); review and comment on same (.3).
10/23/22	Alison Wirtz	1.30	Correspond with C. Koenig and K&E team re upcoming status telephone conferences (.2); review and comment on notice of adjournment date for November 30 (.6); correspond with C. Koenig and G. Reardon re same (.5).
10/24/22	Joseph A. D'Antonio	0.30	Telephone conference with K&E team re case administration.
10/24/22	Amy Donahue	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Amila Golic	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Gabriela Zamfir Hensley	0.50	Conference with R. Kwasteniet, K&E team re high priority matters.
10/24/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re status and next steps of work in process (.4).
10/24/22	Tamar Kofman	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Ross M. Kwasteniet, P.C.	0.50	Participate in daily internal update and coordination telephone conference.
10/24/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent docket filings.

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10/24/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, re case strategy (.5); telephone conference with C. Koenig, K&E team re work in process (.4); telephone conference with C. Koenig, K&E team re case status (.3).
10/24/22	Michael Lemm	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
10/24/22	Patricia Walsh Loureiro	0.50	Revise work in process chart (.1); telephone conference with C. Koenig and K&E team re work in process (.4).
10/24/22	Nima Malek Khosravi	0.90	Revise work in process tracker (.4); conference with T. Scheffer, K&E team re work in process (.5).
10/24/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/24/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze Judge Glenn order denying official equity committee (.3); telephone conference with G. Pesce re certain case issues (.4).
10/24/22	Robert Orren	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Joshua Raphael	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Gabrielle Christine Reardon	1.50	Revise work in process tracker (.9); conference with T. Scheffer and K&E team re work in process (.4); further revise work in process tracker (.2).
10/24/22	Roy Michael Roman	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
10/24/22	Kelby Roth	0.50	Telephone conference with A. Wirtz and K&E team re work in process and next steps.
10/24/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
10/24/22	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re work in process and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Chambers and FB, A. Wirtz and K&E team re work in process, case management procedures (.6); review and revise materials re work in process (.3); analyze issues re case management procedures (.6).
10/24/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
10/24/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/24/22	Ashton Taylor Williams	0.50	Review, revise weekly work in process tracker (.1); telephone conference with T. Scheffer, K&E team re same (.4).
10/24/22	Morgan Willis	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/24/22	Alison Wirtz	2.00	Conference with R. Kwasteniet and K&E team re high priority workstreams (.5); conference with C. Koenig and K&E team re work in process (.4); conference with D. Latona and C Street team re communications for upcoming hearings and town hall (.5); correspond with J. D'Antonio re case management procedures and process for discovery conferences (.2); conference with Company re status, next steps (.2); review and comment on proposed employee communications re hearings and case status (.2).
10/24/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re case status.
10/24/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.5); conference with T. Scheffer, K&E team re work in process (.5).
10/25/22	Simon Briefel	1.00	Telephone conference with D. Latona and K&E team re high priority work in process.
10/25/22	Gabriela Zamfir Hensley	1.60	Telephone conference with R. Kwasteniet, K&E team re high priority items (.7); telephone conference with C. Koenig, K&E team re high priority work in process (.9).

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10/25/22	Chris Koenig	0.90	Telephone conference with D. Latona and K&E team re high priority work streams.
10/25/22	Ross M. Kwasteniet, P.C.	0.40	Review revised case management order.
10/25/22	Dan Latona	2.60	Telephone conference with R. Kwasteniet, K&E team re case strategy (.7); telephone conference with C. Koenig, K&E team re high-priority workstreams (.9); analyze filed pleadings (1.0).
10/25/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re high priority items.
10/25/22	Seth Sanders	0.60	Analyze revised case management procedures (.4); correspond with P. Walsh re same (.2).
10/25/22	Tommy Scheffer	2.10	Telephone conferences with Chambers and Stretto, A. Wirtz and K&E teams re work in process, case management procedures (.7); correspond with Chambers, Stretto, A. Wirtz and K&E team re same (.2); analyze issues re case management procedures (.4); review and revise materials re work in process (.8).
10/25/22	Morgan Willis	4.40	Prepare for and file Company declaration re withhold accounts (2.2); file pro se objections (1.1); correspond with court re ECF outage (1.1).
10/25/22	Alison Wirtz	2.00	Conference with R. Kwasteniet and K&E team re high priority workstreams (.6); conference with C. Koenig and K&E team re high priorities (.9); correspond with T. Scheffer and K&E team re updated case management procedures (.2); review same (.3).
10/25/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.6); prepare letter to Chambers re deadline extensions (.5).
10/26/22	Joey Daniel Baruh	0.30	Telephone conference with D. Latona and K&E team re all hands update.
10/26/22	Matthew Beach	1.00	Conference with A. Lullo, K&E team re case status updates.
10/26/22	Simon Briefel	0.20	Telephone conference with D. Latona, K&E team re work in process.
10/26/22	Hannah Crawford	0.50	Telephone conference with D. Latona, K&E team re case status, next steps.
10/26/22	Michal Galayevich	0.10	Telephone conference with D. Latona, K&E team re work in process.

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10/26/22	Amila Golic	0.10	Correspond with L. Wasserman re notice of commencement.
10/26/22	Gabriela Zamfir Hensley	0.80	Telephone conference with C. Koenig and K&E team re high priority work streams.
10/26/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re high priority items and next steps.
10/26/22	Ross M. Kwasteniet, P.C.	0.70	Review recent docket filings.
10/26/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team re case strategy (.7); analyze correspondence re open workstreams (.5); analyze transcript re hearing preparation (.2).
10/26/22	Patricia Walsh Loureiro	0.20	Telephone conference with D. Latona and K&E team re case status.
10/26/22	Allison Lullo	0.20	Telephone conference with D. Latona, K&E teams re case status, next steps.
10/26/22	Caitlin McGrail	0.20	Telephone conference with A. Wirtz and K&E team re case status.
10/26/22	Jeffery S. Norman, P.C.	0.20	Telephone conference with H. Hockberger and other K&E team re status update (.1); prepare for same (.1).
10/26/22	Joshua Raphael	0.10	Telephone conference with A. Wirtz, K&E team re all hands update.
10/26/22	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re work in process and next steps.
10/26/22	Gelareh Sharafi	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
10/26/22	Alex Straka	0.20	Telephone conference with C. Koenig, K&E team re general status update on proceedings.
10/26/22	William Thompson	0.40	Conference with A. Wirtz and K&E team re case updates (.2); review, revise work in process tracker (.2).
10/26/22	Steve Toth	0.20	Telephone conference re weekly K&E update.
10/26/22	Danielle Walker	0.50	File letter to extend objection deadline.
10/26/22	Ashton Taylor Williams	0.20	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
10/26/22	Alison Wirtz	1.20	Conference with R. Kwasteniet and K&E team re high priority workstreams (.9); conference with C. Koenig and K&E team re all hands telephone conference (.2); correspond with G. Reardon and K&E team re work in process (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Alex Xuan	0.20	Telephone conference with A. Wirtz and K&E team re case status.
10/26/22	Tanzila Zomo	1.80	File letter re time extension (.4); coordinate re hearing transcripts retrieval (1.0); compile and circulate recently filed pleadings to K&E team (.4).
10/27/22	Amy Donahue	0.60	Telephone conference with D. Latona, K&E team re work in process.
10/27/22	Amila Golic	0.80	Review, revise work in process tracker (.2); conference with C. Koenig, K&E team re work in process (.6).
10/27/22	Anna L. Grilley	0.60	Conference with D. Latona, K&E team re case status, work in process.
10/27/22	Gabriela Zamfir Hensley	2.10	Telephone conferences with K&E team re briefing schedule, work in process (.3); correspond with K&E team re same (.1); review and revise materials re same (.9); analyze issues re briefing schedule (.8).
10/27/22	Chris Koenig	1.40	Conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial) (.8); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/27/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with D. Latona, K&E team re case status, coordination (partial).
10/27/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, K&E team re key workstreams (1.0); telephone conference with C. Koenig, K&E team re work in process (.6).
10/27/22	Michael Lemm	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/27/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with A. Wirtz and T. Scheffer re briefing schedule (.4).
10/27/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process.
10/27/22	Rebecca J. Marston	0.50	Conference with T. Scheffer, K&E team re work in process.
10/27/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
10/27/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Case Administration

Invoice Number: 1010145146
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Patrick J. Nash Jr., P.C.	0.50	Conference with R. Kwasteniet and K&E team re open issues and strategy to move the case forward.
10/27/22	Robert Orren	3.20	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.5); revise notice of CM/ECF filing unavailability (1.2); prepare same for filing (.6); file same (.3); correspond with K&E team and Stretto re same (.6).
10/27/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/27/22	Gabrielle Christine Reardon	1.30	Revise work in process tracker ahead of telephone conference with T. Scheffer and K&E team (.6); telephone conference with T. Scheffer and K&E team re work in process and next steps (.7).
10/27/22	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/27/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
10/27/22	Seth Sanders	0.60	Telephone conference with C. Koenig and K&E team re work in process and next steps.
10/27/22	Tommy Scheffer	2.10	Telephone conferences with K&E team re briefing schedule, work in process (.4); correspond with K&E team re same (___); review and revise materials re same (.9); analyze issues re briefing schedule (.8).
10/27/22	Gelareh Sharafi	0.50	Conference with T. Scheffer, K&E team re work in process.
10/27/22	Josh Sussberg, P.C.	0.10	Review correspondence re status.
10/27/22	William Thompson	2.40	Conference with C. Koenig and K&E team re work in process (.2); research re case management and local rules (1.6); correspond and conference with G. Hensley re same (.6).
10/27/22	Danielle Walker	0.50	File stipulation with R. Orren and T. Zomo.
10/27/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E Team re work in process.
10/27/22	Morgan Willis	0.60	Telephone conference with T. Scheffer, K&E team re work in process and next steps.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Case Administration

Invoice Number: 1010145146
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alison Wirtz	2.50	Conference with R. Kwasteniet and K&E team re high priority workstreams (.8); conference with C. Koenig and K&E team re work in process (.6); Conference with P. Nash, K&E team re high priority workstreams, including briefing schedule, upcoming responses, stablecoin (.6); prepare for same (.1); conference with R. Kwasteniet, K&E team, Jones Day, Milbank re schedules, related issues (.4).
10/27/22	Alex Xuan	0.50	Telephone conference with T. Scheffer and K&E team re work in process and next steps.
10/27/22	Tanzila Zomo	1.00	Draft and revise notice of ECF unavailability (.6); compile and circulate recently filed pleadings to K&E team (.4).
10/28/22	Amila Golic	0.20	Correspond with K. Roth re research tracker.
10/28/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re high priority items.
10/28/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key updates and next steps (.6); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/28/22	Ross M. Kwasteniet, P.C.	1.60	Review recent docket filings.
10/28/22	Ross M. Kwasteniet, P.C.	0.40	Participate in daily internal update and coordination telephone conference with C. Koenig, K&E team.
10/28/22	Dan Latona	0.50	Analyze correspondence re open work streams.
10/28/22	Nima Malek Khosravi	0.40	Revise and coordinate materials re previously conducted research.
10/28/22	Caitlin McGrail	0.10	Correspond with K. Roth re research management.
10/28/22	Mavnick Nerwal	0.50	Review and analyze correspondence.
10/28/22	Robert Orren	1.20	Prepare protocol for filing of documents during CM/ECF maintenance window (.6); correspond with K&E team re same (.6).
10/28/22	Gabrielle Christine Reardon	0.50	Revise work in process tracker (.3); compile research memoranda (.2).

Legal Services for the Period Ending October 31, 2022

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53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Kelby Roth	0.50	Compile summary of case research done by K&E team to date (.3); correspond with G. Hensley and K&E team re same (.2).
10/28/22	William Thompson	0.60	Correspond with K. Roth re research matters.
10/28/22	Morgan Willis	3.50	Prepare for and file documents during ECF Maintenance Window and conduct service re same.
10/28/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
10/28/22	Alex Xuan	0.60	Draft and revise letter to court re deadline extension.
10/28/22	Tanzila Zomo	1.10	Draft and circulate pro hac vices for G. Hensley and T. Scheffer (.4); draft notice letter re ECF filing unavailability (.5); coordinate with K&E team and printing service re pleadings delivery to court (.2).
10/29/22	Tommy Scheffer	0.90	Correspond with K&E team re work in process, briefing schedule motion (.3); review and revise materials re same (.6).
10/29/22	Tanzila Zomo	3.50	Prepare and file statements re creditors' motions (3.0); coordinate with team re electronic distribution to parties in lieu of docket filing (.5).
10/30/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze considerations re next steps for teeing up case, determining legal issues.
10/30/22	Kelby Roth	0.20	Draft, revise summary re research by K&E team for Company.
10/30/22	Alex Xuan	0.80	Revise letter to court re deadline extension.
10/31/22	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case status updates.
10/31/22	Amy Donahue	0.50	Telephone conference with D. Latona and K&E team re work in process.
10/31/22	Amila Golic	0.70	Review, revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).
10/31/22	Anna L. Grilley	0.60	Telephone conference with D. Latona, K&E team re case status, work in process.
10/31/22	Seantyl Hardy	0.20	Telephone conference with D. Latona, K&E team re all hands update.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
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Invoice Number: 1010145146
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re work in process (partial) (.3).
10/31/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re status and next steps of work in process (.6).
10/31/22	Tamar Kofman	0.10	Correspond with J. Raphael, K&E team re work in process tracker.
10/31/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, K&E team re case strategy (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re work in process (.5).
10/31/22	Michael Lemm	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re work in process.
10/31/22	Nima Malek Khosravi	0.80	Conference with T. Scheffer and K&E team re work in process (.5); revise work in process tracker (.3).
10/31/22	Rebecca J. Marston	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of information production to UCC (.2); review, analyze status of information production to examiner (.2).
10/31/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Gabrielle Christine Reardon	1.60	Revise work in process tracker (.9); telephone conference with T. Scheffer and K&E team re work in process (.6); further revise work in process tracker (.1).
10/31/22	Kelby Roth	0.60	Telephone conference with A. Wirtz and K&E team re work in process.
10/31/22	Jimmy Ryan	0.60	Telephone conference with A. Wirtz and K&E team re work in process.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
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 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re upcoming briefing schedule.
10/31/22	Tommy Scheffer	0.90	Telephone conferences with C. Koenig, K&E team re work in process (.5); correspond with C. Koenig, K&E team re same; review and revise materials re same (.4).
10/31/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
10/31/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E Team re work in process.
10/31/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
10/31/22	Alison Wirtz	3.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with R. Kwasteniet and K&E team, special committee re case status (.8); telephone conference with C. Koenig and K&E team re work in process (.6); conference and correspond with C Street team and D. Latona re case update and upcoming town hall (.7); conference with K&E teams re status, next steps (.1); correspond with D. Latona re talking points for town hall conference (.3); review and comment on same (.5).
10/31/22	Alex Xuan	1.10	Telephone conference with T. Scheffer and K&E team re case status (.5); correspond with Chambers re filing deadline extension (.6).
10/31/22	Tanzila Zomo	2.90	Telephone conference with T. Sheffer, K&E team re work in process (.5); draft and file pro hac vices for T. Scheffer, G. Hensley (.4); revise agenda re newly filed pleadings (.5); compile and circulate recently filed pleadings (1.0); review and file letter re filing extension deadline (.5).
Total		715.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145147
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 249,939.00

Total legal services rendered

\$ 249,939.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145147

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	3.20	1,275.00	4,080.00
Susan D. Golden	7.80	1,315.00	10,257.00
Amila Golic	0.60	795.00	477.00
Gabriela Zamfir Hensley	0.60	1,115.00	669.00
Erik Hepler	1.30	1,625.00	2,112.50
Heidi Hockberger	8.90	1,170.00	10,413.00
Elizabeth Helen Jones	27.40	1,035.00	28,359.00
Chris Koenig	9.70	1,260.00	12,222.00
Ross M. Kwasteniet, P.C.	17.20	1,845.00	31,734.00
Dan Latona	1.80	1,235.00	2,223.00
Nima Malek Khosravi	69.50	660.00	45,870.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Jeffery S. Norman, P.C.	2.50	1,775.00	4,437.50
Robert Orren	4.70	480.00	2,256.00
John Poulos	14.80	1,035.00	15,318.00
Joanna Schlingbaum	1.60	1,235.00	1,976.00
Alex Straka	1.10	1,035.00	1,138.50
William Thompson	57.60	910.00	52,416.00
Lindsay Wasserman	5.60	910.00	5,096.00
Morgan Willis	5.60	365.00	2,044.00
Alison Wirtz	6.00	1,170.00	7,020.00
Alex Xuan	0.70	660.00	462.00
Edwin S. del Hierro, P.C.	4.20	1,745.00	7,329.00
TOTALS	253.50		\$ 249,939.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Elizabeth Helen Jones	2.70	Review, revise third interim cash management order (1.3); correspond with R. Kwasteniet re same (.4); correspond with committee and Milbank re same (.6); prepare third interim cash management order for filing (.4).
09/01/22	Ross M. Kwasteniet, P.C.	2.30	Conference and negotiate with UCC and equity holder advisors re cash management order.
09/01/22	Lindsay Wasserman	2.70	Review and revise framework stipulation (1.9); correspond with E. Jones, K&E team re same (.8).
09/01/22	Alison Wirtz	0.30	Correspond with E. Jones, K&E team re cash management reporting requirements (.2); review cash management order re same (.1).
09/02/22	Ross M. Kwasteniet, P.C.	3.80	Review and analyze research re legal classification and treatment of cryptocurrency (3.2); analyze cash management open issues (.6).
09/02/22	Robert Orren	0.30	Prepare third interim cash management order for submission to chambers (.2); distribute same to chambers (.1).
09/05/22	Alison Wirtz	0.10	Correspond with E. Jones re cash management and section 345.
09/06/22	Susan D. Golden	0.30	Review cash management notice of corrected budget (.2); correspond with R. Orren and E. Jones re same (.1).
09/06/22	Elizabeth Helen Jones	0.70	Review, revise notice of corrected budget to third interim cash management order (.4); prepare same for filing (.3).
09/06/22	Robert Orren	1.00	Draft notice of filing of corrected cash management budget (.4); file same (.3); correspond with E. Jones, K&E working group re same (.3).
09/08/22	Erik Hepler	0.60	Review and analyze U.S. Trustee arguments re cash management motion.
09/08/22	Elizabeth Helen Jones	0.30	Revise framework of agreed reporting to update for entered third cash management order (.2); correspond with J. Norman and K&E team re U.S. Trustee objection to cash management (.1).

Legal Services for the Period Ending October 31, 2022

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company director re cash report.
09/08/22	Jeffery S. Norman, P.C.	0.40	Correspond with E. Jones and K&E team re cash management objection.
09/09/22	Bryan D. Flannery	2.50	Telephone conference with R. Kwasteniet, K&E team re cash management objection (.5); research re same (2.0).
09/09/22	Susan D. Golden	0.70	Telephone conference with R. Kwasteniet, K&E team re response to U.S. Trustee section 345 objection (.5); telephone conference with R. Kwasteniet re same (.2).
09/09/22	Erik Hepler	0.70	Telephone conference with R. Kwasteniet and K&E team re U.S. Trustee objection to cash management motion.
09/09/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re U.S. Trustee objection to cash management.
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze filings re cash management motion (.2); prepare for and participate in conference with E. Jones, K&E team re response to U.S. Trustee objection to cash management motion (.6); follow-up analysis re same (.4).
09/09/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Norman, E. Hepler, H. Hockberger re U.S. Trustee objection.
09/09/22	Jeffery S. Norman, P.C.	0.80	Telephone conference with E. Jones and other K&E team re cash management objection (.5); prepare for same (.3).
09/09/22	Alex Straka	0.10	Correspond with T. Scheffer re lien search results and review process.
09/09/22	Alison Wirtz	0.90	Telephone conference with S. Golden and K&E team re 345 objection (.5); prepare for same (.4).
09/10/22	Jeffery S. Norman, P.C.	0.40	Review and analyze cash management objection from U.S. Trustee.
09/11/22	Jeffery S. Norman, P.C.	0.10	Correspond with A. Lorber, J. Poulos and J. Schlingbaum re cash management response draft.
09/11/22	John Poulos	1.10	Telephone conference with J. Schlingbaum, K&E team re U.S. Trustee's limited objection to cash management (.6); analyze and review case precedent re cryptocurrency issues (.5).

Legal Services for the Period Ending October 31, 2022

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/22	Joanna Schlingbaum	0.50	Telephone conference with J. Norman and K&E team re cryptocurrency issues.
09/12/22	Bryan D. Flannery	0.70	Revise cash management objection memorandum.
09/12/22	John Poulos	0.30	Telephone conference with J. Schlingbaum and K&E team re Court's limited objection to cash management.
09/12/22	Joanna Schlingbaum	0.80	Telephone conference with J. Poulos re researching and drafting memorandum re nature of cryptocurrency (.4); telephone conference with E. del Hierro and K&E team re U.S. banking regulations and cryptocurrency (.4).
09/12/22	Alex Straka	0.30	Review and analyze lien search request and coordinate bring-down order.
09/12/22	Edwin S. del Hierro, P.C.	2.00	Review correspondence re banking questions (.2); review FDIC and OCC guidance re definition (1.3); provide preliminary response re regulatory framework (.3); telephone conference with J. Norman re deposit account and insurance rules (.2).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with Company, C. Koenig, K&E team re cash management questions.
09/13/22	John Poulos	2.30	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (1.6); draft limited objection response outline (.7).
09/13/22	Alex Straka	0.10	Review and analyze security interest questions re company liens.
09/13/22	Edwin S. del Hierro, P.C.	1.50	Review and analyze FDIC and banking agency guidance re non-USD deposits at FDIC insured banks (1.2); telephone conference with J. Norman re FDIC rules (.3).
09/14/22	John Poulos	0.70	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (.3); draft limited objection response outline (.4).
09/14/22	Joanna Schlingbaum	0.30	Revise strategy memorandum outline re treatment of cryptocurrency.
09/14/22	Edwin S. del Hierro, P.C.	0.70	Review Basel publications re capital treatment of bitcoin (.5); prepare correspondence re same (.2).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	John Poulos	4.20	Analyze FDIC guidance, bankruptcy statutes and precedent re section 345 (2.4); draft limited objection response memorandum (1.8).
09/15/22	Alex Straka	0.10	Review lien search questions and analysis.
09/16/22	Elizabeth Helen Jones	0.50	Telephone conference with W. Thompson re reply to cash management objection.
09/16/22	Robert Orren	0.80	Retrieve cash management reply precedent (.6); correspond with W. Thompson and T. Zomo re same (.2).
09/16/22	William Thompson	4.20	Review and analyze U.S. Trustee objection to cash management (2.9); conference with E. Jones re same (.5); research re same (.8).
09/17/22	William Thompson	4.30	Review U.S. Trustee objection to cash management (.4); research re 345 treatment (2.6); research re cryptocurrency treatment as money (.7); draft summary re same (.6).
09/18/22	William Thompson	0.50	Review and analyze interim cash management orders.
09/19/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet, J. Norman and E. Jones re U.S. Trustee 345 objection and response thereto.
09/19/22	Heidi Hockberger	0.30	Telephone conference with J. Norman and K&E team re cash management matters.
09/19/22	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re cash management objection (.4); telephone conference with Company, C. Koenig re cash management matters (.4); review, analyze cash management request from Company (.7); telephone conference with A&M re cash management questions from Company (.3).
09/19/22	William Thompson	6.30	Research re legal issues re section 345 (2.2); correspond with E. Jones re same (.2); correspond and conference with K&E team re classification of cryptocurrency (1.5); draft summary of research re related bankruptcy issues (2.4).
09/19/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, J. Norman and E. Jones re U.S. Trustee 345 objection and response thereto.
09/19/22	Alex Xuan	0.70	Research re cash management and avoidance power.

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/20/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, Company re cash management issues (.3); draft letter re cash management issues (.5); correspond with C. Koenig, K&E team re same (.3); telephone conference with B. Flannery re cash management reply issues (.3).
09/20/22	Robert Orren	0.40	Prepare reply to U.S. Trustee objection to cash management motion (.3); correspond with W. Thompson re same (.1).
09/20/22	William Thompson	3.00	Research re section 345 legal issues (1.2); draft summary re same (.6); research re cryptocurrency classification (.6); draft objection reply re section 345 (.6).
09/21/22	Elizabeth Helen Jones	1.20	Review, analyze monthly reporting requirements (.4); correspond with A&M team re same (.2); revise draft letter on cash management matters (.6).
09/21/22	John Poulos	6.20	Analyze case precedent re the treatment of cryptocurrency under different statutes (3.2); draft limited objection response outline (3.0).
09/21/22	William Thompson	3.00	Research re section 345 legal issues (1.3); review, revise U.S. Trustee objection reply re same (1.4); correspond with E. Jones re same (.3).
09/22/22	Nima Malek Khosravi	4.90	Research re reply to U.S. Trustees limited objection to cash management system.
09/22/22	William Thompson	6.00	Conference with E. Jones re objection reply (.4); review, analyze same (1.6); research and revise re same (3.6); correspond with A. Golic and N. Khosravi re same (.1); conference with A. Golic, N. Khosravi re same (.3).
09/23/22	Nima Malek Khosravi	8.40	Research legal issues re reply to U.S. Trustee's limited objection to cash management system (4.7); review and revise memorandum re same (2.1); telephone conference with W. Thompson re research and sources for dockets (.3); review and analyze draft of reply re cash management (1.3).
09/23/22	Jeffery S. Norman, P.C.	0.80	Review and analyze memoranda re U.S. Trustee's cash management objections (.5); correspond with R. Kwasteniet, K&E team re comments to same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	William Thompson	5.30	Draft, revise reply re U.S. Trustee objection (2.8); review, analyze memorandum re cryptocurrency classification (1.1); revise reply to U.S. Trustee objection re same (1.1); conference with N. Khosravi re same (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from UCC counsel re cash management final order.
09/25/22	Susan D. Golden	0.40	Correspond with E. Jones re response to U.S. Trustee section 345 limited objection.
09/25/22	Alex Straka	0.50	Review and comment on UK deeds of release re secured mortgages and security agreements.
09/26/22	Susan D. Golden	0.60	Correspond and telephone conferences with E. Jones re revised cash management order.
09/26/22	Heidi Hockberger	0.50	Correspond with K. Pageau and K&E team re loan analysis.
09/26/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig, A&M team re cash management matters.
09/26/22	Elizabeth Helen Jones	0.30	Correspond with W&C team re cash management items.
09/26/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with E. Jones, K&E team, B. Campagna, A&M team re final cash collateral order (.5); review and analyze latest draft of final cash collateral order (.3).
09/26/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from UCC re cash management order.
09/27/22	Heidi Hockberger	7.10	Research re loan collateral treatment (3.9); draft materials re same (3.2).
09/27/22	Elizabeth Helen Jones	0.90	Correspond with A&M team re cash management brokerage accounts (.2); draft final cash management order (.7).
09/28/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet re possible resolution of U.S. Trustee cash management objection (.2); correspond with U.S. Trustee re same (.2).
09/28/22	Heidi Hockberger	1.00	Correspond with C. Koenig and K. Pageau re loan analysis legal issues.
09/28/22	Elizabeth Helen Jones	0.40	Revise final cash management order.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Review revised cash management order in preparation for filing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Elizabeth Helen Jones	0.20	Correspond with A&M re brokerage accounts.
09/29/22	William Thompson	2.20	Conference with E. Jones re objection replies re cash management (.6); correspond with E. Jones re stablecoin summary (1.2); correspond and conference with A. Williams re objection reply (.4).
09/29/22	Alison Wirtz	0.30	Correspond with S. Simon re cash management order and letter of credit matter (.1); review cash management order (.2).
09/30/22	Nima Malek Khosravi	6.70	Research precedent re cash management motion (2.8); draft cash management motion (3.9).
09/30/22	William Thompson	0.60	Correspond with A. Golic re notice (.2); correspond with N. Khosravi and A. Williams re same (.4).
09/30/22	Alison Wirtz	0.90	Review and comment on reporting stipulation (.3); correspond with L. Wasserman and K&E team re same (.1); correspond with Signature Bank re cash management and letter of credit (.5).
10/02/22	Nima Malek Khosravi	3.80	Draft cash management motion.
10/02/22	Alison Wirtz	0.20	Correspond with L. Wasserman re cash management reporting.
10/03/22	Susan D. Golden	0.80	Telephone conference with E. Jones re SSE prospectus per U.S. Trustee request (.2); review SSE prospectus (.6).
10/03/22	Elizabeth Helen Jones	1.10	Telephone conference and correspondence with A&M re cash management (.7); review, analyze information re brokerage accounts (.4).
10/03/22	Alison Wirtz	1.10	Correspond with A&M team and counsel to Signature re letter of credit (.7); correspond with T. Scheffer and K&E team re same (.4).
10/04/22	Susan D. Golden	0.90	Conference with U.S. Trustee, E. Bergman, E. Jones and R. Kwasteniet re signature brokerage account prospectus and compliance with section 345 (.5); correspond with Chambers re stipulation and agreed order re framework for distribution of Debtors' reporting information to Committee (.2); telephone conference with E. Jones re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re closing bank and investment accounts.
10/05/22	Elizabeth Helen Jones	0.40	Correspond with R. Kwasteniet, K&E team, Company re brokerage accounts.
10/05/22	Lindsay Wasserman	0.30	Correspond with E. Jones, K&E team, U.S. Trustee re reporting requirements.
10/05/22	Alison Wirtz	0.20	Correspond with E. Jones and L. Wasserman re cash management reporting.
10/06/22	William Thompson	1.20	Review, revise U.S. Trustee objection reply re section 345(b).
10/07/22	Nima Malek Khosravi	4.40	Research precedent re cash management motion (1.7); revise cash management motion (2.7).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze A&M correspondence re weekly cash report.
10/07/22	William Thompson	0.90	Conference with N. Khosravi re cash management objection reply (.2); review draft reply (.7).
10/09/22	Nima Malek Khosravi	3.30	Revise reply to U.S. Trustee re cash management objection (2.9); summarize, correspond with W. Thompson and K&E team re same (.4).
10/09/22	William Thompson	3.30	Review, revise U.S. Trustee objection reply re cash management (2.4); correspond with N. Khosravi re same (.3); review, revise objection reply re security stipulation (.6).
10/11/22	Susan D. Golden	0.90	Correspond with R. Kwasteniet re reply to U.S. Trustee cash management objection (.1); telephone conference with E. Jones re open issues with U.S. Trustee re same (.3); correspond with U.S. Trustee re same (.5).
10/11/22	Gabriela Zamfir Hensley	0.60	Analyze cash management motion re use of cryptocurrency.
10/11/22	Elizabeth Helen Jones	0.80	Telephone conference with W. Thompson re cash management reply and related matters (.5); correspond with S. Golden, R. Kwasteniet re cash management (.3).
10/12/22	Elizabeth Helen Jones	0.20	Correspond with W&C team re cash management final order.
10/13/22	Elizabeth Helen Jones	0.90	Review, revise final cash management order (.3); correspond with A&M team re brokerage accounts (.4); correspond with W. Thompson, K&E team re cash management reply (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Ross M. Kwasteniet, P.C.	1.20	Analyze status of open issues re final cash management order and potential resolutions.
10/13/22	Nima Malek Khosravi	0.60	Review, analyze additional findings re cash management reply.
10/14/22	Elizabeth Helen Jones	2.60	Review, revise cash management reply (2.1); telephone conference with W. Thompson, K&E team re same (.5).
10/14/22	Nima Malek Khosravi	8.90	Conference with W. Thompson and E. Jones re reply to U.S. Trustee's cash management objection (.5); revise draft re same (3.2); further revise same (5.2).
10/14/22	William Thompson	3.70	Conference with E. Jones and N. Khosravi re objection reply (.5); review, revise objection reply (1.4); correspond with N. Khosravi re same (.2); review, revise objection reply re comments from E. Jones (1.6).
10/15/22	Susan D. Golden	0.80	Telephone conference with E. Jones re reply to U.S. Trustee 345 objection (.5); correspond with C. Koenig and E. Jones re same (.2); correspond with U.S. Trustee re resolution of certain 345 issues per U.S. Trustee objection (.1).
10/15/22	Elizabeth Helen Jones	2.80	Review, revise cash management reply (1.3); telephone conference with N. Khosravi, K&E team re same (.2); correspond with S. Golden, C. Koenig re cash management reply (1.3).
10/15/22	Chris Koenig	1.10	Review and revise cash management reply (.9); correspond with E. Jones re same (.2).
10/15/22	Nima Malek Khosravi	1.60	Revise draft re reply to U.S. Trustee's cash management objection.
10/16/22	Susan D. Golden	0.50	Telephone conference with L. Riffkin re resolution of U.S. Trustee 345(b) objection (.3); correspond with C. Koenig and E. Jones re same (.2).
10/16/22	Elizabeth Helen Jones	2.40	Review, revise cash management reply (2.1); correspond with C. Koenig re cash management reply (.3).
10/16/22	Chris Koenig	1.30	Review and revise cash management reply (1.1); correspond with E. Jones re same (.2).
10/16/22	Ross M. Kwasteniet, P.C.	0.70	Review revised proposed final cash management order.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/16/22	Nima Malek Khosravi	4.80	Draft declaration re cash management reply (2.4); research re same (1.1); revisions re same (1.3).
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review weekly cash report.
10/16/22	William Thompson	4.00	Review, revise cash management reply re comments from E. Jones (1.1); draft, revise declaration in support of same (2.1); correspond with N. Khosravi re same (.6); correspond with E. Jones re same (.2).
10/17/22	Elizabeth Helen Jones	1.20	Review, revise cash management reply (.7); review, revise declaration in support of cash management reply (.3); correspond with W. Thompson, K&E team re same (.2).
10/17/22	Chris Koenig	1.60	Review and revise cash management reply (1.1); correspond with E. Jones and objecting parties re same (.5).
10/17/22	Ross M. Kwasteniet, P.C.	1.80	Review and revise reply to U.S. Trustee limited objection to cash management (1.6); correspond with E. Jones re same (.2).
10/17/22	Dan Latona	1.30	Review, revise cash management reply.
10/17/22	Nima Malek Khosravi	6.70	Revise draft re reply to U.S. Trustee objection to cash management motion (1.8); revise draft re declaration supporting same reply (2.1); revise drafts of reply and declaration re U.S. Trustee cash management objection based on additional comments (2.8).
10/17/22	William Thompson	3.70	Review, revise cash management reply (1.9); revise declaration re same (1.2); correspond with E. Jones, N. Khosravi re same (.6).
10/18/22	Susan D. Golden	0.80	Review cash management reply to U.S. Trustee objection (.6); correspond with E. Jones and L. Riffkin re same (.2).
10/18/22	Susan D. Golden	0.30	Correspond with E. Jones and C. Koenig re U.S. Trustee comments to draft reply to cash management objection.
10/18/22	Elizabeth Helen Jones	1.80	Review, revise cash management reply (.7); correspond with U.S. Trustee re cash management reply (.4); prepare cash management reply and declaration for filing (.7).
10/18/22	Chris Koenig	1.80	Review and revise cash management reply (1.3); correspond with E. Jones and objecting parties re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re sale of stablecoins and other potential ways to fund cash costs of business (1.3); participate in conference with J. Brown, G. Hensley and others re same (.5).
10/18/22	Ross M. Kwasteniet, P.C.	1.60	Review comments to final cash management order (.4); correspond with E. Jones re same (.1); analyze issues re implementation of security stipulation (1.1).
10/18/22	Nima Malek Khosravi	10.80	Review, revise, draft reply to U.S. Trustee objection to cash management motion (3.5); revise draft declaration supporting same reply (1.8); further revise, prepare drafts of reply and declaration for filing versions (1.9); research and draft talking points re same (3.6).
10/18/22	William Thompson	2.90	Review, revise reply re cash management objection (1.1); revise declaration re same (1.1); correspond and conference with N. Khosravi re same (.7).
10/18/22	Lindsay Wasserman	0.40	Review September cash management reports.
10/19/22	Amila Golic	0.60	Prepare revised proposed final cash management order for filing.
10/19/22	Elizabeth Helen Jones	1.30	Telephone conference with A&M, L. Wasserman re cash management reporting (.3); correspond with L. Wasserman re reporting (.2); correspond with U.S. Trustee and other parties in interest re final cash management order (.8).
10/19/22	Chris Koenig	3.90	Review and revise cash management order (1.2); correspond with E. Jones and objecting parties re same (.5); prepare for hearing on final cash management order (2.2).
10/19/22	Nima Malek Khosravi	4.60	Revise talking points re cash management reply (.2); revise talking points re same (3.1); revise draft materials and talking points (1.3).
10/19/22	Robert Orren	1.40	Prepare notice of filing revised proposed final cash management order (.5); revise same (.4); correspond with E. Jones, K&E team re same (.3); prepare same for filing (.2).
10/19/22	William Thompson	2.50	Review, revise talking points re cash management reply (.7); review, revise materials re cryptocurrency classification research re cash management reply (1.4); correspond with N. Khosravi re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Lindsay Wasserman	1.50	Telephone conference with E. Jones, A&M re cash management reporting (.3); review materials re same (1.2).
10/19/22	Morgan Willis	5.60	Prepare and revise cash management order and agenda (5.0); file same (.6).
10/19/22	Alison Wirtz	0.90	Review and comment on revised proposed order for cash management (.6); review filing version and coordinate filing (.3).
10/20/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman, A&M re cash management reporting.
10/20/22	Robert Orren	0.80	Prepare cash management order for submission to chambers (.6); correspond with T. Zomo re same (.2).
10/20/22	Lindsay Wasserman	0.70	Review September cash management reports (.5); correspond with E. Jones re same (.2).
10/23/22	Alison Wirtz	0.40	Correspond with A. Cierello re payments between debtor and non-debtor entities (.2); review correspondence from A&M team re same (.2).
10/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re liquidity and financing alternatives.
10/28/22	Alison Wirtz	0.30	Correspond with chambers re security stipulation.
Total		253.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145148
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 150,270.50

Total legal services rendered

\$ 150,270.50

Legal Services for the Period Ending October 31, 2022

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Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	1.30	1,115.00	1,449.50
Emily C. Eggmann	3.10	910.00	2,821.00
Amila Golic	68.50	795.00	54,457.50
Heidi Hockberger	5.00	1,170.00	5,850.00
Ross M. Kwasteniet, P.C.	8.60	1,845.00	15,867.00
Michael Lemm	2.40	1,035.00	2,484.00
Nima Malek Khosravi	10.90	660.00	7,194.00
Rebecca J. Marston	1.30	910.00	1,183.00
Caitlin McGrail	1.00	660.00	660.00
Joel McKnight Mudd	5.10	795.00	4,054.50
Patrick J. Nash Jr., P.C.	5.70	1,845.00	10,516.50
Jeffery S. Norman, P.C.	0.10	1,775.00	177.50
Robert Orren	0.10	480.00	48.00
Kimberly Pageau	1.10	1,115.00	1,226.50
Roy Michael Roman	0.80	660.00	528.00
Jimmy Ryan	0.70	795.00	556.50
Seth Sanders	3.80	795.00	3,021.00
Tommy Scheffer	15.10	1,115.00	16,836.50
Michael Scian	0.30	910.00	273.00
Gelareh Sharafi	4.00	660.00	2,640.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Kyle Nolan Trevett	0.40	795.00	318.00
Lindsay Wasserman	2.30	910.00	2,093.00
Alison Wirtz	12.90	1,170.00	15,093.00
TOTALS	155.00		\$ 150,270.50

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Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Stephanie Cohen	0.40	Review and analyze customer correspondence (.2); draft summary re same (.2).
09/01/22	Amila Golic	2.30	Telephone conference with A&M re amendments to vendors list (.1); correspond with UCC, U.S. Trustee, M. Lemm, K&E team re same (1.0); revise vendors list (.4); review and reply to customer questions (.8).
09/01/22	Michael Lemm	0.50	Analyze considerations re payment of vendor fees (.3); correspond with K. Pageau re same (.2).
09/01/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze docketed letters from creditors.
09/01/22	Kimberly Pageau	1.10	Correspond with T. Scheffer, K&E team re critical vendor matters (.4); review, analyze issues re same (.7).
09/01/22	Tommy Scheffer	0.50	Correspond with K&E team re critical vendor list, payments (.4); analyze same (.1).
09/01/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
09/02/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze docketed letter from creditor A. Alspach (.1); review and analyze docketed letter from creditor M. Tarsi (.1); review and analyze docketed letter from creditor J. Doe (.1); review and analyze docketed letter from creditor B. DeCosta (.1); review and analyze docketed letter from creditor C. Rocke (.1); review and analyze docketed letter from creditor R. Doe (.1); review and analyze docketed letter from creditor R. Hatzenbeller (.1); review and analyze docketed letter from creditor W. Chang (.1); review and analyze docketed letter from creditor N. Hemmings (.1); review and analyze docketed letter from creditor D. Morton (.1); review and analyze docketed letter from creditor M. Schweitzer (.1).
09/02/22	Tommy Scheffer	1.00	Correspond with V. DiPaola, Y. Po and K&E team re customer claims, Bitmain customs issues (.7); analyze same (.3).
09/02/22	Alison Wirtz	0.20	Correspond with A. Golic and T. Collins re noticing for vendor.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Ross M. Kwasteniet, P.C.	0.30	Correspond with G. Georgiou re pending withdrawal accounts.
09/05/22	Amila Golic	0.10	Review and reply to customer questions.
09/05/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze customer correspondence.
09/05/22	Michael Lemm	0.30	Correspond with A&M re vendor payment (.2); correspond with A. Golic re same (.1).
09/05/22	Tommy Scheffer	0.30	Correspond with pending withdrawals customers and A. Wirtz, K&E team re pending withdrawals.
09/05/22	Alison Wirtz	0.30	Correspond with T. Scheffer and A. Golic re critical vendor history and payments.
09/06/22	Amila Golic	3.70	Correspond with M. Lemm, K&E team re vendor payments and vendor reporting requirements (.7); review and analyze vendors reporting requirements (.5); telephone conference with M. Lemm re same (.1); correspond with U.S. Trustee re vendor payments (.6); correspond with A&M re confidential party contracts (.1); review and reply to customer questions (1.7).
09/06/22	Michael Lemm	1.30	Correspond with Company re customs issue (.7); analyze considerations re vendor payment (.4); correspond with A. Golic re same (.2).
09/06/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze correspondence from M. Marcantonio re interest in certain assets (.2); review claims transfer notice filed by Contrarian (.1); review and analyze docketed letter from creditor M. Williams (.1); review and analyze docketed letter from creditor J. Boost (.1); review and analyze docketed letter from creditor B. Murken (.1); review and analyze docketed letter from creditor D. Fahey (.1); review and analyze docketed letter from creditor M. Meshkalov (.1).
09/06/22	Tommy Scheffer	0.50	Correspond and telephone conferences with customers and K&E team re pending withdrawals.
09/07/22	Stephanie Cohen	0.90	Telephone conference with E. Eggmann re customer communications.
09/07/22	Emily C. Eggmann	2.30	Research re customer issues (1.7); draft summary re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Amila Golic	0.20	Review and reply to customer questions.
09/07/22	Joel McKnight Mudd	1.10	Correspond with H. Hockberger and K&E team re work in process tracker (.6); telephone conference with H. Hockberger and K&E team re same (.5).
09/08/22	Amila Golic	3.50	Review and analyze issues re privacy and customers' names (.7); review and reply to customer questions (2.8).
09/08/22	Heidi Hockberger	0.60	Review and analyze creditor correspondence.
09/08/22	Joel McKnight Mudd	0.40	Correspond with L. Wasserman re incoming letters on docket (.2); review and analyze letters on the docket re redaction issues (.2).
09/08/22	Jeffery S. Norman, P.C.	0.10	Review, analyze H. Hockberger and A. Sexton correspondence re ETH merge.
09/08/22	Tommy Scheffer	0.80	Correspond with K&E team re FTI, Cyprus vendor payments.
09/08/22	Alison Wirtz	0.70	Conference and correspond with C. Brantley re possible critical vendor payments (.4); correspond with L. Wasserman re payment of non-debtor landlord and implications for critical vendor order (.3).
09/09/22	Emily C. Eggmann	0.40	Research re creditor issues (.3); correspond with A. Wirtz re same (.1).
09/09/22	Amila Golic	2.50	Correspond with UCC and U.S. Trustee re weekly vendor reporting (.5); review and reply to customer questions (.3); correspond with T. Scheffer, K&E team re hosting contracts (.3); review and analyze Company customer communications (1.2); correspond with H. Hockberger re same (.2).
09/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze customer correspondence and filings.
09/09/22	Michael Lemm	0.30	Correspond with Grunfeld, Desiderio, Lebowitz, Silverman, & Klestadt LLP re customs issue.
09/09/22	Tommy Scheffer	0.50	Correspond with A&M, A. Wirtz and K&E teams re vendor payments.
09/09/22	Gelareh Sharafi	2.20	Draft, revise letter to customers re sealing status (2.1); correspond with E. Jones and L. Wasserman re same (.1).
09/09/22	Gelareh Sharafi	0.30	Telephone conference with E. Jones re redaction letter.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Alison Wirtz	0.30	Correspond with T. Scheffer, Company re lien searches for vendor.
09/11/22	Alison Wirtz	0.60	Review and comment on proposed tweets re ETH merge (.4); correspond with C. Street re same (.2).
09/12/22	Emily C. Eggmann	0.40	Research re creditor issues (.3); correspond with A. Wirtz re same (.1).
09/12/22	Amila Golic	4.50	Review and reply to customer questions (2.6); revise and update tracker re same (1.9).
09/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze docketed letter from creditor R. Kauffman.
09/12/22	Alison Wirtz	0.30	Conference with Celsius team re vendor matter and strategies.
09/12/22	Alison Wirtz	0.90	Correspond with C Street re claims communications (.2); review and comment on communications materials (.7).
09/13/22	Amila Golic	3.30	Correspond with UCC, T. Scheffer re vendor payments (.4); correspond with S. Sanders re customer inquiry re loan (.2); review and reply to customer inquiries (1.8); revise tracker re same (.9).
09/14/22	Amila Golic	1.30	Revise tracker re customer communications.
09/14/22	Joel McKnight Mudd	1.10	Review incoming customer letter on the docket (.7); revise tracker re same (.4).
09/14/22	Alison Wirtz	0.70	Review and comment on communications materials for C Street.
09/15/22	Amila Golic	2.20	Review and reply to customer questions (2.1); correspond with A. Wirtz, A&M re upcoming vendor payments (.1).
09/15/22	Joel McKnight Mudd	1.10	Review incoming letters on the docket (.7); revise tracker re same (.4).
09/15/22	Jimmy Ryan	0.70	Correspond with E. Eggmann, K&E team re demand letter (.3); telephone conference with E. Eggmann, K&E team re same (.4).
09/16/22	Amila Golic	1.50	Correspond with UCC, A&M, C. Koenig, K&E team re vendor payments (.5); correspond with UCC, U.S. Trustee re weekly vendor reporting (.2); review and reply to customer questions (.8).
09/16/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze customer correspondence and social media re Celsius.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendors diligence requests from UCC.
09/17/22	Tommy Scheffer	0.30	Correspond with C. Koenig and K&E team re A. Mashinsky appearance on Twitter spaces.
09/19/22	Amila Golic	0.50	Review and reply to customer questions.
09/20/22	Amila Golic	1.30	Review and reply to customer questions.
09/20/22	Alison Wirtz	0.60	Correspond with A. Golic re customs fees (.3); correspond with A. Colodny re vendor treatment (.3).
09/21/22	Amila Golic	1.90	Review and reply to customer questions (1.2); revise vendors list (.3); correspond with T. Scheffer, A&M, W&C and U.S. Trustee re same (.4).
09/21/22	Heidi Hockberger	0.50	Telephone conference with C Street re communications matters.
09/21/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
09/21/22	Alison Wirtz	1.40	Review and comment on vendor letter (.8); correspond with J. Ryan and K&E team re same (.6).
09/22/22	Amila Golic	3.20	Review and reply to customer questions (.7); review, analyze and comment on customer communications (.2); draft summary re security vendor (.4); correspond with A. Wirtz, T. Scheffer, A&M, W&C teams re same (1.2); correspond with T. Scheffer, A&M, W&C teams re weekly vendor reporting (.7).
09/22/22	Joel McKnight Mudd	0.80	Correspond with C. McGrail re inbound letter inquiries on the docket (.6); review and analyze research re same (.2).
09/22/22	Alison Wirtz	0.80	Correspond with A. Golic re critical vendor matters.
09/23/22	Amila Golic	0.30	Review and reply to customer questions (.2); correspond with U.S. Trustee re weekly vendor reporting (.1).
09/25/22	Amila Golic	0.10	Review and reply to customer questions.
09/26/22	Amila Golic	1.70	Review and reply to customer questions (1.5); correspond with UCC, A&M, T. Scheffer, K&E team re vendor payment (.2).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Heidi Hockberger	3.90	Revise press release (2.4); correspond with T. Scheffer, K&E team and C Street re same (1.5).
09/26/22	Caitlin McGrail	0.30	Review and analyze letters and update tracking chart.
09/26/22	Tommy Scheffer	0.40	Correspond with A&M, A. Golic and K&E team re vendor payments.
09/26/22	Michael Scian	0.30	Correspond with A. Wirtz and K&E team and UCC counsel re critical vendors.
09/26/22	Alison Wirtz	0.50	Conference with T. Scheffer and Celsius team re customer matters and contracts.
09/27/22	Amila Golic	0.10	Correspond with A&M re vendor payment.
09/27/22	Caitlin McGrail	0.40	Update docket letter tracker with recently filed letters (.2); prepare summary of letter objection and correspond with J. Mudd re same (.2).
09/27/22	Joel McKnight Mudd	0.40	Correspond with C. McGrail re potential letter objections (.2); review and analyze same (.2).
09/27/22	Tommy Scheffer	0.90	Correspond with A&M, A. Golic, K&E team re vendor payments.
09/27/22	Alison Wirtz	0.20	Correspond with A. Golic re vendor payments.
09/28/22	Amila Golic	0.50	Correspond with A&M, U.S. Trustee re vendor payments (.1); review and reply to customer questions (.4).
09/28/22	Joel McKnight Mudd	0.20	Correspond with C. McGrail re potential letter objection.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with customer.
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Review docketed letter from customer T. Roger.
09/29/22	Amila Golic	0.50	Review and reply to customer questions.
09/29/22	Caitlin McGrail	0.10	Review docket and update letter tracker.
09/30/22	Amila Golic	2.00	Correspond with UCC, U.S. Trustee re weekly vendors reporting (.4); telephone conference with customer re claims process (.1); review and reply to customer correspondence (1.5).

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Tommy Scheffer	5.40	Correspond and telephone conferences with A. Golic, K&E team re customer questions, notice re loan status, telecommunications provider issues (2.1); analyze issues re same (1.2); review and revise notice re loan status (2.1).
09/30/22	Gelareh Sharafi	1.50	Draft notice for customers re loan collection procedure during bankruptcy proceedings (1.3); correspond with T. Scheffer re same (2).
09/30/22	Josh Sussberg, P.C.	0.10	Correspond with miscellaneous creditors.
09/30/22	Alison Wirtz	1.00	Correspond with P. Kinealy and A&M team re utility shutoff and reinstatement of services (.5); conference with Celsius team and T. Scheffer re certain contract counterparty treatment of claims (.5).
10/01/22	Tommy Scheffer	0.30	Correspond with G. Sharafi, K&E team re notice of loan status.
10/02/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent filings on docket from customers.
10/02/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re inbound media inquiry (.3); prepare for same (.1).
10/03/22	Amila Golic	0.50	Review and reply to customer correspondence.
10/03/22	Nima Malek Khosravi	2.20	Revise tracker re customer correspondences.
10/03/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze creditor LA Yielding's docketed letter (.3); review and analyze docketed letter from creditor A. Simmons (.4).
10/03/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
10/04/22	Amila Golic	1.70	Review and analyze vendor contract (.5); correspond with A&M, T. Scheffer, K&E team re vendor payments (.2); draft correspondence to UCC re same (.3); telephone conference with Fischer Broyles re customer request re loan collateral (.1); review and analyze materials re same (.3); review and reply to customer emails (.3).
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze recent docket entries.
10/04/22	Nima Malek Khosravi	2.10	Revise tracker re customer correspondences (2.0); correspond with A. Golic re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Tommy Scheffer	0.30	Correspond with K&E team re customer reach outs (.2); analyze issues re same (.1).
10/04/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re creditor inbound.
10/05/22	Amila Golic	1.20	Review and reply to customer correspondences.
10/05/22	Patrick J. Nash Jr., P.C.	0.60	Review W&C correspondence re Twitter Spaces Company creditor forum (.2); conference with C. Koenig, K&E team re Twitter Spaces Company creditor forum (.4).
10/05/22	Roy Michael Roman	0.20	Draft letter re hearing to customer (.1); correspond with K. Trevett re same (.1).
10/05/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re miscellaneous matters.
10/05/22	Kyle Nolan Trevett	0.40	Revise correspondence re customer letter (.2); correspond with R. Roman re same (.2).
10/06/22	Amila Golic	3.50	Review and reply to customer questions (3.1); correspond with W&C, U.S. Trustee re weekly vendors reporting (.4).
10/07/22	Amila Golic	1.00	Review and reply to customer correspondence.
10/07/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze online threats (.6); correspond with Company re same (.2).
10/07/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze issue re fake Celsius account posting (.3); correspond with Company re same (.3).
10/08/22	Amila Golic	0.40	Review and reply to customer questions.
10/08/22	Roy Michael Roman	0.40	Prepare letter to be mailed to creditor (.3); correspond with E. Jones re same (.1).
10/09/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from creditor G. Georgiou re pending account holders (.1); correspond with Company re pending account holders (.3).
10/09/22	Roy Michael Roman	0.20	Review and revise letter to creditor (.1); correspond with E. Jones re same (.1).
10/10/22	Seth Sanders	1.60	Analyze vendor payments and requisite UCC consent rights (.5); correspond with creditors re case status and other inquiries (1.1).
10/11/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with customer (.2); telephone conference with customer re claim issues (.4).
10/11/22	Seth Sanders	1.80	Correspond with creditors re inquiries.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Alison Wirtz	0.60	Correspond with Stretto and customer re redaction of personal home address (.4); review filing re same (.2).
10/12/22	Seth Sanders	0.40	Correspond with T. Scheffer and W&C team re proposed vendor payments.
10/12/22	Lindsay Wasserman	0.60	Correspond with S. Sanders re customer correspondence.
10/12/22	Alison Wirtz	0.30	Conference with H. Waller and Latham team re vendor considerations (.2); correspond with A. Colodny re same (.1).
10/13/22	Lindsay Wasserman	1.10	Correspond with customers re case status.
10/14/22	Amila Golic	1.80	Review and reply to customer questions (1.2); correspond with the UCC, U.S. Trustee re weekly vendor reporting (.2); correspond with A. Wirtz, K&E team, A&M re critical vendor list (.1); correspond with T. Scheffer, S. Sanders, A&M re customer questions re schedules (.3).
10/14/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent docket entries.
10/14/22	Caitlin McGrail	0.10	Review and analyze customer letter and revise tracker.
10/14/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze docketed letter from customer N. Ramsoomaier (.2); review and analyze docketed letter from creditor James L. (.2).
10/14/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence re notice received.
10/14/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendors and discussions with Committee re same.
10/14/22	Alison Wirtz	1.10	Correspond with C. Street and Latham team re FAQs for claims process (.1); review and comment on same (.4); correspond with R. Kwasteniet and K&E team, Company re press inbounds and other external communications (.6).
10/15/22	Alison Wirtz	0.20	Correspond with S. Briefel re critical vendor order.
10/17/22	Amila Golic	2.80	Review and reply to customer questions.
10/17/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze docketed letter from creditor S. Kendall.
10/18/22	Amila Golic	1.90	Review and reply to customer questions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze creditor D. Frishberg correspondence to chambers (.1); review and analyze W&C correspondence to chambers re Frishberg letter (.1).
10/18/22	Tommy Scheffer	0.30	Correspond with Company and A&M, A. Wirtz and K&E teams re Figment, Blockdaemon trade agreements (.2); analyze issues re same (.1).
10/18/22	Lindsay Wasserman	0.60	Correspond with A. Golic re customer communications.
10/19/22	Amila Golic	3.80	Review and reply to customer questions (3.3); correspond with T. Scheffer, K&E team, A&M, Company re partner relationships and claims (.4); telephone conference with creditor re claims process (.1).
10/19/22	Robert Orren	0.10	Correspond with S. Briefel re creditor lists.
10/20/22	Amila Golic	1.10	Review and reply to customer questions.
10/20/22	Nima Malek Khosravi	1.40	Revise document summarizing customer communications.
10/20/22	Alison Wirtz	0.30	Correspond with L. Wolf re post-hearing communications with stakeholders.
10/21/22	Nima Malek Khosravi	2.20	Revise document summarizing customer communications.
10/21/22	Rebecca J. Marston	0.30	Correspond with G. Reardon and K&E team re social media monitoring.
10/21/22	Alison Wirtz	0.20	Correspond with Latham team re vendor discussions with Committee.
10/22/22	Rebecca J. Marston	0.90	Review and analyze social media posts re customer and employee safety.
10/23/22	Amila Golic	0.40	Review and reply to customer questions.
10/24/22	Amila Golic	2.90	Review and reply to customer questions (2.0); correspond with A. Wirtz, K&E, A&M teams re same (.4); revise customer questions tracker (.3); correspond with N. Khosravi re same (.2).
10/24/22	Nima Malek Khosravi	3.00	Revise document summarizing customer communications.
10/24/22	Tommy Scheffer	1.60	Correspond with Sabre56, Company and A. Golic and K&E team re release and non-disparagement agreement (.5); analyze issues re same (1.1).
10/25/22	Amila Golic	1.60	Review and reply to customer questions.

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Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Alison Wirtz	0.30	Correspond with A. Golic re Serbian news activity and customer inquiries re same.
10/26/22	Amila Golic	1.80	Correspond with A&M, Company, T. Scheffer, A. Wirtz re issues with staking vendor trade agreement (.6); analyze materials re same (.5); telephone conference with trade vendor counsel re receipt of notice (.1); correspond with Stretto team re same (.3); review and reply to customer questions (.3).
10/26/22	Caitlin McGrail	0.10	Review customer letter and revise tracker.
10/26/22	Alison Wirtz	0.60	Correspond with T. Scheffer and A. Golic re certain critical vendors and invoice detail (.2); correspond with T. Scheffer re vendor matters (.4).
10/27/22	Amila Golic	1.10	Correspond with A&M, Company, T. Scheffer, A. Wirtz re amendment of vendor list (.5); correspond with A&M, Company, T. Scheffer, A. Wirtz re payment issues re staking vendor (.5); correspond with counsel re notice trade vendor received (.1).
10/27/22	Rebecca J. Marston	0.10	Correspond with A. Xuan, G. Reardon re social media monitoring re threats.
10/28/22	Amila Golic	1.60	Correspond with Company, T. Scheffer re vendor trade agreement issues (.8); review and reply to customer questions (.8).
10/28/22	Tommy Scheffer	1.60	Correspond with Company and A&M, A. Golic and K&E teams re Gem, Blockdaemon, trade agreements (.5); analyze issues re same (.8); review and revise trade agreements (.3).
10/28/22	Tommy Scheffer	0.40	Correspond with W&C, A. Golic and K&E teams re critical vendor reporting (.2); analyze issues re same (.2).
10/28/22	Alison Wirtz	0.20	Correspond with L. Wolf re town hall and upcoming hearing communications.
10/29/22	Amila Golic	0.30	Review and reply to customer questions.
10/30/22	Amila Golic	0.50	Review and reply to customer questions.
10/31/22	Amila Golic	1.40	Review and reply to customer questions.
Total		155.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145149
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 268,019.00

Total legal services rendered

\$ 268,019.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	9.20	660.00	6,072.00
Hannah Crawford	0.50	1,235.00	617.50
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	14.00	795.00	11,130.00
Gabriela Zamfir Hensley	4.50	1,115.00	5,017.50
Heidi Hockberger	8.40	1,170.00	9,828.00
Elizabeth Helen Jones	3.50	1,035.00	3,622.50
Chris Koenig	8.00	1,260.00	10,080.00
Ross M. Kwasteniet, P.C.	9.70	1,845.00	17,896.50
Dan Latona	12.20	1,235.00	15,067.00
Patricia Walsh Loureiro	6.90	1,035.00	7,141.50
Nima Malek Khosravi	10.20	660.00	6,732.00
Rebecca J. Marston	4.30	910.00	3,913.00
Caitlin McGrail	4.50	660.00	2,970.00
Joel McKnight Mudd	40.00	795.00	31,800.00
Patrick J. Nash Jr., P.C.	2.80	1,845.00	5,166.00
Kimberly Pageau	5.00	1,115.00	5,575.00
Joshua Raphael	14.70	660.00	9,702.00
Gabrielle Christine Reardon	2.00	660.00	1,320.00
Roy Michael Roman	6.30	660.00	4,158.00
Seth Sanders	8.60	795.00	6,837.00
Tommy Scheffer	53.90	1,115.00	60,098.50
Michael Scian	8.10	910.00	7,371.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Gelareh Sharafi	2.00	660.00	1,320.00
Hannah C. Simson	0.30	985.00	295.50
Kyle Nolan Trevett	3.60	795.00	2,862.00
Lindsay Wasserman	7.40	910.00	6,734.00
Ashton Taylor Williams	3.10	795.00	2,464.50
Alison Wirtz	3.40	1,170.00	3,978.00
Alex Xuan	25.40	660.00	16,764.00
Tanzila Zomo	1.50	295.00	442.50

Legal Services for the Period Ending October 31, 2022

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Claims Administration and Objections

TOTALS

284.90

\$ 268,019.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze filed notice re acquisition of claim.
09/05/22	Patrick J. Nash Jr., P.C.	0.80	Review analyze legal memorandum requested by independent directors re customer claims issues.
09/06/22	Heidi Hockberger	2.90	Revise bar date motion (.2); revise memorandum re customer claims (2.7).
09/06/22	Joel McKnight Mudd	1.20	Telephone conference with H. Hockberger A&M, and K&E teams re proof of claims (.3); revise bar date motion (.9).
09/06/22	Kimberly Pageau	0.30	Conference with T. Scheffer, A&M, and K&E teams re proofs of claim and bar date issues.
09/06/22	Tommy Scheffer	1.00	Correspond and telephone conferences with A&M, K. Pageau and K&E team re claims process (.7); analyze issues re same (.3).
09/06/22	Alison Wirtz	0.50	Review and comment on bar date motion (.4); correspond with J. Mudd re same (.1).
09/07/22	Heidi Hockberger	1.50	Correspond and telephone conferences with H. Hockberger, Company, A&M, and K&E teams re claims process.
09/07/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Company and A&M, H. Hockberger and K&E team re claims process.
09/08/22	Heidi Hockberger	2.70	Revise memorandum re creditor issues.
09/08/22	Joel McKnight Mudd	1.60	Revise bar date motion (1.4); correspond with K. Pageau re same (.2).
09/08/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze docketed letter from creditor A. Suarez.
09/08/22	Kimberly Pageau	0.80	Review and analyze bar date noticing and rules (.5); correspond with T. Scheffer and K&E team re bar date timeline (.3).
09/08/22	Tommy Scheffer	0.40	Correspond with Stretto, A&M, K. Pageau and K&E team re claim form draft (.2); analyze same (.2).
09/08/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd re bar date motion, order.
09/08/22	Hannah C. Simson	0.30	Research re assignment of claims to bankruptcy debtor.
09/09/22	Susan D. Golden	0.40	Review and analyze proposed bar date notification to customers.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Joel McKnight Mudd	0.60	Review and revise bar date motion.
09/10/22	Kimberly Pageau	0.70	Review and analyze bar date motion.
09/11/22	Joel McKnight Mudd	0.30	Correspond with A&M team re proof of claims (.2); correspond with C. Koenig and K&E team re bar date motion (.1).
09/11/22	Tommy Scheffer	1.00	Correspond with A&M, K&E teams re custom claims forms (.5); analyze same (.5).
09/11/22	Alison Wirtz	1.10	Review, analyze case law re claims.
09/12/22	Dan Latona	3.00	Comment on bar date motion, exhibits.
09/12/22	Joel McKnight Mudd	0.40	Correspond with C. Koenig and K&E team re bar date motion.
09/12/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Stretto, A&M, K. Pageau and K&E teams re bar date motion, notice (1.7); analyze same (.9).
09/13/22	Dan Latona	1.20	Analyze, comment on bar date motion.
09/13/22	Joel McKnight Mudd	1.60	Review and revise bar date motion.
09/13/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze W&C correspondence re scheduling of customer claims (.2); review and analyze docketed letter from creditor K. Daugherty (.1); review and analyze docketed letter from creditor R. Harshey (.1); review and analyze docketed letter from creditor T. Rogers (.1).
09/14/22	Joel McKnight Mudd	0.20	Revise bar date motion.
09/14/22	Kimberly Pageau	0.80	Review, analyze bar date issues.
09/15/22	Joel McKnight Mudd	1.20	Review and revise bar date motion (1.0); correspond with K. Pageau re same (.2).
09/15/22	Kimberly Pageau	1.60	Review and analyze bar date motion and issues re same (.8); correspond with J. Mudd, K&E team re same (.5); correspond with Stretto re same (.3).
09/16/22	Dan Latona	0.30	Comment on bar date motion.
09/16/22	Joel McKnight Mudd	1.30	Revise bar date motion.
09/16/22	Tommy Scheffer	0.60	Telephone conferences with H. Hockberger, K&E team re claims treatment of custody accounts, collateral accounts (.5); correspond with H. Hockberger, K&E team re same (.1).
09/18/22	Joel McKnight Mudd	2.60	Revise bar date motion.

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Joel McKnight Mudd	0.20	Correspond with K. Pageau re bar date motion (.1); correspond with D. Latona and K&E team re same (.1).
09/19/22	Tommy Scheffer	0.30	Correspond with Stretto, A&M, K. Pageau and K&E team re claims forms.
09/20/22	Tommy Scheffer	2.10	Correspond with Company, H. Cohen and K&E team re partner user claims, M. Goetten claim (.8); analyze issues re same (1.3).
09/21/22	Heidi Hockberger	0.50	Telephone conference with Company re foreign creditor claims.
09/21/22	Elizabeth Helen Jones	0.80	Review, revise summary on transfer of certain claims related to business matters (.6); correspond with H. Simson re same (.2).
09/21/22	Tommy Scheffer	1.70	Telephone conferences with Company and H. Hockberger and K&E team re partner user claims (.4); correspond with H. Hockberger, K&E team re same (.1); analyze issues re same (1.2).
09/22/22	Heidi Hockberger	0.50	Telephone conference with Company re foreign creditor claims.
09/22/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re partner user claim contracts.
09/22/22	Joel McKnight Mudd	1.10	Telephone conference with T. Scheffer, K&E team re claims against the Company (.4); correspond with S. Sanders re same (.3); review and analyze contracts re same (.4).
09/22/22	Kimberly Pageau	0.80	Review, analyze partner use issues (.6); correspond with T. Scheffer re same (.2).
09/22/22	Roy Michael Roman	1.00	Review and analyze contracts re potential claim liability per T. Scheffer (.9); correspond with K&E team re same (.1).
09/22/22	Roy Michael Roman	0.10	Telephone conference with T. Scheffer and K&E team re claims research.
09/22/22	Seth Sanders	1.60	Telephone conference with T. Scheffer and K&E team re partner users issues (.6); correspond with J. Mudd and K&E team re same (.3); correspond with L&W team re same (.5); draft analysis on partner users (.2).
09/22/22	Tommy Scheffer	1.40	Telephone conferences with Company, A&M, K. Pageau and K&E team re partner user, employee claims (.5); correspond with same re partner user, employee claims (.1); analyze issues re same (.8).

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09/23/22	Caitlin McGrail	3.30	Review and analyze partner user contracts (3.1); correspond with J. Mudd and K&E team re same (.2).
09/23/22	Joel McKnight Mudd	2.80	Review and revise partner contracts re language to determine claims (2.4); draft contract summary re same (.4).
09/23/22	Patrick J. Nash Jr., P.C.	0.10	Review NovaWulf claim transfer agreements.
09/23/22	Seth Sanders	1.70	Analyze contracts in partner users claims issue (.7); correspond with J. Mudd re same (.4); telephone conference with L&W team re regulatory issues re same (.6).
09/23/22	Tommy Scheffer	1.40	Correspond and telephone conferences with L&W, K. Pageau and K&E team re partner users (.8); analyze issues re same (.6).
09/24/22	Caitlin McGrail	1.00	Prepare analysis re partner user contracts (.8); correspond with J. Mudd and K&E team re same (.2).
09/24/22	Joel McKnight Mudd	2.90	Review and revise research re customer programs (2.4); correspond with T. Scheffer and K&E team re same (.5).
09/24/22	Roy Michael Roman	0.20	Correspond with J. Mudd re segregated claim research.
09/25/22	Elizabeth Helen Jones	0.70	Review, analyze assignment of claims issues (.6); correspond with H. Simson re same (.1).
09/25/22	Tommy Scheffer	0.40	Correspond with K. Pageau and K&E team re partner user claims analysis.
09/25/22	Michael Scian	3.80	Review, analyze contracts re partner user claims (1.8); review, analyze C. McGrail, R. Roman and J. Mudd findings re same (1.6); correspond with J. Mudd re same (.4).
09/26/22	Elizabeth Helen Jones	0.40	Telephone conference with H. Simson, K&E team re claims matters.
09/26/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer and Company re partner user contracts.
09/26/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Company and K. Pageau, K&E team re partner user claims (.4); analyze materials re same (1.2).
09/26/22	Tommy Scheffer	2.10	Correspond and telephone conferences with H. Hockberger, K&E team re status report (.3); research re same (.3); draft materials re same (1.5).

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09/27/22	Heidi Hockberger	0.30	Research re loan claims and collateral.
09/27/22	Joel McKnight Mudd	0.60	Revise bar date motion (.5); correspond with K. Pageau re same (.1).
09/27/22	Tommy Scheffer	0.80	Correspond with H. Hockberger and K&E team re dollarization of claims (.5); analyze issues re same (.3).
09/28/22	Dan Latona	0.50	Telephone conference with Company re claim settlement matter.
09/28/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, A&M, K&E teams re claims questions.
09/28/22	Kyle Nolan Trevett	0.60	Conference with A. Golic re claims treatment research (.5); correspond with A. Golic re same (.1).
09/29/22	Hannah Crawford	0.50	Draft instructions to counsel.
09/29/22	Chris Koenig	1.00	Telephone conference with counsel for Series B equity holders, R. Kwasteniet and K&E team re claims issues.
09/29/22	Dan Latona	0.90	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, special committee, Milbank re claims matters.
09/29/22	Nima Malek Khosravi	9.20	Research, summarize findings re breach of contracts damages issue (8.6); review, analyze memorandum re same (.6).
09/29/22	Joel McKnight Mudd	1.10	Telephone conference with T. Scheffer and Company re proof of claims process (.5); revise proof of claim form (.4); correspond with T. Scheffer re same (.2).
09/30/22	Tommy Scheffer	1.20	Telephone conferences with Company, A&M, K&E teams re partner user claims, custom proof of claim forms (.6); correspond with Company, A&M, K&E teams re same (.1); analyze issues re same (.5).
10/02/22	Joel McKnight Mudd	0.30	Revise bar date motion.
10/02/22	Joshua Raphael	2.30	Review hearing transcripts re claims estimation (2.2); correspond with R. Roman re same (.1).
10/02/22	Roy Michael Roman	3.60	Review and analyze hearing transcripts re claims administration (3.5); correspond with T. Scheffer and J. Raphael re same (.1).

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10/03/22	Chris Koenig	1.60	Review and revise memorandum re claims issues (1.3); correspond with T. Scheffer and K&E team re same (.3).
10/03/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze claim transfer notice re Nova Wulf (.1); review and analyze creditor N. Barstow's motion requesting USDC depositors be treated as secured creditors (.3).
10/03/22	Tommy Scheffer	0.60	Correspond with C. Koenig and K&E team re ability to issue coins for claims (.5); analyze issues re same (.1).
10/03/22	Ashton Taylor Williams	3.10	Draft memorandum re confidential coin considerations.
10/03/22	Alison Wirtz	0.40	Review and comment on proposed FAQs for claims process.
10/03/22	Tanzila Zomo	1.50	Review and revise motion re bar dates.
10/04/22	Dan Latona	2.50	Analyze issues re potential settlement (1.0); analyze filed pleadings re secured status (.2); research issues re same (1.3).
10/04/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze L. Holland's motion to deem stablecoin depositors to be secured creditors.
10/04/22	Tommy Scheffer	1.00	Correspond with Novawulf, M3, A&M, Stretto, C. Koenig, K&E teams re claims trading (.7); analyze issues re same (.3).
10/04/22	Gelareh Sharafi	1.50	Revise memorandum re claims issues (1.0); correspond with C. Koenig and K. Pageau re same (.5).
10/05/22	Roy Michael Roman	0.40	Telephone conference with creditor and T. Scheffer (.3); correspond with T. Scheffer re same (.1).
10/05/22	Roy Michael Roman	0.40	Review terms of service re ownership requirement per T. Scheffer (.3); correspond with T. Scheffer and K. Trevett re same (.1).
10/05/22	Tommy Scheffer	1.60	Correspond and telephone conferences with Company and Novawulf, A&M, Stretto, K&E teams re claims trading (.8); analyze issues re same (.8).
10/05/22	Kyle Nolan Trevett	0.20	Telephone conference with M. Abbatte, T. Scheffer re claims trading issues.
10/06/22	Anna Alekseeva	4.70	Research re considering stablecoin creditors as secured creditors.
10/06/22	Dan Latona	1.00	Review, revise bar date motion.

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10/06/22	Joel McKnight Mudd	1.40	Review and revise bar date motion.
10/06/22	Tommy Scheffer	3.30	Telephone conferences with Company, L&W, Stretto, A&M, C. Koenig and K&E teams re customer claims issues, memorandum re claims issues (.9); correspondences with Company, Latham, Stretto, A&M, C.Koenig, and K&E teams re same (.4); analyze issues re same (1.1); review and revise memorandum re claims issues (.9).
10/07/22	Anna Alekseeva	4.50	Research legal issues re considering stablecoin creditors as secured creditors (4.2); telephone conference with L. Wasserman re same (.3).
10/07/22	Dan Latona	0.60	Analyze, comment on bar date motion.
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze D. Saker motion to treat gold depositors as secured creditors.
10/07/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, Stretto, A&M, C. Koenig and K&E teams re proof of claim form, set-off (.6); analyze issues re same (1.1).
10/07/22	Kyle Nolan Trevett	0.50	Research re claims issues (.2); conference with J. Mudd re same (.3).
10/07/22	Lindsay Wasserman	3.50	Draft objection re motion to reclassify stablecoin.
10/07/22	Alex Xuan	2.80	Draft objection to stablecoin motion (1.8); research re same (.9); office conference with L. Wasserman re same (.1).
10/08/22	Chris Koenig	1.20	Review and revise bar date motion.
10/08/22	Kyle Nolan Trevett	1.70	Review, revise memorandum re customer claims issues (1.4); correspond with A. Wirtz, G. Reardon re same (.3).
10/09/22	Chris Koenig	1.10	Review and revise bar date motion.
10/10/22	Elizabeth Helen Jones	1.20	Review, revise letters to pro se creditors re motions to treat stablecoins as secured claims (.9); correspond with L. Wasserman re same (.3).
10/10/22	Chris Koenig	1.40	Review and revise bar date motion (1.1); correspond with D. Latona and K&E team re same (.3).
10/10/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise bar date motion.
10/10/22	Dan Latona	1.10	Analyze, comment on bar date motion (.3); analyze, comment on 9019 motion (.8).

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10/10/22	Joel McKnight Mudd	3.70	Review and revise bar date motion (2.6); review and revise proof of claim form (.4); correspond with D. Latona re same (.2); correspond with Stretto team re same (.2); correspond with C Street team re communications (.3).
10/10/22	Seth Sanders	0.30	Correspond with creditor re representation questions (.2); correspond with A. Golic re same (.1).
10/10/22	Tommy Scheffer	1.10	Telephone conferences with Company, Stretto, A&M, H. Hockberger and K&E team re memorandum re claims issues, pending withdrawal claims, proof of claim form, in-app notification (.4); correspond with Company, Stretto, A&M, H. Hockberger, K&E team re same (.1); analyze issues re same (.2); review and revise memorandum re claims issues (.4).
10/10/22	Alison Wirtz	0.30	Correspond with D. Latona and J. Mudd re bar date motion and related communications.
10/10/22	Alex Xuan	0.90	Check docket re objection to stablecoin motion hearing (.2); correspond with L. Wasserman and K&E team re same (.2); draft email to chambers requesting hearing schedule re same (.2); draft letter to N. Barstow re same (.3).
10/11/22	Gabriela Zamfir Hensley	0.20	Conference with L. Wasserman re pro se stablecoin classification motions.
10/11/22	Elizabeth Helen Jones	0.40	Review and revise notice of hearing on motion to treat stablecoins as secured claims.
10/11/22	Chris Koenig	1.70	Review and revise bar date motion (1.3); correspond with D. Latona and K&E team re same (.4).
10/11/22	Ross M. Kwasteniet, P.C.	1.20	Review and finalize bar date motion.
10/11/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with Company, B. Campagna and various other parties re confidential claim analysis issue (.2); telephone conference with Company, B. Campagna and others re confidential claim analysis issue (.5).
10/11/22	Dan Latona	0.40	Analyze, comment on bar date motion.

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10/11/22	Joel McKnight Mudd	5.60	Revise bar date motion (3.9); correspond with D. Latona re same (.4); correspond with C. Koenig re same (.2); correspond with W&C team re same (.3); correspond with C. Street team re same (.2); correspond with R. Kwasteniet re same (.1); correspond with Company re same (.2); compile bar date motion for filing (.3).
10/11/22	Seth Sanders	1.00	Draft stablecoin motion notice (.7); correspond with L. Wasserman and E. Jones re same (.3).
10/11/22	Tommy Scheffer	1.20	Correspond with Company, KL, A&M, L&W, G. Hensley and K&E teams re claims trading, Novawulf, Bitfinex claims (.6); analyze issues re same (.6).
10/11/22	Gelareh Sharafi	0.50	Research precedent re memorandum re claims issues (.3); correspond with T. Scheffer and K&E team re same (.2).
10/11/22	Alex Xuan	2.50	Draft and revise letters to creditors re hearing.
10/12/22	Roy Michael Roman	0.50	Video conference with Company re claims trading.
10/12/22	Tommy Scheffer	1.30	Correspond and telephone conferences with A&M, R. Roman, G. Hensley and K&E teams re claims trading, set off analysis.
10/12/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, Company re claims treatment.
10/13/22	Gabriela Zamfir Hensley	0.10	Correspond with T. Scheffer, J. Mudd re claims matters.
10/13/22	Joel McKnight Mudd	1.10	Correspond with Miller team re publication notice (.2); correspond with D. Latona re same (.1); correspond with W&C re same (.1); telephone conference with Company, A&M team re claims administration (.5); correspond with T. Scheffer re same (.2).
10/13/22	Tommy Scheffer	2.20	Correspond and telephone conferences with Company, Novawulf and A&M, K&E teams re proofs of claim, claims trading (1.4); analyze issues re same (.8).
10/13/22	Michael Scian	1.90	Review, analyze Frishberg motion and prepare objections (1.4); correspond with G. Hensley, G. Reardon, and K. Roth re same (.5).

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10/13/22	Kyle Nolan Trevett	0.20	Telephone conference with M. Abatte, T. Scheffer, R. Roman re claims treatment.
10/13/22	Alison Wirtz	0.60	Correspond with W. Thompson and SEC re stipulation (.3); review and comment on revised stipulation (.3).
10/14/22	Ross M. Kwasteniet, P.C.	3.10	Review and analyze briefing schedule to resolve key legal issues (.7); participate in internal conference re potential briefing schedule (.5); review and analyze research re key legal issues (1.9).
10/14/22	Seth Sanders	2.00	Correspond with creditor re claims inquiries.
10/14/22	Tommy Scheffer	1.20	Correspond with Company, A&M, Stretto, L&W, G. Hensley and K&E teams re claims trading (.8); analyze issues re same (.4).
10/14/22	Michael Scian	2.40	Review, analyze Frishberg motion (1.7); correspond with G. Hensley, G. Reardon and K. Roth re same (.4); telephone conference with G. Hensley, G. Reardon and K. Roth re same (.3).
10/14/22	Alex Xuan	2.90	Revise objection to motion to reclassify stablecoin claims as secured.
10/15/22	Gabriela Zamfir Hensley	0.20	Research re case law re claim satisfaction (.1); correspond with T. Scheffer, K&E team re same (.1).
10/15/22	Gabriela Zamfir Hensley	1.00	Revise reply re pro se motions for claim classification.
10/15/22	Tommy Scheffer	0.30	Correspond with G. Sharafi, K&E team re set off analysis.
10/15/22	Lindsay Wasserman	1.20	Review, revise objection to classify stablecoin deposits as secured claims (1.0); correspond with A. Xuan re same (.2).
10/15/22	Alex Xuan	2.50	Revise objection to motion to reclassify stablecoin claims as secured (2.2); correspond with L. Wasserman and G. Hensley re same (.3).
10/16/22	Gabriela Zamfir Hensley	0.70	Analyze equity committee motion re claims related matters.
10/16/22	Lindsay Wasserman	0.10	Review objection to classify stablecoin deposits as secured claims.
10/16/22	Alex Xuan	1.30	Revise objection to motion to reclassify stablecoin claims as secured.

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10/17/22	Amila Golic	0.50	Telephone conference with G. Zamfir Hensley, K&E team re work plan re claims allowance research.
10/17/22	Alex Xuan	3.50	Revise objection to motions to reclassify stablecoin claim as secured (3.1); correspond with L. Wasserman and G. Hensley re same (.4).
10/18/22	Amila Golic	0.30	Review and analyze comments re memorandum re claims allowance process.
10/18/22	Gabriela Zamfir Hensley	1.70	Revise memorandum re claims allowance, distribution issues (.7); analyze issues re same (.3); draft outline re same (.7).
10/18/22	Seth Sanders	0.80	Correspond with creditors re claim questions.
10/18/22	Tommy Scheffer	0.80	Correspond with G. Sharafi, K&E team re set off analysis.
10/18/22	Alex Xuan	3.80	Revise objection to motion to reclassify stablecoin claims as secured (3.5); conference with L. Wasserman re same (.2); correspond with L. Wasserman re same (.1).
10/19/22	Nima Malek Khosravi	1.00	Conference with J. Mudd and K&E team re bar date motion.
10/19/22	Joel McKnight Mudd	1.50	Telephone conference with Company re claims processes updates (.5); correspond with T. Scheffer re same (.2); correspond with G. Hensley re same (.2); correspond with Company re employee claims issues (.2); research re claims trading processes (.4).
10/19/22	Seth Sanders	1.00	Telephone conference with D. Latona and K&E team re bar date motion
10/19/22	Seth Sanders	0.20	Correspond with A. Golic and creditors re answers to creditor claims questions.
10/19/22	Tommy Scheffer	2.00	Correspond with Company, A&M, D. Latona, K&E teams re claims trading, partner user claims (.8); analyze issues re same (1.2).
10/19/22	Lindsay Wasserman	0.40	Review, revise objection to classify stablecoin deposits as secured claims.
10/19/22	Alison Wirtz	0.20	Correspond with L. Wolf and K&E team re proposed bar date communications.
10/19/22	Alex Xuan	0.80	Revise objection to motion to reclassify stablecoin claims as secured.

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10/20/22	Amila Golic	3.70	Research considerations re claims allowance process (1.7); revise memorandum re claims allowance process (1.6); correspond with G. Zamfir Hensley, K&E team re same (.4).
10/20/22	Gabriela Zamfir Hensley	0.10	Revise objection to motions requesting secured status for stablecoin deposits.
10/20/22	Dan Latona	0.70	Analyze, comment on memorandum re preferences.
10/20/22	Patricia Walsh Loureiro	1.20	Draft briefing schedule motion.
10/20/22	Rebecca J. Marston	0.70	Research claims issues re cryptocurrency (.5); correspond with G. Hensley, K&E team re same (.2).
10/20/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, NovaWulf, Company re claims.
10/20/22	Roy Michael Roman	0.10	Prepare and send correspondence re claim trading conference.
10/20/22	Tommy Scheffer	2.90	Correspond and telephone conferences with Company, C-Street, Novawulf, A&M, A. Wirtz, K&E team re Nuri customer claims, claims trading, set off analysis, customer notification of bar date (1.6); analyze issues re same (1.3).
10/20/22	Kyle Nolan Trevett	0.10	Telephone conference with T. Scheffer, M. Abatte re claims treatment.
10/20/22	Lindsay Wasserman	0.60	Review, revise objection to classify stablecoin deposits as secured claims.
10/20/22	Alex Xuan	1.30	Revise objection to motion to reclassify stablecoin claims as secured.
10/21/22	Lindsay Wasserman	1.10	Review, revise objection to classify stablecoin deposits as secured claims (.8); correspond with A. Xuan re same (.3).
10/21/22	Alex Xuan	1.40	Revise objection to motion to reclassify stablecoin claims as secured (1.2); correspond with L. Wasserman re same (.2).
10/22/22	Lindsay Wasserman	0.50	Review, revise objection to motion to classify stablecoins as secured.
10/24/22	Amila Golic	4.20	Research issues re foreign currency claims valuation (2.1); draft chart analyzing same (.6); research issues re claims allowance process (1.5).
10/24/22	Gabriela Zamfir Hensley	0.30	Revise objection to stablecoin claim classification motion.

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10/24/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, Company re claims process.
10/24/22	Tommy Scheffer	1.00	Correspond with C. Koenig, K&E team re memorandum re claims issues (.3); research and analyze issues re same (.7).
10/24/22	Alex Xuan	1.30	Revise objection to motions to reclassify stablecoin claims as secured (1.0); correspond with L. Wasserman and K&E team re same (.3).
10/25/22	Gabriela Zamfir Hensley	0.10	Finalize objection to classification motions re claims for stablecoin deposits.
10/25/22	Ross M. Kwasteniet, P.C.	2.10	Review and revise objection to creditor motions re stablecoins.
10/25/22	Ross M. Kwasteniet, P.C.	0.30	Review, analyze shareholder limited objection to bar date motion.
10/25/22	Patricia Walsh Loureiro	0.40	Review, revise briefing schedule motion.
10/25/22	Rebecca J. Marston	0.80	Telephone conference with G. Hensley, K&E team re dollarization research.
10/25/22	Joel McKnight Mudd	2.30	Draft notice of adjournment (1.1); correspond with D. Latona re same (.3); correspond with Company re claims process (.4); telephone conference with Company re same (.5).
10/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze preferred equity objection to bar date motion.
10/25/22	Tommy Scheffer	5.20	Correspond with G. Sharafi, K&E team re memorandum re claims issues (.9); review and revise same (4.3).
10/25/22	Alex Xuan	0.40	Revise objection to motions to reclassify stablecoin claims as secured.
10/26/22	Amila Golic	3.60	Correspond with J. Raphael re research re rejection damages in claims allowance context (.2); review and analyze Court opinion re equity committee (.1); revise memorandum re section 502(b) and claims allowance process (3.3).
10/26/22	Joel McKnight Mudd	1.50	Telephone conference with D. Latona, Stretto team, A&M team re bar date notice (.5); review bar date order re notice requirements (.5); correspond with D. Latona re same (.2); correspond with Stretto team, A&M team re notice requirements (.3).
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze J. Cel pleading re stablecoin depositors as secured creditors.

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10/26/22	Joshua Raphael	0.30	Telephone conference with T. Kofman re memorandum re claims issues (.2); prepare for same (.1).
10/27/22	Amila Golic	1.70	Revise analysis re section 502(b) (1.0); conference with J. Mudd, S. Sanders re memorandum re plan strategy (.7).
10/27/22	Gabriela Zamfir Hensley	0.10	Conference with Company, T. Scheffer re claims matters.
10/27/22	Patricia Walsh Loureiro	5.30	Review, revise briefing schedule motion.
10/27/22	Rebecca J. Marston	0.50	Review and analyze dollarization issues.
10/27/22	Joel McKnight Mudd	0.30	Correspond with D. Latona re bar date motion.
10/27/22	Joshua Raphael	0.90	Review, analyze memorandum re claims issues (.7); review precedent memorandum and research re claims issues (.2).
10/27/22	Gabrielle Christine Reardon	2.00	Research case law re claims issues (.9); review and revise memorandum re same (1.1).
10/27/22	Tommy Scheffer	2.00	Telephone conferences with Jones Day, Milbank, G. Hensley, and K&E team re customer claims issues, memorandum re same (.9); correspond with same re customer claims issues, memorandum re same (.2); analyze issues re same (.9).
10/28/22	Joel McKnight Mudd	0.50	Revise notice of adjournment (.3); correspond with A. Wirtz, K&E team re same (.2).
10/28/22	Joshua Raphael	4.90	Review case law precedent for memorandum re claims issues (2.2); prepare for conference re same (.1); conference with L. Wasserman re same (.2); review and revise memorandum re same (2.4).
10/28/22	Tommy Scheffer	2.60	Telephone conferences with C. Koenig, K&E team re briefing schedule (.7); analyze issues re same (1.3); draft materials re same (.6).
10/28/22	Alison Wirtz	0.30	Correspond with chambers re adjournment of bar date motion.
10/29/22	Rebecca J. Marston	0.20	Correspond with G. Hensley, S. Sanders re commodity claims research.
10/29/22	Tommy Scheffer	0.40	Correspond with Company, A&M, K&E teams re partner users (.3); analyze issues re same (.1).

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Matter Number:

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Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Joshua Raphael	3.00	Review and revise setoff motion (2.2); review, revise and correspond with T. Kofman (.3); correspond with T. Scheffer re same (.5).
10/30/22	Tommy Scheffer	0.60	Correspond with D. Latona and K&E team re online claims filing (.3); analyze issues re same (.3).
10/31/22	Rebecca J. Marston	2.10	Review and revise objection to series B equity holders' motion.
10/31/22	Joel McKnight Mudd	0.50	Telephone conference with Company, T. Scheffer re claims issues.
10/31/22	Joshua Raphael	3.30	Conferences with L Wasserman and correspond with T. Scheffer and L Wasserman re memorandum re claims issues (.2); conference with C. McGrail re same (.1); research same (1.2); revise draft re same (1.7); correspond with T. Scheffer re same (.1).
Total		284.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145150
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 594,876.50

Total legal services rendered

\$ 594,876.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145150

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	3.50	660.00	2,310.00
Cathy Alton	62.10	420.00	26,082.00
Megan Bowsher	4.70	365.00	1,715.50
Simon Briefel	42.40	1,115.00	47,276.00
Grace C. Brier	98.50	1,110.00	109,335.00
Judson Brown, P.C.	3.40	1,485.00	5,049.00
Kimberly A.H. Chervenak	28.80	480.00	13,824.00
Joseph A. D'Antonio	7.60	900.00	6,840.00
Susan D. Golden	5.30	1,315.00	6,969.50
Anna L. Grilley	28.70	910.00	26,117.00
Leah A. Hamlin	3.60	1,035.00	3,726.00
Heidi Hockberger	10.60	1,170.00	12,402.00
Elizabeth Helen Jones	7.70	1,035.00	7,969.50
Chris Koenig	35.70	1,260.00	44,982.00
Ross M. Kwasteniet, P.C.	28.20	1,845.00	52,029.00
Dan Latona	16.00	1,235.00	19,760.00
Michael Lemm	0.30	1,035.00	310.50
Patricia Walsh Loureiro	3.10	1,035.00	3,208.50
Nima Malek Khosravi	5.00	660.00	3,300.00
T.J. McCarrick	1.20	1,135.00	1,362.00
Caitlin McGrail	38.00	660.00	25,080.00
Joel McKnight Mudd	0.40	795.00	318.00
Patrick J. Nash Jr., P.C.	5.90	1,845.00	10,885.50
Robert Orren	8.40	480.00	4,032.00
Kimberly Pageau	56.10	1,115.00	62,551.50
Gabrielle Christine Reardon	3.20	660.00	2,112.00
Kelby Roth	2.20	660.00	1,452.00
Jimmy Ryan	1.10	795.00	874.50
Seth Sanders	25.60	795.00	20,352.00
Tommy Scheffer	37.50	1,115.00	41,812.50
Michael Scian	1.40	910.00	1,274.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Casllen Timberlake	0.20	280.00	56.00

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Official Committee Matters and Meetings

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kyle Nolan Trevett	22.10	795.00	17,569.50
Ashton Taylor Williams	1.10	795.00	874.50
Alison Wirtz	7.70	1,170.00	9,009.00
Alex Xuan	0.60	660.00	396.00
Tanzila Zomo	2.50	295.00	737.50
TOTALS	610.90		\$ 594,876.50

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Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Megan Bowsher	0.60	Review and revise draft responses to UCC's first Rule 2004 requests for production.
09/01/22	Simon Briefel	1.70	Telephone conference with A&M, Company re committee diligence requests (.3); review, analyze same (.5); correspond with A. Wirtz, K&E team, A&M team re same (.9).
09/01/22	Grace C. Brier	3.70	Review and draft responses and objections to Rule 2004 requests (2.9); correspond with Company re same (.8).
09/01/22	Kimberly A.H. Chervenak	0.80	Review, save and calendar UCC Rule 2004 request for production (.3); prepare for hearing (.3); correspond with FTI team re access to FTI Relativity (.2).
09/01/22	Joseph A. D'Antonio	1.20	Draft responses and objections to UCC's Rule 2004 RFPs.
09/01/22	Joseph A. D'Antonio	0.20	Review committee's RFPs to Company employees.
09/01/22	Susan D. Golden	0.30	Telephone conference with G. Pesce re W&C retention.
09/01/22	Leah A. Hamlin	0.30	Review and analyze edits from J. Brown to responses to 2004 requests.
09/01/22	Robert Orren	0.20	Draft declaration re security issues.
09/01/22	Kimberly Pageau	0.80	Review, analyze precedent re security declaration.
09/01/22	Tommy Scheffer	0.60	Correspond with W&C, A. Wirtz, and K&E teams re reporting requirements.
09/01/22	Alison Wirtz	0.30	Correspond with W&C re parties in interest and retention matters.
09/02/22	Cathy Alton	5.00	Analyze responses to Rule 2004 requests for production of documents (4.7); correspond with ad hoc groups re same (.3).
09/02/22	Megan Bowsher	1.30	Prepare proof of draft responses to committee's first Rule 2004 requests for production.
09/02/22	Simon Briefel	1.40	Review, comment on 2004 RFP list (.7); correspond with G. Brier and K&E team re committee diligence (.4); telephone conference with Company, A&M re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Grace C. Brier	4.10	Correspond with paralegal team re finalizing responses and objections (.1); revise responses and objections to committee Rule 2004 requests (3.0); serve responses (.4); telephone conference with L. Hamlin and Celsius employees re rule 2004 requests (.3); diligence telephone conference with S. Briefel, K&E team and Company (.3).
09/02/22	Kimberly A.H. Chervenak	0.80	Review, revise and finalize Celsius response to UCC Rule 2004 request for production (.6); review and analyze Mashinsky objections and response to UCC Rule 2004 request for production (.2).
09/02/22	Joseph A. D'Antonio	0.80	Review, revise objections and responses to Company Rule 2004 RFPs.
09/02/22	Susan D. Golden	0.40	Correspond with W&C re committee follow-up on customer redactions in creditor matrix and retention applications (.2); correspond with E. Jones re same (.2).
09/02/22	Susan D. Golden	0.30	Correspond with J. Sussberg, R. Kwasteniet, P. Nash re UCC proposed Kroll retention.
09/02/22	Leah A. Hamlin	1.50	Telephone conference with Company re responses and objections to Rule 2004 requests (1.0); correspond with Company re Rule 2004 requests (.2); correspond with G. Brier re Rule 2004 requests (.2); review, analyze objections to Rule 2004 requests (.1).
09/02/22	Heidi Hockberger	3.00	Correspond with Company and advisors re committee diligence requests (.9); correspond with W&C advisors re same (.6); telephone conferences with Company advisors and W&C re same (1.5).
09/02/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team, and Company re committee diligence requests.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze UCC discovery to Company and Centerview.
09/02/22	Kimberly Pageau	3.40	Draft security declaration re committee stipulation (1.7); review background re same (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Grace C. Brier	2.20	Correspond with J. Brown re Centerview retention document production (.6); correspond with W&C re same (.3); correspond with Company team re Centerview retention (.4); review, analyze document requests and documents (.5); review, analyze draft protective order (.4).
09/03/22	Joseph A. D'Antonio	0.50	Review and revise UCC edits to proposed stipulated confidentiality and protective order.
09/04/22	Grace C. Brier	0.70	Confer with J. Golding re committee Rule 2004 document requests (.5); correspond with J. Brown and L. Hamlin re same (.2).
09/05/22	Grace C. Brier	3.10	Correspond with counsel for individuals re Rule 2004 requests (.5); correspond with J. Brown and K&E team re committee Rule 2004 requests, cash management requests and Centerview retention (1.3); correspond with Company team re same (.2); review documents re same (.3); review, analyze draft protective order (.2); correspond with J. D'Antonio re same (.3); correspond with A. Lullo re statement of work for document vendor (.3).
09/05/22	Kimberly A.H. Chervenak	0.90	Review and compile correspondence re UCC Rule 2004 request for production and Ferraro deposition (.2); coordinate processing and Relativity load re fee proposals (.2); draft Relativity coding form and searches for production, redaction and privilege (.5).
09/05/22	Joseph A. D'Antonio	1.60	Review, analyze documents in response to cash management discovery requests from committee.
09/05/22	Joseph A. D'Antonio	0.20	Review and analyze UCC edits to confidentiality agreement and stipulated protective order.
09/05/22	Joseph A. D'Antonio	0.20	Review and revise outstanding projects list re UCC RFPs.
09/05/22	Susan D. Golden	0.40	Telephone conference with W&C re update on committee response to examiner motion.
09/06/22	Cathy Alton	0.50	Correspond with G. Brier and K&E team re document production logistics re UCC RFPs.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Simon Briefel	2.00	Telephone conference with A&M, committee re committee diligence requests (.6); correspond with A&M and Company re answers to committee diligence requests (.9); analyze same (.5).
09/06/22	Grace C. Brier	3.40	Correspond with Company employees re Rule 2004 document requests and other document productions (.4); review, analyze cash management document production (.8); correspond with C. Alton and K&E team re cash management document production (1.1); revise draft production letter re same (.2); serve cash management document production to committee (.3); correspond with W&C re questions re same (.3); conference with Company employee re key security policy confidentiality (.2) correspond with J. Brown and K&E team re same (.1).
09/06/22	Kimberly A.H. Chervenak	1.00	Compile Centerview documents for Relativity upload (.3); finalize production metadata and specs, set-up LFT and transmit materials to W&C (.7).
09/06/22	Joseph A. D'Antonio	0.40	Review, analyze documents and correspondence re Centerview retention re UCC RFP issues.
09/06/22	Leah A. Hamlin	0.50	Telephone conference with Pool counsel for executives re Rule 2004 discovery requests.
09/06/22	Heidi Hockberger	1.70	Telephone conference with Company advisors and Company advisors re coin security (.5); correspond with Company advisors re same (.7); correspond with Company and advisors re committee diligence requests (.5).
09/06/22	Elizabeth Helen Jones	0.80	Telephone conference with S. Golden, W&C re sealing motion discussions (.3); telephone conference with S. Golden, K&E team, W&C, and ad hoc groups re sealing motions (.5).
09/06/22	Dan Latona	0.30	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
09/06/22	Kimberly Pageau	0.50	Conference with R. Kwasteniet, K&E team and committee counsel re coin security issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Kimberly Pageau	5.90	Conference with E. Jones, K&E team and committee counsel re redaction matters (.6); review, revise declaration re security issues for committee stipulation (5.3).
09/06/22	Michael Scian	0.60	Participate in video conference with K. Pageau, K&E team and W&C team re redaction issues.
09/07/22	Cathy Alton	0.50	Correspond with G. Brier, K. Chervenak and M. Malone re document production logistics.
09/07/22	Cathy Alton	1.00	Correspond with J. D'Antonio re protective order (.2); review, revise protective order (.8).
09/07/22	Megan Bowsher	0.50	Review production volume information (.2); revise collections tracker (.3).
09/07/22	Simon Briefel	5.10	Review, analyze committee diligence requests (1.9), correspond with Company and A&M re same (2.4), telephone conference with A&M and Company re same (.8).
09/07/22	Grace C. Brier	1.90	Conference with J. Brown and L. Hamlin re committee Rule 2004 requests and other discovery requests (1.0); review, analyze draft protective order (.2); correspond with W&C re same (.3); finalize filing re same (.2); correspond with J. Brown re Rule 2004 questions from committee (.2).
09/07/22	Kimberly A.H. Chervenak	2.30	Draft document views, coding panels, legal admin tags, batch set-up, production, privilege, and quality control searches for CEL-UCC_001 and future reviews (2.0); review and update collection tracker with UCC Review 1 searches and batch set (.3).
09/07/22	Susan D. Golden	0.10	Telephone conference with G. Pesce re UCC professional retentions.
09/07/22	Heidi Hockberger	0.30	Correspond with Company advisors and committee advisors re coin security.
09/07/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze draft stipulation re cryptocurrency security.
09/07/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.8); analyze materials re same (.2).
09/07/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re document production.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Cathy Alton	0.50	Correspond with K. Chervenak and G. Brier re FTI and production logistics (.2); conference re UCC RFP ESI collection and review (.3).
09/08/22	Megan Bowsher	0.30	Video conference with K. Chervenak, C. Alton and C. Timberlake re committee requests for production ESI collection and review.
09/08/22	Simon Briefel	1.80	Correspond with A&M and Celsius re committee diligence requests (.5); review, comment on ad hoc group of custody holders non-disclosure agreement (1.0); correspond with J. Mudd and K&E team re same (.3).
09/08/22	Grace C. Brier	1.70	Conference with J. Brown about Rule 2004 discovery (.1); conference with Dechert re Rule 2004 requests to R. Cohen-Pavon (.2); conference with L. Hamlin re rule 2004 document productions and collections (.2); correspond with UCC re Rule 2004 requests (.3); correspond with document vendor at FTI re same (.5); correspond with Latham and Watkins re production of documents produced to regulators (.4).
09/08/22	Judson Brown, P.C.	2.30	Telephone conference with G. Brier, K&E team, UCC counsel, Latham and Company re Rule 2004 discovery.
09/08/22	Kimberly A.H. Chervenak	2.20	Review confidentiality agreement and protective order provisions (.5); conference re committee RFP ESI collection, modify Relativity privilege and production searches, Review 1 and CEL-UCC_001 tagging (.7); review, respond to correspondence re proposed format for re-production of regulators volumes for UCC (.7); coordinate with FTI re access and user rights (.3).
09/08/22	Joseph A. D'Antonio	0.30	Correspond re production to committee of documents produced to regulators.
09/08/22	Heidi Hockberger	1.50	Revise stipulation re security (.8); correspond with UCC advisors, W&C team re same (.4); correspond with E. Jones and K&E team re redaction matters (.3).
09/08/22	Joel McKnight Mudd	0.40	Correspond with S. Briefel and A&M team re committee diligence.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Kimberly Pageau	2.60	Review, revise committee stipulation re security (2.4); correspond with H. Hockberger re same (.2).
09/09/22	Simon Briefel	3.00	Telephone conference with A&M, Company re committee diligence requests (.8); comment on answers to same (1.1); analyze same (.6); telephone conference with Company re same (.5).
09/09/22	Grace C. Brier	3.00	Prepare for conference with committee re RFP issues (1.5); conference with committee re same (.5); conference with L. Hamlin re same (.2); edit internal notes re meet and confer (.6); diligence telephone conference with S. Briefel, K&E team and Company team (.2).
09/09/22	Kimberly A.H. Chervenak	0.20	Review, analyze Relativity database for revised permissions (.1); provide CEL-UCC_002 volume and bates information to FTI (.1).
09/09/22	Joseph A. D'Antonio	0.90	Draft summary and analysis re conference with committee re Rule 2004 requests.
09/09/22	Joseph A. D'Antonio	0.60	Conference with committee re Rule 2004 requests.
09/09/22	Leah A. Hamlin	0.50	Conference with counsel for the committee re Rule 2004 requests.
09/09/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Wasserman, W&C re redaction and sealing matters.
09/09/22	Kimberly Pageau	2.70	Conference with Company, proposed custodian, and H. Hockberger re custody proposal (.4); correspond with committee re custodian issues (.2); review, revise security declaration (2.1).
09/09/22	Tommy Scheffer	2.90	Correspond with Company, W&C, K. Pageau and K&E teams re crypto security stipulation (1.5); review and revise same (1.4).
09/10/22	Kimberly Pageau	4.80	Conference with A&M re coin report (1.1); review, revise committee security stipulation (1.7); correspond with A&M re same, coin report (.3); correspond with A. Wirtz re same (.4); review, revise security declaration re UCC stipulation and custodian (1.3).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Tommy Scheffer	2.30	Correspond with W&C, K. Pageau and K&E teams re crypto security stipulation (.9); analyze same (1.4).
09/11/22	Grace C. Brier	0.40	Correspond with document vendor re upcoming production.
09/11/22	Leah A. Hamlin	0.80	Telephone conference with counsel for committee re confidential party issues.
09/11/22	Ross M. Kwasteniet, P.C.	1.80	Negotiate with W&C re coin security stipulation.
09/11/22	Kimberly Pageau	4.80	Review, revise security declaration and stipulation (4.0); correspond with A. Wirtz, C. Koenig re same (.8).
09/12/22	Cathy Alton	0.80	Conference with FTI and K. Chervenak re database specifications (.5); correspond with K. Chervenak, G. Brier and FTI team re database setup (.3).
09/12/22	Simon Briefel	1.00	Correspond with Company, A&M team re committee diligence requests (.7); telephone conference with A&M, G. Brier, K&E team and Company re same (.3).
09/12/22	Grace C. Brier	1.30	Telephone conference with Latham & Watkins and A. Lullo re document productions (.5); correspond with Latham & Watkins re production to committee (.4); conference with document vendor FTI re document productions (.2); correspond with document vendor re same (.2).
09/12/22	Grace C. Brier	0.60	Correspond with J. Brown re Rule 2004 productions (.4); correspond with vendor re custodians (.2).
09/12/22	Kimberly A.H. Chervenak	6.70	Coordinate and conference with FTI re Relativity permissions and UCC production (.6); Relativity index searches on CELSIUS-UCC_002 production (.8); coordinate with FTI, download CELSIUS-UCC_002 production, draft cover letter, post to White & Case and update production log (5.3).
09/12/22	Chris Koenig	2.60	Review, revise coin report (.6); correspond with R. Kwasteniet, K&E team, A&M, Company re same (1.1); telephone conference with R. Kwasteniet, K&E team, A&M, Company re same (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Ross M. Kwasteniet, P.C.	4.60	Review and revise expanded coin report and security stipulation (2.3); negotiations with W&C re security stipulation (1.2); review and revise security declaration (1.1).
09/12/22	Dan Latona	1.20	Telephone conference with S. Briefel, A&M team, Company re committee diligence list (.5); analyze materials re same (.2); telephone conference with J. Brown, C. Koenig, H. Hockberger, committee re custody matters (.5).
09/12/22	Kimberly Pageau	7.20	Review, revise security declaration (4.2); review, revise security stipulation (1.7); conference with A&M, C. Koenig and K&E teams re expanded coin report (.9); correspond with A&M, C. Koenig and K&E team re same (.4).
09/13/22	Cathy Alton	0.50	Prepare requested subpoena pages (.2); correspond with K. Chervenak, G. Brier and FTI re database specifications (.3).
09/13/22	Simon Briefel	1.20	Review, analyze committee diligence requests (.2); correspond with A&M, Company, and re same (1.).
09/13/22	Grace C. Brier	4.00	Review, analyze Rule 2004 requests from committee (.5); conference with L. Hamlin and J. Brown re same (1.); correspond with J. Brown, L&W, and document vendor re Rule 2004 requests (2.3); correspond with S. Briefel and K&E team re diligence requests (.2).
09/13/22	Kimberly A.H. Chervenak	0.30	Coordinate with FTI and upload CEL-UCC_001 production for Relativity ingestion.
09/13/22	Joseph A. D'Antonio	0.50	Correspond with G. Brier and K&E team re committee Rule 2004 discovery requests.
09/13/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Golden and W&C re sealing motion (.4); telephone conference with S. Golden and K&E team, W&C re sealing motion hearing preparations (.3).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Chris Koenig	9.70	Review, revise coin report and declaration (3.6); telephone conference with R. Kwasteniet, K&E team, A&M, Company re same (2.2); review, revise security stipulation (2.7); telephone conference with R. Kwasteniet, K&E team, committee re same (1.2).
09/13/22	Ross M. Kwasteniet, P.C.	3.80	Negotiate and finalize security stipulation (1.7); prepare for and participate in telephone conference with Company re security declaration and stipulation (1.2); prepare for and participate in telephone conference with W&C re security stipulation (.9).
09/13/22	Kimberly Pageau	9.60	Review, revise security declaration (3.1); telephone conferences with Company, C. Koenig, K&E team re security declaration (2.3); conference with committee re coin security issues (.8); review, revise security stipulation (1.2); prepare stipulation and declaration for filing (1.3); correspond with C. Koenig, K&E team re same (.9).
09/13/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Company and W&C, M3, A&M, K. Pageau, and K&E teams re mining document requests, coin security stipulation (2.2); analyze issues re same (.4).
09/14/22	Cathy Alton	1.50	Compile a list of bates numbers cited in chronology (.9); correspond with K. Chervenak and G. Brier re database setup (.3); correspond with M. Bowsher re chronology project (.3).
09/14/22	Megan Bowsher	0.40	Research Relativity for key documents used in chronology document.
09/14/22	Simon Briefel	1.00	Telephone conference with Company, A&M re committee diligence requests (.2); telephone conference with D. Latona, K&E team and A&M team re 2004 diligence request (.6); follow up with D. Latona and K&E team re same (.2).
09/14/22	Grace C. Brier	1.30	Correspond with J. Brown and Company re document custodians (.3); conference with A&M, S. Briefel and diligence team re priority requests (.7); draft summary of priority request status (.3).

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09/14/22	Kimberly A.H. Chervenak	1.30	Transmit to FTI Relator letters for Relativity upload (.4); CEL-UCC-001 upload to Relativity (.2); coordinate with FTI re K&E user rights and permissions (.2); send UCC Rev2 Regulator search parameters, batching and coding panel specs to FTI for CELSIUS-UCC-003 production (.5).
09/14/22	Dan Latona	0.10	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/14/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with W&C team re hearing coordination.
09/14/22	Kimberly Pageau	0.90	Review, revise security stipulation and declaration for filing (.6); correspond with C. Koenig, K&E team re same (.3).
09/14/22	Jimmy Ryan	1.10	Correspond with K. Pageau, K&E team re security stipulation (.4); review, revise same (.7).
09/15/22	Cathy Alton	0.30	Correspond with K. Chervenak, G. Brier and FTI re database specifications.
09/15/22	Megan Bowsher	0.80	Telephone conference with K. Chervenak re ESI and regulator letter custodian information (.5); revise collections and productions tracker with custodian information for regulator letters (.3).
09/15/22	Simon Briefel	0.20	Correspond with Company re committee diligence requests.
09/15/22	Grace C. Brier	0.50	Draft summary re priority requests (.4); send to J. Brown and K&E team (.1).
09/15/22	Kimberly A.H. Chervenak	3.50	Review and request changes to K&E committee review 1 coding panel (.3); research re SDNY bankruptcy ESI protocol example (.8); updates to collection tracker (.3); draft review, privilege, redaction, production and QC searches for UCC-Rev 2 regulator letters (2.1).
09/15/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for and participate in telephone conference with W&C team re schedules and statements and related diligence issues (.7); conference with A&M re same (.3); analyze same (.4).

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09/15/22	Tommy Scheffer	1.30	Correspond and telephone conferences with W&C, A&M, S. Briefel and K&E teams re committee diligence requests, critical vendors letter.
09/16/22	Megan Bowsher	0.30	Review Company responses to Rule 2004 requests.
09/16/22	Simon Briefel	1.30	Telephone conference with Company, A&M re committee diligence requests (.2); analyze, correspond with Company and A&M re responses to committee diligence requests (1.1).
09/16/22	Grace C. Brier	3.40	Conference with L. Hamlin re case status and staffing (.2); review, analyze priority requests and summarize existing productions (1.5); correspond with committee re same (1.2); review litigation hold (.4) correspond with J. Brown re same (.1).
09/16/22	Kimberly A.H. Chervenak	0.60	Review, revise K&E fact review 1 coding panel (.4); request FTI populate new family relationship field and UCC production and volume information (.1); review Company employee response to UCC 2004 RFP (.1).
09/16/22	Ross M. Kwasteniet, P.C.	1.10	Analyze crypto security stipulation re legal issues and next steps (.8); correspond with Company re same (.3).
09/16/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company team re committee diligence request.
09/16/22	Michael Lemm	0.30	Correspond with W&C re Kroll retention (.1); review materials re same (.2).
09/16/22	Tommy Scheffer	1.70	Correspond with Company, A&M, D. Latona and K&E teams re UCC diligence requests (1.1); analyze issues re same (.6).
09/17/22	Ross M. Kwasteniet, P.C.	0.60	Review, revise draft letter to committee.
09/17/22	Kimberly Pageau	1.70	Review, revise security issues and draft agenda re same (.8); correspond with K&E team re same (.4); analyze issues re same (.5).
09/17/22	Tommy Scheffer	0.40	Correspond with W&C and A&M, K&E re Prescient payments.
09/17/22	Josh Sussberg, P.C.	0.20	Correspond and telephone conference with S. Waisman re Kroll retention.
09/18/22	Simon Briefel	0.30	Correspond with Company and A&M re high priority committee diligence list.

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09/18/22	Grace C. Brier	3.20	Revise draft memorandum re affirmative litigation.
09/18/22	Chris Koenig	0.80	Correspond with K. Pageau, K&E team, Company, A&M, UCC re security issues.
09/18/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with W&C re management issues (.5); follow-up re same (.9).
09/18/22	Kimberly Pageau	1.10	Review, revise security issues list (.9); correspond with K&E team re same (.2).
09/19/22	Simon Briefel	1.80	Telephone conference with Company, A&M re committee diligence requests (.6); correspond with G. Brier re same (.4); correspond with A&M and Company re same (.8).
09/19/22	Grace C. Brier	0.80	Correspond with committee re Rule 2004 requests (.5); correspond with S. Briefel and A&M team re same (.3).
09/19/22	Grace C. Brier	1.60	Conference with J. Brown and L. Hamlin re status of ongoing discovery matters (.4); review Rule 2004 search terms and custodians (.8); draft responses re same (.4).
09/19/22	Kimberly A.H. Chervenak	1.10	Review, analyze Relativity family coding and draft QC mixed family searches (.3); send Form S-1 to FTI for upload (.2); Smith batch check-out and document batch layout (.2); coordinate with FTI re review searches and production volume population (.4).
09/19/22	Joseph A. D'Antonio	0.10	Review, analyze correspondence re committee discovery requests.
09/19/22	Heidi Hockberger	0.10	Correspond with Company and advisors re committee diligence requests.
09/19/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/19/22	Kimberly Pageau	4.10	Conference with Company, T. Scheffer and K&E team re coin security issues (1.7); review, analyze issues re same (1.6); correspond with T. Scheffer and K&E team re same (.8).

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09/19/22	Tommy Scheffer	3.50	Correspond with W&C, M3, CV, A&M, M. Scian and K&E teams re committee discovery, diligence requests, coin security, bidding procedures (1.7); analyze issues re same (1.8).
09/19/22	Michael Scian	0.40	Correspond with T. Scheffer, C. Ceresa, S. Sanders and W&C team re outstanding items on committee diligence request list.
09/20/22	Cathy Alton	0.20	Conference with FTI and K. Chervenak re database specifications.
09/20/22	Megan Bowsher	0.20	Revise collections and productions tracker with ESI information.
09/20/22	Kimberly A.H. Chervenak	0.90	Coordinate with FTI re batch view (.2); review searches and production volume population (.4); coordinate with team re key document batches and coding panel (.3).
09/20/22	Heidi Hockberger	0.50	Telephone conference with UCC advisors re coin security.
09/20/22	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, W&C and Company re coin security matters.
09/20/22	Chris Koenig	1.40	Correspond with H. Hockberger, K&E team, Company and UCC re coin security.
09/20/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for and participate in conference with UCC advisors and Company re crypto security issues (1.1); follow-up on open points in crypto security stipulation (.5).
09/20/22	Kimberly Pageau	1.80	Telephone conference with E. Jones, K&E team, W&C re coin security issues (1.1); correspond with E. Jones and K&E team re same (.4); analyze issues re same (.3).
09/20/22	Tommy Scheffer	2.90	Correspond and telephone conferences with Company, W&C, M3, M. Scian and K&E teams re coin security protocols, wrapped ETH transfer, committee diligence requests (1.1); analyze issues re same (1.8).
09/20/22	Michael Scian	0.40	Correspond with T. Scheffer, K&E team and W&C team re mining diligence and outstanding open Issues.
09/21/22	Cathy Alton	0.20	Correspond with K. Chervenak, G. Brier and FTI re database specifications.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Simon Briefel	1.40	Review status of committee requests (.3); correspond with A&M re same (.1); telephone conference with A&M, Company re committee diligence requests (.7); follow up with A&M re same (.3).
09/21/22	Grace C. Brier	2.10	Correspond with J. Brown and T. McCarrick re Rule 2004 requests (.5); correspond with J. Brown re same (.2); telephone conference with J. Brown re diligence requests (.8); compare search terms and custodians from regulator productions to committee proposed terms (.6).
09/21/22	Grace C. Brier	1.90	Correspond with W&C re Rule 2004 requests (.5); correspond with A&M and S. Briefel re Rule 2004 requests (.3); review document production to finalize set (.6); correspond with K. Chervenak re same (.2); serve document production (.3).
09/21/22	Kimberly A.H. Chervenak	1.50	Coordinate with FTI re CELSIUS_UCC_003 L&W regulator productions searches, Regulator letters and Form S-1, finalize production set and send specs (.7); modify CELSIUS_UCC_003 production searches (.3); Relativity export of CELSIUS_UCC_002 and update production tracker with Regulator production volumes (.5).
09/21/22	Heidi Hockberger	1.40	Telephone conference with Company and advisors re committee diligence requests (.8); telephone conferences with committee advisors re governance matters (.6).
09/21/22	Kimberly Pageau	2.40	Conference with Togut, W&C, H. Hockberger and K&E team re custody matters (.8); review, analyze precedent non-disclosure agreements re security custodian (.5); correspond with S. Sanders re non-disclosure agreement re same (.3); review, revise non-disclosure agreement (.5); correspond with S. Sanders and K&E team re same (.3).
09/21/22	Tommy Scheffer	1.60	Correspond with PWP, M3, W&C, K. Pageau and K&E teams re committee diligence requests (.6); analyze issues re same (1.0).
09/21/22	Alison Wirtz	0.20	Correspond with S. Briefel re diligence items.

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09/22/22	Cathy Alton	0.40	Correspond with K. Chervenak, G. Brier and FTI re production preparation and database specifics (.2); review, analyze Relativity draft production searches (.2).
09/22/22	Simon Briefel	1.20	Telephone conference with D. Latona, K&E team, W&C, M3, Centerview, Company re go forward business (.6); telephone conference with H. Hockberger and K&E team re ongoing workstreams (.6).
09/22/22	Grace C. Brier	3.60	Prepare for and attend conference with D. Latona, K&E team, W&C, M3, Centerview, Company re go forward business (.8); correspond with J. Brown and team re same (.5); correspond with Committee re same (.3); update litigation hold (.7); finalize production (.3); telephone conference with CWT team re Company employee production (.1); correspond with J. Brown and K&E team re response to Committee's request for deadlines (.5); review, analyze document production search terms from regulator productions (.2); review, analyze priority diligence requests status from diligence team (.2).
09/22/22	Kimberly A.H. Chervenak	1.60	Coordinate with FTI re production searches and tracker (.8); draft Relativity search and privacy terms (.3); download production, draft cover letter and post to UCC (.5).
09/22/22	Heidi Hockberger	1.30	Telephone conference with committee advisors re governance matters (1.0); telephone conference with committee advisors re case status and next steps (.3).
09/22/22	Heidi Hockberger	0.80	Telephone conference with UCC advisors re crypto security.
09/22/22	Elizabeth Helen Jones	1.90	Telephone conferences with K&E team, C. Koenig, W&C re case matters (1.4); telephone conference with C. Koenig, K&E team, ad hoc groups re custody and withhold matters (.5).
09/22/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re status and next steps of key issues.
09/22/22	Ross M. Kwasteniet, P.C.	0.70	Participate in advisor update telephone conference with W&C, Perella, M3, A&M and Centerview teams.

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09/22/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee re case status.
09/22/22	Robert Orren	1.60	Retrieve precedent re notice of continued 341 conference (.5); draft same (.4); revise same (.4); correspond with T. Scheffer and A. Wirtz re same (.3).
09/22/22	Kimberly Pageau	1.00	Conference with committee, T. Scheffer, K&E team and Company advisors re outstanding issues (.4); review, revise non-disclosure agreement (.2); correspond with K&E team re security issues (.4).
09/22/22	Tommy Scheffer	2.30	Correspond and telephone conferences with K. Pageau and K&E team re committee diligence requests, reporting requirements, status updates (.8); analyze issues re same (1.5).
09/22/22	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re equity motion.
09/22/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re status and next steps.
09/23/22	Cathy Alton	0.20	Correspond with K. Chervenak re production files and outstanding FTI requests.
09/23/22	Simon Briefel	0.60	Telephone conference with Company and A&M re UCC diligence requests.
09/23/22	Grace C. Brier	2.30	Telephone conference with M. Phoenix and document vendor re supplemental document collections (.5); correspond with document vendor re same (.3); review, analyze draft litigation hold (.4); correspond with A. Luallo and K&E team re updated litigation hold (.2); correspond with Lathan & Watkins re same (.2); review, analyze document set for board materials per request from S. Briefel (.7).
09/23/22	Grace C. Brier	0.40	Correspond with W&C re document deadlines (.2); correspond with J. Brown and T. McCarrick re same (.2).
09/23/22	Patricia Walsh Loureiro	1.10	Correspond with UCC re confidential matter.
09/23/22	Kimberly Pageau	0.80	Review, analyze custodian non-disclosure agreement.

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09/23/22	Tommy Scheffer	1.20	Correspond with Company, W&C, M3, A&M, S. Sanders and K&E teams re UCC diligence requests, motion to appoint equity committee (.8); analyze issues re same (.4).
09/24/22	Tommy Scheffer	0.80	Correspond with W&C, PWP, K. Pageau and K&E team re committee diligence requests.
09/25/22	Grace C. Brier	0.20	Correspond with A. Lullo re document set (.1); review, analyze documents re same (.1).
09/25/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for and participate in telephone conference with W&C team re motion to appoint equity committee.
09/25/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re UCC status.
09/26/22	Simon Briefel	2.70	Telephone conference with Company, A&M re committee high priority diligence list (1.0); correspond with Company re same (.6); analyze issues re same (1.1).
09/26/22	Grace C. Brier	3.40	Correspond with J. Brown and T. McCarrick re document requests (.5); update tracking document re same (.5); conference with S. Briefel and A&M re Rule 2004 requests (.5); telephone conference re diligence (.2); correspond with L&W team re document productions (.4); telephone conference with L&W team re document collection (.4); conference with J. Brown re document requests (.2); correspond with R. Kwasteniet re upcoming office conferences (.3); review, analyze documents produced to committee to prepare for telephone conferences (.4).
09/26/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/26/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with W&C re various issues.
09/26/22	Tommy Scheffer	0.80	Correspond with A&M, S. Briefel and K&E teams re committee diligence requests.

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09/27/22	Cathy Alton	11.00	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check (1.1); correspond with G. Brier and K. Chervenak re searches in preparation for upcoming depositions of former directors (.5); draft, execute and log various search terms in preparation for upcoming document productions and depositions (7.2); quality check tags and flagged production sets for accuracy (2.2).
09/27/22	Simon Briefel	0.50	Correspond with G. Brier re committee diligence requests.
09/27/22	Grace C. Brier	7.40	Prepare internal updates re document deadlines based on discussions with A&M and diligence team (1.5); draft correspondence re same (.7); correspond with J. Brown and T. McCarrick re committee document deadlines (.5); correspond with A&M and S. Briefel re same (.3); telephone conference with A&M team, S. Briefel and Company re 2004 requests (1.7); correspond with J. Brown and T. McCarrick re document requests (.7); conference with J. Brown and T. McCarrick re Rule 2004 requests (.2); correspond with Company re depositions of former directors (.1) draft correspondence response to committee re deadlines and search terms (.4); correspond with committee re deadlines and search terms (.2); review, analyze produced documents to prepare for response (.7); correspond with K. Chervenak and K&E team re database questions (.4).
09/27/22	Grace C. Brier	1.50	Conference with J. Brown re document collection (.2); correspond with J. Brown and Company re document collection (.3); telephone conference with W&C re document deadlines (.2); correspond with T. McCarrick and J. Brown re same (.1); review, analyze collection trackers for internal collection tracking purposes (.5); revise tracking document for collection and discovery efforts (.2).

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09/27/22	Kimberly A.H. Chervenak	1.30	Analyze correspondence re UCC request for deposition of former directors (.3); analyze Relativity workspace, production volume, UCC bates and custodian coding for former director witness files and search terms (.8); correspond with K&E team re tiff production images (.2).
09/27/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, W&C re cryptocurrency matters.
09/27/22	Chris Koenig	1.00	Telephone conference with A. Wirtz, K&E team, A&M and Company re prepare for continued 341 conference.
09/27/22	Ross M. Kwasteniet, P.C.	0.50	Review UCC statement re resignation of A. Mashinsky.
09/27/22	Nima Malek Khosravi	0.40	Research, prepare for UCC town hall.
09/27/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze UCC statement re Mashinsky resignation (.4); prepare correspondence to W&C re same (.2); telephone conference with J. Avergun re UCC statement (.3).
09/28/22	Anna Alekseeva	3.50	Participate in UCC conference (2.9); draft materials re same (.6).
09/28/22	Cathy Alton	4.10	Correspond with K. Chervenak, G. Brier and FTI re custodian and production fields and searches being compiled (.8); correspond with FTI re user permissions (.2); draft, execute and save custodian and search term combination requests through production sets (3.1).
09/28/22	Grace C. Brier	0.80	Correspond with J. Brown and T. McCarrick re email productions (.5); respond to committee re same (.3).
09/28/22	Grace C. Brier	1.40	Correspond with FTI re document workspace questions (.2); correspond with K. Chervenak re same (.2); telephone conference with S. Briefel and K&E team re diligence items (.6); correspond with J. Brown and Latham team re collections (.4).
09/28/22	Judson Brown, P.C.	0.20	Review and analyze UCC pleading re Mashinsky resignation.

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09/28/22	Kimberly A.H. Chervenak	0.50	Analyze FTI Relativity, triage issues and coordinate re production volume, UCC bates, all custodians fields and UCC production tiff images.
09/28/22	Joseph A. D'Antonio	0.10	Review UCC statement re resignation of Mashinsky.
09/28/22	Dan Latona	0.50	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
09/28/22	Nima Malek Khosravi	4.60	Prepare, research legal issues re UCC town hall (1.1); participate in UCC town hall (2.4); summarize, report findings re same (1.1).
09/28/22	T.J. McCarrick	0.70	Review and analyze UCC discovery correspondence (.2); draft and revise UCC discovery correspondence (.5).
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review bid and ask with UCC re discovery dispute in re potential compromise.
09/28/22	Patrick J. Nash Jr., P.C.	0.10	Review UCC updated 2019.
09/28/22	Patrick J. Nash Jr., P.C.	0.70	Participate in UCC town hall for customer community.
09/28/22	Alison Wirtz	0.30	Correspond with D. Latona and K&E team re UCC townhall.
09/29/22	Cathy Alton	4.00	Correspond with G. Brier, K. Chervenak and FTI re follow up requests to custodian and production fields (.6); run updated searches for custodian related specs and review and send results to G. Brier (3.4).
09/29/22	Grace C. Brier	0.90	Conference with J. Brown re document discovery (.4); correspond with document vendor re collections (.3); conference with document collection vendor re same (.2).
09/29/22	Kimberly A.H. Chervenak	0.30	Analyze Relativity and request FTI status on field updates for UCC discovery productions.
09/29/22	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, committee advisors re case status.
09/29/22	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M, Centerview, committee advisors re key issues and next steps.
09/29/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, committee advisors re case update.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Tommy Scheffer	1.00	Correspond and telephone conferences with W&C, M3, PWP, A&M, Centerview, D. Latona and K&E teams re committee diligence requests, status updates (.6); analyze issues re same (.4).
09/30/22	Simon Briefel	1.00	Telephone conference with Company, advisors, committee advisors re Celsius presentation and committee due diligence requests.
09/30/22	Grace C. Brier	2.50	Prepare for conference with committee (.3); telephone conferences with S. Briefel, K&E team, committee re open legal items (1.2); conference with T. McCarrick re same (.2); correspond with J. Brown re same (.2); revise notes re requests (.4); correspond with J. Brown and T. McCarrick re document requests (.2).
09/30/22	Grace C. Brier	0.30	Correspond with J. Brown and L&W re upcoming depositions (.2); correspond with J. Brown re Rule 2004 requests (.1).
09/30/22	Kimberly A.H. Chervenak	0.70	Analyze FTI correspondence re custodian fields, draft exemplar custodian searches (.6); check status on FTI field updates for UCC productions (.1).
09/30/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team and W&C re cryptocurrency matters.
09/30/22	Chris Koenig	1.00	Telephone conference with Company and committee advisors re crypto issues.
09/30/22	T.J. McCarrick	0.50	Review and analyze discovery correspondence (.3); telephone conference with G. Brier, K&E team and UCC re discovery issues (.2).
09/30/22	Tommy Scheffer	2.20	Correspond and telephone conferences with Company, W&C, M3, PWP, CV, A&M, C. Koenig and K&E teams re committee crypto education, committee crypto security requirements (1.0); analyze materials re same (1.2).
09/30/22	Alison Wirtz	1.00	Conference with UCC, Celsius and C. Koenig and K&E team re crypto movement and business operations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze committee motion re subpoena to confidential litigation counterparty (.3); telephone conference with counsel for confidential litigation counterparty re same (.3); correspond with Company re same (.2).
10/02/22	Grace C. Brier	0.20	Review, analyze document requests from committee (.2).
10/02/22	Tommy Scheffer	0.30	Correspond with W&C team re UCC diligence requests.
10/03/22	Simon Briefel	1.50	Telephone conference with A&M and Company re committee diligence requests (1.1); follow up with A&M re same (.4).
10/03/22	Grace C. Brier	1.00	Correspond re Rule 2004 requests (.2); telephone conference with S. Briefel, K&E team and A&M re diligence items (.8).
10/03/22	Grace C. Brier	1.40	Correspond with S. Briefel re Committee document requests (.3); conference with FTI team re document collections (.5); correspond with L&W re document requests (.2); telephone conference with S. Briefel and K&E team re Committee diligence requests (.4).
10/03/22	Dan Latona	1.00	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
10/03/22	Robert Orren	1.80	Retrieve precedent re objection to appointment of equity committee (.5); prepare objection re same (1.1); correspond with E. Jones re same (.2).
10/04/22	Grace C. Brier	1.30	Revise correspondence to W&C (.3); telephone conference with J. Brown and Company re committee requests and confidential party (1.0).
10/04/22	Grace C. Brier	0.50	Conference with J. Brown re depositions of former directors (.2); correspond with committee re document requests (.3).
10/04/22	Susan D. Golden	0.40	Telephone conference with W&C re Equity committee motion and possible fee examiners.
10/05/22	Cathy Alton	0.30	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check.

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10/05/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, A&M and the Company re open UCC diligence points (.8); correspond with Committee re addendum to confidentiality order (.3).
10/05/22	Grace C. Brier	1.20	Correspond with FTI re document search terms and custodians (.3); correspond with L&W re depositions of former directors (.3); correspond with J. Brown re same (.2); telephone conference with L&W team and PH team re privilege issues (.4).
10/05/22	Kimberly A.H. Chervenak	0.30	Provide information re UCC productions.
10/05/22	Susan D. Golden	2.30	Participate in committee Q&A Twitter spaces forum (2.0); correspond with P. Nash, R. Kwasteniet and K&E team re same (.3).
10/05/22	Anna L. Grilley	0.80	Review, revise objection to equity committee appointment (.6); correspond with C. McGrail re same (.2).
10/05/22	Chris Koenig	0.90	Telephone conference with A. Wirtz, K&E team, W&C re status and next steps of key issues.
10/05/22	Dan Latona	0.50	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, committee re case strategy.
10/05/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team and W&C re go-forward strategy.
10/05/22	Caitlin McGrail	7.00	Telephone conference with A. Grilley re drafting objection to motion for equity committee (.3); draft objection and correspond with A. Grilley re same (6.7).
10/05/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze state of Celsius compliance with UCC priority discovery requests.
10/05/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from W&C re senior management member.
10/05/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and K. Wofford re key case legal issues and path forward for resolving same.
10/05/22	Tommy Scheffer	1.20	Correspond and telephone conferences with W&C, P. Walsh and K&E teams re strategy and next steps.
10/05/22	Alison Wirtz	0.60	Conference and correspond with C. Koenig re committee's views on path forward.

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10/06/22	Cathy Alton	0.30	Correspond with K. Chervenak and FTI re custodian search requests.
10/06/22	Simon Briefel	0.80	Correspond with Company, A&M re committee diligence list (.5); analyze issues re same (.3).
10/06/22	Grace C. Brier	0.60	Conference with J. Brown re document requests (.2); conference with W&C re same (.2); conference with T. McCarrick re same (.2).
10/06/22	Anna L. Grilley	4.00	Review, revise objection to equity committee appointment (3.6); correspond and conferences with C. McGrail re same (.4).
10/06/22	Caitlin McGrail	4.20	Draft equity committee objection (3.8); correspond with A. Grilley re same (.4).
10/07/22	Cathy Alton	1.00	Correspond with K. Chervenak and L. Hamlin re case deadlines (.2); update case calendar (.4); correspond with K. Chervenak re logistics for upcoming productions (.2); correspond with FTI and K. Chervenak re outstanding requests (.2).
10/07/22	Simon Briefel	1.90	Telephone conference with Company, A&M, Elementus re institutional loans (.5); telephone conference with Company, A&M re committee diligence requests (.9); correspond with Company, A&M re same (.5).
10/07/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, Company and A&M re open UCC diligence points (.8); conference with Company re employment status of company employees (.3).
10/07/22	Chris Koenig	1.70	Telephone conference with A. Wirtz, K&E team, Company and A&M re 341 conference preparation (1.0); review and revise materials to prepare for same (.7).
10/07/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from L. Adami re recap of Celsius UCC creditor town hall.
10/07/22	Kyle Nolan Trevett	2.00	Telephone conference with T. Scheffer and K&E team re 341 conference preparation (1.0); draft notes re same (.9); correspond with T. Scheffer re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Grace C. Brier	0.30	Correspond with committee re document requests.
10/09/22	Anna L. Grilley	5.30	Review, revise objection to equity committee motion (4.7); correspond with C. McGrail, E. Jones, K&E team re same (.2); conference C. McGrail, E. Jones, K&E team re same (.4).
10/09/22	Caitlin McGrail	3.30	Video conference with E. Jones and A. Grilley re objection to motion for equity committee (1.0); telephone conference with A. Grilley re same (.2); draft and revise re same (2.1).
10/09/22	Kyle Nolan Trevett	4.40	Draft, revise talking points for 341 conference (4.0); correspond with A. Wirtz, T. Scheffer re same (.4).
10/09/22	Alison Wirtz	0.20	Correspond with A. Colodny re loan diligence.
10/10/22	Cathy Alton	0.20	Correspond with M. Bowsher and K. Chervenak re processing incoming docket research request.
10/10/22	Simon Briefel	0.50	Telephone conference with Company, A&M, Centerview re UCC diligence requests.
10/10/22	Grace C. Brier	0.50	Correspond with J. Brown and T. McCarrick re former director depositions (.3); correspond with FTI re search terms (.2).
10/10/22	Anna L. Grilley	5.30	Review, revise objection to equity committee motion (4.6); correspond with C. McGrail, E. Jones, K&E team re same (.5); conferences with C. McGrail, E. Jones, K&E team re same (.2).
10/10/22	Caitlin McGrail	7.10	Draft, review, revise objection to motion for equity committee (4.3); further review and revise same (2.8).
10/10/22	Kyle Nolan Trevett	0.70	Draft, revise talking points re 341 conference (.6); correspond with A. Wirtz, T. Scheffer re same (.1).
10/10/22	Alison Wirtz	0.60	Correspond with K&E team and J. Golding-Oschner re diligence telephone conference (.4); correspond with Paul Hastings re same (.2).
10/11/22	Cathy Alton	5.80	Correspond with K. Chervenak and FTI re search terms and custodian and production fields quality check (.4); prepare documents for production to UCC and examiner (5.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Simon Briefel	1.60	Correspond with Company and, A&M re committee diligence requests (1.1); correspond with A&M, G. Brier re same (.5).
10/11/22	Grace C. Brier	2.60	Telephone conference with S. Briefel, D. Latona and A&M re examiner requests (.5); telephone conference with J. Brown and K&E team re status of litigation matters and document productions (.8); telephone conference with L&W and Company re custodians for next collection (.3); telephone conference with S. Briefel, Company and A&M re diligence items (.5); correspond with J. Brown and team re Committee Rule 2004 document requests (.5).
10/11/22	Anna L. Grilley	5.60	Review, revise objection to equity committee motion (4.6); correspond with C. McGrail, E. Jones, K&E team re same (.4); conferences with same re same (.6).
10/11/22	Chris Koenig	1.80	Telephone conference with Company, A&M, A. Wirtz and K&E team re 341 conference (1.0); review and revise talking points for 341 conference (.8).
10/11/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for 341 conference (.3); participate in preparation session for 341 conference (.9).
10/11/22	Dan Latona	1.70	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.7); analyze, comment on objection to official preferred equity committee motion (1.0).
10/11/22	Caitlin McGrail	4.10	Revise objection to motion for equity committee (4.0); correspond with D. Latona and C. Koenig re same (.1).
10/11/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for 341 conference.
10/11/22	Robert Orren	0.20	Correspond with T. Zomo re telephone conference for October 13 conference of creditors.
10/11/22	Seth Sanders	3.70	Compile relevant documents for 341 conference (2.7); correspond with A. Wirtz, C. Koenig, K&E team and Company re 341 conference preparation (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Kyle Nolan Trevett	5.70	Review and revise talking points re 341 conference (3.9); further revise same (.9); correspond with A. Wirtz, T. Scheffer re same (.4); telephone conference with Company, A. Wirtz, K&E, A&M, L&W, PH teams re 341 conference preparation (.5).
10/11/22	Alison Wirtz	1.50	Prepare for and attend telephone conference with Celsius and counsel re diligence of certain loans (1.1); correspond with J. Brown and K&E team re same (.4).
10/12/22	Cathy Alton	4.70	Prepare documents for production to committee and examiner.
10/12/22	Simon Briefel	1.20	Telephone conference with committee advisors, Company, A&M re coin movement.
10/12/22	Grace C. Brier	0.60	Correspond with FTI re questions re document productions to committee (.3); correspond with J. Brown and T. McCarrick re examiner productions and upcoming productions (.3).
10/12/22	Anna L. Grilley	1.80	Review, revise objection to equity committee motion (1.4); correspond with C. McGrail, E. Jones and K&E team re same (.4).
10/12/22	Chris Koenig	5.40	Conference with Company, A&M, A. Wirtz and K&E team re 341 conference preparation (4.6); review and revise talking points for 341 conference (.8).
10/12/22	Ross M. Kwasteniet, P.C.	2.10	Prepare for 341 conference.
10/12/22	Caitlin McGrail	1.40	Revise objection to motion for equity committee incorporating comments from E. Jones and A. Grilley (1.2); correspond with R. Kwasteniet, C. Koenig and K&E team re same (.2).
10/12/22	Seth Sanders	6.80	Analyze, revise 341 preparatory notes (1.6); participate in 341 briefing and preparatory conference with Company, A&M, C. Koenig and K&E team (4.4); correspond with Company and A&M team re same (.8).
10/12/22	Tommy Scheffer	0.90	Correspond and telephone conferences with Company and W&C, A&M, S. Briefel and K&E teams re UCC diligence requests, critical vendor payments (.6); analyze issues re same (.3).

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10/12/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet and K&E team re status and 341 conference.
10/12/22	Kyle Nolan Trevett	5.40	Review, revise talking points re 341 conference (3.1); conference with Company, K&E team, A&M, L&W re 341 conference preparation (2.0); correspond with A. Wirtz, T. Scheffer, K&E team, A&M team, L&W team re same (.3).
10/13/22	Simon Briefel	0.90	Telephone conference with W&C, M3, A&M, Centerview, C. Koenig and K&E team re ongoing workstreams (.8); correspond with Company re committee diligence requests (.1).
10/13/22	Anna L. Grilley	1.60	Review, revise objection to equity committee motion (1.4); correspond with C. McGrail, E. Jones, and K&E team re same (.2).
10/13/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Briefel, K&E team, W&C, and related advisors re case status.
10/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, committee advisors re key issues and next steps.
10/13/22	Chris Koenig	3.80	Conference with Company, A&M, A. Wirtz and K&E team re 341 conference (1.6); participate in 341 conference (2.2).
10/13/22	Ross M. Kwasteniet, P.C.	3.20	Prepare for 341 conference (.5); participate in 341 conference (2.7).
10/13/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, committee advisors re case status.
10/13/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig, K&E team, m3, W&C, A&M re case status.
10/13/22	Caitlin McGrail	2.20	Revise, prepare filing re equity committee objection (2.1); correspond with E. Jones K&E team re equity committee objection (.1).
10/13/22	Robert Orren	0.90	Prepare telephone conference for 341 conference of creditors (.3); monitor same (.3); correspond with T. Zomo re same (.2); correspond with T. Zomo re transcript of 341 conference (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Robert Orren	0.50	File objection to motion for appointment of equity committee (.2); correspond with K&E team re same (.1); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/13/22	Kelby Roth	1.00	Attend 341 conference.
10/13/22	Seth Sanders	4.00	Prepare for 341 hearing (1.6); correspond with T. Scheffer and K&E team re 341 preparation (.6); participate in same (1.8).
10/13/22	Kyle Nolan Trevett	3.90	Telephone conference with Committee re 341 conference and draft notes re same (2.5); prepare for same (1.0); correspond with A. Wirtz, T. Scheffer re follow-up items (.4).
10/13/22	Ashton Taylor Williams	1.10	Telephone conference with committee re 341 creditors conference.
10/13/22	Alex Xuan	0.60	Telephone conference with committee re 341 creditors conference.
10/13/22	Tanzila Zomo	2.50	Coordinate preparations for 341 hearing (.5); monitor 341 conference (2.0).
10/14/22	Cathy Alton	12.50	Prepare documents for review in preparation for upcoming confidential litigation counterparty productions (6.7); prepare documents for production to UCC and examiner (5.8).
10/14/22	Simon Briefel	0.60	Telephone conference with Company, A&M, Centerview re committee diligence requests.
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A. Wirtz, L&W team and W&C team re regulatory matters.
10/14/22	Dan Latona	0.60	Telephone conference with S. Briefel, A&M team and Company re committee diligence requests.
10/14/22	Tommy Scheffer	0.50	Correspond with A&M, D. Latona, and K&E teams re mining-related committee diligence requests (.2); analyze issues re same (.3).
10/14/22	Casllen Timberlake	0.20	Compile materials sent by and to be returned to Company.
10/15/22	Cathy Alton	3.20	Prepare documents for production to committee and examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Grace C. Brier	0.90	Finalize production letters for production to committee and examiner (.5); serve production letters and productions (.2); correspond with A&M and D. Latona re status of examiner requests (.2).
10/15/22	Alison Wirtz	0.10	Correspond with G. Pesce re parties in interest list and conflicts matters.
10/16/22	Simon Briefel	0.30	Review, revise high priority diligence list.
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review status of debtors' compliance with committee information requests.
10/17/22	Simon Briefel	0.40	Telephone conference with Company, A&M, Centerview re diligence requests.
10/17/22	Anna L. Grilley	0.30	Draft talking points re equity committee objection (.1); correspond with E. Jones, K&E team re same (.2).
10/17/22	Chris Koenig	0.50	Correspond with committee and Company re security stipulation progress and next steps.
10/17/22	Dan Latona	0.40	Telephone conference with S. Briefel, A&M team, Company re committee diligence requests.
10/17/22	Caitlin McGrail	3.70	Draft, revise equity committee objection talking points.
10/17/22	Seth Sanders	0.60	Correspond with creditors re responses to privacy and redaction questions.
10/17/22	Tommy Scheffer	2.30	Correspond with C. McGrail and K&E team re committee diligence requests (.6); analyze issues re same (1.7).
10/18/22	Megan Bowsher	0.30	Compile case documents.
10/18/22	Simon Briefel	0.40	Draft, revise high priority diligence list.
10/18/22	Grace C. Brier	0.80	Correspond with A&M re document requests (.3); conference with L&W re examiner and UCC requests (.5).
10/18/22	Anna L. Grilley	0.90	Review, revise talking points re equity committee objection (.6); correspond with E. Jones and K&E team re same (.3).
10/18/22	Caitlin McGrail	2.00	Draft and revise equity committee objection with comments from A. Grilley.
10/18/22	Gabrielle Christine Reardon	1.20	Review and analyze the filed Schedules and SoFAs re questions of U.S. Trustee and committee at 341 conference (.9); correspond with A&M re same (.3).

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10/18/22	Seth Sanders	1.70	Draft follow-up responses to questions remaining from 341 conference (1.3); correspond with G. Reardon and K. Trevett re same (.4).
10/19/22	Cathy Alton	0.30	Correspond with H. Simson, L. Hamlin and FTI team re requests.
10/19/22	Simon Briefel	0.90	Telephone conference with A&M, Centerview and Company re committee, examiner, bidders diligence requests (.5); follow up with A&M re same (.4).
10/19/22	Grace C. Brier	0.70	Correspond with FTI team re document review (.3); conference with PH re document productions (.2); correspond with J. Brown re same (.2).
10/19/22	Anna L. Grilley	2.20	Review, revise talking points re equity committee objection (1.4); correspond with E. Jones and K&E team re same (.3); conference with C. Koenig and K&E team re same (.5).
10/19/22	Ross M. Kwasteniet, P.C.	1.10	Review, revise shareholder sealing motion and analyze related confidential documents (.6); review, analyze shareholder reply in support of request for official equity committee (.5).
10/19/22	Dan Latona	0.90	Analyze reply re motion to appoint preferred equity committee (.4); telephone conference with S. Briefel, A&M team, Company re committee diligence requests (.5).
10/19/22	Caitlin McGrail	2.70	Telephone conference with C. Koenig, G. Hensley, E. Jones, and A. Grilley re equity committee objection talking points (.4); prepare demonstratives (.7); revise talking points incorporating comments from C. Koenig and A. Grilley (1.6).
10/20/22	Grace C. Brier	1.10	Conference with J. Brown re committee requests (.3); correspond with L&W team re document requests (.5); telephone conference with FTI re document production (.3).
10/20/22	Anna L. Grilley	0.90	Review, revise talking points re equity committee objection (.6); correspond with E. Jones and K&E team re same (.3).
10/20/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, committee advisors re key issues and next steps.

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10/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee re case update.
10/20/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team, A&M, M3 re case status and next steps.
10/20/22	Robert Orren	0.90	Correspond with T. Zomo re 341 conference transcript (.3); retrieve same from transcriber (.3); distribute same to A. Wirtz and K&E team (.3).
10/20/22	Seth Sanders	0.90	Revise follow-up responses to remaining 341 questions (.6); distribute transcript of 341 conference to various parties (.3).
10/20/22	Tommy Scheffer	0.80	Correspond and telephone conferences with M3, PWP, A&M, Centerview, D. Latona and K&E teams re status update, next steps (.5); analyze issues re same (.3).
10/20/22	Alison Wirtz	0.50	Telephone conference with C. Koenig, A&M, Centerview, W&C and M3 re case status and next steps.
10/21/22	Cathy Alton	0.70	Prepare and send requested files via FTP download to S. Knipfelberg (.5); correspond with C. Timberlake and L. Hamlin re document request (.2).
10/21/22	Simon Briefel	0.80	Telephone conference with Company, A&M, Centerview re diligence items.
10/21/22	Grace C. Brier	1.10	Telephone conference with S. Briefel, A&M and Company (.7); correspond with FTI re document review and hit counts (.4).
10/21/22	Dan Latona	2.20	Telephone conference with S. Briefel, A&M team, Centerview team, Company re committee diligence requests (.8); analyze matters re Examiner diligence requests (.9); correspond with A&M team and Jenner team re same (.5).
10/21/22	Robert Orren	2.30	Revise notice of filing Ayalon declaration re filing of investor presentations under seal (.5); prepare same for filing (1.1); file same (.3); correspond with A. Wirtz and K&E team re same (.4).

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10/21/22	Gabrielle Christine Reardon	2.00	Review and analyze 341 follow-up list received from committee (1.6); correspond with S. Sanders re same (.2); correspond with T. Scheffer re same (.2).
10/21/22	Seth Sanders	0.90	Correspond with N. Malek and G. Reardon re revisions to 341 follow-up responses (.3); revise same (.6).
10/21/22	Tommy Scheffer	0.70	Correspond with W&C, A. Wirtz and K&E team re 341 conference follow-up (.2); analyze issues re same (.5).
10/21/22	Alison Wirtz	0.60	Conference with D. Latona and K&E team, A&M, committee advisors re mining.
10/21/22	Alison Wirtz	0.10	Correspond with S. Briefel re certain diligence materials for committee.
10/22/22	Simon Briefel	0.20	Analyze issues re UCC diligence requests.
10/23/22	Simon Briefel	0.40	Correspond with A&M re UCC diligence requests.
10/23/22	Seth Sanders	2.50	Draft response to follow-up questions from U.S. Trustee and committee (2.0); correspond with G. Reardon, A. Wirtz and A&M team re same (.5).
10/24/22	Grace C. Brier	1.60	Correspond with vendor re FTI issues (.2); correspond with H. Simson re FTI document review (.2); review collection materials (.1); telephone conference with S. Briefel and Company re diligence items (.4); correspond with D. Latona re examiner requests (.2); revise draft document review protocol (.5).
10/24/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze opinion denying appointment of official equity committee.
10/25/22	Cathy Alton	0.30	Correspond with H. Simson re discovery requests and responses (.2); correspond with paralegal team members re FTI weekly status telephone conference (.1).
10/26/22	Grace C. Brier	4.00	Telephone conference with S. Briefel, A&M and K&E team re status update (1.2); conference with J. Brown re document productions and ongoing requests (.4); revise draft document protocol (2.1); conference with K. Sturek re same (.3).
10/26/22	Judson Brown, P.C.	0.90	Review and draft correspondence to various parties re committee discovery requests (.7); conference with G. Brier re same (.2).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145150

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Seth Sanders	0.50	Revise follow-up response letter (.3); correspond with G. Reardon re same (.2).
10/26/22	Alison Wirtz	0.10	Correspond with S. Sanders re UCC town hall.
10/27/22	Simon Briefel	0.20	Review, revise ad hoc group member non-disclosure agreement.
10/27/22	Grace C. Brier	3.40	Revise draft document review protocol (1.8) participate in document review training with FTI team (.9); telephone conference with D. Latona, PH and L&W re examiner interviews (.4); review requests from examiner (.3).
10/27/22	Susan D. Golden	1.10	Participate in and monitor creditor town hall led by W&C.
10/27/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M, Centerview, W&C and M3 re committee issues and next steps.
10/27/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview team, committee advisors re case status.
10/27/22	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from C Street reporting on UCC's community town hall (.2); review S. Sanders written summary of committee customer town hall (.3).
10/27/22	Kelby Roth	1.20	Participate in Committee town hall conference and draft notes re same (1.0); correspond with G. Reardon and S. Sanders re same (.1); correspond with G. Hensley re research summary (.1).
10/27/22	Seth Sanders	3.30	Participate in Committee town hall (1.5); correspond with A. Wirtz and K&E team re same (.6); revise Committee 341 response follow-ups (1.2).
10/27/22	Tommy Scheffer	1.40	Correspond and telephone conferences with W&C, A&M, M3, PWP, Centerview, A. Wirtz and K&E teams re status update, next steps (.8); analyze issues re same (.6).
10/27/22	Alison Wirtz	1.00	Conference with White & Case, M3, A&M, C. Koenig and K&E team re ongoing workstreams (.5); correspond with G. Pesce re adjournment of bar date motion (.3); correspond with S. Sanders and T. Scheffer re committee town hall conference with creditors (.2).

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Celsius Network LLC

Matter Number:

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Cathy Alton	0.20	Review, analyze team correspondence with FTI re requests.
10/28/22	Grace C. Brier	0.50	Telephone conference with S. Briefel, Company and K&E team re diligence items.
10/28/22	Chris Koenig	0.50	Telephone conference with custodian and UCC re security services.
10/30/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet, W&C re key committee issues (.8); telephone conference with R. Kwasteniet and P. Nash re same (.4).
10/31/22	Cathy Alton	1.90	Prepare documents for review in preparation for upcoming committee productions.
10/31/22	Simon Briefel	0.60	Telephone conference with Company, A&M re diligence.
10/31/22	Grace C. Brier	2.40	Telephone conference with S. Briefel and K&E team, advisors re diligence items (.5); document review for upcoming production (1.5); correspond with document vendor at FTI and S. Briefel, K&E team re same (.4).
10/31/22	Caitlin McGrail	0.30	Review, analyze cases re equity committee objection reply.
10/31/22	Seth Sanders	0.70	Revise 341 follow-up responses (.4); correspond with A&M and Company re same (.3).
10/31/22	Tommy Scheffer	1.30	Correspond with Company, A&M, J. Ryan and K&E team re committee consent to coin transactions (.4); analyze issues re same (.9).
Total		610.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145151
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 2,018,734.00

Total legal services rendered

\$ 2,018,734.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145151

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	17.30	660.00	11,418.00
Nicholas A. Binder	0.50	1,035.00	517.50
Simon Briefel	110.90	1,115.00	123,653.50
Judson Brown, P.C.	16.40	1,485.00	24,354.00
Jeff Butensky	117.40	910.00	106,834.00
Chris Ceresa	31.90	1,035.00	33,016.50
Parker Conway	41.80	795.00	33,231.00
Hannah Crawford	12.00	1,235.00	14,820.00
Joseph A. D'Antonio	5.20	900.00	4,680.00
Emily C. Eggmann	4.00	910.00	3,640.00
Bryan D. Flannery	1.30	1,275.00	1,657.50
Philipp Gnatzy	2.80	1,235.00	3,458.00
Susan D. Golden	5.20	1,315.00	6,838.00
Paul Goldsmith	30.40	795.00	24,168.00
Amila Golic	13.70	795.00	10,891.50
Luci Hague	0.20	1,235.00	247.00
Jacqueline Hahn	5.60	295.00	1,652.00
Leah A. Hamlin	4.00	1,035.00	4,140.00
Gabriela Zamfir Hensley	51.70	1,115.00	57,645.50
Carla A.R. Hine	0.60	1,310.00	786.00
Heidi Hockberger	6.20	1,170.00	7,254.00
Matthew C. Hutchinson	107.40	1,115.00	119,751.00
Ben Isherwood	7.00	1,170.00	8,190.00
Elizabeth Helen Jones	22.00	1,035.00	22,770.00
Chris Koenig	99.80	1,260.00	125,748.00
Tamar Kofman	45.50	910.00	41,405.00
Ross M. Kwasteniet, P.C.	36.10	1,845.00	66,604.50
Dan Latona	85.10	1,235.00	105,098.50
Michael Lemm	70.70	1,035.00	73,174.50
Nir A. Levin	5.00	1,035.00	5,175.00
Library Factual Research	1.00	405.00	405.00
Aaron Lorber	7.10	1,400.00	9,940.00
Patricia Walsh Loureiro	13.40	1,035.00	13,869.00

Legal Services for the Period Ending October 31, 2022

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Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nima Malek Khosravi	103.90	660.00	68,574.00
T.J. McCarrick	1.50	1,135.00	1,702.50
Kieran Smith McGovern	1.50	295.00	442.50
Caitlin McGrail	17.50	660.00	11,550.00
Joel McKnight Mudd	2.60	795.00	2,067.00
Patrick J. Nash Jr., P.C.	18.00	1,845.00	33,210.00
Mavnick Nerwal	1.20	1,810.00	2,172.00
Jeffery S. Norman, P.C.	5.00	1,775.00	8,875.00
Robert Orren	17.00	480.00	8,160.00
Kimberly Pageau	10.00	1,115.00	11,150.00
John Poulos	3.00	1,035.00	3,105.00
Jeffrey S. Quinn	2.90	1,585.00	4,596.50
Joshua Raphael	22.70	660.00	14,982.00
Gabrielle Christine Reardon	9.60	660.00	6,336.00
Roy Michael Roman	23.20	660.00	15,312.00
Kelby Roth	10.50	660.00	6,930.00
Jimmy Ryan	96.10	795.00	76,399.50
Seth Sanders	65.60	795.00	52,152.00
Tommy Scheffer	86.40	1,115.00	96,336.00
Joanna Schlingbaum	11.30	1,235.00	13,955.50
Michael Scian	0.60	910.00	546.00
Gelareh Sharafi	22.60	660.00	14,916.00
Alex Straka	2.20	1,035.00	2,277.00
Josh Sussberg, P.C.	0.30	1,845.00	553.50
William Thompson	71.90	910.00	65,429.00
Steve Toth	65.90	1,430.00	94,237.00
Kyle Nolan Trevett	0.50	795.00	397.50
Danielle Walker	7.80	295.00	2,301.00
Ben Wallace	4.40	1,155.00	5,082.00
Lindsay Wasserman	157.30	910.00	143,143.00
Ashton Taylor Williams	84.50	795.00	67,177.50
Morgan Willis	9.50	365.00	3,467.50
Alison Wirtz	21.90	1,170.00	25,623.00
Alex Xuan	127.90	660.00	84,414.00
Tanzila Zomo	14.00	295.00	4,130.00

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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Use, Sale, and Disposition of Property

TOTALS

2,080.00

\$ 2,018,734.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Nicholas A. Binder	0.20	Revise non-disclosure agreement.
09/01/22	Jeff Butensky	9.50	Review data room and 2021 disclosure schedules (2.0); draft disclosure schedules (3.6); draft non-reliance language re sharing documents with third parties (.5); review 2021 share purchase agreement and disclosure schedules (3.0); correspond with Centerview re same (.4).
09/01/22	Chris Ceresa	1.30	Draft materials re custody and withdrawal motion (.4); review, revise same (.6); correspond with H. Hockberger re same (.3).
09/01/22	Chris Ceresa	0.50	Analyze legal issues re custody motion (.3); draft materials re same (.2).
09/01/22	Chris Ceresa	4.60	Review, analyze bidding procedures re compliance issues (1.3); review, analyze noticing, advertising items (.7); correspond with H. Hockberger, K&E team re same (.4); telephone conference with H. Hockberger, K&E team re same (.4); review compliance materials re same (1.8).
09/01/22	Chris Ceresa	0.70	Correspond with H. Hockberger, K&E team re mined BTC sale order.
09/01/22	Heidi Hockberger	3.80	Prepare for hearing re de minimis asset sale procedures (.9); correspond with Company re custody motion diligence (1.1); analyze issues re same (1.8).
09/01/22	Matthew C. Hutchinson	3.50	Telephone conference with S. Toth re GK8 sale (1.0); review, revise purchase agreement (2.5).
09/01/22	Chris Koenig	1.20	Correspond with K&E team, Company and committee re custody motion related matters.
09/01/22	Dan Latona	2.00	Analyze, comment on bidding procedures order (.5); correspond with S. Briefel, K&E team re sale matters (.5); correspond with S. Toth re same (.5); analyze issues re same (.5).
09/01/22	Dan Latona	2.30	Analyze memoranda re custody and funds flow.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Robert Orren	1.20	File further revised bidding procedures order (.2); correspond with D. Latona, K&E team re same (.2); draft bidding procedures motion for sale of Company (.6); correspond with A. Williams re same (.2).
09/01/22	Jimmy Ryan	5.40	Correspond with S. Briefel, K&E team re bidding procedures order (1.5); review, revise same (1.8); review, revise publication notice re same (1.0); correspond with C. Ceresa, K&E team, Stretto team re same (1.1).
09/01/22	Seth Sanders	0.90	Review, analyze ad hoc objection re custody motion.
09/01/22	Tommy Scheffer	0.40	Correspond with J. Ryan, K&E team re bidding procedures.
09/01/22	Gelareh Sharafi	0.80	Telephone conference with H. Hockberger, K&E team, and Company re custody accounts.
09/01/22	Steve Toth	3.30	Review, revise asset purchase agreement (1.5); telephone conference with S. Briefel, K&E team, Fischer re GK8 sale considerations (1.5); correspond with S. Briefel, K&E team re GK8 sale considerations (.3).
09/01/22	Ashton Taylor Williams	0.40	Correspond with A. Wirtz and K. Pageau re certificates of no objection (.2); correspond with R. Orren and K&E team re sale motion (.2).
09/02/22	Nicholas A. Binder	0.30	Conference with CVP re deal process (.2); conference with L. Wasserman re same, non-disclosure agreements (.1).
09/02/22	Simon Briefel	3.00	Review, comment on memorandum re transfer of assets (1.1); telephone conference with D. Latona, S. Toth re GK8 sale (.5); review, comment on GK8 non-disclosure agreements (.8); correspond with L. Wasserman, K&E team re same (.6).
09/02/22	Jeff Butensky	2.90	Review, analyze data room documents (1.0); draft disclosure schedules (1.0); review, analyze 2021 retention escrow agreement and indemnification escrow agreement (.5); correspond with S. Briefel re same (.4).
09/02/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team re publication re bidding procedures.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team, Centerview re outstanding items re mined BTC sale order.
09/02/22	Matthew C. Hutchinson	1.50	Telephone conference with S. Toth re GK8 (.5); review, revise purchase agreement (1.0).
09/02/22	Chris Koenig	2.00	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.8); review and analyze lift-stay motion re withhold assets (1.2).
09/02/22	Tamar Kofman	3.70	Review and revise memorandum re setoff rights (3.5); correspond with K Pageau re same (.2).
09/02/22	Dan Latona	2.00	Telephone conference with S. Toth, S. Briefel, M. Hutchinson re GK8 sale (.7); correspond with R. Kwasteniet re same (.5); analyze issues re same (.3); telephone conferences with T. Scheffer, Centerview team re same (.5).
09/02/22	Dan Latona	3.80	Analyze, revise memorandum re value flow (3.0); analyze case law re same (.8).
09/02/22	Robert Orren	0.20	Prepare order to seal re bidding procedures re submission to chambers (.1); distribute same to chambers (.1).
09/02/22	Kimberly Pageau	2.70	Review, revise memorandum re setoff rights (2.5); correspond with T. Kofman re same (.2).
09/02/22	Jimmy Ryan	1.80	Correspond with C. Ceresa, K&E team, Stretto team re bidding procedures order notice (.9); review, analyze confidential agreements for noticing re same (.9).
09/02/22	Tommy Scheffer	0.80	Correspond with A&M, C. Koenig, K&E teams re custody motion (.4); analyze same (.4).
09/02/22	Steve Toth	0.80	Correspond with S. Briefel, K&E team re GK8 sale process.
09/02/22	Lindsay Wasserman	1.20	Review and analyze non-disclosure agreements (1.0); correspond with S. Briefel re same (.2).
09/03/22	Ross M. Kwasteniet, P.C.	0.90	Correspond with B. Kotliar re service of ad hoc custody complaint (.2); review and analyze same (.7).
09/03/22	Ashton Taylor Williams	1.00	Review, analyze bidding procedures motion.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/04/22	Seth Sanders	1.90	Revise value flow memorandum (1.5); correspond with C. Ceresa re same (.4).
09/05/22	Tamar Kofman	0.40	Review and revise memorandum re set-off.
09/05/22	Kimberly Pageau	1.30	Research re setoff rights (.9); review memorandum re same (.4).
09/05/22	Seth Sanders	0.30	Correspond with C. Ceresa and H. Hockberger re value flow memorandum.
09/05/22	Ashton Taylor Williams	5.00	Research bidding procedures precedent (3.5); revise, review bidding procedures motion (1.5).
09/06/22	Simon Briefel	1.40	Review, comment on GK8 non-disclosure agreements (1.0); correspond with L. Wasserman, K&E team re same (.4).
09/06/22	Jeff Butensky	4.80	Review, analyze virtual data room documents (2.0); draft disclosure schedules (2.8).
09/06/22	Chris Ceresa	0.20	Review, analyze issues re security re withdrawal motion.
09/06/22	Chris Ceresa	0.30	Correspond with J. Ryan, K&E team, Centerview re outstanding items re implementing BTC sale order.
09/06/22	Chris Ceresa	0.40	Analyze legal issues re custody motion (.3); draft materials re same (.1).
09/06/22	Chris Ceresa	0.20	Review, analyze outstanding items re bidding procedures.
09/06/22	Joseph A. D'Antonio	0.30	Telephone conference with Company, L. Hamlin, and T. Scheffer re deployment of rigs.
09/06/22	Susan D. Golden	0.40	Review Coindesk notice and coordinate affidavit of publication (.2); correspond with D. Latona re same (.2).
09/06/22	Chris Koenig	4.20	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.7); review, revise GK8 memorandum (2.6); correspond with D. Latona and K&E team re same (.9).
09/06/22	Tamar Kofman	5.20	Review and revise memorandum re setoff rights (4.0); analyze issue re same (1.1); correspond with K. Pageau re same (.1).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Dan Latona	6.20	Analyze, comment on bidding procedures motion (3.1); analyze issues, precedent re same (2.5); telephone conference with R. Kwasteniet, S. Toth, T. Scheffer, Centerview re same (.4); analyze, comment on non-disclosure agreement re same (.2).
09/06/22	Robert Orren	0.40	File affidavit of publication of notice of auction of certain assets (.3); correspond with S. Golden re same (.1).
09/06/22	Jimmy Ryan	2.40	Correspond with C. Ceresa, K&E team re sale notice publication (.5); correspond with A. Williams, K&E team re bidding procedures motion (.3); draft summary chart re bidding procedures compliance requirements (1.6).
09/06/22	Seth Sanders	5.80	Revise value flow memorandum (2.0); correspond with C. Koenig and K&E team re same (.5); revise special committee memorandum (.8); correspond with S. Briefel re same (.4); telephone conference with H. Hockberger re value flow memorandum (.6); revise same (1.3); correspond with R. Kwasteniet and K&E team re same (.2).
09/06/22	Seth Sanders	0.30	Correspond with C. Ceresa re objections to custody motion.
09/06/22	Tommy Scheffer	2.20	Correspond with Centerview, D. Latona, K&E team re bidding procedures motion (.2); telephone conference with Centerview, D. Latona, K&E team re same (.5); review, revise same (1.5).
09/06/22	Gelareh Sharafi	2.90	Research re asset sales (2.5); correspond with S. Golden re same (.4).
09/06/22	Gelareh Sharafi	1.30	Review, analyze second day hearing transcript re ad hoc group objections (1.0); correspond with C. Ceresa re same (.3).
09/06/22	Gelareh Sharafi	1.10	Research re filed complaint by ad hoc group (.3); draft same (.6); correspond with C. Ceresa re same (.2).
09/06/22	Steve Toth	0.40	Correspond with Centerview, D. Latona, K&E team re GK8 sale structure.
09/06/22	Lindsay Wasserman	3.30	Review and revise non-disclosure agreements (2.1); correspond with D. Latona, S. Briefel re same (1.2).

Legal Services for the Period Ending October 31, 2022

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Matter Number:

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Ashton Taylor Williams	1.00	Review bidding procedures sale motion (.7); correspond with H. Hockberger and K&E team re same (.3).
09/07/22	Jeff Butensky	2.50	Review, revise due diligence request list (1.6); correspond with Centerview and S. Briefel, K&E team re same (.9).
09/07/22	Chris Ceresa	0.80	Review compliance issues re bidding procedures (.4); correspond with T. Scheffer, K&E team re same (.4).
09/07/22	Chris Ceresa	0.20	Correspond with T. Scheffer, K&E team re issues re compliance with de minimis asset sale procedures.
09/07/22	Chris Ceresa	0.50	Review, analyze legal issues re terms of use versions.
09/07/22	Chris Koenig	1.30	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (.9); telephone conference with T. Scheffer, K&E team re sale process (.4).
09/07/22	Tamar Kofman	0.90	Review and revise memorandum re setoff rights (.8); correspond with K. Pageau re same (.1).
09/07/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, T. Scheffer, Centerview re bidding procedures.
09/07/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re whole company sale procedures.
09/07/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze ad hoc withhold group's updated 2019 filing.
09/07/22	Kimberly Pageau	2.30	Review, revise memorandum re setoff rights.
09/07/22	Jimmy Ryan	9.20	Draft summary chart re bidding procedures compliance requirements (1.2); correspond with C. Ceresa, K&E team re same (.3); correspond with C. Ceresa, K&E team re sale notice publication (.7); review, revise bidding procedures motion (4.5); conference with A. Williams, K&E team re same (.2); telephone conference with A. Williams, K&E team re same (.2); draft final cure notice (1.0); correspond with C. Ceresa, K&E team and Stretto re same (.9); telephone conference with A&M team re same (.2).

Legal Services for the Period Ending October 31, 2022

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1010145151

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Seth Sanders	3.30	Correspond with S. Briefel and A. Sexton re special committee memorandum (.3); correspond with T. Scheffer re value flow memorandum (.2); draft timeline presentation re value flow memorandum (1.9); revise same (.6); correspond with H. Hockberger and K&E team re same (.3).
09/07/22	Tommy Scheffer	1.70	Correspond with W&C, Centerview, D. Latona, K&E team re bidding procedures, sale process (.4); telephone conference with W&C, Centerview, D. Latona, K&E team re same (.5); research re same (.8).
09/07/22	Gelareh Sharafi	2.00	Research re asset sale (1.5); correspond with S. Golden re same (.5).
09/07/22	Lindsay Wasserman	1.30	Review and revise non-disclosure agreements (1.0); correspond with S. Briefel re same (.3).
09/07/22	Ashton Taylor Williams	2.00	Review, revise bidding procedures sales motion (1.8); correspond with J. Ryan re same (.2).
09/08/22	Simon Briefel	0.30	Review, comment on GK8 non-disclosure agreements.
09/08/22	Jeff Butensky	1.00	Review, analyze GK8 related diligence (.4); correspond with K&E team re potential transaction (.4); correspond with Centerview re due diligence requests (.2).
09/08/22	Susan D. Golden	0.40	Correspond with Miller Advertising, J. Ryan, D. Latona re Coin Desk affidavit of publication (.2); review, analyze same (.2).
09/08/22	Matthew C. Hutchinson	4.10	Review, revise purchase agreement.
09/08/22	Chris Koenig	1.10	Correspond with C. Ceresa, K&E team, Company, UCC and ad hoc groups re custody motion related matters.
09/08/22	Tamar Kofman	0.70	Review and revise memorandum re setoff rights (.6); correspond with H. Hockberger, K. Pageau re same (.1).
09/08/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Company and Centerview re sale process.
09/08/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re timing of litigation and proceedings re custody and withheld accounts (.7); prepare for and participate in telephone conference with Togut re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Dan Latona	4.00	Analyze, comment on bidding procedures (2.2); telephone conference with R. Kwasteniet, Centerview team, Company re same (.8); telephone conference with S. Toth, S. Briefel, Herzog re GK8 (.5); correspond with R. Kwasteniet, S. Toth, S. Briefel re same (.5).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Review, revise draft bidding procedures.
09/08/22	Robert Orren	0.10	Distribute to U.S. Trustee affidavit of publication re GK8 sale.
09/08/22	Kimberly Pageau	0.40	Correspond with H. Hockberger re setoff memorandum (.2); correspond with T. Kofman re same (.2).
09/08/22	Jimmy Ryan	0.90	Correspond with C. Ceresa, K&E team, Centerview team re GK8 bidding procedures order (.2); review, revise whole Company sale bidding procedures motion (.3); correspond with D. Latona, K&E team, and Centerview team re same (.4).
09/08/22	Seth Sanders	0.40	Revise value flow memorandum timeline (.3); correspond with D. Latona re same (.1).
09/08/22	Tommy Scheffer	4.00	Correspond with W&C, M3, PWP, Centerview, A&M, D. Latona, K&E teams re bidding procedures motion, crypto security stipulation (2.2); review, revise same (1.8).
09/08/22	Tommy Scheffer	1.20	Correspond with PC, J. Ryan and K&E teams re T. DiFiore loan liquidations.
09/08/22	Steve Toth	1.00	Analyze bidding procedures (.2); correspond with S. Briefel, K&E team, Fischer re GK8 sale structure (.8).
09/08/22	Lindsay Wasserman	2.40	Review, revise non-disclosure agreements (1.0); correspond with S. Briefel re same (.2); review, analyze letters on the docket (.6); correspond with J. Mudd re same (.3); correspond with T. Scheffer, K&E team re critical vendors (.3).
09/09/22	Simon Briefel	1.00	Review, comment on GK8 sale issues.
09/09/22	Judson Brown, P.C.	0.60	Conference with C. Koenig, K&E team re adversary proceeding and lift-stay motion re custody and withhold accounts.

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09/09/22	Jeff Butensky	2.10	Review, revise due diligence request list (1.5); correspond with Centerview re same (.4); telephone conference with Centerview re due diligence responses (.2).
09/09/22	Amila Golic	0.20	Correspond with T. Scheffer re lien searches.
09/09/22	Matthew C. Hutchinson	4.50	Review, analyze due diligence (1.0); review, revise purchase agreement (3.5).
09/09/22	Chris Koenig	3.60	Correspond with C. Ceresa, K&E team, Company and UCC re custody motion related matters (1.8); review, revise responses to custody litigation issues (1.8).
09/09/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re sale of GK8 business.
09/09/22	Dan Latona	2.70	Telephone conference with Centerview, counterparty re sale process (.7); telephone conference with Glenn Agre re same (.3); telephone conference with R. Kwasteniet, counterparty re same (.5); analyze issues re same (1.2).
09/09/22	Robert Orren	3.00	Prepare lien searches re confidential party Infrastructure entities (1.4); correspond with vendor re same (.6); correspond with A. Golic, K&E team re same (1.0).
09/09/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team, and Centerview team re de minimis asset sales procedures order compliance requirements.
09/09/22	Tommy Scheffer	0.40	Correspond with S. Briefel, K&E team re bidding procedures motion (.2); analyze same (.2).
09/09/22	Steve Toth	0.80	Analyze bidding procedures.
09/09/22	Ashton Taylor Williams	0.20	Correspond with C. Ceresa and A&M re direct sale account updates.
09/10/22	Chris Ceresa	0.40	Review, analyze materials re de minimis asset sale procedures order.
09/10/22	Tamar Kofman	9.00	Research set-off issues (3.8); analyze same (1.0); review and revise memorandum re same (4.0); correspond with K. Pageau re same (.2).
09/10/22	Mavnick Nerwal	0.70	Correspond with S. Toth, K&E team re GK8 matters.
09/10/22	Jeffery S. Norman, P.C.	1.20	Correspond with A. Lorber and J. Schlingbaum re cryptocurrency and tokens (.2); research re tokens classification (1.0).

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09/10/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team, and Centerview re de minimis asset sales procedures order compliance requirements (.1); draft summary chart re same (.9).
09/11/22	Aaron Lorber	0.50	Telephone conference with J. Norman and K&E team re cryptocurrency issues re money.
09/11/22	Mavnick Nerwal	0.50	Correspond with S. Toth, K&E team re GK8 pending matters.
09/11/22	Jeffery S. Norman, P.C.	1.00	Correspond with A. Lorber, J. Poulos and J. Schlingbaum re cryptocurrency and tokens (.2); research instructions re IRS guidance and state laws on cryptocurrency treatment as property (.3); telephone conference with same re tokens as money (.5).
09/11/22	Steve Toth	0.40	Correspond with S. Briefel, K&E team re GK8 sale structure.
09/12/22	Simon Briefel	1.60	Telephone conference with D. Latona, K&E team re GK8 process (.3); review, comment on memorandum re transfer of property (1.0); correspond with D. Latona, K&E team re GK8 process (.3).
09/12/22	Jeff Butensky	0.30	Correspond with S. Briefel re GK8 due diligence (.1); correspond with Centerview re same (.2).
09/12/22	Chris Ceresa	1.10	Review, analyze legal issues re BTC sale order.
09/12/22	Matthew C. Hutchinson	3.80	Review, revise asset purchase agreement.
09/12/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, W&C re custody and withhold matters (.5); telephone conference with C. Koenig, K&E team re strategy re custody and withhold matters (.4).
09/12/22	Chris Koenig	2.60	Review and analyze custody and withhold issues (1.4); correspond with E. Jones, K&E team, committee re same (1.2).
09/12/22	Aaron Lorber	0.20	Telephone conference with J. Norman, J. Schlingbaum and K&E team re cash issues (.1); telephone conference with J. Schlingbaum re same (.1).
09/12/22	Patrick J. Nash Jr., P.C.	0.20	Review, comment on Centerview deck re proposed incentives for GK-8 founders.

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09/12/22	Jeffery S. Norman, P.C.	1.00	Correspond with E. del Hierro and A. Sexton, K&E team re banking regulations for crypto assets.
09/12/22	Robert Orren	0.20	Correspond with A. Golic, K&E team re lien searches.
09/12/22	John Poulos	0.20	Analyze and review FDIC and IRS statements re cryptocurrency treatment as money.
09/12/22	Jimmy Ryan	1.00	Correspond with S. Briefel, K&E team, Centerview, W&C, and U.S. Trustee team re de minimis asset sales compliance requirements.
09/12/22	Seth Sanders	3.80	Correspond with C. Ceresa re custody motion strategy (.3); telephone conference with C. Ceresa and K&E team re custody motion matters (.5); analyze adversary proceeding complaint (1.8); correspond with C. Ceresa re same (.3); correspond with C. Ceresa and K&E team re filing timeline (.9).
09/12/22	Tommy Scheffer	1.20	Correspond with W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion.
09/12/22	Steve Toth	0.80	Correspond with S. Briefel, K&E team re GK8 sale structure.
09/12/22	Lindsay Wasserman	8.00	Review, revise supplemental declaration re sealing motion (5.6); correspond with E. Jones, K&E team re same (.6); review, revise non-disclosure agreements (1.5); correspond with S. Briefel re same (.3).
09/12/22	Ashton Taylor Williams	0.30	Correspond with C. Ceresa, A&M team re direct sale account updates.
09/12/22	Alison Wirtz	3.10	Conference with A&M team and K. Pageau and K&E re expanded coin report (.6); review and revise security declaration and related materials (1.2); correspond with R. Kwasteniet and C. Koenig re same (.4); further correspondence with K. Pageau and K&E re coin report and declaration (.6); correspond with A. Ciriello re same (.3).

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09/13/22	Simon Briefel	1.90	Telephone conference with D. Latona, K&E team re GK8 sale (.3); correspond with D. Latona, K&E team re same (.6); review, comment on notice of de minimis asset sale (.4); correspond with Centerview re non-disclosure agreement issue (.3); analyze same (.3).
09/13/22	Judson Brown, P.C.	1.00	Telephone conference with C. Koenig, K&E team re custody and withhold litigation (.4); correspond with C. Koenig, K&E team re same (.6).
09/13/22	Jeff Butensky	0.20	Correspond with Centerview re due diligence request list from potential bidder.
09/13/22	Chris Ceresa	1.70	Review, revise draft reply in support of custody motion (1.2); research legal issues re same (.5).
09/13/22	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, K&E team re ad hoc group of custodial accounts complaint.
09/13/22	Joseph A. D'Antonio	2.40	Review, analyze ad hoc group of custody holders complaint and related materials.
09/13/22	Leah A. Hamlin	0.50	Research response deadline for custody complaint (.2); telephone conference with C. Koenig re response coordination to AHC complaint and summary judgment motion (.3).
09/13/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
09/13/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re custody adversary proceeding.
09/13/22	Chris Koenig	5.10	Review and analyze custody and withhold issues (2.7); correspond with E. Jones and K&E team re same (.6); prepare for hearing on custody matters (1.8).
09/13/22	Dan Latona	0.60	Conferences with R. Kwasteniet, Centerview team re GK8 (.4); conference with K. Asimacopoulos, H. Crawford, S. Briefel re same (.2).
09/13/22	Patrick J. Nash Jr., P.C.	0.60	Analyze legal issues re sale of GK8.
09/13/22	Jimmy Ryan	2.90	Correspond with S. Briefel, K&E team re de minimis asset sales notice (.3); draft same (.7); correspond with K. Pageau, K&E team re security declaration (.8); review, revise same (1.1).

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09/13/22	Seth Sanders	1.70	Correspond with C. Ceresa re diligence requests (.4); correspond with Company re diligence requests re custody motion responses (.3); research re reply in support of custody motion (1.0).
09/13/22	Tommy Scheffer	0.70	Correspond with W&C, M3, Centerview, A&M, D. Latona, K&E teams re bidding procedures motion (.4); analyze issues re same (.3).
09/13/22	Ashton Taylor Williams	0.20	Correspond with C. Ceresa and A&M team re direct sale account updates.
09/13/22	Alison Wirtz	6.30	Conference with C. Koenig and Celsius team re custodian proposal (2.7); conference with C. Koenig, K. Pageau, A&M and Celsius re security declaration (1.1); review and analyze same (2.5).
09/14/22	Simon Briefel	1.60	Telephone conference with D. Latona, K&E team re GK8 sale (.3); correspond with D. Latona, K&E team re GK8 sale, non-disclosure agreements (.8); review, comment on GK8 non-disclosure agreement (.3); correspond with L. Wasserman, K&E team re same (.2).
09/14/22	Judson Brown, P.C.	0.80	Review and draft correspondence to various parties re strategy for custody and withhold litigation.
09/14/22	Chris Ceresa	1.00	Analyze objections to custody motion and legal issues re same (.8); correspond with S. Sanders and K&E team re same (.2).
09/14/22	Chris Ceresa	0.20	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/14/22	Hannah Crawford	1.30	Correspond with US K&E team re UK law queries re GK8 (.1); telephone conference re same (.2); correspond and consider re same (.2); research questions (.3); correspond with K. Asimacopoulos and K&E team re same (.5).
09/14/22	Joseph A. D'Antonio	1.90	Research case law re ad hoc group of custody account holders complaint.
09/14/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re response to ad hoc custody account holders adversary complaint.

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09/14/22	Philipp Gnatzy	0.80	Review data from a merger control perspective and provide initial assessment (.4); draft diligence questions re same (.4).
09/14/22	Leah A. Hamlin	2.30	Telephone conference with C. Koenig re briefing schedule on ad hoc group motion for summary judgment (.2); review and analyze Debtors' motion to allow withdraws (.5); review and analyze complaint by ad hoc group of custodial account holders (.7); review and analyze motion by ad hoc group of withhold account holders (.9).
09/14/22	Chris Koenig	4.10	Review and analyze custody and withhold issues (1.6); correspond with UCC and ad hoc counsel in preparation for hearing on custody issues (1.1); prepare for hearing on custody issues (1.4).
09/14/22	Tamar Kofman	0.10	Review, revise memorandum re setoff rights.
09/14/22	Dan Latona	1.50	Analyze issues re GK8 (1.0); analyze disclaimer language re same (.5).
09/14/22	Aaron Lorber	0.10	Correspond with J. Norman, K&E team re monetary objection issues.
09/14/22	Kimberly Pageau	2.80	Review, revise memorandum re setoff rights.
09/14/22	Seth Sanders	4.20	Revise due diligence requests (.8); draft reply in support of custody motion (3.0); correspond with C. Ceresa re same (.4).
09/14/22	Tommy Scheffer	0.40	Correspond with W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion.
09/14/22	Steve Toth	0.50	Correspond with K&E team re GK8 structure.
09/14/22	Lindsay Wasserman	3.30	Review, revise non-disclosure agreements (2.6); correspond with S. Briefel, K&E team re same (.7).
09/14/22	Ashton Taylor Williams	0.60	Correspond with C. Ceresa re implementation of mined BTC sale order (.1); review, analyze mined bitcoin motion (.5).
09/15/22	Simon Briefel	1.50	Correspond with W&C re de minimis sale of assets (.3); correspond with D. Latona, K&E team re GK8 sale (.5); correspond with L. Wasserman re GK8 non-disclosure agreement (.3); review, revise notice of revised GK8 dates and deadlines (.3); correspond with D. Latona, K&E team re same (.1).

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09/15/22	Judson Brown, P.C.	1.00	Review and draft correspondence to various parties re litigation strategy issues for custody and withhold disputes.
09/15/22	Jeff Butensky	0.60	Review, analyze due diligence request lists.
09/15/22	Chris Ceresa	0.30	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/15/22	Chris Ceresa	1.00	Telephone conference with C. Koenig, K&E team re custody motion (.5); correspond with C. Koenig, K&E team re same (.2); review, analyze legal issues re same (.3).
09/15/22	Hannah Crawford	3.20	Research and review confidential party issues, GK8 considerations.
09/15/22	Joseph A. D'Antonio	0.20	Review and analyze correspondence re discovery requests.
09/15/22	Susan D. Golden	0.50	Telephone conference with L. Tsao, K&E team re custody accounts.
09/15/22	Elizabeth Helen Jones	3.70	Telephone conference with W. Thompson re motion to sell stablecoins (.4); review, revise same (2.1); correspond with Company, A&M re same (.9); prepare same for filing (.3).
09/15/22	Chris Koenig	3.20	Review and analyze custody and withhold issues (1.2); correspond with E. Jones and K&E team re same (.4); review, revise stablecoin sale motion (1.1); correspond with A. Wirtz and K&E team re same (.5).
09/15/22	Tamar Kofman	2.40	Review and revise memorandum re setoff rights (1.8); correspond with K. Pageau, K&E team re same (.6).
09/15/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on motion for authority to monetize stablecoins.
09/15/22	Dan Latona	1.70	Analyze, comment on bidding procedures.
09/15/22	Dan Latona	0.30	Analyze, comment on motion re stablecoin.
09/15/22	Aaron Lorber	1.00	Research re cryptocurrency classification.
09/15/22	Robert Orren	0.80	Draft motion to sell stablecoins (.4); review precedent re same (.2); correspond with E. Jones re same (.2).
09/15/22	Robert Orren	0.40	Draft notice of initial case conference in ad hoc group of custodial account holders adversary proceeding.

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09/15/22	Jimmy Ryan	4.20	Correspond with S. Briefel, K&E team re GK8 bidding procedures (.2); draft notice re deadline extension re same (.6); correspond with D. Latona re whole Company sale bidding procedures (.2); telephone conference with D. Latona re same (.4); review, revise same (2.8).
09/15/22	Seth Sanders	0.50	Draft reply re return assets motion (.4); correspond with C. Ceresa re same (.1).
09/15/22	Tommy Scheffer	0.60	Correspond with W&C, M3, A&M, Centerview, J. Ryan, K&E teams re bidding procedures motion.
09/15/22	William Thompson	5.50	Conference with E. Jones re motion to sell stablecoins (.3); research re same (1.5); draft motion re same (2.5); revise motion to sell stablecoins (1.0); correspond with R. Orren and M. Willis re filing motion to sell stablecoins (.2).
09/15/22	Lindsay Wasserman	2.00	Review, revise non-disclosure agreements (1.6); correspond with S. Briefel re same (.4).
09/15/22	Ashton Taylor Williams	2.20	Correspond with C. Ceresa, A&M re mined bitcoin (.3); review, revise bidding procedures motion (1.7); correspond with J. Ryan re same (.2).
09/16/22	Simon Briefel	3.00	Telephone conference with Fischer re GK8 sale (1.0); correspond with D. Latona, K&E team re same (.3); analyze issues re same (1.2); telephone conference with counsel to non-disclosure agreement counterparty re non-disclosure agreement (.4); prepare for same (.1).
09/16/22	Judson Brown, P.C.	1.60	Review and analyze draft stipulation re custody and withhold disputes (1.2); telephone conferences with C. Koenig K&E team re same (.4).
09/16/22	Jeff Butensky	1.70	Review, revise due diligence request lists.
09/16/22	Chris Ceresa	0.40	Correspond with Centerview, A. Williams re implementation of mined BTC sale order.
09/16/22	Chris Ceresa	1.90	Review, revise draft reply re custody motion (1.4); research re same (.5).

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09/16/22	Amila Golic	4.20	Telephone conference with S. Briefel, K&E team re research re Withhold lift stay motion (.5); research re automatic stay issues re withhold ad hoc group lift stay motion (3.3); correspond with S. Briefel, K&E team re same (.4).
09/16/22	Leah A. Hamlin	1.20	Telephone conference with C. Koenig and A&M advisors re document collection re custody and withhold accounts (.6); telephone conference with C. Koenig re custody and withhold issues (.6).
09/16/22	Ben Isherwood	1.00	Prepare and telephone conference with Israeli counsel re GK8 matters.
09/16/22	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, C. Koenig re custody and withhold matters (.8); telephone conference with C. Koenig, K&E team re custody and withhold research (.4).
09/16/22	Chris Koenig	1.50	Review and analyze custody and withhold issues (1.1); correspond with E. Jones and K&E team re same (.4).
09/16/22	Dan Latona	1.60	Analyze bidding procedures (.3); telephone conference with R. Kwasteniet, Orrick re GK8 (.7); telephone conference with S. Briefel, H. Crawford, Fischer re same (.5); correspond with R. Kwasteniet, S. Briefel, S. Toth re same (.1).
09/16/22	John Poulos	1.50	Draft limited objection response memorandum.
09/16/22	Roy Michael Roman	0.90	Analyze documents re initial pleadings, first day motions, declarations and adversary proceedings re GK8 issues.
09/16/22	Jimmy Ryan	2.10	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.3); correspond with S. Briefel, K&E team re de minimis asset sale procedures compliance summary (.2); review, revise same (1.0); correspond with D. Latona, K&E team re GK8 bidding procedures deadline extension (.1); review, revise notice re same (.5).
09/16/22	Tommy Scheffer	1.50	Correspond with J. Ryan, K&E team re bidding procedures motion (.4); review, revise same (1.1).

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09/16/22	Gelareh Sharafi	0.40	Telephone conference with E. Jones and K&E team re ad hoc group of custodial account holders' motion to lift automatic stay.
09/16/22	Lindsay Wasserman	1.80	Review, revise non-disclosure agreements.
09/16/22	Ashton Taylor Williams	0.50	Correspond with C. Ceresa, A&M re mined bitcoin motion.
09/16/22	Tanzila Zomo	0.90	Research and compile case precedent for replies to objections.
09/17/22	Jeff Butensky	0.90	Revise due diligence request list responses.
09/17/22	Tommy Scheffer	0.80	Correspond with Centerview, D. Latona, K&E team re bidding procedures motion.
09/17/22	Lindsay Wasserman	0.90	Review, revise non-disclosure agreements (.6); correspond with D. Latona re same (.3).
09/17/22	Alison Wirtz	0.90	Review and comment on tracker for security stipulation (.7); correspond with K. Pageau re same (.2).
09/18/22	Simon Briefel	1.50	Correspond with D. Latona, Fischer re foreign law issues re GK8 sale (.8); analyze issues re same (.7).
09/18/22	Hannah Crawford	1.40	Analyze Israeli law questions re GK8 (1.0); correspond with B Isherwood re same (.4).
09/18/22	Ben Isherwood	4.00	Review and analyze CEL written resolutions (1.1); review, analyze set-off question (2.9).
09/18/22	Chris Koenig	2.30	Review and analyze custody issues (1.8); correspond with C. Ceresa, K&E team re same (.5).
09/18/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze whole Company bidding procedures (.6); correspond with D. Latona re same (.2).
09/18/22	Patrick J. Nash Jr., P.C.	0.70	Review and revise UCC comments to bid procedures (.4); review correspondence from S. Hershey re discovery requests into custody coin issues (.3).
09/18/22	Jimmy Ryan	1.80	Correspond with D. Latona, K&E team, Centerview and A&M re whole Company sale bidding procedures (.6); review, revise same (1.2).
09/18/22	Tommy Scheffer	2.30	Correspond with special committee, Company and W&C, M3, Centerview, A&M, D. Latona, K&E team re bidding procedures motion.
09/18/22	Ashton Taylor Williams	1.90	Review, revise bidding procedures motion.

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09/18/22	Alison Wirtz	2.80	Correspond with C. Koenig and K. Pageau re security stipulation (.2); review and comment on summary of same (2.6).
09/19/22	Simon Briefel	0.60	Correspond with J. Ryan re de minimis sale notice (.3); review, revise same (.3).
09/19/22	Judson Brown, P.C.	1.10	Review and draft correspondence to various parties re litigation with custody and withhold groups (.6); telephone conferences with C. Koenig, K&E team re same (.5).
09/19/22	Jeff Butensky	0.30	Correspond with Company re due diligence requests.
09/19/22	Chris Ceresa	0.40	Review, revise de minimis procedures.
09/19/22	Chris Ceresa	0.30	Correspond with Centerview, Company re mined BTC sale order.
09/19/22	Heidi Hockberger	0.60	Correspond with C. Koenig and K&E team re custody motion.
09/19/22	Matthew C. Hutchinson	1.50	Review, analyze diligence.
09/19/22	Aaron Lorber	0.50	Review, analyze materials re cryptocurrency classification.
09/19/22	Jeffery S. Norman, P.C.	1.60	Telephone conference with H. Hockberger re U.S. Trustee objection (.4); research re same (.4); research re application of broker dealer, securities and commodities provisions to tokens (.8).
09/19/22	Jimmy Ryan	0.50	Correspond with S. Briefel, K&E team, and Centerview re notice of bidding deadline extension (.3); review, revise notice re same (.2).
09/19/22	Seth Sanders	2.10	Correspond with L. Wasserman re securities analysis (.4); draft proposed non-disclosure agreement form (1.4); correspond with T. Scheffer re same (.3).
09/19/22	Tommy Scheffer	0.50	Correspond with Centerview, D. Latona, K&E team re non-disclosure agreements, amendment to same (.3); review, revise amendment (.2).
09/19/22	Alex Straka	1.50	Review lien search results.
09/19/22	William Thompson	0.50	Review, revise proposed order re motion to sell stablecoins (.3); correspond with E. Jones re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Lindsay Wasserman	6.00	Draft memorandum re section 546(e) (2.1); research re same (1.0); correspond with H. Hockberger re onboarding new associates (.5); coordinate same (.5); review, revise non-disclosure agreements (1.5); correspond with D. Latona, S. Briefel re same (.4).
09/19/22	Ashton Taylor Williams	0.70	Correspond with C. Ceresa, committee, US Trustee re mined bitcoin account updates.
09/19/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re SEC language for proposed order re sale of stablecoin.
09/19/22	Alison Wirtz	2.20	Correspond with K. Pageau and C. Koenig re coin security stipulation (.4); correspond with K. Pageau re agenda for security call (.3); conference with K. Pageau, K&E team and Celsius team re coin security stipulation and updates (1.1); conference with Celsius team and C. Koenig re third-party custodian and security (.4).
09/20/22	Simon Briefel	5.60	Correspond with D. Latona, K&E team re GK8 sale (1.8); telephone conference with Fischer re GK8 sale (1.2); review, revise illustrative timeline (1.1); analyze issues re same (.9); review, analyze same (.6).
09/20/22	Judson Brown, P.C.	0.90	Review and revise proposed scheduling stipulation re litigation with custody and withhold groups.
09/20/22	Jeff Butensky	0.10	Correspond with Centerview re 2021 purchase transaction closing.
09/20/22	Chris Ceresa	1.70	Review, revise, materials re compliance with de minimis procedures.
09/20/22	Chris Ceresa	0.60	Telephone conference with C. Koenig, K&E team re custody motion.
09/20/22	Hannah Crawford	0.50	Telephone conference with Israeli counsel re GK8.
09/20/22	Jacqueline Hahn	5.10	Prepare lien search comparison.
09/20/22	Ben Isherwood	2.00	Telephone conference with Israeli counsel re GK8 sale (1.2); correspond with H. Crawford, K&E team re set-off and update note on set-off (.6); correspond with K. Pageau, K&E team re same (.2).
09/20/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig re custody and withhold matters.

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09/20/22	Dan Latona	2.60	Telephone conference with Centerview re GK8 (.1); telephone conference with Glenn Agre re same (.2); analyze research re same (.3); telephone conference with R. Kwasteniet, S. Briefel, Centerview, Glenn Agre, Company re same (.5); telephone conference with S. Toth, H. Crawford, S. Briefel, B. Isherwood, Fischer re same (1.0); telephone conference with C. Koenig, committee re same (.5).
09/20/22	Nir A. Levin	1.00	Review, analyze Israeli regulatory documents re potential sale.
09/20/22	Kieran Smith McGovern	1.50	Prepare lien search comparison.
09/20/22	Robert Orren	6.30	Prepare confidential party lien search comparison (3.7); correspond with T. Scheffer re same (.7); draft amended notice of adjournment of hearing on custody withdrawal motion and amended notice of hearing on sale of stablecoin (.8); prepare for filing of same (.4); file same (.4); correspond with T. Scheffer, K&E team re same (.3).
09/20/22	Kimberly Pageau	0.50	Conference with H. Crawford, K&E team re setoff issues (.2); review, analyze issues re same (.3).
09/20/22	John Poulos	1.30	Analyze case precedent (.3); draft limited objection response outline (1.0).
09/20/22	Jimmy Ryan	2.90	Correspond with C. Ceresa, K&E team re de minimis asset sales compliance summary chart (.2); review, revise same (.8); telephone conference with D. Latona, K&E team and W&C re bidding procedures (.4); correspond with D. Latona, K&E team re same (.5); correspond with D. Latona, K&E team re de minimis asset sales notice (.4); review, revise same (.6).
09/20/22	Seth Sanders	1.90	Draft consent and notice rights analysis re crypto usage (1.6); correspond with K. Pageau re same (.3).
09/20/22	Tommy Scheffer	2.70	Correspond with Company and W&C, K&E team re lien analysis, M. Goetten loan, bidding procedures motion, GK8 process (.7); telephone conference with W&C, K&E team re same (.5); analyze issues re same (1.5).
09/20/22	Alex Straka	0.20	Review lien search results.

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09/20/22	Steve Toth	2.40	Analyze memorandum re Israeli insolvency proceedings (.3); telephone conference with Fischer, S. Briefel, K&E team re same (.8); analyze governance documents re potential changes (1.3).
09/20/22	Danielle Walker	7.80	Prepare lien search comparison.
09/20/22	Lindsay Wasserman	10.20	Telephone conference with C. Ceresa, K&E team re custody assets (.5); conference with A. Wirtz and K&E team re case status (1.5); prepare for same (.5); research re section 546(e) (4.3); draft memorandum re same (3.0); conference with S. Briefel re same (.4).
09/20/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team, W&C team re bidding procedures.
09/20/22	Alison Wirtz	0.50	Conference with H. Hockberger and potential bidder re case background and status.
09/20/22	Alison Wirtz	1.20	Correspond with H. Hockberger and K&E team re security of coins (.3); conference with K. Pageau and K&E team re coin security update with UCC (.9).
09/20/22	Alex Xuan	2.40	Research re withdrawal motion hearing (1.4); correspond with C. Ceresa re same (1.0).
09/20/22	Alex Xuan	2.80	Research re section 546(e) (2.4); correspond with L. Wasserman re same (.4).
09/20/22	Tanzila Zomo	6.00	Compare and compile lien listings.
09/21/22	Anna Alekseeva	1.00	Telephone conference T. Scheffer and K&E team re GK8 sale.
09/21/22	Simon Briefel	4.10	Review, analyze issues re preference actions (1.0); correspond with L. Wasserman re memorandum re same (.5); correspond with D. Latona, K&E team re GK8 sale (1.1); telephone conference with N. Levin re GK8 diligence (.3); correspond with N. Levin re same (.1); correspond with W&C re GK8 schedule (.3); telephone conference with W&C, D. Latona, K&E team, Centerview, PWP re same (.8).
09/21/22	Simon Briefel	1.00	Telephone conference with D. Latona, K&E team, Togut, W&C re scheduling, briefing issues.

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09/21/22	Judson Brown, P.C.	1.20	Telephone conference with K&E team, UCC team and counsel for custody and withhold groups re litigation re custody and withhold claims.
09/21/22	Jeff Butensky	0.10	Correspond with Centerview re non-compete and non-solicit obligations.
09/21/22	Chris Ceresa	0.30	Correspond with Centerview, Company re implementation issues re mined BTC sale order.
09/21/22	Chris Ceresa	0.50	Review, analyze legal issues re reply re custody motion.
09/21/22	Emily C. Eggmann	4.00	Research re escrow agreements (3.2); draft summary re same (.7); correspond with S. Briefel re same (.1).
09/21/22	Heidi Hockberger	1.00	Telephone conference with Togut and C. Koenig, K&E team re custody motion and adversary proceeding scheduling.
09/21/22	Matthew C. Hutchinson	3.90	Review, revise asset purchase agreement.
09/21/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, W&C, ad hoc groups re custody and withhold matters (1.0); revise stipulation re custody and withhold matters (.2); correspond with C. Koenig re same stipulation (.2).
09/21/22	Chris Koenig	2.40	Review, revise bidding procedures (.5); correspond with D. Latona and K&E team re same (.6); telephone conference with E. Jones, K&E team, committee, ad hoc groups re custody issues (.8); review and analyze custody issues (.5).
09/21/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze bidding procedures and open issues.
09/21/22	Dan Latona	1.00	Telephone conference with C. Koenig, T. Scheffer, S. Briefel, Centerview, committee re GK8 (.8); analyze issues re same (.2).
09/21/22	Dan Latona	0.90	Telephone conference with C. Koenig, committee, Togut, Troutman re custody, withhold matters.
09/21/22	Nir A. Levin	4.00	Review, analyze Israeli regulatory documents re potential sale (3.0); correspond with S. Briefel re same (.5); telephone conference with S. Briefel re same (.5).

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09/21/22	Nima Malek Khosravi	1.00	Office conference with T. Scheffer and K&E team re sale and bidding procedures for Company subsidiary.
09/21/22	T.J. McCarrick	1.50	Conference with J. Brown, K&E team re withdrawal issues (.5); discuss strategy re withdrawal approach with C. Koenig and J. Brown (.2); conference with J. Brown, K&E team re case strategy (.8).
09/21/22	Robert Orren	0.20	File affidavit of publication of notice of sale of GK8 business.
09/21/22	Roy Michael Roman	1.00	Analyze and review transcript re customer loan repayment issues (.9); correspond with T. Scheffer re same (.1).
09/21/22	Jimmy Ryan	2.40	Correspond with D. Latona, K&E team re bidding procedures (.6); review, analyze documents re same (.2); review, revise deadline extension notice re same (.2); correspond with D. Latona, K&E team, and Centerview re de minimis asset sale notice (.3); telephone conference with D. Latona, K&E team, Centerview, Perella and W&C re sale of GK8 (.9); telephone conference with S. Briefel re same (.2).
09/21/22	Seth Sanders	3.30	Telephone conference with A. Xuan re custody motion research (.4); draft non-disclosure agreement (1.9); correspond with C. Koenig and K. Pageau re same (.4); correspond with J. Mudd and K&E team re custody motion objections (.6).
09/21/22	Tommy Scheffer	2.50	Correspond with Centerview, D. Latona, K&E team re GK8 timeline, bidding procedures motion (.5); analyze issues re same (.2); review, revise bidding procedures motion (1.8).
09/21/22	Joanna Schlingbaum	2.40	Revise memorandum re issues re cryptocurrency as money.
09/21/22	Lindsay Wasserman	3.50	Draft memorandum re section 546(e) (2.8); correspond with S. Briefel re same (.2); review, revise non-disclosure agreements (.5).
09/21/22	Ashton Taylor Williams	1.10	Telephone conference with T. Scheffer, K&E team re case updates (.3); telephone conference with D. Latona, K&E team re bidding procedures (.8).
09/21/22	Alex Xuan	1.10	Research re cryptocurrency classification.

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09/21/22	Alex Xuan	7.10	Research re withdrawal motion and preference avoidance (5.9); correspond with C. Ceresa and S. Sanders re same (1.2).
09/22/22	Simon Briefel	1.10	Telephone conference with W&C re sale of Orgenesis shares (.2); correspond with Company, Centerview re same (.5); correspond with J. Ryan re same, notice of sale (.4).
09/22/22	Judson Brown, P.C.	0.60	Review and draft correspondence to various parties re litigation with custody and withhold groups.
09/22/22	Jeff Butensky	0.50	Review, revise asset purchase agreement.
09/22/22	Chris Ceresa	1.20	Telephone conference with C. Koenig, K&E team re custody-related legal issues (.8); review, comment on draft reply re same (.4).
09/22/22	Heidi Hockberger	0.50	Telephone conference with C. Koenig and K&E team re custody motion.
09/22/22	Matthew C. Hutchinson	2.20	Review, revise asset purchase agreement.
09/22/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re custody and withhold matters.
09/22/22	Chris Koenig	2.70	Review, revise bidding procedures (.4); correspond with D. Latona and K&E team re same (.4); telephone conference with E. Jones, K&E team, committee, ad hoc groups re custody issues (.3); review and analyze custody issues (1.6).
09/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze correspondence and draft schedules and open issues re custody and withheld disputes.
09/22/22	Dan Latona	0.50	Telephone conference with Centerview re bidding procedures.
09/22/22	Dan Latona	0.60	Telephone conference with H. Hockberger, Company re tokens.
09/22/22	Library Factual Research	1.00	Research orders precedent.
09/22/22	Aaron Lorber	0.50	Revise diligence memorandum.
09/22/22	Caitlin McGrail	0.20	Review and analyze diligence materials re sale of GK8 (.1); correspond with J. Ryan and K&E team re same (.1).
09/22/22	Roy Michael Roman	0.40	Review and analyze diligence materials re sale of GK8 (.3); correspond with J. Ryan and K&E team re same (.1).

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09/22/22	Jimmy Ryan	2.50	Correspond with S. Briefel, K&E team re GK8 sale (.3); telephone conference with S. Briefel, K&E team re same (.3); review, revise whole Company sale bidding procedures (1.4); correspond with D. Latona, K&E team and Centerview re same (.5).
09/22/22	Seth Sanders	1.40	Revise non-disclosure agreement (1.0); correspond with H. Hockberger and K&E team re same (.4).
09/22/22	Seth Sanders	0.20	Correspond with A. Xuan and J. Mudd re objections to custody motion.
09/22/22	Tommy Scheffer	2.00	Correspond with W&C, D. Latona, K&E team re bidding procedures (.7); analyze issues re same (.2); review, revise same (1.1).
09/22/22	Josh Sussberg, P.C.	0.10	Correspond re Twitter correspondence.
09/22/22	Steve Toth	0.30	Review, revise GK8 asset purchase agreement.
09/22/22	Lindsay Wasserman	2.20	Draft memorandum re section 546(e) (1.2); research re same (1.0).
09/22/22	Ashton Taylor Williams	0.30	Correspond with W. Thompson, K&E team re draft objection reply.
09/22/22	Alex Xuan	9.30	Research re cryptocurrency classification (6.2); draft memorandum re same (3.1).
09/22/22	Alex Xuan	0.30	Conference with C. Ceresa re withdrawal motion.
09/23/22	Simon Briefel	1.30	Telephone conference with Company re GK8 assets (.4); review issues re same (.9).
09/23/22	Judson Brown, P.C.	0.70	Review and draft correspondence to various parties re litigation with custody and account groups.
09/23/22	Jeff Butensky	0.50	Revise asset purchase agreement.
09/23/22	Elizabeth Helen Jones	0.50	Correspond with C. Koenig re response to committee on custody and withhold issues.
09/23/22	Chris Koenig	2.70	Review and analyze custody issues re briefing schedule (1.3); review, revise responsive schedule re same (1.4).
09/23/22	Dan Latona	0.50	Analyze issues re bidding procedures.
09/23/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze revise bid procedures in preparation to file same.

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09/23/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.5); review, revise same (.3); correspond with S. Briefel, K&E team, and W&C re de minimis asset sales (.2).
09/23/22	Tommy Scheffer	1.60	Correspond with Centerview, D. Latona, K&E team re bidding procedures (.9); analyze issues re same (.7).
09/23/22	Lindsay Wasserman	0.70	Review, revise non-disclosure agreements.
09/23/22	Ashton Taylor Williams	0.10	Telephone conference with J. Ryan re bidding procedures.
09/24/22	Simon Briefel	0.80	Correspond with D. Latona re GK8 sale (.3); analyze issues re customers' bankruptcy, related disposition of property issues (.2); correspond with Company re same (.3).
09/24/22	Nima Malek Khosravi	1.00	Correspond with T. Scheffer and K&E team re research for consult rights in bidding procedures (.3); research re same (.7).
09/24/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze W&C comments to proposed all company bid procedures (.2); correspond with W&C re comments to bid procedures (.2).
09/24/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re possible fee examiner.
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with A&M re debtors' motion for authority to convert stablecoin to USD.
09/24/22	Tommy Scheffer	0.80	Correspond with J. Ryan, K&E team re Judge Glenn bidding procedures/sale research.
09/24/22	Alex Xuan	4.80	Revise reply re request to allow certain withdrawals.
09/25/22	Simon Briefel	2.20	Review, revise, comment on memorandum re preference issues.
09/25/22	Simon Briefel	0.80	Review, revise, phase 1 issues brief.
09/25/22	Chris Koenig	4.90	Review, revise corporate documents re sale (3.6); correspond with R. Kwasteniet, K&E team, special committee, committee re same (1.3).
09/25/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with W&C and other committee advisors, H. Hockberger and K&E team re A. Mashinsky resignation and bidding procedures (.8); follow-up analysis re bidding procedures (.4).

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09/25/22	Dan Latona	1.00	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, Centerview, committee re bidding procedures (.5); telephone conference with W&C re same (.2); analyze comments re same (.3).
09/25/22	Nima Malek Khosravi	6.30	Research re consult rights in bidding procedures (1.5); review research files and summarize same (4.8).
09/25/22	Caitlin McGrail	4.20	Telephone conference with N. Malek, N. Khosravi, and K. Roth re Judge Glenn bidding procedure research (.5); research, review, and prepare chart re same (3.7).
09/25/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed timeline re sale process.
09/25/22	Patrick J. Nash Jr., P.C.	1.00	Correspond with Centerview in preparation for conference with W&C and M3 re bidding procedures (.2); telephone conference with W&C, M3 re bidding procedures (.5); review, analyze correspondence from W&C re proposed compromise re bidding procedures (.2); correspond with W&C re bidding procedures (.1).
09/25/22	Kelby Roth	4.40	Analyze Judge Glenn bidding procedure transcripts and orders re consult rights (4.1); correspond with C. McGrail re same (.3).
09/25/22	Jimmy Ryan	1.10	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.4); review, revise same (.1); telephone conference with P. Nash, K&E team and W&C re same (.3); draft proposed timeline re same (.3).
09/25/22	Tommy Scheffer	2.50	Correspond with special committee, W&C, M3, Centerview, D. Latona, K&E team re bidding procedures motion (.8); telephone conference with W&C, M3, Centerview, D. Latona, K&E team re same (.5); analyze issues re same (1.2).
09/25/22	Ashton Taylor Williams	0.30	Telephone conference with P. Nash, K&E team, W&C re bidding procedures.
09/25/22	Alex Xuan	2.50	Revise reply to objection to withdrawal motion.

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09/26/22	Simon Briefel	1.90	Correspond with Company, Fischer re diligence (.3); telephone conference with W&C, D. Latona, K&E team re asset sale (.2); correspond with D. Latona re GK8 next steps (.4); telephone conference with potential bidder, K&E team, Centerview re potential bid (.4); review, comment on section 546(e) memorandum (.6).
09/26/22	Simon Briefel	0.80	Telephone conference with M. Lemm re phase 1 issues briefing (.4); telephone conference with W. Thompson re 546(e) memorandum (.4).
09/26/22	Jeff Butensky	2.50	Review, analyze due diligence requests (2.3); correspond with K&E team re non-compete provisions (.2).
09/26/22	Chris Ceresa	0.40	Review, revise draft reply re custody motion.
09/26/22	Hannah Crawford	0.90	Review lien release documents and correspond with K&E team re same.
09/26/22	Chris Koenig	2.30	Review and analyze custody issues re briefing schedule (1.1); review, revise responsive schedule and letter re same (1.2).
09/26/22	Dan Latona	1.00	Telephone conference with Centerview, potential bidder re sale process (.5); analyze issues re de minimis asset sale (.5).
09/26/22	Nima Malek Khosravi	9.70	Research re consult rights in bidding procedures (1.8); review, revise findings from transcripts and orders re same (6.4); review and summarize findings re same (1.5).
09/26/22	Caitlin McGrail	4.50	Conference with N. Malek Khosravi re Judge Glenn bidding procedures research (.5); draft summary re same (2.8); telephone conference with J. Ryan re de minimis asset sales procedures compliance summary (.1); revise compliance summary (.8); correspond with J. Ryan, S. Briefel and C. Ceresa re same (.3).
09/26/22	Joel McKnight Mudd	0.30	Correspond with H. Hockberger re loan collateral research.
09/26/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from W&C re bid procedures (.2); draft, revise finalized bid procedures re sale of substantially all assets (.4).
09/26/22	Patrick J. Nash Jr., P.C.	0.20	Review latest proposals re custody and withhold litigation schedule.

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09/26/22	Kelby Roth	3.20	Analyze Judge Glenn bidding procedure transcripts and orders re consult rights (3.1); correspond with C. McGrail re same (.1).
09/26/22	Jimmy Ryan	2.60	Correspond with S. Briefel, K&E team re de minimis asset sale procedures summary chart (.2); telephone conference with S. Briefel, K&E team re same (.2); review, revise same (.3); correspond with S. Briefel, K&E team and Centerview re de minimis asset sales notice (.8); review, revise same (.6); telephone conference with S. Briefel, K&E team, Company, Centerview and W&C re same (.3); telephone conference with S. Briefel re same (.2).
09/26/22	Tommy Scheffer	0.90	Correspond with prospective bidders, W&C, M3, Centerview, S. Briefel and K&E team re Judge Glenn bidding procedures, sale research, sale diligence, sale timelines (.1); telephone conference with prospective bidders, W&C, M3, Centerview, S. Briefel and K&E team re same (.2); analyze materials re Judge Glenn bidding procedures, sale research (.6).
09/26/22	William Thompson	1.50	Conference with E. Jones, K&E team re stablecoin sale (.5); correspond with E. Jones, K&E team re same (1.0).
09/26/22	Morgan Willis	0.50	Retrieve precedent re bidding procedures (.4); distribute to T. Scheffer re same (.1).
09/26/22	Alex Xuan	3.30	Research re section 546(e) memorandum (2.9); correspond with W. Thompson re same (.4).
09/26/22	Alex Xuan	8.90	Revise reply to objection to withdrawal motion (5.8); research re withdrawal motion and hearing (3.1).
09/27/22	Anna Alekseeva	2.00	Review, analyze Celsius terms of use re right to freeze or suspend access to accounts.
09/27/22	Anna Alekseeva	3.50	Research legal issues re property of a debtor's estate.
09/27/22	Simon Briefel	0.90	Telephone conference with C. Koenig, K&E team re custody, withhold assets (.4); analyze issues re same (.5).

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09/27/22	Simon Briefel	1.00	Telephone conference with K&E team re phase 1 issues brief, 546(e) memorandum (.4); telephone conference with M. Lemm re phase 1 issues brief (.2); conference with A. Alekseeva re phase 1 issues brief research (.2); analyze same (.2).
09/27/22	Judson Brown, P.C.	1.10	Review and analyze materials re disputes with custody and withhold groups and equity holders.
09/27/22	Jeff Butensky	1.10	Telephone conference with Centerview re non-compete provision.
09/27/22	Hannah Crawford	2.50	Correspond with K&E team re disclosure public interest case law research issues.
09/27/22	Heidi Hockberger	0.30	Telephone conference with C. Koenig and K&E team re custody research.
09/27/22	Matthew C. Hutchinson	3.10	Review and analyze non-compete provision (2.6); telephone conference with Centerview re non-compete provision (.5).
09/27/22	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team re custody and withhold matters (.5); draft letter re custody and withhold matters for submission to the Court (1.2).
09/27/22	Chris Koenig	1.20	Review and analyze custody issues re briefing schedule (.4); review, revise responsive schedule and letter re same (.8).
09/27/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with J. Butensky and Centerview re GK8 sale process and employee retention issues (.2); telephone conference with J. Butensky and Centerview re same (.5); review, comment on draft of whole Company bid procedures (.6).
09/27/22	Dan Latona	0.70	Telephone conference with C. Koenig, S. Briefel, A&M, Centerview re GK8 (.3); analyze issues re same (.4).
09/27/22	Nima Malek Khosravi	0.60	Summarize, revise findings re consult rights re bidding procedures.
09/27/22	Caitlin McGrail	0.80	Conference with N. Malek Khosravi re Judge Glenn bidding procedures research (.7); correspond with T. Scheffer and K&E team re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team re de minimis asset sales notice (.4); review, revise same (.5); correspond with D. Latona, K&E team re whole Company sale bidding procedures (.8); review, revise same (.3).
09/27/22	Tommy Scheffer	2.80	Correspond with A&M, Centerview, D. Latona, K&E team re bidding procedures motion, motion to shorten notice re bidding procedures, Judge Glenn transcript, order review (1.0); correspond with A&M, Centerview, D. Latona, K&E team re same (1.1); analyze materials re Judge Glenn transcript, order review (.7).
09/27/22	Steve Toth	0.20	Telephone conference with M. Hutchinson re asset purchase agreement.
09/27/22	Ashton Taylor Williams	1.20	Draft, edit reply to objection re stablecoin.
09/27/22	Alex Xuan	7.30	Research re section 546(e) (2.7); draft memorandum re same (4.2); conference with L. Wasserman re same (.4).
09/27/22	Alex Xuan	5.30	Revise reply to objection to withdrawal motion (4.9); correspond with C. Ceresa re new objection to withdrawal motion (.4).
09/28/22	Anna Alekseeva	2.70	Research re definition of a debtor's estate (2.3); telephone conference with S. Briefel and M. Lemm re case law analysis of definition of a debtor's estate (.4).
09/28/22	Simon Briefel	5.60	Telephone conference with Fischer, Company, D. Latona re asset purchase agreement (1.0); telephone conference with Fischer re same (.4); correspond with Fischer, D. Latona, K&E team re same (.2); telephone conference with Centerview, Company, A&M re potential bidders diligence lists (.8); review, revise, comment on memorandum re section 546(e) issues (2.3); review, comment on GK8 asset purchase agreement (.9).
09/28/22	Simon Briefel	1.30	Telephone conference with M. Lemm, A. Alekseeva re phase 1 issues brief (.5); analyze issues, case law re same (.8).
09/28/22	Judson Brown, P.C.	0.50	Review and draft correspondence to various parties re disputes with custody and withhold groups.

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09/28/22	Jeff Butensky	1.30	Telephone conference with Company and Fischer re asset purchase agreement (.9); review, analyze 2021 share purchase agreement (.2); correspond with Fischer re non-compete obligations (.2).
09/28/22	Chris Ceresa	0.20	Correspond with C. Koenig, K&E team re de minimis sales issues.
09/28/22	Chris Ceresa	1.40	Correspond with J. Ryan, K&E team re de minimis asset sale issues (.1); review, revise draft reply ISO custody withdrawal motion (1.3).
09/28/22	Matthew C. Hutchinson	5.20	Review, revise asset purchase agreement.
09/28/22	Chris Koenig	1.20	Review and analyze custody issues re briefing schedule (.3); review, revise responsive schedule and letter re same (.9).
09/28/22	Dan Latona	1.50	Telephone conference with S. Toth, S. Briefel, Fischer, Company re GK8 sale process (.8); analyze issues re same (.2); analyze purchase agreement re same (.5).
09/28/22	Dan Latona	0.20	Telephone conference with counterparty re non-disclosure agreement.
09/28/22	Nima Malek Khosravi	1.00	Conference with T. Scheffer and K&E team re bidding procedure documents.
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review bid and ask with UCC on bid procedures in re compromise and file.
09/28/22	Patrick J. Nash Jr., P.C.	0.30	Review confidential bidder non-disclosure agreement.
09/28/22	Jimmy Ryan	1.80	Correspond with S. Briefel re sale of GK8 (.1); telephone conference with S. Briefel, K&E team and Company re same (.9); correspond with S. Briefel, K&E team re de minimis asset sales notice (.3); correspond with D. Latona, K&E team re affidavit of publication (.1); review, revise whole Company sale bidding procedures (.4).
09/28/22	Tommy Scheffer	2.40	Correspond with Centerview, M3, D. Latona, K&E team re bidding procedures motion, motion to shorten notice (1.6); analyze issues re same (.8).
09/28/22	Michael Scian	0.60	Telephone conference with A. Wirtz and K&E team re bidding procedures.

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09/28/22	Steve Toth	2.10	Revise asset purchase agreement (1.1); telephone conference with Company, Fischer, S. Briefel, K&E team re same (.9); telephone conference with M. Hutchinson re same (.1).
09/28/22	Alex Xuan	2.50	Revise section 546(e) memorandum (2.3); conference with L. Wasserman re same (.2).
09/28/22	Alex Xuan	2.30	Revise reply to objection re withdrawal motion.
09/29/22	Anna Alekseeva	4.50	Research re definition of a debtor's estate in case law.
09/29/22	Simon Briefel	4.50	Review, revise GK8 asset purchase agreement (.8); review, revise, comment on memorandum re section 546(e) issues (2.1); correspond with Company re withhold custody diligence (.5); review, comment on non-disclosure agreement (.2); correspond with D. Latona, L. Wasserman re same (.2); telephone conference with B. Flannery re memorandum re section 546(e) issues (.3); correspond with C. Koenig, Company re diligence (.4).
09/29/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team re phase 1 issues brief, memorandum re 546(e) issues (.4); prepare for same (.2).
09/29/22	Judson Brown, P.C.	0.80	Review and draft correspondence to various parties re custody and withhold dispute.
09/29/22	Jeff Butensky	0.30	Correspond with Fischer re enforceability of contract provision under Israeli law re GK8.
09/29/22	Chris Ceresa	2.90	Revise draft reply ISO custody withdrawal motion (2.5); telephone conference with C. Koenig and K&E team re same (.4).
09/29/22	Bryan D. Flannery	0.90	Review and revise section 546 memorandum (.5); conference with C. Koenig, K&E team re same (.4).
09/29/22	Matthew C. Hutchinson	3.30	Review, revise asset purchase agreement.
09/29/22	Elizabeth Helen Jones	0.40	Telephone conference with W. Thompson re stablecoin reply and related pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Elizabeth Helen Jones	1.40	Telephone conference with K&E team, C. Koenig re custody and withhold matters (.4); revise scheduling proposal for briefing on custody and withhold issues (.6); correspond with C. Koenig re same (.1); draft correspondence to chambers re status of custody and withhold matters (.3).
09/29/22	Chris Koenig	1.50	Review and analyze custody issues re briefing schedule (.6); review, revise responsive schedule and letter re same (.9).
09/29/22	Dan Latona	1.80	Analyze, comment on bidding procedures (1.4); coordinate filing re same (.4).
09/29/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze I. Hermann objection to Debtors' custody and withhold motion (.2); review and analyze I. Hermann omnibus objection to court ruling on coin ownership (.2); review and analyze I. Hermann objection to debtors motion to convert USDC to USD (.2); review and analyze W&C correspondence re his exchange with TX regulators re sale process (.1); prepare correspondence to H. Waller re Pesce exchange with TX regulators (.1); review and analyze proposed agreed discovery schedule with other parties re custody and withheld issues (.2).
09/29/22	Patrick J. Nash Jr., P.C.	1.30	Review and analyze objection of C. Crews to debtors' motion to return custody and withheld coin (.4); review correspondence from G. Pesce re retail loan liquidations (.2); review and analyze latest proposed dates for sale process re retail platform and mining businesses (.3); review and analyze State of TX objection to debtors' motion to convert USDC to USD (.2); review and analyze State of VT objection to debtors' motion to convert USDC to USD (.2).
09/29/22	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.6); review, revise same (.3).
09/29/22	Tommy Scheffer	5.90	Correspond with W&C, PWP, Centerview, D. Latona, K&E team re bidding procedures motion (3.6); review, revise same (2.3).
09/29/22	Gelareh Sharafi	0.30	Telephone conference with C. Koenig and K&E team re custody accounts.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Steve Toth	0.30	Analyze asset purchase agreement for distribution.
09/29/22	Ben Wallace	3.20	Review and revise letter to Court re custody and withhold issues.
09/29/22	Ashton Taylor Williams	0.70	Correspond with W. Thompson re stablecoin reply (.1); telephone conference with W. Thompson re same (.1); research re same (.5).
09/29/22	Alison Wirtz	0.20	Correspond with SEC re dischargability matter.
09/29/22	Alex Xuan	3.90	Analyze objection re withdrawal motion (2.8); correspond with C. Ceresa re same (1.1).
09/30/22	Anna Alekseeva	0.20	Telephone conference with M. Lemm re Company rights re custody accounts.
09/30/22	Anna Alekseeva	1.70	Research re Celsius terms of use re provisions re custody accounts.
09/30/22	Simon Briefel	4.00	Correspond with Company, A&M re sale process diligence requests (.3); correspond with D. Latona, L. Wasserman re non-disclosure agreement (.3); telephone conference with potential bidder re non-disclosure agreement (.2); correspond with Centerview re same (.2); conferences with L. Wasserman, K&E team re GK8 first day pleadings (.5); correspond with L. Wasserman, K&E team re same (.5); correspond with Fischer, Centerview re GK8 diligence (.5); review, revise memorandum re section 546(e) issues, phase 1 issues briefing (1.5).
09/30/22	Judson Brown, P.C.	2.30	Correspond with C. Koenig, K&E team re custody and withhold dispute (1.2); conferences with C. Koenig, K&E team and parties re same (1.1).
09/30/22	Jeff Butensky	0.20	Correspond with Company re due diligence.
09/30/22	Amila Golic	2.50	Telephone conference with N. Khosravi Malek re notice of adjournment for motion to sell stablecoin (.1); draft same (1.6); revise same (.5); correspond with E. Jones, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Elizabeth Helen Jones	2.30	Telephone conference with K&E team, W&C, C. Koenig re scheduling and stipulation on custody and withhold matters (1.1); correspond with Chambers re proposal for scheduling and stipulation order re same (.3); review, revise notice of abatement of deadlines re custody and withhold matters (.9).
09/30/22	Elizabeth Helen Jones	0.30	Review and revise notice of adjournment of stablecoin motion.
09/30/22	Chris Koenig	2.30	Review and analyze custody issues re briefing schedule (.6); review, revise responsive schedule and letter re same (.9); correspond with E. Jones and counsel to committee and ad hoc groups re same (.8).
09/30/22	Dan Latona	1.40	Telephone conference with Glenn Agre re GK8 (.2); correspond with Glenn Agre re same (.7) telephone conference with counterparty re non-disclosure agreement (.2); correspond with S. Briefel re same (.3).
09/30/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze notice abating deadlines re custody and withhold pleadings in preparation of filing (.2); review and revise U.S. Trustee objection to debtors' motions to convert stablecoin to USD and return custody and withhold coin (.4).
09/30/22	Roy Michael Roman	1.20	Review and analyze precedent re first day relief re additional debtors (1.0); correspond with S. Briefel and L. Wasserman re same (.2).
09/30/22	Jimmy Ryan	0.40	Correspond with S. Briefel, K&E team re de minimis asset sales notice.
09/30/22	Alex Xuan	1.00	Research re section 546e (.5); correspond with C. Ceresa re U.S. Trustee objection to withdrawal motion (.5).
09/30/22	Tanzila Zomo	0.90	Review and revise motion re sale of assets.
10/01/22	Judson Brown, P.C.	0.70	Telephone conference with C. Koenig, K&E team re custody and withhold dispute, equity motion and potential declaratory judgment action re customer claims (.6); correspond with J. D'Antonio re same (.1).
10/01/22	Chris Koenig	0.40	Correspond with E. Jones, K&E team, committee, ad hoc groups re custody scheduling issues.

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10/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from S. Hershey, UCC counsel re proposed evidentiary record re custody and withdrawal issues.
10/02/22	Simon Briefel	0.80	Correspond with D. Latona, K&E team re GK8 sale, related issues.
10/02/22	Judson Brown, P.C.	0.40	Review and analyze stipulation re schedule for custody and withhold dispute (.3); correspond with J. D'Antonio re same (.1).
10/02/22	Elizabeth Helen Jones	1.60	Revise scheduling proposal on custody and withhold issues (1.1); correspond with C. Koenig, K&E team, Company re same (.5).
10/02/22	Chris Koenig	4.10	Review, revise custody scheduling order (2.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.4).
10/02/22	Nima Malek Khosravi	2.30	Research re joint administration order re additional debtors for GK8 filing to implement sale.
10/03/22	Simon Briefel	3.00	Telephone conference with D. Latona, Centerview, potential bidder re GK8 sale (.5); telephone conference with potential bidder, Fischer, D. Latona re same (.7); telephone conference with D. Latona re GK8 pleadings, filing preparation (.2); telephone conference with L. Wasserman re same (.2); telephone conference with N. Malek Khosravi, K&E team re same (.3); review, comment on work in progress tracker (.3); analyze issues re GK8 preparation (.8).
10/03/22	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re custody and withhold dispute (.1); review and analyze materials and stipulation re same (.2).
10/03/22	Jeff Butensky	1.40	Telephone conference with M. Hutchinson re diligence (.5); review, revise due diligence tracker (.9).
10/03/22	Susan D. Golden	0.60	Correspond with S. Briefel and D. Latona re possible additional debtor chapter 11 case filings re GK8 sale implementation.
10/03/22	Amila Golic	1.70	Review and analyze terms of use (.6); draft memorandum section re same (1.1).
10/03/22	Matthew C. Hutchinson	1.10	Telephone conference with J. Butensky re diligence (.6); review diligence production (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Elizabeth Helen Jones	0.60	Revise stipulation and agreed scheduling order on custody and withhold matters (.4); correspond with C. Koenig re same (.2).
10/03/22	Chris Koenig	1.50	Review, revise custody scheduling order (1.1); correspond with E. Jones, K&E team, committee, ad hoc groups re same (.4).
10/03/22	Dan Latona	1.70	Telephone conference with A&M re GK8 (.1); analyze issues re same (.6); telephone conference with S. Toth, Centerview, potential bidder re sale update (.3); telephone conference with S. Toth, Centerview, re asset purchase agreement (.7).
10/03/22	Michael Lemm	5.70	Draft brief re custody and withhold issues (3.3); research re same (.8); review and analyze materials re same (1.6).
10/03/22	Nima Malek Khosravi	8.20	Analyze precedent re joint administration motion for sale entity (2.1); draft motion re same (6.1).
10/03/22	Nima Malek Khosravi	2.10	Conference with S. Briefel and K&E team re sale workstreams (.2); create organizational document re same (1.3); review and revise document re same (.6).
10/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze certain legal issues re custody coin (.4); review and analyze J. Oberg's joinder to C. Crews omnibus motion objecting to court deciding coin ownership (.1).
10/03/22	Robert Orren	0.40	File second notice of amended dates re bidding procedures and sale (.3); correspond with S. Briefel re same (.1).
10/03/22	Jimmy Ryan	2.80	Correspond with T. Scheffer, K&E team, potential bidder re non-disclosure agreement (.3); correspond with S. Briefel, K&E team, Centerview, and W&C re GK8 sale notice (.7); review, revise same (.6); correspond with D. Latona, K&E team re same (.4); telephone conference with S. Briefel re sale of GK8 (.1); review, analyze documents re same (.7).

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10/03/22	Tommy Scheffer	1.10	Correspond with prospective bidder, Company and Centerview, K&E teams re non-disclosure agreement amendment (.4); telephone conferences with prospective bidder, Company and Centerview, K&E teams re same (.3); analyze issues re same (.4).
10/03/22	Lindsay Wasserman	0.70	Review, revise non-disclosure agreements.
10/03/22	Morgan Willis	3.00	Prepare for and file affidavit of publication and related notices.
10/03/22	Alex Xuan	1.50	Correspond with C. Ceresa re objections to withdrawal motions.
10/03/22	Alex Xuan	2.00	Research re section 546(e) (1.7); correspond with L. Wasserman re same (.3).
10/03/22	Tanzila Zomo	1.30	Review and revise motion re asset sales.
10/04/22	Simon Briefel	1.70	Telephone conference with A&M, D. Latona re GK8 filing preparation (.4); telephone conference with J. Ryan re same (.1); telephone conference with L. Wasserman re same (.2); telephone conference with C. Koenig, Company re withhold and custody issues (.7); analyze issues re same (.3).
10/04/22	Jeff Butensky	0.50	Review, revise due diligence tracker.
10/04/22	Bryan D. Flannery	0.40	Revise 546(e) memorandum.
10/04/22	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team re custody and withhold matters (.4); telephone conference with Company, C. Koenig re custody and withhold matters (partial) (.2); review, revise draft stipulation and order re custody and withhold matters (1.3).
10/04/22	Chris Koenig	2.40	Review, revise custody scheduling order (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.0); telephone conference with Company, S. Briefel, K&E team re custody issues (.7).
10/04/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re whole-Company bidding procedures and process (.7); analyze issues re GK8 sale process and implementation (1.0).
10/04/22	Dan Latona	1.50	Telephone conference with S. Briefel, A&M team re GK8 (.5); analyze issues re same (.8); analyze, comment on non-disclosure agreement re sale process (.2).

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10/04/22	Michael Lemm	1.40	Review and revise brief re custody and withhold considerations.
10/04/22	Nima Malek Khosravi	5.90	Research precedent re GK8 first day declaration (1.8); draft first day declaration (3.9); conference with L. Wasserman re same (.2).
10/04/22	Nima Malek Khosravi	1.10	Review, revise, update and coordinate organizational document re sale workstreams.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze State of Wisconsin's objection to motion convert USDC to USD (.2); review and analyze Centerview presentation re GK8 sale considerations (.3).
10/04/22	Robert Orren	0.10	Distribute to U.S. Trustee second notice of amended dates re bidding procedures and sale.
10/04/22	Robert Orren	0.50	Review and revise motion to apply first day relief to additional debtors (.4); correspond with T. Zomo re same (.1).
10/04/22	Roy Michael Roman	0.60	Review and revise first day motion precedent re additional debtors (.5); correspond with J. Ryan re same (.1).
10/04/22	Roy Michael Roman	1.90	Draft omnibus motion re GK8 (1.7); correspond with L. Wasserman and J. Ryan re same (.2).
10/04/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team, Fischer re sale of GK8 (.6); telephone conference with S. Briefel re same (.1); conference with R. Roman re same (.3); telephone conference with R. Roman re same (.2).
10/04/22	Tommy Scheffer	0.40	Correspond with Company, Centerview, D. Latona, K&E team re potential bidder non-disclosure agreements (.2); analyze issues re same (.2).
10/04/22	Lindsay Wasserman	6.90	Telephone conference with S. Briefel, K&E team re custody pleadings (.5); review, revise non-disclosure agreements (2.5); correspond with R. Roman, K&E team re GK8 first day pleadings (1.2); prepare petitions (.4); review, revise memorandum re section 546(e) (2.3).
10/04/22	Ashton Taylor Williams	2.40	Revise memorandum re property of estate.

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10/04/22	Alex Xuan	4.50	Draft omnibus reply to objections re custody and withhold motion (4.3); correspond with C. Ceresa and C. Koenig re same (.2).
10/05/22	Jeff Butensky	3.10	Review, revise disclosure schedules.
10/05/22	Jacqueline Hahn	0.50	Compile and circulate recently filed pleadings to K&E team.
10/05/22	Matthew C. Hutchinson	1.00	Review, revise disclosure schedules.
10/05/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze potential briefing schedule for key case issues.
10/05/22	Dan Latona	1.00	Analyze issues re GK8 sale process.
10/05/22	Michael Lemm	5.90	Review and revise brief re custody and withhold issues (3.6); research re same (.9); review, analyze materials re same (1.4).
10/05/22	Patricia Walsh Loureiro	6.20	Telephone conference with C. Koenig and K&E team re briefing schedule (.6); office conference with A. Wirtz re same (.3); office conference with W. Thompson re briefing schedule research memorandum (.3); draft briefing schedule (3.4); research re rule 7004 (1.6).
10/05/22	Nima Malek Khosravi	8.60	Research re GK8 first day declaration (2.2); draft first day declaration (6.4).
10/05/22	Joel McKnight Mudd	1.40	Review and revise scheduling order re custody/withhold matters (1.2); correspond with A. Xuan re same (.2).
10/05/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze objection of V. Ubierna de las Heras to motion to convert USDC to USD.
10/05/22	Roy Michael Roman	2.00	Research and prepare memorandum re setoff rights (1.8); correspond with G. Sharafi re same (.2).
10/05/22	Roy Michael Roman	1.10	Review and revise motion for relief for additional debtors.
10/05/22	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re sale of GK8 (.2); correspond with D. Latona, K&E team re de minimis asset sales (.7).
10/05/22	Tommy Scheffer	0.30	Correspond and telephone conferences with C. Koenig, K&E team re briefing, scheduling matters (.2); review and analyze issues re same (.1).
10/05/22	Gelareh Sharafi	0.30	Conference with T. Scheffer and UK K&E team re set-off rights.

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10/05/22	Gelareh Sharafi	6.40	Research re setoff rights under UK Law (5.0); draft summary re same (1.0); correspond with T. Scheffer and K&E team re same (.4).
10/05/22	Ashton Taylor Williams	4.70	Draft, revise memorandum re property of estate.
10/05/22	Alex Xuan	2.90	Draft omnibus reply to objections re custody and withhold motion.
10/06/22	Simon Briefel	8.20	Analyze issues re GK8 sale process (1.0); correspond with Centerview, A&M re GK8 diligence requests, related issues (1.1); telephone conference with A&M, D. Latona, Fischer re GK8 filing (.4); telephone conference with C. Koenig, K&E team re phase 1 issues brief and section 546(e) memorandum (.4); prepare for same (.2); correspond with B. Flannery, K&E team re Orgenesis sale (.3); analyze issues re same (.4); correspond with Fischer, D. Latona, Company re GK8 work in progress (.5); correspond with Fischer re GK8 filing, preparation (.8); review, revise phase 1 issues brief (1.6); correspond with M. Lemm re same (.2); correspond with L. Wasserman re section 546(e) memorandum (.3); analyze issues re same (.3); correspond with D. Latona re GK8 first day pleadings (.2) analyze issues re same (.5).
10/06/22	Judson Brown, P.C.	0.50	Conferences with C. Koenig and K&E team re custody and withhold dispute and potential adversary proceedings.
10/06/22	Jeff Butensky	5.40	Telephone conference with Centerview, Company re diligence (2.3); draft bill of sale and assignment and assumption, patent assignment agreement, and trademark assignment agreement (2.0); correspond with K&E team re sale (.9); correspond with L. Lamesh re CFIUS questionnaire (.2).
10/06/22	Chris Ceresa	0.20	Correspond with C. Koenig, K&E team re issues re custody and withdrawal motion.
10/06/22	Matthew C. Hutchinson	1.20	Telephone conference with J. Butensky, K&E team re diligence (.5); review, revise draft asset purchase agreements (.7).
10/06/22	Elizabeth Helen Jones	0.40	Telephone conference with K&E team, C. Koenig re custody and withhold matters.

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10/06/22	Chris Koenig	2.80	Review, revise custody scheduling order (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (1.0); prepare for hearing re same (1.1).
10/06/22	Dan Latona	1.30	Analyze issues re GK8 (.8); telephone conference with S. Briefel, J. Ryan, A&M, Fischer re same (.5).
10/06/22	Patricia Walsh Loureiro	6.30	Review and revise briefing schedule notice (.6); research briefing schedule vs adversary proceeding (2.4); revise memorandum re same (3.3).
10/06/22	Nima Malek Khosravi	6.40	Review, revise first day declaration re GK8.
10/06/22	Robert Orren	0.80	Retrieve sale and bidding procedures precedent (.5); correspond with T. Zomo and J. Ryan re same (.3).
10/06/22	Roy Michael Roman	1.00	Conference with L. Wasserman and J. Ryan re GK8 pending matters (.7); telephone conference with J. Ryan re same (.3).
10/06/22	Roy Michael Roman	0.50	Review and revise first day motion additional debtor filing (.4); correspond with L. Wasserman re same (.1).
10/06/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re sale of GK8 (.4); conference with S. Briefel, K&E team re same (.2); telephone conference with S. Briefel, K&E team, Fischer, and A&M re same (.4); correspond with L. Wasserman, K&E team re first day motion (.2).
10/06/22	Gelareh Sharafi	0.30	Telephone conference with C. Koenig and K&E team re custody motion.
10/06/22	Gelareh Sharafi	1.10	Research re US court interpretation of English set-off rights (.5); draft summary re same (.5); correspond with T. Scheffer and K&E team re same (.1).
10/06/22	Steve Toth	0.20	Analyze draft asset purchase agreement exhibits.

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10/06/22	Lindsay Wasserman	9.40	Review, revise non-disclosure agreements (3.0); review, revise foreign representative motion (1.1); review, revise objection to classify claims to stablecoins as secured motion (1.6); review, revise first day motion (3.0); telephone conference with S. Briefel, K&E team re GK8 work in process (.4); telephone conference with S. Briefel, K&E team re custody motion (.3).
10/06/22	Morgan Willis	2.00	Review and revise GK8 petitions and joint administration motion.
10/06/22	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re 363(o) and possible case implications.
10/06/22	Alex Xuan	5.40	Draft omnibus reply re custody and withhold motion.
10/06/22	Alex Xuan	0.20	Correspond with C. Ceresa and S. Briefel re withdrawal order.
10/06/22	Tanzila Zomo	2.90	Review and revise motion re joint administration for additional debtors (1.0); review and revise declarations re selling assets (.5); review and revise motion re asset sales (1.4).
10/07/22	Simon Briefel	3.60	Telephone conference with A&M, D. Latona, Company re GK8 filing preparation (1.0); telephone conference with D. Latona, A&M re same (.4); analyze issues, follow ups re same (.6); telephone conference with D. Latona, K&E team re case status, next steps (.4); review, comment on work in progress tracker re GK8 filing preparation (.1); correspond with A&M, Centerview, Company re GK8 diligence request, filing preparation (1.1).
10/07/22	Jeff Butensky	0.70	Correspond with L. Lamesh re disclosure schedules (.4); review responsive purchase agreement draft from Kraken (.3).
10/07/22	Philipp Gnatzy	0.50	Correspond with J. Butensky and K&E team re bidder processes.
10/07/22	Luci Hague	0.20	Correspond with S. Briefel re CFIUS questionnaire comments.
10/07/22	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team, independent directors re custody and withhold hearing update.

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10/07/22	Chris Koenig	1.20	Review, revise custody scheduling order following hearing (.7); correspond with E. Jones, K&E team, committee, ad hoc groups re same (.5).
10/07/22	Tamar Kofman	1.00	Review and revise memorandum re setoff rights (.5); correspond with T. Scheffer, K&E team re same (.5).
10/07/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company re implementation issues related to return of certain custody assets.
10/07/22	Dan Latona	2.40	Telephone conference with S. Briefel, A&M team, Fischer team, Company re GK8 sale process (1.0); telephone conference with A&M team re same (.4); telephone conference with S. Briefel, L. Wasserman re same (.5); telephone conference with Glenn Agre re same (.5).
10/07/22	Michael Lemm	0.50	Correspond with S. Briefel re custody and withhold brief (.2); review comments re same (.3).
10/07/22	Nima Malek Khosravi	1.60	Revise GK8 first day declaration re additional debtors.
10/07/22	Nima Malek Khosravi	2.30	Review, revise and coordinate organizational document re subsidiary sale workstream (1.4); additional revisions re same (.4); office conference with L. Wasserman and K&E team re same (.5).
10/07/22	Gabrielle Christine Reardon	5.40	Conference with A. Wirtz and K. Trevett re lending legislation (.3); research and analyze statutes and case law re same (3.9); draft memorandum re same (1.1); correspond with K. Trevett re memorandum (.1).
10/07/22	Roy Michael Roman	2.20	Review and revise motion for chapter 11 relief to additional debtors (2.1); correspond with L. Wasserman re same (.1).
10/07/22	Roy Michael Roman	0.70	Review and revise memorandum re debtor setoff rights.
10/07/22	Tommy Scheffer	0.60	Correspond with Company, A&M, D. Latona and K&E team re bidding procedures (.3); analyze issues re same (.3).

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10/07/22	Steve Toth	1.10	Analyze and respond to correspondence re asset purchase agreements and related issues (.8); analyze diligence correspondence and related materials (.3).
10/07/22	Lindsay Wasserman	6.90	Review, revise non-disclosure agreements (1.3); review, revise GK8 relief motion (3.6); attend hearing re custody pleadings (1.0); telephone conference with S. Briefel and K&E team, Company, A&M re Israeli filings (1.0).
10/07/22	Alison Wirtz	1.60	Correspond with C. Koenig and D. Latona re 363(o) (.3); review case materials re same (.6); correspond and conference with K. Trevett and G. Reardon re same (.7).
10/08/22	Simon Briefel	2.50	Correspond with D. Latona, K&E team re GK8 sale issues, asset purchase agreement markups (.4); review, comment on bidder's asset purchase agreement markup (.9), draft issues list re same (1.2).
10/08/22	Jeff Butensky	0.60	Correspond with Israeli counsel re bidder's mark-up of purchase agreement (.1); correspond with Centerview re due diligence (.1); review bidder's mark-up (.4).
10/08/22	Tamar Kofman	1.90	Review and revise memorandum re setoff rights (1.6); correspond with R. Roman re same (.3).
10/08/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Centerview correspondence re GK8 bids (.2); review and analyze correspondence from M. Rahmani re GK8 bids (.2).
10/08/22	Gabrielle Christine Reardon	0.90	Review, revise memorandum re lending legislation (.8); correspond with A. Wirtz re same (.1).
10/08/22	Gabrielle Christine Reardon	1.30	Review and analyze joint stipulation re custody and withhold issues (1.0); schedule key dates and deadlines (.3).
10/08/22	Roy Michael Roman	1.10	Review and revise memorandum re setoff rights (1.0); correspond with T. Kofman re same (.1).
10/08/22	Jimmy Ryan	1.90	Correspond with S. Briefel, K&E team re GK8 asset purchase agreement (.6); review, analyze mark-up re same (1.3).

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10/08/22	William Thompson	3.00	Review, revise memorandum re earn assets and property of estate (2.4); correspond with A. Williams re same (.6).
10/08/22	Steve Toth	4.50	Analyze bidder asset purchase agreement markups (2.3); prepare attorney notes re same (2.2).
10/08/22	Alison Wirtz	1.50	Review and comment on 363(o) research (.8); review materials cited (.5); correspond with K. Trevett and G. Reardon re same (.2).
10/09/22	Jeff Butensky	7.00	Review, analyze purchase agreement revisions by confidential party (1.0); review, analyze purchase agreement revisions by confidential party (1.0); review, analyze comments re same by S. Toth (.5); prepare summary table re GK8, confidential party and other confidential party comparisons (2.5); revise purchase agreement (2.0).
10/09/22	Nima Malek Khosravi	4.10	Analyze, compile key dates re custody/withhold scheduling order.
10/09/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from M. Rahmani re GK8 sale process.
10/09/22	Joanna Schlingbaum	1.00	Draft issues list re bidder's markup of GK8 asset purchase agreement (.5); draft issues list re additional bidder's markup of GK8 asset purchase agreement (.5).
10/09/22	Steve Toth	3.10	Prepare issues list re bidder asset purchase agreement markup (2.0); analyze asset purchase agreement and related correspondence (.6); revise asset purchase agreements issues chart (.5).
10/09/22	Ashton Taylor Williams	2.10	Revise memorandum re property of estate.
10/10/22	Anna Alekseeva	1.70	Research issues re custody accounts.
10/10/22	Simon Briefel	3.50	Telephone conference with Company, B. Flannery re Orgenesis shares sale (.2); telephone conference with Centerview, S. Toth, K&E team re GK8 bids (.9); review, revise bidder GK8 asset purchase agreement issues list (1.8); correspond with J. Ryan, K&E team re same (.3); telephone conference with GK8 bidder, Centerview re asset purchase agreement (.3).
10/10/22	Simon Briefel	0.50	Review, comment on GK8 voluntary petitions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Jeff Butensky	3.30	Revise purchase agreement re S. Toth, Israeli counsel, and tax comments (.1); correspond with GK8 principals re disclosure schedules (.2); telephone conference re responses to purchase agreement comments by bidders (.9); telephone conference with bidder re purchase agreement (1.2); telephone conference with bidder re purchase agreement (.9).
10/10/22	Chris Ceresa	0.80	Review, analyze objections to withdrawal motion (.5); review, analyze draft reply ISO withdrawal motion (.3).
10/10/22	Matthew C. Hutchinson	1.70	Telephone conference with bidders' counsel re purchase agreement.
10/10/22	Elizabeth Helen Jones	0.10	Correspond with J. Mudd, A. Xuan re scheduling order on custody and withhold matters.
10/10/22	Ross M. Kwasteniet, P.C.	1.60	Review, analyze proposed asset purchase agreement and markups re GK8 sale process (1.2); telephone conference with D. Bendetson and others at Centerview re same (.4).
10/10/22	Dan Latona	4.70	Telephone conference with W&C re bidding procedures (.2); telephone conference with S. Toth, Centerview team re asset purchase agreement (.8); telephone conference with S. Toth, counterparty re asset purchase agreement (.8); analyze same (.2); telephone conference with S. Toth, counterparty re same (1.2); analyze issues list re same (.2); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.5); analyze issues re section 363(o) (.8).
10/10/22	Michael Lemm	6.40	Review and revise brief re custody and withhold issues (3.5); review and analyze materials re same (1.4); research re same (1.5).
10/10/22	Aaron Lorber	1.00	Review and revise SPAs (.6); revise issues lists re same (.4).
10/10/22	Nima Malek Khosravi	0.60	Revise summary of key dates re custody/withhold scheduling order.
10/10/22	Jeffery S. Norman, P.C.	0.20	Correspond with A. Lorber and J. Schlingbaum re GK8 sale.

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10/10/22	Robert Orren	0.20	Correspond with T. Zomo re notice of revised bidding procedures order.
10/10/22	Jimmy Ryan	4.30	Correspond with D. Latona, K&E team re whole Company sale bidding procedures order (.4); telephone conference with D. Latona, K&E team re same (.1); review, revise whole Company sale bidding procedures order (.9); correspond with S. Briefel, K&E team, Company team re sale of de minimis assets (.1); video conference with S. Briefel, K&E team, Company team re same (.2); correspond with D. Latona, K&E team re sale of GK8 (.5); review, analyze asset purchase agreement (1.7); correspond with D. Latona, K&E team re same agreement (.4).
10/10/22	Tommy Scheffer	1.90	Correspond with Centerview, A&M, D. Latona and K&E team re bidding procedures order (.7); analyze issues re same (.5); review, revise bidding procedures order (.7).
10/10/22	Joanna Schlingbaum	1.50	Review and revise issues list re bidder's markup of GK8 asset purchase agreement (.7); revise issues list re bidder's markup of GK8 asset purchase agreement (.8).
10/10/22	William Thompson	4.90	Review, revise memorandum re property of estate (3.1); research re same (1.2); research re terms of service (.4); correspond with E. Jones re same (.2).
10/10/22	Steve Toth	4.60	Conference re diligence and schedules with J. Butensky (.2); conference re asset purchase agreements status and schedules with Company; (.3); correspond re asset purchase agreements and schedules (.3); conference re asset purchase agreements issues list with Centerview and K&E team (.8); revise bidder issues list (.8) prepare related correspondence re same (.2); conference re asset purchase agreement issues list with bidder counsel and K&E team (.8); conference re asset purchase agreement issues list with other bidder counsel and K&E team (.8); analyze and respond to correspondence re asset purchase agreement issues (.4).

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10/10/22	Lindsay Wasserman	7.60	Review, revise non-disclosure agreements (1.8); correspond with S. Briefel, K&E team, Israeli counsel re GK8 (1.0); correspond with R. Roman re GK8 first day motion (1.8); correspond with A. Xuan, K&E team re objection to stablecoin classification motions (1.7); telephone conference with S. Briefel re GK8 petitions (.5); correspond with S. Briefel, A&M team re same (.8).
10/10/22	Ashton Taylor Williams	2.50	Draft, revise memorandum re property of the estate classifications.
10/10/22	Alison Wirtz	0.40	Correspond with D. Latona re 363(o) analysis.
10/10/22	Alex Xuan	1.40	Revise proposed order re custody motion.
10/10/22	Tanzila Zomo	2.00	Review and revise proposed order re bidding procedures (.6); review and revise declaration re asset sales (.4); review and revise motion re asset sales (1.0).
10/11/22	Simon Briefel	1.10	Telephone conference with J. Ryan re GK8 sale (.3); review, comment on sale order (.8).
10/11/22	Simon Briefel	0.20	Conference with D. Latona, K&E team re GK8 work in process.
10/11/22	Simon Briefel	2.30	Telephone conference with Company, A&M re GK8 filing preparation (1.0); correspond with D. Latona, A. Wirtz re same (.4); telephone conference with Company, A&M re GK8 filing preparation (.9).
10/11/22	Jeff Butensky	7.50	Telephone conference with GK8 founders re disclosure schedules (1.7); telephone conference re next steps re diligence (.7); revise purchase agreement with bidder (5.1).
10/11/22	Chris Ceresa	1.20	Telephone conference with C. Koenig and K&E team re legal issues re custody withdrawal matters (.4); review, analyze draft revised order re custody motion (.6); correspond with K&E team re same (.2).
10/11/22	Susan D. Golden	0.40	Correspond with S. Briefel and R. Orren re filing of additional petitions and first day pleadings.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Gabriela Zamfir Hensley	2.20	Conference with C. Koenig, K&E team re custody matters (.3); conference with C. Koenig re stablecoin sale issues (.3); analyze scheduling stipulation (.4); analyze custody motion (.7); analyze stablecoin sale motion (.5).
10/11/22	Matthew C. Hutchinson	4.00	Telephone conferences with S. Toth, K&E team, Company re disclosure schedules and purchase agreement (2.0); review, analyze disclosure schedules re same (2.0).
10/11/22	Tamar Kofman	0.40	Correspond with T. Scheffer, G. Sharafi, K&E team re setoff memorandum.
10/11/22	Dan Latona	0.80	Telephone conference with Glenn Agre re GK8 process (.1); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.3); analyze issues re same (.2); analyze confidential proposal (.2).
10/11/22	Michael Lemm	4.70	Review and revise brief re custody and withhold issues (2.9); research re same (1.8).
10/11/22	Nima Malek Khosravi	2.20	Revise organizational materials re subsidiary sale workstream (.6); further revise same (1.1); office conference with L. Wasserman and K&E team re same (.5).
10/11/22	Nima Malek Khosravi	3.90	Research re declarations and first day motions.
10/11/22	Joel McKnight Mudd	0.40	Revise custody/withhold schedule re chambers' request.
10/11/22	Roy Michael Roman	0.20	Research precedent re setoff rights (.1); correspond with T. Kofman and G. Sharafi re same (.1).
10/11/22	Jimmy Ryan	3.20	Draft sale order re sale of GK8 (.8); correspond with S. Briefel, K&E team re same (.6); telephone conference with S. Briefel, K&E team re same (.4); research precedent re same (.4); video conference with D. Latona, K&E team re same (.3); correspond with D. Latona, K&E team, Centerview team, W&C team and Sullivan & Cromwell team re whole Company sale bidding procedures (.7).
10/11/22	Seth Sanders	2.20	Analyze past SEC and CFTC orders and materials (1.8); correspond with S. Briefel re same (.4).

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10/11/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Sullivan & Cromwell, Centerview, K&E teams, D. Latona re bidding procedures order (.8); analyze issues re same (.5).
10/11/22	Joanna Schlingbaum	1.50	Review and revise issues list re bidder counsel's markup of the GK8 asset purchase agreement (.7); review and revise issues list re additional bidder counsel's markup of GK8 asset purchase agreement (.8).
10/11/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re custody accounts and custody motion.
10/11/22	William Thompson	4.30	Review, revise reply re stablecoin motion (1.9); research re same (1.2); conference with E. Jones re same (.5); correspond with A. Williams re same (.7).
10/11/22	Steve Toth	8.30	Analyze attorney notes re asset purchase agreements (.3); conference re disclosure schedules with Company, M. Hutchinson, K&E team and Centerview (1.5); conference re schedules and process with K&E team (.6); conference re asset purchase agreement process with bidder counsel (.3); analyze and respond to correspondence re diligence (.2); revise bidder asset purchase agreement (5.4).
10/11/22	Lindsay Wasserman	8.00	Correspond with E. Jones, K&E team re objection to stablecoin motion (.4); correspond with S. Golden, K&E team re GK8 petitions (.4); review and revise same (.6); review and revise non-disclosure agreements (1.9); review and revise notice re stablecoin classification motions (.6); review and revise letters to stablecoin classification movants (1.5); review and revise GK8 first day pleading (1.4); correspond with Company re custody assets (1.2).
10/11/22	Ashton Taylor Williams	1.90	Draft, edit reply to stablecoin motion objections (1.5); correspond with G. Hensley, W. Thompson re stablecoin (.4).
10/11/22	Alex Xuan	1.10	Draft correspondence response to Company re questions re custody and withhold motion.
10/11/22	Alex Xuan	1.90	Compile file packages re custody motion, stablecoin motion and objections to creditors' motions to be declared secured.

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10/12/22	Simon Briefel	5.30	Telephone conference with Company, Israeli counsel, A. Sexton, S. Toth, Centerview, A&M re GK8 transaction structure (1.0); follow up with D. Latona re same (.6); correspond with D. Latona, K&E team re GK8 sale (.6); telephone conference with Centerview, S. Toth, D. Latona re GK8 transaction timeline (.4); review precedent sale order (.3); review, comment on sale order (.8); review, comment on asset purchase agreement issues list (1.6).
10/12/22	Jeff Butensky	2.60	Telephone conference with GK8 founders re disclosure schedules (1.3); draft guaranty to share with bidders (.4); review, analyze Company promissory notes re diligence requests (.3); telephone conference with Centerview re restructuring timeline (.6).
10/12/22	Hannah Crawford	2.20	Prepare for and attend telephone conference with counsel re set off issues (1.1); correspond with T. Walsh re pledge (1.1).
10/12/22	Gabriela Zamfir Hensley	0.70	Conference with E. Jones re stablecoin reply, considerations (.4); analyze correspondence re custody matters (.3).
10/12/22	Matthew C. Hutchinson	2.50	Telephone conferences re disclosure schedules and diligence (2.0); review, revise purchase agreement (.5).
10/12/22	Elizabeth Helen Jones	0.40	Correspond with Company, L. Wasserman re custody and withhold questions.
10/12/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley re stablecoin motion and reply.
10/12/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team re setoff memorandum.
10/12/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze issues re asset sales and bidding procedures re GK8 and platform.
10/12/22	Dan Latona	2.00	Telephone conference with S. Toth, S. Briefel, Fischer team re GK8 process (.4); analyze issues re same (1.1); telephone conference with S. Toth, Centerview team re same (.5).
10/12/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from G. Pesce re Texas regulators' perspective on motion to approve bidding and sale procedures.

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10/12/22	Jimmy Ryan	1.30	Correspond with S. Briefel, K&E team re GK8 sale order (.1); correspond with D. Latona, K&E team re GK8 asset purchase agreement (.5); correspond with D. Latona, K&E team re GK8 bidding procedures deadline extension notice (.2); review, revise same (.5).
10/12/22	Seth Sanders	2.90	Correspond with A. Xuan and K&E team re draft of hearing summary (.4); revise same (.9); research re custody SEC issue (1.2); correspond with S. Briefel re same (.4).
10/12/22	Joanna Schlingbaum	1.70	Review and revise issues list re bidder counsel's markup of GK8 asset purchase agreement (.5); review and revise issues list re other bidder counsel's markup of GK8 asset purchase agreement (1.2).
10/12/22	Alex Straka	0.50	Review and revise mortgage releases and research related perfection actions concerning real property assets.
10/12/22	William Thompson	0.30	Conference with A. Williams re stablecoin objection reply.
10/12/22	Steve Toth	2.10	Telephone conference with Fischer, Centerview, Company and K&E team re structure, tax and related matters (.8); correspond with K&E team re asset purchase agreement and sale matters (.2); analyze and respond to correspondence re asset purchase agreement and sale issues (.3); conference re process and timing with K&E team and Centerview (.8).
10/12/22	Lindsay Wasserman	5.50	Review and revise non-disclosure agreements (1.5); correspond with E. Jones re objection to stablecoin classification motions (.6); review and revise GK8 first day pleading (3.4).
10/12/22	Ashton Taylor Williams	4.80	Correspond with W. Thompson re stablecoin objection reply (.9); update, revise draft re same (3.9).
10/13/22	Simon Briefel	0.70	Analyze affidavit of service re GK8 sale notice (.2); correspond with Stretto re same (.1); review, comment on note to revised GK8 dates (.4).
10/13/22	Simon Briefel	0.70	Analyze issues re custody program (.5); correspond with S. Sanders re same (.2).

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10/13/22	Simon Briefel	0.30	Telephone conference with D. Latona, K&E team re GK8 work in process.
10/13/22	Jeff Butensky	2.50	Review, revise amendment to non-disclosure agreement re non-solicitation language (1.6); review, analyze Delaware law re LLC managers and corporation directors (.9).
10/13/22	Susan D. Golden	1.60	Review U.S. Trustee objection to bidding procedures motion (.4); review, analyze Company privacy policy (.5); review, analyze bankruptcy code section 332 (.3); correspond with C. Koenig and T. Scheffer re response to CPO request (.4).
10/13/22	Matthew C. Hutchinson	2.80	Analyze diligence (2.0); review non-disclosure agreement (.8).
10/13/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley re stablecoin matters.
10/13/22	Tamar Kofman	0.20	Correspond and telephone conference with T. Scheffer re setoff memorandum.
10/13/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, W&C team re bidding procedures (.4); analyze, revise order (.8); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 work in process (.4).
10/13/22	Aaron Lorber	2.20	Review and revise APA drafts.
10/13/22	Nima Malek Khosravi	5.30	Conference with L. Wasserman re petitions re additional subsidiary sale debtors (.2); draft petition re same (3.1); research disregarded entity status re same (.7); revise petition re same (.9); revise first day declaration (.4).
10/13/22	Nima Malek Khosravi	1.40	Update organizational materials re subsidiary sale workstream (.6); additional revisions re same (.4); office conference with L. Wasserman and K&E team re same (.4).
10/13/22	Jeffrey S. Quinn	0.20	Analyze, review agreement.
10/13/22	Joshua Raphael	2.10	Review Company TOU and summarize relevant terms (1.9); share summary of terms with team (.2).
10/13/22	Joshua Raphael	0.30	Conference with S. Briefel re GK8.
10/13/22	Gabrielle Christine Reardon	2.00	Review and revise stipulation from FTC re extension of deadline (1.4); correspond with P. Walsh re same (.3); implement revisions to same (.3).

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10/13/22	Roy Michael Roman	0.80	Review, revise GK8 motion for relief.
10/13/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re whole Company sale bidding procedures (.2); review, revise same (.1); office conference with S. Briefel, K&E team re sale of GK8 (.3).
10/13/22	Tommy Scheffer	1.80	Correspond and telephone conferences with W&C, K&E teams, D. Latona re sale process, bidding procedures, objections to bidding procedures (1.2); analyze issues re same (.6).
10/13/22	William Thompson	1.60	Review, revise reply to objection stablecoin sale motion re A. Williams edits.
10/13/22	Steve Toth	0.50	Analyze and respond to correspondence re non-disclosure agreement amendment (.3); prepare correspondence re GK8 SPA and discuss with D. Latona (.2).
10/13/22	Lindsay Wasserman	5.40	Correspond with Company re custody assets (.8); review and revise non-disclosure agreements (2.8); review and revise GK8 petitions (1.8).
10/13/22	Ashton Taylor Williams	2.20	Update, revise reply to stablecoin objections (1.4); correspond with W. Thompson re same (.6); correspond with T. Scheffer, J. Ryan re bidding procedures objection reply (.2).
10/13/22	Alex Xuan	0.40	Revise proposed order to custody motion.
10/13/22	Alex Xuan	3.10	Review and revise correspondence to Company re questions re custody and withhold motion.
10/14/22	Simon Briefel	0.60	Telephone conference with J. Norman, S. Sanders re creation of custody program.
10/14/22	Jeff Butensky	2.80	Review, revise purchase agreement re Israeli and K&E team comments.
10/14/22	Philipp Gnatzy	0.50	Review, analyze requested information and follow-up with corporate team.
10/14/22	Carla A.R. Hine	0.30	Analyze issues re HSR analysis.
10/14/22	Matthew C. Hutchinson	3.10	Review, analyze purchase agreement (1.6); review, analyze diligence (1.5).
10/14/22	Chris Koenig	2.80	Review and analyze bid procedure objections (1.3); review, revise bidding procedures reply (1.1); correspond with D. Latona re same (.4).
10/14/22	Tamar Kofman	2.20	Analyze setoff issues (2.1); correspond with S. Sanders re same (.1).

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10/14/22	Dan Latona	3.00	Analyze bidding procedures objections (1.5); correspond with C. Koenig, A. Wirtz, T. Scheffer re same (.8); analyze bidding procedures re same (.7).
10/14/22	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz and K&E team re briefing schedule re custody and withhold issues.
10/14/22	Nima Malek Khosravi	2.90	Analyze issues re chapter 11 petitions (1.9); revise same (1.0).
10/14/22	Nima Malek Khosravi	1.20	Update organizational materials re subsidiary sale workstream.
10/14/22	Patrick J. Nash Jr., P.C.	2.40	Review, analyze coordinating states objection to debtors motion to establish bid and sale procedures (.4); review, analyze V. Goetten objection to debtors motion to establish bid and sale procedures (.3); review, analyze State of Vermont's objection to debtors motion to establish bid and sale deadlines (.3); review, analyze State of Texas' objection re same (.3); review, analyze I. Hermann's objection re same (.4); review, analyze D. Frishberg's objection re same (.3); review, analyze notice re extended GK8 sale deadlines (.1); review, analyze UCC statement in support of debtors motion to establish bidding and sale procedures (.3).
10/14/22	Robert Orren	0.40	File third notice re dates re bidding procedures (.2); correspond with K&E team, J. Ryan re same (.2).
10/14/22	Jeffrey S. Quinn	1.20	Review agreement and draft issues list and comments to agreement.
10/14/22	Joshua Raphael	2.70	Conference with J. Ryan re bidding procedure objections (.2); review and compile bidding procedure objections (.3); review and analyze objections to bidding procedures (.6); compile documents re same (.4); draft summaries of objections re same (.8); correspond with S. Briefel and K&E team re same (.4).
10/14/22	Roy Michael Roman	0.60	Review, revise GK8 motion to apply first day relief.

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10/14/22	Jimmy Ryan	2.50	Correspond with S. Briefel, K&E team re GK8 sale deadline extension notice (.2); review, revise same (.3); correspond with T. Scheffer, K&E team re whole Company sale bidding procedures (.1); review, revise same (.1); correspond with T. Scheffer, K&E team re reply to objection to whole Company sale bidding procedures (.9); telephone conference with T. Scheffer, K&E team re same (.6); review, analyze issues re sale of GK8 sale order (.3).
10/14/22	Seth Sanders	0.90	Revise custody issues summary (.5); correspond with S. Briefel re same (.4).
10/14/22	Tommy Scheffer	2.10	Correspond with Centerview, K&E teams re bidding procedures, bidding procedures objections (1.4); review, revise bidding procedures order (.7).
10/14/22	Joanna Schlingbaum	2.50	Review and revise bidder counsel's markup of the asset purchase agreement (1.2); review and revise other bidder counsel's markup of the asset purchase agreement (1.3).
10/14/22	Josh Sussberg, P.C.	0.20	Correspond re prime trust and sale process objections.
10/14/22	Steve Toth	3.20	Analyze correspondence re diligence and SPA (.8); analyze and revise asset purchase agreement and Israeli counsel comments (1.7); prepare correspondence re asset purchase agreement matters (.7).
10/14/22	Ben Wallace	0.20	Review and revise proposed briefing schedule for gating issues re custody and withhold accounts.
10/14/22	Ben Wallace	1.00	Prepare for and participate in telephone conference with C. Koenig, K&E team re proposed briefing schedule for gating issues.
10/14/22	Lindsay Wasserman	4.20	Review and revise non-disclosure agreements (2.3); review and revise GK8 petitions (1.1); correspond with customers re case status (.8).
10/14/22	Ashton Taylor Williams	4.90	Draft, edit reply to bidding procedures objections.
10/14/22	Alex Xuan	3.10	Summarize objections to bidding procedures (2.8); telephone conference and correspond with J. Ryan, A. Williams and J. Raphael re same (.3).

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10/15/22	Simon Briefel	0.60	Correspond with D. Latona re sale issues (.3); correspond with A. Wirtz, A&M re GK8 vendors (.3).
10/15/22	Simon Briefel	0.50	Correspond with S. Sanders, C. Koenig re custody operations.
10/15/22	Chris Ceresa	0.30	Revise draft order re custody withdrawal (.2); correspond with C. Koenig, K&E team re same (.1).
10/15/22	Susan D. Golden	0.30	Correspond with S. Briefel and R. Orren re filing of additional petitions.
10/15/22	Gabriela Zamfir Hensley	0.40	Revise stablecoin sale reply (.2); correspond with E. Jones, K&E team re same (.2).
10/15/22	Joshua Raphael	0.40	Draft stablecoin sale motion objection tracker (.2); correspond with W. Thompson and K&E team re same (.2).
10/15/22	Jimmy Ryan	3.60	Correspond with S. Briefel, K&E team re GK8 sale order (.1); review, revise same (3.5).
10/15/22	William Thompson	1.50	Correspond with G. Zamfir Hensley re stablecoin reply (.4); correspond with A. Williams and J. Raphael re same (.4); draft, revise tracker re objection to stablecoin motion (.7).
10/15/22	Steve Toth	5.10	Analyze and revise bidders asset purchase agreements (3.1); prepare comments re same (1.8); prepare correspondence re same (.2).
10/15/22	Ashton Taylor Williams	2.90	Draft, revise reply to bidding procedures objections.
10/16/22	Simon Briefel	0.30	Correspond with S. Toth re GK8 sale.
10/16/22	Jeff Butensky	4.90	Revise confidential party purchase agreement (1.5); revise purchase agreement (3.4).
10/16/22	Gabriela Zamfir Hensley	2.70	Revise memorandum re earn program considerations (.5); analyze objections to stablecoin sale motion (1.1); conference with E. Jones, K&E team re reply in support of stablecoin motion (1.1).
10/16/22	Tamar Kofman	0.90	Analyze setoff issues.
10/16/22	Joshua Raphael	4.00	Draft objection summaries for objection chart (1.8); compile objections (.2); correspond with W. Thompson re same (.3); telephone conference with G. Hensley re Earn program and stablecoins (1.1); review, analyze TOU (.6).

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10/16/22	Jimmy Ryan	2.90	Correspond with A. Williams, K&E team re reply to objections to bidding procedures (.2); telephone conference with A. Williams, K&E team re same (.4); review, revise same (2.3).
10/16/22	Seth Sanders	0.80	Correspond with L&W and Company re custody discussions.
10/16/22	William Thompson	3.30	Review, revise tracker re objections to stablecoin motion (1.9); correspond with J. Raphael re same (.2); conference with E. Jones, G. Zamfir Hensley, A. Williams, and J. Raphael re stablecoin reply (.8); correspond with A. Williams re same (.4).
10/16/22	Steve Toth	2.50	Analyze draft sale motion (.5); analyze, review asset purchase agreement (2.0).
10/16/22	Ashton Taylor Williams	7.30	Revise, edit reply to bidding procedures objections (3.7); telephone conference with J. Ryan re same (.4); review and summarize objections to stablecoin motion (.5); telephone conference with G. Hensley, E. Jones, W. Thompson, J. Raphael re stablecoin objection reply strategy (1.2); update revise reply re same (1.5).
10/17/22	Simon Briefel	0.50	Correspond with K&E team re court filing re UK report (.2); conference with J. Ryan re sale order, declaration (.2); analyze issues re same (.1).
10/17/22	Jeff Butensky	5.20	Revise purchase agreement (4.0); revise non-disclosure agreement amendment (1.0); correspond re 2021 disclosure schedules (.2).
10/17/22	Susan D. Golden	1.00	Review, revise reply to U.S. Trustee bidding procedures objection.
10/17/22	Gabriela Zamfir Hensley	4.30	Analyze case materials filings re stablecoin reply (.7); draft outline re same (.3); correspond with C. Koenig, K&E team re pro se filings, responses (.3); analyze October 7 hearing transcript re stablecoin matters (1.0); revise objection chart re stablecoin motion (.9); revise objection to pro se motions seeking secured claims for stablecoin (1.1).
10/17/22	Matthew C. Hutchinson	2.10	Review, analyze asset purchase agreement markups.
10/17/22	Chris Koenig	1.70	Review, revise bidding procedures reply (1.4); correspond with D. Latona and K&E team re same (.3).

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10/17/22	Tamar Kofman	2.40	Revise setoff memorandum.
10/17/22	Dan Latona	3.20	Analyze, comment on reply re bidding procedures objection (1.3); analyze objections re same (1.3); analyze issues re same (.6).
10/17/22	Nima Malek Khosravi	3.20	Revise draft re first day declaration of additional debtors for sale (1.3); research re same (1.9).
10/17/22	Joel McKnight Mudd	0.50	Review and revise custody/withhold schedule re chambers feedback (.3); correspond with G. Reardon re same (.2).
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Review supplemental declaration of I. Hermann in support of objection to debtors motion to establish bidding and sale procedures (.2); review supplemental objection of I. Hermann to debtors motion to establish bidding and sale procedures (.3).
10/17/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Judge Glenn order, Law Commission of Wales Digital Asset Consultation Paper (.1); review state of Washington's objection to debtors motion to convert USDC to USD (.1).
10/17/22	Jimmy Ryan	2.50	Correspond with D. Latona, K&E team re revised whole Company sale bidding procedures motion (.6); review, revise same (.6); review, revise reply to objection to bidding procedures motion (.7); telephone conference with A. Williams re same (.2); correspond with A. Williams re same (.2); office conference with S. Briefel re sale of GK8 (.2).
10/17/22	Tommy Scheffer	7.90	Correspond and telephone conferences with W&C, Centerview, K&E teams re bidding procedures, revised proposed order, bidding procedures reply (2.6); analyze issues re same (2.2); review, revise bidding procedures reply, bidding procedures order (3.1).
10/17/22	William Thompson	4.60	Review, revise reply re objections to stablecoin sale (3.1); review, revise tracker re same (1.1); correspond with A. Williams re same (.4).

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10/17/22	Steve Toth	1.80	Analyze non-disclosure agreement amendment and related correspondence (.6); revise non-disclosure agreement amendment (.3); prepare correspondence re non-disclosure agreement amendment (.5); conference with D. Latona re non-disclosure agreement (.2); correspond with bidder's counsel re same (.2).
10/17/22	Lindsay Wasserman	6.60	Review and revise non-disclosure agreements (2.8); review and revise GK8 first day declaration (1.4); review and revise objection to stablecoin classification motion (2.4).
10/17/22	Ashton Taylor Williams	7.20	Correspond with W. Thompson, K&E team re stablecoin reply (.5); revise same (3.8); draft, edit bidding procedures objection chart (2.0); correspond with D. Latona, K&E team re same (.9).
10/18/22	Simon Briefel	2.50	Telephone conference with Fischer, S. Toth, D. Latona re bidder asset purchase agreement (1.0); telephone conference with Centerview, S. Toth, K&E team, Company re legal diligence (.9); correspond with Company re Israeli counsel retention (.3); analyze sale related issues (.3).
10/18/22	Jeff Butensky	10.30	Revise asset purchase agreement re comments from Israeli counsel and various parties (4.5); telephone conference with Israeli counsel re same (.8); correspond with S. Toth, K&E team re same (.8); telephone conference with GK8 founders and Centerview team re APA (1.2); telephone conference with Company re due diligence (.5); telephone conference with Company legal re purchase agreement (.5); prepare 2021 disclosure schedules re updated diligence and equity redactions (2.0).
10/18/22	Chris Ceresa	0.20	Correspond with K&E team, C. Koenig re legal issues re custody motion.
10/18/22	Gabriela Zamfir Hensley	0.50	Conference with C. Koenig, S. Briefel, Company re custody related matters.

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10/18/22	Gabriela Zamfir Hensley	4.30	Analyze court's opinions, filings re proposed stablecoin sale (.7); analyze hearing transcripts re same (.4); correspond with J. Brown, K&E team re proposed sale, contested issues (.7); revise reply in support of stablecoin sale (.6); draft outline re legal issues (.9); conference with D. Latona re regulators' objections (.1); conference with C. Koenig re objection responses (.2); conference with J. Brown, K&E team re stablecoin matters (.6); correspond with W. Thompson, K&E team re next steps on stablecoin reply (.1).
10/18/22	Matthew C. Hutchinson	3.50	Review, analyze comments re asset purchase agreement (2.5); review, analyze management diligence (1.0).
10/18/22	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team re stablecoin matters.
10/18/22	Chris Koenig	3.10	Review, revise bidding procedures reply (1.7); correspond with D. Latona and K&E team re same (.3); telephone conference with Company, S. Briefel, K&E team re custody issues (.5); telephone conference with G. Hensley re stablecoin motion (.6).
10/18/22	Tamar Kofman	1.50	Revise setoff memorandum (1.4); correspond with S. Sanders re same (.1).
10/18/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on reply in support of bidding procedures motion.
10/18/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 sale process (.6); prepare for telephone conference with Centerview team re sale timeline (.3); telephone conference with Centerview team re sale timeline (.4).

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10/18/22	Dan Latona	7.40	Analyze objections re bidding procedures (1.4); telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer, W&C team re same (.4); analyze bidding procedures re same (1.0); correspond with T. Scheffer. J. Ryan. A. Williams re same (.3); analyze, comment on reply re bidding procedures objections (.6); correspond with Centerview team, W&C team re same (.5); coordinate filing re same (.5); telephone conference with S. Toth, S. Briefel, Fischer team re asset purchase agreement (1.2); telephone conference with S. Toth, S. Briefel, Centerview team, GK8 team re diligence (1.2); telephone conference with M. Hutchinson, J. Butensky, Centerview, Company re same (.3).
10/18/22	Aaron Lorber	0.20	Review APA drafts.
10/18/22	Patrick J. Nash Jr., P.C.	0.30	Review reply re motion to establish bid and sale procedures re filing.
10/18/22	Jeffrey S. Quinn	1.50	Review draft auction agreement and provide comments and issues list.
10/18/22	Joshua Raphael	0.60	Review, revise and compile stablecoin sale motion objection (.5); correspond with G. Hensley re same (.1).
10/18/22	Roy Michael Roman	3.90	Review and update summary re UK digital assets position paper (3.8); correspond with S. Sanders re same (.1).
10/18/22	Jimmy Ryan	4.30	Correspond with D. Latona, K&E team re reply to objections to bidding procedures (.4); telephone conference with T. Scheffer re same (.2); review, revise same (.6); review, revise notice of revised proposed bidding procedures order (.6); correspond with D. Latona, K&E team re same (.4); telephone conference with D. Latona, K&E team, W&C team, and Centerview team re revised proposed bidding procedures order (.3); review, revise bidding procedures order (1.8).
10/18/22	Seth Sanders	5.10	Correspond with R. Roman re digital assets paper analysis (.3); analyze digital asset paper (2.1); draft summary re same (2.7).

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10/18/22	Tommy Scheffer	7.10	Correspond and telephone conferences with W&C, PWP, Centerview, A&M, K&E teams re bidding procedures, sale timeline, bidding procedures reply (4.1); analyze issues re same (1.4); review, revise bidding procedures reply, bidding procedures order (1.6).
10/18/22	William Thompson	3.00	Review, revise reply re motion to sell stablecoin (1.8); review, revise objection tracker re same (1.2).
10/18/22	Steve Toth	9.10	Analyze FBC comments to asset purchase agreement (.5); analyze correspondence re non-disclosure agreement amendment (.4); discuss asset purchase agreements with FBC and K&E team (1.0); analyze and revise asset purchase agreements (2.2); finalize asset purchase agreement amendment (.4); conference re asset purchase agreements with Company, D. Latona, K&E team (.5); analyze and revise asset purchase agreements (4.1).
10/18/22	Lindsay Wasserman	3.90	Review and revise non-disclosure agreements (1.5); review and revise GK8 first day declaration (.6); review and revise objection to stablecoin classification motions (1.8).
10/18/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re bidding procedures.
10/18/22	Ashton Taylor Williams	0.40	Revise stablecoin motion reply.
10/19/22	Simon Briefel	1.40	Telephone conference with Latham, Company, R. Kwasteniet re custody program (.7); correspond with C. Koenig re same (.4) analyze issues re XRP drop (.3).
10/19/22	Simon Briefel	0.10	Correspond with A&M re GK8 filing preparation.
10/19/22	Jeff Butensky	3.20	Review, analyze correspondence from Israeli counsel re antitrust filings (.2); review, analyze asset purchase agreement (.1); telephone conference with Company management re same (1.3); telephone conference with Company management re bidder asset purchase agreement (1.6).
10/19/22	Philipp Gnatzy	0.50	Review, analyze information received from target and share with bidder's counsel.
10/19/22	Amila Golic	0.30	Correspond with T. Scheffer re considerations re air drop of tokens.

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10/19/22	Gabriela Zamfir Hensley	0.20	Draft responses to Company questions re assets in custody program.
10/19/22	Matthew C. Hutchinson	4.00	Telephone conferences with bidders' counsel re diligence (3.0); prepare for diligence telephone conferences (1.0).
10/19/22	Dan Latona	5.50	Draft outline re bidding procedures hearing (.6); analyze objections re same (1.0); analyze pleading, order re same (1.5); telephone conference with S. Toth, S. Briefel, Centerview team, Company counterparty counsel re GK8 diligence (1.3); telephone conference with S. Toth, S. Briefel, Centerview team, Company counterparty counsel re GK8 diligence (1.1).
10/19/22	Michael Lemm	2.00	Review, revise brief re custody and withhold issues.
10/19/22	Nima Malek Khosravi	0.10	Organize materials re subsidiary sale work in process.
10/19/22	Seth Sanders	4.60	Telephone conference with S. Briefel and J. Norma re development of custody program (.8); draft summary of custody development (1.1); correspond with S. Briefel and C. Koenig re same (.3); analyze digital asset paper and revise summary re same (2.2); correspond with S. Briefel re same (.2).
10/19/22	Tommy Scheffer	1.80	Correspond with VT, DFR, D. Latona and K&E team re bidding procedures (.9); analyze issues re same (.2); review, revise bidding procedures order (.7).
10/19/22	Tommy Scheffer	1.00	Correspond and telephone conferences with Company, A&M, S. Briefel and K&E team re Flare/Spark air drop, coin movement (.6); analyze issues re same (.4).
10/19/22	Steve Toth	1.70	Revise GK8 asset purchase agreement (.6); prepare correspondence re asset purchase agreements (.2); discuss diligence with M. Hutchinson (.2); prepare correspondence re asset purchase agreements and distribute asset purchase agreements (.5); telephone conference re weekly K&E update (.2).
10/19/22	Lindsay Wasserman	2.00	Correspond with S. Briefel, K&E team re GK8 petitions (1.5); review non-disclosure agreements (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Ashton Taylor Williams	1.90	Correspond with C. Koenig, G. Hensley re stablecoin motion reply (1.1); revise same (.3); correspond with D. Latona re Terms of Use (.2); research same (.3).
10/20/22	Simon Briefel	1.00	Telephone conference with T. Scheffer, Company re XRP airdrop (.6); correspond with T. Scheffer re same (.2); analyze issues re same (.2).
10/20/22	Jeff Butensky	1.20	Correspond with Israeli counsel and Centerview re telephone conference with bidder re labor law issues (.4); review Company indemnification agreement form (.3); correspond with S. Toth, K&E team re same (.5).
10/20/22	Amila Golic	2.30	Telephone conference with Company, T. Scheffer, K&E team re considerations re air drop (.6); review and analyze materials re same (.4); draft summary and outline next steps re same (1.1); correspond with T. Scheffer, K&E team re same (.2).
10/20/22	Gabriela Zamfir Hensley	3.20	Correspond with W. Thompson, K&E team re stablecoin reply (.1); conference with W. Thompson, K&E team re same (.7); revise reply re same (1.4); revise objection response summary chart (.5); revise outline re same (.5).
10/20/22	Matthew C. Hutchinson	0.50	Analyze matters re diligence.
10/20/22	Chris Koenig	0.40	Telephone conference with D. Latona and K&E team re tax and securities issues re potential bid.
10/20/22	Tamar Kofman	0.30	Correspond with T. Scheffer, A&M team re setoff memorandum.
10/20/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze confidential third-party proposal re potential acquisition transaction.
10/20/22	Ross M. Kwasteniet, P.C.	2.30	Review and analyze pleadings re treatment of stablecoins and opposition to Debtors' motion for authority to sell stablecoins.
10/20/22	Dan Latona	1.10	Analyze outline re hearing to approve bidding procedures (.8); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 (.2); telephone conference with S. Briefel re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Dan Latona	0.20	Analyze objection to motion to sell stablecoin.
10/20/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Sexton, J. Seiguer, re proposed bid (.6); analyze same (.1); analyze correspondence re air drop (.1).
10/20/22	Michael Lemm	6.20	Review, revise brief re custody and withhold issues (3.7); research re same (2.5).
10/20/22	Nima Malek Khosravi	2.20	Revise declaration re sale subsidiary debtors.
10/20/22	Robert Orren	0.10	Correspond with T. Zomo re submission of bidding procedures order.
10/20/22	Joshua Raphael	0.60	Conference with G. Hensley re Earn Program.
10/20/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re revised bidding procedures order (.3); correspond with S. Briefel, K&E team re sale of GK8 (.1); video conference with S. Briefel, K&E team re same (.2).
10/20/22	Tommy Scheffer	1.90	Correspond and telephone conferences with K&E team re revised proposed bidding procedures order (.7); review, revise same (1.2).
10/20/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company and A&M, K&E teams re Spark/Flare, mining operations (1.3); analyze issues re same (1.1).
10/20/22	William Thompson	1.30	Conference with G. Hensley, A. Williams and J. Raphael re stablecoin reply (.8); correspond with A. Williams and J. Raphael re same (.5).
10/20/22	Steve Toth	1.10	Update GK8 attorney notes and prepare related correspondence re asset purchase agreements.
10/20/22	Kyle Nolan Trevett	0.50	Telephone conference with Company and T. Scheffer, K&E team re token distribution issues.
10/20/22	Lindsay Wasserman	0.80	Review, revise GK8 first day declaration.
10/20/22	Ashton Taylor Williams	2.80	Telephone conference with G. Hensley, K&E team re stablecoin reply (.8); correspond with W. Thompson re same (.3); edit, revise same (1.7).
10/20/22	Ashton Taylor Williams	1.50	Prepare, revise bidding procedures re filing.

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10/21/22	Jeff Butensky	0.80	Correspond with Israeli counsel re Israeli antitrust and labor matters (.4); telephone conference with Company re same (.4).
10/21/22	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig, A. Williams, Latham team re regulatory objections to stablecoin reply (.4); conference with C. Koenig re withhold group concerns re stablecoin sale (.1); draft proposed order language re same (.4); correspond with C. Koenig, Troutman re same (.1).
10/21/22	Matthew C. Hutchinson	1.10	Analyze issues re disclosure schedules.
10/21/22	Chris Koenig	3.00	Telephone conference with R. Kwasteniet, K&E team, potential bidder re potential transaction structure (1.0); correspond with G. Hensley re stablecoin motion issues (.8); analyze research and issues re same (1.2).
10/21/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for conference with bidder (.5); conference with same re sale of assets (.8).
10/21/22	Dan Latona	0.70	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, K&E team, confidential counterparty re proposal.
10/21/22	Michael Lemm	5.10	Review, revise brief re custody and withhold issues (3.2); review, analyze materials re same (.9); research re same (1.0).
10/21/22	Nima Malek Khosravi	2.30	Research re first day declaration re additional sale debtors (1.1); revise draft re same (1.2).
10/21/22	Joshua Raphael	2.20	Revise terms of use summary chart re stablecoin objection reply (1.2); correspond with W. Thompson re same (.2); telephone conference with G. Hensley re earn research memorandum (.8).
10/21/22	Roy Michael Roman	0.90	Review, revise GK8 motion to apply first day relief (.8); correspond with L. Wasserman re same (.1).
10/21/22	Jimmy Ryan	0.20	Correspond with T. Scheffer, K&E team re DeFi motion.
10/21/22	Seth Sanders	0.80	Research re Company mitigation steps re withhold accounts (.6); correspond with M. Lemm and C. Ceresa re same (.2).
10/21/22	Tommy Scheffer	2.10	Correspond and telephone conferences with W&C, Novawulf, D. Latona and K&E team re Flare airdrop, DeFi motion, Novawulf bid (1.5); analyze issues re same (.6).

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10/21/22	William Thompson	4.80	Review, revise reply re stablecoin motion (2.3); research re same (1.6); correspond with A. Williams re same (.9).
10/21/22	Lindsay Wasserman	3.90	Correspond with Centerview re non-disclosure agreements (.2); review same (.3); review, revise foreign representative motion (1.4); review, revise GK8 first day declaration (2.0).
10/21/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, C. Koenig, Latham team re stablecoin regulation.
10/21/22	Ashton Taylor Williams	5.30	Revise reply to stablecoin sale objections.
10/22/22	Simon Briefel	1.30	Analyze diligence items re sale process (.4); review, comment on GK8 sale order (.9).
10/22/22	Tamar Kofman	2.50	Revise setoff memorandum.
10/22/22	Joshua Raphael	2.40	Review stablecoin sale motion reply draft and revise objection tracker (2.0); correspond with W. Thompson re same (.1); update terms of use chart (.1); correspond with W. Thomson re purposes of earn property (.2).
10/22/22	Seth Sanders	1.20	Correspond with S. Briefel, A&M and counsel re custody matters.
10/22/22	William Thompson	3.30	Review, revise reply re stablecoin sale objections (2.6); review, revise table re TOU progression (.7).
10/22/22	Alison Wirtz	0.20	Correspond with D. Latona and A&M team re diligence items for sale process.
10/23/22	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re declaration re custody and withhold accounts.
10/23/22	Jeff Butensky	2.30	Correspond with Israeli counsel re Israeli law matters re transaction (.7); review, analyze consents re appointments and resignations (1.2); correspond with S. Briefel, S. Toth and M. Hutchinson re same (.4).
10/23/22	Amila Golic	0.20	Correspond with M. Lemm, S. Sanders, C. Ceresa re materials re withhold accounts.
10/23/22	Carla A.R. Hine	0.30	Review, analyze HSR analysis.
10/23/22	Tamar Kofman	1.00	Revise setoff memorandum.
10/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 and platform sale motions.
10/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re potential briefing schedule re customer claim and property of estate issues.

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10/23/22	Lindsay Wasserman	0.10	Correspond with A. Smith, Company S. Briefel, K&E team re APA
10/23/22	Alex Xuan	4.20	Draft memorandum re constructive trust.
10/24/22	Simon Briefel	0.30	Telephone conference with bidder re non-disclosure agreement.
10/24/22	Jeff Butensky	2.10	Discuss disclosure schedules and next steps.
10/24/22	Parker Conway	4.10	Prepare for and participate in office conference with S. Toth, K&E team re disclosure schedules (.9); draft and revise same (3.2).
10/24/22	Gabriela Zamfir Hensley	0.10	Analyze issues re custody matters.
10/24/22	Gabriela Zamfir Hensley	2.10	Conference with A&M re stablecoin sale reply backup (.4); analyze U.S. Trustee and pro se filings (.4); revise objection to pro se 2004 motion (.3); correspond with G. Reardon, K. Roth re same (.1); conference with C. Koenig re upcoming contested filings, timeline (.2); analyze issues re same (.4); correspond with C. Koenig re stablecoin reply backup (.2); conference with C. Koenig re briefing schedule re contested matters (.1).
10/24/22	Matthew C. Hutchinson	3.90	Review and analyze asset purchase agreement.
10/24/22	Chris Koenig	4.60	Review, revise custody Phase 1 brief (1.8); telephone conference with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.4); telephone conference with G. Hensley re stablecoin issues (.4); review and analyze issues re stablecoin motion (2.0).
10/24/22	Tamar Kofman	3.30	Revise setoff memorandum (3.1); correspond with T. Scheffer re same (.2).
10/24/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze open issues and next steps re GK8 and platform sale processes.
10/24/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on declaration in support of Phase 1 issues in custody litigation.
10/24/22	Dan Latona	0.70	Analyze opinion re bidding procedures (.4); analyze same re filing (.3).
10/24/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Judge Glenn order approving bidding procedures.
10/24/22	Joshua Raphael	0.40	Update briefing schedule outline (.1); research legal issues relating to Terms of Use and executory contracts re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Jimmy Ryan	2.70	Review, analyze material pleadings re whole Company sale bidding procedures (.9); correspond with A. Williams, K&E team re same (.2); review, revise DeFi motion (1.4); correspond with T. Scheffer, K&E team re same (.2).
10/24/22	Seth Sanders	5.90	Research re Flare business operations and contractual matters (2.2); draft Flare token motion (3.7).
10/24/22	Tommy Scheffer	2.90	Correspond and telephone conferences with U.S. Trustee and W&C, FB, D. Latona and K&E team re bidding procedures opinion, proposed bidding procedures order (2.1); review, revise proposed bidding procedures order (.8).
10/24/22	Tommy Scheffer	1.10	Correspond with Company and A&M, D. Latona and K&E team re Flare airdrop, DeFi motion (.6); analyze issues re same (.5).
10/24/22	William Thompson	8.10	Review, revise memorandum re constructive trust (3.6); research re same (1.9); correspond with A. Xuan re same (1.1); review, revise stablecoin objection tracker (1.5).
10/24/22	Steve Toth	0.30	Respond to correspondence re GK8 asset purchase agreement and liabilities.
10/24/22	Lindsay Wasserman	6.20	Review, revise setoff memorandum (2.7); review, revise non-disclosure agreements (.5); review, revise first day declaration re GK8 (3.0).
10/24/22	Ashton Taylor Williams	2.50	Update, revise bidding procedures order (1.8); correspond with D. Latona, T. Scheffer re same (.7).
10/24/22	Morgan Willis	4.00	Prepare for and file revised bidding procedures.
10/24/22	Alison Wirtz	0.10	Correspond with S. Briefel and A. Ciriello re diligence materials to be provided to potential bidders.
10/24/22	Alex Xuan	9.40	Review, revise memorandum re constructive trust (4.4); research re same (4.2); compile case files (.6); correspond and telephone conference with W. Thompson re same (.2).
10/25/22	Simon Briefel	0.80	Telephone conference with Company re custody operations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Jeff Butensky	1.20	Correspond with bidders' counsel re outstanding diligence requests (.7); correspond with GK8 re disclosure schedules (.5).
10/25/22	Parker Conway	4.80	Draft and revise disclosure schedules (3.7); prepare for and participate in office conference with S. Toth, K&E team re disclosure schedules (1.1).
10/25/22	Paul Goldsmith	3.60	Draft disclosure schedule re representations and warranties re asset purchase agreement comments (3.2); revise disclosures re same (.4).
10/25/22	Amila Golic	1.00	Review and analyze draft motion re pending airdrop (.9); correspond with S. Sanders re same (.1).
10/25/22	Gabriela Zamfir Hensley	3.20	Correspond with A&M re stablecoin reply backup (.4); conference with A&M re same (.3); conference with Texas, Latham re stablecoin objection (.6); analyze issues re stablecoin, contested matters (.4); correspond with P. Nash, K&E team re stablecoin sale (1.5).
10/25/22	Matthew C. Hutchinson	7.70	Review and analyze Company disclosures.
10/25/22	Chris Koenig	3.30	Correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.6); review, revise custody declaration (2.1); correspond with S. Briefel, Company re same (.6).
10/25/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team re setoff memorandum.
10/25/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to Stablecoin motion and scheduling.
10/25/22	Nima Malek Khosravi	1.10	Review GK8 first day declaration re subsidiary sale debtors.
10/25/22	Nima Malek Khosravi	2.30	Revise GK8 work in process tracker.
10/25/22	Patrick J. Nash Jr., P.C.	0.50	Review email correspondence from G. Pesce re potentially interested bidder (.1); prepare for hearing on motion to sell USDC (.4).

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10/25/22	Patrick J. Nash Jr., P.C.	1.50	Review, analyze UCC objection to motion for authority to sell stablecoin (.3); review, analyze debtors objection to V. Ubierna's motion to conduct discovery of debtors (.2); review, analyze debtors omnibus objection to certain motions seeking ruling that stablecoin depositors are secured creditors (.2); review, analyze UCC's objection to same (.1); review, analyze issues re briefing schedule for certain gating legal issues (.4); review, analyze UCC objection to motion for authority to sell stablecoin (.3).
10/25/22	Joshua Raphael	3.20	Research amend and assume scenarios for TOU (1.6); telephone conference re briefing schedule with G. Hensley (.7); compile research and analyze modification and assumption of executory contracts (.6); correspond with K. Trevett re same (.3).
10/25/22	Seth Sanders	5.10	Draft Flare token motion (1.4); correspond with A. Golic and K. Trevett re same (.3); correspond with T. Scheffer re same (.5); correspond with A. Sexton and K&E team re tax implications (.9); revise Flare token motion (2.0).
10/25/22	William Thompson	2.60	Review, revise stablecoin objection tracker (.8); correspond with J. Raphael re same (.4); review, revise constructive trust memorandum (1.4).
10/25/22	Steve Toth	0.30	Analyze correspondence re diligence, SPA, and schedules.
10/25/22	Lindsay Wasserman	2.10	Review, revise first day pleadings re GK8.
10/25/22	Alex Xuan	4.50	Review, revise memorandum re constructive trust.
10/26/22	Simon Briefel	0.20	Telephone conference with J. Butensky re sale process.
10/26/22	Jeff Butensky	2.20	Correspond with S. Briefel re appointments to GK8 UK Limited (.2); correspond with S. Briefel re disclosure schedules (.3); telephone conference with S. Briefel re same and representations and warranties re purchase agreements (.2); conference with S. Toth and M. Hutchinson re next steps re auction process (.7); review disclosure schedules for bidder (.8).

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10/26/22	Parker Conway	7.00	Draft and revise disclosure schedules (5.6); prepare for and participate in conference with P. Goldsmith and K&E team re disclosure schedules, next steps (1.4).
10/26/22	Paul Goldsmith	8.20	Review, revise disclosure schedules (2.2); review, analyze documents in VDR re revising disclosure schedules (4.1); conference with P. Conway and K&E team re open disclosure schedule matters (1.9).
10/26/22	Gabriela Zamfir Hensley	6.90	Revise memorandum re stablecoin objection issues (2.6); conference with counsel to ad hoc withhold group re stablecoin sale (.1); analyze motion re same (.1); revise reply in support of same (2.4); telephone conferences with A&M re stablecoin reply backup (1.4); analyze issues re the foregoing (.3).
10/26/22	Matthew C. Hutchinson	3.10	Draft escrow agreements (2.8); telephone conference with bidders' counsel re same (.3).
10/26/22	Tamar Kofman	1.10	Analyze setoff issues (.4); conference with T. Scheffer re same (.2); conference with L. Wasserman, K&E team re same (.5).
10/26/22	Dan Latona	0.20	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8.
10/26/22	Michael Lemm	3.90	Review and revise brief re custody and withhold issues (3.6); correspond with G. Sharafi re same (.2); telephone conference with S. Briefel, K&E team re same (.1).
10/26/22	Nima Malek Khosravi	3.60	Research re notice of commencement re GK8 (2.2); draft notice of commencement re GK8 (1.4).
10/26/22	Nima Malek Khosravi	3.00	Office conference with L. Wasserman K&E team re subsidiary sale debtor work in process (.5); revise organizational documents and meetings re same (2.5).
10/26/22	Caitlin McGrail	0.20	Office conference with L. Wasserman, T. Kofman, and J. Raphael re set-off memorandum.
10/26/22	Robert Orren	0.40	File letter extending objection deadline re stablecoin sale motion (.2); correspond with G. Hensley, K&E team re same (.2).

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10/26/22	Joshua Raphael	1.20	Review analyze research from A. Golic regarding rejection damages and TOU (.2); continue research re same (.6); correspond with A. Golic re same (.3); correspond with G. Hensley, K&E team re briefing schedule (.1).
10/26/22	Jimmy Ryan	2.20	Video conference with L. Wasserman, K&E team re sale of GK8 (.3); draft declaration in support of sale order re same (1.3); correspond with D. Latona, K&E team, Centerview team re same (.3); office conference with S. Briefel, K&E team re GK8 sale order (.3).
10/26/22	Seth Sanders	2.90	Draft letter re objection extension (.6); correspond with G. Hensley re same (.3); revise re same (.6); telephone conference with S. Briefel and K&E team re custody matters (.6); correspond and telephone conference with A&M, A. Wirtz, and K&E team re U.S. Trustee fees (.8).
10/26/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, A&M, C. Koenig, K&E team re CEL tokens (.9); analyze issues re same (1.5).
10/26/22	Gelareh Sharafi	0.40	Prepare for custody and withhold phase 1 conference (.2); telephone conference with S. Briefel, K&E team re custody and withhold accounts (.2).
10/26/22	William Thompson	7.60	Review, revise stablecoin reply (3.9); review, analyze first day declaration re same (1.1); correspond with A. Williams re same (.6); correspond and conference with G. Hensley re same (.8); review, revise extension letter (1.2).
10/26/22	Steve Toth	0.80	Analyze and respond to correspondence re asset purchase agreement and schedules matters (.4); conference re schedules and related matters with M. Hutchinson (.4).
10/26/22	Lindsay Wasserman	6.30	Draft cash management letter re GK8 funding (1.8); correspond with T. Kofman, K&E team re setoff memorandum (.9); review and revise same (1.6); review and revise notice of commencement (.7); telephone conference with D. Latona, K&E team re work in process (.3); review and revised non-disclosure agreements (1.0).

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10/26/22	Ashton Taylor Williams	2.70	Revise reply to objections to sell stablecoin (2.2); correspond with G. Hensley, W. Thompson, K&E team re same (.5).
10/26/22	Alex Xuan	6.00	Review, revise memorandum re constructive trust (3.6); further research re same (2.4).
10/27/22	Simon Briefel	1.70	Review, revise, comment on GK8 sale order (1.5); correspond with J. Ryan re same (.2).
10/27/22	Jeff Butensky	3.20	Review, analyze purchase agreement and disclosure schedules in preparation for telephone conference with management (.6); telephone conference with management of GK8 re disclosure obligations and schedules (2.0); review, analyze data room documents (.6).
10/27/22	Chris Ceresa	0.40	Telephone conference with C. Koenig and K&E team re open custody issues.
10/27/22	Parker Conway	7.90	Draft and revise disclosure schedules (4.6); prepare for and participate in telephone conference with management of GK8 and K&E team re disclosure schedules (2.6); correspond with K&E team re disclosure schedules, next steps (.7).
10/27/22	Paul Goldsmith	7.90	Review, revise disclosure schedules (2.7); review, analyze documents in VDR for purposes of revising disclosure schedules (3.6); telephone conference with Company management re representations and warranties (1.6).
10/27/22	Gabriela Zamfir Hensley	0.80	Draft notice re stablecoin matter (.7); conference with C. Koenig re stablecoin notice (.1).
10/27/22	Matthew C. Hutchinson	4.40	Telephone conference with Company re representations and warranties (2.0); review and analyze asset purchase agreement re same (2.4).
10/27/22	Chris Koenig	4.80	Review, revise custody Phase 1 brief (2.1); correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (.4); review, revise briefing schedule motion (1.1); review and analyze issues re stablecoin motion (1.2).
10/27/22	Tamar Kofman	0.80	Correspond with L. Wasserman, K&E team, Company re setoff memorandum.

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10/27/22	Ross M. Kwasteniet, P.C.	3.70	Analyze privileged issue re custody dispute.
10/27/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.6); research re same (2.7); review materials re same (1.4); correspond with G. Sharafi re same (.6).
10/27/22	Aaron Lorber	0.70	Telephone conference with GK8 re IP representations.
10/27/22	Nima Malek Khosravi	2.30	Revise notice of commencement re additional sale debtors (2.2); additional revisions re same (.1).
10/27/22	Nima Malek Khosravi	0.20	Revise administration documents re subsidiary sale work in process.
10/27/22	Caitlin McGrail	2.40	Review, analyze and compile institutional MLAs.
10/27/22	Roy Michael Roman	0.40	Review, revise GK8 motion to apply first day relief.
10/27/22	Jimmy Ryan	3.30	Review, revise GK8 sale order (3.2); office conference with L. Wasserman re same (.1).
10/27/22	Seth Sanders	0.10	Correspond with T. Scheffer re tax analysis of Flare motion.
10/27/22	Joanna Schlingbaum	0.70	Prepare for and participate in telephone conference re walkthrough of APA reps on IP and data matters.
10/27/22	William Thompson	2.20	Review, revise stablecoin reply re case updates (.5); conference with A. Williams re reply updates (.2); conference with J. Raphael re same (.2); correspond with A. Williams and J. Raphael re same (.3); correspond with G. Hensley re state regulators re stablecoin (.4); correspond with state regulators re same (.6).
10/27/22	Steve Toth	0.30	Correspond with M. Hutchinson, K&E team re asset purchase agreements.
10/27/22	Lindsay Wasserman	10.40	Review and revise non-disclosure agreements (3.0); review and revise GK8 first day motion (5.4); telephone conference with D. Latona K&E team re work in process (.5); correspond with T. Kofman, K&E team re setoff memorandum (.7); review and revise same (.8).
10/27/22	Ashton Taylor Williams	0.20	Correspond with W. Thompson, J. Raphael re stablecoin motion (.1); conference with W. Thompson re same (.1).

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Celsius Network LLC

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alison Wirtz	0.20	Correspond with T. Scheffer and Stretto team re service of sale notice.
10/27/22	Alex Xuan	2.30	Review, revise memorandum re constructive trust.
10/28/22	Simon Briefel	0.60	Telephone conference with A&M re GK8 preparation (.4); telephone conference with D. Latona re GK8 preparation (.1) follow up with L. Wasserman re same (.1).
10/28/22	Simon Briefel	1.10	Review, revise GK8 sale order (.9); correspond with J. Ryan re same (.2).
10/28/22	Jeff Butensky	2.40	Correspond with GK8 re disclosure schedules (.3); telephone conference with bidder re purchase agreement (1.4); correspond with Company and antitrust counsel re antitrust matters (.7).
10/28/22	Chris Ceresa	0.20	Telephone conference with S. Briefel re custody issues.
10/28/22	Parker Conway	4.80	Review, revise disclosure schedules (4.1); correspond with S. Toth, K&E team re next steps (.7).
10/28/22	Philipp Gnatzy	0.50	Correspond with bidder counsel re antitrust analysis.
10/28/22	Paul Goldsmith	1.30	Review, analyze documents in VDR re revising disclosure schedules.
10/28/22	Amila Golic	1.10	Telephone conference with T. Scheffer, S. Sanders, Company, Flare re airdrop (.5); correspond with T. Scheffer, S. Sanders, K&E team re same (.6).
10/28/22	Gabriela Zamfir Hensley	1.70	Conference with state regulators, Latham, A&M re objections to stablecoin motion (.4); draft statement re stablecoin motion (1.0); correspond with K&E team re same (.1); conference with A&M team re stablecoin objections (.2).
10/28/22	Matthew C. Hutchinson	5.10	Review and analyze asset purchase agreement (3.8); telephone conference with bidders' counsel re asset purchase agreement issues list (1.0); telephone conference with S. Toth, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Chris Koenig	6.30	Correspond with objecting parties re custody issues (1.1); correspond with A. Wirtz and K&E team re potential briefing schedule for key issues and next steps (1.3); review, revise briefing schedule motion (3.1); review, revise stablecoin statement (.8).
10/28/22	Tamar Kofman	0.90	Correspond with L. Wasserman, K&E team re setoff memorandum (.2); telephone conferences with L. Wasserman, K&E team re same (.7).
10/28/22	Ross M. Kwasteniet, P.C.	1.20	Analyze privileged issue re custody dispute.
10/28/22	Dan Latona	1.90	Telephone conference with Centerview team, potential bidder re bid (.5); telephone conference with S. Toth, opposing counsel re asset purchase agreement (.9); analyze bidding procedures (.5).
10/28/22	Dan Latona	0.50	Telephone conference with G. Hensley, state regulators re stablecoin.
10/28/22	Michael Lemm	5.40	Review and revise brief re custody and withhold issues (3.8); correspond with C. Koenig, K&E team re same (.3); review, analyze materials re same (1.0); correspond with S. Briefel re same (.3).
10/28/22	Nima Malek Khosravi	0.70	Revise notice of commencement.
10/28/22	Caitlin McGrail	2.50	Revise setoff memorandum re institutional MLAs (2.3); office conference with L. Wasserman, T. Kofman and J. Raphael re setoff memorandum (.2).
10/28/22	Robert Orren	0.30	Correspond with A. Xuan re filing of letter re deadline extensions for opening briefs and examiner's report (.2); prepare for filing of same (.1).
10/28/22	Joshua Raphael	1.10	Compile briefing schedule (.8); conference re briefing schedule with G. Hensley (.3).
10/28/22	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re GK8 sale order (.1); review, revise same (.7).
10/28/22	Seth Sanders	1.10	Telephone conference with T. Scheffer, Company and Flare team re Flare distribution.
10/28/22	Tommy Scheffer	1.40	Correspond and telephone conferences with A&M team, D. Latona K&E team re sale notices, cure notices re sale (.8); analyze issues re same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Tommy Scheffer	2.10	Correspond and telephone conferences with Company, Flare teams and S. Sanders, K&E team re Flare airdrop (.8); analyze issues re same (1.3).
10/28/22	William Thompson	0.50	Conference with state regulators re stablecoin motion.
10/28/22	Steve Toth	1.30	Conferences re asset purchase agreement issues with bidder counsel and K&E team (.8); conference re schedules and process with D. Latona and K&E team (.5).
10/28/22	Lindsay Wasserman	4.80	Review and revise non-disclosure agreements (1.6); review and revise GK8 first day motion (2.0); review and revise GK8 sale order (.4); correspond with T. Kofman, K&E team re setoff memo (.8).
10/28/22	Alex Xuan	1.50	Telephone conference with G. Hensley and K&E team re dollarization research (1.0); telephone conference with custody ad hoc group re phase I declaration (.5).
10/29/22	Jeff Butensky	2.60	Review, analyze data room for new materials (1.2); revise disclosure schedules re same (1.4).
10/29/22	Chris Ceresa	0.40	Revise custody motion order (.2); correspond with C. Koenig, K&E team re same (.2).
10/29/22	Parker Conway	5.70	Draft disclosure schedules (5.4); correspond with M. Hutchinson and K&E team re status, next steps (.3).
10/29/22	Paul Goldsmith	4.80	Review, analyze documents in VDR re revising disclosure schedules (3.1); review, revise disclosure schedules re same (1.7).
10/29/22	Gabriela Zamfir Hensley	0.20	Revise statement re stablecoin hearing (.1); correspond with J. Raphael re same (.1).
10/29/22	Matthew C. Hutchinson	0.20	Review, revise escrow agreement.
10/29/22	Chris Koenig	4.00	Review, revise phase 1 custody brief (2.2); review, revise briefing schedule motion (1.8).
10/29/22	Michael Lemm	0.50	Review, analyze comments on brief re custody and withhold issues (.4); correspond with G. Sharafi re same (.1).
10/29/22	Robert Orren	0.50	Prepare for filing of statement re stablecoin sale (.3); correspond with G. Hensley and K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Joshua Raphael	0.50	Revise footnote re stablecoin reply for G. Hensley (.3); correspond with G. Hensley re same (.2).
10/29/22	Lindsay Wasserman	0.40	Review, revise non-disclosure agreements (.2); telephone conference with confidential counterparty re same (.2).
10/30/22	Jeff Butensky	3.70	Review, analyze data room re disclosure schedules (1.1); revise same re relevant information (1.8); review, analyze disclosure schedules re sharing same with bidder (.8).
10/30/22	Parker Conway	4.10	Draft and revise disclosure schedules (3.8); prepare for and participate in telephone conference with M. Hutchinson and K&E team re disclosure schedules (.3).
10/30/22	Paul Goldsmith	3.60	Review, revise disclosure schedules (1.5); review documents in VDR for purposes of revising disclosure schedules (2.1).
10/30/22	Gabriela Zamfir Hensley	6.50	Revise memorandum re constructive trusts (3.1); research re same (2.3); revise reply re stablecoin sale (1.1).
10/30/22	Matthew C. Hutchinson	4.30	Review and analyze agreements provided by the Company (2.1); review and analyze disclosure schedules to asset purchase agreement (1.7); correspond with J. Butensky, K&E team re disclosure schedules (.5).
10/30/22	Matthew C. Hutchinson	2.10	Review and analyze diligence production of contracts.
10/30/22	Tamar Kofman	2.10	Review, revise setoff memorandum (1.7); correspond with J. Raphael, C. McGrail, K&E team re same (.4).
10/30/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.6); research re same (3.4); review materials re same (1.1); correspond with S. Briefel re same (.2).
10/30/22	Caitlin McGrail	0.80	Revise setoff memorandum.
10/30/22	Gelareh Sharafi	4.80	Review, revise custody and withhold phase 1 briefing (3.0); correspond with M. Lemm, S. Briefel re same (.4); revise re same (1.4).
10/30/22	Lindsay Wasserman	0.80	Review, revise setoff memorandum.
10/30/22	Alex Xuan	0.30	Revise memorandum re constructive trust.
10/31/22	Simon Briefel	0.10	Correspond with L. Wasserman re bidder non-disclosure agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Simon Briefel	4.00	Review, revise GK8 first day pleadings.
10/31/22	Simon Briefel	4.00	Analyze issues re phase 1 brief (.2); correspond with M. Lemm re same (.2); telephone conference with M. Lemm re phase 1 brief (.5); correspond re dates and deadlines with Company (.3); comment on phase 1 brief (2.8).
10/31/22	Jeff Butensky	1.30	Review, revise disclosure schedules.
10/31/22	Parker Conway	3.40	Review, revise disclosure schedules (2.6); correspond with P. Goldsmith and K&E team re next steps (.3); correspond with FBC team re disclosure schedules, next steps (.5).
10/31/22	Paul Goldsmith	1.00	Review, revise disclosure schedules.
10/31/22	Amila Golic	0.20	Correspond with S. Sanders, K&E team re outstanding research issues re airdrop.
10/31/22	Gabriela Zamfir Hensley	10.70	Analyze court's prior rulings (.5); analyze UCC's stablecoin sale objection (.2); revise reply in support of stablecoin (3.5); research re same (3.6); review, analyze terms of use re same (.2); correspond with W. Thompson, K&E team re same (.3); conference with W. Thompson re same (.2); finalize research memorandum re constructive trusts (1.9); analyze, revise outline re briefing issues (.3).
10/31/22	Matthew C. Hutchinson	1.60	Review and analyze correspondence re 280G considerations.
10/31/22	Matthew C. Hutchinson	3.30	Review, revise escrow agreement (1.4); review and analyze escrow agent KYC requirements (.3); prepare KYC documents (1.6).
10/31/22	Matthew C. Hutchinson	1.30	Review and analyze non-disclosure agreement obligations re customer data (.5); telephone conference with Company re same (.8).
10/31/22	Matthew C. Hutchinson	1.90	Review, revise exhibits to asset purchase agreement.
10/31/22	Michael Lemm	6.40	Review and revise brief re custody and withhold issues (3.8); research re same (2.4); correspond with S. Briefel re same (.2).
10/31/22	Aaron Lorber	0.20	Review IP assignments (.1); draft correspondence re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Nima Malek Khosravi	3.20	Revise, organize declaration re additional subsidiary sale debtors (.2); conference with L. Wasserman re same (.2); research re same (.3); revise declaration re same (1.7); review, analyze notice re same (.2); further revise same (.6).
10/31/22	Caitlin McGrail	1.90	Telephone conference with L. Wasserman and J. Raphael re setoff memorandum (.1); telephone conference with J. Raphael re same (.1); telephone conference with L. Wasserman re same (.1); revise setoff memorandum (1.6).
10/31/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of GK8 sale process re broader restructuring.
10/31/22	Patrick J. Nash Jr., P.C.	1.00	Review, analyze reply in support of motion filed by K. Mei Po (.2); review, analyze supplemental evidence in support of motions filed by D. Frishberg (.2); review, analyze declaration filed by K. Kahnua in support of pleading (.2); review, analyze docketed letter from Creditor T. Hall (.1); review, analyze I. Hermann's reply pleading in support of his motions (.3).
10/31/22	Robert Orren	0.50	Prepare for filing of letter re filing deadline for phase 1 issues briefs and examiner's interim report (.2); correspond with T. Zomo re same (.3).
10/31/22	Joshua Raphael	1.00	Correspond with A. Williams re stablecoin sale reply brief (.1); review and analyze briefing memorandum (.9).
10/31/22	Roy Michael Roman	1.80	Review, revise motion re additional relief.
10/31/22	Kelby Roth	2.90	Analyze background materials re Flare token motion (1.1); research re secondary sources and case law re option contracts and executory contracts (1.8).
10/31/22	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team re sale of GK8 (.2); draft declaration in support of sale order re same (1.5); review, analyze precedent re same (.3).
10/31/22	William Thompson	7.50	Review, revise reply re stablecoin objections (1.8); research re same (1.2); draft declaration re same (1.3); review, revise memorandum re constructive trusts (.8); correspond with A. Xuan re same (.2); research re property use and disposition (2.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Steve Toth	0.70	Analyze revised asset purchase agreement exhibits (.3); analyze and respond to correspondence re escrow and diligence matters (.4).
10/31/22	Lindsay Wasserman	7.60	Review, revise setoff memorandum (5.0); correspond with C. McGrail. J. Raphael re same (.8); review, revise non-disclosure agreements (.8); review, revise notice of commencement (.8); correspond with N. Malek re same (.2).
10/31/22	Ashton Taylor Williams	3.10	Correspond with W. Thompson, J. Raphael re stablecoin pleadings (.3); draft, update declaration re same (.6); edit, revise reply re same (2.2).
10/31/22	Alex Xuan	7.40	Research re TOU damages (3.8); draft summary re same (.8); revise memorandum re constructive trust (2.8).
Total		2,080.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145152
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 330,239.00

Total legal services rendered

\$ 330,239.00

Legal Services for the Period Ending October 31, 2022

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Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.20	365.00	73.00
Simon Briefel	30.70	1,115.00	34,230.50
Jeff Butensky	18.20	910.00	16,562.00
Hannah Crawford	11.70	1,235.00	14,449.50
Amy Donahue	5.00	405.00	2,025.00
Bryan D. Flannery	39.40	1,275.00	50,235.00
Susan D. Golden	0.60	1,315.00	789.00
Heidi Hockberger	16.50	1,170.00	19,305.00
Emily Hogan	1.10	1,235.00	1,358.50
Matthew C. Hutchinson	1.30	1,115.00	1,449.50
Elizabeth Helen Jones	1.40	1,035.00	1,449.00
Michael Kalis	3.60	1,155.00	4,158.00
Michelle Kilkenney, P.C.	1.20	1,695.00	2,034.00
Chris Koenig	6.80	1,260.00	8,568.00
Ross M. Kwasteniet, P.C.	2.20	1,845.00	4,059.00
Dan Latona	2.10	1,235.00	2,593.50
Library Factual Research	3.50	405.00	1,417.50
Aaron Lorber	0.30	1,400.00	420.00
Anna Makowski	5.70	295.00	1,681.50
Joel McKnight Mudd	8.40	795.00	6,678.00
Patrick J. Nash Jr., P.C.	7.70	1,845.00	14,206.50
Mavnick Nerwal	0.50	1,810.00	905.00
Jeffery S. Norman, P.C.	3.40	1,775.00	6,035.00
Roy Michael Roman	0.10	660.00	66.00
Jimmy Ryan	2.70	795.00	2,146.50
Seth Sanders	3.90	795.00	3,100.50
Taylor E. Santori	5.00	660.00	3,300.00
Tommy Scheffer	15.80	1,115.00	17,617.00
Julian J. Seiguer, P.C.	19.00	1,745.00	33,155.00
Sunil Sheno	0.70	1,295.00	906.50
Josh Sussberg, P.C.	0.50	1,845.00	922.50
William Thompson	19.10	910.00	17,381.00
Steve Toth	3.60	1,430.00	5,148.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kyle Nolan Trevett	1.60	795.00	1,272.00
Logan Weissler	10.10	1,115.00	11,261.50
Nick Wetzeler	35.60	910.00	32,396.00
Wayne E. Williams	0.30	1,625.00	487.50
Alison Wirtz	2.90	1,170.00	3,393.00
Alex Xuan	3.30	660.00	2,178.00
Tanzila Zomo	2.80	295.00	826.00
TOTALS	298.50		\$ 330,239.00

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Amy Donahue	2.00	Research securities issues and precedent.
09/01/22	Library Factual Research	1.50	Research re securities opinions.
09/01/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from management re proposed revised Company org chart.
09/02/22	Amy Donahue	3.00	Research securities law precedent and articles (2.0); compile and summarize materials and cases re same (1.0).
09/02/22	Susan D. Golden	0.60	Review and analyze research re securities law precedent (.5); correspond with R. Kwasteniet re same (.1).
09/02/22	Michael Kalis	3.60	Review, analyze board materials.
09/06/22	Tommy Scheffer	0.60	Conferences with L. Hamlin, K&E team re D&O insurance policies (partial) (.4); analyze issues re same (.2).
09/08/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters.
09/09/22	Julian J. Seiguer, P.C.	2.30	Review and analyze corporate and securities matters.
09/09/22	Nick Wetzeler	6.00	Research re federal securities laws.
09/13/22	Simon Briefel	0.50	Telephone conference with Buckley, Latham re regulatory issues.
09/13/22	Bryan D. Flannery	1.50	Conference with S. Briefel, K&E team re crypto assets securities analysis (.5); research re same (1.0).
09/13/22	Emily Hogan	0.50	Review confidential party note (.3); correspond with Company re same (.2).
09/13/22	Mavnick Nerwal	0.50	Correspond with A. Walker (.1); review comments re same (.4).
09/13/22	William Thompson	0.50	Review and analyze filings re Company history and operations.
09/13/22	Nick Wetzeler	4.50	Research re security status (3.0); prepare memorandum re same (1.5).
09/14/22	William Thompson	3.50	Review and analyze case memorandums, first day declaration re company assets and corporate structure.
09/14/22	Nick Wetzeler	4.40	Research re security status (3.6); prepare memorandum re same (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Emily Hogan	0.10	Correspond with Company re confidential party note.
09/15/22	Joel McKnight Mudd	1.90	Draft resolution re signing authority (1.7); correspond with S. Briefel re same (.2).
09/15/22	Logan Weissler	0.50	Review, revise memorandum re securities matters.
09/15/22	Nick Wetzeler	3.00	Research re security status (2.7); prepare memorandum re same (.3).
09/16/22	Bryan D. Flannery	1.70	Review and revise securities law analysis.
09/16/22	Patrick J. Nash Jr., P.C.	1.20	Review corporate governance issues raised by UCC (.5); analyze potential responses to UCC governance issues (.7).
09/16/22	Seth Sanders	1.00	Research re executive public appearances.
09/16/22	Logan Weissler	2.50	Review and revise memorandum re security law matters (2.3); telephone conference with N. Wetzeler re same (.2).
09/16/22	Nick Wetzeler	4.20	Research re security status (3.8); prepare memorandum re same (.4).
09/17/22	Simon Briefel	0.50	Draft, revise board resolutions.
09/17/22	Bryan D. Flannery	2.90	Review and revise securities law analysis (1.2); research re same (1.7).
09/17/22	Seth Sanders	0.90	Draft memorandum re executive public appearances.
09/18/22	Simon Briefel	0.50	Review, revise board resolutions.
09/18/22	Bryan D. Flannery	1.20	Conference with L. Weissler, K&E team re securities law analysis (.5); review and revise same (.7).
09/18/22	Patrick J. Nash Jr., P.C.	0.40	Review regulator feedback re current corporate governance.
09/18/22	Logan Weissler	2.00	Conference with B. Flannery and N. Wetzeler re memorandum re security law matters (.5); review and revise same (1.5).
09/18/22	Nick Wetzeler	2.90	Research re security status (2.4); prepare memorandum re same (.5).
09/18/22	Alison Wirtz	0.10	Correspond with C. Koenig and S. Briefel re governance of certain entities.
09/19/22	Simon Briefel	2.70	Correspond with Company, C. Koenig, K&E team re board written consents (.7); review, revise same (1.5); analyze issues re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Bryan D. Flannery	2.10	Conference with H. Hockberger, K&E team re securities law analysis (.3); review and revise same (1.8).
09/19/22	Heidi Hockberger	2.10	Correspond with C. Koenig and K&E team re governance matters (.8); research re same (1.1); telephone conference with R. Kwasteniet and K&E team re same (.2).
09/19/22	Emily Hogan	0.50	Review and analyze UCC filings.
09/19/22	Chris Koenig	3.80	Review and analyze corporate governance issues (1.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re senior management transition (1.4); review and revise documents re same (1.3).
09/19/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with H. Hockberger, K&E team re governance analysis (.2); prepare for same (.3); review and analyze issues re corporate governance re senior management transition (.9).
09/19/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham & Watkins team re regulatory matters.
09/19/22	Aaron Lorber	0.30	Telephone conference with J. Norman, J. Schlingbaum, J. Poulos and K&E team re cryptocurrency issues.
09/19/22	Joel McKnight Mudd	1.90	Revise Company resolutions re signing authority (1.6); correspond with S. Briefel re same (.3).
09/19/22	Seth Sanders	1.70	Correspond and conferences with H. Hockberger and C. Koenig re senior management transitions (1.0); draft analysis re same (.7).
09/19/22	Taylor E. Santori	1.00	Conference with N. Wetzeler re crypto tokens (.1); review memorandum re same (.3); research re same (.6).
09/19/22	Tommy Scheffer	0.30	Correspond with Company and J. Mudd, K&E team re board resolutions.
09/19/22	Julian J. Seiguer, P.C.	2.00	Review and analyze issues re corporate and securities matters.
09/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re Prime Trust status (.1); correspond with Company re same (.1).
09/19/22	William Thompson	0.50	Research re securities exemptions.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Steve Toth	0.20	Conference re governance matter with D. Latona, K&E team.
09/19/22	Logan Weissler	1.00	Revise memorandum re securities law matters.
09/19/22	Nick Wetzeler	1.50	Research re security status (.9); draft, revise memorandum re same (.6).
09/20/22	Megan Bowsher	0.20	Respond to document request re Federal Trade Commission and Commodity Futures Training Commission.
09/20/22	Hannah Crawford	2.00	Analyze board issues (.8); correspond with Heidi Hockberger re same (.5); review and analyze company articles and charter (.7).
09/20/22	Bryan D. Flannery	6.10	Review and revise securities analysis memorandum (3.7); research re same (2.4).
09/20/22	William Thompson	2.50	Research re section 1145 (2.1); correspond with K. Pageau re same (.4).
09/21/22	Hannah Crawford	3.70	Review, analyze board issues (.4); correspond with H. Hockberger re same (.3); review company articles re same (.2); review charter re same (.2); analyze issues re same (.3); telephone conference with employment counsel re board issues (.5); telephone conference with A. Thornton KC re governance issues (.4); telephone conference with Company re next steps (.4); review board and committee minutes and provide comments to S. Briefel re same (1.0).
09/21/22	Bryan D. Flannery	6.10	Review and revise securities analysis memorandum (3.9); research re same (1.8); correspond with H. Hockberger, K&E team re same (.4).
09/21/22	Heidi Hockberger	2.50	Correspond with R. Kwasteniet and K&E team re governance matters.
09/21/22	Anna Makowski	5.70	Review and analyze serial numbers.
09/21/22	Taylor E. Santori	2.20	Conference with N. Wetzeler re crypto token analysis (.1); review and revise memorandum re same (2.1).
09/21/22	Julian J. Seiguer, P.C.	2.00	Analyze corporate and securities matters.
09/21/22	Josh Sussberg, P.C.	0.10	Discuss status with R. Kwasteniet re management.
09/21/22	William Thompson	1.30	Research re section 1145 and securities exemptions.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Logan Weissler	1.50	Conference with B. Flannery and N. Wetzeler re securities memorandum (.1); review and revise same (1.4).
09/21/22	Nick Wetzeler	3.00	Research re security status (2.2); prepare memorandum re same (.8).
09/22/22	Hannah Crawford	1.50	Review and analyze board issues (.7); review board and committee minutes and provide comments to S. Briefel re same (.8).
09/22/22	Bryan D. Flannery	0.70	Review and revise securities analysis memorandum.
09/22/22	Heidi Hockberger	5.80	Correspond with R. Kwasteniet and K&E team re governance matters (2.8); telephone conferences with Company and A&M re same (1.0); revise materials re same (2.0).
09/22/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company and S. Toth, K&E team re corporate governance issues (.5); analyze same (.2).
09/22/22	Steve Toth	0.50	Telephone conference re governance considerations with Latham, T. Scheffer, K&E team and Company.
09/22/22	Nick Wetzeler	0.90	Research re security status (.7); prepare memorandum re same (.2).
09/23/22	Bryan D. Flannery	1.90	Review and revise securities analysis memorandum (1.1); research SEC actions re same (.8).
09/23/22	Heidi Hockberger	6.10	Correspond with R. Kwasteniet and K&E team re governance matters (1.1); revise materials re same (2.5); telephone conferences with CWT and J. Sussberg, K&E team re same (.5); analyze materials, issues re same (2.0).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Patrick J. Nash Jr., P.C.	2.90	Review, analyze CNL board resolution re senior management changes (.3); review, analyze board deck re board conference in preparation for same (.4); review, analyze proposed press release re senior management changes (.3); review, analyze correspondence from G. Pesce, UCC counsel, re senior management changes (.2); telephone conference with J. Avergun and Cadwalader, Wickersham & Taft LLP, re management changes (.6); correspond with J. Avergun and Cadwalader, Wickersham & Taft LLP team to review draft cooperation agreement (1.1).
09/23/22	Taylor E. Santori	1.60	Review and revise crypto token memorandum.
09/23/22	Tommy Scheffer	0.30	Telephone conferences with Company and J. Sussberg, K&E team re corporate governance matters, board resolutions (partial).
09/23/22	Logan Weissler	1.50	Review and revise memorandum re security status (1.2); conference with B. Flannery re same (.2); correspond with N. Wetzeler, K&E team re same (.1).
09/23/22	Nick Wetzeler	3.50	Research re security status (3.0); prepare memorandum re same (.5).
09/23/22	Alex Xuan	3.30	Research re securities law issues (1.2); draft memorandum re same (2.1).
09/24/22	Library Factual Research	2.00	Research and draft citations re cited case law.
09/26/22	Joel McKnight Mudd	0.80	Review and revise board minutes (.6); correspond with S. Briefel re same (.2).
09/26/22	Josh Sussberg, P.C.	0.20	Correspond with special committee re press release and management changes.
09/26/22	William Thompson	3.20	Research re securities and bankruptcy (1.3); review, revise memorandum re same (1.9).
09/27/22	Bryan D. Flannery	0.50	Review and revise securities law memorandum.
09/27/22	William Thompson	2.40	Research re securities precedent (1.1); research re cryptocurrency cases (.9); correspond with S. Briefel re same (.4).
09/28/22	Bryan D. Flannery	0.80	Review and revise securities analysis memorandum.
09/28/22	Joel McKnight Mudd	3.40	Review and revise board minutes (2.8); correspond with C. Koenig re same (.2); correspond with S. Briefel re same (.4).

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 Celsius Network LLC
 Corp., Governance, & Securities Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review Latham correspondence re regulatory considerations re Mashinsky resignation (.3): review correspondence from Latham updating re SEC conversation (.1).
09/28/22	Logan Weissler	0.20	Conference with N. Wetzeler re security status memorandum.
09/28/22	Nick Wetzeler	1.00	Research re security status (.7); prepare memorandum re same (.3).
09/28/22	Alison Wirtz	0.50	Correspond with R. Kwasteniet and K&E team re certain regulatory matters.
09/29/22	Bryan D. Flannery	1.20	Review and revise securities law memorandum.
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from Latham re state enforcement proceedings.
09/29/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
09/29/22	William Thompson	0.90	Research re securities accounts (.6); correspond with L. Wasserman re same (.3).
09/29/22	Logan Weissler	0.30	Review and revise memorandum re securities.
09/29/22	Nick Wetzeler	0.70	Research re security status (.5); prepare memorandum re same (.2).
09/29/22	Alison Wirtz	0.30	Correspond with Latham team re pending license matters.
09/30/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze certain regulatory issues relevant to chapter 11 case.
09/30/22	Tanzila Zomo	2.80	Review and revise statement to loan holders.
10/01/22	Tommy Scheffer	0.30	Correspond with A&M, Latham and K&E teams re regulatory disclosures.
10/04/22	Roy Michael Roman	0.10	Review lien analysis.
10/04/22	Tommy Scheffer	1.80	Correspond with Company and C. Koenig, K&E team re board minutes (.5); analyze issues re same (.7); review and revise board minutes (.6).
10/05/22	William Thompson	1.20	Review, revise SEC stipulation (.9); correspond with A. Wirtz re same (.3).
10/06/22	Bryan D. Flannery	0.50	Review, revise securities law memoranda.
10/06/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
10/07/22	Simon Briefel	0.40	Review corporate governance issues re authorized signatory (.2); correspond with P. Loureiro re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Kyle Nolan Trevett	1.60	Research re lending disclosure requirements (.4); revise memorandum re same (.9); correspond with A. Wirtz, G. Reardon re same (.1); telephone conference with A. Wirtz, G. Reardon re same (.2).
10/08/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, Latham re regulatory issues (.5); telephone conference with R. Kwasteniet, Company, Latham, Paul Hastings re same and next steps (1.0).
10/08/22	Tommy Scheffer	0.30	Correspond with C. Koenig, K&E team re management engagement with external parties.
10/09/22	Tommy Scheffer	3.30	Correspond with Company, Paul Hastings, Latham, A&M, C. Koenig, K&E team re management engagement with external parties (1.4); draft materials re same (1.9).
10/09/22	Sunil Shenoi	0.70	Conference with Latham and Company re cyber issues.
10/09/22	William Thompson	0.70	Review, revise proposed stipulation with SEC.
10/10/22	Bryan D. Flannery	0.80	Conference with E. Jones, K&E team re crypto memorandum (.5); conference with Company re same (.3).
10/10/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E securities team re ongoing research matters.
10/10/22	Chris Koenig	1.50	Telephone conference with special committee, R. Kwasteniet, Latham re regulatory issues.
10/10/22	Patrick J. Nash Jr., P.C.	2.00	Review and analyze Latham presentation re regulator investigation update (.4); telephone conference with special committee and Latham re update re regulatory investigation (partial) (1.4); follow up telephone conference with D. Barse re regulatory overlay (.2).
10/10/22	Jeffery S. Norman, P.C.	1.30	Review securities and crypto draft memorandum (.8); telephone conference with B. Flannery, K&E team re cryptocurrency securities (.5).
10/10/22	Seth Sanders	0.30	Correspond with C. McGrail re equity analysis.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Tommy Scheffer	1.90	Correspond with A&M, Latham, Paul Hastings, S. Briefel and K&E team re management engagement with external parties, materials re same (1.0); analyze issues and revise materials re same (.9).
10/10/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
10/11/22	Jimmy Ryan	0.20	Telephone conference with S. Briefel re GK8 board resolutions.
10/11/22	Tommy Scheffer	0.70	Correspond with Company, A&M, Centerview, C. Koenig and K&E teams re next steps, case status, governance changes.
10/12/22	Simon Briefel	0.30	Correspond with H. Crawford re shareholder resolutions.
10/13/22	Simon Briefel	3.00	Analyze issues re Delaware LLCs and Corporations (1.2); correspond with S. Toth re same (.4); correspond with Company, H. Crawford re shareholder resolutions (.4); correspond with J. Butensky re board, member resolutions (.4); analyze issues re same (.6).
10/13/22	Hannah Crawford	3.00	Review and revise shareholder resolution re pledge release (2.6); correspond with S. Briefel re same (.4).
10/13/22	Bryan D. Flannery	0.60	Prepare for conference re emergence issuances (.1); telephone conference with J. Norman, K&E team, and Company re same (.5).
10/13/22	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with Company re securities registration (.5); telephone conference with B. Flannery, K&E team, and Company re same (.5).
10/13/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
10/13/22	William Thompson	0.30	Correspond with A. Wirtz re SEC stipulation (.1); correspond with Latham team re same (.2).
10/14/22	Jeff Butensky	2.50	Draft resolutions re appointment of Chris Ferraro (1.8); correspond re same (.7).
10/14/22	Hannah Crawford	1.50	Review and revise shareholder resolution re pledge release (1.1); correspond re same with S. Briefel (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze stipulation between debtors and FTC re extension of time to file non-dischargeability complaint.
10/14/22	William Thompson	0.90	Review, revise SEC stipulation.
10/14/22	Steve Toth	0.90	Analyze governance documents (.7); conference with J. Butensky re same (.2).
10/14/22	Alison Wirtz	0.40	Conference with W&C re regulatory considerations.
10/15/22	Simon Briefel	2.80	Analyze issues re corporate resolutions (.6); correspond with J. Butensky re same (.7); comment on same (.9); compile, finalize same (.4); correspond with Company re same (.2).
10/15/22	Jeff Butensky	1.20	Prepare form of consent for approval of resignations and appointments re directors.
10/16/22	Simon Briefel	1.00	Analyze issues re D&O resolutions (.8); correspond with J. Butensky re same (.2).
10/16/22	Jeff Butensky	1.30	Draft director resolutions re resignations and appointments re directors and officers.
10/16/22	Alison Wirtz	0.30	Correspond with W. Thompson, K&E team and SEC counsel re stipulation.
10/17/22	Simon Briefel	2.60	Analyze issues re corporate resolutions (.5); correspond with J. Butensky re same (.4); review, comment on same (1.1); telephone conference with J. Butensky re same (.2); conference with D. Barse re execution of same (.4).
10/17/22	Jeff Butensky	4.40	Revise numerous consents re director resignations and appointments.
10/17/22	Patrick J. Nash Jr., P.C.	0.10	Review stipulation with SEC extending non-dischargeability complaint deadline.
10/17/22	William Thompson	1.20	Review, revise stipulation re SEC objections.
10/17/22	Steve Toth	1.20	Conference with J. Butensky re resolutions (.6); analyze resolutions and prepare comments (.6).
10/17/22	Alison Wirtz	1.30	Correspond with SEC and W. Thompson re stipulation (.2); review same (.6); coordinate filing of same (.2); correspond with H. Waller and Latham team re same (.3).
10/18/22	Bryan D. Flannery	0.40	Draft, edit securities section of presentation to potential plan sponsor.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Jimmy Ryan	0.90	Correspond with S. Briefel re filing resolutions (.3); draft same (.3); office conference with R. Roman re same (.3).
10/18/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
10/19/22	Jeff Butensky	1.90	Review, revise consents re resignations and appointments.
10/20/22	Simon Briefel	2.60	Analyze, comment on corporate resolutions (1.6); telephone conferences with Company, J. Butensky re same (.6); correspond with J. Butensky re same (.4).
10/20/22	Jeff Butensky	0.70	Revise consents re appointments and resignations.
10/20/22	Bryan D. Flannery	2.00	Draft, edit securities section for potential plan sponsor presentation (1.2); conference with K&E team re same (.2); research re 1145 analysis (.6).
10/20/22	Matthew C. Hutchinson	1.30	Review, revise amended and restated governing documents.
10/21/22	Simon Briefel	6.50	Draft, revise corporate resolutions (3.2); analyze issues re same (2.1); telephone conference with J. Butensky re same (.4); telephone conference with Company, J. Butensky re same (.3); telephone conference with Company re same (.5).
10/21/22	Jeff Butensky	3.90	Revise consents re appointments and resignations for various entities in structure.
10/21/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
10/21/22	Jimmy Ryan	1.60	Review, revise board resolutions.
10/21/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
10/21/22	Logan Weissler	0.30	Conference with B. Flannery re no action letters.
10/22/22	Simon Briefel	1.90	Analyze issues re D&O appointments (.9); correspond with J. Butensky re same (.3); review, comment on resolutions re same (.7).
10/22/22	Jeff Butensky	0.60	Review consents re appointment and resignations.
10/23/22	Simon Briefel	1.80	Analyze issues re D&O appointments (.5); correspond with J. Butensky re same (.6); review, comment on resolutions re same (.7).

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	Steve Toth	0.30	Correspond with S. Briefel, K&E team re resolutions.
10/24/22	Simon Briefel	2.50	Correspond with S. Toth, K&E team re resolutions.
10/24/22	Jeff Butensky	1.50	Correspond with S. Briefel re consents re appointments and resignations and revise same in preparation for execution (1.0); telephone conference with Company re appointments of directors and managers and related matters (.5).
10/24/22	Tommy Scheffer	1.40	Correspond with Company and Latham, Paul Hastings, R. Kwasteniet and K&E teams re management external engagement (.9); review and revise materials re same (.5).
10/24/22	Steve Toth	0.50	Conference with J. Butensky re D&O resolutions (.2); analyze related correspondence (.3).
10/25/22	Jeff Butensky	0.20	Correspond with S. Briefel re appointment of directors at GK8 UK Limited.
10/25/22	Ross M. Kwasteniet, P.C.	0.80	Participate in senior management update conference.
10/25/22	Taylor E. Santori	0.20	Telephone conference with L. Weissler and N. Wetzeler re successor entities.
10/25/22	Logan Weissler	0.30	Telephone conference with T. Santori, K&E team re NALs.
10/26/22	Bryan D. Flannery	1.10	Telephone conference with J. Norman, K&E team re regulatory matters.
10/26/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re regulatory matters.
10/26/22	Jeffery S. Norman, P.C.	0.60	Telephone conference with Latham re regulatory matters (partial).
10/26/22	Tommy Scheffer	4.20	Correspond with Company, Latham, D. Latona and K&E teams re North Carolina regulatory requests, coin withdrawals (1.6); analyze issues re same (2.6).
10/27/22	Simon Briefel	1.10	Analyze issues re D&O changes (.5); correspond with J. Butensky re same (.2); review, comment on resolutions re same (.4).
10/27/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.

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Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Bryan D. Flannery	3.20	Conference with D. Latona, K&E team re regulatory matters (.5); research re same (1.4); review, revise public filings (1.3).
10/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, K&E team, Latham, W&C re regulatory matters.
10/28/22	Jeffery S. Norman, P.C.	0.50	Conference with Latham re regulations.
10/28/22	Julian J. Seiguer, P.C.	1.30	Analyze corporate and securities matters.
10/28/22	Wayne E. Williams	0.30	Correspond with B. Flannery re section 1145 exemption.
10/29/22	Bryan D. Flannery	1.30	Conference with K&E team re convertible notes (.2); review, analyze public filings re same (1.1).
10/29/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
10/31/22	Bryan D. Flannery	2.80	Conference with M. Kilkenney, K&E team re convertible notes (.5); review and analyze public filings re same (2.3).
10/31/22	Michelle Kilkenney, P.C.	1.20	Review and analyze Company's rights as secured lender (.8); conference with A. Straka, E. Hogan, B. Flannery and T. Scheffer re same (.4).
10/31/22	Joel McKnight Mudd	0.40	Review resolutions re management changes.
10/31/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters.
Total		298.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145153
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 498,163.00

Total legal services rendered

\$ 498,163.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	6.70	1,325.00	8,877.50
Grace C. Brier	3.60	1,110.00	3,996.00
Judson Brown, P.C.	0.70	1,485.00	1,039.50
Joseph A. D'Antonio	1.20	900.00	1,080.00
Michal Galayevich	6.80	910.00	6,188.00
Susan D. Golden	7.80	1,315.00	10,257.00
Amila Golic	1.70	795.00	1,351.50
Heidi Hockberger	0.20	1,170.00	234.00
Anthony Ji	1.50	1,170.00	1,755.00
Sydney Jones	4.60	1,260.00	5,796.00
Charlie Kassir	7.00	795.00	5,565.00
Chris Koenig	10.90	1,260.00	13,734.00
Ross M. Kwasteniet, P.C.	53.50	1,845.00	98,707.50
Dan Latona	24.20	1,235.00	29,887.00
Patricia Walsh Loureiro	109.00	1,035.00	112,815.00
Caitlin McGrail	2.20	660.00	1,452.00
Patrick J. Nash Jr., P.C.	8.60	1,845.00	15,867.00
Katherine C. Nemeth	4.80	1,170.00	5,616.00
Robert Orren	2.60	480.00	1,248.00
Scott D. Price, P.C.	1.10	1,830.00	2,013.00
Joshua Raphael	8.10	660.00	5,346.00
Gabrielle Christine Reardon	10.70	660.00	7,062.00
Roy Michael Roman	71.70	660.00	47,322.00
Jimmy Ryan	53.20	795.00	42,294.00
Seth Sanders	0.90	795.00	715.50
Tommy Scheffer	2.10	1,115.00	2,341.50
Tricia Schwallier Collins	35.50	1,235.00	43,842.50
Hannah C. Simson	0.50	985.00	492.50
Josh Sussberg, P.C.	1.40	1,845.00	2,583.00
Morgan Willis	1.40	365.00	511.00
Alison Wirtz	13.00	1,170.00	15,210.00
Matthew Wood	2.40	1,235.00	2,964.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Employee Matters

TOTALS

459.60

\$ 498,163.00

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Christie M. Alcala	0.70	Analyze potential WARN related liability.
09/01/22	Sydney Jones	0.30	Correspond with A. Wirtz, K&E team re WARN matters.
09/01/22	Charlie Kassir	0.80	Review and analyze WARN considerations.
09/01/22	Patricia Walsh Loureiro	0.50	Review revised wages order, correspond with A. Wirtz re same.
09/01/22	Tricia Schwallier Collins	1.50	Correspond with Walker Morris, Company, P. Loureiro, K&E team, re UK employment counsel letters (.8); correspond with P. Loureiro, K&E team re executive employment agreement review (.2); review, analyze issues re same (.4); correspond with H. Kaloti re employee resignations (.1).
09/01/22	Alison Wirtz	2.50	Prepare for hearing re severance (1.2); correspond with litigation team re evidentiary record (.4); correspond with P. Loureiro re Insperity matters (.1); correspond with P. Loureiro re wages order and treatment of severance (.3); review, analyze entered order (.2); correspond with Company and P. Loureiro, K&E team and A&M re severance and notice pay (.3).
09/02/22	Christie M. Alcala	0.20	Review and comment on disclosures re WARN.
09/02/22	Patricia Walsh Loureiro	0.90	Draft notice to U.S. Trustee and W&C re Insperity agreements (.6); correspond with A&M and A. Wirtz re same (.3).
09/02/22	Tricia Schwallier Collins	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Company, WTW re retention plans (.7); correspond with K&E team, A&M, Company, WTW re same (.2); review, analyze deck re same (.7).
09/02/22	Alison Wirtz	0.30	Correspond with P. Loureiro re Insperity payments and reporting obligations to Committee.
09/06/22	Christie M. Alcala	1.00	Advise on WARN notice requirements (.4); review and advise re employment termination and post-employment restrictive covenants (.6).

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 Celsius Network LLC
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Michal Galayevich	0.50	Review summary of compensation arrangements (.3); correspond with K. Nemeth and M. Thompson re same, work in process (.2).
09/06/22	Sydney Jones	0.30	Correspond with C. Kassir, K&E team re WARN matters.
09/06/22	Charlie Kassir	0.40	Correspond with Company re WARN notices.
09/06/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re resignation of chief operating officer and reassignment of responsibilities (1.2); correspond with Company re same (.2).
09/06/22	Patricia Walsh Loureiro	0.90	Correspond with T. Collins and Company re incentive, retention considerations (.3); review employment agreement re non-compete provisions (.5); correspond with T. Collins and K&E team re same (.1).
09/06/22	Tricia Schwallier Collins	1.40	Correspond with Company, P. Loureiro, A&M re promotions, insider analysis (.3); correspond with R. Kwasteniet, K&E team re employment agreement, separation agreement analysis (.5); review, analyze issues re same (.6).
09/06/22	Alison Wirtz	0.30	Correspond with P. Walsh re independent contractor treatment under wages order.
09/07/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re employee retention and other issues (.3); prepare for same (.2).
09/07/22	Patricia Walsh Loureiro	1.30	Correspond with A. Wirtz re contractor obligations (.3); draft response re same (.7); telephone conference with Company re same (.3).
09/07/22	Tricia Schwallier Collins	0.40	Correspond with P. Loureiro, K&E team, WTW, A&M re KERP analysis, filing.
09/07/22	Alison Wirtz	0.70	Conference with A. Ciriello (A&M) and Celsius team re payroll and employee matters (.4); correspond with P. Walsh re notice required under wages order (.3).
09/08/22	Christie M. Alcala	0.50	Correspond with P. Loureiro, K&E team re employee separation.
09/08/22	Charlie Kassir	0.50	Draft, review, and analyze separation agreement.

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 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Patricia Walsh Loureiro	1.30	Correspond with Company re severance (.3); draft separation agreement (.7); telephone conference with C. Alcala re same (.3).
09/08/22	Tricia Schwallier Collins	3.60	Telephone conference with WTW, A&M, Company re KERP (1.2); correspond with WTW, A&M, Company re same (.7); correspond with C. Alcala and K&E team, DPW, Company re separation agreement (1.1); review, revise same (.6).
09/08/22	Alison Wirtz	0.40	Correspond with P. Loureiro re Insperity matters (.2); review and comment on correspondence with Committee re independent contractor (.2).
09/09/22	Christie M. Alcala	0.30	Review and comment on revised WARN notices.
09/09/22	Sydney Jones	0.20	Review draft WARN notices.
09/09/22	Charlie Kassir	1.00	Draft supplemental WARN notices.
09/09/22	Ross M. Kwasteniet, P.C.	1.10	Correspond and telephone conferences with Davis Polk re resignation of Chief Operating Officer (.5); review terms of employment agreement and separation agreement (.6).
09/09/22	Patrick J. Nash Jr., P.C.	0.20	Review correspondence from Company re D&O information (.1); prepare correspondence to Paul Hastings re same (.1).
09/09/22	Tricia Schwallier Collins	1.30	Correspond with Company, DPW, P. Loureiro and K&E team re separation agreement (.7); correspond with H. Crawford and K&E team, Company re UK employment counsel engagement letters (.6).
09/09/22	Alison Wirtz	0.30	Correspond with P. Loureiro re employee demand letter (.1); correspond with R. Kwasteniet re wages matters (.2).
09/10/22	Grace C. Brier	0.40	Correspond with Company re counsel for Company employee (.2); correspond with Company, employee potential counsel (.2)
09/11/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with M. Hurley re issues re outgoing employee.
09/12/22	Christie M. Alcala	0.30	Review and comment on WARN notices.
09/12/22	Sydney Jones	0.20	Review draft WARN notices.
09/12/22	Charlie Kassir	0.50	Review, revise second supplemental WARN notices.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Tricia Schwallier Collins	1.10	Correspond with H. Crawford re UK employment counsel engagement letters (.4); correspond with Company, DPW re separation agreement execution (.3); correspond with WTW re KERP analysis (.2); correspond with A&M, A. Wirtz re discretionary bonuses, wages order (.2).
09/12/22	Alison Wirtz	0.90	Correspond with counsel to former employee re notice pay and severance matters (.2); analyze employee resignation considerations (.7).
09/13/22	Jimmy Ryan	1.20	Correspond with P. Loureiro, K&E team re KERP motion (.3); review, analyze precedent re same (.9).
09/13/22	Tricia Schwallier Collins	1.20	Correspond with P. Loureiro re KERP motion (.6); correspond with H. Crawford, Walker Morris re UK employment counsel engagement letters (.5); correspond with Company, A. Wirtz re terminations (.1).
09/14/22	Joseph A. D'Antonio	1.20	Research and review documents re employee recording of internal meeting.
09/14/22	Patricia Walsh Loureiro	0.80	Correspond with Company re demand letter (.4); analyze employee contract re same (.4).
09/14/22	Jimmy Ryan	6.50	Research re KERP motion (2.6); correspond with P. Loureiro re same (.4); draft KERP motion (3.5).
09/14/22	Tricia Schwallier Collins	1.80	Conferences with WTW, A&M re KERP (.6); correspond with WTW, A&M re same (.4); review, analyze program cost deck re same (.8).
09/15/22	Patricia Walsh Loureiro	4.00	Review, revise KERP motion.
09/15/22	Jimmy Ryan	0.90	Correspond with P. Loureiro and A&M team re KERP motion (.5); office conference with P. Loureiro re same (.4).
09/15/22	Alison Wirtz	0.20	Correspond with P. Walsh re KERP scheduling.
09/15/22	Alison Wirtz	0.30	Correspond with Celsius team re certain employee inquiries.
09/15/22	Alison Wirtz	0.60	Monitor Celsius employee town hall and conference with C. Street re same (.5); correspond with R. Kwasteniet re same (.1).
09/16/22	Ross M. Kwasteniet, P.C.	0.30	Analyze potential employee resignation and non-compete issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Patricia Walsh Loureiro	2.40	Review, revise KERP motion documents (2.2); correspond with J. Ryan, K&E team re same (.2).
09/16/22	Jimmy Ryan	2.80	Review, revise KERP motion (2.3); correspond with P. Loureiro, K&E team re same (.4); telephone conference with P. Loureiro, K&E team re same (.1).
09/19/22	Susan D. Golden	1.40	Review and revise initial draft of KERP motion (1.1); correspond with P. Loureiro and C. Koenig with comments to same (.3).
09/19/22	Heidi Hockberger	0.20	Correspond with C. Koenig and K&E team re employee communications matters.
09/19/22	Chris Koenig	1.50	Review and revise KERP motion (1.1); correspond with T. Collins re same (.4).
09/19/22	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re senior management transition.
09/19/22	Patricia Walsh Loureiro	8.80	Review employment agreement (.5); correspond with T. Collins and A. Wirtz re notice pay requirements re same (.3); review, revise insider list (.2); correspond with T. Collins re same (.2); revise KERP motion documents (7.6).
09/19/22	Robert Orren	0.10	Correspond with T. Zomo re KERP sealing motion.
09/19/22	Joshua Raphael	3.40	Conference with J. Ryan re KERP (.2); research motion precedent re sealing motion (3.2).
09/19/22	Roy Michael Roman	4.20	Research precedent re KERP motions to seal (3.9); correspond with J. Ryan and J. Raphael re same (.3).
09/19/22	Jimmy Ryan	5.90	Correspond with P. Loureiro, K&E team re KERP motion (1.4); review, analyze documents re same (1.0); draft company declaration re same (1.2); review, revise KERP sealing motion (1.4); correspond with P. Loureiro, K&E team re same (.9).
09/19/22	Tricia Schwallier Collins	7.50	Conferences with A&M, WTW, P. Loureiro, K&E team re KERP motion, related documents (1.4); correspond with A&M, WTW, P. Loureiro, K&E team re same (1.8); review, revise same (2.7); correspond with Company, P. Loureiro, K&E team re Israel termination, insider analysis (1.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with R. Kwasteniet re management issues.
09/20/22	Susan D. Golden	1.40	Review and revise Ferraro declaration re KERP (.9); review and revise sealing motion (.5).
09/20/22	Chris Koenig	1.00	Conference with T. Collins and K&E team re KERP issues (.5); review and revise KERP motion (.5).
09/20/22	Ross M. Kwasteniet, P.C.	3.60	Analyze issues re senior management transition.
09/20/22	Patricia Walsh Loureiro	3.00	Telephone conference with Company re payroll (.4); correspond with J. Ryan and K&E team re KERP (.3) correspond with T. Collins and J. Mudd re insider list (.2); conference with C. Koenig re KERP (.5); correspond with T. Collins and Company re separation pay (.4); revise KERP motion documents (.6); research recent KERPs (.6).
09/20/22	Joshua Raphael	3.30	Conference with J. Ryan re KERP (.1); research KERP motion precedent (2.6); correspond with R. Roman re same (.4); review and revise findings re KERP motions (.2).
09/20/22	Roy Michael Roman	3.40	Research re KERP motion precedent (3.0); correspond with J. Ryan re same (.4).
09/20/22	Jimmy Ryan	1.30	Review, revise KERP sealing motion (.6); correspond with P. Loureiro, K&E team re same (.2); office conferences with R. Roman, K&E team re KERP motion (.5).
09/20/22	Tricia Schwallier Collins	4.60	Correspond with A&M, WTW, P. Loureiro, K&E team re KERP motion, related documents, insider analysis (3.7); review, revise same (.8); correspond with H. Hockberger re employee non-disclosure agreement (.1).
09/20/22	Alison Wirtz	0.20	Correspond with T. Collins and P. Walsh re insider list.
09/21/22	Christie M. Alcala	1.00	Review and revise consulting agreement (.7); attend status telephone conference (.3).
09/21/22	Sydney Jones	2.00	Draft consulting and nondisclosure agreement.
09/21/22	Charlie Kassir	1.50	Draft and revise independent contractor agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re senior management transition.
09/21/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re potential changes to senior management agreements.
09/21/22	Patricia Walsh Loureiro	4.90	Correspond with H. Hockberger and K&E team re consulting agreement (.6); correspond with A. Wirtz and T. Collins re employee compensation issues (.7); telephone conference with H. Hockberger and K&E team re management changes (partial) (1.2); review, revise draft consulting agreement (2.4).
09/21/22	Joshua Raphael	1.40	Review and revise KERP memorandum (1.0); draft correspondence and findings to be shared with team (.4).
09/21/22	Tricia Schwallier Collins	0.90	Correspond with Company, R. Kwasteniet, K&E team re employee compensation issues, Israel termination.
09/22/22	Christie M. Alcala	0.80	Review and comment on consulting agreement.
09/22/22	Michal Galayevich	2.50	Draft amended and restated employment agreement (2.1); telephone conference with M. Wood re same (.2); correspond with M. Wood, K&E team re same (.2).
09/22/22	Sydney Jones	0.40	Review revisions to draft consulting agreement.
09/22/22	Charlie Kassir	0.30	Draft and revise independent contractor agreement.
09/22/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Company, Latham & Watkins and others re senior management transition issues.
09/22/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re implementation of senior management changes.
09/22/22	Ross M. Kwasteniet, P.C.	2.70	Prepare for and analyze issues re senior management transition.
09/22/22	Patricia Walsh Loureiro	5.80	Correspond with H. Hockberger, K&E team re cooperation agreement (.9); revise cooperation agreement (2.8); analyze materials re same (2.1).
09/22/22	Scott D. Price, P.C.	0.80	Correspond with T. Scheffer, K&E team re executive employment agreements.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Tricia Schwallier Collins	3.20	Correspond with Company, P. Loureiro, K&E team re UK terminations (1.8); review, analyze issues re same (1.4).
09/22/22	Alison Wirtz	0.90	Correspond with T. Collins and P. Walsh re UK employment matters (.5); conference with Celsius team re Cel token compensation considerations (.4).
09/23/22	Christie M. Alcalá	0.50	Review and comment on layoff notices (.2); review and comment on cooperation agreement (.3).
09/23/22	Michal Galayevich	0.70	Review, revise employment agreement (.3); correspond with M. Wood, K&E team re same (.2); review resignation letter (.1); review cooperation agreement (.1).
09/23/22	Anthony Ji	1.50	Review and provide comments to employee agreements.
09/23/22	Sydney Jones	0.20	Analyze WARN issues.
09/23/22	Charlie Kassir	0.50	Draft and revise WARN notices.
09/23/22	Ross M. Kwasteniet, P.C.	3.20	Negotiate transition and cooperation of certain senior management members.
09/23/22	Ross M. Kwasteniet, P.C.	4.70	Analyze issues re senior management transition.
09/23/22	Patricia Walsh Loureiro	5.50	Telephone conference with Company re UK terminations (.4); telephone conference with A. Wirtz and T. Collins re UK terminations (.4); draft summary of UK termination payroll (.8); correspond with A. Wirtz and T. Collins re same (.6); draft cooperation agreement (3.3).
09/23/22	Tricia Schwallier Collins	1.50	Telephone conference, correspond with Company, P. Loureiro, K&E team, UK counsel re UK terminations (1.2); correspond with A. Wirtz, K&E team re same (.3).
09/23/22	Josh Sussberg, P.C.	0.80	Correspond with Company re management changes and review documents re same (.3); telephone conference with CWT re same and next steps (.5).
09/23/22	Alison Wirtz	1.20	Conference and correspond with T. Collins and P. Walsh re UK employment matters(.6); draft correspondence re same (.6).
09/23/22	Matthew Wood	0.70	Provide comments to employment agreement (.3); draft resignation letter (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/24/22	Ross M. Kwasteniet, P.C.	3.60	Analyze issues re senior management transition.
09/24/22	Patricia Walsh Loureiro	4.40	Review, revise cooperation agreement (3.8); correspond with C. Koenig, K&E team, Cadwalader, Latham, Hogan Lovells, and Company re same (.6).
09/24/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze White & Case comments to proposed executive cooperation agreement (.3); review, analyze revised executive cooperation agreement (.2); work on issues re founders transition out of Celsius (.4).
09/25/22	Ross M. Kwasteniet, P.C.	4.60	Negotiate transition and cooperation of certain senior management members.
09/25/22	Patricia Walsh Loureiro	6.90	Review, revise cooperation agreement (2.4); analyze issues re same (1.9); draft, revise non-disclosure agreement (1.6); telephone conference with C. Koenig re same (.3); correspond with C. Koenig, K&E team, Cadwalader, Company, Latham re agreements (.7).
09/25/22	Patrick J. Nash Jr., P.C.	1.50	Review, analyze Cadwalader Wickersham Taft's comments to proposed executive cooperation agreement (.3); correspond with R. Kwasteniet and K&E team re proposed executive cooperation agreement (.8); review, analyze issues re executive resignation (.2); follow up with special committee re same (.2).
09/26/22	Michal Galayevich	1.30	Review, revise employment agreement (.9); correspond with K. Nemeth, M. Wood re same (.4).
09/26/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re employee transition re A. Mashinsky resignation (1.7); telephone conference with Company re same (.4).
09/26/22	Dan Latona	1.40	Analyze issues re employee retention plans.
09/26/22	Patricia Walsh Loureiro	2.40	Revise employee non-disclosure agreement (.2); correspond with C. Koenig and Company re same (.1); revise KERP motion (.2); correspond with D. Latona re KEIP/KERP (.4); telephone conference with A&M and Company re payroll (.4); review, revise KERP pleadings (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Patrick J. Nash Jr., P.C.	3.90	Review, revise press release re executive resignation (.7); telephone conference with Company director re executive resignation (.4); telephone conference with Company director re executive resignation (.3); review, analyze correspondence from A. Weitzman re leadership transition (.3); review, analyze correspondence from G. Pesce re Celsius management transition (.2); review, analyze executive's proposed press release (.2); review, analyze internal Celsius employee memorandum re executive's resignation (.2); attend to issues re executive resignation (1.6).
09/26/22	Katherine C. Nemeth	0.30	Review and revise employment agreement.
09/26/22	Roy Michael Roman	1.90	Review and revise KERP motion, declaration, and motion to seal (1.7); correspond with J. Ryan re same (.2).
09/26/22	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re KERP motion (.2); telephone conference with P. Loureiro, K&E team re same (.2).
09/26/22	Tricia Schwallier Collins	0.60	Correspond with P. Loureiro, K&E team re KERP (.4); correspond with Company re UK employee payments (.2).
09/26/22	Morgan Willis	1.40	Retrieve precedent re KEIP motion (.4); draft same (.8); correspond with P. Loureiro re same (.2).
09/27/22	Charlie Kassir	0.20	Correspond with P. Loureiro re filing of WARN notices.
09/27/22	Ross M. Kwasteniet, P.C.	1.20	Review market data re CEO compensation (.4); review C. Ferraro employment agreement (.3); prepare for and participate in telephone conference with special committee re C. Ferraro agreement (.4); correspond with A&M re same (.1).
09/27/22	Patricia Walsh Loureiro	5.10	Review, revise former employee non-disclosure agreement (.3); correspond with C. Koenig and Cadwalader re same (.2); telephone conference with R. Roman re KEIP (.3); telephone conference with C. Koenig and Company re CEO transition (1.2); review, revise KERP pleadings (.4); review, revise KEIP pleadings (2.7).

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09/27/22	Roy Michael Roman	1.90	Review and revise KERP motion (1.7); correspond with P. Loureiro and J. Ryan re same (.2).
09/27/22	Roy Michael Roman	3.40	Review and revise key employee incentive plan (3.1); correspond with P. Loureiro re same (.3).
09/27/22	Jimmy Ryan	0.70	Review, revise KERP motion.
09/27/22	Tricia Schwallier Collins	0.60	Correspond with P. Loureiro re KERP (.2); review, analyze pleadings re same (.4).
09/27/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash and R. Kwasteniet re status and management changes.
09/28/22	Christie M. Alcala	0.30	Review and comment on WARN notices.
09/28/22	Sydney Jones	0.20	Review and analyze WARN notices.
09/28/22	Charlie Kassir	0.40	Draft and revise third supplemental WARN notices.
09/28/22	Ross M. Kwasteniet, P.C.	0.60	Correspond with Hogan Lovells re employee resignation issue (.3); follow-up with special committee re same (.3).
09/28/22	Dan Latona	2.20	Analyze, comment on KERP motion.
09/28/22	Patricia Walsh Loureiro	2.00	Revise KERP Motion (.8); review employee correspondence re payroll (.2); correspond with T. Collins and Company and A&M re same (.2); correspond with Greenburg re Insperity agreements (.2); telephone conference with Company and A. Wirtz re employee issue (.6).
09/28/22	Roy Michael Roman	2.80	Review and revise key employee incentive plan and related documents (2.7); correspond with P. Loureiro re same (.1).
09/28/22	Tricia Schwallier Collins	0.80	Correspond with Company, A. Wirtz, K&E team, A&M re Cyprus employee communications, payments.
09/28/22	Alison Wirtz	0.70	Correspond with P. Walsh re employee communications and treatment under wages order (.3); conference with Celsius team re employee matters in Serbia (.4).
09/29/22	Ross M. Kwasteniet, P.C.	1.20	Analyze revised KERP proposal.
09/29/22	Dan Latona	0.10	Telephone conference with Company re employee matter.
09/29/22	Caitlin McGrail	2.20	Research re employee payment issues (2.0); correspond with G. Reardon and K&E team re same (.2).

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09/29/22	Gabrielle Christine Reardon	3.60	Research and analyze case law re employee retention (2.4); draft memorandum re same (1.1); correspond with D. Latona re retention memorandum (.1).
09/29/22	Roy Michael Roman	0.90	Review precedent re employee payment issues (.7); correspond with G. Reardon and K&E team re same (.2).
09/29/22	Roy Michael Roman	0.80	Review and revise KERP motion (.7); correspond with P. Loureiro and J. Ryan re same (.1).
09/30/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from Company re human capital issues.
09/30/22	Alison Wirtz	0.30	Correspond with L. Wolf re employee communications materials re compensation.
10/01/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and Company re potential employee issues.
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze D. Leon letter of resignation.
10/02/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from Company re upcoming FT article re senior leadership transitions (.1); telephone conference with Company and other debtor advisors re same (.3).
10/02/22	Jimmy Ryan	0.90	Review, revise KERP motion (.8); correspond with D. Latona, K&E team re same (.1).
10/03/22	Michal Galayevich	0.30	Correspond with M. Thompson, K. Nemeth re employee-related work in process.
10/03/22	Dan Latona	1.70	Analyze, comment on KERP motion (.8); analyze, comment on declarations re same (.5); analyze, comment on sealing motion re same (.4).
10/03/22	Roy Michael Roman	4.20	Review and revise documents re KERP (4.0); correspond with J. Ryan re same (.2).
10/03/22	Jimmy Ryan	4.10	Correspond with R. Roman, K&E team re declaration re KERP motion (.8); telephone conference with R. Roman, K&E team re same (.5); review, revise, same (2.0); review, revise KERP sealing motion (.6); correspond with R. Roman, K&E team re same (.2).
10/03/22	Alison Wirtz	0.60	Correspond with T. Ramos re wages order and employee compensation questions (.4); correspond with O. Ganot re token questions (.2).

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10/04/22	Dan Latona	1.60	Analyze matters re KERP (.8); analyze, comment on KERP motion (.6); telephone conference with Company re employee matters (.2).
10/04/22	Patricia Walsh Loureiro	3.80	Telephone conference and correspond with Company re Insperity agreements (.4); correspond with A. Wirtz, W&C and U.S. Trustee re Insperity agreements (.6); correspond with A&M re workers compensation disclosure (.4); correspond with WTW re KERP declaration (.3); revise WTW KERP declaration (.8); correspond with Company re Ferraro KERP declaration (.5); review, revise Ferraro KERP Declaration (.6); correspond with J. Ryan, and R. Roman re same (.2).
10/04/22	Katherine C. Nemeth	0.60	Revise employment agreement.
10/04/22	Roy Michael Roman	3.40	Review and revise KERP (3.3); correspond with P. Loureiro and J. Ryan re same (.1).
10/04/22	Roy Michael Roman	0.90	Review, revise KERP (.8); correspond with J. Ryan re same (.1).
10/04/22	Jimmy Ryan	2.20	Correspond with R. Roman, K&E team re KERP sealing motion (.3); correspond with R. Roman, K&E team, and A&M team re KERP motion (1.1); telephone conference with P. Loureiro re same (.3); correspond with P. Loureiro, K&E team re same (.5).
10/04/22	Tommy Scheffer	0.40	Correspond with A&M, K&E teams re KEIP/KERP motions (.3); analyze issues re same (.1).
10/04/22	Alison Wirtz	0.20	Correspond with P. Walsh and A. Ciriello re UST reporting for workers comp.
10/05/22	Patricia Walsh Loureiro	2.00	Review, revise KERP documents (1.8); correspond with D. Latona and K&E team and Company re same (.2).
10/05/22	Roy Michael Roman	0.40	Review and revise motion to seal (.3); correspond with P. Loureiro re same (.1).
10/05/22	Roy Michael Roman	1.70	Review and revise Company declaration (1.5); correspond with D. Latona, P. Loureiro, and J. Ryan re same (.2).
10/05/22	Roy Michael Roman	0.70	Review and revise KERP motion (.5); correspond with P. Loureiro and J. Ryan re same (.2).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Jimmy Ryan	1.80	Correspond with P. Loureiro, K&E team re declaration re KERP motion (.7); office conference with P. Loureiro, K&E team re same (.2); review, revise same (.9).
10/05/22	Tricia Schwallier Collins	0.40	Correspond with P. Loureiro, K&E team re KERP.
10/06/22	Michal Galayevich	0.10	Correspond with K. Nemeth, M. Wood re employee-related work in process.
10/06/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze confidential issues re KERP participation and certain potential employee termination and transition issues.
10/06/22	Dan Latona	1.20	Analyze, comment on KERP motion (.6); analyze, comment on KERP declarations (.6).
10/06/22	Patricia Walsh Loureiro	1.80	Review, revise KERP documents (1.4); correspond with D. Latona and K&E team and Company and A&M re same (.4).
10/06/22	Roy Michael Roman	0.70	Compile and review all employee retention documents (.6); correspond with D. Latona and P. Loureiro re same (.1).
10/06/22	Roy Michael Roman	1.90	Review and revise employee retention documents (1.7); correspond with D. Latona and P. Loureiro re same (.2).
10/06/22	Jimmy Ryan	0.90	Correspond with P. Loureiro, K&E team re KERP motion (.4); review, comment on same (.5).
10/07/22	Susan D. Golden	1.70	Review and revise several iterations of KERP motion (1.3); correspond with D. Latona re same (.4).
10/07/22	Dan Latona	0.50	Analyze issues re KERP.
10/07/22	Patricia Walsh Loureiro	2.90	Review employee agreement (.7); correspond with A. Wirtz and company re same (.3); review, revise KERP documents (1.7); correspond with R. Roman and J. Ryan re same (.2).
10/07/22	Roy Michael Roman	3.30	Review and revise employee retention documents (3.2); correspond with D. Latona and P. Loureiro re same (.1).
10/07/22	Jimmy Ryan	1.40	Correspond with P. Loureiro, K&E team re KERP motion (.8); telephone conference with P. Loureiro, K&E team re same (.1); review, comment on same (.5).
10/08/22	Chris Koenig	1.50	Review and revise KERP motion.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/08/22	Patricia Walsh Loureiro	3.00	Review, revise KERP documents (2.3); correspond with J. Ryan and R. Roman re same (.7).
10/08/22	Roy Michael Roman	1.60	Review and revise employee retention motion documents (1.5); correspond with P. Loureiro re same (.1).
10/08/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team re KERP motion.
10/09/22	Chris Koenig	1.30	Review and revise KERP motion.
10/09/22	Roy Michael Roman	0.10	Revise KERP documents.
10/09/22	Alison Wirtz	0.30	Analyze employment matters and correspond with P. Walsh re same.
10/10/22	Christie M. Alcalá	0.80	Review and comment on retention agreement.
10/10/22	Michal Galayevich	1.40	Review, revise retention agreement (1.0); review KERP motion (.2); correspond with S. Price, M. Wood, K. Nemeth re same (.2).
10/10/22	Susan D. Golden	1.60	Review and revise C. Ferraro declaration in support of KERP (.4); correspond with R. Roman re same (.1); review and revise WTW declaration in support of KERP (.4); correspond with R. Roman re same (.1); review and revise motion to seal KERP exhibit (.6).
10/10/22	Chris Koenig	1.80	Review and revise KERP motion (1.4); correspond with D. Latona and K&E team re same (.4).
10/10/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze KERP materials and draft filings.
10/10/22	Dan Latona	0.30	Analyze, comment on KERP motion.
10/10/22	Patricia Walsh Loureiro	7.20	Review, revise KERP documents (3.3); analyze issues re same (1.1); correspond with J. Ryan and K&E team re same (2.8).
10/10/22	Katherine C. Nemeth	1.20	Revise retention agreement.
10/10/22	Scott D. Price, P.C.	0.30	Review, analyze retention documents.
10/10/22	Roy Michael Roman	4.80	Review and revise employee retention motion (3.8); analyze issues re same (.7); correspond with D. Latona and P. Loureiro re same (.3).

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Matter Number:

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Jimmy Ryan	2.90	Correspond with P. Loureiro, K&E team, and A&M team re KERP motion (1.0); review, comment on same (.3); review, analyze precedent retention agreements re same (.2); draft same (1.2); correspond with P. Loureiro, K&E team re same (.2).
10/10/22	Hannah C. Simson	0.10	Correspond with M. Wood re KERP materials.
10/10/22	Hannah C. Simson	0.40	Review and revise KERP materials.
10/10/22	Matthew Wood	1.50	Review and revise retention agreement.
10/11/22	Susan D. Golden	0.70	Review final KERP motion and declarations for filing.
10/11/22	Chris Koenig	1.70	Review and revise KERP motion (1.2); correspond with D. Latona and K&E team re same (.5).
10/11/22	Ross M. Kwasteniet, P.C.	2.80	Review and finalize KERP and related filings (2.1); correspond with Company re same (.5); correspond with C. Koenig and K&E team re same (.2).
10/11/22	Dan Latona	1.10	Analyze, comment on KERP motion (.5); coordinate filing re same (.3); telephone conference with Company re same (.3).
10/11/22	Patricia Walsh Loureiro	8.30	Review, revise KERP documents (3.7); analyze issues re same (2.7); correspond with D. Latona and K&E team, W&C, and U.S. Trustee re same (1.9).
10/11/22	Robert Orren	0.40	Correspond with clerk of bankruptcy court re submission of KERP documents under seal (.3); correspond with M. Willis re same (.1).
10/11/22	Gabrielle Christine Reardon	2.00	Review and revise key employee incentive plan.
10/11/22	Roy Michael Roman	1.10	Review and revise employee retention motion (.9); correspond with P. Loureiro and J. Ryan re same (.2).
10/11/22	Jimmy Ryan	3.10	Review, revise KERP retention agreement (.4); correspond with P. Loureiro, K&E team re same (1.3); review, revise KERP motion and declaration (.7); prepare filing versions of same (.7).
10/12/22	Patricia Walsh Loureiro	1.90	Correspond with Company and A. Wirtz re PTO questions (.7); review, revise 341 conference talking points re KERP (1.2).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Employee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze debtors' motion for approval of key employee retention plan in preparation to file (.3); review and analyze C. Ferraro declaration in support of KERP motion (.1); review and analyze J. Gartrell declaration in support of KERP motion (.1).
10/12/22	Roy Michael Roman	0.70	Draft and revise creditors' conference talking points re KERP (.6); correspond with J. Ryan re same (.1).
10/12/22	Jimmy Ryan	0.90	Correspond with P. Loureiro, K&E team re KERP motion (.4); office conference with R. Roman re same (.2); review, revise talking points re same (.3).
10/12/22	Tricia Schwallier Collins	1.30	Correspond with Company, P. Loureiro and K&E team, UK counsel re UK employment engagement letter, employee resignations.
10/13/22	Dan Latona	0.70	Analyze issues re KERP retention letter.
10/13/22	Patricia Walsh Loureiro	0.40	Correspond with WTW, T. Collins and K&E team re retention agreement.
10/13/22	Jimmy Ryan	1.00	Correspond with P. Loureiro, K&E team re KERP retention agreement (.5); review, revise same (.5).
10/14/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, W&C team, and A&M team re KERP retention agreement.
10/14/22	Tricia Schwallier Collins	0.20	Correspond with WTW, A&M, P. Loureiro and K&E team re KERP, KEIP.
10/14/22	Alison Wirtz	0.30	Conference with A&M and Company re payroll matters.
10/15/22	Katherine C. Nemeth	0.30	Review, revise retention agreement.
10/15/22	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team, A&M team, and Company re KERP retention agreement (.5); telephone conference with M. Wood re same (.2).
10/17/22	Susan D. Golden	0.40	Correspond with D. Latona re U.S. Trustee requests for additional information re KERP.
10/17/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re KERP participants and recent resignations.
10/17/22	Patricia Walsh Loureiro	1.10	Draft responses to U.S. Trustee questions (.4); review, revise KERP talking points (.4); correspond with J. Ryan, K&E team re KERP retention agreement (.3).

Legal Services for the Period Ending October 31, 2022

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Robert Orren	0.50	Draft KERP reply (.4); correspond with J. Ryan re same (.1).
10/17/22	Gabrielle Christine Reardon	3.10	Review and revise key employee incentive plan.
10/17/22	Roy Michael Roman	0.30	Review and revise analysis re sealing motions.
10/17/22	Jimmy Ryan	0.70	Correspond with D. Latona, K&E team, Centerview team, and Company re KERP retention agreement (.6); telephone conference with P. Loureiro re same (.1).
10/17/22	Alison Wirtz	0.20	Correspond with S. Cornell, D. Latona re KERP requests.
10/18/22	Patricia Walsh Loureiro	0.20	Telephone conference with A&M, Company, re KERP agreement.
10/18/22	Katherine C. Nemeth	0.30	Telephone conference with M. Wood and K&E team re KERP retention agreement (.2); revise KERP retention agreement (.1).
10/18/22	Gabrielle Christine Reardon	2.00	Review and revise key employee incentive plan (1.9); correspond with P. Loureiro re same (.1).
10/18/22	Roy Michael Roman	0.30	Conference with J. Ryan and A&M team re KERP.
10/18/22	Jimmy Ryan	0.30	Correspond with P. Loureiro, K&E team, Company team, and A&M team re KERP retention agreement (.1); telephone conference with P. Loureiro, K&E team, Company team, and A&M team re same (.2).
10/18/22	Alison Wirtz	0.40	Conference with A&M and Company re payroll.
10/18/22	Matthew Wood	0.20	Telephone conference with Company and Willis Towers Watson (.1); review and revise retention agreement (.1).
10/19/22	Patricia Walsh Loureiro	1.30	Telephone conference with R. Kwasteniet, Latham, special committee re personnel changes (.4); draft responses to U.S. Trustee questions re KERP (.9).
10/19/22	Jimmy Ryan	0.10	Correspond with M. Wood, K&E team, and Company re KERP retention agreement.
10/19/22	Alison Wirtz	0.20	Correspond with S. Cornell and D. Latona re KERP objection deadline.
10/20/22	Sydney Jones	0.20	Review and analyze issues re employees.

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team, Company re KERP retention agreement.
10/21/22	Katherine C. Nemeth	1.10	Revise retention agreement (.9); correspond with P. Loureiro, K&E team re retention agreement (.2).
10/21/22	Roy Michael Roman	1.00	Review and revise draft KERP reply.
10/21/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team, Company re KERP retention agreement.
10/22/22	Patricia Walsh Loureiro	0.60	Review, revise KERP participant agreement.
10/22/22	Katherine C. Nemeth	0.70	Revise retention agreement.
10/22/22	Jimmy Ryan	0.50	Correspond with P. Loureiro, K&E team, and Company re KERP retention agreement (.1); review, revise same (.4).
10/24/22	Grace C. Brier	0.40	Conference with J. Brown re upcoming KERP hearing (.3); conference with D. Latona and K&E team re key employee retention plan hearing (.1).
10/24/22	Dan Latona	2.50	Analyze matters re key employee retention plan (1.1); analyze pleadings re same (1.1); telephone conference with P. Loureiro, K&E team re witness preparation (.3).
10/24/22	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re KERP hearing (.3); correspond with D. Latona, K&E team re same (.4).
10/24/22	Katherine C. Nemeth	0.10	Review, analyze correspondence re KERP retention agreement.
10/24/22	Roy Michael Roman	4.10	Review and revise proposed KERP reply (3.9); correspond with J. Ryan re same (.2).
10/24/22	Jimmy Ryan	3.60	Correspond with P. Loureiro, K&E team re KERP retention agreement (.5); review, comment on reply re KERP motion (2.0); correspond with P. Loureiro, K&E team re same (.7); telephone conference with R. Roman re same (.4).
10/25/22	Judson Brown, P.C.	0.30	Correspond with R. Kwasteniet and K&E team re KERP issues.
10/25/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze objections and UCC statement re KERP motion.
10/25/22	Dan Latona	0.50	Analyze objections re KERP.
10/25/22	Patricia Walsh Loureiro	4.00	Review, revise KERP reply (3.3); correspond with J. Ryan and K&E team re same (.7).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze UCC statement re KERP (.2); review, analyze pro se objection to filing certain KERP details under seal (.2).
10/25/22	Katherine C. Nemeth	0.20	Review, analyze W&C comments to retention agreement (.1); correspond with D. Latona and K&E team re retention agreement (.1).
10/25/22	Roy Michael Roman	2.70	Review and revise KERP reply (2.6); correspond with P. Loureiro re same (.1).
10/25/22	Roy Michael Roman	0.10	Correspond with D. Latona re KERP hearing.
10/25/22	Jimmy Ryan	2.30	Correspond with P. Loureiro, K&E team re reply to KERP objections (.3); review, analyze pleadings re same (.4); review, revise same (1.6).
10/25/22	Alison Wirtz	0.20	Correspond with K&E team re U.S. Trustee's extension on KERP motion.
10/26/22	Judson Brown, P.C.	0.40	Conference with G. Brier re KERP.
10/26/22	Ross M. Kwasteniet, P.C.	1.20	Analyze KERP objections and draft response.
10/26/22	Dan Latona	2.20	Analyze objections to prepare for KERP hearing (1.1); draft outline re same (.9); telephone conference with A. Wirtz. T. Scheffer, Company re same (.2).
10/26/22	Patricia Walsh Loureiro	3.10	Review, revise KERP reply (2.1); review KERP hearing transcripts (.4); correspond with D. Latona and K&E team re KERP (.6).
10/26/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg amended motion to compel clawbacks from insiders.
10/26/22	Roy Michael Roman	3.30	Review, revise talking points for KERP hearing (3.1); correspond with P. Loureiro re same (.2).
10/26/22	Roy Michael Roman	0.30	Review and revise proposed KERP reply (.2); correspond with P. Loureiro re same (.1).
10/26/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, Company re KERP retention agreement (.6); review, revise same (.2); correspond with D. Latona, K&E team re KERP hearing preparation (.2).
10/26/22	Alison Wirtz	0.50	Correspond with Chambers and K&E team re certain materials cited in KERP motion.
10/27/22	Dan Latona	2.60	Analyze, comment on reply re KERP objections (1.3); analyze, revise outline re same (1.3).

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Patricia Walsh Loureiro	3.30	Review, revise KERP reply (2.9); correspond with R. Roman, K&E team re same (.4).
10/27/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze I. Hermann's joinder to D. Frishberg's motion re clawbacks (.1); review, analyze UCC's objection to D. Frishberg's motion to compel clawback actions (.2).
10/27/22	Robert Orren	0.10	Correspond with T. Zomo re retrieval of hearing transcript precedent re KERP sealing motions.
10/27/22	Roy Michael Roman	3.00	Review and revise reply to U.S. Trustee objection to KERP (2.8); correspond with P. Loureiro and J. Ryan re same (.2).
10/27/22	Roy Michael Roman	0.60	Review and revise precedent research re key employee retention motion (.4); correspond with D. Latona re same (.2).
10/27/22	Jimmy Ryan	1.90	Correspond with P. Loureiro, K&E team re reply to KERP objections (.5); correspond with R. Roman re same (.3); review, revise same (1.1).
10/28/22	Grace C. Brier	1.70	Prepare for conference with Company re key employee retention plan (1.2); telephone conference with Company, D. Latona, and K&E team re preparation for key employee retention plan hearing (.5).
10/28/22	Sydney Jones	0.30	Review and analyze information from Company re WARN matters.
10/28/22	Charlie Kassir	0.20	Correspond with P. Loureiro re potential updated WARN notices.
10/28/22	Ross M. Kwasteniet, P.C.	1.70	Review U.S. Trustee objection to KERP (.8); analyze issues re response (.9).
10/28/22	Dan Latona	1.10	Analyze objections re KERP reply (.6); analyze objections re same (.5).
10/28/22	Patricia Walsh Loureiro	1.20	Telephone conference with D. Latona, Company, and A&M re KERP hearing preparations (.5); correspond with R. Roman re KERP reply (.7).
10/28/22	Roy Michael Roman	0.20	Review and revise diligence list re employee matters.
10/28/22	Roy Michael Roman	4.20	Review and revise reply to KERP objections (3.9); correspond with P. Loureiro, K&E team, Company, and A&M re same (.3).
10/28/22	Roy Michael Roman	0.10	Correspond with D. Latona, A&M, and WTW team re hearing preparation conference.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Jimmy Ryan	1.90	Correspond with D. Latona, K&E team re objection to KERP motion (.9); video conference with D. Latona, K&E team, A&M team, Paul Hastings team, and Company re KERP hearing witness preparation (.5); telephone conference with R. Roman re same (.5).
10/29/22	Christie M. Alcala	0.30	Review and comment on WARN-related data.
10/29/22	Chris Koenig	1.60	Review and revise KERP reply.
10/29/22	Robert Orren	1.50	Prepare for filing of KERP reply (.9); file same (.2); distribute same for service (.2); correspond with R. Roman, K&E team re same (.2).
10/29/22	Roy Michael Roman	6.20	Review and revise reply to objection to key employee retention plan (3.3); analyze issues re same (2.7); correspond with C. Koenig and D. Latona re same (.2).
10/29/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re reply to KERP objection (.2); telephone conference with R. Roman re same (.3).
10/30/22	Charlie Kassir	0.20	Review and analyze updated WARN Act considerations.
10/31/22	Grace C. Brier	1.10	Prepare with Willis Towers Watson (.5); review and prepare materials re same (.6).
10/31/22	Susan D. Golden	0.60	Telephone conference with U.S. Trustee re WTW declaration in support of KERP (.1); follow-up correspondence re same (.1); correspond with J. Sussberg and K&E team re questions posed by U.S. Trustee re WTW (.4).
10/31/22	Amila Golic	1.70	Draft correspondence re town hall questions (1.2); correspond with S. Sanders, K&E team re same (.5).
10/31/22	Sydney Jones	0.30	Analyze WARN data and related issues.
10/31/22	Charlie Kassir	0.50	Review and analyze updated WARN considerations.
10/31/22	Dan Latona	4.00	Analyze KERP objections to prepare for hearing (1.0); telephone conference with G. Brier, WTW, A&M team re same (.5); analyze outline re same (1.5); analyze pleadings re same (1.0).
10/31/22	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.

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Celsius Network LLC

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53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Patricia Walsh Loureiro	1.30	Review revised proposed KERP order (.2); correspond with R. Roman re same (.2); telephone conference with WTW and D. Latona re hearing preparation (.6); correspond with Company re Insperity CSAs (.3).
10/31/22	Roy Michael Roman	0.50	Conference with D. Latona and K&E team re KERP hearing preparation.
10/31/22	Seth Sanders	0.90	Draft employee town hall talking points (.7); correspond with A. Golic re same (.2).
10/31/22	Tommy Scheffer	1.70	Correspond and telephone conferences with Company, A&M, S. Briefel and K&E team re Israeli employees (.6); analyze issues re same (1.1).
10/31/22	Josh Sussberg, P.C.	0.20	Correspond with D. Latona, K&E team re employee retention objection from U.S. Trustee and next steps.
10/31/22	Alison Wirtz	0.30	Conference with P. Loureiro and A&M team re payroll.
Total		459.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145154
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 169,360.00

Total legal services rendered

\$ 169,360.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	4.00	795.00	3,180.00
Gabriela Zamfir Hensley	3.80	1,115.00	4,237.00
Marcia Hook	0.50	1,295.00	647.50
Elizabeth Helen Jones	0.60	1,035.00	621.00
Tamar Kofman	7.00	910.00	6,370.00
Dan Latona	0.90	1,235.00	1,111.50
Michael Lemm	13.50	1,035.00	13,972.50
Rebecca J. Marston	9.10	910.00	8,281.00
Joel McKnight Mudd	9.50	795.00	7,552.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Robert Orren	2.60	480.00	1,248.00
Joshua Raphael	12.50	660.00	8,250.00
Gabrielle Christine Reardon	5.80	660.00	3,828.00
Jimmy Ryan	12.10	795.00	9,619.50
Tommy Scheffer	74.40	1,115.00	82,956.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Alison Wirtz	3.30	1,170.00	3,861.00
Alex Xuan	19.30	660.00	12,738.00
TOTALS	179.60		\$ 169,360.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Michael Lemm	0.90	Analyze contract rejection stipulation (.3); review and revise same (.2); correspond with C. Koenig re same (.2); correspond with Company re same (.2).
09/02/22	Tommy Scheffer	0.30	Correspond with A&M, J. Ryan, K&E team re contract counterparty relationship, contract stipulation (.1); analyze issues re same (.2).
09/06/22	Tamar Kofman	1.90	Research and analyze executory contract assumption/rejection issues (1.3); correspond with T. Scheffer and K&E team re same (.6).
09/06/22	Michael Lemm	0.40	Analyze procedures re contract rejection (.2); correspond with A&M team re same (.2).
09/06/22	Tommy Scheffer	2.80	Correspond with Company, J. Ryan, and K&E team re contracts.
09/06/22	Alison Wirtz	0.90	Conference with counsel to third-party hosting site re contract notice (.4); correspond with T. Scheffer and K&E team re same (.3); Correspond with P. Kinealy re contract assumption and rejection procedures objections (.2).
09/07/22	Michael Lemm	0.20	Correspond with J. Ryan and K&E team re rejection notice.
09/07/22	Tommy Scheffer	1.10	Correspond with Company, J. Ryan, and K&E team re hosting contracts.
09/08/22	Tamar Kofman	1.30	Research executory contracts issues (.9); correspond with T. Scheffer and K&E team re same (.4).
09/08/22	Michael Lemm	0.70	Review, analyze rejection notice (.3); analyze considerations re same (.2); correspond with J. Ryan re same (.2).
09/08/22	Jimmy Ryan	1.10	Correspond with M. Lemm and K&E team re contract rejection notice (.7); draft notice re same (.4).
09/08/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan and K&E team re hosting contracts (1.7); analyze issues re same (.6); review and revise contract rejection notice (.2).
09/09/22	Tamar Kofman	3.30	Review and analyze executory contracts (2.3); draft memorandum re same (.9); correspond with T Scheffer re same (.1).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145154

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Michael Lemm	1.70	Review and revise stipulation re contract rejection (1.4); telephone conference with C. Koenig, Company re same (.1); correspond with T. Scheffer re same (.2).
09/09/22	Tommy Scheffer	1.30	Correspond with Company, A&M, J. Ryan and K&E team re contracts, contract stipulation (.5); analyze issues re same (.8).
09/10/22	Tommy Scheffer	1.30	Correspond with A&M, J. Ryan and K&E team re contracts (.6); analyze issues re same (.7).
09/11/22	Tamar Kofman	0.20	Correspond with T. Scheffer and K&E team re executory contracts.
09/11/22	Tommy Scheffer	4.30	Correspond with Company and W&C, M3, A&M, J. Ryan and K&E team re contract matters (3.1); analyze materials re same (1.2).
09/12/22	Elizabeth Helen Jones	0.20	Correspond with L. Hamlin, H. Simson re contract assignment matters.
09/12/22	Tamar Kofman	0.30	Correspond with T. Scheffer, K&E team and A&M team re executory contracts.
09/12/22	Jimmy Ryan	1.10	Correspond with T. Scheffer and K&E team re contract rejection notice (.5); draft notice of rejection re same (.6).
09/12/22	Tommy Scheffer	2.40	Correspond with Company, W&C, M3, A&M, J. Ryan and K&E team re contract issues, contract rejection notice (1.3); analyze issues re same (1.1).
09/13/22	Michael Lemm	0.90	Review and revise notices re contract rejection (.7); correspond with J. Ryan re same (.2).
09/13/22	Jimmy Ryan	3.00	Correspond with D. Latona, K&E team, A&M team, and W&C team re contract rejection notice (1.3); review, analyze documents re same (.5); draft rejection notice re same (1.2).
09/13/22	Tommy Scheffer	2.80	Correspond with Company, W&C, A&M, J. Ryan, and K&E team re contract rejection notices (1.7); analyze issues re same (1.1).
09/14/22	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, and Stretto team re notice of rejection.
09/14/22	Tommy Scheffer	1.90	Correspond with Company, contract counterparty, A&M, J. Ryan, and K&E team re executory contracts (1.6); analyze notice of rejection re relevant executory contracts (.3).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Robert Orren	1.30	File notice of rejection of contracts and leases (.3); draft notice of withdrawal of same (.4); file same (.3); correspond with T. Scheffer and K&E team re same (.3).
09/15/22	Jimmy Ryan	1.70	Correspond with M. Lemm, K&E team, and Company re contract rejection (.9); draft contract rejection notice re same (.3); telephone conference with T. Scheffer re same (.3); draft notice of withdrawal re same (.2).
09/15/22	Tommy Scheffer	1.90	Correspond with Company, A&M, J. Ryan, and K&E team re mining contract negotiations (1.3); analyze issues re same (.6).
09/16/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, and K&E team re contracts (.7); analyze issues re same (.4); revise materials re same (1.7).
09/17/22	Tommy Scheffer	0.40	Correspond with C. Koenig and K&E team re contract (.2); analyze issues re same (.2).
09/19/22	Michael Lemm	1.50	Telephone conference with C. Koenig, K&E team and A&M team re contract rejection stipulation, related matters (.4); analyze considerations re same (.6); correspond with C. Koenig re same (.5).
09/19/22	Tommy Scheffer	3.00	Correspond with Company, A&M, J. Ryan and K&E team re general contract analysis, lien analysis, contract payments and disputes (2.2); analyze issues re same (.8).
09/20/22	Michael Lemm	1.40	Analyze considerations re contract rejection stipulation (.9); correspond with C. Koenig and Company re same (.5).
09/20/22	Tommy Scheffer	0.70	Correspond with Company, J. Ryan and K&E team re contract stipulation, contract assumption/rejection process (.4); analyze issues re same (.3).
09/21/22	Michael Lemm	2.40	Review and revise stipulation re contract rejection (2.2); correspond with C. Koenig and K&E team re same (.2).
09/21/22	Tommy Scheffer	1.50	Correspond with Company, J. Ryan, and K&E team re contract counterparty (.4); review and revise demand letter re same (1.1).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Michael Lemm	1.80	Review and revise contract rejection stipulation (1.5); correspond with C. Koenig re same (.3).
09/22/22	Tommy Scheffer	1.00	Correspond and telephone conferences with J. Ryan and K&E team re contract counterparty demand letter (.4); review and revise same (.6).
09/22/22	Samuel J. Seneczko	0.50	Correspond with S. Sanders, J. Mudd, M. Scian re contract review issues (.3); conference with M. Scian re same (.2).
09/23/22	Amila Golic	2.10	Correspond with T. Scheffer and K&E team re contract rejection stipulation (.8); review and analyze materials re same (.3); revise same (1.0).
09/23/22	Tommy Scheffer	1.40	Correspond with Company, J. Ryan, and K&E team re demand letter, contract stipulation (.9); analyze issues re same (.2); review and revise contract stipulation (.3).
09/24/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from counterparties re contract rejection.
09/24/22	Tommy Scheffer	0.60	Correspond with Company, J. Ryan, and K&E team re contract counterparty demand letter.
09/26/22	Amila Golic	0.10	Correspond with T. Scheffer and Company re rejection stipulation.
09/26/22	Michael Lemm	0.60	Review and revise contract rejection stipulation (.5); correspond with C. Koenig and K&E team re same (.1).
09/26/22	Tommy Scheffer	3.30	Correspond with Company, contract counterparty, A&M, J. Ryan, and K&E team re mining counterparties (.9); analyze issues re same (.7); review and revise demand letter (1.7).
09/27/22	Tommy Scheffer	3.00	Correspond with Company J. Ryan and K&E team re contract counterparty demand letter (1.3); review and revise contract counterparty demand letter (1.7).
09/28/22	Michael Lemm	0.20	Correspond with C. Koenig, K&E team, Company, and counterparty re contract rejection stipulation.

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Tommy Scheffer	1.60	Correspond and multiple telephone conferences with Company, counterparty, A&M, J. Ryan and K&E team re contract stipulation, counterparty security deposits (.6); analyze issues re same (1.0).
09/28/22	Alison Wirtz	0.40	Correspond with P. Kinealy and T. Scheffer re landlord issues.
09/29/22	Amila Golic	0.10	Correspond with T. Scheffer re contract rejection stipulation.
09/29/22	Michael Lemm	0.30	Review notice re contract rejection (.1); analyze considerations re same (.2).
09/29/22	Jimmy Ryan	0.80	Telephone conference with T. Scheffer, Company, and A&M re mining contracts.
09/29/22	Tommy Scheffer	2.80	Correspond and telephone conferences with Company, A&M, J. Ryan, and K&E team re contract stipulation and demand letter (1.3); analyze issues re same (.9); review and revise counterparty demand letter (.6).
09/30/22	Amila Golic	0.20	Correspond with Company re contract rejection stipulation.
09/30/22	Michael Lemm	0.50	Prepare notice re contract rejection (.4); correspond with M. Willis, K&E team re same (.1).
09/30/22	Tommy Scheffer	1.00	Correspond with Company, A&M, J. Ryan, and K&E team re contract stipulation (.4); analyze issues re same (.6).
10/02/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team, and Company re contract rejection.
10/03/22	Dan Latona	0.40	Analyze, comment on amended rejection notice.
10/03/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re contract rejection notice
10/03/22	Tommy Scheffer	2.00	Correspond with Company, A&M, J. Ryan, and K&E team re lease rejections, letters of credit, rejection stipulation (1.3); analyze issues re same (.7).
10/04/22	Tommy Scheffer	2.10	Correspond with Company, A&M, J. Ryan, and K&E team re contracts (.7); analyze issues re same (1.4).
10/05/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Hamlin re executory contracts.

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Tommy Scheffer	1.70	Correspond with J. Ryan and K&E team re contracts (.6); analyze issues re same (1.1).
10/06/22	Dan Latona	0.50	Analyze, comment on rejection notice.
10/06/22	Robert Orren	0.40	File amended notice of rejection of contracts and leases (.3); correspond with J. Ryan re same (.1).
10/06/22	Jimmy Ryan	1.40	Correspond with T. Scheffer and K&E team re contract rejection notice (.7); draft same (.7).
10/06/22	Tommy Scheffer	4.10	Correspond with Company, A&M, J. Ryan and K&E team re letter, amended rejection notice (2.3); analyze issues re same (.9); review and revise rejection notice, contract stipulation (.9).
10/07/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze notice of rejected contracts.
10/07/22	Tommy Scheffer	2.20	Correspond with Company, counterparties, and J. Ryan, K&E team re contract matters (1.0); analyze issues re same (.4); research re same (.8).
10/09/22	Tommy Scheffer	0.30	Correspond with J. Ryan and K&E team re contract counterparty's filed letter.
10/10/22	Jimmy Ryan	0.20	Correspond with T. Scheffer and K&E team re contract rejection.
10/10/22	Tommy Scheffer	1.00	Correspond with contract counterparty and J. Ryan, K&E team re security deposits (.4); analyze issues re same (.6).
10/11/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team re executory contract rejection.
10/12/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re contract rejection.
10/12/22	Tommy Scheffer	1.70	Correspond with Company, A&M, J. Ryan and K&E team re release agreement, contract issues (.8); analyze issues re same (.9).
10/14/22	Tommy Scheffer	0.90	Correspond with A&M, J. Ryan, and K&E team re contracts (.4); analyze issues re same (.5).
10/15/22	Gabriela Zamfir Hensley	1.40	Correspond with J. Raphael and K&E team re executory contract research (.2); review, analyze terms of use (1.2).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Joshua Raphael	1.10	Review and analyze terms of use (.7); correspond with G. Hensley and J. Mudd re contract research (.4).
10/16/22	Gabriela Zamfir Hensley	0.60	Research re executory contract obligations.
10/16/22	Rebecca J. Marston	8.10	Correspond with J. Mudd re executory contract research (.4); research issues re executory contracts (3.7); analyze issues re same (3.5); correspond with C. Koenig, G. Hensley, J. Mudd re same (.5).
10/16/22	Joshua Raphael	4.50	Research re executory contract case law (2.1); analyze issues re same (2.0); correspond with G. Hensley and K&E team re same (.4).
10/17/22	Gabriela Zamfir Hensley	1.80	Revise research summary re executory contracts.
10/17/22	Rebecca J. Marston	0.50	Telephone conference with G. Hensley, A. Golic, K. Trevett and J. Mudd re executory contract research.
10/17/22	Joel McKnight Mudd	0.30	Review, analyze terms of use (.2); correspond with G. Hensley, K&E team re same (.1).
10/17/22	Jimmy Ryan	0.10	Correspond with T. Scheffer and K&E team re contract rejection.
10/17/22	Tommy Scheffer	0.40	Correspond with Company, A&M, J. Ryan, and K&E team re contract issues (.2); analyze issues re same (.2).
10/18/22	Rebecca J. Marston	0.50	Research executory contracts issues.
10/18/22	Tommy Scheffer	1.00	Correspond and telephone conferences with Company, J. Ryan, and K&E team re contract counterparty (.4); analyze issues re same (.6).
10/19/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer re contract counterparty release and non-disparagement agreement (.1); correspond with T. Scheffer re same (.4).
10/19/22	Tommy Scheffer	2.60	Correspond and telephone conferences with Company, contract counterparty, J. Ryan and K&E team re release and non-disparagement agreement, outstanding items re same, other contract issues (.8); analyze issues re same (.3); research re security deposits (.9); review and revise release and non-disparagement agreement (.6).

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Tommy Scheffer	0.60	Correspond with Company, A&M, Centerview, J. Ryan and K&E team re contract counterparty (.4); analyze issues re same (.2).
10/21/22	Tommy Scheffer	2.00	Correspond with Company, counterparty, J. Ryan, and K&E team re contract counterparty (.7); analyze issues re same (1.3).
10/24/22	Robert Orren	0.90	Research precedent re stipulation re security deposit setoffs (.4); draft stipulation re same (.3); correspond with J. Ryan re same (.2).
10/24/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, and K&E team re security deposits, contract counterparties (1.9); analyze issues re same (.9).
10/25/22	Joel McKnight Mudd	1.60	Research re assumption of executory contracts.
10/26/22	Joel McKnight Mudd	0.90	Research re assumption of executory contracts (.6); revise memorandum re same (.3).
10/26/22	Tommy Scheffer	1.50	Correspond with Company, A&M, J. Ryan, and K&E team re security deposits (.6); analyze issues re same (.9).
10/27/22	Joel McKnight Mudd	3.80	Research re assumption of executory contracts (2.8); revise memorandum re same (1.0).
10/27/22	Joshua Raphael	5.50	Telephone conference with G. Reardon re lease security deposits (.2); research, analyze issues re security deposit and unexpired leases (2.7); research, draft response re security deposit questions (2.0); review, analyze re same (.1); correspond with T. Scheffer re same (.5).
10/27/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, landlord re lease rejection damages.
10/27/22	Tommy Scheffer	1.30	Telephone conference with counterparty, J. Ryan, and K&E team re contract matters (.3); analyze issues re same (1.0).
10/27/22	Alison Wirtz	1.10	Correspond and conference with J. Golding-Oschner re electricity contracts (.4); correspond with B. Barrows re case background and electricity agreement (.5); correspond with B. Barrows and Celsius team re PPA (.2).

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Matter Number:

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Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alex Xuan	3.80	Research re executory contract issues (3.4); draft memorandum re same (.4).
10/28/22	Amila Golic	1.50	Review, analyze research re rejection damages.
10/28/22	Marcia Hook	0.50	Draft research summary re statutory provisions re contract.
10/28/22	Joel McKnight Mudd	0.30	Correspond with G. Reardon, K&E team re executory contract research.
10/28/22	Alison Wirtz	0.90	Correspond with B. Barrows re electricity supply contracts (.2); conference with Company and B. Barrows re same (.6); analyze issues re same (.1).
10/28/22	Alex Xuan	3.70	Research re executory contracts (1.6); draft memorandum re same (2.1).
10/29/22	Alex Xuan	6.20	Research re executory contracts (3.1); draft memorandum re same (3.1).
10/30/22	Alex Xuan	5.60	Draft memorandum re executory contracts (3.3); research re same (2.3).
10/31/22	Joel McKnight Mudd	2.60	Review, revise research re executory contracts (.6); review, revise research re calculation of damages (.4); research re assumption of executory contracts (1.6).
10/31/22	Joshua Raphael	1.40	Research re rejection damages (.4); correspond with A. Golic re same (1.0).
10/31/22	Gabrielle Christine Reardon	5.80	Research re sub-issue for assumption of executory contracts (4.4); draft memorandum re same (1.4).
10/31/22	Tommy Scheffer	0.50	Correspond with counterparty, J. Ryan, K&E team, and A&M re security deposits (.3); analyze issues re same (.2).
Total		179.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145155
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 542,016.00

Total legal services rendered

\$ 542,016.00

Legal Services for the Period Ending October 31, 2022
Celsius Network LLC
SOFAs and Schedules

Invoice Number: 1010145155
Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas Benham	0.40	900.00	360.00
Simon Briefel	0.50	1,115.00	557.50
Jacqueline Clover	11.90	1,235.00	14,696.50
Emily C. Eggmann	0.30	910.00	273.00
Emma L. Flett	19.40	1,425.00	27,645.00
Susan D. Golden	22.30	1,315.00	29,324.50
Amila Golic	0.20	795.00	159.00
Gabriela Zamfir Hensley	9.00	1,115.00	10,035.00
Heidi Hockberger	0.50	1,170.00	585.00
Elizabeth Helen Jones	29.30	1,035.00	30,325.50
Chris Koenig	43.10	1,260.00	54,306.00
Ross M. Kwasteniet, P.C.	53.30	1,845.00	98,338.50
Dan Latona	9.30	1,235.00	11,485.50
Patricia Walsh Loureiro	1.30	1,035.00	1,345.50
Nima Malek Khosravi	0.90	660.00	594.00
Caitlin McGrail	9.90	660.00	6,534.00
Patrick J. Nash Jr., P.C.	8.90	1,845.00	16,420.50
Robert Orren	6.90	480.00	3,312.00
Gabrielle Christine Reardon	2.60	660.00	1,716.00
Roy Michael Roman	0.60	660.00	396.00
Jimmy Ryan	0.90	795.00	715.50
Seth Sanders	23.30	795.00	18,523.50
Tommy Scheffer	103.90	1,115.00	115,848.50
Michael Scian	3.70	910.00	3,367.00
Gelareh Sharafi	4.60	660.00	3,036.00
Josh Sussberg, P.C.	2.50	1,845.00	4,612.50
Kyle Nolan Trevett	1.50	795.00	1,192.50
Danielle Walker	2.70	295.00	796.50
Lindsay Wasserman	10.00	910.00	9,100.00
Morgan Willis	21.40	365.00	7,811.00
Jenny Wilson	20.10	1,295.00	26,029.50
Alison Wirtz	7.10	1,170.00	8,307.00
Alex Xuan	12.20	660.00	8,052.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

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SOFA's and Schedules

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lydia Yale	0.30	295.00	88.50
Alex Zapalowski	23.30	1,115.00	25,979.50
Tanzila Zomo	0.50	295.00	147.50
TOTALS	468.60		\$ 542,016.00

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Jacqueline Clover	2.00	Research re disclosure of personal data under GDPR re bankruptcy proceedings.
09/01/22	Emma L. Flett	0.50	Correspond with S. Golden re redaction issues.
09/01/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re sealing personally identifiable information in SoFAs and schedules following hearing re same.
09/01/22	Dan Latona	0.50	Telephone conference with T. Scheffer and A&M team re schedules (partial).
09/01/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team, A&M team, and Centerview team re 341 conference diligence questions (.4); review, analyze diligence materials re same (.5).
09/01/22	Seth Sanders	1.40	Telephone conference with A&M, T. Scheffer and K&E team re SoFAs matters (.8); correspond with T. Scheffer and A&M re same (.6).
09/01/22	Tommy Scheffer	2.10	Correspond with A&M, S. Sanders, and K&E team re SoFAs and Schedules issues (.8); telephone conference with same re SoFAs and Schedules issues (.8); analyze same (.5).
09/01/22	Michael Scian	1.10	Telephone conference with T. Scheffer, K&E team and A&M re SoFAs and schedules (.8); correspond with T. Scheffer and S. Sanders re same (.3).
09/01/22	Michael Scian	0.90	Correspond with M. Lemm and J. Ryan re outstanding 341 diligence items.
09/01/22	Jenny Wilson	5.80	Prepare for Creditor Matrix redaction hearing (2.0); correspond with S. Golden and K&E team re same (1.3); attend hearing re same (2.5).
09/01/22	Alison Wirtz	1.40	Correspond with S. Golden and K&E team re hearing matters, sealing motion and next steps (.3); correspond with S. Golden and E. Jones re same (.4); correspond with S. Golden and S. Cohen re sealing matters (.7).
09/01/22	Alex Zapalowski	0.80	Research re privacy issues.
09/02/22	Jacqueline Clover	4.60	Draft, revise redaction motion (2.6); correspond with J. Wilson re same (2.0).

Legal Services for the Period Ending October 31, 2022
Celsius Network LLC
SOFAs and Schedules

Invoice Number: 1010145155
Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Jacqueline Clover	0.50	Conference with J. Wilson, A. Zapalowski and A. Sett re Creditor Matrix redaction hearing.
09/02/22	Emma L. Flett	0.80	Review correspondence re Creditor Matrix redaction hearing (.4); research issues re same (.2); correspond with J. Wilson, S. Golden and K&E team re same (.2).
09/02/22	Heidi Hockberger	0.50	Correspond with T. Scheffer and K&E team re schedules and SoFAs matters.
09/02/22	Seth Sanders	0.20	Correspond with T. Sheffer and P. Loureiro re SoFAs employee matters.
09/02/22	Tommy Scheffer	2.50	Correspond with Company, Latham, A&M, P. Loureiro and K&E team re WARN liabilities, insider transfers, officers re schedules and SoFAs (1.7); analyze issues re same (.8).
09/02/22	Jenny Wilson	1.30	Conference with S. Golden and K&E team re post-hearing privacy issues (.5); review, analyze correspondence from J. Clover re same (.8).
09/02/22	Alex Zapalowski	2.30	Conference with J. Wilson and K&E team re privacy issues (.5); research re same (1.8).
09/04/22	Emma L. Flett	0.50	Correspond with J. Wilson re Creditor Matrix redaction hearing (.2); research re same (.3).
09/04/22	Tommy Scheffer	1.30	Correspond with Company, A&M, S. Sanders, and H. Hockberger and K&E team re SoFAs.
09/05/22	Jacqueline Clover	3.80	Draft redaction motion (2.5); research re same (1.0); correspond with J. Wilson re same (.3).
09/05/22	Emma L. Flett	2.00	Research re GDPR privacy issues (1.8); correspond with J. Clover, A. Zapalowski re same (.2).
09/05/22	Susan D. Golden	0.40	Correspond with J. Wilson re GDPR issues re September 1 hearing.
09/05/22	Tommy Scheffer	0.40	Correspond with Company, A&M, S. Sanders and K&E team re SoFA responses.
09/05/22	Jenny Wilson	0.80	Correspond with S. Golden and E. Jones Creditor Matrix redaction hearing (.3); correspond with E. Flett re same (.5).
09/05/22	Alex Zapalowski	3.00	Research re GDPR privacy issues (2.9); correspond with J. Wilson and K&E team re same (.1).

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09/06/22	Emma L. Flett	2.20	Conference with J. Wilson, A. Zapalowski and A. Sett re privacy issues (.5); telephone conference with S. Golden re redaction hearing (.2); review, revise motion re same (1.5).
09/06/22	Susan D. Golden	2.40	Telephone conferences with E. Jones re GDPR and other redaction issues (.5); telephone conference with E. Flett, J. Wilson and E. Jones re GDPR concerns and mitigation actions (.6); conference with W&C and E. Jones re redaction and sealing motions scheduled for September 14 hearing (.3); telephone conference with W&C, ad hoc counsel, C. Koenig, E. Jones, and T. Scheffer re redaction and sealing motions scheduled for September 14 hearing (.5); follow up with E. Jones re same (.5).
09/06/22	Elizabeth Helen Jones	0.50	Telephone conference with S. Golden re GDPR issues for sealing.
09/06/22	Seth Sanders	0.10	Correspond with A&M team re SoFAs.
09/06/22	Tommy Scheffer	2.90	Correspond with Company, ad hoc counsel, W&C, A&M, S. Sanders, and K&E team re SoFAs matters.
09/06/22	Jenny Wilson	2.50	Conference with S. Golden, K&E team re privacy issues re redaction hearing (.5); research re same (1.3); conference with A. Zapalowski re redaction motion (.3); conference with S. Golden, E. Jones re same (.4).
09/06/22	Alex Zapalowski	1.50	Research re privacy issues re redaction hearing.
09/07/22	Emily C. Eggmann	0.30	Correspond with E. Jones, A&M team, and Centerview team re redaction order.
09/07/22	Emma L. Flett	2.50	Conference with S. Golden and K&E team re redaction hearing (.5); correspond with R. Boardman re same (.6); conference with J. Wilson re same (1.4).
09/07/22	Susan D. Golden	1.10	Correspond with J. Wilson re UK GDPR (.2); telephone conference with E. Jones, J. Wilson, and H. Crawford re sealing motions, GDPR risks, and possible mitigation (.5); follow-up telephone conference with E. Jones (.4).

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09/07/22	Elizabeth Helen Jones	0.90	Telephone conference with S. Golden and K&E team re GDPR issues (.5); follow-up telephone conference with S. Golden re same (.4).
09/07/22	Patricia Walsh Loureiro	1.00	Correspond with S. Sanders and K&E team re employee obligations in SoFAs and schedules (.4); telephone conference with S. Sanders and A&M team re same (.6).
09/07/22	Seth Sanders	0.60	Telephone conference with A&M, T. Scheffer and K&E team re SoFAs strategy.
09/07/22	Tommy Scheffer	1.30	Correspond with A&M, S. Sanders, and K&E team re SoFAs and Schedules, filing logistics (.6); conference with S. Sanders, K&E team, A&M re same (.7).
09/07/22	Michael Scian	0.70	Telephone conference with T. Scheffer, K&E team and A&M team re SoFAs.
09/07/22	Morgan Willis	2.20	File confidentiality motion.
09/07/22	Jenny Wilson	2.50	Telephone conference with Bird & Bird re GDPR privacy concerns and risk mitigation (.6); conference with A. Zapalowski, A. Sett re same (1.4); correspond with S. Golden, E. Jones re risk mitigation (.5).
09/07/22	Alex Zapalowski	3.00	Conference with A. Sett, K&E team re privacy issues re redaction motion (.3); telephone conference with S. Golden, K&E team re same (.5); draft redaction motion (2.2).
09/08/22	Emma L. Flett	3.20	Telephone conference with R. Boardman re redaction hearing (2.4); conference with A. Zapalowski, K&E team re same (.3); correspond with S. Golden re same (.5).
09/08/22	Susan D. Golden	2.90	Conference with E. Jones re supplemental declarations in support of sealing motion (.5); telephone conference with C. Koenig and E. Jones re redactions per customer email (.3); correspond with C. Koenig, E. Jones, and A. Wirtz re same (.4); telephone conference with E. Jones and L. Hamlin re sealing motion for account information and declarations in support (.5); telephone conferences with E. Jones re same (.8); correspond with E. Jones and A. Zapalowski re possible GDPR mitigation (.4).

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09/08/22	Elizabeth Helen Jones	1.70	Telephone conferences with S. Golden, K&E team, and A&M re supplemental reply in support of redactions (.7); correspond with S. Golden and K&E team re exhibits in support of sealing and redaction (.8); correspond with S. Golden and K&E team re GDPR issues (.2).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with management's personal counsel re debtors' schedules and statements.
09/08/22	Tommy Scheffer	2.40	Correspond with Company, A&M, S. Sanders and K&E team re insider disclosures, SoFAs and schedules questions (1.8); analyze same (.6).
09/08/22	Morgan Willis	6.80	Prepare revised statements and declarations of disinterestedness (3.9); file same (2.9).
09/08/22	Jenny Wilson	0.80	Conference with A. Zapalowski, K&E team re Creditor Matrix redaction motion.
09/08/22	Alex Zapalowski	6.80	Draft, revise GDPR redaction motion (5.5); telephone conference with litigation counsel re same (.8); conferences with J. Wilson and K&E team re same (.5).
09/09/22	Emma L. Flett	3.00	Analyze motion re GDPR redaction issues (2.5); analyze correspondence re same (.4); correspond with J. Wilson re same (.1).
09/09/22	Susan D. Golden	3.30	Review declaration in support of redaction motion (.4); telephone conference with E. Jones re same (.4); telephone conference with advisors and E. Jones re support for supplemental declarations for sealing motion (.5); follow-up telephone conference with E. Jones re same (.4); video conference with T. Scheffer and E. Jones re anonymizing customer account information (.6); conference with E. Jones re same (.3); correspond with W&C and E. Jones re declarations in support of redaction motion (.1); review, analyze GDPR section of supplemental reply in support of debtors' motion to seal from A. Zapalowski and J. Wilson (.6).

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09/09/22	Elizabeth Helen Jones	1.90	Telephone conference with S. Golden, K&E team, A&M and Company re sealing and redaction matters (.4); telephone conference with L. Wasserman and G. Shafari re redaction matters (.3); draft supplemental reply in support of redaction (.7); telephone conference with A&M, Stretto, S. Golden, and K&E team re schedules and statements (.5).
09/09/22	Seth Sanders	0.70	Draft revised notice motion re SoFAs (.5); correspond with S. Golden and K&E team re same (.2).
09/09/22	Tommy Scheffer	2.70	Correspond with A&M, Stretto, E. Jones, and K&E team re SoFAs and schedules disclosures and form and manner of notice to employees, customers (1.6); analyze issues re same (1.1).
09/09/22	Morgan Willis	0.60	File amended schedules.
09/09/22	Jenny Wilson	2.80	Analyze motion re GDPR redaction issues (1.5); conference with E. Flett, K&E team re same (.5); conference with A. Zapalowski re further risk mitigation issues (.8).
09/09/22	Alex Zapalowski	2.80	Conference with J. Wilson re redaction motion per GDPR (.8); revise same (1.8); correspond with S. Golden, K&E team re same (.2).
09/10/22	Elizabeth Helen Jones	3.90	Draft supplemental reply in support of redaction motions.
09/10/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze draft schedules and statements.
09/10/22	Tommy Scheffer	4.40	Correspond with Company, Latham, A&M, E. Jones and K&E team re SoFAs and Schedules (2.5); analyze materials re same (1.9).
09/11/22	Susan D. Golden	1.40	Review, revise supplemental reply to U.S. Trustee re sealing objection (.8); correspond with E. Jones and L. Wasserman with comments to same (.3); review supplemental declaration in support of redaction motion (.2); correspond with E. Jones re same (.1).

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09/11/22	Elizabeth Helen Jones	8.10	Draft supplemental reply in support of redaction motions (3.9); review, revise supplemental declaration in support of supplemental reply (1.4); telephone conference with L. Wasserman re same (.3); research case law and articles related to supplemental reply and declaration (2.5).
09/11/22	Chris Koenig	1.90	Correspond with R. Kwasteniet, K&E team, W&C and Company re SoFAs and schedules issues (.8); review and revise global notes to SoFAs and schedules (1.1).
09/11/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze draft schedules and statements.
09/11/22	Seth Sanders	0.80	Telephone conference with C. Koenig and A&M re SoFAs and schedules strategy.
09/11/22	Tommy Scheffer	2.30	Correspond with A&M, E. Jones and K&E team re SoFAs and schedules (1.6); analyze issues re same (.7).
09/11/22	Lindsay Wasserman	4.20	Draft supplemental declaration re sealing motion (3.8); correspond with E. Jones re same (.4).
09/12/22	Emma L. Flett	1.00	Review, revise redaction motion per GDPR (.3); conference with A. Zapalowski re same (.5); correspond with S. Golden, K&E team re same (.2).
09/12/22	Susan D. Golden	5.80	Review, analyze UCC pleadings re supplemental joinder to redact and declaration (.7); review, analyze motion to present evidence (.3); review, analyze motion to shorten notice to present evidence (.2); telephone conferences with E. Jones re proposed UCC pleadings (1.0); analyze revised Bixler Declaration (.1); telephone conference with E. Jones re revisions to same (.1); telephone conference with W&C and E. Jones re bankruptcy rules (.3); review supplemental reply to U.S. Trustee objection to redaction (1.0); telephone conferences with E. Jones re same (.8); review exhibits to supplemental reply to U.S. Trustee objection (.4); correspond with L. Wasserman and E. Jones re same (.2); telephone conference with E. Jones and W&C re U.S. Trustee response to evidentiary hearing request (.4); telephone conference with R. Kwasteniet re same (.3).

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09/12/22	Elizabeth Helen Jones	6.90	Draft supplemental reply in support of motion to seal creditor matrix, schedules and SoFAs (1.9); draft declaration in support of motion to seal creditor matrix, schedules, and SoFAs (.8); correspond with S. Golden and L. Wasserman re same (.6); review, analyze exhibits in support of reply (.4); review, analyze Committee's motion in support of sealing (.6); telephone conference with W&C, S. Golden re same (.4); multiple telephone conferences with S. Golden re same (1.6); prepare supplemental reply in support of sealing and related declaration for filing (.6).
09/12/22	Chris Koenig	2.40	Review and revise sealing documents (1.8); correspond with E. Jones and K&E team re same (.6).
09/12/22	Patrick J. Nash Jr., P.C.	0.30	Review supplemental declaration from H. Bixler of A&M re sealing motion.
09/12/22	Seth Sanders	1.00	Revise email notice motion and order (.7); correspond with T. Scheffer and K&E team re same (.3).
09/12/22	Tommy Scheffer	4.20	Correspond with Stretto and A&M re schedules filing alert to be sent to customers (3.4); review and revise same (.8).
09/12/22	Jenny Wilson	0.50	Correspond with A. Zapalowski re redaction motion.
09/13/22	Jacqueline Clover	1.00	Research re GDPR privacy issues (.2); correspond with A. Sett re same (.8).
09/13/22	Susan D. Golden	1.60	Telephone conferences with U.S. Trustee, E. Jones, and W&C re redaction requests and UCC request for evidentiary hearing (.8); follow-up telephone conferences with E. Jones re same (.4); video conference with E. Jones and W&C re same (.4).
09/13/22	Elizabeth Helen Jones	1.70	Telephone conference with S. Golden, K&E team, and A&M re declaration for sealing motion (.5); review, analyze sealing documents in preparation for hearing (1.2).

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09/13/22	Patrick J. Nash Jr., P.C.	1.60	Prepare for telephone conference with special committee of board re SoFAs (.3); telephone conference with special committee of board to review SoFAs in preparation of Friday filing (.8); telephone conference with Centerview re SoFAs (.3); telephone conference with Company re SoFAs (.2).
09/13/22	Tommy Scheffer	1.90	Correspond with Company, A&M, E. Jones, and K&E team re scheduling customer liabilities (1.1); analyze issues re same (.8).
09/13/22	Lindsay Wasserman	5.80	Draft supplemental declaration re sealing motion (3.8); analyze issues re same (1.5); telephone conference with E. Jones and A&M re same (.5).
09/14/22	Emma L. Flett	1.50	Review, analyze redaction motion (1.0); conference with A. Zapalowski re same (.2); correspond with same re redaction motion (.3).
09/14/22	Elizabeth Helen Jones	2.90	Telephone conference with T. Scheffer, K&E team and A. Zapalowski re sealing motion hearing (.2); draft talking points for hearing on sealing motions (1.3); prepare for hearing on sealing motion (1.4).
09/14/22	Ross M. Kwasteniet, P.C.	3.40	Review, analyze schedules and SoFAs (2.1); telephone conferences with Company and A&M re data collection issues re schedules and statements (1.3).
09/14/22	Dan Latona	0.40	Analyze global notes.
09/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re privacy concerns re SoFAs.
09/14/22	Tommy Scheffer	6.90	Correspond with Company, C-Street, A&M, E. Jones, and K&E team re SoFAs and schedules, global notes (2.3); analyze issues re same (1.1); review and revise global notes (3.5).
09/14/22	Josh Sussberg, P.C.	0.70	Telephone conference with Company and R. Kwasteniet re schedules and statements and disclosures (.3); telephone conference with Company re same (.2); correspond with Company re same (.2).
09/14/22	Jenny Wilson	1.50	Correspond with A. Zapalowski re redaction motion.

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09/15/22	Susan D. Golden	0.50	Review and revise SoFAs and schedules extension motion (.3); correspond with C. Koenig, D. Latona, and T. Scheffer re same (.2).
09/15/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team and A&M re SoFAs and schedules (partial).
09/15/22	Chris Koenig	7.20	Review, revise SoFAs and schedules and global notes (2.4); correspond with R. Kwasteniet and K&E team re same (1.7); review and revise SoFAs extension motion (.9); telephone conference with R. Kwasteniet, K&E team, A&M and Company re same (2.2).
09/15/22	Ross M. Kwasteniet, P.C.	4.30	Telephone conference with Paul Hastings re insider transfer issues (.5); telephone conferences with A&M team and Company re schedules and statements (1.7); review and analyze schedules and statements (2.1).
09/15/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, T. Scheffer and Paul Hastings re SoFA matters (.5); telephone conference with T. Scheffer, former employee re same (.3); telephone conference with T. Scheffer re same (.3); correspond with R. Kwasteniet, C. Koenig and A. Wirtz re same (.7).
09/15/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with W&C re SoFAs (.2); review issues re SoFAs (.4).
09/15/22	Seth Sanders	1.20	Telephone conference with A&M re SoFAs, schedules strategy (.7); draft third extension motion (.5).
09/15/22	Tommy Scheffer	11.60	Correspond with Company, CWT, Latham, Paul Hastings, A&M, E. Jones and K&E team re SoFAs and schedules extension motion, global notes (3.8); telephone conference with R. Kwasteniet, C. Koenig, D. Latona and Paul Hastings re SoFA matters (.5); conference with D. Latona, former employee re same (.3); analyze issues re SoFA matters (2.1); review and revise global notes (3.1); review and revise SoFAs and schedules extension motion (1.8).
09/15/22	Michael Scian	1.00	Correspond with T. Scheffer, K&E team and A&M re SoFAs and schedules.

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09/15/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re schedules and statements.
09/15/22	Kyle Nolan Trevett	1.20	Draft, revise SoFAs and schedules extension motion (1.0); correspond with T. Scheffer and S. Sanders re same (.2).
09/15/22	Morgan Willis	4.30	Prepare SoFAs extension motion and reply to sealing motion for filing (3.9); file same (.4).
09/15/22	Alison Wirtz	2.40	Review and comment on Sofas extension motion (1.1); correspond with T. Scheffer and K&E team re same (.2); correspond with C. Koenig and K&E team re bridge order (.4); conference with A&M team and T. Scheffer and K&E team re SOFAs and Schedules process (.7).
09/15/22	Alex Zapalowski	0.20	Conference with A. Sett, K&E team re redaction issues.
09/16/22	Chris Koenig	6.80	Review and revise SoFAs and schedules and global notes (3.1); correspond with R. Kwasteniet and K&E team re same (1.6); telephone conferences with R. Kwasteniet, K&E team, A&M and Company re same (2.1).
09/16/22	Ross M. Kwasteniet, P.C.	4.60	Review and analyze schedules and statements (2.6); telephone conferences with Company and A&M re schedules and statements (1.2); participate in update telephone conference with W&C team re schedules and statements (.5); correspond with C. Koenig and K&E re same (.3).
09/16/22	Dan Latona	0.90	Telephone conference with C. Koenig and Hogan team re SoFAs matters (.1); telephone conference with R. Kwasteniet, C. Koenig, A&M and Company re same (.8).
09/16/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze latest draft SoFAs.
09/16/22	Seth Sanders	1.80	Revise SoFAs, schedules global notes (1.4); correspond with T. Scheffer re same (.4).
09/16/22	Tommy Scheffer	4.20	Correspond with Company, HL, CWT, Latham, Paul Hastings, A&M, E. Jones and K&E team re SoFAs and schedules extension motion, global notes (1.1); analyze issues re same (.8); review and revise global notes (2.3).

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09/16/22	Alison Wirtz	0.20	Correspond with C Street team re SOFAs and Schedules extension motion.
09/17/22	Chris Koenig	6.30	Review and revise SoFAs and schedules and global notes (2.1); correspond with R. Kwasteniet and K&E team re same (1.2); review and revise responsive letter to W&C re same (2.3); correspond with R. Kwasteniet and K&E team re same (.7).
09/17/22	Ross M. Kwasteniet, P.C.	4.10	Review, analyze draft schedules and SoFAs (1.4); telephone conference with A&M, C. Koenig, and K&E team re same (.6); participate in update telephone conference with special committee re same (.5); participate in update telephone conference with W&C re same (.7); correspond and telephone conference with Cadwalader re providing insider transaction details to W&C (.9).
09/17/22	Patrick J. Nash Jr., P.C.	1.10	Analyze letter from W&C re draft SoFAs (.3); telephone conference with special committee re draft SoFAs (.6); review and comment on draft letter to W&C (.2).
09/17/22	Tommy Scheffer	1.40	Correspond with Company, Paul Hastings, A&M, C. Koenig, and K&E team re presentation of withdrawal data.
09/18/22	Chris Koenig	2.70	Review, revise SoFAs, schedules, and global notes (1.1); correspond with R. Kwasteniet, K&E team and W&C re same (1.6).
09/18/22	Ross M. Kwasteniet, P.C.	3.30	Correspond with W&C re transaction summary data (.6); review and analyze schedule and SoFA details (1.7); telephone conference with Paul Hastings team re schedules and statements drafts (.5); participate in update telephone conference with W&C re schedule and statement detail (.5).
09/18/22	Tommy Scheffer	0.90	Correspond with Company and A&M re presentation of withdrawal data.
09/18/22	Tommy Scheffer	1.30	Correspond with W&C, S. Sanders, and K&E team re SoFAs and schedules (.4); analyze issues re same (.9).
09/19/22	Chris Koenig	0.50	Telephone conference with T. Scheffer, K&E team and A&M re SoFAs and schedules.

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09/19/22	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with Company re transaction data and SoFAs preparation (.5); prepare for same (.3); review and analyze SoFA detail (.7).
09/19/22	Tommy Scheffer	1.10	Correspond with Company, A&M, C. Koenig, and K&E team re insider disclosures (.6); analyze issues re same (.5).
09/20/22	Robert Orren	1.40	Draft amended notice of hearing on motion for third extension to file SoFAs and schedules (.6); prepare for filing of same (.4); file same (.2); correspond with S. Sanders and K&E team re same (.2).
09/20/22	Tommy Scheffer	2.70	Correspond with A&M re CEL token disclosures in schedules and statements (.9); analyze same (1.8).
09/20/22	Alison Wirtz	0.30	Correspond with L. Wolf re timing of Sofas and Schedules and claims forms.
09/21/22	Ross M. Kwasteniet, P.C.	2.60	Analyze open issues re schedules and statements and next steps.
09/21/22	Tommy Scheffer	1.90	Correspond with A&M, S. Sanders, and K&E team re schedules (.7); analyze issues re same (1.2).
09/22/22	Tommy Scheffer	1.90	Correspond with A&M re schedules and statements (.3); conference with A&M re same (.5); analyze issues re same (1.1).
09/22/22	Jenny Wilson	0.30	Correspond with A. Sett, K&E team re redaction order.
09/22/22	Alex Zapalowski	0.20	Correspond with H. Crawford, K&E team re redaction issues.
09/25/22	Ross M. Kwasteniet, P.C.	0.50	Participate in update telephone conference with A&M and Company re schedules and statements.
09/26/22	Chris Koenig	1.80	Review and revise SoFAs and schedules (1.1); correspond with T. Scheffer, K&E team, Company, and A&M re same (.7).
09/26/22	Ross M. Kwasteniet, P.C.	2.60	Review, analyze global notes and latest draft of schedules and statements.
09/26/22	Tommy Scheffer	0.70	Correspond with A&M, C. Koenig, and K&E team re schedules and statements (.3); analyze issues re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Alison Wirtz	1.70	Correspond with S. Cornell re SOFAs extension and 341 meeting (.2); correspond with R. Kwasteniet and K&E team re same (.3); review and revise notice of 341 meeting (.5); correspond with C. Koenig and pool counsel re 341 meeting (.2); correspond with M. Willis and K&E team re notice (.5).
09/27/22	Emma L. Flett	1.00	Analyze correspondence from H. Crawford re privacy issues in bankruptcy.
09/27/22	Chris Koenig	1.40	Review and revise SoFAs and schedules (.8); correspond with T. Scheffer, K&E team, Company, and A&M re same (.6).
09/27/22	Tommy Scheffer	1.60	Correspond with A&M, Latham, C. Koenig and K&E team re global notes, regulatory schedules (.7); analyze same (.9).
09/27/22	Alex Zapalowski	0.10	Analyze correspondence from H. Crawford re public interest advice.
09/28/22	Emma L. Flett	0.50	Analyze correspondence from J. Wilson and H. Crawford re privacy, bankruptcy issues.
09/28/22	Amila Golic	0.20	Correspond with C. Koenig, K&E team re redaction issues.
09/28/22	Chris Koenig	1.00	Review and revise SoFAs and schedules (.4); correspond with T. Scheffer, K&E team, Company, and A&M re same (.6).
09/28/22	Dan Latona	0.30	Analyze opinion re SoFAs sealing motion.
09/28/22	Patrick J. Nash Jr., P.C.	0.40	Review Court's order re sealing.
09/28/22	Tommy Scheffer	3.30	Correspond with Company, Latham, K&E team, and A&M re schedules and SoFAs redaction, customer accruals (2.1); analyze issues re same (1.2).
09/28/22	Jenny Wilson	0.50	Correspond with S. Golden, K&E team re redaction order.
09/28/22	Alex Xuan	0.30	Review and analyze redaction opinion.
09/28/22	Alex Zapalowski	0.10	Research, analyze redaction issues.
09/29/22	Emma L. Flett	0.50	Research, analyze redaction issues.
09/29/22	Susan D. Golden	0.80	Correspond with T. Scheffer re preparation of schedules.
09/29/22	Chris Koenig	2.00	Review and revise SoFAs and schedules (1.2); correspond with T. Scheffer, K&E team, Company, and A&M re same (.8).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Ross M. Kwasteniet, P.C.	2.10	Telephone conference with Milbank and Jones Day re schedules and statements issues (1.1); follow-up analysis re same (.3); discussion with special committee members re same (.7).
09/29/22	Patricia Walsh Loureiro	0.30	Correspond with Committee, M3, A&M, Centerview and C. Koenig and K&E team re SoFAs and schedules.
09/29/22	Patrick J. Nash Jr., P.C.	2.40	Prepare for conference with preferred equity holders counsel re SoFAs (.4); conference with preferred equity holders counsel re SoFAs (1.0); research re SoFAs and POCs (.5); telephone conference with special committee member re preferred equity conference (.3); prepare correspondence to special committee member re preferred equity conference (.1); review pro se objection to debtors motion to extend deadline to file SoFAs (.1).
09/29/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Company correspondence re Court's order on sealing motion.
09/29/22	Tommy Scheffer	2.30	Correspond with A&M, P. Loureiro and K&E team re schedule G (.8); research re same (1.5).
09/29/22	Josh Sussberg, P.C.	0.70	Telephone conference with Milbank re schedules and statements (.5); correspond with R. Kwasteniet and P. Nash re same (.2).
09/29/22	Jenny Wilson	0.50	Correspond with S. Golden, K&E team re redaction issues.
09/30/22	Chris Koenig	1.50	Review and revise SoFAs and schedules (.7); correspond with T. Scheffer, K&E team, Company, and A&M team re same (.8).
09/30/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze revised schedules, SoFAs, and global notes.
09/30/22	Tommy Scheffer	0.30	Correspond with A&M, C. Koenig, and K&E team re schedules (.2); analyze issues re same (.1).
09/30/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re status of schedules.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/01/22	Ross M. Kwasteniet, P.C.	1.40	Review, analyze draft global notes (.8); conference with committee member, D. Dunne, and J. Sussberg re same (.3); draft insert for global notes (.3).
10/02/22	Ross M. Kwasteniet, P.C.	1.80	Correspond with Company re schedules and statements (.6); review, analyze revised schedules and statements materials (1.2).
10/02/22	Tommy Scheffer	5.30	Correspond with A&M, S. Sanders and K&E team re global notes, draft schedules (2.1); review, revise global notes (3.2).
10/02/22	Josh Sussberg, P.C.	0.40	Conference with special committee member, R. Kwasteniet and D. Dunne re schedules (.3); telephone conference with special committee member re same (.1).
10/03/22	Chris Koenig	0.90	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.4); review and revise same (.5).
10/03/22	Ross M. Kwasteniet, P.C.	3.20	Review, comment on schedules and statements (2.7); correspond with Company re same (.5).
10/03/22	Tommy Scheffer	4.90	Correspond with Company, A&M, C. Koenig, and K&E team re scheduling of customer claims, filing logistics, schedules global notes (2.5); analyze issues re same (2.0); review and revise global notes (.4).
10/03/22	Alex Zapalowski	0.20	Correspond with T. Scheffer, K&E team re omnibus motion, notice provided.
10/04/22	Chris Koenig	1.10	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.6); review and revise same (.5).
10/04/22	Ross M. Kwasteniet, P.C.	4.60	Review and analyze schedules and statements and global notes.
10/04/22	Caitlin McGrail	0.60	Review, analyze loan agreements re schedules and statements (.5); correspond with T. Scheffer and R. Roman re same (.1).
10/04/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze proposed global note re SoFAs.
10/04/22	Roy Michael Roman	0.60	Review, analyze loan agreements re schedules and statements (.5); correspond with T. Scheffer and C. McGrail re same (.1).
10/04/22	Tommy Scheffer	4.50	Correspond with Company, A&M, C. Koenig and K&E team re schedules, global notes (1.9); review and revise global notes (2.6).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet and K&E team re schedules (.1); review global notes (.1).
10/04/22	Morgan Willis	0.30	Correspond with A&M re SoFA filing.
10/05/22	Chris Koenig	4.30	Correspond with T. Scheffer and K&E team re SoFAs and schedules (.7); review and revise same (.5); correspond with T. Scheffer and K&E team re SoFAs and schedules (1.6); review and revise same (1.5).
10/05/22	Ross M. Kwasteniet, P.C.	3.20	Review and finalize schedules and statements (2.6); review and comment on communications materials re same (.6).
10/05/22	Dan Latona	3.80	Analyze, comment on global notes (1.4); analyze schedules and statements re filing (1.4); coordinate filing re same (1.0).
10/05/22	Tommy Scheffer	8.70	Correspond with Company, Stretto, C-Street, W&C, A&M, D. Latona, and K&E team re filing of SoFAs and schedules, global notes (3.8); review and revise global notes (1.4); analyze SoFAs and schedules for filing (3.5).
10/05/22	Morgan Willis	7.20	Prepare SoFAs and schedules for filing (3.7); file same (3.5).
10/05/22	Alison Wirtz	0.90	Review proposed filing versions of SoFAs and schedules and correspond with K&E team re same.
10/06/22	Dan Latona	0.20	Correspond with C. Koenig and T. Scheffer re schedules.
10/06/22	Robert Orren	2.10	Prepare SoFAs and schedules for distribution to U.S. Trustee (1.2); correspond with U.S. Trustee, T. Scheffer, K&E team and vendor re same (.9).
10/06/22	Tommy Scheffer	3.90	Correspond with Company, Stretto, C-Street, W&C, A&M, D. Latona, and K&E team re filing of SoFAs and schedules, global notes (2.4); analyze issues re same (1.5).
10/06/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer and K&E team re media response to filing of schedules and statements.
10/06/22	Alison Wirtz	0.20	Correspond with C Street team and T. Scheffer re SoFAs and schedules details.
10/07/22	Simon Briefel	0.50	Correspond with C. Koenig and Troutman re schedules.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Susan D. Golden	0.50	Review, analyze U.S. Trustee correspondence re schedules and SoFAs global notes (.1); correspond with R. Kwasteniet re same (.4).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from U.S. Trustee objecting to global notes to SoFAs.
10/07/22	Robert Orren	1.60	Prepare SoFAs and schedules for distribution to U.S. Trustee (.8); correspond with U.S. Trustee re same (.4); correspond with K&E team re same (.4).
10/07/22	Tommy Scheffer	1.10	Correspond with M3, W&C, A&M, C. Koenig, and K&E team re schedule disclosures (.7); analyze issues re same (.4).
10/07/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re U.S. Trustee comments to schedules.
10/08/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee position on global notes.
10/10/22	Susan D. Golden	1.20	Review, analyze draft of amended global notes (1.0); correspond with R. Kwasteniet, J. Sussberg and T. Scheffer re same (.2).
10/10/22	Chris Koenig	1.30	Review and revise talking points for 341 conference (.8); correspond with A. Wirtz and K&E team re same (.5).
10/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed revised global notes re SoFAs in response to U.S. Trustee objection.
10/10/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re schedules and statements amendments.
10/12/22	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig and P. Loureiro re security threats following filing of schedules and statements (.5); conference with R. Marston re same (.3); research re threats, consequences of disclosures (.7).
10/12/22	Gabrielle Christine Reardon	2.60	Review, analyze issues re security threats following filing of schedules and statements (2.4); correspond with P. Loureiro and K&E team re same (.2).
10/12/22	Tommy Scheffer	0.50	Correspond with Company and A&M re customer schedules (.3); analyze issues re same (.2).
10/12/22	Alex Xuan	5.60	Research re publication of SoFAs, issues re security threats.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Gabriela Zamfir Hensley	4.30	Correspond with R. Marston re DOJ letter re consequences of filing unredacted schedules (.2); revise same (1.0); analyze materials re same (.3); further revise letter (2.8).
10/13/22	Robert Orren	0.20	Draft notice of withdrawal of third SoFAs extension motion.
10/14/22	Gabriela Zamfir Hensley	0.90	Review, revise letter to U.S. Trustee re SoFAs and schedules.
10/14/22	Robert Orren	0.80	Revise notice of withdrawal of third SoFAs extension motion (.4); file same (.2); correspond with S. Sanders and K&E team re same (.2).
10/17/22	Nicholas Benham	0.40	Analyze issues, materials re SoFAs.
10/17/22	Gabriela Zamfir Hensley	0.80	Revise letter to U.S. Trustee re redaction issues re schedules (.7); correspond with R. Marston re same (.1).
10/17/22	Seth Sanders	0.40	Correspond with A. Golic and A&M team re unredacted statements and schedules.
10/17/22	Alex Zapalowski	1.20	Draft assessment re redaction issues.
10/17/22	Tanzila Zomo	0.50	Research entity information re statements.
10/18/22	Gabriela Zamfir Hensley	1.20	Correspond with R. Marston re letter to U.S. Trustee re schedules and statements (.1); analyze revised draft letter (.1); conference with R. Marston re same (.2); revise same (.8).
10/18/22	Nima Malek Khosravi	0.90	Research re SoFAs and schedules inquiries related to 341 conference.
10/18/22	Tommy Scheffer	2.20	Correspond with U.S. Trustee and S. Golden, K&E team re U.S. Trustee objection to global notes (.6); analyze issues re same (.3); review and revise global notes (1.3).
10/18/22	Alex Xuan	5.60	Revise letter to U.S. Trustee re SoFAs (3.6); analyze issues re same (1.2); correspond with G. Reardon, R. Marston, and K&E team re same (.6); telephone conference with G. Reardon and R. Marston re same (.2).
10/19/22	Gabriela Zamfir Hensley	0.30	Finalize letter to U.S. Trustee re unredacted schedules.
10/19/22	Alex Xuan	0.30	Revise letter to U.S. Trustee re SoFAs.
10/21/22	Jenny Wilson	0.30	Correspond with A. Zapalowski, K&E team re privacy issues.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Alex Zapalowski	1.10	Draft analysis re privacy issues (.8); correspond with J. Wilson re same (.3).
10/25/22	Emma L. Flett	0.20	Correspond with S. Golden re redaction order.
10/25/22	Ross M. Kwasteniet, P.C.	1.10	Review, analyze shareholder 1009 motion.
10/25/22	Dan Latona	1.00	Analyze motion to amend schedules (.2); analyze research re same (.8).
10/25/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze preferred equity motion directing the debtor to amend the filed schedules.
10/27/22	Gelareh Sharafi	4.60	Review, analyze recently filed motion re schedules (1.0); analyze precedents re same (1.4); correspond with G. Hensley re same (.2); review, revise precedents re same (1.0); draft summary re same (1.0).
10/27/22	Alex Xuan	0.40	Research re letter to U.S. Trustee re SoFAs.
10/28/22	Dan Latona	0.40	Analyze, comment on global notes.
10/28/22	Robert Orren	0.80	Correspond with D. Walker re objection to series B holders' motion to direct debtors to amend schedules (.3); revise objection (.5).
10/28/22	Seth Sanders	3.40	Revise global notes (.7); correspond with D. Latona and T. Scheffer re same (.4); draft outline of issues for 1009 objection (2.3).
10/28/22	Tommy Scheffer	1.60	Correspond with S. Sanders and K&E team re amended global notes (.6); review and revise same (1.).
10/28/22	Danielle Walker	2.70	Shell objection to motion to require amendment of schedules.
10/28/22	Lydia Yale	0.30	Review, revise objection to motion re amending schedules.
10/29/22	Susan D. Golden	0.40	Review, analyze revised SoFA global notes (.3); correspond with C. Koenig re same (.1).
10/29/22	Caitlin McGrail	5.20	Draft objection to Series B preferred holders' motion to amend schedules (3.2); analyze issues re same (1.8); telephone conference with S. Sanders re same (.2).
10/29/22	Seth Sanders	5.90	Telephone conference with C. McGrail re objection strategy re rule 1009 motion (.2); correspond with R. Marston and C. McGrail re same (.6); draft objection re same (3.7); analyze issues re same (1.4).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010145155
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Tommy Scheffer	0.70	Correspond with U.S. Trustee, D. Latona, and K&E team re revised global notes (.3); review and revise same (.4).
10/30/22	Caitlin McGrail	1.60	Revise objection to Series B Preferred Holder's motion to amend schedules.
10/30/22	Seth Sanders	4.60	Revise objection to preferred equity 1009 motion (3.3); research case law re same (.8); correspond with R. Marston and A. Golic re same (.5).
10/31/22	Caitlin McGrail	2.50	Revise objection to motion to amend schedules.
10/31/22	Seth Sanders	1.20	Revise 1009 objection (.9); correspond with C. McGrail re same (.3).
Total		468.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145156
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 418,851.00

Total legal services rendered

\$ 418,851.00

Legal Services for the Period Ending October 31, 2022
Celsius Network LLC
Hearings

Invoice Number: 1010145156
Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	9.80	1,115.00	10,927.00
Grace C. Brier	5.30	1,110.00	5,883.00
Judson Brown, P.C.	12.40	1,485.00	18,414.00
Jacqueline Clover	2.50	1,235.00	3,087.50
Stephanie Cohen	2.70	1,115.00	3,010.50
Joseph A. D'Antonio	5.40	900.00	4,860.00
Amy Donahue	7.50	405.00	3,037.50
Emily C. Eggmann	2.70	910.00	2,457.00
Emma L. Flett	0.70	1,425.00	997.50
Julia R. Foster	8.60	405.00	3,483.00
Susan D. Golden	9.70	1,315.00	12,755.50
Amila Golic	28.20	795.00	22,419.00
Anna L. Grilley	2.80	910.00	2,548.00
Jacqueline Hahn	0.40	295.00	118.00
Gabriela Zamfir Hensley	5.80	1,115.00	6,467.00
Heidi Hockberger	2.70	1,170.00	3,159.00
Elizabeth Helen Jones	14.80	1,035.00	15,318.00
Chris Koenig	18.50	1,260.00	23,310.00
Ross M. Kwasteniet, P.C.	39.10	1,845.00	72,139.50
Dan Latona	13.00	1,235.00	16,055.00
Michael Lemm	2.30	1,035.00	2,380.50
Patricia Walsh Loureiro	8.70	1,035.00	9,004.50
Nima Malek Khosravi	2.30	660.00	1,518.00
Rebecca J. Marston	1.50	910.00	1,365.00
Joel McKnight Mudd	16.90	795.00	13,435.50
Patrick J. Nash Jr., P.C.	11.50	1,845.00	21,217.50
Robert Orren	45.90	480.00	22,032.00
Kimberly Pageau	5.10	1,115.00	5,686.50
Gabrielle Christine Reardon	8.30	660.00	5,478.00
Roy Michael Roman	1.20	660.00	792.00
Kelby Roth	1.60	660.00	1,056.00
Jimmy Ryan	7.50	795.00	5,962.50
Seth Sanders	6.10	795.00	4,849.50

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Hearings

Invoice Number: 1010145156
 Matter Number: 53363-16

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tommy Scheffer	12.30	1,115.00	13,714.50
Michael Scian	7.80	910.00	7,098.00
Samuel J. Seneczko	0.40	1,035.00	414.00
Gelareh Sharafi	3.80	660.00	2,508.00
Hannah C. Simson	5.00	985.00	4,925.00
Josh Sussberg, P.C.	0.50	1,845.00	922.50
William Thompson	3.80	910.00	3,458.00
Kyle Nolan Trevett	2.00	795.00	1,590.00
Danielle Walker	6.40	295.00	1,888.00
Lindsay Wasserman	5.30	910.00	4,823.00
Ashton Taylor Williams	5.00	795.00	3,975.00
Morgan Willis	27.10	365.00	9,891.50
Jenny Wilson	0.30	1,295.00	388.50
Alison Wirtz	16.00	1,170.00	18,720.00
Alex Xuan	2.90	660.00	1,914.00
Alex Zapalowski	4.20	1,115.00	4,683.00
Tanzila Zomo	43.10	295.00	12,714.50
TOTALS	457.40		\$ 418,851.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145156

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Simon Briefel	5.60	Prepare for hearing (2.9); attend, participate in same (2.7).
09/01/22	Grace C. Brier	2.10	Telephonically attend hearing (partial).
09/01/22	Judson Brown, P.C.	5.10	Review and analyze materials to prepare for hearing and potential evidentiary issues (1.8); attend hearing (2.8); telephone conferences with R. Kwasteniet and K&E team re same (.5).
09/01/22	Jacqueline Clover	2.50	Attend redaction hearing (partial).
09/01/22	Stephanie Cohen	2.70	Telephonically attend September 1 hearing.
09/01/22	Joseph A. D'Antonio	2.80	Telephonically attend September 1 hearing.
09/01/22	Amy Donahue	2.70	Telephonically attend omnibus September 1 hearing.
09/01/22	Susan D. Golden	4.60	Conference with E. Jones in preparation of September 1 hearing (.5); telephonically attend September 1 hearing (2.8); analyze issues re same (.2); telephone conference with R. Kwasteniet re same (.3); telephone conference with C. Koenig, A. Wirtz, and H. Hockberger re same (.2); correspond with E. Jones and J. Wilson re GDPR issues raised by Judge Glenn at hearing (.4); telephone conference with W&C re September 1 hearing (.2).
09/01/22	Amila Golic	2.60	Telephonically attend omnibus hearing.
09/01/22	Amila Golic	0.80	Revise agenda for September 1 hearing.
09/01/22	Anna L. Grilley	1.70	Telephonically attend hearing re K&E retention and motion to seal (partial).
09/01/22	Heidi Hockberger	2.70	Telephonically attend and participate in hearing.
09/01/22	Elizabeth Helen Jones	6.60	Prepare for hearing on sealing motion and third interim cash management order (2.2); draft talking points in advance of hearing on sealing and cash management (1.7); telephonically attend and participate in September 1, hearing, including arguing sealing motion and presenting cash management (2.7).
09/01/22	Ross M. Kwasteniet, P.C.	5.10	Prepare for hearing (2.0); participate in hearing (2.7); follow-up re hearing (.4).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145156

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Dan Latona	3.00	Telephonically attend hearing (2.7); prepare for same (.3).
09/01/22	Michael Lemm	2.30	Telephonically attend hearing re retention (partial).
09/01/22	Patricia Walsh Loureiro	2.80	Telephonically attend omnibus hearing.
09/01/22	Joel McKnight Mudd	2.80	Telephonically attend September 1 omnibus hearing.
09/01/22	Robert Orren	3.60	Prepare for omnibus hearing (1.8); prepare for filing of amended agenda for same (.4); monitor telephonic hearing conference (.9); prepare J. Wilson pro hac vice order for distribution to chambers (.3); correspond with M. Willis re same (.2).
09/01/22	Kimberly Pageau	2.50	Telephonically attend retention hearing (partial).
09/01/22	Jimmy Ryan	2.20	Telephonically attend omnibus hearing.
09/01/22	Seth Sanders	2.50	Revise orders for filing (.9); monitor social media outlets for unauthorized publication of omnibus hearing details (1.6).
09/01/22	Tommy Scheffer	3.00	Correspond with A. Golic and K&E team re agenda, hearing logistics (.3); participate in hearing (2.7).
09/01/22	Michael Scian	4.10	Correspond with A. Wirtz and K&E team re filings (1.6); prepare for hearing (1.2); telephonically attend omnibus hearing (1.3).
09/01/22	Samuel J. Seneczko	0.40	Telephonically attend omnibus hearing (partial).
09/01/22	Gelareh Sharafi	2.00	Telephonically attend omnibus hearing (partial).
09/01/22	Hannah C. Simson	2.80	Attend hearing re objection to Frishberg hearing re lifting stay.
09/01/22	Josh Sussberg, P.C.	0.40	Correspond with P. Nash and R. Kwasteniet re hearing status (.2); review, analyze correspondence re hearing (.2).
09/01/22	Danielle Walker	3.50	Coordinate hearing materials (.8); attend retention hearing with M. Willis, R. Orren, and T. Zomo (2.7).
09/01/22	Lindsay Wasserman	2.70	Telephonically attend hearing.
09/01/22	Ashton Taylor Williams	2.60	Telephonically attend September omnibus hearing.
09/01/22	Morgan Willis	2.10	Telephonically attend September 1 hearing (partial).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Morgan Willis	1.50	Prepare for September 1 hearing (1.1); correspond with U.S. Trustee re K&E filings (.4).
09/01/22	Morgan Willis	0.70	File agenda and proposed revised orders in advance of hearing.
09/01/22	Alison Wirtz	3.50	Prepare for hearing (.5); review hearing agenda (.1); correspond with A. Golic re same (.2); attend hearing (2.7).
09/01/22	Tanzila Zomo	1.50	Prepare materials for hearing.
09/02/22	Susan D. Golden	0.30	Revise notice of change of objection deadline for September 14 hearing.
09/02/22	Robert Orren	0.10	Correspond with transcriber re September 1 hearing transcript.
09/02/22	Seth Sanders	0.20	Correspond with Company re presentation materials.
09/06/22	Robert Orren	0.30	Correspond with A. Golic re September 1 hearing transcript (.1); prepare same for storage (.1); distribute same to C. Koenig, K&E team (.1).
09/09/22	Amila Golic	4.20	Draft agenda for September 14 hearing (3.1); review and analyze filing plan to update same (1.1).
09/11/22	Amila Golic	0.30	Correspond with A. Wirtz, K. Pageau re draft agenda for September 14 hearing.
09/11/22	Alison Wirtz	0.70	Review and comment on hearing agenda (.5); correspond with C. Koenig, K&E team re same (.2).
09/12/22	Amila Golic	5.00	Revise agenda for September 14 hearing (3.9); correspond with C. Koenig, K&E team re same (1.1).
09/12/22	Patrick J. Nash Jr., P.C.	1.20	Prepare for September 14 hearing.
09/12/22	Robert Orren	2.50	Review, revise pro hac vice of A. Zapalowki (.6); correspond with J. Hahn re same (.3); prepare materials for September 14 hearing (1.3); correspond with K&E team re same (.3).
09/12/22	Morgan Willis	5.30	Prepare for and file substantive filing in preparation for September 14 hearing.
09/12/22	Alex Zapalowski	0.20	Correspond with J. Wilson, K&E team re hearing preparation.
09/12/22	Tanzila Zomo	1.20	Compile and circulate previously filed pleadings to K&E team for hearing.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Judson Brown, P.C.	0.90	Conference with E. Jones, K&E team and A&M team to prepare for hearing (.5); analyze correspondence re same (.4).
09/13/22	Emma L. Flett	0.20	Conference with J. Clover and A. Zapalowski re redaction hearing.
09/13/22	Julia R. Foster	2.80	Review and revise amended September 14, 2022 hearing agenda (2.4); prepare same for filing (.4).
09/13/22	Susan D. Golden	0.50	Telephone conference with A&M, J. Brown and E. Jones re hearing preparation for September 14 hearing.
09/13/22	Ross M. Kwasteniet, P.C.	4.70	Prepare for September 14 hearing.
09/13/22	Dan Latona	2.00	Analyze filed pleadings, objections re September 15 hearing (1.3); correspond with C. Koenig, A. Wirtz, E. Jones re same (.7).
09/13/22	Dan Latona	0.70	Correspond with C. Koenig, A. Wirtz, E. Jones re September 15 hearing.
09/13/22	Patrick J. Nash Jr., P.C.	2.60	Prepare for September 14 hearing.
09/13/22	Robert Orren	5.90	Prepare for September 14 hearing (1.6); correspond with K&E team re hearing appearance registrations (.6); prepare A. Zapalowski pro hac vice order for submission to chambers (.3); revise agenda re same (.8); prepare hearing materials for R. Kwasteniet (.8); correspond with T. Kofman re same (.4); prepare hearing materials for submission to Judge Glenn (1.4).
09/13/22	Alison Wirtz	0.70	Conference and correspond with C Street team re hearing communications materials.
09/13/22	Tanzila Zomo	2.70	Review and revise documents for next hearing (2.5); coordinate with team re attorney court appearances (.2).
09/14/22	Simon Briefel	2.70	Telephonically attend hearing.
09/14/22	Grace C. Brier	2.00	Telephonically attend hearing (partial).
09/14/22	Judson Brown, P.C.	3.20	Review and analyze pleadings and supporting declarations, related correspondence re redaction issues to prepare for hearing (1.7); attend hearing re examiner, redactions, and other issues (partial) (1.5).
09/14/22	Joseph A. D'Antonio	2.60	Telephonically attend September 14 hearing.
09/14/22	Amy Donahue	2.50	Telephonically attend retention hearing (partial).

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09/14/22	Emily C. Eggmann	2.70	Telephonically attend hearing.
09/14/22	Julia R. Foster	3.50	Open hearing lines (1.0); attend and assist with September 14 hearing (partial) (2.5).
09/14/22	Julia R. Foster	1.80	Prepare materials for September 14 hearing.
09/14/22	Susan D. Golden	2.80	Correspond with C. Koenig in preparation for September 14 hearing (.3); telephonically attend September 14 hearing (partial) (2.5).
09/14/22	Amila Golic	2.60	Telephonically attend September 14 hearing re retention applications, redaction issues, examiner motion.
09/14/22	Jacqueline Hahn	0.40	Compile and print hearing notice.
09/14/22	Elizabeth Helen Jones	3.10	Telephonically attend and present at hearing on sealing motions and related matters (2.7); prepare for same (.4).
09/14/22	Chris Koenig	3.20	Telephonically attend hearing on examiner, sealing, custody issues (2.7); prepare for same (.5).
09/14/22	Ross M. Kwasteniet, P.C.	6.20	Prepare for hearing (3.5); participate in hearing (2.7).
09/14/22	Dan Latona	2.60	Telephonically attend hearing re examiner, professional retentions.
09/14/22	Dan Latona	1.40	Analyze, comment on agenda re hearing (.3); analyze filed pleadings re same (.5); correspond with C. Koenig, A. Wirtz, E. Jones re same (.6).
09/14/22	Patricia Walsh Loureiro	2.70	Telephonically attend hearing re examiner motion and other issues.
09/14/22	Joel McKnight Mudd	2.40	Telephonically attend hearing (partial) (2.0); correspond with advisors re hearing preparation and attendance (.4).
09/14/22	Patrick J. Nash Jr., P.C.	4.90	Prepare for afternoon court hearing (2.2); participate in hearing (2.7).
09/14/22	Robert Orren	7.60	Revise amended agenda for September 14 hearing (.8); correspond with A. Golic, K&E team re same (.6); file same (.2); prepare materials for hearing (1.0); retrieve zoom conference lines for same (1.4); prepare conference rooms for hearing presentations (1.2); correspond with K&E team re same (.6); prepare for submission to court orders heard at September 14 hearing (1.2); correspond with K&E team re same (.6).

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09/14/22	Kimberly Pageau	2.60	Telephonically attend hearing.
09/14/22	Jimmy Ryan	1.70	Telephonically attend omnibus hearing (partial).
09/14/22	Seth Sanders	1.90	Telephonically attend hearing re redactions and retentions (partial).
09/14/22	Tommy Scheffer	2.90	Correspond with A&M, J. Hahn and K&E team re hearing logistics (.4); attend hearing (partial) (2.5).
09/14/22	Michael Scian	2.50	Telephonically attend hearing re examiner motion and UCC retention (partial).
09/14/22	Hannah C. Simson	1.90	Attend hearing re Examiner Motion and UCC Retention (partial).
09/14/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash re hearing status.
09/14/22	William Thompson	1.50	Telephonically attend hearing re examiner motion (partial).
09/14/22	Kyle Nolan Trevett	1.00	Telephonically attend hearing re examiner motion and UCC retention (partial).
09/14/22	Danielle Walker	1.50	Prepare hearing materials (1.1); coordinate with conference center and technology services for hearing accommodations with R. Orren and T. Zomo (.4).
09/14/22	Lindsay Wasserman	2.60	Telephonically attend omnibus hearing.
09/14/22	Morgan Willis	2.50	Telephonically attend retention hearing (partial).
09/14/22	Alison Wirtz	4.10	Prepare for and attend September 14 hearing re retention applications, redaction issues, examiner motion (2.7); prepare for same (1.4).
09/14/22	Alex Zapalowski	4.00	Attend hearing re redaction issues (2.5); correspond with S. Golden and K&E team re same (.5); prepare for same (1.0).
09/14/22	Tanzila Zomo	3.30	Prepare and organize agenda materials for hearing (1.0); prepare and distribute hearing materials (.5); coordinate with K&E team and court re hearing set up (1.8).
09/15/22	Robert Orren	1.00	Prepare orders approved at September 14 hearing for submission to chambers (.3); correspond with M. Willis re same (.3); draft notice of adjournment of hearing of custody withdrawal motion and withhold lift stay motion (.3); correspond with P. Walsh re same (.1).

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09/16/22	Robert Orren	0.20	Distribute September 14 hearing transcript to C. Koenig and K&E team.
09/22/22	Emma L. Flett	0.50	Analyze privacy issues re redaction hearing.
09/23/22	Morgan Willis	3.90	Prepare for and file notices in preparation for upcoming hearing.
09/28/22	Susan D. Golden	0.50	Correspond with C. Koenig re adjournment of October 6 hearing (.1); telephone conference with E. Jones re same (.1); correspond with U.S. Trustee re same (.1); correspond with chambers re same (.1); telephone conference with Milbank re same (.1).
09/28/22	Joel McKnight Mudd	1.20	Attend lift stay hearing.
09/28/22	Tanzila Zomo	2.50	Prepare materials for omnibus hearing.
09/29/22	Julia R. Foster	0.20	Correspond with M. Willis, K&E team re notice of hearing.
09/29/22	Elizabeth Helen Jones	1.80	Review and revise notice of adjourned hearing (.9); correspond with J. Mudd re same (.7); prepare same for filing (.2).
09/29/22	Joel McKnight Mudd	4.40	Draft adjournment notice (3.8); correspond with E. Jones re same (.4); correspond with C. Koenig re same (.2).
09/30/22	Susan D. Golden	0.50	Correspond with chambers re adjournment of October 6 matters and scheduling of other matters.
10/03/22	Gabrielle Christine Reardon	0.70	Review and summarize filings re pending motions (.6); correspond with A. Wirtz re same (.1).
10/06/22	Robert Orren	2.10	Draft agenda for October 7 status conference (.4); revise same (.4); file same (.2); correspond with A. Wirtz and K&E team re same (.3); correspond with T. Zomo and K&E team re hearing preparation (.8).
10/06/22	Tanzila Zomo	2.50	Prepare materials for status conference hearing (1.5); coordinate with A. Wirtz, K&E team re hearing filings (1.0).
10/07/22	Simon Briefel	1.50	Telephonically attend hearing.
10/07/22	Judson Brown, P.C.	1.50	Telephonically attend hearing re custody / withhold dispute.
10/07/22	Amila Golic	1.50	Attend hearing re briefing re custody and withhold issues.
10/07/22	Anna L. Grilley	0.70	Telephonically attend hearing re custody and hold accounts (partial).

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10/07/22	Elizabeth Helen Jones	1.30	Telephonically attend status conference re custody and withhold issues (partial).
10/07/22	Chris Koenig	2.60	Prepare for hearing re custody issues (1.1); attend hearing re same (1.5).
10/07/22	Ross M. Kwasteniet, P.C.	1.50	Participate in status conference on custody and withhold litigation.
10/07/22	Dan Latona	1.50	Telephonically attend hearing re custody/withhold scheduling.
10/07/22	Patricia Walsh Loureiro	1.40	Telephonically attend status conference hearing.
10/07/22	Nima Malek Khosravi	0.80	Telephonically attend hearing re status conference on custody, withhold litigation (partial).
10/07/22	Joel McKnight Mudd	1.40	Telephonically attend custody/withhold status conference.
10/07/22	Robert Orren	0.30	Distribute hearing agenda to U.S. Trustee (.1); correspond with M. Willis re telephone conference for hearing (.2).
10/07/22	Gabrielle Christine Reardon	1.50	Telephonically attend hearing re custody and withhold adversary matters.
10/07/22	Kelby Roth	1.40	Telephonically attend status conference re custody and withhold litigation.
10/07/22	Jimmy Ryan	1.40	Telephonically attend status conference.
10/07/22	Tommy Scheffer	1.80	Telephonically attend status conference re custody withhold briefing schedule (1.5); correspond with N. Malek and K&E team re same (.3).
10/07/22	Michael Scian	1.20	Attend status conference re Custody and Withhold Litigation status (partial).
10/07/22	William Thompson	0.60	Telephonically attend status conference re custody, withhold (partial).
10/07/22	Ashton Taylor Williams	0.50	Telephonically attend status conference (partial).
10/07/22	Morgan Willis	2.70	Telephonically attend October 7 hearing (1.5); correspond with R. Orren, K&E team re preparations for same (1.2).
10/07/22	Alison Wirtz	1.50	Telephonically attend hearing re custody, withhold scheduling.
10/07/22	Alex Xuan	1.40	Telephonically attend hearing re scheduling order.

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10/10/22	Robert Orren	0.40	Correspond with T. Zomo re calendar notification for October 20 hearing (.1); correspond with T. Zomo and M. Willis re hearing agenda and preparation for same (.3).
10/11/22	Robert Orren	0.50	Retrieve October 7 hearing transcript (.1); distribute same to A. Wirtz and K&E team (.2); correspond with T. Zomo re October 20 hearing agenda (.2).
10/11/22	Gabrielle Christine Reardon	0.60	Revise tracker of pending motions (.4); correspond with J. Mudd, A. Wirtz, and S. Golden re same (.2).
10/12/22	Susan D. Golden	0.50	Correspond with chambers re upcoming October and November matters scheduled for hearings (.3); follow up with A. Wirtz re same (.2).
10/12/22	Robert Orren	0.50	Revise October 20 hearing agenda (.4); correspond with T. Zomo re same (.1).
10/12/22	Tanzila Zomo	1.80	Research precedent re first day hearings (.3); draft, review and revise hearing agenda (1.5).
10/13/22	Robert Orren	0.20	Correspond with T. Zomo re October 20 hearing agenda.
10/13/22	Tanzila Zomo	1.50	Review and revise hearing agenda.
10/14/22	Robert Orren	0.80	Revise October 20 hearing agenda (.5); correspond with T. Zomo re same (.3).
10/14/22	Tanzila Zomo	1.50	Review and revise hearing agenda.
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet and C. Koenig re preparation for October 20 omnibus hearing.
10/17/22	Gabrielle Christine Reardon	1.20	Revise calendar of matters by hearing date (1.0); correspond with A. Wirtz and K&E team re same (.2).
10/18/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for October 20 hearing.
10/18/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze agenda for October 20 hearing.
10/18/22	Robert Orren	3.50	Revise October 20 hearing agenda (1.9); prepare same for filing (.7); file same (.3); correspond with A. Wirtz and K&E team re same (.4); correspond with T. Zomo re hearing materials for distribution to Judge Glenn (.2).

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10/18/22	Tommy Scheffer	1.20	Correspond with A. Golic and K&E team re hearing agenda (.7); review and revise hearing agenda (.5).
10/18/22	Alison Wirtz	0.90	Review and comment on hearing agenda (.6); correspond with C. Koenig and K&E team re same (.3).
10/18/22	Tanzila Zomo	0.60	Review and revise hearing agenda.
10/19/22	Amila Golic	2.60	Revise amended agenda for October 20 hearing (2.1); correspond with A. Wirtz, K&E team re same (.5).
10/19/22	Gabriela Zamfir Hensley	4.00	Conference with C. Koenig re equity committee hearing (.1); analyze pleadings re equity committee request (1.0); conference with C. Koenig, K&E team re same (.4); prepare hearing materials re same (1.1); conference with C. Koenig re hearing preparation (.5); review, revise talking points re same (.5); analyze issues re same (.4).
10/19/22	Chris Koenig	2.60	Prepare for hearing re equity committee motion.
10/19/22	Ross M. Kwasteniet, P.C.	2.60	Prepare for October 20 hearing.
10/19/22	Joel McKnight Mudd	0.70	Conference with A. Wirtz re hearing logistics (.3); correspond with A&M team re same (.2); correspond with Company re same (.2).
10/19/22	Patrick J. Nash Jr., P.C.	0.70	Assist R. Kwasteniet and K&E team in preparation for October 20 hearing.
10/19/22	Robert Orren	2.90	Prepare materials for October 20 hearing (1.0); review pleadings to be distributed to Judge Glenn (.5); prepare for filing of amended agenda (.6); correspond with A. Golic and K&E team re same (.8).
10/19/22	Tommy Scheffer	1.30	Correspond with A. Golic and K&E team re hearing agenda (.8); review and revise same (.5).
10/19/22	Tanzila Zomo	6.00	Prepare materials for court delivery for October 20 hearing (2.0); correspond with K&E team re attorney appearances re same (.5); review and revise hearing agenda (1.0); prepare updated agenda matters and distribute to K&E team (.5); assist with filing pleadings for next day hearing (2.0).
10/20/22	Grace C. Brier	1.20	Telephonically attend hearing (partial).
10/20/22	Judson Brown, P.C.	1.70	Telephonically attend hearing.

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10/20/22	Amy Donahue	2.30	Prepare demonstrative exhibits and set up for omnibus hearing (.5); attend omnibus October 20 hearing (1.8).
10/20/22	Julia R. Foster	0.30	Print hearing materials re October 20 hearing.
10/20/22	Amila Golic	1.60	Revise amended hearing agenda (.3); telephonically attend hearing (partial) (1.3).
10/20/22	Anna L. Grilley	0.40	Telephonically attend omnibus hearing re equity committee motion (partial).
10/20/22	Gabriela Zamfir Hensley	1.10	Correspond with C. Koenig re hearing preparations (.1); analyze, revise talking points (.3); correspond with C. Koenig re same (.3); telephonically attend portion of hearing re equity committee (partial) (.4).
10/20/22	Elizabeth Helen Jones	2.00	Telephonically attend hearing re final cash management and equity committee motion.
10/20/22	Chris Koenig	5.10	Prepare for hearing re cash management and equity committee motion (3.3); participate in hearing re same (1.8).
10/20/22	Ross M. Kwasteniet, P.C.	3.80	Prepare for hearing (1.8); participate in hearing (1.7); follow-up analysis re to-do items coming out of hearing (.3).
10/20/22	Dan Latona	1.80	Participate in omnibus hearing.
10/20/22	Patricia Walsh Loureiro	1.80	Telephonically attend hearing.
10/20/22	Nima Malek Khosravi	1.50	Telephonically attend October 20 hearing (partial).
10/20/22	Rebecca J. Marston	1.50	Telephonically attend hearing (partial).
10/20/22	Joel McKnight Mudd	1.80	Telephonically attend hearing re equity committee.
10/20/22	Patrick J. Nash Jr., P.C.	0.90	Debrief with R. Kwasteniet re court hearing (.7); telephone conference with special committee member re hearing (.2).
10/20/22	Robert Orren	1.60	Prepare for October 20 hearing (.6); correspond with A. Wirtz and K&E team re same (.4); correspond with T. Zomo re submission of orders approved at hearing (.6).
10/20/22	Gabrielle Christine Reardon	1.80	Telephonically attend omnibus hearing.
10/20/22	Roy Michael Roman	1.20	Telephonically attend hearing (partial).
10/20/22	Kelby Roth	0.20	Telephonically attend omnibus hearing (partial).
10/20/22	Jimmy Ryan	2.20	Telephonically attend omnibus hearing (1.9); draft summary re same (.3).

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10/20/22	Seth Sanders	1.50	Telephonically attend court hearing and monitor for unauthorized online communications re same (partial).
10/20/22	Tommy Scheffer	1.80	Telephonically attend hearing.
10/20/22	Gelareh Sharafi	1.80	Telephonically attend October 20 hearing.
10/20/22	William Thompson	1.70	Telephonically attend hearing re cash management reply, bidding procedures.
10/20/22	Kyle Nolan Trevett	1.00	Telephonically attend omnibus hearing (partial).
10/20/22	Ashton Taylor Williams	1.90	Attend and take notes on hearing re bidding procedures.
10/20/22	Morgan Willis	4.00	Attend October 20 hearing (1.8); prepare for same (2.2).
10/20/22	Alison Wirtz	2.90	Prepare for hearing (.4); telephonically attend hearing (1.8); conference with A&M re hearing (.4); coordinate filing of revised propose agenda (.3).
10/20/22	Alison Wirtz	0.30	Correspond with Chambers and U.S. Trustee re individual livestreaming hearing.
10/20/22	Alex Xuan	1.50	Telephonically attend hearing re preferred equity committee and bidding procedure motion (partial).
10/20/22	Tanzila Zomo	5.10	Prepare and coordinate materials for hearing (1.5); prepare and coordinate orders and exhibits to send to court post-hearing (1.0); monitor October 20 hearing (2.0); prepare equity committee declaration re presentations (.4); coordinate re receiving hearing transcripts (.2).
10/21/22	Gabrielle Christine Reardon	0.90	Correspond with C. Koenig and K&E team re rescheduled November 30 omnibus hearing (.2); draft notice rescheduling hearing (.5); correspond with T. Zomo re same (.2).
10/21/22	Alison Wirtz	0.10	Correspond with G. Reardon, C. Koenig and D. Latona re hearing notice.
10/22/22	Gabrielle Christine Reardon	0.80	Draft notice re rescheduling of November 30 omnibus hearing.
10/23/22	Gabrielle Christine Reardon	0.80	Review, revise notice re rescheduling of November 30 omnibus hearing (.7); correspond with R. Orren and M. Willis re filing of same (.1).

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10/24/22	Robert Orren	0.80	Prepare notice rescheduling November 30 omnibus hearing for filing (.2); file same (.2); correspond with K&E and Stretto teams re same (.2); correspond with K&E team re November 1 hearing agenda (.2).
10/24/22	Tanzila Zomo	1.30	Prepare hearing agenda for November 1 hearing (1.0); coordinate and distribute invites to hearings and deadlines (.3).
10/25/22	Robert Orren	0.20	Correspond with D. Walker and T. Zomo re November 1 hearing preparation.
10/25/22	Jenny Wilson	0.30	Correspond with K&E team re redaction hearing and next steps.
10/25/22	Tanzila Zomo	3.00	Review and revise November 1 hearing agenda (2.0); coordinate with team re hearing preparations (1.0).
10/26/22	Robert Orren	0.60	Review November 1 hearing agenda (.3); correspond with T. Zomo re same (.3).
10/27/22	Robert Orren	1.90	Revise November 1 hearing agenda (.7); correspond with T. Zomo re same (.4); prepare materials for November 1 hearing (.8).
10/27/22	Morgan Willis	1.00	Draft and revise hearing agenda.
10/27/22	Tanzila Zomo	1.20	Review and revise November 1 hearing agenda (.8); correspond with K&E team re updates to hearing agenda (.4).
10/28/22	Amila Golic	3.30	Revise agenda for November 1 hearing (2.9); correspond with A. Wirtz and K&E team re same (.4).
10/28/22	Joel McKnight Mudd	0.60	Correspond with Centerview team, A&M team and Company re hearing.
10/28/22	Robert Orren	2.90	Correspond with K&E team re pro hac vice motion of G. Hensley (.3); revise same (.3); correspond with A. Golic and K&E team re November 1 hearing agenda (.3); review same (.3); prepare materials for November 1 hearing (1.7).
10/28/22	Hannah C. Simson	0.30	Telephone conference with court re deposition notices and case management.
10/28/22	Tanzila Zomo	2.60	Prepare and revise hearing agenda for filing (2.0); coordinate with team re hearing agenda filing (.6).
10/29/22	Ross M. Kwasteniet, P.C.	4.20	Review pleadings and research re matters set for hearing on November 1.

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 Hearings

Invoice Number: 1010145156
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Amila Golic	0.70	Draft amended agenda for November 1 hearing.
10/30/22	Chris Koenig	2.10	Prepare for hearing re 2004 motion and stablecoin sale.
10/30/22	Ross M. Kwasteniet, P.C.	3.60	Review, analyze pleadings and research re matters set for hearing on November 1.
10/30/22	Tanzila Zomo	3.50	Prepare hearing materials for distribution to Judge's chambers (2.8); coordinate with printing and delivery service re hearing material distribution (.4); coordinate with K&E team re hearing preparation (.3).
10/31/22	Amila Golic	3.00	Draft amended agenda (1.5); correspond with A. Wirtz and K&E team re same (.4); draft talking points and data summary re engagement with U.S. Trustee and other stakeholders (1.1).
10/31/22	Gabriela Zamfir Hensley	0.70	Prepare for hearing re requests for secured claim classification re stablecoin claims.
10/31/22	Chris Koenig	2.90	Prepare for hearing on 2004 motion and stablecoin sale.
10/31/22	Ross M. Kwasteniet, P.C.	5.80	Prepare for November 1 hearing.
10/31/22	Joel McKnight Mudd	1.60	Review agenda re hearing preparation (.4); correspond with R. Kwasteniet and K&E team re same (.9); correspond with M. Willis re same (.3).
10/31/22	Patrick J. Nash Jr., P.C.	0.60	Prepare for November 1 hearing.
10/31/22	Robert Orren	5.50	Prepare pro hac vice motions of G. Hensley and T. Scheffer for filing (.6); file same (.4); correspond with A. Wirtz and K&E team re same (.4); distribute orders to chambers (.3); prepare materials for November 1 hearing (3.4); correspond with K&E team re same (.4).
10/31/22	Tommy Scheffer	0.30	Correspond with R. Kwasteniet and K&E team re hearing logistics.
10/31/22	Danielle Walker	1.40	File pro hac motions and order (1.2); register individuals for court appearances (.2).
10/31/22	Morgan Willis	3.40	Register attorneys for appearances (1.1); prepare for and file revised agenda in preparation for omnibus hearing (2.3).
10/31/22	Alison Wirtz	1.30	Review and comment on hearing agenda (.8); correspond with A. Golic re same (.2); coordinate filing of same (.3).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145156

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Tanzila Zomo	1.30	Coordinate with team re appearance registration re next day hearing (.8); coordinate with team re hearing preparations (.5).
Total		457.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145157
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 18,568.50

Total legal services rendered

\$ 18,568.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145157

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.50	1,115.00	557.50
Grace C. Brier	1.00	1,110.00	1,110.00
Judson Brown, P.C.	1.60	1,485.00	2,376.00
Ross M. Kwasteniet, P.C.	0.50	1,845.00	922.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Alex D. Pappas	0.80	900.00	720.00
William T. Pruitt	7.70	1,375.00	10,587.50
Tommy Scheffer	0.90	1,115.00	1,003.50
Josh Sussberg, P.C.	0.40	1,845.00	738.00
TOTALS	13.70		\$ 18,568.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145157

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	William T. Pruitt	0.40	Correspond with Company re extension endorsement (.2); further analyze issues re director/officer invoice submission to insurance (.1); correspond with Company re same (.1).
09/06/22	Grace C. Brier	0.50	Telephone conference with W. Pruitt and K&E team re D&O insurance (.3); analyze issues re same (.2).
09/06/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with J. Brown and counterparty re D&O (.2); correspond with Company re D&O coverage (.1).
09/06/22	William T. Pruitt	0.80	Analyze issues re D&O insurance coverage (.3); telephone conference with G. Brier and K&E re same (.2); analyze re broker for claim notice (.2); correspond with P. Nash re same (.1).
09/07/22	William T. Pruitt	0.30	Prepare for all-hands update telephone conference (.1); telephone conference re same (.2).
09/08/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze correspondence re access to D&O insurance (.3); correspond with W. Pruitt and K&E team re same (.2).
09/08/22	William T. Pruitt	0.40	Analyze director outreach re insurance reimbursement (.2); correspond with J. Sussberg and J. Brown re same (.2).
09/08/22	Tommy Scheffer	0.60	Correspond with W. Pruitt and K&E team re D&O insurance (.4); analyze issue re same (.2).
09/09/22	William T. Pruitt	0.60	Further analyze re D&O insurance and indemnity issues (.2); correspond with K&E team re same (.2); correspond with CAC team re same (.2).
09/12/22	William T. Pruitt	0.80	Analyze issues re insurance and indemnity (.1); telephone conference with J. Sussberg and K&E team re same (.3); further analyze issues re D&O policy documentation (.4).
09/12/22	Josh Sussberg, P.C.	0.30	Telephone conference with J. Brown, W. Pruitt, R. Kwasteniet and P. Nash re insurance coverage and next steps.
09/13/22	Simon Briefel	0.20	Telephone conference with Hogan Lovell re request for production, insurance issues.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145157

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Judson Brown, P.C.	0.80	Telephone conference with Company and Cadwalader re insurance issues.
09/14/22	Tommy Scheffer	0.30	Correspond with A&M, W. Pruitt and K&E teams re D&O coverage (.2); analyze issues re same (.1).
09/15/22	Judson Brown, P.C.	0.30	Telephone conference with Company re insurance issues.
09/15/22	William T. Pruitt	0.90	Analyze D&O insurance and automatic stay issues (.3); telephone conference with J. Brown and Company re same (.4); further analyze issues re policy documentation under D&O insurance program (.1); correspond with A. Pappas re same (.1).
09/16/22	Alex D. Pappas	0.30	Correspond with W. Pruitt and S. Briefel re D&O coverage, including review of D&O policies.
09/16/22	William T. Pruitt	0.30	Analyze D&O policy documentation (.1); correspond with S. Briefel and A. Pappas re same (.2).
09/19/22	Grace C. Brier	0.50	Correspond with W. Pruitt re D&O insurance question (.3); review D&O insurance policies (.2).
09/19/22	William T. Pruitt	0.50	Analyze D&O insurance documentation (.2); correspond with G. Brier re same (.2); correspond with client re same (.1).
09/20/22	Judson Brown, P.C.	0.50	Telephone conference with Company re insurance issues.
09/20/22	Alex D. Pappas	0.20	Correspond with W. Pruitt re D&O insurance issues.
09/20/22	William T. Pruitt	0.50	Analyze D&O extension endorsements (.1); review, analyze materials from Company (.2); correspond with Company, S. Briefel and A. Pappas re same (.2).
09/22/22	William T. Pruitt	0.30	Analyze issues re D&O extension endorsements (.1); correspond with S. Briefel and A. Pappas re same (.2).
10/04/22	William T. Pruitt	0.20	Analyze policy documentation for D&O insurance placement (.1); correspond with broker re same (.1).
10/06/22	William T. Pruitt	0.30	Analyze documentation for D&O insurance placement (.1); correspond with G. Brier re same (.2).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145157

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	William T. Pruitt	0.20	Analyze insurance coverage correspondence and scope of coverage (.1); correspond with S. Briefel re same (.1).
10/26/22	Simon Briefel	0.30	Telephone conference with W. Pruitt re D&O insurance coverage.
10/26/22	Alex D. Pappas	0.30	Telephone conference with W. Pruitt and S. Briefel re insurance correspondence.
10/26/22	William T. Pruitt	0.90	Analyze D&O insurance issues (.1); telephone conference with S. Briefel, A. Pappas re same (.3); analyze outreach from director counsel re Side-A claim for legal fees (.1); correspond with R. Kwasteniet and K&E team re same (.2); correspond with director counsel (.1); correspond with R. Kwasteniet and J. Brown re subpoenas (.1).
10/26/22	Josh Sussberg, P.C.	0.10	Correspond re D&O coverage request from director counsel.
10/27/22	William T. Pruitt	0.30	Analyze potential insurance coverage for subpoenas (.1); correspond with A. Pappas and K&E team re same (.2).
Total		13.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145158
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 205,196.00

Total legal services rendered

\$ 205,196.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	13.90	1,115.00	15,498.50
Jeff Butensky	0.30	910.00	273.00
Cassandra Catalano	0.10	1,135.00	113.50
Bryan D. Flannery	3.50	1,275.00	4,462.50
Amila Golic	6.20	795.00	4,929.00
Gabriela Zamfir Hensley	8.70	1,115.00	9,700.50
Heidi Hockberger	8.70	1,170.00	10,179.00
Ross M. Kwasteniet, P.C.	20.80	1,845.00	38,376.00
Dan Latona	10.50	1,235.00	12,967.50
Rebecca J. Marston	2.10	910.00	1,911.00
Caitlin McGrail	0.30	660.00	198.00
Joel McKnight Mudd	5.00	795.00	3,975.00
Patrick J. Nash Jr., P.C.	10.70	1,845.00	19,741.50
Jeffery S. Norman, P.C.	1.80	1,775.00	3,195.00
Robert Orren	2.50	480.00	1,200.00
John Poulos	3.10	1,035.00	3,208.50
Gabrielle Christine Reardon	1.80	660.00	1,188.00
Jimmy Ryan	6.30	795.00	5,008.50
Nabil Sabki, P.C.	0.50	1,995.00	997.50
Seth Sanders	28.80	795.00	22,896.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Kyle Nolan Trevett	20.70	795.00	16,456.50
Alison Wirtz	13.50	1,170.00	15,795.00
TOTALS	181.00		\$ 205,196.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Heidi Hockberger	2.80	Correspond with R. Kwasteniet and K&E team re deal strategy (.9); analyze strategy re reorganization (1.9).
09/02/22	Patrick J. Nash Jr., P.C.	0.30	Prepare for conference re potential plan of reorganization structure with preferred equity holders.
09/06/22	Josh Sussberg, P.C.	0.40	Telephone conference with confidential party and management re potential chapter 11 plan.
09/07/22	Dan Latona	2.10	Analyze issues re plan (.6); analyze precedent re same (1.0); correspond with T. Scheffer, S. Briefel re same (.5).
09/07/22	Tommy Scheffer	0.50	Correspond with H. Hockberger, K&E team re plan structure (.2); research re same (.3).
09/07/22	Alison Wirtz	0.60	Correspond with D. Latona re plan precedent (.2); review and analyze same (.4).
09/08/22	Simon Briefel	0.30	Telephone conference with S. Sanders re plan.
09/08/22	Patrick J. Nash Jr., P.C.	0.60	Review, revise stand-alone plan of reorganization.
09/08/22	Robert Orren	2.50	Draft plan of reorganization (2.2); correspond with S. Briefel re same (.3).
09/08/22	Seth Sanders	2.00	Telephone conference with S. Briefel re plan development (.5); draft plan (1.5).
09/08/22	Tommy Scheffer	0.40	Correspond with H. Hockberger, K&E team re plan (.3); analyze issues re same (.1).
09/09/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re plan structures, including potential securities issues.
09/09/22	Seth Sanders	2.60	Continue to draft plan.
09/10/22	Seth Sanders	4.60	Revise plan of reorganization (3.8); analyze issues re same (.3); correspond with S. Briefel re same (.5).
09/11/22	Alison Wirtz	0.70	Correspond with Company and A&M re comments to internal correspondence re plan process, next steps.
09/12/22	Simon Briefel	6.00	Review, revise draft plan (4.0); research precedent re same (.4); analyze issues re same (1.6).
09/13/22	Simon Briefel	3.50	Review, revise plan (2.9); analyze precedent re same (.6).

Legal Services for the Period Ending October 31, 2022

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Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Cassandra Catalano	0.10	Review and analyze reorganized business proposal.
09/13/22	Seth Sanders	1.60	Revise plan (1.3); correspond with S. Briefel re same (.3).
09/14/22	Simon Briefel	0.60	Review, revise plan.
09/14/22	Seth Sanders	3.20	Revise plan (2.8); correspond with S. Briefel re same (.4).
09/15/22	Simon Briefel	0.30	Correspond with D. Latona, K&E team re plan, disclosure statement.
09/15/22	Dan Latona	1.40	Analyze draft plan.
09/15/22	Seth Sanders	1.00	Further revise plan of reorganization.
09/19/22	Heidi Hockberger	4.00	Telephone conferences with R. Kwasteniet and K&E team re deal strategy (1.7); review and analyze transcripts re same (.9); analyze issues re same (.5); telephone conference with R. Kwasteniet, K&E team and Latham team re reorganized business and regulatory matters (.9).
09/19/22	John Poulos	3.10	Analyze case precedent (1.8); draft limited objection response memorandum (1.3).
09/26/22	Dan Latona	1.80	Analyze issues, precedent re plan, disclosure statement.
09/27/22	Simon Briefel	0.40	Telephone conference with Centerview, A&M, D. Latona, K&E team re business plan.
09/27/22	Dan Latona	4.40	Analyze, comment on plan (3.8); analyze precedent re same (.6).
09/27/22	Patrick J. Nash Jr., P.C.	1.80	Review and analyze issues re the stand-alone restructuring plan.
09/27/22	Tommy Scheffer	1.20	Telephone conferences with Company, Centerview, A&M, S. Briefel, K&E teams re business plan.
09/27/22	Josh Sussberg, P.C.	0.20	Telephone conference with D. Barse re status and plan process.
09/27/22	Alison Wirtz	0.90	Review and comment on summary of key plan milestones (.3); conference with Centerview, A&M and D. Latona re plan and disclosure statement timing and process (.6).
09/28/22	Dan Latona	0.80	Analyze, comment on plan.
09/29/22	Heidi Hockberger	1.90	Telephone conferences with R. Kwasteniet and K&E team re deal strategy.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/02/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze matters re stand-alone plan of reorganization.
10/02/22	Alison Wirtz	4.90	Review and comment on timeline and outline of legal issues (4.6); correspond with C. Koenig and D. Latona re same (.3).
10/03/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze certain legal and operational considerations for moving case forward.
10/04/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze regulatory considerations re standalone plan.
10/05/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze plan treatment issues and potential plan structures.
10/05/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re extending exclusivity.
10/06/22	Ross M. Kwasteniet, P.C.	1.60	Analyze strategies and tactics re plan issues and structures.
10/06/22	Patrick J. Nash Jr., P.C.	0.60	Review, revise standalone plan of reorganization.
10/07/22	Simon Briefel	1.00	Telephone conference with Centerview, Company, A&M, R. Kwasteniet, K&E team re post-emergence business, related regulatory issues.
10/07/22	Ross M. Kwasteniet, P.C.	2.20	Analyze strategies and tactics re plan structures (1.3); prepare for telephone conference with C. Ferraro and others at Celsius re plan structures (.3); telephone conference with C. Ferraro and others at Celsius re plan structures (.6).
10/09/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re potential tokenized plan recovery structure.
10/10/22	Tommy Scheffer	0.60	Correspond with C. Koenig, K&E team re threshold legal questions to confirmation and emergence (.2); analyze issues re same (.4).
10/10/22	Kyle Nolan Trevett	0.70	Research, analyze potential plan confirmation considerations.
10/11/22	Joel McKnight Mudd	0.40	Research re distribution issues.
10/11/22	Seth Sanders	1.30	Revise plan of reorganization.
10/11/22	Tommy Scheffer	1.10	Correspond with C. Koenig, K&E team re threshold legal questions to confirmation and emergence (.5); analyze issues re same (.6).
10/12/22	Caitlin McGrail	0.30	Office conference with J. Ryan re exclusivity extension motion.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Jimmy Ryan	0.70	Correspond with C. McGrail re motion to extend exclusivity (.2); office conference with C. McGrail re same (.4); telephone conference with T. Scheffer re same (.1).
10/13/22	Kyle Nolan Trevett	0.70	Conference with J. Mudd re plan confirmation considerations.
10/14/22	Gabriela Zamfir Hensley	0.50	Correspond with E. Jones re distribution matters (.1); analyze issues re same (.1); correspond with E. Jones, R. Marston, J. Raphael re historical research, next steps (.3).
10/14/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze regulatory issues re plan structures (.6); telephone conference with W&C team re regulatory issues re plan structures (.7).
10/14/22	Jimmy Ryan	3.70	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.1); review, revise same (3.6).
10/14/22	Kyle Nolan Trevett	0.70	Research re plan confirmation considerations (.6); correspond with J. Mudd re same (.1).
10/14/22	Alison Wirtz	0.10	Correspond with J. Ryan re exclusivity motion.
10/15/22	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig re case strategy, confirmation matters.
10/15/22	Ross M. Kwasteniet, P.C.	1.40	Analyze securities and regulatory issues related to potential plan structures.
10/15/22	Seth Sanders	4.90	Revise plan of reorganization (3.8); analyze issues re same (.8); correspond with S. Briefel re same (.3).
10/17/22	Gabriela Zamfir Hensley	1.10	Conference with R. Marston, K&E team re distribution related research (.5); conference with C. Koenig re same (.4); analyze issues re same (.2).
10/17/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze research re certain contract issues and possible treatment under chapter 11 plan.
10/17/22	Joel McKnight Mudd	0.90	Telephone conference with G. Hensley, K&E team re distribution research (.5); correspond with A. Golic re same (.2); correspond with G. Hensley re same (.2).
10/17/22	Seth Sanders	2.80	Analyze paper on digital assets published by court.
10/17/22	Kyle Nolan Trevett	0.50	Research re plan confirmation issues.

Legal Services for the Period Ending October 31, 2022

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1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Simon Briefel	0.30	Correspond with C Koenig, K&E team re scheduling plan structure telephone conference.
10/18/22	Joel McKnight Mudd	0.30	Revise distributions memorandum outline (.2); correspond with J. Raphael re same (.1).
10/18/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence re stand-alone restructuring business plan (.2); work on issues re potential plan sponsor proposal (.4).
10/18/22	Tommy Scheffer	0.60	Analyze issues re potential plan sponsor proposal.
10/19/22	Ross M. Kwasteniet, P.C.	0.60	Analyze plan structure issues.
10/19/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with special committee and other debtors' advisors re business plan underpinning stand-alone plan of reorganization.
10/20/22	Simon Briefel	0.70	Telephone conference with R. Kwasteniet, party in interest re restructuring plan.
10/20/22	Gabriela Zamfir Hensley	0.40	Research re plan distribution, confirmation matters.
10/20/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze draft NewCo financial plan.
10/20/22	Kyle Nolan Trevett	2.20	Research re plan confirmation issues (1.7); draft outline re same (.4); correspond with G. Hensley and K&E team re same (.1).
10/21/22	Simon Briefel	0.80	Prepare for telephone conference between Company and party in interest re go-forward business plan.
10/21/22	Bryan D. Flannery	3.50	Conference with potential plan sponsor re proposal (1.3); research re section 1145 exemption (2.2).
10/21/22	Gabriela Zamfir Hensley	1.70	Conference with C. Koenig re plan treatment considerations (.4); correspond with R. Marston, K&E team re outline of related issues (.2); conference with R. Marston, K&E team re same (.8); analyze issues re same (.3).
10/21/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze potential business plan and legal and regulatory issues re same.
10/21/22	Rebecca J. Marston	1.00	Telephone conference with G. Hensley, K&E team re memorandum re plan confirmation issues (.7); correspond with J. Rafael re same (.3).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Joel McKnight Mudd	1.10	Telephone conference with G. Hensley, K&E team re distributions research (.8); correspond with A. Golic re same (.3).
10/21/22	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with C. Ferraro and A&M re business plan (.6); review, analyze outline from potential plan sponsor (.3); telephone conference with potential plan sponsor re potential plan (.8); correspond with B. Hermann re potential plan sponsor interest (.1).
10/21/22	Kyle Nolan Trevett	2.60	Research re plan confirmation issues (2.0); telephone conference with G. Hensley, K&E team re same (.4); correspond with G. Hensley, K&E team re same (.2).
10/21/22	Alison Wirtz	0.60	Conference with P. Nash and K&E team, advisors and potential plan sponsor re possible structures.
10/22/22	Jeff Butensky	0.30	Conference with Company re implementation of new plan.
10/22/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze aspects of third-party restructuring proposal (1.2); review and analyze research re open issues re plan structure and treatment (1.3); analyze strategy re exclusivity (.4).
10/22/22	Kyle Nolan Trevett	2.40	Research re plan confirmation issues (2.2); correspond with G. Hensley re same (.2).
10/22/22	Alison Wirtz	1.30	Review and revise exclusivity motion.
10/23/22	Amila Golic	2.50	Research re confirmation matters.
10/23/22	Gabriela Zamfir Hensley	0.10	Correspond with K. Trevett re distribution related research.
10/23/22	Alison Wirtz	3.60	Review and revise exclusivity motion (3.1); review precedent re same (.3); correspond with T. Scheffer and J. Ryan re same (.2).
10/24/22	Gabriela Zamfir Hensley	1.00	Conference with C. Koenig re plan mechanics, distribution research (.4); conferences with K. Trevett re research re same (.6).
10/24/22	Rebecca J. Marston	0.10	Correspond with G. Hensley, K&E team re dollarization research.
10/24/22	Patrick J. Nash Jr., P.C.	0.70	Review, revise standalone plan of reorganization.
10/24/22	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re motion to extend exclusivity.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145158

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Kyle Nolan Trevett	4.10	Research re plan confirmation issues (2.1); draft memorandum re same (1.4); telephone conference with G. Hensley re same (.5); correspond with G. Hensley, K&E team re same (.1).
10/24/22	Alison Wirtz	0.20	Correspond with J. Ryan re exclusivity motion.
10/25/22	Amila Golic	3.70	Research re confirmation matters (2.9); telephone conference with G. Hensley, K&E team re same (.8).
10/25/22	Gabriela Zamfir Hensley	0.70	Conference with R. Marston, K&E team re distribution matters, related research.
10/25/22	Joel McKnight Mudd	0.80	Draft memorandum re distributions.
10/25/22	Kyle Nolan Trevett	3.60	Research re plan confirmation issues (.9); draft memorandum re same (2.0); telephone conference with G. Hensley, K&E team re same (.4); correspond with G. Hensley K&E team re same (.3).
10/26/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze potential plan sponsor proposal.
10/26/22	Ross M. Kwasteniet, P.C.	0.90	Analyze regulatory issues re possible plan structures (.5); telephone conference with A. Wirtz, K&E team, Latham team re regulatory issues (.4).
10/26/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with P. Nash, K&E team, Latham team re regulatory considerations re standalone plan of reorganization.
10/26/22	Jeffery S. Norman, P.C.	1.20	Review, analyze potential plan sponsor materials (.9); telephone conference with N. Sabki re ICA analysis (.3).
10/26/22	Nabil Sabki, P.C.	0.50	Telephone conference with J. Norman re 1940 Act issues relating to new structure and history of issues re same with Company.
10/26/22	Kyle Nolan Trevett	3.20	Draft, revise memorandum re plan confirmation issues (3.0); correspond with G. Hensley re same (.2).
10/27/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re loan portfolio and treatment in chapter 11 (.8); analyze potential briefing schedule re contested plan issues (.5).
10/27/22	Jeffery S. Norman, P.C.	0.60	Review, analyze NewCo financial projections (.3); review, analyze Company token holding snapshot report (.3).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Seth Sanders	3.40	Conference with A. Golic and J. Mudd re memorandum re plan development, confirmation issues (.7); conference with G. Hensley re same (.8); analyze briefing schedule mapped onto memorandum (.4); research and analyze issues related to specialized commodities considerations re same (1.5).
10/28/22	Gabriela Zamfir Hensley	1.70	Conference with R. Marston, K&E team re plan structure research (.9); analyze issues re same (.8).
10/28/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team and Latham teams re regulatory issues related to chapter 11 plan (.4); prepare for same (.1).
10/28/22	Rebecca J. Marston	1.00	Telephone conference with G. Hensley, K&E team re memorandum re plan confirmation issues.
10/28/22	Joel McKnight Mudd	0.90	Telephone conference with G. Hensley, K&E team re plan research.
10/28/22	Joel McKnight Mudd	0.60	Research re distribution issues.
10/28/22	Gabrielle Christine Reardon	1.80	Correspond with G. Hensley and K&E team re memorandum re plan confirmation issues (1.0); research re executory contracts (.8).
10/28/22	Seth Sanders	1.10	Telephone conference with G. Hensley and K&E team re plan treatment issues memorandum (.9); analyze issues re same (.2).
10/29/22	Gabriela Zamfir Hensley	0.40	Revise research memorandum re plan treatments issues.
10/31/22	Jimmy Ryan	1.80	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.2); review, revise motion to extend exclusivity (1.6).
10/31/22	Seth Sanders	0.30	Research commodities claims analysis re memorandum re plan confirmation issues.
10/31/22	Tommy Scheffer	6.20	Correspond with C. Koenig, K&E team re plan exclusivity motion (.9); review and revise same (5.3).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Alison Wirtz	0.60	Correspond with J. Ryan re exclusivity motion (.2); review, analyze precedent motions (.3); correspond with J. Ryan and K&E team re same (.1).
Total		181.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145159
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 57,677.00

Total legal services rendered

\$ 57,677.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145159

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.70	1,115.00	4,125.50
Hannah Crawford	6.80	1,235.00	8,398.00
Isabel Gao	7.90	660.00	5,214.00
Amila Golic	0.90	795.00	715.50
Ben Isherwood	7.50	1,170.00	8,775.00
Tamar Kofman	3.50	910.00	3,185.00
Jai Mudhar	6.70	910.00	6,097.00
Robert Orren	1.50	480.00	720.00
Joshua Raphael	6.30	660.00	4,158.00
Roy Michael Roman	0.10	660.00	66.00
Tommy Scheffer	11.70	1,115.00	13,045.50
Kyle Nolan Trevett	3.70	795.00	2,941.50
Tanzila Zomo	0.80	295.00	236.00
TOTALS	61.10		\$ 57,677.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145159

Celsius Network LLC

Matter Number:

53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Simon Briefel	2.50	Telephone conference with foreign counsel re foreign law issues (1.2); follow up with C. Koenig, K&E team re same (.9); analyze same (.4).
09/01/22	Tamar Kofman	0.70	Telephone conference with S. Briefel, Herzog team re Israeli law considerations.
09/05/22	Tommy Scheffer	0.80	Correspond with S. Briefel, K&E team re customs issues.
09/07/22	Hannah Crawford	1.70	Review, analyze correspondence re IP (1.3); conference with A. Weiss re same (.2); telephone conference with A. Weiss, K&E team re same (.2).
09/07/22	Tamar Kofman	0.10	Correspond with S. Briefel, Herzog team re Israeli law considerations.
09/08/22	Simon Briefel	1.20	Telephone conference with D. Latona, S. Toth, K&E team, foreign counsel re international issues.
09/08/22	Tamar Kofman	0.80	Telephone conference with D. Latona, K&E team, Herzog team, re Israeli law issues (partial).
09/11/22	Tamar Kofman	0.10	Correspond with S. Briefel, K&E team re Israeli law issues.
09/13/22	Tamar Kofman	1.70	Telephone conference with D. Latona, K&E team re Israeli law issues (.2); correspond with D. Latona, K&E team re same (1.5).
09/14/22	Ben Isherwood	2.00	Review and analyze FDIC and banking agency guidance re non-USD deposits at FDIC insured banks (1.2); telephone conference with J. Norman re FDIC rules (.8).
09/14/22	Tamar Kofman	0.10	Correspond with S. Briefel, K&E team re Israeli law issues.
09/14/22	Jai Mudhar	1.50	Correspond with Israeli counsel re Israeli law (1.1); correspond with S. Briefel, K&E team re same (.4).
09/15/22	Ben Isherwood	1.00	Draft overview instructions for Israeli counsel.
09/15/22	Jai Mudhar	1.80	Correspond with Israeli counsel re case background (.5); correspond with Israeli counsel re GK8 sale (.9); correspond with S. Briefel, K&E team re GK8 sale (.4).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Hannah Crawford	0.70	Prepare for and attend telephone conference with Israeli counsel re GK8 issues.
09/16/22	Jai Mudhar	2.10	Prepare for telephone conference with Israeli counsel (.4); telephone conference with Israeli counsel re case status and GK8 sale (.5); draft analysis of Israeli law considerations (1.0); correspond with B. Isherwood and H. Crawford re Israeli law considerations (.2).
09/20/22	Amila Golic	0.90	Correspond with A. Wirtz, T. Scheffer, A&M re customs payments (.3); review and analyze taxes motion and final order re customs payments (.6).
09/20/22	Jai Mudhar	1.30	Review, analyze correspondence from Israeli counsel (.3); prepare for telephone conference with Israeli counsel (.5); telephone conference with Israeli counsel (.5).
09/20/22	Tommy Scheffer	0.90	Correspond with A&M, A. Golic, K&E teams re U.S. customs tax payments (.5); analyze issues re same (.4).
09/27/22	Ben Isherwood	4.50	Draft instructions to counsel.
09/30/22	Joshua Raphael	1.10	Correspond with S. Briefel re foreign representative motion (.3); research foreign representative precedent (.2); correspond with L. Wasserman re foreign representative motion (.4); correspond with L. Wasserman re additional motion precedent (.2).
10/03/22	Joshua Raphael	0.40	Research Israeli precedent re foreign representative motions.
10/04/22	Robert Orren	0.10	Correspond with T. Zomo re motion to appoint foreign representative.
10/04/22	Joshua Raphael	2.10	Correspond with T. Zomo re foreign representative motion (.1); research foreign representative motion (.2); draft foreign representative motion (1.7); correspond with L. Wasserman re foreign representative motion (.1).
10/04/22	Tommy Scheffer	0.90	Correspond with T. Kofman, K&E team re English set-off rights (.5); analyze issues re same (.4).
10/04/22	Tanzila Zomo	0.80	Review and revise materials re foreign representative.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 International Issues

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 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Isabel Gao	6.10	Research re set-off in chapter 11 cases (4.0); office conference with G. Sharafi and R. Roman re English law set-off issues (.6); correspond with K. Trevett, G. Sharafi, and R. Roman re English law set-off research (.4); draft and revise summary re same (1.1).
10/05/22	Tommy Scheffer	0.80	Correspond and telephone conferences with G. Sharafi, K&E team re English law set-off (.3); analyze issues re English law set-off (.5).
10/05/22	Kyle Nolan Trevett	3.50	Research, analyze issues re application of English law in U.S. courts (1.2); draft, revise correspondence to G. Sharafi, I. Guo, R. Roman re application of English law in U.S. courts (2.3).
10/06/22	Isabel Gao	0.70	Review and revise summary re English law set-off in chapter 11 cases (.5); correspond with G. Sharafi, K. Trevett, and R. Roman re English law set-off in chapter 11 cases (.2).
10/06/22	Joshua Raphael	0.60	Correspond with L. Wasserman re foreign representative motion (.1); revise foreign representative motion (.4); correspond with L. Wasserman re foreign representative motion (.1).
10/06/22	Roy Michael Roman	0.10	Review and revise memorandum re English law.
10/06/22	Tommy Scheffer	2.10	Correspond with T. Kofman, K&E team re Israeli entities, GK8 sale, international loans (.6); analyze issues re international loans (.8); research re set-off under English law (.7).
10/06/22	Kyle Nolan Trevett	0.20	Draft, revise correspondence to G. Sharafi, I. Guo, R. Roman re English law issues.
10/07/22	Joshua Raphael	1.20	Revise foreign representative motion (.6); correspond with L. Wasserman re foreign representative motion (.2); correspond with S. Briefel re foreign representative motion (.1); telephone conference with R. Roman re GK8 status (.3).
10/07/22	Tommy Scheffer	0.70	Correspond with C. Koenig, K&E team re English loans (.3); analyze issues re same (.4).
10/10/22	Tommy Scheffer	2.20	Correspond with T. Kofman, K&E team re English law issues (.9); analyze issues re same (1.3).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 International Issues

Invoice Number: 1010145159
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Isabel Gao	0.90	Research re English law set-off rights (.8); correspond with T. Scheffer and K&E team re same (.1).
10/11/22	Robert Orren	1.40	Research re filing of additional debtor entities and creditor lists re same (.9); correspond with S. Briefel and K&E team re same (.5).
10/11/22	Joshua Raphael	0.30	Telephone conference with S. Briefel re GK8.
10/11/22	Tommy Scheffer	0.80	Correspond with T. Kofman, K&E team re English law issues, UK recognition proceedings.
10/12/22	Isabel Gao	0.20	Review, revise English law set-off memorandum.
10/12/22	Tommy Scheffer	0.70	Correspond with T. Kofman, K&E team re English law issues, UK recognition proceedings (.4); analyze issues re same (.3).
10/17/22	Hannah Crawford	0.50	Correspond with P. Walsh re lien release.
10/18/22	Hannah Crawford	0.50	Review resolutions re governance changes.
10/18/22	Hannah Crawford	0.30	Correspond with S. Briefel re resolutions re governance changes.
10/18/22	Tommy Scheffer	0.50	Correspond with C. Koenig, K&E team re international demand letter (.3); analyze issues re same (.2).
10/19/22	Hannah Crawford	0.20	Correspond with S. Briefel re board resolutions re governance changes.
10/20/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/20/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/21/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/21/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/21/22	Joshua Raphael	0.50	Review, revise foreign representative motion (.3); correspond with L. Wasserman re same (.1); correspond with S. Briefel re same (.1).
10/24/22	Hannah Crawford	0.50	Review, analyze indemnification agreement.
10/24/22	Hannah Crawford	0.20	Correspond with S. Briefel re indemnification agreement.
10/25/22	Tommy Scheffer	1.30	Correspond and telephone conferences with Company, Stretto, A&M, Latham, C. Koenig, K&E team re international issue (.4); analyze issues re same (.9).

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Celsius Network LLC

Matter Number:

53363-19

International Issues

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Hannah Crawford	0.30	Correspond with S. Briefel re resolutions re governance changes.
10/26/22	Hannah Crawford	0.50	Review, analyze resolutions re governance changes.
10/26/22	Joshua Raphael	0.10	Analyze issues re GK8 work in process.
Total		61.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145160
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 384,947.00

Total legal services rendered

\$ 384,947.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alli Beckett	6.50	425.00	2,762.50
Simon Briefel	1.70	1,115.00	1,895.50
Chris Ceresa	5.20	1,035.00	5,382.00
Michael Y. Chan	11.50	330.00	3,795.00
Marta Dudyan	16.00	285.00	4,560.00
Emily C. Eggmann	7.00	910.00	6,370.00
Julia R. Foster	1.30	405.00	526.50
Susan D. Golden	8.10	1,315.00	10,651.50
Amila Golic	15.90	795.00	12,640.50
Anna L. Grilley	20.80	910.00	18,928.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Chris Koenig	19.30	1,260.00	24,318.00
Tamar Kofman	31.30	910.00	28,483.00
Ross M. Kwasteniet, P.C.	9.00	1,845.00	16,605.00
Michael Lemm	73.40	1,035.00	75,969.00
Patricia Walsh Loureiro	3.60	1,035.00	3,726.00
Rebecca J. Marston	39.00	910.00	35,490.00
Joel McKnight Mudd	17.20	795.00	13,674.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Eric Nyberg	23.00	285.00	6,555.00
Robert Orren	3.40	480.00	1,632.00
Kimberly Pageau	4.70	1,115.00	5,240.50
John Poulos	2.70	1,035.00	2,794.50
Gabrielle Christine Reardon	1.30	660.00	858.00
Kelby Roth	0.70	660.00	462.00
Jimmy Ryan	3.50	795.00	2,782.50
Seth Sanders	12.30	795.00	9,778.50
Tommy Scheffer	6.20	1,115.00	6,913.00
Michael Scian	0.40	910.00	364.00
Gelareh Sharafi	20.30	660.00	13,398.00
Josh Sussberg, P.C.	1.00	1,845.00	1,845.00
William Thompson	8.00	910.00	7,280.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kyle Nolan Trevett	13.00	795.00	10,335.00
Lindsay Wasserman	10.10	910.00	9,191.00
Ashton Taylor Williams	6.00	795.00	4,770.00
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	26.30	1,170.00	30,771.00
TOTALS	433.40		\$ 384,947.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Tamar Kofman	1.90	Draft weekly billing estimates (1.7); correspond with K. Pageau, M. Lemm re same (.2).
09/01/22	Michael Lemm	1.10	Review and revise weekly fee estimates.
09/01/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re K&E retention application, revised proposed order, reply to objection, talking points re same (.4); review, revise talking points (.1).
09/02/22	Tamar Kofman	0.90	Review, revise weekly billing estimates (.8); correspond with R. Kwasteniet, K&E team re same (.1).
09/02/22	Michael Lemm	1.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (1.1); correspond with S. Cohen, K&E team re same (.7).
09/02/22	Alison Wirtz	0.40	Review and comment on weekly budgeting matters (.2); correspond with M. Lemm, K&E team re same (.2).
09/06/22	Gelareh Sharafi	2.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/07/22	Amila Golic	6.00	Correspond with M. Lemm, K&E teams re invoice review (.3); review and comment on invoice re privilege and compliance with U.S. Trustee guidelines (3.9); further review and comment on same (1.8).
09/07/22	Anna L. Grilley	1.10	Review, revise invoice re confidentiality, privilege, and compliance with U.S. Trustee guidelines.
09/07/22	Tamar Kofman	4.80	Review and revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (4.2); correspond with A Wirtz, K&E team re same (.5); telephone conferences with M. Lemm, L. Wasserman re same (.1).
09/07/22	Michael Lemm	1.90	Telephone conference with S. Cohen re retention, invoice matters (.3); analyze considerations re same (.4); correspond with A&M team re PII list (.2); review and revise PII list (.9); correspond with J. Mudd, T. Kofman re weekly fee estimate (.1).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Seth Sanders	1.20	Revise billing memorandum.
09/07/22	Gelareh Sharafi	1.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/07/22	Lindsay Wasserman	0.90	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/07/22	Ashton Taylor Williams	0.70	Review and analyze July invoices for compliance with U.S. Trustee guidelines.
09/08/22	Susan D. Golden	0.90	Review creditor objections to K&E retention (.6); correspond with T. Scheffer and K&E team re response to same (.3).
09/08/22	Amila Golic	1.10	Review and analyze invoice re privilege considerations and compliance with U.S. Trustee guidelines.
09/08/22	Anna L. Grilley	3.60	Research re objections to K&E retention (1.1); draft reply re same (2.3); correspond with M. Lemm and K&E team re same (.2).
09/08/22	Tamar Kofman	0.60	Review and revise K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (.4); correspond with M. Lemm, K&E team re same (.1); telephone conference with J. Mudd re weekly billing estimates (.1).
09/08/22	Michael Lemm	2.90	Correspond with K. Pageau, K&E team re retention, invoice matters (1.1); review objections re retention application (1.3); analyze PII list (.5).
09/08/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze objections to K&E retention.
09/08/22	Kimberly Pageau	0.80	Review, analyze retention objections (.5); review, analyze issues re same (.3).
09/08/22	Jimmy Ryan	0.70	Review, revise invoices re compliance with U.S. Trustee guidelines (.5); correspond with J. Mudd, K&E team re same (.2).
09/08/22	Seth Sanders	1.90	Revise billing memorandum (1.7); correspond with M. Lemm and K&E team re same (.2).
09/08/22	Josh Sussberg, P.C.	0.10	Review, analyze objection to K&E retention.
09/08/22	Lindsay Wasserman	2.50	Review, revise invoice for U.S. Trustee guidelines.
09/08/22	Ashton Taylor Williams	0.70	Review and analyze July invoices for compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Alison Wirtz	1.50	Review, analyze objection to K&E retention (.4); correspond with R. Kwasteniet and K&E team re objection and next steps (.3); correspond with A. Grilley and K&E team re outline to reply (.8).
09/09/22	Anna L. Grilley	5.70	Research re objections to K&E retention (2.2); draft reply re same (3.3); correspond with M. Lemm and K&E team re same (.2).
09/09/22	Michael Lemm	4.10	Review and revise reply re objection to K&E retention application (3.7); review weekly fee estimates (.2); correspond with K. Pageau, K&E team re same (.2).
09/09/22	Joel McKnight Mudd	4.80	Review and revise invoices for privilege and compliance with U.S. Trustee guidelines (3.2); review weekly billing and fees for billing estimates report (1.4); correspond with A. Wirtz re same (.2).
09/09/22	Kimberly Pageau	2.70	Review, revise K&E retention reply (2.1); review, analyze case law re same (.3); review, revise K&E fee budget (.3).
09/09/22	Alison Wirtz	3.60	Review and comment on reply re K&E retention (1.0); correspond with M. Lemm, K&E team re same (.5); review and analyze prior retention decisions (1.0); correspond with A. Grilley re same (.1); review, revise budget update (1.0).
09/10/22	Alison Wirtz	0.30	Correspond with M. Lemm, K&E team re billing estimates.
09/11/22	Susan D. Golden	0.40	Review and revise reply to objections to K&E retention application (.3); correspond with R. Kwasteniet and A. Grilley re same (.1).
09/11/22	Anna L. Grilley	4.70	Review, revise reply re K&E retention application (2.2); research re same (1.9); correspond with A. Wirtz, K&E team re same (.6).
09/11/22	Kimberly Pageau	0.40	Review, revise K&E retention reply.
09/11/22	Tommy Scheffer	1.30	Correspond with M. Lemm, K&E team re K&E retention reply (.7); analyze same (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/11/22	Alison Wirtz	2.80	Review and comment on reply re K&E retention and related objections (1.7); correspond with A. Grilley re same (.3); correspond with R. Kwasteniet re reply and relationship between Voyager and Celsius (.8).
09/12/22	Ross M. Kwasteniet, P.C.	2.90	Review, analyze objections to K&E retention (1.2); review and revise reply re K&E retention (1.7).
09/12/22	Michael Lemm	8.90	Review and revise reply re K&E retention application (3.9); further revise re input from A. Wirtz, K&E team (2.7); prepare same for filing (.5); correspond with A. Wirtz, K&E team re same (.6); correspond with K. Pageau re invoices (.3); telephone conference with K. Pageau re same (.3); review and revise pre-petition invoice (.6).
09/12/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze objections to K&E retention (.4); review, revise reply to objections to K&E retention (.4).
09/12/22	Kimberly Pageau	0.80	Conference with M. Lemm re retention matters.
09/12/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re K&E retention reply (.3); analyze same (.2).
09/12/22	Michael Scian	0.40	Correspond with D. Latona and K&E team re K&E retention omnibus reply.
09/12/22	Josh Sussberg, P.C.	0.10	Review, revise K&E retention reply and correspond re same.
09/12/22	Alison Wirtz	2.80	Correspond with M. Lemm and K&E team re K&E retention reply (.5); review revised reply and materials cited therein (1.1); review and comment on further revised version (.6); coordinate filing of same (.6).
09/13/22	Julia R. Foster	0.80	Review and revise notice of further revised proposed K&E retention order (.5); research precedent order re same (.3).
09/13/22	Elizabeth Helen Jones	0.30	Correspond with A. Wirtz, K&E team re retention order language.
09/13/22	Tamar Kofman	0.50	Correspond with A Wirtz, K&E team re reply to retention objection.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Michael Lemm	2.80	Draft talking points re reply re K&E retention application objection (1.7); correspond with T. Kofman re same (.2); review and compile K&E invoice for review (.9).
09/13/22	Robert Orren	0.80	Prepare for filing revised proposed order re K&E retention (.6); file same (.2).
09/14/22	Amila Golic	1.50	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/14/22	Tamar Kofman	5.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (2.5); correspond with M. Lemm re same (.2); draft weekly billing estimates for Company (2.6).
09/14/22	Michael Lemm	4.70	Correspond with K. Pageau, K&E team re invoice privilege/confidentiality review (.5); correspond with T. Kofman re same (.2); correspond with M. Vera re same (.2); correspond with K. Pageau re retention hearing (.1); analyze materials re same (.2); review and revise K&E pre-petition invoice (3.5).
09/14/22	Seth Sanders	1.10	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/14/22	William Thompson	0.50	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/14/22	Alison Wirtz	2.30	Prepare retention application talking points for R. Kwasteniet (2.1); correspond with R. Kwasteniet re same (.2).
09/15/22	Emily C. Eggmann	3.00	Review and revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
09/15/22	Amila Golic	0.40	Review and analyze invoices for compliance with U.S. Trustee guidelines.
09/15/22	Tamar Kofman	0.80	Correspond with K. Pageau, G. Sharafi, K&E team re weekly billing estimates (.5); telephone conference with G. Sharafi re same (.3).

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09/15/22	Michael Lemm	1.90	Review and revise weekly budget (.2); review and revise pre-petition invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (.4); review and revise parties in interest list (1.1); correspond with W. Thompson, K&E team re invoice privilege/confidentiality review (.2).
09/15/22	Joel McKnight Mudd	1.60	Review, revise invoices re privilege and compliance with U.S. Trustee guidelines.
09/15/22	Robert Orren	0.40	Prepare K&E retention order for submission to chambers (.2); correspond with M. Willis re same (.2).
09/15/22	Seth Sanders	2.30	Revise Company billing data (2.0); correspond with K&E team and M. Lemm re same (.3).
09/15/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re retention status.
09/15/22	William Thompson	3.50	Further review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/16/22	Emily C. Eggmann	4.00	Review and revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
09/16/22	Michael Lemm	0.80	Review and revise parties in interest list (.5); correspond with A. Wirtz, K&E team re retention order (.3).
09/16/22	Ashton Taylor Williams	0.50	Review and revise August invoice per confidentiality and U.S. Trustee guidelines.
09/19/22	Michael Lemm	1.70	Update parties in interest list (1.0); correspond with K. Pageau, K&E team re same (.3); correspond with M. Vera re K&E fee statement (.2); correspond with G. Sharafi re same (.2).
09/19/22	Gelareh Sharafi	1.80	Review and revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/20/22	Michael Lemm	0.50	Analyze considerations re parties in interest list (.3); correspond with M. Chan, K&E team re same (.2).
09/21/22	Julia R. Foster	0.30	Prepare Round 3 K&E invoices for attorney review.

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Michael Lemm	1.80	Review and compile K&E invoice (1.2); correspond with K. Pageau, K&E team re same (.4); correspond with M. Vera, K&E team re same (.2).
09/21/22	Patricia Walsh Loureiro	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/22/22	Julia R. Foster	0.20	Prepare Round 3 K&E invoices for attorney review.
09/22/22	Susan D. Golden	2.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (2.5); telephone conference with U.S. Trustee re possible fee examiner (.1); telephone conference with W&C re same (.2).
09/22/22	Joel McKnight Mudd	1.40	Draft weekly billing update for Company (1.2); correspond with M. Lemm re same (.2).
09/22/22	John Poulos	2.70	Draft limited objection response outline.
09/22/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re U.S. Trustee request for fee examiner.
09/23/22	Simon Briefel	1.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines
09/24/22	Patricia Walsh Loureiro	2.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Chris Ceresa	1.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.1); correspond with A. Wirtz, K&E team re same (.1).
09/25/22	Elizabeth Helen Jones	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Michael Lemm	1.20	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
09/25/22	Tommy Scheffer	2.50	Correspond with M. Lemm, K&E team re monthly fee statements (.3); review and revise same re privilege, confidentiality, compliance with U.S. Trustee guidelines (2.2).
09/26/22	Susan D. Golden	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Susan D. Golden	0.50	Telephone conference with C. Koenig re U.S. Trustee fee examiner request (.3); follow-up correspond with J. Sussberg and P. Nash re same (.2).
09/28/22	Susan D. Golden	0.40	Telephone conference with R. Kwasteniet re fee examiner (.2); correspond with S. Cornell and U.S. Trustee re same (.2).
09/28/22	Michael Lemm	0.20	Correspond with K. Pageau, K&E team re billing estimates.
09/28/22	Tommy Scheffer	0.50	Correspond with M. Lemm, K&E team re retention application redaction (.3); analyze issues re same (.2).
09/29/22	Gelareh Sharafi	4.90	Draft weekly fee estimates (3.9); analyze issues re same (.9); correspond with M. Lemm re same (.1).
09/30/22	Michael Lemm	0.30	Review and revise weekly fee estimate breakdown.
09/30/22	Tommy Scheffer	0.90	Correspond with A&M, S. Golden and K&E team re K&E engagement letter (.3); analyze issues re same (.3); research re same (.3).
09/30/22	Gelareh Sharafi	0.40	Revise weekly fee estimate report.
10/03/22	Michael Lemm	2.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/03/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner.
10/04/22	Michael Lemm	4.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (3.8); correspond with G. Reardon, K&E team re same (.5).
10/04/22	Gabrielle Christine Reardon	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/04/22	Kelby Roth	0.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/04/22	Kyle Nolan Trevett	1.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.0); correspond with M. Lemm re same (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Michael Lemm	0.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (.4); correspond with J. Mudd, K&E team re supplemental declaration (.2).
10/05/22	Morgan Willis	0.80	Research precedent re K&E monthly fee application (.3); draft K&E fee statement (.5).
10/06/22	Tamar Kofman	3.20	Draft detailed weekly billing estimates (3.0); corresponded with M. Lemm, K&E team re same (.2).
10/06/22	Michael Lemm	0.80	Correspond with A. Wirtz, K&E team re K&E retention matters (.4); review, revise weekly estimates (.2); correspond with T. Kofman, K&E team re same (.2).
10/06/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner status.
10/06/22	Alison Wirtz	0.30	Correspond with M. Lemm re invoice review status.
10/07/22	Susan D. Golden	0.40	Correspond with A. Wirtz re unredacted retention application (.2); follow-up correspondence with U.S. Trustee and Chambers re same (.2).
10/07/22	Michael Lemm	0.90	Correspond with C. Koenig, K&E team re K&E invoice (.2); correspond with A. Wirtz re supplemental declaration, retention matters (.4); analyze considerations re same (.3).
10/07/22	Alison Wirtz	0.30	Correspond with M. Lemm re supplemental declaration and status of invoices.
10/08/22	Chris Koenig	4.20	Review and revise monthly invoice for privilege and compliance with U.S. Trustee guidelines.
10/08/22	Michael Lemm	1.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/09/22	Chris Koenig	2.20	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
10/09/22	Michael Lemm	3.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (.6); correspond with C. Koenig, K&E team re same (.2); correspond with K. Trevett, K&E team re supplemental declaration (.3); review and revise parties in interest list (2.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Alison Wirtz	0.60	Correspond with M. Lemm re schedules for supplemental declaration (.3); review and comment on same (.3).
10/10/22	Tamar Kofman	3.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (3.1); correspond with M. Lemm, K&E team re same (.3); correspond with M. Lemm re weekly billing summary, review of conflict reports (.1).
10/10/22	Michael Lemm	0.90	Correspond with C. Koenig, K&E team re K&E invoice (.4); correspond with T. Kofman, K&E team re supplemental declaration (.2); analyze considerations re same (.3).
10/10/22	Rebecca J. Marston	0.30	Correspond with A. Wirtz, M. Lemm re retention work streams, diligence reports.
10/10/22	Seth Sanders	3.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/10/22	Josh Sussberg, P.C.	0.20	Correspond with S. Golden re fee examiner status (.1); correspond with S. Golden re examiner report (.1).
10/10/22	Kyle Nolan Trevett	2.30	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality, and privilege issues (2.2); correspond with M. Lemm re same (.1).
10/10/22	Alison Wirtz	0.30	Correspond with R. Kwasteniet and K&E team re conflicts matter.
10/11/22	Michael Lemm	2.60	Draft notice re K&E retention application (1.0); prepare unredacted K&E retention application for filing (1.1); correspond with A. Wirtz, K&E team re same (.5).
10/11/22	Rebecca J. Marston	2.30	Review and revise monthly fee statement (2.2); correspond with G. Reardon re same (.1).
10/11/22	Gelareh Sharafi	4.00	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/11/22	William Thompson	1.30	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Kyle Nolan Trevett	0.40	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality, and privilege issues.
10/11/22	Ashton Taylor Williams	1.40	Review and revise K&E invoice for confidentiality and compliance with U.S. Trustee guidelines.
10/11/22	Alison Wirtz	1.30	Review and comment on proposed notice re filing unredacted retention application (.5); correspond with M. Lemm and K&E team re same (.3); review and coordinate filing of unredacted K&E retention application (.5).
10/12/22	Michael Y. Chan	0.50	Organize and prepare parties for conflicts searching for creditors/entities.
10/12/22	Marta Dudyan	4.00	Organize and prepare parties for conflicts searching for creditors/entities.
10/12/22	Anna L. Grilley	2.60	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/12/22	Tamar Kofman	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Ross M. Kwasteniet, P.C.	1.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Michael Lemm	1.50	Correspond with P. Nash, K&E team re K&E invoice (.2); analyze considerations re supplemental declaration (.7); review, analyze materials re same (.6).
10/12/22	Joel McKnight Mudd	3.70	Review, revise K&E invoice for confidential information, privilege, and compliance with U.S. Trustee guidelines.
10/12/22	Eric Nyberg	2.00	Organize and prepare parties for conflicts searching (1.0); research for creditors/entities (1.0).
10/12/22	Jimmy Ryan	1.70	Review and revise invoices re confidentiality, privilege, and compliance with U.S. Trustee guidelines (1.6); correspond with T. Kofman, K&E team re same (.1).
10/12/22	Gelareh Sharafi	1.80	Review, revise K&E invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Gelareh Sharafi	1.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/12/22	Kyle Nolan Trevett	3.40	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality and privilege issues (3.3); correspond with A. Grilley re same (.1).
10/12/22	Ashton Taylor Williams	1.20	Review, revise August invoices for confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/13/22	Anna L. Grilley	0.80	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/13/22	Tamar Kofman	0.10	Correspond with M. Lemm, K&E team re review of invoice for confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/13/22	Ross M. Kwasteniet, P.C.	3.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
10/13/22	Seth Sanders	2.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.3); correspond with M. Lemm and K&E team re same (.2).
10/13/22	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/13/22	William Thompson	1.50	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, privilege, confidentiality issues.
10/13/22	Kyle Nolan Trevett	1.90	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, confidentiality and privilege issues (1.8); correspond with M. Lemm re same (.1).
10/13/22	Lindsay Wasserman	2.40	Review, revise invoice for U.S. Trustee guidelines.
10/14/22	Ross M. Kwasteniet, P.C.	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Michael Lemm	2.60	Update parties in interest list (.5); review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (1.1); analyze considerations re same (1.0).
10/14/22	Rebecca J. Marston	7.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.8); correspond with C. Koenig and K&E team re same (.5); review and revise same (4.6).
10/14/22	Joel McKnight Mudd	0.90	Revise K&E invoice re privilege, confidentiality and compliance with U.S. Trustee guidelines.
10/14/22	Robert Orren	2.20	Prepare for filing of first K&E fee statement (1.2); file same (.4); correspond with A. Wirtz, K&E team re same (.4); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/14/22	Jimmy Ryan	1.10	Review and revise invoices re confidentiality, privilege, and compliance with U.S. Trustee guidelines.
10/14/22	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.
10/14/22	Lindsay Wasserman	1.30	Revise invoice re compliance with U.S. Trustee guidelines.
10/14/22	Ashton Taylor Williams	1.50	Review and revise K&E invoice for privilege, confidentiality, and compliance with U.S. Trustee guidelines.
10/14/22	Alison Wirtz	1.30	Review and comment on monthly fee statement (.4); correspond with R. Marston re same (.2); review, revise invoice (.2); correspond with K&E team re same (.2); coordinate filing of same (.3).
10/15/22	Michael Lemm	0.90	Update parties in interest list.
10/17/22	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities (.9); analyze update for supplemental disclosure of creditors/entities (.6).
10/17/22	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
10/17/22	Tamar Kofman	0.60	Telephone conference with M. Lemm, K&E team re conflicts review (.5); correspond with J. Mudd re same (.1).

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10/17/22	Michael Lemm	2.90	Correspond with A. Wirtz re parties in interest list (.2); video conference with R. Marston, K&E team re K&E supplemental declaration (.4); analyze considerations re same (1.5); correspond with A&M re same (.2); draft guidelines re K&E fee statement (.6).
10/17/22	Rebecca J. Marston	1.40	Video conference with M. Lemm, K&E team re conflicts review (.5); review, analyze reports re same (.9).
10/17/22	Joel McKnight Mudd	0.50	Telephone conference with R. Marston, K&E team re conflicts review.
10/17/22	Eric Nyberg	4.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); research for creditors/entities (2.0); analyze update for supplemental disclosure of creditors/entities (1.5).
10/17/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner.
10/17/22	Kyle Nolan Trevett	0.50	Telephone conference with M. Lemm, K&E team re conflicts matters.
10/17/22	Alison Wirtz	0.70	Correspond with K&E team re conflicts matters (.5); correspond with M. Lemm re supplemental declaration (.2).
10/18/22	Michael Y. Chan	4.00	Analyze update for supplemental disclosure of creditors/entities (2.0); analyze disclosure of creditors/entities (2.0).
10/18/22	Marta Dudyan	6.00	Analyze disclosure of creditors/entities.
10/18/22	Amila Golic	2.50	Draft guidelines re K&E fee statement requirements.
10/18/22	Tamar Kofman	1.80	Review, analyze conflicts reports (1.5); correspond with M. Lemm, R. Marston re same (.3).
10/18/22	Michael Lemm	5.10	Draft guidelines re K&E fee statement (3.5); correspond with A. Golic re same (.2); review and analyze materials re same (1.1); correspond with M. Chan, K&E team re same (.3).
10/18/22	Rebecca J. Marston	0.10	Correspond with A. Wirtz and K&E team re fee statement.
10/18/22	Eric Nyberg	6.00	Analyze update for supplemental disclosure of creditors/entities (4.0); analyze update for supplemental disclosure of same (2.0).

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10/18/22	Kyle Nolan Trevett	0.40	Draft, revise conflicts disclosure (.3); correspond with R. Marston re same (.1).
10/19/22	Alli Beckett	5.00	Review, analyze disclosure of creditors/entities.
10/19/22	Michael Y. Chan	3.50	Analyze disclosure of creditors/entities (1.0); organize and prepare parties for conflicts searching for creditors/entities (1.5); research for creditors/entities (1.0).
10/19/22	Amila Golic	1.70	Draft guidelines re K&E fee statement requirements.
10/19/22	Tamar Kofman	0.70	Analyze conflicts reports (.3); correspond with R. Marston, K&E team re same (.4).
10/19/22	Michael Lemm	2.00	Review and revise guidelines re K&E fee statement (1.7); correspond with A. Beckett, K&E team re parties in interest list (.3).
10/19/22	Rebecca J. Marston	5.20	Review and analyze conflicts reports (3.9); correspond with A. Wirtz, K&E team, contact attorneys re same (1.3).
10/19/22	Eric Nyberg	5.50	Analyze disclosure of creditors/entities (4.0); analyze disclosure of same (1.5).
10/19/22	Kyle Nolan Trevett	3.00	Draft, revise conflicts disclosure (2.8); correspond with R. Marston re same (.1); telephone conference with R. Marston re same (.1).
10/20/22	Alli Beckett	1.50	Analyze disclosure of creditors/entities.
10/20/22	Tamar Kofman	0.30	Analyze potential conflicts for K&E retention (.2); correspond with R. Marston, K&E team re same (.1).
10/20/22	Michael Lemm	1.00	Analyze considerations re K&E supplemental declaration (.8); correspond with R. Marston, K&E team re same (.2).
10/20/22	Rebecca J. Marston	3.30	Correspond with T. Kofman, K&E team re review of conflicts reports (.3); correspond with M. Lemm, K&E team re schedules to supplemental declaration (.5); review and analyze precedent re same (.3); draft supplemental declaration (2.2).
10/20/22	Joel McKnight Mudd	0.80	Review, analyze conflicts reports re schedules and disclosures re K&E retention.
10/20/22	Eric Nyberg	3.50	Draft schedules 1, 2, & 3 to Nash supplemental declaration re K&E retention.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145160

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Michael Lemm	1.60	Review and compile invoice re K&E fee statement (.9); review and revise guidelines re K&E fee statement (.7).
10/21/22	Rebecca J. Marston	2.20	Review and revise supplemental declaration (1.7); correspond with A. Wirtz, M. Lemm re schedules to same (.3); correspond with J. Mudd re conflicts reports (.2).
10/21/22	Alison Wirtz	1.00	Review objection to K&E fee statement and correspond with P. Nash and K&E team re same (.4); review and comment on supplemental billing memorandum and time entry chart (.5); correspond with M. Lemm and R. Marston re same (.1).
10/22/22	Rebecca J. Marston	1.40	Review and revise supplemental declaration.
10/22/22	Alison Wirtz	3.20	Review and revise prepetition invoice.
10/23/22	Tamar Kofman	0.20	Revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/23/22	Alison Wirtz	1.40	Correspond with C. Koenig and K&E team re objection to fee statement (.2); review and revise pre-petition invoice and correspond with C. Koenig re same (1.2).
10/24/22	Chris Ceresa	4.00	Review, revise K&E fee statement (3.2); review, analyze materials re same (.6); correspond with A. Wirtz, K&E team re same (.2).
10/24/22	Susan D. Golden	0.70	Telephone conference with K. Stadler of Godfrey & Kahn, W&C and C. Koenig re fee examiner review.
10/24/22	Anna L. Grilley	2.30	Review, revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/24/22	Gabriela Zamfir Hensley	0.20	Analyze interim fee procedures (.1); correspond with A. Wirtz re same (.1).
10/24/22	Chris Koenig	0.60	Telephone conference with fee examiner counsel, S. Golden and W&C re fee examiner issues.
10/24/22	Tamar Kofman	4.00	Review K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/24/22	Michael Lemm	0.50	Correspond with A. Wirtz, K&E team re fee application (.3); analyze considerations re same (.2).

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Matter Number:

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Rebecca J. Marston	2.70	Review and revise supplemental disclosures and related schedules re K&E retention (2.4); correspond with A. Wirtz, K&E team re same (.3).
10/24/22	Joel McKnight Mudd	3.50	Review conflicts reports (3.4); correspond with R. Marston re same (.1).
10/24/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from C. Koenig re initial telephone conference with K. Stadler, counsel to fee examiner.
10/24/22	Eric Nyberg	1.50	Draft schedules 1, 2, & 3 to Nash supplemental declaration re K&E retention.
10/24/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re fee examiner and status.
10/24/22	William Thompson	1.20	Review, revise K&E invoice re compliance with U.S. Trustee guidelines, privilege, and confidentiality issues.
10/24/22	Alison Wirtz	0.90	Correspond with M. Lemm and R. Marston re schedules for supplemental declaration (.5); correspond with billing team re invoices (.1); correspond with M. Lemm re invoice review (.3).
10/25/22	Michael Y. Chan	1.00	Review schedules 1, 2, & 3 for supplemental declaration re K&E retention (.5); review conflicts replies (.5).
10/25/22	Michael Lemm	0.70	Analyze considerations re supplemental declaration re K&E retention (.4); correspond with R. Marston, K&E team re same (.3).
10/25/22	Rebecca J. Marston	4.40	Review and analyze K&E invoice for privilege, confidentiality and to comply with U.S. Trustee guidelines (2.5); correspond with M. Lemm, K&E team re same (.7); review and revise supplemental declaration in support of K&E retention (.9); correspond with M. Lemm, K&E team re same (.3).
10/25/22	Lindsay Wasserman	3.00	Review, revise invoice for compliance with U.S. Trustee guidelines and privilege.
10/26/22	Michael Y. Chan	1.00	Review conflicts replies.
10/26/22	Tamar Kofman	0.10	Correspond with M. Lemm, K&E team re invoice review for U.S. Trustee guidelines.
10/26/22	Michael Lemm	0.60	Analyze considerations re supplemental declaration (.3); correspond with A. Golic, K&E team re same (.3).

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Celsius Network LLC

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K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Amila Golic	2.70	Draft guidelines re K&E fee statement requirements.
10/27/22	Michael Lemm	0.60	Analyze considerations re supplemental declaration (.4); correspond with R. Marston re same (.1); correspond with M. Vera re K&E fee statement (.1).
10/27/22	Rebecca J. Marston	2.00	Draft supplemental declaration (1.8); correspond with M. Lemm re same (.2).
10/27/22	Alison Wirtz	0.10	Correspond with C. Koenig and K&E team re status of fee statements and invoices.
10/28/22	Rebecca J. Marston	1.30	Correspond with A. Wirtz, K&E team, A&M team re K&E fee statement objection, invoice payment.
10/29/22	Chris Koenig	3.10	Review and revise K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/30/22	Chris Koenig	6.80	Review and revise K&E invoice for confidentiality, privilege and compliance with the U.S. Trustee guidelines.
10/30/22	Alison Wirtz	0.20	Correspond with A&M re K&E monthly fee statement.
10/31/22	Simon Briefel	0.70	Telephone conference with A&M, Company re K&E's fee disclosure elements.
10/31/22	Chris Koenig	2.40	Review and analyze K&E invoice for confidentiality, privilege, and compliance with the U.S. Trustee guidelines.
10/31/22	Rebecca J. Marston	4.50	Review and analyze K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (3.9); correspond with A&M, Akin re invoice cover letter (.3); correspond with R. Orren, S. Golden, K&E team re monthly fee statement (.1); review and revise supplemental declaration (.2).
10/31/22	Alison Wirtz	1.00	Correspond with A&M team and R. Marston and K&E team re payment of K&E fees (.3); correspond with C. Husnick and K&E team re objections to K&E fee statement (.2); correspond with A&M team re same (.5).
Total		433.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145161
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 152,804.50

Total legal services rendered

\$ 152,804.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145161

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,115.00	223.00
Chris Ceresa	0.80	1,035.00	828.00
Emily C. Eggmann	1.20	910.00	1,092.00
Julia R. Foster	1.80	405.00	729.00
Susan D. Golden	4.90	1,315.00	6,443.50
Amila Golic	8.80	795.00	6,996.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Chris Koenig	0.40	1,260.00	504.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Michael Lemm	14.20	1,035.00	14,697.00
Patricia Walsh Loureiro	6.20	1,035.00	6,417.00
Nima Malek Khosravi	5.90	660.00	3,894.00
Rebecca J. Marston	1.80	910.00	1,638.00
Joel McKnight Mudd	9.20	795.00	7,314.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Jeffery S. Norman, P.C.	0.80	1,775.00	1,420.00
Robert Orren	7.30	480.00	3,504.00
Kimberly Pageau	7.80	1,115.00	8,697.00
Gabrielle Christine Reardon	1.80	660.00	1,188.00
Seth Sanders	9.20	795.00	7,314.00
Tommy Scheffer	4.10	1,115.00	4,571.50
Josh Sussberg, P.C.	0.30	1,845.00	553.50
Lindsay Wasserman	15.40	910.00	14,014.00
Morgan Willis	9.10	365.00	3,321.50
Alison Wirtz	44.70	1,170.00	52,299.00
Matthew Wood	0.70	1,235.00	864.50
TOTALS	159.00		\$ 152,804.50

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Michael Lemm	0.10	Review, analyze declaration of disinterestedness re ordinary course professionals.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze UCC's potential objections to Centerview retention.
09/01/22	Morgan Willis	0.20	File ordinary course professionals declarations of disinterestedness.
09/01/22	Alison Wirtz	0.50	Correspond and conference with G. Hamlin re Centerview retention matters and committee requests (.3); correspond with R. Kwasteniet, N. Binder and L. Wasserman re same (.2).
09/02/22	Alison Wirtz	0.30	Correspond with Company and ordinary course professionals re declaration of disinterestedness.
09/03/22	Ross M. Kwasteniet, P.C.	0.50	Negotiations with UCC advisors re Centerview engagement (.4); correspond with H. Hockberger and K&E team re objection deadline re same (.1).
09/03/22	Josh Sussberg, P.C.	0.10	Correspond with P. Nash and K&E team re Centerview retention.
09/03/22	Alison Wirtz	0.10	Correspond with R. Kwasteniet re extension of objection deadline.
09/04/22	Alison Wirtz	0.30	Correspond with A. Lullo re EY retention considerations.
09/05/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professional additions.
09/05/22	Kimberly Pageau	2.10	Review and analyze ordinary course professional matters re arbitration (.9); research re same (.9); correspond with A. Wirtz, K&E team re same (.2); correspond with Taylor Wessing re same (.1)
09/05/22	Alison Wirtz	0.70	Correspond with K. Pageau and M. Lemm re ordinary course professional matters (.3); correspond with Company re Taylor Wessing declaration and related considerations (.2); correspond with G. Pesce re extension of Centerview retention application objection deadline (.2).
09/06/22	Emily C. Eggmann	0.50	Correspond with M. Lemm re ordinary course professional declarations of disinterestedness tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Susan D. Golden	0.20	Telephone conference with A. Reilly of Latham re September 14 hearing on retention applications.
09/06/22	Michael Lemm	1.60	Review ordinary course professional order re potential ordinary course professional addition (.4); draft tracker re ordinary course professional materials (.4); review materials re same (.6); review precedent re same (.2).
09/06/22	Kimberly Pageau	3.10	Review, analyze research re ordinary course professional matters re arbitration (2.7); correspond with T. Scheffer re same (.2); correspond with A. Wirtz re same (.2).
09/06/22	Alison Wirtz	1.60	Correspond with K. Pageau re OCP matters (.3); analyze information from Celsius re same (.8); correspond with S. Cornell re Centerview retention negotiations (.3); correspond with K. Pageau re debtor professionals' retention matters (.2).
09/07/22	Emily C. Eggmann	0.70	Draft ordinary course professional declarations of disinterestedness tracker (.5); review and revise same (.2).
09/07/22	Susan D. Golden	1.20	Telephone conference with R. Kwasteniet re forensic advisor retention (.4); research, analyze forensic advisor retention application precedent (.8).
09/07/22	Michael Lemm	0.60	Review and revise tracker re ordinary course professional materials (.3); review materials re same (.2); correspond with E. Eggmann re same (.1).
09/07/22	Kimberly Pageau	2.60	Conference with Taylor Wessing re UK arbitration issues and ordinary course professional matters (2.0); analyze issues re same (.4); correspond with Taylor Wessing, K&E teams re same (.2).
09/07/22	Alison Wirtz	0.90	Correspond with H. Kaloti re professional retention matters related to investigation (.2); correspond with E. Eggmann re OCP declaration tracker (.2); review, analyze same (.2); correspond with UCC re adjournment of certain retention applications (.3).
09/08/22	Joel McKnight Mudd	2.70	Correspond with A&M re schedule redactions (.3); revise A&M retention application re same (2.4).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Tommy Scheffer	0.60	Correspond with Company and A&M, K&E teams re potential ordinary course professional retention of GDLSK.
09/08/22	Alison Wirtz	1.90	Conference with S. Golden re redaction matters (.6); correspond with K&E team re same (.7); review and comment on corrected A&M supplemental declaration (.6).
09/08/22	Alison Wirtz	0.30	Correspond with A. Golic re ordinary course professionals matters.
09/09/22	Susan D. Golden	0.50	Telephone conference with A&M team re comments to A&M retention.
09/09/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with Centerview, A. Wirtz and K&E team re resolution of informal objections to Centerview retention (.6); review revised form of order re same (.2).
09/09/22	Patricia Walsh Loureiro	0.30	Correspond with T. Collins and Company re Walker Morris retention letter.
09/09/22	Joel McKnight Mudd	1.20	Review and revise A&M supplemental declaration (.8); correspond with A. Wirtz re same (.4).
09/09/22	Jeffery S. Norman, P.C.	0.20	Correspond with H. Kaloti and A. Lullo re EY engagement letter.
09/09/22	Robert Orren	0.10	Distribute corrected Campagna declaration to U.S. Trustee.
09/09/22	Tommy Scheffer	0.30	Correspond with A. Wirtz, K&E team re retention of GDLSK for customs issues (.2); analyze same (.1).
09/09/22	Alison Wirtz	2.70	Correspond with S. Golden and K&E team re A&M corrected declaration (.2); review same (.5); correspond with R. Kwasteniet and H. Hockberger re revisions to retention order per settlement with committee (.3); correspond with N. Binder and L. Wasserman re same (.4); review and comment on Centerview retention order (.9); correspond with R. Kielty re same (.2); correspond with G. Pesce and W&C team re treatment of certain entities (.2).
09/10/22	Tommy Scheffer	0.40	Correspond with Company and K&E team re ordinary course professional retention of GDLSK re customs issues.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Lindsay Wasserman	1.50	Review and revise Centerview retention order (1.1); correspond with A. Wirtz, K&E team re same (.4).
09/10/22	Alison Wirtz	1.80	Correspond and conference with Centerview re Centerview compensation (.4); review and revise retention order (.9); correspond with K&E team and W&C team re same (.5).
09/11/22	Ross M. Kwasteniet, P.C.	0.40	Negotiations with W&C team re Centerview retention.
09/11/22	Alison Wirtz	0.70	Review and revise Centerview retention order (.4); correspond with W&C re same (.3).
09/12/22	Susan D. Golden	0.40	Correspond with A. Wells of U.S. Trustee re resolution of U.S. Trustee concerns with Centerview supplemental disclosures (.2); correspond with A. Wirtz re UCC requests to Centerview retention declaration (.2).
09/12/22	Jeffery S. Norman, P.C.	0.20	Correspond with K. Tanaka re follow-up to engagement discussion and next steps (.1); correspond with H. Hockberger, H. Kaloti and A. Lullo re EY engagement, revisions to engagement letter and next steps (.1).
09/12/22	Tommy Scheffer	1.00	Correspond with GDLSK, A. Wirtz and K&E team re potential retention of GDLSK re customs issues, various retention matters.
09/12/22	Lindsay Wasserman	2.80	Review, revise Centerview retention application (2.1); correspond with A. Wirtz, K&E team re same (.7).
09/12/22	Alison Wirtz	2.40	Correspond with P. Walsh re counsel pricing (.2); correspond with C. Koenig and K&E team re A&M retention and review materials re same (.4); correspond with L. Wasserman re Centerview retention matters (.8); review revised order (.6); correspond with S. Golden re same (.2); correspond with A. Lullo re EY retention (.2).
09/13/22	Julia R. Foster	1.80	Prepare notices of revised proposed orders re A&M, Stretto 327, Centerview, Akin, and Latham retentions (1.4); pull precedent orders re same (.4).
09/13/22	Amila Golic	0.80	Revise Stretto section 327 order (.6); correspond with A. Wirtz, K&E team re same (.2).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Michael Lemm	0.60	Correspond with Company re ordinary course professionals' invoices (.1); review materials re same (.1); telephone conference with Company, potential ordinary course professionals re retention (.4).
09/13/22	Joel McKnight Mudd	1.90	Revise A&M retention order (1.6); correspond with D. Latona and K&E team re same (.3).
09/13/22	Robert Orren	3.00	Prepare notice of revised proposed orders of Centerview, A&M, Latham, Akin and Stretto retentions for filing (1.2); file same (1.4); correspond with J. Mudd, K&E team re same (.4).
09/13/22	Tommy Scheffer	0.90	Correspond and telephone conferences with GDLSK, K&E teams re potential retention of GDLSK re customs issues (.6); analyze issues re same (.3).
09/13/22	Alison Wirtz	5.90	Correspond with W&C and U.S. Trustee teams re Centerview retention (.4); coordinate filing revised proposed order (.3); correspond and conference with S. Golden re sealing of retention applications (.5); conference with C. Koenig re same (.2); coordinate with professionals re additional language (2.8); prepare talking points re same (1.7).
09/14/22	Tommy Scheffer	0.40	Correspond with K&E team re EY engagement letter (.2); analyze same (.2).
09/15/22	Michael Lemm	0.30	Correspond with K. Pageau re ordinary course professional considerations (.2); correspond with Company re same (.1).
09/15/22	Jeffery S. Norman, P.C.	0.40	Correspond with EY and K&E teams re revisions to engagement letter and next steps.
09/15/22	Robert Orren	1.00	Review Latham, A&M, Centerview, Akin, Stretto retention orders for submission to chambers (.6); correspond with M. Willis re same (.4).
09/15/22	Alison Wirtz	1.00	Correspond with A. Lullo and K&E team re EY retention matters (.4); review proposed retention orders for filing (.5); correspond with L. Wasserman re same (.1).

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Robert Orren	1.80	Correspond with A. Wirtz, K&E team and Judge Glenn's chambers re entry of Centerview retention order (.6); prepare same for submission to chambers (.8); distribute same to chambers (.2); distribute entered order to K&E team (.2).
09/16/22	Lindsay Wasserman	1.20	Review, analyze Centerview retention order.
09/16/22	Alison Wirtz	1.10	Conference with A. Lullo and EY team re retention matters (.4); correspond with P. Kinealy re A&M retention matters (.2); correspond with L. Wasserman re Centerview retention order (.3); correspond with Akin team re retention order (.2).
09/21/22	Michael Lemm	0.30	Analyze issues re ordinary course professional payments.
09/21/22	Morgan Willis	0.50	File declaration of disinterestedness.
09/22/22	Susan D. Golden	0.50	Correspond with A. Wirtz re ordinary course professional retentions and fees.
09/22/22	Amila Golic	1.10	Correspond with K. Pageau, A&M re amendment of ordinary course professionals list (.2); draft notice re same (.9).
09/22/22	Michael Lemm	1.30	Review declaration of disinterestedness re ordinary course professionals (.2); telephone conference with Company re ordinary course professional payment (.4); analyze considerations re same (.2); correspond with K. Pageau re same (.2); correspond with Company re same (.1); correspond with A. Golic re amended ordinary course professional list (.1); review precedent re same (.1).
09/22/22	Seth Sanders	0.20	Correspond with P. Walsh re EY retention.
09/22/22	Alison Wirtz	1.50	Correspond with A. Lullo and K&E team re EY retention application considerations (.9); correspond with K. Pageau re OCP matters (.2); correspond with A&M team re same (.2); review declaration of disinterestedness (.2).
09/23/22	Amila Golic	0.70	Revise notice of amended ordinary course professionals list (.3); prepare filing version of same (.1); correspond with A. Wirtz, K&E team re same (.3).
09/23/22	Robert Orren	0.10	Correspond with A. Golic re filing of amended ordinary course professional list.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Alison Wirtz	0.30	Correspond with EY and K&E tax team re retention of EY.
09/26/22	Amila Golic	0.50	Correspond with A. Wirtz, K&E team, Company re amendment to ordinary course professionals list.
09/26/22	Alison Wirtz	0.30	Correspond with A. Golic and K&E team re OCP list.
09/26/22	Alison Wirtz	1.00	Review and comment on EY engagement letter (.7); correspond with A. Lullo re same (.1); correspond with EY team re same (.2).
09/27/22	Amila Golic	0.90	Revise notice of amendment of ordinary course professionals list (.8); correspond with A. Wirtz, K&E team re same (.1).
09/27/22	Michael Lemm	1.10	Review and revise tracker re ordinary course professionals (.7); review declaration of disinterestedness re ordinary course professional retentions (.2); correspond with A. Wirtz, K. Pageau re same (.2).
09/27/22	Alison Wirtz	1.80	Correspond with C. Koenig and S. Golden re fee examiner motion (.2); correspond with M. Six and K&E team re privilege considerations in engagement letter (.3); review declaration of disinterestedness for OCP (.2); correspond with S. Golden and K&E team re potential parties in interest list (.3); conference with EY team re engagement letter and process (.5); correspond with A. Lullo re same (.3).
09/28/22	Amila Golic	0.20	Correspond with Stretto re 327 retention application.
09/28/22	Amila Golic	0.50	Prepare filing version of notice of amendment of ordinary course professionals list (.3); correspond with D. Latona, K&E team re same (.2).
09/28/22	Patricia Walsh Loureiro	0.30	Review EY engagement (.1); correspond with EY and A. Golic re retention application (.2).
09/28/22	Morgan Willis	0.60	File notice of amended ordinary course professionals list.
09/28/22	Alison Wirtz	1.10	Review notice of amended OCP list (.3); correspond with A. Golic and K&E team re same (.4); correspond with A. Lullo re EY engagement (.4).
09/29/22	Susan D. Golden	1.00	Review A&M July and August fee applications.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Amila Golic	0.70	Revise EY retention application.
09/29/22	Josh Sussberg, P.C.	0.10	Telephone conference A. Louis (Buckley) re ordinary course professionals' status and correspond re same.
09/29/22	Alison Wirtz	0.30	Correspond with A. Lullo re EY engagement.
09/30/22	Amila Golic	1.40	Revise EY retention application (1.2); correspond with P. Walsh, L. Wasserman re same (.2).
10/02/22	Alison Wirtz	0.20	Correspond with Jenner team re parties in interest list.
10/03/22	Alison Wirtz	0.30	Correspond with Akin team re monthly fee statement and unredacted retention applications (.2); correspond with M. Lemm re payment of ordinary course professionals invoice (.1).
10/04/22	Alison Wirtz	0.50	Correspond and conference with A. Lullo and C. Koenig re EY retention considerations (.4); correspond with J. Sussberg and K&E team re ordinary course professionals matters (.1).
10/05/22	Susan D. Golden	1.10	Review A&M fee statement (1.0); correspond with A&M re same (.1).
10/05/22	Chris Koenig	0.40	Telephone conference with A. Wirtz, K&E team, EY team re EY engagement issues.
10/05/22	Michael Lemm	0.70	Analyze considerations re ordinary course professional matters (.2); review and revise tracker re same (.5).
10/05/22	Alison Wirtz	0.50	Correspond with M. Lemm re ordinary course professionals objection period (.2); review and comment on A&M fee application (.3).
10/06/22	Amila Golic	0.50	Review and analyze issues re refiling of Stretto 327 retention application.
10/06/22	Michael Lemm	0.20	Telephone conference with G. Reardon re ordinary course professional process.
10/07/22	Amila Golic	1.40	Prepare Stretto 327 retention application for refiling with unredacted schedules (1.1); correspond with A. Wirtz re same (.3).
10/07/22	Michael Lemm	0.10	Correspond with W&C re retention schedules.
10/07/22	Robert Orren	0.20	Correspond with A. Wirtz re filing of A&M fee statement.
10/07/22	Tommy Scheffer	0.50	Correspond with W&C, K&E teams re filing of revised retention applications.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Alison Wirtz	6.00	Correspond with S. Golden re sealing opinion and retention application implications (.2); review order re same (.3); correspond with retained professionals re filing plan for unredacted retention applications (1.8); correspond with A&M team re monthly fee statement (.5); review and comment on same (3.2).
10/08/22	Alison Wirtz	0.10	Correspond with C. Koenig re status of A&M fee statement.
10/09/22	Alison Wirtz	0.40	Review and comment on A&M fee statement and correspond with A. Lal re same.
10/10/22	Nima Malek Khosravi	5.90	Research re declarations in support of retention (3.2); summarize, communicate findings re same (2.7).
10/10/22	Joel McKnight Mudd	0.60	Review and revise unredacted A&M retention application (.4); correspond with A&M team re same (.2).
10/10/22	Patrick J. Nash Jr., P.C.	0.20	Review A&M fee statement re months of July and August.
10/10/22	Robert Orren	0.10	Correspond with A. Wirtz re filing of A&M fee statement.
10/10/22	Morgan Willis	1.10	File A&M fee statement.
10/10/22	Alison Wirtz	0.90	Correspond with A. Lal re fee statement (.2); review and comment on same (.4); coordinate filing of same (.3).
10/11/22	Michael Lemm	5.20	Correspond with A. Wirtz, K&E team re filing of other professionals' unredacted retention applications (.9); review other professionals' retention applications (3.6); correspond with other professionals re same (.7).
10/11/22	Joel McKnight Mudd	2.60	Revise A&M unredacted retention application (.8); revise A&M unredacted supplemental declaration (.4); correspond with M. Lemm re same (.4); correspond with A. Wirtz, C. Koenig re same (.2); correspond with A&M team re same (.2); compile retention application and supplemental declaration for filing (.4); correspond with M. Willis re same (.2).
10/11/22	Gabrielle Christine Reardon	0.30	Review and update tracker re ordinary course professionals.

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Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Lindsay Wasserman	2.20	Compile unredacted Centerview retention application.
10/11/22	Morgan Willis	6.70	Prepare for and file various retentions applications pursuant to sealing order.
10/11/22	Alison Wirtz	2.10	Review, revise notices to non-K&E retention applications and supplemental declarations (.3); review filing versions of Latham's retention application and supplemental declaration (.4); review filing version of A&M's retention application and supplemental declaration (.5); review filing version of Centerview's retention application (.3); review filing version of Akin's retention application (.3); correspond with M. Lemm and Akin re same (.2); correspond with M. Lemm and K&E team re retention applications (.1).
10/12/22	Chris Ceresa	0.80	Correspond with M. Lemm re noticing issues re Stretto retention (.3); draft, review materials re same (.5).
10/12/22	Rebecca J. Marston	1.20	Correspond with M. Lemm, S. Lemar re fee statement, supplemental declaration work streams (.3); office conference with M. Lemm re same (.5); review and revise fee statement (.4).
10/12/22	Alison Wirtz	0.50	Correspond with J. Newdeck re filing unredacted retention application and coordinate filing of same.
10/13/22	Joel McKnight Mudd	0.20	Analyze objection deadlines for fee applications (.1); correspond with P. Walsh re same (.1).
10/14/22	Robert Orren	1.00	Prepare for filing first Akin fee statement (.4); file same (.2); correspond with A. Wirtz, K&E team re same (.2); distribute same to Stretto for service (.1); distribute same to U.S. Trustee (.1).
10/14/22	Alison Wirtz	0.70	Correspond with Akin team re monthly fee statement (.2); coordinate filing of same (.2); correspond with V. Lazar re parties in interest and filing of unredacted retention applications (.3).
10/16/22	Alison Wirtz	0.60	Review and comment on EY engagement letter (.4); correspond with C. Koenig and A. Lullo re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Amila Golic	0.10	Telephone conference with L. Wasserman re EY retention application.
10/18/22	Michael Lemm	0.10	Analyze considerations re ordinary course professionals' payment.
10/18/22	Michael Lemm	0.20	Correspond with Centerview re parties in interest list.
10/18/22	Seth Sanders	2.00	Revise EY retention application (1.7); correspond with L. Wasserman re same (.3).
10/18/22	Lindsay Wasserman	2.90	Correspond with S. Sanders, K&E team re EY retention application (.9); review and revise same (2.0).
10/18/22	Alison Wirtz	0.90	Conference with A. Lullo re EY retention matters (.3); correspond with A. Lullo re related materials (.4); correspond with P. Walsh status of EY retention application (.2).
10/19/22	Michael Lemm	0.40	Review and revise professional's fee statement (.2); correspond with R. Marston re same (.2).
10/19/22	Patricia Walsh Loureiro	3.80	Review, revise EY retention application.
10/19/22	Seth Sanders	1.20	Revise EY retention application (1.0); correspond with L. Wasserman and P. Walsh re same (.2).
10/19/22	Lindsay Wasserman	2.50	Review, revise EY retention application.
10/20/22	Patricia Walsh Loureiro	1.40	Review, revise EY retention application.
10/20/22	Gabrielle Christine Reardon	0.30	Review, analyze, and revise ordinary course professional list (.2); correspond with M. Lemm re same (.1).
10/20/22	Seth Sanders	1.90	Correspond with EY re revised parties in interest list (.6); revise EY retention application (1.1); correspond with A. Wirtz and P. Walsh re same (.2).
10/20/22	Lindsay Wasserman	2.30	Review, revise EY retention application (2.0); correspond with S. Sanders re same (.3).
10/20/22	Alison Wirtz	0.20	Correspond with M. Lemm re comments to Latham fee statement.
10/21/22	Seth Sanders	0.10	Correspond with EY re parties in interest list revisions.
10/21/22	Matthew Wood	0.50	Provide comments to retention agreement.
10/22/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team re ordinary course professionals' counsel.
10/22/22	Matthew Wood	0.20	Provide comments to retention agreement.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Michael Lemm	0.30	Analyze considerations re amended ordinary course professionals list (.2); correspond with G. Reardon re same (.1).
10/24/22	Alison Wirtz	0.40	Correspond with E. Lucas re A&M fee statement (.1); review case management procedures and local rules re same (.3).
10/25/22	Michael Lemm	0.60	Review and revise notice re amended ordinary course professionals list (.3); review and revise tracker re same (.3).
10/25/22	Gabrielle Christine Reardon	1.10	Draft notice of second amendment to list of ordinary course professionals.
10/25/22	Gabrielle Christine Reardon	0.10	Correspond with P. Walsh and M. Lemm re Walker Morris declaration of disinterestedness.
10/25/22	Seth Sanders	2.60	Revise EY retention letter (2.0); correspond with A. Wirtz and P. Walsh re same (.6).
10/25/22	Alison Wirtz	1.50	Correspond with P. Walsh and K&E team re EY retention application (.2); review and comment on EY retention application (1.1); conference with S. Sanders re edits to same (.1); correspond with A. Sexton and team re same (.1).
10/26/22	Patricia Walsh Loureiro	0.40	Review EY retention application (.3); correspond with A. Wirtz and K&E team, EY re same (.1).
10/26/22	Seth Sanders	1.20	Research presentment requirements for retention application (.6); correspond with P. Walsh re same (.3); correspond with P. Walsh and L. Wasserman re relevant local rules (.3).
10/26/22	Alison Wirtz	0.40	Correspond with Akin team re hearing transcripts (.1); review sealing order from bid procedures for scope of sealing and implications to professionals (.3).
10/28/22	Michael Lemm	0.40	Correspond with A. Wirtz, K&E team re Latham fee application (.2); review same (.2).
10/30/22	Simon Briefel	0.20	Correspond with Israeli counsel re engagement letter.
10/30/22	Rebecca J. Marston	0.60	Correspond with C. Koenig, A&M team re payment of professional invoices, wiring instructions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Gabriela Zamfir Hensley	0.20	Correspond with S. Golden, K&E team re Willis Towers Watson retention matters.
Total		159.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145162
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 135,157.50

Total legal services rendered

\$ 135,157.50

Legal Services for the Period Ending October 31, 2022

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Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	8.90	1,245.00	11,080.50
Simon Briefel	0.30	1,115.00	334.50
Steven M. Cantor	16.90	1,305.00	22,054.50
Thad W. Davis, P.C.	0.70	1,595.00	1,116.50
Amila Golic	0.10	795.00	79.50
Gabriela Zamfir Hensley	0.90	1,115.00	1,003.50
Heidi Hockberger	1.10	1,170.00	1,287.00
Richard Hussein, P.C.	2.80	1,845.00	5,166.00
Meena Kandallu	5.60	695.00	3,892.00
Ross M. Kwasteniet, P.C.	0.70	1,845.00	1,291.50
Dan Latona	0.50	1,235.00	617.50
Mavnick Nerwal	2.80	1,810.00	5,068.00
Robert Orren	0.30	480.00	144.00
Krishan Patel	2.40	1,055.00	2,532.00
Leah Davis Patrick	7.70	1,415.00	10,895.50
Samuel J. Seneczko	1.80	1,035.00	1,863.00
Anthony Vincenzo Sexton	29.30	1,490.00	43,657.00
Alan Walker	11.60	1,495.00	17,342.00
Alison Wirtz	4.90	1,170.00	5,733.00
TOTALS	99.30		\$ 135,157.50

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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/22	Anthony Vincenzo Sexton	0.20	Review sales tax issues.
09/02/22	Alan Walker	0.30	Conference with K&E team re tax matters.
09/03/22	Alison Wirtz	0.10	Correspond with S. Briefel re substantial shareholder status.
09/05/22	Robert Orren	0.30	File declaration of substantial shareholder related to NOL order (.2); correspond with S. Briefel re same (.1).
09/06/22	Anthony Antioch	0.90	Analyze memorandum re title to certain assets.
09/06/22	Steven M. Cantor	0.40	Review memorandum re title to certain assets.
09/06/22	Heidi Hockberger	0.60	Correspond with A. Sexton and K&E team re ETH merge tax considerations.
09/06/22	Samuel J. Seneczko	0.70	Correspond with H. Hockberger, K&E team re tax issues (.2); analyze issues re same (.4); correspond with Company, K&E team re same (.1).
09/06/22	Anthony Vincenzo Sexton	0.60	Review updated claims treatment memorandum (.3); review and analyze potential tax issues re ETH merge (.3).
09/07/22	Samuel J. Seneczko	0.30	Correspond with H. Hockberger, K&E team, Company re tax and structuring issues, next steps.
09/07/22	Alison Wirtz	0.60	Correspond with H. Hockberger and K&E re team re NOL notices and related matters.
09/08/22	Simon Briefel	0.30	Telephone conference with CWT re net operating losses declaration (.1); correspond with A. Wirtz, K&E team re same (.1); prepare same for filing (.1).
09/08/22	Heidi Hockberger	0.50	Telephone conference with Company, D. Latona and K&E team re tax considerations re ETH merge.
09/08/22	Dan Latona	0.50	Telephone conference with A. Sexton, H. Hockberger, Company re tax matters.
09/08/22	Anthony Vincenzo Sexton	0.70	Telephone conference with Company re ETH merge tax considerations (.5); review materials re same (.2).
09/08/22	Alison Wirtz	0.60	Correspond with S. Briefel re net operating loss notice (.3); review and revise same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Anthony Vincenzo Sexton	0.60	Review and analyze tax considerations re GK8 (.1); review and analyze tax structuring issues (.5).
09/09/22	Alison Wirtz	1.70	Conference with C. Koenig re net operating loss order (.3); review and analyze same (.9); correspond with H. Hockberger and E. Eggmann re creditor tax arguments, related strategies (.5).
09/10/22	Anthony Antioch	0.50	Correspond with S. Cantor, K&E team re GK8 sale strategy and tax implications.
09/10/22	Steven M. Cantor	0.30	Review tax issues re GK8 entity (.1); correspond with S. Toth, K&E team re same (.2).
09/10/22	Alan Walker	1.00	Review correspondence re Israel re domiciliation (.3); analyze same (.7).
09/10/22	Alison Wirtz	1.70	Conference and correspond with C. Koenig re responses to net operating loss notice (1.3); correspond with A. Sexton, K&E team re same (.4).
09/11/22	Anthony Antioch	0.10	Correspond with A. Sexton, K&E team re GK8 sale strategy.
09/11/22	Anthony Vincenzo Sexton	0.20	Correspond with K&E team, A. Antioch re GK8 issues.
09/12/22	Anthony Antioch	0.30	Telephone conference with A. Sexton, K&E team re GK8 sale strategy.
09/12/22	Anthony Vincenzo Sexton	0.20	Telephone conference with A. Antioch, K&E team re GK8 transaction.
09/12/22	Alan Walker	0.50	Telephone conference with A. Antioch, K&E team re Israeli sale options.
09/13/22	Anthony Antioch	0.10	Correspond with A. Walker re UK tax issues to discuss with Company.
09/13/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax matters.
09/13/22	Anthony Vincenzo Sexton	0.80	Telephone conferences with EY and Company re status of tax analysis (.5); research and analyze issues re same (.3).
09/13/22	Alan Walker	4.00	Review updated memorandum re customer claims (3.1); prepare further diligence re UK issues (.9).
09/14/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor, K&E team re GK8 sale issues.
09/15/22	Steven M. Cantor	0.20	Analyze issues re indirect tax exposure.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/15/22	Mavnick Nerwal	0.70	Correspond with A. Walker re UK and US tax analysis.
09/15/22	Anthony Vincenzo Sexton	0.20	Review and analyze historical compliance matters.
09/15/22	Alan Walker	0.50	Correspond with M. Nerwal re UK tax issues (.4); send comments on updated liabilities note (.1).
09/20/22	Anthony Antioch	0.50	Telephone conference with Company and Mazars re UK tax issues.
09/20/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax matters (.5); telephone conference with A. Sexton, K&E team re UK tax issues (.5).
09/20/22	Samuel J. Seneczko	0.80	Correspond with H. Hockberger re tax issues, claims, returns (.3); correspond with Company, A. Sexton, K&E team re same (.3); correspond with AZ Revenue Department re tax claim (.2).
09/20/22	Anthony Vincenzo Sexton	1.40	Telephone conference with EY and Company re tax analysis (.6); correspond with S. Cantor, K&E team re employment tax issues (.1); telephone conference with EY re tax analysis (.2); telephone conference with A. Walker, K&E UK team re tax analysis (.5).
09/20/22	Alan Walker	0.50	Telephone conference with A. Sexton, K&E team re tax issues.
09/22/22	Steven M. Cantor	0.20	Correspond with A. Sexton, K&E team re engagement letter issues.
09/23/22	Steven M. Cantor	0.30	Correspond with A. Sexton, K&E team re billing and engagement letter issues.
09/23/22	Anthony Vincenzo Sexton	0.40	Correspond with S. Cantor, K&E team re same.
09/26/22	Anthony Vincenzo Sexton	0.70	Review and analyze tax implications of ETH merge (.5); review global notes re tax considerations (.2).
09/27/22	Thad W. Davis, P.C.	0.70	Conference with A. Sexton re tax treatment of merge (.3); research same (.4).
09/27/22	Meena Kandallu	0.10	Conference with S. Cantor re tax treatment of ETH merge.
09/27/22	Anthony Vincenzo Sexton	1.20	Research and analyze ETH merge issues and related positions (.9); conference with T. Davis re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Mavnick Nerwal	0.70	Review and analyze correspondence re tax matters.
09/29/22	Steven M. Cantor	0.70	Telephone conference with Company and EY re tax issues.
09/29/22	Meena Kandallu	0.30	Research tax treatment of ETH merge.
09/29/22	Anthony Vincenzo Sexton	0.80	Telephone conference with EY re status of tax analysis.
09/30/22	Meena Kandallu	1.60	Research tax treatment of ETH merge.
09/30/22	Anthony Vincenzo Sexton	0.60	Review and analyze tax structuring issues.
10/01/22	Meena Kandallu	3.20	Research tax treatment of ETH merge.
10/03/22	Anthony Antioch	1.10	Review asset transfer agreements, service agreements, master loan agreements re tax considerations.
10/03/22	Anthony Vincenzo Sexton	0.50	Review and analyze issues re tax implications of potential arguments.
10/04/22	Anthony Antioch	0.80	Review intercompany operations/loan agreements and revolvers re tax considerations.
10/04/22	Steven M. Cantor	0.90	Telephone conference with Deloitte re tax issues (.5); research re same (.4).
10/04/22	Anthony Vincenzo Sexton	0.50	Telephone conference with EY re status of tax structuring.
10/05/22	Anthony Vincenzo Sexton	0.30	Review and analyze structuring issues (.2); review and analyze GK8 issues (.1).
10/06/22	Anthony Antioch	0.40	Conference with A. Walker and M. Nerwal re UK tax issues.
10/06/22	Anthony Antioch	1.30	Prepare list of open UK tax issues.
10/06/22	Anthony Antioch	1.00	Telephone conference with Mazars, EY and Company to discuss tax issues.
10/06/22	Steven M. Cantor	1.00	Telephone conference with Company and EY re tax analysis and status.
10/06/22	Krishan Patel	2.00	Conference with K&E team, Mazars team and Celsius team re next steps on restructuring (1.0); prepare for same (.6); conference with M. Nerwal, A. Walker and A. Antioch re same (.4).
10/06/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company, EY, and UK advisors re tax analysis and status.
10/06/22	Alan Walker	2.50	Telephone conference with Company, EY, and Mazars (1.0); prepare for same (1.5).
10/07/22	Steven M. Cantor	0.50	Research re distribution tax considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Krishan Patel	0.20	Correspond with A. Antioch re taxation of assets of UK entities.
10/07/22	Anthony Vincenzo Sexton	0.70	Review and analyze objection (.4); research re GK8 tax considerations (.3).
10/10/22	Steven M. Cantor	1.50	Review asset purchase agreements (.7); correspond with A. Sexton, K&E team re diligence requests (.4); research tax matters re ETH holdings (.4).
10/10/22	Anthony Vincenzo Sexton	0.70	Research re GK8 tax considerations.
10/11/22	Anthony Antioch	0.70	Review memorandum on VAT from Mazars.
10/11/22	Steven M. Cantor	1.00	Review asset purchase agreement (.2); telephone conference with Company and EY re tax considerations (.5); telephone conference with Sullivan and Cromwell re tax considerations (.3).
10/11/22	Anthony Vincenzo Sexton	0.90	Telephone conference with EY re status of tax analysis (.5); research re diligence requests (.4).
10/12/22	Steven M. Cantor	0.80	Telephone conference with Company re Israeli tax issues.
10/12/22	Anthony Vincenzo Sexton	1.10	Telephone conference with Company and various advisors re GK8 sale issues (.9); review and revise GK8 sale document (.2).
10/15/22	Steven M. Cantor	0.40	Research re tax treatment of ETH merge.
10/17/22	Anthony Vincenzo Sexton	0.20	Research re tax diligence issues.
10/18/22	Steven M. Cantor	1.00	Telephone conference with Company re tax matters (.5); telephone conference with R. Hussein, K&E team re privilege (.5).
10/18/22	Richard Hussein, P.C.	1.00	Conference re privilege issues with A. Sexton and S. Cantor (.5); conference with L. Patrick re same (.5).
10/18/22	Leah Davis Patrick	3.50	Conference with R. Hussein re privilege issues (.5); research privilege issues (3.0).
10/18/22	Anthony Vincenzo Sexton	2.00	Telephone conference with EY and Company re deal status and diligence issues (.6); review diligence materials (.2); telephone conference with R. Hussein, K&E team re privilege issues (.3); review and analyze structuring issues (.3); review and analyze potential plan sponsor structure (.6).
10/18/22	Alan Walker	0.50	Analyze issues re privilege.
10/19/22	Richard Hussein, P.C.	0.80	Review considerations re privilege analysis.

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53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Mavnick Nerwal	0.20	Correspond with K&E team re tax requests.
10/19/22	Leah Davis Patrick	2.30	Research issues re privilege (.3); research issues re transfer pricing questions (.4); draft analysis re same (1.6).
10/19/22	Anthony Vincenzo Sexton	1.40	Telephone conference with K&E team re deal status (.3); review and analyze proposed structure (.9); address diligence issues (.2).
10/19/22	Alan Walker	0.80	Correspond with K&E team re privilege for Mazars memorandum.
10/20/22	Steven M. Cantor	0.40	Telephone conference with A. Sexton, K&E team re potential transaction structure.
10/20/22	Mavnick Nerwal	0.20	Correspond re privilege on tax advice.
10/20/22	Leah Davis Patrick	1.90	Research transfer pricing and privilege issues (.6); draft analysis re same (1.3).
10/20/22	Anthony Vincenzo Sexton	1.30	Telephone conference with S. Cantor, K&E team re potential transaction structure (.5); review and analyze issues re same (.5); address examiner diligence issues (.3).
10/21/22	Steven M. Cantor	0.70	Telephone conference with potential investor, A. Sexton, K&E team re transaction structure.
10/21/22	Richard Hussein, P.C.	1.00	Finalize privilege analysis.
10/21/22	Anthony Vincenzo Sexton	2.30	Telephone conference with potential investor re deal structure (.8); review and analyze issues re same (1); correspond with Company and bankers re same (.3); address diligence issues (.2).
10/22/22	Ross M. Kwasteniet, P.C.	0.40	Review correspondence with A. Sexton, V. Vesnaver, and Centerview team re certain tax issues re plan and sale transactions.
10/22/22	Anthony Vincenzo Sexton	0.20	Correspond with bankers re structuring issues.
10/23/22	Steven M. Cantor	0.60	Telephone conference with PW re deal structure.
10/23/22	Ross M. Kwasteniet, P.C.	0.30	Review correspondence from A. Sexton re tax analysis.
10/23/22	Anthony Vincenzo Sexton	1.30	Telephone conference with PW re deal structuring issues (.5); review and analyze issues re same (.8).
10/24/22	Steven M. Cantor	1.50	Research, analyze tax issues re potential buyer's structure.
10/24/22	Anthony Vincenzo Sexton	0.40	Research, analyze tax diligence issues.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010145162
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Steven M. Cantor	1.20	Telephone conference with EY re status, tax structuring (partial) (.3); telephone conference with Company re same (.4); correspond with D. Latona, K&E team re retention applications (.1); consider tax issues re proposed buyer structure (.4).
10/25/22	Meena Kandallu	0.40	Telephone conference with tax advisors re tax consequences of filing.
10/25/22	Mavnick Nerwal	0.50	Analyze correspondence re tax implications.
10/25/22	Anthony Vincenzo Sexton	1.80	Telephone conference with EY re status, tax issues (.5); telephone conference with Company and EY re same (.5); review and analyze structuring issues (.6); research, analyze tax diligence issues (.2).
10/25/22	Anthony Vincenzo Sexton	0.20	Review diligence issues re status issues.
10/26/22	Steven M. Cantor	0.50	Telephone conference with UCC re tax matters.
10/26/22	Amila Golic	0.10	Correspond with A. Wirtz, L. Wasserman re state tax returns.
10/26/22	Anthony Vincenzo Sexton	1.80	Telephone conference with K&E team re deal status and related issues (.5); telephone conference with committee tax counsel re same (.5); review and analyze issues re structuring (.4); address tax diligence issues (.4).
10/26/22	Alison Wirtz	0.20	Correspond with A. Golic re state tax regulator inbound questions.
10/27/22	Anthony Antioch	1.00	Review and analyze Flare airdrop and UK tax implications (.8); correspond with M. Hubbard at Mazars re same (.2).
10/27/22	Mavnick Nerwal	0.50	Correspond with K&E team re Flare airdrop mechanics.
10/27/22	Anthony Vincenzo Sexton	0.60	Telephone conference with Company re tax diligence issues (.4); research, analyze diligence issues (.2).
10/27/22	Alan Walker	1.00	Correspond with A. Sexton re Flare airdrop (.3); research tax issues re same, UK position (.7).
10/28/22	Anthony Antioch	0.20	Correspond with L. Koren and A. Sexton re Flare airdrop.
10/28/22	Steven M. Cantor	0.60	Telephone conference with G. Hensley, K&E team re tax considerations (.5); correspond with same re tax considerations (.1).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Tax Matters

Invoice Number: 1010145162
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Gabriela Zamfir Hensley	0.90	Conference with A. Sexton, K&E team re tax-related considerations (.5); correspond with C. Koenig, K&E team re same (.4).
10/28/22	Anthony Vincenzo Sexton	1.10	Telephone conference with G. Hensley, K&E team re customer claim issue (.5); review materials re same (.2); address tax diligence issues (.4).
10/30/22	Krishan Patel	0.20	Review telephone conference notes re UK tax aspects of restructuring.
10/31/22	Steven M. Cantor	0.20	Correspond with A. Sexton, K&E team and examiner re tax diligence.
10/31/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor, K&E team re examiner tax diligence issues.
Total		99.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145163
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 6,797.00

Total legal services rendered

\$ 6,797.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145163

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	1.00	1,485.00	1,485.00
Joseph A. D'Antonio	3.00	900.00	2,700.00
Leah A. Hamlin	0.80	1,035.00	828.00
Tommy Scheffer	1.60	1,115.00	1,784.00
TOTALS	6.40		\$ 6,797.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145163

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Tommy Scheffer	1.60	Return travel from Chicago, IL to New York, NY re 341 conference (billed at half time).
10/26/22	Joseph A. D'Antonio	1.50	Travel from Washington, DC to Seattle, WA re Mares deposition (billed at half time).
10/30/22	Joseph A. D'Antonio	1.50	Travel from Washington, DC to Seattle, WA for Xia and Pratt depositions (billed at half time).
10/30/22	Leah A. Hamlin	0.80	Travel from Washington, DC to Seattle, WA for Xia and Pratt depositions (billed at half time).
10/31/22	Judson Brown, P.C.	1.00	Travel from Washington, DC to Seattle, WA for depositions (billed at half time).
Total		6.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145164
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 197,159.00

Total legal services rendered

\$ 197,159.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	5.80	1,115.00	6,467.00
Amy Donahue	1.50	405.00	607.50
Susan D. Golden	5.00	1,315.00	6,575.00
Amila Golic	1.70	795.00	1,351.50
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Elizabeth Helen Jones	3.90	1,035.00	4,036.50
Chris Koenig	0.90	1,260.00	1,134.00
Ross M. Kwasteniet, P.C.	2.10	1,845.00	3,874.50
Dan Latona	9.80	1,235.00	12,103.00
Michael Lemm	0.50	1,035.00	517.50
Patricia Walsh Loureiro	0.20	1,035.00	207.00
Rebecca J. Marston	34.80	910.00	31,668.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Robert Orren	9.50	480.00	4,560.00
Kimberly Pageau	6.20	1,115.00	6,913.00
Gabrielle Christine Reardon	12.10	660.00	7,986.00
Jimmy Ryan	4.60	795.00	3,657.00
Seth Sanders	10.30	795.00	8,188.50
Tommy Scheffer	34.10	1,115.00	38,021.50
Michael Scian	2.30	910.00	2,093.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
William Thompson	1.60	910.00	1,456.00
Lindsay Wasserman	1.40	910.00	1,274.00
Morgan Willis	1.30	365.00	474.50
Alison Wirtz	43.80	1,170.00	51,246.00
Alex Xuan	1.70	660.00	1,122.00
TOTALS	196.10		\$ 197,159.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145164

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Michael Lemm	0.50	Review and revise summary re responsive documents re 341 conference.
09/01/22	Tommy Scheffer	1.50	Correspond with Company, U.S. Trustee and A&M, K&E teams re 341 conference follow-up diligence, reporting requirements (.9); analyze issues re same (.6).
09/02/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee and W&C, K&E teams re reporting requirements, U.S. Trustee objection deadlines.
09/06/22	Susan D. Golden	0.40	Review creditor letter requesting a chapter 11 trustee (.3); correspond with E. Jones and K&E team re same (.1).
09/06/22	Tommy Scheffer	1.40	Correspond with A&M, K&E teams re U.S. Trustee reporting requirements (.5); analyze orders re same (.9).
09/07/22	Tommy Scheffer	0.60	Correspond with U.S. Trustee and Togut, Segal, W&C, K&E teams re redaction relief.
09/07/22	Alison Wirtz	0.70	Correspond with S. Golden and A. Golic re U.S. Trustee objections and inquiries (.2); summarize findings re same (.5).
09/08/22	Elizabeth Helen Jones	0.30	Telephone conference with S. Golden, U.S. Trustee re sealing motions.
09/08/22	Tommy Scheffer	0.90	Correspond with A&M, K&E teams reporting requirements (.4); analyze materials re same (.5).
09/09/22	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee re orders on presentment.
09/09/22	Robert Orren	1.70	Distribute precedent re reply to U.S. Trustee objection re sealing motion and declaration to T. Zomo (.6); review and revise same (.6); correspond with T. Zomo re same (.5).
09/09/22	Tommy Scheffer	1.20	Correspond with Company and A&M, K&E teams re 341 conference, reporting requirements, revise email noticing order (.8); analyze materials re same (.2); review and revise email noticing order (.2).
09/09/22	Alison Wirtz	0.20	Correspond with S. Golden re 341 conference.
09/13/22	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, S. Golden, W&C re sealing hearing and related evidence.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Jimmy Ryan	1.80	Correspond with K. Pageau, K&E team re coin report (.5); draft notice of filing re same (1.3).
09/13/22	Tommy Scheffer	0.40	Correspond with U.S. Trustee and A&M, S. Briefel, K&E team re de minimis asset sale reporting.
09/13/22	Alison Wirtz	0.20	Correspond with A. Ciriello re MOR and 2015.3 reports.
09/15/22	Jimmy Ryan	0.90	Correspond with M. Lemm, K&E team re compliance with U.S. Trustee guidelines (.1); review, revise documents re same (.8).
09/15/22	Alison Wirtz	0.20	Correspond with S. Golden and U.S. Trustee re 341 meeting scheduling.
09/16/22	Tommy Scheffer	0.60	Correspond with A&M, K&E teams re U.S. Trustee reporting.
09/16/22	Alison Wirtz	0.20	Correspond with K. Pageau re 426 report.
09/17/22	Seth Sanders	1.70	Revise 2015.3 reports (.5); correspond with K. Pageau and A. Wirtz re same (.2); further revise reports (.7); correspond with A&M re same (.3).
09/17/22	Alison Wirtz	0.70	Correspond with S. Sanders re MORs and 2015.3 reports (.2); review and comment on 2015.3 reports (.5).
09/19/22	Robert Orren	3.40	Prepare for filing of periodic report form 426 (2.4); analyze precedent of same (.4); file same (.3); correspond with K&E team, K. Pageau re same (.3).
09/19/22	Kimberly Pageau	1.20	Review, revise general notes re monthly operating reports (.6); analyze precedent re same (.4); correspond with K&E team, R. Orren re same (.2).
09/19/22	Seth Sanders	2.90	Revise monthly operating reports (1.0); correspond with A&M team, K. Pageau, A. Wirtz, and K&E team re same (.9); revise 2015.3 report (.7); correspond with A. Wirtz and K&E team re same (.3).
09/19/22	Josh Sussberg, P.C.	0.10	Correspond re 341 conference.
09/19/22	Alison Wirtz	0.40	Correspond with P. Nash and K&E team re scheduling 341 adjourned meeting (.2); correspond with S. Cornell re same (.2).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Alison Wirtz	4.60	Review and comment on 2015.3 reports (.7); coordinate filing of same (.6); review and comment on MOR data (1.7); correspond with A&M re same (.2); review and comment on notes to MORs (1.1); correspond with S. Briefel re governance considerations re same (.3).
09/20/22	Robert Orren	3.50	Prepare for filing of July and August monthly operating reports (1.2); file same (1.8); correspond with K&E team, K. Pageau re same (.3); distribute same to U.S. Trustee (.2).
09/20/22	Kimberly Pageau	2.90	Review monthly operating reports in advance of filing (.9); analyze precedent re same (.6); review, revise global notes re same (1.0); correspond with K&E team, R. Orren, A&M re same (.4).
09/20/22	Seth Sanders	1.80	Revise monthly operating reports (1.2); correspond with A. Wirtz, K. Pageau and K&E team re same (.6).
09/20/22	Alison Wirtz	3.80	Review and comment on MORs (2.6); correspond with C. Koenig and K&E team re same (.9); review proposed filing versions and coordinate filing of same (.3).
09/21/22	Robert Orren	0.20	Distribute July and August monthly operating reports to U.S. Trustee.
09/21/22	Kimberly Pageau	2.10	Analyze August monthly operating reports and file same (1.8); correspond with A. Wirtz, K&E team re same (.3).
09/21/22	Seth Sanders	0.90	Correspond with A. Wirtz and K&E team re revised monthly operating reports (.5); analyze same (.4).
09/21/22	Tommy Scheffer	1.30	Correspond with U.S. Trustee and W&C, M3, A&M, S. Golden and K&E team re reporting requirements (.7); analyze issues re same (.6).
09/21/22	Alison Wirtz	1.30	Review MORs and coordinate filing of same (1.1); correspond with C. Koenig re 341 meeting (.2).
09/22/22	Alison Wirtz	0.20	Correspond with R. Orren re notice of adjourned 341 meeting.
09/23/22	Tommy Scheffer	0.80	Correspond with S. Golden and K&E team re notice of continued 341 conference (.4); review and revise same (.4).

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Alison Wirtz	0.90	Review precedent 341 notices (.3); review and revise notice (.4); correspond with D. Latona and C. Koenig re same (.2).
09/25/22	Elizabeth Helen Jones	0.40	Correspond with U.S. Trustee re cash management.
09/26/22	Elizabeth Helen Jones	0.90	Correspond with U.S. Trustee re cash management items.
09/28/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee, Company and A&M, S. Golden and K&E team re reporting requirements, continued 341 conference.
09/28/22	Alison Wirtz	0.20	Correspond with A&M re 341 meeting.
09/29/22	Dan Latona	0.70	Telephone conference with C. Koenig, A. Wirtz, A&M team, Company re 341 conference.
09/29/22	Tommy Scheffer	0.60	Telephone conference with Company and A&M, D. Latona, K&E team re 341 conference preparation.
09/29/22	Alison Wirtz	1.00	Conference with A&M team re 341 meeting preparations.
09/30/22	Tommy Scheffer	0.70	Correspond with Company and A&M, S. Golden and K&E team re continued 341 conference, omnibus objection.
09/30/22	Josh Sussberg, P.C.	0.10	Correspond re equity committee motion and joinder.
09/30/22	Alison Wirtz	0.30	Correspond with S. Cornell re 341 meeting.
10/03/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re brokerage accounts and cash management matters.
10/04/22	Elizabeth Helen Jones	0.30	Telephone conference with U.S. Trustee, A&M, K&E team, S. Golden re brokerage accounts.
10/04/22	William Thompson	0.30	Conference with U.S. Trustee re brokerage accounts.
10/05/22	Alison Wirtz	0.20	Correspond with R. Campagna re 341 meeting.
10/07/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issue re potential consumer privacy ombudsman.
10/07/22	Tommy Scheffer	1.40	Correspond with Company and A&M, S. Golden and K&E team re continued 341 conference preparation (.6); analyze materials re same (.8).

Legal Services for the Period Ending October 31, 2022

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1010145164

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Alison Wirtz	1.30	Prepare for and participate in C. Ferraro preparation session for 341 conference (1.1); correspond with Paul Hastings re 341 preparation (.2).
10/09/22	Tommy Scheffer	0.60	Correspond with S. Golden and K&E team re 341 conference preparation materials (.3); analyze issues re same (.3).
10/09/22	Alison Wirtz	0.40	Correspond with Paul Hastings re 341 preparation sessions (.2); correspond with C. Koenig re 341 hearing (.2).
10/10/22	Tommy Scheffer	4.40	Correspond with A. Wirtz and K&E team re continued 341 conference, U.S. Trustee informal objection to global notes (2.1); review and revise materials re 341 conference (1.1); review and revise global notes re U.S. Trustee informal objection (1.2).
10/11/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, A&M team, Company re 341 conference preparation.
10/11/22	Robert Orren	0.20	Correspond with A. Wirtz, K&E team re filing of monthly operating reports.
10/11/22	Tommy Scheffer	4.50	Correspond with Company, U.S. Trustee and A&M, K&E teams re U.S. Trustee informal objection to global notes, continued 341 conference (2.2); analyze issues re same (2.3).
10/11/22	Alison Wirtz	4.90	Review and revise 341 talking points (3.5); correspond with C. Koenig re same (.2); further revise same (.6); correspond with M. Moroney re monthly operating report diligence requests (.2); correspond with R. Orren and A&M team re same (.4).
10/12/22	Susan D. Golden	0.50	Telephone conferences with S. Cornell re 341 conference logistics, U.S. Trustee cash management objection, KERP, and Fee Examiner.
10/12/22	Dan Latona	5.50	Conferences with C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re 341 conference preparation (1.7); revise, analyze materials re same (1.3); conferences with C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re same (2.5).
10/12/22	Patricia Walsh Loureiro	0.20	Correspond with U.S. Trustee re KERP Motion.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/12/22	Rebecca J. Marston	3.80	Correspond with G. Hensley re letter to U.S. Trustee (.2); draft same (3.6).
10/12/22	Tommy Scheffer	5.70	Correspond with Company and A&M, D. Latona, K&E team re 341 conference preparation (3.3); analyze issues re 341 conference (2.4).
10/12/22	Alison Wirtz	6.70	Conference with C. Koenig and K&E team, C. Ferraro, A&M team, Latham and Paul Hastings re preparation for 341 conference (2.5); correspond with same re 341 conference preparation (.2); review and revise talking points for 341 conference (1.4); further revise same per feedback from Latham and K&E team (2.4); conference with C. Ferraro re same (.1); correspond with C. Ferraro re same (.1).
10/13/22	Simon Briefel	1.00	Attend part of continued 341 conference.
10/13/22	Amy Donahue	1.50	Attend 341 conference of creditors.
10/13/22	Susan D. Golden	2.40	Attend 341 conference.
10/13/22	Elizabeth Helen Jones	1.00	Attend (in part) 341 conference.
10/13/22	Dan Latona	2.80	Conferences with R. Kwasteniet, C. Koenig, A. Wirtz, T. Scheffer, A&M team, Company re 341 conference preparation (.5); attend 341 conference (2.3).
10/13/22	Rebecca J. Marston	13.90	Draft letter to U.S. Trustee re schedules and statements (3.2); analyze materials re same (3.0); correspond with G. Hensley, C. Koenig re same (1.2); review and revise same (3.2); further analyze materials re same (3.3).
10/13/22	Robert Orren	0.40	File 503(b)(9) claims report (.2); correspond with M. Shybut re same (.1); distribute same to Kroll for service (.1).
10/13/22	Gabrielle Christine Reardon	0.90	Attend 341 conference (partial).
10/13/22	Jimmy Ryan	1.90	Attend 341 conference (partial).
10/13/22	Tommy Scheffer	4.40	Correspond with Company and A&M, S. Golden and K&E teams re 341 conference (2.1); analyze issues re same (2.3).
10/13/22	Michael Scian	2.30	Attend 341 conference.
10/13/22	William Thompson	1.30	Attend 341 conference.
10/13/22	Lindsay Wasserman	1.40	Attend 341 creditors telephone conference.

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/13/22	Alison Wirtz	5.10	Prepare C. Ferraro for 341 conference (2.6); attend 341 conference with C. Ferraro, A&M team and C. Koenig (2.4); correspond with C. Koenig, K&E team re same (.1).
10/14/22	Rebecca J. Marston	2.60	Review and revise letter to U.S. Trustee (2.4); correspond with G. Hensley re same (.2).
10/14/22	Tommy Scheffer	0.70	Correspond with U.S. Trustee and A&M, A. Wirtz and K&E team re reporting requirements (.3); analyze issues re same (.4).
10/15/22	Alison Wirtz	0.30	Correspond with A. Lullo and K&E team re 341 conference.
10/16/22	Chris Koenig	0.90	Review and revise letter to U.S. Trustee (.6); correspond with R. Marston re same (.3).
10/17/22	Susan D. Golden	1.70	Analyze correspondence from S. Cornell and M. Moroney re monthly operating report bank statements (.3); correspond with A. Wirtz re same (.2); telephone conference with J. Nadkarni of U.S. Trustee re monthly operating reports and associated bank statements (.2); correspond with E. Jones, K&E team re U.S. Trustee requests on brokerage account for cash management (.4); correspond with A. Wirtz and C. Brantley re U.S. Trustee request for bank account statements (.3); telephone conference with A. Wirtz re same (.2); correspond with T. Scheffer re same (.1).
10/17/22	Rebecca J. Marston	2.20	Draft letter to U.S. Trustee re threats to customers and employees (2.0); correspond with G. Hensley, K&E team re same (.2).
10/17/22	Alison Wirtz	0.90	Correspond with S. Cornell, A&M, S. Golden and K&E team re monthly operating report disclosures.
10/18/22	Rebecca J. Marston	8.70	Review and revise letter to U.S. Trustee re threats to customer and employee safety (4.0); compile exhibits re same (3.9); correspond with C. Koenig, G. Hensley, G. Reardon, A. Xuan re same (.8).
10/18/22	Gabrielle Christine Reardon	3.30	Research re threatening communications received from Company (1.8); draft exhibit of threatening communications (.6); review and revise letter to U.S. Trustee (.9).
10/18/22	Seth Sanders	0.20	Correspond with A. Wirtz and A&M team re monthly operating reports.

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Simon Briefel	1.50	Review, revise September monthly operating report documentation (1.1); correspond with A. Wirtz, A&M re same (.4).
10/19/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze issues re security threats (1.1); correspond with U.S. Trustee's office re same (.7); review and finalize letter to U.S. Trustee re same (.3).
10/19/22	Rebecca J. Marston	3.60	Review and revise letter to U.S. Trustee (3.1); correspond with R. Kwasteniet, C. Koenig re same (.4); correspond with U.S. Trustee re same (.1).
10/19/22	Robert Orren	0.10	Correspond with S. Briefel, K&E team re filing of September monthly operating reports.
10/19/22	Gabrielle Christine Reardon	2.10	Review and revise letter to U.S. Trustee re security issues (1.8); correspond with R. Marston and K&E team re same (.3).
10/19/22	Alison Wirtz	0.20	Correspond with S. Cornell re July and August bank transactions.
10/20/22	Simon Briefel	3.30	Analyze, revise monthly operating report, global notes re same (2.2); correspond with A. Wirtz, A&M re same (1.1).
10/20/22	Seth Sanders	0.50	Revise monthly operating reports (.3); telephone conferences with A&M team re same (.2).
10/20/22	Tommy Scheffer	0.60	Correspond with A&M, K&E teams re 341 conference follow-up (.3); analyze issues re same (.3).
10/20/22	Alison Wirtz	1.60	Review and comment on September monthly operating reports (1.2); correspond with S. Briefel and A&M team re same (.2); correspond with S. Briefel and K&E team re governance considerations re same (.2).
10/21/22	Amila Golic	0.30	Correspond with UCC, U.S. Trustee re weekly vendor reporting.
10/21/22	Seth Sanders	1.70	Revise monthly operating reports (1.1); correspond with K&E and A&M teams re same (.4); telephone conference with A&M re same (.2).
10/21/22	Morgan Willis	1.30	File monthly operating reports.

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Alison Wirtz	3.20	Correspond with S. Sanders and K&E team re 341 meeting follow-up from UCC (.2); review and comment on September monthly operating reports (2.2); correspond with C. Koenig and D. Latona re same (.6); correspond with S. Cornell and M. Moroney re same (.2).
10/22/22	Alison Wirtz	0.60	Correspond with U.S. Trustee office and A. Ciriello re monthly operating reports (.2); correspond with T. Scheffer and K&E team re responses to 341 diligence requests (.4).
10/23/22	Gabrielle Christine Reardon	3.30	Review and revise responses to U.S. Trustee and committee questions at 341 hearing (2.2); draft correspondence to A&M re diligence for same (.4); correspond with S. Sanders re answers to U.S. Trustee and committee questions at 341 hearing (.4); correspond with A&M re same (.3).
10/23/22	Alison Wirtz	1.50	Conference and correspond with S. Cornell re bank statements for monthly operating reports (.4); correspond with R. Kwasteniet, K&E team and A&M re same (.3); correspond with S. Sanders and K&E team re 341 diligence responses (.3); review and comment on 341 diligence responses (.5).
10/24/22	Tommy Scheffer	0.50	Correspond with S. Sanders, K&E team re 341 conference follow-up (.3); analyze issues re same (.2).
10/24/22	Alison Wirtz	0.70	Correspond with G. Reardon and K&E team re 341 diligence requests (.3); correspond with A&M team and S. Cornell re bank statements (.4).
10/25/22	Amila Golic	0.10	Correspond with W. Thompson re weekly reporting requirements.
10/25/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze U.S. Trustee's motion appointing a consumer privacy ombudsman.
10/25/22	Gabrielle Christine Reardon	1.60	Review, analyze social media re communications issues (for U.S. Trustee letter).

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U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re monthly operating report detail (.2); correspond with A&M team, S. Cornell and M. Moroney re payment of quarterly U.S. Trustee fees (.2); correspond with K&E team re follow-up from 341 conference (.2).
10/27/22	Gabrielle Christine Reardon	0.80	Review and revise answers to 341 conference follow up questions based on responses from A&M (.6); analyze status of requests to A&M (.1); correspond with S. Sanders re outstanding requests (.1).
10/27/22	Seth Sanders	0.60	Correspond with A. Wirtz and A&M re status of payments reported on monthly operating reports.
10/27/22	Alison Wirtz	0.50	Correspond with A&M team re monthly operating report payment detail and backup.
10/28/22	Amila Golic	1.30	Telephone conference with G. Hensley re letter to U.S. Trustee (.2); correspond with G. Hensley, K&E team re same (.2); review and analyze materials re same (.9).
10/28/22	Gabriela Zamfir Hensley	0.30	Conference with A. Golic re letter to U.S. Trustee (.2); correspond with A. Golic re same (.1).
10/28/22	Tommy Scheffer	0.40	Correspond with U.S. Trustee and A. Wirtz, K&E team re critical vendor reporting (.1); analyze issues re same (.3).
10/28/22	Alison Wirtz	0.20	Correspond with G. Hensley re U.S. Trustee requests.
10/29/22	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley and K&E team re reported hacking (for U.S. Trustee letter).
10/31/22	Tommy Scheffer	0.30	Correspond with U.S. Trustee and S. Golden and K&E team re amended global notes (.2); analyze issues re same (.1).
10/31/22	Alex Xuan	1.70	Research re online threats (for U.S. Trustee letter).
Total		196.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145166
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,167,923.50

Total legal services rendered

\$ 1,167,923.50

Legal Services for the Period Ending October 31, 2022

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Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	1.30	900.00	1,170.00
Hunter Appler	74.00	425.00	31,450.00
Joey Daniel Baruh	45.40	900.00	40,860.00
Matthew Beach	23.90	265.00	6,333.50
Nicholas Benham	29.80	900.00	26,820.00
Megan Bowsheer	0.40	365.00	146.00
Zachary S. Brez, P.C.	44.80	1,775.00	79,520.00
Simon Briefel	42.60	1,115.00	47,499.00
Grace C. Brier	0.50	1,110.00	555.00
Judson Brown, P.C.	5.30	1,485.00	7,870.50
Janet Bustamante	33.50	365.00	12,227.50
Cassandra Catalano	69.60	1,135.00	78,996.00
Joseph A. D'Antonio	10.00	900.00	9,000.00
Mark Filip, P.C.	0.60	1,875.00	1,125.00
Patrick Forte	39.10	900.00	35,190.00
Asheesh Goel, P.C.	8.50	1,830.00	15,555.00
Leah A. Hamlin	7.50	1,035.00	7,762.50
Seantyl Hardy	3.70	1,035.00	3,829.50
Zach Heater	29.60	775.00	22,940.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Heidi Hockberger	21.40	1,170.00	25,038.00
Victor Hollenberg	38.50	775.00	29,837.50
Elizabeth Helen Jones	19.70	1,035.00	20,389.50
Hanaa Kaloti	133.30	1,155.00	153,961.50
Chris Koenig	62.20	1,260.00	78,372.00
Ross M. Kwasteniet, P.C.	32.50	1,845.00	59,962.50
Dan Latona	29.00	1,235.00	35,815.00
Library People Research	2.00	405.00	810.00
Patricia Walsh Loureiro	5.30	1,035.00	5,485.50
Allison Lullo	159.80	1,250.00	199,750.00
Angelina Moore	27.50	985.00	27,087.50
Joel McKnight Mudd	10.50	795.00	8,347.50
Patrick J. Nash Jr., P.C.	22.80	1,845.00	42,066.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Jeffery S. Norman, P.C.	1.00	1,775.00	1,775.00
Kimberly Pageau	4.50	1,115.00	5,017.50
Tommy Scheffer	1.80	1,115.00	2,007.00
Hannah C. Simson	0.30	985.00	295.50
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Maryam Tabrizi	25.00	495.00	12,375.00
Ashton Taylor Williams	0.40	795.00	318.00
Alison Wirtz	22.70	1,170.00	26,559.00
Matthew Wood	0.20	1,235.00	247.00
Alex Xuan	0.30	660.00	198.00
TOTALS	1,092.70		\$ 1,167,923.50

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Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Elizabeth N. Aghili	0.40	Correspond with H. Hockberger, K&E team.
09/01/22	Hunter Appler	0.50	Coordinate loading of data into review workspace.
09/01/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
09/01/22	Janet Bustamante	1.00	Analyze materials and process documents in databases (.5); respond to document requests for fact development (.5).
09/01/22	Cassandra Catalano	0.50	Draft template re investigatory ESI searches.
09/01/22	Cassandra Catalano	0.10	Review and analyze materials investigation.
09/01/22	Cassandra Catalano	0.10	Draft tracker re employee interviews.
09/01/22	Cassandra Catalano	0.20	Review materials re special committee investigation.
09/01/22	Mark Filip, P.C.	0.60	Analyze memorandum re investigation defense factual background.
09/01/22	Patrick Forte	1.30	Analyze chronology re factual development and interview preparation.
09/01/22	Heidi Hockberger	0.60	Telephone conference with special committee and Company re case status and strategy.
09/01/22	Hanaa Kaloti	1.30	Prepare for conference re updating litigation hold (.2); participate in same with A. Lullo, K&E team (.3); correspond with A. Lullo, K&E team re work in process (.4); review materials re custodial assets (.4).
09/01/22	Chris Koenig	0.40	Telephone conference with D. Latona and K&E team and special committee re key workstreams and next steps.
09/01/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, special committee re hearing update.
09/01/22	Allison Lullo	1.80	Telephone conference with Latham, Company re document preservation notice (.3); correspond with R. Kwasteniet, K&E team re same (.5); correspond with P. Forte re trading analysis (.2); correspond with H. Kaloti re interviews and next steps (.8).
09/01/22	Joel McKnight Mudd	0.70	Draft special committee conference minutes.
09/01/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re status of case and next steps.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Kimberly Pageau	0.60	Telephone conference with special committee re case status.
09/01/22	Alison Wirtz	0.40	Telephone conference with special committee re case status.
09/02/22	Simon Briefel	0.20	Review, comment on special committee minutes.
09/02/22	Janet Bustamante	1.00	Analyze materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/02/22	Cassandra Catalano	0.50	Review and analyze board materials re liquidity updates.
09/02/22	Cassandra Catalano	0.10	Review and analyze communications to customers.
09/02/22	Cassandra Catalano	0.30	Review and analyze potential search term searches re special committee investigation.
09/02/22	Cassandra Catalano	0.30	Review and analyze materials re custody and withhold accounts.
09/02/22	Patrick Forte	1.40	Draft search terms for factual development re trading.
09/02/22	Patrick Forte	0.60	Conference with Z. Heater and V. Hollenberg re trading factual development and search terms.
09/02/22	Asheesh Goel, P.C.	1.00	Analyze chronology re key events.
09/02/22	Heidi Hockberger	0.40	Telephone conference with special committee and Company re case status and strategy.
09/02/22	Victor Hollenberg	0.50	Analyze materials re fact development, document review methodology.
09/02/22	Victor Hollenberg	0.70	Review, revise chronology of key events re special committee investigation.
09/02/22	Victor Hollenberg	0.50	Conference with Z. Heater and P. Forte re investigative strategy and analysis.
09/02/22	Hanaa Kaloti	0.40	Review media articles (.2); review proposed search terms for fact development areas (.2).
09/02/22	Allison Lullo	0.30	Review and analyze chronology of events.
09/02/22	Joel McKnight Mudd	0.80	Draft special committee minutes (.6); correspond with S. Briefel re same (.2).
09/03/22	Cassandra Catalano	0.30	Review and analyze materials re special committee investigation.
09/03/22	Joseph A. D'Antonio	0.30	Telephone conference with L. Hamlin, G. Brier, S. Hardy and H. Simson re affirmative claims presentation to special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/03/22	Leah A. Hamlin	0.70	Telephone conference with G. Brier re special committee presentation on affirmative litigation matters (.5); correspond with J. D'Antonio and H. Simson re special committee presentation (.2).
09/03/22	Seantyl Hardy	0.30	Conference with L. Hamlin and K&E team to plan for special committee briefing on litigation matters.
09/03/22	Hanaa Kaloti	0.30	Review litigation hold.
09/03/22	Allison Lullo	1.20	Review vendor proposal (.2); correspond with H. Kaloti, K&E team re draft litigation hold (.2); review and analyze Board materials (.8).
09/03/22	Joel McKnight Mudd	0.60	Draft special committee minutes (.5); correspond with S. Briefel re same (.1).
09/03/22	Hannah C. Simson	0.30	Conference with L. Hamlin, G. Brier, S. Hardy and J. D'Antonio re special committee presentation re affirmative litigation matters.
09/03/22	Josh Sussberg, P.C.	0.20	Telephone conference with director re status.
09/04/22	Asheesh Goel, P.C.	1.00	Review and analyze correspondence from K&E team, Company re SEC issues.
09/04/22	Hanaa Kaloti	1.70	Review requirements for SoFA 4 response (1.0); draft correspondence to recipients and gather list of recipients (.5); telephone conference with A. Lullo re internal strategy and next steps (.2).
09/04/22	Allison Lullo	1.70	Correspond with H. Kaloti, K&E team re SoFA 4 requests (.6); correspond with H. Kaloti, K&E team re interviews (.4); correspond with K&E team re matter status and next steps (.7).
09/05/22	Cassandra Catalano	0.10	Review and analyze Rule 2004 materials.
09/05/22	Leah A. Hamlin	0.50	Review documents re Mawson in preparation for special committee conference.
09/05/22	Seantyl Hardy	3.40	Research applicable law in preparation for special committee conference.
09/05/22	Allison Lullo	1.00	Correspond with H. Kaloti, K&E team re SoFA 4 requests (.3); correspondence with same re interviews (.2); correspond with K&E team re matter status and next steps (.5).
09/05/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with director re status of case and next steps.
09/06/22	Elizabeth N. Aghili	0.80	Draft search terms.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Matthew Beach	1.00	Review, collect and organize documents referenced in case chronology.
09/06/22	Zachary S. Brez, P.C.	3.00	Telephone conference with special committee re case status (1.0); telephone conference with M. Beach, K&E team re strategy and next steps (1.0); review materials re special committee investigation (1.0).
09/06/22	Simon Briefel	0.40	Review, comment on special committee minutes.
09/06/22	Judson Brown, P.C.	5.30	Conference with special committee re offensive litigation claims (.6); analyze materials, contracts and memorandum re offensive litigation claims to prepare for conference with special committee (.7); review and analyze materials, contracts, and memoranda re offensive litigation claims to prepare for conference with special committee (2.3); review and draft correspondence to various parties re offensive litigation claims, Rule 2004 discovery requests (1.2); conference with special committee re strategy (.5).
09/06/22	Cassandra Catalano	0.60	Correspond with special committee re outstanding scoping interview outlines.
09/06/22	Cassandra Catalano	0.30	Telephone conference with special committee re case status.
09/06/22	Cassandra Catalano	0.50	Telephone conference with H. Kaloti, A. Lullo and FTI re e-discovery procedures.
09/06/22	Patrick Forte	1.40	Draft memorandum re employee scoping interview.
09/06/22	Patrick Forte	1.90	Review chronology re factual development purposes and interview preparation.
09/06/22	Patrick Forte	0.20	Revise memorandum re employee scoping interview.
09/06/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, C. Catalano, Z. Heater, V. Hollenberg and E. Aghili re factual development and investigation status.

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Leah A. Hamlin	3.40	Review and revise memorandum re confidential party for special committee presentation (2.0); review and revise memorandum re other confidential party for special committee presentation (.9); draft affirmative litigation tracker for special committee conference (.5).
09/06/22	Heidi Hockberger	1.20	Telephone conference with special committee re case status and strategy (1.0); correspond with Company re agenda re same (.2).
09/06/22	Victor Hollenberg	0.30	Conference with special committee re fact development and strategy.
09/06/22	Elizabeth Helen Jones	1.00	Take notes re special committee board conference.
09/06/22	Hanaa Kaloti	3.40	Review SoFA 4 responses (.6); draft tracker re work in process (.4); conference with K&E team re strategy and next steps (.8); review list of employees re interviews (.3); telephone conference with FTI re document collection and review (.6); telephone conference with A. Lullo re strategy and next steps (.2); review document collection tracker (.1); draft document review protocol (.2); review memorandum re employee interviews (.2).
09/06/22	Chris Koenig	0.50	Telephone conference with K&E team and special committee re key workstreams and next steps.
09/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/06/22	Allison Lullo	3.30	Draft partner conference agenda (.2); correspond with H. Kaloti re SoFA request 4 (.2); correspond with H. Kaloti re employee interviews (.2); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with Z. Brez, A. Goel and H. Kaloti re strategy and next steps (.5); telephone conference with FTI re document review engagement (.5); telephone conference with M. Tabizi re document review strategy (.2); telephone conference with H. Kaloti re document review strategy (.2); revise regulatory employee interview memorandum (.3); draft search terms (.5).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with special committee re case status.
09/06/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with special committee member re case status and next steps (.4); telephone conference with special committee member re case status and next steps (.2); telephone conference with special committee member re case status and next steps (.2); review, analyze cryptoleaks article (.5).
09/06/22	Jeffery S. Norman, P.C.	0.70	Prepare and participate in telephone conference with EY Parthenon re special committee investigation.
09/06/22	Kimberly Pageau	0.30	Telephone conference with special committee re next steps.
09/06/22	Maryam Tabrizi	0.80	Prepare for telephone conference with A. Lullo, K&E team and FTI re review plan (.2); telephone conference with A. Lullo, K&E team and FTI re review plan (.5); analyze correspondence from FTI, A. Lullo, K&E team re same (.1).
09/06/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/07/22	Matthew Beach	1.00	Review and revise database materials.
09/07/22	Megan Bowsher	0.40	Review and analyze Relativity privilege and production overview document.
09/07/22	Zachary S. Brez, P.C.	1.30	Telephone conference with special committee, R. Kwasteniet, K&E team re next steps (1.0); all hands telephone conference with C. Koenig, K&E teams re same (.3).
09/07/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to document requests for fact development (1.0).
09/07/22	Patrick Forte	2.40	Draft employee scoping interview memorandum.
09/07/22	Leah A. Hamlin	0.20	Correspond with J. D'Antonio, K&E team re affirmative litigation memorandums for special committee.
09/07/22	Zach Heater	2.60	Review and analyze interview notes, Company materials, Latham master chronology, key documents and public sources (1.1); review and revise employee interview outline (1.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Heidi Hockberger	1.70	Telephone conference with special committee, Company advisors re case status and strategy (1.0); prepare for telephone conference with same re value waterfall (.2); telephone conference with same re value waterfall (.5).
09/07/22	Victor Hollenberg	3.20	Review, analyze, and summarize documents re employee interview.
09/07/22	Victor Hollenberg	2.50	Draft employee interview outline.
09/07/22	Hanaa Kaloti	1.00	Correspond with A. Lullo, K&E team re blockchain vendor engagement (.4); correspond with Company re SoFA 4 responses (.4); review summary of Texas and Vermont joinder motion (.2).
09/07/22	Hanaa Kaloti	0.50	Telephone conference with A. Lullo, K&E team re work in process.
09/07/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team and special committee re key workstreams and next steps.
09/07/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with special committee re schedules and statements and scheduling of customer claims (.2); telephone conference with special committee re same (.5).
09/07/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.7).
09/07/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy (1.0); telephone conference with P. Nash, R. Kwasteniet, C. Koenig, H. Hockberger, special committee re customer matters (.5).
09/07/22	Allison Lullo	1.30	Correspond with K&E team re employee interviews (.2); correspond with K&E team, A&M re SoFA request 4 (.3); correspond with C. Catalano, K&E team re Vermont and Texas joinder motions (.3); correspond with C. Catalano, K&E team re UCC document requests (.2); correspond with C. Catalano, K&E team re EY engagement (.3).

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with director re status of case and next steps (.3); telephone conference with other director re status of case and next steps (.3).
09/07/22	Jeffery S. Norman, P.C.	0.30	Correspond with EY Parthenon re special committee investigation (.1); review websites re cryptocurrency compliance (.2).
09/07/22	Kimberly Pageau	0.50	Telephone conference with special committee re next steps.
09/07/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company and K. Pageau and K&E team re case status, next steps.
09/08/22	Hunter Appler	0.40	Telephone conference with M. Tabrizi re work in process.
09/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re work in process.
09/08/22	Joey Daniel Baruh	1.00	Analyze search terms module.
09/08/22	Simon Briefel	0.50	Review, comment on special committee minutes.
09/08/22	Cassandra Catalano	0.40	Review and analyze Texas joinder motion.
09/08/22	Cassandra Catalano	0.10	Review and analyze proposed search terms module.
09/08/22	Joseph A. D'Antonio	2.00	Draft litigation recommendation memorandum for special committee re potential litigation.
09/08/22	Joseph A. D'Antonio	0.10	Draft litigation recommendation memorandum for special committee re potential litigation matter.
09/08/22	Patrick Forte	0.60	Draft memorandum re employee scoping interview.
09/08/22	Asheesh Goel, P.C.	1.00	Review employee interview summary.
09/08/22	Leah A. Hamlin	2.50	Correspond with H. Simson and K&E team re memorandums for special committee re affirmative litigation (.3); draft memorandum re confidential party for special committee (2.2).
09/08/22	Heidi Hockberger	0.70	Telephone conference with special committee and Company advisors re case status and strategy.
09/08/22	Elizabeth Helen Jones	0.70	Take minutes re special committee conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Hanaa Kaloti	1.80	Telephone conference with A. Lullo re internal strategy and next steps (.2); review and analyze employee interview outline (.5); telephone conference with Davis Polk re employee interview (.3); review and analyze SoFA 4 responses (.3); telephone conference with team re document collection and review (.5).
09/08/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/08/22	Allison Lullo	6.50	Telephone conference with H. Kaloti re matter status and next steps (.3); review and revise employee interview outlines (.8); correspond with K&E team re SoFA request 4 (.3); telephone conference with employee's counsel re interview request (.3); draft search terms and document review plan (2.5); telephone conference with H. Appler and M. Tabizi re document review plan (.5); review and analyze Vermont and Texas joinder letters (1.0); correspond with H. Kaloti, K&E team re matter strategy and next steps (.8).
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee, Company advisors re next steps.
09/08/22	Maryam Tabrizi	2.40	Prepare for telephone conference with A. Lullo, K&E team re review strategy and next steps (.2); telephone conference with A. Lullo, K&E team re strategy, next steps (.6); analyze FTI statement of work and correspondence from FTI and K&E teams re same (1.0); analyze draft search terms and prepare correspondence to various parties re same (.6).
09/08/22	Alison Wirtz	0.60	Telephone conference with special committee, Company advisors re status, next steps.
09/09/22	Hunter Appler	3.50	Review and revise proposed search terms protocol.
09/09/22	Cassandra Catalano	1.00	Revise and analyze proposed search terms protocol.
09/09/22	Joseph A. D'Antonio	2.20	Draft litigation recommendation memorandum re confidential parties for special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/09/22	Patrick Forte	0.20	Review and revise search terms protocol (.1); review and revise custodian list (.1).
09/09/22	Hanaa Kaloti	3.20	Correspond with A. Lullo, K&E team re privilege matter (.6); review and analyze Texas and Vermont joinder motions to appoint an examiner (.7); correspond with A. Lullo, K&E team re same (.3); review search terms protocol, proposed list of custodians and proposed coding panel (.6); review and revise EY engagement letter (.6); review summary of SoFA 4 responses (.4).
09/09/22	Allison Lullo	1.80	Correspond with H. Kaloti, K&E team re search terms protocol (.4); review and revise same (.8); draft summary re next steps (.4); correspond H. Kaloti, K&E team re privilege matters (.2).
09/09/22	Maryam Tabrizi	1.90	Correspond with A. Lullo, K&E team re FTI statement of work (.4); analyze draft search terms (1.2); prepare correspondence to various parties re same (.3).
09/10/22	Victor Hollenberg	0.70	Review, analyze and summarize documents re chronology of key events.
09/10/22	Allison Lullo	0.20	Correspond with H. Kaloti re SoFA 4 requests.
09/11/22	Zach Heater	3.40	Review and analyze interview notes, Company materials, Latham master chronology, key documents, and public sources re preparation for interview (2.0); draft and revise interview outline (1.4).
09/11/22	Hanaa Kaloti	1.50	Review and revise EY engagement letter (.6); draft tracker re work in progress (.4); review and analyze media articles (.3); telephone conference with A. Lullo, K&E team re strategy and next steps (.2).
09/11/22	Allison Lullo	1.10	Review EY statement of work (.3); draft tracker re work in process (.3); correspond with H. Kaloti, K&E team re SoFA requests (.2); correspond with H. Kaloti, K&E team re matter strategy and next steps (.3).
09/12/22	Zachary S. Brez, P.C.	1.50	Analyze investigation next steps and strategy.
09/12/22	Cassandra Catalano	3.50	Draft document review protocol.
09/12/22	Cassandra Catalano	0.20	Review and analyze search term results.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Cassandra Catalano	0.30	Draft appendices re document review protocol.
09/12/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, E. Aghili, J. Baruh and V. Hollenberg re factual development and document review.
09/12/22	Victor Hollenberg	0.50	Review and analyze materials re investigation fact development.
09/12/22	Hanaa Kaloti	2.40	Telephone conference with A. Lullo, K&E team re privilege matters (.5); telephone conference with Latham re strategy and next steps (.5); review and revise employee interview outline (.8); review and revise blockchain forensic vendor engagement letter (.4); telephone conference with employee counsel re scheduling interview (.2).
09/12/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/12/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case status.
09/12/22	Allison Lullo	4.50	Telephone conference with A. Goel, Z. Brez and H. Kaloti re matter strategy and next steps (.6); telephone conference with H. Kaloti, K&E team re same (.5); telephone conference with M. Six, H. Kaloti, A. Wirtz and T. Scheffer re privilege analysis (.5); telephone conference with Latham re status update and next steps (.5); telephone conference with Davis Polk re employee interview (.2); correspond with EY re engagement letters (.5); review and revise investment operations employee interview outline (1.0); correspond with H. Kaloti, K&E team re document review matters (.7).
09/12/22	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with special committee re status of case, open issues and next steps.
09/12/22	Josh Sussberg, P.C.	0.40	Telephone conference with special committee re status of case, open issues and next steps.
09/12/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/22	Hunter Appler	0.30	Coordinate processing and loading of data into workspace.
09/13/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re status of case, open issues and next steps.
09/13/22	Cassandra Catalano	0.10	Review and analyze search term results and proposed edits.
09/13/22	Joseph A. D'Antonio	1.70	Draft interview memorandum re witness interview.
09/13/22	Joseph A. D'Antonio	2.00	Participate in employee interview.
09/13/22	Zach Heater	2.20	Participate in employee interview (2.0); review and revise notes re same (.2).
09/13/22	Elizabeth Helen Jones	1.10	Take notes in special committee conference.
09/13/22	Hanaa Kaloti	4.00	Participate in employee interview (2.0); revise tracker re work in progress (.4); telephone conference with special committee re next steps (1.0); review and revise search terms module (.5); review media article (.1).
09/13/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (1.0).
09/13/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.
09/13/22	Allison Lullo	4.90	Participate in employee interview re investigation (2); telephone conference with H. Kaloti re matter strategy and next steps (.2); telephone conference with special committee re matter status and next steps (1.0); correspond with H. Kaloti, K&E team re document review search terms (1.5); revise vendor statement of work (.2).
09/13/22	Patrick J. Nash Jr., P.C.	0.10	Review FTC notice of appearance.
09/13/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re case status and next steps.
09/13/22	Maryam Tabrizi	1.50	Review and revise search terms module (1.0); correspond with K&E team re strategy (.5).
09/14/22	Matthew Beach	1.50	Review and revise database materials (1.0); analyze employee interview tracker (.5).
09/14/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/14/22	Cassandra Catalano	0.10	Review and analyze document review protocol.
09/14/22	Cassandra Catalano	0.60	Revise document review protocol.
09/14/22	Joseph A. D'Antonio	0.70	Draft memorandum re employee interview.
09/14/22	Patrick Forte	1.30	Draft investigation status summary.
09/14/22	Leah A. Hamlin	0.20	Review and revise affirmative litigation tracker for special committee.
09/14/22	Zach Heater	1.40	Review and revise summary re employee interview.
09/14/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/14/22	Hanaa Kaloti	1.00	Review communications from various parties re modified search terms (.2); review and revise document review protocol (.4); review summary re employee interview (.2); review materials re investigation status (.2).
09/14/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M and special committee re status and next steps of key issues.
09/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/14/22	Allison Lullo	2.80	Revise document review search terms (.5); telephone conference with special committee re matter status and next steps (.5); revise document review protocol (1.8).
09/14/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with special committee of the board re case status, strategy.
09/15/22	Hunter Appler	2.00	Review and revise search term report.
09/15/22	Joey Daniel Baruh	0.10	Review proposed document review protocol.
09/15/22	Matthew Beach	1.00	Review, collect and organize documents referenced in case chronology.
09/15/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/15/22	Simon Briefel	1.20	Correspond with C. Koenig, K&E team re special committee resolutions.
09/15/22	Cassandra Catalano	1.80	Review and analyze sources re investigatory claims (.9); draft selections of document review protocol re same (.9).
09/15/22	Cassandra Catalano	0.10	Correspond with A. Lullo, K&E team re document review protocol.

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09/15/22	Cassandra Catalano	0.10	Review and analyze updated search term threads.
09/15/22	Joseph A. D'Antonio	1.00	Draft interview memorandum re employee witness interview.
09/15/22	Patrick Forte	0.50	Draft investigation status summary.
09/15/22	Zach Heater	0.80	Correspond with V. Hollenberg, K&E team re document review protocol (.2); review, analyze and collect primary source materials re trading withdrawal allegations (.6).
09/15/22	Victor Hollenberg	0.70	Review, analyze and revise summary re relevant allegations for document review protocol (.5); conference with Z. Heater re same (.2).
09/15/22	Elizabeth Helen Jones	1.10	Take notes in special committee conference.
09/15/22	Hanaa Kaloti	2.70	Correspond with special committee re investigation status (1.4); analyze SoFA 4 responses (.5); review and analyze litigation hold (.2); analyze examiner appointment pleadings (.6).
09/15/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/15/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (.6).
09/15/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
09/15/22	Allison Lullo	2.20	Telephone conference with special committee re status and next steps (1.1); review litigation hold (.3); revise interim investigative update (.5); correspond with M. Tabrizi and K&E team re matter status and next steps (.3).
09/15/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status, next steps.
09/15/22	Maryam Tabrizi	1.50	Analyze draft search terms and prepare revisions to same (1.1); review and prepare correspondence to A. Lullo, K&E team re review strategy (.4).
09/15/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Hunter Appler	2.20	Analyze, revise search term report.
09/16/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re next steps (1.0); review new chronology and related documents (1.0).
09/16/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/16/22	Cassandra Catalano	0.10	Review and analyze search term results.
09/16/22	Elizabeth Helen Jones	0.60	Take notes in special committee conference.
09/16/22	Hanaa Kaloti	0.80	Participate in special committee conference re case status, next steps (.3); correspond with A. Lullo, K&E team re EY engagement (.3); correspond with same re FTI statement of work (.2).
09/16/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/16/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M team, Centerview team, special committee re case strategy.
09/16/22	Allison Lullo	1.90	Telephone conference with EY re potential engagement (.5); revise document review protocol (.8); correspond with H. Kaloti, K&E team re vendor engagements (.3); correspond with H. Kaloti, K&E team re matter strategy and next steps (.3).
09/16/22	Maryam Tabrizi	1.10	Correspond with A. Lullo, K&E team re review strategy (.6); correspond with FTI re contract review (.5).
09/16/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps of key issues.
09/18/22	Joey Daniel Baruh	0.60	Revise misstatements chronology.
09/18/22	Cassandra Catalano	0.20	Review and analyze document review protocol edits.
09/18/22	Allison Lullo	1.40	Revise document review protocol (.5); revise document review search terms (.3); correspond with H. Appler, K&E team re document review strategy (.4); draft tracker re work in process (.2).
09/19/22	Hunter Appler	1.90	Review and analyze search term reports.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Joey Daniel Baruh	0.70	Revise misstatements chronology.
09/19/22	Matthew Beach	0.50	Review, collect and organize documents referenced in case chronology.
09/19/22	Zachary S. Brez, P.C.	3.00	Review materials re governance issues (.3); telephone conferences with R. Kwasteniet, K&E team re same (1.2); review materials re governance matters (1.5).
09/19/22	Cassandra Catalano	0.20	Review and analyze status document review.
09/19/22	Cassandra Catalano	0.40	Review and revise search terms for document review.
09/19/22	Cassandra Catalano	0.20	Telephone conference with J. Baruh re former employee interview.
09/19/22	Cassandra Catalano	1.80	Revise document review protocol.
09/19/22	Patrick Forte	0.10	Correspond with V. Hollenberg and Z. Heater re custodian list.
09/19/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh and Z. Heater re factual development and document review.
09/19/22	Patrick Forte	1.10	Revise document review protocol.
09/19/22	Asheesh Goel, P.C.	0.50	Telephone conference with Z. Heater, K&E team re strategy.
09/19/22	Zach Heater	0.70	Telephone conference with A. Goel, K&E team re strategy (.5); conference with C. Catalano re review of employee interview preparation materials (.2).
09/19/22	Victor Hollenberg	0.50	Review, analyze and revise document summaries and document review protocol.
09/19/22	Hanaa Kaloti	4.80	Draft agenda re telephone conference with A. Lullo, K&E team re next steps (.2); telephone conference with A. Lullo, K&E team re next steps (2.5); telephone conference with A. Lullo re internal strategy and next steps (.5); review communications research terms and data collected (.6); draft fact development module re public statements (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Allison Lullo	4.20	Telephone conference with Z. Brez, A. Goel and H. Kaloti re matter strategy and next steps (.5); telephone conference with A. Lullo, K&E team re matter strategy and next steps (.5); correspond with A. Lullo, K&E team re search terms (.5); correspond with A. Lullo, K&E team re matter strategy and next steps (.5); telephone conference with R. Kwasteniet, Z. Brez and H. Hockberger re governance matters (.2); telephone conference with H, Kaloti re next steps (.4); analyze statements (1.6).
09/19/22	Joel McKnight Mudd	2.60	Draft special committee conference minutes.
09/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with director re strategy.
09/20/22	Elizabeth N. Aghili	0.10	Conference with A. Lullo re work in process.
09/20/22	Hunter Appller	0.70	Compile, save tracking records of matter.
09/20/22	Joey Daniel Baruh	4.60	Prepare board presentation re alleged misstatements.
09/20/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status updates.
09/20/22	Zachary S. Brez, P.C.	3.50	Review and edit presentation re alleged misstatements (2.0); review and analyze materials re governance issues (1.5).
09/20/22	Simon Briefel	0.10	Correspond with J. Mudd re special committee minutes.
09/20/22	Janet Bustamante	1.50	Review and analyze case-related materials and process documents into databases (.5); respond to documents requests (1.0).
09/20/22	Cassandra Catalano	1.10	Draft alleged misstatements fact module.
09/20/22	Cassandra Catalano	2.80	Draft and revise alleged misstatements supporting materials (.9); review and revise supportive materials re alleged misstatement materiality and basis documentation (1.9).
09/20/22	Cassandra Catalano	0.20	Review and analyze seed set search results re technology assisted review.
09/20/22	Cassandra Catalano	0.20	Telephone conference with A. Lullo, H. Kaloti and J. Baruh re alleged misstatement materials.
09/20/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh and Z. Heater re public statements factual development.

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09/20/22	Zach Heater	0.40	Telephone conference with A. Lullo, K&E team re alleged misstatement summary.
09/20/22	Heidi Hockberger	0.90	Telephone conference with special committee and Company advisors re case status and strategy.
09/20/22	Heidi Hockberger	9.00	Correspond with C. Koenig and K&E team re governance matters (6.0); draft special committee presentation re same (3.0).
09/20/22	Elizabeth Helen Jones	0.80	Attend special committee board conference re minutes preparation.
09/20/22	Hanaa Kaloti	7.20	Telephone conference with A. Lullo re strategy and next steps (.3); conference with A. Lullo, K&E team re same (.5); telephone conference with special committee re next steps (1.0); draft fact development module re public statements (1.40); draft materials re public statements (3.5); draft summary re work in process (.5).
09/20/22	Chris Koenig	2.80	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (.5); review and analyze corporate governance issues (1.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (.8); review and revise documents re same (.3).
09/20/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for telephone conference with special committee re next steps (.1); telephone conference with special committee re next steps (1.0); prepare for follow-up telephone conference with special committee re case status (.2); follow-up telephone conference with special committee re same (.4).
09/20/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Centerview, special committee re case strategy (1.0); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, special committee re same (.5).

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09/20/22	Allison Lullo	7.60	Telephone conference with H. Kaloti re statements analysis (.3); revise statements module (1); telephone conference with M. Beach, K&E team re statements analysis (.5); telephone conference with special committee re case status (.9); telephone conference with Paul Hastings re employee (.2); draft special committee presentation (3.0); revise same (1.4); telephone conference with EY re engagement (.3).
09/20/22	Kimberly Pageau	0.50	Telephone conference with special committee, Company advisor re governance issues.
09/20/22	Maryam Tabrizi	0.50	Prepare for telephone conference with A. Lullo, K&E team re next steps (.1); telephone conference with A. Lullo, K&E team re next steps (.4).
09/20/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, special committee re same.
09/21/22	Matthew Beach	0.80	Review and revise email distribution list (.2); search and collect documents re special committee (.6).
09/21/22	Zachary S. Brez, P.C.	2.00	Telephone conferences with special committee re governance matters.
09/21/22	Simon Briefel	5.10	Review, analyze special committee materials (1.1); review, revise special committee minutes (2.1); correspond with H. Crawford, K&E team re same (.9); analyze issues re same (1.0).
09/21/22	Janet Bustamante	0.50	Review, process case-related materials.
09/21/22	Cassandra Catalano	0.10	Review and analyze special committee board presentation.
09/21/22	Cassandra Catalano	0.70	Review and analyze risk committee minutes.
09/21/22	Cassandra Catalano	0.80	Revise document review protocol.
09/21/22	Heidi Hockberger	2.80	Telephone conferences with special committee and Company advisors re case status and strategy.
09/21/22	Elizabeth Helen Jones	1.40	Take notes in special committee conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Hanaa Kaloti	2.00	Review risk committee materials (1.0); review tolling agreement with FTC (.2); review communications re board resolution and sample resolutions (.7); telephone conference with A. Lullo re strategy and next steps (.1).
09/21/22	Chris Koenig	6.60	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (1.5); review and analyze corporate governance issues (1.6); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (1.2); review and revise board presentation re same (2.3).
09/21/22	Ross M. Kwasteniet, P.C.	0.40	Prepare for follow-up telephone conference with special committee re case update (.2); follow up telephone conference with special committee re case update (.2).
09/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with special committee re mining Company (.2); telephone conference with special committee re same (.3).
09/21/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with special committee re case updates (.1); telephone conference with same re same (1.0).
09/21/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, A&M, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham, special committee re case strategy (1.0).
09/21/22	Patricia Walsh Loureiro	0.50	Review and analyze presentation for special committee.
09/21/22	Allison Lullo	3.60	Telephone conference with N. Benham re strategy and next steps (.2); telephone conference with H. Kaloti re same (.2); telephone conferences with special committee re case updates (2.0); revise document review protocol (.5); correspond with N. Benham re strategy and next steps (.7).
09/21/22	Kimberly Pageau	1.50	Telephone conference with special committee re next steps.
09/21/22	Ashton Taylor Williams	0.40	Research special committee authority (.3); correspond with T. Scheffer re same (.1).

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09/21/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps.
09/21/22	Alex Xuan	0.30	Correspond with L. Wasserman re securities research.
09/22/22	Nicholas Benham	0.50	Document review re background materials.
09/22/22	Zachary S. Brez, P.C.	1.50	Telephone conference with special committee re next steps (.5); analyze materials re governance matters (1.0).
09/22/22	Simon Briefel	7.30	Review, revise special committee resolutions (4.0); correspond with H. Crawford, C. Koenig, K&E team re same (.9); analyze issues re same (1.4); telephone conference with Company, R. Kwasteniet, K&E team, Latham re governance issues (.6); follow up re same (.4).
09/22/22	Cassandra Catalano	1.40	Revise document review protocol.
09/22/22	Cassandra Catalano	1.30	Revise exhibits and documentation re document review protocol.
09/22/22	Cassandra Catalano	1.00	Review and analyze Latham's document production.
09/22/22	Cassandra Catalano	0.50	Review and analyze risk committee conference notes.
09/22/22	Patrick Forte	0.70	Revise document review protocol.
09/22/22	Heidi Hockberger	0.50	Telephone conferences with special committee and Company advisors re case status and strategy.
09/22/22	Elizabeth Helen Jones	1.60	Take notes in special committee conference (.4); draft board presentation for special committee (1.2).
09/22/22	Hanaa Kaloti	2.80	Review and revise document review protocol (2.0); telephone conference with A. Lullo, K&E team re work in process (.5); correspond with A. Lullo strategy and next steps (.3).
09/22/22	Chris Koenig	12.50	Telephone conference with R. Kwasteniet, K&E team, A&M, special committee re status and next steps (.5); review and analyze corporate governance issues (3.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (2.4); review and revise board presentation re same (3.3); review and revise other corporate documents re same (3.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/22/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.4).
09/22/22	Allison Lullo	1.70	Telephone conference with H. Kaloti re matter status and next steps (.2); revise document review protocol (.9); correspond with H. Kaloti, K&E team re strategy and next steps (.6).
09/22/22	Kimberly Pageau	1.10	Telephone conference with special committee re governance matters (.5); review, revise special minutes re same (.6).
09/23/22	Simon Briefel	4.70	Draft, revise special committee resolutions (2.3); correspond with C. Koenig re same (1.2); search for precedent re special committee materials (.5); analyze issues re same (.7).
09/23/22	Janet Bustamante	0.50	Review and revise tracker re work in process (.3); correspond with H. Kaloti and A. Lullo re same (.2).
09/23/22	Cassandra Catalano	0.10	Review document review protocol.
09/23/22	Cassandra Catalano	0.20	Draft second level quality control review plan.
09/23/22	Cassandra Catalano	1.60	Review and analyze seed sets for technology assisted review.
09/23/22	Cassandra Catalano	0.40	Review and revise tracker re work in process.
09/23/22	Patrick Forte	0.50	Review document review protocol.
09/23/22	Heidi Hockberger	0.50	Telephone conferences with board re case status and strategy.
09/23/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
09/23/22	Hanaa Kaloti	3.80	Review and revise document review protocol (1.5); correspond with A. Lullo, K&E team re same (.5); telephone conference with FTI re document review (.5); prepare for telephone conference with special committee re next steps (.9); telephone conference with special committee re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Chris Koenig	9.50	Board conference with R. Kwasteniet, K&E team, special committee re corporate governance issues (.4); prepare for same (.6) review and analyze corporate governance issues (2.2); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (2.1); review and revise board presentation re same (.4); review and revise other corporate documents re same (3.8).
09/23/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with special committee re case update (.4); telephone conference with special committee re same (.4).
09/23/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, Latham, special committee re case strategy.
09/23/22	Allison Lullo	0.80	Review and analyze board materials.
09/23/22	Patrick J. Nash Jr., P.C.	0.60	Participate in conference of special committee of the board re senior management changes.
09/23/22	Josh Sussberg, P.C.	0.20	Telephone conference with director re management (.1); telephone conference with other director re same (.1).
09/23/22	Maryam Tabrizi	1.20	Analyze document review protocol and coding panel (.9); analyze database (.3).
09/23/22	Alison Wirtz	0.50	Conference with H. Hockberger, K&E team and Special Committee re status, high priority workstreams.
09/24/22	Simon Briefel	1.30	Draft, revise officer resignation agreement (.8); correspond with C. Koenig re same (.1); review, revise board, special committee minutes (.4).
09/24/22	Chris Koenig	6.80	Review and analyze corporate governance issues (2.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (1.1); review and revise corporate documents re same (3.6).
09/24/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with special committee re Milbank conference.
09/24/22	Matthew Wood	0.20	Provide comments to resignation letter.
09/25/22	Joey Daniel Baruh	1.00	Review documents re responsiveness.
09/25/22	Janet Bustamante	0.50	Prepare and organize materials received for upload to database (.2); correspond with H. Kaloti and A. Lullo re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/25/22	Cassandra Catalano	0.10	Review and analyze second level quality control review process instructions.
09/25/22	Patrick Forte	1.20	Review and analyze documents re investigation.
09/25/22	Hanaa Kaloti	0.90	Draft tracker re work in process (.6); correspond with K&E team re same (.3).
09/25/22	Allison Lullo	2.60	Revise EY engagement letter (.2); correspond with K&E team re document review (.5); review and analyze special committee presentation and resolutions (.5); review and analyze chronology of events (1.4).
09/25/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re case status and next steps.
09/25/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with G. Pesce and White & Case re coordinating response to preferred equity holders motion for an official committee.
09/26/22	Hunter Appler	0.60	Coordinate loading of data and batching of documents.
09/26/22	Hunter Appler	0.80	Correspond with FTI re workspace permissions.
09/26/22	Nicholas Benham	0.70	Document review re background materials.
09/26/22	Janet Bustamante	1.00	Review, process case-related materials (.5); respond to document requests for fact development (.5).
09/26/22	Cassandra Catalano	0.50	Review and analyze employee interview report.
09/26/22	Cassandra Catalano	0.10	Review and analyze materials re liquidity.
09/26/22	Cassandra Catalano	0.50	Telephone conference with Z. Brez, K&E team re case status.
09/26/22	Cassandra Catalano	1.90	Review and analyze seed sets for technology assisted review.
09/26/22	Cassandra Catalano	0.30	Draft summary of findings re seed document review batches.
09/26/22	Cassandra Catalano	0.70	Review and analyze Latham production documents re investigation.
09/26/22	Patrick Forte	1.30	Review and analyze documents re factual development.
09/26/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano and Z. Heater re factual development and document review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/26/22	Zach Heater	5.00	Review and analyze materials re fact development (4.4); correspond with K&E team re reporting findings, key documents (.6).
09/26/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
09/26/22	Hanaa Kaloti	1.80	Prepare for telephone conference with special committee re next steps (.3); telephone conference with special committee re same (.2); review and revise EY engagement letter (.2); review communications with FTI re workspace issues (.2); correspond with A. Lullo, K&E team re board materials, ALCO materials (.6); correspond with A. Lullo, K&E team re work in process (.3).
09/26/22	Chris Koenig	3.20	Review and analyze corporate governance issues (1.1); correspond with R. Kwasteniet, K&E team, special committee, Committee re same (.9); review and revise corporate documents re same (1.2).
09/26/22	Allison Lullo	6.10	Telephone conference with A. Moore, K&E team re work in process (.6); correspond with FTI re document review (.3); correspond with H. Kaloti, K&E team re matter strategy and next steps (1.2); review and analyze employee interview report (2.1); review liquidity analysis (1.9).
09/26/22	Angelina Moore	2.50	Analyze materials re factual background.
09/26/22	Maryam Tabrizi	0.80	Prepare for telephone conference with H. Kaloti, K&E team re strategy and next steps (.2); telephone conference with H. Kaloti, K&E team re strategy and next steps (.5); correspond with H. Kaloti, K&E team re document review database (.1).
09/27/22	Hunter Appler	1.80	Analyze sample, report on richness calculations and report on search term performance.
09/27/22	Hunter Appler	0.60	Coordinate and download native documents for review.
09/27/22	Hunter Appler	0.30	Coordinate batching and batch assignment.
09/27/22	Hunter Appler	0.60	Review case background materials.
09/27/22	Nicholas Benham	0.80	Review employee interview report (.6); review materials re fact development modules (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/27/22	Simon Briefel	1.00	Take notes in special committee conference (.5); draft, revise special committee conference minutes (.5).
09/27/22	Janet Bustamante	1.00	Review materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/27/22	Cassandra Catalano	0.40	Review and analyze custodian email data.
09/27/22	Cassandra Catalano	1.80	Review and analyze Latham production documents.
09/27/22	Cassandra Catalano	0.30	Review and analyze media alerts re governance matters.
09/27/22	Cassandra Catalano	1.20	Review financial and liquidity materials re potential misstatements.
09/27/22	Cassandra Catalano	0.90	Review employee interview report.
09/27/22	Patrick Forte	0.50	Draft summary re material documents.
09/27/22	Patrick Forte	0.80	Review and analyze employee interview report re factual development.
09/27/22	Patrick Forte	0.20	Correspond with H. Appler re review of employee custodial documents.
09/27/22	Patrick Forte	0.50	Review and analyze materials re factual development.
09/27/22	Zach Heater	5.00	Review and analyze documents re employee interview preparation (3.5); review and revise summary re employee interview preparation session (1.5).
09/27/22	Heidi Hockberger	1.00	Telephone conference with special committee re case status and strategy.
09/27/22	Elizabeth Helen Jones	0.90	Take notes in special committee conference.
09/27/22	Hanaa Kaloti	2.70	Correspond with A. Lullo and K&E team re internal strategy and assignments (1.0); telephone conference with EY re engagement (.5); review summaries re document review (1.2).
09/27/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); review and revise special committee minutes (.6).
09/27/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with special committee re same UCC statement re resignation of A. Mashinsky.

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09/27/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
09/27/22	Allison Lullo	3.60	Telephone conference with EY re engagement (.4); review and analyze preliminary document review results (1.7); review and analyze search term results (.9); telephone conference with H. Kaloti re matter strategy and next steps (.2); correspond with K&E team re document review (.4).
09/27/22	Patrick J. Nash Jr., P.C.	0.90	Participate in daily special committee telephone conference.
09/27/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with director re UCC statement re senior management transition.
09/27/22	Josh Sussberg, P.C.	0.30	Telephone conference with special committee re next steps.
09/27/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/28/22	Hunter Appler	0.80	Correspond with P. Forte re Relativity workspace permissions and settings.
09/28/22	Hunter Appler	0.20	Investigate workspace field ownership.
09/28/22	Joey Daniel Baruh	0.30	Correspond with C. Catalano re potential misstatements.
09/28/22	Nicholas Benham	0.40	Review and analyze key documents.
09/28/22	Simon Briefel	0.50	Draft, revise special committee conference minutes.
09/28/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re misstatements chronology.
09/28/22	Cassandra Catalano	0.80	Draft financial status chronology.
09/28/22	Cassandra Catalano	1.50	Review and analyze relevant liquidity and financial documents.
09/28/22	Cassandra Catalano	0.30	Telephone conference with Z. Heater re employee interview binder preparation.
09/28/22	Cassandra Catalano	0.30	Review employee interview preparation binder summary.
09/28/22	Patrick Forte	0.10	Correspond with H. Appler re document review.
09/28/22	Patrick Forte	1.70	Review and analyze documents re factual development.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/28/22	Zach Heater	2.40	Review and analyze documents re employee interview preparation session (1.9); telephone conference with C. Catalano re employee interview document review, outstanding questions and key investigative priorities (.5).
09/28/22	Heidi Hockberger	1.10	Telephone conference with special committee and Company advisors re case status and strategy.
09/28/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/28/22	Hanaa Kaloti	1.20	Analyze comments to EY engagement letter (.2); analyze employee interview materials (1.0).
09/28/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.5); telephone conference with special committee, A&M, Centerview, Company re mining update (.5).
09/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/28/22	Allison Lullo	1.70	Review employee interview preparation materials (1.5); review EY engagement letter (.2).
09/28/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with director re non-disclosure agreement.
09/28/22	Patrick J. Nash Jr., P.C.	0.80	Participate in daily special committee telephone conference re case status and next steps.
09/28/22	Josh Sussberg, P.C.	0.20	Correspond with special committee re case status.
09/28/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/29/22	Hunter Appler	1.10	Analyze and format search terms module.
09/29/22	Zachary S. Brez, P.C.	2.00	Conference with C. Koenig, K&E team re case status (1.0); analyze next steps, materials re investigation (1.0).
09/29/22	Simon Briefel	1.30	Take notes in special committee conference (1.0); correspond with special committee re conference minutes (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Janet Bustamante	1.00	Review case-related materials and process documents into databases (.5); respond to document requests for fact development (.5).
09/29/22	Cassandra Catalano	0.60	Review and analyze news alerts re market manipulation cases.
09/29/22	Cassandra Catalano	1.70	Draft financial status chronology.
09/29/22	Heidi Hockberger	1.00	Telephone conference with special committee and Company advisors re case status and strategy.
09/29/22	Victor Hollenberg	0.20	Review and analyze fact development materials re special committee investigation.
09/29/22	Elizabeth Helen Jones	1.00	Take notes in special committee conference.
09/29/22	Hanaa Kaloti	7.00	Prepare for employee interview preparation session (3.2); participate in same (3.8).
09/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/29/22	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and special committee re case status and next steps.
09/29/22	Allison Lullo	6.90	Review employee interview materials (1.0); participate in employee interview preparation session (5.0); telephone conference with Z. Brez and H. Kaloti re strategy and next steps (.4); telephone conference with EY re engagement letter (.2); telephone conference with L. Tsao and H. Waller re employee interview (.3).
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re confidential party (.2); review and analyze correspondence from director re confidential party (.1).
09/29/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet, K&E team re equity committee status and joinder.
09/30/22	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Simon Briefel	0.70	Take notes in special committee conference (.4); review, correspond with special committee re historic board conference minutes (.3).
09/30/22	Elizabeth Helen Jones	0.40	Take notes in special committee conference.
09/30/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
09/30/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with special committee re next steps (.2); telephone conference with special committee re same (.5).
09/30/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones, A&M, Centerview, special committee re case strategy.
09/30/22	Allison Lullo	3.00	Review and analyze employee interview preparation materials.
09/30/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing daily telephone conference with special committee of the board.
09/30/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re publicity surrounding senior management transitions.
09/30/22	Alison Wirtz	0.50	Conference with R. Kwasteniet, Special Committee re ongoing workstreams.
10/01/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with director re FT article re senior management transitions.
10/02/22	Joey Daniel Baruh	2.00	Revise misstatements chronology.
10/02/22	Nicholas Benham	1.10	Review and analyze materials re chronology.
10/03/22	Hunter Appler	3.00	Research re workspace and document search term progress and batching strategies.
10/03/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re next steps.
10/03/22	Simon Briefel	3.10	Take notes in special committee conference (.9); review, comment on special committee minutes (1.2); correspond with C. Koenig, K&E team same, related issues (.4); analyze issues re same (.6).
10/03/22	Cassandra Catalano	0.30	Review and analyze news media alerts re governance matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Elizabeth Helen Jones	0.80	Take notes in special committee board conference.
10/03/22	Hanaa Kaloti	0.50	Review privilege guidance documents (.3); review modified search term results (.2).
10/03/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/03/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/03/22	Allison Lullo	1.70	Analyze privilege issues (.3); telephone conference with Latham re privilege analysis (.5); review revised EY engagement letter (.2); correspond with H. Kaloti, K&E team re matter strategy and next steps (.7).
10/03/22	Patrick J. Nash Jr., P.C.	0.90	Participate in standing special committee telephone conference.
10/03/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/04/22	Hunter Appler	0.90	Coordinate batching of additional round of documents for review.
10/04/22	Hunter Appler	0.30	Telephone conference with Z. Heater, K&E team re work in process.
10/04/22	Hunter Appler	0.50	Telephone conference with A. Lullo and H. Kaloti re search terms module.
10/04/22	Hunter Appler	2.50	Analyze search term results and execute searches in workspace.
10/04/22	Joey Daniel Baruh	2.10	Revise misstatements module.
10/04/22	Matthew Beach	1.30	Telephone conference with Z. Heater, K&E team re work in process (.5); review and revise materials re investigation (.8).
10/04/22	Nicholas Benham	0.60	Review materials re outside business activities module (.1); telephone conference with Z. Brez, K&E team re case status (.5).
10/04/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re next steps.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Simon Briefel	3.10	Draft, revise special committee minutes (1.5); analyze issues re same (.5); correspond with C. Koenig, K&E team re same (.4); attend special committee conference (.7).
10/04/22	Cassandra Catalano	0.40	Telephone conference with Z. Heater, K&E team re work in process, fact development.
10/04/22	Cassandra Catalano	0.20	Review and analyze media alerts re governance matter.
10/04/22	Zach Heater	0.50	Telephone conference with V. Hollenberg, K&E team re work in process, fact development.
10/04/22	Victor Hollenberg	0.50	Telephone conference with Z. Heater, K&E team re work in process, fact development.
10/04/22	Victor Hollenberg	0.20	Review, analyze and summarize documents re investigation.
10/04/22	Elizabeth Helen Jones	0.90	Take notes in special committee board conference.
10/04/22	Hanaa Kaloti	2.00	Telephone conference with V. Hollenberg, K&E team re strategy and next steps (.5); prepare for telephone conference with A. Lullo, K&E team re document review (.3); telephone conference with A. Lullo, K&E team re document review (.6); telephone conference with A. Wirtz, K&E team re retention letters (.3); correspond with A. Wirtz, K&E team re retention letters (.3).
10/04/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/04/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with special committee re next steps (.4); telephone conference with special committee re same (.4).
10/04/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/04/22	Patricia Walsh Loureiro	0.90	Telephone conference with A. Wirtz, K&E team and special committee.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Allison Lullo	3.10	Review and revise draft privilege guidelines (.9); telephone conference with A. Moore, K&E team re matter strategy and next steps (.4); telephone conference with H. Kaloti re same (.2); telephone conference with H. Kaloti and H. Appler re document review (.5); telephone conference with C. Koenig, A. Wirtz, and H. Kaloti re EY engagement letter (.3); telephone conference with EY re engagement letter (.3); review Company privilege guidelines (.5).
10/04/22	Angelina Moore	0.50	Review document review protocol and relevant materials.
10/04/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re work in process.
10/04/22	Patrick J. Nash Jr., P.C.	1.10	Participate in standing telephone conference with special committee.
10/04/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/05/22	Hunter Appler	0.50	Prepare workspace for upcoming round of review and create batch assignments.
10/05/22	Matthew Beach	0.80	Review and revise materials in case-related database.
10/05/22	Hanaa Kaloti	1.20	Telephone conference with EY re engagement (.4); telephone conference with Latham, Paul Weiss re employee interview preparation (.5); review materials re strategy (.3).
10/05/22	Allison Lullo	1.50	Telephone conference with EY, C. Koenig, A. Wirtz and H. Kaloti re engagement (.3); correspond with H. Kaloti, K&E team re search terms (.2); telephone conference with Paul Hastings, Latham and H. Kaloti re employee interview preparation and privilege matters (1.0).
10/05/22	Maryam Tabrizi	1.20	Analyze correspondence and search term results (.8); analyze document production issues (.4).
10/05/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/06/22	Hunter Appler	0.80	Coordinate workspace permissions update for internal review team.
10/06/22	Simon Briefel	0.50	Take notes in special committee conference.
10/06/22	Janet Bustamante	1.00	Review materials and process documents into case-related databases (.5); respond to document requests for fact development (.5).
10/06/22	Cassandra Catalano	0.30	Review and analyze updates to management re SoFA schedules.
10/06/22	Elizabeth Helen Jones	0.70	Take notes in special committee board conference.
10/06/22	Hanaa Kaloti	7.80	Participate in employee interview preparation session (5.0); correspond with K&E team re work in process (.8); review media articles (2.0).
10/06/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/06/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with special committee re case status (.4); telephone conference with special committee re same (.5); review materials re same (.2).
10/06/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
10/06/22	Allison Lullo	6.50	Attend employee interview preparation (6.0); review and analyze materials re same (.5).
10/06/22	Tommy Scheffer	1.00	Telephone conferences with special committee, C. Koenig, K&E team re status update, governance matters, next steps.
10/06/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/07/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/07/22	Cassandra Catalano	0.20	Review and analyze MLO reports re employee interview preparation.
10/07/22	Elizabeth Helen Jones	0.30	Take notes in special committee board conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Hanaa Kaloti	1.30	Telephone conference with A. Lullo re internal strategy and next steps (.5); correspond with A. Lullo, K&E team re same (.6); review EY engagement letter (.2).
10/07/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/07/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with special committee re case status (.4); telephone conference with special committee re same (.5).
10/07/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, special committee re case strategy.
10/07/22	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz and K&E team and special committee re case.
10/07/22	Allison Lullo	2.70	Draft tracker re work in process (.2); review EY engagement letter (.2); telephone conference with H. Kaloti re matter strategy and next steps (.5); correspond with N. Benham, K&E team re trading analysis work plan (.7); telephone conference with Paul Hastings and Latham re employee interview (.6); review and analyze materials re next steps (.5).
10/07/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, A&M, Centerview, special committee re case strategy.
10/08/22	Nicholas Benham	0.20	Review materials re trading module.
10/08/22	Ross M. Kwasteniet, P.C.	1.60	Prepare for telephone conference with Company, Latham, Paul Hastings re regulatory investigations and role of pool counsel (.7); telephone conference with Company, Latham, Paul Hastings, others re same (.9).
10/08/22	Allison Lullo	1.50	Telephone conference with R. Kwasteniet, C. Koenig and Latham re interview debrief (.5); telephone conference with R. Kwasteniet, K&E team, Latham, Paul Hastings and Company re next steps (1.0).
10/09/22	Joey Daniel Baruh	0.70	Review and revise case chronology.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Nicholas Benham	2.30	Review and analyze chronology documents (.3); review materials re same (2.0).
10/09/22	Zach Heater	3.00	Review and analyze materials re pre-pause withdrawals, management CEL trading.
10/10/22	Hunter Appler	0.60	Coordinate necessary updates to document access permissions for internal review team.
10/10/22	Matthew Beach	1.50	Review documents re case chronology.
10/10/22	Nicholas Benham	3.10	Analyze documents re custodial accounts.
10/10/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re next steps (1.0); telephone conference with special committee re regulatory update (1.0).
10/10/22	Zachary S. Brez, P.C.	0.50	Telephone conference with M. Beach, K&E team re work in process.
10/10/22	Simon Briefel	0.50	Take notes in special committee conference.
10/10/22	Cassandra Catalano	0.20	Review and analyze special committee materials.
10/10/22	Cassandra Catalano	0.20	Review and analyze N. Goldstein social media background.
10/10/22	Patrick Forte	0.20	Review and analyze L&W presentation for factual development purposes.
10/10/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, V. Hollenberg and J. Bustamante re investigation status.
10/10/22	Patrick Forte	1.60	Review and analyze documents for factual development purposes.
10/10/22	Zach Heater	1.20	Review and analyze documents for relevance to investigations (.6); correspond with V. Hollenberg and P. Forte re same (.6).
10/10/22	Victor Hollenberg	1.20	Draft and revise chronology of key events.
10/10/22	Victor Hollenberg	2.70	Review, analyze and summarize key documents.
10/10/22	Victor Hollenberg	1.20	Draft outline re review and analysis of relevant trading activity.
10/10/22	Victor Hollenberg	0.50	Conference with H. Kaloti, K&E team re fact development and logistics matters.
10/10/22	Elizabeth Helen Jones	0.60	Take notes in special committee conference.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Hanaa Kaloti	4.30	Conference with V. Hollenberg, K&E team conference re strategy and next steps (1.2); conference with special committee re internal strategy and next steps (1.5); review presentation prepared by L&W re regulatory updates (1.1); review, modify search terms (.5).
10/10/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/10/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update conference (.4); participate in special committee update conference with C. Koenig (.8).
10/10/22	Ross M. Kwasteniet, P.C.	1.40	Review materials and prepare for special committee update conference re regulatory issues (.5); participate in special committee update conference with H. Waller and L&W team re regulatory issues (.9).
10/10/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/10/22	Patricia Walsh Loureiro	0.60	Telephone conference with special committee and C. Koenig and K&E team re case status.
10/10/22	Allison Lullo	2.40	Review special committee regulatory update presentation (.3); telephone conference with L&W and special committee re regulatory update (1.5); revise EY access letter (.3); correspond with H. Kaloti, K&E team re search terms and chronology updates (.3).
10/10/22	Allison Lullo	1.50	Draft summary of matter status and next steps (.2); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.5); telephone conference with H. Kaloti re matter strategy and next steps (.4); telephone conference with V. Hollenberg, K&E team re matter status and next steps (.4).
10/10/22	Angelina Moore	0.50	Review, analyze documents for responsiveness and privilege and analyze search terms for relevance.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Joel McKnight Mudd	3.90	Review and revise special committee conference minutes (3.6); correspond with S. Briefel re same (.3).
10/10/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case status, next steps.
10/10/22	Maryam Tabrizi	0.80	Analyze correspondence and database updates from FTI team and H. Appler (.3); analyze correspondence re case status updates and media alerts from internal team (.5).
10/10/22	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/11/22	Hunter Appler	3.70	Organize workspace permissions and perform searching to identify targeted material and respond to internal inquiries.
10/11/22	Joey Daniel Baruh	1.10	Review documents for responsiveness.
10/11/22	Matthew Beach	3.00	Review, collect and organize documents referenced in case chronology (2.0); review and update materials in case-related database (1.0).
10/11/22	Nicholas Benham	3.90	Review documents (3.4); draft summary re same (.5).
10/11/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee (1.0); telephone conference with L&W and Paul Hastings (1.0).
10/11/22	Simon Briefel	0.50	Attend, take minutes at special committee conference.
10/11/22	Janet Bustamante	3.00	Review, analyze case-related materials and process documents into databases (1.5); respond to attorney document requests for fact development work re presentation to special committee (1.5).
10/11/22	Cassandra Catalano	0.80	Draft updated search terms for special committee update.
10/11/22	Cassandra Catalano	0.30	Draft document review article summary.
10/11/22	Cassandra Catalano	0.70	Review and analyze special committee update.
10/11/22	Cassandra Catalano	2.40	Review and analyze document search term seed sets.
10/11/22	Cassandra Catalano	0.20	Review and analyze Company materials and exhibits re interview.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Cassandra Catalano	0.20	Review and analyze reports re factual development for special committee.
10/11/22	Patrick Forte	0.10	Review and revise outline for conference with EY re factual development for special committee.
10/11/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti and V. Hollenberg re factual development for special committee.
10/11/22	Victor Hollenberg	0.50	Conference with A. Lullo, A. Kaloti and P. Forte re fact development workstreams.
10/11/22	Victor Hollenberg	0.50	Review, analyze and summarize key documents.
10/11/22	Victor Hollenberg	0.20	Prepare for conference re EY trading review.
10/11/22	Hanaa Kaloti	6.00	Participate in readout of interview (1.4); conference with A. Lullo, K&E team re trading fact development (.5); review, analyze document prepared re same (.3); draft summary re interview readout and review documents re same (3.8).
10/11/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/11/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update telephone conference (.4); participate in special committee update telephone conference with C. Koenig, D. Latona, A Wirtz, E. Jones, A&M team, Centerview team (.9).
10/11/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/11/22	Allison Lullo	3.30	Revise EY engagement letter (.2); revise fact development analysis work plan (.7); telephone conference with H. Kaloti, P. Forte and V. Hollenberg re same (.7); telephone conference with Paul Hastings re Company interview (1.7).
10/11/22	Angelina Moore	8.10	Review, analyze documents for responsiveness and privilege and analyze search terms for relevance and potential adjustments.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/11/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee telephone conference.
10/11/22	Maryam Tabrizi	0.50	Analyze correspondence and database updates from FTI team and H. Appler (.1); analyze correspondence re case status updates from H. Appler and K&E team (.2); correspond with K&E team re potential search terms (.2).
10/11/22	Alison Wirtz	0.50	Conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/12/22	Hunter Appler	4.10	Analyze proposed search term iteration and format new iteration for testing.
10/12/22	Joey Daniel Baruh	4.90	Review, analyze documents for responsiveness and report findings to team.
10/12/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/12/22	Cassandra Catalano	0.20	Draft seed set document review proposal changes to litigation support team.
10/12/22	Patrick Forte	1.40	Review and analyze documents for factual development purposes.
10/12/22	Victor Hollenberg	1.90	Draft and revise chronology of key events.
10/12/22	Elizabeth Helen Jones	0.30	Take notes in special committee conference.
10/12/22	Hanaa Kaloti	1.00	Review, analyze summaries of document review and modify search terms.
10/12/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/12/22	Ross M. Kwasteniet, P.C.	1.40	Conference with special committee re mining Company and case update.
10/12/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/12/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re Mining operations.
10/12/22	Allison Lullo	1.40	Review and analyze preliminary document review summaries.

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10/12/22	Maryam Tabrizi	0.50	Analyze correspondence and database updates from FTI team and H. Appler (.2); analyze correspondence re case status updates and search term edits from K&E team (.3).
10/12/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re Mining operations (.4); conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues (.3).
10/13/22	Joey Daniel Baruh	0.20	Correspond with K&E team re chronology.
10/13/22	Cassandra Catalano	0.30	Review and analyze updated summaries re seed sets.
10/13/22	Elizabeth Helen Jones	0.40	Telephone conference with special committee, R. Kwasteniet re objection to motion to appoint an equity committee.
10/13/22	Library People Research	2.00	Research on Company employees.
10/13/22	Allison Lullo	0.90	Review and analyze preliminary document review results.
10/13/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference (.6); review correspondence from director re special committee minutes (.2).
10/13/22	Alison Wirtz	0.30	Correspond with S. Briefel and participants re special committee conference.
10/14/22	Hunter Appler	3.30	Analyze proposed search term iteration and format new iteration for testing.
10/14/22	Joey Daniel Baruh	2.10	Revise chronology (1.8); telephone conference with C. Catalano re chronology and other module work streams (.3).
10/14/22	Nicholas Benham	0.20	Review documents re presentation readouts.
10/14/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee.
10/14/22	Simon Briefel	5.00	Attend special committee conference (.4); review, comment on shareholder, member resolutions (.9); correspond with Company, J. Butensky, S. Toth re same (1.6); analyze issues re same (1.6); telephone conferences with J. Butensky re same (.5).
10/14/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re chronology outline.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Cassandra Catalano	0.50	Review and analyze updated chronology outline.
10/14/22	Patrick Forte	1.20	Review and analyze documents for factual development purposes.
10/14/22	Victor Hollenberg	3.20	Draft and revise chronology of key events.
10/14/22	Elizabeth Helen Jones	0.50	Take notes in special committee conference.
10/14/22	Hanaa Kaloti	1.70	Review, analyze document review summaries, update key document chronology and correspond re same (1.4); review, analyze documents cited in special committee presentation (.3).
10/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re status and next steps of key issues.
10/14/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee conference (.2); participate in special committee conference (.7).
10/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/14/22	Alison Wirtz	0.60	Correspond with H. Bixler re special committee telephone conference (.1); conference with special committee re status, next steps (.5).
10/15/22	Hanaa Kaloti	1.00	Review documents and analyze need for additional custodians (.4); review, analyze 341 materials, including notes and talking points (.6).
10/15/22	Allison Lullo	0.50	Correspond with H. Kaloti, K&E team re key events timeline (.3); correspond with H. Appller, K&E team re search terms (.2).
10/16/22	Hanaa Kaloti	0.40	Analyze upcoming interviews and search terms.
10/16/22	Patrick J. Nash Jr., P.C.	0.20	Review R. Campagna correspondence to special committee re status of effort to advance stand alone reorganization plan.
10/17/22	Hunter Appller	0.50	Telephone conference with N. Benham, K&E team re factual development and investigation status.
10/17/22	Hunter Appller	0.90	Create searches for target email in population.

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10/17/22	Hunter Appler	2.40	Analyze proposed search term iteration and format new iteration for testing.
10/17/22	Matthew Beach	1.50	Telephone conference with N. Benham, K&E team re factual development and investigation status (.5); review and update materials in case-related database (1.0).
10/17/22	Nicholas Benham	0.30	Telephone conference with H. Appler, K&E team re factual development and investigation status.
10/17/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee.
10/17/22	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
10/17/22	Cassandra Catalano	1.00	Revise document review protocol.
10/17/22	Cassandra Catalano	0.30	Draft second level document review plan for K&E team.
10/17/22	Cassandra Catalano	0.50	Video conference with N. Benham, K&E team re factual development and investigation status.
10/17/22	Patrick Forte	0.20	Review and analyze key documents from review to prepare for weekly team conference.
10/17/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, N. Benham, V. Hollenberg and Z. Heater re factual development and investigation status.
10/17/22	Patrick Forte	1.60	Review and analyze documents for factual development purposes.
10/17/22	Patrick Forte	0.20	Conference with V. Hollenberg and Z. Heater re factual development.
10/17/22	Victor Hollenberg	1.00	Draft timeline of key events.
10/17/22	Victor Hollenberg	0.20	Conference with Z. Heater and P. Forte re analysis and strategy.
10/17/22	Victor Hollenberg	0.50	Telephone conference with A. Lullo, K&E team re fact development and investigation strategy.
10/17/22	Victor Hollenberg	2.00	Review, analyze and summarize key documents re analysis.
10/17/22	Elizabeth Helen Jones	1.00	Take notes on special committee board conference.

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10/17/22	Hanaa Kaloti	3.80	Telephone conference with A. Lullo, K&E team re factual development and investigation status (.5); review, analyze same (.4); review, analyze key events timeline for EY and review, analyze interview memoranda for same (2.0); review, analyze communications re document review protocol and review (.4); draft document QC internal review strategy (.5).
10/17/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps.
10/17/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for conference of special committee (.4); participate in conference of special committee with C. Koenig, K&E team (.8).
10/17/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/17/22	Allison Lullo	4.10	Telephone conference with H. Kaloti, K&E team re factual development and investigation status (.5); correspond re EY engagement letter (.2); review and analyze key document chronology updates (1.5); review and revise timeline (1.0); telephone conference with H. Kaloti re same (.2); review and analyze targeted document search results (.5); review preliminary search term results (.2).
10/17/22	Angelina Moore	0.50	Telephone conference with A. Lullo, K&E team re fact development modules and next steps.
10/17/22	Joel McKnight Mudd	0.80	Review and revise special committee conference minutes (.7); correspond with S. Briefel re same (.1).
10/17/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with special committee re case strategy.
10/17/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/18/22	Hunter Appler	3.00	Correspond with A. Lullo, K&E team re project status and planning (1.7); research for target email in population (1.3).
10/18/22	Hunter Appler	0.50	Correspond with A. Lullo, H. Kaloti and M. Tabrizi re project planning decisions.

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10/18/22	Hunter Appler	0.60	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re project planning.
10/18/22	Joey Daniel Baruh	0.10	Correspond with team re Company review work stream.
10/18/22	Matthew Beach	1.50	Review and update materials in case-related database.
10/18/22	Nicholas Benham	0.80	Review documents re Company employee interview (.7); telephone conference with A. Lullo re same (.1).
10/18/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case status.
10/18/22	Simon Briefel	0.80	Telephone conference with special committee re standing telephone conference (.5); correspond with D. Hanneli re shareholder resolution execution (.3).
10/18/22	Janet Bustamante	2.00	Review of case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work re review protocol (1.0).
10/18/22	Cassandra Catalano	0.40	Review and analyze second level quality control review and technology assisted review training correspondence.
10/18/22	Cassandra Catalano	0.20	Revise document review protocol.
10/18/22	Asheesh Goel, P.C.	1.00	Telephone conference with special committee re case updates, strategy.
10/18/22	Elizabeth Helen Jones	0.80	Take notes in special committee conference.
10/18/22	Hanaa Kaloti	5.30	Telephone conference and correspond with A. Lullo, K&E team re document review strategy (1.3); prepare document review (1.5); review, analyze and edit document review protocol (2.5).
10/18/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps.
10/18/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference (.3); participate in special committee conference (.8).
10/18/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Allison Lullo	6.90	Revise EY engagement letter (.2); telephone conference with H. Appler, M. Tabrizi, H. Kaloti re second level review workflow (1.3); correspond with H. Kaloti re same (.4); telephone conference with N. Benham re Company employee interview outline (.2); revise document review protocol (3.3); telephone conference with J. Norman re analysis (.3); telephone conference with EY re engagement (.4); telephone conference with A. Wirtz re vendor retention (.3); correspond with special committee re vendor retention (.2); correspond with H. Kaloti re document review protocol (.3).
10/18/22	Patrick J. Nash Jr., P.C.	0.70	Participate in special committee telephone conference.
10/18/22	Maryam Tabrizi	1.90	Telephone conference with A. Lullo, K&E team re review strategy (1.3); analyze correspondence and database updates re same (.2); analyze initial plan for second level review and first level review strategy (.3); correspond with A. Lullo, K&E team re same (.1).
10/18/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
10/19/22	Hunter Appler	1.40	Correspond with vendor re organization of review population, workflow planning and other requests (.7); correspond with A. Lullo, K&E team re same (.7).
10/19/22	Joey Daniel Baruh	0.20	Correspond with A. Lullo, K&E team re Company employee work stream.
10/19/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee re case strategy (1.0); telephone conference with special committee re DOJ and SEC issues (1.0).
10/19/22	Simon Briefel	2.10	Take notes in special committee standing telephone conference (.3); correspond with C. Koenig re special committee minutes (.2); analyze issues re same (.4); review, revise same (.3); telephone conference with Company re same (.4); telephone conference with J. Butensky re same (.3); correspond with C. Koenig, K&E team re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/19/22	Cassandra Catalano	0.40	Review and analyze correspondence re document review team protocol, training and document pool.
10/19/22	Elizabeth Helen Jones	1.00	Take notes in special committee conference.
10/19/22	Hanaa Kaloti	3.50	Prepare for and participate in telephone conference with A. Lullo, K&E team re internal strategy and next steps (.7); review communications re document review strategy and engaging contract attorneys (.6); expand document review protocol (2.0); correspond with A. Lullo re internal strategy and next steps (.2).
10/19/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, special committee re business plan.
10/19/22	Ross M. Kwasteniet, P.C.	1.90	Prepare for special committee update telephone conference (.4); participate in special committee update conference re business plan (1.0); participate in special committee update conference re case issues and status (.5).
10/19/22	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, Company, special committee re business plan (1.0); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy (.9).
10/19/22	Allison Lullo	6.50	Draft status update (.2); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.6); prepare for special committee conference (.5); telephone conference with special committee re matter strategy (1.0); revise document review protocol (2.2); correspond with K&E team re document review (1.0); correspond with K&E team re matter strategy (1.0).
10/19/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing daily special committee update telephone conference.
10/19/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/20/22	Hunter Appler	1.20	Format search terms and generate searches and reporting in workspace.
10/20/22	Matthew Beach	2.00	Review and update custodial tracker.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Nicholas Benham	0.50	Video conference with A. Lullo, K&E team re investigations.
10/20/22	Zachary S. Brez, P.C.	1.50	Telephone conference with P. Nash and R. Kwasteniet re investigation (.5); telephone conference with special committee re case strategy (1.0).
10/20/22	Grace C. Brier	0.50	Telephone conference A. Lullo, L. Hamlin re document productions and reviews.
10/20/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
10/20/22	Cassandra Catalano	0.30	Review and analyze revised document review protocol categories.
10/20/22	Cassandra Catalano	0.30	Video conference with A. Lullo, H. Kaloti and N. Benham re fact development.
10/20/22	Cassandra Catalano	0.20	Review and analyze correspondence re document review universe.
10/20/22	Cassandra Catalano	0.20	Video conference with A. Lullo, H. Kaloti, and N. Benham re document review protocol.
10/20/22	Patrick Forte	1.10	Review and analyze documents for factual development purposes.
10/20/22	Victor Hollenberg	2.10	Review and revise summary document for expert analysis.
10/20/22	Victor Hollenberg	2.00	Review and revise chronology of key events.
10/20/22	Hanaa Kaloti	3.20	Telephone conference with A. Lullo, K&E team re coordination of efforts (.5); telephone conference with A. Lullo, K&E team re fact development (.5); correspond with A. Lullo, K&E team re internal strategy and next steps (.7); edit document review protocol (1.5).
10/20/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Z. Brez, A. Lullo and P. Nash re special committee investigation issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Allison Lullo	7.30	Correspond re document collection strategy (.5); revise document review protocol (4.1); telephone conference with G. Brier, L. Hamlin and H. Kaloti re litigation workstream and document review (.5); telephone conference with H. Kaloti, C. Catalano, and N. Benham re terms of use (.5); telephone conference with Z. Brez, R. Kwasteniet and P. Nash re investigative work plan (.7); correspond re matter strategy (1.0).
10/20/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Z. Brez and team re scope of debtors investigation (.5); work on next steps in case (.4).
10/20/22	Maryam Tabrizi	1.10	Analyze resumes and conflicts reports for potential contract attorney reviewers from FTI (.6); draft correspondence to various parties re same (.5).
10/21/22	Hunter Appler	2.40	Research re Company personnel.
10/21/22	Hunter Appler	0.60	Download copies of target document and distribute to internal team for review.
10/21/22	Matthew Beach	0.50	Review and update custodial tracker.
10/21/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case strategy.
10/21/22	Cassandra Catalano	1.40	Revise document review protocol.
10/21/22	Cassandra Catalano	0.50	Draft terms of use comparison.
10/21/22	Cassandra Catalano	0.50	Video conference with H. Kaloti and A. Lullo re additional custodial collections.
10/21/22	Cassandra Catalano	0.30	Review and analyze correspondence re document review.
10/21/22	Cassandra Catalano	0.30	Review and analyze custodian list re updated collections.
10/21/22	Patrick Forte	1.00	Review and analyze documents for factual development purposes.
10/21/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, V. Hollenberg and Z. Heater re factual development.
10/21/22	Victor Hollenberg	0.70	Conference with A. Lullo, K&E team re fact development.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Hanaa Kaloti	4.30	Conference with A. Lullo re document review protocol (1.0); conference with A. Lullo and V. Hollenberg re fact development (.5); review timeline of key events (1.0); review, analyze list of custodians and related issues (1.0); review correspondence among team re internal strategy and next steps (.8).
10/21/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team, special committee re case status and next steps (.8); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re business plan and next steps (1.4).
10/21/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update conference with C. Koenig, K&E team.
10/21/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
10/21/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, Company, special committee re business plan.
10/21/22	Allison Lullo	4.30	Telephone conference with H. Kaloti, P. Forte, Z. Heater and V. Hollenberg re trading analysis (.7); analyze custodial collections (1.0); correspond re data collection (.5); telephone conference with H. Kaloti and C. Catalano re document review (.7); correspond re document review (1.4).
10/21/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee re case strategy.
10/21/22	Maryam Tabrizi	0.80	Analyze additional resumes and conflicts reports for potential contract attorney reviewers from FTI (.5); correspond with FTI re same (.3).
10/21/22	Alison Wirtz	2.70	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (.8); telephone conference with special committee, Company, R. Kwasteniet, K&E team, A&M and Centerview re same (1.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/23/22	Nicholas Benham	4.20	Document review re background check mini-chronology (1.1); draft background checks mini-chronology (.7); draft Company employee outline (2.4).
10/23/22	Allison Lullo	0.50	Revise document review protocol.
10/24/22	Hunter Appler	0.70	Telephone conferences with G. Yoon re review planning.
10/24/22	Hunter Appler	2.30	Create and curate searches of documents to be used in technology assisted review workflows.
10/24/22	Hunter Appler	0.40	Correspond with K&E team, vendor team re memorializing telephone conference and identifying action items.
10/24/22	Joey Daniel Baruh	0.20	Correspond with team re ongoing chronology tasks.
10/24/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re case strategy.
10/24/22	Simon Briefel	0.30	Take notes in special committee conference.
10/24/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0).
10/24/22	Cassandra Catalano	1.00	Review and revise document review protocol.
10/24/22	Cassandra Catalano	0.60	Telephone conference with A. Lullo, H. Kaloti, H. Appler, M. Tabrizi and FTI re technology assisted review.
10/24/22	Cassandra Catalano	0.30	Review and analyze cease and desist orders.
10/24/22	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez re strategy (.5); review, analyze summary of status from A. Lullo (.5).
10/24/22	Victor Hollenberg	1.50	Review, analyze and summarize documents for special committee investigation.
10/24/22	Hanaa Kaloti	1.70	Conference with L&W re updates on matter (.6); conference with FTI re document review (.6); correspond with M. Tabrizi and K&E team re same (.5).
10/24/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/24/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee telephone conference (.4); participate in special committee telephone conference (.7).

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10/24/22	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/24/22	Allison Lullo	4.40	Telephone conference with H. Kaloti, K&E team and FTI re document review (.6); revise document review protocol (.8); correspond with H. Appler, K&E team re search terms and second level document review (1.2); review and analyze cease and desist notices (1.0); telephone conference with L&W and H. Kaloti re matter strategy and updates (.8).
10/24/22	Angelina Moore	0.50	Review, analyze updated document review protocol and corresponding exhibits.
10/24/22	Maryam Tabrizi	1.60	Telephone conference with FTI, H. Kaloti, K&E team re review strategy (.6); analyze correspondence and database updates from FTI team (.5); analyze review protocol and prepare correspondence to various parties re same (.5).
10/24/22	Alison Wirtz	0.30	Conference with special committee, R. Kwasteniet and K&E team, A&M team and Centerview re status, next steps.
10/25/22	Joey Daniel Baruh	4.00	Conference with A. Lullo, H. Kaloti and C. Catalano re chronology workstream (.5); review prior work product for chronology workstream (.8); review Company employee social media (2.7).
10/25/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0); attend document review training (1.0).
10/25/22	Cassandra Catalano	0.70	Video conference with A. Lullo, H. Kaloti, and FTI team re case status.
10/25/22	Cassandra Catalano	0.40	Draft agenda for document review training.
10/25/22	Cassandra Catalano	0.50	Video conference with H. Kaloti, A. Lullo and J. Baruh re chronology module progress.
10/25/22	Cassandra Catalano	0.20	Review and analyze updated compliance tagging document set.
10/25/22	Cassandra Catalano	0.60	Review draft protocol in advance of training conference.
10/25/22	Cassandra Catalano	1.10	Train document review team on review protocol.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Patrick Forte	1.00	Participate in document review protocol training.
10/25/22	Hanaa Kaloti	2.90	Prepare for and participate in contract attorney training session (1.1); review correspondence re coding panel, document collection and document review (.3); conference with A. Lullo, K&E team re fact development module (.5); telephone conference with FTI re document collection (1.0).
10/25/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key updates and next steps.
10/25/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with P. Nash and Z. Brez re investigation status and issues.
10/25/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee conference (.2); telephone conference with special committee re case strategy (.7).
10/25/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
10/25/22	Allison Lullo	4.60	Train contract attorney team (1.5); telephone conference with P. Nash and R. Kwasteniet re investigative work plan (.6); correspond with H. Appler, K&E team re document review (.8); telephone conference with H. Kaloti re work plan and document review (.3); telephone conference with H. Kaloti, C. Catalano and J. Baruh re statements fact module (.5); telephone conference with H. Kaloti, G. Brier, K&E team, FTI re weekly status update (.9).
10/25/22	Angelina Moore	1.00	Telephone conference with A. Lullo, K&E team and FTI team re document review protocol and upcoming review.
10/25/22	Angelina Moore	3.60	Draft fact modules re allegations.
10/25/22	Joel McKnight Mudd	0.90	Telephone conference with special committee, K&E team (.8); correspond with S. Briefel re same (.1).
10/25/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with special committee re case status.
10/25/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with A. Lullo and R. Kwasteniet re scope of debtors' investigation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Maryam Tabrizi	1.90	Prepare for and attend telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy re same (1.1); analyze correspondence from K&E team and FTI teams re reviewer policy forms, TAR review status and planning, updated review coding panel, action items and summary of status telephone conference (.8).
10/25/22	Maryam Tabrizi	1.20	Prepare for and attend telephone conference with FTI and K&E team for substantive training of the contract attorney team.
10/25/22	Alison Wirtz	0.80	Conference with special committee, R. Kwasteniet, K&E team, A&M team and Centerview re status, next steps.
10/26/22	Hunter Appler	0.30	Telephone conference with H. Kaloti re quality control procedures.
10/26/22	Hunter Appler	4.70	Research re investigations.
10/26/22	Joey Daniel Baruh	3.00	Conference with A. Lullo, K&E team re investigations work-flow (1.0); review Company employee social media activity (2.0).
10/26/22	Matthew Beach	0.50	Review custodial tracker.
10/26/22	Nicholas Benham	0.70	Conference with A. Lullo, K&E team re investigations.
10/26/22	Simon Briefel	0.60	Take minutes on special committee minutes.
10/26/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0).
10/26/22	Cassandra Catalano	0.20	Review and analyze correspondence re document review with FTI.
10/26/22	Cassandra Catalano	0.70	Video conference with A. Lullo, K&E team re investigation status.
10/26/22	Cassandra Catalano	0.30	Draft readout PowerPoint assignment overview.
10/26/22	Patrick Forte	0.70	Conference with A. Lullo, H. Kaloti, C. Catalano, N. Benham, A. Moore, J. Baruh and V. Hollenberg re investigation status, document review and special committee presentation.
10/26/22	Victor Hollenberg	0.70	Conference with A. Lullo, K&E team re investigation updates, logistics and analysis.

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10/26/22	Victor Hollenberg	0.50	Review and revise chronologies of key events.
10/26/22	Hanaa Kaloti	2.10	Telephone conference with A. Lullo, K&E team re internal strategy and next steps (1.0); review communications re same (.6); telephone conference with H. Appler re document review and collection (.5).
10/26/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for special committee telephone conference (.2); telephone conference with special committee re mining and general case updates (1.2).
10/26/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, Company, special committee re Mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy (.6).
10/26/22	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
10/26/22	Allison Lullo	3.20	Correspond with H. Appler, FTI re document collection (.3); draft readout presentation (1.6); telephone conference with H. Kaloti, C. Catalano, K&E team re document review and readout presentation (.8); correspond with H. Kaloti, K&E team re document review (.5).
10/26/22	Angelina Moore	0.70	Conference with A. Lullo, K&E team re document review and creation of presentation.
10/26/22	Angelina Moore	1.00	Review, analyze white paper re crypto assets.
10/26/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case issues.
10/26/22	Maryam Tabrizi	1.10	Telephone conference with A. Lullo, K&E team re review strategy (.7); analyze correspondence from A. Lullo, K&E team and FTI re same (.4).
10/26/22	Alison Wirtz	1.20	Conference with special committee, R. Kwasteniet and K&E team, A&M team and Centerview re status, next steps (.6); conference with Celsius team, special committee, R. Kwasteniet and K&E team, A&M and Centerview re mining status (.5); correspond with R. Deutsch re same (.1).

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10/27/22	Hunter Appler	6.10	Research re investigations and prepare documents for review by K&E case team.
10/27/22	Joey Daniel Baruh	0.60	Review Company employee social media postings.
10/27/22	Matthew Beach	1.00	Review and update materials in case-related database.
10/27/22	Nicholas Benham	5.20	Document review re terms of use (2.9); draft same (2.3).
10/27/22	Zachary S. Brez, P.C.	2.50	Attend weekly partner telephone conference (.5); analyze investigation issues (1.0); telephone conference with special committee re case strategy (1.0).
10/27/22	Simon Briefel	0.10	Take minutes of special committee conference.
10/27/22	Cassandra Catalano	0.40	Review and revise terms of use summary.
10/27/22	Cassandra Catalano	0.90	Review and analyze contractor-specific document review quality control.
10/27/22	Cassandra Catalano	0.50	Review and analyze correspondence re FTI document review project.
10/27/22	Hanaa Kaloti	2.00	Conference with K&E team re strategy and next steps (.5); review communications re document review and collection (.9); review documents (.6).
10/27/22	Chris Koenig	0.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/27/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference (.4); telephone conference with special committee re case strategy (.7).
10/27/22	Allison Lullo	4.00	Correspond with H. Appler, K&E team, FTI re document collection (1.7); analyze targeted search results (.7); draft partner conference agenda (.7); correspond with H. Appler, H. Kaloti, C. Catalano, M. Tabrizi re key document review (.9).
10/27/22	Angelina Moore	2.40	Review, analyze documents for relevance to allegations.
10/27/22	Joel McKnight Mudd	0.20	Revise conference minutes re special committee.
10/27/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with special committee caller case status.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Alison Wirtz	0.10	Conference with special committee, R. Kwasteniet, K&E team, A&M team and Centerview re status, next steps.
10/28/22	Hunter Appler	3.00	Research re investigations.
10/28/22	Joey Daniel Baruh	5.40	Review, analyze documents for responsiveness and key nature.
10/28/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); review, analyze case chronology and documents referenced (.5).
10/28/22	Nicholas Benham	0.40	Strategize re terms of use module.
10/28/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case strategy.
10/28/22	Simon Briefel	0.60	Take minutes in special committee conference.
10/28/22	Cassandra Catalano	0.10	Telephone conference with J. Baruh re N. Goldstein statements.
10/28/22	Cassandra Catalano	0.60	Draft responses to document reviewers re question log.
10/28/22	Cassandra Catalano	0.60	Review and analyze relevant documents elevated by document review team.
10/28/22	Cassandra Catalano	2.50	Review and analyze contractor-specific document review quality control.
10/28/22	Cassandra Catalano	0.10	Draft document reviewer feedback summaries.
10/28/22	Patrick Forte	1.70	Review and analyze documents for relevance to factual development.
10/28/22	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (partial).
10/28/22	Hanaa Kaloti	4.70	Review documents and draft key document entries for master chronology (4.0); review, revise questions and responses to contract attorneys (.7).
10/28/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for special committee update telephone conference (.4); telephone conference with special committee re case status (.4).
10/28/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.

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 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010145166
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Allison Lullo	1.70	Correspond with K&E team re trading analysis (.2); draft contract attorney review guidance (.7); correspond with H. Kaloti, C. Catalano re document review (.5); review and analyze key documents (.3).
10/29/22	Cassandra Catalano	0.30	Revise document review question responses.
10/29/22	Victor Hollenberg	0.70	Quality control review of contract attorney.
10/29/22	Hanaa Kaloti	3.50	Review, analyze documents re investigations (3.0); review, analyze documents re investigations (.5).
10/29/22	Allison Lullo	0.50	Draft contract attorney guidance.
10/30/22	Joey Daniel Baruh	4.20	Draft entries for key documents in master chronology.
10/30/22	Simon Briefel	0.30	Correspond with special committee re Cyprus resolution.
10/30/22	Patrick Forte	2.10	Review and analyze documents for relevance to factual development.
10/30/22	Zach Heater	1.00	Review and analyze assigned documents for relevance to topics under investigation (.8); analyze and summarize key documents for addition to master chronology (.2).
10/30/22	Victor Hollenberg	3.20	Quality control review of contract attorney.
10/30/22	Hanaa Kaloti	3.80	Review, analyze documents re investigations.
10/30/22	Allison Lullo	1.10	Review and analyze committee minutes.
10/30/22	Angelina Moore	4.80	Review documents for relevance to allegations and privilege and provide feedback on specific reviewers.
10/31/22	Hunter Appller	0.50	Telephone conference with A. Lullo, K&E team re document review.
10/31/22	Hunter Appller	3.50	Research re investigations.
10/31/22	Joey Daniel Baruh	6.30	Revise key document entries in master chronology (4.0); review documents for quality control (.5); telephone conference with A. Lullo, K&E team re document review (.5); draft statements section of board presentation (1.3).
10/31/22	Matthew Beach	2.50	Review and collect key documents (1.5); review and update materials in case-related database (1.0).
10/31/22	Nicholas Benham	3.90	Perform second-level document review (3.4); telephone conference with A. Lullo, K&E team re document review (.5).

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Special Committee Matters

Invoice Number: 1010145166
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee re case strategy.
10/31/22	Simon Briefel	0.80	Take minutes in special committee conference.
10/31/22	Janet Bustamante	3.50	Review case-related materials and process documents into databases (2.0); respond to attorney document requests for fact development work (1.0); telephone conference with A. Lullo, K&E team re document review (.5).
10/31/22	Cassandra Catalano	0.50	Telephone conference with A. Lullo, K&E team re document review.
10/31/22	Cassandra Catalano	0.70	Revise document re reviewers' comments for review feedback.
10/31/22	Patrick Forte	0.20	Correspond with C. Catalano re document review coding feedback.
10/31/22	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh, N. Benham, A. Moore and V. Hollenberg re findings from document review.
10/31/22	Asheesh Goel, P.C.	3.00	Review, analyze key event chronology and key documents.
10/31/22	Victor Hollenberg	0.50	Conference with A. Lullo, K&E team re investigation updates, logistics and analysis.
10/31/22	Hanaa Kaloti	5.10	Review key documents and provide key document summaries for team (4.0); telephone conference with A. Lullo, K&E team re internal strategy and next steps (.5); correspond with A. Lullo, K&E team re internal strategy and next steps (.6).
10/31/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key updates and next steps.
10/31/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for special committee telephone conference (.2); telephone conference with special committee re case strategy (.6).
10/31/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
10/31/22	Allison Lullo	4.00	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); review and analyze key documents (3.5).

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Matter Number:

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Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Angelina Moore	0.50	Telephone conference A. Lullo, K&E team re investigation progress and next steps, document review.
10/31/22	Angelina Moore	0.40	Analyze key documents found in document review for inclusion in fact modules.
10/31/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee re case strategy.
10/31/22	Maryam Tabrizi	0.70	Telephone conference with A. Lullo, K&E team re review strategy (.5); prepare for same (.1); analyze correspondence from K&E team and FTI re same (.1).
Total		1,092.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145167
Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 13,094.00

Total legal services rendered

\$ 13,094.00

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145167

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	1.80	900.00	1,620.00
Leah A. Hamlin	3.80	1,035.00	3,933.00
Ross M. Kwasteniet, P.C.	3.40	1,845.00	6,273.00
Hannah C. Simson	1.10	985.00	1,083.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
TOTALS	10.20		\$ 13,094.00

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Stone Litigation

Invoice Number: 1010145167
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Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/12/22	Joseph A. D'Antonio	1.10	Video conference re Stone litigation and injunction motion.
09/12/22	Joseph A. D'Antonio	0.70	Review adversary complaint against Jason Stone/KeyFi.
09/12/22	Leah A. Hamlin	2.10	Telephone conference with J. Brown re TRO against J. Stone (.2); telephone conference with H. Simson and J. D'Antonio re same (.3); review and analyze correspondence from R. Kwasteniet re same (.2); telephone conference with Company re same (.9); telephone conference with G. Brier re same (.2); research issues re same (.3).
09/12/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re Stone litigation (.4); prepare for and participate in telephone conference with special committee and Akin re Stone litigation and next steps (.8).
09/12/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin and J. D'Antonio re temporary restraining order strategy.
09/12/22	Hannah C. Simson	1.00	Telephone conference with Company and Akin Gump re temporary restraining order strategy.
09/13/22	Ross M. Kwasteniet, P.C.	1.20	Correspond with various parties re Stone complaint and next steps.
09/18/22	Leah A. Hamlin	1.70	Draft and revise demand letter.
09/18/22	Ross M. Kwasteniet, P.C.	0.40	Correspond with M. Hurley re Mashinsky declaration and Stone litigation.
09/18/22	Josh Sussberg, P.C.	0.10	Correspond with T. Scheffer re Stone litigation.
09/20/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for and participate in telephone conference with M. Hurley and special committee re status of Stone litigation and next steps.
Total		10.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1010145168
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 869,212.50

Total legal services rendered

\$ 869,212.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145168

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	25.40	420.00	10,668.00
Megan Bowsher	6.60	365.00	2,409.00
Judson Brown, P.C.	109.50	1,485.00	162,607.50
Kimberly A.H. Chervenak	6.00	480.00	2,880.00
Joseph A. D'Antonio	112.00	900.00	100,800.00
Leah A. Hamlin	282.50	1,035.00	292,387.50
Seantyl Hardy	0.50	1,035.00	517.50
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Emily Hogan	1.50	1,235.00	1,852.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Chris Koenig	11.70	1,260.00	14,742.00
Ross M. Kwasteniet, P.C.	9.50	1,845.00	17,527.50
Dan Latona	1.00	1,235.00	1,235.00
T.J. McCarrick	81.50	1,135.00	92,502.50
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.90	480.00	432.00
Morgan Lily Phoenix	7.50	650.00	4,875.00
Roy Michael Roman	0.80	660.00	528.00
Jimmy Ryan	0.60	795.00	477.00
Tommy Scheffer	10.40	1,115.00	11,596.00
Hannah C. Simson	77.00	985.00	75,845.00
Alex Straka	1.50	1,035.00	1,552.50
Ken Sturek	90.50	480.00	43,440.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Casllen Timberlake	9.50	280.00	2,660.00
Matthew D. Turner	6.10	1,235.00	7,533.50
Morgan Willis	8.30	365.00	3,029.50
Alex Xuan	0.60	660.00	396.00
TOTALS	870.80		\$ 869,212.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Judson Brown, P.C.	0.50	Review and revise letter to Core Scientific re stay violations (.3); review and draft correspondence with L. Hamlin and K&E team re same (.2).
09/01/22	Leah A. Hamlin	4.10	Correspond with J. Brown re Core Scientific demand letter (.1); revise Core Scientific demand letter (2.2); review and analyze draft motion to compel Core Scientific (.8); telephone conference with G. Brier re Core Scientific strategy and UCC Centerview document requests (1.0).
09/02/22	Judson Brown, P.C.	0.40	Review and draft correspondence with K&E team re potential litigation against Core.
09/02/22	Chris Koenig	3.10	Telephone conference with J. Brown and K&E team and Company re Core Scientific and other litigation matters (1.3); telephone conference with J. Brown and K&E team re same (1.8).
09/02/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re dispute with Core Scientific.
09/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze potential claims re Core Scientific.
09/03/22	Leah A. Hamlin	1.50	Telephone conference with H. Simson re Core Scientific (.2); review and analyze Core Scientific materials (1.3).
09/03/22	Hannah C. Simson	0.20	Telephone conference with L. Hamlin re Core Scientific affirmative litigation strategy.
09/03/22	Josh Sussberg, P.C.	0.10	Correspond with J. Brown re Core Scientific.
09/04/22	Leah A. Hamlin	6.60	Draft and revise motion to compel re Core Scientific (6.5); correspond with H. Simson re Core Scientific analysis (.1).
09/04/22	Hannah C. Simson	0.70	Review and analyze background materials re Core Scientific.

Legal Services for the Period Ending October 31, 2022

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Leah A. Hamlin	5.10	Research, draft and revise motion to compel re Core Scientific (2.6); telephone conference with H. Simson re Core Scientific analysis for special committee (.3); research and analyze potential claims against Core Scientific for special committee conference (1.6); correspond with H. Simson re tort law (.4); correspond with R. Kwasteniet re confidential party and Core Scientific (.2).
09/05/22	Ross M. Kwasteniet, P.C.	0.20	Correspond with J. Brown and K&E team re analysis of claims against Core Scientific.
09/05/22	Hannah C. Simson	0.30	Telephone conference with L. Hamlin re Core Scientific.
09/05/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re affirmative litigation strategy for Core Scientific.
09/05/22	Hannah C. Simson	1.30	Draft memorandum re Core Scientific litigation strategy.
09/06/22	Hannah C. Simson	1.40	Revise memorandum re Core Scientific litigation strategy.
09/07/22	Leah A. Hamlin	1.90	Revise demand letter to Core Scientific (1.2); conference with J. Brown re demand letter to Core Scientific (.5); revise demand letter to Core Scientific (.2).
09/08/22	Judson Brown, P.C.	0.50	Review and draft correspondence to Core Scientific.
09/08/22	Hannah C. Simson	0.20	Correspond with J. Brown re Core Scientific affirmative litigation strategy.
09/09/22	Judson Brown, P.C.	2.50	Conferences with Company, L. Hamlin, K&E team re potential litigation claims and damages (1.4); review and revise letter to Core Scientific re litigation issues (.4); review and draft correspondence to Core Scientific re same (.7).
09/09/22	Leah A. Hamlin	7.50	Revise letter to Core Scientific (3.2); revise motion to compel Core Scientific (2.9); draft Core Scientific memorandum for special committee (.5); telephone conference with Company re motion to seal preparation session (.5); telephone conference with Q. Lawlor re Core Scientific mining rigs and damages (.2); telephone conference with J. Brown re Core Scientific demand letter (.2).

Legal Services for the Period Ending October 31, 2022

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/10/22	Leah A. Hamlin	5.90	Draft and research re memorandum to special committee re Core Scientific adversary proceeding strategy (3.9); further draft and research re same (2.0).
09/11/22	Judson Brown, P.C.	0.30	Review and draft correspondence re potential litigation issues with Core Scientific.
09/12/22	Leah A. Hamlin	1.30	Correspond with T. Scheffer re Core Scientific claims (.2); revise Core Scientific motion to compel (1.1).
09/13/22	Judson Brown, P.C.	0.50	Revise letter to confidential party re social media communications.
09/13/22	Leah A. Hamlin	1.00	Telephone conference with M. Phoenix re Core Scientific analysis (.5); correspond with T. Scheffer re Core Scientific document collection (.2); correspond with J. Brown re Core Scientific (.3).
09/14/22	Judson Brown, P.C.	0.80	Telephone conference with counsel for Core Scientific (.4); review and draft correspondence re same (.4).
09/14/22	Leah A. Hamlin	0.80	Telephone conference with M. Lambert re dispute with Core Scientific
09/15/22	Judson Brown, P.C.	2.50	Review and draft correspondence re conference with Core Scientific counsel (.3); review and revise motion to compel re Core Scientific (2.2).
09/15/22	Leah A. Hamlin	0.90	Draft notes from telephone conference with M. Lambert (.2); correspond with J. Brown re same (.1); review and revise motion to compel Core Scientific (.2); telephone conference with M. Phoenix re drafting declaration re motion to compel (.4).
09/16/22	Megan Bowsher	1.60	Review, revise motion to compel re Core Scientific.

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/16/22	Leah A. Hamlin	2.80	Telephone conference with G. Brier re motion to compel Core Scientific (.2); review and analyze materials to prepare for Company interview re Core Scientific (.6); conduct interview of Company re Core Scientific (.8); prepare for telephone conference with J. D'Antonio re motion to compel (.1); telephone conference with J. D'Antonio re motion to compel (.1); telephone conference with M. Phoenix re declaration re motion to compel Core Scientific (.2); draft declaration re motion to compel Core Scientific (.8).
09/16/22	Tommy Scheffer	1.30	Correspond with Company and K&E team re Core Scientific motion to compel, potential adversary proceeding (.8); analyze issues re same (.5).
09/17/22	Judson Brown, P.C.	0.30	Review and draft correspondence re discussions and litigation against Core Scientific.
09/17/22	Leah A. Hamlin	2.10	Review, revise declaration re motion to compel Core Scientific.
09/19/22	Judson Brown, P.C.	3.70	Review and analyze notes from business conference with Core Scientific, and review and draft correspondence re same (.8); telephone conferences with L. Hamlin and K&E team re witness interviews and fact development issues (1.1); review and revise draft declaration (1.2); review and draft correspondence re litigation issues (.6).
09/19/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re Core Scientific.

Legal Services for the Period Ending October 31, 2022
 Celsius Network LLC
 Core Scientific Litigation

Invoice Number: 1010145168
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/19/22	Leah A. Hamlin	7.00	Telephone conference with J. Brown and G. Brier re litigation strategy and discovery responses (.5); interview Celsius Mining CFO re same (.5); interview Celsius Mining CEO re same (.8); telephone conference with J. Brown re takeaways from interviews (.2); interview Celsius Mining strategy officer re same (1.0); review and analyze UCC disclosures re Core Scientific (.2); conference with Company re Core Scientific's invoices (.5); review and analyze contract with Core Scientific and documents re billing (2.5); draft response to Core Scientific re same (.6); correspond with T. McCarrick and J. D'Antonio re potential claims against Core Scientific (.2).
09/20/22	Judson Brown, P.C.	4.40	Conferences with L. Hamlin and K&E team re litigation issues and strategy (.6); review, analyze and revise motion to compel (2.8); review and draft correspondence re same (.5); review and analyze response from Core counsel (.2); review and draft correspondence re same (.3).
09/20/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re Core Scientific.
09/20/22	Joseph A. D'Antonio	5.30	Draft documents re Core Scientific.
09/20/22	Leah A. Hamlin	3.50	Review and analyze Celsius Mining documents from Company re tariffs (.2); correspond with J. Brown re additional evidence for motion to compel (.1); telephone conference with Company re message to Core Scientific re invoice (.1); telephone conference with J. Brown re declaration in support of motion to compel Core Scientific (.3); revise declaration in support of motion to compel Core Scientific (2.1); correspond with M. Phoenix re research on discovery re motion to compel (.1); telephone conference with J. D'Antonio re adversary complaint against Core Scientific (.2); review and analyze response letter from M. Lambert (.2); correspond with J. Brown re Core Scientific's invoice surcharges (.2).
09/21/22	Joseph A. D'Antonio	2.00	Research and analyze case law re Core Scientific.

Legal Services for the Period Ending October 31, 2022

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Celsius Network LLC

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/21/22	Joseph A. D'Antonio	6.50	Draft materials re Core Scientific.
09/21/22	Joseph A. D'Antonio	0.30	Telephone conference with M. Phoenix re research re Core Scientific.
09/22/22	Judson Brown, P.C.	3.00	Review and analyze Core Scientific invoices (.3); review and draft correspondence re same (.3); review and revise motion papers including supporting declaration (1.2); review and draft correspondence re litigation, strategy and discovery issues (1.2).
09/22/22	Joseph A. D'Antonio	0.60	Research case law re Core Scientific.
09/22/22	Joseph A. D'Antonio	4.60	Draft documents re Core Scientific.
09/22/22	Joseph A. D'Antonio	2.50	Draft requests for production and notices (1.5); draft notice of deposition for Core Scientific (1.0).
09/22/22	Leah A. Hamlin	9.00	Research, draft, and revise motion to compel Core Scientific (3.9); further revise same (1.7); telephone conference with T. McCarrick re confidential matters (.2); correspond with Company re exhibits to motion to compel (.2); compile and analyze exhibits re motion to compel Core Scientific (.6); review and analyze Core Scientific conference notes from Company (.5); revise Company declaration re motion to compel Core Scientific (1.9).
09/22/22	T.J. McCarrick	5.20	Research and analyze confidential issues (1.0); draft and revise declaration (1.0); draft and revise motion re Core Scientific (3.2).
09/23/22	Joseph A. D'Antonio	3.90	Draft documents re Core Scientific (2.5); draft other documents re Core Scientific motion (1.4).
09/23/22	Leah A. Hamlin	3.80	Correspond with Company re draft motion against Core Scientific (.3); revise declaration re motion to compel (3.1); telephone conference with G. Brier re Core Scientific strategy (.2); review and analyze confidential documents (.2).
09/23/22	T.J. McCarrick	5.00	Review, analyze and revise declaration re motion to compel (.7); draft and revise Core Scientific motion (1.8); research and analyze case law re Core Scientific motion (2.5).

Legal Services for the Period Ending October 31, 2022

Invoice Number:

1010145168

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/23/22	Tommy Scheffer	1.30	Correspond with Company and K&E team re motion to compel Core Scientific (.6); analyze issues re same (.7).
09/24/22	Joseph A. D'Antonio	0.20	Correspond with J. Brown, T. McCarrick and L. Hamlin re requests for production and rule 30(b)(6) notice re Core Scientific.
09/24/22	Leah A. Hamlin	6.90	Revise declaration re Core Scientific (3.6); revise motion in accordance with declaration (2.4); prepare and edit exhibits in support of motion (.7); telephone conference with J. Brown re strategy for motion to compel (.2).
09/25/22	Leah A. Hamlin	1.10	Revise declaration and motion against Core Scientific.
09/26/22	Joseph A. D'Antonio	0.70	Research and draft analysis re potential alternative theories against Core Scientific.
09/26/22	Leah A. Hamlin	5.90	Revise motion to enforce automatic stay re Core Scientific (2.0); revise Company declaration in support of motion to enforce automatic stay re Core Scientific (1.6); interview Company re motion to compel (1.5); draft correspondence to Core Scientific re setoff amounts (.5); correspond with Company re setoff amounts (.3).
09/26/22	Tommy Scheffer	0.30	Correspond with Company and K&E team re Core Scientific motion to compel.
09/27/22	Joseph A. D'Antonio	1.00	Revise Core Scientific requests for production and rule 30(b)(6) notice.
09/27/22	Leah A. Hamlin	5.90	Revise motion and declaration to enforce automatic stay (3.8); further revise same (.3); correspond with Company re Core invoices (.5); telephone conference with A&M re payments to Core Scientific (.3); telephone conference with Company re invoice dispute with Core Scientific (.8); telephone conference with J. Brown and T.J. McCarrick re pre-petition amounts due to Core Scientific (.2).
09/27/22	T.J. McCarrick	2.10	Draft and revise Core Scientific requests for production (.6); declaration strategy conference with L. Hamlin and Company declarant (.8); review, analyze and edit draft declaration and motion (.7).
09/28/22	Joseph A. D'Antonio	2.30	Draft analysis re alternative causes of action re Core Scientific.

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09/28/22	Leah A. Hamlin	13.50	Revise draft motion to enforce the automatic stay (3.9); further revise same (.4); revise declaration (3.9); telephone conference with Company re motion to compel Core Scientific and supporting declaration (1.0); telephone conference with Company re Core Scientific's response to invoice dispute (.5); proof, prepare and finalize documents for filing (3.5); telephone conference with Company re declaration (.3).
09/28/22	T.J. McCarrick	1.50	Strategy conference re Core Scientific motion to enforce automatic stay (.8); review, analyze and edit declaration and motion (.7).
09/28/22	Patrick J. Nash Jr., P.C.	0.70	Review motion to compel Core Scientific to comply with contract in preparation for filing (.4); review declaration in support of Core Scientific motion in preparation for filing (.3).
09/29/22	Leah A. Hamlin	5.80	Research re service of deposition notice (.5); correspond with A. Palomo re personal service of Core Scientific (.2); draft response correspondence to Core Scientific re invoices (.5); correspond with K. Chervenak re deadlines for discovery and motion (.4); correspond with J. Brown re additional discovery (.3); research re Core Scientific for personal service (.7); correspond with G. Brier re strategic coordination re review of Celsius Mining documents (.5); review and analyze documents collected re Core Scientific (1.4); draft correspondence to Cooley re litigation holds and preservation notices (.5); draft correspondence to T. DuChene re litigation holds and preservation notices (.4); telephone conference with C. Koenig re case management procedures for contested matters (.2); correspond with H. Simson re additional discovery requests (.2).
09/29/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Special Committee correspondence re Core Scientific
09/29/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re Core Scientific (.2); review and analyze correspondence from D. Barse re Core Scientific (.1).
09/29/22	Hannah C. Simson	0.20	Draft interrogatories for Core Scientific.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/29/22	Hannah C. Simson	0.30	Research re requirements for interrogatories in adversary proceeding for Core Scientific.
09/29/22	Hannah C. Simson	0.50	Draft requests for admission for Core Scientific.
09/29/22	Hannah C. Simson	0.40	Research re requirements for requests for admission in adversary proceeding for Core Scientific.
09/30/22	Leah A. Hamlin	4.70	Conference with M. Willis re filing certificates of service (.2); draft requests for admission to Core Scientific (2.3); draft interrogatories to Core Scientific (2.2).
09/30/22	Hannah C. Simson	0.50	Draft interrogatories for Core Scientific.
09/30/22	Hannah C. Simson	0.30	Research re requirements re interrogatories in adversary proceeding re Core Scientific.
09/30/22	Hannah C. Simson	0.30	Draft requests for admission for Core Scientific.
10/01/22	Leah A. Hamlin	1.70	Telephone conference with Company re strategy preparation for telephone conference with Core Scientific (.9); draft additional discovery requests to Core Scientific (.8).
10/01/22	Chris Koenig	0.90	Telephone conference with Company, J. Brown and K&E team re Core Scientific issues.
10/01/22	T.J. McCarrick	0.50	Conference with Company, J. Brown, R. Kwasteniet, C. Koenig and L. Hamlin re Core Scientific strategy.
10/02/22	Judson Brown, P.C.	0.80	Review and analyze contemporaneous materials re right of first refusal provision (.3); review and draft correspondence re same (.2); review and draft correspondence re Core Scientific motion and supporting papers (.3).
10/02/22	Leah A. Hamlin	0.60	Review and analyze new documents sent by Company (.3); correspond with UCC counsel re redactions to Core Scientific motion (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Judson Brown, P.C.	5.30	Conferences with L. Hamlin, K&E team and Company re litigation and strategy issues (1.0); correspond with Company, K&E team re same (.5); review and draft correspondence with L. Hamlin, K&E team re discovery issues (.2); conferences with L. Hamlin, K&E team, Company and Core Scientific counsel re same (1.5); review and analyze contemporaneous materials re Core Scientific pricing proposal (.8); correspond with Company, K&E team re same (1.3).
10/03/22	Leah A. Hamlin	4.30	Review and analyze Latham collection for documents re Core Scientific (.2); telephone conference with G. Brier re additional collections re Core Scientific (.3); telephone conference with J. Brown and T.J. McCarrick re update from Company telephone conference with Core Scientific (1.0); conference with counsel for Core Scientific (.5); telephone conference with J. Brown and T. McCarrick re meeting (.2); draft term sheet re Core Scientific (2.1).
10/03/22	Chris Koenig	1.60	Telephone conference with J. Brown and K&E team re issues re Core Scientific litigation (1.1); correspond with J. Brown, K&E team, special committee re same (.5).
10/03/22	T.J. McCarrick	0.50	Attend Discovery conference with counsel for Core Scientific.
10/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze certain legal and business issues re Core Scientific dispute.
10/04/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.
10/04/22	Leah A. Hamlin	3.80	Revise draft term sheet (1.6); telephone conference with J. Brown re draft term sheet (.4); telephone conference with Company re draft term sheet (.5); review and analyze protective order re Core Scientific (.2); telephone conference with C. Brantley and Company re payments (.5); draft update correspondence to J. Brown re same (.4); telephone conference with A&M re pre-petition amounts due (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/04/22	Chris Koenig	1.20	Telephone conference with J. Brown, K&E team re issues re Core Scientific litigation (.5); correspond with J. Brown, K&E team, special committee re same (.7).
10/04/22	Patrick J. Nash Jr., P.C.	0.40	Review and revise term sheet for potential resolution with Core Scientific to motion to compel.
10/05/22	Chris Koenig	1.00	Correspond with J. Brown, K&E team, re issues re Core Scientific litigation (.4); correspond with J. Brown, K&E team, special committee re same (.6).
10/05/22	T.J. McCarrick	0.60	Review and analyze Core request for production responses and objections (.4); review and analyze Core Scientific's meet and confer correspondence (.2).
10/05/22	Roy Michael Roman	0.80	Review and analyze service agreements re Core Scientific (.7); correspond with T. Scheffer re same (.1).
10/06/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.
10/06/22	Leah A. Hamlin	3.40	Review and analyze T. McCarrick's draft response to Core Scientific's correspondence (.1); correspond with Company re collecting invoices (.3); review and analyze Core Scientific's responses to requests for production (.5); telephone conference with T. McCarrick and J. Brown re Core Scientific discovery strategy (.5); draft response for Company re conversation with Core Scientific (.5); telephone conference with M. Phoenix re document review for deposition prep (.4); draft talking points for meeting (.6); telephone conference with Company re invoices from Core Scientific (.5).
10/06/22	Seantyl Hardy	0.50	Conference with K&E team re Core Scientific matters and upcoming depositions strategy.
10/06/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze open issues and strategies re Core Scientific litigation.
10/06/22	Hannah C. Simson	0.10	Correspond re Core Scientific litigation strategy.
10/07/22	Megan Bowsher	0.20	Compile correspondence with Core Scientific counsel.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/07/22	Judson Brown, P.C.	3.10	Review and revise discovery requests (1.3); review and draft correspondence re discovery issues, depositions, telephone conference with Core Scientific counsel and discussions with Core Scientific business team (1.4); telephone conference with L. Hamlin, K&E team re same (.4).
10/07/22	Leah A. Hamlin	8.60	Telephone conference with J. Brown re potential deponents (.2); correspond with Core Scientific re meet-and-confer (.1); correspond with H. Simson re responses to Core Scientific requests for production (.1); draft talking points for meeting (1.8); prepare for conference (1.4); draft agenda for meeting (.3); conference with Core Scientific's counsel (1.0); draft summation of meeting (1.0); telephone conference with T. Scheffer re notifying chambers of evidentiary hearing (.3); telephone conference with J. Brown re summarizing meeting and strategizing on next steps (.3); review and revise written discovery to Core Scientific (1.1); draft deposition notices to Core Scientific (.8); correspond with Company re invoices (.2).
10/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze UCC mark-up of Core Scientific term sheet.
10/07/22	Tommy Scheffer	0.60	Correspond with Company, L. Hamlin K&E team re Core Scientific strategy (.4); analyze issues re same (.2).
10/08/22	Judson Brown, P.C.	0.30	Review and analyze protective order for Core Scientific dispute (.2); review and draft correspondence re discovery in Core Scientific dispute (.1).
10/08/22	Leah A. Hamlin	2.40	Review and revise protective order and addendum to protective order for Core Scientific (1.2); draft and revise summary correspondence to Cooley following meeting (1.1); draft response correspondence to Core Scientific (.1).
10/08/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re Core Scientific responses and objections.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/09/22	Judson Brown, P.C.	1.50	Conferences with L. Hamlin, K&E team and UCC counsel re Core Scientific litigation issues and strategy (.6); review and draft correspondence re same (.5); review and analyze Core Scientific public filings (.4).
10/09/22	Leah A. Hamlin	2.90	Draft responses and objections to Core Scientific's Rule 30(b)(6) notice (1.7); telephone conference with J. Brown, UCC re comments on Core Scientific term sheet (.9); research and analyze public filings by Core Scientific (.3).
10/09/22	Chris Koenig	1.00	Telephone conference with J. Brown, White & Case re Core Scientific issues (.5); review and analyze issues re same (.5).
10/09/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with K. Wofford and White & Case team re Core Scientific dispute.
10/09/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze term sheet and related materials re Core Scientific dispute (.7); review letter filed by Core Scientific (.5).
10/09/22	Hannah C. Simson	2.10	Draft responses and objections to Core Scientific's first request for production of documents.
10/09/22	Hannah C. Simson	0.70	Draft responses and objections to Core Scientific's definitions in first request for production.
10/09/22	Hannah C. Simson	0.80	Draft responses and objections to Core Scientific's instructions in first request for production.
10/09/22	Hannah C. Simson	0.30	Research re purposes of drafting responses and objections to Core Scientific's first request for production of documents.
10/09/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re Company responses and objections to Core Scientific's first requests for production.
10/10/22	Judson Brown, P.C.	6.00	Review and analyze letter from Core Scientific counsel to court (.7); telephone conferences with K&E team re same (.6); review and draft correspondence re same (.6); review and draft correspondence re discovery issues (1.8); review and revise response letter to Court and review and draft correspondence re same (2.3).

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10/10/22	Leah A. Hamlin	8.10	Correspond with UCC re discovery with Core Scientific (.2); research re Core Scientific's letter to the court (.3); draft and prepare certificate of service of discovery materials (.8); review and analyze correspondence from Core Scientific's counsel re meet-and-confer (.6); draft response to Core Scientific's counsel (1.5); draft response letter to Court re proposed scheduling (1.4); telephone conference with C. Koenig and K&E team re response to Core Scientific's letter (.6); revise letter to Court in accordance with comments from T. McCarrick and J. Brown (1.3); revise letter in accordance with comments from Company and UCC (.4); finalize letter for filing (.7); telephone conference with H. Simson re Core Scientific strategy (.3).
10/10/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re Core Scientific matters.
10/10/22	Chris Koenig	0.70	Correspond with J. Brown, K&E team and Company re Core Scientific strategy.
10/10/22	Dan Latona	0.50	Telephone conference with L. Hamlin, T. McCarrick, Jenner team re Core.
10/10/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with Core Scientific counsel re Company's litigation against Core Scientific (.3); review and analyze letter to Court from Core counsel re Company's litigation against Core (.2); review and analyze K&E proposed draft response to same (.3); review and analyze correspondence from White & Case re K&E's proposed written response to Weil (.1); review and analyze White & Case correspondence to Weil re UCC intervention in litigation (.1); review and analyze correspondence from Company re Core Scientific litigation (.1).
10/10/22	Tommy Scheffer	0.70	Correspond and telephone conferences with L. Hamlin, K&E team re Core Scientific (.4); analyze issues re same (.3).
10/10/22	Hannah C. Simson	0.10	Telephone conference with L. Hamlin re Core Scientific litigation strategy.
10/10/22	Hannah C. Simson	0.20	Review and analyze motion to enforce automatic stay and for civil contempt against Core Scientific.

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10/10/22	Hannah C. Simson	0.70	Review and analyze background documents for Core Scientific.
10/10/22	Hannah C. Simson	0.20	Review and analyze declaration in support of motion to enforce automatic stay re Core Scientific.
10/10/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re editing and revising responses and objections to Core Scientific's first request for production.
10/10/22	Hannah C. Simson	0.20	Correspond with L. Hamlin re Core Scientific litigation strategy.
10/10/22	Hannah C. Simson	0.90	Review, revise responses and objections to Core Scientific's first request for production.
10/10/22	Morgan Willis	3.80	Prepare for and file letter re Core Scientific.
10/11/22	Judson Brown, P.C.	3.00	Telephone conferences with Core Scientific counsel and L. Hamlin, K&E team re dispute, schedule and discovery issues (1.5); review and draft correspondence re same (1.5).
10/11/22	Kimberly A.H. Chervenak	0.80	Download Core Scientific 2022 correspondence from Company for L. Hamlin (.3); review and revise FTI workspace re UCC production, organize production and quality control searches (.5).
10/11/22	Leah A. Hamlin	1.60	Draft search terms for defensive document review (.4); telephone conference with P. Nash, J. Brown and K&E team re scheduling for Core Scientific motion (.5); review and revise correspondence to Weil re discovery disputes (.5); correspond with library re research questions re Core Scientific (.2).
10/11/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Core Scientific counsel re bankruptcy court litigation and possible compromise re same (.3); review and analyze correspondence from Judge Glenn's chambers re Core Scientific litigation (.2); telephone conference with Core Scientific counsel re litigation involving Core Scientific contract (.2).
10/12/22	Cathy Alton	5.80	Prepare documents for review in preparation for upcoming core scientific productions.
10/12/22	Kimberly A.H. Chervenak	0.80	Coordinate with FTI and attorneys re UCC and Core Scientific coding fields and structure of review panels for Core Scientific Relativity review.

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10/12/22	Leah A. Hamlin	4.70	Review and analyze Core Scientific documents (1.7); telephone conference with C. Alton re setting up a review panel (.5); telephone conference with T.J. McCarrick re strategy for review of Core Scientific documents (.3); correspond with J. Brown re draft stipulation for briefing schedule (.2); read and analyze Core Scientific earnings telephone conference transcripts (2.0).
10/12/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re Core Scientific litigation.
10/12/22	Hannah C. Simson	0.50	Correspond re proposed schedule for Core Scientific.
10/12/22	Hannah C. Simson	0.50	Revise responses and objections to Core Scientific's first requests for production.
10/12/22	Hannah C. Simson	0.50	Revise proposed stipulation for schedule for Core Scientific.
10/12/22	Hannah C. Simson	1.10	Draft stipulation re Core Scientific schedule.
10/12/22	Hannah C. Simson	0.20	Correspond re Company's responses and objections to Core Scientific's first request for production of documents.
10/13/22	Cathy Alton	10.50	Prepare documents for review in preparation for upcoming Core Scientific productions.
10/13/22	Leah A. Hamlin	3.00	Correspond with J. Brown re document review and production plan (.3); telephone conference with G. Duncan re document review plan (.3); telephone conference with Company re status of Core Scientific litigation (.2); correspond with C. Alton and FTI re scoping document review (.9); correspond with T.J. McCarrick re document review parameters (.8); revise and finalize responses to Core Scientific first set of requests for production (.5).
10/13/22	T.J. McCarrick	2.20	Review and analyze Core Scientific's contract claim responses.
10/13/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze Core Scientific response to Company's settlement term sheet (.3); review and analyze Company correspondence re Core Scientific response (.1).
10/13/22	Hannah C. Simson	0.10	Correspond with S. Sanders, K&E team re Core Scientific litigation strategy.
10/13/22	Hannah C. Simson	0.20	Revise stipulation for Core Scientific.

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10/14/22	Leah A. Hamlin	8.40	Telephone conference with T.J. McCarrick, UCC re Core Scientific scheduling (.4); draft correspondence to Weil re open document discovery issues (.4); telephone conference with J. Brown re document review plan (.3); telephone conference with T.J. McCarrick, C. Alton and FTI re document production issues (.2); draft correspondence to M. Phoenix and review team re production plan (.3); prepare for meet and confer telephone conference with Weil (.6); telephone conference with Weil re discovery issues and evidentiary hearing (.8); conference with C. Alton re second phase of the review (.5); correspond with M. Phoenix and H. Simson re review protocol (.4); telephone conference with examiner re Core Scientific (.5); review and analyze documents re responding to Core Scientific's requests for production (4.0).
10/14/22	Dan Latona	0.50	Telephone conference with L. Hamlin, T. McCarrick, Jenner re Core.
10/14/22	T.J. McCarrick	1.50	Telephone conference with L. Hamlin, UCC re Core Scientific briefing schedule strategy conference (.5); telephone conference with examiner re Core Scientific (.5); conference with Weil re discovery and discuss briefing schedule (.5).
10/14/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re scheduling stipulation with Core Scientific.
10/14/22	Hannah C. Simson	0.30	Review background materials for Core Scientific document review.
10/15/22	Cathy Alton	2.80	Prepare documents for review in preparation for upcoming core scientific productions.
10/15/22	Judson Brown, P.C.	2.10	Telephone conferences with L. Hamlin, K&E team, UCC counsel and Core Scientific counsel re discovery issues, schedule, depositions and hearing (1.1); review and draft correspondence re same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/15/22	Leah A. Hamlin	7.00	Telephone conference with UCC re scheduling issues on Core Scientific motion (.5); compile documents for upload in next production (1.0); analyze statements by deponent re deposition (1.9); review and analyze documents in response to Core Scientific request for production (3.4); telephone conference with C. Alton re production plan and additional review protocol (.2).
10/15/22	T.J. McCarrick	2.10	Telephone conference with J. Brown re Core Scientific strategy (.5); conference with Core Scientific (.5); research and analyze case law re same (1.1).
10/16/22	Cathy Alton	4.50	Prepare documents for review in preparation for upcoming core scientific productions.
10/16/22	Judson Brown, P.C.	2.00	Review and analyze documents re Core Scientific agreement (.8); review and draft correspondence with K&E team re same (.6); review and revise scheduling proposal and review and draft correspondence re same (.6).
10/17/22	Cathy Alton	1.30	Prepare documents for review in preparation for upcoming core scientific productions.
10/17/22	Judson Brown, P.C.	5.80	Review and analyze documents re Core Scientific agreement (1.1); review and analyze Core Scientific public filings and statements (1.5); review and draft correspondence re documents concerning Core Scientific agreement and Core Scientific public filings, discovery issues, and hearing (1.2); review and analyze Core Scientific proposals re scheduling issues and protective order and review and draft correspondence re same (.5); telephone conferences with Company re strategy and to prepare for deposition and hearing issues (1.5).
10/17/22	Leah A. Hamlin	0.20	Telephone conference with D. Latona and K&E team re Core Scientific and cash management motion.
10/17/22	T.J. McCarrick	1.50	Research and analyze witness depositions (.8); attend Core litigation strategy conference (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/17/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze correspondence from special committee re upcoming conference with Core Scientific CEO (.1); telephone conference with Core Scientific counsel re possible commercial resolution to dispute (.3); telephone conference with special committee member re Core Scientific conversation (.2); review and analyze addendum to protective order with Core Scientific (.1); review and analyze correspondence update from J. Brown re strength of case vs Core Scientific (.3).
10/17/22	Robert Orren	0.50	Correspond with H. Simson re filing of addendum to protective order and stipulation with Core Scientific (.2); prepare for filing of same (.3).
10/17/22	Morgan Willis	4.50	Prepare for and file stipulation re Core Scientific.
10/18/22	Cathy Alton	0.50	Prepare documents for review in preparation for upcoming Core Scientific productions (.4); conference with J. Brown and K. Chervenak re upcoming case schedule (.1).
10/18/22	Megan Bowsher	0.30	Compile correspondence with Core Scientific counsel for attorney review.
10/18/22	Judson Brown, P.C.	2.70	Review and draft correspondence re discovery issues, depositions and strategy (.2); telephone conferences with L. Hamlin K&E team re same (1.1); review and analyze documents and materials re Core Scientific dispute, discovery issues and depositions (1.2); review and draft emails re scheduling stipulation (.2).
10/18/22	Kimberly A.H. Chervenak	4.10	Draft summary re searches and time parameters (.2); request UCC duplication of production, privilege and quality control searches and modify for Core Scientific review batch set (3.1); coordinate with FTI re Core Scientific workspace (.3); coordinate with FTI re new productions workspace and structure (.5).

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10/18/22	Leah A. Hamlin	5.20	Conference with J. Brown re deposition strategy and plan (.5); correspond with A. Wirtz re stipulation with Core Scientific (.2); correspond with Company deponent re deposition preparation and deposition (.2); correspond with Company re invoices (.3); review and analyze invoices (1.3); revise stipulation in accordance with request from Chambers (.4); review and analyze documents re responding to Core Scientific's requests for production (2.3).
10/18/22	T.J. McCarrick	0.30	Review, analyze and revise Core Scientific discovery correspondence.
10/19/22	Judson Brown, P.C.	4.10	Review and draft correspondence re discovery issues, depositions and strategy (1.7); telephone conferences with K&E team re same (.5); review and analyze UCC pleading re Core Scientific dispute, and review and draft emails re same (.6); review and analyze documents and materials re Core Scientific dispute, discovery issues and depositions (1.3).
10/19/22	Leah A. Hamlin	7.10	Review and analyze documents for production (3.7); draft correspondence to opposing counsel re discovery disputes (1.1); correspond with M. Phoenix and K&E team re plan for production (.6); telephone conference with K. Sturek re discovery plan and briefing for Core Scientific (.5); review and analyze Core Scientific documents (1.2).
10/19/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze Core pleadings in opposition to debtors' motion to compel.
10/19/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, M. Phoenix, K&E team re reviewing documents for privilege and responsiveness before production to Core Scientific.
10/19/22	Hannah C. Simson	7.20	Review and analyze documents for privilege and responsiveness before production to Core Scientific.

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10/19/22	Ken Sturek	6.00	Download production volume from opposing counsel FTP site and upload to FTI for loading to database (.7); review production .dat file and provide team with statistics for consideration (1.8); coordinate with L. Hamlin re production process and schedule (.5); review, download docket items from SDNY bankruptcy court and save to DMS (.5); prepare notebooks of materials filed by Core Scientific for J. Brown and T. McCarrick (1.0); begin to download materials cited in Mares declaration for T. McCarrick (1.5).
10/20/22	Judson Brown, P.C.	4.90	Review and analyze Core Scientific pleadings and supporting materials (2.2); telephone conferences with L. Hamlin, K&E team and UCC counsel re Core Scientific pleadings, factual disputes, discovery and deposition issues, and strategy (1.3); review and draft correspondence re same (1.1); telephone conference with special committee re Core Scientific dispute (.3).
10/20/22	Kimberly A.H. Chervenak	0.30	Download re discovery production by Core Scientific.
10/20/22	Leah A. Hamlin	9.50	Telephone conference with A. Lullo re Core Scientific review plan (.5); review and analyze documents for production (2.3); quality control review of documents for production (2.2); telephone conference with K. Sturek re production plan (.3); correspond with Company re Core Scientific filings (.3); review and analyze Core Scientific filings (2.1); conference with J. Brown and T.J. McCarrick re Core Scientific strategy (1.0); telephone conference with UCC re Core Scientific strategy (.6); telephone conference with J. Brown re Core Scientific arguments (.2).
10/20/22	Ross M. Kwasteniet, P.C.	0.40	Update telephone conference with UCC advisors re Core Scientific litigation.
10/20/22	T.J. McCarrick	2.80	Review and analyze Core Scientific opposition and supporting papers and exhibits (2.1); draft and revise deposition correspondence (.4); strategy conference re Core Scientific motion (.3).

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/20/22	Hannah C. Simson	3.80	Review and analyze documents for production to Core Scientific.
10/20/22	Ken Sturek	7.50	Download websites cited in expert declaration for T. McCarrick and save to network for K&E team use (4.5); coordinate with L. Hamlin and FTI personnel re upcoming Core Scientific production volume and prepare instructions re same (3.0).
10/21/22	Judson Brown, P.C.	5.70	Telephone conferences with A&M and UCC advisors re Core Scientific dispute and business issues (.9); review and analyze Core Scientific and Company documents re pricing dispute (1.9); review and draft correspondence re same (.3); conferences with K&E team and Company re Core Scientific dispute, pricing issues, and business issues, and review and draft correspondence re same (1.4); review and draft correspondence re discovery requests to Core Scientific (.6); telephone conferences re depositions, and review and draft correspondence re same (.6).
10/21/22	Joseph A. D'Antonio	0.50	Telephone conference with L. Hamlin re Core Scientific matters.
10/21/22	Joseph A. D'Antonio	6.60	Review and code documents for document production to Core Scientific.
10/21/22	Joseph A. D'Antonio	1.50	Review and analyze Core Scientific motion to compel and supporting declarations.
10/21/22	Leah A. Hamlin	9.40	Draft and serve additional requests for production (2.3); telephone conference with J. D'Antonio re discovery and trial plan for Core Scientific (.5); review and analyze documents for production (3.9); analyze documents re Core Scientific availability (.5); telephone conference with UCC and advisors re contingency plan for Core Scientific (.5); review documents in preparation for deposition (1.7).
10/21/22	T.J. McCarrick	6.30	Review and analyze documents re Core Scientific production (3.9); further review and analyze same (1.9); telephone conference with L. Hamlin, J. Brown, and Company re Core Scientific witness preparation and strategy (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/21/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Core Scientific counsel re Company's litigation with Core Scientific (.4); evaluate next steps re Core Scientific litigation (.3).
10/21/22	Morgan Lily Phoenix	6.50	Review and analyze Company's documents to prepare for upcoming depositions (3.9); further review and analyze same (2.6).
10/21/22	Jimmy Ryan	0.60	Video conference with T. Scheffer, K&E team, W&C team, A&M team and PWP team re Core Scientific.
10/21/22	Hannah C. Simson	4.20	Review and analyze Company's documents for privilege and responsiveness for production to Core Scientific (3.9); further review and analyze same (.3).
10/21/22	Hannah C. Simson	0.40	Correspond with L. Hamlin, M. Phoenix, K&E team re review of Company's documents before production to Core Scientific.
10/21/22	Ken Sturek	9.00	Pull additional sources cited in Mares declaration for T. McCarrick (2.5); download additional production volume from opposing counsel FTP and upload to FTI for loading to database (.7); review production .dat file and provide team with statistics (1.8); assist L. Hamlin in finalizing documents for production in volumes 1 and 2 and coordinate with FTI re same (4).
10/22/22	Judson Brown, P.C.	0.60	Review and analyze documents and materials re Core Scientific dispute and review and draft correspondence re same.
10/22/22	Joseph A. D'Antonio	3.60	Review and analyze documents for document production to Core Scientific.
10/22/22	Leah A. Hamlin	11.00	Review and analyze custodial documents of Company deponent (3.9); further review and analyze same (2.2); quality control review, privilege screen, and redactions for production (3.8); further perform same (.4); telephone conference with J. D'Antonio re quality control review (.3); telephone conference with R. Kwasteniet and K&E team re contingency plan for Core Scientific hearing (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/22/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re Core Scientific litigation (.4); telephone conference with A&M and Centerview re strategies re Core Scientific (.4).
10/22/22	T.J. McCarrick	5.20	Draft and revise motion to compel depositions (1.4); review and analyze Core documents (3.1); prepare for Mares deposition (.7).
10/22/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re strategy re Core Scientific (.1); telephone conferences with A&M, Centerview, C. Koenig, K&E teams re Core Scientific strategy (.3); analyze issues re same (.9).
10/22/22	Ken Sturek	3.50	Assist L. Hamlin in finalizing set of documents for production in Celsius Core volume 002 (2.5); download and verify .dat file for production volume Celsius Core 001 and prepare FTP folder to transfer to opposing parties (1.0).
10/23/22	Judson Brown, P.C.	1.20	Review and analyze documents and materials re Core Scientific dispute, and review and draft correspondence re same.
10/23/22	Joseph A. D'Antonio	0.70	Review and code documents for production to Core Scientific.
10/23/22	Joseph A. D'Antonio	0.50	Draft production letter for document production to Core Scientific.
10/23/22	T.J. McCarrick	4.50	Review and analyze Core Scientific documents re privilege (3.9); continue to review and analyze Core Scientific documents re privilege (.3); draft and analyze re privilege and depositions (.3).
10/23/22	Ken Sturek	3.50	Assist L. Hamlin with monitoring FTI progress on volume Celsius Core 002 (1.5); download production volume and verify .dat file contents for L. Hamlin (1.2); upload final production to FTP folder for opposing counsel for L. Hamlin (.8).
10/24/22	Joseph A. D'Antonio	2.50	Review and analyze documents for Company deposition.
10/24/22	Joseph A. D'Antonio	2.20	Draft letter requesting informal conference re motion to compel depositions.
10/24/22	Joseph A. D'Antonio	4.90	Draft deposition outline and document set (3.9); further draft deposition outline and document set (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/24/22	Leah A. Hamlin	4.40	Telephone conference with J. Brown re deposition preparation and strategy (.8); review and analyze documents for deposition (.8); telephone conference with J. D'Antonio re offensive deposition preparation (.3); correspond with H. Simson re deposition preparation (.2); finalize and serve production volume 2 (.7); telephone conference with J. Brown and T.J. McCarrick re strategy for hearing (.6); telephone conference with Company deponent re preparing for depositions (1.0).
10/24/22	Ross M. Kwasteniet, P.C.	0.40	Analyze issues re Core Scientific litigation.
10/24/22	T.J. McCarrick	9.40	Core strategy telephone conferences with J. Brown and L. Hamlin (.5); power cost pass through discussion and document review with K&E team and Company (.5); review and analyze documents and cited materials (3.9); further review and analyze same (.3); draft and revise correspondence re depositions (.6); draft and revise motion to compel depositions (3.2); draft and revise letter re depositions (.4).
10/24/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze term sheet for alternative hosting site away from Core Scientific.
10/24/22	Hannah C. Simson	0.90	Review key materials in Core Scientific proceeding.
10/24/22	Ken Sturek	9.50	Prepare materials for Mares deposition and coordinate printing re same (7.0); coordinate meeting space to hold Mares deposition in Seattle for T. McCarrick (1.5); coordinate with FTI on conflicts documents for upcoming Examiner's review (1.0).
10/25/22	Megan Bowsher	0.30	File and organize correspondences re Company's motion to compel depositions from Core Scientific.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Judson Brown, P.C.	8.10	Review and analyze Core Scientific pleadings, declarations and cited exhibits (2.1); telephone conference with T. McCarrick and K&E team to discuss deposition and strategy issues (.9); telephone conference with UCC counsel re same (.2); telephone conferences with Company re depositions, discovery and strategy issues (1.0); review and draft correspondence re discovery issues (.5); review and revise letter to court re discovery conference concerning depositions (1.4); review and analyze Core Scientific invoices (1.4); review and analyze Core Scientific internal documents (.6).
10/25/22	Leah A. Hamlin	10.30	Telephone conference with T. McCarrick and K&E team re deposition (.8); review and analyze documents for deposition (3.1); telephone conference with H. Simson re deposition preparation (.5); telephone conference with Company re deposition strategy and hearing strategy (1.0); conference with J. Brown re deposition strategy (.8); draft outline for deposition (2.9); investigate and correspond with K. Sturek re additional production volume (1.2).
10/25/22	T.J. McCarrick	10.60	Review and analyze deposition documents (3.2); review and analyze prior testimony re deposition (4.0); review and analyze report and pleadings (2.7); strategy conference with UCC re deposition (.2); strategy conference with L. Hamlin, K&E team re Core Scientific litigation (.5).
10/25/22	Robert Orren	0.40	File letter requesting conference re depositions of Core Scientific (.2); correspond with K. Sturek re same (.1); distribute same to Stretto for service (.1).
10/25/22	Hannah C. Simson	0.90	Draft Core Scientific's deposition themes.
10/25/22	Hannah C. Simson	0.80	Review and analyze billing invoices in preparation for deposition.
10/25/22	Hannah C. Simson	0.80	Draft Company's themes for deposition.
10/25/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, K&E team re deposition themes.
10/25/22	Hannah C. Simson	0.80	Telephone conference with L. Hamlin re deposition preparation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re deposition preparation.
10/25/22	Ken Sturek	9.50	Coordinate deposition arrangements with court reporting company for upcoming depositions for T. McCarrick and L. Hamlin (2.5); download and organize documents for use at upcoming depositions for L. Hamlin (3.5); download recent Core productions and upload to FTI for loading to database (1.0); coordinate filing of letter on court docket for T. McCarrick (.5); finalize conference room arrangements for Mares deposition in Seattle (.5); circulate production statistics for most recent Core production (1.5).
10/26/22	Judson Brown, P.C.	5.50	Conferences with Company, special committee, and K&E team re Core Scientific litigation and strategy issues (.8); review and analyze documents and materials for depositions (1.6); review and draft correspondence re discovery issues (.4); conference with Company deponent, L. Hamlin, K&E team to prepare for deposition (2.1); review and analyze Core Scientific letter to court re depositions and review and draft correspondence re same (.6).
10/26/22	Joseph A. D'Antonio	3.40	Review and analyze documents to prepare for deposition.
10/26/22	Joseph A. D'Antonio	2.90	Review and prepare document set for deposition.
10/26/22	Joseph A. D'Antonio	5.50	Attend deposition.
10/26/22	Leah A. Hamlin	8.90	Conference with Company re deposition preparation (1.3); telephone conference with J. Brown re deposition preparation (.3); review documents and draft deposition outline (5.8); prepare production to Core Scientific (.9); telephone conference with K. Sturek re deposition planning (.3); review and analyze documents re deposition (.3).
10/26/22	T.J. McCarrick	7.60	Review and analyze documents re deposition (2.1); draft and revise deposition outline (.5); conduct deposition (5.0).
10/26/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Weil's letter to court re discovery dispute re Core Scientific litigation.

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10/26/22	Hannah C. Simson	1.60	Conference with Company deponent, J. Brown, and L. Hamlin re deposition preparation.
10/26/22	Hannah C. Simson	1.30	Review documents for deposition.
10/26/22	Hannah C. Simson	1.20	Research for documents for deposition.
10/26/22	Hannah C. Simson	0.20	Correspond re deposition preparation.
10/26/22	Ken Sturek	11.00	Instruct FTI on details for final production volume to Core at the request of L. Hamlin (.7); inquire with FTI re metadata issue in database and write summary re same (.5); coordinate details for shipping boxes back from Mares deposition (.5); coordinate with court reporting company for Pratt and Xia depositions next week (.8); coordinate with Fairmont hotel for conference room space to host depositions and provide payment information (.7); complete organization of Xia deposition documents for L. Hamlin (5.5); troubleshoot database functionality with FTI and correspond re same (1.8); coordinate with Seattle printing vendor for support with upcoming depositions (.5).
10/27/22	Megan Bowsher	0.30	File and organize Core Scientific's responses and objections to Company's first set of interrogatories and requests for admission for attorney review.
10/27/22	Judson Brown, P.C.	6.90	Review and analyze documents for depositions of Core Scientific executives (1.5); review and analyze materials for Company deponent deposition preparation session (2.7); review and draft correspondence re discovery issues (.5); review and analyze Core Scientific responses to discovery requests (.4); review and draft correspondence re same (.7); conference with Company deponent, L. Hamlin, K&E team to prepare for deposition (1.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Joseph A. D'Antonio	12.70	Review and analyze Core Scientific documents for deposition document set re pass through pricing (3.5); review and analyze Core Scientific documents for deposition set re deployment delays (3.5); review and analyze Core Scientific documents for deposition document set re hosting availability and right of first refusal (3.5); prepare document set for deposition (2.2).
10/27/22	Joseph A. D'Antonio	0.10	Telephone conference with K. Sturek re Pratt deposition preparation.
10/27/22	Leah A. Hamlin	8.10	Prepare for deposition session with Company deponent (1.1); review and revise outline re deposition (2.9); review and analyze documents re same (1.9); gather and analyze materials for informal status conference (.8); conference with K. Sturek re clawback production (.8); draft and revise Rule 30(b)(6) objections (.6).
10/27/22	Gabriela Zamfir Hensley	0.30	Correspond with A. Xuan re Core Scientific contingency planning research (.2); analyze issues re same (.1).
10/27/22	T.J. McCarrick	5.40	Review and analyze Core's written responses (.5); review and analyze Core documents (3.1); participate deposition preparation session (1.8).
10/27/22	Hannah C. Simson	2.00	Conduct searches for documents for deposition.
10/27/22	Hannah C. Simson	2.70	Draft questions for deposition preparation.
10/27/22	Hannah C. Simson	2.40	Conference with Company, J. Brown, T.J. McCarrick and L. Hamlin re deposition preparation.
10/27/22	Hannah C. Simson	0.40	Correspond with T. McCarrick and K&E team re Company deposition strategy.
10/27/22	Ken Sturek	9.00	Correspond with FTI re review protocol and coding form for G. Brier (1.7); attend review orientation for upcoming examiner's review (1.0); provide L. Hamlin with additional documents for potential use at Xia deposition (3.5); coordinate with FTI re instructions for clawback production (.8); save materials for use at Pratt deposition (2.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Judson Brown, P.C.	6.20	Review and analyze materials to prepare for discovery conference with Court (2.1); represent Company at discovery conference and argue discovery issues (.3); review and analyze materials to prepare for Pratt and Xia depositions (1.5); telephone conferences with L. Hamlin and K&E team re depositions (.6); review and revise response to 30(b)(6) deposition notice (.8); review and draft correspondence re same (.9).
10/28/22	Joseph A. D'Antonio	1.10	Review and analyze Core Scientific's objection to contempt motion for Pratt deposition.
10/28/22	Joseph A. D'Antonio	1.10	Review and analyze Core Scientific's responses and objections to requests for admission and interrogatories for deposition.
10/28/22	Joseph A. D'Antonio	3.50	Prepare document set for deposition.
10/28/22	Joseph A. D'Antonio	2.90	Review and analyze documents for deposition document set.
10/28/22	Joseph A. D'Antonio	0.30	Attend informal discovery conference with Company re depositions.
10/28/22	Leah A. Hamlin	6.90	Review documents and revise outline for deposition (3.9); further revise same (1.0); correspond with K. Sturek re document sets for depositions (.3); telephone conference with J. Brown re hearing on motion to compel depositions (.2); revise, finalize, and serve objections to Core's Rule 30(b)(6) notice (1.1); telephone conference with J. Brown re revisions to deposition outline (.4).
10/28/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues related to Core Scientific litigation and potential Core Scientific bankruptcy filing.
10/28/22	Patrick J. Nash Jr., P.C.	0.60	Analyze issues re potential Core Scientific bankruptcy filing.
10/28/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re potential Core Scientific filing (.2); telephone conference with C. Koenig, K&E team re Core Scientific potential filing, status conference (.3); analyze issues re same (.8).
10/28/22	Hannah C. Simson	1.30	Review and analyze Core Scientific's documents re deployments for deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/28/22	Hannah C. Simson	2.00	Research re Core Scientific's deployments for deposition.
10/28/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re responses and objections to Core Scientific's Rule 30(b)(6) deposition notice.
10/28/22	Hannah C. Simson	1.80	Research for Core Scientific's orders and shipments for deposition.
10/28/22	Hannah C. Simson	1.70	Summarize Core Scientific's orders, shipments and deployments for deposition.
10/28/22	Hannah C. Simson	0.80	Revise responses and objections to Core Scientific's Rule 30(b)(6) deposition notice.
10/28/22	Hannah C. Simson	1.50	Review and analyze Core Scientific's documents re orders and shipments for deposition.
10/28/22	Ken Sturek	11.00	Download and organize materials for use in Pratt deposition and coordinate printing for delivery to J. Brown's residence (7.5); tally custodian counts at the request of T. McCarrick (.7); circulate production statistics for most recent production from Core (1.5); transfer recent production to FTI for loading to database (.5); coordinate with C. Timberlake re organization of specific files for use at upcoming depositions (.8).
10/28/22	Casllen Timberlake	1.70	Extract and refile witness declarations and their accompanying exhibits (.7); prepare accommodations for an upcoming deposition preparation session in DC office (1.0).
10/28/22	Matthew D. Turner	0.80	Conference with K&E team re convertible notes of Core Scientific (.3); review letters re section 1145 matters (.5).
10/29/22	Joseph A. D'Antonio	3.30	Review and prepare document set for deposition.
10/29/22	Joseph A. D'Antonio	2.00	Review and edit document set and outline for deposition.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Leah A. Hamlin	7.30	Telephone conference with UCC re deposition strategy (.8); telephone conference with Company re deposition and negotiating strategy (.9); telephone conference with J. Brown and T.J. McCarrick re additional discovery requests and strategy (.7); continue drafting, revising, and preparing for deposition (3.9); further prepare for deposition (.4); draft additional requests for production to Core Scientific (.6).
10/29/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team re Core Scientific issues (.2); review and analyze Core Scientific issues and strategy (1.3).
10/29/22	Patrick J. Nash Jr., P.C.	0.20	Prepare correspondence to Core Scientific counsel re dispute (.1); review and analyze correspondence from R. Schrock re Core Scientific dispute (.1).
10/29/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company and K&E teams re Core Scientific (.6); analyze issues re same (.5).
10/29/22	Hannah C. Simson	1.30	Draft defensive deposition outline in preparation for deposition of Company deponent.
10/29/22	Hannah C. Simson	1.50	Review and analyze documents in preparation for deposition.
10/29/22	Hannah C. Simson	1.20	Research for documents for deposition.
10/29/22	Hannah C. Simson	0.10	Correspond with L. Hamlin re litigation strategy.
10/29/22	Ken Sturek	4.00	Coordinate with reprographics re printing set of documents for delivery to L. Hamlin's residence (.5); provide instructions to Seattle vendor for printing Xia and Pratt documents and upload files to FTP link (1.5); finalize Pratt materials by downloading additional document from database and combine families re same (2.0).
10/29/22	Alex Xuan	0.60	Attend telephone conference with T. Scheffer, K&E team and Company re Core Scientific (.6).
10/30/22	Megan Bowsher	3.50	Compile documents used in deposition outline for Company deposition for attorney review.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/30/22	Judson Brown, P.C.	5.50	Review and analyze documents to prepare for J. Pratt depositions (3.9); further review and analyze same (.9); review and draft correspondence re same (.7).
10/30/22	Joseph A. D'Antonio	7.00	Prepare document set and outline for deposition (3.9); continue preparing document set and outline for deposition (3.1).
10/30/22	Joseph A. D'Antonio	0.50	Review and prepare document set for deposition.
10/30/22	Leah A. Hamlin	12.10	Prepare, draft outline and review documents for M. Xia deposition.
10/30/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze issues re potential Core Scientific filing.
10/30/22	Tommy Scheffer	0.80	Correspond and telephone conferences with L. Hamlin and K&E team re Core Scientific (.4); analyze issues re same (.4).
10/30/22	Hannah C. Simson	3.90	Draft questions for Company deponent defensive deposition outline.
10/30/22	Hannah C. Simson	0.50	Draft outline of reply.
10/30/22	Hannah C. Simson	0.90	Review and analyze key documents for deposition.
10/30/22	Hannah C. Simson	2.00	Research for documents for deposition.
10/30/22	Hannah C. Simson	0.50	Correspond with J. Brown, T. McCarrick, L. Hamlin, C. Timberlake, M. Bowsher and K. Sturek re deposition preparation.
10/30/22	Alex Straka	0.20	Review security agreements re Core Scientific liens.
10/30/22	Ken Sturek	2.50	Coordinate with print vendor in Seattle re additional documents for delivery to hotel at the request of L. Hamlin (1.5); assist C. Timberlake in coordinating printing vendor for Lawlor dep prep binders (1.0).
10/30/22	Casllen Timberlake	4.40	Review, compile and prepare case documents re deposition preparation session.
10/31/22	Judson Brown, P.C.	8.80	Review and analyze documents to prepare for J. Pratt deposition (6.3); conferences with L. Hamlin and J. D'Antonio re same (2.5).
10/31/22	Joseph A. D'Antonio	1.80	Review and prepare documents for deposition.
10/31/22	Joseph A. D'Antonio	1.40	Review and prepare document set for deposition.
10/31/22	Joseph A. D'Antonio	9.30	Participate in deposition.

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10/31/22	Leah A. Hamlin	13.00	Prepare for J. Pratt deposition(3.9); further prepare for same (.2); conduct deposition (7.5); review and analyze documents re deposition (1.4).
10/31/22	Emily Hogan	1.50	Review and analyze Core Scientific loan documents (.6); prepare summary of rights and remedies re same (.9).
10/31/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, A&M, Centerview re Core Scientific issues and next steps (.4); telephone conference with R. Kwasteniet, K&E team re Core Scientific issues (.3).
10/31/22	Ross M. Kwasteniet, P.C.	1.60	Participate in telephone conference with Company management and Centerview and A&M re Core Scientific litigation and possible Core Scientific bankruptcy filing (.5); analysis re issues re same (1.1).
10/31/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E teams re Core Scientific notes (.4); analyze issues re same (.4).
10/31/22	T.J. McCarrick	6.70	Participate in Company deposition preparation (5.5); review and analyze documents re Company deponent (1.2).
10/31/22	Morgan Lily Phoenix	1.00	Analyze documents produced by opposing party.
10/31/22	Tommy Scheffer	1.70	Correspond with C. Koenig, K&E team re strategy re Core Scientific (.3); telephone conferences with Company and A&M, Centerview, C. Koenig, K&E teams re strategy re Core Scientific (.4); analyze issues re same (1.0).
10/31/22	Hannah C. Simson	4.80	Conference with T. McCarrick, Company re deposition preparation (3.9); continue conference with T. McCarrick, Company re same (.9).
10/31/22	Hannah C. Simson	1.60	Prepare materials for deposition.
10/31/22	Hannah C. Simson	0.20	Correspond with C. Timberlake re deposition preparation.
10/31/22	Alex Straka	1.30	Telephone conference with T. Scheffer re Core Scientific note purchase agreement and related remedial rights thereunder.

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Invoice Number:

1010145168

Celsius Network LLC

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Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Ken Sturek	4.50	Coordinate printing of additional documents in Seattle for Pratt deposition (2.5); confirm deposition details with court reporter for upcoming Pratt deposition (.5); generate deposition exhibit index for case (1.0); save case related materials to DMS (.5).
10/31/22	Casllen Timberlake	3.40	Assist with preparations for and during deposition preparation session.
10/31/22	Matthew D. Turner	5.30	Review note purchase agreement and related notes of Core Scientific (2.4); prepare summary of certain issues re notes (1.3); review no-action letters concerning trust interests at bankruptcy emergence (1.6).
Total		870.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

December 14, 2022

Celsius Network LLC
50 Harrison Street, Suite 209F
Hoboken, New Jersey 07030

Attn: Chris Ferraro

Invoice Number: 1050070387
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through October 31, 2022
(see attached Description of Legal Services for detail)

\$ 331,004.50

Total legal services rendered

\$ 331,004.50

Legal Services for the Period Ending October 31, 2022

Invoice Number:

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Celsius Network LLC

Matter Number:

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Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	1.30	365.00	474.50
Simon Briefel	10.50	1,115.00	11,707.50
Grace C. Brier	21.20	1,110.00	23,532.00
Judson Brown, P.C.	2.20	1,485.00	3,267.00
Steven M. Cantor	1.30	1,305.00	1,696.50
Cassandra Catalano	0.60	1,135.00	681.00
Kimberly A.H. Chervenak	0.20	480.00	96.00
Patrick Forte	0.50	900.00	450.00
Susan D. Golden	9.70	1,315.00	12,755.50
Amila Golic	21.00	795.00	16,695.00
Seantyl Hardy	10.40	1,035.00	10,764.00
Heidi Hockberger	2.70	1,170.00	3,159.00
Elizabeth Helen Jones	26.90	1,035.00	27,841.50
Meena Kandallu	0.50	695.00	347.50
Chris Koenig	32.70	1,260.00	41,202.00
Ross M. Kwasteniet, P.C.	38.60	1,845.00	71,217.00
Dan Latona	25.80	1,235.00	31,863.00
Patricia Walsh Loureiro	0.30	1,035.00	310.50
Rebecca J. Marston	9.90	910.00	9,009.00
Joel McKnight Mudd	10.80	795.00	8,586.00
Patrick J. Nash Jr., P.C.	13.80	1,845.00	25,461.00
Jeffery S. Norman, P.C.	0.60	1,775.00	1,065.00
Robert Orren	2.00	480.00	960.00
John Poulos	1.20	1,035.00	1,242.00
Jimmy Ryan	15.10	795.00	12,004.50
Seth Sanders	6.00	795.00	4,770.00
Anthony Vincenzo Sexton	1.50	1,490.00	2,235.00
Hannah C. Simson	0.30	985.00	295.50
Josh Sussberg, P.C.	0.60	1,845.00	1,107.00
Ashton Taylor Williams	0.60	795.00	477.00
Alison Wirtz	4.90	1,170.00	5,733.00
TOTALS	273.70		\$ 331,004.50

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Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/01/22	Amila Golic	4.10	Telephone conference with J. Mudd re objection to U.S. Trustee's examiner motion (.3); revise transparency section re same (2.1); revise background section re same (1.7).
09/01/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze U.S. Trustee motion for examiner and response to same.
09/01/22	Joel McKnight Mudd	3.80	Draft objection to motion to appoint an examiner (3.6); correspond with A. Golic re same (.2).
09/02/22	Amila Golic	3.60	Telephone conference with E. Jones, J. Mudd re next steps re objection to U.S. Trustee's examiner motion (.5); revise same (3.1).
09/02/22	Elizabeth Helen Jones	3.10	Telephone conference with A. Golic, K&E team re objection to motion to appoint an examiner (.3); telephone conference with C. Koenig re same (.4); review, revise objection to motion to appoint an examiner (2.4).
09/02/22	Chris Koenig	1.90	Review and revise objection to examiner motion (1.4); correspond with E. Jones and K&E team re same (.5).
09/02/22	Joel McKnight Mudd	0.70	Telephone conference with E. Jones re examiner objection.
09/04/22	Elizabeth Helen Jones	8.20	Review, revise objection to motion to appoint an examiner (3.9); research case law and background materials re same (3.6); telephone conference and correspond with C. Koenig re same (.7).
09/04/22	Chris Koenig	5.90	Review and revise objection to examiner motion (3.8); correspond with E. Jones and K&E team re same (1.6); review and revise supporting declarations (.5).
09/04/22	Joel McKnight Mudd	6.30	Draft declaration in support of objection to examiner (3.9); review correspondence with UCC and advisors re same (2.4).
09/04/22	Jimmy Ryan	3.30	Telephone conference with E. Jones, K&E team re objection to examiner motion (.4); draft declaration in support of same (2.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/05/22	Amila Golic	5.20	Revise objection to U.S. Trustee's examiner motion re first day hearing (.8); revise section in same re second day hearing (.6); revise chart analysis re same (1.2); review and analyze hearing transcripts (2.6).
09/05/22	Elizabeth Helen Jones	4.90	Review, revise objection to motion to appoint an examiner (3.2); correspond with A. Golic, K&E team re same (.6); review, revise declaration in support of objection to motion to appoint an examiner (.9); correspond with J. Mudd, S. Sanders re same (.2).
09/05/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.4); correspond with E. Jones and K&E team re same (1.4).
09/05/22	Ross M. Kwasteniet, P.C.	4.70	Review, revise response to examiner motion (3.6); review and analyze case law and research re examiner motions (1.1).
09/05/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze draft objection to U.S. Trustee's motion for an examiner.
09/05/22	Jimmy Ryan	6.80	Draft declaration in support of objection to examiner motion.
09/05/22	Seth Sanders	2.40	Correspond with Centerview and A&M teams re A&M declaration re examiner motion (.4); revise R. Kwasteniet declaration (.8); revise objection to examiner motion (.9); correspond with E. Jones re same (.3).
09/05/22	Alison Wirtz	0.70	Correspond with A. Golic re U.S. Trustee's allegations per examiner motion (.3); review, analyze prior correspondence re same (.4).
09/06/22	Amila Golic	2.80	Revise investigation sections in objection to U.S. Trustee's examiner motion.
09/06/22	Elizabeth Helen Jones	2.20	Correspond with A. Golic, K&E team re objection to motion to appoint an examiner (.2); review, revise objection to motion to appoint an examiner (1.2); telephone conference and correspond with C. Koenig re same (.8).
09/06/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.4); correspond with E. Jones and K&E team re same (1.4).

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 Examiner Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/06/22	Ross M. Kwasteniet, P.C.	8.30	Review, revise objection to motion to appoint examiner (4.5); analyze research re same (1.4); conference with S. Golden re potential resolution of examiner motion (2.4).
09/06/22	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with W&C re U.S. Trustee's examiner motion (.3); telephone conference with W&C re U.S. Trustee's examiner motion (.2); review, analyze proposed agreed order re U.S. Trustee examiner motion from W&C (.3); review objection to U.S. Trustee examiner motion (.3).
09/06/22	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team re objection to examiner motion (.2); conference with E. Jones re same (.2); research re same (2.3); draft memorandum re same (1.5).
09/06/22	Seth Sanders	0.40	Correspond with Centerview team re A&M declaration re objection to examiner motion.
09/07/22	Cassandra Catalano	0.60	Review and analyze Vermont and Texas motions to join in U.S. Trustee motion to appoint examiner re facts development.
09/07/22	Patrick Forte	0.50	Review Texas and Vermont motions to join in U.S. Trustee motion to appoint examiner re facts development.
09/07/22	Susan D. Golden	1.60	Correspond with R. Kwasteniet re examiner motion response (.3); telephone conferences with G. Pesce re examiner motion (.9); telephone conference with R. Kwasteniet re possible examiner motion resolution (.4).
09/07/22	Amila Golic	2.80	Revise objection to U.S. Trustee's examiner motion.
09/07/22	Elizabeth Helen Jones	3.90	Review, revise objection to motion to appoint an examiner (2.7); correspond with C. Koenig, K&E team re same (.4); draft statement in support of agreed examiner scope (.8).
09/07/22	Chris Koenig	4.80	Review and revise objection to examiner motion (3.6); correspond with E. Jones and K&E team re same (1.2).
09/07/22	Ross M. Kwasteniet, P.C.	7.40	Review and revise objection and statement re examiner motion (6.2); review and negotiate proposed order resolving examiner motion (1.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/07/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze potential settlement with U.S. Trustee and UCC re U.S. Trustee's motion for an examiner (.6); review State of Vermont's joinder to U.S. Trustee motion for examiner (.2); review State of Texas joinder to U.S. Trustee motion for examiner (.2); review State of Wisconsin joinder to U.S. Trustee motion for an examiner (.2); review Series B holders objection to U.S. Trustee motion for examiner (.3); review correspondence from G. Pesce re potential settlement with U.S. Trustee re examiner motion (.1); review creditor response to U.S. Trustee examiner motion requesting a chapter 11 trustee (.3).
09/07/22	Jimmy Ryan	0.80	Correspond with E. Jones, K&E team re objection to examiner motion (.4); conference with E. Jones re same (.1); review, revise declaration in support of examiner motion (.3).
09/07/22	Seth Sanders	0.80	Research third party standing re examiner motion (.6); correspond with E. Jones re same (.2).
09/07/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet re examiner resolution and states joinders to U.S. Trustee request.
09/08/22	Amila Golic	2.50	Research issues re joinders and underlying motions (.6); revise objection to examiner motion (1.9).
09/08/22	Heidi Hockberger	0.70	Research re examiner motion objection.
09/08/22	Elizabeth Helen Jones	1.40	Revise statement in support of agreed examiner order (.7); correspond with C. Koenig, A. Golic re same (.4); prepare same for filing (.3).
09/08/22	Chris Koenig	2.60	Review and revise response to examiner motion (1.7); correspond with E. Jones and K&E team re examiner motion resolution (.9).
09/08/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze pleadings and correspondence re examiner motion (2.7); conference with C. Koenig and K&E team re same (.5).
09/08/22	Ross M. Kwasteniet, P.C.	4.40	Review and revise statement and limited objection re appointment of examiner.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/08/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with director re U.S. Trustee examiner motion.
09/08/22	Robert Orren	1.50	Prepare for filing of objection to motion to appoint examiner (.9); file same (.3); correspond with E. Jones, K&E team re same (.2); distribute same to U.S. Trustee (.1).
09/09/22	Heidi Hockberger	2.00	Research re examiner motion objection.
09/09/22	Chris Koenig	0.80	Correspond with E. Jones and K&E team re examiner motion resolution and next steps.
09/13/22	Patrick J. Nash Jr., P.C.	0.30	Review Frishberg objection to proposed agreed order re U.S. Trustee's motion for examiner.
09/14/22	Susan D. Golden	0.30	Correspond with R. Kwasteniet, K&E team re examiner candidates.
09/15/22	Josh Sussberg, P.C.	0.10	Telephone conference with director re status.
09/15/22	Ashton Taylor Williams	0.60	Review and analyze August invoices for compliance with U. S. Trustee guidelines.
09/23/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze notice of appointment of examiner (.2); respond to correspondence from director re examiner (.1); respond to correspondence from other director re examiner (.1).
09/23/22	John Poulos	1.20	Draft limited objection response outline re issues re cryptocurrency and money.
09/24/22	Josh Sussberg, P.C.	0.10	Telephone conference with director re status.
09/27/22	Susan D. Golden	0.40	Telephone conference with G. Pesce re Examiner.
09/29/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze notice of appointment of examiner (.2); respond to correspondence from director re examiner (.1); respond to correspondence from other director re examiner (.1).
09/30/22	Susan D. Golden	2.30	Telephone conference with Examiner, P. Nash, K&E team, A&M team, Centerview team re examiner investigation (1.0); telephone conference with C. Koenig re examiner issues (.2); telephone conference with G. Pesce re fee examiner U.S. Trustee (.2); telephone conference with U.S. Trustee, C. Koenig, K&E team, G. Pesce, W&C team re fee examiner (.7); telephone conference with G. Pesce re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/30/22	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, examiner team re appointment of examiner.
09/30/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Golden, K&E team, W&C, U.S. Trustee re appointment of fee examiner.
09/30/22	Chris Koenig	1.00	Telephone conference with P. Nash, K&E team and examiner counsel re introductory questions.
09/30/22	Dan Latona	1.50	Telephone conference with S. Golden, C. Koenig, Committee, U.S. Trustee re fee examiner (.5); telephone conference with P. Nash, R. Kwasteniet, S. Golden, A&M team, Jenner team re examiner mandate (1.0)
09/30/22	Patrick J. Nash Jr., P.C.	1.60	Prepare for introductory call with the examiner (.4); participate in same re introduction to the case and issues (1.0); review correspondence from V. Lazar, counsel to examiner re document request (.2).
09/30/22	Alison Wirtz	1.30	Conference with Examiner, Jenner team, P. Nash and K&E team re case background and initial steps (1.0); correspond with Jenner and C. Koenig re parties in interest and conflicts process (.3).
10/01/22	Grace C. Brier	0.40	Review, analyze addendum to protective order for examiner (.3); correspond with J. Brown re same (.1).
10/01/22	Judson Brown, P.C.	0.30	Correspond re Examiner discovery.
10/01/22	Elizabeth Helen Jones	0.10	Correspond with C. Koenig re examiner diligence requests.
10/01/22	Chris Koenig	0.90	Review, revise and respond to examiner diligence requests (.6); correspond with E. Jones and K&E team re same (.3).
10/01/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with G. Pesce re introductory call with examiner (.1); review correspondence from V. Lazar re document requests and next steps (.2).
10/02/22	Judson Brown, P.C.	0.30	Review and draft correspondence re Examiner discovery issues.
10/02/22	Chris Koenig	1.80	Review and respond to examiner diligence requests (1.3); correspond with E. Jones and K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/03/22	Judson Brown, P.C.	0.30	Correspond re Examiner investigation and discovery issues.
10/03/22	Susan D. Golden	0.50	Correspond with S. Cornell re possible fee examiners (.1); telephone conference with G. Pesce re same (.2); correspond with R. Kwasteniet, P. Nash (.1), C. Koenig re U.S. Trustee proposed fee examiners (.1).
10/03/22	Elizabeth Helen Jones	0.20	Correspond with A&M and Centerview re examiner diligence matters.
10/03/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze examiner's motion to retain Jenner & Block (.2); review and analyze examiner's motion for authorization to issue discovery under rule 2004 (.2).
10/04/22	Susan D. Golden	0.20	Correspond with W. Harrington and L. Riffkin re fee examiner.
10/04/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team, A&M re examiner diligence matters.
10/04/22	Chris Koenig	0.50	Telephone conference with E. Jones, K&E team, A&M, Centerview re examiner requests.
10/04/22	Chris Koenig	0.80	Telephone conference with E. Jones, K&E team, A&M, Centerview re examiner requests.
10/04/22	Dan Latona	0.30	Telephone conference with C. Koenig, E. Jones, A &M team, Centerview team re examiner diligence requests.
10/04/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, H. Hockberger, E. Jones re high priority work streams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones re work in process (.5).
10/04/22	Patricia Walsh Loureiro	0.30	Telephone conference re examiner with E. Jones, K&E team and A&M (partial).
10/04/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze information being provided to examiner.
10/05/22	Grace C. Brier	0.80	Correspond with W&C and Jenner team to finalize examiner addendum to protective order (.5); finalize document for filing (.2); correspond with R. Orren, K&E team to file (.1).
10/05/22	Elizabeth Helen Jones	0.40	Correspond with A&M, examiner team re diligence matters.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/05/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from V. Lazar, proposed counsel to examiner, re document and interview requests.
10/06/22	Susan D. Golden	1.00	Telephone conference with Examiner, Jenner team, Company, A&M team re coin reports and other Examiner information requests.
10/06/22	Chris Koenig	1.00	Telephone conference with D. Latona, K&E team, examiner, Company, A&M re coin movement issues.
10/06/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, S. Golden, C. Koenig, A&M team, Company, Examiner re business operations.
10/08/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from V. Lazar re document request (.2); review and analyze correspondence from S. Weiss re follow on document request (.2).
10/09/22	Susan D. Golden	0.60	Review draft of examiner work plan (.4); correspond with P. Nash, R. Kwasteniet and C. Koenig re same (.2).
10/09/22	Elizabeth Helen Jones	0.30	Correspond with A&M, C. Koenig, examiner re diligence requests.
10/09/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze proposed examiner work plan.
10/09/22	Patrick J. Nash Jr., P.C.	0.30	Review and revise status of document production to examiner and outstanding requests.
10/09/22	Josh Sussberg, P.C.	0.10	Correspond re examiner work plan and UST.
10/10/22	Judson Brown, P.C.	0.40	Correspond re discovery from UCC and Examiner.
10/10/22	Susan D. Golden	1.90	Telephone conference with G. Pesce re Fee Examiner (.1); telephone conference with G. Pesce re BR 2019 disclosures (.2); correspond with J. Sussberg re alternative Fee Examiner candidates (.2); review and revise U.S. Trustee's proposed Fee Examiner order (1.2); correspond with J. Sussberg and C. Koenig re same (.1); correspond with G. Pesce re K&E markup of U.S. Trustee Fee examiner Proposed Order (.1).
10/10/22	Elizabeth Helen Jones	0.40	Correspond with A&M, K&E team re examiner dataroom access.
10/10/22	Ross M. Kwasteniet, P.C.	0.30	Review, analyze 2004 stipulation.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/10/22	Patrick J. Nash Jr., P.C.	1.00	Review and revise examiner's draft work plan (.4); telephone conference with V. Lazar and C. Steege re draft work plan (.2); follow up with K&E team and other debtor advisors re Jenner & Block data room access (.3); review and analyze correspondence from A. Cooper of Jenner & Block re Huron access vdr (.1).
10/10/22	Anthony Vincenzo Sexton	0.30	Correspond with Company and examiner counsel re use tax issues.
10/11/22	Simon Briefel	0.50	Telephone conference with A&M, D. Latona re examiner diligence requests.
10/11/22	Steven M. Cantor	0.30	Correspond with A. Sexton and K&E team re examiner's tax review.
10/11/22	Kimberly A.H. Chervenak	0.20	Volume information for UCC productions to examiner.
10/11/22	Dan Latona	1.30	Telephone conference with A&M team, Jenner team re Mining (.5); analyze work plan motion (.3); telephone conference with G. Brier, S. Briefel, A&M team re examiner diligence requests (.5).
10/12/22	Simon Briefel	0.30	Correspond with examiner re diligence requests.
10/12/22	Grace C. Brier	1.10	Finalize production letters for production to examiner (.5); correspond with H. Simson and C. Alton re same (.4); correspond with C. Koenig, K&E team re examiner requests (.2).
10/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from G. Pesce re examiner (.1); prepare correspondence to G. Pesce re examiner (.1).
10/13/22	Simon Briefel	1.00	Telephone conference with examiner re diligence requests.
10/13/22	Steven M. Cantor	1.00	Telephone conference with Examiner.
10/13/22	Susan D. Golden	0.50	Telephone conferences with G. Pesce re Examiner work plan (.3); correspond with R. Kwasteniet re Examiner work plan (.2).
10/13/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, examiner team re diligence requests.
10/13/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Company and Examiner re tax issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/14/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze status of document production to examiner (.2); review, analyze examiner's application to retain Huron as financial advisor (.3).
10/14/22	Jeffery S. Norman, P.C.	0.60	Conference with S. Briefel, C. Koenig and S. Sanders re examiner inquiries.
10/14/22	Anthony Vincenzo Sexton	0.20	Correspond with examiner counsel and K&E team re examiner tax diligence.
10/14/22	Hannah C. Simson	0.30	Draft letter to 2004 examiner re production volume 4.
10/15/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze request from examiner for diligence information (.3); correspond with E. Savner and Jenner team re certain requests related to mining business (.2).
10/16/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze status of examiners information requests and debtors' compliance with same.
10/16/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden and K&E team re fee examiner request.
10/17/22	Susan D. Golden	0.40	Review U.S. Trustee proposed final fee examiner stipulation.
10/17/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with examiner and Jenner team re scope and open issues.
10/17/22	Dan Latona	0.70	Telephone conference with A&M team, Jenner team, Huron team re coin reporting.
10/17/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with S. Pillay and Jenner re examiner mandate (.3); review correspondence from A. Cooper of Jenner re additional examiner diligence requests (.1); review correspondence from S. Cornell re Judge Sontchi as fee examiner (.1).
10/18/22	Meena Kandallu	0.50	Telephone conference with EY re Examiner's tax information requests.
10/18/22	Ross M. Kwasteniet, P.C.	0.40	Review, analyze motion to clarify examiner's scope.
10/18/22	Dan Latona	1.00	Analyze examiner motion re expanding scope (.5); telephone conference with A&M team, Jenner team, Huron team re coin movement (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze UCC's reservation of rights as to examiner's motion to approve work plan (.3); review, analyze examiner's motion to clarify scope of examination (.4); review, analyze G. Pesce correspondence re examiner's motion to clarify scope of examination (.2).
10/19/22	Ross M. Kwasteniet, P.C.	0.70	Review, analyze examiner request for certain tax diligence (.2); correspond with A. Sexton re same (.4); correspond with V. Lazar at Jenner re same (.1).
10/20/22	Grace C. Brier	0.40	Correspond with D. Latona, K&E team, A&M re examiner requests (.2); review, analyze examiner requests (.2).
10/21/22	Grace C. Brier	0.40	Correspond with D. Latona re examiner requests (.1); correspond with L&W re same (.3).
10/23/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze V. Lazar email re upcoming management meetings (.2); review and analyze C. Ferraro correspondence re V. Lazar's request (.1); review and analyze A. Cirrello email re same (.2).
10/24/22	Simon Briefel	3.30	Draft high priority diligence list (.3); telephone conference with examiner, Company re custody-related issues (2.2); correspond with D. Latona re same (.3); telephone conference with Company, A&M re examiner, other parties' diligence requests (.5).
10/24/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with examiner team re custody issues (partial).
10/24/22	Dan Latona	2.60	Telephone conference with G. Brier, Company, examiner re custody.
10/24/22	Seth Sanders	2.40	Telephone conference with S. Briefel, A&M, examiner counsel and company re custody.
10/25/22	Megan Bowsher	1.30	Review, analyze agenda for telephone conference with FTI Consulting (.3); video conference with G. Brier, K&E team and FTI Consulting re data collection and review (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/25/22	Simon Briefel	1.70	Prepare for telephone conference with A&M, G. Brier re examiner requests (.2); attend to same (.6); correspond with Company re same (.5); correspond with Company, A&M re same (.4).
10/25/22	Grace C. Brier	1.40	Telephone conference with D. Latona and Jenner team re examiner requests (.2); telephone conference with L&W team re document review (.5); correspond with FTI re examiner requests (.3); telephone conference with Company, D. Latona re examiner requests (.4).
10/25/22	Grace C. Brier	1.90	Telephone conference with A&M, S. Briefel re new examiner requests (.6); review, analyze same (.1); correspond with L&W team re examiner requests (.2); correspond with FTI re examiner requests (.2); telephone conference with FTI re document productions and review (.8).
10/25/22	Dan Latona	2.50	Telephone conference with S. Briefel, G. Brier, A&M team re examiner diligence (.4); telephone conference with G. Brier, A&M team, Company, FTI team re same (.5); analyze diligence re same (1.1); telephone conference with G. Brier, Jenner team re same (.3); conference with C. Koenig re same (.2).
10/25/22	Alison Wirtz	0.30	Correspond with P. Nash re examiner's work plan and related documentation.
10/26/22	Simon Briefel	2.00	Review, revise recurring diligence requests (.6); telephone conference with A&M, Company, D. Latona re examiner other parties diligence requests (1.2); correspond with D. Latona re examiner requests (.2).
10/26/22	Grace C. Brier	1.40	Correspond with D. Latona and S. Briefel re examiner requests (.4); correspond with FTI re same (.3); correspond with J. Brown and D. Latona re same (.2); review, analyze documents per examiner requests (.5).
10/26/22	Judson Brown, P.C.	0.50	Correspond with G. Brier re discovery requests and interviews.
10/26/22	Ross M. Kwasteniet, P.C.	1.70	Analyze information provided to examiner and UCC and issues re examiner's scope.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/26/22	Dan Latona	2.50	Telephone conference with S. Briefel, A&M team, Company re examiner diligence (1.2); analyze matters re same (.9); conference with R. Kwasteniet re same (.2); telephone conference with L&W re same (.2).
10/26/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re examiner's motion to clarify scope of examination.
10/27/22	Simon Briefel	0.60	Correspond with A&M, Company re examiner's diligence requests.
10/27/22	Grace C. Brier	1.40	Correspond with S. Hardy and K&E team re document review and productions (.3); correspond with FTI re same (.4); conference with L&W re privilege questions (.4); prepare for conference with examiner (.1); telephone conference with D. Latona re same (.1); telephone conference with Company re same (.1).
10/27/22	Grace C. Brier	1.90	Conference with Company, K&E team, L&W re preparation for examiner interview (1.5); telephone conference with D. Latona, Paul Hastings and L&W re examiner interviews (.4).
10/27/22	Ross M. Kwasteniet, P.C.	2.40	Analyze issues re examiner scope vs work already being performed by UCC (1.2); analyze issues re examiner diligence requests (.6); telephone conference with counsel to individual employee re pending interview with examiner (.4); correspond with K&E team and Jenner team re upcoming interview (.2).
10/27/22	Dan Latona	3.30	Telephone conference with G. Brier, A&M team, Company re examiner preparation (1.5); analyze issues re examiner diligence (1.3); telephone conference with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, C. Koenig, Jenner team re same (.3).
10/27/22	Rebecca J. Marston	5.30	Draft reservation of rights re motions to expand examiner's scope (3.9); correspond with A. Wirtz, D. Latona, K&E team re same (1.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/27/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze I. Hermann's joinder in I. Tuganov's motion to investigate Celsius (.2); review, analyze I. Hermann's joinder to examiner motion to clarify, expand scope (.1); review, analyze V. Ubierna's statement in response to I. Tuganov's pleading (.1).
10/27/22	Alison Wirtz	1.60	Review and comment on reservation of rights (.8); review transcripts and precedent re same (.3); correspond with D. Latona, R. Marston re same (.5).
10/28/22	Simon Briefel	0.80	Telephone conference with Company, A&M re examiner's diligence requests.
10/28/22	Grace C. Brier	5.30	Telephone conference with L&W and Company re preparation for examiner interview (1.0); prepare for interview with Company employee (1.5); telephone conference with K&E team re document review per examiner requests (.1); prepare for same (.3); correspond with vendor re document productions and review (1.0); attend examiner interview (1.2); correspond with L&W and J. Brown re same (.2).
10/28/22	Judson Brown, P.C.	0.40	Correspond with G. Brier re examiner discovery requests.
10/28/22	Seantyl Hardy	0.80	Conference with G. Brier re privilege document review for examiner requests for production (.2); review, analyze documents for privilege issues (.6).
10/28/22	Chris Koenig	1.10	Review and revise examiner statement.
10/28/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to examiner scope.
10/28/22	Dan Latona	2.40	Telephone conference with S. Briefel, A&M team, Company re examiner diligence (.8); telephone conference with G. Brier, Company, Jenner team re company interview (1.2); prepare for same (.4).
10/28/22	Rebecca J. Marston	3.80	Review and revise reservation of rights re motions to expand examiner's scope (3.1); correspond with C. Koenig, K&E team re same (.7).
10/28/22	Alison Wirtz	0.40	Review and comment on examiner reservation of rights and correspond with R. Marston re same.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/29/22	Seantyl Hardy	3.20	Review and analyze documents requested by examiner for privilege and work-product issues.
10/29/22	Ross M. Kwasteniet, P.C.	0.80	Review and comment on response to examiner scope motion.
10/29/22	Rebecca J. Marston	0.80	Prepare reservation of rights with respect to the Examiner and Tuganov motions for filing (.5); correspond with C. Koenig, K&E team re filing of same (.3).
10/29/22	Patrick J. Nash Jr., P.C.	0.30	Correspond with V. Lazar re debtors' reservation of rights re expansion of examiner mandate (.1); review, analyze reservation of rights re examiner scope in prep file (.2).
10/29/22	Robert Orren	0.50	Prepare for filing of examiner statement (.3); correspond with R. Marston, K&E team re same (.2).
10/29/22	Alison Wirtz	0.60	Review and comment on reservation of rights for examiner; correspond with R. Marston re same.
10/30/22	Simon Briefel	0.30	Correspond with Company, A&M team re high priority diligence.
10/30/22	Grace C. Brier	0.60	Review, analyze documents re examiner document requests.
10/30/22	Seantyl Hardy	2.80	Review and analyze documents requested by examiner for privilege and work-product issues
10/31/22	Grace C. Brier	4.20	Review, analyze examiner documents for upcoming production (1.0); attend examiner interview with Company employee (2.0); conference re preparation for same (1.0); conference with D. Latona, L&W, Paul Hastings teams re privilege (.2).
10/31/22	Seantyl Hardy	3.60	Review and analyze documents requested by examiner for privilege and work-product issues.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/31/22	Dan Latona	4.20	Telephone conference with G. Brier, Company, L&W team re examiner telephone conference (1.0); analyze materials re same (.5); telephone conference with G. Brier, Company, L&W team, Jenner team re company interview (2.0); telephone conference with G. Brier, L&W team, Company re same (.2); telephone conference with S. Briefel, A&M team, Company re examiner diligence (.5).
Total		273.70	